# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**MISSION STATEMENT**

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

**CALL TO ORDER BY THE CHAIRMAN**

**PRESENTATION OF COLORS**

**INVOCATION**

**A. APPROVAL OR CORRECTIONS OF MINUTES**

1. Approval or Correction of Meeting Minutes Pg. 4

**B. APPROVAL OF THE AGENDA**

1. BOC - Changes to the Agenda Pg. 37

**C. RECOGNITIONS AND PRESENTATIONS**

1. Cabarrus Soil and Water Conservation District - Awarded State Recognitions Pg. 39
2. Planning and Development - Recognition of Lloyd L. Quay, Jr. for His Service on the Town of Harrisburg Planning and Zoning Advisory Board and Board of Adjustment Pg. 40
3. DHS - Social Worker Appreciation Month Pg. 42
4. Human Resources - Recognition of Deputy County Manager Jonathan B. Marshall on His Retirement from Cabarrus County Government Pg. 45

**D. INFORMAL PUBLIC COMMENTS**

**E. OLD BUSINESS**

**F. CONSENT AGENDA**

*(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)*

1. Appointments - Agricultural Advisory Board Pg. 46
2. Appointments - Cabarrus County Planning and Zoning Commission Pg. 50
3. Appointments - Concord Downtown Development Corporation Pg. 56
4. Appointments and Removals - Home and Community Care Block Grant Advisory Committee Pg. 58
5. Appointments (Removals) - Juvenile Crime Prevention Council Pg. 64
6. County Manager - Cabarrus County Mortgage Assistance Program Revisions Pg. 71
7. County Manager - WSACC Sewer Service Agreement Pg. 77
8. DHS - Low-Income Energy Assistance (LIEAP) Additional Funding Pg. 97
9. EMS - Fee Increase for Dedicated Event Coverage Pg. 108
10. Finance - Needs-Based Public School Capital Fund Grant Application Pg. 112
11. Finance - Update Capital Project Fund Budget and Related Project Ordinances Pg. 124
12. Infrastructure and Asset Management - Utility Easement Request at IAM Operations Center Pg. 134
13. Infrastructure and Asset Management - Request of Donation of Surplus Kitchen Equipment Pg. 141
14. Infrastructure and Asset Management - Town of Midland and Cabarrus County Interlocal Agreement for Veterans Memorial at Rob Wallace Park Pg. 144
15. Library - Approval of Budget Amendment Pg. 149
16. Library - Updates to Policies Pg. 152
17. Planning and Development - HOME American Rescue Plan (ARP) Project Proposal Pg. 173
18. Property and Liability Internal Service Fund - Sheriff Vehicle Replacement Pg. 176
19. Tax Administration - Advertisement of 2021 Delinquent Taxes Pg. 179
20. Tax Administration - Interlocal Agreement Regarding Tax Collection for Town of Huntersville Pg. 182
21. Tax Administration - Refund and Release Reports - January 2022 Pg. 188

**G. NEW BUSINESS**

1. Planning and Development - Renaming of the Deferred Tax Collections Account Pg. 200
2. Solid Waste - Ordinance Acknowledging the Renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027 - First Reading Pg. 204

**H. REPORTS**

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 241
2. BOC - Request for Applications for County Boards/Committees Pg. 242
3. Budget - Monthly Budget Amendment Report Pg. 256
4. Budget - Monthly Financial Update Pg. 273
5. County Manager - Monthly Building Activity Reports Pg. 279
6. County Manager - Monthly New Development Report Pg. 285
7. EDC - January 2022 Monthly Summary Report Pg. 295

**I. GENERAL COMMENTS BY BOARD MEMBERS**

**J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY**

**K. CLOSED SESSION**

1. Closed Session - Pending Litigation Pg. 297

**L. ADJOURN**

**Scheduled Meetings**

| | | | |
|---|---|---|---|
| **February 25** | **Board Retreat** | **4:00 p.m.** | **Training Room at 4855 Milestone Avenue** |
| **February 26** | **Board Retreat** | **8:00 a.m.** | **Training Room at 4855 Milestone Avenue** |
| **March 7** | **Work Session** | **4:00 p.m.** | **Multipurpose Room** |
| **March 21** | **Regular Meeting** | **6:30 p.m.** | **BOC Meeting Room** |
| **April 4** | **Work Session** | **4:00 p.m.** | **Multipurpose Room** |
| **April 14** | **Budget Meeting** | **4:00 p.m.** | **Multipurpose Room** |
| **April 19** | **Regular Meeting** | **6:30 p.m.** | **BOC Meeting Room** |
| **April 20** | **Cabarrus Summit** | **6:00 p.m.** | **Cabarrus Arena** |

**Mission: Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.**

**Vision: Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.**

**Cabarrus County Television Broadcast Schedule**
**Cabarrus County Board of Commissioners' Meetings**

**The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.**

| | |
|---|---|
| **Sunday - Saturday** | **1:00 P.M.** |
| **Sunday - Tuesday** | **6:30 P.M.** |
| **Thursday & Friday** | **6:30 P.M.** |

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Approval or Correction of Minutes

**SUBJECT:**
Approval or Correction of Meeting Minutes

**BRIEF SUMMARY:**
The following meeting minutes are provided for correction or approval:

January 3, 2022 (Work Session)
January 18, 2022 (Regular Meeting)

**REQUESTED ACTION:**
Motion to approve the aforementioned meeting minutes as presented.

**EXPECTED LENGTH OF PRESENTATION:**
1 Minute

**SUBMITTED BY:**
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- January 3, 2022 Work Session
- January 18, 2022 Regular Meeting

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Monday, January 3, 2022.

Public access to the meeting could also be obtained through the following means:

live broadcast at 4:00 p.m. on Channel 22
https://www.youtube.com/cabarruscounty
https://www.cabarruscounty.us/cabcotv

| | | |
|---|---|---|
| Present – | Chairman: | Stephen M. Morris |
| | Vice Chairman: | F. Blake Kiger |
| | Commissioners: | Diane R. Honeycutt |
| | | Barbara C. Strang |
| Absent - | Commissioner: | Lynn W. Shue |

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

## 1. Call to Order

Chairman Morris called the meeting to order at 4:00 p.m.

## 2. Approval of Agenda

**UPON MOTION** of Commissioner Strang, seconded by Vice Chairman Kiger and unanimously carried, the Board approved the agenda as presented.

## 3. Discussion Items - No Action

### 3.1 Innovation and Technology - Innovation Report

Todd Shanley, Chief Information Officer, presented the Innovation Report for January 2022. Topics presented were as follows:

- This month's book for the employees' digital book club, *The Gift of Time*, explores how delegation can give you space to succeed
- County Strategic Plan – Five Strategic Initiatives
  - Transparent and Accountable Government
  - Healthy and Safe Community
  - Thriving Economy
  - Sustainable Growth and Development
  - Culture and Recreation
- Information Technology Services developed creative technological solutions to support County services
  - Kronos / UKG Timesheet
    - Cabarrus County Team meets to access next steps
      - Timesheets are due in 4 days
      - No access to the previous weeks data
      - No way to collect data
      - Payroll file must be created to upload into Munis
      - Over 1400+ employees with varying pay rules
    - Develop a timesheet spreadsheet report through Excel
      - Thank you – Human Resources, Payroll and ITS

A discussion ensued. During discussion, Mike Downs, County Manager, provided comments and Mr. Shanley responded to questions from the Board.

### 3.2 Infrastructure and Asset Management - Courthouse Expansion Project Update

Kyle Bilafer, Area Manager of Operations, provided an update on the public art component of the courthouse. He reported 77 submissions have been received and the art committee will meet to pare down and determine final selections.

Mr. Bilafer also provided an update regarding the courthouse expansion project that included the following information:

- Last 30 days
  - Set the last air handler
  - Completed air barrier and facade clips
  - Completed the roof installation
  - Started the elevator installations

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  - Installed all the switch gears and transformers
- Next 30 days
  - Start finishing interior pre-dry work
  - Start some interior finishes
  - Start up new equipment for temporary heat
  - Complete install of first two elevators

**3.3 Solid Waste - Republic Services Update**

Kevin Grant, Environmental Management Director, introduced Tim Ginn, Republic Services, General Manager, and Shawn Brady, Republic Services, Municipal Sales Manager – Mid-Atlantic Region, who presented a PowerPoint presentation regarding the recycling and landfill industry. The following topics were included:

- Covid Pandemic Recovery
  - Residential
  - Commercial
  - Industrial
  - Pandemic Impacts to Supply Chain and Capital
- China Sword / Recycling
  - Recycling: Commodity Trends
- Industry Wide Challenges
  - Proper: Business Model
  - Annual Price Increase – Are You Exposed
  - National CDL Driver Shortage
- Sustainability Commitments
  - 2030 Sustainability Goals
  - Takeaways

**4. Discussion Items for Action**

**4.1 Finance - Presentation of the Fiscal Year 2021 Annual Comprehensive Financial Report**

Wendi Heglar, Finance Director, presented the Fiscal Year 2021 Annual Comprehensive Report. Ms. Heglar recognized and thanked Suzanne Burgess, Katrina Myers-Arnold, Brenda Lee, Jenni Foxx and the entire Finance Department for their help, as well as the County Manager's office for the preparation of the financial statements. She stated after the financial statements have been prepared by the County, the auditors review them and then they are sent to the Local Government Commission. Ms. Heglar stated this year they were sent November 30th. Due to a new rule this year, the financial statements are required to be prepared and accepted by the Board of Commissioners within 45 days.

Ms. Heglar stated the County also submits the financial statements for the Government Finance Officers Association Certificate of Achievement for Excellence in Financial Reporting. In Fiscal Year 2020, we received this award for the 36th consecutive year. She advised this year's financial statements have been submitted for award consideration.

Matt Braswell, Martin Starnes Accounting Firm, Senior Manager presented a PowerPoint presentation, which included the following information:

- Audit Highlights
  - Unmodified Opinion on the Financial Statements
  - No Financial Statement Findings
  - No Single Audit Findings
  - Unmodified Opinion on Federal and State Awards

Ms. Heglar continued the presentation with highlights from the year that included the following information:

- General Fund
  - Budget for FY2021: $313 Million
  - Revenues Over Budget $12.3 Million
  - Expenditures Under Budget $14.2 Million
  - Transfers Out $46.6 Million to Community Investment Fund
  - $6.3 Million Increase in General Fund – Fund Balance
- Property Taxes
  - Budget for FY2021: $210 Million
  - Actual $214 Million - $4 Million Over Budget
  - Increase in Collection Percentage from 98.7% to 99.1%
  - Fiscal Year 2021 was a Revaluation Year
- Sales Taxes

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- Budget for FY21 $48.8 Million (includes) General Fund and Community Investment Fund)
- Total Collections for FY21 $62.5 million
- $13.7 Million Over Budget

- Expenditures Summary
  - 6% or $14.2 Million Underbudget in Expenditures
  - Salary and Benefits $88.2 Million Budget, 2% or $1.9 Million Unspent
  - Human Services Grants $2.2 Million
  - Unspent Economic Incentive Grants $1.8 Million
  - $1 Million in Motor Vehicle Purchases
  - $1.5 Million in Purchased Services

Also present were Suzanne Burgess, Deputy Finance Director; Katrina Myers-Arnold, Accounting Supervisor; and Brenda Lee, Accounting Supervisor. Ms. Heglar and Mr. Braswell expressed their appreciation for their help as well as Jenni Foxx, Accounting Supervisor, and Finance staff for their work.

A brief discussion ensued.

**UPON MOTION** of Commissioner Honeycutt, seconded by Vice Chairman Kiger and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

**UPON MOTION** of Commissioner Strang, seconded by Commissioner Honeycutt and unanimously carried, the Board accepted the Fiscal Year 2021 Annual Comprehensive Financial Report as presented.

**4.2 Salisbury-Rowan Community Action Agency, Inc. Presentation of FY 2022-23 Application for Funding**

Sherry Tillmon, Salisbury-Rowan Community Action Agency, Inc., Director of Family Services, presented their FY 2022-23 Application for Funding. The agency provides services for economically-disadvantaged citizens in Cabarrus and Rowan counties.

A discussion ensued. During discussion, Ms. Tillmon responded to questions from the Board.

**4.3 BOC - Appointments to Boards and Committees**

Chairman Morris reported information regarding appointments to boards and committees was provided in the agenda. He asked if there were any questions from Board members. There were none. He advised these appointment requests would be included in the Consent section of the January 18, 2022 regular meeting agenda.

**4.4 Cooperative Extension - Cabarrus County Youth Commission Bylaw Update**

Tracy LeCompte, Cooperative Extension Director, presented proposed revisions to the Cabarrus County Youth Commission By-laws. The revisions will create two new positions on the Commission to add representation for the new West Cabarrus High School.

**4.5 Cooperative Extension - Family and Consumer Science Program Line Budget Increase**

Tracy LeCompte, Cooperative Extension Director, requested a budget increase from $500 to $2000 for both the revenue and expense lines relating to Family Consumer Service (FCS) program supplies to accommodate upcoming programs. The FCS program through NC Cooperative Extension at the Cabarrus County Center has increased programs faster than expected.

**4.6 Emergency Management - Homeland Security Grant Award and Budget Amendment**

Steve Langer, Emergency Management Director, reported Cabarrus County has been awarded a North Carolina Emergency Management Federal Homeland Security Grant. These grants are distributed on a regional basis through the North Carolina Emergency Management (NCEM) Domestic Preparedness Regional (DPR) program. Local jurisdictions rotate as "host" counties to manage awarded funds and transfer equipment to the receiving agency. This grant cycle Cabarrus County is serving as a "host" county and has received an award in the amount of $20,000. The funds are used to purchase sheltering equipment that will be transferred to various counties. Cabarrus County will also receive some of the equipment purchased through the grant. There is no County match. Mr. Langer requested Board approval to accept the grant.

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A discussion ensued. During discussion, Jason Burnett, Emergency Planner, and Mr. Langer responded to questions from the Board.

**4.7 Finance - Adjust Soil and Water Prime Farmland Funding to Capital Improvement Plan Level**

Wendi Heglar, Finance Director, reported per the FY20 Capital Improvement Plan, the Soil and Water Prime Farmland funding level should be $125,000. She stated the funding breakdown includes a $100,000 budget for future easement purchases and a $25,000 budget for legal fees. Ms. Heglar advised a $7,265 adjustment is needed to maintain the set aside funding for this program.

**4.8 Finance - Cabarrus County School Board Request**

Wendi Heglar, Finance Director, presented a request from the Cabarrus County School Board to transfer sales tax savings to cover overage costs on Roberta Road Middle School Technology. The Board was provided a letter from Ms. Holly Grimsley, Board of Education Chairwoman that included additional information. Ms. Heglar requested approval of the budget amendment and project ordinance.

Brian Cone, Cabarrus County Schools (CCS), Director of Architecture, Planning and Construction, provided an overview of the request.

A brief discussion ensued. During discussion, Ms. Heglar responded to questions from the Board.

**UPON MOTION** of Commissioner Strang, seconded by Vice Chairman Kiger and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

**UPON MOTION** of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board approved the transfer request and approved the associated budget amendment and project ordinance.

**Date:** 1/3/2022 **Amount:** 150,000.00

**Dept. Head:** Wendi Heglar **Department:** Finance - County Capital Projects

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

**Transfer $150,000 for Roberta Road Middle School Project Contra Sales Tax account to Technology Infrastructure account.**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 390 | 9 | 7346-9864 | Technology Infrastructure | 800,000 | 150,000 | - | 950,000 |
| 390 | 9 | 7346-9825 | Contra Sales Tax | | | 150,000 | (150,000) |

Ordinance No. 2022-01

CABARRUS COUNTY
SCHOOL CAPITAL PROJECTS
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

| | | |
|---|---|---|
| Contribution from General Fund/CIF | $ | 17,365,958 |
| Contribution from Capital Projects Fund | | 9,522,511 |
| Debt Proceeds 2020 Draw Note | | 46,620,222 |
| Debt Proceeds 2022 Draw Note | | 5,675,430 |
| Contribution from Capital Reserve Fund | | 1,662,314 |
| TOTAL REVENUES | | $80,846,435 |

C. The following appropriations are made as listed.

| | |
|---|---|
| CCS Mobile Unit Renovation | $ 900,000 |
| Concord High Fire Alarm Replacement | 89,314 |
| Northwest High Fire Alarm Replacement | 89,314 |
| JM Robinson Renovation | 81,195 |
| R. Brown McAllister Replacement | 1,950,000 |
| CCS New Middle School | 55,304,300 |
| CCS New High School Land | 5,248,821 |
| Kannapolis Middle School | 138,897 |
| AL Brown Football Stadium ADA/Drainage | 228,000 |
| AL Brown Roof Replacement | 190,000 |
| RCCC Building 1000 Boiler | 62,780 |
| RCCC Building 2000 Roof Replacement | 154,500 |
| RCCC CBTC HVAC | 244,291 |
| Contribution to Capital Reserve | 5,001,114 |
| Early College Mobile Units | 1,850,000 |
| Deferred Maintenance Cabarrus County Schools | 5,654,625 |
| Deferred Maintenance Kannapolis City School | 2,451,284 |
| Deferred Maintenance Rowan Cabarrus Community College | 1,208,000 |
| TOTAL EXPENDITURES | $80,846,435 |
| GRAND TOTAL – REVENUES | $80,846,435 |
| GRAND TOTAL – EXPENDITURES | $80,846,435 |

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

5. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

6. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

7. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I

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and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 3rd day of January, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

**4.9 Finance - Emergency Rental Assistant Grant**

Wendi Heglar, Finance Director, reported the County has spent most of the direct allocation of the Emergency Rental Assistance Grant of $6,528,517. The County was also allocated $4,965,552 from the State for Emergency Rental Assistance from the first round of Federal funding. Ms. Heglar requested approval of the budget amendment and project ordinance.

**UPON MOTION** of Commissioner Strang, seconded by Vice Chairman Kiger and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

**UPON MOTION** of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board adopted the budget amendment and associated project ordinance.

| | | | |
|---|---|---|---|
| **Date:** | 1/3/2022 | **Amount:** | 4,965,552.00 |
| **Dept. Head:** | Wendi Heglar | **Department:** | Finance |

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

**To budget the Revenue and Expedniture for the State allocation of the ERAP funds.**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 440 | 6 | 5645 620201 ERA21 | State ERAP | - | 4,965,552 | - | 4,965,552 |
| 440 | 9 | 5645 946003 ERA21 | State ERAP | | 4,965,552 | - | 4,965,552 |

Ordinance No. 2022-02

CABARRUS COUNTY
CARES RELIEF FUNDS – SPECIAL REVENUE
PROJECT ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the purpose of receiving and disbursing funds as directed by CARES Act funding and the US Department of State Treasury and Emergency Rental Assistance Program (ERAP) funding and the US Department of State Treasury.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP), the grant terms, the rules and regulations of the US Department of State Treasury and the budget contained herein.

C. It is estimated that the following revenues will be available to fund COVID 19 and Emergency Rental Assistance expenditures:

| | |
|---|---|
| CARES Act Relief Funds | $7,972,670 |
| American Rescue Plan | 42,043,458 |
| Interest Income | 3,499 |

| | |
|---|---|
| Emergency Rental Assistance (ERA21) | 11,494,069 |
| Emergency Rental Assistance Second Allocation (ERA22) | 5,165,710 |
| TOTAL REVENUES | $66,679,406 |

D. The following appropriations are made for expenditures related to COVID19 and

| | |
|---|---|
| Salaries and Benefits (CARES) | $3,581,275 |
| Other Public Health Expenditures (CARES) | 2,415,010 |
| Municipal Distribution (CARES) | 1,979,884 |
| Administration (ERA21) | 652,851 |
| Emergency Rental Assistance (ERA21) | 10,841,218 |
| Administration (ERA22) | 516,571 |
| Emergency Rental Assistance Second Allocation (ERA22) | 4,649,139 |
| Salaries and Benefits (ARP) | 400,000 |
| Other Public Health Expenditures (ARP) | 3,275,000 |
| Aid to Nonprofits | 35,501,059 |
| Purchased Services | 2,000,000 |
| Unallocated (ARP) | 867,399 |
| TOTAL EXPENDITURES | $66,679,406 |
| GRAND TOTAL – REVENUES | $66,679,406 |
| GRAND TOTAL – EXPENDITURES | $66,679,406 |

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

5. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

6. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

7. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

8. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Grant Project Fund sufficient detailed accounting records to satisfy the

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requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this grant project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a grant project, all unrestricted excess funds are transferred to the General Fund and the portion of the Grant Project associated with the project is closed.

Adopted this 3rd day of January, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

**4.10 Finance - Human Resources - Health Insurance Fund**

Wendi Heglar, Finance Director, stated the budget amendment budgets adjustments to medical claims and HSA (Health Savings Account) and HRA (Health Reimbursement Arrangements) funds due to new employees.

Lundee Covington, Human Resources Director, provided information in connection with the increase in health claims and a new contract with Atrium Health. Ms. Covington reported expenditures for health claims are trending higher than expected the first half of the fiscal year. HSA and HRA accounts and administrative fees for these accounts are trending higher due to an increase in new hires and overall County employees. Also, revisions to the agreement between ATRIUM Health and the County for wellness and medical services include an increase in management and professional fees, staffing at the wellness clinic and an increase in variable costs for supplies, testing, flu shots and health assessments.

**4.11 Finance - Rowan Cabarrus Community College Funding Transfers and Additional Request for a Welding Lab**

Wendi Heglar, Finance Director, presented a request from Rowan Cabarrus Community College (RCCC) for an additional $411,571 for a Welding Lab. RCCC requests approval to transfer funds from completed projects to projects that are over budget. A letter from Dr. Spalding, President of Rowan Cabarrus Community College, was provided in the agenda.

A discussion ensued. During discussion, Dr. Carol Spalding, RCCC President, responded to questions from the Board. Kelly Kluttz, RCCC Chief Financial Officer, was also in attendance.

**4.12 Finance - Transfer of Funds for 15% Fund Balance Policy**

Wendi Heglar, Finance Director, advised per the County Financial and Budgetary Policies, when the fund balance of General Operating Fund exceeds 15%, the sum would be available for transfer and appropriation to the Community Investment Fund for future project allocation. The sum of $15.9 million will be transferred this year. A calculation of the fund balance was provided for review. Ms. Heglar also responded to questions from the Board.

**4.13 Finance - Transportation Grant Budget Amendment**

Wendi Heglar, Finance Director, reported the Transportation Department received approval from the Board of Commissioners to apply for 5310 grant funding administered through the City of Concord. The County is a subrecipient of these funds. Ms. Heglar stated grant funds were awarded for 2018, 2019 and 2020 grant years. This budget amendment revises the budget for 2018 grant funds that were carried forward to FY 2022 and budgets the revenues and expenditures for 2019 and 2020 grant awards.

Bob Bushey, Transportation Manager, stated the 5310, being a Federal grant, differs from the State and unspent funds carry over.

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**4.14 Infrastructure and Asset Management - Cabarrus County Courthouse Expansion Construction Manager at Risk Contract (GMP 2) Owner Contingency Increase from Project Contingency Funding**

Kyle Bilafer, Area Manager of Operations, reported currently, Cabarrus County has a GMP (Guaranteed Maximum Price) based contract with Messer Construction for Courthouse expansion Construction Manager at Risk services. On December 13, 2019, Messer Construction bid out the scope of work for the site enabling portion of the project. This will be referred to as GMP (Guaranteed Maximum Price) #1 and is considered an extension to their original contract which was for preconstruction services. GMP 1.5 was executed in August of 2020 and included the bid packages for the rammed aggregate piers, below grade concrete, and tower crane. The GMP #2 package which represents the remainder of the bid packages for new Courthouse building was executed at the end of December, 2020. In May, 2021 County staff requested $900,000 be transferred from the project contingency fund into the actual contract with Messer.

Prior to that time, we were able to manage additional costs through an in contract Owner Contingency that was created through 'buyout' savings also known as the difference between our phased budgets and the corresponding bid results. When the $900,000 was moved into our contract we had $168,000 remaining in contract for Owner Contingency for a total of $1,068,000.

Since then, we have had some significant bulletins and changes driven by a variety of different factors. Some of these are owner request, others have been existing conditions, code review requirements, or further development of the documents. As we stand currently, these changes along with others currently pending will bring us to a balance of $214,327.

In order to allow the project to continue to quickly react to necessary changes, we formally request the reallocation of an additional $1,000,000 into our contract Owner Contingency to be spent at the approval of Cabarrus County.

It is worth noting that the total spent Owner Contingency to date including buyout is $1,084,589, which represents 1.57% of the total contracted cost of constructions of Phase 1, 1.5, and 2. In comparison it's common for other construction projects of this scale, complexity, and finish level to have an initial owner construction contingency to be 3%. The additional $1,000,000 requested brings this project's total owner contingency to 2.78% of the total contracted cost of construction.

A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

**4.15 Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1 and GMP-2 Change Order(s)**

Kyle Bilafer, Area Manager of Operations, presented a change order request to GMP-1 and GMP-2 for the Emergency Medical Services Headquarters. GMP-1 represents the civil portion of the project and the change order is being driven by a change in water utility sizes and road work. The change order to GMP-2 results from a change in electrical conduit and sleeves resulting from reconfiguring the entrance from Union Cemetery. Mr. Bilafer addressed the geological and utility challenges with the site.

**4.16 Infrastructure and Asset Management - Frank Liske Park Barn Replacement Bid Award**

Kyle Bilafer, Area Manager of Operations, reported the Frank Liske Park Barn Replacement Project was advertised on November 15, 2021. Bids were received on December 15, 2021 at 3:00 p.m. for the Frank Liske Park Barn Rebuild Project. Mr. Bilafer announced Ike's Construction submitted the winning bid. He also presented an overview of the bids that were received.

| Description | Edison Foard | Ikes Construction | Liles Construction | Tyler 2 Construction |
|---|---|---|---|---|
| NC License Number | #1685 | #8037 | #26158 | #20927 |
| Bid Security Form Included | Yes | Yes | Yes | Yes |
| MBE Form Included | Yes | Yes | Yes | Yes |
| Affidavit A or B Included | Yes | Yes | Yes | Yes |
| Acknowledge All Addenda (4) | Yes | Yes | Yes | Yes |
| ***Base Bid*** | ***$5,164,000.00*** | ***$4,530,000.00*** | ***$4,955,246.00*** | ***$5,279,250.00*** |
| ***5% Contingency*** | ***$258,200.00*** | ***$226,500.00*** | ***$247,762.00*** | ***$263,962.50*** |
| ***Owner Allowance*** | ***$84,000.00*** | ***$84,000.00*** | ***$84,000.00*** | ***$84,000.00*** |
| ***TOTAL BID (Base Bid+Contingency+Allowance)*** | ***$5,506,200.00*** | ***$4,840,500.00*** | ***$5,287,008.00 ($5,192,158.00 written on bid)*** | ***$5,627,212.50*** |
| ***Add Alternate 1 (Silo)*** | ***$376,000.00*** | ***$291,000.00*** | ***$302,000.00*** | ***$321,000.00*** |
| ***Add Alternate 2 (Silo Lighting)*** | ***$40,300.00*** | ***$50,000.00*** | ***$40,000.00*** | ***$38,000.00*** |
| ***Add Alternate 3 (BAS System)*** | ***$26,500.00*** | ***$39,000.00*** | ***$11,300.00*** | ***$40,000.00*** |
| ***Owner Prefered Alternate 1 (Hand Dryer)*** | ***$9,300.00*** | ***$0.00*** | ***$0.00*** | ***$0.00*** |
| **Project Total** | $5,958,300.00 | $5,220,500.00 | $5,640,308.00 | $6,026,212.50 |

Mr. Bilafer requested approval of the bid award at the work session due to project deadlines and a volatile market. He also responded to questions from the Board.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

**UPON MOTION** of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board approved the bid award and authorized the County Manager to execute the contract between Cabarrus County and Ike's Construction, Inc., subject to revision by the County Attorney.

A brief discussion ensued. During discussion, it was confirmed the County is the owner of the park property. The park was previously leased from the State.

**4.17 Library - Budget Amendment**

Rodney Harris, Deputy County Manager, reported The Cannon Trust has awarded the Library System $250,000 for enhancement projects. Projects include new furniture for the Harrisburg library, upgraded and new technology, collection management software, and funding to increase the library's digital collections.

A brief discussion ensued.

**4.18 Planning and Development - Budget Amendment for Construction Standards**

Kelly Sifford, Planning and Development Director, requested approval of a fund balance transfer for technology upgrades and the purchase of 3 new trucks for inspections. Construction Standards staff has been working with ITS staff to find a technology solution to improve the process of scheduling inspections. Approval of the budget amendment was requested to cover the proposed costs. Ms. Sifford also responded to questions from the Board.

**UPON MOTION** of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Strang and unanimously carried, the Board adopted the budget amendment.

| | | | |
|---|---|---|---|
| **Date:** | 1/3/2022 | **Amount:** | 163,618.00 |
| **Dept. Head:** | Kelly Sifford | **Department:** | Construction Standards |

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

**Purpose:** Construction Standards is requesting the purchase of 3 more trucks which will outfit all inspectors with trucks. Additionally, funds are needed to pay for enhancement softwares that will make interfacing with Accela simpler for the users. The funds are being requested from the fund balance created by overcollected revenues in Construction Standards from previous years.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 6 | 00162410-6901 | Fund Balance | 45,000.00 | 163,618.00 | - | 208,618.00 |
| 001 | 9 | 00192410-9445 | Purchased Services | 380,872.00 | 80,000.00 | - | 460,872.00 |
| 001 | 9 | 00193250-9863 | Vehicles | 311,002.00 | 83,618.00 | - | 394,620.00 |

**4.19 Planning and Development - Budget Amendment for Duke Rebate Funds**

Kelly Sifford, Planning and Development Director, requested approval of a budget amendment to allocate revenues to expense line items in order to expend Duke Rebate Funds. The program requires that the revenues be placed back into the program to extend services.

**4.20 Planning and Development - Community Development Budget Amendment**

Kelly Sifford, Planning and Development Director, presented a budget amendment for the Housing and Home Improvement Program to move program donations from consumers from revenues to expenditures. It is a requirement of the grant in order to expend the funds on additional services. Ms. Sifford also responded to questions from the Board.

**4.21 Planning and Development - Community Development Programs for 2022**

Kelly Sifford, Planning and Development Director, requested approval for Cabarrus County Community Development staff to pursue the following grants this year: Weatherization, Heating and Air Repair and Replacement, Housing and Home Improvement, HOME American Rescue Plan, the annual HOME allocation as well as Blue Cross Blue Shield and Duke Energy if offered. Of these grants, only the regular HOME allocation will require a match and a public hearing which would be held later in the year to capture the actual allocation amount. Weatherization, Heating and Air Repair and Replacement and Housing and Home Improvement are programs that the county has operated for many years.

The HOME American Rescue Plan funding is a one-time allocation that will not require a match for the jurisdiction. This program is tied very closely to homelessness and does not fall into the county's typical community development programming. Staff would like to obtain permission to pursue this funding, but also refuse the funding for this program and the annual HOME allocation if not appropriate for the County's projects. The approval would be tentative until contracts are signed.

A brief discussion ensued. During Discussion, Ms. Sifford responded to questions from the Board.

**4.22 Planning and Development - New ITS Position for Support of Accela Program**

Kelly Sifford, Planning and Development Director, presented a request for a new ITS (Information Technology Services) position to support the Accela Program. She stated ITS staff members Derrick Lytle and Matt Saunders support the Accela Program, but not fully. Ms. Sifford advised since the cities have been brought fully on board, they have started using the program more and are requesting more tweaks to the system. She stated 85 to 90 percent of the uses of the program result in a permit. Ms. Sifford further stated this new position will help provide programing for one-stop service needed for submitting plans for development. This would be paid for out of Planning's funds with the funds that have been generated with the collected revenues in the previous years. At some point in the future, she stated, an adjustment will be needed to Planning's funds. This request is a half a year proposal for funding. She requested approval of the request today, due to the time it will take to post and fill the position.

Todd Shanley, Chief Information Officer, provided an overview of the team of staff dedicated to overseeing the Accela Program. He stated the proposed new position would be for a systems administrator to add to the technical team of business analysts and systems administrators working together to help integrate the technologies and solve the solutions. He advised that model is also used in other departments. He further advised the amount of work that is coming is overwhelming. Mr. Shanley further stated it takes expertise to be able to keep that system online and the new position would be a great help to enable us to do that.

Ms. Sifford advised the growth in the request from the cities has been ongoing. She further advised more resources are needed in order to provide the service level we want to provide.

A discussion ensued. During discussion, Ms. Sifford, Mr. Shanley, and Mike Downs, County Manager, responded to questions from the Board.

Commissioner Honeycutt **MOVED** to suspend the Rules of Procedure due to time constraints. Vice Chairman Kiger seconded the motion.

Following a brief discussion, the **MOTION** unanimously carried.

**UPON MOTION** of Commissioner Strang, seconded by Vice Chairman Kiger and unanimously carried, the Board approved the position request and the associated budget amendment for the proposed position.

**Date:** 1/3/2022 **Amount:** 48,250.00

**Dept. Head:** Kelly Sifford/Todd Shanley **Department:** Construction Standards/ITS

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

**Purpose:** Construction Standards and ITS are proposing a new position to support the needs of the growing Accela user community. The employee will be report directly to ITS management. Salaries and benefits will allocate to construction standards salary and benefits line items. Fund balance is appropriated to increase the budget. Actual revenues collected over actual expenditures in prior years has created a fund balance in Construction Standards. GS159-33.1 restricts the expenditure of allowed inspection fee to those expenditures incurred "for support of the administration and activities of the inspection department and for no other purpose".

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 6 | 00162410-6901 | Fund Balance | 45,000.00 | 48,250.00 | - | 93,250.00 |
| | | | | | | | |
| 001 | 9 | 192410-9101 | Salaries | 2,146,618.00 | 35,270.00 | - | 2,181,888.00 |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 001 | 9 | 192410-9201 | Face | 127,797.00 | 2,150.00 | - | 129,947.00 |
| 001 | 9 | 192410-9202 | Medicare | 29,901.00 | 500.00 | - | 30,401.00 |
| 001 | 9 | 192410-9205 | Hospitalization | 302,160.00 | 4,470.00 | - | 306,630.00 |
| 001 | 9 | 192410-9206 | Community Eye Care | 609.00 | 10.00 | - | 619.00 |
| 001 | 9 | 192410-9207 | Group Life Insurance | 1,001.00 | 20.00 | - | 1,021.00 |
| 001 | 9 | 192410-9210 | Retirement | 241,757.00 | 4,020.00 | - | 245,777.00 |
| 001 | 9 | 192410-9230 | Workers Comp | 33,388.00 | 45.00 | - | 33,433.00 |
| 001 | 9 | 192410-9235 | Prud 401 K | 106,509.00 | 1,765.00 | - | 108,274.00 |
| | | | | 3,034,740.00 | 96,500.00 | | 3,131,240.00 |

**4.23 Planning and Development Department - Text Amendment TEXT2021-00003, Proposed Amendments to Chapter 16, Chapter 1 and Chapter 5**

Susie Morris, Planning and Zoning Manager, presented updates to proposed amendments to the 2021 Non-Coastal Flood Damage Prevention Model Ordinance provided by the North Carolina Department of Emergency Management. The proposed amendments include specific updates for Community Rating System (CRS) Communities and general updates for all National Flood Insurance Program participants in North Carolina. Proposed updates to the Ordinance are in blue text.

Amendments to correct typos in Chapter 1 and Chapter 5 are also proposed.

Chapter 1- Correct the date in Section 1-5 from February 2, 1982 to February 1, 1982. Per the February 1, 1982, official Board of Commissioner minutes, the effective date for the Zoning Ordinance and Atlas Maps is February 1, 1982.

Chapter 5- Chapter 5, Section 5-7, Section B. Stream buffer and floodplain limitations - Correct the reference from Chapter 15 to Chapter 16. Chapter 16 should be the chapter referenced.

The Planning and Zoning Commission voted unanimously at the December 14, 2021 regular meeting to forward the proposed amendments to the Board of Commissioners for final consideration.

A public hearing to receive input on the proposed changes will be required.

## 5. Approval of Regular Meeting Agenda

**5.1 BOC - Approval of Regular Meeting Agenda**

The Board discussed the placement of the items on the agenda.

**UPON MOTION** of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board approved the agenda as follows for the January 18, 2022 regular meeting and scheduled the public hearing for January 18, 2022 at 6:30 p.m. or as soon thereafter as persons may be heard.

Approval or Correction of Minutes
- Approval or Correction of Meeting Minutes

Recognitions and Presentations
- Proclamation – Black History Month

Consent
- Appointments - Cabarrus County Youth Commission
- Appointments - Firemen's Relief Fund Trustees
- Cooperative Extension - Cabarrus County Youth Commission Bylaw Update
- Cooperative Extension - Family and Consumer Science Program Line Budget Increase
- Emergency Management - Homeland Security Grant Award and Budget Amendment
- Finance - Adjust Soil and Water Prime Farmland Funding to Capital Improvement Plan Level
- Finance - Human Resources - Health Insurance Fund
- Finance - Rowan Cabarrus Community College Funding Transfers and Additional Request for a Welding Lab
- Finance - Transfer of Funds for 15% Fund Balance Policy
- Finance - Transportation Grant Budget Amendment
- Infrastructure and Asset Management - Cabarrus County Courthouse Expansion Construction Manager at Risk Contract (GMP 2) Owner Contingency Increase from Project Contingency Funding

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- Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1 and GMP-2 Change Order(s)
- Library - Budget Amendment
- Planning and Development - Budget Amendment for Duke Rebate Funds
- Planning and Development - Community Development Budget Amendment
- Planning and Development - Community Development Programs for 2022
- Salisbury-Rowan Community Action Agency, Inc. Presentation of FY 2022-23 Application for Funding
- Tax Administration - Refund and Release Reports - December 2021

New Business

- Planning and Development Department - Text Amendment TEXT2021-00003, Proposed Amendments to Chapter 16, Chapter 1 and Chapter 5 - Public Hearing 6:30 p.m.

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Budget Amendment Report
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - December 2021 Monthly Summary Report

**6. Adjourn**

**UPON MOTION of** Commissioner Strang, seconded by Commissioner Honeycutt and unanimously carried, the meeting adjourned at 5:52 p.m.

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Lauren Linker, Clerk to the Board

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The Board of Commissioners for the County of Cabarrus met as a hybrid meeting in regular session in the Commissioners' Meeting Room and remotely via Microsoft Teams at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Tuesday, January 18, 2022.

Public access to the meeting could also be obtained through the following means:

live broadcast at 6:30 p.m. on Channel 22
https://www.youtube.com/cabarruscounty
https://www.cabarruscounty.us/cabcotv
1 980-729-7942, Pin 817 143 033#

| | | |
|---|---|---|
| Present - | Chairman: | Stephen M. Morris |
| | Vice Chairman: | F. Blake Kiger |
| | Commissioners: | Diane R. Honeycutt |
| | | Lynn W. Shue |
| | | Barbara C. Strang |

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; and Lauren Linker, Clerk to the Board.

Commissioners Shue and Strang were in attendance via virtual means.

Chairman Morris called the meeting to order at 6:30 p.m.

Chairman Morris led the Pledge of Allegiance.

Chairman Morris provided information on the meeting format and the process for the public to participate in informal public comments.

**(A) APPROVAL OR CORRECTION OF MINUTES**

**UPON MOTION** of Commissioner Honeycutt, seconded by Vice Chairman Kiger and unanimously carried, the Board approved the minutes of December 6, 2021 (Work Session), and December 20, 2021 (Regular Meeting) as presented by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(B) APPROVAL OF THE AGENDA**

Chairman Morris reviewed the following changes to the agenda.

Additions:
New Business
G-1 BOC - Resolution Amending the Board of Commissioners' 2022 Meeting Schedule

Closed Session:
K-1 Closed Session – Pending Litigation and Acquisition of Real Property

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the agenda as amended by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(C) RECOGNITIONS AND PRESENTATIONS**

**(C-1) Proclamation - Black History Month**

Chairman Morris read the proclamation aloud.

**UPON MOTION** of Commissioner Honeycutt, seconded by Vice Chairman Kiger and unanimously carried, the Board adopted the proclamation by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

Proclamation No. 2022-01

BLACK HISTORY MONTH PROCLAMATION

WHEREAS, Black History Month is the observance of a special period to recognize the achievements and contributions of African-Americans to our county, state and nation; and

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WHEREAS, this observance presents the special opportunity to become more knowledgeable about black heritage, and to honor the many black leaders who have played a part in the progress of our county; and

WHEREAS, such knowledge can strengthen the insight of all our citizens regarding the issues of human rights, the great strides that have been made in the crusade to eliminate the barriers of equality for minority groups, and the continuing struggle against racial discrimination and poverty; and

WHEREAS, as a result of their determination, hard work, intelligence, and perseverance, African-Americans have achieved exceptional success in all aspects of society including business, education, politics, science, athletics and the arts; and

NOW, THEREFORE, BE IT PROCLAIMED that the Board of Commissioners for Cabarrus County, North Carolina, do hereby recognize February 2022 as Black History Month and encourage all citizens to participate in the educational and celebratory events honoring the contributions and accomplishments of African-Americans.

ADOPTED this 18th day of January, 2022.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

**(D) INFORMAL COMMENTS**

Chairman Morris opened the meeting for Informal Public Comments at 6:37 p.m. He stated each speaker would be limited to three minutes.

Jerry Anderson, resident of 133 Kennedy Avenue in Kannapolis, commented on integrity and the Department of Human Services.

Jeeter Anderson, resident of 133 Kennedy Avenue in Kannapolis, commented on the Department of Human Services.

There was no one else to address the Board, therefore Chairman Morris closed that portion of the meeting.

**(E) OLD BUSINESS**

None.

**(F) CONSENT**

**(F-1) Appointments - Cabarrus County Youth Commission**

The Cabarrus County Youth Commission recommends the appointment of Makhi Nash to serve on the Commission as an A.L. Brown High School representative.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board appointed Makhi Nash to the Cabarrus County Youth Commission for a two-year term as an A.L. Brown High School representative ending June 30, 2023 by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(F-2) Appointments - Firemen's Relief Fund Trustees**

The Cabarrus County Volunteer Fire Departments have submitted the following individuals for appointments/reappointments as Firemen's Relief Fund Trustees*:

| Volunteer | Department |
|---|---|
| Jerry Helms | Allen |
| David R. Blackwelder | Cold Water |
| Joey Houston | Flowe's Store |
| Kelly Whitley | Georgeville |
| Tim Wooten | Harrisburg |
| Joe Eudy | Midland |
| Jeff Russell | Mt. Mitchell |
| Del Eudy | Mt Pleasant Rural |
| Kenny Suther | North East |

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| | |
|---|---|
| Danny Brown | Odell |
| Rebecca Shue | Rimer |

*These appointments are exempt from the County Appointment Policy. Recommendations are submitted by each of the respective volunteer fire departments.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board appointed Kenny Suther (North East); and reappointed Jerry Helms (Allen), David R. Blackwelder (Cold Water), Joey Houston (Flowe's Store), Kelly Whitley (Georgeville), Tim Wooten (Harrisburg), Joe Eudy (Midland), Jeff Russell (Mt. Mitchell), Del Eudy (Mt. Pleasant Rural), Danny Brown (Odell), Rebecca Shue (Rimer) for two-year terms ending January 31, 2024 by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(F-3) Cooperative Extension - Cabarrus County Youth Commission Bylaw Update**

The Cabarrus County Youth Commission would like to update their bylaws to include two new positions to represent the new West Cabarrus High School. This will increase the total membership to 22.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the Cabarrus County Youth Commission bylaw update by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

> The Youth Commission will be comprised of two youth from the following high schools: A.L. Brown High School, Central Cabarrus High School, Concord High School, Cox Mill High School, Hickory Ridge High School, Jay M. Robinson High School, Mount Pleasant High School, West Cabarrus High School, and Northwest High School. There will be four additional students serving as at-large members from the following schools: Performance Learning Center, Early College, Opportunity High School, and private or homeschools. There will be a total of 22 youth serving on the Youth Commission. Members shall serve without compensation.
>
> The updated Youth Commission Bylaws are as follows:

CABARRUS COUNTY YOUTH COMMISSION BYLAWS

Background
At the root of the Youth Commission is North Carolina 4-H. This organization holds a North Carolina 4-H Citizenship Focus in June each year. 4-H'ers (ages 14 -19) attend the three day even in Raleigh, participating in citizenship and government workshops designed to tackle youth apathy and highlight youth participating in civic affairs. The event culminates the 4-H'ers visiting legislators at the state capital building. A major component of the program is that 4-H'ers develop an Action Plan. This plan is to be something that engages the 4-H'er(s) in service that will improve the community, school systems, county, and/or state of each participant. In 2011, two youth from Cabarrus County attended the event and developed a plan to implement a Youth Commission in the county. The formulated objective of the Commission is "To live in a community that values the opinion of teens and empowers youth to be active citizens."

Through Cabarrus 4-H Citizenship Focus, the county Commissioners and employees have validated the need for educating young people on how county government operates. The North Carolina Association of County Commissioners (NCACC) has begun working with teens to address top issues facing teens in communities across the state. In 2011, then-Congressman Larry Kissel established a Congressional Youth Commission to formally initiate the process of teen governmental engagement. The City of Concord has a Youth Council that reports to the City Council.

Purpose
The purpose of the Youth Commission is to provide teens an opportunity to be active citizens through experiences and education which will ultimately empower youth in the community. The Youth Commission will introduce teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.

Membership

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Members must be residents of Cabarrus County and rising 9th – 11th graders. Candidates must complete the application process to be considered for a two-year term on the Youth Commission. Preference will be given to underclassmen, though High School Seniors may apply & fill vacancies as needed. The initial board will consist of nine youth serving a one-year term and nine youth serving a two-year term. Length of terms will be determined by member preference and/or interviews. All terms thereafter will be for two years. The Youth Commission will be comprised of two youth from the following high schools: A.L. Brown High School, Central Cabarrus High School, Concord High School, Cox Mill High School, Hickory Ridge High School, Jay M. Robinson High School, Mount Pleasant High School, West Cabarrus High School, and Northwest High School. There will be four additional students serving as at-large members from the following schools: Performance Learning Center, Early College, Opportunity High School, and private or homeschools. There will be a total of 22 youth serving on the Youth Commission. Members shall serve without compensation.

Redistricting
Should a member of the Youth Commission be redistricted to another school, he/she will be able to complete the term for which he/she was appointed. Further, if a student moves within Cabarrus County, he/she will be able to complete his/her term. Youth Commissioners moving out of County will not be allowed to retain their seat as they are no longer youth citizens of Cabarrus County.

Election of Officers
Officers shall be elected using a written ballot. A quorum must be present at the meeting (half of the current membership plus one) for an election to be valid). Candidates may give a speech of three minutes or less on the day of the elections. The following offices shall be filled:

- President: The President will preside over general meeting and confer with the Advisor about the agenda prior to meetings. The President will oversee committees and notify members about meetings and events. Preference for nominations for president will be given to those youth commissioners serving the second year of their term.
- Vice President: The Vice President will preside over meetings in the absence of the President and assist the President in overseeing committees.
- Secretary: The Secretary will keep attendance and take minutes during meetings.
- Historian: The Historian will take photographs of members at events and share with Advisors. This Historian will help compile a visual newsletter for County Commissioners.
- Treasurer: The Treasurer will keep financial records of the Youth Commission from both travel and spending accounts.
- Parliamentarian: The Parliamentarian will assist youth presiding over the meeting to maintain order and govern meetings according to Parliamentary procedure.

Committees
The following committees shall be established:

- Membership Committee: Responsible for seeking new members for the Youth Commission and reviewing applications, conducting interviews, and making recommendations to the Youth Commission and Board of Commissioners for appointments. The Vice President shall lead the Membership Committee.
- Operations Committee: Responsible for planning educational opportunities, events, and projects for the Youth Commission. The Operations Committee shall be lead by the Treasurer and Historian.
- Communication Committee: Responsible for ensuring adequately positive publicity of the Cabarrus County Youth Commission and maintaining social media platforms.

Ad hoc committees may be formed by the Youth Commission whenever necessary. A majority vote by all Youth Commissioners will be required to form an ad hoc committee. Ad job committees may be led by the President or Parliamentarian at the request of the Youth Commission.

Duties
The Youth Commission members shall:

- Serve as ad hoc members to county boards/councils as determined by the Commissioners
- Attend at least two Commissioner meetings per year (verified by advisor)
- Attend scheduled Youth Commission meetings. Members must attend 75% of regular meetings. Any member who does not attend the required number of meetings in a year will be removed from the Commission.
- Work alongside County Departments and community groups to identify and discuss issues facing youth in the county and develop strategies to resolve them
- Educate young people in the community about their role as citizens

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Code of Ethics
Members may not possess and/or consume illegal drugs or alcoholic beverages during any Youth Commission meetings or functions. No inappropriate behavior will be allowed at any Youth Commission meeting or function. Youth Commissioners should strive to be (become model students and) role models for others at all times. Any member convicted of a misdemeanor, felony, or expelled from school will be removed from the Youth Commission.

Procedures
The Youth Commission shall use Parliamentary Procedure and follow Robert's Rule of Order at all Business Meetings.

Meetings
The Youth Commission shall hold regularly scheduled meetings that are publicly announced in advance and subject to the general statutes governing public meetings and public records.

**(F-4) Cooperative Extension - Family and Consumer Science Program Line Budget Increase**

The Family and Consumer Science (FCS) program through NC Cooperative Extension at the Cabarrus County Center has increased programs faster than expected. We are requesting a budget increase from $500 to $2000 for both the revenue and expense lines relating to FCS program supplies to accommodate upcoming programs.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the addition of $1,500 to the Cooperative Extension revenue line item 00165410-6606 FCS and the expense line item 00195410-9356 FCS and adopted the budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 500.00

**Dept. Head:** Tracy LeCompte **Department:** Cooperative Extension

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

The Family and Consumer Science program through NC Cooperative Extension at the Cabarrus County Center has increased programs faster than expected. We are requesting a budget increase from $500 to $2000 for both the revenue and expense lines relating to FCS program supplies to accomodate upcoming programs.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 6 | 5410-6606-FCS | Program Fees-Family Consumer S | 500.00 | 1,500.00 | | 2,000.00 |
| 001 | 9 | 5410-9356-FCS | Special Program Supplies-FCS | 500.00 | 1,500.00 | | 2,000.00 |

**(F-5) Emergency Management - Homeland Security Grant Award and Budget Amendment**

Cabarrus County has been awarded a North Carolina Emergency Management Federal Homeland Security Grant. These grants are distributed on a regional basis through the NCEM Domestic Preparedness Regional (DPR) program. Local jurisdictions rotate as "host" counties to manage awarded funds and transfer equipment to the receiving agency. This grant cycle Cabarrus County is serving as a "host" county and has received an award in the amount of $20,000. These funds will be used to purchase sheltering equipment that will be transferred to various counties. Cabarrus County will also receive some of the equipment purchased through the grant. There is no County match.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board accepted the grant award and adopted the associated budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 20,000.00

**Dept. Head:** Steve Langer **Department:** Emergency Management

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Homeland Security Grant

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 6 | 2710-6349 | Terrorism Grant Revenue | - | 20,000.00 | | 20,000.00 |
| 001 | 9 | 2710-9395-HSG | Terrorism Grant Expense | - | 20,000.00 | | 20,000.00 |

**(F-6) Finance - Adjust Soil and Water Prime Farmland Funding to Capital Improvement Plan Level**

Per the FY20 Capital Improvement plan, the Soil and Water Prime Farmland funding level should be $125,000. By reviewing the beginning FY21 available funds, a $7,265 adjustment needs to be made to maintain the set aside funding for this program. Funding breakdown includes a $100,000 budget for future easement purchases and a $25,000 budget for legal fees.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the Soil and Water adjustment of funds and approved the related budget amendment and project ordinance by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 7,265.00

**Dept. Head:** Wendi Heglar **Department:** Finance - Fund 460 multi year fund

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

**Per the FY 20 Capital Improvement Plan, the Soil and Water Prime Farmland funding level should maintain a $125,000 budget annually. The funding consists of $100,000 for future easement purchases and $25,000 for legal fees. This budget amendment increases the budget $4,721 and $2,544 for easement purchases and legal fees line items, respectively.**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 460 | 6 | 0000-6023 | Deferred Tax Collections | 2,655,536.00 | - | 7,265.00 | 2,648,271.00 |
| 460 | 9 | 0000-9830 | Other Improvements | 491,709.44 | | 7,265.00 | 484,444.44 |
| | | | | | | | |
| 460 | 6 | 3270-6023 | Deferred Tax Collections | 182,836.74 | 7,265.00 | - | 190,101.74 |
| 460 | 9 | 3270-9698 | Soil and Water District | 95,279.00 | 4,721.00 | - | 100,000.00 |
| 460 | 9 | 3270-9445 | Purchased Services | 173,703.50 | 2,544.00 | - | 176,247.50 |

Ordinance No. 2022-03

CABARRUS COUNTY SMALL PROJECTS
CAPITAL PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the purpose of accumulating and appropriating general fund revenues and federal and state grants funds received specifically for use by the appropriate Cabarrus County Department who has received the funds.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

C. It is estimated that the following revenues will be available to complete capital projects as listed:

| | |
|---|---|
| Board of Elections Department | |
| Interest on Investments | $ 34,130 |
| Contribution from General Fund | 61,484 |
| Contribution from Capital Reserve | 150,000 |
| | $ 245,614 |
| Register of Deeds Department: | |
| Register of Deeds Fees | $2,015,437 |
| Interest on Investments | 67,793 |
| Contribution from General Fund | 77,505 |
| | $2,160,735 |
| Community Development | |
| Contribution from General Fund | $54,902 |
| Duke Power Rebate | 17,838 |
| | $72,740 |
| Soil and Water Department: | |
| Deferred Tax Collections | $194,823 |
| Interest on Investments | 1,693 |
| Contributions and Private Donations | 2,898 |

| | |
|---|---|
| Contribution from General fund | 86,146 |
| EEP Contract | 3,225 |
| ADFP Grant | 54,000 |
| Drill Program Fees | 16,583 |
| Suther Farm Project | 780,000 |
| Hill Farm Project | 99,000 |
| Stewardship Fund | 52,250 |
| | $1,290,618 |
| Educational Farming | |
| Educational Farming (Lomax) | $ 267,000 |
| Local Agricultural Preservation Projects: | |
| Contribution from General Fund | $13,801 |
| Deferred Farm Tax Collections | 2,692,117 |
| Deferred Farm Tax Interest | 462,079 |
| Interest on Investments | 126,447 |
| | $3,294,444 |
| TOTAL REVENUES | $7,331,151 |

D. The following appropriations are made as listed:

| | |
|---|---|
| Board of Elections Department: | |
| Board of Elections Equipment and Furniture | $ 245,614 |
| Register of Deeds Department: | |
| Register of Deeds Automation & Preservation | $ 2,160,735 |
| Community Development | |
| Duke Rebate Projects | $72,740 |
| Soil and Water Department: | |
| Other Improvement Projects | $280,839 |
| EEP Contract | 3,225 |
| ADFP Conservation Easement | 54,000 |
| Drill Repair & Maintenance | 16,583 |
| Suther Farm Project | 780,000 |
| Hill Farm Project | 99,000 |
| Stewardship | 56,971 |
| | $1,290,618 |
| Educational Farming | |
| Educational Farming (Lomax) | $ 267,000 |
| Local Agricultural Preservation Projects: | |
| Other Improvement Projects | $3,294,444 |
| TOTAL EXPENDITURES | $7,331,151 |
| GRAND TOTAL – REVENUES | $7,331,151 |
| GRAND TOTAL – EXPENDITURES | $7,331,151 |

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The County Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $100,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds

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which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.

5. The County Manager may enter into and execute change orders or amendments to County construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

6. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

7. The County Manager may execute contracts with outside agencies to properly document budgeted appropriation to such agencies where G.S. 153 A-248(b), 259. 449 and any similar statutes require such contracts.

8. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129 (a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Projects Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the Governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project Ordinance associated with the project is closed.

Adopted this 18th day of January, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

**(F-7) Finance - Human Resources - Health Insurance Fund**

Several line items need to be adjusted in the Health Insurance Fund due to an increase in expenditures and a new contract with Atrium Health. Expenditures for health claims are trending higher than expected the first half of the fiscal year. The HSA and HRA accounts and admin fees for these accounts are trending higher due to an increase in new hires and overall County employees. Revisions to the agreement between ATRIUM Health and the County for wellness and medical services include an increase in management and professional fees, staffing at the wellness clinic and an increase in variable costs for supplies, testing, flu shots and health assessments.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board adopted the budget amendment by the following

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vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

| | | | |
|---|---|---|---|
| **Date:** | **January 18, 2022** | **Amount:** | 1,124,800.00 |
| **Dept. Head:** | **Wendi Heglar and Lundee Convington** | **Department:** | **Health Insurance Fund** |

**Internal Transfer Within Department** **Transfer Between Departments/Funds** **X Supplemental Request**

This budget amendment is to budget fund balance and realign expenditures for the Health Insurance Fund. Expenditures for health claims are increased based on claims to date and anticipated claims for the remainder of the fiscal year. Service contracts and medical supplies expenditures are increased due to the revised contract with ATRIUM for the on site wellness clinic and services. This revision includes an increase in management and professional fees, staffing at the clinic and variable costs for supplies, testing, health assessments and flu shots. The H S A , H R A and waist incentive line items are revised due to an increase in the number of active employees and new hires. The admin fees line item is decreased due to savings from switching the stop-loss insurance carrier.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 610 | 9 | 1917-9645 | SELF INSURED MEDICAL CLAIMS | 11,182,154.00 | 1,145,000.00 | - | 12,327,154.00 |
| 610 | 9 | 1917-9570 | SERVICE CONTRACTS - WELLNESS CLINIC | 395,076.00 | 20,000.00 | - | 415,076.00 |
| 610 | 9 | 1917-9360 | MEDICAL SUPPLIES | 115,450.00 | 40,000.00 | - | 155,450.00 |
| 610 | 9 | 1917-9301 | OFFICE SUPPLIES | 2,500.00 | - | 2,500.00 | 0.00 |
| 610 | 9 | 1917-948501 | ADMIN H S A / ORIGINATION FEE | 609,750.00 | 65,000.00 | - | 674,750.00 |
| 610 | 9 | 1917-948502 | H R A ACCOUNT | 1,000.00 | 3,000.00 | - | 4,000.00 |
| 610 | 9 | 1917-9647 | WELLNESS PROGRAM - WAIST | 92,850.00 | 24,300.00 | - | 117,150.00 |
| 610 | 9 | 1917-9485 | ADMIN FEES - CIGNA / USI / BENEFIT FIRST | 1,555,184.00 | - | 170,000.00 | 1,385,184.00 |
| 610 | 6 | 1917-6901 | FUND BALANCE | - | 1,124,800.00 | - | 1,124,800.00 |

**(F-8) Finance - Rowan Cabarrus Community College Funding Transfers and Additional Request for a Welding Lab**

Rowan Cabarrus Community College is requesting an additional $411,571 for a Welding Lab and approval to transfer funds from completed projects to projects that are over budget. A letter from Carol S. Spalding, President of Rowan Cabarrus Community College, was included in the agenda with the detailed request.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the additional funding and approved the associated budget amendment and project ordinance by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

| | | | |
|---|---|---|---|
| **Date:** | 1/18/2022 | **Amount:** | 411,571.00 |
| **Dept. Head:** | Wendi Heglar | **Department:** | Finance - County Capital Projects |

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

**To reallocate unused funds on completed RCCC Projects to current projects in their Building and Ground Maintenance account.RCCC has requested an additional $411,571 for a new welding lab project estimated to cost $485,000. The remaining $73,429 will come from the reallocation from the completed projects.**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 390 | 9 | 7502-9830-ROOF | Other Improvements | 335,000 | | 180,500 | 154,500 |
| 390 | 6 | 7502-6921-ROOF | Cont From Capital Reserve Fund | 335,000 | | 180,500 | 154,500 |
| 390 | 9 | 7502-9821-MEP | Building and Renovations | 105,000 | - | 42,220 | 62,780 |
| 390 | 6 | 7502-6921-MEP | Cont From Capital Reserve Fund | 105,000 | | 42,220 | 62,780 |
| 390 | 9 | 7503-9821-HVAC | Building and Renovations | 265,000 | | 20,709 | 244,291 |
| 390 | 6 | 7503-6921-HVAC | Cont From Capital Reserve Fund | 265,000 | | 20,709 | 244,291 |
| 390 | 9 | 7240-9501-DM22 | Building and Ground Maintenance | 553,000 | 655,000 | - | 1,208,000 |
| 390 | 6 | 7240-9501-DM22 | Contribution From General Fund | 553,000 | 411,571 | - | 964,571 |
| 390 | 6 | 7240-6921-DM22 | Cont From Capital Reserve Fund | - | 243,429 | | 243,429 |

Ordinance No. 2022-04

CABARRUS COUNTY
SCHOOL CAPITAL PROJECTS
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

| | |
|---|---|
| Contribution from General Fund/CIF | $ 17,365,958 |
| Contribution from Capital Projects Fund | 9,522,511 |
| Debt Proceeds 2020 Draw Note | 46,620,222 |
| Debt Proceeds 2022 Draw Note | 5,675,430 |
| Contribution from Capital Reserve Fund | 1,662,314 |
| TOTAL REVENUES | $80,846,435 |

C. The following appropriations are made as listed.

| | |
|---|---|
| CCS Mobile Unit Renovation | $ 900,000 |
| Concord High Fire Alarm Replacement | 89,314 |
| Northwest High Fire Alarm Replacement | 89,314 |
| JM Robinson Renovation | 81,195 |
| R. Brown McAllister Replacement | 1,950,000 |
| CCS New Middle School | 55,304,300 |
| CCS New High School Land | 5,248,821 |
| Kannapolis Middle School | 138,897 |
| AL Brown Football Stadium ADA/Drainage | 228,000 |
| AL Brown Roof Replacement | 190,000 |
| RCCC Building 1000 Boiler | 62,780 |
| RCCC Building 2000 Roof Replacement | 154,500 |
| RCCC CBTC HVAC | 244,291 |
| Contribution to Capital Reserve | 5,001,114 |
| Early College Mobile Units | 1,850,000 |
| Deferred Maintenance Cabarrus County Schools | 5,654,625 |
| Deferred Maintenance Kannapolis City School | 2,451,284 |
| Deferred Maintenance Rowan Cabarrus Community College | 1,208,000 |
| TOTAL EXPENDITURES | $80,846,435 |
| GRAND TOTAL – REVENUES | $80,846,435 |
| GRAND TOTAL – EXPENDITURES | $80,846,435 |

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

5. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

6. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S.

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153 A-248(b), 259, 449 and any similar statutes require such contracts.

7. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 18th Day of January, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

**(F-9) Finance - Transfer of Funds for 15% Fund Balance Policy**

Per the County Financial and Budgetary Policies, the sum of General Operating Fund balance in excess of 15% is available for transfer and appropriation to the Community Investment Fund. A summary of the 15% Fund Balance calculation is included for review. The funds will be set aside in the Community Investment Fund for future project allocation.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the transfer of funds to the Community Investment Fund based on the 15% County Financial and Budgetary Policies by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the associated budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 15,893,158.00

**Dept. Head:** Wendi Heglar, Finance **Department:** Finance - CIF

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

**Transfer to Community Investment Fund for fund balance in the general fund in excess of 15% per the County's Financial and Budgetary Policies**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| | | | | | | | |
| 001 | 9 | 1960-970118 | Contribution to Community Investment Fund | 39,973,927 | 15,893,158 | | 55,867,085 |
| 001 | 6 | 1960-6901 | Fund Balance Appropriated | 2,292,832 | 15,893,158 | | 18,185,990 |
| | | | | | | | |
| 100 | 6 | 0000-6902 AVAIL | Contribution from General Fund | - | 15,893,158 | | 15,893,158 |
| 100 | 9 | 0000-9830-AVAIL | Other Improvements | 1,038,464 | 15,893,158 | | 16,931,622 |

**(F-10) Finance - Transportation Grant Budget Amendment**

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The Transportation Department received approval from the Board of Commissioners to apply for 5310 grant funding administered through the City of Concord. The County is a subrecipient of these funds. Grant funds were awarded for 2018, 2019 and 2020 grant years. This budget amendment revises the budget for 2018 grant funds that were carried forward to FY 2022 and budget the revenues and expenditures for 2019 and 2020 grant awards.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board adopted the budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** January 18, 2022 **Amount:** 238,411.00

**Dept. Head:** Wendi Heglar **Department:** Transportation

**Internal Transfer Within Department** **Transfer Between Departments/Funds** **X** **Supplemental Request**

This budget amendment is to adjust revenues and expenditures for 5310 and 5311 transportation grants. The County receives grant funds passed-through the City of Concord for 5310 grant funds. This budget amendment increases the revenue for the 2018 grant for the amount of grant funds not used as of June 30, 2021. There is a 50 percent County match and the match is budgeted in expenditures that are included in cost per trip (salaries, benefits, fuel, etc). This budget amendment budgets revenues and expenditures for the 2019 and 2020 5310 grants that have been awarded. There is a 50 percent County match.
The County was awarded two separate 5311 capital grants through NCDOT. One grant was awarded in FY 21 and was not completed in FY 21. The expenditures for this grant were budgeted in FY 22 as part of the reappropriation BA. This is a reimbursement grant and revenues should have been budgeted and not fund balance.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 6 | 5240-6342-5310 | NC Department of Transportation - 5310 Grant | 178,412.00 | 48,004.00 | - | 226,416.00 |
| 001 | 9 | 5240-9472-0495 | Medicaid Transportation Service | 166,317.00 | - | 26,317.00 | 140,000.00 |
| | | | **To correct grant budget for 5310 grant 2018-07-00** | | | | |
| | | | | | | | |
| 001 | 6 | 5240-6342-5310 | NC Department of Transportation - 5310 Grant | 226,416.00 | 66,182.00 | - | 292,598.00 |
| 001 | 9 | 5240-9472-5310 | Transportation Services - 5310 | 240,621.00 | 132,364.00 | - | 372,985.00 |
| | | | **To budget for 5310 grant - 2019-065-00** | | | | |
| | | | | | | | |
| 001 | 6 | 5240-6342-5310 | NC Department of Transportation - 5310 Grant | 292,598.00 | 66,182.00 | - | 358,780.00 |
| 001 | 9 | 5240-9472-5310 | Transportation Services - 5310 | 372,985.00 | 132,364.00 | - | 505,349.00 |
| | | | **To budget for 5310 grant - 2020-062-00** | | | | |
| | | | | | | | |
| 001 | 6 | 5240-6342-5310 | NC Department of Transportation - 5310 Grant | 358,780.00 | - | 92,947.00 | 265,833.00 |
| 001 | 6 | 5240-6342-5310C | NC Department of Transportation - 5310 Capital Grant | - | 92,947.00 | - | 92,947.00 |
| | | | **To correct revenue account for 5310 capital grant** | | | | |
| | | | | | | | |
| 001 | 6 | 5240-6312-0488 | Transportation 5311 Grant Capital | 589,500.00 | 393,000.00 | - | 982,500.00 |
| 001 | 6 | 5240-6901 | Fund Balance appropriated | 501,045.72 | - | 334,957.00 | 166,088.72 |
| | | | **To correct 5311 capital grant revenue and balance BA with FB** | | | | |

**(F-11) Infrastructure and Asset Management - Cabarrus County Courthouse Expansion Construction Manager at Risk Contract (GMP 2) Owner Contingency Increase from Project Contingency Funding**

Currently Cabarrus County has a GMP (Guaranteed Maximum Price) based contract with Messer Construction for Courthouse expansion Construction Manager at Risk services. On December 13, 2019, Messer Construction bid out the scope of work for the site enabling portion of the project. This will be referred to as GMP (Guaranteed Maximum Price) #1 and is considered an extension to their original contract which was for preconstruction services. GMP 1.5 was executed in August of 2020 and included the bid packages for the rammed aggregate piers, below grade concrete, and tower crane. The GMP # 2 package which represents the remainder of the bid packages for the new Courthouse building was executed at the end of December 2020. In May 2021, County staff requested $900,000 be transferred from the project contingency fund into the actual contract with Messer.

Prior to that time we were able to manage additional costs through an in contract Owner Contingency that was created through 'buyout' savings also known as the difference between our phased budgets and the corresponding bid results. When the $900,000 was moved into our contract we had $168,000 remaining in contract for Owner Contingency for a total of $1,068,000.

Since then we have had some significant bulletins and changes driven by a variety of different factors. Some of these are owner request, others have been existing conditions, code review requirements, or further development of the documents.

In order to allow the project to continue to quickly react to necessary changes, we are formally requesting the reallocation of an additional $1,000,000 into our contract Owner Contingency to be spent at the approval of Cabarrus County.

It is worth noting that the total spent Owner Contingency to date including buyout is 1.57% of the total contracted cost of construction of Phase 1, 1.5, and 2. In comparison it is common for other construction projects of this scale, complexity, and finish level to have an initial owner construction contingency to be 3%. The additional $1,000,000 requested brings this project's total owner contingency to 2.78% of the total contracted cost of construction.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the GMP #2 increase and authorized the County Manager to execute the contract amendment between Cabarrus County and Messer Construction, subject to review and revision by the County Attorney; and approved the needed budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 1,000,000.00

**Dept. Head:** Wendi Heglar **Department:** Finance - County Capital Projects

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

To move $1,000,000 from contingency to construction for the Courthouse Construction.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 380 | 9 | 2210 9820 COURT | Construction | 96,899,918 | 1,061,930 | | 97,961,848 |
| 380 | 9 | 2210 9660 COURT | Contingency | 5,266,946 | | 1,061,930 | 4,205,016 |

**(F-12) Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1 and GMP-2 Change Order(s)**

Cabarrus County staff presented a change order request to GMP-1 and GMP-2 for the Emergency Medical Services Headquarters at the work session. GMP-1 represents the civil portion of the project and the change order is being driven by a change in water utility sizes and road work. The change order to GMP-2 results from a change in electrical conduit and sleeves resulting from reconfiguring the entrance from Union Cemetery.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the change order and authorized the County Manager to execute both change orders as an amendment to GMP-1 and GMP-2 by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(F-13) Library - Budget Amendment**

The Cannon Trust has awarded the Library System $250,000 for enhancement projects. These include new furniture for the Harrisburg library, upgraded and new technology, collection management software, and funding to increase the library's digital collections.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board adopted the budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 250,000.00

**Dept. Head:** Emery Ortiz **Department:** Library

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

Annual award from the Cannon Trust for FY22.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 6 | 8240-6806 | Donations - Cannon Trust CL | - | 250,000.00 | | 250,000.00 |
| 001 | 9 | 8240-9331 | Minor Office Equipment & Furn | 18,253.39 | 80,000.00 | | 98,253.39 |
| 001 | 9 | 8240-9445 | Purchased Services | 38,370.58 | 50,000.00 | | 88,370.58 |
| 001 | 9 | 8240-9342 | Minor Technology Equipment | 4,496.50 | 70,000.00 | | 74,496.50 |
| 001 | 9 | 8240-9302 | Circulation stock | 510,958.00 | 50,000.00 | | 560,958.00 |

**(F-14) Planning and Development - Budget Amendment for Duke Rebate Funds**

This budget amendment is to allocate revenues to expense line items in order to expend. This program requires that the revenues be placed back into the program to extend services.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board adopted the budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 6,482.88

**Dept. Head:** Kelly Sifford **Department:** Community Development

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

To allocate revenues from the Duke Rebate program to expense line items as required by the Duke Rebate program for expansion of Weatherization services.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 2 | 46063250-6841-DE | Duke Power Rebate | - | 6,482.88 | | 6,482.88 |
| 001 | 2 | 46093250-9315-DE | Health & Safety - Duke DOE | 29,217.20 | 2,482.88 | | 31,700.08 |
| 001 | 2 | 46093250-9330-DE | Tools & Minor Equipment - Duke DOE | 2,337.40 | 2,000.00 | | 4,337.40 |
| 001 | 2 | 46093250-9493-DE | Operations - DOE | 815.98 | 2,000.00 | | 2,815.98 |

**(F-15) Planning and Development - Community Development Budget Amendment**

This proposed budget amendment for the Housing and Home Improvement Program moves program donations from clients from revenues to expenditures as required by the grant in order to expend the funds on additional services.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board adopted the budget amendment by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**Date:** 1/18/2022 **Amount:** 370.00

**Dept. Head:** Kelly Sifford **Department:** Community Development

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

**Purpose: This budget amendment is to allocate donations contributed by clients from the revenue line item to expenditures in order for staff to assist more clients.**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 2 | 00163250-6622 | Home Improvement Fees | - | $370 | | 370.00 |
| 001 | 2 | 00193250- 9493 HHIFA | HHIFA operations | 20,000.00 | 370.00 | | 20,370.00 |

**(F-16) Planning and Development - Community Development Programs for 2022**

Cabarrus County Community Development Staff is requesting permission to pursue the following grants this year: Weatherization, Heating and Air Repair and Replacement, Housing and Home Improvement, HOME American Rescue Plan, the annual HOME allocation as well as Blue Cross Blue Shield and Duke Energy if offered. Of these grants, only the regular HOME allocation will require match and a public hearing which would be held later in the year to capture the actual allocation amount. Weatherization, Heating and Air Repair and Replacement and Housing and Home Improvement are programs that the county has operated for many years. The HOME American Rescue Plan funding is a one-time allocation that will not require match for the jurisdiction. This program is tied to very closely to homelessness and does not fall into the county's typical community development programming. Staff would like to obtain permission to pursue this funding but also refuse the funding for this program and the annual HOME allocation. This will allow for more investigation into the requirements of this funding and determine if we have appropriate projects for the funding. The approval for these is tentative until contracts are signed.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved Community Development Staff to pursue the aforementioned grants with the requirement that staff must return to the Board of Commissioners to obtain any matching funds for the grants and hold any public hearings by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(F-17) Salisbury-Rowan Community Action Agency, Inc. Presentation of FY 2022-23 Application for Funding**

Representatives from the Salisbury-Rowan Community Action Agency, Inc. (SRCCA) presented their FY 2022-23 Application for Funding at the work session.

This agency provides services for economically disadvantaged citizens in Cabarrus and Rowan counties.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board acknowledged receipt of the SRCCA's FY 2022-23 Community Services Block Grant funding application by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(F-18) Tax Administration - Refund and Release Reports - December 2021**

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the December 2021 Refund and Release Reports as submitted, including the NCVTS Refund Report, and granted authority to the Tax Collector to process the refunds and releases by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None. The report is hereby incorporated into the minutes by reference and is on file with the Clerk to the Board.

**(G) NEW BUSINESS**

**(G-1) Planning and Development Department - Text Amendment TEXT2021-00003, Proposed Amendments to Chapter 16, Chapter 1 and Chapter 5 - Public Hearing 6:30 p.m.**

Susie Morris, Planning and Zoning Manager, presented proposed amendments to Chapter 16, Chapter 1 and Chapter 5 of the Cabarrus County Development Ordinance. Ms. Morris stated the updates are to address amendments to the 2021 Non-Coastal Flood Damage Prevention Model Ordinance provided by the North Carolina Department of Emergency Management. The proposed amendments include specific updates for Community Rating System (CRS) Communities and general updates for all National Flood Insurance Program participants in North Carolina.

Amendments to correct typos in Chapter 1 and Chapter 5 are also proposed.

Chapter 1- Correct the date in Section 1-5 from February 2, 1982 to February 1, 1982. Per the February 1, 1982, official Board of Commissioner minutes, the effective date for the Zoning Ordinance and Atlas Maps is February 1, 1982.

Chapter 5- Chapter 5, Section 5-7, Section B. Stream buffer and floodplain limitations - Correct the reference from Chapter 15 to Chapter 16. Chapter 16 should be the chapter referenced.

The Planning and Zoning Commission voted unanimously at the December 14, 2021 regular meeting to forward the proposed amendments to the Board of Commissioners for final consideration.

Chairman Morris opened the public hearing at 6:46 p.m. The Public Hearing Notice was published on January 5 and 12, 2022 in *The Independent Tribune*. The public hearing notice was also posted on the County's website (www.cabarruscounty.us) on January 5, 2022 in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

There was no one present to address the Board; therefore, Chairman Morris closed the public hearing.

**UPON MOTION** of Commissioner Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved TEXT2021-00003, Proposed Amendments to Chapter 16, Chapter 1 and Chapter 5 by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

Proposed Amendment of the Cabarrus County Development Ordinance
TEXT2021-00003

BE IT ORDAINED by the Board of County Commissioners of Cabarrus County, North Carolina, the following ordinance is hereby adopted:

AMEND Chapter 16, Flood Damage Prevention, for compliance with the 2021 Model Floodplain Prevention Ordinance and REPLACE with the revised Chapter 16.

AMEND Chapter 1, General Provisions, as follows:

Correct the date in Section 1-5 from February 2, 1982 to February 1, 1982.

AMEND Chapter 5, District Development Standards, as follows:

Section 5-7, Section B. Stream buffer and floodplain limitations - Correct the reference from Chapter 15 to Chapter 16.

AMEND the Cabarrus County Development Ordinance by renumbering and revising the Table of Contents, numbered lists within the text, and page numbers within the Ordinance to correspond to the amendments as needed.

Adopted this 18th day of January, 2022, by the Cabarrus County Board of Commissioners.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

/s/ Lauren Linker
Clerk to the Board

**UPON MOTION** of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board adopted the Ordinance and Consistency Statement for TEXT2021-00003 by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

Ordinance No. 2022-06

Consistency Statement for Proposed Amendment to the Cabarrus County Development Ordinance
TEXT2021-00003

Having reviewed and considered proposed amendment TEXT2021-00003, the accompanying documents, the staff analysis, comments from the public, and the recommendation from the Cabarrus County Planning and Zoning Commission, the Cabarrus County Board of Commissioners adopts this statement of consistency.

The proposed amendments are consistent with the Small Area Land Use Plans (Plans) because the Plans seek to create a safe and healthy community, to preserve open space, to create expanded housing options, and to encourage economic development.

The proposed amendments are reasonable and in the public interest because:
The proposed amendments to Chapter 16 are provided by the North Carolina Department of Emergency Management as an update to the Model Flood Damage Prevention Ordinance. The language includes updates for general National Flood Insurance Program compliance and updates to comply with Community Rating System (CRS) Program requirements.

The proposed amendments to Chapter 1 and Chapter 5 are typos that need to be corrected.

For the reasons set forth above, the Planning and Zoning Commission recommends that the Cabarrus County Board of Commissioners consider adopting proposed amendment TEXT2021-00003.

For the reasons set forth above, the Cabarrus County Board of Commissioners hereby adopt this Statement of Consistency and approve TEXT2021-00003.

Signed this 18th day of January, 2022.

/s/ Stephen M. Morris

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Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

/s/ Lauren Linker
Clerk to the Board of Commissioners

**(G-2) BOC - Resolution Amending the Board of Commissioners' 2022 Meeting Schedule**

Chairman Morris stated an amendment to the Board of Commissioners' 2022 Meeting Schedule is needed to add a meeting on Thursday, February 10, 2022.

**UPON MOTION** of Commissioner Strang, seconded by Commissioner Honeycutt and unanimously carried, the Board adopted the resolution amending the Board of Commissioners' 2022 meeting schedule by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

Resolution No. 2022-01

Resolution Amending the
Cabarrus County Board of Commissioners'
2022 Meeting Schedule

WHEREAS, on December 20, 2021, the Cabarrus County Board of Commissioners adopted a meeting schedule for calendar year 2022, which sets forth the dates, times and locations of various official county meetings; and

WHEREAS, the Board desires to schedule a meeting on February 10, 2022 at 6:30 p.m. in the Commissioners' Meeting Room at the Governmental Center;

NOW, THEREFORE BE IT RESOLVED that the Cabarrus County Board of Commissioners hereby amends its 2022 Meeting Schedule as follows:

1. The Board of Commissioners will hold a meeting on February 10, 2022 at 6:30 p.m. in the Commissioners' meeting room at the Cabarrus County Governmental Center in Concord, North Carolina.

ADOPTED this 18th day of January, 2022.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

/s/ Lauren Linker
Lauren Linker, Clerk to the Board

**(H) REPORTS**

**(H-1) BOC – Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees**

None.

**(H-2) Board of Commissioners – Request for Applications for County Boards/Committees**

Applications are being accepted for the following County Boards/Committees:

- Adult Care Home Community Advisory Committee – 8 Vacant Positions
- Agricultural Advisory Board – 2 Expired Terms
- Concord Planning and Zoning Commission (ETJ) – 1 Vacant Position
- Harrisburg Fire Advisory Board (ETJ) – 1 Vacant Position
- Home and Community Care Block Grant Committee – 3 Expired Terms
- Industrial Facilities and Pollution Control Financing Authority – 1 Expired Term
- Juvenile Crime Prevention Council – 1 Vacant Position
- Library Board of Trustees – 1 Term Expiring Soon
- Mental Health Advisory Board – 1 Vacant Position
- Nursing Home Community Advisory Committee – 9 Vacant Positions
- Planning and Zoning Commission – 2 Vacant Positions

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- Region F Aging Advisory Committee – 1 Vacant Position
- Transportation Advisory Board – 6 Vacant Positions
- Youth Commission – 9 Vacant Positions

Chairman Morris urged citizens to consider participating on a Board or Committee.

**(H-3) Budget – Monthly Budget Amendment Report**

The Board received the monthly budget amendment report for informational purposes. No action was required of the Board.

**(H-4) Budget – Monthly Financial Update**

The Board received the monthly financial update report for informational purposes. No action was required of the Board.

**(H-5) County Manager – Monthly Building Activity Reports**

The Board received the Cabarrus County Construction Standards Dodge Report for December 2021 and the Cabarrus County Commercial Building Plan Review Summary for December 2021 for informational purposes. No action was required of the Board.

**(H-6) County Manager – Monthly New Development Report**

The Board received the monthly new development report for informational purposes. No action was required of the Board.

**(H-7) Economic Development Corporation – August 2021 Monthly Summary Report**

The Board received the Cabarrus Economic Development Corporation (EDC) monthly report for the month of December 2021 for informational purposes. No action was required of the Board.

**(I) GENERAL COMMENTS BY BOARD MEMBERS**

None.

**(J) WATER AND SEWER DISTRICT OF CABARRUS COUNTY**

None.

**(K) CLOSED SESSION**

**(K-1) Closed Session – Pending Litigation and Acquisition of Real Property**

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Strang and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation and acquisition of real property as authorized by NCGS 143-318.11(a)(3) and (5) by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**UPON MOTION** of Commissioner Honeycutt, seconded by Vice Chairman Kiger and unanimously carried, the Board moved to come out of closed session by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

**(L) ADJOURN**

**UPON MOTION** of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the meeting adjourned at 8:11 p.m. by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

_____
Lauren Linker, Clerk to the Board

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# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

**AGENDA CATEGORY:**
Approval of the Agenda

**SUBJECT:**
BOC - Changes to the Agenda

**BRIEF SUMMARY:**
A list of changes to the agenda is attached.

**REQUESTED ACTION:**
Motion to approve the agenda as amended.

**EXPECTED LENGTH OF PRESENTATION:**
1 Minute

**SUBMITTED BY:**
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

**ATTACHMENTS:**

- Changes to the Agenda

# CABARRUS COUNTY BOARD OF COMMISSIONERS
# CHANGES TO THE AGENDA
# FEBRUARY 21, 2022

## ADDITIONS:

**Recognitions and Presentations**

**C-1 Cabarrus Soil and Water Conservation District – Awarded State Recognitions**

**C-3 DHS – Social Worker Appreciation Month**

**New Business**

**G-1 Planning and Development – Renaming of the Deferred Tax Collections Account**

**Closed Session**

**K-1 Closed Session – Pending Litigation**

## UPDATED:

**Consent Agenda**

**F-7 County Manager – WSACC Sewer Service Agreement**

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Recognitions and Presentations

**SUBJECT:**
Cabarrus Soil and Water Conservation District - Awarded State Recognitions

**BRIEF SUMMARY:**
Cabarrus Soil and Water Conservation District was recently awarded the Conservation District of the Year award for its conservation education endeavors over the past few years and our district teacher of the year, Ashleigh Miller of Mt. Pleasant Middle School was given the NC Secondary Conservation Teacher of the Year--both awards given by the NC Association of Soil and Water Conservation Districts.

**REQUESTED ACTION:**
No action required.

**EXPECTED LENGTH OF PRESENTATION:**
5 Minutes

**SUBMITTED BY:**
Tammi Remsburg, Resource Conservation Coordinator

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Recognitions and Presentations

**SUBJECT:**
Planning and Development - Recognition of Lloyd L. Quay, Jr. for His Service on the Town of Harrisburg Planning and Zoning Advisory Board and Board of Adjustment

**BRIEF SUMMARY:**
Staff will recognize Mr. Lloyd L. Quay, Jr. for his service to the citizens of Cabarrus County on the Town of Harrisburg Planning and Zoning Advisory Board and Board of Adjustment as the Extraterritorial Jurisdiction (ETJ) Representative for Cabarrus County. Mr. Quay has served on this Board since 1997.

**REQUESTED ACTION:**
Recognize Mr. Lloyd L. Quay, Jr. for his service to the citizens of Cabarrus County as the ETJ Representative.

**EXPECTED LENGTH OF PRESENTATION:**
10 Minutes

**SUBMITTED BY:**
Susie Morris, AICP, CFM, CZO
Planning and Zoning Manager

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

**AGENDA CATEGORY:**
Recognitions and Presentations

**SUBJECT:**
DHS - Social Worker Appreciation Month

**BRIEF SUMMARY:**
The following proclamation recognizes March 2022 as Social Worker Appreciation Month in Cabarrus County.

**REQUESTED ACTION:**
Motion to adopt the proclamation.

**EXPECTED LENGTH OF PRESENTATION:**
5 Minutes

**SUBMITTED BY:**
Anthony Hodges, Human Services Program Administrator
Sharon Schueneman, Child Welfare Program Administrator

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

**ATTACHMENTS:**

- Proclamation

# SOCIAL WORK 2022 PROCLAMATION
## "The Time is Right for Social Work"

**WHEREAS**, the Social Work Profession for decades has been dedicated to improving human well-being and enhancing the basic needs of all people—especially the most vulnerable among us, particularly during the global pandemic during the last two years; and

**WHEREAS**, this year's Social Work Month theme, "The Time is Right for Social Work" embodies how more people are entering the field because the life-affirming services that Social Workers provide are needed more than ever and how Social Workers rose to meet some of the nation's most pressing challenges of our lifetimes, the COVID-19 pandemic, political divisiveness, economic uncertainty, and other crises; and

**WHEREAS**, Social Workers are the largest group of mental health care providers in the United States, and work daily to help people—whether in person or remotely—overcome substance use disorders and mental illnesses such as isolation, depression and anxiety; and

**WHEREAS**, Social Workers have always helped people overcome issues such as death and grief and helped people and communities recover from increasing natural disasters such as fires, hurricanes and earthquakes while working in shelters and disaster recovery efforts; and

**WHEREAS**, Social Workers have helped this nation live up to its values by successfully advocating for equal rights for all people, no matter their race, sexual identity, gender, gender expression, culture, or religion; and

**WHEREAS**, the Social Work Profession is one of the fastest growing careers with more than more than 700,000 Social Workers in the United States and nearly 3 million worldwide. Social Workers are everywhere people need help navigating tough life challenges. They contribute to interdisciplinary care teams in schools, hospitals, mental health centers, nonprofits, corporations, the military—and in local, state, and federal government.; and

**WHEREAS**, the nation needs more Social Workers as it continues to deal with entrenched problems that have stressed our society, including systemic racism and the Coronavirus pandemic. The United States is also experiencing one of its worst economic downturns since the Great Depression. Social Workers are on the front lines as essential workers, helping people overcome these crises; and

**WHEREAS,** Social Workers have continued to push for changes that have made our society a better place to live, including a livable wage, improved workplace safety, and social safety net programs that help ameliorate poverty, hunger, and homelessness; and

**WHEREAS**, Social Workers possess the necessary expertise to assist our nation in some of its most demanding concerns, including their health and well-being not only during the pandemic, but at all times, ensuring equal rights, improved health care and mental health care for all; and immigration reform; and

**WHEREAS**, Social Workers work in all facets of our society to meet people no matter their circumstance and empower them to live to their fullest potential; and

**NOW THEREFORE**, in recognition of the numerous contributions made by Cabarrus County Social Workers, the Cabarrus County Board of Commissions proclaim the month of March 2022 as National Social Work Month and call upon all citizens to join the National Association of Social Workers and Cabarrus County in celebration and support of the Social Work Profession.

Adopted this 21st day of February 2022.

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Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Recognitions and Presentations

**SUBJECT:**
Human Resources - Recognition of Deputy County Manager Jonathan B. Marshall on His Retirement from Cabarrus County Government

**BRIEF SUMMARY:**
After 34 years of service to Cabarrus County and its citizens, Jonathan Marshall will retire on February 28, 2022 from his position as Deputy County Manager.

**REQUESTED ACTION:**
Recognize Jonathan Marshall and express appreciation for his many years of dedicated service to the citizens of Cabarrus County.

**EXPECTED LENGTH OF PRESENTATION:**
5 Minutes

**SUBMITTED BY:**
Lundee Covington, HR Director
Mike Downs, County Manager

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Appointments - Agricultural Advisory Board

**BRIEF SUMMARY:**
The terms for Agricultural Advisory Board members Thomas Barbee and Eddie Moose ended January 31, 2022. Both would like to serve another term. An exception to the length of service provision of the Appointment Policy will be needed for them.

**REQUESTED ACTION:**
Motion to reappoint Thomas Barbee and Eddie Moose to the Agricultural Advisory Board for three-year terms ending January 31, 2025; including an exception to the length of service provision of the Appointment Policy for Mr. Barbee and Mr. Moose.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Lauren Linker, Clerk to the Board
Tracy LeCompte, Cooperative Extension Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Roster
- Applications on File

**AGRICULTURAL ADVISORY BOARD**

**7-Members**
**3-year terms**
**(Initial Terms Staggered)**

| | | |
|---|---|---|
| **Louis Suther** | **APPOINTMENT:** | 01/23/06 |
| **6200 Gold Hill Road** | **REAPPOINTMENT:** | 03/24/08 |
| **Concord, NC 28025** | **REAPPOINTMENT:** | 03/21/11 |
| | **REAPPOINTMENT:** | 04/21/14* |
| | **REAPPOINTMENT:** | 02/20/17* |
| | **REAPPOINTMENT:** | 05/18/20* |
| | **TERM EXPIRING:** | 01/31/23 |
| **Thomas E. Porter, Jr.** | **APPOINTMENT:** | 03/19/12 |
| **4455 Mt. Pleasant Road, S** | **REAPPOINTMENT:** | 01/20/15 |
| **Concord, NC 28025** | **REAPPOINTMENT:** | 03/19/18* |
| | **REAPPOINTMENT:** | 03/15/21* |
| | **TERM EXPIRING:** | 01/31/24 |
| **Leslie Cook** | **APPOINTMENT:** | 03/19/12 |
| **1495 Old Salisbury Concord Road** | **REAPPOINTMENT:** | 01/20/15 |
| **Concord, NC 28025** | **REAPPOINTMENT:** | 03/19/18* |
| | **REAPPOINTMENT:** | 03/15/21* |
| | **TERM EXPIRING:** | 01/31/24 |
| **Thomas E. Barbee** | **APPOINTMENT:** | 02/15/10 |
| **1000 Shelton Road** | **REAPPOINTMENT:** | 01/22/13 |
| **Concord, NC 28027** | **REAPPOINTMENT:** | 03/21/16* |
| | **REAPPOINTMENT:** | 03/18/19* |
| | **TERM EXPIRING:** | 01/31/22 |
| **Eddie S. Moose** | **APPOINTMENT:** | 02/15/10 |
| **101 Little Bear Creek Road** | **REAPPOINTMENT:** | 01/22/13 |
| **Mt. Pleasant, NC 28124** | **REAPPOINTMENT:** | 03/21/16* |
| | **REAPPOINTMENT:** | 03/18/19* |
| | **TERM EXPIRING:** | 01/31/22 |
| **Wendy Austin-Sellers** | **APPOINTMENT:** | 04/21/14 |
| **3600 Wendy Lane** | **REAPPOINTMENT:** | 02/20/17 |
| **Concord, NC 28027** | **REAPPOINTMENT:** | 05/18/20* |
| | **TERM EXPIRING:** | 01/31/23 |
| **Bob Blackwelder** | **APPOINTMENT:** | 03/21/11 |
| **1865 Walker Road** | **REAPPOINTMENT:** | 04/21/14 |
| **Mt. Pleasant, NC 28124** | **REAPPOINTMENT:** | 02/20/17* |
| | **REAPPOINTMENT:** | 05/18/20* |
| | **TERM EXPIRING:** | 01/31/23 |

***Exception to the "length of service" provision of the Appointment Policy was granted.**

**Note: The Agricultural Advisory Board meets at 10:00 a.m. on the 4th Thursday of each month at the Cooperative Extension office.**

Agricultural Advisory Board
Applications on File
January 25, 2022

| | | | |
|---|---|---|---|
| Thomas Barbee* | Current Member | 1000 Shelton Road | Concord, NC 28027 |
| Kevin Crutchfield | | 9817 Mt. Pleasant Road S | Midland NC 28107 |
| William Garrity | | 29 Cabarrus Avenue E | Concord, NC 28025 |
| Eddie Moose* | Current Member | 101 Little Bear Creek Road | Mt. Pleasant, NC 28124 |
| Leah Sikes | | 1405 Geneva Drive | Concord, NC 28025 |
| Willie Sturgis | | 157 Golding Drive | Concord, NC 28027 |

*An exception to the length of service provision of the Appointment Policy is needed.

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Appointments - Cabarrus County Planning and Zoning Commission

**BRIEF SUMMARY:**
Staff respectfully requests that the Board of Commissioners consider appointing Mr. Kevin Crutchfield to fill the vacant Midland Planning Area position vacated in June of 2021.

**REQUESTED ACTION:**
Motion to appoint Kevin Crutchfield to the Cabarrus County Planning and Zoning Commission as the Midland Planning Area representative for a three-year term ending August 31, 2024.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Susie Morris, Planning and Zoning Manager

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Roster
- Application on File

**PLANNING & ZONING COMMISSION**

**3-Year Terms**
**12-Member Board**
**(9 Regular, 3 Alternate)**

| MEMBER | PLANNING AREA | TERM OF APPOINTMENT |
|---|---|---|
| Jeffrey Corley<br>6880 Palafox Drive<br>Concord, NC 28205 | Central | APPOINTMENT: 06/20/16<br>(UNEXPIRED TERM)<br>APPOINTMENT: 06/20/16^<br>REAPPOINTMENT: 07/29/19<br>TERM EXPIRING: 08/31/22 |
| Andrew Nance<br>2413 Kannapolis Hwy<br>Concord, NC 28027<br>*(Resident of Central Area)* | At-large | APPOINTMENT: 07/17/17^^^<br>(UNEXPIRED TERM)<br>APPOINTMENT: 08/20/18<br>(UNEXPIRED TERM)<br>REAPPOINTMENT: 07/29/19<br>TERM EXPIRING: 08/31/22 |
| Charles Paxton<br>2208 Pennick Court<br>Harrisburg, NC 28075 | Harrisburg | APPOINTMENT: 07/17/17^^^<br>(UNEXPIRED TERM)<br>REAPPOINTMENT: 07/29/19<br>TERM EXPIRING: 08/31/22 |
| Chris Pinto***<br>P.O. Box 317<br>Gold Hill, NC 28071 | Eastern | APPOINTMENT: 11/19/12<br>(UNEXPIRED TERM)<br>REAPPOINTMENT: 08/19/13<br>APPOINTMENT: 08/18/14<br>(UNEXPIRED TERM)<br>REAPPOINTMENT: 08/15/16<br>APPOINTMENT: 07/17/17^^^<br>REAPPOINTMENT: 07/21/20<br>TERM EXPIRING: 08/31/23 |
| Vacant | Midland | APPOINTMENT:<br><br>TERM EXPIRING: 08/31/21 |
| Brent Rockett<br>2642 Stonewood View<br>Kannapolis, NC 28081 | Kannapolis | APPOINTMENT: 05/15/17<br>(UNEXPIRED TERM)<br>APPOINTMENT: 05/15/17^^<br>REAPPOINTMENT: 07/21/20<br>TERM EXPIRING: 08/31/23 |
| Holly Grimsley<br>733 Propston Street NW<br>Concord, NC 28027 | Concord | APPOINTMENT: 07/17/17^^^<br>APPOINTMENT: 08/20/18<br>REAPPOINTMENT: 07/19/21<br>TERM EXPIRING: 08/31/24 |

| | | |
|---|---|---|
| **Adam Dagenhart**<br>**2089 Mt. Pleasant Road**<br>**Mt. Pleasant, NC 28124**<br>***(Resident of Eastern Area)*** | **At-large** | **APPOINTMENT: 12/15/14**<br>**(UNEXPIRED TERM)**<br>**REAPPOINTMENT: 08/15/16**<br>**APPOINTMENT: 07/17/17^^^**<br>**(UNEXPIRED TERM)**<br>**APPOINTMENT: 08/20/18**<br>**APPOINTMENT 06/21/21<**<br>**TERM EXPIRING: 08/31/24** |
| **Vacant** | **Northwest** | **APPOINTMENT:**<br><br>**TERM EXPIRING: 08/31/23** |

**ALTERNATES (At-Large):**

| | | |
|---|---|---|
| **Steve Wise**<br>**521 McCready Street**<br>**Concord, NC 28025**<br>***(Resident of Concord Area)*** | **Alternate** | **APPOINTMENT: 08/17/15**<br>**APPOINTMENT: 07/17/17^^^**<br>**(UNEXPIRED TERM)**<br>**APPOINTMENT: 08/20/18**<br>**REAPPOINTMENT: 07/19/21**<br>**TERM EXPIRING: 08/31/24** |
| **Ingrid Nurse**<br>**3967 Alleghany Street NW**<br>**Concord, NC 28027**<br>***(Resident of Concord Area)*** | **Alternate** | **APPOINTMENT: 05/20/19**<br>**(UNEXPIRED TERM)**<br>**REAPPOINTMENT: 07/21/20**<br>**TERM EXPIRING: 08/31/23** |
| **David Hudspeth**<br>**6800 Hudspeth Road**<br>**Harrisburg, NC 28075**<br>***(Resident of Harrisburg Area)*** | **Alternate** | **APPOINTMENT: 05/20/19**<br>**REAPPOINTMENT: 07/19/21**<br>**TERM EXPIRING: 08/31/24** |

**(Planning Board and Zoning Board of Adjustment combined in 1/91 to create Planning and Zoning Commission)**

**Planning and Zoning Commission restructured effective 8/1/2005.**
**Appointments (staggered terms) made 8/15/2005 to restructured Commission.**

***** Chris Pinto was originally appointed to complete an unexpired term as an Alternate on November 19, 2012. He was reappointed to that position on August 19, 2013. On August 18, 2014 he was appointed to complete an unexpired term as an At-large representative position vacated by Shannon Frye.**

**<Adam Dagenhart was appointed to complete an unexpired term ending August 31, 2021 as an At-large representative and an additional three-year term ending August 31, 2024.**

**^On June 20, 2016 Jeffrey Corley was appointed to complete an unexpired term ending August 31, 2016 and appointed to an additional three-year term ending August 31, 2019.**

**^^On May 15, 2017, Brent Rockett was appointed to complete an unexpired term ending August 31, 2017 and appointed to an additional three-year term ending August 31, 2020.**

**^^^ At the Boards' July 17, 2017 meeting membership was realigned on the Planning and Zoning Commission to fill regular member positions that will be vacated in August 2017. The following chart shows the changes made. These changes included the appointment of two new members to fill alternate positions and a new member to fill the Harrisburg seat.**

| Name | Proposed Seat | Term End | Notes |
|---|---|---|---|
| Charles Paxton<br><br>(Effective 7/17/17) | Harrisburg Area | Aug. 31, 2019<br><br>(unexpired term) | Vacant position |
| Chris Pinto<br><br>(Effective 8/31/17) | Eastern Area | Aug. 31, 2020 | Seat vacated by Aaron Ritchie; Pinto moved from his at-large seat |
| James Litaker<br><br>(Effective 8/31/17) | Northwest Area | Aug. 31, 2020 | Seat vacated by Shannon Frye; Litaker moved from his at-large seat. |
| Adam Dagenhart<br><br>(Effective 8/31/17) | At-large | Aug. 31, 2019<br><br>(unexpired term) | Seat vacated by Chris Pinto; Dagenhart moved from his alternate seat. |
| Steve Wise<br><br>(Effective 8/31/17) | At-large | Aug. 31, 2018<br><br>(unexpired term) | Seat vacated by James Litaker; Wise moved from his alternate seat. |
| Holly Grimsley<br><br>(Effective 8/31/17) | Alternate | Aug. 31, 2020 | Seat vacated by Andrew Graham; Grimsley lives in Kannapolis Planning Area. |
| Jerry Wood<br><br>(Effective 8/31/17) | Alternate | Aug. 31, 2019<br><br>(unexpired term) | Seat vacated by Adam Dagenhart. |
| Andrew Nance<br><br>(Effective 8/31/17) | Alternate | Aug. 31, 2018<br><br>(unexpired term) | Seat vacated by Steve Wise; Nance lives in Central Planning Area. |

**Meetings: 2nd Tuesday of each month at 6:30 P.M.**

Cabarrus Planning and Zoning Commission
Applications on File
January 10, 2022

| Name | Planning Area | Address | City/State |
|---|---|---|---|
| Kevin Crutchfield | Midland | 9817 Mount Pleasant Road S | Midland, NC 28107 |

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Appointments - Concord Downtown Development Corporation

**BRIEF SUMMARY:**
The Concord Downtown Development Corporation (CDDC) requests a Board or Staff member to represent the County at their board meetings. This has been a one-year term that ends June 30th. Jonathan Marshall has been serving in that capacity, is retiring and will no longer be eligible to serve on this board. The length of service has recently been changed to a three-year term.

Susie Morris is willing to fill the County's position and serve on this board.

**REQUESTED ACTION:**
Motion to appoint Susie Morris to the Concord Downtown Development Corporation to complete an unexpired term ending June 30, 2022; including additional three-year term ending June 30, 2025.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Appointments and Removals - Home and Community Care Block Grant Advisory Committee

**BRIEF SUMMARY:**
The Home and Community Care Block Grant Advisory Committee had 3 members whose terms expired on December 31, 2021. They are at-large members Betty Babb, Andrea Black, and Mary Whitman.

Ms. Black has agreed to serve another three-year term. Ms. Babb and Ms. Whitman have declined to serve another term on the committee. Millicent Malit submitted and application to the committee. Based on a vote by the committee Ms. Malit is recommended to fill one of the vacancies.

**REQUESTED ACTION:**
Motion to remove Betty Babb and Mary Whitman from the Home and Community Care Block Grant Advisory Committee roster and thank them for their service.

Motion to appoint Millicent Malit to the Home and Community Care Block Grant Advisory Committee as an At-large member for a three year term ending December 31, 2024.

Motion to reappoint Andrea Black to the Home and Community Care Block Grant Advisory Committee as an At-large member for a three-year term ending December 31, 2024.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Anthony Hodges, HCCBG Lead Agency Representative

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- BOC Recommendation Letter
- Roster
- Applications on File

January 18, 2022

Cabarrus County Board of Commissioners
P.O. Box 707
Concord, NC 28026

Commissioners,

The Home and Community Care Block Grant Advisory Committee had 3 members whose terms expired on December 31, 2021. They are at-large members Betty Babb, Andrea Black, and Mary Whitman.

Ms. Black has agreed to serve another 3 year term. Ms. Babb and Ms. Whitman have declined to serve another term on the committee. Millicent Malit submitted an application for appointment to the committee. Based on a vote by the committee Ms. Malit is recommended to fill the one of the vacancies. Other applicants were unable to be contacted or have moved out of Cabarrus County.

Please accept our recommendation that Andrea Black be reappointed as a member of the Home and Community Care Block Grant Advisory Committee for a 3 year term, expiring on December 31, 2024 and that Millicent Malit be appointed to fill the vacant at-large position for a 3 year term, expiring on December 31, 2024.

Sincerely,

Anthony Hodges
HCCBG Lead Agency Representative

1303 South Cannon Boulevard, Kannapolis, NC 28083
Phone: 704.920.1400
Fax: 704.920.1401
Website: www.cabarruscounty.us

## HOME AND COMMUNITY CARE BLOCK GRANT COMMITTEE

| MEMBER | AGENCY REPRESENTED | TERM OF APPOINTMENT | |
|---|---|---|---|
| Larry Belk<br>P.O. Box 707<br>Concord, NC 28026 | Human Services/Designee<br>Transportation | APPOINTMENT: | 06/17/13 |
| Anthony Hodges<br>1303 S Cannon Blvd<br>Kannapolis, NC 28083 | Human Services/Designee<br>Older Adults | APPOINTMENT: | 06/17/13 |
| Cindy Hall<br>1303 S Cannon Blvd.<br>Kannapolis, NC 28083 | Human Services/Designee<br>Disabled Adults | APPOINTMENT: | 03/19/18 |
| Byron Haigler<br>P. O. Box 707<br>Concord, NC 28026 | ALP Director/Designee | APPOINTMENT: | 05/17/21< |
| Kelly Sifford<br>P.O. Box 707<br>Concord, NC 28026 | P&Z Director/Designee | APPOINTMENT: | 06/17/13 |
| Kimberly Strong<br>1701 S Main St.<br>Kannapolis NC 28081 | Cabarrus Meals on Wheels<br>Director/Designee | APPOINTMENT: | 06/17/13 |
| Mary Wittmann<br>402 Dogwood Lane<br>Harrisburg, NC 28075 | At-large | APPOINTMENT:<br>REPOSITIONED:<br>REAPPOINTMENT:<br>REAPPOINTMENT<br>TERM EXPIRING: | 04/15/13<br>06/17/13<br>12/14/15<br>02/18/19<br>12/31/21 |
| Betty Babb<br>590 Westwood Drive<br>Kannapolis, NC 28081 | At-large | APPOINTMENT:<br>REAPPOINTMENT:<br>REPOSITIONED:<br>REAPPOINTMENT:<br>REAPPOINTMENT:<br>TERM EXPIRING: | 05/18/09<br>12/19/11<br>06/17/13*<br>12/14/15**<br>02/18/19^<br>12/31/21 |
| Helen McInnis<br>5517 Hammermill Drive<br>Harrisburg, NC 28075 | At-large | APPOINTMENT:<br>REAPPOINTMENT:<br>TERM EXPIRING: | 01/21/20<br><br>12/31/22 |
| James Polk<br>224 Deal Street SE<br>Concord, NC 28025 | At-large | APPOINTMENT:<br>REAPPOINTMENT:<br>REAPPOINTMENT:<br>TERM EXPIRING: | 06/17/13<br>12/19/16<br>01/21/20<br>12/31/22 |

| | | | |
|---|---|---|---|
| **Scott Barringer**<br>**1409 North Main Street**<br>**Mt. Pleasant, NC 28124** | **At-large** | **APPOINTMENT:**<br>**REAPPOINTMENT:**<br>**REAPPOINTMENT:**<br>**TERM EXPIRING:** | **06/17/13**<br>**12/19/16**<br>**01/21/20**<br>**12/31/22** |
| **Evelyn Miller**<br>**7334 Mt. Olive Road**<br>**Concord, NC 28025** | **At-large** | **APPOINTMENT:**<br>**REAPPOINTMENT:**<br>**TERM EXPIRING:** | **01/17/16**<br>**01/21/20**<br>**12/31/22** |
| **Andrea Black**<br>**2434 Galena Court**<br>**Kannapolis, NC 28083** | **At-large** | **APPOINTMENT:**<br><br>**TERM EXPIRING:** | **05/20/19**<br><br>**12/31/21** |
| **Diane Honeycutt**<br>**P.O. Box 707**<br>**Concord, NC 28026** | **Commissioner Ex-Officio** | **APPOINTMENT:**<br>**REAPPOINTMENT:**<br>**REAPPOINTMENT:**<br>**REAPPOINTMENT:**<br>**REAPPOINTMENT:**<br>**REAPPOINTMENT:**<br>**TERM EXPIRING:** | **12/14/15**<br>**12/19/16**<br>**12/18/17**<br>**12/16/19**<br>**12/21/20**<br>**12/20/21**<br>**12/31/22** |
| **Katie Kutcher**<br>**9815 David Taylor Drive**<br>**Charlotte, NC 28262** | **Centralina Area Agency on Aging Ex-Officio** | **APPOINTMENT:**<br>**REAPPOINTMENT:**<br>**TERM EXPIRING:** | **12/19/16**<br>**01/21/20**<br>**12/31/22** |

**Note: New Rules of Operation for the Cabarrus County Home and Community Care Block Grant (HCCBG) Advisory Committee were adopted by the Board in January 22, 2013 to be effective July 1, 2013. Agency representative appointments are perpetual.**

***Betty Babb's appointment was extended on June 17, 2013 to align with staggering terms per the new rules of operation.**

****Exception to the "multiple service" provision of the Appointment Policy was granted.**

**^Exception to the "length of service" provision of the Appointment Policy was granted.**

**<Exception to the "residency" provision of the Appointment Policy was granted.**

Home and Community Care Block Grant Advisory Committee
Applications on File
January 18, 2022

| | | | |
|---|---|---|---|
| Andrea Black | Current member | 2434 Galena Court | Kannapolis, NC 28083 |
| Millicent Malit | | 3178 Helmsley Court | Concord, NC 28027 |
| Yasmin Wasalaam-Harris | | 4234 Long Arrow Drive | Concord, NC 28025 |

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Appointments (Removals) - Juvenile Crime Prevention Council

**BRIEF SUMMARY:**
Baylee Barkley, Student under 18 representative, has resigned from the Juvenile Crime Prevention Council due to schedule conflicts. It is requested to remove her from the roster.

**REQUESTED ACTION:**
Motion to remove Baylee Barkley from the Juvenile Crime Prevention Council roster and thank her for her service.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Resignation Letter

- Roster

January 12, 2022

Dear Juvenile Crime Prevention Committee,
It is with regret that I am writing to inform you of my decision to resign my position on the Juvenile Crime Prevention Board, effective immediately.
My other commitments have become too great for me to be able to fulfill the requirements of my position on the Board, and I feel it is best for me to make room for someone with the time and energy to devote to the job.
It has been a pleasure being a part of the JCPC board. If I can be of any assistance during the time it will take to fill the position, please don't hesitate to ask.
Best regards,
Baylee Barkley

**JUVENILE CRIME PREVENTION COUNCIL**
**2-Year Terms**

| | Appointee | Representing | Term of Appointment |
|---|---|---|---|
| (1) | Amy Jewell<br>9287 Naron Lane<br>Harrisburg, NC 28075 | School Superintendent<br>(Designee) | Appointment: 07/21/20****<br>Term Ending: 09/30/22 |
| (2) | Matthew Greer<br>41 Cabarrus Avenue W<br>Concord, NC 28025 | Police Chief<br>(Designee) | Appointment: 10/18/21<br>Term Ending: 09/30/23 |
| (3) | Brian Heintz<br>Sheriff's Department<br>P.O. Box 707<br>Concord, NC 28026 | Sheriff<br>(or designee) | Appointment: 10/15/18<br>(unexpired term)<br>Reappointment: 09/21/20<br>Term Ending: 09/30/22 |
| (4) | Beth Street<br>509 Burrage Road<br>Concord, NC 28025 | District Attorney<br>(or designee) | Appointment: 10/21/19<br>(unexpired term)<br>Reappointment: 07/21/20<br>Term Ending: 06/30/22 |
| (5) | David Wall<br>415 North Bruton Drive<br>Candor, NC 27229 | Chief Court Counselor<br>(Designee) | Appointment: 09/19/16<br>Reappointment: 09/17/18^<<br>Reappointment: 09/21/20^<<br>Term Ending: 09/30/22 |
| (6) | LaShay Avery<br>5025 Lydney Circle<br>Waxhaw, NC 28173 | Area Mental Health<br>Director (Designee) | Appointment: 11/15/21<br>(unexpired term)<br>Term Ending: 09/30/22 |
| (7) | Sharon Reese<br>Department of Social Services<br>1303 S. Cannon Boulevard<br>Kannapolis, NC 28083 | DSS Director<br>(Designee) | Appointment: 06/17/19^^<br>(unexpired term)<br>Appointment: 06/17/19^^<br>Reappointment: 09/20/21^<br>Term Ending: 09/30/23 |
| (8) | Rodney Harris<br>P. O. Box 707<br>Concord, NC 28026-0707 | County Manager<br>(or Designee) | Appointment: 12/21/20<<br>(unexpired term)<br>Reappointment: 09/20/21<br>Term Ending: 09/30/23 |
| (9) | Terry Wise<br>391 Knoll Court SE<br>Concord, NC 28025 | Substance Abuse<br>Professional | Appointment: 07/17/18<br>Reappointment: 07/21/20<br>Term Ending: 06/30/22 |

| | | | |
|---|---|---|---|
| (10) | Steven Ayers<br>296 Trillium Street<br>Concord, NC 28027 | Member of Faith Community | Appointment: 09/19/11<br>Reappointment: 09/16/13<br>Reappointment: 09/21/15<br>Reappointment: 10/16/17<br>Reappointment: 09/16/19*<br>Reappointment: 09/20/21*<br>Term Ending: 09/30/23 |
| (11) | Steve Morris<br>P. O. Box 707<br>Concord, NC 28026 | County Commissioner | Appointment: 12/17/12<br>Reappointment: 12/16/13<br>Reappointment: 12/15/14<br>Reappointment: 12/14/15<br>Reappointment: 12/19/16<br>Reappointment: 12/18/17<br>Reappointment: 01/22/19<br>Reappointment: 12/16/19<br>Reappointment: 12/21/20<br>Reappointment: 12/20/21<br>Term Ending: 12/31/22 |
| (12a) | Vacant | Student < 18 CCS | Appointment:<br>Term Ending: 06/30/20 |
| (12b) | Baylee Barkley<br>2604 Captain Watch Road NE<br>Kannapolis, NC 28083 | Student <18 KCS | Appointment: 02/15/21 (unexpired term)<br>Reappointment: 06/21/21<br>Term Ending: 06/30/23 |
| (13) | Heather Mobley<br>145 Union Street South, Suite 108<br>Concord, NC 28025 | Juvenile Defense Attorney | Appointment: 03/20/17^ (unexpired term)<br>Reappointment: 07/17/17^<br>Reappointment: 06/17/19^<br>Reappointment: 06/21/21^<br>Term Ending: 06/30/23 |
| (14) | Judge Steve Grossman<br>County Courthouse<br>P. O. Box 70<br>Concord, NC 28026-0070 | Chief District Court Judge (Designee) | Appointment: 06/21/21<br>Term Ending: 06/30/23 |
| (15) | Mark Boles<br>117 Academy Avenue NW<br>Concord, NC 28025 | Member of Business Community | Appointment: 02/18/13<br>Reappointment: 09/16/13<br>Reappointment: 09/21/15<br>Reappointment: 10/16/17<br>Reappointment: 09/16/19*<br>Reappointment: 09/20/21*<br>Term Ending: 09/30/23 |

| | | | |
|---|---|---|---|
| (16) | Sonja Bohannon-Thacker<br>2110 Dairy Farm Road<br>Concord, NC 28025 | Local Health Director<br>(Designee) | Appointment: 09/16/13<br>Reappointment: 09/21/15<br>Reappointment: 10/16/17<br>Reappointment: 09/16/19*<br>Reappointment: 09/20/21*<br>Term Ending: 09/30/23 |
| (17) | Carolyn Carpenter<br>6526 Weldon Circle<br>Concord, NC 28027 | Rep.United Way/Other<br>Non-Profit | Appointment: 11/27/06<br>Reappointment: 07/20/09<br>Reappointment: 06/20/11<br>Reappointment: 05/20/13*<br>Reappointment: 06/15/15*<br>Reappointment: 07/17/17*<br>Reappointment: 06/17/19*<br>Reappointment: 06/21/21*<br>Term Ending: 06/30/23 |
| (18) | Perry Gabriel<br>Parks<br>P. O. Box 707<br>Concord, NC 28026-0707 | Active Living & Parks | Appointment: 09/20/10<br>Reappointment: 08/20/12<br>Reappointment: 09/15/14<br>Reappointment: 09/19/16*<br>Reappointment: 09/17/18*<br>Reappointment: 09/21/20*<br>Term Ending: 09/30/22 |

<u>County Commissioner Appointees (At-large members)</u>

| | | |
|---|---|---|
| (19a) | Etta Downs<br>970 Mount Pleasant Road W<br>Mount Pleasant, NC 28124 | Appointment: 07/17/18<br>Reappointment: 09/21/20<br>Term Ending: 09/30/22 |
| (19b) | Jamica La Franque<br>3852 French Fields Lane<br>Harrisburg, NC 28075 | Appointment: 0717/18<br>Reappointment: 07/21/20<br>Term Ending: 06/30/22 |
| (19c) | Joy Butler<br>2024 Breezewood Drive<br>Charlotte, NC 28262 | Appointment: 07/21/20<br>(unexpired term)<br>Reappointment: 09/20/21^<br>Term Ending: 09/30/23 |
| (19d) | Michelle Wilson (Vice Chair)<br>41 Eastcliff Drive SE<br>Concord, NC 28025 | Appointment: 11/16/09<br>(unexpired term)<br>Reappointment: 09/19/11<br>Appointment: 05/20/13**<br>(unexpired term)<br>Reappointment: 06/16/14<br>Reappointment: 06/20/16<br>Reappointment: 06/18/18*<br>Reappointment: 07/21/20*<br>Term Ending: 06/30/22 |

(19e) Connie Philbeck
1100 Braughton Avenue
Concord, NC 28025

Appointment: 05/20/13***
Reappointment: 06/15/15
Reappointment: 07/17/17
Reappointment: 06/17/19*
Reappointment: 06/21/21*
Term Ending: 06/30/23

(19f) Megan Baumgardner (Chairman)
7120 Macedonia Ch. Rd.
Concord, NC 28027

Appointment: 01/19/10
(unexpired term)
Reappointment: 06/21/10
Reappointment: 06/18/12
Reappointment: 06/16/14
Reappointment: 06/20/16*<
Reappointment: 06/18/18*<
Appointment: 08/19/19*<
(unexpired term)
Reappointment: 09/21/20*<
Term Ending: 09/30/22

(19g) Marta Meares
178 Mary Circle
Concord, NC 28025

Appointment: 05/18/09
(unexpired term)
Reappointment: 09/21/09
Reappointment: 09/19/11
Reappointment: 09/16/13
Reappointment: 09/21/15*
Reappointment: 10/16/17*
Reappointment: 09/16/19*
Reappointment: 09/20/21*
Term Ending: 09/30/23

* Note: An exception to the Appointment Policy "Length of Service" was granted.

**Michelle Wilson was appointed as the "Local Health Director/Designee" representative on 11/16/09 (unexpired term) and reappointed 09/19/11. She was appointed to an "At-large" position on 05/20/13.

***Connie Philbeck was appointed on 05/20/13 to complete an unexpired term and an additional 2-year term ending June 30, 2015.

^ An exception to the Appointment Policy "residency" provision was granted.

< An exception to the Appointment Policy "multiple service" provision was granted.

^^Sharon Reese was appointed to complete an unexpired term and additionally to a two-year term ending September 30, 2021 at the Boards' June 17, 2019 regular meeting.

****Amy Jewell was appointed as the "School Superintendent/Designee" representative on July 21, 2020 to complete an unexpired term and an additional two-year term ending September 30, 2022.

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
County Manager - Cabarrus County Mortgage Assistance Program Revisions

**BRIEF SUMMARY:**
The Board approved up to $5 million from the American Rescue Plan (ARP) State & Local Fiscal Recovery Funds to go toward providing mortgage assistance. The program, launched in October 2021, has received less than 30 applications and has not made any awards so far. Based on the status of the program, the following changes are being made:

1. Reduce funding available to provide mortgage assistance from $5,000,000 to $675,000 with the balance reallocated to other county priorities. Further reductions could be necessary if interest does not increase.
2. Reduce the maximum award amount from $35,000 to $7,000 per homeowner.
3. Given the significantly reduced maximum award amount, eliminate the loan forgiveness provision that treated any award as an interest-free loan, subject to repayment, over a 10-year period.
4. Based on the final rule, expand income eligibility from 80 percent of area median income (AMI) to 300 percent.

**REQUESTED ACTION:**
Motion to approve the budget amendment and project ordinance.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Rodney Harris, Deputy County Manager

**BUDGET AMENDMENT REQUIRED:**
Yes

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Budget Amendment
- Project Ordinance

## Budget Revision/Amendment Request

**Date:** 2/21/2022 **Amount:** 5,041,500.00

**Dept. Head:** Wendi Heglar **Department:** Finance

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

**To reallocate American Rescue Plan funds budgeted for mortgage assistance.**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 440 | 9 | 1925 9397 ARP | Miscellaneous | 1,161,899 | 5,041,500 | - | 6,203,399 |
| 440 | 9 | 1925 974914 ARP60 | Non-Profit Mortgage Assistance | 5,354,265 | - | 4,679,265 | 675,000 |
| 440 | 9 | 1926 974914 ARP61 | Non-Profit Mortgage Assistance Admin | 437,235 | | 362,235 | 75,000 |

**Budget Officer**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**County Manager**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**Board of Commissioners**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

# CABARRUS COUNTY
# CARES RELIEF FUNDS – SPECIAL REVENUE
# PROJECT ORDINANCE

**BE IT ORDAINED** by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the purpose of receiving and disbursing funds as directed by CARES Act funding and the US Department of State Treasury and Emergency Rental Assistance Program (ERAP) funding and the US Department of State Treasury.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP), the grant terms, the rules and regulations of the US Department of State Treasury and the budget contained herein.

C. It is estimated that the following revenues will be available to fund COVID 19 and Emergency Rental Assistance expenditures:

| | |
|---|---|
| CARES Act Relief Funds | $7,972,670 |
| American Rescue Plan | 42,043,458 |
| Interest Income | 3,499 |
| Emergency Rental Assistance (ERA21) | 11,494,069 |
| Emergency Rental Assistance Second Allocation (ERA22) | 5,165,710 |
| **TOTAL REVENUES** | **$66,679,406** |

D. The following appropriations are made for expenditures related to COVID19 and

| | |
|---|---|
| Salaries and Benefits (CARES) | $3,581,275 |
| Other Public Health Expenditures (CARES) | 2,415,010 |
| Municipal Distribution (CARES) | 1,979,884 |
| Administration (ERA21) | 652,851 |
| Emergency Rental Assistance (ERA21) | 10,841,218 |
| Administration (ERA22) | 516,571 |
| Emergency Rental Assistance Second Allocation (ERA22) | 4,649,139 |
| Salaries and Benefits (ARP) | 400,000 |
| Other Public Health Expenditures (ARP) | 3,275,000 |
| Aid to Nonprofits | 30,565,059 |
| Purchased Services | 1,600,000 |
| Unallocated (ARP) | 6,203,399 |
| **TOTAL EXPENDITURES** | **$66,679,406** |
| **GRAND TOTAL – REVENUES** | **$66,679,406** |
| **GRAND TOTAL – EXPENDITURES** | **$66,679,406** |

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

5. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

6. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

7. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

8. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Grant Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this grant project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a grant project, all unrestricted excess funds are transferred to the General Fund and the portion of the Grant Project associated with the project is closed.

Adopted this 21st day of February, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

_____
Clerk to the Board

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
County Manager - WSACC Sewer Service Agreement

**BRIEF SUMMARY:**
The Bond Counsel for WSACC, Scott Leo, contacted Rich Koch about the need for all WSACC jurisdictions to adopt a Sewer Service Agreement. This Agreement needs to be in place as part of the financing process for the Rocky River Wastewater Treatment Plant expansion. The agreement recognizes WSACC's role as the wastewater treatment plan provider and operator for the member jurisdictions.

**REQUESTED ACTION:**
Motion to adopt the Sewer Service Agreement with the Water & Sewer Authority of Cabarrus County and adopt the resolution.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Jonathan B. Marshall, Deputy County Manager
Richard Koch, County Attorney

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- WSACC Sewer Service Agreement
- Resolution

**Parker Poe Draft 1/6/22 [First Draft distributed to Members]**

# WASTEWATER SERVICE AGREEMENT

This Wastewater Service Agreement (this "Agreement"), made and entered into as of the later of the dates of execution hereof by and among the Water and Sewer Authority of Cabarrus County, a public body politic and corporate of the State of North Carolina ("WSACC"), the City of Concord, North Carolina, a municipal corporation ("Concord"), the City of Kannapolis, North Carolina, a municipal corporation ("Kannapolis"), the Town of Harrisburg, North Carolina, a municipal corporation ("Harrisburg"), the Town of Mt. Pleasant, North Carolina, a municipal corporation ("Mt. Pleasant"), and the County of Cabarrus, North Carolina, a political subdivision ("Cabarrus County") provides that;

WHEREAS, WSACC was organized under the provisions of the North Carolina Water and Sewer Authorities Act, being Article 1 of Chapter 162A of the General Statutes of North Carolina, as amended (the "Act"), by the governing bodies of Concord, Kannapolis, Harrisburg, Mt. Pleasant and Cabarrus County (collectively the "Member Jurisdictions") for the purpose of acquiring, constructing, operating and maintaining certain water and sewer system facilities;

WHEREAS, WSACC is governed by a Board of Directors comprised of representatives from the governing bodies of each of the Member Jurisdictions, which are its organizing jurisdictions;

WHEREAS, WSACC is the primary planning agent for water and sewer facilities, provides wholesale wastewater transportation and treatment for the Member Jurisdictions, and provides reservoir management for some, or all, of the Member Jurisdictions and plans for the provision of wholesale water and may, when tasked by the Member Jurisdictions, provide retail water and sewer service;

WHEREAS, in furtherance of such purpose, among other things, WSACC currently owns, operates and maintains the Rocky River Regional Wastewater Treatment Plant and certain related property (the "RRRWWTP"), and the Muddy Creek Wastewater Treatment Plant and certain related property (the "MCWWTP"), owns and maintains 148 miles of interceptor sewer lines and five (5) wastewater pump stations that provide services for the Member Jurisdictions (the "Existing Wastewater Disposal Facilities");

WHEREAS, it appears that it will be necessary for WSACC to expand or improve its facilities to provide additional capacity to the Member Jurisdictions and to issue revenue bonds to finance a portion of the cost thereof; and

WHEREAS, under Article 20 of Chapter 160A of the North Carolina General Statutes, as amended (the "Interlocal Act"), municipalities and counties are authorized to enter into interlocal cooperation undertakings with other local governments for the joint exercise of any power, function, public enterprise, right, privilege, or immunity of local governments in North Carolina;

WHEREAS, the parties hereto desire to enter into this Agreement in accordance with the Interlocal Act to establish certain terms and conditions with respect to the operation and maintenance of the Existing Wastewater Disposal Facilities, the expansion or improvement thereof and the provision of other improvements, the financing thereof and certain other matters;

NOW, THEREFORE, in consideration of mutual promises and covenants contained herein, the parties hereto agree as follows:

## ARTICLE I

## Certain Responsibilities of WSACC

Section 1.1 Operation and Maintenance of Sewer Facilities. WSACC shall operate and maintain the Existing Wastewater Disposal Facilities and any expansions or improvements thereof or other improvements for the collection, treatment or disposal of sewage which it owns or leases (collectively the "Sewer Facilities") so as to provide reliable treatment of sewage delivered to it pursuant to this Agreement and by any other Member Jurisdiction or other person, as defined in Section 162A-2(6) of the Act, with whom WSACC enters into an agreement for the treatment of sewage by WSACC.

WSACC shall accept sewage for treatment from each Member Jurisdiction and person with whom it has agreed to do so at such points of delivery on the Sewer Facilities as shall be agreed to by WSACC and such Member Jurisdiction or other person. WSACC shall operate and maintain the Sewer Facilities as a part of its water and sewer system in an efficient and economical manner, making necessary or appropriate repairs, replacements, expansions and improvements, consistent with principles of sound financial and operational management, and otherwise as hereinafter provided. Such principles are currently described in Financial Goals & Guidelines adopted by WSACC on May 19, 2016, and are subject to amendment by WSACC.

In connection with repairing, replacing, expanding and improving the Sewer Facilities, WSACC shall maintain a long-term capital improvement program, which it shall periodically update and may otherwise amend. Such capital improvement program is currently described in Capital Improvement Program FY 21-22 and Five Planning Years, adopted by WSACC on April 15, 2021.

WSACC shall operate and maintain the Sewer Facilities in accordance with the provisions of the Sewer Use Ordinance for the Rocky River Regional Wastewater Treatment Plant adopted by WSACC on August 18, 1994, as it may be amended from time to time by WSACC to be consistent with applicable laws and regulations of the State of North Carolina (the "State") and the United States of America and agencies thereof (the "Sewer Use Ordinance").

WSACC shall also observe the provisions of each Pretreatment Agreement entered into by it and a Member Jurisdiction or other person pursuant to the Clean Water Act of 1977 and 40 CFR Section 403 of the Federal Regulations (collectively the "Pretreatment Agreements") in operating and maintaining the Sewer Facilities.

In addition, WSACC shall observe the applicable provisions of the general trust indenture and series indenture under which WSACC will issue and secure its water and sewer system revenue bonds and notes (collectively the "Bond Indenture") in operating and maintaining the Sewer Facilities and WSACC's other facilities.

Section 1.2 Compliance with Applicable Law. WSACC shall comply with all National Pollutant Discharge Elimination System permit limits and conditions as well as all local, State or federal laws and regulations which are applicable to the operation, maintenance or use by it of the Sewer Facilities.

WSACC and the Member Jurisdictions each recognize that the services provided by WSACC under this Agreement are subject to governmental regulations and local, State and federal laws that change from time-to-time. This Agreement shall be read and interpreted in all cases to permit WSACC and the Member Jurisdictions to comply with applicable laws and regulations and the parties hereto agree to amend this Agreement if necessary to comply with such applicable laws and regulations.

Section 1.3 Revenues and Expenses. WSACC shall bill and collect revenues for sewage services, including sewage transportation and treatment services, provided by it to any Member Jurisdiction and other persons, including non-domestic surcharge customers. WSACC shall be responsible for paying all expenses incurred in connection with the operation and maintenance of the Sewer Facilities, except as may be otherwise provided herein or in any related agreement.

WSACC shall bill for its sewage services on the basis of rates, fees and charges established pursuant to Article III hereof and applicable provisions of the Sewer Use Ordinance, the Pretreatment Agreements and the Bond Indenture. In connection therewith, WSACC shall provide meters to determine and record on a continuing basis the quantities of sewage delivered by any Member Jurisdiction or other person. Meters will be calibrated by WSACC or its contractor for accuracy not less than quarterly. At the request of any Member Jurisdiction, WSACC shall test any meter for accuracy at any time; provided, however, that should such meter prove to be accurate within a range of plus or minus five percent (5%), the cost of the meter test shall be borne by the requesting Member Jurisdiction. In the event any meter shall fail to record correctly the flow of sewage for any period of time, WSACC shall estimate the amount of flow on the basis of prior experience or other reliable information.

WSACC shall collect revenues for its sewage services in accordance with its collection policies, which WSACC may amend from time to time in its discretion, and applicable provisions of the Sewer Use Ordinance, the Pretreatment Agreements and the Bond Indenture. The current collection policy of WSACC applicable to the Member Jurisdictions is described in WSACC's current annual budget.

Section 1.4 Acceptance of Wastewater. WSACC recognizes that a Member Jurisdiction must obtain approval from the North Carolina Department of Environmental Quality ("NCDEQ") of any proposed construction of new sewer lines, public or private, and that such approval can be granted only if WSACC can accept and treat the volume of sewage projected to be delivered through such lines. WSACC will adopt a policy in compliance with NCDEQ requirements as to accepting such sewage for treatment and provide a response to a Member Jurisdiction requesting

WSACC to treat such sewage in accordance with WSACC's Sewer Allocation and Commitment Policy, as it may be amended from time to time. WSACC will not accept sewage for treatment from any proposed sewer line unless the Sewer Facilities have sufficient capacity to treat such sewage.

Except as provided below, WSACC may enter into additional agreements to treat sewage as WSACC determines to be necessary or appropriate. Persons receiving service pursuant to such agreements will be billed for such service on an equitable basis as WSACC may determine, taking into account all users, and on the same basis as similar users, to the extent practicable.

Subject to the provisions of the Bond Indenture, WSACC shall seek to operate, maintain and develop such sewage disposal facilities as may be required under applicable law to meet the reasonable needs of each Member Jurisdiction or other person with whom it has agreed to treat sewage. WSACC will not intentionally impede the residential, commercial or industrial growth or development of any Member Jurisdiction by arbitrary or capricious discrimination against it in any expansion of its sewer system and, in the event that making sewage disposal facilities available to treat sewage from an area proposed to be annexed by a Member Jurisdiction is required by law as a condition to such annexation, WSACC will use its best efforts in good faith to provide such facilities or to assist such Member Jurisdiction to provide such facilities. In connection therewith, WSACC may agree to be responsible for such portion of the design, acquisition or construction of such facilities or other related work, the related costs, any related financing and such other matters as WSACC may determine to be appropriate. WSACC, however, reserves the right to limit the quantity of sewage accepted by it from any Member Jurisdiction or other person if such sewage, together with all other sewage accepted by WSACC, would, in the sole determination of WSACC, unreasonably burden the efficient operation of the Sewer Facilities. In all cases the provisions of this paragraph are subject to the Capacity Agreement, as defined in Section 4.12, and any similar agreement to be entered into by WSACC and the Member Jurisdictions.

WSACC will repair, replace, expand and improve the Sewer Facilities in accordance with its capital improvement program

Section 1.5 Charlotte Water. The Member Jurisdictions expressly acknowledge that WSACC has contractual capacity allocation obligations to Charlotte Water as set forth in that certain Water and Sewer Agreement between WSACC and Charlotte Water dated June 13, 1996, as amended, and that such obligations may affect the available capacity of the Sewer Facilities.

## ARTICLE II

## Certain Responsibilities of Member Jurisdictions

Section 2.1 Delivery of Wastewater. Except as provided below, each Member Jurisdiction shall deliver to WSACC all sewage collected by it through its sewer system and shall not provide for the disposal of sewage collected by it in any other manner. Each Member Jurisdiction shall be responsible for the acquisition, construction, operation, maintenance and financing of all sewers and other facilities for the collection and delivery of sewage to WSACC, except to the extent that WSACC expressly agrees to share such functions or their costs.

Each Member Jurisdiction will also notify WSACC in writing and, upon request, confer with representatives of WSACC before agreeing to accept the sewage of any other Member Jurisdiction or other public entity which additional sewage would have to be treated by WSACC.

If a Member Jurisdiction is advised by WSACC that WSACC is unable to accept additional sewage because of insufficient capacity of the Sewer Facilities, then such Member Jurisdiction shall not agree to accept or commit additional sewage until (a) such capacity is sufficiently increased by WSACC, (b) adequate alternative sewage disposal arrangements are made by WSACC, (c) the Member Jurisdiction is advised by WSACC that the Member Jurisdiction nevertheless may deliver additional sewage to WSACC or (d) the Member Jurisdiction provides for alternative sewage disposal arrangements as hereinafter provided and such arrangements are in effect.

Each Member Jurisdiction agrees that it will not acquire, construct, use or otherwise provide for any sewage disposal facilities other than those of WSACC except to the extent that:

(a) WSACC cannot meet or otherwise provide for the sewage disposal needs of the Member Jurisdiction, except for any temporary interruption of service, in which case the Member Jurisdiction may acquire, construct, use or otherwise provide for any sewage disposal facilities other than those of WSACC to the extent necessary to dispose of sewage collected by it which WSACC cannot dispose of or make other provision for, and the Member Jurisdiction shall otherwise continue to deliver sewage collected by it to WSACC as provided in this Agreement; or

(b) WSACC agrees to such alternative sewage disposal arrangement; or

(c) the Member Jurisdiction acquires, constructs or operates any sewage collection system in a drainage basin outside Cabarrus County which is not directly or indirectly tributary to the Rocky River and the Member Jurisdiction determines in good faith that it would not be cost-effective to deliver the related sewage to the Sewer Facilities of WSACC; or

(d) the Member Jurisdiction acquires or operates any existing sewage treatment facilities in circumstances where the Member Jurisdiction determines in good faith that it would not be cost-effective to provide sewers and other facilities to deliver the related sewage to the Sewer Facilities of WSACC or to the Member Jurisdiction's sewer system for treatment by WSACC and to close such sewage treatment facilities, in which case the Member Jurisdiction may own or operate such sewage treatment facilities until such time as it becomes cost-effective for the Member Jurisdiction to connect the part of its sewage collection system served by such sewage treatment facilities to the Sewer Facilities of WSACC or to the Member Jurisdiction's sewer system for treatment by WSACC and to close such sewage treatment facilities, provided that the National Pollutant Discharge Elimination System permit required in connection with the ownership or operation of such sewage treatment facilities shall be in the name of the Member Jurisdiction during the period of their ownership or operation by the Member Jurisdiction and that it will notify WSACC in writing of its intent to obtain such permit at least sixty (60) days in advance of submitting its application for such permit.

Section 2.2 Payment for Services. Each Member Jurisdiction shall pay promptly, when due, all rates, fees and charges of WSACC which are established pursuant to Article III hereof and

N.C. Gen. Stat. § 162A-200, *et seq.*, without limitation, and billed to it from time to time; provided, however, that such rates, fees and charges shall be payable solely from revenues received by each such Member Jurisdiction from the rates, fees and charges paid by the users of its water and/or sewer system and available to it for such purpose, including availability fees, connection fees or any other fees, and other system revenues or, if such sources are not sufficient therefor, any other moneys except moneys derived from any exercise of its taxing power.

Each Member Jurisdiction shall establish, bill and collect from the users of its water and/or sewer system such rates, fees and charges as are expected to be sufficient to enable it to make the payments to WSACC required under this Section. WSACC will notify each Member Jurisdiction by May 1 of each year and upon its request as to the estimated amounts necessary for such payments.

In the event that a Member Jurisdiction fails to pay any amount payable to WSACC under this Section within thirty (30) days after it is due, such Member Jurisdiction shall also pay to WSACC interest on such unpaid amount, which interest shall accrue at the rate then charged with respect to overdue taxes due to the State of North Carolina pursuant to Section 105-24l.2l of the General Statutes of North Carolina, as amended, until such unpaid amount and the interest thereon have been paid in full.

Each Member Jurisdiction agrees that its obligations under this Section shall be absolute, unconditional and irrevocable and shall be performed strictly in accordance with the terms hereof and without abatement or reduction, whether by offset or otherwise. Payment of all rates, fees and charges billed to it by WSACC shall be due notwithstanding any dispute as to the accuracy thereof or any temporary interruption of service in accordance with this Agreement.

WSACC will, by a lump sum payment within forty-five (45) days of determination, refund any rates, fees or charges or parts thereof that WSACC or a court of competent jurisdiction by final judgment determines were inaccurate or otherwise not entitled to be collected from a Member Jurisdiction. Rather than making a refund by a lump sum payment, WSACC and the Member Jurisdiction may agree that WSACC may make such refund in successive monthly installments over such period as they determine to be appropriate, not exceeding twenty-four (24) months from the last date a lump sum refund would have been due, together with interest on the unpaid amount thereof as they determine to be appropriate.

Section 2.3 Continuing Disclosure Obligations. In connection with the issuance by WSACC of bonds and notes to expand or improve its facilities to provide additional capacity to the Member Jurisdictions WSACC will provide certain information about the Member Jurisdictions and their utilities systems as part of disclosure for the issuance of those bonds and notes. In addition WSACC may be required to enter into a continuing disclosure undertaking to provide notice of certain material event and annual information about the Member Jurisdictions and their utilities systems. Each Member Jurisdiction agrees to provide such information as WSACC determines necessary to fulfill its obligations to provide material disclosure for the issuance of the bonds and notes and its continuing disclosure undertakings related to outstanding bonds and notes.

## ARTICLE III

## Rates, Fees and Charges

WSACC will establish rates, fees and charges for the use of and for the services provided or to be provided by it through the Sewer Facilities so that the revenues received by WSACC therefrom, together with any other available revenues or funds of its water and sewer system, will be sufficient at all times to pay the cost of operating, maintaining, repairing, replacing, expanding and improving the Sewer Facilities, to pay debt service on revenue notes or bonds of WSACC or debt service on other indebtedness incurred or assumed by WSACC in connection with the ownership or operation of the Sewer Facilities, and to provide reserves for such purposes, all as WSACC may determine to be necessary or appropriate. Such rates, fees, and charges will be in effect for each fiscal year in accordance with the annual budget ordinance adopted by the WSACC Board of Directors.

Such rates, fees and charges shall be subject to increase, decrease and revision in accordance with and pursuant to the Bond Indenture from time to time and without limitation to the extent that any such increase, decrease or revision shall be required in order to comply with the covenants of WSACC contained in the Bond Indenture with respect to the generation of revenues or receipts of WSACC and the rates, fees and charges to be levied by WSACC in order to comply with such covenants and further to the extent that such increase, decrease or revision shall be deemed necessary or appropriate by WSACC. In particular, such rates, fees and charges may be increased or revised by WSACC in accordance with the Bond Indenture to offset any decrease in the revenues or receipts of WSACC resulting from any failure by any Member Jurisdiction or other person to pay for its use of or for the services provided or to be provided to it through the Sewer Facilities. Notice of any proposed increase, decrease or revision of rates, fees or charges shall be provided to each Member Jurisdiction in writing not less than sixty (60) days prior to the proposed effective date of such increase, decrease or revision, unless such lesser time period is necessary to comply with the Bond Indenture.

## ARTICLE IV

## Other Provisions

Section 4.1 Books and Records. WSACC shall keep proper books and records in accordance with accepted accounting practices which shall be available for inspection at all reasonable times by a Member Jurisdiction through its duly authorized agents. WSACC shall cause an annual audit of its books and records to be made by an independent certified public accountant at the end of each fiscal year and a certified copy thereof to be filed promptly with the governing body of each Member Jurisdiction.

Section 4.2 Remedies and Limitations. The parties hereto shall execute all instruments and take all such actions as are required and appropriate to effectuate this Agreement and the express intention or purpose hereof. If either party should breach this Agreement, then the other party may, at its election or discretion, enforce its rights in a civil action for specific performance or damages. Cancellation, termination or rescission of this Agreement shall not be a remedy for the parties hereunder. If any party should elect to waive any right or claim arising under this

Agreement, such waiver shall not be deemed a waiver of any other right or claim provided for herein.

Any claim, dispute or other matter in question arising out of or related to this Agreement shall be subject to mediation as a condition precedent to the institution of legal or equitable proceedings by either party. The parties agree that the mediation will be conducted and governed by the North Carolina Rules Implementing Statewide Mediated Settlement Conferences in Superior Court Civil Actions, and N.C.G.S. § 7A-38.1(c) except as specifically provided otherwise herein. The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in Cabarrus County, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

Section 4.3 Governing Law and Venue. This Agreement is entered into and is to be performed in the State of North Carolina. This Agreement and the legal relations between the parties hereto shall be governed by, and construed in accordance with, North Carolina law, without reference to the conflict of laws principles thereof. The Parties further agree that the sole and exclusive venue of any action arising out of this Agreement shall be the state courts located in Cabarrus County, North Carolina.

Section 4.4 Binding Obligation. The parties represent and warrant that they have taken all actions and obtained all authorizations, consents and approvals as are a condition precedent to their authority to execute this Agreement and that this Agreement constitutes a valid and binding obligation on their parts. Furthermore, in the event that for any reason the conditions precedent to a party's authority to execute this Agreement have not been accomplished in accordance with statutory requirements or other requirements, then the parties agree that they will undertake whatever actions are necessary to fulfill the conditions precedent so that this Agreement will be binding on both parties.

Section 4.5 Amendment or Supplement of Agreement. This Agreement may be amended or supplemented only by an agreement in writing executed in the same manner as this Agreement and approved by a vote of the majority of the members of each of the respective governing bodies of the Member Jurisdictions and WSACC. Subject to the provisions of the Bond Indenture, this Agreement may be amended or supplemented to provide for, among other matters, the transfer by a Member Jurisdiction to WSACC of additional responsibilities with respect to sewage or water services provided by a Member Jurisdiction and the undertaking of such responsibilities by WSACC as a part of its water and sewer system, which transfer may include a transfer of ownership of the related facilities.

Section 4.6 Costs. Each party will pay its own fees and expenses (including attorneys' and accountants' fees, legal costs, and expenses) incurred in connection with this Agreement, and the consummation of the transactions contemplated hereby.

Section 4.7 Additional Agreements. The Bond Indenture will authorize the issuance of water and sewer system revenue notes and bonds of WSACC secured by the revenues of a combined water and sewer system of WSACC of which the Sewer Facilities are a part. Accordingly, any additional agreement to be entered into by WSACC and any Member Jurisdiction or other person for sewage service or water service to be provided to it by WSACC

through such system or some other use by it of such system shall also be subject to the applicable provisions of the Bond Indenture. Nothing herein will limit the ability of WSACC to amend the Bond Indenture at any time.

Section 4.8 Term of Agreement. This Agreement shall be in full force and effect from the later of the dates of execution hereof until June 30, 2057 and may be extended by agreement of the parties hereto.

Section 4.9 Limitation on Indebtedness. WSACC shall not incur or assume any indebtedness in connection with the ownership or operation of the Sewer Facilities the final maturity or installment of the principal of which is due after the term of this Agreement, including any extension hereof, or the term of any agreement approved by the parties hereto which replaces this Agreement.

Section 4.10 Counterparts; Electronic Signature. This Agreement may be executed in any number of counterparts, by manual, facsimile, digital, electronic or .pdf file signatures, each of which will be deemed an original, but all of which taken together will constitute one and the same instrument. An executed copy of this Agreement delivered by facsimile, email, or other electronic means will be deemed to have the same legal effect as delivery of a manual signed copy of this Agreement. This Agreement and related documents may be sent and stored by electronic means.

Section 4.11 Force Majeure. It shall not be considered a breach of this agreement and neither WSACC nor any Member Jurisdiction shall be responsible for an inability to perform or any delays, damages, costs, expenses, liabilities or other consequences that may arise as a result of force majeure. A "force majeure" is defined as any event arising from causes beyond the reasonable control of the WSACC or any Member Jurisdiction, including but not limited to fire, flood, acts of God, terrorism, war, natural disaster, tornado, hurricane, civil strikes or labor disputes, riots, system failure, broken pipes, or other actions causing an inability to perform beyond the reasonable control of WSACC or the Member Jurisdiction, including, without limitation, exhaustion of WSACC's wastewater treatment capacity. A failure to perform due to a force majeure shall be remedied with all possible dispatch but shall not constitute a breach so long as such remedy is diligently being pursued.

Section 4.12 Supercedes prior Sewage Agreements. In 2000 and 2001, WSACC and each Member Jurisdiction entered into a Sewage Service Agreement (collectively, the "Sewage Service Agreements") for the purposes of, without limitation, establishing certain terms and conditions regarding bulk wastewater transmission and treatment services provided by WSACC. This Agreement is intended to replace and supercede the prior Sewage Service Agreements.

Section 4.13 Interlocal Wastewater Capacity Agreement Controlling. WSACC and the Member Jurisdictions have entered into an Interlocal Wastewater Capacity Agreement dated [Date], 2021 (as may be amended from time to time, the "Capacity Agreement"). The parties hereto agree that nothing in this Agreement shall be deemed to modify, amend, or supplement the Capacity Agreement. To the extent the terms of the Capacity Agreement contradict or are inconsistent with a term of this Agreement, the terms and the intent of the Capacity Agreement will be deemed controlling.

Section 4.14 Severability. If any section of this Agreement is deemed to be illegal or otherwise unenforceable, it is the intent of the parties hereto that all other provisions of this Agreement shall remain in full force and effect.

Section 4.15 Transfer or Assignment. If any Member Jurisdiction wishes to assign or sell its rights or obligations under this Agreement, it must first obtain prior written approval from WSACC. This Agreement shall be binding upon, inure to the benefit of and be enforceable by the parties hereto and their respective successors and assigns.

Section 4.16 Parties to Act Reasonably. Whenever this Agreement provides any right to or imposes any obligation upon a party, such party shall exercise such right or discharge such obligation in a reasonable manner, unless otherwise expressly provided herein.

Section 4.17 Time is of the Essence. Time is of the essence in this Interlocal Agreement.

Section 4.18 Notices. Notices may be given under this Agreement by U.S. Mail, overnight delivery, in-person delivery, electronically or by such other method as the parties may agree. Notices given under this Agreement to the Member Jurisdictions will be given to the Town Manager, City Manager or County Manager and Town Attorney, City Attorney or County Attorney, as applicable, and will be given to WSACC to its Executive Director and WSACC's attorney of record.

***IN WITNESS WHEREOF***, the Chair of the Board of Directors of WSACC, the Chair of the Board of Commissioners of Cabarrus County, the Mayor of Concord, the Mayor of Kannapolis, the Mayor of Harrisburg and the Mayor of Mt. Pleasant have each executed this Interlocal Agreement to evidence the agreement of the parties hereto and the respective Clerks have affixed the respective seals to this Interlocal Agreement.

**WATER AND SEWER AUTHORITY OF CABARRUS COUNTY**

[SEAL]

By:_____
Chair

Attest:

_____
Secretary

**This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.**

_____
**Finance Officer**
**Water and Sewer Authority of Cabarrus County**

[SIGNATURE PAGE TO SEWAGE SERVICE AGREEMENT AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY, THE CITY OF CONCORD, THE CITY OF KANNAPOLIS, THE TOWN OF HARRISBURG, THE TOWN OF MT. PLEASANT AND THE COUNTY OF CABARRUS]

**COUNTY OF CABARRUS, NORTH CAROLINA**

[SEAL]

By:_____
Chair

Attest:

_____
Clerk to the Board of County Commissioners

**This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.**

_____
**Finance Officer**
**County of Cabarrus, North Carolina**

[SIGNATURE PAGE TO SEWAGE SERVICE AGREEMENT AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY, THE CITY OF CONCORD, THE CITY OF KANNAPOLIS, THE TOWN OF HARRISBURG, THE TOWN OF MT. PLEASANT AND THE COUNTY OF CABARRUS]

**CITY OF CONCORD, NORTH CAROLINA**

[SEAL]

By:_____
Mayor

Attest:

_____
City Clerk

**This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.**

_____
**Finance Officer**
**City of Concord, North Carolina**

[SIGNATURE PAGE TO SEWAGE SERVICE AGREEMENT AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY, THE CITY OF CONCORD, THE CITY OF KANNAPOLIS, THE TOWN OF HARRISBURG, THE TOWN OF MT. PLEASANT AND THE COUNTY OF CABARRUS]

**CITY OF KANNAPOLIS, NORTH CAROLINA**

[SEAL]

By:_____
Mayor

Attest:

_____
City Clerk

**This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.**

_____
**Finance Officer**
**City of Kannapolis, North Carolina**

[SIGNATURE PAGE TO SEWAGE SERVICE AGREEMENT
AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY, THE CITY OF CONCORD, THE CITY OF KANNAPOLIS, THE TOWN OF HARRISBURG, THE TOWN OF MT. PLEASANT AND THE COUNTY OF CABARRUS]

**TOWN OF HARRISBURG, NORTH CAROLINA**

[SEAL]

By:_____
Mayor

Attest:

_____
Town Clerk

**This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.**

_____
**Finance Officer**
**Town of Harrisburg, North Carolina**

[SIGNATURE PAGE TO SEWAGE SERVICE AGREEMENT
AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY, THE CITY OF CONCORD, THE CITY OF KANNAPOLIS, THE TOWN OF HARRISBURG, THE TOWN OF MT. PLEASANT AND THE COUNTY OF CABARRUS]

**TOWN OF MT. PLEASANT, NORTH CAROLINA**

[SEAL]

By:_____
Mayor

Attest:

_____
Town Clerk

**This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.**

_____
**Finance Officer**
**Town of Mt. Pleasant, North Carolina**

[SIGNATURE PAGE TO SEWAGE SERVICE AGREEMENT
AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY, THE CITY OF CONCORD, THE CITY OF KANNAPOLIS, THE TOWN OF HARRISBURG, THE TOWN OF MT. PLEASANT AND THE COUNTY OF CABARRUS]




**RESOLUTION APPROVING A WASTEWATER SERVICES AGREEMENT AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY AND ALL OF ITS MEMBER JURISDICTIONS**

***WHEREAS,*** the Water and Sewer Authority of Cabarrus County ("WSACC") has proposed to enter into a Wastewater Service Agreement (the "Agreement") with the City of Concord, North Carolina, the City of Kannapolis, North Carolina, the Town of Harrisburg, North Carolina, the Town of Mt. Pleasant, North Carolina, and the County of Cabarrus, North Carolina (the "County"), each of its member jurisdictions, under Article 20 of Chapter 160A of the North Carolina General Statutes, as amended (the "Interlocal Act"), for the purpose of establishing certain terms and conditions with respect to the operation and maintenance of the wastewater disposal facilities owned and operated by WSACC for the benefit of the member jurisdictions, the expansion or improvement thereof and the provision of other improvements, the financing thereof and certain other matters; and

***WHEREAS,*** WSACC is in the process of developing and executing on a plan for the maintenance and expansion of the Rocky River Wastewater Treatment Plant to 34 MGD capacity and a parallel interceptor line project for Lower Coddle Creek for which it intends to finance a portion of such projects through the issuance of revenue bonds; and

***WHEREAS,*** entering into the Agreement will support the ability of WSACC to finance the projects described above and future projects for the benefit of the member jurisdictions; and

***WHEREAS,*** staff has reviewed the Agreement, a form of which is available for inspection by Board of Commissioners; and

***WHEREAS,*** the Board of Commissioners of the County has determined it is in the best interest of the County to enter into the Agreement for the purposes set forth above and in the Agreement.

***NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF THE COUNTY OF CABARRUS, NORTH CAROLINA, AS FOLLOWS*:**

*Section 1.* ***Authorization of Agreement.*** The Interlocal Agreement is hereby authorized, approved and confirmed in all respects, and the Chairman of the Board of Commissioners and the County Manager, and their respective designees (the "Authorized Officers") are hereby authorized, empowered and directed, individually and collectively, to

execute and deliver the Agreement, including necessary counterparts, in substantially the form and content made available to the Board of Commissioners, but with such changes, modifications, additions or deletions therein as they may deem necessary, desirable or appropriate. Execution by the Authorized Officers of the Agreement will constitute conclusive evidence of the Board of Commissioners' approval of any and all changes, modifications, additions or deletions therein from the form and content of the Agreement made available to the Board of Commissioners. From and after the execution and delivery of the Agreement, the Authorized Officers and other appropriate officials of the County are authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Agreement as executed.

*Section 2.* ***Effective Date***. This Resolution is effective on the date of its adoption.

Adopted this 21st day of February 2022.

_____
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

_____
Lauren Linker, Clerk to the Board

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
DHS - Low-Income Energy Assistance (LIEAP) Additional Funding

**BRIEF SUMMARY:**
The Department of Human Services received a revised funding authorization from the Division of Federal Low Income Energy Assistance Funds for the Local program which increased the budget from $667,099 to $670,275.

Cabarrus County has been approved for $879,378.00 in pandemic funds for the Low Income Energy Assistance Program (LIEAP) under the American Rescue Plan Act (ARPA). The funds will be automatically authorized for households with children ages 0-10 that are receiving FNS and received LIEAP last fiscal year 2020-2021.

**REQUESTED ACTION:**
Motion to approve the necessary budget amendments.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Lora Lipe, Economic Family Support Services Program Administrator

**BUDGET AMENDMENT REQUIRED:**
Yes

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

**ATTACHMENTS:**

- LIEAP Funding Authorization
- LIEAP Budget Amendment
- ARPA Letter
- ARPA Allocation
- ARPA BA



# DIVISION OF SOCIAL SERVICES

## Low-Income Home Energy Assistance (LIEAP)

**FUNDING SOURCE: Federal Low Income Home Energy Assistance Funds**
**EFFECTIVE DATE: 12/01/2021**
**AUTHORIZATION NUMBER: 2**

**ALLOCATION PERIOD**
**FROM DECEMBER 2021 THRU MAY 2022 SERVICE MONTHS**
**FROM JANUARY 2022 THRU JUNE 2022 PAYMENT MONTHS**

| | | Initial (or Previous) Allocation Funding Authorization | | Additional Allocation | | Grand Total Allocation | |
|---|---|---|---|---|---|---|---|
| Co. No. | COUNTY | Federal | Total | Federal | Total | Federal | Total |
| 01 | ALAMANCE | 843,856.00 | 843,856.00 | 4,018.00 | 4,018.00 | 847,874.00 | 847,874.00 |
| 02 | ALEXANDER | 147,580.00 | 147,580.00 | 702.00 | 702.00 | 148,282.00 | 148,282.00 |
| 03 | ALLEGHANY | 61,908.00 | 61,908.00 | 295.00 | 295.00 | 62,203.00 | 62,203.00 |
| 04 | ANSON | 203,651.00 | 203,651.00 | 969.00 | 969.00 | 204,620.00 | 204,620.00 |
| 05 | ASHE | 141,304.00 | 141,304.00 | 673.00 | 673.00 | 141,977.00 | 141,977.00 |
| 06 | AVERY | 77,710.00 | 77,710.00 | 370.00 | 370.00 | 78,080.00 | 78,080.00 |
| 07 | BEAUFORT | 317,024.00 | 317,024.00 | 1,509.00 | 1,509.00 | 318,533.00 | 318,533.00 |
| 08 | BERTIE | 172,940.00 | 172,940.00 | 823.00 | 823.00 | 173,763.00 | 173,763.00 |
| 09 | BLADEN | 264,214.00 | 264,214.00 | 1,258.00 | 1,258.00 | 265,472.00 | 265,472.00 |
| 10 | BRUNSWICK | 522,187.00 | 522,187.00 | 2,487.00 | 2,487.00 | 524,674.00 | 524,674.00 |
| 11 | BUNCOMBE | 1,125,758.00 | 1,125,758.00 | 5,360.00 | 5,360.00 | 1,131,118.00 | 1,131,118.00 |
| 12 | BURKE | 501,523.00 | 501,523.00 | 2,388.00 | 2,388.00 | 503,911.00 | 503,911.00 |
| 13 | CABARRUS | 667,099.00 | 667,099.00 | 3,176.00 | 3,176.00 | 670,275.00 | 670,275.00 |
| 14 | CALDWELL | 399,670.00 | 399,670.00 | 1,903.00 | 1,903.00 | 401,573.00 | 401,573.00 |
| 15 | CAMDEN | 28,545.00 | 28,545.00 | 136.00 | 136.00 | 28,681.00 | 28,681.00 |
| 16 | CARTERET | 258,291.00 | 258,291.00 | 1,230.00 | 1,230.00 | 259,521.00 | 259,521.00 |
| 17 | CASWELL | 142,842.00 | 142,842.00 | 681.00 | 681.00 | 143,523.00 | 143,523.00 |
| 18 | CATAWBA | 739,722.00 | 739,722.00 | 3,522.00 | 3,522.00 | 743,244.00 | 743,244.00 |
| 19 | CHATHAM | 202,538.00 | 202,538.00 | 965.00 | 965.00 | 203,503.00 | 203,503.00 |
| 20 | CHEROKEE | 170,315.00 | 170,315.00 | 811.00 | 811.00 | 171,126.00 | 171,126.00 |
| 21 | CHOWAN | 100,111.00 | 100,111.00 | 476.00 | 476.00 | 100,587.00 | 100,587.00 |
| 22 | CLAY | 57,291.00 | 57,291.00 | 272.00 | 272.00 | 57,563.00 | 57,563.00 |
| 23 | CLEVELAND | 713,710.00 | 713,710.00 | 3,398.00 | 3,398.00 | 717,108.00 | 717,108.00 |
| 24 | COLUMBUS | 424,468.00 | 424,468.00 | 2,021.00 | 2,021.00 | 426,489.00 | 426,489.00 |
| 25 | CRAVEN | 474,670.00 | 474,670.00 | 2,260.00 | 2,260.00 | 476,930.00 | 476,930.00 |
| 26 | CUMBERLAND | 2,246,817.00 | 2,246,817.00 | 10,698.00 | 10,698.00 | 2,257,515.00 | 2,257,515.00 |
| 27 | CURRITUCK | 74,606.00 | 74,606.00 | 355.00 | 355.00 | 74,961.00 | 74,961.00 |
| 28 | DARE | 107,559.00 | 107,559.00 | 512.00 | 512.00 | 108,071.00 | 108,071.00 |
| 29 | DAVIDSON | 889,683.00 | 889,683.00 | 4,236.00 | 4,236.00 | 893,919.00 | 893,919.00 |
| 30 | DAVIE | 160,472.00 | 160,472.00 | 764.00 | 764.00 | 161,236.00 | 161,236.00 |
| 31 | DUPLIN | 328,964.00 | 328,964.00 | 1,566.00 | 1,566.00 | 330,530.00 | 330,530.00 |
| 32 | DURHAM | 1,443,093.00 | 1,443,093.00 | 6,871.00 | 6,871.00 | 1,449,964.00 | 1,449,964.00 |
| 33 | EDGECOMBE | 472,392.00 | 472,392.00 | 2,249.00 | 2,249.00 | 474,641.00 | 474,641.00 |
| 34 | FORSYTH | 1,942,501.00 | 1,942,501.00 | 9,249.00 | 9,249.00 | 1,951,750.00 | 1,951,750.00 |
| 35 | FRANKLIN | 295,823.00 | 295,823.00 | 1,409.00 | 1,409.00 | 297,232.00 | 297,232.00 |
| 36 | GASTON | 1,099,080.00 | 1,099,080.00 | 5,233.00 | 5,233.00 | 1,104,313.00 | 1,104,313.00 |
| 37 | GATES | 59,972.00 | 59,972.00 | 285.00 | 285.00 | 60,257.00 | 60,257.00 |
| 38 | GRAHAM | 49,077.00 | 49,077.00 | 234.00 | 234.00 | 49,311.00 | 49,311.00 |
| 39 | GRANVILLE | 280,913.00 | 280,913.00 | 1,337.00 | 1,337.00 | 282,250.00 | 282,250.00 |
| 40 | GREENE | 138,748.00 | 138,748.00 | 660.00 | 660.00 | 139,408.00 | 139,408.00 |
| 41 | GUILFORD | 2,998,964.00 | 2,998,964.00 | 14,279.00 | 14,279.00 | 3,013,243.00 | 3,013,243.00 |
| 42 | HALIFAX | 489,985.00 | 489,985.00 | 2,332.00 | 2,332.00 | 492,317.00 | 492,317.00 |
| 43 | HARNETT | 679,124.00 | 679,124.00 | 3,233.00 | 3,233.00 | 682,357.00 | 682,357.00 |
| 44 | HAYWOOD | 267,311.00 | 267,311.00 | 1,273.00 | 1,273.00 | 268,584.00 | 268,584.00 |
| 45 | HENDERSON | 396,375.00 | 396,375.00 | 1,888.00 | 1,888.00 | 398,263.00 | 398,263.00 |
| 46 | HERTFORD | 202,362.00 | 202,362.00 | 963.00 | 963.00 | 203,325.00 | 203,325.00 |
| 47 | HOKE | 327,534.00 | 327,534.00 | 1,559.00 | 1,559.00 | 329,093.00 | 329,093.00 |

**Low-Income Home Energy Assistance (LIEAP)** **AUTHORIZATION NUMBER: 2**

| | | Initial (or Previous) Allocation Funding Authorization | | Additional Allocation | | Grand Total Allocation | |
|---|---|---|---|---|---|---|---|
| | COUNTY | Federal | Total | Federal | Total | Federal | **Total** |
| 48 | HYDE | 33,904.00 | 33,904.00 | 161.00 | 161.00 | 34,065.00 | 34,065.00 |
| 49 | IREDELL | 481,964.00 | 481,964.00 | 2,295.00 | 2,295.00 | 484,259.00 | 484,259.00 |
| 50 | JACKSON | 212,664.00 | 212,664.00 | 1,012.00 | 1,012.00 | 213,676.00 | 213,676.00 |
| 51 | JOHNSTON | 892,674.00 | 892,674.00 | 4,250.00 | 4,250.00 | 896,924.00 | 896,924.00 |
| 52 | JONES | 69,072.00 | 69,072.00 | 328.00 | 328.00 | 69,400.00 | 69,400.00 |
| 53 | LEE | 311,363.00 | 311,363.00 | 1,483.00 | 1,483.00 | 312,846.00 | 312,846.00 |
| 54 | LENOIR | 479,652.00 | 479,652.00 | 2,284.00 | 2,284.00 | 481,936.00 | 481,936.00 |
| 55 | LINCOLN | 308,237.00 | 308,237.00 | 1,467.00 | 1,467.00 | 309,704.00 | 309,704.00 |
| 56 | MACON | 167,712.00 | 167,712.00 | 798.00 | 798.00 | 168,510.00 | 168,510.00 |
| 57 | MADISON | 107,291.00 | 107,291.00 | 510.00 | 510.00 | 107,801.00 | 107,801.00 |
| 58 | MARTIN | 174,136.00 | 174,136.00 | 829.00 | 829.00 | 174,965.00 | 174,965.00 |
| 59 | MCDOWELL | 252,872.00 | 252,872.00 | 1,204.00 | 1,204.00 | 254,076.00 | 254,076.00 |
| 60 | MECKLENBURG | 4,105,295.00 | 4,105,295.00 | 19,550.00 | 19,550.00 | 4,124,845.00 | 4,124,845.00 |
| 61 | MITCHELL | 80,655.00 | 80,655.00 | 384.00 | 384.00 | 81,039.00 | 81,039.00 |
| 62 | MONTGOMERY | 144,308.00 | 144,308.00 | 687.00 | 687.00 | 144,995.00 | 144,995.00 |
| 63 | MOORE | 376,601.00 | 376,601.00 | 1,793.00 | 1,793.00 | 378,394.00 | 378,394.00 |
| 64 | NASH | 558,016.00 | 558,016.00 | 2,657.00 | 2,657.00 | 560,673.00 | 560,673.00 |
| 65 | NEW HANOVER | 988,873.00 | 988,873.00 | 4,709.00 | 4,709.00 | 993,582.00 | 993,582.00 |
| 66 | NORTHAMPTON | 170,773.00 | 170,773.00 | 814.00 | 814.00 | 171,587.00 | 171,587.00 |
| 67 | ONSLOW | 740,515.00 | 740,515.00 | 3,525.00 | 3,525.00 | 744,040.00 | 744,040.00 |
| 68 | ORANGE | 517,764.00 | 517,764.00 | 2,466.00 | 2,466.00 | 520,230.00 | 520,230.00 |
| 69 | PAMLICO | 65,843.00 | 65,843.00 | 313.00 | 313.00 | 66,156.00 | 66,156.00 |
| 70 | PASQUOTANK | 233,456.00 | 233,456.00 | 1,112.00 | 1,112.00 | 234,568.00 | 234,568.00 |
| 71 | PENDER | 247,410.00 | 247,410.00 | 1,178.00 | 1,178.00 | 248,588.00 | 248,588.00 |
| 72 | PERQUIMANS | 75,540.00 | 75,540.00 | 359.00 | 359.00 | 75,899.00 | 75,899.00 |
| 73 | PERSON | 230,245.00 | 230,245.00 | 1,096.00 | 1,096.00 | 231,341.00 | 231,341.00 |
| 74 | PITT | 1,152,848.00 | 1,152,848.00 | 5,489.00 | 5,489.00 | 1,158,337.00 | 1,158,337.00 |
| 75 | POLK | 80,326.00 | 80,326.00 | 383.00 | 383.00 | 80,709.00 | 80,709.00 |
| 76 | RANDOLPH | 712,751.00 | 712,751.00 | 3,394.00 | 3,394.00 | 716,145.00 | 716,145.00 |
| 77 | RICHMOND | 446,437.00 | 446,437.00 | 2,126.00 | 2,126.00 | 448,563.00 | 448,563.00 |
| 78 | ROBESON | 1,415,821.00 | 1,415,821.00 | 6,741.00 | 6,741.00 | 1,422,562.00 | 1,422,562.00 |
| 79 | ROCKINGHAM | 579,714.00 | 579,714.00 | 2,760.00 | 2,760.00 | 582,474.00 | 582,474.00 |
| 80 | ROWAN | 704,802.00 | 704,802.00 | 3,355.00 | 3,355.00 | 708,157.00 | 708,157.00 |
| 81 | RUTHERFORD | 424,667.00 | 424,667.00 | 2,022.00 | 2,022.00 | 426,689.00 | 426,689.00 |
| 82 | SAMPSON | 394,365.00 | 394,365.00 | 1,878.00 | 1,878.00 | 396,243.00 | 396,243.00 |
| 83 | SCOTLAND | 346,303.00 | 346,303.00 | 1,649.00 | 1,649.00 | 347,952.00 | 347,952.00 |
| 84 | STANLY | 258,120.00 | 258,120.00 | 1,229.00 | 1,229.00 | 259,349.00 | 259,349.00 |
| 85 | STOKES | 202,807.00 | 202,807.00 | 965.00 | 965.00 | 203,772.00 | 203,772.00 |
| 86 | SURRY | 416,062.00 | 416,062.00 | 1,981.00 | 1,981.00 | 418,043.00 | 418,043.00 |
| 87 | SWAIN | 73,700.00 | 73,700.00 | 350.00 | 350.00 | 74,050.00 | 74,050.00 |
| 88 | TRANSYLVANIA | 144,336.00 | 144,336.00 | 688.00 | 688.00 | 145,024.00 | 145,024.00 |
| 89 | TYRRELL | 29,970.00 | 29,970.00 | 142.00 | 142.00 | 30,112.00 | 30,112.00 |
| 90 | UNION | 616,356.00 | 616,356.00 | 2,934.00 | 2,934.00 | 619,290.00 | 619,290.00 |
| 91 | VANCE | 378,339.00 | 378,339.00 | 1,802.00 | 1,802.00 | 380,141.00 | 380,141.00 |
| 92 | WAKE | 2,817,135.00 | 2,817,135.00 | 13,413.00 | 13,413.00 | 2,830,548.00 | 2,830,548.00 |
| 93 | WARREN | 154,418.00 | 154,418.00 | 735.00 | 735.00 | 155,153.00 | 155,153.00 |
| 94 | WASHINGTON | 100,945.00 | 100,945.00 | 481.00 | 481.00 | 101,426.00 | 101,426.00 |
| 95 | WATAUGA | 240,950.00 | 240,950.00 | 1,147.00 | 1,147.00 | 242,097.00 | 242,097.00 |
| 96 | WAYNE | 804,980.00 | 804,980.00 | 3,832.00 | 3,832.00 | 808,812.00 | 808,812.00 |
| 97 | WILKES | 383,131.00 | 383,131.00 | 1,824.00 | 1,824.00 | 384,955.00 | 384,955.00 |
| 98 | WILSON | 598,036.00 | 598,036.00 | 2,847.00 | 2,847.00 | 600,883.00 | 600,883.00 |
| 99 | YADKIN | 168,339.00 | 168,339.00 | 802.00 | 802.00 | 169,141.00 | 169,141.00 |
| 100 | YANCEY | 99,242.00 | 99,242.00 | 473.00 | 473.00 | 99,715.00 | 99,715.00 |
| | Total | $ 49,482,017.00 | $ 49,482,017.00 | $ 235,594.00 | $ 235,594.00 | $ 49,717,611.00 | $ 49,717,611.00 |

**Low-Income Home Energy Assistance (LIEAP)** **AUTHORIZATION NUMBER: 2**

**FUNDING SOURCE: Federal Low Income Home Energy Assistance Funds Block Grant**
**CFDA Number: 93.568**
**CFDA Name: Low-Income Home Energy Assistance**
**Award Name: Low-Income Home Energy Assistance**
**Award Number: 21B1NCLIEA & 22B1NCLIEA**
**Award Date: FFY 2021 & 2022**
**Federal Agency: DHHS/ACF**

**GRANT INFORMATION: This represents 100% federal dollars.**

**This allocation represents the entire amount as designated in Session Law.**

**These funds cannot be spent until after December 1, 2021.**

**XS411 Heading: LIHEAP**
**Tracked on XS411: Federal Share 100%**

**OBLIGATIONS INCURRED AND EXPENDITURES MADE UNDER THIS ADVICE WILL BE SUBJECT TO LIMITATIONS PUBLISHED BY FEDERAL AND STATE AGENCIES AS TO THE AVAILABILITY OF FUNDS**

**THIS FUNDING AUTHORIZATION IS CONTINGENT UPON APPROPRIATION BY THE NC GENERAL ASSEMBLY. THESE AMOUNTS ARE CURRENTLY ESTIMATES AND ARE SUBJECT TO CHANGE UPON APPROPRIATION.**

**AUTHORIZED SIGNATURE** **DATE:**



**December 3, 2021**

# Budget Revision/Amendment Request

**Date:** 2/21/2022 **Amount:** 3,176.00

**Dept. Head:** Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

DHS received a second funding allocation for the Low-Income Home Energy Assistance Program (LIEAP) in the amount of $3,176.00. A supplemental budget amendment is needed to include this fund to match the total approved allocation of $670,275.00. This funding is 100% Federal. County share is not required.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 9 | 5615-946001-352-1 | Low Income Energy Asst Program | 667,099.00 | 3,176.00 | | 670,275.00 |
| 001 | 6 | 5615-6204-352-1 | Social Service Admin Reimbursement | 620,297.00 | 3,176.00 | | 623,473.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |

**Total** 0.00

**Budget Officer**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**County Manager**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**Board of Commissioners**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES

**ROY COOPER** • Governor

**MANDY COHEN, MD, MPH** • Secretary

**SUSAN OSBORNE** • Assistant Secretary for County Operations for Human Services

December 21, 2021

**Dear County Directors of Social Services**

**Attention:** Energy Administrators, Managers & Supervisors

**Subject:** Auto Pandemic Low Income Energy Assistance Program (LIEAP) Payments

**Priority:** Information & Action

As result of the state budget being passed, the American Rescue Plan Act (ARPA) funds will be used for a pandemic automatically authorized payment for households with children age 0-10 that are receiving FNS and received LIEAP last Fiscal Year 2020-2021. Automatically authorized payments will be generated based on the households primary heating source. Households will receive $300 for wood, $400 for gas and $500 for electric. This process will be the same process that was used for the automatically authorized payments done in December 2020 utilizing the CARES Act Pandemic LIEAP funds and will be solely based on the households' heating source and not their income or available resources.

These households will receive a notice with prepopulated information from 2020-2021 LIEAP application. The households will be instructed to update any changes to their heating source and account information and return to the local county department of social services. Income and resources are **not** counted for pandemic funds.

- If changes in the heating source or accounted information is reported, the county will need to update the information in NC FAST. Income and resources information do not need to be updated because they will not be counted.
- If no changes are reported, 2020-2021 LIEAP information will be used to approve the application.
- Beginning December 20, 2021, the clone applications will display in NC FAST in a "waiting list" status. County workers **should not** take any actions on these applications until January 3, 2022. A report will also be posted in FAST HELP for county workers, listing all eligible households.
- December 21, 2021, notices will be mailed to households informing them to contact their local county DSS office between January 3, 2022 and January 19, 2022 if there were any changes to their heating sources and/or heating vendor.
- Starting January 3, 2022, through January 19, 2022 caseworkers can edit and confirm changes to applications but **should not** authorize or approve applications.

- NC FAST will run a batch to authorize the pandemic payments on January 22, 2022, and approval notices will be sent to households on January 25, 2022.
- Due to regular LIEAP, Pandemic funds will not be loaded until January. This is to ensure that the system is pulling funds from the correct funding source. Attached is a copy of the funding authorization for counties to present to their boards for approval. Once the funds are loaded into the system, a communication will be issued. This will be sent prior to approval notices being sent to households.

If you have any questions, please contact Jasmyne Simmons via email at Jasmyne.Simmons@dhhs.nc.gov

Sincerely,

Carla D West

Carla West, Senior Director for Economic Security

CLW/js

**EFS-FNSEP-101-2021**

## DIVISION OF SOCIAL SERVICES

**FUNDING SOURCE: LIEAP ARPA**
**EFFECTIVE DATE: 12/1/2021**
**AUTHORIZATION NUMBER: 1**

**ALLOCATION PERIOD**
**FROM DECEMBER 2021 THRU MAY 2022 SERVICE MONTHS**
**FROM JANUARY 2022 THRU JUNE 2022 PAYMENT MONTHS**

| Co. No. | COUNTY | Federal |
|---|---|---|
| 01 | ALAMANCE | 1,112,382 |
| 02 | ALEXANDER | 194,542 |
| 03 | ALLEGHANY | 81,608 |
| 04 | ANSON | 268,455 |
| 05 | ASHE | 186,269 |
| 06 | AVERY | 102,438 |
| 07 | BEAUFORT | 417,905 |
| 08 | BERTIE | 227,971 |
| 09 | BLADEN | 348,290 |
| 10 | BRUNSWICK | 688,354 |
| 11 | BUNCOMBE | 1,483,989 |
| 12 | BURKE | 661,114 |
| 13 | CABARRUS | 879,378 |
| 14 | CALDWELL | 526,850 |
| 15 | CAMDEN | 37,628 |
| 16 | CARTERET | 340,482 |
| 17 | CASWELL | 188,297 |
| 18 | CATAWBA | 975,111 |
| 19 | CHATHAM | 266,989 |
| 20 | CHEROKEE | 224,511 |
| 21 | CHOWAN | 131,967 |
| 22 | CLAY | 75,521 |
| 23 | CLEVELAND | 940,822 |
| 24 | COLUMBUS | 559,539 |
| 25 | CRAVEN | 625,717 |
| 26 | CUMBERLAND | 2,961,784 |
| 27 | CURRITUCK | 98,346 |
| 28 | DARE | 141,785 |
| 29 | DAVIDSON | 1,172,791 |
| 30 | DAVIE | 211,536 |
| 31 | DUPLIN | 433,645 |
| 32 | DURHAM | 1,902,305 |
| 33 | EDGECOMBE | 622,713 |
| 34 | FORSYTH | 2,560,630 |
| 35 | FRANKLIN | 389,958 |
| 36 | GASTON | 1,448,821 |
| 37 | GATES | 79,056 |
| 38 | GRAHAM | 64,694 |
| 39 | GRANVILLE | 370,303 |
| 40 | GREENE | 182,899 |
| 41 | GUILFORD | 3,953,274 |
| 42 | HALIFAX | 645,904 |
| 43 | HARNETT | 895,230 |
| 44 | HAYWOOD | 352,374 |
| 45 | HENDERSON | 522,507 |
| 46 | HERTFORD | 266,756 |
| 47 | HOKE | 431,759 |
| 48 | HYDE | 44,692 |

| | | |
|---|---|---|
| 49 | IREDELL | 635,331 |
| 50 | JACKSON | 280,336 |
| 51 | JOHNSTON | 1,176,735 |
| 52 | JONES | 91,051 |
| 53 | LEE | 410,443 |
| 54 | LENOIR | 632,283 |
| 55 | LINCOLN | 406,322 |
| 56 | MACON | 221,080 |
| 57 | MADISON | 141,432 |
| 58 | MARTIN | 229,548 |
| 59 | MCDOWELL | 333,340 |
| 60 | MECKLENBURG | 5,411,660 |
| 61 | MITCHELL | 106,320 |
| 62 | MONTGOMERY | 190,229 |
| 63 | MOORE | 496,441 |
| 64 | NASH | 735,584 |
| 65 | NEW HANOVER | 1,303,546 |
| 66 | NORTHAMPTON | 225,116 |
| 67 | ONSLOW | 976,156 |
| 68 | ORANGE | 682,524 |
| 69 | PAMLICO | 86,795 |
| 70 | PASQUOTANK | 307,745 |
| 71 | PENDER | 326,139 |
| 72 | PERQUIMANS | 99,577 |
| 73 | PERSON | 303,512 |
| 74 | PITT | 1,519,699 |
| 75 | POLK | 105,887 |
| 76 | RANDOLPH | 939,558 |
| 77 | RICHMOND | 588,500 |
| 78 | ROBESON | 1,866,354 |
| 79 | ROCKINGHAM | 764,186 |
| 80 | ROWAN | 929,079 |
| 81 | RUTHERFORD | 559,802 |
| 82 | SAMPSON | 519,857 |
| 83 | SCOTLAND | 456,502 |
| 84 | STANLY | 340,257 |
| 85 | STOKES | 267,342 |
| 86 | SURRY | 548,458 |
| 87 | SWAIN | 97,152 |
| 88 | TRANSYLVANIA | 190,266 |
| 89 | TYRRELL | 39,506 |
| 90 | UNION | 812,488 |
| 91 | VANCE | 498,732 |
| 92 | WAKE | 3,713,584 |
| 93 | WARREN | 203,556 |
| 94 | WASHINGTON | 133,067 |
| 95 | WATAUGA | 317,623 |
| 96 | WAYNE | 1,061,135 |
| 97 | WILKES | 505,048 |
| 98 | WILSON | 788,339 |
| 99 | YADKIN | 221,907 |
| 100 | YANCEY | 130,823 |
| | Total | 65,227,843.00 |

# Budget Revision/Amendment Request

**Date:** 2/21/2022 **Amount:** 879,378.00

**Dept. Head:** Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Cabarrus county is approved for $879,378.00 in pandemic funds for the Low Income Energy Assistance Program (LIEAP) under the American Rescue Plan Act (ARPA). The funds will be automatically authorized for households with children ages 0-10 that are receiving FNS and received LIEAP last fiscal year 2020-2021. The automatically authorized payments will be generated based on the housholds primary heating source ($300 for wood, $400 for gas, and $500 for electric). The allocation service period is from December 2021 through May 2022. This fund is 100% federal. No county share is required.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 9 | 5615-946001-352-1 | Low Income Energy Asst Program | 667,099.00 | 879,378.00 | | 1,546,477.00 |
| 001 | 6 | 5615-6204-CARES | Soc Service Admin Reimb | - | 879,378.00 | | 879,378.00 |
| | | | | | | | 0.00 |
| | | | | - | | | 0.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |
| | | | | | | | 0.00 |

**Total** 0.00

**Budget Officer**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**County Manager**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**Board of Commissioners**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
EMS - Fee Increase for Dedicated Event Coverage

**BRIEF SUMMARY:**
A purposed fee increase for EMS dedicated event coverage is requested. The current fee schedule was implemented in September 2015. We are purposing to increase the fees for per hour coverage; Staffed Paramedic Ambulance is currently $82.00 per hour, purposed increase to $125.00. Current fee for an EMS Administrator (Large events) in $28.00 per hour, purposed increase to $50.00 per hour.

**REQUESTED ACTION:**
Motion to approve the purposed fee increase, effective as of March 1, 2022.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Jimmy Lentz, EMS Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- 900.6 Special Event Coverage charges.

| | |
|---|---|
| Title | **Special Event Charges** |
| Section | **Support Services** |
| Policy No. | **900.6** |
| Procedure | **N/A** |
| Modified | **09/10/2021, (*Implemented 09/22/2015)*** Chief: **Jimmy Lentz** |

900.6.1 Cabarrus Arena events (Cabarrus County related activities): No charge. Crews will be compensated with standard EMS pay system.

900.6.2 Charity and public relations events: No charge if resource need is minimal and staff are available. Crews will be compensated with standard EMS pay system. Attempt will be made to first utilize on-duty resources.

900.6.3 Charlotte Motor Speedway major race events (NHRA, NASCAR): No charge for the level of staffing determined to be adequate by EMS administration as this is considered an extraordinary event that will result in substantial EMS call volume. Placing resources on site will reduce response time, minimize impact to County, and improve outcomes. Crews wills be compensated with standard EMS pay system.

900.6.4 Track medic services (NHRA, NASCAR): No charge for the level of staffing determined to be adequate by EMS administration as this is considered an event requiring a special paramedic skills set with high local and national visibility (often televised). Crews wills be compensated with standard EMS pay system.

900.6.5 Major community events with impact on national security, response times, or resource availability: Coverage, cost, and compensation needs will be evaluated and determined at time of event. Crews wills be compensated with standard EMS pay system.

900.6.6 For-profit special events, track rentals, athletic events, and non-county related arena events: Crews wills be compensated with standard EMS pay system. The event will be charged current EMS Unit hour cost. The present cost/charge is $82 per hour (two EMS technicians, equipment, and unit). Events requiring medics only will be assessed $28/hour charge per medic.

900.6.7 Criteria for event coverage (personnel and equipment)

- Persons must be approved to function in Senior Paramedic capacity or above
- Equipment will be provided by EMS
- Medics will function under Cabarrus County System Protocol and Medical Direction
- Scheduling will be handled by EMS Deputy Chief – Operations (or designee)
- Staffing level will be determined by the EMS Deputy Chief - Operations
- EMS Deputy Chief - Operations must review all events covered and compensated in this manner

*** Organizations and individuals requesting special event medical coverage should complete a coverage request at https://cabarruscounty.us/resources/schedule-ems-dedicated-event-coverage

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Finance - Needs-Based Public School Capital Fund Grant Application

**BRIEF SUMMARY:**
The Needs-Based Public School Capital Fund (NBPSCF) was established in 2017 to assist low wealth counties with their critical public school building capital needs. SL2021-180 revised the eligibility criteria to include counties, like Cabarrus, with an adjusted market value of taxable real property of less than $40 billion.

Grant funds must be used only for construction of new school buildings or additions, repairs, and renovations. Funds cannot be used for real property acquisition or for capital improvements to administrative buildings.

Staff recommends submitting an application for the Northwest High School replacement project, which is currently included in the FY22 and FY24 Capital Improvement Plans at a total estimated cost of $102 million. The maximum grant award from the State would be $50 million. The required local match on any amount awarded would be 25%. A full grant award could accelerate school opening from August 2026 to August 2025.

Applications are due by March 15, 2022 with award announcements expected by mid-April. If awarded, the acceptance of the grant and approval of the associated project ordinance and budget amendment would be placed on the Board's May agenda.

**REQUESTED ACTION:**
Motion to approve the Needs-Based Public School Capital Fund application.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Wendi Heglar, Finance Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Grant Application

# Needs-Based
# Public School Capital Fund

# 2021 Grant Application

**Application Deadline: March 15, 2022**

Rev. 12/17/2021

## PROGRAM CRITERIA

Date: January 18, 2022

### BACKGROUND

The Needs-Based Public School Capital Fund was established to assist counties with their critical public school building capital needs. Grants from the NBPSCF are funded with revenue from the NC Education Lottery. Grant funds are available to eligible counties for construction of new school buildings and additions, repairs, and renovations of existing school facilities.

### APPLICATION TIMELINE

- Guidance Issued — December 17, 2021
- Application Deadline — March 15, 2022
- Award Announcements — April 12, 2022 (anticipated)

### ELIGIBILITY

Counties with an adjusted market value of taxable real property of less than $40 billion are eligible to apply for a grant under the NBPSCF program. The list of eligible counties is published by DPI annually prior to the NBPSCF application period. The list of eligible counties for FY2021-22 is available here: https://www.dpi.nc.gov/districts-schools/district-operations/school-planning/capital-funding

Grant funds must be used only for construction of new school buildings and additions, repairs, and renovations. Grant funds cannot be used for real property acquisition or for capital improvements to administrative buildings.

### PROGRAM FUNDING

Funding available for the NBPSCF grant awards totals $395 million for FY2021-22.

### MATCHING FUNDS

Counties receiving a grant are required to provide local matching funds from county funds, other non-state funds, or a combination of these sources, in accordance with G.S. 115C-546.11. Local matching fund requirements range from 0% to 35% of the grant amount, and are published by DPI annually prior to the NBPSCF application period. The local match requirement applicable to the project is the published local match requirement in effect at the time of the grant award. Local matching requirements for FY2021-22 grant applicants are available here: https://www.dpi.nc.gov/districts-schools/district-operations/school-planning/capital-funding

## PROGRAM CRITERIA

Date: January 18, 2022

### MAXIMUM AWARD

Grant award maximums are as follows:

- Up to $30 million for an Elementary School
- Up to $40 million for a Middle School
- Up to $50 million for a High School

Applications will be reviewed in the context of projected enrollment to evaluate the reasonableness of project size and scope.

### REPORTING

Grant recipients are required to submit a report by April 1 of each year, with each grant funds distribution request, and upon completion of the project, detailing: the use of grant funds, progress on the project, and impact of the project on the county's school capital plan.

Grant funds will be disbursed in a series of payments based on the progress of the project. To receive a distribution, the grant recipient must submit a request for distribution, along with documentation of the expenditures for which the distribution is requested, and evidence that the matching requirement has been met. DPI will provide grant recipients with Reporting and Distribution Request forms following announcement of awards.

### AGREEMENT

A county receiving Needs-Based grant funds is required to enter into an agreement with the Department of Public Instruction detailing the use of grant funds, in accordance with G.S. 115C-546.12. DPI will provide grant recipients with Agreement Forms following announcement of awards. Signed Agreements are due within 60 days of award announcement.

## PROGRAM CRITERIA

Date: January 18, 2022

### EVALUATION

Applications are evaluated on critical needs, budget detail, and the following criteria per G.S. 115C-546.10:

| Prioritization | Definition/Calculation/Data Source |
|---|---|
| Prior Recipient | Counties previously awarded grant funds from the NBPSCF that have not yet started construction of the project may apply to increase the grant award. [SL 2021-180, 4.4.(b)] |
| Tier Designation | Counties designated as development tier one areas. |
| Ability to Generate Tax Revenue | Total revenue generated by a one-cent per $100 valuation increase in the county property tax rate.<br>(NC State Treasurer, Analysis of Debt of North Carolina Counties 6-30-2020) |
| Ratio of Debt to Tax Revenue | Debt: Sum of County Debt from [General Obligation Bonds, Installment Purchase Debt, Special Obligation Bonds, QZABs and QSCBs, Certificates of Participation]<br>(NC State Treasurer, Analysis of Debt of North Carolina Counties 6-30-2020)<br>Revenue: Sum of County Revenues from Property Taxes, Other Taxes, and Sales Tax, FY 2019-20<br>(NC Department of Revenue, Statistical Abstract of North Carolina Taxes 2020) |
| Critical Deficiency | The extent to which a project will address critical deficiencies in adequately serving the current and future student population. |
| Facility Construction | Projects with new construction or complete renovation of existing facilities. |
| Facility Replacement | Projects that will consolidate two or more schools into one new facility. |
| Applicant Status | Counties that have not received a grant in the previous three years. |

## CONTACT INFORMATION

Date: January 18, 2022

SUBMIT ONE APPLICATION PER SCHOOL CAMPUS – A PROJECT MAY INCLUDE MULTIPLE BUILDINGS

County: Cabarrus

Primary Contact: Mr. Rodney Harris

Title: Deputy County Manager

Address: 65 Church Street S, Concord, North Carolina 28025

Phone: 704-920-2107

email: rdharris@cabarruscounty.us

School Unit: 130

Primary Contact: Dr. John Kopicki

Title: Superintendent

Address: 4401 Old Airport Road, Concord, North Carolin 28025

Phone: 704-260-5600

email: john.kopicki@cabarrus.k12.nc.us

### APPLICATION SUBMITTAL

Submit completed applications and supporting materials by Tuesday, March 15, 2022 via email to:

Nathan Maune | School Planning Section Chief | 984-236-2919 | nathan.maune@dpi.nc.gov

### SUBMITTAL CHECKLIST – SUBMIT ALL FILES IN PDF FORMAT

- Contact Information
- Application Form
- Project Narrative
- Budget Estimate
- Additional Documentation (as appropriate)
- Signed Assurance Page

## PROJECT INFORMATION

Date: January 18, 2022

Project Title:
Northwest Cabarrus High School Replacement School

Location:
5130 NW Cabarrus Dr., Concord North Carolina 20827

Type of Facility:
Educational, High School

Short Description of Proposed School Construction Project:
This project will replace one of the oldest high schools in the district and add an additional 500+/- seats of capacity in one of the fastest growing areas of Cabarrus County. It will consist of approximately 265,000 square feet of administrative, student classroom and support space as well as 8,000 square feet of athletic facilities to accommodate a multitude of high school sports. A new high school stadium complex will be constructed and utilized for both district wide events as well as community use events.

Describe the critical need this project addresses and the impact on student outcomes:
The replacement of Northwest Cabarrus High School (NCHS) will address several critical needs within the district. The first being an aging facility over 55 years old ( and will be 60 years old at opening) will help to greatly reduce and amount of annual maintenance dollars spent on keeping the school running. Mechanical systems life cycles are maxed out, aging plumbing lines are in need of replacing, roof systems are continually being patched and repaired, and the overall education environment needs to desperately be brought into the 21st century to accommodate todays students and staff.

Secondly, As Cabarrus County continues to see an increase in demand for housing and development proposals in the North/Northwest area served by NCHS, a need for more high school seat capacity is expected in order to best serve the student community. Currently active and approved housing development in the NCHS service area is expected to result in an additional 1500 housing units yielding approximately 300-400 high school students. The current enrollment of NCHS is 1,100 students and the school has a capacity of 1400. With the continued growth expected in this area of Cabarrus County, additional housing units and expected students will exceed the current seat capacity of NCHS. In addition, submitted proposals for developments reflect another 1400 housing units yielding an additional 200-300 high schools students in the NCHS boundary. Adjacent high schools of Cox Mill and West Cabarrus are expected to grow beyond capacity over the next 5 years and the additional seats at NCHS will add much needed relief.

A third and final critical need this facility will address will be aging and outdated athletic facilities. Athletic programs during the high school years are proven to provide a stronger sense of self-confidence to the students. It educates the athlete on the importance of community representation, the physical fitness benefits established support a lifetime of good habits, the accountability of improved academics is a direct result of participating in athletics, and teaching them how to work together as a team helps to develop leadership skills they'll carry throughout life. These facilities are in desperate need of upgrades to support a successful high school athletic program.

*(please attach additional information as necessary)*

## PROJECT INFORMATION

Date: January 18, 2022

Has this project received a previous NBPSCF grant? ☐ YES ☑ NO

If YES, provide date and dollar amount of previous award(s): _____

Was this project identified in the 5-year plan in the 2020-21 Facility Needs Survey? ☑ YES ☐ NO

If not, provide explanation and attach equivalent information:

Will this project replace any existing facilities? ☑ YES ☐ NO

If YES, which school(s): Northwest Cabarrus High School

How many students will be served by this project? 1800

Has Advanced Planning been done for this project? ☑ YES ☐ NO

Have Construction Documents been completed for this project? ☐ YES ☑ NO

Anticipated or Actual Bid Date: January 15, 2023

Estimated Start Date of Construction: February 19, 2023

Estimated Completion Date of Construction: June 8, 2025

## PROJECT BUDGET

Date: January 18, 2022

| Estimated Project Costs | Local (non-State) | NBPSCF Grant Funds | Total |
|---|---|---|---|
| **Planning** | $ 4,200,000 | $ 0.00 | $ 4,200,000 |
| **Construction** | $ 42,150,000 | $ 50,000,000 | $ 92,150,000 |
| **Other Costs*** | $ 6,049,000 | $ 0.00 | $ 6,049,000 |
| **Total** | $ 52,399,000 | $ 50,000,000 | $ 102,399,000 |

*Project costs normally categorized as 'owner's direct costs' on a construction project – may include items such as site surveys, materials testing, site utilities, geotechnical reports, etc. Land acquisition costs are not eligible.

**Source(s) of required Local Matching Funds:**

Loan Proceeds and Fund Balance Appropriation

**Have any of the Local Matching Funds been expended at the time of application?** ☐ YES ☑ NO

If YES, provide amount expended: _____

If YES, provide description of work: _____

**Estimated Project Expenditures by Fiscal Year** (show estimated period over which funds will be spent by Fiscal Year)

| Total Expenditures | 2021-22 or earlier | 2022-23 | 2023-24 | 2024-25 or later | Total |
|---|---|---|---|---|---|
| Local Match (Non-State Funds) | $ 4,200,000 | $ 500,000 | $ 40,000,000 | $ 7,699,000 | $ 52,399,000 |
| Requested NBPSCF Grant Funds* | $ | $ | $ 50,000,000 | $ | $ 50,000,000 |
| | $ | $ | $ | $ | $ |

*Total requested grant funding cannot exceed maximum allowed under G.S. 115C-546.11(c) .

## ADDITIONAL DOCUMENTATION

Date: January 18, 2022

Any project funded with a grant from the Needs-Based Public School Capital Fund must follow the same review process as any other LEA capital project.

- A registered Architect and/or registered Engineer shall prepare the drawings and specifications in accordance with G.S. 133-1 through 133-4.1, as applicable.
- School Planning design review is required. Design documents must be submitted at appropriate intervals during design – SD, DD, and CD. Neither the LEA nor the County shall invest any funds in construction of the project until the review process is completed.
- Transmittal of drawings and specifications to School Planning must include the form at: https://www.dpi.nc.gov/media/581/download
- Design of the project should be in compliance with DPI School Planning Guidelines: https://www.dpi.nc.gov/districts-schools/district-operations/school-planning
- DPI Facility Design Guidelines can be found at: https://www.dpi.nc.gov/media/569/download
- DPI School Science Facility Requirements can be found at: https://www.dpi.nc.gov/media/570/download https://www.dpi.nc.gov/media/571/download
- For projects involving the closing of an existing school, the LEA must follow these procedures: https://www.dpi.nc.gov/media/13311/download
- For projects involving the demolition of an existing school building, the LEA must follow the closing procedure noted above and must submit a Feasibility and Cost Analysis: https://www.dpi.nc.gov/media/544/download

## ASSURANCE PAGE

Date: January 18, 2022

By signing below, we assure the North Carolina Department of Public Instruction that we are officials of our respective organizations and we are authorized to submit this application on behalf of these organizations.

We certify the following:

- The information provided in this proposal is correct and complete.
- The project described in the application is within the parameters of the Needs-Based Public School Capital Fund as required in Article 38B of G.S. 115C-546, and that all of the required local funding is available and designated as a match for this project.
- All Needs-Based Public School Capital Fund grant proceeds and the required Local Matching funds will be used for the construction project described in the application.
- We will work cooperatively with the North Carolina Department of Public Instruction in monitoring and evaluating the progress of the project to meet statutory reporting requirements. We will report on project status and State and local funds expended by April 1 of each year, at the time of each distribution request, and within 90 days of project completion.
- Upon receiving a Needs-Based Public School Capital Fund grant award, we will enter into an agreement with the Department of Public Instruction detailing the use of grant funds, in accordance with G.S. 115C-546.12.
- All applicable federal and state laws will be adhered to, including promotion of equal opportunity without regard to race, color, religion, gender, age, disability, political affiliation, or national origin.
- Generally accepted fiscal control and accounting procedures will be followed to ensure proper disbursement and accounting of funds from the Needs-Based Public School Capital Fund grant proceeds and required Local Matching funds.

_____

(Signature – Chair, County Commissioners) (Date)

_____

(Signature – Chair, Board of Education) (Date)

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

---

**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Finance - Update Capital Project Fund Budget and Related Project Ordinances

**BRIEF SUMMARY:**
Cabarrus County Schools has $66,905 approved in their maintenance budget for Early College Mobile Renovations. They would like to use these funds for mobile units at Mt Pleasant High School. A budget amendment is not required for this action because the funds are already budgeted.

The budget amendment appropriates State Budget Allocations to the Courthouse ($7,500,000) and Metal Health Facility ($30,000,000). It also includes loan proceeds for construction of R. Brown McAllister Elementary School, multiple roof projects at Cabarrus County Schools and architect cost for the new Northwest Cabarrus High School. In addition to the above it also budgets an additional $500,000 for road construction for Roberta Road Middle School. This additional cost will be reimbursed by NCDOT.

**REQUESTED ACTION:**
Motion to approve the Multi-year Budget Amendment and revised Project Ordinances.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Wendi Heglar, Finance Director

**BUDGET AMENDMENT REQUIRED:**
Yes

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- Budget Amendment
- Fund 390 School Construction Project Ordinance
- Fund 380 County Capital Project Ordinance

**Budget Revision/Amendment Request**

**Date:** 2/21/2022 **Amount:** 93,961,500.00

**Dept. Head:** Wendi Heglar **Department:** Finance - County Capital Projects

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

**Budget $37,500,000 in State Budget Allocations for the Courthouse and Mental Health Facility. Budget Loan proceeds for capital projects. Budget NCDOT funds for road improvements for Roberta Road Middle School.**

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 380 | 9 | 2210 9821 COURT | Building/Renovations | 16,738,515 | 7,500,000 | | 24,238,515 |
| 380 | 6 | 2210 6375 COURT | State Budget Allocation | - | 7,500,000 | | 7,500,000 |
| | | | Budget State Allocation for the Courthouse | | | | |
| | | | | | | | |
| 380 | 9 | 5310 9820 MENT | Construction | 3,097,554 | 30,000,000 | | 33,097,554 |
| 380 | 6 | 5310 6375 MENT | State Budget Allocation | - | 30,000,000 | | 30,000,000 |
| | | | Budget State Allocation for the Mental Health Facility | | | | |
| | | | | | | | |
| 380 | 9 | 8140 9801 0300 | Land | - | 1,078,966 | | 1,078,966 |
| 380 | 9 | 8140 9830 0300 | Other Improvements | 2,164,024 | 4,846,034 | | |
| 380 | 6 | 8140 6918 2022A | COPS/LOBS | 1,575,000 | 5,925,000 | | 7,500,000 |
| | | | Budget Loan Proceeds for Ballfield Replacements for Northeast Cabarrus | | | | |
| | | | | | | | |
| 390 | 9 | 7340 9820 | Construction | 200,000 | 37,750,000 | | 37,950,000 |
| 390 | 9 | 7340 9606 | Engineering | - | 250,000 | | 250,000 |
| 390 | 6 | 7340 6918 2022A | COPS/LOBS | - | 38,000,000 | | 38,000,000 |
| | | | Budget Loan Proceeds for R. Brown McAllister Elementary School | | | | |
| | | | | | | | |
| 390 | 9 | 7210 9501 DM22 | Buildings and Grounds | 5,654,625 | 7,776,500 | | 13,431,125 |
| 390 | 6 | 7210 6918 2022A | COPS/LOBS | - | 7,776,500 | | 7,776,500 |
| | | | Budget Loan Proceeds for Roof Replacements at Concord High, CC Griffin Middle, Weddington Hill Elementary and Bethel Elementary | | | | |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 390 | 9 | 7347 9607 | Architects | | 4,260,000 | | 4,260,000 |
| 390 | 6 | 7347 6918 2022A | COPS/LOBS | | 4,260,000 | | 4,260,000 |
| | | | Budget Loan Proceeds for the new Northwest Cabarrus Highschool | | | | |
| | | | | | | | |
| 390 | 9 | 7346 9802 | Road Construction | 1,200,000 | 500,000 | | 1,700,000 |
| 390 | 6 | 7346 6439 | NC Dept of Transportation | | 500,000 | | 500,000 |
| | | | Budget NCDOT funds for Road Improvements at Roberta Road Middle School | | | | |

**Budget Officer**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**County Manager**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**Board of Commissioners**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

# CABARRUS COUNTY
# SCHOOL CAPITAL PROJECTS
# BUDGET ORDINANCE

**BE IT ORDAINED** by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

| | |
|---|---|
| Contribution from General Fund/CIF | $ 17,365,958 |
| Contribution from Capital Projects Fund | 9,522,511 |
| Debt Proceeds 2020 Draw Note | 46,620,222 |
| Debt Proceeds 2022 Draw Note | 55,711,930 |
| Contribution from Capital Reserve Fund | 1,662,314 |
| NC Department of Transportation | 500,000 |
| **TOTAL REVENUES** | **$131,382,935** |

C. The following appropriations are made as listed.

| | |
|---|---|
| CCS Mobile Unit Renovation | $ 900,000 |
| Concord High Fire Alarm Replacement | 89,314 |
| Northwest High Fire Alarm Replacement | 89,314 |
| JM Robinson Renovation | 81,195 |
| R. Brown McAllister Replacement | 39,950,000 |
| CCS New Middle School | 55,804,300 |
| CCS New High School | 9,508,821 |
| Kannapolis Middle School | 138,897 |
| AL Brown Football Stadium ADA/Drainage | 228,000 |
| AL Brown Roof Replacement | 190,000 |
| RCCC Building 1000 Boiler | 62,780 |
| RCCC Building 2000 Roof Replacement | 154,500 |
| RCCC CBTC HVAC | 244,291 |
| Contribution to Capital Reserve | 5,001,114 |
| Early College Mobile Units | 1,850,000 |
| Deferred Maintenance Cabarrus County Schools | 13,431,125 |
| Deferred Maintenance Kannapolis City School | 2,451,284 |
| Deferred Maintenance Rowan Cabarrus Community College | 1,208,000 |
| **TOTAL EXPENDITURES** | **$131,382,935** |
| **GRAND TOTAL – REVENUES** | **$131,382,935** |
| **GRAND TOTAL – EXPENDITURES** | **$131,382,935** |

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.

5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.

6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.

7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21th day of February, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

_____
Clerk to the Board

# CABARRUS COUNTY
# COUNTY CAPITAL PROJECTS
# BUDGET ORDINANCE

**BE IT ORDAINED** by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

| | |
|---|---|
| Debt Proceeds 2020 Draw Note | $ 77,592,977 |
| Debt Proceeds 2022 Draw Note | 94,551,452 |
| Contributions from Capital Projects Fund | 27,766,063 |
| Contribution from General Fund | 36,350,372 |
| Contribution from Capital Reserve Fund | 3,657,664 |
| Contribution from Internal Service Fund | 1,065,425 |
| State Allocation | 37,500,000 |
| **TOTAL REVENUES** | **$278,483,953** |

C. The following appropriations are made as listed.

| | |
|---|---|
| Courthouse Site Enabling Construction & Renovation | $ 142,359,518 |
| Governmental Center Skylight & Roof Replacement | 2,028,494 |
| Contribution to Capital Reserve (Reimb for Skylight Project) | 2,085,000 |
| Artificial Turf Fields | 4,401,748 |
| Frank Liske Barn Replacement | 6,069,827 |
| Legal / Closing Expenses | 952,508 |
| Governmental Center Parking Deck Sealing | 350,000 |
| Emergency Equipment Warehouse/ ITS Location | 14,867,999 |
| Fiber Infrastructure Improvement | 720,000 |
| Jail Annex HVAC Replacement | 193,000 |
| Sheriff Training & Firing Range Renovations | 2,450,000 |
| Human Services HVAC | 180,000 |
| Frank Liske Park ADA Renovations | 1,100,000 |
| Frank Liske Park Playground Replacement | 93,600 |
| Camp Spencer Vending & Archery Building | 336,998 |
| West Cabarrus Library & Senior Center | 2,400,000 |
| Deferred Maintenance Projects | 6,471,450 |
| EMS Headquarters | 20,520,017 |
| Northeast Area Park | 8,089,024 |
| Northeast Area Land | 3,650,150 |
| Mental Health Facility | 33,097,554 |
| Other Improvements Unallocated | 2,443,763 |
| Enterprise Physical Security Project (ITS) | 700,000 |

| | |
|---|---|
| Concord Senior Center Overflow Parking Lot | 100,000 |
| Contribution to the General Fund | 47,500 |
| Frank Liske Park Softball Complex Utilities | 60,000 |
| Rob Wallace Park | 1,000,000 |
| Animal Shelter Expansion | 190,000 |
| Frank Liske Park Stormwater Project | 570,803 |
| Northeast Cabarrus Radio Tower Project | 2,435,000 |
| Milestone Building | 8,150,000 |
| Fire Services Building | 370,000 |
| Mt Pleasant Library | 10,000,000 |
| **TOTAL EXPENDITURES** | **$278,483,953** |
| **GRAND TOTAL – REVENUES** | **$278,483,953** |
| **GRAND TOTAL – EXPENDITURES** | **$278,483,953** |

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. Transfers amounts between objects of expenditure and revenues within a function without limitation.

2. Transfer amounts up to $500,000 between functions of the same fund.

3. Transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. Enter and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

5. Award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

6. Execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

7. Reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the Community Investment Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21th day of February, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

_____
Clerk to the Board

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

---

**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Infrastructure and Asset Management - Utility Easement Request at IAM Operations Center

**BRIEF SUMMARY:**
We have one outstanding utility item from the Cabarrus County IAM Operations Center renovations. Part of the conditions of approval included conveyance of a public utility easement to encompass the 8" public water main and water service meters to the City of Concord.

**REQUESTED ACTION:**
Motion to approve the easement with authorization for the County Manager to sign the document pending review by the County Attorney.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Kyle Bilafer, Area Manager of Operations

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- Utility Plan
- Utility Survey
- IAM Ops Center Water Utility Easement

PERMITTING PLANS for

# CABARRUS COUNTY OPERATIONS CENTER

## 484 CABARRUS AVENUE W.
## CONCORD, CABARRUS COUNTY, NORTH CAROLINA

Conditions of Approval - A public utility easement required prior
to project COC release. The existing water main and services will be required to be field located in order to ensure easement is in proper location. New backflow to be located outside easement.

**********

Fire sprinkler system permit application required to include the new RPDA backflow.

### UTILITY AND GOVERNING AGENCIES CONTACT LIST:

**WATER COMPANY**
CITY OF CONCORD WATER RESOURCES DEPT.
850 WARREN C. COLEMAN BLVD.
CONCORD, NC 28025
(704) 920-5342

**SANITARY SEWER COMPANY**
CITY OF CONCORD WASTEWATER RESOURCES DEPT.
850 WARREN C. COLEMAN BLVD.
CONCORD, NC 28025
(704) 920-5337

**FIRE MARSHAL**
CONCORD FIRE & LIFE SAFETY DEPT.
100 WARREN C. COLEMAN BLVD.
CONCORD, NC 28027
(704) 920-5517

**EROSION CONTROL**
NCDEQ - MOORESVILLE REGIONAL OFFICE
610 EAST CENTER AVENUE, SUITE 301
MOORESVILLE, NC 28115
(704) 663-1699

**POWER COMPANY**
CONCORD ELECTRIC SYSTEMS
850 WARREN C. COLEMAN BLVD.
CONCORD, NC 28026
(704) 920-5555

**CABLE COMPANY**
WINDSTREAM
68 CABARRUS AVE E.
CONCORD, NC 28025
(704) 722-4455

**DEPARTMENT OF TRANSPORTATION**
NORTH CAROLINA DEPARTMENT OF TRANSPORTATION
(704) 436-9316

**PLANNING DEPARTMENT**
CITY OF CONCORD PLANNING AND
NEIGHBORHOOD DEVELOPMENT DEPT.
35 CABARRUS AVE. W.
CONCORD, NC 28025
(704) 920-5152

**ZONING DEPARTMENT**
CITY OF CONCORD PLANNING AND
NEIGHBORHOOD DEVELOPMENT DEPT.
35 CABARRUS AVE. W.
CONCORD, NC 28025
(704) 920-5152

**PHONE COMPANY**
WINDSTREAM COMMUNICATIONS
68 CABARRUS AVENUE E
CONCORD, NC 28025
(704) 722-4455

**GAS COMPANY**
PSNC ENERGY
6001 GATEWAY CENTER DR
KANNAPOLIS, NC 28081
(704) 776-2427

Concord NORTH CAROLINA High Performance Living

**Final Approval City of Concord**

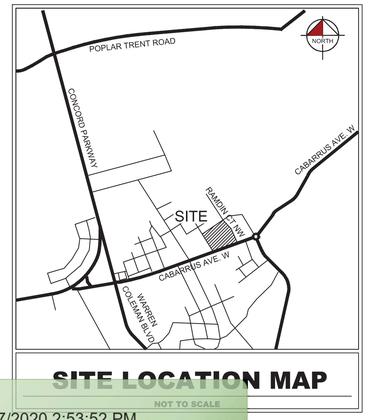
Planning →

*APPROVED*
By Pam Parker at 8/27/2020 2:53:52 PM

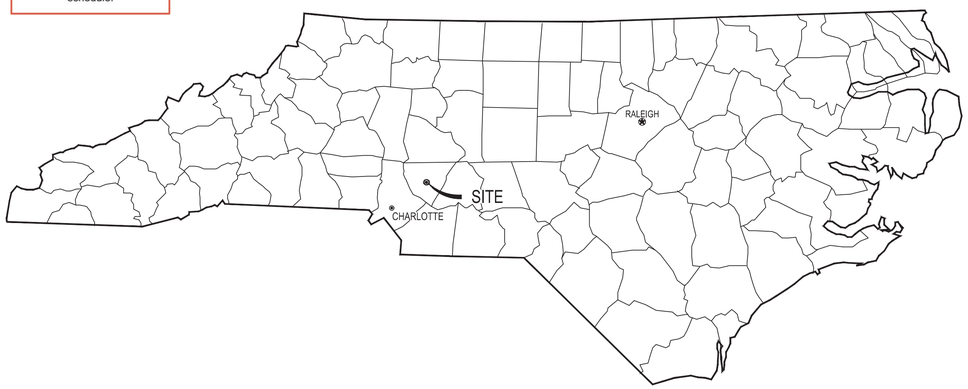
Engineering →

*APPROVED*
By Clint Shoaf at 8/27/2020 3:10:52 PM

A preconstruction meeting must be held prior to beginning construction, contact the Engineering Dept. (980) 521-8455 to schedule.




**SITE LOCATION MAP**
NOT TO SCALE




## Sheet List Table

| Sheet Number | Sheet Title |
|---|---|
| C0-0 | COVER SHEET |
| C0-1 | GENERAL NOTES |
| C1-0 | SURVEY |
| C2-0 | DEMOLITION PLAN |
| C3-0 | EROSION CONTROL PHASE I |
| C3-1 | EROSION CONTROL PHASE II |
| C4-0 | SITE PLAN |
| C4-1 | TRUCK TURN |
| C4-2 | SITE DETAIL |
| C4-3 | SITE DETAIL |
| C5-0 | GRADING AND DRAINAGE PLAN |
| C6-0 | UTILITY PLAN |
| L0-1 | LANDSCAPE PLAN |
| L0-2 | LANDSCAPE DETAILS |

### NOTES

THE SITEWORK FOR THE CLIENT'S PORTION OF THIS PROJECT SHALL MEET OR EXCEED THE REQUIREMENTS OUTLINED HEREIN.

ATTENTION IS DRAWN TO THE FACT THAT THE SCALE OF THESE DRAWINGS MAY HAVE BEEN DISTORTED DURING THE REPRODUCTION PROCESS.

THIS DOCUMENT, TOGETHER WITH THE CONCEPTS AND DESIGNS PRESENTED HEREIN, AS AN INSTRUMENT OF SERVICE, IS INTENDED ONLY FOR THE SPECIFIC PURPOSE AND CLIENT FOR WHICH IT WAS PREPARED. REUSE OF AND IMPROPER RELIANCE ON THIS DOCUMENT WITHOUT WRITTEN AUTHORIZATION AND ADAPTATION BY KIMLEY-HORN AND ASSOCIATES, INC. SHALL BE WITHOUT LIABILITY TO KIMLEY-HORN AND ASSOCIATES, INC.

CABARRUS COUNTY
*America Thrives Here*

PREPARED BY:

Kimley»Horn

### PROJECT OWNER AND CONSULTANT INFORMATION

| OWNER: | ENGINEER: | SURVEYOR: | ARCHITECT: | CONTRACTOR: |
|---|---|---|---|---|
| CABARRUS COUNTY<br>P.O. BOX 707<br>CONCORD, NC 26023<br>PHONE (704) 920-3201<br><br>CONTACT: KYLE BILAFER | KIMLEY-HORN AND ASSOCIATES, INC.<br>200 SOUTH TRYON STREET<br>SUITE 200<br>CHARLOTTE, NORTH CAROLINA 28202<br>(704) 333-5131 TEL<br><br>CONTACT: KINSEY HOGUE, P.E. | NORSTAR LAND SURVEYING, INC.<br>552-B NEWELL STREET NW<br>CONCORD, NORTH CAROLINA 28025<br>(704) 721-6651 TEL<br><br>CONTACT: SCOTT DYER, PLS | MORRIS BERG<br>1401 W MOREHEAD STREET<br>SUITE 125<br>CHARLOTTE, NC 28208<br>OFFICE: (704) 552-5800<br><br>CONTACT: STEVE WALLACE | |

NORTH CAROLINA REGISTERED LANDSCAPE ARCHITECT No. 1748 PROFESSIONAL SEAL

SEAL

| REV. | DATE | REVISIONS | PAGES |
|---|---|---|---|
| ⚠ | 6/8/2020 | MODIFICATION #1 | |
| DATE | FILE NUMBER | SHEET NUMBER AND NAME | TOTAL SHEETS 12 |

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C0-0

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Plotted By:Profitt, Casey Sheet Set:CC Operations Center Layout:COVER SHEET August 07, 2020 01:55:02pm C:\Users\caseyprofitt\Work\Cabarrus County - Operations Center\CC Operations Center_COVER SHEET.dwg

CONTRACTOR SHALL REFER TO ARCH / MEP PLANS FOR EXACT UTILITY ENTRANCE LOCATIONS.

ROOF DRAINS, FOUNDATION DRAINS, AND OTHER CLEAN WATER CONNECTIONS TO THE SANITARY SYSTEM ARE PROHIBITED

**CAUTION!!**
**CONTRACTOR IS TO VERIFY PRESENCE AND EXACT LOCATION OF ALL UTILITIES PRIOR TO CONSTRUCTION.**

## UTILITY PLAN NOTES

1. SEE "GENERAL NOTES" SHEET FOR SITE GENERAL NOTES AND ZONING NOTES.
7. REFER TO GENERAL NOTES SHEET FOR GENERAL, WATER UTILITY, AND SANITARY SEWER, NOTES, MATERIALS, AND REQUIREMENTS.
8. SEE "EXISTING CONDITIONS" FOR COMPLETE BOUNDARY DESCRIPTION, ADJOINING PROPERTIES, ZONING AND USE, AND EXISTING UTILITY LOCATIONS AND SIZES.
4. PIPE LENGTHS SHOWN ARE MEASURED FROM CENTER TO CENTER OF STRUCTURES ROUNDED TO THE NEAREST FOOT.
5. ADJUSTMENTS OF EXISTING MANHOLE CASTINGS TO GRADE TO A MAXIMUM OF 12 INCHES SHALL BE MADE USING PRECAST CONCRETE ADJUSTING RINGS PROVIDED THE TOTAL HEIGHT OF EXISTING AND NEW ADJUSTING RINGS DOES NOT EXCEED 12 INCHES.
6. ADJUSTMENTS OF CASTINGS WHERE THE TOTAL HEIGHT OF ADJUSTING RINGS WOULD EXCEED 12 INCHES SHALL BE MADE BY REPLACING THE CONE AND/OR BARREL SECTION OF THE STRUCTURE.

## UTILITY KEYNOTE LEGEND

GENERAL KEYNOTES

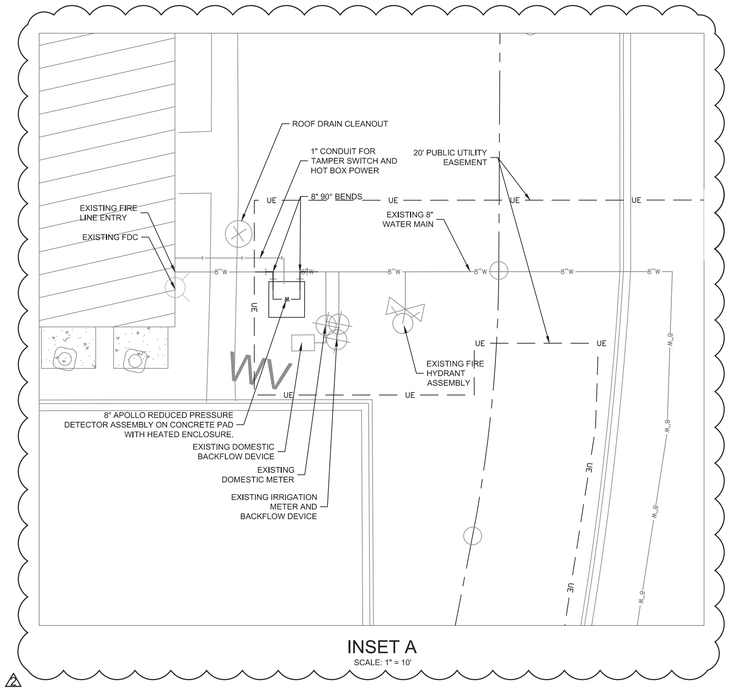
(A) A MINIMUM VERTICAL SEPARATION OF 18-INCHES SHALL BE MAINTAINED AT CROSSINGS. IN THE EVENT THAT MINIMUM SEPARATION REQUIREMENTS CANNOT BE MET, THE CONTRACTOR SHALL UTILIZE A CONCRETE CRADLE AND PIPE REQUIREMENTS PER THE GOVERNING AGENCY.

POWER - COMMUNICATION (TELEPHONE, FIBER OPTIC, DATA, TV) KEYNOTES

(P1) ELECTRIC CONDUIT TO GATE KNOX BOX SIGNS - (#) 1" CONDUITS.

(P2) ELECTRIC CONDUIT TO GENERATOR STORAGE AREA

(P3) PROPOSED OIL TANK AREA




INSET A
SCALE: 1" = 10'

| BY | DATE | REVISIONS | No. |
|---|---|---|---|
| | 6/10/2020 | MODIFICATION #2 | 2 |
| | 6/8/2020 | MODIFICATION #1 | 1 |


Kimley»Horn


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PHONE: 704-333-5131
WWW.KIMLEY-HORN.COM
NC LICENSE #F-0102


NORTH CAROLINA PROFESSIONAL ENGINEER SEAL 035664 PRINCIPALS

2020.07.27 17:04:40-04'00'

KHA PROJECT 017459001
DATE 07/02/2020
SCALE AS SHOWN
DESIGNED BY CRP
DRAWN BY CRP
CHECKED BY KLH

# UTILITY PLAN

# CABARRUS COUNTY OPERATIONS CENTER

PREPARED FOR
CABARRUS COUNTY

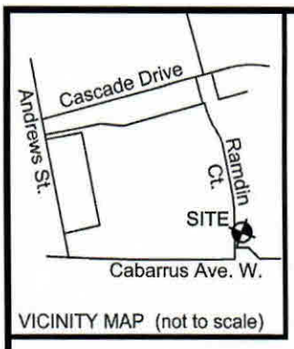
484 CABARRUS AVE. CONCORD NORTH CAROLINA

SHEET NUMBER
C6-0

GRAPHIC SCALE IN FEET
0 ## ## ##
NORTH


Plotted By: Tidy, Nathan Sheet Set: CC Operations Center Layout: C501 — UTIL July 27, 2020 10:48:54am C:\Users\nathan.tidy\Kimley-Horn\Cabarrus County — Operations Center\02 — DWG\PlanSheets\C501 — UTIL.dwg
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# PUBLIC UTILITY EASEMENT SURVEY



VICINITY MAP (not to scale)

Map Reference

| Line | Bearing | Distance | |
|---|---|---|---|
| L1 | S 68°53'29" W | 20.01' | |
| L2 | N 30°23'11" W | 11.77' | |
| L3 | S 57°39'39" W | 17.35' | |
| L4 | S 32°20'21" E | 7.23' | |
| L5 | S 57°41'46" W | 30.74' | |
| L6 | N 32°18'31" W | 27.21' | |
| L7 | S 68°53'29" W | 16.94' | Tie Line |
| L8 | S 68°53'29" W | 20.68' | Tie Line |

LEGEND
- R/W - RIGHT OF WAY
- (F) - FOUND
- (B) - BENT
- a/s - AS SHOWN
- o - CALCULATED POINT
- ⊠ - 20' PUBLIC UTILITY EASEMENT

Ramdin Court NW
60' Private R/W

R/W

N 57°39'39" E 68.76'

S 30°23'11" E 33.67'

1 Story Brick & Metal

Area In 20' Public Utility Easement
5439.98 sf
0.125 AC

N 23°28'33" W 178.76'

S 23°28'33" E 180.79'

Asphalt Parking Lot

Cabarrus County
Deed Bk. 13476, Pg. 136
PIN #5620443498
Cabarrus Co. Registry

Cabarrus County
Deed Bk. 13476, Pg. 136
PIN #5620443498
Cabarrus Co. Registry

PK NAIL

(B) 5/8" REBAR

S 21°19'39" E 43.86'

N 66°20'11" W 61.25'

5/8" REBAR

5/8" REBAR

R/W

R/W

R/W

Cabarrus Avenue W.
Variable Public R/W

NORTH CAROLINA PROFESSIONAL SEAL L-4444 LAND SURVEYOR R. SCOTT DYER

50 25 0 50
BAR GRAPH

NOTES:
* Deed Reference - Deed Bk. 13476, Pg. 136 Cabarrus County
Dated April 26, 2019 Recorded in Cabarrus Co. Registry
* Map Reference - 14.035 AC - Cabarrus Avenue W. Dated October 18, 2018
Unrecorded Plat Performed by R. Scott Dyer, PLS
* Property subject to recorded and unrecorded right of ways, easements and agreements as may appear.

I, R. Scott Dyer, certify that this plat was drawn under my supervision from an actual survey made under my supervision (deed description recorded in Book 13476, page 136, etc.); that the boundaries not surveyed are clearly indicated as drawn from information found in Book a/s, page a/s; that the ratio of precision as calculated is 1:67,998; and that this map meets the requirements for The Standards of Practice for Land Surveying in North Carolina (21 NCAC 56. 1600). Witness my original signature, registration number and seal this 30th day of December, A.D., 2021.

R. Scott Dyer, PLS #4444

| | |
|---|---|
| DRAWN BY: S. Kimrey | NLS NO.: 18150 |
| DATE: December 30, 2021 | SCALE: 1" = 50' |

NORSTAR LAND SURVEYING N W E S 2002

NorStar Land Surveying, Inc.
552-B Newell Street NW
Concord, NC 28025
Ph 704 721 6651
Fax 704 721 6653
Firm Lic. # C-2294

Cabarrus County
40 Ramdin Court NW
City of Concord Cabarrus County, NC

Drawn By: Richard M. Koch, County Attorney
Return to: City of Concord, ROD Box

STATE OF NORTH CAROLINA

PIN # 5620443498
Grant of Permanent Water Infrastructure Easement to
CITY OF CONCORD

COUNTY OF CABARRUS

The undersigned Grantor, CABARRUS COUNTY, a body politic and political subdivision of the State of North Carolina, in consideration of payment to the Grantor of the sum of One Dollar, ($1.00), the receipt and sufficiency of which is hereby acknowledged, does hereby grant, bargain, sell and release unto the City of Concord, a North Carolina municipal corporation ("Grantee"), its successors, assigns and licenses, the right, privilege, and easement to enter and re-enter at any time and to install, dig, build, erect, maintain, repair, rebuild, operate, and patrol one public utility, namely water infrastructure, underground , including but not limited to lines and any and all related fixtures or appurtenances; the right to clear the easement area and keep it clear of brushes, trees, buildings, obstructions, and fire hazards; and the right to remove trees, if any, located beyond the limits of the easement area, but also which interfere with the utility easements or the easement area; the above described rights being incident to performance by the Grantee of its functions as a municipality or as the operator of a public utilities system, or the performance by any contractor, agent or licensee of the Grantee of any public utilities functions, the premises to be affected hereby being more particularly described as follows and as depicted on the attached Public Utility Easement Survey, attached as Exhibit A:

A Variable Width Permanent Utility Easement Area

Beginning at a calculated point, said point being located within the right-of-way of Ramdin Court NW (60' Public R/W) and located on the northern right-of-way of Cabarrus Avenue W. (Variable Public R/W), said point being located N 68°53'29" E 20.68 feet from a 5/8" rebar, said rebar being located on the western right-of-way of Ramdin Court NW (60' R/W) and the northern right-of-way of Cabarrus Avenue (Variable Public R/W), thence within the right-of-way of Ramdin Court (60' Public R/W) the following three (3) calls: (1) N 23°28'33" W 178.76 feet to a calculated point; (2) N 30°23'11" W 11.77 feet to a calculated point; (3) S 57°39'39" W 17.35 feet crossing over the western right-of-way of Ramdin Court NW (60' Public R/W) to a calculated point; thence through the property of Cabarrus County (Deed Bk. 13476, Pg. 136) the following four (4) calls: (1) S 32°20'21" E 7.23 feet to a calculated point; (2) S 57°41'46" W 30.74 feet to a calculated point; (3) N 32°18'31" W 27.21 feet to a calculated point; (4) N 57°39'39" E 68.76 feet to a calculated point, said point being located within the right-of-way of Ramdin Court NW (60' Public R/W); thence within the right-of-way of Ramdin Court NW (60' Public R/W) the following two (2) calls: (1) S 30°23'11" E 33.67 feet to a calculated point; (2) S 23°28'33" E 180.79 feet to a calculated point located on the northern right-of-way of Cabarrus Avenue W. (Variable Public R/W), said point also being located S 68°53'29" W 16.94 feet from a PK Nail located on the northern right-of-way of Cabarrus Avenue W. (Variable Public R/W); thence with the northern right-of-way of Cabarrus Avenue W. (Variable Public R/W), S 68°53'29" W 20.01 feet to the POINT AND PLACE OF BEGINNING and containing 0.125 AC.

The Grantor by the execution of this instrument acknowledges the plans for the above referenced project as it affects the remaining property have been fully explained to it through its authorized representatives.

Together with any and all rights normally incident thereto, and particularly the right of ingress and egress thereto from time to time as necessary for construction, reconstruction, enlargement and/or maintenance.

TEMPLATE ONLY

To have and to hold the same unto the City of Concord, its successors and assigns forever.

**This agreement shall not be interpreted to impose any duty on the City of Concord, its successors and assigns to install any utilities by any particular date or within any particular time frame.**

**This property right may be assigned by the Grantee, or its successors.**

The Grantor shall have the right to use the above-described easement area for purposes not inconsistent with Grantee's full enjoyment of the rights hereby granted, provided that the Grantor shall not erect or construct any building or other structure thereon; maintain or permit any underground or over ground system of piping, poles or wiring within such strip; make any use of the facilities installed, buried, erected, or constructed thereon; or drill or operate any well or septic system within such strip, without the express written permission of the Grantee.

IN WITNESS, these presents have been duly executed under seal by the Grantor on this the ____day of _____ _____, 2022.

CABARRUS COUNTY

BY: _____
Steve Morris, Chair of the Board of Commissioners

ATTEST:

_____
Lauren Linker, Clerk to the Board

**********

**STATE OF NORTH CAROLINA** **CORPORATE NOTARY**
**COUNTY OF _____**

I, _____, a Notary Public of the County of _____, State of North Carolina, certify that Steve Morris, and Lauren Linker, Clerk to the Board, personally came before me this day and acknowledged that they are the Chair of the Board of Commissioners, and Clerk to the Board of Cabarrus County, and that by the authority duly given and as the act of such entity, they signed the foregoing instrument in its name and on its behalf as its act and deed.

Witness my hand and notary seal or stamp, this the _____ day of _____, 2022.

**[SEAL]**

_____
Notary Public

My Commission Expires: _____

TEMPLATE ONLY

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

---

**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Infrastructure and Asset Management - Request of Donation of Surplus Kitchen Equipment

**BRIEF SUMMARY:**
On 12-30-21 Infrastructure and Asset Management (IAM) received an email from Allen Lark with the Weber City Volunteer Fire Department in Weber City, Virginia requesting consideration of a free donation of two pieces of kitchen equipment. IAM was advertising two (2) Southbend Natural Gas Griddle Ranges on govdeals.com that were original pieces of equipment used in the Jail Housing Kitchen. Both units are in good condition and have been relatively unused over the past several years which is why they were surplus. Each unit was being listed with a starting price of $2,500 each. The Weber City Volunteer Fire Department saw these items on govdeals.com and wants to utilize them both in a building they have recently acquired and are renovating for a new fire station which will be equipped with a commercial grade kitchen.

**REQUESTED ACTION:**
Motion to approve the surplus of commercial kitchen equipment and donate the property to the Weber City Volunteer Fire Department.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Kyle Bilafer, Area Manager of Operations
Thomas Nunn, Chief Procurement Officer

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- Weber City VFD Request Letter

**Weber City Volunteer Fire Department**
149 Roland Street – 2706 U.S. Hwy 23 North
Weber City, Virginia 24290
(276) 386-3116 – Fax (276) 386-3605

Mr. Bilafer,

I saw on Govdeals where your agency just had (2) Southbend P36D-TTT Natural Gas Griddle Ranges for auction. It appears neither of the items received a bid. Would your agency consider donating one of both of them to a Volunteer Fire Department?

My fire department has acquired a building where we are in the process of renovating it into a new fire station. In our design thoughts, we would like to incorporate a commercial grade kitchen within our new station. This commercial kitchen would allow us to have many capabilities. It would allow us to cook meals in house for our members when we have training classes. The kitchen would also permit the opportunity to cook food for fund raising opportunities, to help pay for the station. Last, and not least, the kitchen would allow us the capability of cooking and serving meals to our community in a time of disaster.

We also have the need for other large items for our kitchen, if you may happen to have any of the following:

1. Steam Table, at least 4 bays
2. Convection Oven(s)
3. Char Broiler
4. Refrigerator(s)
5. Stainless Steel Prep Table(s)
6. Microwave Oven(s)
7. Large Ice Machine
8. Coffee Maker(s)
9. Dishwasher(s)
10. Kitchen Stock Pots, Pans, and Utensils

This entire process is overwhelming, very costly, with limited funds.

I would greatly appreciate your consideration for our request, any help or assistance would be greatly appreciated, but understand if this is something your agency can not do.

Thank you,
Allen Lark

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

---

**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Infrastructure and Asset Management - Town of Midland and Cabarrus County Interlocal Agreement for Veterans Memorial at Rob Wallace Park

**BRIEF SUMMARY:**
During the design development of the Veterans Memorial constructed by the town of Midland at Rob Wallace Park the County declared the need for an interlocal agreement for the maintenance and scheduling of the memorial. County staff worked with legal counsel and the Town of Midland on the agreement that is attached. After several revisions the attached agreement was approved the Town of Midland Council.

**REQUESTED ACTION:**
Motion to approve the Memorandum of Agreement between Cabarrus County and the Town of Midland.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Kyle Bilafer, Area Manager of Operations

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- Veterans Memorial Interlocal Agreement

**STATE OF NORTH CAROLINA**

**COUNTY OF CABARRUS**

**INTERLOCAL SERVICE AGREEMENT**

**THIS INTERLOCAL SERVICE AGREEMENT** ("Agreement") is made and entered into effective May 1, 2021 by and between CABARRUS COUNTY ("County"), a body politic and political subdivision of the State of North Carolina and the TOWN OF MIDLAND ("Midland"), a North Carolina municipal corporation.

## PREMISES

1. The County's Active Living and Parks Department operates Rob Wallace Park a portion of which is located in the corporate limits of the Town of Midland; and

2. The Town of Midland desires to construct a Veterans Memorial on park property. The exact size and location noted on the attached drawing (Exhibit A, date 12-08-20)

3. This Agreement is made pursuant to the provisions of N.C. Gen. Stat. § 160A-460 *et seq.*

In consideration of the above Premises and the Terms below, the parties agree as follows:

## TERMS

1. The Town will be responsible for the construction of the Veterans Memorial with the Rob Wallace Park at the location noted on the attached drawing.

2. The Town will be responsible for repairs of any and all hardscape damage, repair, leveling, and replacement of any concrete, polymer sand, paver damage, and maintenance and repair of any monument damage. No additions and/or expansions to hard surfaces will be made without prior to approval of the Board of Commissioners. The Town will provide at least 48 hours of notice to Active Living and Parks staff prior to conducting on-site repairs. The Town will be responsible for repairs to any ground cover and landscaping damaged while conducting the repairs. Town will provide at least 48 hours of notice to Active Living and Parks staff of any Town initiated activities or events at the Veterans Memorial site.

3. Active Living and Parks staff shall notify the Midland Town Manager of any damage listed in item 2 above. The Town shall promptly fix and repair any damage cited by County staff within thirty (30) days of receiving notification. An extension of the 30 days will be allowed for repairs involving hard surfaces that require a longer

period of sourcing, carving, and installation such as damage to granite or marble. Any damage that results in safety concerns will be discussed by town and county staff, in order to accelerate the repair and rope off the area of the safety concern.

4.. The County will provide for general maintenance of the landscaped areas; including replacement of all plants when appropriate, and regular blowing/sweeping of the memorial area.

5. Town staff shall notify the Active Living and Parks Director and Infrastructure and Asset Management Director of any complaints regarding upkeep of plantings and the cleanliness of the memorial areas. The County shall resolve any complaints regarding upkeep within thirty (30) days.

6. This Agreement shall be for a period of one year from the effective date stated above, and will auto-renew for successive one year terms unless either party notifies the other in writing no later than 30 days prior to automatic renewal. If Midland defaults under this Agreement or decides to terminate the Agreement, then the County shall assume complete ownership and control of the monument(s) and Veterans Memorial area and can solely determine the future of the monument(s)."

7. Notwithstanding any provisions to the contrary contained in this Agreement, either party may terminate this Agreement with or without cause upon ten (10) days prior written notice to the other party.

IN WITNESS, this Agreement has been executed by the duly authorized officials of each party, pursuant to resolutions adopted in accordance with applicable law.

CABARRUS COUNTY

By: _____ Date: _____
County Manager

TOWN OF MIDLAND

By: John Crump Date: 11-16-2021
Mayor John Crump

This instrument has been pre-audited in the manner required by the "Local Government Budget and Fiscal Control Act."

Wendi Heglar
Cabarrus County Finance Director

Approved as to form:

Cabarrus County Attorney

This instrument has been pre-audited in the manner required by the "Local Government Budget and Fiscal Control Act."

Beverly C. Love

Beverly Love
Town of Midland Finance Director

Approved as to form:

Town of Midland Attorney

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

---

**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Library - Approval of Budget Amendment

**BRIEF SUMMARY:**
The passing of the State budget resulted in an increase to State Aid for Public Libraries. The proposed budget amendment reflects the increase in revenue.

**REQUESTED ACTION:**
Motion to adopt the budget amendment.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Emery Ortiz, Library Director

**BUDGET AMENDMENT REQUIRED:**
Yes

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- State Library Memo
- Budget Amendment

SLNC State Library of North Carolina

NC Research. Library Support. Talking Books.
statelibrary.ncdcr.gov

**MEMORANDUM**

**To:** Cabarrus County Public Library

**From:** Cotina Jones, Director of Library Development

**Date:** January 20, 2022

**Re:** 2021 - 2022 Aid to Public Libraries Fund - Estimated Total Payment

---

This memorandum is to inform you that Cabarrus County Public Library will receive **$206,661** from the Aid to Public Libraries Fund for FY2021-22. The total authorized allocation for distribution is **$14,182,131** for public libraries qualifying to receive State Aid. If there is a change in the allocation, you will receive a notification of the change.

State Aid payments are distributed monthly and should be received no later than the fifteenth of each month. The following chart shows the payments already distributed from July 2021 through January 2022 and the adjusted payments to be distributed from February 2022 through June 2022.

Information related to the nonrecurring funds will be sent in a separate email. We are waiting for final approvals before sending out notifications.

Please contact me at cotina.jones@ncdcr.gov if you have any questions and/or would like to go over your individual State Aid calculations.

**Library Name**: Cabarrus County Public Library

| July 2021 Payment | Aug 2021 Payment | Sept 2021 Payment | Oct 2021 Payment | Nov 2021 Payment | Dec 2021 Payment |
|---|---|---|---|---|---|
| $16,375 | $16,375 | $16,375 | $16,375 | $16,375 | $16,375 |

| Jan 2022 Payment | Feb 2022 Payment | Mar 2022 Payment | Apr 2022 Payment | May 2022 Payment | June 2022 Payment |
|---|---|---|---|---|---|
| $16,375 | $18,407 | $18,407 | $18,407 | $18,407 | $18,408 |

Please provide a copy of this memo to your Finance Officer and Auditor.

Roy Cooper, Governor
D. Reid Wilson, Secretary
Susan Forbes, Interim State Librarian

Physical Address
109 East Jones Street
Raleigh, NC 27601
(919)-814-6780

Mailing Address
4640 Mail Service Center
Raleigh, NC 27699-4600

## Budget Revision/Amendment Request

**Date:** 2/21/2022 **Amount:** 11,120.00

**Dept. Head:** Emery Ortiz **Department:** Library System

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

The State Aid to Public Libraries amount awarded to Cabarrus County Public Library has increased with the passing of the NC budget. Memo from the state is attached.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| 001 | 6 | 8240 - 6331 | State Aid to Public Libraries | 195,541.00 | 11,120.00 | | 206,661.00 |
| 001 | 9 | 8240 - 9302 | Circulation Stock | 560,958.00 | 11,120.00 | | 572,078.00 |
| | | | | | | | - |
| | | | | | | | - |
| | | | | | | | - |
| | | | | | | | - |
| | | | | | | | - |
| | | | | | | | - |
| | | | | | | **Total** | - |

**Budget Officer**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**County Manager**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**Board of Commissioners**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

---

**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Library - Updates to Policies

**BRIEF SUMMARY:**
The library system has updated the Circulation and Collection Development policies, making necessary changes and adjustments to increase accessibility and improve library user experience. The Board of Library Trustees approved these policies at their January 20, 2022 meeting.

**REQUESTED ACTION:**
Motion to approve and adopt the updated library policies.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Emery Ortiz, Library Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- Circulation Policy Updates
- Collection Development Policy Updates

# CABARRUS COUNTY PUBLIC LIBRARY CIRCULATION POLICY

The mission of the Cabarrus County Public Library is connecting Cabarrus County citizens with information and resources that educate, enrich, and empower.

Our system strives to be an organization that represents community differences, acknowledges and works to eliminate barriers to services and information, and moves from theory to practice in creating an environment that is inclusive to all.

The purpose of this document is to outline Cabarrus County Public Library's policy regarding library registration and terms of service.

## I. Library Cards: Eligibility & Registration

A Cabarrus County Public Library card must be presented at any library in the county to check out materials or use the Internet. A photo ID may be used if the patron's library card is not present.

Eligibility may be established with the following:

- a current photo ID, other official photo identification with pre-printed name and address

OR

- if the current address is not shown on any of the above, then checks imprinted with address, or an official (government, utility or billing company) piece of dated mail with resident's name can be used along with the Driver's License or photo identification

### A. Patron Types

Library cards will be issued according to the following patron types:

#### 1. Youth

Children and juveniles under 18 will be issued a Youth card. To establish eligibility to obtain a library card, the child's parent or legal guardian must furnish above proof of identification and address. The adult who takes responsibility for the child is responsible for all items checked out, fees, etc. The responsible party must have a library card before a card will be issued to the child. Internet usage is restricted to ages 13 and up without written or verbal approval of a parent/legal guardian.

Juveniles ages 16 and 17 may provide the required proof of identification and address to establish eligibility themselves without a responsible party.

#### 2. Adult

Persons age 18 and older will be issued an adult card with the required proof of identification and address.

If an adult is not able to provide correct proof of identification and address then a parent or legal guardian may provide that information and sign as the responsible party. Those accounts will be linked together.

**B. Residency**

**1. Cabarrus County Residents**

**a.** All county residents age 5 or older are eligible for free library cards. A NC driver's license or NC ID with current address is required. Out-of-county residents who own property and pay taxes in Cabarrus County will need to present a business license or tax statement that shows the address of their Cabarrus County property.

**b.** Residents of Cabarrus or Rowan County who have a driver's license (NC or out of state) that do not have the correct address must also present other documentation verifying address (lease, bill, check book, etc.).

**2. Non-Residents**

a. **Free Registration**. Residents of Rowan County, employees of Cabarrus County, and students and educators at educational institutions within Cabarrus County are eligible for a free library card. A valid NC driver's license or photo ID with current address is required. Proof of employment or a student ID will be required as applicable. If a minor not residing in Cabarrus County attends a Cabarrus County, Kannapolis City, or county-based educational institution, they are entitled to a free card, along with one designated legal guardian, regardless of county residency.

b. **Annual Fee**. Individuals not represented above are eligible for a library card for an annual fee of $25.00. A driver's license or photo ID with a current address is required.

**3. Limited Checkout**

**a.** Cabarrus County residents living in shelters, group homes, or other eligible circumstances may be issued free Library Cards upon approval of a supervisory staff member, and will be limited to five items checked out at a time, in addition to Internet access for eligible applicants (ages 13 and up). ~~Proof of residency at a shelter or group home will be required.~~

**C. Other Card Types**

**1. Internet Only Card**

An Internet Only card will be issued to individuals 18 years and older who do not have proof of current address. They must have a picture ID. Internet Only cards cannot be used to checkout library materials.

2. **Student**

Established partnerships with various schools within Cabarrus County may grant access to digital library resources with student ID numbers, or an alternate ID. These cards may not be used to check out physical materials, but may be used to access the internet at a library facility, in accordance with policy.

**D. Card Renewal**

Most library cards will require renewal every three years, to ensure information is accurate and current. Patrons are responsible for updating name changes, address changes, etc. as they occur; proof of address will be required to renew a card if the address has changed. A youth card may be updated by the responsible party without the child being present. Card renewals may be done over the phone or in-person at any library location.

All linked cards will be updated at the same time except for non-resident fee cards. Non-resident cards and Limited Checkout cards will expire annually.

**E. Replacement Cards**

The charge for replacing a damaged, lost or stolen card is $2.00. Cardholders are responsible for all materials charged to their cards up to the time when they report their card missing. When requesting a replacement card the card holder must provide proof of identification and address as stated in section *I. Library Cards: Eligibility & Registration.*

**F. Right to Refuse Card Applications**

The Library reserves the right to refuse to issue library cards if other members of the household have been denied borrowing privileges.

## II. Loan Periods and Limits

The following loan periods and limits have been established to provide library users with an adequate amount of time to both use library materials and return them so that they are available in a reasonable amount of time for other users.

**A. Loan Periods**

Most circulating items are checked out for 28 days with the following exceptions:

- DVDs – 14 days
- Launchpad Tablet—14 days
- New Adult Books – 14 days
- Magazines—14 days

**B. Limits**

A maximum of 50 items may be checked out to a card at any time, with the exception of card holders in the Limited Checkout category, which are limited to 5 items at a time. The following limits apply to all card holders:

- DVDs – limit of 6 ~~(those with a Youth Card may only checkout DVDs geared toward children and families with a rating of G or equivalent).~~
- Launchpad Tablet—limit of 2 (limited to checkout on an adult card in good standing, only).
- Audiobooks/Playaways – limit of 6.
- Music CDs – limit of 6.
- Magazines – limit of 6.

**C. Renewals**

Most items can be renewed twice. Items with existing holds may not be renewed.

Items may be renewed online (with library card number and PIN), in person at any library location, or by phone.

**D. Non-Circulating Items**

For preservation and access purposes, certain items may not be checked out:

- Newspaper titles
- Reference books

**E. Return of Items**

Items may be returned to any Library in the Cabarrus County system, regardless of where items were checked out. They may either be brought into the Library during business hours or placed in the outside drops 24 hours a day, with the exception of Launchpad Tablets, which should be returned in-person to a circulation desk. Items that have multiple elements must be returned in their entirety to be checked in (such as items with multiple disks, charging cables, auxiliary cables, etc.).

Patrons are responsible for materials until they are checked in.

Patrons who return items in the outside drops before entering the Library may be required to wait until the drop is emptied to checkout if they have reached the limit for certain material types.

## III. Patron Responsibilities

**A. Responsibility**

Library users are responsible for all materials checked out on their card or on the cards of children for whom they have assumed responsibility. If library users allow others to check-out materials on their card, those materials are still the responsibility of the card owner. Lost cards should be reported immediately; library users are responsible for all materials checked out on their card up to the time that they report the card as lost.

**B. Overdue notices**

Courtesy reminders are sent via email (to those with a valid email address) four days before an item is due. Overdue notices are delivered by email, or automated telephone, **7, 14, and 30** days after an item is due. Overdue notices are sent as a courtesy. Patron accounts will be blocked if items are not returned within **14 days** of the due date. After **60 days**, any overdue items will be declared lost and the patron will be charged for each item.

**C. The Safekeeping of Materials**

Patrons are responsible for the safekeeping of materials checked out on their library card.

**1. Lost Materials**

Patrons who lose materials will be charged the list price of the book at the time it was purchased. Items are considered lost after 60 days.

2. **Damaged Materials**
When materials are damaged, or returned with missing elements, there will be a charge for ~~the repair of the item or~~ the cost of replacement. If a patron is required to pay for a replacement, they may keep the damaged item.

These costs will be determined by library staff~~, depending on the extent of needed repairs~~. The "Costs Associated with Repairable Damage" chart will be referenced for costs associated with damaged/lost materials, and may be found below.

**Costs Associated with Repairable Damage**

| | | |
|---|---|---|
| **BOOKS** | | |
| | Full Replacement | Retail Price |
| | Barcode | 2.00 |
| | Book Cover (Mylar Cover) | 2.00 |
| **AUDIOVISUAL** | | |
| Launchpad Tablet | Full Replacement | 120.00 |
| Wonderbooks | Full Replacement | Retail Price |
| Playaways | Full Replacement | Retail Price |
| Launchpad/Wonderbooks/Playaways | Bumper/Protective Cover | 10.00 |
| | AC Adaptor | 10.00 |
| | USB Cord/Charging Cord | 10.00 |
| | Carrying Case | 10.00 |
| Music CDs | Case Replacement | 5.00 |
| Audiobooks | Full Replacement | Retail Price |
| | Case Replacement | 10.00 |
| | Individual Disc Replacement (based on availability) | 10.00 |
| DVDs | Full Replacement | Retail Price |
| | Case Replacement | 10.00 |
| **REPLACEMENT COST FOR LOST/DAMAGED CDs**<br>**Audiobook discs may be replaced at a cost of $10.00 per disc for up to two discs. If more than two discs in a set are damaged, replacement of the entire collection will be charged.** | | |

3. **Replacement Copies.**
The library will accept replacement copies of lost/damaged items that meet the following criteria:
   - The replacement item is new and unopened (in the case of media replacements)
   - The replacement item is identical in format to the item lost/damaged, including format (hard or soft cover), ISBN number, edition, etc.

Library staff reserves the right to refuse any replacement item that does not meet the standards above. A processing fee of $5.00 per item will be charged to the patron's account upon acceptance of replacement items. Any replacement charges for a lost/damaged item will be waived upon the acceptance of a suitable replacement item.

To ensure a replacement copy is acceptable, patrons are strongly encouraged to consult a library staff member before submitting an item for consideration.

**4. Launchpad Tablets**

Launchpad Tablets are a special circulating item that require extra care on behalf of the patron. Each unit is checked out as a kit that includes the tablet, carrying case, AC adapter, and USB cable. Patrons are responsible for the safe return of each item included in the kit. Tablets must be charged upon return. Library is not responsible for any information retained on device upon return (accessibility to personal information is limited; Launchpad tablets do not connect to the internet or require personal information for use but may retain information regarding game play and/or lesson progress).

**5. Natural Disaster or Unforeseen Circumstance**

If materials are damaged or lost due to a natural disaster or some unforeseen event (fire, flood, storm, theft, death, etc.), a written request for amnesty may be approved by a library manager with proof of disaster or death.

**6. Forms of Payment**

The Library will accept the following forms of payment

- Cash or money orders.
- Personal check made out to the "Cabarrus County" for the exact amount of the fines.
- Credit cards.
- Online payments through the library's online catalog.

**7. Refunds**

Patrons returning lost items are eligible for a refund if the item is returned within six months of original payment, and is in shelf-ready condition. The refund will equal the price they paid for the item. Refunds will be issued by the County Finance department.

## IV. Special Services

### A. Holds

Any circulating item may be placed on hold at the request of a patron. When it is available, the patron will be notified and be given seven calendar days to pick up the item. Holds are limited to fifteen per card at any one time (note: Limited Checkout cards are limited to 1 hold at any one time).

Items may be placed on hold the following ways:

- online – with library card number and PIN
- in person at the circulation desk
- by phone

Holds may be placed on cards with a blocked status, but the account must be cleared before items may be checked out.

**B. Inter-Library Loan (ILL)**

Cabarrus County Public Library borrows materials for its patrons from other libraries in North Carolina, the Southeast or wherever materials are available.

- Inter-Library loan service is available to Cabarrus County Public Library patrons with a library card in good standing.
- Most libraries will not loan recently published (last 12 months), high demand or rare items.
- Patrons are responsible for paying for the postage required to send the item back to the lending institution, which will be charged at a flat rate of $3.00 per item for standard materials. Special materials, such as microfilm or historical resources, may require an additional cost.
- Materials that are in the Cabarrus County Public Library collection will not be borrowed from other libraries unless the material is deemed lost.
- Interlibrary loan requests are generally filled in 10-14 days, but occasionally can take longer.
- The due date is set by the lending library.
- Requests for interlibrary loan renewals must be made one week before it is due. Requests for renewal must be made directly to the Inter-Library Loan department. Renewals are granted by the lending institution and cannot be made automatically.
- There is a charge of $1.00 per day for each item overdue.

**C. Personal Identification Number (PIN)**

A PIN will be assigned to patrons upon registration. The PIN will allow the patron to access their account online to renew items, place holds and view other account information. Patrons may request a PIN in the following ways:

- in person at the circulation desk – with library card
- by phone – with library card number
- online catalog – a PIN may be changed by the card holder

## V. Denial of Borrowing Privileges

- To ensure that no one library user accrues an excessively high fine and that loss of materials stays minimal, library users will have their borrowing privileges denied when they have one item that is overdue by 14 days.
- The Library reserves the right to prohibit the use of a library card if any card linked to that card has an excessive balance and/or overdue items (more than 14 days old) checked out on the library card.

## VI. Confidentiality of User Records

The Library shall not disclose any Library record that identifies a person having requested or obtained specific materials, information, or services, or as otherwise having used the Library, except as provided under these circumstances:

- When required by the Library for Library operation
- With written consent of the user; and/or
- Pursuant to a subpoena, court order, or where otherwise required by law. All subpoenas, court orders, etc. should be directed to the Library Director.

CABARRUS COUNTY
Public Library System

# CABARRUS COUNTY PUBLIC LIBRARY COLLECTION DEVELOPMENT POLICY

## I. Introduction

The mission of the Cabarrus County Public Library is connecting Cabarrus County citizens with information and resources that educate, enrich, and empower.

Our system strives to be an organization that represents community differences, acknowledges and works to eliminate barriers to services and information, and moves from theory to practice in creating an environment that is inclusive to all.

The purpose of this document is to outline Cabarrus County Public Library's policy regarding the development of the collection of materials. The Cabarrus County Public Library adheres to the following collection development principles:

- Cabarrus County Public Library serves individuals of all ~~ages and cultural~~ backgrounds and realizes that library users have diverse needs, interests, value systems and reading abilities.

- Cabarrus County Public Library encourages caregivers to use the library with their children and supports library users' rights and responsibilities to guide their children's reading and viewing of library materials. Library staff is available to assist users to access and choose the materials that best meet their needs. The Library does not make a determination of what individuals should read, view or borrow from the library. The Library does not act in loco parentis (in place of a parent), but may provide materials that support caregivers and children's searches for diverse materials and ideas.

- Materials are provided in varying formats that meet the educational, recreational and informational needs expressed by users and that represent various and diverse viewpoints. Not all materials will be suitable for, nor of interest to, all segments of the community. ~~What may be offensive to one person may be significant and of value to another.~~

- ~~Resource sharing is viewed as an additional means of providing customers access to a larger volume of materials and information.~~

- Purchase suggestions from library users are encouraged, both in general and in the development of special collections.

- Collections are kept relevant in content and format through a process of ongoing assessment and maintenance. This includes periodic and systematic removal of titles that meet the criteria in APPENDIX B: Weeding Guidelines.

- The Cabarrus County Public Library endorses and defends the concepts of intellectual freedom as protected by the United States Constitution. Library policies are guided by both Cabarrus County Government, and the Library Bill of Rights as outlined by the American Library Association, as well as the ALA's Freedom to Read Statement. [Available online and by request from the library system.]

## II. Legal Responsibility

The ultimate responsibility for selecting materials for the Library rests with the Library Director, who in turn delegates selection responsibilities to the Collection Development Librarian and/or other library employees. ~~Additional input is solicited from staff.~~

## III. Criteria & Format

### A. Criteria

In order to select materials, Cabarrus County Public Library uses some or all of the following criteria (not listed in order of priority):

- Availability to purchase/aquire
- Need for information in a subject area
- ~~Suitability of~~ Reading level, interest, and treatment of subject for intended audience
- Accuracy of information
- Community and public interest
- Balance and diversity of viewpoint
- Timeliness of topic
- Positive reviews and/or widespread critical attention
- Reputation and/or authority of author, editor, illustrator, publisher or performer
- Locally/regionally produced or authored. ~~(Note: the fact that an author or producer is/was a resident of Cabarrus County does not necessarily mean that the library will automatically select or accept copies of the item.)~~
- Quality of writing or performance
- Durability and quality of production
- Price, format, and ease of use

- Availability of similar material within the community and other area libraries
- Space limitations. Shelving arrangements of materials are dictated by size of the branch library and size of the collection.

While many titles may meet some or all of the above criteria, no title is guaranteed to be added to the collection.

**B. Print Materials**

The Library's print collections are separated into categories based on generalized age groupings. The children's collections exist to encourage children to develop a lifelong habit of reading for both recreational and informational needs, from birth to approximately 12 years of age. Materials for young adults are curated for the reading and interest levels of ages approximately 12-18, while adult collections are designed for more general and advanced use. While reading level (including vocabulary, subject matter, grammatical structure, and other factors) are considered in placing materials in these various sections, suitability of content is subjective and is left to the individual and/or legal guardian. Within the general age groupings, materials are also classified into the following categories.

**i. Non-fiction**

The library acquires informational and/or educational materials of both permanent and current interest in all subjects, based upon relevant selection criteria (Section III).

**ii. Fiction**

These collections of popular and literary works are geared to the variety of reading interests and needs of the community.

**iii. Graphic novels**

Graphic novels [bound comic books] are collected based on the same selection criteria as fiction and non-fiction, with additional consideration for the quality of the artwork, which is an essential component of graphic works.

**iv. Easy Picture Books**

The Easy collection is comprised of picture books of interest to all ages. The illustrations are the predominant feature, with text generally designed for adults to read to children.

**v. Beginning Readers**

The Beginning Reader collection is intended for newly independent readers and includes fiction & nonfiction titles. They are characterized by a controlled vocabulary, large print, heavy use of illustrations, and a limited number of pages.

**vi. Parent/Teacher Collection**

These books are typically housed within the children's collection but are intended for use by caregivers and teachers. They focus on educational topics such as homeschooling, classroom management, lesson planning, etc.

**vii. Non-English Language Materials**

The library maintains Spanish language collections for all ages. Other languages may be offered as availability and community need allow. Non-English language materials may also include bilingual materials. The location and availability of these materials may vary by library branch.

**viii. Large Print**

Large Print materials are collected most often for adult fiction and adult non-fiction.

**ix. Periodicals**

Periodicals are selected and evaluated annually to supplement the book collection and to provide materials on current issues, for research, and for general reading. The Library selects periodicals of local, state and national interest, depending on the place of publication, the breadth of coverage, and the degree of fulfillment of reference or recreational needs.

## C. Non-Print Materials

**i. Audio-Visual Materials**

A variety of audio-visual materials are available for circulation, including DVDs, audiobooks, and read-along items. The physical formats of these items may adapt as availability and demand require.

ii. **Technology**

The circulation of hardware to fulfill educational, business, and recreational needs will be added to collections as needed. Items like Launchpad tablets (non-internet tablets curated with pre-loaded content) and hotspots may be checked out and taken from the library. Other items, like laptop computers, will be available for in-house use only. Additional formats may be added as they become available, depending upon public demand, cost-effectiveness, and availability or demise of other formats.

iii. **Virtual Resources**

This category includes computer-based information resources available via the Internet, and digital books and audiobooks available for virtual circulation. In most instances, this material is available to registered library users via the Library's Web page, and can be accessed from remote locations.

Many of the virtual platforms are consortium based, to which the library system maintains a subscription. The collection development of these databases and collections is generally not controlled by, and does not necessarily reflect the policies of, Cabarrus County Public Library.

**D. Other Collections**

**i. Reference**

Reference materials are those designed by the arrangement and treatment of their subject matter to be consulted for definite items of information rather than to be read consecutively. They can provide quick, concise, and current information or they may serve as an index to other materials in the collection. ~~Since they are typically used daily by the public and Library staff to answer specific questions,~~ Books in the reference collection are designated for use within the Library.

**ii. Genealogy/Local History**

The Lore Local History and Genealogy Room at the Concord Library contains materials that aid in the study of local history, including genealogy and family history. It serves as the major reference collection for local history and genealogy within CCPL, though small circulating collections of basic works can be found at each Library location.

The primary geographic focus of the Lore Room collection is Cabarrus County, with a secondary focus on the immediately surrounding counties. Strong consideration is also given to materials related to North Carolina as a whole, and to other geographic areas that have historically been connected to Cabarrus County through in-migration and out-migration of the people who lived here. The collection also includes how-to guides for genealogy and local history research and bibliographic aids.

Local history materials are collected in any of the formats previously mentioned. Additional formats that may be found in the Lore Room include microfilm, maps, clipping/research files, manuscripts, scrapbooks, historical photographs, and digital files.

The Library is not seeking to actively grow its archival collections, due in part to storage limitations and inability to provide optimal archival preservation conditions (e.g. strict temperature and humidity controls). However, the Lore Local History and Genealogy Room may consider donations of formally or informally published family histories that fall within the collecting scope above, provided that those histories include documentation of research sources in a standard citation format, and upon approval from library administration. The Lore Room does not collect raw or unorganized genealogical research notes, or electronic files exported from personal genealogy software programs.

## E. Other considerations

### i. Replacements

While the Library attempts to maintain copies of standard and notable works, it does not automatically replace all materials withdrawn due to loss or damage. In making a decision as to whether or not an item will be replaced, staff will consider the following factors:

- whether the item is still available and can be replaced
- whether another item or format might better serve the same purpose
- whether there remains sufficient demand to replace the item
- whether updated, newer, or revised materials might better replace a given item; the number of copies held in the collection; the existing coverage of the subject within the collection; and the cost of mending versus the cost of replacement

### ii. Duplicates

Duplicate copies of items will be acquired when user demand requires it. Generally, when a print item has five or more holds or demand is anticipated due to popularity ~~of author or media attention,~~ duplicate copies will be acquired.

### iii. Donations

The Cabarrus County Public Library welcomes donations of both materials and money to purchase materials. Monetary donations will be deposited into the Cabarrus County general fund.

Donations of material from individuals are examined and may be added to the collection under the same criteria used for purchasing materials. Materials such as outdated textbooks and encyclopedia sets are not accepted. All materials donated become the property of the Cabarrus County Public Library to be disposed of at the discretion of the Library staff. The Library does not assign a monetary value to donations for tax purposes. ~~but does issue a receipt indicating the number of boxes or items given~~.

The library does not accept donated magazine subscriptions unless the Collection Development Librarian has previously approved the title. In order to be eligible for acceptance, the magazine must meet the general selection criteria for other materials. Donated magazine subscriptions received by the library that have not been previously approved, nor meet selection criteria, will be discarded immediately upon receipt at the Library.

Donations that are added to the collection are shelved with other materials in normal sequence. The Library does not provide special shelving or separate locations for donated items. Donated items, including memorials/honorariums, are weeded according to the same criteria used for purchases, and are not retained indefinitely. [See section III. E. vi. below.]

Memorial gift books, or items purchased with memorial funds, may be plated with a library bookplate if the donor wishes. Books donated as memorials are identified with an appropriate plate with the donor's approval. The form for memorial gifts is available at any library branch.

**iv. Requests**

Patron requests are honored as they meet the selection criteria outlined in the Collection Development Policy. Requests may be submitted online or communicated to a staff member. Requests that are not purchased by the Library may be available via Inter-Library Loan (ILL).

**v. Materials Not Purchased**

The Library does not buy textbooks used by the local schools, colleges or universities; videocassettes, records, and music cassette tapes; Hooked-On-Phonics; or video games in any format. Other formats may be discontinued or withdrawn as demand wanes, or other determining factors are identified.

**vi. Withdrawing Materials**

Any material withdrawn from the collection remains the property of Cabarrus County, but may be sold at book sales in the library or disposed of at the discretion of the County. See Appendix B: Weeding Guidelines for information on how removal decisions are made.

## F. Reconsideration of Library Materials

Should a member of the community question the place of a book or other material in the collection, the individual may submit a "Request for Reconsideration of Library Materials" form to the Library Director (Appendix A). This form is available in all Library locations and online. After completing this form the following procedure will be used:

1. The Library Director will answer the request in writing within fourteen working days.
2. Submitter accepts written statement from the Library Director, or rejects statement and requests in writing a hearing from the Library Board of Trustees.
3. The Library Director forwards request to the Library Board Chairman. At the Chairman's discretion, an emergency meeting can be called according to the rules stated in the By-Laws or the hearing can be scheduled at the next Board meeting. The Board Chairman conveys the time, place, and nature of the hearing in writing to the person issuing the request for reconsideration and to the Library Director.

4. At the hearing, the person issuing the request and the Library Director shall state their cases. The Board Chairman will serve as Mediator with the sole power to call additional witnesses as needed. The Library Board will meet separately and issue their decision in writing.

During this procedure the questioned material(s) may not be available for circulation.

**APPENDIX A**

**Patron's Request for Reconsideration of Library Materials**

**CABARRUS COUNTY PUBLIC LIBRARY**
CONCORD LIBRARY – 27 UNION STREET, N., CONCORD NC 28025
Please submit to Collection Development Librarian in writing. Thank you.

Date _____

Submitter Name
Telephone
Email
Address _____
City/State/Zip

Title of Material_____
Format
Call # on spine

1. Have you read, viewed, or listened to the entire work? If not, what parts? _____
   _____
   _____
   _____
   _____
   _____
   _____
2. Why do you want the Library to reconsider this material? _____
   _____
   _____
   _____
   _____
   _____
   _____
3. Signature: _____

This form may also be filled out online at the library's website.

*Adopted by the Cabarrus County Public Library Board of Trustees 9-16-2010; rev 9-20-2012; rev 7-18-2013; rev 12-18-2017; rev. 1/20/2022*

**APPENDIX B**

## CCPL WEEDING GUIDELINES

### What is weeding?

Weeding is withdrawing materials from the library's collection. Materials are typically withdrawn from the collection because:

- the item is in poor physical condition
- the item is no longer circulating regularly
- the item is a duplicate of a title that is not in demand
- the item contains outdated information and is not of historic interest
- the item no longer meets other current selection criteria

### Why do we weed?

- *Collection Development*
  Weeding is an integral part of collection development. It is critical in keeping our materials valuable and accessible for our patrons. Weeding has to be done regularly and systematically to insure a relevant, current, and well-used collection. With rapidly changing information, it is especially important to keep the collection current and reliable.
- *Shelf space*
  No library is large enough to keep everything. We always strive for quality over quantity. Ideally, shelves should be 75 to 85 percent full to ensure that our collection is easy to browse and that in-demand items can be found quickly
- *Aesthetics*
  The way library materials look is important. We strive to have attractive, clean books that are in good condition for all library users.

### Who weeds?

Every staff member is responsible for weeding materials based on condition and is empowered to do so. Staff will defer to their supervisor regarding other weeding decisions.

### When do we weed?

Weeding is an ongoing process that has to be done regularly. Weeding throughout the year reduces the number of materials withdrawn at one time.

As they weed, staff will inform the Collection Development Librarian of collection needs and request items to replace weeded titles and topics.

*Adopted by the Cabarrus County Public Library Board of Trustees 9-16-2010; rev 9-20-2012; rev 7-18-2013; rev 12-18-2017; rev. 1/20/2022*

**What do we weed?**

We make use of The CREW Method to determine which items should be weeded. It offers six classic general guidelines under the acronym **MUSTIE** for the types of items to weed from your collection:

**M** = Misleading (materials that are factually inaccurate and /or have outdated information)
**U** = Ugly (materials that dirty, worn, torn, stained, damaged beyond repair)
**S** = Superseded (materials superseded by a new edition or by a much better book on the subject)
**T** = Trivial (materials of no discernible literary or scientific merit; usually of ephemeral interest in the past)
**I** = Irrelevant (materials that do not meet the needs and interests of the library's community)
**E** = Elsewhere (material or information is easily obtained through ILL or electronic resource)

**What happens to weeded items?**

Any material withdrawn from the collection remains the property of Cabarrus County, but may be sold at book sales in the library or disposed of at the discretion of the library.

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Planning and Development - HOME American Rescue Plan (ARP) Project Proposal

**BRIEF SUMMARY:**
Cabarrus County Community Development staff is tentatively recommending that the HOME ARP funds be dedicated to a project that Cooperative Christian Ministries (CCM) has been working on. This project is a "huddle house" concept that has a community building that offers supportive services with small homes surrounding the main building. The project will be specifically for extremely low income senior adults, veterans and single adults with disabilities. The program will be structured to teach life skills associated with independent living while offering shelter at an amount that allows the client to obtain financial stability and prepare for the next steps. The City of Kannapolis may participate in this project as well. The HOME ARP program information is in the early stages as well as the huddle house planning so this is the reason we are tentatively recommending support as we work through the requirements of the program. CCM has obtained property recently for the project. The proposed project appears to fall within the program guidelines and is the need is for affordable supportive housing is supported by the survey/comment period that the City of Concord administered on behalf of the Consortium.

**REQUESTED ACTION:**
Motion to approve staff to move forward with Cooperative Christian Ministries huddle house project for HOME ARP funding.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Kelly Sifford, AICP
Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Description of project

COOPERATIVE CHRISTIAN MINISTRY

CRISIS TO RESTORATION

# "HUDDLE HOUSING"

**Senior Adults, Veterans & Adults with disabilities**

In our community today there are many individuals who struggle to survive with extremely low household income. In 2019, the National Low Income Housing Coalition (NLIHC) considered "extremely low income" between $9,500 and $15,000 per year. To put that in context of real life situations in Cabarrus County; a person on SSI Disability receiving $792 per month has an annual income of $9,500 and a person making minimum wage ($7.25/hr.) on a 40 hour work week has an annual income of $15,000. The 2019 report indicates 87% of Extremely Low Income (ELI) households are cost burdened when it comes to housing and 71% of ELI households are severely cost burdened regarding housing.

**Cost Burdened**: households spending 30% or more of their income on housing (rent and utilities).
**Severely Cost Burdened**: households spending 50% or more of their income on housing.

The consequence is a growing number of individuals who are literally homeless; living in tents or in other structures not intended for human habitation. Many of these individuals have a basic source of income, but do not have adequate income or credit to access the market or do not have sufficient stability to secure the available resources that would help them establish sustainable housing.

The *Huddle Housing* concept is designed to provide the basic needs of food, housing and community in an environment that allows an individual to establish stability and connect with vital resources while promoting personal responsibility and community engagement.

This concept is built around extremely affordable, ultra-efficient, easily accessed, community-based, pet friendly, "carriage homes" designed for independent living. Multiple units are located in a structured supportive setting; strategically positioned ("huddled") around a community center which provides access to prepared meals, laundry facilities, transportation services, counseling, activities, education and life skills training. Carriage homes will be rented at extremely affordable rates and separate utility cost structure. The rental fee structure of the program accomplishes two objectives: program sustainability and participant accountability. Two intended outcomes are the development of good financial practices and the establishment of credit.

The Huddle Housing model is designed to meet the needs of senior adults, veterans and single adults with disabilities who are low and extremely low income and are capable of self-care. The program design is sensitive to the desire for independence or the specific need for companionship of service animals. The program will provide daytime staff to coordinate access to facilities, meals and services. The community building will facilitate shared community responsibilities, activities and access to resources. Residents will share responsibility to maintain properties, prepare community meals, and pursue individual development plans.

PROJECTED INVESTMENT:

| Project Budget | | | Funding Plan | | |
|---|---|---|---|---|---|
| Construction | (est) | $ 1,500,000 | Local Government | (est) | $ 1,000,000 |
| Operations – 3yr. | (est) | $ 834,700 | Community Partners | (est) | $ 1,334,700 |
| | | $ 2,334,700 | Total Project | | $ 2,334,700 (11/10/21) |

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Property and Liability Internal Service Fund - Sheriff Vehicle Replacement

**BRIEF SUMMARY:**
This request is to appropriate fund balance in the Internal Service Fund and transfer funds from the Property and Liability Internal Service Fund to the General Fund to replace a Sheriff's Department Vehicle (SUV - UNIT 230) that was totaled in Tennessee on January 02, 2022.

**REQUESTED ACTION:**
Motion to adopt budget the amendment.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Kyle Bilafer, Area Manager of Operations
Jon Bradley, Risk and Safety Manager

**BUDGET AMENDMENT REQUIRED:**
Yes

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Budget Amendment

## Budget Revision/Amendment Request

**Date:** 2/21/2022 **Amount:** 34,340.00

**Dept. Head:** Suzanne Burgess for Kyle Bilafer **Department:** ISF - Property and Liability

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

This budget amendment is to appropriate fund balance to increase the motor vehicle expenditure account in the Property and Liability Fund and to transfer funds to the General Fund to replace a Sheriff's Department Vehicle that was destroyed in an accident.

| | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|---|---|---|---|---|---|---|---|
| | | | | | | | |
| 600 | 9 | 1919-9863 | Motor Vehicles | 25,660.00 | 8,680.00 | - | 34,340.00 |
| 600 | 6 | 1919-6901 | Fund Balance | 1,390,994.00 | 8,680.00 | - | 1,399,674.00 |
| | | | | | | | |
| 600 | 9 | 1919-9704 | Contribution to the General Fund | 34,340.00 | 34,340.00 | - | 68,680.00 |
| 600 | 9 | 1919-9863 | Motor Vehicles | 34,340.00 | - | 34,340.00 | 0.00 |
| | | | | | | | |
| 001 | 6 | 2110-6931 | Contribution From Internal Service Fund | 34,340.00 | 34,340.00 | - | 68,680.00 |
| 001 | 9 | 2110-9863 | Motor Vehicles | 1,680,574.89 | 34,340.00 | - | 1,714,914.89 |
| | | | | | | | |

**Budget Officer**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

**County Manager**

☐ Approved

☐ Denied

_____

*Sianature*

_____

*Date*

**Board of Commissioners**

☐ Approved

☐ Denied

_____

*Signature*

_____

*Date*

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Tax Administration - Advertisement of 2021 Delinquent Taxes

**BRIEF SUMMARY:**
NC General Statute 105-369 requires the office of the Tax Collector to report the amount of unpaid taxes for the current year, 2021, that are liens on real property, less filed bankruptcies and appeals with Property Tax Commission (PTC); and to set the advertisement date:
2021 REAL ESTATE: $10,431,601.29
Less: Bankruptcy $71,073.58
PTC Appeals $0.00

Total Delinquent to Advertise $10,360,527.71

Requested date of Advertisement of Tax Liens: March 27, 2022

**REQUESTED ACTION:**
Motion to approve the report for the 2021 outstanding tax balances that are a lien on real property and to order the Tax Collector to advertise these liens in the Independent Tribune on Sunday March 27, 2022

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
David Thrift, Tax Administrator

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Order to Advertise

# ORDER OF THE BOARD OF COUNTY COMMISSIONERS

# IN ACCORDANCE WITH N.C.G.S. 105-369

State of North Carolina
County of Cabarrus

To: M. David Thrift, Tax Administrator of Cabarrus County

You are hereby authorized, empowered, and commanded to advertise tax liens on real property for failure to pay 2021 property taxes. You shall advertise said liens by posting a notice of liens at the county courthouse and by publishing each lien at least one time in a newspaper having general circulation in the taxing unit. Advertisement of liens shall be made on Sunday March 27, 2022.

This order shall be a full and sufficient authority to direct, require, and enable you to advertise said tax liens in accordance with North Carolina General Statute 105-369.

Witness my hand and official seal, this 21st day of February, 2022.

_____
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

_____
Lauren Linker
Clerk to the Board of County Commissioners

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Tax Administration - Interlocal Agreement Regarding Tax Collection for Town of Huntersville

**BRIEF SUMMARY:**
The Town of Huntersville has annexed a number of parcels inside Cabarrus County. The Town of Huntersville wishes to designate the Cabarrus County Tax Collector to collect taxes for those parcels that lie inside Cabarrus County.

**REQUESTED ACTION:**
Motion to approve the contract between Cabarrus County and Town of Huntersville; and authorize the County Manager to execute the contract on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
David Thrift, Tax Administrator

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Interlocal Tax Collection Agreement

**STATE OF NORTH CAROLINA**
**COUNTY OF CABARRUS**

**INTERLOCAL TAX COLLECTION AGREEMENT**

This **INTERLOCAL TAX COLLECTION AGREEMENT** ("Agreement"), is made and entered into by and between the **TOWN OF HUNTERSVILLE** ("Town") and **CABARRUS COUNTY** ("County") for the collection of certain of the Town's tax revenues by the County.

## RECITALS

1. Pursuant to Part 1 of Article 20 of Chapter 160A of the North Carolina General Statutes and N.C. Gen. Stat. § 153A-445(a)(1), the Town and County are permitted to enter into an undertaking for the exercise by one unit of local government of the tax collection function of another unit of local government.

2. The Town Council and the County Board of Commissioners have found and determined that it is in the public benefit and interest to have the County Tax Administration Department undertake to collect certain of the Town's tax revenues on the Town's behalf.

3. The Town Council and the County Board of Commissioners have by separate duly enacted resolutions made the above determination and have authorized the provisions and execution of this Agreement.

In consideration of the above Recitals and the Provisions contained below, which the parties agree constitute sufficient consideration to make this Agreement legally binding and enforceable, the parties agree as follows.

## PROVISIONS

1. Listings, Assessing, Billing and Collections of Town Taxes Fees and Assessments: The County shall serve as the tax collector for the Town in the listing, assessing, billing and collection of ad valorem taxes, including any liens statutorily authorized to be collected in the manner of ad valorem taxes, special assessments and special district levies beginning with the fiscal year which commences on July 1, 2021. The County shall also be responsible for the collection of any delinquent taxes including any liens statutorily authorized to be collected in the manner of ad valorem taxes, special assessments and special district levies for any years prior to the commencement date of this Agreement, except for any foreclosures filed prior to July 1, 2021, which will continue to be handled by the Town until completed. The Town agrees to fully cooperate with the County in the listing, assessing, billing and collection process, including assistance in determining situs issues and in discovering property which should have been listed for taxation pursuant to N.C. Gen. Stat. § 105-312.

2. Existing Payment Agreements to be Honored: The County agrees to honor and abide by the terms all existing Payment Agreements entered into by and between the Town and any taxpayer.

3. Motor Vehicle Taxes and Other Obligations: The County shall not be responsible for collection of Town motor vehicle taxes and fees, unless requested by the Town for collection

of such taxes which are past due and arose prior to the present State collection system tied to registration of the motor vehicle.

4. County Authority: The County shall have all of the authority as set forth in the Machinery Act (N.C. Gen. Stat. §§ 105-271 through 395.1) and other statutory provisions in the process of listing, assessing, billing and collecting Town taxes including any liens statutorily authorized to be collected in the manner of ad valorem taxes, fees and assessments. The Town hereby appoints the County Tax Administrator as its Tax Collector for portions of Huntersville located in Cabarrus County pursuant to the provisions of N.C. Gen. Stat. § 105-349, for so long as this Agreement is in full force and effect. The Town shall pay the cost of the premium for any additional bond required of the County Tax Administrator for the performance of these duties for the Town. The County Tax Administrator shall take the oath prescribed in N.C. Gen. Stat. § 105-349 and a signed copy shall be filed with the Town Clerk before any tax collection duties are undertaken under this Agreement.

5. Allocation of Receipts: At the end of each calendar month, the County will analyze the month's deposit of funds collected to determine the dollar amount of taxes, including prepaid taxes, which are allocable to the Town. On or before the fifteenth ($15^{th}$) day of the next month, the County will transfer to the Town the Town's estimated share of the ad valorem taxes, including prepaid taxes. Upon the ultimate determination of the correct amount of taxes which have been prepaid, any excess prepaid taxes shall be immediately paid to the Taxpayer by the County from the prepaid account, and the balance of such taxes will be paid to the Town on the next deposit date. For fees and assessments other than ad valorem taxes, the County will transfer those collections to the Town on or before the $15^{th}$ day of the next month after collection.

6. Priority of Allocation for Partial Payments: If a partial payment of a tax bill is made, the County will apply that payment in accordance with its standard priority schedule, unless the taxpayer specially directs that a partial payment be specifically applied. The standard priority schedule requires that out of pocket expenses of collection be satisfied first from the payment proceeds, then the interest and taxes be paid pro-rata based on the amounts owed to the Town and County. Any tax due to the Town after applying the priority schedule shall be deposited to the benefit of the Town in accordance with Paragraph 5.

7. Fees to be Paid by the Town to the County: The Town will compensate the County for the services provided in this Agreement on a fixed rate equal to Two and 00/100 Dollars ($2.00) for each Town bill generated by the County, as of the date of such bill. If a separate bill is created for special assessments, the County will be entitled to be compensated in the amount of $3.50 for each such bill generated by the County. The fee will be reviewed on or about January 1 of each year, beginning with January 1, 2023. The Town will be notified of the findings of each review and any change in the fee will be negotiated on an annual basis, beginning with the fiscal year commencing on July 1, 2023. All fees collected by the County for additional services such as garnishment, advertising and returned checks, shall be retained by the County. The County will bill the Town for all collection fees annually on or about September 1, beginning in the year 2022. All fees billed by the County will be paid by the Town before October 1, following the billing in September.

8. Allocation of Foreclosure Fees and Expenses. The Town retains the option to pursue separate tax foreclosure actions. If it utilizes the County to pursue tax foreclosure, the

parties shall split the court and service costs of the action equally and the attorney's fees of the County's foreclosure attorney. Such amounts shall either be billed or deducted from any payment or sale proceeds from the property.

9. Town Annexation: In the event the Town annexes property at any time other than July 1 of any year, the County will be responsible for collecting prorated taxes resulting from the annexation. The Town shall be responsible for notifying the County a reasonable time prior to any annexation in order to allow the County sufficient time to assess and bill the taxes resulting from the annexation and use its best efforts to not just annex a portion of an existing real property parcel.

10. Termination: The Town or the County shall have the right to terminate this Agreement effective July 1 of each year, beginning with July 1, 2022. The decision to terminate shall be made by the respective governing bodies of the Town and the County. Notice to terminate must be given in writing no later than March 31st or the obligations imposed on the parties under this Agreement shall remain in effect for another fiscal year.

11. Miscellaneous:

(a) All decisions involving exemptions and exclusions, refunds and releases, bankruptcies, discoveries, garnishments, attachments, and other collection proceedings are delegated by the Town to the County, although the County will reasonably consider any particular requests from the Town. The County agrees to use its best efforts in accurately listing, assessing, billing, and collecting the Town taxes, fees and assessments. The County will not be held to a higher standard for collection than it has for collecting County taxes.

(b) The Town shall adopt a resolution directing the Cabarrus County Tax Administrator to—

(1) Not collect the combined taxes and fees of the Town due on a tax receipt prepared pursuant to N.C. Gen. Stat. § 105-320 with a total original principal amount up to $5.00, as authorized by N.C. Gen. Stat. § 105-321(f);

(2) Treat small underpayments of $1.00 or less as fully paid and not to refund small overpayments of $1.00 or less unless the taxpayer requests a refund of the overpayment before the end of the fiscal year in which the small overpayment is made, as authorized under N.C. Gen. Stat. § 105-357(c); and

(3) Not mail a refund of any overpayment if the refund is less than $15.00 unless requested by the taxpayer, as authorized by N.C. Gen. Stat. § 105-321(g).

(c) This Agreement may be amended in writing at any time by mutual agreement of the parties.

**IN WITNESS**, the Town and County have duly approved this Agreement and authorized their respective officials to execute the same, as indicated below.

**TOWN OF HUNTERSVILLE**

By: _____
Mayor

ATTEST:

By: _____
Town Clerk

Date of Execution: _____

Approved as to Form

By: _____
Town Attorney

**CABARRUS COUNTY**

By: _____
Chair, Board of Commissioners

ATTEST:

By: _____
Clerk to the Board

Date of Execution: _____

Approved as to Form

By: _____
County Attorney

This instrument has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act.

By: _____
Town Finance Director

Date: _____

By: _____
County Finance Director

Date: _____

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Consent Agenda

**SUBJECT:**
Tax Administration - Refund and Release Reports - January 2022

**BRIEF SUMMARY:**
The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.
Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

**REQUESTED ACTION:**
Motion to approve the January 2022 Refund and Release Reports as submitted**,** including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
M. David Thrift, Tax Administrator

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Release Refund Summary
- Release Refund Detail
- NCVTS Refund Report

**Summary of Releases and Refunds for the Month Of January 2022**

| | |
|---|---|
| RELEASES FOR THE MONTH OF: JANUARY 2022 | **$40,315.00** |

| BREAKDOWN OF RELEASES: | |
|---|---|
| COUNTY | $24,220.47 |
| CITY OF CONCORD | $14,859.97 |
| CITY OF KANNAPOLIS | $1,084.96 |
| CITY OF LOCUST | $0.00 |
| CITY OF STANFIELD | $0.00 |
| CITY OF CONCORD DOWNTOWN | $0.00 |
| TOWN OF HARRISBURG | $0.00 |
| TOWN OF MIDLAND | $0.00 |
| TOWN OF MT. PLEASANT | $28.24 |
| ALLEN F/D | $1.34 |
| COLD WATER F/D | $0.00 |
| ENOCHVILLE F/D | $0.00 |
| FLOWES STORE F/D | $15.25 |
| GEORGEVILLE F/D | $43.42 |
| GOLD HILL F/D | $0.00 |
| HARRISBURG F/D | $0.00 |
| JACKSON PARK F/D | $0.00 |
| MIDLAND F/D | $58.71 |
| MT MITCHELL F/D | $0.00 |
| MT PLEASANT F/D | $0.00 |
| NORTHEAST F/D | $0.00 |
| ODELL F/D | $0.00 |
| POPLAR TENT F/D | $0.00 |
| RICHFIELD F/D | $0.00 |
| RIMER F/D | $2.64 |
| KANNAPOLIS RURAL F/D | $0.00 |
| CONCORD RURAL F/D | $0.00 |

| | |
|---|---|
| REFUNDS FOR THE MONTH OF: JANUARY 2022 | **$5,500.76** |

| BREAKDOWN OF REFUNDS: | |
|---|---|
| COUNTY | $3,151.10 |
| CITY OF CONCORD | $0.00 |
| CITY OF KANNAPOLIS | $19.98 |
| CITY OF LOCUST | $0.00 |
| CITY OF STANFIELD | $0.00 |
| CITY OF CONCORD DOWNTOWN | $0.00 |
| TOWN OF HARRISBURG | $27.51 |
| TOWN OF MIDLAND | $0.00 |
| TOWN OF MT. PLEASANT | $0.00 |
| ALLEN F/D | $283.04 |
| COLD WATER F/D | $22.87 |
| ENOCHVILLE F/D | $0.00 |
| FLOWES STORE F/D | $1,117.78 |
| GEORGEVILLE F/D | $0.00 |
| GOLD HILL F/D | $0.00 |
| HARRISBURG F/D | $0.00 |
| JACKSON PARK F/D | $878.48 |
| MIDLAND F/D | $0.00 |
| MT. MITCHELL F/D | $0.00 |
| MT. PLEASANT F/D | $0.00 |
| NORTHEAST F/D | $0.00 |
| ODELL F/D | $0.00 |
| POPLAR TENT F/D | $0.00 |
| RICHFIELD F/D | $0.00 |
| RIMER F/D | $0.00 |
| KANNAPOLIS RURAL F/D | $0.00 |
| CONCORD RURAL F/D | $0.00 |

JANUARY 2022 RELEASE REPORT

| Name | Bill# | Reason | District | Amount |
|---|---|---|---|---|
| CAMERON BROOKE TAYLOR | 2021-24771 | DUPLICATE TAXATION; 105-381 | CI02ADVLTAX | 21.74 |
| CAMERON BROOKE TAYLOR | 2021-24771 | DUPLICATE TAXATION; 105-381 | C ADVLTAX | 33.52 |
| CARDENAS GERARDO | 2022-501664 | TAX JURISDICTION 105381 | CI04ADVLTAX | 32.26 |
| CARDENAS GERARDO | 2022-501664 | TAX JURISDICTION 105381 | C ADVLTAX | 37.89 |
| CLAY JINNETTE IRVIN | 2021-28845 | TAX CODE JURISDICTION - 105-381 | CI03ADVLTAX | 25.67 |
| CLAY JINNETTE IRVIN | 2021-28845 | TAX CODE JURISDICTION - 105-381 | C ADVLTAX | 37.61 |
| CLAY JINNETTE IRVIN | 2021-28845 | TAX CODE JURISDICTION - 105-381 | CI03PEN FEE | 2.57 |
| CLAY JINNETTE IRVIN | 2021-28845 | TAX CODE JURISDICTION - 105-381 | C PEN FEE | 3.76 |
| CONNELL LAUREN MAX | 2021-504734 | DUPLICATE TAXATION; 105-381: | CI02ADVLTAX | 25.50 |
| CONNELL LAUREN MAX | 2021-504734 | DUPLICATE TAXATION; 105-381: | C ADVLTAX | 39.31 |
| CUSTOM CAR COMPANY INC | 2020-592 | DUPLICATE TAXATION. NCGS 105-381. | CI02ADVLTAX | 1508.86 |
| CUSTOM CAR COMPANY INC | 2020-592 | DUPLICATE TAXATION. NCGS 105-381. | C ADVLTAX | 2326.15 |
| CUSTOM CAR COMPANY INC | 2020-592 | DUPLICATE TAXATION. NCGS 105-381. | CI02PEN FEE | 150.89 |
| CUSTOM CAR COMPANY INC | 2020-592 | DUPLICATE TAXATION. NCGS 105-381. | C PEN FEE | 232.62 |
| CUSTOM CAR COMPANY INC | 2020-591 | DUPLICATE TAXATION. NCGS 105-381. | CI02ADVLTAX | 1508.86 |
| CUSTOM CAR COMPANY INC | 2020-591 | DUPLICATE TAXATION. NCGS 105-381. | C ADVLTAX | 2263.28 |
| CUSTOM CAR COMPANY INC | 2020-591 | DUPLICATE TAXATION. NCGS 105-381. | CI02PEN FEE | 301.77 |
| CUSTOM CAR COMPANY INC | 2020-591 | DUPLICATE TAXATION. NCGS 105-381. | C PEN FEE | 452.66 |
| CUSTOM CAR COMPANY INC | 2020-589 | DUPLICATE TAXATION. NCGS 105-381. | CI02ADVLTAX | 1991.53 |
| CUSTOM CAR COMPANY INC | 2020-589 | DUPLICATE TAXATION. NCGS 105-381. | C ADVLTAX | 2904.32 |
| CUSTOM CAR COMPANY INC | 2020-589 | DUPLICATE TAXATION. NCGS 105-381. | CI02PEN FEE | 597.46 |
| CUSTOM CAR COMPANY INC | 2020-589 | DUPLICATE TAXATION. NCGS 105-381. | C PEN FEE | 871.30 |
| CUSTOM CAR COMPANY INC | 2020-588 | DUPLICATE TAXATION. NCGS 105-381. | CI02ADVLTAX | 2655.22 |
| CUSTOM CAR COMPANY INC | 2020-588 | DUPLICATE TAXATION. NCGS 105-381. | C ADVLTAX | 3872.20 |
| CUSTOM CAR COMPANY INC | 2020-588 | DUPLICATE TAXATION. NCGS 105-381. | CI02PEN FEE | 1062.09 |
| CUSTOM CAR COMPANY INC | 2020-588 | DUPLICATE TAXATION. NCGS 105-381. | C PEN FEE | 1548.88 |
| CUSTOM CAR COMPANY INC | 2020-587 | DUPLICATE TAXATION. NCGS 105-381. | CI02ADVLTAX | 3258.57 |
| CUSTOM CAR COMPANY INC | 2020-587 | DUPLICATE TAXATION. NCGS 105-381. | C ADVLTAX | 4752.08 |
| CUSTOM CAR COMPANY INC | 2020-587 | DUPLICATE TAXATION. NCGS 105-381. | CI02PEN FEE | 1629.29 |
| CUSTOM CAR COMPANY INC | 2020-587 | DUPLICATE TAXATION. NCGS 105-381. | C PEN FEE | 2376.04 |
| DIAZ NORMAN R | 2021-35381 | DUPLICATE TAX 105381 | CI02ADVLTAX | 38.83 |
| DIAZ NORMAN R | 2021-35381 | DUPLICATE TAX 105381 | C ADVLTAX | 59.86 |
| GOVINDARAJAN SATHISH KUMAR | 2022-500210 | TAX JURISDICTION 105381 | CI02ADVLTAX | 90.98 |
| GOVINDARAJAN SATHISH KUMAR | 2022-500210 | TAX JURISDICTION 105381 | C ADVLTAX | 140.27 |
| HALL DENNIS LAVERNE JR | 2021-501726 | TAX JURISDICTION 105381 | FR08ADVLTAX | 2.64 |
| HALL DENNIS LAVERNE JR | 2021-501726 | TAX JURISDICTION 105381 | C ADVLTAX | 22.20 |
| LANEY KYLE ADAM | 2021-62534 | duplicate tax 105381 | FR13ADVLTAX | 39.47 |
| LANEY KYLE ADAM | 2021-62534 | duplicate tax 105381 | C ADVLTAX | 317.50 |
| LANEY KYLE ADAM | 2021-62534 | duplicate tax 105381 | FR13PEN FEE | 3.95 |
| LANEY KYLE ADAM | 2021-62534 | duplicate tax 105381 | C PEN FEE | 31.75 |
| LASAMI TYLA | 2022-501053 | TAX JURISDICTION 105381 | CI04ADVLTAX | 17.62 |
| LASAMI TYLA | 2022-501053 | TAX JURISDICTION 105381 | C ADVLTAX | 20.70 |
| LAY CORY | 2021-63019 | PROPERTY SOLD 105381 | FR14ADVLTAX | 13.86 |
| LAY CORY | 2021-63019 | PROPERTY SOLD 105381 | C ADVLTAX | 146.48 |
| LAY CORY | 2021-63019 | PROPERTY SOLD 105381 | FR14PEN FEE | 1.39 |
| LAY CORY | 2021-63019 | PROPERTY SOLD 105381 | C PEN FEE | 14.65 |
| MAH HANS SANGHOON | 2022-501037 | duplicate tax 105381 | CI02ADVLTAX | 5.26 |
| MAH HANS SANGHOON | 2022-501037 | duplicate tax 105381 | C ADVLTAX | 8.11 |
| ORDOYNE WALTER JOACHIM | 2022-501520 | DUPLICATE TAX - 105381. GAP | C ADVLTAX | 20.23 |
| ORDOYNE WALTER JOACHIM | 2022-501520 | DUPLICATE TAX - 105381. GAP | CI02ADVLTAX | 13.12 |
| REANEY LYNN ANN | 2022-501457 | TAX CODE/JURISDICTION CORRECTION; | FR04ADVLTAX | 1.34 |
| REANEY LYNN ANN | 2022-501457 | TAX CODE/JURISDICTION CORRECTION; | C ADVLTAX | 13.23 |
| RODRIGUEZ DAVID STEVEN | 2021-504127 | TAX JURISDICTION 105381. | CI04ADVLTAX | 295.35 |
| RODRIGUEZ DAVID STEVEN | 2021-504127 | TAX JURISDICTION 105381. | C ADVLTAX | 346.92 |
| TATE KHADASIA VENAE | 2022-500103 | | C ADVLTAX | -38.94 |
| TATE KHADASIA VENAE | 2022-500103 | | CI02ADVLTAX | -25.26 |
| TATE KHADASIA VENAE | 2022-500103 | DUPLICATE TAX 105381 | CI02ADVLTAX | 25.26 |
| TATE KHADASIA VENAE | 2022-500103 | DUPLICATE TAX 105381 | C ADVLTAX | 38.94 |
| TAYLOR C B | 2021-100750 | MISSED TRANSFER OF OWNERSHIP 105381 | CI04ADVLTAX | 539.41 |
| TAYLOR C B | 2021-100750 | MISSED TRANSFER OF OWNERSHIP 105381 | C ADVLTAX | 633.59 |
| THOMPSON MARSHALL S | 2021-1238 | ROLLBACK OF 1.2 ACRES CREATED WITH | FR05ADVLTAX | 14.78 |
| THOMPSON MARSHALL S | 2021-1238 | ROLLBACK OF 1.2 ACRES CREATED WITH | C ADVLTAX | 132.98 |
| THOMPSON MARSHALL S | 2021-1239 | ROLLBACK OF 1.12 ACRES CREATED WITH | C ADVLTAX | 136.68 |
| THOMPSON MARSHALL S | 2021-1239 | ROLLBACK OF 1.12 ACRES CREATED WITH | FR05ADVLTAX | 18.47 |
| THOMPSON MARSHALL S | 2021-1240 | ROLLBACK OF 1.12 ACRES CREATED WITH | C ADVLTAX | 94.20 |
| THOMPSON MARSHALL S | 2021-1240 | ROLLBACK OF 1.12 ACRES CREATED WITH | FR05ADVLTAX | 12.73 |
| THOMPSON MARSHALL S | 2021-1241 | ROLLBACK OF 1.12 ACRES CREATED WITH | C ADVLTAX | 94.20 |
| THOMPSON MARSHALL S | 2021-1241 | ROLLBACK OF 1.12 ACRES CREATED WITH | FR05ADVLTAX | 12.73 |
| VANDYKE BRIAN ANSON | 2022-500436 | TAX CODE/JURISDICTION CORRECTION; | CI04ADVLTAX | 200.32 |
| VANDYKE BRIAN ANSON | 2022-500436 | TAX CODE/JURISDICTION CORRECTION; | C ADVLTAX | 235.30 |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| ABRAMS, ERIKA LEE | ABRAMS, ERIKA LEE | | 741 UNION ST S | | CONCORD, NC 28025 | Proration | 0064133110 | JKE1830 | PENDING | 238293381 | Refund Generated due to proration on Bill #0064133110-2021-2021-0000-00 | Vehicle Sold | 01/24/2022 | C ADVL | Tax | ($191.20) | $0.00 | ($191.20) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($124.02) | $0.00 | ($124.02) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $315.22 |
| AIRHEART, JOSH WORTH | AIRHEART, JOSH WORTH | AIRHEART, TAMARA SHUE | 2989 OLD SALISBURY RD | | CONCORD, NC 28025 | Proration | 0054234872 | TCW3689 | PENDING | 158695086 | Refund Generated due to proration on Bill #0054234872-2020- | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($77.73) | $0.00 | ($77.73) |
| | | | | | | | | | | | | | | FR03ADVL | Tax | ($6.30) | $0.00 | ($6.30) |
| | | | | | | | | | | | | | | | | | Refund | $84.03 |
| ALLAMBY, JONATHAN ALFRED JR | ALLAMBY, JONATHAN ALFRED JR | ALLAMBY, KIMBERLY DINKINS | 4819 TURNRIDGE CT NW | | CONCORD, NC 28027 | Proration | 0018028219 | BS79410 | PENDING | 236997864 | Refund Generated due to proration on Bill #0018028219-2020-2020-0000-00 | Vehicle Sold | 01/03/2022 | C ADVL | Tax | ($178.37) | $0.00 | ($178.37) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($115.70) | $0.00 | ($115.70) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $294.07 |
| ALLAMBY, JONATHAN ALFRED JR | ALLAMBY, JONATHAN ALFRED JR | ALLAMBY, KIMBERLY DINKINS | 4819 TURNRIDGE CT NW | | CONCORD, NC 28027 | Proration | 0008645934 | DS2067 | PENDING | 237498453 | Refund Generated due to proration on Bill #0008645934-2020-2020-0000-00 | Vehicle Sold | 01/10/2022 | C ADVL | Tax | ($107.10) | $0.00 | ($107.10) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($69.47) | $0.00 | ($69.47) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $176.57 |
| AMPARO, ALEXANDRA DEL ROCIO | AMPARO, ALEXANDRA DEL ROCIO | DE OLEO DE LOS SANTOS, SANDY | 1106 S JUNIPER ST | | KANNAPOLIS, NC 28081 | Proration | 0057678985 | HLC5042 | PENDING | 237200370 | Refund Generated due to proration on Bill #0057678985-2021-2021-0000-00 | Vehicle Sold | 01/05/2022 | C ADVL | Tax | ($243.37) | $0.00 | ($243.37) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($207.19) | $0.00 | ($207.19) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $450.56 |
| ARZU, LESLY JASMINE | ARZU, LESLY JASMINE | | 717 CROWN POINT CIR NW | | CONCORD, NC 28027 | Proration | 0060512955 | EDM8027 | PENDING | 238487253 | Refund Generated due to proration on Bill #0060512955-2020-2020-0000-00 | Vehicle Totalled | 01/26/2022 | C ADVL | Tax | ($32.42) | $0.00 | ($32.42) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($21.03) | $0.00 | ($21.03) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $53.45 |
| ATKINSON, JEFFREY KEITH | ATKINSON, JEFFREY KEITH | | 844 OAK MANOR DR SE | | CONCORD, NC 28025 | Proration | 0060024938 | HJW2505 | PENDING | 237200223 | Refund Generated due to proration on Bill #0060024938-2020-2020-0000-00 | Vehicle Sold | 01/05/2022 | C ADVL | Tax | ($51.06) | $0.00 | ($51.06) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($33.12) | $0.00 | ($33.12) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $84.18 |
| AXCE, JEFFREY STEVEN | AXCE, JEFFREY STEVEN | | 1806 BRIARCREST DR NW | | CHARLOTTE, NC 28269 | Proration | 0059327931 | HFM5060 | PENDING | 238122453 | Refund Generated due to proration on Bill #0059327931-2020-2020-0000-00 | Other Errors | 01/20/2022 | C ADVL | Tax | ($184.23) | $0.00 | ($184.23) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($119.50) | $0.00 | ($119.50) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $303.73 |
| BACON, DAVID BRIAN | BACON, DAVID BRIAN | | 6844 THISTLE DOWN DR | | HARRISBURG, NC 28075 | Proration | 0064187332 | TKH6454 | PENDING | 158070348 | Refund Generated due to proration on Bill #0064187332-2021- | Vehicle Sold | 01/04/2022 | C ADVL | Tax | ($185.05) | $0.00 | ($185.05) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($88.77) | $0.00 | ($88.77) |
| | | | | | | | | | | | | | | | | | Refund | $273.82 |
| BAILEY, MICKIE MACHELLE | BAILEY, MICKIE MACHELLE | | 15 REMINGTON CT | | EUHARLEE, GA 30145 | Proration | 0063302478 | JHK6797 | PENDING | 158393964 | Refund Generated due to proration on Bill #0063302478-2021- | Reg . Out of state | 01/11/2022 | C ADVL | Tax | ($86.41) | $0.00 | ($86.41) |
| | | | | | | | | | | | | | | FR02ADVL | Tax | ($16.35) | $0.00 | ($16.35) |
| | | | | | | | | | | | | | | | | | Refund | $102.76 |
| BALASUBRAMANIAM, HARIPRADEEP | BALASUBRAMANIAM, HARIPRADEEP | | 513 PINEHURST CT | | HUNTERSVILLE, NC 28078 | Proration | 0063671421 | TJT1191 | PENDING | 159165212 | Refund Generated due to proration on Bill #0063671421-2021- | Vehicle Sold | 01/28/2022 | C ADVL | Tax | ($80.42) | $0.00 | ($80.42) |
| | | | | | | | | | | | | | | FR11ADVL | Tax | ($7.39) | $0.00 | ($7.39) |
| | | | | | | | | | | | | | | | | | Refund | $87.81 |
| BARKAT, SHAHNAZ | BARKAT, SHAHNAZ | | 9153 KENSINGTON FOREST DR | | HARRISBURG, NC 28075 | Proration | 0061363850 | JCK8073 | PENDING | 158861828 | Refund Generated due to proration on Bill #0061363850-2020- | Vehicle Sold | 01/24/2022 | C ADVL | Tax | ($34.25) | $0.00 | ($34.25) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($16.43) | $0.00 | ($16.43) |
| | | | | | | | | | | | | | | | | | Refund | $50.68 |
| BARKAT, SHAHNAZ | BARKAT, SHAHNAZ | | 9153 KENSINGTON FOREST DR | | HARRISBURG, NC 28075 | Proration | 0063287318 | HLP6193 | PENDING | 157998676 | Refund Generated due to proration on Bill #0063287318-2021- | Vehicle Sold | 01/03/2022 | C ADVL | Tax | ($107.73) | $0.00 | ($107.73) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($51.68) | $0.00 | ($51.68) |
| | | | | | | | | | | | | | | | | | Refund | $159.41 |
| BENTLEY, LEE WAYNE | BENTLEY, LEE WAYNE | BENTLEY, KIMBERLY JOYCE | 1406 LOCKHART PL NW | | CONCORD, NC 28027 | Proration | 0061808622 | HKF3894 | PENDING | 238207305 | Refund Generated due to proration on Bill #0061808622-2021-2021-0000-00 | Vehicle Sold | 01/21/2022 | C ADVL | Tax | ($101.95) | $0.00 | ($101.95) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($66.13) | $0.00 | ($66.13) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $168.08 |
| BENTON, GILDA MACK | BENTON, GILDA MACK | | 1303 CASELTON CT NW | | CHARLOTTE, NC 28269 | Proration | 0052764823 | HBP8401 | PENDING | 237754356 | Refund Generated due to proration on Bill #0052764823-2020-2020-0000-00 | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($22.35) | $0.00 | ($22.35) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($14.49) | $0.00 | ($14.49) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $36.84 |
| BHANDARI, KHIMANAND | BHANDARI, KHIMANAND | | 11140 RIVER OAKS DR NW | | CONCORD, NC 28027 | Proration | 0062942199 | TDA2031 | PENDING | 236998245 | Refund Generated due to proration on Bill #0062942199-2020-2020-0000-00 | Vehicle Sold | 01/03/2022 | C ADVL | Tax | ($54.83) | $0.00 | ($54.83) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($35.56) | $0.00 | ($35.56) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $90.39 |
| BLACKWELDER, LUKE JONATHAN | BLACKWELDER, LUKE JONATHAN | | 3946 MELISSA DR | | HARRISBURG, NC 28075 | Proration | 0062641062 | FLC9647 | PENDING | 159164620 | Refund Generated due to proration on Bill #0062641062-2021- | Vehicle Sold | 01/28/2022 | C ADVL | Tax | ($251.31) | $0.00 | ($251.31) |
| | | | | | | | | | | | | | | FR07ADVL | Tax | ($50.94) | $0.00 | ($50.94) |
| | | | | | | | | | | | | | | | | | Refund | $302.25 |
| BOMMANABOINA, ANIL KUMAR | BOMMANABOINA, ANIL KUMAR | | 1691 SPEARS DR NW | | CONCORD, NC 28027 | Proration | 0057535391 | ANVITH | PENDING | 238042683 | Refund Generated due to proration on Bill #0057535391-2020-2020-0000-00 | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($71.84) | $0.00 | ($71.84) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($46.60) | $0.00 | ($46.60) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $118.44 |
| BOYNTON, | BOYNTON, | | 1200 | | KANNAPOLIS, | Proration | 0000809941 | YRL7981 | PENDING | 237200580 | Refund Generated due | Vehicle Sold | 01/05/2022 | C ADVL | Tax | ($50.94) | $0.00 | ($50.94) |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| ELIZABETH ELLINGTON | ELIZABETH ELLINGTON | | WOODACRES CIR | | NC 28081 | | | | | | to proration on Bill #0000809941-2021-2021-0000-00 | | | CI04ADVL | Tax | ($43.37) | $0.00 | ($43.37) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $94.31 |
| BRANHAM, PATSY KAREN | BRANHAM, PATSY KAREN | POOLE, SHEENA DESHAWN | 3815 PINTAIL DR | | CONCORD, NC 28025 | Proration | 0058086609 | HKF6081 | PENDING | 157998744 | Refund Generated due to proration on Bill #0058086609-2020- | Vehicle Totalled | 01/03/2022 | C ADVL | Tax | ($116.75) | $0.00 | ($116.75) |
| | | | | | | | | | | | | | | FR04ADVL | Tax | ($11.84) | $0.00 | ($11.84) |
| | | | | | | | | | | | | | | | | | Refund | $128.59 |
| BUSHART, ZACKERY LEE | BUSHART, ZACKERY LEE | | 3804 VANDERBURG DR S | | CONCORD, NC 28025 | Proration | 0063041886 | HFW1984 | PENDING | 158861920 | Refund Generated due to proration on Bill #0063041886-2021- | Vehicle Sold | 01/24/2022 | C ADVL | Tax | ($180.93) | $0.00 | ($180.93) |
| | | | | | | | | | | | | | | FR04ADVL | Tax | ($18.34) | $0.00 | ($18.34) |
| | | | | | | | | | | | | | | | | | Refund | $199.27 |
| BYNOUNY, AIMAN ALI | BYNOUNY, AIMAN ALI | | 9575 MILLEN DR | | HARRISBURG, NC 28075 | Proration | 0059717305 | HHM4876 | PENDING | 158189068 | Refund Generated due to proration on Bill #0059717305-2020- | Vehicle Sold | 01/06/2022 | C ADVL | Tax | ($30.32) | $0.00 | ($30.32) |
| | | | | | | | | | | | | | | FR07ADVL | Tax | ($6.15) | $0.00 | ($6.15) |
| | | | | | | | | | | | | | | | | | Refund | $36.47 |
| BYNOUNY, AIMAN ALI | BYNOUNY, AIMAN ALI | | 9575 MILLEN DR | | HARRISBURG, NC 28075 | Proration | 0061217989 | TDX1289 | PENDING | 158133354 | Refund Generated due to proration on Bill #0061217989-2020- | Vehicle Sold | 01/05/2022 | C ADVL | Tax | ($54.76) | $0.00 | ($54.76) |
| | | | | | | | | | | | | | | FR07ADVL | Tax | ($11.10) | $0.00 | ($11.10) |
| | | | | | | | | | | | | | | | | | Refund | $65.86 |
| BYNOUNY, AIMAN ALI | BYNOUNY, AIMAN ALI | | 9575 MILLEN DR | | HARRISBURG, NC 28075 | Proration | 0062548546 | TJE4469 | PENDING | 158189064 | Refund Generated due to proration on Bill #0062548546-2021- | Vehicle Sold | 01/06/2022 | C ADVL | Tax | ($56.89) | $0.00 | ($56.89) |
| | | | | | | | | | | | | | | FR07ADVL | Tax | ($11.53) | $0.00 | ($11.53) |
| | | | | | | | | | | | | | | | | | Refund | $68.42 |
| BYRD, SAMANTHA CAROL | BYRD, SAMANTHA CAROL | | 12121 OLD MINE RD | | GOLD HILL, NC 28071 | Adjustment < $100 | 0064206085 | TDP4077 | PENDING | 315997304 | Refund Generated due to adjustment on Bill #0064206085-2021-2021-0000 | Situs error | 01/03/2022 | C ADVL | Tax | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($15.84) | ($0.79) | ($16.63) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | FR16ADVL | Tax | $3.89 | $0.20 | $4.09 |
| | | | | | | | | | | | | | | | | | Refund | $42.54 |
| CHRISTIE, DAVID PHILIP | CHRISTIE, DAVID PHILIP | | 6220 LYNWOOD DR NW | | CONCORD, NC 28027 | Proration | 0057357836 | PHT2532 | PENDING | 238042344 | Refund Generated due to proration on Bill #0057357836-2021-2021-0000-00 | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($51.43) | $0.00 | ($51.43) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($33.36) | $0.00 | ($33.36) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $114.79 |
| CHURCH, EDWARD EUGENE | CHURCH, EDWARD EUGENE | | 2400 BARNHARDT AVE NW | | CONCORD, NC 28027 | Proration | 0000871218 | RBH9830 | PENDING | 238042842 | Refund Generated due to proration on Bill #0000871218-2021-2021-0000-00 | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($9.77) | $0.00 | ($9.77) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($6.34) | $0.00 | ($6.34) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $46.11 |
| COLE, JAMES RONALD JR | COLE, JAMES RONALD JR | | 726 TOM MORRIS LN SW | | CONCORD, NC 28027 | Proration | 0039283819 | PBN9145 | PENDING | 238747449 | Refund Generated due to proration on Bill #0039283819-2021-2021-0000-00 | Vehicle Sold | 01/28/2022 | C ADVL | Tax | ($65.49) | $0.00 | ($65.49) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($42.48) | $0.00 | ($42.48) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $137.97 |
| COLLIER, ELIJAH HAVIES | COLLIER, ELIJAH HAVIES | | 5046 OVERCREST DR | | KANNAPOLIS, NC 28081 | Proration | 0063432161 | RDF4073 | PENDING | 237828648 | Refund Generated due to proration on Bill #0063432161-2021-2021-0000-00 | Vehicle Sold | 01/14/2022 | C ADVL | Tax | ($25.22) | $0.00 | ($25.22) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($21.47) | $0.00 | ($21.47) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $46.69 |
| DAMICO, MICHAEL JOHN | DAMICO, MICHAEL JOHN | | 2727 TYNDALL DR NW | | CONCORD, NC 28027 | Proration | 0063695286 | JJB4499 | PENDING | 237829137 | Refund Generated due to proration on Bill #0063695286-2021-2021-0000-00 | Vehicle Sold | 01/14/2022 | C ADVL | Tax | ($88.78) | $0.00 | ($88.78) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($57.59) | $0.00 | ($57.59) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $146.37 |
| DARAM, SRI HARSHA | DARAM, SRI HARSHA | | 2854 DONEGAL DR | | KANNAPOLIS, NC 28081 | Proration | 0062488036 | EMT5446 | PENDING | 236998173 | Refund Generated due to proration on Bill #0062488036-2020-2020-0000-00 | Vehicle Sold | 01/03/2022 | C ADVL | Tax | ($50.73) | $0.00 | ($50.73) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($43.18) | $0.00 | ($43.18) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $93.91 |
| DAUGHERTY TURNER, VANESSA | DAUGHERTY TURNER, VANESSA | | 8009 WYCOMBE CT | | HARRISBURG, NC 28075 | Proration | 0032977400 | BCC3363 | PENDING | 158393810 | Refund Generated due to proration on Bill #0032977400-2020- | Vehicle Sold | 01/11/2022 | C ADVL | Tax | ($25.36) | $0.00 | ($25.36) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($12.17) | $0.00 | ($12.17) |
| | | | | | | | | | | | | | | | | | Refund | $37.53 |
| DAVIS, JAMES EDWARD | DAVIS, JAMES EDWARD | | 1128 SETTER LN SE | | CONCORD, NC 28025 | Proration | 0048887211 | IMZRLS | PENDING | 238122378 | Refund Generated due to proration on Bill #0048887211-2021-2021-0000-00 | Vehicle Sold | 01/20/2022 | C ADVL | Tax | ($62.16) | $0.00 | ($62.16) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($40.32) | $0.00 | ($40.32) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $102.48 |
| DAVIS, SUZANNE | DAVIS, SUZANNE | | 2943 ROCKINGHAM CT SW | | CONCORD, NC 28025 | Proration | 0053838770 | RAB8374 | PENDING | 236997789 | Refund Generated due to proration on Bill #0053838770-2020-2020-0000-00 | Vehicle Totalled | 01/03/2022 | C ADVL | Tax | ($41.07) | $0.00 | ($41.07) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($26.64) | $0.00 | ($26.64) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $67.71 |
| DAYVAULT, RYAN GREGORY | DAYVAULT, RYAN GREGORY | | 1322 N CANNON BLVD | | KANNAPOLIS, NC 28083 | Proration | 0050967041 | NMBSC | PENDING | 237590424 | Refund Generated due to proration on Bill #0050967041-2020-2020-0000-00 | Vehicle Sold | 01/11/2022 | C ADVL | Tax | ($47.17) | $0.00 | ($47.17) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($40.16) | $0.00 | ($40.16) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $87.33 |
| DEANS, JAY JOSEPH | DEANS, JAY JOSEPH | DEANS, TEMUKISA MOLISAMOA | 3228 GLEN LAUREL DR | | CONCORD, NC 28025 | Proration | 0040801061 | DHX2706 | PENDING | 158862316 | Refund Generated due to proration on Bill #0040801061-2020- | Vehicle Sold | 01/24/2022 | C ADVL | Tax | ($48.62) | $0.00 | ($48.62) |
| | | | | | | | | | | | | | | FR04ADVL | Tax | ($4.93) | $0.00 | ($4.93) |
| | | | | | | | | | | | | | | | | | Refund | $53.55 |
| DELLINGER, | DELLINGER, | | 4050 COLD | | CONCORD, NC | Adjustment >= | 0064061498 | CN61960 | PENDING | 316377648 | Refund Generated due | Situs error | 01/06/2022 | C ADVL | Tax | $0.00 | $0.00 | $0.00 |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| ELIZABETH POLK | ELIZABETH POLK | | SPRINGS RD | | 28025 | $100 | | | | | to adjustment on Bill #0064061498-2021-2021-0000 | | | CI02ADVL | Tax | ($180.76) | $0.00 | ($180.76) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | FR16ADVL | Tax | $44.44 | $0.00 | $44.44 |
| | | | | | | | | | | | | | | | | | Refund | $166.32 |
| DELLINGER, ELIZABETH POLK | DELLINGER, ELIZABETH POLK | | 4050 COLD SPRINGS RD | | CONCORD, NC 28025 | Adjustment >= $100 | 0063764602 | KV8091 | PENDING | 316377652 | Refund Generated due to adjustment on Bill #0063764602-2021-2021-0000 | Situs error | 01/06/2022 | C ADVL | Tax | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($293.88) | $0.00 | ($293.88) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | FR16ADVL | Tax | $72.25 | $0.00 | $72.25 |
| | | | | | | | | | | | | | | | | | Refund | $251.63 |
| DHIONIS, ANDREW BENJAMIN | DHIONIS, ANDREW BENJAMIN | | 191 CHURCH ST NE | | CONCORD, NC 28025 | Proration | 0061541244 | ELS1839 | PENDING | 238487601 | Refund Generated due to proration on Bill #0061541244-2020-2020-0000-00 | Vehicle Sold | 01/26/2022 | C ADVL | Tax | ($79.55) | $0.00 | ($79.55) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($51.60) | $0.00 | ($51.60) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $131.15 |
| DHOWALAGHAR, AMIT | DHOWALAGHAR, AMIT | | 11057 TELEGRAPH RD NW | | CONCORD, NC 28027 | Proration | 0053805481 | EKC9793 | PENDING | 237590661 | Refund Generated due to proration on Bill #0053805481-2020-2020-0000-00 | Vehicle Sold | 01/11/2022 | C ADVL | Tax | ($28.64) | $0.00 | ($28.64) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($18.57) | $0.00 | ($18.57) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $47.21 |
| DIAL, TAMERA SHOAF | DIAL, TAMERA SHOAF | | 11850 MOUNT OLIVE RD | | GOLD HILL, NC 28071 | Adjustment < $100 | 0064507062 | CDM6047 | PENDING | 317105364 | Refund Generated due to adjustment on Bill #0064507062-2021-2021-0000 | Situs error | 01/14/2022 | C ADVL | Tax | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($28.99) | $0.00 | ($28.99) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | FR17ADVL | Tax | $4.83 | $0.00 | $4.83 |
| | | | | | | | | | | | | | | | | | Refund | $54.16 |
| DOBRZYNSKI, DONALD FRANCIS | DOBRZYNSKI, DONALD FRANCIS | DOBRZYNSKI, KAREN STOJEK | 643 VEGA ST NW | | CONCORD, NC 28027 | Proration | 0050044484 | HMH3506 | PENDING | 238383918 | Refund Generated due to proration on Bill #0050044484-2021-2021-0000-00 | Vehicle Sold | 01/25/2022 | C ADVL | Tax | ($151.48) | $0.00 | ($151.48) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($98.26) | $0.00 | ($98.26) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $279.74 |
| DRAPER, GINA KAY | DRAPER, GINA KAY | | 4408 TRIUMPH DR SW | | CONCORD, NC 28027 | Proration | 0059396952 | BCV7695 | PENDING | 237964521 | Refund Generated due to proration on Bill #0059396952-2020-2020-0000-00 | Vehicle Sold | 01/18/2022 | C ADVL | Tax | ($159.54) | $0.00 | ($159.54) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($103.49) | $0.00 | ($103.49) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $263.03 |
| DREAM WORLD TRAVELS INC | DREAM WORLD TRAVELS INC | | 2512 RED BIRCH DR | | CHARLOTTE, NC 28262 | Proration | 0063799911 | HDF7943 | PENDING | 237753390 | Refund Generated due to proration on Bill #0063799911-2021-2021-0000-00 | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($356.20) | ($17.81) | ($374.01) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($231.04) | ($11.55) | ($242.59) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $616.60 |
| EARP, SHANNON BRIAN | EARP, SHANNON BRIAN | | 1996 SIR LANCELOT CIR | | SAINT CLOUD, FL 34772 | Proration | 0060893276 | JCK6575 | PENDING | 238606062 | Refund Generated due to proration on Bill #0060893276-2020-2020-0000-00 | Reg . Out of state | 01/27/2022 | C ADVL | Tax | ($2.90) | $0.00 | ($2.90) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($1.88) | $0.00 | ($1.88) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $4.78 |
| EARP, SHANNON BRIAN | EARP, SHANNON BRIAN | | 1996 SIR LANCELOT CIR | | SAINT CLOUD, FL 34772 | Proration | 0061575190 | CHL1247 | PENDING | 238606050 | Refund Generated due to proration on Bill #0061575190-2020-2020-0000-00 | Reg . Out of state | 01/27/2022 | C ADVL | Tax | ($24.57) | $0.00 | ($24.57) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($15.93) | $0.00 | ($15.93) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $40.50 |
| ELLIOTT, DON EDWARD | ELLIOTT, DON EDWARD | | 128 PEREGRINE CT | | WINTER SPRINGS, FL 32708 | Proration | 0049250047 | PDL2225 | PENDING | 238292769 | Refund Generated due to proration on Bill #0049250047-2020-2020-0000-00 | Reg . Out of state | 01/24/2022 | C ADVL | Tax | ($113.53) | $0.00 | ($113.53) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($96.65) | $0.00 | ($96.65) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $210.18 |
| ELLIOTT, DON EDWARD | ELLIOTT, DON EDWARD | | 128 PEREGRINE CT | | WINTER SPRINGS, FL 32708 | Proration | 0049250055 | ECV6468 | PENDING | 238292775 | Refund Generated due to proration on Bill #0049250055-2020-2020-0000-00 | Reg . Out of state | 01/24/2022 | C ADVL | Tax | ($51.80) | $0.00 | ($51.80) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($44.10) | $0.00 | ($44.10) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $95.90 |
| FAITH BAPTIST CHURCH OF KANNAPOLIS | FAITH BAPTIST CHURCH OF KANNAPOLIS | | 904 CHIPOLA ST | | KANNAPOLIS, NC 28083 | Adjustment < $100 | 0057962852 | TDW2093 | PENDING | 237105903 | Refund Generated due to adjustment on Bill #0057962852-2021-2021-0000-00 | Exempt Property | 01/04/2022 | C ADVL | Tax | ($5.99) | ($0.30) | ($6.29) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($5.10) | ($0.25) | ($5.35) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $41.64 |
| FAM, WAHID FOUAD | FAM, WAHID FOUAD | | 4706 REDMOND CT NW # 1 | | CONCORD, NC 28027 | Proration | 0048280322 | TZZ4593 | PENDING | 237283131 | Refund Generated due to proration on Bill #0048280322-2020-2020-0000-00 | Vehicle Sold | 01/06/2022 | C ADVL | Tax | ($76.57) | $0.00 | ($76.57) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($49.67) | $0.00 | ($49.67) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $126.24 |
| FAST, MONTY LAWRENCE | FAST, MONTY LAWRENCE | FAST, GENEIEVE BENNETT | 8801 ERBACH LN | | MOUNT PLEASANT, NC 28124 | Proration | 0054996866 | YNV9912 | PENDING | 158695496 | Refund Generated due to proration on Bill #0054996866-2021- | Vehicle Totalled | 01/19/2022 | C ADVL | Tax | ($204.44) | $0.00 | ($204.44) |
| | | | | | | | | | | | | | | CI03ADVL | Tax | ($139.52) | $0.00 | ($139.52) |
| | | | | | | | | | | | | | | | | | Refund | $343.96 |
| FISCHBECK, BEN | FISCHBECK, BEN | | 424 S MAIN ST | | KANNAPOLIS, NC 28081 | Proration | 0062507498 | TJB4484 | PENDING | 238605657 | Refund Generated due to proration on Bill #0062507498-2021-2021-0000-00 | Vehicle Sold | 01/27/2022 | C ADVL | Tax | ($65.05) | $0.00 | ($65.05) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($55.38) | $0.00 | ($55.38) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $120.43 |
| FORD- | FORD- | | 4540 | | KANNAPOLIS, | Proration | 0063645838 | JJA6300 | PENDING | 238948083 | Refund Generated due | Vehicle Sold | 01/31/2022 | C ADVL | Tax | ($176.85) | $0.00 | ($176.85) |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| PATTERSON, FELECIA MILDRED | PATTERSON, FELECIA MILDRED | | WOODGREEN AVE | | NC 28081 | | | | | | to proration on Bill #0063645838-2021-2021-0000-00 | | | CI04ADVL | Tax | ($150.57) | $0.00 | ($150.57) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $327.42 |
| GALLOWAY, EVONNE HODGES | GALLOWAY, EVONNE HODGES | | 2701 STONEWOOD VIEW | | KANNAPOLIS, NC 28081 | Proration | 0033734463 | DME4564 | PENDING | 237498063 | Refund Generated due to proration on Bill #0033734463-2020-2020-0000-00 | Vehicle Totalled | 01/10/2022 | C ADVL | Tax | ($34.48) | $0.00 | ($34.48) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($29.36) | $0.00 | ($29.36) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $63.84 |
| GILLENWATER, RICHARD RAY JR | GILLENWATER, RICHARD RAY JR | | 6825 MOUNT PLEASANT RD S | | CONCORD, NC 28025 | Adjustment < $100 | 0064477776 | JMD4629 | PENDING | 317105428 | Refund Generated due to adjustment on Bill #0064477776-2021-2021-0000 | Situs error | 01/14/2022 | C ADVL | Tax | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($8.02) | $0.00 | ($8.02) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | FR13ADVL | Tax | $1.54 | $0.00 | $1.54 |
| | | | | | | | | | | | | | | | | | Refund | $36.48 |
| GOMEZ, JAZMIN | GOMEZ, JAZMIN | HERNANDEZ CRUZ, EDUARDO | 345 SOUTH CIRCLE NW | | CONCORD, NC 28027 | Proration | 0061736733 | KV7556 | PENDING | 238122573 | Refund Generated due to proration on Bill #0061736733-2021-2021-0000-00 | Vehicle Sold | 01/20/2022 | C ADVL | Tax | ($230.61) | ($11.53) | ($242.14) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($149.58) | ($7.48) | ($157.06) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $399.20 |
| GRAFF, VALARIE STEPHANIE | GRAFF, VALARIE STEPHANIE | | 3394 BRACKHILL ST | | DAVIDSON, NC 28036 | Proration | 0063024562 | JAS1259 | PENDING | 238122552 | Refund Generated due to proration on Bill #0063024562-2021-2021-0000-00 | Vehicle Sold | 01/20/2022 | C ADVL | Tax | ($123.80) | $0.00 | ($123.80) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($105.40) | $0.00 | ($105.40) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $259.20 |
| GRAHAM, ROBERT STAFFORD | GRAHAM, ROBERT STAFFORD | | 3955 MORRIS BURN DR SW | | CONCORD, NC 28027 | Proration | 0061100170 | JAY1757 | PENDING | 237498276 | Refund Generated due to proration on Bill #0061100170-2020-2020-0000-00 | Vehicle Sold | 01/10/2022 | C ADVL | Tax | ($64.13) | $0.00 | ($64.13) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($41.60) | $0.00 | ($41.60) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $105.73 |
| GRAY, GARRY WAYNE | GRAY, GARRY WAYNE | | 4210 MOUNT PLEASANT RD | | ROCKWELL, NC 28138 | Adjustment < $100 | 0064490181 | 76443 | PENDING | 317004580 | Refund Generated due to adjustment on Bill #0064490181-2021-2021-0000 | Situs error | 01/13/2022 | C ADVL | Tax | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($3.84) | $0.00 | ($3.84) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | FR08ADVL | Tax | $0.70 | $0.00 | $0.70 |
| | | | | | | | | | | | | | | | | | Refund | $33.14 |
| GREENE, GLENDA JONES | GREENE, GLENDA JONES | | 3044 MOCKING BIRD LN | | KANNAPOLIS, NC 28083 | Proration | 0014312396 | TEX8653 | PENDING | 158070380 | Refund Generated due to proration on Bill #0014312396-2020- | Vehicle Sold | 01/04/2022 | C ADVL | Tax | ($10.01) | $0.00 | ($10.01) |
| | | | | | | | | | | | | | | FR09ADVL | Tax | ($1.12) | $0.00 | ($1.12) |
| | | | | | | | | | | | | | | | | | Refund | $11.13 |
| GROSH, TROY MARLIN | GROSH, TROY MARLIN | GROSH, KARA GARVIN | 5233 AFTERGLOW AVE | | CONCORD, NC 28025 | Proration | 0024924436 | 0DDJ0B | PENDING | 238747401 | Refund Generated due to proration on Bill #0024924436-2020-2020-0000-00 | Vehicle Sold | 01/28/2022 | C ADVL | Tax | ($21.13) | $0.00 | ($21.13) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($13.70) | $0.00 | ($13.70) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $34.83 |
| GUILMAIN, STEVEN ERNEST | GUILMAIN, STEVEN ERNEST | GUILMAIN, ROBIN EDITH | 4845 BETH LN | | HARRISBURG, NC 28075 | Proration | 0033698075 | HMJ7833 | PENDING | 158748138 | Refund Generated due to proration on Bill #0033698075-2021- | Vehicle Sold | 01/20/2022 | C ADVL | Tax | ($58.90) | $0.00 | ($58.90) |
| | | | | | | | | | | | | | | FR07ADVL | Tax | ($11.94) | $0.00 | ($11.94) |
| | | | | | | | | | | | | | | | | | Refund | $70.84 |
| HALL, MICHELLE LOUISE | HALL, MICHELLE LOUISE | | 3400 OCEAN SHORE BLVD #5 | | ORMOND BEACH, FL 32176 | Proration | 0039825389 | TNW8763 | PENDING | 238747563 | Refund Generated due to proration on Bill #0039825389-2021-2021-0000-00 | Reg . Out of state | 01/28/2022 | C ADVL | Tax | ($128.63) | $0.00 | ($128.63) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($83.44) | $0.00 | ($83.44) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $212.07 |
| HALL, STEPHANIE MORGAN | HALL, STEPHANIE MORGAN | HALL, RONALD II | 938 TREASURE PL SW | | CONCORD, NC 28025 | Proration | 0035920272 | EKD1636 | PENDING | 237674619 | Refund Generated due to proration on Bill #0035920272-2020-2020-0000-00 | Vehicle Totalled | 01/12/2022 | C ADVL | Tax | ($15.66) | $0.00 | ($15.66) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($10.16) | $0.00 | ($10.16) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $25.82 |
| HARTSELL, JAMES LYNN | HARTSELL, JAMES LYNN | | 13601 OLD CAMDEN RD | | MIDLAND, NC 28107 | Proration | 0059953160 | HFN1365 | PENDING | 159164600 | Refund Generated due to proration on Bill #0059953160-2020- | Vehicle Sold | 01/28/2022 | C ADVL | Tax | ($203.19) | $0.00 | ($203.19) |
| | | | | | | | | | | | | | | FR05ADVL | Tax | ($27.46) | $0.00 | ($27.46) |
| | | | | | | | | | | | | | | | | | Refund | $230.65 |
| HARTSELL, TIMOTHY BREVARD | HARTSELL, TIMOTHY BREVARD | HARTSELL, CARRIE RUTTMAN | 4707 POND LANDING CT | | CONCORD, NC 28025 | Proration | 0057882653 | HKZ7056 | PENDING | 158991796 | Refund Generated due to proration on Bill #0057882653-2021- | Vehicle Totalled | 01/26/2022 | C ADVL | Tax | ($54.52) | $0.00 | ($54.52) |
| | | | | | | | | | | | | | | FR04ADVL | Tax | ($5.52) | $0.00 | ($5.52) |
| | | | | | | | | | | | | | | | | | Refund | $60.04 |
| HATCHETT, TIFFANY M | HATCHETT, TIFFANY M | | 328 BELVEDERE DR NW | | CONCORD, NC 28027 | Proration | 0063706442 | HLF4058 | PENDING | 238122189 | Refund Generated due to proration on Bill #0063706442-2021-2021-0000-00 | Vehicle Sold | 01/20/2022 | C ADVL | Tax | ($75.53) | $0.00 | ($75.53) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($49.00) | $0.00 | ($49.00) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $124.53 |
| HELMS, JOE RICHARD JR | HELMS, JOE RICHARD JR | | 4554 HILTON LAKE RD | | KANNAPOLIS, NC 28083 | Proration | 0062706569 | RBZ5377 | PENDING | 157999016 | Refund Generated due to proration on Bill #0062706569-2021- | Vehicle Sold | 01/03/2022 | C ADVL | Tax | ($94.35) | $0.00 | ($94.35) |
| | | | | | | | | | | | | | | FR09ADVL | Tax | ($10.53) | $0.00 | ($10.53) |
| | | | | | | | | | | | | | | | | | Refund | $104.88 |
| HEO, MINKYOUNG | HEO, MINKYOUNG | | 4875 NC HIGHWAY 49 S | | HARRISBURG, NC 28075 | Proration | 0062916056 | TDW9132 | PENDING | 158922382 | Refund Generated due to proration on Bill #0062916056-2021- | Vehicle Totalled | 01/25/2022 | C ADVL | Tax | ($20.53) | $0.00 | ($20.53) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($9.85) | $0.00 | ($9.85) |
| | | | | | | | | | | | | | | | | | Refund | $30.38 |
| HOLDEN, MARK WILLIAM | HOLDEN, MARK WILLIAM | | 46 MARSH AVE NW | | CONCORD, NC 28025 | Proration | 0058485543 | 7Y2533 | PENDING | 237754053 | Refund Generated due to proration on Bill #0058485543-2021- | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($117.98) | $0.00 | ($117.98) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($76.53) | $0.00 | ($76.53) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | 2021-0000-00 | | | | | | Refund | $194.51 |
| JOHNSON, CAMERON BRYCE | JOHNSON, CAMERON BRYCE | | 903 MARTHAS VIEW DR | | HUNTERSVILLE, NC 28078 | Proration | 0058672802 | HMY1821 | PENDING | 158188834 | Refund Generated due to proration on Bill #0058672802-2020- | Incomplete Doc | 01/06/2022 | C ADVL | Tax | ($7.71) | $0.00 | ($7.71) |
| | | | | | | | | | | | | | | FR11ADVL | Tax | ($0.71) | $0.00 | ($0.71) |
| | | | | | | | | | | | | | | | | | Refund | $8.42 |
| KENNEDY, BRENDA DIANE | KENNEDY, BRENDA DIANE | | 10735 HADDINGTON DR NW | | CHARLOTTE, NC 28269 | Proration | 0056074293 | CHP5711 | PENDING | 238122648 | Refund Generated due to proration on Bill #0056074293-2020-2020-0000-00 | Vehicle Totalled | 01/20/2022 | C ADVL | Tax | ($22.63) | $0.00 | ($22.63) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($14.68) | $0.00 | ($14.68) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $37.31 |
| KLUTTZ, GLENN FRANKLIN | KLUTTZ, GLENN FRANKLIN | | 5222 IRISH POTATO RD | | KANNAPOLIS, NC 28083 | Proration | 0051518351 | 4N09DV | PENDING | 158642536 | Refund Generated due to proration on Bill #0051518351-2021- | Vehicle Sold | 01/18/2022 | C ADVL | Tax | ($103.82) | $0.00 | ($103.82) |
| | | | | | | | | | | | | | | FR08ADVL | Tax | ($12.35) | $0.00 | ($12.35) |
| | | | | | | | | | | | | | | | | | Refund | $116.17 |
| KNOX, CHARLES LAMONT | KNOX, CHARLES LAMONT | | 2711 TYNDALL DR NW | | CONCORD, NC 28027 | Proration | 0042756598 | CHAZDAD | PENDING | 237754230 | Refund Generated due to proration on Bill #0042756598-2020-2020-0000-00 | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($139.06) | ($11.12) | ($150.18) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($90.20) | ($7.22) | ($97.42) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $247.60 |
| KODIKARA, SIDATH VIVENDRA | KODIKARA, SIDATH VIVENDRA | | 11009 THORNBECK LN | | MIDLAND, NC 28107 | Proration | 0049211603 | FBY5032 | PENDING | 159070586 | Refund Generated due to proration on Bill #0049211603-2021- | Vehicle Totalled | 01/27/2022 | C ADVL | Tax | ($155.40) | $0.00 | ($155.40) |
| | | | | | | | | | | | | | | FR14ADVL | Tax | ($14.70) | $0.00 | ($14.70) |
| | | | | | | | | | | | | | | | | | Refund | $170.10 |
| KORLAKUNTA, ABHINAV | KORLAKUNTA, ABHINAV | | 921 PARKLAND PL NW | | CONCORD, NC 28027 | Proration | 0063639491 | JJP7048 | PENDING | 238948815 | Refund Generated due to proration on Bill #0063639491-2021-2021-0000-00 | Vehicle Sold | 01/31/2022 | C ADVL | Tax | ($164.87) | $0.00 | ($164.87) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($106.94) | $0.00 | ($106.94) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $271.81 |
| KOUDSI, ZENA | KOUDSI, ZENA | | 5653 BERRY RIDGE DR | | HARRISBURG, NC 28075 | Proration | 0030550895 | EAH7459 | PENDING | 158804910 | Refund Generated due to proration on Bill #0030550895-2020- | Vehicle Sold | 01/21/2022 | C ADVL | Tax | ($10.97) | $0.00 | ($10.97) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($5.26) | $0.00 | ($5.26) |
| | | | | | | | | | | | | | | | | | Refund | $16.23 |
| KUMAR, LALIT | KUMAR, LALIT | | 9634 HERRINGBONE LN NW | | CONCORD, NC 28027 | Proration | 0063039015 | PLK6355 | PENDING | 238746870 | Refund Generated due to proration on Bill #0063039015-2021-2021-0000-00 | Vehicle Sold | 01/28/2022 | C ADVL | Tax | ($69.12) | $0.00 | ($69.12) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($44.83) | $0.00 | ($44.83) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $143.95 |
| LINGA, GURUPRASAD RAO | LINGA, GURUPRASAD RAO | | 1228 TRANQUILITY POINT AV | | CONCORD, NC 28027 | Proration | 0044823055 | AVANEETH | PENDING | 237498060 | Refund Generated due to proration on Bill #0044823055-2021-2021-0000-00 | Vehicle Sold | 01/10/2022 | C ADVL | Tax | ($88.86) | $0.00 | ($88.86) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($57.64) | $0.00 | ($57.64) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $146.50 |
| LITTLE, REBECCA MORGAN | LITTLE, REBECCA MORGAN | | 12250 PIONEER MILL RD | | MIDLAND, NC 28107 | Proration | 0058964296 | FJN4228 | PENDING | 159164986 | Refund Generated due to proration on Bill #0058964296-2020- | Vehicle Sold | 01/28/2022 | C ADVL | Tax | ($28.05) | $0.00 | ($28.05) |
| | | | | | | | | | | | | | | FR14ADVL | Tax | ($2.65) | $0.00 | ($2.65) |
| | | | | | | | | | | | | | | | | | Refund | $30.70 |
| MASSEY, AUDREY PROPST | MASSEY, AUDREY PROPST | | 292 LINCOLN ST SW | | CONCORD, NC 28025 | Proration | 0040749568 | FER6633 | PENDING | 237105819 | Refund Generated due to proration on Bill #0040749568-2020-2020-0000-00 | Vehicle Totalled | 01/04/2022 | C ADVL | Tax | ($144.67) | $0.00 | ($144.67) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($93.84) | $0.00 | ($93.84) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $238.51 |
| MCCALL, DELARIS | MCCALL, DELARIS | | 533 ALTAMONTE DR | | LAKE WYLIE, SC 29710 | Proration | 0062231441 | FJN2381 | PENDING | 237199971 | Refund Generated due to proration on Bill #0062231441-2021-2021-0000-00 | Reg . Out of state | 01/05/2022 | C ADVL | Tax | ($205.41) | $0.00 | ($205.41) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($174.87) | $0.00 | ($174.87) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $380.28 |
| MCCALLUM, MATTHEW CLARKE | MCCALLUM, MATTHEW CLARKE | | 3306 MT PLEASANT RD N | | CONCORD, NC 28025 | Proration | 0057898748 | HDS8014 | PENDING | 158748284 | Refund Generated due to proration on Bill #0057898748-2021- | Tag Surrender | 01/20/2022 | C ADVL | Tax | ($67.22) | $0.00 | ($67.22) |
| | | | | | | | | | | | | | | FR08ADVL | Tax | ($7.99) | $0.00 | ($7.99) |
| | | | | | | | | | | | | | | | | | Refund | $75.21 |
| MCDONALD, CRYSTAL LEE | MCDONALD, CRYSTAL LEE | | 177 AUSTIN RUN CT | | KANNAPOLIS, NC 28083 | Proration | 0062640725 | TAR6434 | PENDING | 237590460 | Refund Generated due to proration on Bill #0062640725-2021-2021-0000-00 | Vehicle Sold | 01/11/2022 | C ADVL | Tax | ($241.01) | $0.00 | ($241.01) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($205.19) | $0.00 | ($205.19) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $446.20 |
| MOUNSTEVEN, JEREMY WILLIAM | MOUNSTEVEN, JEREMY WILLIAM | | 3171 BIELER RD | | ORCHARD PARK, NY 14127 | Proration | 0051101243 | RCC1367 | PENDING | 237964542 | Refund Generated due to proration on Bill #0051101243-2021-2021-0000-00 | Vehicle Sold | 01/18/2022 | C ADVL | Tax | ($113.68) | $0.00 | ($113.68) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($73.75) | $0.00 | ($73.75) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $187.43 |
| MYERS, RENITA ELIZABETH | MYERS, RENITA ELIZABETH | | 1338 GAMBEL DR NW | | CONCORD, NC 28027 | Proration | 0062363636 | JHF7621 | PENDING | 237497286 | Refund Generated due to proration on Bill #0062363636-2021-2021-0000-00 | Vehicle Sold | 01/10/2022 | C ADVL | Tax | ($22.75) | $0.00 | ($22.75) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($14.76) | $0.00 | ($14.76) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $37.51 |
| NAPOLI, MICHAEL VINCENT | NAPOLI, MICHAEL VINCENT | | 10430 SAMUELS WAY DR | | HUNTERSVILLE, NC 28078 | Proration | 0061285344 | HHE1471 | PENDING | 158748030 | Refund Generated due to proration on Bill #0061285344-2020- | Vehicle Totalled | 01/20/2022 | C ADVL | Tax | ($457.08) | $0.00 | ($457.08) |
| | | | | | | | | | | | | | | FR11ADVL | Tax | ($42.00) | $0.00 | ($42.00) |
| | | | | | | | | | | | | | | | | | Refund | $499.08 |
| NAZAL, JASON RABEAE | NAZAL, JASON RABEAE | | 10926 E TESLA AVE | | MESA, AZ 85212 | Proration | 0061241227 | HCT4978 | PENDING | 238292733 | Refund Generated due to proration on Bill #0061241227-2020-2020-0000-00 | Processed in error | 01/24/2022 | C ADVL | Tax | ($81.11) | $0.00 | ($81.11) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($52.61) | $0.00 | ($52.61) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $133.72 |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| NEEL, JAMES COTY | NEEL, JAMES COTY | NEEL, CARA JOY | 351 LUCKY DR NW | | CONCORD, NC 28027 | Proration | 0061816753 | PAV6114 | PENDING | 238042698 | Refund Generated due to proration on Bill #0061816753-2021-2021-0000-00 | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($179.32) | $0.00 | ($179.32) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($116.32) | $0.00 | ($116.32) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $295.64 |
| NEW LIFE CHURCH OF JESUS CHRIST | NEW LIFE CHURCH OF JESUS CHRIST | | 4160 ZION CH RD | | CONCORD, NC 28025 | Adjustment >= $100 | 0061341059 | JFC7105 | PENDING | 158748278 | Refund Generated due to adjustment on Bill #0061341059-2020- | Exempt Property | 01/20/2022 | C ADVL | Tax | ($169.06) | ($13.53) | ($182.59) |
| | | | | | | | | | | | | | | FR04ADVL | Tax | ($17.13) | ($1.37) | ($18.50) |
| | | | | | | | | | | | | | | | | | Refund | $201.09 |
| NIETO, YESSENIA | NIETO, YESSENIA | | 2659 CAPTAINS WATCH | | KANNAPOLIS, NC 28083 | Proration | 0062775062 | HCT4607 | PENDING | 238042590 | Refund Generated due to proration on Bill #0062775062-2021-2021-0000-00 | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($103.39) | $0.00 | ($103.39) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($67.06) | $0.00 | ($67.06) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $170.45 |
| NORRIS, JEFFERY WAYNE | NORRIS, JEFFERY WAYNE | | 137 PLAZA DR | | HARRISBURG, NC 28075 | Proration | 0061809840 | TDX1364 | PENDING | 159298658 | Refund Generated due to proration on Bill #0061809840-2021- | Vehicle Sold | 01/31/2022 | C ADVL | Tax | ($118.54) | $0.00 | ($118.54) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($56.87) | $0.00 | ($56.87) |
| | | | | | | | | | | | | | | | | | Refund | $175.41 |
| OTERI, KEITH JEFFERY | OTERI, KEITH JEFFERY | | 10285 OCTOBER GLORY WAY | | CHARLOTTE, NC 28215 | Proration | 0056976633 | PMP5584 | PENDING | 158502920 | Refund Generated due to proration on Bill #0056976633-2020- | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($94.75) | $0.00 | ($94.75) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($45.45) | $0.00 | ($45.45) |
| | | | | | | | | | | | | | | | | | Refund | $140.20 |
| OWENS, SEAN PATRICK | OWENS, SEAN PATRICK | | 1267 WILLOWBREE ZE CT SW | | CONCORD, NC 28025 | Proration | 0030552331 | CH25816 | PENDING | 237828765 | Refund Generated due to proration on Bill #0030552331-2020-2020-0000-00 | Vehicle Sold | 01/14/2022 | C ADVL | Tax | ($0.65) | $0.00 | ($0.65) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($0.42) | $0.00 | ($0.42) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $1.07 |
| PAUL, MORATH PHILLIPHA CAROLINE | PAUL, MORATH PHILLIPHA CAROLINE | | 4288 FALLS LAKE DR SW | | CONCORD, NC 28025 | Proration | 0058557704 | HHX6730 | PENDING | 237106104 | Refund Generated due to proration on Bill #0058557704-2020-2020-0000-00 | Vehicle Sold | 01/04/2022 | C ADVL | Tax | ($31.06) | $0.00 | ($31.06) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($20.14) | $0.00 | ($20.14) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $51.20 |
| PLOTT, LAURA HEDRICK | PLOTT, LAURA HEDRICK | PLOTT, JEFFERY HOWARD | 1 BUFFALO AVE NW | APT 80 | CONCORD, NC 28025 | Proration | 0045465775 | TRZ9043 | PENDING | 237590901 | Refund Generated due to proration on Bill #0045465775-2021-2021-0000-00 | Vehicle Sold | 01/11/2022 | C ADVL | Tax | ($97.64) | $0.00 | ($97.64) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($63.33) | $0.00 | ($63.33) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $160.97 |
| PROULX, TONDA VANDERBURG | PROULX, TONDA VANDERBURG | | 25 GEORGIA ST NW | | CONCORD, NC 28025 | Proration | 0040857592 | PJB7829 | PENDING | 238383387 | Refund Generated due to proration on Bill #0040857592-2020-2020-0000-00 | Vehicle Sold | 01/25/2022 | C ADVL | Tax | ($76.96) | $0.00 | ($76.96) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($49.92) | $0.00 | ($49.92) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $126.88 |
| QUICK, LAKIA TASHONDA | QUICK, LAKIA TASHONDA | | 1495 FAIRINGTON DR NW | APT 204 | CONCORD, NC 28027 | Proration | 0061452920 | RCS7347 | PENDING | 237498390 | Refund Generated due to proration on Bill #0061452920-2020-2020-0000-00 | Vehicle Totalled | 01/10/2022 | C ADVL | Tax | ($96.19) | ($4.81) | ($101.00) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($62.39) | ($3.12) | ($65.51) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $166.51 |
| RANGARAJ, AMARNATH | RANGARAJ, AMARNATH | | 8044 FRANCES HAVEN DR | | HARRISBURG, NC 28075 | Proration | 0061851776 | FCA2106 | PENDING | 158133426 | Refund Generated due to proration on Bill #0061851776-2021- | Vehicle Sold | 01/05/2022 | C ADVL | Tax | ($84.17) | $0.00 | ($84.17) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($40.38) | $0.00 | ($40.38) |
| | | | | | | | | | | | | | | | | | Refund | $124.55 |
| REED, RENAEL LAMETRA | REED, RENAEL LAMETRA | | 3274 SHINING ROCK ST SW | | CONCORD, NC 28027 | Proration | 0050979884 | PHT2017 | PENDING | 237283722 | Refund Generated due to proration on Bill #0050979884-2021-2021-0000-00 | Vehicle Sold | 01/06/2022 | C ADVL | Tax | ($120.87) | $0.00 | ($120.87) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($78.40) | $0.00 | ($78.40) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $199.27 |
| RELIABLE WOODWORKS | RELIABLE WOODWORKS | | 2989 OLD SALISBURY RD | | CONCORD, NC 28025 | Proration | 0014293674 | BM66025 | PENDING | 158695128 | Refund Generated due to proration on Bill #0014293674-2020- | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($1.75) | $0.00 | ($1.75) |
| | | | | | | | | | | | | | | FR03ADVL | Tax | ($0.14) | $0.00 | ($0.14) |
| | | | | | | | | | | | | | | | | | Refund | $1.89 |
| RELIABLE WOODWORKS INC | RELIABLE WOODWORKS INC | | 2989 OLD SALISBURY RD | | CONCORD, NC 28025 | Proration | 0014293634 | BM66024 | PENDING | 158695138 | Refund Generated due to proration on Bill #0014293634-2020- | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($1.23) | $0.00 | ($1.23) |
| | | | | | | | | | | | | | | FR03ADVL | Tax | ($0.10) | $0.00 | ($0.10) |
| | | | | | | | | | | | | | | | | | Refund | $1.33 |
| RESCH, JILL CATHERINE | RESCH, JILL CATHERINE | | 1996 SIR LANCELOT CIR | | SAINT CLOUD, FL 24772 | Proration | 0047665606 | FHH1211 | PENDING | 238606056 | Refund Generated due to proration on Bill #0047665606-2020-2020-0000-00 | Reg . Out of state | 01/27/2022 | C ADVL | Tax | ($26.35) | $0.00 | ($26.35) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($17.09) | $0.00 | ($17.09) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $43.44 |
| RICHARDS, CATHERINE ELLEN | RICHARDS, CATHERINE ELLEN | | PO BOX 849 | | CONCORD, NC 28026 | Adjustment < $100 | 0062128397 | B0BZAILY | PENDING | 316664416 | Refund Generated due to adjustment on Bill #0062128397-2021-2021-0000 | Situs error | 01/10/2022 | C ADVL | Tax | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($25.20) | $0.00 | ($25.20) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | FR03ADVL | Tax | $4.20 | $0.00 | $4.20 |
| | | | | | | | | | | | | | | | | | Refund | $51.00 |
| ROBERTS, RANDOLPH LEMUAL JR | ROBERTS, RANDOLPH LEMUAL JR | | 923 HARBOUR VIEW CV NE | | KANNAPOLIS, NC 28083 | Proration | 0061794448 | GWIZSM | PENDING | 237674868 | Refund Generated due to proration on Bill #0061794448-2021-2021-0000-00 | Vehicle Sold | 01/12/2022 | C ADVL | Tax | ($118.52) | $0.00 | ($118.52) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($76.88) | $0.00 | ($76.88) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $195.40 |
| ROBERTS, SANDRA SHELBY | ROBERTS, SANDRA SHELBY | ROBERTS, WILLIAM KENNETH JR | 2613 SADDLEWOOD CIR SW | | CONCORD, NC 28027 | Proration | 0034226143 | AFY1387 | PENDING | 237753771 | Refund Generated due to proration on Bill #0034226143-2021- | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($30.47) | $0.00 | ($30.47) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($19.76) | $0.00 | ($19.76) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | 2021-0000-00 | | | | | | Refund | $50.23 |
| RUDNITSKY, LYUDMILA | RUDNITSKY, LYUDMILA | RUDNITSKY, VASILY IVAN | 4281 FRENCH FIELDS LN | | HARRISBURG, NC 28075 | Proration | 0018027961 | BLN5092 | PENDING | 158552920 | Refund Generated due to proration on Bill #0018027961-2020- | Vehicle Sold | 01/14/2022 | C ADVL | Tax | ($42.17) | $0.00 | ($42.17) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($20.23) | $0.00 | ($20.23) |
| | | | | | | | | | | | | | | | | | Refund | $62.40 |
| SASTOQUE, DONALD ISAAC | SASTOQUE, DONALD ISAAC | | 3865 ELKWOOD CT | | CONCORD, NC 28025 | Proration | 0053157044 | TAK5119 | PENDING | 158070662 | Refund Generated due to proration on Bill #0053157044-2020- | Vehicle Sold | 01/04/2022 | C ADVL | Tax | ($14.60) | $0.00 | ($14.60) |
| | | | | | | | | | | | | | | FR03ADVL | Tax | ($1.19) | $0.00 | ($1.19) |
| | | | | | | | | | | | | | | | | | Refund | $15.79 |
| SCHMIDT, BRUCE LEE | SCHMIDT, BRUCE LEE | SCHMIDT, LORE ANN | 217 CANDLE CT NW | | CONCORD, NC 28027 | Proration | 0034952881 | DLS5039 | PENDING | 237106128 | Refund Generated due to proration on Bill #0034952881-2021-2021-0000-00 | Vehicle Sold | 01/04/2022 | C ADVL | Tax | ($37.71) | $0.00 | ($37.71) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($24.47) | $0.00 | ($24.47) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $62.18 |
| SCHRIEVER, NATHAN PAUL | SCHRIEVER, NATHAN PAUL | | 5083 SKYFEST DR | | CHARLOTTE, NC 28215 | Proration | 0063034445 | HMY8234 | PENDING | 237105630 | Refund Generated due to proration on Bill #0063034445-2021-2021-0000-00 | Vehicle Sold | 01/04/2022 | C ADVL | Tax | ($238.43) | $0.00 | ($238.43) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($154.66) | $0.00 | ($154.66) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $423.09 |
| SCHUMANN, ELISE ROSE | SCHUMANN, ELISE ROSE | SCHUMANN, MATTHEW WILLIAM | 5920 FORT DR | ROOM 318 | CENTREVILLE, VA 20121 | Proration | 0053807330 | PLZ4759 | PENDING | 237754497 | Refund Generated due to proration on Bill #0053807330-2020-2020-0000-00 | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($79.77) | ($4.58) | ($84.35) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($51.74) | ($2.98) | ($54.72) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $139.07 |
| SEYMOUR, EVAN DONALD | SEYMOUR, EVAN DONALD | | 8623 FRANKLIN ST E | | MOUNT PLEASANT, NC 28124 | Proration | 0064484494 | RCZ4284 | PENDING | 158862084 | Refund Generated due to proration on Bill #0064484494-2021- | Vehicle Sold | 01/24/2022 | C ADVL | Tax | ($173.31) | $0.00 | ($173.31) |
| | | | | | | | | | | | | | | CI03ADVL | Tax | ($118.27) | $0.00 | ($118.27) |
| | | | | | | | | | | | | | | | | | Refund | $291.58 |
| SHERRILL, THOMAS MICHAEL | SHERRILL, THOMAS MICHAEL | | 10150 ENCLAVE CIR | | CONCORD, NC 28027 | Proration | 0031010827 | EAL1753 | PENDING | 158133076 | Refund Generated due to proration on Bill #0031010827-2020- | Vehicle Totalled | 01/05/2022 | C ADVL | Tax | ($27.60) | $0.00 | ($27.60) |
| | | | | | | | | | | | | | | FR11ADVL | Tax | ($2.53) | $0.00 | ($2.53) |
| | | | | | | | | | | | | | | | | | Refund | $30.13 |
| SHOE SHOW INC | SHOE SHOW INC | | PO BOX 648 | | CONCORD, NC 28026 | Proration | 0035453162 | EFD3256 | PENDING | 237674580 | Refund Generated due to proration on Bill #0035453162-2020-2020-0000-00 | Vehicle Totalled | 01/12/2022 | C ADVL | Tax | ($10.89) | $0.00 | ($10.89) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($9.27) | $0.00 | ($9.27) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $20.16 |
| SLOAN, BONITA PEAY | THE PROFESSIONALS MANAGEMENT | SLOAN, BONITA PEAY | 6012 BAYFIELD PKWY | | CONCORD, NC 28027 | Proration | 0063616616 | PR0M1SE | PENDING | 238292940 | Refund Generated due to proration on Bill #0063616616-2021-2021-0000-00 | Incomplete Doc | 01/24/2022 | C ADVL | Tax | ($419.89) | $0.00 | ($419.89) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($357.47) | $0.00 | ($357.47) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $777.36 |
| SMALL, CATHERINE AVOYA | SMALL, CATHERINE AVOYA | | 1100 POPLAR STATION CIR | NW #306 | CONCORD, NC 28027 | Proration | 0060981717 | TFE1265 | PENDING | 238383522 | Refund Generated due to proration on Bill #0060981717-2020-2020-0000-00 | Vehicle Sold | 01/25/2022 | C ADVL | Tax | ($11.20) | $0.00 | ($11.20) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($7.26) | $0.00 | ($7.26) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $18.46 |
| STACKHOUSE-MOSLEY, SHARI | STACKHOUSE-MOSLEY, SHARI | | 4028 CENTER PLACE DR | | HARRISBURG, NC 28075 | Adjustment < $100 | 0064453032 | TJV7971 | PENDING | 158331536 | Refund Generated due to adjustment on Bill #0064453032-2021- | Mileage | 01/10/2022 | C ADVL | Tax | ($13.15) | $0.00 | ($13.15) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($6.31) | $0.00 | ($6.31) |
| | | | | | | | | | | | | | | | | | Refund | $19.46 |
| STANLY COUNTY TAX | COOK, ANDREW EDWARD | | P O BOX 7007 | | CONCORD, NC 28026 | Adjustment >= $100 | 0063656518 | JFJ8862 | PENDING | 238122369 | [AS0168] - Refund Generated due to adjustment on abstract # : 0063656518-2021- | Assessed In Err | 01/20/2022 | C ADVL | Tax | ($120.71) | $0.00 | ($120.71) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($78.30) | $0.00 | ($78.30) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $229.01 |
| TONDEPU, SATEESH | TONDEPU, SATEESH | | 4390 OLDSTONE DR | | HARRISBURG, NC 28075 | Proration | 0049084255 | CJV3276 | PENDING | 158804898 | Refund Generated due to proration on Bill #0049084255-2020- | Vehicle Sold | 01/21/2022 | C ADVL | Tax | ($48.99) | $0.00 | ($48.99) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($23.50) | $0.00 | ($23.50) |
| | | | | | | | | | | | | | | | | | Refund | $72.49 |
| TORRENCE, SHIRLEY EARLEY | TORRENCE, SHIRLEY EARLEY | | 807 ROTHMOOR DR NE | | CONCORD, NC 28025 | Proration | 0038478820 | DKK3958 | PENDING | 238042503 | Refund Generated due to proration on Bill #0038478820-2021-2021-0000-00 | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($97.07) | $0.00 | ($97.07) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($62.96) | $0.00 | ($62.96) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $160.03 |
| TRIMBLE, ANTHONY | TRIMBLE, ANTHONY | | 425 HAVENBROOK WAY NW | | CONCORD, NC 28027 | Proration | 0062732903 | TJE2154 | PENDING | 238042764 | Refund Generated due to proration on Bill #0062732903-2021-2021-0000-00 | Vehicle Sold | 01/19/2022 | C ADVL | Tax | ($204.14) | $0.00 | ($204.14) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($132.41) | $0.00 | ($132.41) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $336.55 |
| TUCKER, MARY STACY | TUCKER, MARY STACY | | 63 FRANKLIN AVE NW | | CONCORD, NC 28025 | Proration | 0060767867 | THD6265 | PENDING | 237497283 | Refund Generated due to proration on Bill #0060767867-2020-2020-0000-00 | Vehicle Sold | 01/10/2022 | C ADVL | Tax | ($30.28) | $0.00 | ($30.28) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($19.64) | $0.00 | ($19.64) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $49.92 |
| UTOH, JANCY FREDERICK | UTOH, JANCY FREDERICK | | 1520 SCARBROUGH CIR SW | | CONCORD, NC 28025 | Proration | 0064463111 | JKB4339 | PENDING | 238605396 | Refund Generated due to proration on Bill #0064463111-2021-2021-0000-00 | Vehicle Sold | 01/27/2022 | C ADVL | Tax | ($282.51) | $0.00 | ($282.51) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($183.25) | $0.00 | ($183.25) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $495.76 |
| VANDENBERG, MICHAEL LLOYD | VANDENBERG, MICHAEL LLOYD | | 320 SIGN DR NW SUITE 100 | | CONCORD, NC 28027 | Proration | 0061910320 | CN34930 | PENDING | 236997996 | Refund Generated due to proration on Bill #0061910320-2021- | Vehicle Sold | 01/03/2022 | C ADVL | Tax | ($164.03) | ($10.66) | ($174.69) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($139.65) | ($9.08) | ($148.73) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |

# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 2/3/2022 8:56:11 AM

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | 2021-0000-00 | | | | | | Refund | $323.42 |
| WADDELL, BRYN AARON | WADDELL, BRYN AARON | | 591 MIRAWOOD TRL NE | | CONCORD, NC 28025 | Proration | 0058515930 | JAL9992 | PENDING | 238207461 | Refund Generated due to proration on Bill #0058515930-2021-2021-0000-00 | Vehicle Sold | 01/21/2022 | C ADVL | Tax | ($175.07) | $0.00 | ($175.07) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($113.57) | $0.00 | ($113.57) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $288.64 |
| WEDDINGTON, MITCH LEE | WEDDINGTON, MITCH LEE | WEDDINGTON, RACHEL EDWARDS | 396 PITTS SCHOOL RD NW | | CONCORD, NC 28027 | Proration | 0063520505 | TBT6452 | PENDING | 238292721 | Refund Generated due to proration on Bill #0063520505-2021-2021-0000-00 | Vehicle Sold | 01/24/2022 | C ADVL | Tax | ($237.47) | $0.00 | ($237.47) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($154.03) | $0.00 | ($154.03) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $421.50 |
| WHITE, DANNIE ONEAL JR | WHITE, DANNIE ONEAL JR | | 10478 BLACK LOCUST LN | | CHARLOTTE, NC 28215 | Proration | 0050973375 | EEA8423 | PENDING | 158393736 | Refund Generated due to proration on Bill #0050973375-2021- | Vehicle Sold | 01/11/2022 | C ADVL | Tax | ($78.87) | $0.00 | ($78.87) |
| | | | | | | | | | | | | | | CI01ADVL | Tax | ($37.83) | $0.00 | ($37.83) |
| | | | | | | | | | | | | | | | | | Refund | $116.70 |
| WHITESIDE, ELLEN BROOKS | WHITESIDE, ELLEN BROOKS | | 15750 COLLIE RD | | GOLD HILL, NC 28071 | Proration | 0044319709 | YNF7247 | PENDING | 158502894 | Refund Generated due to proration on Bill #0044319709-2021- | Vehicle Sold | 01/13/2022 | C ADVL | Tax | ($24.42) | $0.00 | ($24.42) |
| | | | | | | | | | | | | | | FR18ADVL | Tax | ($2.31) | $0.00 | ($2.31) |
| | | | | | | | | | | | | | | | | | Refund | $26.73 |
| WHITLEY, TRINA DAWN | WHITLEY, TRINA DAWN | | 5900 COUNTY LINE RD | | MOUNT PLEASANT, NC 28124 | Proration | 0020953820 | WVW1614 | PENDING | 158248822 | Refund Generated due to proration on Bill #0020953820-2020- | Vehicle Sold | 01/07/2022 | C ADVL | Tax | ($13.50) | $0.00 | ($13.50) |
| | | | | | | | | | | | | | | FR13ADVL | Tax | ($1.68) | $0.00 | ($1.68) |
| | | | | | | | | | | | | | | | | | Refund | $15.18 |
| WILDE, SCOTT ALAN | WILDE, SCOTT ALAN | | 8147 CHATHAM OAKS DR | | CONCORD, NC 28027 | Proration | 0063700325 | JJJ5479 | PENDING | 158070314 | Refund Generated due to proration on Bill #0063700325-2021- | Vehicle Sold | 01/04/2022 | C ADVL | Tax | ($61.05) | $0.00 | ($61.05) |
| | | | | | | | | | | | | | | FR11ADVL | Tax | ($5.61) | $0.00 | ($5.61) |
| | | | | | | | | | | | | | | | | | Refund | $66.66 |
| WILLIAMS, ORLANDO DAVID | WILLIAMS, ORLANDO DAVID | | 2311 LAHANA ST NW | | CONCORD, NC 28027 | Proration | 0051183297 | FKY8601 | PENDING | 236997915 | Refund Generated due to proration on Bill #0051183297-2021-2021-0000-00 | Vehicle Sold | 01/03/2022 | C ADVL | Tax | ($64.24) | $0.00 | ($64.24) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($41.67) | $0.00 | ($41.67) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $105.91 |
| YORK, MARGARET SLOOP | YORK, MARGARET SLOOP | | 402 MABLE AVE | | KANNAPOLIS, NC 28083 | Proration | 0014326703 | TEK4207 | PENDING | 237674613 | Refund Generated due to proration on Bill #0014326703-2020-2020-0000-00 | Vehicle Totalled | 01/12/2022 | C ADVL | Tax | ($9.25) | $0.00 | ($9.25) |
| | | | | | | | | | | | | | | CI04ADVL | Tax | ($7.87) | $0.00 | ($7.87) |
| | | | | | | | | | | | | | | CI04ADVL | Vehicle Fee | $0.00 | $0.00 | $0.00 |
| | | | | | | | | | | | | | | | | | Refund | $17.12 |
| ZUO, XUWEN | ZUO, XUWEN | | 10215 FALLING LEAF DR NW | | CONCORD, NC 28027 | Proration | 0059176683 | HMZ3729 | PENDING | 238487277 | Refund Generated due to proration on Bill #0059176683-2021-2021-0000-00 | Vehicle Sold | 01/26/2022 | C ADVL | Tax | ($147.85) | $0.00 | ($147.85) |
| | | | | | | | | | | | | | | CI02ADVL | Tax | ($95.90) | $0.00 | ($95.90) |
| | | | | | | | | | | | | | | CI02ADVL | Vehicle Fee | ($30.00) | $0.00 | ($30.00) |
| | | | | | | | | | | | | | | | | | Refund | $273.75 |
| | | | | | | | | | | | | | | | | | Refund Total | $20042.66 |

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
New Business

**SUBJECT:**
Planning and Development - Renaming of the Deferred Tax Collections Account

**BRIEF SUMMARY:**
In 2009, the Cabarrus County Board of Commissioners voted to create a fund for support of conservation easements and the local food economy at the request of Ned Hudson and the Cabarrus County Soil and Water Conservation Board. The program was to be funded by deferred taxes derived from the sale of properties coming out of agricultural use. These revenues have provided a funding stream to support these activities while not using general funds from the county. Staff is requesting that we rename the account to the Hudson Conservation Account in honor of Ned Hudson's contributions to Cabarrus County.

**REQUESTED ACTION:**
Motion to adopt the resolution.

**EXPECTED LENGTH OF PRESENTATION:**
5 Minutes

**SUBMITTED BY:**
Kelly Sifford, AICP
Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

**ATTACHMENTS:**

- Resolution

**RESOLUTION REGARDING THE RENAMING OF THE "DEFERRED TAX COLLECTION ACCOUNT " TO THE "HUDSON CONSERVATION ACCOUNT" IN HONOR OF NED HUDSON'S DISTINGUISHED CAREER IN SOIL AND WATER CONSERVATION**

**WHEREAS,** Cabarrus County has experienced tremendous growth over the past fifty years and has lost significant natural resources due to the development of raw land and farms, the Cabarrus County Soil and Water Conservation Board provides resources and education on conservation measures for Cabarrus County and;

**WHEREAS,** Ned Hudson held many roles in the North Carolina Soil and Water Conservation network, serving as a teacher for 33 years and a member of the Cabarrus County Soil and Water Conservation Board for 24 years, along with involvement in numerous other local and state boards and committees, and was recently inducted into the North Carolina Association of Soil and Water Conservation Districts Hall of Fame and;

**WHEREAS,** In search of opportunities for conservation not funded through the Cabarrus County General Fund, Ned Hudson learned of a system of using deferred tax funds derived from the sale of farms that removed them from agricultural use and applied the proceeds toward the purchase of conservation easements that would protect land in perpetuity for agricultural or open space use and;

**WHEREAS,** the Cabarrus County Board of Commissioners adopted a resolution at the request of Ned Hudson and the Cabarrus County Soil and Water Conservation Board on May 21, 2009, to establish a Deferred Tax Collection Account that has accumulated approximately $4.1 million since its inception and which has been used to help purchase 508 acres of conservation easements and over 600 acres of park property, along with supporting the local food network through new farmer training and;

**WHEREAS,** Cabarrus County staff has recommended that the Deferred Tax Collection Account be renamed the Hudson Conservation Account in honor of the incredibly productive career of Ned Hudson;

**NOW THEREFORE BE IT RESOLVED** that the Cabarrus County Board of Commissioners rename the Deferred Tax Collection Account to the Hudson Conservation Account in honor of Ned Hudson's valuable work in Cabarrus County.

Adopted this 21st day of February, 2022.

_____
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

_____
Lauren Linker, Clerk to the Board

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
New Business

**SUBJECT:**
Solid Waste - Ordinance Acknowledging the Renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027 - First Reading

**BRIEF SUMMARY:**
The current Solid Waste Collection and Disposal Franchise Agreement expires on December 31, 2022. The current agreement includes 2 five-year renewal options. It is recommended to exercise the renewal option. Staff will be available to discuss the renewal agreement and answer any questions.

**REQUESTED ACTION:**
Motion to adopt the first reading of the ordinance acknowledging the renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027.

**EXPECTED LENGTH OF PRESENTATION:**
5 Minutes

**SUBMITTED BY:**
Kevin Grant, Environmental Management Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda as a New Business item.

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**ATTACHMENTS:**

- Extension Letter
- Republic Services Franchise Agreement
- Ordinance Republic Franchise Renewal

REPUBLIC SERVICES

5105-A Morehead Rd, Concord NC 28027
o 704-262-6000 republicservices.com

January 25, 2022

Mr. Kevin Grant
Environmental Management Director
65 Church Street
Concord, NC 28025

Dear Mr. Grant:

We at Republic Services value our long-term relationship with Cabarrus County and look forward to many more years of providing excellent service to the citizens of Cabarrus County. Per Section 5 of our current Solid Waste and Disposal Exclusive Franchise Agreement, we are requesting the first of two five-year extensions that are available. Per the terms of the agreement, the first five-year extension would be effective January 1, 2023. Please let us know if you have any questions. Thank you.

Sincerely,

Tim Ginn
General Manager
480-459-7339
Tginn2@republicservices.com

Shawn Brady
Municipal Sales Manager
704-361-4179
Sbrady@republicservices.com

# Solid Waste Collection and Disposal Exclusive Franchise Agreement

THIS EXCLUSIVE FRANCHISE AGREEMENT (the "Contract"), is made and entered into this 20TH day of NOVEMBER, 2017, by and between Cabarrus County, North Carolina (the "County"), and BFI Waste Services, LLC, a Delaware corporation, qualified to do and actually doing business in the State of North Carolina, doing business as Republic Services of Charlotte (called "Contractor").

WITNESSED, THAT in consideration of the covenants and agreements contained in this Contract, to be performed by the parties and of the payments agreed to be made, the parties agree as follows:

1. Except for the current services provided by the County at its C&D landfill, the Contractor is hereby granted the sole and exclusive solid waste collection and disposal franchise, license and privilege within the territorial jurisdiction of the County and shall furnish all personnel, labor, equipment, trucks, and all other items necessary to collect and dispose of waste materials during term of this Contract.

2. The Contract Documents shall include the following documents, and this Contract expressly incorporates the same as fully as if set forth verbatim in this Contract:

   a. **Exhibit A - General Specifications**
   b. **Exhibit B - Insurance Requirements**
   c. **Exhibit C - Contractor's Proposal/Pricing**
   d. **Exhibit D - Contractor's Performance Bond**
   e. **Exhibit E – Contract Contact Information**
   f. **This Instrument**
   g. **Any addenda or changes to the foregoing documents agreed to by the parties hereto.**

3. All provisions of the Contract Documents shall be strictly complied with and conformed to by the Contractor, and no amendment to this Contract shall be made except upon written consent of the parties. No amendment shall be construed to release either party from any obligation of the Contract Documents except as specifically provided for in such amendment.

4. The initial term if this Contract shall be from January 1, 2018 (the "Effective Date") until December 31, 2022.

5. At the mutual option of the County and Contractor, this Contract may be extended for up to two, five-year periods by either party giving written notice to the other party of its desire to so extend the Contract no later than one hundred eighty (180) days prior to the end of the initial or any extended period hereunder. Upon receipt of such written request, the receiving party may agree to such extension by providing written notice to the other party within thirty (30) days after receipt of the other party's written request for such extension. The terms and conditions as applicable to the initial term shall apply to the extended terms except for the pricing which shall be as provided in the pricing Exhibit to this Contract, and, such other changes as may be mutually agreed upon by the County and the Contractor. Absent the timely written request from either party and the timely written response from the other party agreeing to extend the term of this Contract and agreement on any Contract changes, the Contract shall terminate on

its scheduled expiration date. It is understood that unless and until such renewal agreement is in place that Landfill space at BFI Waste Services Landfill is not guaranteed beyond the initial five (5) year term.

(Signatures on following page)

IN WITNESS HEREOF, the parties have entered into this Contract as of the date first written above.

WITNESSES:

County of Cabarrus

BY: _____ 12-7-17
COUNTY MANAGER, Cabarrus County, NC

APPROVED BY COUNTY FINANCE OFFICER

This instrument has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act.

_____
County Finance Director 12-4-17

WITNESSES:

Contractor: BFI Waste Services, LLC

BY: _____
Drew Isenhour, Area President

# EXHIBIT A
# GENERAL SPECIFICATIONS

1. DEFINITIONS

1.1 Bags – Plastic sacks designed to store refuse with sufficient wall strength to maintain physical integrity when lifted by the top. Total weight of a bag and its contents shall not exceed 35 lbs.

1.2 Bin – Metal receptacle designed to be lifted and emptied mechanically for use primarily at selected County Facilities and Large Commercial and Industrial Units.

1.3 Bulky Waste – Furniture, mattresses, stoves, refrigerators (with all CFC removed), water tanks, washing machines, and other similar items unsuitable for containerization, limited to 2(two) cubic yards. Excluding materials of Construction Debris, Large Dead Animals, Hazardous Waste or Stable Matter with weights or volumes greater than those allowed for Bins or Containers, as the case may be.

1.4 City – Shall mean the City of Kannapolis including those portions of the City within Cabarrus County and Rowan County, North Carolina

1.5 Container for Garbage, Rubbish & Yard Waste Collection – A receptacle with the capacities designated on the exhibits hereto that is designed for the purpose of curbside collection of Garbage, Rubbish and Yard Waste and is constructed of plastic, metal or fiberglass, having handles of adequate strength for lifting, and having a tight fitting lid. The mouth of a container shall have a diameter greater than equal to that of the base. The weight of a container and its contents shall not exceed 35 lbs. The Contractor shall provide containers to customers for the collection service, including replacement containers for those that are lost or stolen.

1.6 Container for Recycling – A receptacle with the capacities designated on the exhibits hereto that is designed for the purpose of curbside collection of Recyclable Materials and is constructed of plastic, metal or fiberglass, having handles of adequate strength for lifting, and having a tight fitting lid. The mouth of a container shall have a diameter greater than equal to that of the base. The weight of a container and its contents shall not exceed 35 lbs. The Contractor shall provide containers to customers for the collection service, including replacement containers for those that are lost or stolen.

1.7 Commercial and Industrial Refuse – All Bulky Waste, Construction Debris, Garbage, Rubbish and Stable Matter generated by a Producer at a Large Commercial and Industrial Unit.

1.8 Construction Debris – Waste building materials resulting from construction, remodeling, repair or demolition operations at a Residential Unit, County Facility or Large Commercial and Industrial Unit.

1.9 County – County of Cabarrus, North Carolina.

1.10 Delinquent Account – any account that reaches ninety (90) days past due in payment.

1.11 Disposal Site – A Waste Material depository designated by Contractor, including but not limited to sanitary landfills, transfer stations, incinerators, recycling facilities and waste processing/separation centers licensed, permitted or approved by all governmental bodies and agencies having jurisdiction and requiring such licenses, permits or approvals to receive for processing or final disposal of Waste Material and Small Dead Animals. Recyclable Materials under this Agreement shall be processed by Sonoco Recycling, and/or other recycling facility agreed-upon by the parties.

1.12 Excluded Waste – Excluded Waste is all Commercial and Industrial Refuse, Construction Debris, Large Dead Animals, Institutional Solid Waste, Hazardous Waste, Offal Waste, Stable Matter, Vegetable Waste, and, Special Waste.

1.13 Garbage – Any and all Small Dead Animals; every accumulation of waste (animal, vegetable and/or other matter) that results from the preparation, processing, consumption, dealing in, handling, packing, canning, storage, transportation, decay or decomposition of meats, fish, fowl, birds, fruits, grains or other animal or vegetable matter (including, but not by way of limitation, used tin cans and other food containers; and all putrescible or easily decomposable waste animal or vegetable matter which is likely to attract flies or rodents); except (in all cases) any matter included in the definition of Excluded Waste.

1.14 Hazardous Waste – A form of Excluded Waste and is defined as any radioactive, volatile, corrosive, highly flammable, explosive, biomedical, infectious, biohazardous, toxic or listed or characteristic Hazardous Waste as defined by federal, state, provincial or local law or any otherwise regulated waste. Hazardous Waste shall include, but not be limited to, any amount of waste listed or characterized as hazardous by the United States Environmental Protection Agency or any state agency pursuant to the Resource Conservation and Recovery Act of 1976, as amended, and including future amendments thereto, and any other applicable federal, state or local laws or regulations.

1.15 Institutional Solid Waste – Solid waste originating from education, health care and research facilities such as schools, hospitals, nursing homes, laboratories and other similar establishments.

1.16 Large Commercial and Industrial Unit – All premises, locations or entities, public or private, requiring Garbage and Rubbish collection within the corporate limits of County that are not classified as a Residential Unit or County Facility.

1.17 Large Dead Animals – Animals or portions thereof equal to or greater than ten pounds (10 lbs.) in weight that have expired from any cause, except those slaughtered or killed for human use.

1.18 Multi-Family – The term multi-family shall refer to all residential dwelling units of more than one (1) unit considered to be condominiums, apartment houses or grouped housing.

1.19 County Facilities – Means only those specific County locations as set forth on Exhibits F and H of this Contract.

1.20 Offal Waste – Waste animal (land or marine) matter from establishments such as butcher shops, slaughterhouses, food processing and packing plants, rendering plants and fertilizer plants.

1.21 Producer – An operator or occupant of a commercial or industrial facility or a Residential Unit who generates Garbage, Rubbish, Yard Waste or Recyclable Materials.

1.22 Recycling – The collection of and the delivery of Recyclable Materials pursuant to the Contract Documents.

1.23 Recyclable Materials – The following items are classified as Recyclable Materials under this Contract:

(a) Glass – Clean unbroken glass containers, bottles/jars.

(b) Cans – Clean aluminum, tin/steel containers.

(c) Newspaper – Clean, dry, unsoiled newspaper.

(d) Plastic – PETE & HDPE containers (milk jugs & soft drink containers)

1.24 Residential Unit – A dwelling within the un-incorporate areas of the County occupied by a person or group of persons comprising not more than four families. A Residential Unit shall be deemed occupied when either water or domestic light and power services are being supplied thereto. An apartment or condominium dwelling, whether of single or multi-level construction, consisting of four or less contiguous or separate single-family dwelling units, shall be treated as a Residential Unit, except that each single-family dwelling within any such Residential Unit shall be billed separately as a Residential Unit.

1.25 Rubbish – All waste wood, wood chips, shavings, sawdust, printed matter, paper, pasteboard, rags, straw, used and discarded mattresses, used and discarded clothing, used and discarded shoes and boots, combustible waste pulp and other products such as are used for packaging, or wrapping crockery and glass, ashes, cinders, floor sweepings, glass, mineral or metallic substances, and any and all other waste materials not included in the definition of Excluded Waste.

1.26 Small Dead Animals – Animals or portions thereof less than ten pounds (10 lbs.) in weight that have expired from any cause, except those slaughtered or killed for human use.

1.27 Solid Waste – Useless, unwanted or discarded materials with insufficient liquid content to be free-flowing, that result from domestic, industrial, commercial, agricultural, governmental and community operations which require proper storage, collection, transportation and disposal to prevent environmental pollution inimical to public health, safety and welfare. Solid Waste does not include sewage, earth or material used to fill land in accordance with construction codes, mining residues, slag, dissolved or suspended solids in industrial waste water effluents which are not acceptable for disposal in sanitary sewage treatment system or any material included in the definition of Excluded Waste.

1.28 Special Waste – Any nonhazardous solid waste which, because of its physical characteristics, chemical make-up, or biological nature requires either special handling, disposal procedures including liquids for solidification at the landfill, documentation, and/or regulatory authorization, or poses an unusual threat to human health, equipment, property, or the environment. Special Waste includes, but is not limited to:

(a) Waste generated by an industrial process or a pollution control process;

(b) Waste which may contain residue and debris from the cleanup of spilled petroleum, chemical or commercial products or wastes, or contaminated residuals;

(c) Waste which is nonhazardous as a result of proper treatment pursuant to Subtitle C of the Resource Conservation and Recovery Act of 1976 ("RCRA");

(d) Waste from the cleanup of a facility which generates, stores, treats, recycles or disposes of chemical substances, commercial products or wastes;

(e) Waste which may contain free liquids and requires liquid waste solidification;

(f) Containers that once contained hazardous substances, chemicals, or insecticides so long as such containers are "empty" as defined by RCRA;

(g) Asbestos containing or asbestos bearing material that has been properly secured under existing Applicable Law;

(h) Waste containing regulated polychlorinated biphenyls (PCBs) as defined in the Toxic Substances Control Act (TSCA);

(i) Waste containing naturally occurring radioactive material (NORM) and/or technologically-enhanced NORM (TENORM); and

(j) Municipal or commercial solid waste that may have come into contact with any of the foregoing.

1.29 Stable Matter – All manure and other waste matter normally accumulated in or about a stable, or any animal, livestock or poultry enclosure, and resulting from the keeping of animals, poultry or livestock.

1.30 Towns – Shall mean the Town of Mount Pleasant, North Carolina, Town of Midland, North Carolina and Town of Harrisburg, North Carolina all of which are within the County.

1.31 Waste Material – All nonhazardous, Solid Waste (including Garbage, Rubbish, Bulky Waste, and Recyclable Materials) generated at Residential Units that is not excluded by this Contract. Waste Material shall not include any Excluded Waste.

1.32 Vegetable Waste – Putrescible solid waste resulting from the processing of plants for food by commercial establishments such as canneries. This definition does not include waste products resulting from the preparation and consumption of food in places such as cafeterias and restaurants.

1.33 Yard Waste – Grass, leaves, flowers, stalks, stems, tree trimmings, branches, and tree trunks. The parties may agree during the Term of this Contract to include Yard Waste in the collection services.

## 2. SCOPE OF WORK

2.1 General. The work under this Contract shall consist of all the supervision, materials, equipment, labor and all other items necessary to collect and dispose of the Waste Material from all

Residential Units and other specified locations in accordance with the Contract Documents. Contractor will also collect Recyclable Materials from Cabarrus County facilities.

2.2 Disposal Services for Additional Municipalities. The County provides disposal service for the following additional municipalities: Kannapolis, Mount Pleasant, Midland, and Harrisburg, pursuant to inter-local agreements. Contractor agrees to provide such services for the County at the same disposal rates charged to the County. The County enters into this Agreement on its own behalf and on behalf of the City and each Town, pursuant to its authority under State statutes and laws and County ordinances and pursuant to its interlocal agreement with the City, and its interlocal agreement with each Town.

**The Designated Disposal Site for this Agreement is CMS Landfill, 5105 Morehead Road, Concord, NC 28027 and Sonoco/ReCommunity 1007 Amble Drive, Charlotte, NC 28206.**

2.3 Yard Waste. The Board may at any time require Contractor to provide curbside yard waste collection services to all residential customers receiving residential refuse collection service. If so required, Contractor will notify customers of applicable size restrictions, placement and other guidelines related to this service

2.4 Work Not Covered By Contract. The work under this Contract does not include:

(a) the collection or disposal of construction or demolition debris from either residential, municipal or commercial locations;

(b) the collection or disposal of Excluded Waste materials;

(c) the collection or disposal of any Waste Materials or Recyclable Materials from Large Commercial and Industrial Units in the County.

2.5 Additional Work Separately Contracted at Contractor's Election with Large Commercial and Industrial Units. Contractor may provide waste collection and disposal service, and/or recyclables collection services for Large Commercial and Industrial Units according to individual agreements negotiated between Contractor and such customers and under such terms and conditions as may be mutually agreed upon by Contractor and such customers. However, this Contract does not require such customers to use Contractor for such services.

2.6 Additional Work Separately Contracted at Contractor's Election with Residential Units and County Facilities. Contractor may provide any other waste collection and disposal services and/or recyclable services to Residential Units and County Facilities (e.g. collection and removal of construction debris, large dead animals, bulky items, etc.) that are not included within the scope of this Contract according to individual agreements negotiated between Contractor and such customers and under such terms and conditions as may be mutually agreed upon by Contractor and such customers. However, this Contract does not require such customers to use Contractor for such services.

3. GENERAL PROVISIONS

3.1 Location of Containers, Bags and Bundles for Collection. Each Container, Bag and Bundle shall be placed at curbside for collection. Curbside refers to that portion of right-of-way adjacent to paved or traveled County roadways. Containers, Bags and Bundles shall be placed as close

to the roadway as practicable without interfering with or endangering the movement of vehicles or pedestrians. When construction work is being performed in the right-of-way, Containers, Bags and Bundles shall be placed as close as practicable to an access point for the collection vehicle. Contractor may decline to collect any Container, Bag or Bundle not so placed or any Waste Material not in a Container, Bag or Bundle as specified in the applicable Exhibit hereto.

3.2 Hours of Operation. Collection of Waste Material shall not start before 6:00 A.M. or continue after 6:00 P.M. on the same day. Exceptions to collection hours shall be effected only upon the mutual agreement of the County and Contractor, or when Contractor reasonably determines that an exception is necessary in order to complete collection on an existing collection route due to unusual circumstances.

3.3 Routes of Collection. Residential Unit and County Facility collection routes shall be established by the Contractor. Contractor shall submit a map designating the Residential Unit and County Facilities collection routes to the County at least two (2) weeks in advance of the commencement date for such route collection activity. The Contractor may from time to time make changes in routes or days of collection affecting Residential Units or County Facilities, provided such changes in routes or days of collection are submitted to the County at least two (2) weeks in advance of the commencement date for such changes. County shall promptly give notice to the affected Residential Units.

3.4 Holidays. The following shall be holidays for purposes of this Contract: New Year's Day, President's Day, Good Friday, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day. Contractor may decide to observe any or all of the above mentioned holidays by suspension of collection service on the holiday, but such decision in no manner relieves Contractor of his obligation to provide collection service at Residential Units at least once per week.

3.5 Complaints. All complaints shall be made directly to the Contractor and shall be given prompt and courteous attention. In the case of alleged missed scheduled collections, the Contractor shall investigate and, if such allegations are verified, shall arrange for the collection of Waste Material or Recyclable Materials not collected within one business day after the complaint is received. Contractor shall maintain an up-to-date file listing of all complaints received and the action taken with respect thereto. Such reports are referenced under Section 4.8 Reporting Requirements. The County has final approval of the resolution of any customer dispute.

3.6 Collection Equipment. The Contractor shall provide an adequate number of vehicles meeting standards and inspection requirements as set forth by the laws of the State for regular municipal waste collection services. For Waste Material collection, all vehicles and other equipment shall be kept in good repair and appearance at all times. Each vehicle shall have clearly visible on each side the identity and telephone number of the Contractor.

3.7 Office. The Contractor shall maintain an office or such other facilities through which it can be contacted by direct visit or by local (toll free) call from anywhere in the County. It shall be equipped with sufficient telephones and shall have a responsible person in charge from 8:00 A.M. to 5:00 P.M on regular collection days.

3.8 Hauling. All Waste Material and Recyclable Material hauled by the Contractor shall be so contained, tied or enclosed that leaking, spilling or blowing are minimized.

3.9 Disposal. All Waste Material, other than Recyclable Materials, collected within the County under this Contract shall be deposited at the Charlotte Motor Speedway landfill, an affiliate of Contractor.

3.10 Delivery. All Recyclable Materials collected for delivery and sale by the Contractor shall be hauled to a commodity buyer selected by the Contractor pursuant to the Contract Documents. The charge for delivery to the commodity buyer shall be included in the rates set forth for the Residential Units and County Facilities serviced by the Contractor. Any revenue obtained by Contractor from the sale of the Recyclable Materials shall belong to Contractor.

3.11 Notification. The County shall notify all Producers at Residential Units about complaint procedures, rates, regulations, and day(s) for scheduled Waste Material and Recyclable Material collections. This information will be provided on the County's website that is not outlined in section 3.15.

3.12 Point of Contact. All dealing, contacts, etc., between the Contractor and the County shall be directed by the Contractor to the County's point of contact specified in the applicable Exhibit E and, by the County to the Contractor's General Manager or Operations Manager.

3.13 Litter or Spillage. The Contractor shall not litter premises in the process of making collections, but Contractor shall not be required to collect any Waste Material that has not been placed in approved containers or in a manner herein provided. During hauling, all Waste Material shall be contained, tied or enclosed so that leaking, spillage or blowing is minimized. In the event of spillage by the Contractor, the Contractor shall be required to clean up the litter and property. If cleanup is not performed within twenty-four (24) hours of notice by the County, Contractor can be fined in an amount not to exceed two hundred fifty dollars ($250.00) per day until the cleanup is complete.

3.14 Damage Claims Notification & Resolution. The Contractor shall immediately notify the County of any and all damage claims including hazardous material spills. Any and all damage claims shall be investigated within eight (8) working hours of notification by the County. The Contractor shall provide the County with a full explanation of the disposition of any complaint involving a Customer's claim of damage regarding private property as the result of actions of the Contractor's employees, agents, or subcontractors prior to the customer's next regularly scheduled service day. Damage claims shall be resolved within sixty (60) calendar days after submission of a damage claim report to the County. If repairs are unable to be completed within this period, the Contractor shall notify the County in writing prior to the resolution date. The notification shall specify a date when repairs will be completed. If the County, upon an independent investigation, finds that the Contractor has failed to complete the repairs in a timely manner, the County may take any action it deems necessary to make the customer whole and can recover such amount paid, including labor and equipment cost, from the Contractor. Notwithstanding anything herein to the contrary, Contractor shall be held responsible only for damages to the extent caused by the Contractor's negligence or willful misconduct.

3.15 Public Information. The Contractor shall notify all customers whenever there is a change of service, day(s) of collection, or procedures. Notice is to be in the form of printed matter distributed by the Contractor to all Residential Units served by the Contractor. The County must pre-approved all notices.

3.16 Backyard Services. The Contractor shall provide backyard services for those individuals who are unable to place its solid waste for collection in the usual manner due to severe physical

disability. New requests for backyard service are to be forwarded to the County for investigation. If approved for this service, the County will notify the Contractor on the next regularly scheduled collection day. If at any time during the year the Contractor or the County has reason to believe the service is no longer required, the County shall conduct an investigation to determine whether the service is to be continued or discontinued. The County shall notify the Contractor of the result of the investigation. Roll-out containers shall be carefully handled by the personnel and shall be thoroughly emptied and left at the premise where they are found, standing upright and with covers placed back on the roll-out container. This work shall be done in a sanitary manner and the Collector shall immediately pick up any waste spilled by the Collector. Contractor shall provide disabled service for qualified customers up to 1% of the residential units served at no additional cost.

## 4. BASIS OF PRICES AND METHOD OF PAYMENT

### 4.1 Waste Materials Collection and Disposal Rates.

The prices to be paid by the County for the collection and disposal of Waste Material from all County Facilities shall be as shown on Exhibit C, as adjusted in accordance with this Agreement, and shall be computed based upon the actual number of specific County Facilities to which Contractor provided such services during each month of this Contract. Residential Units will establish an account billed by Contractor direct to the Customer. Collections from Residential Units will be processed by Contractor.

### 4.2 Recyclable Materials Collection and Disposal Rates

(a) County Facilities. The prices to be paid by the County for the collection and disposal of Recyclable Materials from all County Facilities shall be as shown on Exhibit C, Form 4, as adjusted in accordance with this Agreement, and shall be computed based upon the actual number of Residential Units and specific County Facilities to which Contractor provided such services during each month of this Contract. Residential Units will establish an account billed by Contractor direct to the Customer. Collections from Residential Units will be processed by Contractor.

(b) Disposal Costs. If any Recycled Material commodity collected by Contractor hereunder becomes no longer marketable or is contaminated and not accepted at the recycling facility and must therefore be disposed of at a Disposal Site, the County shall pay any such disposal cost to the Contractor and/or shall eliminate that commodity from the Recyclables Materials program and this Contract. Contractor does not guarantee the existence of a market or any commodity buyer at any time for Recyclable Material.

(c) No Other Costs. Except as provided expressly herein, the charges for Contractor's service with respect to this work shall include all taxes, transportation costs and disposal fees.

4.3 Change in Law. Contractor may, upon consent of the County, increase the rates for services as a result of (i) any increases in taxes, fees and other governmental charges, and (ii) certain increases in costs incurred by Contractor due to (a) any third party or municipal disposal facility being used, (b) changes in local, state, or federal rules, ordinances or regulations, and/or (c) changes in taxes, fees or other governmental charges (other than income or real property taxes). Any of the foregoing cost increases shall be retroactive to the effective date of such increase or change in cost

4.4 Modification to Rates. Contractor shall increase the rates for service effective on each anniversary of the effective date of this Contract in an amount equal to the percentage increase in the Consumer Price Index for All Urban Consumers (Water, Sewer and Trash Collection Services) U.S. City Average, as published by United States Department of Labor, Bureau of Statistics (the "CPI"). Rates will be adjusted using the most recently available trailing 12 months average CPI compared to the 12 months preceding. For example, if the CPI price increase is scheduled for July 1, 2018, and the latest CPI index available is the month of December, 2017 the CPI price increase percentage would be computed as the % change from:

The average CPI for the 12 months - January 2017 through December, 2017
against
The average CPI for the 12 months - January 2016 through December, 2016

Contractor shall provide thirty (30) days' advanced written notice of such increase.

4.5 Contractor to Act as Collector. A Customer shall initiate residential collection service by contacting the Contractor. The Contractor shall not deny collection service to a requesting customer. The Contractor shall be responsible for billing and collecting on all residential and special services. The Contractor shall use its customary billing and collection procedures and in accordance with customary business practices of the industry. Contractor may suspend service in the event of a delinquent account.

4.6 Franchise Fee. Contractor shall pay the County a fee in exchange for the exclusive rights granted in this Contract. The franchise fee shall be a flat $30,000 paid annually on or before May 31.

4.7 Audit. The County may request and be provided with an opportunity to audit of all relevant books and records of Contractor which are used to support the calculations of the charges invoiced to the County under this Contract. Such audits shall be paid for by the County and shall be conducted under mutually acceptable terms at the Contractor's premises in a manner which minimizes any interruption in the daily activities at such premises. The scope of any such audit may encompass only the relevant books and records pertaining to charges which were invoiced to the County within ninety (90) days of any such audit request from the County.

4.8 Reporting Requirements. The Contractor shall be responsible for maintaining and submitting reports on a daily, monthly, and annual basis. The Contractor shall maintain and provide to the County throughout the entire term of the Contract a data base containing a complete file of service recipients coded by category to be determined by mutual agreement with the successful proposer. The Contractor shall provide all reports via electronic mail (e-mail) in a format approved by the County.

a. Monthly Reports. Monthly reports shall be transmitted to the County or its designee(s) no later than the 10th day of the month. Each monthly report shall consist of the following information for each collection service (refuse, recycling yard waste and debris removal items):

i. Vehicle identification number w/corresponding landfill permit number:
ii. Prior month's unserviced location(s), complaint resolution including time of resolution
iii. Monthly tonnage report by type Municipal Solid Waste (MSW) and Recycling tons collected

The formats and contents of the forms to this document shall be followed in all Contractor submittals to ensure that the County has parallel and comparable information on all collection areas, for preparation of County-wide reports. The formats of additional reports, and software used in preparing them, shall be at the direction of the County. The report shall include a cover letter that abstracts the report and highlights major accomplishments, problems, trends and other pertinent information during the preceding month.

b. Annual Reports. The Contractor shall submit to the County an annual report covering the immediate preceding Contract year. The report shall include the following information and any other information required to satisfy NCDEQ's Solid Waste and Materials Management Annual Report:

i. A collated summary of the information contained in the weekly and monthly reports, including reconciliation of any and/or adjustments from prior reports.

ii. A discussion of highlights and other noteworthy experiences, along with measures to resolve problems, increase efficiency and increase participation.

iii. A description of all public information programs undertaken with audiences reached and media used.

iv. Cost analysis annual report and current house count.

The report shall be due no later than thirty (30) calendar days after the twelfth month of each contract year. The obligation to submit an annual report shall survive the termination or expiration of the Contract. The Contractor shall submit an annual report for the final year of this agreement no later than thirty (30) calendar days after the end of each year of the Contract. The Contractor shall cooperate fully with providing information relevant to reporting requirements. Failure to comply with reporting requirements shall constitute a breach of the Contract.

5. COMPLIANCE WITH LAWS

The Contractor shall conduct operations under this Contract in compliance with all applicable laws; provided, however, that the Contract shall govern the obligations of the Contractor where there exist conflicting ordinances of the County on the subject.

6. NON-DISCRIMINATION

Contractor shall not discriminate against any person because of race, sex, age, creed, color, religion or national origin.

7. RISK ALLOCATION

7.1 Contractor. Contractor shall be responsible for any and all claims for personal injuries or death, or the loss of or damage to property to the extent caused by Contractor's negligence or acts of willful misconduct or those of its subcontractors or agents.

7.2 County. County shall be responsible for any and all claims for personal injuries or death, or the loss of or damage to property to the extent caused by the County's negligence or acts of willful misconduct or those of its contractors or agents.

8. LICENSES AND TAXES

The Contractor shall obtain all licenses and permits (other than the license and permit granted by this Contract) and promptly pay all taxes required by the County and by the State.

9. FORCE MAJEURE

Except for County's obligation to pay amounts due to Contractor, any failure or delay in performance under this Contract due to contingencies beyond a party's reasonable control, including, but not limited to, strikes, riots, terrorist acts, compliance with applicable laws or governmental orders, fires, bad weather and acts of God, shall not constitute a breach of this Contract, but shall entitle the affected party to be relieved of performance at the current pricing levels under this Contract during the term of such event and for a reasonable time thereafter. The collection or disposal of any increased volume resulting from a flood, hurricane or similar or different Act of God over which the Contractor has no control, shall be included as part of the Contractor's service under this Agreement. In the event of such a flood, hurricane or other Act of God, the Contractor and the County shall negotiate the payment to be made to the Contractor. Further, when the County and the Contractor reach such agreement, then the County shall grant the Contractor variances in routes and schedules, as deemed necessary, of the Contractor.

10. ASSIGNMENT OF CONTRACT

Neither party shall assign this Contract in its entirety without the other party's prior written consent, which consent shall not be unreasonably withheld.

11. EXCLUSIVE CONTRACT

Pursuant to this Contract; by adoption of the ordinance granting the franchise herein described and approving this Contract; pursuant to the authority granted by N.C.G.S. 160A, Article 20, N.C.G.S. 153A-46 and 153A-136, N.C.G.S. 160A, Article 16, N.C.G.S. 130A, Article 11, and all other applicable state and local law and ordinances; pursuant to the interlocal agreement between the County and the City; and pursuant to the interlocal agreements between the County and the Towns; this Contract is entered for the purposes of promoting the health and welfare of the citizens of Cabarrus County, the City, and the Towns, and is a long term contract for the collection and disposal of County solid waste as more particularly described below. This Contract grants to and confers upon Contractor the following rights and privileges:

A. The long term contract, and the exclusive right and franchise, to collect solid waste from all residential units in the unincorporated areas of the County, except as otherwise provided herein or by applicable law.

B. The long term contract, and the exclusive right and franchise, to serve as the exclusive municipal solid waste management facility for the County, to the fullest extent allowed by law, and the exclusive right and franchise to be designated as the exclusive municipal solid waste management facility for the disposal of all municipal solid waste generated from within the County, entitled to receive for disposal all such municipal solid waste to the extent the County can control its disposal, whether by ordinance, contract, or otherwise.

C. The long term contract, and the exclusive right and franchise, to serve as the exclusive municipal solid waste management facility for the City and each of the Towns, to the fullest extent allowed by law, and the exclusive right and franchise to be designated as the exclusive

municipal solid waste management facility for the disposal of all municipal solid waste generated from within the City and each Town, entitled to receive for disposal all such residential municipal solid waste to the extent the County can control its disposal whether by ordinance, contract, or otherwise.

The County enters into this Contract on its own behalf and on behalf of the City and each Town, pursuant to its authority under the above described statutes, laws, and ordinances, and pursuant to its interlocal Agreement with the City, and its interlocal Agreement with each Town.

The grant of these rights is subject to the condition that Contractor comply with all requirements of the Contract.

## 12. TITLE; EXCLUDED WASTE

12.1 Title. Title to Waste Materials and Recyclable Materials shall pass to the Contractor when placed in Contractor's collection vehicle. Title to and liability for any Excluded Waste shall at no time pass to Contractor.

12.2 Excluded Waste. If Excluded Waste is discovered before it is collected by Contractor, Contractor may refuse to collect the entire Bin, Container, Bag or Bundle of waste. In such situations, Contractor shall contact the County and the County shall undertake appropriate action to ensure that such Excluded Waste is removed and properly disposed of by the depositor or generator of the waste. In the event any Excluded Waste is not discovered by Contractor before it is collected, Contractor may, in its sole discretion, remove, transport and dispose of such Excluded Waste at a location authorized to accept such Excluded Waste in accordance with all applicable laws and charge the depositor or generator of such Excluded Waste all direct and indirect costs incurred due to removal, remediation, handling, transportation, delivery and disposal of such Excluded Waste. The County shall provide all reasonable assistance to Contractor to conduct an investigation to determine the identity of the depositor or generator of the Excluded Waste and to collect the costs incurred by Contractor in connection with such Excluded Waste. Subject to the County's providing all such reasonable assistance to Contractor, Contractor shall release County from any liability for any such costs incurred by Contractor in connection with such Excluded Waste, except to the extent that such Excluded Waste is determined to be attributed to the County.

## 13. TERMINATION OF CONTRACT

13.1 Termination by the County. In the event of a failure by Contractor to perform any material provision of this Contract, the County shall give written notice of such breach to the Contractor along with at least thirty (30) days (the "cure period") to correct such breach. County may terminate this Contract after such cure period if Contractor has not corrected such breach to the satisfaction of the County and in accordance with this Contract and County so notifies Contractor in writing of such termination action. At such time, County shall pay Contractor only all charges and fees for the services performed on or before such termination date. Thereafter, in the event such termination occurs during the initial term of this Contract, County, as its sole and exclusive remedy may exercise its rights under Contractor's performance bond, and procure the services of another waste services provider to complete the work covered under this Contract for the remainder of the time period covered by the initial term of this Contract. Except for such right during the initial term of this

Contract, following any such termination and the final payment from the County to the Contractor, neither party shall have any further obligation under this Contract other than for claims for personal injuries or property damage as expressly provided in this Contract and arising prior to such termination date.

13.2 Termination by Contractor. In the event of a failure by County to perform any material provision of this Contract, the Contractor shall give written notice of such breach to the County along with at least thirty (30) days (the "cure period") to correct such breach. Contractor may terminate this Contract after such cure period if County has not adequately corrected such breach in accordance with this Contract and Contractor so notifies County in writing of such termination action. At such time, County shall pay Contractor for all charges and fees for the services performed on or before such termination date. Thereafter, following any such termination and the final payment from the County to the Contractor, neither party shall have any further obligation under this Contract other than for claims for personal injuries or property damage as expressly provided in these terms and arising prior to such termination date.

## 14. CONTRACTOR'S PROPERTY

All bins, containers, trucks and any other equipment that Contractor furnishes under this Contract shall remain Contractor's property. County shall be liable for all loss or damage to such equipment at County Facilities (except for normal wear and tear and for loss or damage resulting from Contractor's handling of the equipment). County Customer shall be liable for all loss or damage to such equipment at the Customer's homes (except for normal wear and tear and for loss or damage resulting from Contractor's handling of the equipment). County and Customers shall use the equipment only for its proper and intended purpose and shall not overload (by weight or volume), move or alter the equipment. County shall fully reimburse Contractor for any and all claims resulting from personal injuries or death, or the loss of or damage to property (including the equipment) arising out of the use, operation or possession of the equipment by the County or the County's, employees, agents, suppliers, or guests. Customer shall fully reimburse Contractor for any and all claims resulting from personal injuries or death, or the loss of or damage to property (including the equipment) arising out of the use, operation or possession of the equipment by the Customer.

## 15. NEWLY DEVELOPED AREAS

Contractor will, within thirty (30) days of notification to the County provide Waste Material and Recyclable Material collection and disposal services of the same frequency and quality required by the Contract to newly developed areas within the County's current territorial limits.

## 16. CONTRACTOR PERSONNEL

The Contractor's employees who normally and regularly come into direct contact with the public shall bear some means of individual identification such as uniform with name badges, name tags or identification cards and the company's name. The Contractor shall assure that employees serve the public in a courteous, helpful and impartial manner. All employees of the Contractor in both field and office shall refrain from belligerent behavior and/or profanity, to the extent that such behavior negatively impacts the provision of service to Customers, and others with whom the Contractor and its employees come into contact, during the performance of the Contract. Correction of any such behavior and language shall be the responsibility of the Contractor.

In the event a report is received alleging an employee(s) of the Contractor was wanton, discourteous, belligerent, and profane or in any way intimidating, either physically or verbally, the Contractor shall submit a written report to the County with the complete details of the incident. Said report shall include the nature of the incident, time, date and location, and name, address and telephone number of the person alleging the violation. If an employee of the Contractor is the subject of repeated or egregious allegations of the type described above, the County may request that the employee be barred from further work for the Contractor in connection with the Contract. Upon the County's request, the Contractor shall, within ten days, comply with the County's request for the duration of the Contract Time.

Personnel shall make collection with as little noise and as little disturbance to the Customer as possible.

No employee shall disturb or otherwise interfere with property that is not connected to the proper execution of its duties. Care shall be taken to prevent damage to property, including shrubs, flowers and other plants.

17. DISPUTE RESOLUTION PROCESS

To help resolve all disputes, it is understood that all questions arising as to the proper performance and the amount to be paid for under this Contract shall be decided by the County, subject to the right of the Contractor to appeal to the Board of County Commissioners whose decision shall be final provided, however, if a question of the law is involved, either party is entitled to have the dispute heard in a court of law.

18. MISCELLANEOUS TERMS

18.1 Damage to Property. Contractor shall not be responsible for any damages to County's property or equipment located adjacent to the collection receptacles (Bins, Containers, Bags or Bundles), nor to County's pavement, curbing or other driving surfaces resulting from Contractor's providing the services under this Contract.

18.2 Affiliates. Contractor may provide any of the services covered by this Contract through any of its affiliates or subcontractors, provided that Contractor shall remain responsible for the performance of all such services and obligations in accordance with this Contract.

18.3 Confidentiality. Contractor shall have no confidentiality obligation with respect to any Waste Materials or Recyclable Materials collected pursuant to this Contract.

18.4 No Guaranties or Liquidated Damages. Except as may be specifically provided herein, Contractor provides no guarantees or warranties with respect to the work performed. No liquidated damages or penalties may be assessed against Contractor by County.

18.5 Intellectual Property. No intellectual property (IP) rights in any of Contractor's IP are granted to County under this Contract.

18.6 Binding Effect. This Contract shall be binding upon and inure solely to the benefit of the parties and their permitted assigns.

18.7 Severability. If any provision of this Contract shall be invalid, illegal or unenforceable, it shall be modified so as to be valid, legal and enforceable but so as most nearly to retain the intent of the parties. If such modification is not possible, such provision shall be severed from this Contract. In either case, the validity, legality and enforceability of the remaining provisions of this Contract shall not in any way be affected thereby.

18.8 No Waiver. The failure or delay on the part of either party to exercise any right, power, privilege or remedy under this Contract shall not constitute a waiver thereof. No modification or waiver by either party of any provision shall be deemed to have been made unless made in writing. Any waiver by a party for one or more similar events shall not be construed to apply to any other events whether similar or not.

18.9 Governing Law. This Contract shall be interpreted and governed by the laws of the state of North Carolina. The County and Contractor agree that the law of the State of North Carolina shall govern the rights, obligations, duties and liabilities of the parties to the Contract and shall govern the interpretation of the Contract. Any litigation arising from or out of the Contract shall be brought exclusively in the Superior Court of Cabarrus County.

18.10 Entire Agreement. This Contract sets forth the entire Agreement of the parties and supersedes all prior agreements, whether written or oral, that exist between the parties regarding the subject matter of this Contract.

18.11 Attorneys' Fees. If any litigation is commenced under this Contract, the successful party shall be entitled to recover, in addition to such other relief as the court may award, its reasonable attorneys' fees, expert witness fees, litigation related expenses and court or other costs incurred in such litigation or proceeding.

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## EXHIBIT B
## INSURANCE REQUIREMENTS

During the term of this Contract, Contractor shall maintain in force, at its expense, insurance coverage with minimum limits as set forth in the attached Certificate of Insurance
All such insurance policies will be primary without the right of contribution from any other insurance coverage maintained by County. All policies required herein shall be written by insurance carriers with a rating of A.M. Bests of at least "A-" and a financial size category of at least VII. Upon County's request, Contractor shall furnish County with a certificate of insurance, evidencing that such coverage's are in effect. Such certificate: (i) will also provide for 30 days prior written notice of cancellation to the County; (ii) shall show County as an additional insured under the Automobile and General Liability policies; and, (iii) shall contain waivers of subrogation in favor of County (excluding Worker's Compensation policy) except with respect to the sole negligence or willful misconduct of County. In addition, the following requirements apply:

- The Commercial General Liability policy must include Contractual Liability coverage specifically covering Contractor's Indemnification of County herein.
- Coverage must be provided for Products/Completed Operations.
- The policy shall also contain a cross Liability/Severability of Interests provision assuring that the acts of one insured do not affect the applicability of coverage to another insured.

# ACORD CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 06/17/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

**PRODUCER**
CANNON COCHRAN MANAGEMENT SERVICES, INC
17015 N. SCOTTSDALE RD
SCOTTSDALE, AZ 85255

**CONTACT NAME:**
**PHONE (A/C No,Ext):** **FAX (A/C No,Ext):**
**E-MAIL ADDRESS:** certificateteam@ccmsi.com

| INSURER(S) AFFORDING COVERAGE | NAIC # |
|---|---|
| INSURER A: ACE American Insurance Co. | 22667 |
| INSURER B: Indemnity Insurance Company of NA | 43575 |
| INSURER C: ACE Fire Underwriters | 20702 |
| INSURER D: Illinois Union Insurance Company | 27960 |
| INSURER E: | |
| INSURER F: | |

**INSURED**
REPUBLIC SERVICES, INC
18500 N. ALLIED WAY
PHOENIX, AZ 85054

**COVERAGES** **CERTIFICATE NUMBER: 1207250** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL INSR | SUBR WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|---|---|---|---|---|---|---|---|---|
| A | GENERAL LIABILITY<br>[X] COMMERCIAL GENERAL LIABILITY<br>CLAIMS-MADE [X] OCCUR<br>GEN'L AGGREGATE LIMIT APPLIES PER:<br>[ ] POLICY [ ] PROJECT [ ] LOC | | | HDO G27657783 | 06/30/2017 | 06/30/2018 | EACH OCCURRENCE | $ 5,000,000 |
| | | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) | $ 5,000,000 |
| | | | | | | | MED EXP (Any one person) | |
| | | | | | | | PERSONAL & ADV INJURY | $ 5,000,000 |
| | | | | | | | GENERAL AGGREGATE | $ 5,000,000 |
| | | | | | | | PRODUCTS - COMP/OP AGG | $ 5,000,000 |
| | | | | | | | | |
| A | AUTOMOBILE LIABILITY<br>[X] ANY AUTO<br>[X] ALL OWNED AUTOS [X] SCHEDULED AUTOS<br>[X] HIRED AUTOS [X] NON-OWNED AUTOS | | | ISA H25060738 | 06/30/2017 | 06/30/2018 | COMBINED SINGLE LIMIT (Ea accident) | $ 5,000,000 |
| | | | | | | | BODILY INJURY (Per person) | |
| | | | | | | | BODILY INJURY (Per accident) | |
| | | | | | | | PROPERTY DAMAGE (Per accident) | |
| | | | | | | | | |
| | UMBRELLA LIAB [ ] OCCUR<br>EXCESS LIAB [ ] CLAIMS-MADE<br>DED [ ] RETENTION $ | | | | | | EACH OCCURRENCE | |
| | | | | | | | AGGREGATE | |
| | | | | | | | | |
| B<br>A<br>C<br>A<br>D | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY<br>ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?<br>(Mandatory in NH)<br>If yes, describe under<br>DESCRIPTION OF OPERATIONS below | Y/N<br>N | N/A | WLR C64412917 - AOS<br>WLR C64412905 - CA/MA/OH<br>SCF C64412919 - WI<br>WCU C64412909 - OH XS<br>INS C49168405 - EX NGXS | 06/30/2017<br>06/30/2017<br>06/30/2017<br>06/30/2017<br>06/30/2017 | 06/30/2018<br>06/30/2018<br>06/30/2018<br>06/30/2018<br>06/30/2018 | [X] WC STATU-TORY LIMITS [ ] OTHER | |
| | | | | | | | E.L. EACH ACCIDENT | $ 3,000,000 |
| | | | | | | | E.L. DISEASE - EA EMPLOYEE | $ 3,000,000 |
| | | | | | | | E.L. DISEASE - POLICY LIMIT | $ 3,000,000 |
| | | | | | | | | |
| | | | | | | | | |

**DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)**
Division Number 4742 - Named Insured Includes: Allied Services, LLC - Dba: Allied Waste Services of Fort Mill - Republic Services of Charlotte

**CERTIFICATE HOLDER**
CABARRUS COUNTY
PO BOX 707
CONCORD, NC 28026
United States

**CANCELLATION**
SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
AUTHORIZED REPRESENTATIVE

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AGENCY CUSTOMER ID: _____

LOC #: _____

# ADDITIONAL REMARKS SCHEDULE

| AGENCY | NAMED INSURED |
|---|---|
| | REPUBLIC SERVICES INC<br>18500 N. ALLIED WAY<br>PHOENIX, AZ 85054 |
| POLICY NUMBER<br>See First Page | |
| CARRIER<br>See First Page / NAIC CODE | EFFECTIVE DATE: |

**ADDITIONAL REMARKS**

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM.

FORM NUMBER: 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE

The following provisions apply when required by written contract. As used below, the term certificate holder also includes any person or organization that the insured has become obligated to include as a result of an executed contract or agreement

GENERAL LIABILITY
Certificate holder is Additional Insured when required by written contract
Coverage is primary and non-contributory when required by written contract
Waiver of Subrogation in favor of the certificate holder is included when required by written contract

AUTO LIABILITY
Certificate holder is Additional Insured when required by written contract
Waiver of Subrogation in favor of the certificate holder is included when required by written contract

WORKERS COMPENSATION AND EMPLOYERS LIABILITY
Waiver of Subrogation in favor of the certificate holder is included when required by written contract where allowed by state law

Stop gap coverage for ND, WA and WY is covered under policy no. WLR C84412917 and stop gap coverage for OH is covered under policy no. WCU C8441286I, as noted on page 1 of this certificate

TEXAS EXCESS INDEMNITY AND EMPLOYERS LIABILITY
Republic Services, Inc. and its subsidiaries are registered non-subscribers to the Texas Workers Compensation Act. Republic Services, Inc. has filed an approved Indemnity Plan with the Texas Department of Insurance which offers an alternative in benefits to employees rather than the traditional Workers Compensation Insurance in Texas. The excess policy (WTNS C49166435) shown on this certificate provides excess Indemnity and Employers Liability coverage for the approved Indemnity Plan

Contractual Liability is included in the General Liability and Automobile Liability coverage forms. The General Liability and Automobile Liability policies do not contain endorsements excluding Contractual Liability

Separation of Insured (Cross Liability) coverage is provided to the Additional Insured, when required by written contract, per the Conditions of the Commercial General Liability Coverage form and the Automobile Liability Coverage form

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## ADDITIONAL INSURED – DESIGNATED PERSONS OR ORGANIZATIONS

| Named Insured: Republic Services, Inc. | | | Endorsement Number: 21 |
|---|---|---|---|
| Policy Symbol: SA | Policy Number: H0906073A | Policy Period: 06/30/2017 TO 06/30/2018 | Effective Date of Endorsement: |
| Issued By (Name of Insurance Company): ACE American Insurance Company | | | |

(Insert the policy number. The remainder of the information is to be completed only when this endorsement is issued subsequent to the preparation of the policy.)

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

**This endorsement modifies insurance provided under the following:**

**BUSINESS AUTO COVERAGE FORM**
**AUTO DEALERS COVERAGE FORM**
**MOTOR CARRIER COVERAGE FORM**
**EXCESS BUSINESS AUTO COVERAGE FORM**

Additional Insured(s): Any person or organization whom you have agreed to include as an additional insured under a written contract, provided such contract was executed prior to the date of loss.

A. For a covered "auto," Who Is Insured is amended to include as an "insured," the persons or organizations named in this endorsement. However, these persons or organizations are an "insured" only for "bodily injury" or "property damage" resulting from acts or omissions of:

1. You.
2. Any of your "employees" or agents.
3. Any person operating a covered "auto" with permission from you, any of your "employees" or agents.

B. The persons or organizations named in this endorsement are not liable for payment of your premium.

Authorized Representative

IA-8074c (03/16) Page 1 of 1

POLICY NUMBER: HDO G27867789

Endorsement Number: 252

COMMERCIAL GENERAL LIABILITY
CG 20 10 07 04

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

| Name Of Additional Insured Person(s) Or Organization(s): | Location(s) Of Covered Operations |
|---|---|
| Any Owner, Lessee or Contractor whom you have agreed to include as an additional insured under a written contract, provided such contract was executed prior to the date of loss. | |

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

CG 20 10 07 04

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POLICY NUMBER: HDO G27867789

Endorsement Number: 220

COMMERCIAL GENERAL LIABILITY
CG 20 37 07 04

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

| Name Of Additional Insured Person(s) Or Organization(s): | Location And Description Of Completed Operations |
|---|---|
| Any Owner, Lessee or Contractor whom you have agreed to include as an additional insured under a written contract, provided such contract was executed prior to the date of loss | All locations where you perform work for such additional insured pursuant to any such written contract. |
| Information required to complete this Schedule, if not shown above, will be shown in the Declarations. | |

**Section II – Who Is An Insured** is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

CG 20 37 07 04

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Page 1 of 1

## NOTICE TO OTHERS ENDORSEMENT - NOTICE BY INSURED'S REPRESENTATIVE

| Named Insured: Republic Services, Inc | | | Endorsement Number: 55 |
|---|---|---|---|
| Policy Symbol: HDO | Policy Number: G27867780 | Policy Period: 06/30/2017 TO 06/30/2018 | Effective Date of Endorsement: |
| Issued By (Name of Insurance Company): ACE American Insurance Company | | | |

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

**THIS ENDORSEMENT MODIFIES INSURANCE PROVIDED UNDER THE FOLLOWING:**

**COMMERCIAL GENERAL LIABILITY COVERAGE FORM**

A. If we cancel, non-renew, or materially change the Policy prior to its expiration date by notice to the first Named Insured for any reason other than nonpayment of premium, we will, as set out in this endorsement, send written notice of such cancellation, non-renewal or material change, to the First Named Insured and will allow its representative to send such notice to all persons or organizations that the first Named Insured has contractually agreed to provide such notice.

B. The notice referenced in this endorsement as provided by your representative is intended only to be a courtesy notification. The failure to provide advance notification of cancellation, non-renewal, or material change will impose no obligation or liability of any kind upon us, our agents or representatives, will not extend any Policy cancellation date and will not negate any cancellation, non-renewal or material change of the Policy.

C. We will only be responsible for sending such notice to the first Named Insured who will notify its representative, and its representative will, in turn, send all applicable persons or organizations notice of cancellation, non-renewal, or material change at least 30 days prior to the applicable event date

D. This endorsement does not apply in the event that the first Named Insured cancels the Policy.

All other terms and conditions of the Policy remain unchanged.

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**EXHIBIT C**
**CONTRACTOR'S PROPOSAL/PRICING**

Cost Proposal Form 1-4 on Following Pages

# COST PROPOSAL

## FORM 1

**RESIDENTIAL COLLECTION, DISPOSAL- TRASH, BULKY WASTE, RECYCLING AND YARD WASTE SERVICES**

A. **The Rate Per Residence Per Month for Provision of Residential Trash and Bulky Waste Collection and Disposal Services (Once per Week Utilizing 96 gallon roll-out carts)**

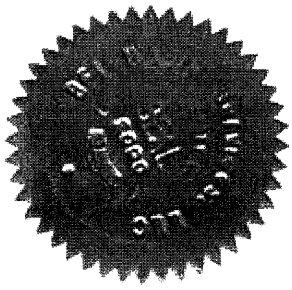
Monthly Cost Per Resident $ 14.33

B. **The Rate Per Residence Per Month for Provision of Curbside Recyclables Collection Services (Every Other Week Utilizing 96 gallon roll-out carts)**

Monthly Cost Per Resident $ 3.22

C. **The Rate Per Residence Per Month for Provision of Curbside Yard waste Collection Services (Utilizing 96 Gallon roll-out carts)**

Monthly Cost Per Resident $ 5.65



# COST PROPOSAL

## FORM 2

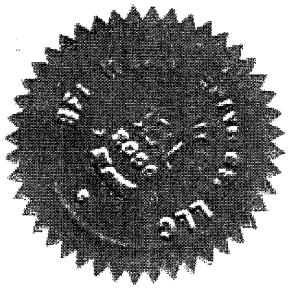
**RESIDENTIAL SOLID WASTE DISPOSAL RATE FOR CABARRUS COUNTY AND THE MUNICIPALITIES OF KANNAPOLIS, MOUNT PLEASANT, MIDLAND AND HARRISBURG**

**A. The Rate Per Ton for Disposal of Solid Waste at the Proposer's Designated Disposal Site**

$ 37.00*

* + the NC Disposal Tax $2.00 per ton

Disposal Rate will be effective 7/1/18.





9234637.2

# COST PROPOSAL

## FORM 3

**DISPOSAL RATE FOR MUNICIPAL SOLID WASTE COLLECTED AT CABARRUS COUNTY C&D LANDFILL AND RENTAL FEES FOR 40 CUBIC YARD ROLL OFF CONTAINERS USED FOR MUNICIPAL SOLID WASTE LOCATED AT CABARRUS COUNTY C&D LANDFILL**

**A. The Rate Per Ton for Disposal of Solid Waste at the Proposer's Designated Disposal Site**

$ 37.00*

*+ the NC Disposal Tax $2.00 per ton

**B. Rental Fees for 40 Cubic Yard Roll Off Containers**

$ 0 (zero) **per Container**

Disposal Rate will be effective 7/1/18.

# COST PROPOSAL

## FORM 4

Monthly collection and disposal of recyclable materials at the following Cabarrus County facilities

Cabarrus County Health Alliance – 300 Mooresville Rd, Kannapolis 28081

Kannapolis Library – 850 Mountain Street, Kannapolis 28081

Human Services Center – 1303 S. Cannon Blvd, Kannapolis 28081

Mt Pleasant Senior Center – 8615 Park Drive, Mt Pleasant 28124

Harrisburg Library – 201 Sims Parkway, Harrisburg 28075

Infrastructure & Asset Mgmt Building – 242 General Services Dr, Concord 28025

Fleet Building – 243 Betsy Carpenter Place, Concord 28025

Animal Shelter – 244 Betsy Carpenter Place, Concord 28025

Concord Senior Center – 331 Corban Avenue, Concord 28025

Sheriff's Administration Building – 30 Corban Avenue Concord 28025

Governmental Center – 65 Church Street SE 28025

Courthouse – 77 Union Street, Concord 28025

Concord Library – 27 Union Street N, Concord 28025

Board of Elections – 369 Church Street N, Concord 28025

Cooperative Extension Building – 715 Cabarrus Ave, Concord 28025

Cabarrus County School Administration – 4401 Old Airport Rd, Concord 28025

Vietnam Veterans Memorial Park – 760 Orphanage Rd, Concord 28027

Rob Wallace Park – 12900 Bethel School Road, Midland 28107

**Monthly Cost** $ 0 (zero)

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## EXHIBIT D
## CONTRACTOR'S PERFORMANCE BOND

**To be provided by Contractor.**

**EXHIBIT E**
**Contract Contact Information**

Cabarrus County Point of Contact:

Contract:

Name: Kevin Grant
Address: PO Box 707, Concord, NC 28026
Phone: 704.920.3209
Email: KPGrant@CabarrusCounty.US

Billing:

Name: Susan Fearrington
Address: PO Box 707, Concord, NC 28026
Phone: 704.920.2894
Email: SBFearrington@CabarrusCounty.US

Contractor Point of Contact:

Contract:

Name: Drew Isenhour
Address: 1041 Red Ventures Dr, Fort Mill SC 29707
Phone: 828.695.2050
Email: disenhour@republicservices.com

Billing:

Name: Malinda Barkley
Address: 3358 Highway 51 North, Fort Mill SC 29715
Phone: 803.818.3903
Email: mbarkley@republicservices.com



923436372

ORDINANCE GRANTING RENEWAL OF THE EXCLUSIVE SOLID WASTE MANAGEMENT FRANCHISE TO BFI WASTE SERVICES, LLC dba REPUBLIC SERVICES OF CHARLOTTE FOR SOLID WASTE COLLECTION AND DISPOSAL

BE IT ORDAINED by the Board of Commissioners of the County of Cabarrus in accordance with N.C.G.S. 160A, Article 20, N.C.G.S. 153A-46 and 153A-136 N.C.G.S. 160A, Article 16, N.C.G.S. 130A, Article 11 of the North Carolina General Statutes and all other applicable state and local law and ordinances and upon application of BFI Waste Services, LLC dba Republic Services of Charlotte for Solid Waste Collection and Disposal Services, is hereby granted a renewal of the exclusive solid waste management franchise to operate within Cabarrus County strictly subject to the terms and conditions set forth in:

BE IT FURTHER ORDAINED that the franchise shall be effective and is granted for a period of five (5) years beginning January 1, 2023, and expiring December 31, 2027, upon final adoption after two readings.

Approved and adopted in consecutive regular meetings of the Cabarrus County Board of Commissioners on February 21, 2022, and March 21, 2022.

_____
Stephen M. Morris, Chairman
Board of Commissioners

ATTEST:

_____
Lauren E. Linker, Clerk to the Board

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

---

**AGENDA CATEGORY:**
Reports

**SUBJECT:**
BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

**BRIEF SUMMARY:**
This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

**REQUESTED ACTION:**
Receive updates and discuss as needed.

**EXPECTED LENGTH OF PRESENTATION:**
1 Minute

**SUBMITTED BY:**
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

**AGENDA CATEGORY:**
Reports

**SUBJECT:**
BOC - Request for Applications for County Boards/Committees

**BRIEF SUMMARY:**
Vacant Positions on the Cabarrus County Boards & Committees are as follows:

| Boards & Committees | Vacancies/Expiring/Expired Terms | Term Expiration and/or Position |
|---|---|---|
| Active Living & Parks Commission | n/a | * |
| Adult Care Home Community Advisory Committee | 8 | ** |
| Agricultural Advisory Board | n/a | * |
| Animal Protection Advisory Board | 2 | * |
| Board of Equalization & Review | n/a | * |
| Centralina Workforce Development Board | n/a | * |
| Concord Planning Commission (ETJ) | 1 | * |
| Early Childhood Task Force Advisory Board | n/a | * |
| Harrisburg Fire Advisory Board | n/a | * |
| Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ) | 1 | * |
| Home & Community Care Block Grant Committee | 1 | * |
| Human Services Advisory Board | n/a | * |
| | | |

| | | |
|---|---|---|
| Industrial Facilities & Pollution Control Financing Authority | 1 | * |
| Jury Commission | n/a | * |
| Juvenile Crime Prevention Council | 2 | * |
| Library Board of Trustees | n/a | * |
| Mental Health Advisory Board | 1 | * |
| Mt. Pleasant Planning Board & Board of Adjustment | n/a | |
| Nursing Home Community Advisory Board | 9 | ** |
| Planning & Zoning Commission | 1 | * |
| Public Health Authority of Cabarrus County | n/a | * |
| Region F Aging Advisory Committee | 1 | * |
| Rowan-Cabarrus Community College Board of Trustees | n/a | * |
| Senior Centers Advisory Council | n/a | * |
| Tourism Authority | n/a | * |
| Transportation Advisory Board | 6 | * |
| Water & Sewer Authority of Cabarrus County | n/a | * |
| Youth Commission | 11 | A.L. Brown, Central Cabarrus, Jay M. Robinson, NW Cabarrus, West Cabarrus & At-large high schools |

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to https://www.cabarruscounty.us/boards-and-committees.

**REQUESTED ACTION:**
Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

**EXPECTED LENGTH OF PRESENTATION:**
1 Minute

**SUBMITTED BY:**
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Boards & Committees Descriptions
- Concord ETJ Map
- Harrisburg ETJ Map
- Application
- Youth Commission Application

## CABARRUS COUNTY

## BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at *www.cabarruscounty.us*.

A listing of the boards/committees is as follows:

### ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

### ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

### AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

### ANIMAL PRESERVATION & PROTECTION ADVISORY COMMITTEE

The committee's purposes are outlined as follows: (1) Review current operations of Cabarrus County Animal Control; (2) Provide educational materials in several languages to the Cabarrus County residents on Spay/Neuter, proper feeding, housing and healthcare for pets; (3) Establish a protocol for the availability for low cost spaying and neutering of pets belonging to indigent residents of Cabarrus County. Members serve two-year terms.

**BOARD OF EQUALIZATION AND REVIEW**

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

**CABARRUS COUNTY PLANNING AND ZONING COMMISSION**

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

**CENTRALINA WORKFORCE DEVELOPMENT BOARD**

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

**CONCORD PLANNING AND ZONING COMMISSION**

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord’s extraterritorial jurisdiction area for a term of three years.

**HARRISBURG FIRE ADVISORY BOARD**

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department’s key objectives as outlined in the annual report, reviews the Department’s By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

**HARRISBURG PLANNING AND ZONING BOARD**

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town’s jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

**HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE**

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

**HUMAN SERVICES ADVISORY BOARD**

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

**INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY**

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

**JURY COMMISSION**

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

**JUVENILE CRIME PREVENTION COUNCIL**

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

**LIBRARY BOARD OF TRUSTEES**

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

**MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT**

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

**NURSING HOME COMMUNITY ADVISORY COMMITTEE**

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

**PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY**

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

**REGION F AGING ADVISORY COMMITTEE**

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

**ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES**

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

**SENIOR CENTERS ADVISORY COUNCIL**

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

**TOURISM AUTHORITY**

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

**TRANSPORTATION ADVISORY BOARD**

This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

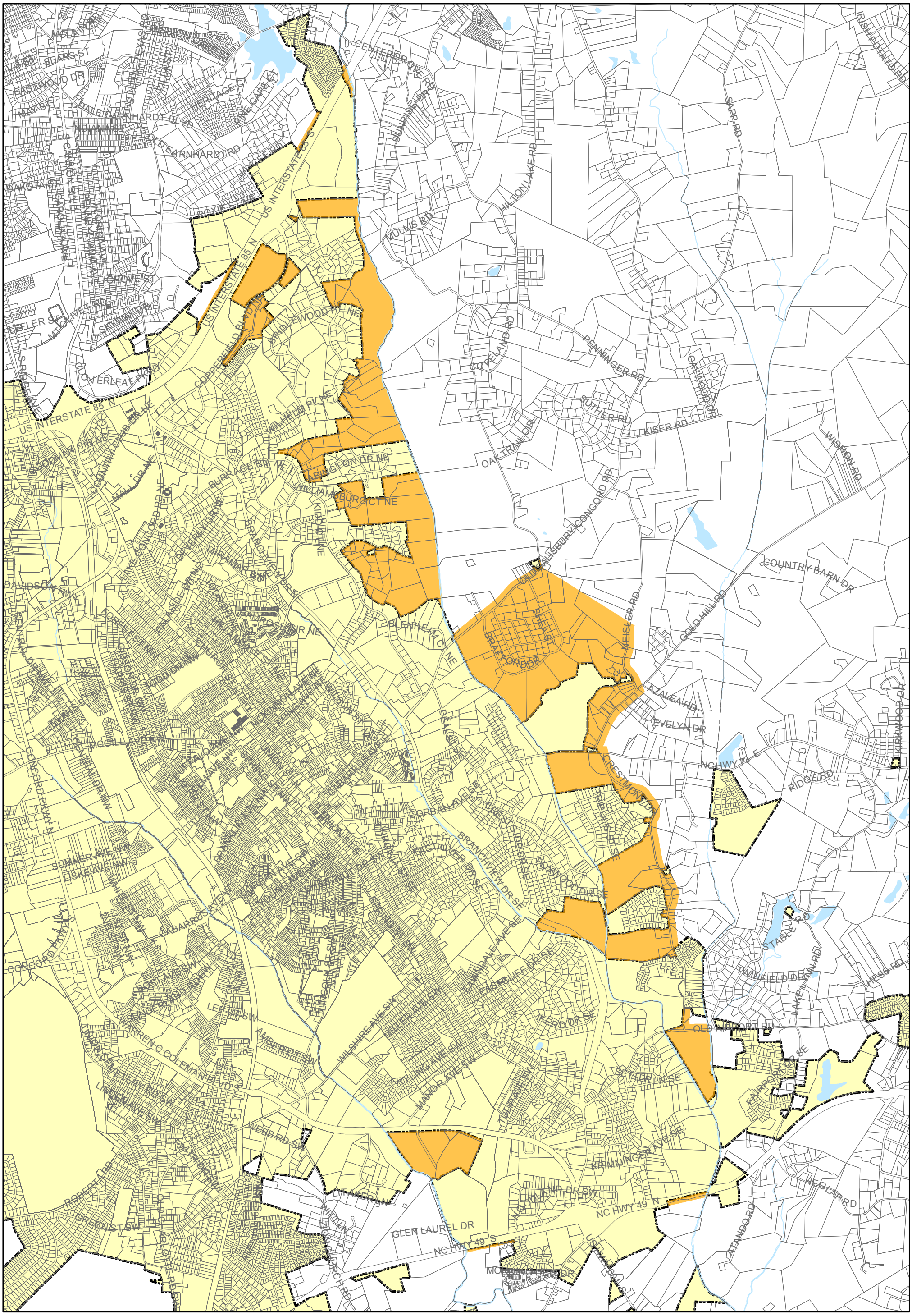
**WATER & SEWER AUTHORITY OF CABARRUS COUNTY**

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as

follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

**YOUTH COMMISSION**

The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.




ETJ
City of Concord
Parcels
Rivers
Lakes & Ponds

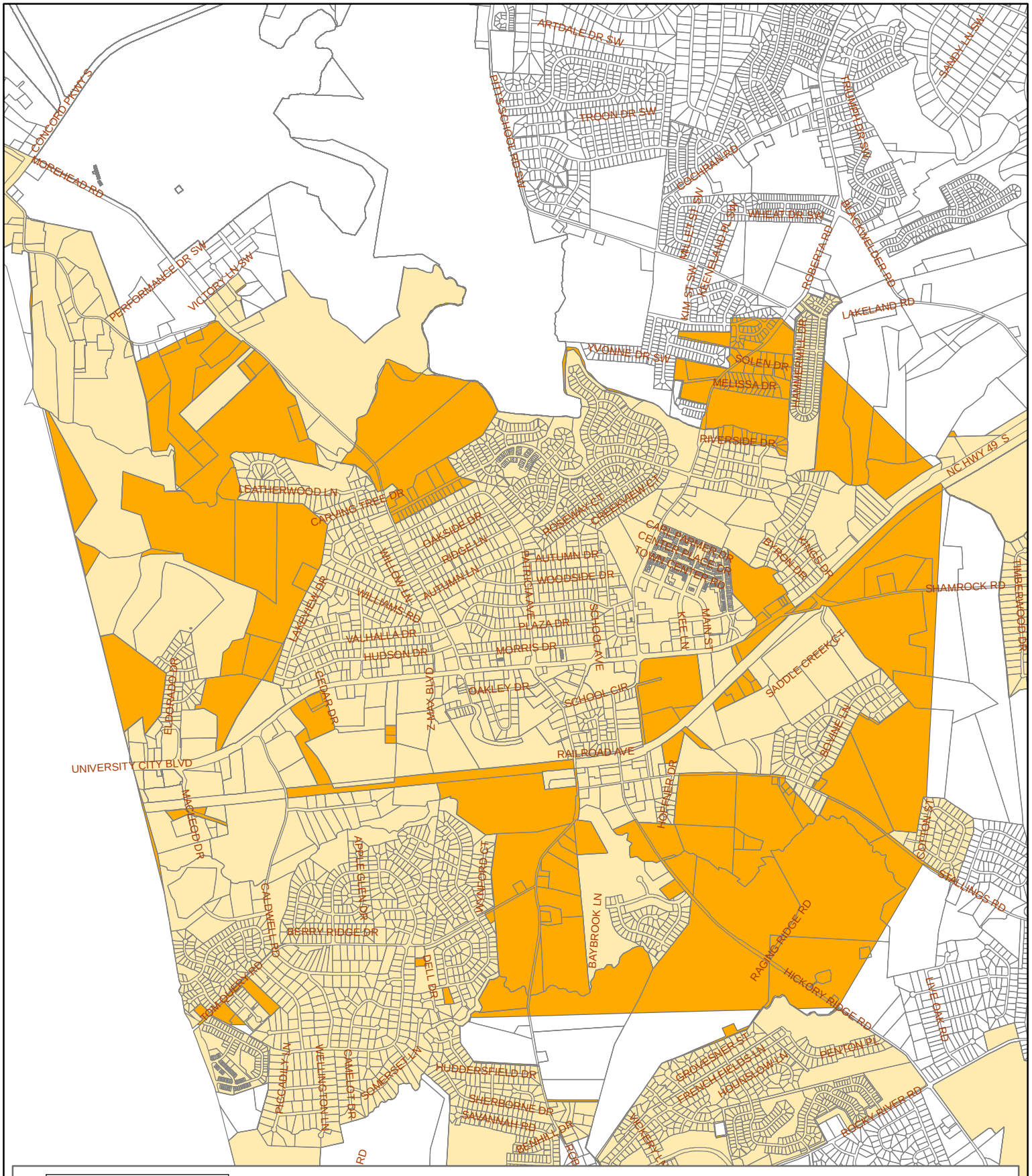
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0 0.25 0.5
Miles

Concord NORTH CAROLINA

***City of Concord***
***Extraterritorial Jurisdiction (ETJ)***

*Map created: 6-3-2009*




# Town of Harrisburg, NC
# ETJ Boundary

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document .Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

# Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1._____

2._____

3._____

xxxxxxxxxxxxxxx

Name: _____

Home Address: _____

Mailing Address (if different):_____

City / State / ZIP: _____

Resident of Cabarrus County: ____ Yes ____ No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation:_____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? _____ Yes _____ No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available:_____

- over -

Educational Background: _____

_____

_____

_____

Business and Civic Experience: _____

_____

_____

_____

Areas of Interest / Skills: _____

_____

_____

_____

Other County Boards / Committees / Commissions presently serving on: _____

_____Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain_____

_____

_____

**References**

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

| Name | Business / Occupation | Address | Telephone |
|---|---|---|---|
| | | | |
| | | | |
| | | | |

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

_____ _____

Date Signature of the Applicant

*BOC 001 (Revised 07/06)*

# Cabarrus County Youth Commission
## Application

Full Name: _____ _____M _____F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (_____)_____ (cell): (_____)_____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

_____

List other activities you have been involved in through church, clubs, community, etc. _____

_____

_____

What interests you about being a member of the Youth Commission?_____

_____

_____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

_____

_____

_____

_____

_____

_____

_____

10/2012

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us

10/2012

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

**AGENDA CATEGORY:**
Reports

**SUBJECT:**
Budget - Monthly Budget Amendment Report

**BRIEF SUMMARY:**
The County Manager requested monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2021-2022.

**REQUESTED ACTION:**
For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Rosh Khatri, Budget Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

**ATTACHMENTS:**

- Report

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70026 | BUA | 01/05/2022 | 01/05/2022 | 4-4.8 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 39097346 | 9864 | | BOC | 4-4.8 | | Roberta Road Middle School<br>Technology Infrastructure | 150,000.00 | | |
| 2 | 39097346 | 9825 | | BOC | 4-4.8 | | Roberta Road Middle School<br>Contra Sales Tax | | 150,000.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70028 | BUA | 01/05/2022 | 01/05/2022 | 4-4.18 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00162410 | 6901 | | BOC | 4-4.18 | | Purchase of 3 trucks<br>Fund Balance Appropriated | | 163,618.00 | |
| 2 | 00192410 | 9445 | | BOC | 4-4.18 | | Purchase of 3 trucks<br>Purchased Services | 80,000.00 | | |
| 3 | 00193250 | 9863 | | BOC | 4-4.18 | | Purchase of 3 trucks<br>Motor Vehicles | 83,618.00 | | |
| 4 | 001 | 5704 | | BOC | 4-4.18 | | Appropriations | | 163,618.00 | 1 |
| 5 | 001 | 5703 | | BOC | 4-4.18 | | Estimated Revenues | 163,618.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 163,618.00 | 163,618.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70029 | BUA | 01/05/2022 | 01/05/2022 | 4-4.22 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00162410 | 6901 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Fund Balance Appropriated | | 48,250.00 | |
| 2 | 00192410 | 9101 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Salaries and Wages | 35,270.00 | | |
| 3 | 00192410 | 9201 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Social Security | 2,150.00 | | |
| 4 | 00192410 | 9202 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Medicare | 500.00 | | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70029 | BUA | 01/05/2022 | 01/05/2022 | 4-4.22 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 5 | 00192410 | 9205 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Group Hospital Insurance | 4,470.00 | | |
| 6 | 00192410 | 9206 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Vision Care | 10.00 | | |
| 7 | 00192410 | 9207 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Life Insurance | 20.00 | | |
| 8 | 00192410 | 9210 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Retirement | 4,020.00 | | |
| 9 | 00192410 | 9230 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Workers' Compensation | 45.00 | | |
| 10 | 00192410 | 9235 | | BOC | 4-4.22 | | New Position Accela Suppor<br>Deferred Compensation 401k | 1,765.00 | | |
| 11 | 001 | 5704 | | BOC | 4-4.22 | | <br>Appropriations | | 48,250.00 | 1 |
| 12 | 001 | 5703 | | BOC | 4-4.22 | | <br>Estimated Revenues | 48,250.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 48,250.00 | 48,250.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70054 | BUA | 01/05/2022 | 01/05/2022 | KANNAPOLIS | wmheglar | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00193910 | 971030 | 2018 | KANN | KANN | | ALLOCATE FUNDS FOR KANN PA<br>Obligation-City of Kannapolis | 12,578.00 | | |
| 2 | 00193320 | 971000 | | KANN | KANN | | ALLOCATE FUNDS FOR KANN PA<br>Incentive Grants | | 12,578.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70055 | BUA | 01/05/2022 | 01/05/2022 | RBMES | wmheglar | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 39097340 | 9606 | | | RBMES | | MOVE TO CORRECT ACCOUNT<br>Engineers | | 1,308,700.00 | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70055 | BUA | 01/05/2022 | 01/05/2022 | RBMES | wmheglar | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 2 | 39097340 | 9607 | | | RBMES | | ARCH PLUS $25,000<br>Architects | 1,333,700.00 | | |
| 3 | 39097340 | 9801 | | | RBMES | | $25,000 TO ARCH<br>Land Acquisition | | 25,000.00 | |
| 4 | 390 | 5704 | | | RBMES | | Appropriations | 1,333,700.00 | | 1 |
| 5 | 390 | 5707 | | | RBMES | | Budgetary FB - Unreserved | | 1,333,700.00 | 1 |
| 6 | 390 | 5704 | | | RBMES | | Appropriations | | 1,333,700.00 | 1 |
| 7 | 390 | 5707 | | | RBMES | | Budgetary FB - Unreserved | 1,333,700.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 2,667,400.00 | 2,667,400.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70196 | BUA | 01/11/2022 | 01/11/2022 | 4-4.18 | corypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00193250 | 9863 | | BOC | 4-4.18 cor | | correction for JN70028<br>Motor Vehicles | | 83,618.00 | |
| 2 | 00192410 | 9863 | | BOC | 4-4.18 cor | | correction for JN70028<br>Motor Vehicles | 83,618.00 | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70236 | BUA | 01/13/2022 | 01/13/2022 | Other | imprkdbilafer | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191952 | 9830 | | 1952 | OTH IMPR | | Other Improvements | 10,869.00 | | |
| 2 | 00191960 | 9708 | | 1952 | OTH IMPR | | Cont to Capital Project Fund | | 10,869.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70291 | BUC | 01/18/2022 | 01/18/2022 | Computers | rccrabtree | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 44095645 | 9331 | ERA21 | 1710 | Fund 440 | | DHS Staff Computer Equipme<br>Minor Office Equipment & Furn | 20,000.00 | | |
| 2 | 44095645 | 9101 | ERA21 | 1710 | Fund 440 | | DHS Staff Computer Equipme<br>Salaries & Wages | | 20,000.00 | |
| 3 | 440 | 5704 | | 1710 | Fund 440 | | Appropriations | 20,000.00 | | 1 |
| 4 | 440 | 5707 | | 1710 | Fund 440 | | Budgetary FB - Unreserved | | 20,000.00 | 1 |
| 5 | 440 | 5704 | | 1710 | Fund 440 | | Appropriations | | 20,000.00 | 1 |
| 6 | 440 | 5707 | | 1710 | Fund 440 | | Budgetary FB - Unreserved | 20,000.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 40,000.00 | 40,000.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70299 | BUA | 01/18/2022 | 12/17/2021 | PLAYGROUND | wmheglar | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00198140 | 9860 | | PARKS | PLAYGROUND | | BUDGET PLAYGROUND FROM 380<br>Equipment & Furniture | 92,232.00 | | |
| 2 | 00191960 | 9708 | | PARKS | PLAYGROUND | | BUDGET PLAYGROUND FROM 380<br>Cont to Capital Project Fund | | 92,232.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70345 | BUA | 01/19/2022 | 01/19/2022 | ARP SALBEN | srburgess | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 44091925 | 9101 | ARP | FINANC | FINANCE | | T | ALLOCATE TO BENEFITS ACCTS<br>Salaries & Wages | | 55,000.00 | |
| 2 | 44091925 | 9201 | ARP | FINANC | FINANCE | | T | ALLOCATE TO BENEFITS ACCTS<br>Social Security | 21,000.00 | | |
| 3 | 44091925 | 9202 | ARP | FINANC | FINANCE | | T | ALLOCATE TO BENEFITS ACCTS<br>Medicare | 5,000.00 | | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70345 | BUA | 01/19/2022 | 01/19/2022 | ARP SALBEN | srburgess | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 4 | 44091925 | 9205 | ARP | FINANC | FINANCE | T | ALLOCATE TO BENEFITS ACCTS<br>Group Hospital Insurance | 25,500.00 | | |
| 5 | 44091925 | 9207 | ARP | FINANC | FINANCE | T | ALLOCATE TO BENEFITS ACCTS<br>Life Insurance | 200.00 | | |
| 6 | 44091925 | 9210 | ARP | FINANC | FINANCE | T | ALLOCATE TO BENEFITS ACCTS<br>Retirement | 40,000.00 | | |
| 7 | 44091925 | 9230 | ARP | FINANC | FINANCE | T | ALLOCATE TO BENEFITS ACCTS<br>Workers' Compensation | 450.00 | | |
| 8 | 44091925 | 9235 | ARP | FINANC | FINANCE | T | ALLOCATE TO BENEFITS ACCTS<br>Deferred Compensation 401k | 20,000.00 | | |
| 9 | 44091925 | 9640 | ARP | FINANC | FINANCE | T | ALLOCATE TO BENEFITS ACCTS<br>Insurance & Bonds | 200.00 | | |
| 10 | 44091925 | 9397 | ARP | FINANC | FINANCE | T | ALLOCATE TO BENEFITS ACCTS<br>Miscellaneous | | 57,350.00 | |
| 11 | 440 | 5704 | | FINANC | FINANCE | | <br>Appropriations | 112,350.00 | | 1 |
| 12 | 440 | 5707 | | FINANC | FINANCE | | <br>Budgetary FB - Unreserved | | 112,350.00 | 1 |
| 13 | 440 | 5704 | | FINANC | FINANCE | | <br>Appropriations | | 112,350.00 | 1 |
| 14 | 440 | 5707 | | FINANC | FINANCE | | <br>Budgetary FB - Unreserved | 112,350.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 224,700.00 | 224,700.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70349 | BUA | 01/19/2022 | 01/19/2022 | OPEB | wmheglar | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191960 | 9717 | | OPEB | OPEB | | OPEB TRUST EXPENDITURE<br>Cont to Pension Trust Fund | 2,000,000.00 | | |
| 2 | 00191910 | 9109 | | OPEB | OPEB | | OPEB TRUST EXPENDITURE<br>Salary Adjustments | | 2,000,000.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70361 | BUA | 01/20/2022 | 01/20/2022 | F-4 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00165410 | 6606 | FCS | BOC | F-4 | | Adjust for increased progr<br>Program Fees-Family Consumer S | | 1,500.00 | |
| 2 | 00195410 | 9356 | FCS | BOC | F-4 | | Adjust for increased progr<br>Special Program Supplies-FCS | 1,500.00 | | |
| 3 | 001 | 5704 | | BOC | F-4 | | Appropriations | | 1,500.00 | 1 |
| 4 | 001 | 5703 | | BOC | F-4 | | Estimated Revenues | 1,500.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 1,500.00 | 1,500.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70362 | BUA | 01/20/2022 | 01/20/2022 | F-5 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00162710 | 6349 | | BOC | F-5 | | Homeland Security Grant<br>Terrorism Grant Revenue | | 20,000.00 | |
| 2 | 00192710 | 9395 | HSG | BOC | F-5 | | Homeland Security Grant<br>Terrorism Grant Expense | 20,000.00 | | |
| 3 | 001 | 5704 | | BOC | F-5 | | Appropriations | | 20,000.00 | 1 |
| 4 | 001 | 5703 | | BOC | F-5 | | Estimated Revenues | 20,000.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 20,000.00 | 20,000.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70363 | BUA | 01/20/2022 | 01/20/2022 | Overtime | mamiller | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191955 | 9113 | | 1955 | Overtime | T | | 2,000.00 | | |
| | | | | | | | Overtime | | | |
| 2 | 00191952 | 9113 | | 1955 | Overtime | T | | | 2,000.00 | |
| | | | | | | | Overtime | | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70364 | BUA | 01/20/2022 | 01/20/2022 | F-6 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | ACCOUNT DESCRIPTION | | | |
| 1 | 46060000 | 6023 | | BOC | F-6 | | Soil and Water Prime Farml | 7,265.00 | | |
| | | | | | | | Deferred Tax Collections | | | |
| 2 | 46090000 | 9830 | | BOC | F-6 | | Soil and Water Prime Farml | | 7,265.00 | |
| | | | | | | | Other Improvements | | | |
| 3 | 46063270 | 6023 | | BOC | F-6 | | Soil and Water Prime Farml | | 7,265.00 | |
| | | | | | | | Deferred Tax Collections | | | |
| 4 | 46093270 | 9698 | | BOC | F-6 | | Soil and Water Prime Farml | 4,721.00 | | |
| | | | | | | | Soil & Water District Activiti | | | |
| 5 | 46093270 | 9445 | | BOC | F-6 | | Soil and Water Prime Farml | 2,544.00 | | |
| | | | | | | | Purchased Services | | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70365 | BUA | 01/20/2022 | 01/20/2022 | F-7 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | ACCOUNT DESCRIPTION | | | |
| 1 | 61091917 | 9645 | | BOC | F-7 | | Health Insurance Fund | 1,145,000.00 | | |
| | | | | | | | Self-Insured Hospital Claims | | | |
| 2 | 61091917 | 9570 | | BOC | F-7 | | Health Insurance Fund | 20,000.00 | | |
| | | | | | | | Service Contracts | | | |
| 3 | 61091917 | 9360 | | BOC | F-7 | | Health Insurance Fund | 40,000.00 | | |
| | | | | | | | Medical Supplies | | | |
| 4 | 61091917 | 9301 | | BOC | F-7 | | Health Insurance Fund | | 2,500.00 | |
| | | | | | | | Office Supplies | | | |
| 5 | 61091917 | 948501 | | BOC | F-7 | | Health Insurance Fund | 65,000.00 | | |
| | | | | | | | Admin - HSA Origination Fee | | | |
| 6 | 61091917 | 948502 | | BOC | F-7 | | Health Insurance Fund | 3,000.00 | | |
| | | | | | | | HRA Account | | | |
| 7 | 61091917 | 9647 | | BOC | F-7 | | Health Insurance Fund | 24,300.00 | | |
| | | | | | | | Wellness Program | | | |
| 8 | 61091917 | 9485 | | BOC | F-7 | | Health Insurance Fund | | 170,000.00 | |
| | | | | | | | Administration Fees | | | |
| 9 | 61061917 | 6901 | | BOC | F-7 | | Health Insurance Fund | | 1,124,800.00 | |
| | | | | | | | Fund Balance Appropriated | | | |
| 10 | 610 | 5704 | | BOC | F-7 | | | | 1,124,800.00 | 1 |
| | | | | | | | Appropriations | | | |
| 11 | 610 | 5703 | | BOC | F-7 | | | 1,124,800.00 | | 1 |
| | | | | | | | Estimated Revenues | | | |
| | | | | | | | ** JOURNAL TOTAL | 1,124,800.00 | 1,124,800.00 | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70370 | BUA | 01/20/2022 | 01/20/2022 | F-8 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 39097502 | 9830 | ROOF | BOC | F-8 | | RCCC Projects<br>Other Improvements | | 180,500.00 | |
| 2 | 39067502 | 6921 | ROOF | BOC | F-8 | | RCCC Projects<br>Cont From Capital Reserve Fund | 180,500.00 | | |
| 3 | 39097502 | 9821 | MEP | BOC | F-8 | | RCCC Projects<br>Building and Renovations | | 42,220.00 | |
| 4 | 39067502 | 6921 | MEP | BOC | F-8 | | RCCC Projects<br>Cont From Capital Reserve Fund | 42,220.00 | | |
| 5 | 39097503 | 9821 | HVAC | BOC | F-8 | | RCCC Projects<br>Building and Renovations | | 20,709.00 | |
| 6 | 39067503 | 6921 | HVAC | BOC | F-8 | | RCCC Projects<br>Cont From Capital Reserve Fund | 20,709.00 | | |
| 7 | 39097240 | 9501 | DM22 | BOC | F-8 | | RCCC Projects<br>Buildings & Grounds Maintenanc | 655,000.00 | | |
| 8 | 39067240 | 6902 | DM22 | BOC | F-8 | | RCCC Projects<br>Contribution From General Fund | | 411,571.00 | |
| 9 | 39067240 | 6921 | DM22 | BOC | F-8 | | RCCC Projects<br>Cont From Capital Reserve Fund | | 243,429.00 | |
| 10 | 390 | 5704 | | BOC | F-8 | | Appropriations | | 411,571.00 | 1 |
| 11 | 390 | 5703 | | BOC | F-8 | | Estimated Revenues | 168,142.00 | | 1 |
| 12 | 390 | 5707 | | BOC | F-8 | | Budgetary FB - Unreserved | 243,429.00 | | 1 |
| 13 | 390 | 5703 | | BOC | F-8 | | Estimated Revenues | 243,429.00 | | 1 |
| 14 | 390 | 5707 | | BOC | F-8 | | Budgetary FB - Unreserved | | 243,429.00 | 1 |
| | | | | | | | ** JOURNAL TOTAL | 655,000.00 | 655,000.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70371 | BUA | 01/20/2022 | 01/20/2022 | F-9 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191960 | 970118 | | BOC | F-9 | | Transfer to CIF<br>Cont to Comm Investment Fund | 15,893,158.00 | | |
| 2 | 00161960 | 6901 | | BOC | F-9 | | Transfer to CIF<br>Fund Balance Appropriated | | 15,893,158.00 | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70371 | BUA | 01/20/2022 | 01/20/2022 | F-9 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 3 | 10060000 | 6902 | AVAIL | BOC | F-9 | | Transfer to CIF<br>Contribution From General Fund | | 15,893,158.00 | |
| 4 | 10090000 | 9830 | AVAIL | BOC | F-9 | | Transfer to CIF<br>Other Improvements | 15,893,158.00 | | |
| 5 | 001 | 5704 | | BOC | F-9 | | Appropriations | | 15,893,158.00 | 1 |
| 6 | 100 | 5704 | | BOC | F-9 | | Appropriations | | 15,893,158.00 | 1 |
| 7 | 001 | 5703 | | BOC | F-9 | | Estimated Revenues | 15,893,158.00 | | 1 |
| 8 | 100 | 5703 | | BOC | F-9 | | Estimated Revenues | 15,893,158.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 31,786,316.00 | 31,786,316.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70372 | BUA | 01/20/2022 | 01/20/2022 | F-10 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00165240 | 6342 | 5310 | BOC | F-10 | | Transportation Grant<br>NC Dept of Transportation | | 48,004.00 | |
| 2 | 00195240 | 9472 | 0495 | BOC | F-10 | | Transportation Grant<br>TRANS SERV/MEDICAID | | 26,317.00 | |
| 3 | 00165240 | 6342 | 5310 | BOC | F-10 | | Transportation Grant<br>NC Dept of Transportation | | 66,182.00 | |
| 4 | 00195240 | 9472 | 5310 | BOC | F-10 | | Transportation Grant<br>Transportation Services | 132,364.00 | | |
| 5 | 00165240 | 6342 | 5310 | BOC | F-10 | | Transportation Grant<br>NC Dept of Transportation | | 66,182.00 | |
| 6 | 00195240 | 9472 | 5310 | BOC | F-10 | | Transportation Grant<br>Transportation Services | 132,364.00 | | |
| 7 | 00165240 | 6342 | 5310 | BOC | F-10 | | Transportation Grant<br>NC Dept of Transportation | 92,947.00 | | |
| 8 | 00165240 | 6342 | 5310C | BOC | F-10 | | Transportation Grant<br>NC Dept of Transportation | | 92,947.00 | |
| 9 | 00165240 | 6312 | 0488 | BOC | F-10 | | Transportation Grant<br>5311 Grant Capital | | 393,000.00 | |
| 10 | 00165240 | 6901 | | BOC | F-10 | | Transportation Grant<br>Fund Balance Appropriated | 334,957.00 | | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70372 | BUA | 01/20/2022 | 01/20/2022 | F-10 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 11 | 001 | 5704 | | BOC | F-10 | | Appropriations | | 238,411.00 | 1 |
| 12 | 001 | 5703 | | BOC | F-10 | | Estimated Revenues | 238,411.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 238,411.00 | 238,411.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70373 | BUA | 01/20/2022 | 01/20/2022 | F-11 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 38092210 | 9820 | COURT | BOC | F-11 | | Courthouse Construction<br>Construction - Courthouse | 1,061,930.00 | | |
| 2 | 38092210 | 9660 | COURT | BOC | F-11 | | Courthouse Construction<br>Contingency | | 1,061,930.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70376 | BUA | 01/20/2022 | 01/20/2022 | F-13 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00168240 | 6806 | | BOC | F-13 | | Cannon Trust<br>Donations - Cannon Trust CL | | 250,000.00 | |
| 2 | 00198240 | 9331 | | BOC | F-13 | | Cannon Trust<br>Minor Office Equipment & Furn | 80,000.00 | | |
| 3 | 00198240 | 9445 | | BOC | F-13 | | Cannon Trust<br>Purchased Services | 50,000.00 | | |
| 4 | 00198240 | 9342 | | BOC | F-13 | | Cannon Trust<br>Minor Technology Equipment | 70,000.00 | | |
| 5 | 00198240 | 9302 | | BOC | F-13 | | Cannon Trust<br>Circulation stock | 50,000.00 | | |
| 6 | 001 | 5704 | | BOC | F-13 | | Appropriations | | 250,000.00 | 1 |
| 7 | 001 | 5703 | | BOC | F-13 | | Estimated Revenues | 250,000.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 250,000.00 | 250,000.00 | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70379 | BUA | 01/20/2022 | 01/20/2022 | F-14 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 46063250 | 6841 | DE | BOC | F-14 | | Duke Rebate<br>Duke Power Rebate | | 6,482.88 | |
| 2 | 46093250 | 9315 | DE | BOC | F-14 | | Duke Rebate<br>Health and Safety - Duke DOE | 2,482.88 | | |
| 3 | 46093250 | 9330 | DE | BOC | F-14 | | Duke Rebate<br>Tools & Minor Equip - Duke DOE | 2,000.00 | | |
| 4 | 46093250 | 9493 | DE | BOC | F-14 | | Duke Rebate<br>Operations - DOE | 2,000.00 | | |
| 5 | 460 | 5704 | | BOC | F-14 | | Appropriations | | 6,482.88 | 1 |
| 6 | 460 | 5703 | | BOC | F-14 | | Estimated Revenues | 6,482.88 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 6,482.88 | 6,482.88 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70383 | BUA | 01/20/2022 | 01/20/2022 | F-15 | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00163250 | 6622 | | BOC | F-15 | | Allocate donations<br>Home Improvement Program Fees | | 370.00 | |
| 2 | 00193250 | 9493 | HHIFA | BOC | F-15 | | Allocate donations<br>Operations | 370.00 | | |
| 3 | 001 | 5704 | | BOC | F-15 | | Appropriations | | 370.00 | 1 |
| 4 | 001 | 5703 | | BOC | F-15 | | Estimated Revenues | 370.00 | | 1 |
| | | | | | | | ** JOURNAL TOTAL | 370.00 | 370.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70387 | BUA | 01/20/2022 | 01/20/2022 | Charter Sc | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00197130 | 970117 | | 7130 | Charter Sc | | Charter School ADM Adjustm<br>Charter Schools | 60,492.00 | | |

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70387 | BUA | 01/20/2022 | 01/20/2022 | Charter Scypineda | | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 2 | 00197110 | 970117 | | 7130 | Charter Sc | | Charter School ADM Adjustm<br>Charter Schools | 389,508.00 | | |
| 3 | 00191910 | 9660 | | 7130 | Charter Sc | | Charter School ADM Adjustm<br>Contingency | | 450,000.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70389 | BUA | 01/20/2022 | 01/20/2022 | Tools | alroberts | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00192410 | 9520 | | 2410 | Tools | | transfer to auto/truck mai<br>Autos & Trucks Maintenance | 7,000.00 | | |
| 2 | 00192410 | 9661 | | 2410 | Tools | | transfer to auto/truck mai<br>Building Inspection Reserve | | 7,000.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70410 | BUA | 01/21/2022 | 01/21/2022 | labor | lcruse | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00193250 | 9384 | HARP | 3250 | labor | | Cover projected cost<br>Materials-HARP | | 3,000.00 | |
| 2 | 00193250 | 9493 | HARP | 3250 | labor | | Cover projected cost<br>Operations-HARP | 3,000.00 | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70462 | BUA | 01/24/2022 | 01/24/2022 | Furniture | mamiller | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70462 | BUA | 01/24/2022 | 01/24/2022 | Furniture | mamiller | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191955 | 9331 | | 1955 | Furniture | T | | 785.00 | | |
| | | | | | | | Minor Office Equipment & Furn | | | |
| 2 | 00191955 | 9610 | | 1955 | Furniture | T | | | 785.00 | |
| | | | | | | | Travel | | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70463 | BUA | 01/24/2022 | 01/24/2022 | Office Sup | mamiller | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191955 | 9301 | | 1955 | Office Sup | T | | 100.00 | | |
| | | | | | | | Office Supplies | | | |
| 2 | 00191955 | 9560 | | 1955 | Office Sup | T | | | 100.00 | |
| | | | | | | | Minor Equipment Maintenance | | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70484 | BUA | 01/24/2022 | 01/24/2022 | shade str | kdbilafer | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191960 | 9708 | | 1940 | shade | | | | 5,075.00 | |
| | | | | | | | Cont to Capital Project Fund | | | |
| 2 | 00191940 | 9830 | | 1940 | shade | | | 5,075.00 | | |
| | | | | | | | Other Improvements | | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70523 | BUA | 01/25/2022 | 01/25/2022 | Print Bind | mamiller | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70523 | BUA | 01/25/2022 | 01/25/2022 | Print Bind | mamiller | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191952 | 9605 | | 1950 | Print Bind | T | Consultants | | 1,000.00 | |
| 2 | 00191950 | 9320 | | 1950 | Print Bind | T | Printing & Binding | 1,000.00 | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70615 | BUA | 01/26/2022 | 01/26/2022 | Equipment | kdbilafer | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 38092110 | 9501 | DM | 9860DM | 9860-DM | | Buildings & Grounds Maint-DM | | 28,000.00 | |
| 2 | 38092110 | 9860 | DM | 9860DM | 9860-DM | | Equipment & Furniture | 28,000.00 | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70619 | BUA | 01/26/2022 | 01/26/2022 | ERAP21 | srburgess | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 44095645 | 946003 | ERA21 | FINANC | FINANCE | T | USE AND ALLOCATE FED ADMIN State ERAP | | 376,383.39 | |
| 2 | 44095645 | 946002 | ERA21 | FINANC | FINANCE | T | USE AND ALLOCATE FED ADMIN US Treasury Emergency Asst | 376,383.39 | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70620 | BUA | 01/26/2022 | 01/26/2022 | Retreat | ypineda | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70620 | BUA | 01/26/2022 | 01/26/2022 | Retreat Asypineda | | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191210 | 9605 | | 1910 | Retreat As | | Retreat Participant Assess<br>Consultants | 2,997.00 | | |
| 2 | 00191910 | 9109 | | 1910 | Retreat As | | Retreat Participant Assess<br>Salary Adjustments | | 2,997.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70681 | BUA | 01/27/2022 | 01/27/2022 | DUES & SUB | mnxiong | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00195640 | 9610 | 361-1 | 5640 | 9630 | | To cover dues & subs<br>Travel | | 230.00 | |
| 2 | 00195640 | 9630 | | 5640 | 9630 | | To cover dues & subs<br>Dues & Subscriptions | 230.00 | | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70720 | BUA | 01/28/2022 | 01/28/2022 | Engineerinkdbilafer | | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 00191952 | 9606 | | 9606 | 9606 | | Engineers | 30,000.00 | | |
| 2 | 00191952 | 9607 | | 9606 | 9606 | | Architect | | 30,000.00 | |
| | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70728 | BUA | 01/28/2022 | 01/28/2022 | ERA21 | srburgess | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|

## JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2022 | 07 | 70728 | BUA | 01/28/2022 | 01/28/2022 | ERA21 | srburgess | 1 | N | Hist | 2022 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | | LINE DESCRIPTION / ACCOUNT DESCRIPTION | DEBIT | CREDIT | OB |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 44095645 | 9101 | ERA21 | FINANC | FINANCE | | T | MOVE TO CONTRACTED SALARIE<br>Salaries & Wages | | 20,000.00 | |
| 2 | 44095645 | 9114 | ERA21 | FINANC | FINANCE | | T | MOVE TO CONTRACTED SALARIE<br>Contracted Employees | 20,000.00 | | |
| | | | | | | | | ** JOURNAL TOTAL | 0.00 | 0.00 | |
| | | | | | | | | ** GRAND TOTAL | 37,226,847.88 | 37,226,847.88 | |

36 Journals printed

** END OF REPORT - Generated by Yesenia Pineda **

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Reports

**SUBJECT:**
Budget - Monthly Financial Update

**BRIEF SUMMARY:**
The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

**REQUESTED ACTION:**
For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Rosh Khatri, Budget Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Report

**Cabarrus County, North Carolina**
**General Fund**
**Statement of Revenues and Expenditures - Budget and Actual**
**As of January 31, 2022***

*this report was pulled prior to month end close

| | Budgeted Amounts | | | | Variance with | % Collected |
|---|---|---|---|---|---|---|
| | Original | Final | Actual Amounts | Encumbrances* | Final Budget | or Used |
| **REVENUES** | | | | | | |
| Ad Valorem Taxes & Interest | (213,023,933) | (213,023,933) | (171,204,044) | $ - | $ 41,819,889 | 80.4% |
| Other Taxes | (39,310,492) | (39,310,492) | (22,699,119) | - | 16,611,373 | 57.7% |
| Intergovernmental Revenues | (21,726,474) | (23,131,338) | (7,955,943) | - | 15,175,395 | 34.4% |
| Permits and Fees | (9,630,442) | (9,630,442) | (6,623,145) | - | 3,007,297 | 68.8% |
| Sales and Services | (13,104,565) | (13,111,435) | (7,118,661) | - | 5,992,774 | 54.3% |
| Investment Earnings | (100,000) | (100,000) | (308,041) | - | (208,041) | 308.0% |
| Miscellaneous/Other Finance Sources | (265,580) | (21,159,055) | (1,218,640) | - | 19,940,415 | 5.8% |
| **TOTAL REVENUES** | **(297,161,486)** | **(319,466,695)** | **(217,127,592)** | **$ -** | **$ 102,339,104** | **68.0%** |
| **EXPENDITURES** | | | | | | |
| ***GENERAL GOVERNMENT*** | | | | | | |
| Board of Commissioners | $ 1,101,285 | $ 1,103,285 | $ 691,612 | $ 21,150 | 390,523 | 62.7% |
| County Manager | 2,382,930 | 3,087,014 | 1,583,245 | 654,034 | 849,735 | 72.5% |
| Communications | 799,956 | 804,956 | 354,699 | - | 450,257 | 44.1% |
| Human Resources | 1,297,620 | 1,295,620 | 631,973 | 403 | 663,244 | 48.8% |
| Tax Collector | 1,199,490 | 1,199,490 | 649,779 | - | 549,711 | 54.2% |
| Tax Administration | 2,557,968 | 2,557,968 | 1,489,470 | - | 1,068,498 | 58.2% |
| Board of Elections | 1,804,565 | 2,072,370 | 695,821 | 160,569 | 1,215,980 | 41.3% |
| Register of Deeds | 661,111 | 661,111 | 419,089 | - | 242,022 | 63.4% |
| Finance | 1,437,154 | 1,441,787 | 820,082 | 40,313 | 581,392 | 59.7% |
| Information Technology | 7,148,868 | 7,798,105 | 4,079,099 | 911,711 | 2,807,295 | 64.0% |
| Non-departmental* | 8,112,684 | 5,124,827 | (4,057) | 543,262 | 4,585,622 | 10.5% |
| Infrastructure & Asset Management | | | | | | |
| Grounds Maintenance | 1,836,126 | 2,026,861 | 912,639 | 531,849 | 582,373 | 71.3% |
| Administration | 2,118,059 | 2,255,755 | 1,083,430 | 41,731 | 1,130,594 | 49.9% |
| Sign Maintenance | 238,118 | 238,118 | 110,417 | 2,783 | 124,918 | 47.5% |
| Building Maintenance | 2,465,294 | 3,294,495 | 1,208,318 | 668,469 | 1,417,708 | 57.0% |
| Facility Services | 1,876,138 | 1,964,650 | 1,013,286 | 158,078 | 793,285 | 59.6% |
| Fleet Maintenance | 1,170,093 | 1,307,248 | 568,161 | 475,311 | 263,777 | 79.8% |
| Contribution to Other Funds | 51,810,764 | 69,039,282 | 52,441,328 | - | 16,597,954 | 76.0% |
| ***Total General Government*** | **$ 90,018,223** | **$ 107,272,942** | **$ 68,748,390** | **$ 4,209,664** | **$ 34,314,889** | **68.0%** |
| ***PUBLIC SAFETY*** | | | | | | |
| Sheriff | | | | | | |
| Administration & Operations | $ 22,507,321 | $ 23,314,734 | 13,171,130 | $ 1,516,688 | $ 8,626,917 | 63.0% |
| Jail | 12,698,344 | 12,809,145 | 7,189,644 | 925,885 | 4,693,616 | 63.4% |
| Animal Control | 897,640 | 956,365 | 493,054 | 116,187 | 347,124 | 63.7% |
| Animal Shelter | 666,843 | 680,348 | 339,985 | - | 340,363 | 50.0% |
| Courts Maintenance | 309,613 | 309,613 | 66,557 | 15,000 | 228,056 | 26.3% |
| Construction Standards | 5,409,897 | 6,051,628 | 2,902,686 | 358,157 | 2,790,786 | 53.9% |
| Emergency Management | 336,442 | 374,789 | 193,584 | 7,448 | 173,757 | 53.6% |
| Fire Services | 1,628,178 | 1,633,673 | 846,011 | 134,075 | 653,587 | 60.0% |
| Fire Districts | 1,238,539 | 1,238,539 | 742,775 | - | 495,764 | 60.0% |
| Emergency Medical Services | 11,165,669 | 11,373,710 | 6,563,798 | 521,052 | 4,288,860 | 62.3% |
| Other Public Safety* | 1,146,433 | 1,191,520 | 724,548 | 376,620 | 90,352 | 92.4% |
| ***Total Public Safety*** | **$ 58,004,918** | **$ 59,934,065** | **$ 33,233,772** | **$ 3,971,111** | **$ 22,729,182** | **62.1%** |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

**Cabarrus County, North Carolina**
**General Fund**
**Statement of Revenues and Expenditures - Budget and Actual**
**As of January 31, 2022***
*this report was pulled prior to month end close

| | Budgeted Amounts | | | | Variance with | % Collected |
|---|---|---|---|---|---|---|
| | Original | Final | Actual Amounts | Encumbrances* | Final Budget | or Used |
| ***ECONOMIC & PHYSICAL DEVELOPMENT*** | | | | | | |
| Planning & Development | | | | | | |
| Planning | 783,419 | 806,469 | $ 363,622 | $ - | $ 442,847 | 45.1% |
| Community Development | 622,542 | 695,932 | 293,806 | - | 402,126 | 42.2% |
| Soil & Water Conservation | 267,540 | 277,540 | 146,622 | - | 130,918 | 52.8% |
| Zoning Administration | 237,410 | 237,410 | 143,135 | 87 | 94,188 | 60.3% |
| Economic Development Corporation | 768,057 | 793,057 | 584,902 | - | 208,155 | 73.8% |
| Economic Development Incentives | 2,127,000 | 2,114,422 | - | - | 2,114,422 | 0.0% |
| Other Economic & Physical Development* | 1,526,402 | 1,638,980 | 253,863 | 43,000 | 1,342,117 | 18.1% |
| ***Total Economic & Physical Development*** | **$ 6,332,370** | **$ 6,563,810** | **$ 1,785,951** | **$ 43,087** | **$ 4,734,773** | **27.9%** |
| ***ENVIRONMENTAL PROTECTION*** | | | | | | |
| Waste Reduction | $ - | $ 19,234 | $ 19,471 | $ - | $ (237) | 101.2% |
| ***Total Environmental Protection*** | **$ -** | **$ 19,234** | **$ 19,471** | **$ -** | **$ (237)** | **101.2%** |
| ***HUMAN SERVICES*** | | | | | | |
| Veterans Services | $ 311,213 | $ 311,213 | $ 183,117 | $ - | $ 128,096 | 58.8% |
| Cooperative Extension | 413,571 | 428,559 | $ 145,366 | - | 283,193 | 33.9% |
| Human Services | | | | | | |
| Administration | 5,090,814 | 5,071,534 | 2,662,478 | 360,216 | 2,048,840 | 59.6% |
| Economic Family Support Services | 2,977,485 | 3,267,201 | 1,172,779 | - | 2,094,422 | 35.9% |
| Transportation | 3,299,676 | 4,217,545 | 1,173,013 | 864,565 | 2,179,966 | 48.3% |
| Child Welfare | 10,167,305 | 10,312,183 | 5,148,560 | 245,441 | 4,918,183 | 52.3% |
| Child Support Services | 2,041,115 | 2,041,115 | 1,139,603 | 14,438 | 887,074 | 56.5% |
| Economic Services | 8,770,957 | 8,770,957 | 4,440,373 | - | 4,330,584 | 50.6% |
| Adult and Family Services | 2,306,497 | 2,306,497 | 1,203,061 | 25,909 | 1,077,527 | 53.3% |
| Nutrition | 695,645 | 734,233 | 360,825 | 91,272 | 282,136 | 61.6% |
| Senior Services | 758,556 | 788,329 | 360,101 | 207,103 | 221,126 | 72.0% |
| Cabarrus Health Alliance | 9,198,703 | 9,198,703 | 5,267,518 | 3,931,185 | - | 100.0% |
| Other Human Services* | 740,511 | 1,150,511 | 714,866 | 164,634 | 271,011 | 76.4% |
| ***Total Human Services*** | **$ 46,772,047** | **$ 48,598,579** | **$ 23,971,660** | **$ 5,904,761** | **$ 18,722,157** | **61.5%** |
| ***EDUCATION*** | | | | | | |
| Cabarrus County Schools Operating | $ 76,001,849 | $ 76,391,357 | $ 50,745,793 | $ - | $ 25,645,564 | 66.4% |
| Kannapolis City Schools Operating | 9,105,993 | 9,166,485 | 6,267,668 | - | 2,898,817 | 68.4% |
| RCCC Operating | 3,754,500 | 3,754,500 | 2,503,000 | - | 1,251,500 | 66.7% |
| Cabarrus County Schools Capital | 36,324 | 36,324 | 18,162 | - | 18,162 | 50.0% |
| Kannapolis City Schools Capital | 8,832 | 8,832 | 4,416 | - | 4,416 | 50.0% |
| RCCC Capital | - | - | - | - | - | - |
| Other Education* | 134,405 | 134,405 | 89,601 | 28,136 | 16,668 | 87.6% |
| ***Total Education*** | **$ 89,041,903** | **$ 89,491,903** | **$ 59,628,640** | **$ 28,136** | **$ 29,835,127** | **66.7%** |
| ***CULTURE & RECREATION*** | | | | | | |
| Active Living & Parks | | | | | | |
| Parks | $ 1,905,115 | $ 2,197,802 | $ 892,278 | $ 277,652 | $ 1,027,872 | 53.2% |
| Senior Centers | 876,027 | 896,794 | 292,963 | 12,192 | 591,639 | 34.0% |
| Library System | 4,184,883 | 4,465,565 | 2,206,509 | 265,825 | 1,993,231 | 55.4% |
| Other Cultural & Recreation* | 26,000 | 26,000 | 26,000 | 95,000 | (95,000) | 465.4% |
| ***Total Culture & Recreation*** | **$ 6,992,025** | **$ 7,586,161** | **$ 3,417,749** | **$ 650,669** | **$ 3,517,743** | **53.6%** |
| ***DEBT SERVICE*** | | | | | | |
| Schools | $ - | $ - | $ - | $ - | $ - | - |
| Other | - | - | - | - | - | - |
| ***Total Debt Service*** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** |
| **TOTAL EXPENDITURES** | **$ 297,161,486** | **$ 319,466,695** | **$ 190,805,633** | **$ 14,807,428** | **$ 113,853,634** | **64.4%** |
| **Excess (deficiency) of revenues over (under) expenditures** | **$ -** | **$ -** | **$ 26,321,958** | **$ (14,807,428)** | **$ 11,514,530** | |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

**Cabarrus County, North Carolina**
**Community Investment Fund**
**Statement of Revenues and Expenditures - Budget and Actual**
**As of January 31, 2022***

***this report was pulled prior to month end close**

| | Budgeted Amounts | | | | | |
|---|---|---|---|---|---|---|
| | **Original** | **Final** | **Actual Amounts** | **Encumbrances*** | **Variance with Final Budget** | **% Collected or Used** |
| **REVENUES** | | | | | | |
| Other Taxes | $ (22,571,000) | $ (22,571,000) | $ (13,268,643) | $ - | $ 9,302,357 | 58.8% |
| Intergovernmental Revenues | (3,020,000) | (720,000) | (363,489) | - | 356,511 | 50.5% |
| Other Finance Sources | (40,259,785) | (66,472,782) | (65,102) | - | 66,407,680 | 0.1% |
| **TOTAL REVENUES** | **$ (65,850,785)** | **$ (89,763,782)** | **$ (13,697,234)** | **$ -** | **$ 76,066,548** | **15.3%** |
| **EXPENDITURES** | | | | | | |
| Operations | $ 49,691,367 | $ 56,872,742 | $ 26,140,652 | $ 14,350 | $ 30,717,740 | 46.0% |
| Capital Outlay | 16,159,418 | 32,891,040 | - | - | 32,891,040 | 0.0% |
| **TOTAL EXPENDITURES** | **$ 65,850,785** | **$ 89,763,782** | **$ 26,140,652** | **$ 14,350** | **$ 63,608,780** | **29.1%** |
| **Excess (deficiency) of revenues over (under) expenditures** | **$ -** | **$ -** | **$ (12,443,418)** | **$ (14,350)** | **$ 12,457,768** | |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

**Cabarrus County, North Carolina**
**Other Funds**
**Statement of Revenues and Expenditures - Budget and Actual**
**As of January 31, 2022***
*this report was pulled prior to month end close

| | Budgeted Amounts | | | | Variance with | % Collected |
|---|---|---|---|---|---|---|
| | Original | Final | Actual Amounts | Encumbrances* | Final Budget | or Used |
| **Arena and Events Center** | | | | | | |
| **REVENUES** | | | | | | |
| Arena Other Finance Source Revenues | $ (1,228,084) | $ (1,528,084) | $ (1,454,181) | $ - | $ 73,903 | 95.2% |
| Fair Sales and Services | (694,737) | (694,737) | (32,301) | - | 662,436 | 4.6% |
| Fair Investment Earnings | (15,000) | (15,000) | (532) | - | 14,468 | 3.5% |
| Fair Miscellaneous Revenue | (5,000) | (5,000) | (684) | - | 4,316 | 13.7% |
| ***Total Arena and Events Center Fund*** | **$ (1,942,821)** | **$ (2,242,821)** | **$ (1,487,698)** | **$ -** | **$ 755,123** | **66.3%** |
| **EXPENDITURES** | | | | | | |
| Arena and Events Center | $ 1,228,084 | $ 1,528,084 | $ 308,612 | $ 801,988 | $ 417,485 | 72.7% |
| County Fair | 714,737 | 714,737 | 199,983 | 10,000 | 504,754 | 29.4% |
| ***Total Arena and Events Center Fund*** | **$ 1,942,821** | **$ 2,242,821** | **$ 508,595** | **$ 811,988** | **$ 922,239** | **58.9%** |
| **Landfill Fund** | | | | | | |
| **REVENUES** | | | | | | |
| Intergovernmental Revenues | $ (65,000) | $ (65,000) | $ (13,371) | $ - | $ 51,629 | 20.6% |
| Permits and Fees | (145,000) | (145,000) | (58,017) | - | 86,983 | 40.0% |
| Sales and Services | (1,286,000) | (1,286,000) | (546,716) | - | 739,284 | 42.5% |
| Investment Earnings | (28,508) | (28,508) | (1,530) | - | 26,978 | 5.4% |
| Investment Earnings | (553,055) | (568,983) | (553,055) | - | 15,928 | 97.2% |
| ***Total Landfill Fund*** | **$ (2,077,563)** | **$ (2,093,491)** | **$ (1,172,690)** | **$ -** | **$ 920,801** | **$ 2** |
| **EXPENDITURES** | | | | | | |
| Landfill Operations | $ 2,077,563 | $ 2,093,491 | $ 991,603 | $ 313,740 | $ 788,148 | 62.4% |
| ***Total Landfill Fund*** | **$ 2,077,563** | **$ 2,093,491** | **$ 991,603** | **$ 313,740** | **$ 788,148** | **62.4%** |
| **911 Emergency Telephone Fund** | | | | | | |
| **REVENUES** | | | | | | |
| Intergovernmental Revenues | $ (691,166) | $ (691,166) | $ (345,583) | $ - | $ 345,583 | 50.0% |
| Investment Earnings | (1,500) | (1,500) | (154) | - | 1,346 | 10.3% |
| Other Finance Sources | - | - | - | - | - | 0.0% |
| ***Total 911 Emergency Telephone Fund*** | **$ (692,666)** | **$ (692,666)** | **$ (345,737)** | **$ -** | **$ 346,929** | **49.9%** |
| **EXPENDITURES** | | | | | | |
| Operations | $ 662,902 | $ 662,902 | $ 57,302 | $ 64,310 | $ 541,290 | 18.3% |
| Debt Service | 29,764 | 29,764 | 29,763 | - | 1 | 100.0% |
| ***Total 911 Emergency Telephone Fund*** | **$ 692,666** | **$ 692,666** | **$ 87,065** | **$ 64,310** | **$ 541,291** | **21.9%** |
| **Self-Insured Funds** | | | | | | |
| **REVENUES** | | | | | | |
| Sales and Services | $ (15,142,513) | $ (15,142,513) | $ (8,276,867) | $ - | $ 6,865,646 | 54.7% |
| Investment Earnings | (35,000) | (35,000) | (2,286) | - | 32,714 | 6.5% |
| Miscellaneous | (682,550) | (682,550) | (345,277) | - | 337,273 | 50.6% |
| Other Finance Sources | (1,115,994) | (1,115,994) | - | - | 1,115,994 | 0.0% |
| ***Total Self-Insured Funds*** | **$ (16,976,057)** | **$ (16,976,057)** | **$ (8,624,429)** | **$ -** | **$ 8,351,628** | **50.8%** |
| **EXPENDITURES** | | | | | | |
| Workers Compensation Insurance | $ 1,300,000 | $ 1,306,530 | $ 500,043 | $ - | $ 806,487 | 38.3% |
| Liability Insurance | 1,145,994 | 1,420,994 | 1,164,484 | - | 256,510 | 81.9% |
| Dental Insurance | 505,956 | 505,956 | 253,397 | - | 252,559 | 50.1% |
| Hospitalization Insurance | 14,024,107 | 15,148,907 | 8,215,826 | 1,160,433 | 5,772,648 | 61.9% |
| ***Total Self-Insured Funds*** | **$ 16,976,057** | **$ 18,382,387** | **$ 10,133,750** | **$ 1,160,433** | **$ 7,088,204** | **61.4%** |

**Cabarrus County, North Carolina**
**Other Funds**
**Statement of Revenues and Expenditures - Budget and Actual**
**As of January 31, 2022***
*this report was pulled prior to month end close

| | Budgeted Amounts | | | | Variance with | % Collected |
|---|---|---|---|---|---|---|
| | Original | Final | Actual Amounts | Encumbrances* | Final Budget | or Used |
| **Fire Districts Fund** | | | | | | |
| **REVENUES** | | | | | | |
| Ad Valorem Taxes | $ (5,909,748) | $ (5,909,748) | $ (4,481,903) | $ - | $ 1,427,845 | 75.8% |
| ***Total Fire Districts Fund*** | **$ (5,909,748)** | **$ (5,909,748)** | **$ (4,481,903)** | **$ -** | **$ 1,427,845** | **75.8%** |
| **EXPENDITURES** | | | | | | |
| Fire Districts | $ 5,909,748 | $ 5,909,748 | $ 4,481,948 | $ - | $ 1,427,800 | 75.8% |
| ***Total Fire Districts Fund*** | **$ 5,909,748** | **$ 5,909,748** | **$ 4,481,948** | **$ -** | **$ 1,427,800** | **75.8%** |
| **Social Services Fund** | | | | | | |
| **REVENUES** | | | | | | |
| Sales and Services | $ (400,000) | $ (400,000) | $ - | $ - | $ 400,000 | 0.0% |
| ***Total Social Services Fund*** | **$ (400,000)** | **$ (400,000)** | **$ -** | **$ -** | **$ 400,000** | **0.0%** |
| **EXPENDITURES** | | | | | | |
| Operations | $ 400,000 | $ 400,000 | $ - | $ - | $ 400,000 | 0.0% |
| ***Total Social Services Fund*** | **$ 400,000** | **$ 400,000** | **$ -** | **$ -** | **$ 400,000** | **0.0%** |
| **Intergovernmental Fund** | | | | | | |
| **REVENUES** | | | | | | |
| Sales and Services | $ (2,000,000) | $ (2,000,000) | $ (827,691) | $ - | $ 1,172,309 | 41.4% |
| ***Total Intergovernmental Fund*** | **$ (2,000,000)** | **$ (2,000,000)** | **$ (827,691)** | **$ -** | **$ 1,172,309** | **41.4%** |
| **EXPENDITURES** | | | | | | |
| Operations | $ 2,000,000 | $ 2,000,000 | $ 695,188 | $ - | $ 1,304,812 | 34.8% |
| ***Total Intergovernmental Fund*** | **$ 2,000,000** | **$ 2,000,000** | **$ 695,188** | **$ -** | **$ 1,304,812** | **34.8%** |
| **TOTAL REVENUES** | **$ (29,998,855)** | **$ (30,314,783)** | **$ (16,940,148)** | **$ -** | **$ 13,374,635** | **55.9%** |
| **TOTAL EXPENDITURES** | **$ 29,998,855** | **$ 31,721,113** | **$ 16,898,148** | **$ 2,350,471** | **$ -** | **60.7%** |
| **Excess (deficiency) of revenues over (under) expenditures** | **$ -** | **$ (1,406,330)** | **$ 41,999** | **$ (2,350,471)** | **$ 13,374,635** | |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Reports

**SUBJECT:**
County Manager - Monthly Building Activity Reports

**BRIEF SUMMARY:**
The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

**REQUESTED ACTION:**
For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Report
- Report

# Cabarrus County Construction Standards Dodge Report 1/1/2022-1/31/2022

**Jurisdiction: All**

## New Construction

| Description | Const Code | Buildings | Housing Units | Estimated Cost |
|---|---|---|---|---|
| Single Family Houses Detached | 101 | 71 | 71 | $12,480,612.00 |
| Single Family Houses Attached | 102 | 5 | 5 | $563,000.00 |
| Manufactured Home (Mobile Homes) | 106 | 2 | 0 | $13,800.00 |
| Churches and Other Religious Buildings | 319 | 1 | 0 | $4,474,759.00 |
| Service Stations and Repair Garages | 322 | 1 | 0 | $116,860.00 |
| Office, Bank, and Professional Buildings | 324 | 9 | 0 | $826,728.00 |
| Public Works and Utilities Buildings | 325 | 1 | 0 | $21,500.00 |
| Schools and Other Educational Buildings | 326 | 2 | 0 | $27,000.00 |
| Stores and Customer Services | 327 | 2 | 0 | $0.00 |
| Other Nonresidential Buildings | 328 | 6 | 0 | $13,433,474.00 |
| Structures Other Than Buildings | 329 | 23 | 0 | $1,409,038.00 |
| Other | 999 | 21 | 0 | $387,758.00 |
| Sub Total (New Construction) | | 144 | 76 | $33,754,529.00 |

## Addition, Alteration, and Conversion

| Description | Const Code | Buildings | Housing Units | Estimated Cost |
|---|---|---|---|---|
| Additions, Alterations and Conversions - Residential | 434 | 115 | 0 | $2,738,941.00 |
| Additions, Alterations and Conversions - Nonresidential and No housekeeping | 437 | 11 | 0 | $873,670.00 |
| Additions of Residential Garages and Carports | 438 | 1 | 0 | $9,200.00 |
| Sub Total (Addition, Alteration, and Conversion) | | 127 | 0 | $3,621,811.00 |

## Demolition of Buildings

| Description | Const Code | Buildings | Housing Units | Estimated Cost |
|---|---|---|---|---|
| Three- and Four-Family Buildings | 647 | 1 | 0 | $0.00 |
| All Other Buildings and Structures | 649 | 4 | 0 | $25,750.00 |
| Sub Total (Demolition of Buildings) | | 5 | 0 | $25,750.00 |
| Grand Total | | 276 | 76 | $37,402,090.00 |

# Cabarrus County Commercial Building Plan Review Summary

***Begin Date: 1/1/2022 through End Date: 1/31/2022***

| | File Date | Address | Application Name | Description | Est Cost | Est Sq Ft |
|---|---|---|---|---|---|---|
| BU2022-00013 | 1/3/2022 | 2011 CRUSADER WAY<br>HUNTERSVILLE, NC 28078 | BARRINGER CONSTRUCTION, LLC | Project consist of 7,542 SF renovation of existing gymnasium and 14,266 SF of addition to the existing gymnasium. The addition is a metal building structure with a standing seam roof, exterior steel stud framing with painted gypsum board interior walls and smooth face CMU veneer and Direct Applied Exterior Finish System (DEFS), aluminum storefront at the exterior, acoustical tile ceiling and vinyl tile flooring. | $4,474,759 | 21,783 |
| BU2022-00020 | 1/4/2022 | 2507 S MAIN ST<br>KANNAPOLIS, NC 28081 | THIBAULT TERESA CAROL | approximate 1,544 s.f. one story addition to existing 5,186 s.f. building for business occupancy | $16,480 | 1,544 |
| BU2022-00021 | 1/4/2022 | 1497 CONCORD PKWY N<br>CONCORD, NC 28025 | Concord Shops Signage | Concord Shops ~~Installation of illuminated monument sign | $0 | 0 |
| BU2022-00039 | 1/6/2022 | 1085 NORTHEAST GATEWAY CT NE<br>CONCORD, NC 28025 | HARKER LLC | USOC Concord Relocation~~Medical office up-fit to support Urology office. | $170,000 | 6,326 |
| BU2022-00051 | 1/7/2022 | 3098 TRIMBLE CIR NW<br>CONCORD, NC 28027 | EAGLE GENERAL CONTRACTOR, LLC | CONSTRUCTION OF SITE RETAINING WALL ALONG SS EASEMENT SHOWN ON SITE CIVIL DRAWINGS FROM ORIGINAL SUBDIVISION THAT WAS NEVER CONSTRUCTED | $100,000 | 120 |
| BU2022-00057 | 1/7/2022 | 560 PITTS SCHOOL RD NW A<br>CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC - BUILDING A (OFFICE A) | UPFIT FOR TENNANT~~The Springs Business Park Building A, Unit A OFFICE | $0 | 768 |
| BU2022-00058 | 1/7/2022 | 560 PITTS SCHOOL RD NW B<br>CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC - Building A (OFFICE B) | UPFIT FOR TENNANT~~The Springs Business Park Building A, Unit B OFFICE | $0 | 547 |
| BU2022-00059 | 1/7/2022 | 560 PITTS SCHOOL RD NW<br>CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC - Building A (OFFICE C) | UPFIT FOR TENNANT~~The Springs Business Park Building A, Unit C OFFICE | $0 | 547 |
| BU2022-00060 | 1/7/2022 | 560 PITTS SCHOOL RD NW<br>CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC - Building A (OFFICE D) | UPFIT FOR TENNANT~~The Springs Business Park Building A, Unit D OFFICE | $0 | 547 |
| BU2022-00061 | 1/7/2022 | 560 PITTS SCHOOL RD NW<br>CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC - Building A (OFFICE E) | UPFIT FOR TENNANT~~The Springs Business Park Building A, Unit E OFFICE | $0 | 768 |
| BU2022-00065 | 1/7/2022 | | WINDSOR CONTRACTINC, LLC - BUILDGING B (OFFICE UPFIT) | UPFIT FOR TENNANT~~The Springs Business Park Building B- OFFICE (1290 SF) | $0 | 1,290 |
| BU2022-00066 | 1/7/2022 | 821 CLOVERLEAF PLZ<br>KANNAPOLIS, NC 28083 | ASCENT CONSTRUCTION GROUP, INC. | QT KE 1022~~INTERIOR REMODEL OF GAS STATION CONVENIENCE STORE ~ 3,000 SF -LAYOUT AND EQUIPMENT MODIFICATIONS TO EXISTING FULL SERVICE COUNTER, SALES FLOOR AND CHECKSTAND. | $116,860 | 3,000 |
| BU2022-00067 | 1/7/2022 | 1862 WARREN C COLEMAN BLVD S<br>CONCORD, NC 28025 | ASCENT CONSTRUCTION GROUP, INC. | INTERIOR REMODEL OF GAS STATION CONVENIENCE STORE ~ 3,000 SF -LAYOUT AND EQUIPMENT MODIFICATIONS TO EXISTING FULL SERVICE COUNTER, SALES FLOOR AND CHECKSTAND. | $116,680 | 3,000 |
| BU2022-00068 | 1/7/2022 | 1086 CONCORD PKWY N<br>CONCORD, NC 28027 | ASCENT CONSTRUCTION GROUP, INC. | INTERIOR REMODEL OF GAS STATION CONVENIENCE STORE ~ 3,000 SF -LAYOUT AND EQUIPMENT MODIFICATIONS TO EXISTING FULL SERVICE COUNTER, SALES FLOOR AND CHECKSTAND. | $116,860 | 3,000 |
| BU2022-00072 | 1/10/2022 | 793 CABARRUS AVE W<br>CONCORD, NC 28027 | JAMES R VANNOY & SONS CONSTRUCTION | Cabarrus County EMS Headquarters -- submission is for the foundation permits ONLY. | $12,422,762 | 29,962 |

# Cabarrus County Commercial Building Plan Review Summary

***Begin Date: 1/1/2022 through End Date: 1/31/2022***

| | | | | | | |
|---|---|---|---|---|---|---|
| BU2022-00075 | 1/10/2022 | 281 S CANNON BLVD<br>KANNAPOLIS, NC 28083 | Kannapolis Smiles | POLE SIGN | $7,200 | 0 |
| BU2022-00083 | 1/10/2022 | 575 DICKENS PL NE<br>CONCORD, NC 28025 | RITE LITE SIGNS, INC. | Acme Pest Control ~~Installation of 1 illuminated wall sign and a face change on Monument | $6,324 | 85 |
| BU2022-00093 | 1/11/2022 | 3553 US HWY 601 S<br>CONCORD, NC 28025 | MPI INDUSTRIES CAROLINAS LLC | Dish site #CLCLT00119~~collocate antennas on existing tower, add platform with equipment, add 200 amp | $22,500 | 35 |
| BU2022-00094 | 1/11/2022 | 2777 ODELL SCHOOL RD<br>CONCORD, NC 28027 | SCHUMAKER CONSTRUCTION LLC | collocate antennas on existing tower, add platform with equipment, add 200 amp | $22,500 | 35 |
| BU2022-00098 | 1/12/2022 | 2349 SPEEDRAIL DR<br>HARRISBURG, NC 28075 | CRESCENT METAL STRUCTURES, INC. | MC Polymers~~30x30 pre-engineered steel building | $168,373 | 900 |
| BU2022-00100 | 1/12/2022 | 391 NC HWY 24-27 W<br>MIDLAND, NC 28107 | VALSTON, LLC | Midland Storage ~~Adding aN ADDITIONAL 23000 SF Single Self Storage building to the Midgard Self Storage property | $741,235 | 23,000 |
| BU2022-00104 | 1/12/2022 | 9621 BROOKDALE DR<br>HARRISBURG, NC 28215 | L & L CONSTRUCTION | Install a new kitchen hood, new bathrooms, walls, counters/Entire restaurant upfit. | $60,000 | 1,400 |
| BU2022-00106 | 1/12/2022 | 290 ROBINS WAY SW<br>CONCORD, NC 28027 | BLAIR BUILDERS, INC. | Lesley Dental Office Upfit~~first time commercial upfit of approximately 4,073 sf of office space currently unoccupied. the business will be a dental office | $3,000 | 4,500 |
| BU2022-00112 | 1/13/2022 | 13013 RODNEY RUSHING RD<br>MIDLAND, NC 28107 | Schumaker Construction, LLC. | Tower scope of work: install (3) proposed panel antennas, install (3) proposed antenna sector frame mounts, install proposed jumpers, install (6) proposed RRUs, install (1) proosed over voltage protection device (OVP), install (1) proposed hybrid cable<br>Ground scope of work: install (1) proposed metal platform, install (1) proposed ice bridge, install (1) proposed PPC cabinet, install (1) proposed equipment cabinet, install (1) proposed power conduit, install (1) proposed telco conduit, install (1) proposed telco-fiber box, install (1) proposed GPS unit, install (1) proposed safety switch (if required), install (1) proposed Ciena box (if required), install (1) proposed meter socket | $20,542 | 35 |
| BU2022-00113 | 1/13/2022 | 5630 HARRISBURG INDUSTRIAL PARK DR<br>HARRISBURG, NC 28075 | RITE LITE SIGNS, INC. | Hope Vibes~~Installation of 1 Illuminated Wall Sign | $3,427 | 17 |
| BU2022-00114 | 1/13/2022 | 180 INTERNATIONAL DR NW<br>CONCORD, NC 28027 | SIGN ART | PODS Moving & Storage~~two non lit wall signs for PODS. Front and back elevation | $4,000 | 0 |
| BU2022-00115 | 1/13/2022 | 703 PITTS SCHOOL RD NW<br>CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC (RACKING) | Concentric ~~RACKING ONLY | $80,000 | 0 |
| BU2022-00116 | 1/13/2022 | 1480 CONCORD PKWY N<br>CONCORD, NC 28025 | GEMINI CONSTRUCTION COMPANY, LLC | Carolina Mall Temp Signs Relocation~~REPUPOSE AND RELOCATE 2 MONUMENT SIGNS as entrance signs along Country Club Dr. NE. | $150 | 0 |
| BU2022-00119 | 1/13/2022 | 6150 BAYFIELD PKWY<br>CONCORD, NC 28027 | TDS CONSTRUCTION INC | Target Remodel~~Remodel of office space to allow for the addition of cooler/freezers for order/grocery pick up | $0 | 7,180 |
| BU2022-00123 | 1/14/2022 | 2319 CONCORD LAKE RD<br>CONCORD, NC 28025 | CASCO SIGNS INC | MFluers!~~Casco Signs will be installing one wall sign that is internally illuminated and two panel face changes to an existing monument sign. These panel faces are not illuminated. | $200 | 148 |
| BU2022-00124 | 1/14/2022 | 9485 BRADFORD PEAR LN NW<br>CONCORD, NC 28027 | SouthWood Corporation (SIGN) | Sycamore at Christenbury~~Installation of one (1) DF and one (1) SF monument, both (32"X108") 24SF. Overall height of both signs are 6 feet. | $20,000 | 0 |

# Cabarrus County Commercial Building Plan Review Summary

***Begin Date: 1/1/2022 through End Date: 1/31/2022***

| | | | | | | |
|---|---|---|---|---|---|---|
| BU2022-00125 | 1/14/2022 | 9900 POPLAR TENT RD<br>CONCORD, NC 28027 | RITE LITE SIGNS, INC. | The Salt Suite~~Installation of 1 Illuminated Wall Sign | $4,448 | 23 |
| BU2022-00130 | 1/14/2022 | 45 ASHLYN DR SE<br>CONCORD, NC 28025 | CALVIN CONSTR. SERVICE, LLC, T/A CCS CONSTR. SERVICES | install 4 retaining walls | $43,350 | 284 |
| BU2022-00131 | 1/14/2022 | 9464 HICKORY RIDGE RD<br>HARRISBURG, NC 28075 | CABARRUS COUNTY SCHOOLS | Add 8 foot long wall to above ceiling per code in room labeled EC Office | $2,000 | 0 |
| BU2022-00132 | 1/14/2022 | 45 ASHLYN DR SE<br>CONCORD, NC 28025 | CALVIN CONSTR. SERVICE, LLC, T/A CCS CONSTR. SERVICES | install 4 retaining walls | $43,350 | 284 |
| BU2022-00152 | 1/19/2022 | 2703 S MAIN ST<br>CONCORD, NC 28027 | RITE LITE SIGNS, INC. | Sub Zero Mechanical~~Installation of 1 Illuminated Wall Sign | $6,346 | 21 |
| BU2022-00164 | 1/20/2022 | 3891 PINTAIL DR<br>CONCORD, NC 28025 | ERIK DUARTE | REPLACING EXSISTING 144 SQ FT DECK/RESIDENTIAL REPAIR | $500 | 144 |
| BU2022-00169 | 1/21/2022 | 65 CHURCH ST S<br>CONCORD, NC 28025 | IKES CONSTRUCTION INC | Alteration of 640 sq. ft. of space into two offices and a small conference room. | $79,630 | 640 |
| BU2022-00175 | 1/24/2022 | 2450 SUPERCENTER DR NE<br>KANNAPOLIS, NC 28083 | JESSE PAIGE WHITE | "NEW PERMIT TO REFLECT DRAIN ISSUES, PER STATE BOARD" | $500 | 0 |
| BU2022-00176 | 1/24/2022 | 6151 LUMBER LN<br>KANNAPOLIS, NC 28083 | MPI INDUSTRIES CAROLINAS LLC | DISH WIRELESS~~Tower scope of work: install (3) proposed panel antennas (1 per sector), install (3) proposed antenna mounts (1 per sector), install proposed jumpers, install (6) proposed RRHs (2 per sector), install (1) proposed overvoltage protection device (OVP), install (1) proposed hybrid cable.<br>Ground scope of work: install (1) proposed metal platform, install (1) proposed cable tray, install (1) proposed PPC cabinet, install (1) proposed equipment cabinet, install (1) proposed power conduit, install (1) proposed telco conduit, install (1) proposed telco-fiber box, install (1) proposed GPS unit, install (1) proposed safety switch (if required), install (1) proposed ciena box (if required), install (1) proposed meter socket. | $21,500 | 35 |
| BU2022-00187 | 1/25/2022 | 198 JAYCEE RD<br>KANNAPOLIS, NC 28083 | SBA NETWORK SERVICES, INC | 5CT0083A~~add swap/antennas and equipment on existing cell tower | $24,000 | 0 |
| BU2022-00190 | 1/25/2022 | 3669 CONCORD PKWY S<br>CONCORD, NC 28027 | RAND STREET PROFESSIONAL BUILDERS INC. | Formlab ~~This project consists of interior demo and renovation to be a future fitness gym. | $0 | 0 |
| BU2022-00191 | 1/25/2022 | 3700 TAYLOR GLEN LN NW<br>CONCORD, NC 28027 | 320 A EDIFICE, INC. | BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 320 A | $57,100 | 1,000 |
| BU2022-00192 | 1/26/2022 | 3700 TAYLOR GLEN LN NW<br>CONCORD, NC 28027 | 219A EDIFICE, INC. | BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 219A | $57,100 | 1,000 |
| BU2022-00194 | 1/26/2022 | 3700 TAYLOR GLEN LN NW<br>CONCORD, NC 28027 | 331B EDIFICE, INC. | BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 331B | $57,100 | 1,000 |
| BU2022-00195 | 1/26/2022 | 3700 TAYLOR GLEN LN NW<br>CONCORD, NC 28027 | 263C EDIFICE, INC. | BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 263C | $57,100 | 1,000 |
| BU2022-00196 | 1/26/2022 | 3700 TAYLOR GLEN LN NW<br>CONCORD, NC 28027 | 133B EDIFICE, INC. | BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 133B | $57,100 | 1,000 |
| BU2022-00207 | 1/27/2022 | 325 MCGILL AVE NW<br>CONCORD, NC 28027 | G.W. LILES CONSTRUCTION COMPANY, INC | INTERIOR GIBSON MILL MARKET UPFIT OF FOOD STALL #1 | $0 | 0 |

# Cabarrus County Commercial Building Plan Review Summary

***Begin Date: 1/1/2022 through End Date: 1/31/2022***

| | | | | | | |
|---|---|---|---|---|---|---|
| BU2022-00213 | 1/28/2022 | 1925 AVIATION CIR CONCORD, NC 28025 | SL Aviation: Gateway Classic (BLDG 1 UPFIT) | (BLDG 1 UPFIT)~~SL Aviation: Bldg 1- Gateway Classic Upfit~~Existing Shell Building with full building single tenant. Business and storage occupancy. | $0 | 0 |
| BU2022-00217 | 1/28/2022 | 3049 DERITA RD CONCORD, NC 28027 | ANSCO & ASSOCIATES, LLC, T/A ANSCO & ASSOCIATES OF FLORIDA, LLC | DISH WIRELESS~~Tower scope of work: install (3) proposed panel antennas, install (1) proposed antenna platform mount, install proposed jumpers, install (6) proposed RRHs, install (1) proposed over voltage protection device (OVP), install (1) proposed hybrid cable<br>Ground scope of work: install (1) proposed metal platform, install (1) proposed ice bridge, install (1) proposed PPC cabinet, install (1) proposed equipment cabinet, install (1) proposed power conduit, install (1) proposed telco conduit, install (1) proposed telco-fiber box, install (1) proposed GPS unit, install (1) proposed safety switch (if required), install (1) proposed Ciena box (if required) | $0 | 0 |
| BU2022-00220 | 1/28/2022 | 1475 CONCORD PKWY N CONCORD, NC 28025 | SOUTHEASTERN CONSTRUCTION OF BUIES CREEK, LLC | Addition of a Face to Face (F2F) Canopy/ Order Meal Delivery (OMD) Canopy to the drive-thru, which will serve to protect employees and customers from the elements as well as expedite the ordering process. | $150,000 | 1,830 |
| BU2022-00224 | 1/28/2022 | 7821 GATEWAY LN NW CONCORD, NC 28027 | MEP PAINTING & WALLCOVERINGS, INC. | Renovations include varying degrees of work within the various room types. One King Suite will be renovated to become a second handicap accessible King Suite for a total of 7 handicap accessible guest rooms. Electrical receptacles and cable are being relocated to accommodate wall mounted TVs. Recessed fan/lights are being installed within 105 renovated showers with ductwork installed connecting to the existing exhaust system. | $421,200 | 48,332 |
| BU2022-00227 | 1/28/2022 | 4411 REPUBLIC CT NW CONCORD, NC 28027 | TRIDENT CONCRETE FORMING, INC | Trident Concrete Forming, Inc.~~Interior Upfit (4407-4411 REPUBLIC ST) for offices for commercial concrete subcontractor | $653,728 | 14,480 |
| BU2022-00241 | 1/31/2022 | 4540 FORTUNE AVE NW CONCORD, NC 28027 | COLLIER-LOVE BUILDERS INC | 428 sf of Aluminum Roof Canopy Addition. | $36,104 | 428 |
| BU2022-00264 | 2/1/2022 | 4000 NC HWY 49 S HARRISBURG, NC 28075 | Rob Walkowiak | Taco Bell Menu Board~~We're removing the existing drive-thru menu board then installing a new digital board in its place. | $5,300 | 0 |
| | | | | **Total Plans Reviewed: 55** | **$102,356,540** | **910,190** |

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Reports

**SUBJECT:**
County Manager - Monthly New Development Report

**BRIEF SUMMARY:**
The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

**REQUESTED ACTION:**
For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Report

| Jurisdiction | APF Base Data Subdivision | Subdivision | APF | Applicant | High School | Middle School | Elementary School | Intermediate School | Status | Subdivision Type | Last Permit | UnitsApproved | Units Issued | Units Remaining | Dev Order Approved | DO Log Expiration | Elementary Students | Middle Students | High Students | Total Students | Remaining Elementary | Remaining Middle | Remaining High | Remaining Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Concord | 100 CROWELL DRIVE SW TOWNHOMES | 100 CROWELL DRIVE SW TOWNHOMES | APF2020-00041 | JOHN SEARS | Jay M Robinson High School | Concord Middle School | W M Irvin Elementary School | | Active Building Permitting | | 6/11/2021 | 4 | 4 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | 171 CABARRUS | 171 CABARRUS | APF2019-00026 | PATRICK RILEY | Concord High School | Concord Middle School | W M Irvin Elementary School | | Pending | | | 64 | 0 | 64 | | | 0 | 0 | 0 | 0 | 14.848 | 7.424 | 9.92 | 32.192 |
| Concord | 212 MCGILL AV | 212 MCGILL AV | APF2021-00007 | KEVIN WILLIAMS | Concord High School | Concord Middle School | Coltrane-Webb Elementary School | | Pending | | | 10 | 0 | 10 | | | 0 | 0 | 0 | 0 | 2.32 | 1.16 | 1.55 | 5.03 |
| Concord | 3476 ZION CHURCH RD | 3476 ZION CHURCH RD | APF2021-00008 | MIKE BYRON | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | | | 216 | 0 | 216 | | | 0 | 0 | 0 | 0 | 50.112 | 25.056 | 33.48 | 108.648 |
| Kannapolis | 4312 TOWNHOUSES | 4312 TOWNHOUSES | APF2021-00052 | ARCONS DESIGN STUDIO | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 16 | 0 | 16 | | | 0 | 0 | 0 | 0 | 3.712 | 1.856 | 2.48 | 8.048 |
| Concord | 501 OLD SPEEDWAY DR DEVELOPMENT | 501 OLD SPEEDWAY DR DEVELOPMENT | APF2021-00030 | DALE FINK | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Pending | | | 6 | 0 | 6 | | | 0 | 0 | 0 | 0 | 1.392 | 0.696 | 0.93 | 3.018 |
| Concord | 557 OLD SPEEDWAY DR DEVELOPMENT | 557 OLD SPEEDWAY DR DEVELOPMENT | APF2021-00031 | PAUL CAMPBELL | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Pending | | | 12 | 0 | 12 | | | 0 | 0 | 0 | 0 | 2.784 | 1.392 | 1.86 | 6.036 |
| Concord | 61 CABARRUS TOWNHOMES | 61 CABARRUS TOWNHOMES | APF2017-00015 | OLD TOWNE DEVELOPMENT CORPORATION | Concord High School | Concord Middle School | Coltrane-Webb Elementary School | | Active (platting & permitting) | Townhouse | 12/29/2021 | 6 | 5 | 1 | | | 0.828 | 0.414 | 0.552 | 1.794 | 0.138 | 0.069 | 0.092 | 0.299 |
| Harrisburg | ABBINGTON PLACE | ABBINGTON PLACE | APF2008-00040 | AVANTI PROPERTIES | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 9/7/2021 | 395 | 331 | 64 | | 12/30/2015 | 151.68 | 76.235 | 101.12 | 329.035 | 24.576 | 12.352 | 16.384 | 53.312 |
| Kannapolis | ADAIR WOODS | ADAIR WOODS | APF2020-00015 | SHERWOOD DEVELOPMENT GROUP | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Sketch | | | 157 | 0 | 157 | | | 0 | 0 | 0 | 0 | 36.424 | 18.212 | 24.335 | 78.971 |
| Concord | ADDISON FIFTEEN20 | ADDISON EIGHTY50 | APF2019-00007 | SCOTT KIGER | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Active Building Permitting | Multi Family | | 4 | 0 | 4 | | | 0.928 | 0.464 | 0.62 | 2.012 | 0.928 | 0.464 | 0.62 | 2.012 |
| Harrisburg | ADDISON PARK | ADDISON PARK | APF2016-00013 | ATX LLC A NC LLC | Hickory Ridge High School | Hickory Ridge Middle School | | | Construction Drawing Review | Age Restricted | 12/30/2021 | 55 | 47 | 8 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | AFTON RIDGE APARTMENTS | AFTON RIDGE APARTMENTS | APF2011-00003 | DARREN LUCAS | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active Building Permitting | Multi Family | 6/5/2014 | 414 | 122 | 292 | 11/13/2012 | | 96.048 | 48.024 | 64.17 | 208.242 | 67.744 | 33.872 | 45.26 | 146.876 |
| Midland | ALBEMARLE ROAD SITE | ALBEMARLE ROAD SITE | APF2021-00023 | ESP ASSOCIATES INC | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Pending | | | 1310 | 0 | 1,310 | | | 0 | 0 | 0 | 0 | 303.92 | 151.96 | 203.05 | 658.93 |
| Cabarrus County | ALEXANDER ESTATES | ALEXANDER ESTATES | APF2008-00035 | BRIAN HUNTLEY | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Expired | Single Family | 10/15/2021 | 19 | 4 | 15 | | | 7.296 | 3.667 | 4.864 | 15.827 | 5.76 | 2.895 | 3.84 | 12.495 |
| Harrisburg | ALLBURN | ALLBURN | APF2017-00008 | GeoScience Group | Hickory Ridge High School | J N Fries Middle School | Pitt School Road Elementary School | | Construction Drawing Review | Single Family | | 58 | 0 | 58 | | | 23.04 | 11.58 | 15.36 | 49.98 | 22.272 | 11.194 | 14.848 | 48.314 |
| Concord | ALLEN FARM SUBDIVISION | ALLEN FARM SUBDIVISION | APF2008-00058 | MIKE SHEA | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Single Family | 5/25/2021 | 466 | 461 | 5 | 11/20/2007 | | 178.944 | 89.938 | 119.296 | 388.178 | 1.92 | 0.965 | 1.28 | 4.165 |
| Concord | ANNSBOROUGH PARK | ANNSBOROUGH PARK | APF2019-00010 | CHAD LLOYD | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | Single Family | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | APOLLO REALTY PARTNERS CONCEPT | APOLLO REALTY PARTNERS CONCEPT | APF2019-00019 | WES PLYLER | Jay M Robinson High School | HD Winkler Middle School | Charles A Boger Elementary School | | Pending | Multi Family | | 96 | 0 | 96 | | | 0 | 0 | 0 | 0 | 22.272 | 11.136 | 14.88 | 48.288 |
| Cabarrus County | ARBOR OAKS | ARBOR OAKS | APF2008-00138 | KSIN PROPERTIES, LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | All Lots Platted | Single Family | 10/14/2021 | 20 | 12 | 8 | 10/21/2002 | | 7.68 | 3.86 | 5.12 | 16.66 | 3.072 | 1.544 | 2.048 | 6.664 |
| Concord | ARCHIBALD ROAD SUBVISION | ARCHIBALD ROAD SUBDIVISION | APF2017-00016 | PERRAULT MATTHEW MARK CO-TR | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | Single Family | | 149 | 0 | 149 | | | 57.216 | 28.757 | 38.144 | 124.117 | 57.216 | 28.757 | 38.144 | 124.117 |
| Concord | ARCHIBALD SUBDIVISION | ARCHIBALD SUBDIVISION | APF2018-00019 | CHRIS McINTYRE | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | Single Family | | 84 | 0 | 84 | | | 32.256 | 16.212 | 21.504 | 69.972 | 32.256 | 16.212 | 21.504 | 69.972 |
| Concord | ARENA COMMONS | ARENA COMMONS | APF2017-00029 | Isaac Padgett | Mt Pleasant High School | Mt Pleasant Middle School | W M Irvin Elementary School | | Pending | Multi Family | | 65 | 0 | 65 | | | 15.08 | 7.54 | 10.075 | 32.695 | 15.08 | 7.54 | 10.075 | 32.695 |
| Cabarrus County | ASHEBROOK | ASHEBROOK | APF2008-00139 | DAN MOSER | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Closed-Built Out | Single Family | 8/17/2009 | 105 | 96 | 9 | 5/21/1998 | | 40.32 | 20.265 | 26.88 | 87.465 | 3.456 | 1.737 | 2.304 | 7.497 |
| Kannapolis | AUBURN WOODS | AUBURN WOODS | APF2013-00007 | FIFTH THIRD BANK | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Inactive | Single Family | | 256 | 0 | 256 | 4/22/2002 | | 98.304 | 49.408 | 65.536 | 213.248 | 98.304 | 49.408 | 65.536 | 213.248 |
| Kannapolis | AUSTIN CORNERS | AUSTIN CORNERS | APF2016-00023 | DR Horton | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active Building Permitting | Single Family | 10/7/2020 | 146 | 140 | 6 | | | 56.064 | 28.178 | 37.376 | 121.618 | 2.304 | 1.158 | 1.536 | 4.998 |
| Concord | AUSTIN FARMS | AUSTIN FARMS | APF2021-00046 | MATT LANGSTON | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Pending | | | 102 | 0 | 102 | | | 0 | 0 | 0 | 0 | 23.664 | 11.832 | 15.81 | 51.306 |
| Kannapolis | AUTUMN CHASE | AUTUMN CHASE | APF2014-00020 | UNKNOWN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Inactive | Single Family | | 28 | 0 | 28 | 3/6/1991 | | 10.752 | 5.404 | 7.168 | 23.324 | 10.752 | 5.404 | 7.168 | 23.324 |
| Kannapolis | AUTUMN CREST APARTMENTS | AUTUMN CREST APARTMENTS | APF2014-00013 | WYNNFIELD PROPERTIES | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | | Pending | Multi Family | | 87 | 0 | 87 | 8/20/2014 | | 20.184 | 10.092 | 13.485 | 43.761 | 20.184 | 10.092 | 13.485 | 43.761 |
| Harrisburg | AUTUMN GLEN AT MOREHEAD | AUTUMN GLEN AT MOREHEAD | APF2016-00011 | ELLEDGE JACK L | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Void | Single Family | | 150 | 0 | 150 | | | 57.6 | 28.95 | 38.4 | 124.95 | 57.6 | 28.95 | 38.4 | 124.95 |
| Harrisburg | AUTUMN GLEN AT MOREHEAD | AUTUMN GLEN AT MOREHEAD | APF2016-00012 | ELLEDGE JACK L | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Denied | Single Family | | 150 | 0 | 150 | | | 57.6 | 28.95 | 38.4 | 124.95 | 57.6 | 28.95 | 38.4 | 124.95 |
| Cabarrus County | AVIGNON | AVIGNON | APF2008-00122 | JERRY R MCSORLEY | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Expired | Single Family | | 23 | 0 | 23 | | | 8.832 | 4.439 | 5.888 | 19.159 | 8.832 | 4.439 | 5.888 | 19.159 |
| Kannapolis | AZALEA ESTATES | AZALEA ESTATES | APF2008-00140 | James M Hood | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | In Progress | Single Family | 9/19/2017 | 42 | 40 | 2 | 10/2/2002 | 12/31/2010 | 16.128 | 8.106 | 10.752 | 34.986 | 0.768 | 0.386 | 0.512 | 1.666 |
| Kannapolis | BAKERS CREEK - SFA | BAKERS CREEK - SFA | APF2022-00016 | Salman Moazzam | A L Brown High School | Kannapolis Middle School | Woodrow Wilson Elementary School | | Pending | Single Family | | 122 | 0 | 122 | | | 0 | 0 | 0 | 0 | 46.848 | 23.546 | 31.232 | 101.626 |
| Kannapolis | BAKERS CREEK - SFD | BAKERS CREEK - SFD | APF2022-00006 | Salman Moazzam | A L Brown High School | Kannapolis Middle School | Woodrow Wilson Elementary School | | Pending | Single Family | | 228 | 0 | 228 | | | 87.552 | 44.004 | 58.368 | 189.924 | 87.552 | 44.004 | 58.368 | 189.924 |
| Mt. Pleasant | BARRINGER'S TRACE | BARRINGER'S TRACE | APF2014-00004 | BARRINGER GRADY R CO-TRUSTEE | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | Closed-Built Out | Multi Family | | 64 | 0 | 64 | | | 14.848 | 7.424 | 9.92 | 32.192 | 14.848 | 7.424 | 9.92 | 32.192 |
| Cabarrus County | BECKENHAM | BECKENHAM | APF2008-00029 | Charles F McDonald | Mt Pleasant High School | Mt Pleasant Middle School | A T Allen Elementary School | | Active Platting | Single Family | 4/20/2021 | 20 | 12 | 8 | 2/15/2007 | 2/15/2013 | 7.68 | 3.86 | 5.12 | 16.66 | 3.072 | 1.544 | 2.048 | 6.664 |
| Concord | BEDFORD FARMS | BEDFORD FARMS | APF2008-00042 | Niblock Development Corporation | Mt Pleasant High School | Mt Pleasant Middle School | W M Irvin Elementary School | | Active (platting & permitting) | Single Family | 8/12/2021 | 166 | 168 | -2 | 7/18/2006 | 3/18/2016 | 63.744 | 32.038 | 42.496 | 138.278 | -0.768 | -0.386 | -0.512 | -1.666 |
| Concord | BEECHWOOD PLACE | BEECHWOOD PLACE | APF2017-00039 | ERVIN JOE H GRADING CO INC | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Closed-Built Out | Multi Family | | 80 | 0 | 80 | | | 18.56 | 9.28 | 12.4 | 40.24 | 18.56 | 9.28 | 12.4 | 40.24 |
| Midland | BETHEL GLEN | BETHEL GLEN | APF2008-00141 | TL HARRELL LAND DEVELOPMENT | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | All Lots Platted | Single Family | 4/8/2021 | 193 | 169 | 24 | 10/16/2000 | | 74.112 | 37.249 | 49.408 | 160.769 | 9.216 | 4.632 | 6.144 | 19.992 |
| Concord | BILLINGS PROPERTY | BILLINGS PROPERTY | APF2019-00027 | EDWIN SUDDRETH | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | | | 58 | 0 | 58 | | | 0 | 0 | 0 | 0 | 13.456 | 6.728 | 8.99 | 29.174 |
| Concord | BIRCHWOOD COMMONS | BIRCHWOOD COMMONS | APF2014-00007 | COOK FAMILY PARTNERSHIP | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Multi Family | 6/8/2018 | 98 | 100 | -2 | | | 22.736 | 11.368 | 15.19 | 49.294 | -0.464 | -0.232 | -0.31 | -1.006 |
| Harrisburg | BLACKWELDER SUBDIVISION | BLACKWELDER SUBDIVISION | APF2020-00004 | SOUTH FORK VENTURES LLC | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Denied | | | 71 | 0 | 71 | | | 0 | 0 | 0 | 0 | 16.472 | 8.236 | 11.005 | 35.713 |
| Locust | BLUFFTON PARK | BLUFFTON PARK | APF2020-00003 | GUS SCHAD | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Pending | | 4/21/2021 | 15 | 7 | 8 | | | 0 | 0 | 0 | 0 | 1.856 | 0.928 | 1.24 | 4.024 |
| Harrisburg | BLUME FAMILY FARM | BLUME FAMILY FARM | APF2013-00001 | Blume Family Farm, LLC/MI Homes | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Closed-Built Out | Single Family | 10/28/2019 | 297 | 313 | -16 | | 10/14/2015 | 114.048 | 57.321 | 76.032 | 247.401 | -6.144 | -3.088 | -4.096 | -13.328 |
| Concord | BRANCHVIEW DRIVE SITE | BRANCHVIEW DRIVE SITE | APF2020-00026 | MATT MANDLE | Concord High School | Concord Middle School | W M Irvin Elementary School | | Withdrawn | | | 144 | 0 | 144 | | | 0 | 0 | 0 | 0 | 33.408 | 16.704 | 22.32 | 72.432 |
| Concord | BRANDON RIDGE | BRANDON RIDGE | APF2008-00030 | Craft Homes | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Closed-Built Out | | 6/17/2008 | 321 | 322 | -1 | 11/18/2002 | | 102 | 45 | 40 | 0 | -0.232 | -0.116 | -0.155 | -0.503 |
| Kannapolis | BRANTLEY CREEK | BRANTLEY CREEK | APF2014-00014 | UNKNOWN | A L Brown High School | Kannapolis Middle School | Jackson Park Elementary School | | All Lots Platted | Single Family | 1/28/2022 | 74 | 65 | 9 | 5/5/1999 | | 28.416 | 14.282 | 18.944 | 61.642 | 3.456 | 1.737 | 2.304 | 7.497 |
| Kannapolis | BRANTLEY WOODS | BRANTLEY WOODS | APF2014-00018 | UNKNOWN | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Closed-Built Out | Single Family | 9/29/2008 | 79 | 64 | 15 | | | 30.336 | 15.247 | 20.224 | 65.807 | 5.76 | 2.895 | 3.84 | 12.495 |
| Concord | BREAKWATER HIGHWAY 601 | BREAKWATER HIGHWAY 601 | APF2020-00012 | TOM MCCLELLAN | Mt Pleasant High School | Mt Pleasant Middle School | A T Allen Elementary School | | Pending | | | 332 | 0 | 332 | | | 0 | 0 | 0 | 0 | 77.024 | 38.512 | 51.46 | 166.996 |
| Concord | BREAKWATER SUNVIEW | BREAKWATER SUNVIEW | APF2020-00011 | BLOC DESIGN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Beverly Hills Elementary School | | Pending | | | 148 | 0 | 148 | | | 0 | 0 | 0 | 0 | 34.336 | 17.168 | 22.94 | 74.444 |
| Harrisburg | BRIDGE POINTE | BRIDGE POINTE | APF2008-00039 | BILL WHITLEY | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 2/19/2016 | 199 | 189 | 10 | 9/20/2004 | 11/28/2014 | 76.416 | 38.407 | 50.944 | 165.767 | 3.84 | 1.93 | 2.56 | 8.33 |
| Harrisburg | BRIDGE POINTE PHASE 6 | BRIDGE POINTE PHASE 6 | APF2008-00174 | Ric Killian | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 2/17/2016 | 45 | 15 | 30 | 5/16/2006 | 5/16/2012 | 17.28 | 8.685 | 11.52 | 37.485 | 11.52 | 5.79 | 7.68 | 24.99 |
| Kannapolis | BRIDGES OF CABARRUS APARTMENTS | BRIDGES OF CABARRUS APARTMENTS | APF2016-00024 | KLK Properties | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Pending | Multi Family | 6/24/2019 | 144 | 144 | 0 | | | 33.408 | 16.704 | 22.32 | 72.432 | 0 | 0 | 0 | 0 |
| Mt. Pleasant | BRIGHTON PARK | BRIGHTON PARK | APF2022-00011 | NIBLOCK HOMES | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | Construction Drawing Review | | | 179 | 0 | 179 | | | 0 | 0 | 0 | 0 | 41.528 | 20.764 | 27.745 | 90.037 |
| Harrisburg | BROOKDALE COMMONS | BROOKDALE COMMONS | APF2012-00001 | Stephen Pace | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 8/3/2015 | 230 | 230 | 0 | | 6/25/2016 | 88.32 | 44.39 | 58.88 | 191.59 | 0 | 0 | 0 | 0 |
| Harrisburg | BROOKDALE VILLAGE | BROOKDALE VILLAGE | APF2008-00032 | EVOLVE CONSTRUCTION LLC | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Active Platting | Townhouse | 10/15/2013 | 72 | 1 | 71 | 9/12/2016 | 9/12/2018 | 9.936 | 4.968 | 6.624 | 21.528 | 9.798 | 4.899 | 6.532 | 21.229 |
| Concord | BROOKE POINTE MANOR RETIREMENT COMMUNITY | BROOKE POINTE MANOR RETIREMENT COMMUNITY | APF2011-00002 | CATHERINE F. CONNORS | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Closed-Built Out | Age Restricted | | 66 | 0 | 66 | 12/20/2011 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | BROOKVUE | BROOKVUE | APF2008-00056 | BROOKVUE | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 5/4/2017 | 342 | 261 | 81 | 10/20/2009 | 12/31/2015 | 131.328 | 66.006 | 87.552 | 284.886 | 31.104 | 15.633 | 20.736 | 67.473 |
| Concord | BROWN MILL LOFTS | BROWN MILL LOFTS | APF2016-00015 | Mark T. Wright | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Pending | Multi Family | | 131 | 0 | 131 | | | 30.392 | 15.196 | 20.305 | 65.893 | 30.392 | 15.196 | 20.305 | 65.893 |
| Concord | BUFFALO TERRACE | BUFFALO TERRACE | APF2017-00013 | TROUTMAN LAND INVESTMENTS INC | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Withdrawn | Multi Family | | 80 | 0 | 80 | | | 18.56 | 9.28 | 12.4 | 40.24 | 18.56 | 9.28 | 12.4 | 40.24 |
| Concord | BUFFALO TERRACE APARTMENTS | BUFFALO TERRACE APARTMENTS | APF2019-00035 | Steve Schlegelmilch | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Active Building Permitting | Multi Family | | 78 | 0 | 78 | | | 18.096 | 9.048 | 12.09 | 39.234 | 18.096 | 9.048 | 12.09 | 39.234 |
| Cabarrus County | BURNT MILL | BURNT MILL | APF2008-00127 | GRACE M MYNATT | Concord High School | Concord Middle School | W M Irvin Elementary School | | Expired | Single Family | | 25 | 0 | 25 | | | 9.6 | 4.825 | 6.4 | 20.825 | 9.6 | 4.825 | 6.4 | 20.825 |
| Cabarrus County | CABARRUS CROSSING | CABARRUS CROSSING | APF2008-00089 | STEVEN MOORE | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 3/24/2006 | 290 | 286 | 4 | 8/21/2001 | | 111.36 | 55.97 | 74.24 | 241.57 | 1.536 | 0.772 | 1.024 | 3.332 |

| Jurisdiction: | APF Base Subdivision: | Subdivision: | APF: | Applicant: | High School | Middle School | Elementary School | Intermediate School | Status: | Subdivision Type: | Last Permit: | UnitsApproved: | Units Issued: | Units Remaining: | Dev Order Approved: | DO Log Expiration: | Elementary Students: | Middle Students: | High Students: | Total Students: | Remaining Elementary: | Remaining Middle: | Remaining High: | Remaining Total: |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Concord | CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT | CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT | APF2018-00021 | JOSEPH TAYLOR | Concord High School | Concord Middle School | W M Irvin Elementary School | | Pending | Multi Family | 11/30/2021 | 20 | 4 | 16 | | | 4.64 | 2.32 | 3.1 | 10.06 | 3.712 | 1.856 | 2.48 | 8.048 |
| Concord | CALAMAR SETTLER'S LANDING | CALAMAR SETTLER'S LANDING | APF2019-00025 | DAVE BRAUN | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Pending | | | 134 | 0 | 134 | | | 0 | 0 | 0 | 0 | 31.088 | 15.544 | 20.77 | 67.402 |
| Harrisburg | CALDWELL COMMONS | CALDWELL COMMONS | APF2011-00001 | CROSLAND CALDWELL COMMONS LLC | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | All Lots Platted | Single Family | 6/10/2015 | 9 | 4 | 5 | | | 3.456 | 1.737 | 2.304 | 7.497 | 1.92 | 0.965 | 1.28 | 4.165 |
| Harrisburg | CALDWELL TOWNHOMES | CALDWELL TOWNHOMES | APF2017-00007 | Marc Houle | Hickory Ridge High School | C C Griffin Middle School | Harrisburg Elementary School | | Active Platting | Townhouse | 4/23/2021 | 68 | 66 | 2 | | | 9.384 | 4.692 | 6.256 | 20.332 | 0.276 | 0.138 | 0.184 | 0.598 |
| Harrisburg | CALLOWAY | CALLOWAY | APF2017-00040 | ESSEX HOMES | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Construction Drawing Review | Age Restricted | | 84 | 0 | 84 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | CAMBRIDGE CORNERS TOWNHOMES | CAMBRIDGE CORNERS TOWNHOMES | APF2019-00009 | BOB DAVIS | Mt Pleasant High School | Mt Pleasant Middle School | A T Allen Elementary School | | Pending | Townhouse | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Harrisburg | CAMELLIA GARDENS | CAMELLIA GARDENS | APF2018-00030 | ASSOCIATES | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Pending | Single Family | | 95 | 0 | 95 | | | 36.48 | 18.335 | 24.32 | 79.135 | 36.48 | 18.335 | 24.32 | 79.135 |
| Concord | CAMPBELL FAMILY FARM | CAMPBELL FAMILY FARM | APF2016-00018 | Patricia J Molander | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Active Building Permitting | Single Family | 2/9/2022 | 140 | 133 | 7 | | | 53.76 | 27.02 | 35.84 | 116.62 | 2.688 | 1.351 | 1.792 | 5.831 |
| Concord | CANNON CROSSING | CANNON CROSSING | APF2008-00036 | RHEIN INTEREST OF CHARLOTTE, LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 12/18/2014 | 207 | 209 | -2 | 5/20/2004 | 3/15/2016 | 79.488 | 39.951 | 52.992 | 172.431 | -0.768 | -0.386 | -0.512 | -1.666 |
| Concord | CANNON RUN SINGLE FAMILY | CANNON RUN SINGLE FAMILY | APF2018-00029 | MARK SWARTZ | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | Single Family | | 203 | 0 | 203 | | | 77.952 | 39.179 | 51.968 | 169.099 | 77.952 | 39.179 | 51.968 | 169.099 |
| Concord | CANNON RUN TOWNHOMES | CANNON RUN TOWNHOMES | APF2018-00028 | MARK SWARTZ | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | Townhouse | | 131 | 0 | 131 | | | 18.078 | 9.039 | 12.052 | 39.169 | 18.078 | 9.039 | 12.052 | 39.169 |
| Harrisburg | CANTERFIELD ESTATES | CANTERFIELD ESTATES | APF2008-00170 | Canterfield Estates | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Closed-Built Out | Single Family | 11/21/2017 | 501 | 431 | 70 | | | 192.384 | 96.693 | 128.256 | 417.333 | 26.88 | 13.51 | 17.92 | 58.31 |
| Concord | CAROLINA LILY APARTMENTS | CAROLINA LILY APARTMENTS | APF2017-00017 | PALISADES PROPERTIES INC | Cox Mill High School | Harris Road Middle School | Carl A Furr Elementary School | | Pending | Multi Family | | 182 | 0 | 182 | | | 42.224 | 21.112 | 28.21 | 91.546 | 42.224 | 21.112 | 28.21 | 91.546 |
| Kannapolis | CAROLINA SITE ACQUISITIONS | CAROLINA SITE ACQUISITIONS | APF2021-00005 | HUNTER OGLESBY | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 294 | 0 | 294 | | | 0 | 0 | 0 | 0 | 68.208 | 34.104 | 45.57 | 147.882 |
| Harrisburg | CARRIKER PROPERTY MI HOMES | CARRIKER PROPERTY MI HOMES | APF2017-00026 | CARRIKER FAMILY LLC | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Pending | Single Family | | 67 | 0 | 67 | | | 25.728 | 12.931 | 17.152 | 55.811 | 25.728 | 12.931 | 17.152 | 55.811 |
| Cabarrus County | CASCADES AT SKYBROOK | CASCADES AT SKYBROOK | APF2008-00142 | NO APPLICANT | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Townhouse | 11/18/2011 | 76 | 75 | 1 | 11/11/2007 | 11/10/2013 | 10.488 | 5.244 | 6.992 | 22.724 | 0.138 | 0.069 | 0.092 | 0.299 |
| Cabarrus County | CASCADES MULTI-FAMILY | CASCADES MULTI-FAMILY | APF2021-00056 | BRETN COWAN | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | | | 100 | 0 | 100 | | | 0 | 0 | 0 | 0 | 23.2 | 11.6 | 15.5 | 50.3 |
| Kannapolis | CASTLEBROOKE MANOR | CASTLEBROOK MANOR | APF2008-00121 | jim a brodnik | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Active (platting & permitting) | Single Family | 1/9/2020 | 230 | 177 | 53 | 10/18/2007 | 5/30/2016 | 88.32 | 44.39 | 58.88 | 191.59 | 20.352 | 10.229 | 13.568 | 44.149 |
| Kannapolis | CAVALLARO RIDGE | CAVALLARO RIDGE | APF2021-00048 | WK DICKSON | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 82 | 0 | 82 | | | 0 | 0 | 0 | 0 | 19.024 | 9.512 | 12.71 | 41.246 |
| Midland | CEDAR CREEK | CEDAR CREEK | APF2019-00016 | BURTON ENGINEERING | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Pending | Single Family | | 130 | 0 | 130 | | | 49.92 | 25.09 | 33.28 | 108.29 | 49.92 | 25.09 | 33.28 | 108.29 |
| Cabarrus County | CEDARVALE FARM | CEDARVALE FARM | APF2008-00120 | PIONEER MILL(CHARLOTTE) AIP IV, LLP | Hickory Ridge High School | Hickory Ridge Middle School | Bethel Elementary School | | Active (platting & permitting) | Single Family | 2/12/2021 | 363 | 288 | 75 | 1/20/2005 | 10/8/2012 | 139.392 | 70.059 | 92.928 | 302.379 | 28.8 | 14.475 | 19.2 | 62.475 |
| Concord | CEDARWOOD TOWNHOMES | CEDARWOOD TOWNHOMES | APF2020-00028 | ROBERT W NIXON | Concord High School | Concord Middle School | R Brown McAllister Elementary School | | Pending | | | 7 | 0 | 7 | | | 0 | 0 | 0 | 0 | 1.624 | 0.812 | 1.085 | 3.521 |
| Concord | CENTRAL HEIGHTS SUBDIVISION | CENTRAL HEIGHTS SUBDIVISION | APF2021-00021 | ANDREW GRANT | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Pending | | | 59 | 0 | 59 | | | 0 | 0 | 0 | 0 | 13.688 | 6.844 | 9.145 | 29.677 |
| Kannapolis | CENTRAL PARK | CENTRAL PARK | APF2008-00054 | NO APPLICANT | Concord High School | Concord Middle School | Royal Oaks Elementary School | | All Lots Platted | Single Family | 9/7/2016 | 126 | 125 | 1 | 10/16/2000 | | 40.068 | 17.514 | 15.624 | 73.206 | 0.384 | 0.193 | 0.256 | 0.833 |
| Kannapolis | CHARTER KANNAPOLIS | CHARTER KANNAPOLIS | APF2018-00005 | REO FUNDING SOLUTIONS III LLC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Multi Family | 6/14/2019 | 425 | 348 | 77 | | | 98.6 | 49.3 | 65.875 | 213.775 | 17.864 | 8.932 | 11.935 | 38.731 |
| Kannapolis | CHILDERS PARK AT BUFFALO CREEK - SFA | CHILDERS PARK AT BUFFALO CREEK - SFA | APF2021-00017 | AMERICAN ENGINEERING | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active (platting & permitting) | | | 181 | 0 | 181 | | | 0 | 0 | 0 | 0 | 41.992 | 20.996 | 28.055 | 91.043 |
| Kannapolis | CHILDERS PARK AT BUFFALO CREEK - SFD | CHILDERS PARK AT BUFFALO CREEK - D SFA | | AMERICAN ENGINEERING | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Void | | | 92 | 0 | 92 | | | 0 | 0 | 0 | 0 | 21.344 | 10.672 | 14.26 | 46.276 |
| Kannapolis | CHILDERS PARK AT BUFFALO CREEK - SFD | CHILDERS PARK AT BUFFALO CREEK - SFD | APF2021-00018 | AMERICAN ENGINEERING | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active (platting & permitting) | | | 92 | 0 | 92 | | | 0 | 0 | 0 | 0 | 21.344 | 10.672 | 14.26 | 46.276 |
| Concord | CHRISTENBURY COMMONS - MULTI-FAMILY | CHRISTENBURY COMMONS - MULTI-FAMILY | APF2019-00005 | JUSTIN MUELLER | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Construction Drawing Review | Multi Family | | 268 | 0 | 268 | | | 62.176 | 31.088 | 41.54 | 134.804 | 62.176 | 31.088 | 41.54 | 134.804 |
| Concord | CHRISTENBURY COMMONS - TOWNHOMES | CHRISTENBURY COMMONS - TOWNHOMES | APF2019-00004 | JUSTIN MUELLER | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Construction Drawing Review | Townhouse | | 82 | 0 | 82 | | | 11.316 | 5.658 | 7.544 | 24.518 | 11.316 | 5.658 | 7.544 | 24.518 |
| Concord | CHRISTENBURY VILLAGE | CHRISTENBURY VILLAGE | APF2008-00062 | Scott H. Binder | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Single Family | 9/29/2015 | 485 | 526 | -41 | 2/15/2005 | 1/5/2016 | 186.24 | 93.605 | 124.16 | 404.005 | -15.744 | -7.913 | -10.496 | -34.153 |
| Concord | CHRISTENBURY VILLAGE MULTI-FAMILY | CHRISTENBURY VILLAGE MULTI-FAMILY | APF2017-00038 | CHRISTENBURY INVESTORS LLC | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | Multi Family | | 160 | 0 | 160 | | | 37.12 | 18.56 | 24.8 | 80.48 | 37.12 | 18.56 | 24.8 | 80.48 |
| Concord | CHRISTY TRACT | CHRISTY TRACT | APF2021-00003 | AUSTIN HUGHES | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | | | 79 | 0 | 79 | | | 0 | 0 | 0 | 0 | 18.328 | 9.164 | 12.245 | 39.737 |
| Harrisburg | CHURCHILL FARMS | CHURCHILL FARMS | APF2014-00001 | Meritage Homes | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 1/8/2018 | 110 | 105 | 5 | | | 42.24 | 21.23 | 28.16 | 91.63 | 1.92 | 0.965 | 1.28 | 4.165 |
| Kannapolis | COLDWATER RIDGE APARTMENTS | COLDWATER RIDGE APARTMENTS | APF2016-00026 | DFB COMMERCIAL | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Pending | Multi Family | | 60 | 0 | 60 | | | 13.92 | 6.96 | 9.3 | 30.18 | 13.92 | 6.96 | 9.3 | 30.18 |
| Concord | COLEMAN MILL APARTMENTS | COLEMAN MILL APARTMENTS | APF2021-00015 | NATHAN LORD | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Withdrawn | Multi Family | | 152 | 0 | 152 | | | 35.264 | 17.632 | 23.56 | 76.456 | 35.264 | 17.632 | 23.56 | 76.456 |
| Cabarrus County | COLONIAL HILLS | COLONIAL HILLS | APF2008-00143 | PACAJERY REALTY, LLC | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | All Lots Platted | Single Family | 6/1/2017 | 144 | 104 | 40 | 6/20/1996 | | 55.296 | 27.792 | 36.864 | 119.952 | 15.36 | 7.72 | 10.24 | 33.32 |
| Harrisburg | COMMONS AT FARMINGTON | COMMONS AT FARMINGTON | APF2017-00011 | ROCKY RIVER ROAD ASSOC LLC | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Construction Drawing Review | Single Family | | 50 | 0 | 50 | | | 19.2 | 9.65 | 12.8 | 41.65 | 19.2 | 9.65 | 12.8 | 41.65 |
| Concord | CONCORD ELEVATION TOWNHOMES | CONCORD ELEVATION TOWNHOMES | APF2021-00013 | PETER DAY | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Pending | | | 30 | 0 | 30 | | | 0 | 0 | 0 | 0 | 6.96 | 3.48 | 4.65 | 15.09 |
| Concord | CONCORD HEIGHTS | CONCORD HEIGHTS | APF2017-00028 | THOMAS GROUP | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Multi Family | 10/5/2016 | 174 | 120 | 54 | | | 40.368 | 20.184 | 26.97 | 87.522 | 12.528 | 6.264 | 8.37 | 27.162 |
| Concord | CONCORD PARKWAY SOUTH APARTMENTS | CONCORD PARKWAY SOUTH APARTMENTS | APF2019-00032 | STEVE WEBB | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Construction Drawing Review | Multi Family | 12/2/2021 | 336 | 312 | 24 | | | 77.952 | 38.976 | 52.08 | 169.008 | 5.568 | 2.784 | 3.72 | 12.072 |
| Concord | CONCORD RIDGE | CONCORD RIDGE | APF2008-00185 | Robert Nixon | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Multi Family | 11/21/2017 | 360 | 288 | 72 | | 3/29/2013 | 83.52 | 41.76 | 55.8 | 181.08 | 16.704 | 8.352 | 11.16 | 36.216 |
| Concord | COPPERFIELD APARTMENTS | COPPERFIELD APARTMENTS | APF2016-00021 | SYCAMORE DEVELOPMENT LLC | Concord High School | Concord Middle School | Beverly Hills Elementary School | | Pending | Multi Family | | 360 | 0 | 360 | | | 83.52 | 41.76 | 55.8 | 181.08 | 83.52 | 41.76 | 55.8 | 181.08 |
| Concord | COPPERFIELD TOWNHOMES | COPPERFIELD TOWNHOMES | APF2017-00027 | SYCAMORE DEVELOPMENT LLC | Concord High School | Concord Middle School | Beverly Hills Elementary School | | Pending | Townhouse | | 64 | 0 | 64 | | | 8.832 | 4.416 | 5.888 | 19.136 | 8.832 | 4.416 | 5.888 | 19.136 |
| Concord | CORBAN AVE MIXED USE | CORBAN AVE MIXED USE | APF2021-00040 | GINGER MOORE | Concord High School | Concord Middle School | W M Irvin Elementary School | | Pending | | | 10 | 0 | 10 | | | 0 | 0 | 0 | 0 | 2.32 | 1.16 | 1.55 | 5.03 |
| Kannapolis | COTTAGE COVE PARK | COTTAGE COVE PARK | APF2008-00153 | NO APPLICANT | | | | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Harrisburg | COURTYARDS AT HARRISBURG | COURTYARDS AT HARRISBURG | APF2014-00009 | CH LAND NO 2 (ROBINSON CH RD) | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Age Restricted | 3/23/2015 | 23 | 19 | 4 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Harrisburg | COURTYARDS AT HARRISBURG PHASE 2 | COURTYARDS AT HARRISBURG PHASE 2 | APF2015-00003 | ADAM FIORENZA | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Age Restricted | | 24 | 0 | 24 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Harrisburg | COURTYARDS AT HARRISBURG PHASE II | COURTYARDS AT HARRISBURG PHASE III | APF2017-00003 | NEWSTYLE COMMUNITIES | Hickory Ridge High School | C C Griffin Middle School | Harrisburg Elementary School | | Closed-Built Out | Age Restricted | 10/23/2019 | 4 | 4 | 0 | | | 1.536 | 0.772 | 1.024 | 3.332 | 0 | 0 | 0 | 0 |
| Harrisburg | COVENTRY | COVENTRY | APF2008-00154 | CROSLAND COVENTRY, LLC | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 1/11/2005 | 137 | 128 | 9 | 6/12/2000 | 6/21/2002 | 52.608 | 26.441 | 35.072 | 114.121 | 3.456 | 1.737 | 2.304 | 7.497 |
| Concord | COX MILL SITE LENNAR | COX MILL SITE LENNAR | APF2017-00019 | HEFNER ERIC VONN & WF | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | Single Family | | 101 | 0 | 101 | | | 38.784 | 19.493 | 25.856 | 84.133 | 38.784 | 19.493 | 25.856 | 84.133 |
| Kannapolis | CRESCENT APARTMENTS AT KANNAPOLIS | CRESCENT APARTMENTS AT KANNAPOLIS | APF2008-00119 | C. JASON MC ARTHUR | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Inactive | Multi Family | | 580 | 0 | 580 | 2/2/2007 | | 134.56 | 67.28 | 89.9 | 291.74 | 134.56 | 67.28 | 89.9 | 291.74 |
| Concord | CRESCENT CIRCLE @ CONCORD MILLS | CRESCENT CIRCLE @ CONCORD MILLS | APF2008-00060 | JACK SIDARI | Cox Mill High School | Harris Road Middle School | Carl A Furr Elementary School | | Closed-Built Out | Multi Family | 7/6/2012 | 624 | 624 | 0 | 1/16/2007 | | 144.768 | 72.384 | 96.72 | 313.872 | 0 | 0 | 0 | 0 |

| Jurisdiction | APF Base Date: Subdivision | Subdivision | APF | Applicant | High School | Middle School | Elementary School | Intermediate School | Status | Subdivision Type | Last Permit | UnitsApproved | Units Issued | Units Remaining | Dev Order Approved | DO Log Expiration | Elementary Students | Middle Students | High Students | Total Students | Remaining Elementary | Remaining Middle | Remaining High | Remaining Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Kannapolis | CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY | CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY | APF2013-00012 | CRESENT RESOURCES | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Inactive | Single Family | | 119 | 0 | 119 | 2/2/2007 | | 45.696 | 22.967 | 30.464 | 99.127 | 45.696 | 22.967 | 30.464 | 99.127 |
| Kannapolis | CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES | CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES | APF2013-00011 | CRESENT RESOURCES | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Inactive | Townhouse | | 145 | 0 | 145 | 2/2/2007 | | 20.01 | 10.005 | 13.34 | 43.355 | 20.01 | 10.005 | 13.34 | 43.355 |
| Concord | Crystal Creek Phase 2 | CRYSTAL CREEK PHASE 2 | APF2009-00010 | CRYSTAL CREEK | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Void | Single Family | | 226 | 0 | 226 | | 12/31/2013 | 86.784 | 43.618 | 57.856 | 188.258 | 86.784 | 43.618 | 57.856 | 188.258 |
| Concord | CUMBERLAND | CUMBERLAND | APF2019-00033 | WILLIAM NIBLOCK | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active Platting | Single Family | 12/17/2021 | 142 | 5 | 137 | | | 54.528 | 27.406 | 36.352 | 118.286 | 52.608 | 26.441 | 35.072 | 114.121 |
| Concord | CYPRESS VILLAGE | CYPRESS VILLAGE | APF2020-00023 | PAMELA BROOKS | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Active Building Permitting | | 1/7/2022 | 85 | 48 | 37 | | | 0 | 0 | 0 | 0 | 8.584 | 4.292 | 5.735 | 18.611 |
| Concord | 9339 DAVIDSON HIGHWAY TOWNHOMES | CYPRESS VILLAGE | APF2015-00007 | TRITT HARLEY D AND | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Void | Townhouse | | 100 | 0 | 100 | | | 13.8 | 6.9 | 9.2 | 29.9 | 13.8 | 6.9 | 9.2 | 29.9 |
| Kannapolis | CZ-2020-07 | CZ-2020-07 | APF2020-00025 | KIMLEY-HORN & ASSOCIATES | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Active (platting & permitting) | | | 270 | 0 | 270 | | | 0 | 0 | 0 | 0 | 62.64 | 31.32 | 41.85 | 135.81 |
| Concord | DALTON WOODS | DALTON WOODS | APF2017-00043 | CHRIS MCINTYRE | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Active Building Permitting | Single Family | 2/7/2022 | 26 | 33 | -7 | | | 9.984 | 5.018 | 6.656 | 21.658 | -2.688 | -1.351 | -1.792 | -5.831 |
| Concord | DAVCO MULTI-FAMILY PROJECT | DAVCO MULTI-FAMILY PROJECT | APF2010-00008 | Jeff Carpenter | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Withdrawn | Multi Family | | 336 | 0 | 336 | | | 77.952 | 38.976 | 52.08 | 169.008 | 77.952 | 38.976 | 52.08 | 169.008 |
| Concord | DAVIDSON APARTMENTS | DAVIDSON APARTMENTS | APF2021-00034 | VAMSHEEDHAR DEVARISHATI | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 114 | 0 | 114 | | | 0 | 0 | 0 | 0 | 26.448 | 13.224 | 17.67 | 57.342 |
| Concord | DAVIDSON HIGHWAY TOWNS | DAVIDSON HIGHWAY TOWNS | APF2021-00019 | AUSTIN HUGHES | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | | | 184 | 0 | 184 | | | 0 | 0 | 0 | 0 | 42.688 | 21.344 | 28.52 | 92.552 |
| Harrisburg | DAVIS CREEK | DAVIS CREEK | APF2017-00047 | ANDREW STRONG | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Construction Drawing Review | | | 48 | 0 | 48 | | | 0 | 0 | 0 | 0 | 11.136 | 5.568 | 7.44 | 24.144 |
| Midland | DEER RUN | DEER RUN | APF2008-00181 | David Eudy | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Active (platting & permitting) | Single Family | 9/26/2019 | 59 | 25 | 34 | 6/3/2008 | 12/31/2012 | 22.656 | 11.387 | 15.104 | 49.147 | 13.056 | 6.562 | 8.704 | 28.322 |
| Kannapolis | DEMONSTRATION PROJECT | DEMONSTRATION PROJECT | APF2016-00027 | CITY OF KANNAPOLIS | A L Brown High School | Kannapolis Middle School | Woodrow Wilson Elementary School | | Closed-Built Out | Multi Family | 8/17/2021 | 280 | 358 | -78 | | | 0 | 0 | 0 | 0 | -18.096 | -9.048 | -12.09 | -39.234 |
| Concord | DILEEN DRIVE SUBDIVISION | DILEEN DRIVE SUBDIVISION | APF2017-00031 | BLUE PURE LIFE LLC | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | Single Family | | 90 | 0 | 90 | | | 34.56 | 17.37 | 23.04 | 74.97 | 34.56 | 17.37 | 23.04 | 74.97 |
| Concord | DOUGLAS AVENUE TOWNHOMES | DOUGLAS AVENUE TOWNHOMES | APF2019-00003 | DOOBAY SANGSTER | Concord High School | Concord Middle School | Coltrane-Webb Elementary School | | Construction Drawing Review | Townhouse | | 11 | 0 | 11 | | | 1.518 | 0.759 | 1.012 | 3.289 | 1.518 | 0.759 | 1.012 | 3.289 |
| Harrisburg | DR HORTON LOWER ROCKY RIVER | DR HORTON LOWER ROCKY RIVER | APF2016-00010 | DR HORTON | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Void | Single Family | | 458 | 0 | 458 | | | 175.872 | 88.394 | 117.248 | 381.514 | 175.872 | 88.394 | 117.248 | 381.514 |
| Concord | DREAMING CREEK SINGLE FAMILY | DREAMING CREEK SINGLE FAMILY | APF2019-00018 | EDDIE MOORE | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Void | Single Family | | 90 | 0 | 90 | | | 0 | 0 | 0 | 0 | 34.56 | 17.37 | 23.04 | 74.97 |
| Concord | DREAMING CREEK TOWNHOMES | DREAMING CREEK TOWNHOMES | APF2019-00017 | EDDIE MOORE | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Void | Townhouse | | 64 | 0 | 64 | | | 0 | 0 | 0 | 0 | 8.832 | 4.416 | 5.888 | 19.136 |
| Concord | DULIN TOWNNOMES | DULIN TOWNNOMES | APF2021-00012 | AIMY STEELE | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | | | 16 | 0 | 16 | | | 0 | 0 | 0 | 0 | 3.712 | 1.856 | 2.48 | 8.048 |
| Midland | EDEN ROCK | EDEN ROCK | APF2008-00155 | LEONARD STOGNER | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Void | Single Family | 11/15/2006 | 5 | 5 | 0 | | | 1.92 | 0.965 | 1.28 | 4.165 | 0 | 0 | 0 | 0 |
| Concord | EDENTON AT COX MILL | EDENTON AT COX MILL | APF2016-00006 | HOOKS BEVERLY D | Cox Mill High School | Harris Road Middle School | Bethel Elementary School | | Closed-Built Out | Single Family | 12/8/2020 | 106 | 17 | 89 | | | 40.704 | 20.458 | 27.136 | 88.298 | 34.176 | 17.177 | 22.784 | 74.137 |
| Concord | EDISON SQUARE | EDISON SQUARE | APF2008-00183 | Mike Shea | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Townhouse | 5/8/2018 | 168 | 156 | 12 | 6/20/2006 | 3/18/2016 | 23.184 | 11.592 | 15.456 | 50.232 | 1.656 | 0.828 | 1.104 | 3.588 |
| Harrisburg | ELLEDGE MOREHEAD ROAD SUBDIVISION | ELLEDGE MOREHEAD ROAD SUBDIVISION | APF2016-00009 | ELLEDGE JACK L | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Void | Single Family | | 181 | 0 | 181 | | | 69.504 | 34.933 | 46.336 | 150.773 | 69.504 | 34.933 | 46.336 | 150.773 |
| Concord | ELLENWOOD CONCEPTUAL PLAN | ELLENWOOD CONCEPTUAL PLAN | APF2018-00007 | PETE ELMER | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Active Building Permitting | | 1/29/2021 | 35 | 29 | 6 | | | 0 | 0 | 0 | 0 | 1.392 | 0.696 | 0.93 | 3.018 |
| Concord | ELLENWOOD TOWNHOMES | ELLENWOOD TOWNHOMES | APF2021-00001 | ROBERT FROST | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | | | 91 | 0 | 91 | | | 0 | 0 | 0 | 0 | 21.112 | 10.556 | 14.105 | 45.773 |
| Kannapolis | ELOISE B FREEZE (ROWAN) | ELOISE B FREEZE (ROWAN) | APF2018-00001 | ELOISE B FREEZE | A L Brown High School | Kannapolis Middle School | Jackson Park Elementary School | | Pending | | | 6 | 0 | 6 | | | 0 | 0 | 0 | 0 | 1.392 | 0.696 | 0.93 | 3.018 |
| Kannapolis | EMERSON GLEN | EMERSON GLEN | APF2022-00002 | Jeremy Horton | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | Single Family | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | EMERY VILLAGE APARTMENTS | EMERY VILLAGE APARTMENTS | APF2018-00006 | LOUKOS CHRISTOPHER A | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Active Building Permitting | | 6/16/2020 | 90 | 132 | -42 | | | 0 | 0 | 0 | 0 | -9.744 | -4.872 | -6.51 | -21.126 |
| Concord | ERVIN | ERVIN PROPERTY | APF2020-00034 | MATT MANDLE | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | | | 88 | 0 | 88 | | | 0 | 0 | 0 | 0 | 20.416 | 10.208 | 13.64 | 44.264 |
| Concord | EUDY CONSTRUCTION | EUDY CONSTRUCTION | APF2017-00037 | PHILIP EUDY | Concord High School | Concord Middle School | Weddington Hills Elementary School | | Pending | Single Family | | 7 | 0 | 7 | | | 2.688 | 1.351 | 1.792 | 5.831 | 2.688 | 1.351 | 1.792 | 5.831 |
| Harrisburg | FARMINGTON RIDGE | FARMINGTON RIDGE | APF2008-00095 | HINSHAW-PEARSON | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 9/27/2006 | 137 | 136 | 1 | 8/21/2001 | 1/1/2012 | 52.608 | 26.441 | 35.072 | 114.121 | 0.384 | 0.193 | 0.256 | 0.833 |
| Harrisburg | FENTON DELL | FENTON DELL | APF2008-00080 | CF LITTLE DEVELOPMENT CORPORATION | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 11/24/2020 | 95 | 86 | 9 | 9/20/2004 | 5/15/2014 | 36.48 | 18.335 | 24.32 | 79.135 | 3.456 | 1.737 | 2.304 | 7.497 |
| Harrisburg | FENTON DELL PHASES 2 & 3 | FENTON DELL PHASES 2 & 3 | APF2008-00173 | Little | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 11/23/2015 | 55 | 2 | 53 | 9/20/2004 | 5/29/2016 | 21.12 | 10.615 | 14.08 | 45.815 | 20.352 | 10.229 | 13.568 | 44.149 |
| Cabarrus County | FIELDSTONE | FIELDSTONE | APF2008-00086 | DAVID MCDONALD | Mt Pleasant High School | Mt Pleasant Middle School | A T Allen Elementary School | | All Lots Platted | Single Family | 8/19/2021 | 108 | 89 | 19 | 1/20/2005 | | 41.472 | 20.844 | 27.648 | 89.964 | 7.296 | 3.667 | 4.864 | 15.827 |
| Concord | FLOWES STORE RESIDENTIAL | FLOWES STORE RESIDENTIAL | APF2017-00025 | PRESPRO | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Pending | Single Family | | 116 | 0 | 116 | | | 44.544 | 22.388 | 29.696 | 96.628 | 44.544 | 22.388 | 29.696 | 96.628 |
| Concord | FLOWES STORE ROAD SFD | FLOWES STORE ROAD SFD | APF2021-00028 | CHRIS TODD | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Pending | | | 210 | 0 | 210 | | | 0 | 0 | 0 | 0 | 48.72 | 24.36 | 32.55 | 105.63 |
| Concord | FLOWES-ZION CONCEPTUAL SITE PLAN SFD | FLOWES-ZION CONCEPTUAL SITE PLAN SFD | APF2019-00030 | MARK EISENBEIS | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Pending | | | 382 | 0 | 382 | | | 0 | 0 | 0 | 0 | 88.624 | 44.312 | 59.21 | 192.146 |
| Concord | FLOWES-ZION CONCEPTUAL SITE PLAN TH | FLOWES-ZION CONCEPTUAL SITE PLAN TH | APF2019-00031 | MARK EISENBEIS | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Pending | | | 221 | 0 | 221 | | | 0 | 0 | 0 | 0 | 51.272 | 25.636 | 34.255 | 111.163 |
| Kannapolis | FOREST PARK CROSSING | FOREST PARK CROSSING | APF2010-00005 | Traci Dusenbury | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | Kannapolis Intermediate School | Closed-Built Out | Multi Family | 12/22/2010 | 56 | 56 | 0 | | | 12.992 | 6.496 | 8.68 | 28.168 | 0 | 0 | 0 | 0 |
| Harrisburg | FOUNDERS RESERVE | FOUNDERS RESERVE | APF2008-00131 | PARK STONE WEST, LLC | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Active Platting | Single Family | 4/17/2017 | 43 | 44 | -1 | | 5/20/2015 | 16.512 | 8.299 | 11.008 | 35.819 | -0.384 | -0.193 | -0.256 | -0.833 |
| Harrisburg | FOUNDERS RESERVE PHASE 2 | FOUNDERS RESERVE PHASE 2 | APF2014-00006 | RYAND HOMES | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Active Building Permitting | Single Family | 9/22/2016 | 15 | 7 | 8 | | | 5.76 | 2.895 | 3.84 | 12.495 | 3.072 | 1.544 | 2.048 | 6.664 |
| Midland | FOX CREEK | FOX CREEK | APF2017-00001 | B & C Land Holdings | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Active Platting | Single Family | 8/19/2020 | 207 | 204 | 3 | | | 79.488 | 39.951 | 52.992 | 172.431 | 1.152 | 0.579 | 0.768 | 2.499 |
| Harrisburg | FRANCES HAVEN | FRANCES HAVEN | APF2008-00038 | ALBIZA FORTUNE BUILDERS INC | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 3/20/2019 | 20 | 19 | 1 | 9/19/2006 | 1/1/2013 | 7.68 | 3.86 | 5.12 | 16.66 | 0.384 | 0.193 | 0.256 | 0.833 |
| Cabarrus County | FRAZIER ACRES | FRAZIER ACRES | APF2008-00156 | JIMMY FRAZIER | Cox Mill High School | Harris Road Middle School | Charles A Boger Elementary School | | Closed-Built Out | Single Family | 8/20/2002 | 67 | 1 | 66 | | | 25.728 | 12.931 | 17.152 | 55.811 | 25.344 | 12.738 | 16.896 | 54.978 |
| Concord | FULLERTON PLACE | FULLERTON PLACE | APF2008-00052 | LENNAR CAROLINAS, LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 2/4/2016 | 201 | 198 | 3 | 12/15/2005 | 5/17/2016 | 77.184 | 38.793 | 51.456 | 167.433 | 1.152 | 0.579 | 0.768 | 2.499 |
| Cabarrus County | GENE CT SUBDIVISION | GENE CT SUBDIVISION | APF2021-00020 | KATE UNDERWOOD | Concord High School | Concord Middle School | W M Irvin Elementary School | | Pending | | | 13 | 0 | 13 | | | 0 | 0 | 0 | 0 | 3.016 | 1.508 | 2.015 | 6.539 |
| Concord | GENISIS CONSTRUCTION | GENISIS CONSTRUCTION | APF2021-00059 | KEVIN WILLIAMS | Central Cabarrus High School | C C Griffin Middle School | Wolf Meadow Elementary School | | Pending | | | 120 | 0 | 120 | | | 0 | 0 | 0 | 0 | 27.84 | 13.92 | 18.6 | 60.36 |
| Concord | GEORGE LILES RESIDENTIAL | GEORGE LILES RESIDENTIAL | APF2021-00016 | KATIE BRADLEY | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Pending | | | 120 | 0 | 120 | | | 0 | 0 | 0 | 0 | 27.84 | 13.92 | 18.6 | 60.36 |
| Cabarrus County | GLEN LAUREL | GLEN LAUREL | APF2008-00157 | NO APPLICANT | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Active Building Permitting | Single Family | 7/28/2014 | 260 | 5 | 255 | | | 99.84 | 50.18 | 66.56 | 216.58 | 97.92 | 49.215 | 65.28 | 212.415 |
| Concord | GLENGROVE | GLENGROVE | APF2008-00050 | UNKNOWN | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 6/30/2014 | 325 | 198 | 127 | | 6/8/2016 | 124.8 | 62.725 | 83.2 | 270.725 | 48.768 | 24.511 | 32.512 | 105.791 |
| Locust | GLENWOOD AT THE VILLAGE OF RED BRIDGE | GLENWOOD AT THE VILLAGE OF RED BRIDGE | APF2008-00172 | Mark Friedman | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Approved | Townhouse | | 741 | 0 | 741 | 3/1/2005 | | 102.258 | 51.129 | 68.172 | 221.559 | 102.258 | 51.129 | 68.172 | 221.559 |
| Concord | GOODMAN HEIGHTS TOWNHOMES | GOODMAN HEIGHTS TOWNHOMES | APF2021-00037 | STEVEN SINGLETON | Jay M Robinson High School | Concord Middle School | Wolf Meadow Elementary School | | Pending | | | 287 | 0 | 287 | | | 0 | 0 | 0 | 0 | 66.584 | 33.292 | 44.485 | 144.361 |
| Kannapolis | GRACE'S RESERVE | GRACE'S RESERVE | APF2016-00025 | EARNHARDT INTERCHANGE | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Active Building Permitting | Multi Family | | 200 | 0 | 200 | | | 46.4 | 23.2 | 31 | 100.6 | 46.4 | 23.2 | 31 | 100.6 |
| Concord | GRANARY OAKS | GRANARY OAKS | APF2017-00006 | Rick Jasinski | Northwest Cabarrus High School | Harris Road Middle School | Cox Mill Elementary School | | Active Building Permitting | Single Family | 12/30/2021 | 229 | 54 | 175 | | | 87.936 | 44.197 | 58.624 | 190.757 | 67.2 | 33.775 | 44.8 | 145.775 |
| Kannapolis | GRAND SABANA | GRAND SABANA | APF2008-00184 | Ejlali Hamid | A L Brown High School | Kannapolis Middle School | Jackson Park Elementary School | Kannapolis Intermediate School | Closed-Built Out | Single Family | 10/14/2020 | 5 | 15 | -10 | | | 1.92 | 0.965 | 1.28 | 4.165 | -3.84 | -1.93 | -2.56 | -8.33 |
| Harrisburg | GRANTHAM | GRANTHAM | APF2015-00001 | SOUTH CABARRUS CORPORATION | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Active (platting & permitting) | Single Family | 3/31/2021 | 275 | 181 | 94 | | | 105.6 | 53.075 | 70.4 | 229.075 | 36.096 | 18.142 | 24.064 | 78.302 |
| Mt. Pleasant | GREEN ACRES | GREEN ACRES | APF2017-00030 | GREEN ACRES REALTY LLC A NCLLC | Mt Pleasant High School | Mt Pleasant Middle School | W M Irvin Elementary School | | Construction Drawing Review | Single Family | | 37 | 0 | 37 | | | 14.592 | 7.334 | 9.728 | 31.654 | 14.208 | 7.141 | 9.472 | 30.821 |

| Jurisdiction | Subdivision | APF Base Date: | Subdivision | APF | Applicant | High School | Middle School | Elementary School | Intermediate School | Status | Subdivision Type | Last Permit | UnitsApproved | Units Issued | Units Remaining | Dev Order Approved | DO Log Expiration | Elementary Students | Middle Students | High Students | Total Students | Remaining Elementary | Remaining Middle | Remaining High | Remaining Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Kannapolis | GREEN VIEW APARTMENTS | | GREEN VIEW APARTMENTS | APF2021-00006 | JAMES A FISHER | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 126 | 0 | 126 | | | 0 | 0 | 0 | 0 | 29.232 | 14.616 | 19.53 | 63.378 |
| Concord | HACKBERRY PLACE | | HACKBERRY PLACE | APF2008-00100 | RICHARD GOODMAN | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 6/13/2014 | 64 | 46 | 18 | 10/19/2004 | | 24.576 | 12.352 | 16.384 | 53.312 | 6.912 | 3.474 | 4.608 | 14.994 |
| Concord | HALLSTEAD | | HALLSTEAD | APF2008-00113 | CROSLAND LAND | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Closed-Built Out | Single Family | 2/7/2020 | 475 | 487 | -12 | 11/18/2004 | 12/31/2015 | 182.4 | 91.675 | 121.6 | 395.675 | -4.608 | -2.316 | -3.072 | -9.996 |
| Cabarrus County | HAMILTON | | HAMILTON CREST | APF2008-00163 | Terry Bluto | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 7/16/2018 | 55 | 49 | 6 | 3/26/2001 | | 21.12 | 10.615 | 14.08 | 45.815 | 2.304 | 1.158 | 1.536 | 4.998 |
| Concord | HAMPDEN VILLAGE | | HAMPDEN VILLAGE | APF2008-00053 | METRO DEVELOPMENT GROUP, LLC | Central Cabarrus High School | C C Griffin Middle School | Wolf Meadow Elementary School | | Closed-Built Out | Single Family | 9/13/2017 | 193 | 173 | 20 | 12/15/2005 | 12/14/2014 | 61.374 | 26.827 | 23.932 | 112.133 | 7.68 | 3.86 | 5.12 | 16.66 |
| Concord | HARRIS ROAD SFD SUBDIVISION | | HARRIS ROAD SFD SUBDIVISION | APF2017-00036 | DONALD EDWARD | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | Townhouse | | 21 | 0 | 21 | | | 12.42 | 6.21 | 8.28 | 26.91 | 2.898 | 1.449 | 1.932 | 6.279 |
| Harrisburg | HARRISBURG HEIGHTS | | HARRISBURG HEIGHTS | APF2015-00006 | LAMBERT RHONDA A | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Void | Age Restricted | | 62 | 0 | 62 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Harrisburg | HARRISBURG LANDING TOWNHOMES | | HARRISBURG LANDING TOWNHOMES | APF2022-00013 | HENSON FOLEY | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Pending | | | 15 | 0 | 15 | | | 0 | 0 | 0 | 0 | 3.48 | 1.74 | 2.325 | 7.545 |
| Harrisburg | HARRISBURG TOWN CENTER | | HARRISBURG TOWN CENTER | APF2008-00165 | J&B Development Management, Inc. | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Closed-Built Out | Townhouse | 9/12/2005 | 243 | 315 | -72 | | 9/15/2007 | 33.534 | 16.767 | 22.356 | 72.657 | -9.936 | -4.968 | -6.624 | -21.528 |
| Harrisburg | HARRISBURG VILLAGE SINGLE FAMILY | | HARRISBURG VILLAGE SINGLE FAMILY | APF2016-00003 | LAMBERT RHONDA A | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Construction Drawing Review | Single Family | 2/9/2022 | 51 | 13 | 38 | | | 19.584 | 9.843 | 13.056 | 42.483 | 14.592 | 7.334 | 9.728 | 31.654 |
| Harrisburg | HARRISBURG VILLAGE TOWNHOMES | | HARRISBURG VILLAGE TOWNHOMES | APF2016-00002 | LAMBERT RHONDA A | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Active Platting | Townhouse | 2/9/2022 | 207 | 34 | 173 | | | 28.566 | 14.283 | 19.044 | 61.893 | 23.874 | 11.937 | 15.916 | 51.727 |
| Concord | HAVEN AT ROCKY RIVER | | HAVEN AT ROCKY RIVER | APF2015-00009 | LICARI JOHN MARSHALL | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Active Building Permitting | Single Family | 2/9/2022 | 140 | 85 | 55 | | | 53.76 | 27.02 | 35.84 | 116.62 | 21.12 | 10.615 | 14.08 | 45.815 |
| Concord | HAVENBROOK | | HAVENBROOK | APF2008-00046 | unkown | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Closed-Built Out | Single Family | 9/4/2007 | 225 | 224 | 1 | | | 86.4 | 43.425 | 57.6 | 187.425 | 0.384 | 0.193 | 0.256 | 0.833 |
| Cabarrus County | HAWICK COMMONS | | HAWICK COMMONS | APF2008-00166 | The Mulvaney Group Ltd. | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 12/12/2006 | 162 | 86 | 76 | | | 62.208 | 31.266 | 41.472 | 134.946 | 29.184 | 14.668 | 19.456 | 63.308 |
| Cabarrus County | HAWKS RIDGE | | HAWKS RIDGE | APF2008-00055 | Randal Scribner | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Expired | Single Family | | 164 | 0 | 164 | 10/18/2007 | 10/17/2013 | 62.976 | 31.652 | 41.984 | 136.612 | 62.976 | 31.652 | 41.984 | 136.612 |
| Harrisburg | HAWTHORNE | | HAWTHORNE | APF2008-00130 | KEVIN HALL, PE | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Closed-Built Out | Single Family | 3/4/2020 | 104 | 91 | 13 | 11/14/2008 | 6/9/2016 | 39.936 | 20.072 | 26.624 | 86.632 | 4.992 | 2.509 | 3.328 | 10.829 |
| Kannapolis | HAWTHORNE AT THE GLEN | | HAWTHRONE AT THE GLEN | APF2016-00022 | JACO PROPERTIES INC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Multi Family | | 224 | 0 | 224 | | | 51.968 | 25.984 | 34.72 | 112.672 | 51.968 | 25.984 | 34.72 | 112.672 |
| Concord | HEARTHWOOD | | HEARTHWOOD | APF2008-00051 | UNKNOWN | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Active Building Permitting | Single Family | 8/18/2016 | 99 | 112 | -13 | 7/15/2004 | 12/31/2015 | 31.482 | 13.761 | 12.276 | 57.519 | -4.992 | -2.509 | -3.328 | -10.829 |
| Harrisburg | HEATHERSTONE | | HEATHERSTONE | APF2008-00082 | PARKER ORLEANS | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 5/19/2008 | 174 | 153 | 21 | 9/17/2001 | 7/26/2007 | 66.816 | 33.582 | 44.544 | 144.942 | 8.064 | 4.053 | 5.376 | 17.493 |
| Concord | MATTAMY CAROLINA CORPORATION | | HEDGECLIFF TOWNS | APF2021-00058 | BRIAN JOHNSON | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Pending | | | 170 | 0 | 170 | | | 0 | 0 | 0 | 0 | 39.44 | 19.72 | 26.35 | 85.51 |
| Cabarrus County | HENDRICK MOTORSPORTS COMPLEX | | HENDRICK MOTORSPORTS COMPLEX | APF2008-00161 | NO APPLICANT | | | | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | HENSLEY MIXED USE | | HENSLEY VILLAGE | APF2017-00033 | KEN ORNDORFF | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | Townhouse | | 91 | 0 | 91 | | | 9.936 | 4.968 | 6.624 | 21.528 | 12.558 | 6.279 | 8.372 | 27.209 |
| Harrisburg | HERITAGE MANOR | | HERITAGE MANOR | APF2022-00014 | PULTE GROUP | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Pending | | | 38 | 0 | 38 | | | 0 | 0 | 0 | 0 | 8.816 | 4.408 | 5.89 | 19.114 |
| Kannapolis | HERITAGE OAKS ESTATES | | HERITAGE OAKS ESTATES | APF2008-00162 | NO APPLICANT | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Pre APFO | Single Family | | 25 | 0 | 25 | | | 9.6 | 4.825 | 6.4 | 20.825 | 9.6 | 4.825 | 6.4 | 20.825 |
| Concord | HERITAGE RIDGE AT MOSS CREEK | | HERITAGE RIDGE AT MOSS CREEK | APF2016-00001 | INAARA LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Active Building Permitting | Single Family | 12/9/2021 | 84 | 76 | 8 | | | 32.256 | 16.212 | 21.504 | 69.972 | 3.072 | 1.544 | 2.048 | 6.664 |
| Harrisburg | HICKORY RIDGE ROAD SITE | | HICKORY RIDGE ROAD SITE | APF2021-00047 | MATT LEVESQUE | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Pending | | | 55 | 0 | 55 | | | 0 | 0 | 0 | 0 | 12.76 | 6.38 | 8.525 | 27.665 |
| Concord | HIGH MEADOWS ROAD | | HIGH MEADOWS ROAD | APF2022-00015 | CHRIS TODD | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Void | | | 393 | 0 | 393 | | | 0 | 0 | 0 | 0 | 91.176 | 45.588 | 60.915 | 197.679 |
| Concord | HIGH MEADOWS SINGLE FAMILY | | HIGH MEADOWS SINGLE FAMILY | APF2021-00054 | CHRIS TODD | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | | | 393 | 0 | 393 | | | 0 | 0 | 0 | 0 | 91.176 | 45.588 | 60.915 | 197.679 |
| Concord | HIGHLAND CREEK | | HIGHLAND CREEK | APF2008-00147 | Westbrook Highland Creek, LLC\Rhein | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Single Family | 3/23/2016 | 1200 | 1151 | 49 | 11/19/2001 | | 460.8 | 231.6 | 307.2 | 999.6 | 18.816 | 9.457 | 12.544 | 40.817 |
| Concord | HIGHWAY 29 MIXED USE | | HIGHWAY 29 MIXED USE | APF2020-00027 | WESLEY HINSON | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | | | 132 | 0 | 132 | | | 0 | 0 | 0 | 0 | 30.624 | 15.312 | 20.46 | 66.396 |
| Harrisburg | HOLCOMBE WOODS | | HOLCOMBE WOODS | APF2014-00022 | US Developers LLC/Land Design | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Active Building Permitting | Single Family | 2/7/2022 | 420 | 410 | 10 | | | 161.28 | 81.06 | 107.52 | 349.86 | 3.84 | 1.93 | 2.56 | 8.33 |
| Harrisburg | HOWIE PROPERTY | | HOWIE PROPERTY | APF2018-00016 | YARBROUGH | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Void | | | 76 | 0 | 76 | | | 0 | 0 | 0 | 0 | 17.632 | 8.816 | 11.78 | 38.228 |
| Kannapolis | HUGH HILL | | HUGH HILL | APF2018-00003 | DAVID MILLER REALTY & INVESTMENT | A L Brown High School | Kannapolis Middle School | Jackson Park Elementary School | | Closed-Built Out | Single Family | 6/16/2021 | 0 | 18 | -18 | | | 0 | 0 | 0 | 0 | -6.912 | -3.474 | -4.608 | -14.994 |
| Concord | HUNTON FOREST | | HUNTON FOREST | APF2017-00009 | Steven Wilson | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Single Family | 10/27/2021 | 361 | 359 | 2 | | | 138.624 | 69.673 | 92.416 | 300.713 | 0.768 | 0.386 | 0.512 | 1.666 |
| Kannapolis | HUTCHINS PROPERTY | | HUTCHINS PROPERTY | APF2021-00049 | MERRICK | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | | | 63 | 0 | 63 | | | 0 | 0 | 0 | 0 | 14.616 | 7.308 | 9.765 | 31.689 |
| Concord | HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED | | HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED | APF2019-00039 | SEAN PAONE | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Withdrawn | | | 132 | 0 | 132 | | | 0 | 0 | 0 | 0 | 30.624 | 15.312 | 20.46 | 66.396 |
| Concord | HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED | | HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED | APF2019-00038 | SEAN PAONE | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Withdrawn | | | 141 | 0 | 141 | | | 0 | 0 | 0 | 0 | 32.712 | 16.356 | 21.855 | 70.923 |
| Kannapolis | INTEGRA SPRINGS KELLSWATER BRIDGE | | INTEGRA SPRINGS KELLSWATER BRIDGE | APF2009-00013 | GLK Group, LLC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Multi Family | 7/17/2009 | 312 | 286 | 26 | 7/14/2009 | 12/31/2011 | 72.384 | 36.192 | 48.36 | 156.936 | 6.032 | 3.016 | 4.03 | 13.078 |
| Kannapolis | IRISH CREEK | | IRISH CREEK | APF2021-00050 | LAND DESIGN | | | | | Pending | | | 1037 | 0 | 1,037 | | | 0 | 0 | 0 | 0 | 240.584 | 120.292 | 160.735 | 521.611 |
| Kannapolis | JACOB'S RIDGE | | JACOB'S RIDGE | APF2008-00033 | YATES PROPERTIES | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | All Lots Platted | Single Family | 1/19/2021 | 27 | 22 | 5 | 1/20/2003 | | 10.368 | 5.211 | 6.912 | 22.491 | 1.92 | 0.965 | 1.28 | 4.165 |
| Kannapolis | JEFF & LAURA GRAY | | JEFF & LAURA GRAY | APF2018-00004 | JEFFREY GRAY | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | | Pending | | | 4 | 0 | 4 | | | 0 | 0 | 0 | 0 | 0.928 | 0.464 | 0.62 | 2.012 |
| Cabarrus County | JENSEN | | JENSEN | APF2008-00168 | Charlie Duke | Concord High School | Concord Middle School | W M Irvin Elementary School | | Closed-Built Out | Single Family | 10/25/2005 | 6 | 6 | 0 | | | 2.304 | 1.158 | 1.536 | 4.998 | 0 | 0 | 0 | 0 |
| Kannapolis | JIM JOHNSON RD DEVELOPMENT | | JIM JOHNSON RD DEVELOPMENT | APF2020-00018 | PULTE HOMES | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | JIM JOHNSON RD TOWNHOMES | | JIM JOHNSON RD TOWNHOMES | APF2020-00017 | KIMLEY HORN | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | JIM JOHNSON RD TOWNHOMES | | JIM JOHNSON RD TOWNHOMES | JIM | KIMLEY HORN | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | KANNAPOLIS APARTMENTS | | KANNAPOLIS APARTMENTS | APF2020-00039 | BRIAN PARENT | A L Brown High School | Kannapolis Middle School | Woodrow Wilson Elementary School | | Pending | | | 72 | 0 | 72 | | | 0 | 0 | 0 | 0 | 16.704 | 8.352 | 11.16 | 36.216 |
| Kannapolis | KANNAPOLIS PARKWAY SINGLE FAMILY | | KANNAPOLIS PARKWAY SINGLE FAMILY | APF2016-00004 | MCEACHERN LEONARD B JR | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active Building Permitting | Single Family | | 166 | 0 | 166 | | | 63.744 | 32.038 | 42.496 | 138.278 | 63.744 | 32.038 | 42.496 | 138.278 |
| Kannapolis | KANNAPOLIS PARKWAY SITE SINGLE FAMILY | | KANNAPOLIS PARKWAY TOWNHOMES | APF2016-00005 | MCEACHERN LEONARD B JR | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | Townhouse | | 133 | 0 | 133 | | | 18.354 | 9.177 | 12.236 | 39.767 | 18.354 | 9.177 | 12.236 | 39.767 |
| Kannapolis | KANNAPOLIS PARKWAY TOWNHOMES | | KANNAPOLIS PARKWAY TOWNHOMES | APF2021-00051 | BGE | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 105 | 0 | 105 | | | 0 | 0 | 0 | 0 | 24.36 | 12.18 | 16.275 | 52.815 |
| Concord | KASEN BLUFF | | KASEN BLUFF | APF2008-00094 | DARYL SUTHER | Concord High School | Concord Middle School | W M Irvin Elementary School | | Expired | Single Family | | 12 | 0 | 12 | 4/17/2007 | 4/17/2013 | 4.608 | 2.316 | 3.072 | 9.996 | 4.608 | 2.316 | 3.072 | 9.996 |
| Kannapolis | KELLSWATER BRIDGE | | KELLSWATER BRIDGE | APF2008-00117 | L-STAR | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active (platting & permitting) | Single Family | 1/14/2022 | 960 | 900 | 60 | 10/27/2011 | 10/27/2026 | 368.64 | 185.28 | 245.76 | 799.68 | 23.04 | 11.58 | 15.36 | 49.98 |
| Kannapolis | KELLSWATER COMMON | | KELLSWATER COMMON | APF2020-00013 | OWEN REID | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Sketch | | | 150 | 0 | 150 | | | 0 | 0 | 0 | 0 | 34.8 | 17.4 | 23.25 | 75.45 |
| Kannapolis | KELLSWATER COMMONS TOWNHOMES | | KELLSWATER COMMONS TOWNHOMES | APF2020-00038 | REID OWEN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active (platting & permitting) | Townhouse | | 150 | 0 | 150 | | | 20.7 | 10.35 | 13.8 | 44.85 | 20.7 | 10.35 | 13.8 | 44.85 |
| Harrisburg | KENSINGTON FOREST | | KENSINGTON FOREST | APF2008-00102 | NIBLOCK DEVELOPMENT CORP | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Closed-Built Out | Single Family | 8/7/2018 | 188 | 184 | 4 | 1/14/2006 | 12/17/2013 | 72.192 | 36.284 | 48.128 | 156.604 | 1.536 | 0.772 | 1.024 | 3.332 |
| Concord | KENSLEY EAST | | KENSLEY EAST | APF2020-00019 | DONALD MURPHY | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | 7/23/2021 | 13 | 1 | 12 | | | 0 | 0 | 0 | 0 | 2.784 | 1.392 | 1.86 | 6.036 |
| Concord | KINGS GRANT MULTI-FAMILY | | KINGS GRANT MULTI-FAMILY | APF2021-00062 | KEITH MACVEAN | Cox Mill High School | Harris Road Middle School | Carl A Furr Elementary School | | Pending | Multi Family | | 168 | 0 | 168 | | | 38.976 | 19.488 | 26.04 | 84.504 | 38.976 | 19.488 | 26.04 | 84.504 |
| Concord | LAKESIDE AT BEDFORD FARMS | | LAKESIDE AT BEDFORD FARMS | APF2008-00065 | BUFFALO RANCH LLC | Mt Pleasant High School | Mt Pleasant Middle School | W M Irvin Elementary School | | Approved | Single Family | | 190 | 0 | 190 | 3/20/2007 | 9/22/2010 | 72.96 | 36.67 | 48.64 | 158.27 | 72.96 | 36.67 | 48.64 | 158.27 |
| Harrisburg | LANDON | | LANDON | APF2008-00129 | KIM LOCATIS | Jay M Robinson High School | J N Fries Middle School | Pitt School Road Elementary School | | Void | Townhouse | | 109 | 0 | 109 | 3/20/2006 | 3/20/2012 | 15.042 | 7.521 | 10.028 | 32.591 | 15.042 | 7.521 | 10.028 | 32.591 |
| Kannapolis | LANE STREET MULTI-FAMILY | | LANE STREET MULTI-FAMILY | APF2021-00053 | ALEXANDER RICKS | Concord High School | Concord Middle School | Royal Oaks Elementary School | | Pending | | | 250 | 0 | 250 | | | 0 | 0 | 0 | 0 | 58 | 29 | 38.75 | 125.75 |

| Jurisdiction: | Subdivision: | Subdivision: | APF: | Applicant: | High School: | Middle School: | Elementary School: | Intermediate School: | Status: | Subdivision Type: | Last Permit: | UnitsApproved: | Units Issued: | Units Remaining: | Dev Order Approved: | DO Log Expiration: | Elementary Students: | Middle Students: | High Students: | Total Students: | Remaining Elementary: | Remaining Middle: | Remaining High: | Remaining Total: |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Concord | LANSTONE | LANSTONE | APF2008-00093 | UNKNOWN | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 10/12/2015 | 39 | 35 | 4 | | | 14.976 | 7.527 | 9.984 | 32.487 | 1.536 | 0.772 | 1.024 | 3.332 |
| Concord | LANTANA | LANTANA | APF2015-00004 | RANKIN KIRKSEY C | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Single Family | 3/26/2021 | 88 | 87 | 1 | | | 33.792 | 16.984 | 22.528 | 73.304 | 0.384 | 0.193 | 0.256 | 0.833 |
| Concord | LAUREL PARK | LAUREL PARK | APF2008-00099 | NIBLOCK DEVELOPMENT CORP | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Single Family | 8/21/2019 | 709 | 690 | 19 | | 12/31/2015 | 272.256 | 136.837 | 181.504 | 590.597 | 7.296 | 3.667 | 4.864 | 15.827 |
| Concord | LAUREL PARK PHASE 3 | LAUREL PARK PHASE 3 | APF2008-00098 | NIBLOCK DEVELOPMENT CORP | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Void | Single Family | | 15 | 0 | 15 | | | 5.76 | 2.895 | 3.84 | 12.495 | 5.76 | 2.895 | 3.84 | 12.495 |
| Concord | LAUREL PARK PHASES 4-6 | LAUREL PARK PHASES 4-6 | APF2008-00097 | UNKNOWN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Void | Single Family | 2/11/2014 | 257 | 2 | 255 | 3/15/2005 | 5/15/2012 | 98.688 | 49.601 | 65.792 | 214.081 | 97.92 | 49.215 | 65.28 | 212.415 |
| Concord | LAWNDALE SINGLE FAMILY | LAWNDALE SINGLE FAMILY | APF2022-00001 | MICAH VANDERBURG | Concord High School | Concord Middle School | R Brown McAllister Elementary School | | Pending | | | 7 | 0 | 7 | | | 0 | 0 | 0 | 0 | 1.624 | 0.812 | 1.085 | 3.521 |
| Concord | LEGACY CONCORD | LEGACY APARTMENTS | APF2014-00011 | COBLE FAMILY FARM LTD PTNRSHIP | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Multi Family | 3/27/2015 | 344 | 332 | 12 | | | 79.808 | 39.904 | 53.32 | 173.032 | 2.784 | 1.392 | 1.86 | 6.036 |
| Harrisburg | LITCHFIELD VILLAGE | LITCHFIELD VILLAGE | APF2008-00125 | LENNAR COMMUNITIES OF CHARLOTTE, IN | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 12/12/2011 | 150 | 161 | -11 | 1/18/2005 | 9/14/2013 | 57.6 | 28.95 | 38.4 | 124.95 | -4.224 | -2.123 | -2.816 | -9.163 |
| Concord | LITEN LIVING | LITEN LIVING | APF2021-00057 | LEE SIGMON | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | | | 260 | 0 | 260 | | | 0 | 0 | 0 | 0 | 60.32 | 30.16 | 40.3 | 130.78 |
| Concord | LITTLE TEXAS LLC | LITTLE TEXAS LLC | APF2008-00175 | Matthew P. Jones | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Withdrawn | Single Family | | 224 | 0 | 224 | | | 86.016 | 43.232 | 57.344 | 186.592 | 86.016 | 43.232 | 57.344 | 186.592 |
| Concord | LONGVIEW APARTMENTS | LONGVIEW APARTMENTS | APF2020-00029 | CARRIE O'BRIEN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | | | 2020 | 0 | 2,020 | | | 0 | 0 | 0 | 0 | 468.64 | 234.32 | 313.1 | 1016.06 |
| Concord | LOWER ROCKY RIVER ROAD PROPERTIES | LOWER ROCKY RIVER PROPERTIES | APF2019-00008 | SARA SHIRLEY | Central Cabarrus High School | C C Griffin Middle School | Patriots Elementary School | | Sketch | Single Family | | 106 | 0 | 106 | | | 0 | 0 | 0 | 0 | 40.704 | 20.458 | 27.136 | 88.298 |
| Concord | LUCKY DRIVE SITE | LUCKY DRIVE SITE | APF2018-00032 | EDDIE MOORE | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | Single Family | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | LYNMERE | LYNMERE | APF2016-00017 | OXFORD LAND SALES INC | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Pending | Single Family | | 117 | 0 | 117 | | | 44.928 | 22.581 | 29.952 | 97.461 | 44.928 | 22.581 | 29.952 | 97.461 |
| Concord | MAGNOLIA CROSSING | MAGNOLIA CROSSING | APF2008-00079 | UNKNOWN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Closed-Built Out | Single Family | 1/26/2022 | 44 | 39 | 5 | 5/12/2005 | 12/31/2013 | 13.992 | 6.116 | 5.456 | 25.564 | 1.92 | 0.965 | 1.28 | 4.165 |
| Harrisburg | MAGNOLIA SPRINGS | MAGNOLIA SPRINGS | APF2008-00128 | SATURDAY INVESTMENTS, LLC | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 4/14/2008 | 190 | 190 | 0 | 6/19/2003 | 6/26/2012 | 72.96 | 36.67 | 48.64 | 158.27 | 0 | 0 | 0 | 0 |
| Kannapolis | MAIN STREET | MAIN STREET | APF2020-00040 | JOSHUA MASTERS | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | | Pending | | | 6 | 0 | 6 | | | 0 | 0 | 0 | 0 | 1.392 | 0.696 | 0.93 | 3.018 |
| Kannapolis | MALLARD POINTE ESTATES | MALLARD POINTE ESTATES | APF2014-00016 | UNKNOWN | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | Kannapolis Intermediate School | All Lots Platted | Single Family | 7/28/2016 | 215 | 158 | 57 | | | 82.56 | 41.495 | 55.04 | 179.095 | 21.888 | 11.001 | 14.592 | 47.481 |
| Kannapolis | MANCHESTER PLACE | MANCHESTER PLACE | APF2013-00010 | DANNY G BOST LLC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Closed-Built Out | Single Family | 5/31/2007 | 162 | 86 | 76 | | | 62.208 | 31.266 | 41.472 | 134.946 | 29.184 | 14.668 | 19.456 | 63.308 |
| Concord | MANOR AVENUE SUBDIVISION | MANOR AVENUE SUBDIVISION | APF2020-00035 | RICK BURRAGE | Concord High School | Concord Middle School | R Brown McAllister Elementary School | | Pending | | | 8 | 0 | 8 | | | 0 | 0 | 0 | 0 | 1.856 | 0.928 | 1.24 | 4.024 |
| Harrisburg | MANOR RIDGE | MANOR RIDGE | APF2008-00176 | Michael Nicosia, PE | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Void | Single Family | | 300 | 0 | 300 | 11/20/2007 | 10/4/2015 | 115.2 | 57.9 | 76.8 | 249.9 | 115.2 | 57.9 | 76.8 | 249.9 |
| Concord | MARDAN X LLC | MARDAN X LLC | APF2008-00169 | Mark McCormick | Concord High School | Concord Middle School | Weddington Hills Elementary School | | Expired | Multi Family | | 168 | 0 | 168 | | | 38.976 | 19.488 | 26.04 | 84.504 | 38.976 | 19.488 | 26.04 | 84.504 |
| Concord | MCGRAW PROPERTY | MCGRAW PROPERTY | APF2008-00064 | UNKNOWN | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Withdrawn | Single Family | | 54 | 0 | 54 | 10/16/2007 | 10/16/2015 | 20.736 | 10.422 | 13.824 | 44.982 | 20.736 | 10.422 | 13.824 | 44.982 |
| Harrisburg | MCKINLEY SUBDIVISION | MCKINLEY SUBDIVISION | APF2018-00031 | GROUP | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Pending | Single Family | | 165 | 0 | 165 | | | 88.32 | 44.39 | 58.88 | 191.59 | 63.36 | 31.845 | 42.24 | 137.445 |
| Kannapolis | MEADOW CREEK APARTMENTS | MEADOW CREEK APARTMENTS | APF2008-00116 | FLORIAN GHITAS | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Closed-Built Out | Multi Family | 8/25/2008 | 14 | 14 | 0 | 6/26/2008 | | 3.248 | 1.624 | 2.17 | 7.042 | 0 | 0 | 0 | 0 |
| Locust | MEADOW CREEK VILLAGE | MEADOW CREEK VILLAGE | APF2013-00009 | RL REGI NORTH CAROLINA LLC | Mt Pleasant High School | Mt Pleasant Middle School | A T Allen Elementary School | | Active Building Permitting | Single Family | 12/2/2016 | 92 | 104 | -12 | | | 53.76 | 27.02 | 35.84 | 116.62 | -4.608 | -2.316 | -3.072 | -9.996 |
| Concord | MEETING STREET HOMES | MEETING STREET HOMES PHASE 2 | APF2018-00024 | AMICUS | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Withdrawn | Townhouse | 2/9/2022 | 66 | 20 | 46 | | | 9.108 | 4.554 | 6.072 | 19.734 | 6.348 | 3.174 | 4.232 | 13.754 |
| Concord | MEETING STREET HOMES | MEETING STREET HOMES PHASE 3 | APF2018-00025 | AMICUS | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Withdrawn | Townhouse | | 66 | 0 | 66 | | | 9.108 | 4.554 | 6.072 | 19.734 | 9.108 | 4.554 | 6.072 | 19.734 |
| Concord | MEETING STREET HOMES | MEETING STRET HOMES PHASE 1 | APF2018-00023 | AMICUS | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Withdrawn | Multi Family | | 296 | 0 | 296 | | | 68.672 | 34.336 | 45.88 | 148.888 | 68.672 | 34.336 | 45.88 | 148.888 |
| Concord | MERIDIAN | MERIDIAN | APF2008-00081 | GUADALUPE JAVIER ZANDATE | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Closed-Retested | Single Family | 1/25/2017 | 16 | 17 | -1 | 9/19/2006 | | 6.144 | 3.088 | 4.096 | 13.328 | -0.384 | -0.193 | -0.256 | -0.833 |
| Concord | MIDDLEFIELD SINGLE FAMILY ATTACHED | MIDDLEFIELD SINGLE FAMILY ATTACHED | APF2021-00010 | BRIDGET GRANT | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Withdrawn | | | 127 | 0 | 127 | | | 0 | 0 | 0 | 0 | 29.464 | 14.732 | 19.685 | 63.881 |
| Concord | MIDDLEFIELD SINGLE FAMILY DETACHED | MIDDLEFIELD SINGLE FAMILY DETACHED | APF2021-00009 | BRIDGET GRANT | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Withdrawn | | | 821 | 0 | 821 | | | 0 | 0 | 0 | 0 | 190.472 | 95.236 | 127.255 | 412.963 |
| Concord | MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY | MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY | APF2021-00011 | BRIDGET GRANT | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Withdrawn | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | MILL CREEK CROSSING - SFA | MILL CREEK CROSSING - SFA | APF2022-00010 | Joel Causey | A L Brown High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | Townhouse | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | MILL CREEK CROSSING - SFD | MILL CREEK CROSSING - SFD | APF2022-00009 | Joel Causey | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | Single Family | | 124 | 0 | 124 | | | 0 | 0 | 0 | 0 | 47.616 | 23.932 | 31.744 | 103.292 |
| Kannapolis | MILLBROOKE | MILLBROOKE | APF2008-00114 | GANDY COMMUNITIES | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Inactive | Single Family | 11/4/2021 | 128 | 63 | 65 | 4/6/2008 | 4/6/2012 | 49.152 | 24.704 | 32.768 | 106.624 | 24.96 | 12.545 | 16.64 | 54.145 |
| Kannapolis | MILLBROOKE | MILLBROOKE | APF2014-00015 | GANDY COMMUNITIES | | | | | Void | Single Family | 11/4/2021 | 131 | 63 | 68 | 4/6/2008 | | 50.304 | 25.283 | 33.536 | 109.123 | 26.112 | 13.124 | 17.408 | 56.644 |
| Concord | MILLGROVE | MILLGROVE | APF2021-00002 | FRED MATRULLI | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Void | | | 136 | 0 | 136 | | | 0 | 0 | 0 | 0 | 31.552 | 15.776 | 21.08 | 68.408 |
| Concord | MILLGROVE - COX MILL | MILLGROVE - COX MILL | APF2019-00021 | ALAN KERLEY | | | | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | MILLGROVE SINGLE FAMILY ATTACHED | MILLGROVE SINGLE FAMILY ATTACHED | APF2019-00037 | JOHN HOLCOMB | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Void | | | 100 | 0 | 100 | | | 0 | 0 | 0 | 0 | 23.2 | 11.6 | 15.5 | 50.3 |
| Concord | MILLGROVE SINGLE FAMILY DETACHED | MILLGROVE SINGLE FAMILY DETACHED | APF2019-00036 | JOHN HOLCOMB | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Void | | | 94 | 0 | 94 | | | 0 | 0 | 0 | 0 | 21.808 | 10.904 | 14.57 | 47.282 |
| Kannapolis | MONARCH MEADOWS | MONARCH MEADOWS | APF2017-00002 | TIMOTHY TALLENT | A L Brown High School | Kannapolis Middle School | Jackson Park Elementary School | Kannapolis Intermediate School | Pending | Single Family | | 45 | 0 | 45 | | | 17.28 | 8.685 | 11.52 | 37.485 | 17.28 | 8.685 | 11.52 | 37.485 |
| Cabarrus County | MOORECREST | MOORECREST | APF2008-00110 | Dockside Development | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 6/14/2006 | 92 | 93 | -1 | 1/27/2003 | | 35.328 | 17.756 | 23.552 | 76.636 | -0.384 | -0.193 | -0.256 | -0.833 |
| Harrisburg | MOREHEAD ROAD SITE | MOREHEAD ROAD SITE | APF2021-00041 | MATTAMY HOMES | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Pending | | | 85 | 0 | 85 | | | 0 | 0 | 0 | 0 | 19.72 | 9.86 | 13.175 | 42.755 |
| Concord | MORRISON RIDGE - MULTI-FAMILY | MORRISON RIDGE - MULTI-FAMILY | APF2020-00032 | KATIE BRADLEY | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | | | 336 | 0 | 336 | | | 0 | 0 | 0 | 0 | 77.952 | 38.976 | 52.08 | 169.008 |
| Concord | MORRISON RIDGE - SINGLE FAMILY ATTACHED | MORRISON RIDGE - SINGLE FAMILY ATTACHED | APF2020-00031 | KATIE BRADLEY | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Withdrawn | | | 200 | 0 | 200 | | | 0 | 0 | 0 | 0 | 46.4 | 23.2 | 31 | 100.6 |
| Concord | MORRISON RIDGE - SINGLE FAMILY DETACHED | MORRISON RIDGE - SINGLE FAMILY DETACHED | APF2020-00030 | PULTE | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | | | 150 | 0 | 150 | | | 0 | 0 | 0 | 0 | 34.8 | 17.4 | 23.25 | 75.45 |
| Concord | MOSS CREEK | MOSS CREEK | APF2008-00083 | ROBERT W. BURKETT | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 3/20/2012 | 1400 | 1205 | 195 | 1/20/2000 | | 537.6 | 270.2 | 358.4 | 1166.2 | 74.88 | 37.635 | 49.92 | 162.435 |
| Concord | MOSS CREEK TOWNHOMES | MOSS CREEK TOWNHOMES | APF2008-00103 | J & B DEVELOPMENT AND MANAGEMENT, INC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | Townhouse | | 88 | 0 | 88 | 1/20/2000 | | 12.006 | 6.003 | 8.004 | 26.013 | 12.144 | 6.072 | 8.096 | 26.312 |
| Cabarrus County | MOUNT OLIVE ESTATES | MOUNT OLIVE ESTATES | APF2008-00146 | Bryant Parnell | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | Closed-Built Out | Single Family | 7/6/2006 | 10 | 11 | -1 | 1/28/2002 | | 3.84 | 1.93 | 2.56 | 8.33 | -0.384 | -0.193 | -0.256 | -0.833 |
| Concord | MOUNTAIN BROOK PHASE 6 | MOUNTAIN BROOK PHASE 6 | APF2008-00084 | MDP CUSTOM HOMES, INC | Concord High School | Concord Middle School | W M Irvin Elementary School | | Expired | Single Family | 1/31/2019 | 8 | 4 | 4 | 12/12/2006 | | 3.072 | 1.544 | 2.048 | 6.664 | 1.536 | 0.772 | 1.024 | 3.332 |
| Concord | MOUNTAIN LAUREL | MOUNTAIN LAUREL | APF2008-00096 | BEAZER HOMES | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Single Family | 9/9/2013 | 76 | 78 | -2 | 10/19/2004 | | 29.184 | 14.668 | 19.456 | 63.308 | -0.768 | -0.386 | -0.512 | -1.666 |
| Concord | MURPHY PROPERTY SINGLE FAMILY | MURPHY PROPERTY SINGLE FAMILY | APF2021-00029 | AUSTIN COLEMAN | Concord High School | Concord Middle School | Beverly Hills Elementary School | | Pending | | | 113 | 0 | 113 | | | 0 | 0 | 0 | 0 | 26.216 | 13.108 | 17.515 | 56.839 |
| Mt. Pleasant | NEUENBERG | NEUENBERG | APF2018-00018 | MEL THOMPSON | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | Active Building Permitting | | 3/9/2021 | 9 | 8 | 1 | | | 0 | 0 | 0 | 0 | 0.232 | 0.116 | 0.155 | 0.503 |
| Concord | NEW LIFE DEVELOPERS | NEW LIFE DEVELOPERS | APF2021-00036 | GREG LAFFERTY | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | | 2/2/2022 | 8 | 1 | 7 | | | 0 | 0 | 0 | 0 | 1.624 | 0.812 | 1.085 | 3.521 |
| Kannapolis | NEWMAN MANOR | NEWMAN MANOR | APF2008-00145 | J&E Land Holding Company | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | All Lots Platted | Single Family | 2/21/2019 | 29 | 15 | 14 | 8/10/2005 | 4/25/2012 | 11.136 | 5.597 | 7.424 | 24.157 | 5.376 | 2.702 | 3.584 | 11.662 |
| Concord | NIBLOCK EVA DRIVE | NIBLOCK EVA DRIVE | APF2017-00044 | NIBLOCK | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Single Family | 6/2/2021 | 0 | 28 | -28 | | | 0 | 0 | 0 | 0 | -10.752 | -5.404 | -7.168 | -23.324 |
| Concord | Niblock Farms | Niblock Farms | APF2014-00008 | Niblock Farms LLC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Void | Single Family | | 381 | 0 | 381 | | | 146.304 | 73.533 | 97.536 | 317.373 | 146.304 | 73.533 | 97.536 | 317.373 |
| Concord | ODELL CORNER | ODELL CORNER | APF2016-00014 | UNICA U B O | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | Townhouse | | 84 | 0 | 84 | | | 11.592 | 5.796 | 7.728 | 25.116 | 11.592 | 5.796 | 7.728 | 25.116 |
| Cabarrus County | ODELL PLACE | ODELL PLACE | APF2008-00144 | Howard R Hurlocker | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 8/21/2007 | 5 | 12 | -7 | 1/15/2004 | | 1.92 | 0.965 | 1.28 | 4.165 | -2.688 | -1.351 | -1.792 | -5.831 |
| Concord | OLD CHARLOTTE MULTIFAMILY | OLD CHARLOTTE MULTIFAMILY | APF2021-00045 | KATE UNDERWOOD | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | | | 32 | 0 | 32 | | | 0 | 0 | 0 | 0 | 7.424 | 3.712 | 4.96 | 16.096 |
| Concord | OLD HOLLAND APARTMENTS | OLD HOLLAND APARTMENTS | APF2016-00020 | OLD HOLLAND ROAD LLC | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Withdrawn | Multi Family | | 328 | 0 | 328 | | | 76.096 | 38.048 | 50.84 | 164.984 | 76.096 | 38.048 | 50.84 | 164.984 |

| Jurisdiction: | Subdivision: | Subdivision: | APF: | Applicant: | High School: | Middle School: | Elementary School: | Intermediate School: | Status: | Subdivision Type: | Last Permit: | Units Approved: | Units Issued: | Units Remaining: | Dev Order Approved: | DO Log Expiration: | Elementary Students: | Middle Students: | High Students: | Total Students: | Remaining Elementary: | Remaining Middle: | Remaining High: | Remaining Total: |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Concord | OLD HOLLAND MULTI-FAMILY | OLD HOLLAND MULTI-FAMILY | APF2021-00033 | JIM GUYTON | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Pending | | | 18 | 0 | 18 | | | 0 | 0 | 0 | 0 | 4.176 | 2.088 | 2.79 | 9.054 |
| Concord | OLD HOLLAND RD MULTI FAMILY | OLD HOLLAND RD MULTI FAMILY | APF2020-00016 | BRENT NARKAWICZ | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Pending | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | OLDE HOMESTEAD | OLDE HOMESTEAD | APF2019-00029 | KEN FOSTER | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Active Building Permitting | | 2/9/2022 | 40 | 14 | 26 | | | 0 | 0 | 0 | 0 | 6.032 | 3.016 | 4.03 | 13.078 |
| Cabarrus County | OLIVE WOODS | OLIVE WOODS | APF2010-00006 | EMILY R CLINE | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | All Lots Platted | Single Family | 2/28/2018 | 5 | 4 | 1 | 10/21/2010 | 12/31/2012 | 1.92 | 0.965 | 1.28 | 4.165 | 0.384 | 0.193 | 0.256 | 0.833 |
| Harrisburg | ORCHID RIDGE | ORCHID RIDGE | APF2021-00024 | ROBERT PRICE | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Pending | Single Family | | 459 | 0 | 459 | | | 176.256 | 88.587 | 117.504 | 382.347 | 176.256 | 88.587 | 117.504 | 382.347 |
| Concord | OXFORD COMMONS | OXFORD COMMONS | APF2008-00085 | FRANK STRAZULLA, PORTRAIT HOMES | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Closed-Built Out | Townhouse | 10/15/2007 | 105 | 86 | 19 | 4/18/2006 | 12/31/2013 | 14.49 | 7.245 | 9.66 | 31.395 | 2.622 | 1.311 | 1.748 | 5.681 |
| Cabarrus County | PARK CREEK | PARK CREEK | APF2013-00002 | Keith Wayne | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | All Lots Platted | Single Family | 1/14/2022 | 198 | 66 | 132 | | | 76.032 | 38.214 | 50.688 | 164.934 | 50.688 | 25.476 | 33.792 | 109.956 |
| Cabarrus County | PARK CREEK PHASE 3 | PARK CREEK PHASE 3 | APF2008-00034 | CARL ANDERSON | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Expired | Single Family | | 45 | 0 | 45 | 11/20/2008 | 12/31/2013 | 17.28 | 8.685 | 11.52 | 37.485 | 17.28 | 8.685 | 11.52 | 37.485 |
| Concord | PARK PLACE | PARK PLACE | APF2008-00059 | Craft Development | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Closed-Built Out | Single Family | 5/3/2016 | 131 | 133 | -2 | 1/27/2003 | 12/31/2011 | 50.304 | 25.283 | 33.536 | 109.123 | -0.768 | -0.386 | -0.512 | -1.666 |
| Concord | PARK VIEW AT COX MILL | PARK VIEW AT COX MILL | APF2019-00012 | CAREN WINGATE | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | Single Family | | 168 | 0 | 168 | | | 32.64 | 16.405 | 21.76 | 70.805 | 64.512 | 32.424 | 43.008 | 139.944 |
| Cabarrus County | PARKLAND VENTURES MHP | PARKLAND VENTURES MHP | APF2017-00020 | FUTURE MHC NC LLC | Mt Pleasant High School | Mt Pleasant Middle School | A T Allen Elementary School | | Pending | Single Family | | 90 | 0 | 90 | | | 34.56 | 17.37 | 23.04 | 74.97 | 34.56 | 17.37 | 23.04 | 74.97 |
| Concord | PARKSIDE AT SKYBROOK VILLAGE | PARKSIDE AT SKYBROOK VILLAGE | APF2008-00067 | SKYBOOK, LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 8/23/2018 | 50 | 45 | 5 | 1/16/2007 | 1/17/2016 | 19.2 | 9.65 | 12.8 | 41.65 | 1.92 | 0.965 | 1.28 | 4.165 |
| Concord | PARKSIDE AT SKYBROOK VILLAGE | PARKSIDE AT SKYBROOK VILLAGE | APF2018-00011 | SKYBROOK LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Withdrawn | Single Family | 8/23/2018 | 50 | 45 | 5 | | | 19.2 | 9.65 | 12.8 | 41.65 | 1.92 | 0.965 | 1.28 | 4.165 |
| Concord | PARKVIEW | PARKVIEW | APF2009-00005 | Real Value Development Inc. | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Closed-Built Out | Single Family | 4/21/2021 | 195 | 178 | 17 | | 7/15/2016 | 74.88 | 37.635 | 49.92 | 162.435 | 6.528 | 3.281 | 4.352 | 14.161 |
| Kannapolis | PARKWAY COMMONS | PARKWAY COMMONS | APF2008-00107 | AMERICAN DEVELOPMENT INDUSTRIES, INC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Inactive | Multi Family | | 532 | 0 | 532 | 5/23/2007 | 10/27/2013 | 123.424 | 61.712 | 82.46 | 267.596 | 123.424 | 61.712 | 82.46 | 267.596 |
| Concord | PARKWOOD DRIVE APARTMENTS | PARKWOOD DRIVE APARTMENTS | APF2018-00009 | BRYCE MORRISON | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | Townhouse | | 312 | 0 | 312 | | | 43.056 | 21.528 | 28.704 | 93.288 | 43.056 | 21.528 | 28.704 | 93.288 |
| Concord | PARKWOOD DRIVE TOWNHOMES | PARKWOOD DRIVE TOWNHOMES | APF2021-00044 | BRYCE MORRISON | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | Townhouse | | 35 | 0 | 35 | | | 16.146 | 8.073 | 10.764 | 34.983 | 4.83 | 2.415 | 3.22 | 10.465 |
| Cabarrus County | PEACH ORCHARD ESTATES | PEACH ORCHARD ESTATES | APF2008-00118 | HAYDEN McMAHON DEVELOPMENT INC | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Active (platting & permitting) | Single Family | 1/23/2020 | 134 | 145 | -11 | 1/15/2004 | 8/30/2013 | 51.456 | 25.862 | 34.304 | 111.622 | -4.224 | -2.123 | -2.816 | -9.163 |
| Concord | PEACHTREE TOWNHOMES | PEACHTREE TOWNHOMES | APF2021-00042 | GINGER MOORE | Concord High School | Concord Middle School | Coltrane-Webb Elementary School | | Pending | | | 18 | 0 | 18 | | | 0 | 0 | 0 | 0 | 4.176 | 2.088 | 2.79 | 9.054 |
| Kannapolis | PELHEM POINTE | PELHEM POINTE | APF2008-00041 | Ryland Homes | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | In Progress | Single Family | 10/23/2015 | 113 | 103 | 10 | 3/17/2008 | 9/15/2013 | 43.392 | 21.809 | 28.928 | 94.129 | 3.84 | 1.93 | 2.56 | 8.33 |
| Concord | PENDLETON MULTI-FAMILY UNITS | PENDLETON MULTI-FAMILY UNITS | APF2010-00002 | PENDLETON / CONCORD PARTNER, LLC | Concord High School | Concord Middle School | W M Irvin Elementary School | | Withdrawn | Multi Family | 4/30/2018 | 90 | 32 | 58 | | 12/31/2013 | 20.88 | 10.44 | 13.95 | 45.27 | 13.456 | 6.728 | 8.99 | 29.174 |
| Concord | PENDLETON SINGLE FAMILY UNITS | PENDLETON SINGLE FAMILY UNITS | APF2008-00069 | PENDLETON / CONCORD PARTNER, LLC | Concord High School | Concord Middle School | W M Irvin Elementary School | | Closed-Built Out | Single Family | 7/14/2020 | 88 | 117 | -29 | 5/15/2007 | 12/31/2013 | 33.792 | 16.984 | 22.528 | 73.304 | -11.136 | -5.597 | -7.424 | -24.157 |
| Kannapolis | PENNANT SQUARE PHASE 1 | PENNANT SQUARE PHASE 1 | APF2022-00003 | TRI POINTE HOMES HOLDINGS INC | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | | Pending | | | 67 | 0 | 67 | | | 0 | 0 | 0 | 0 | 15.544 | 7.772 | 10.385 | 33.701 |
| Harrisburg | PHARR MILL NEIGHBORHOOD | PHARR MILL NEIGHBORHOOD | APF2019-00022 | DPR ASSOCIATES | Hickory Ridge High School | Hickory Ridge Middle School | Patriots Elementary School | | Pending | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | PIEDMONT CONCORD LAKE | PIEDMONT CONCORD LAKE | APF2009-00009 | Jason Oesterreich | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | Kannapolis Intermediate School | Pending | Multi Family | | 400 | 0 | 400 | | 6/22/2014 | 92.8 | 46.4 | 62 | 201.2 | 92.8 | 46.4 | 62 | 201.2 |
| Kannapolis | PIEDMENT CONCORD LAKE | PIEDMONT CONCORD LAKE | APF2014-00012 | Jason Oesterreich | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | Kannapolis Intermediate School | Active (platting & permitting) | Townhouse | | 120 | 0 | 120 | | 6/22/2014 | 16.56 | 8.28 | 11.04 | 35.88 | 16.56 | 8.28 | 11.04 | 35.88 |
| Locust | PINE BLUFF SINGLE FAMILY DEVELOPMENT | PINE BLUFF SINGLE FAMILY DEVELOPMENT | APF2021-00032 | SMITH DOUGLAS HOMES | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Approved | | | 114 | 0 | 114 | | | 0 | 0 | 0 | 0 | 26.448 | 13.224 | 17.67 | 57.342 |
| Kannapolis | PINE CREEK | PINE CREEK | APF2013-00008 | PINE CREEK DEVELOPERS LLC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Inactive | Single Family | 6/28/2021 | 58 | 30 | 28 | | | 22.272 | 11.194 | 14.848 | 48.314 | 10.752 | 5.404 | 7.168 | 23.324 |
| Concord | PINE GROVE CHURCH ROAD SITE | PINE GROVE CHURCH ROAD SITE | APF2018-00022 | PETER TATGE | Central Cabarrus High School | C C Griffin Middle School | Patriots Elementary School | | Pending | Single Family | | 319 | 0 | 319 | | | 122.496 | 61.567 | 81.664 | 265.727 | 122.496 | 61.567 | 81.664 | 265.727 |
| Concord | PIPER LANDING SFA | PIPER LANDING SFA | APF2019-00034 | CHRIS TODD | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Construction Drawing Review | | | 268 | 0 | 268 | | | 0 | 0 | 0 | 0 | 62.176 | 31.088 | 41.54 | 134.804 |
| Concord | PIPER LANDING SFD | PIPER LANDING SFD | APF2019-00024 | JEREMY HORTON | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Construction Drawing Review | | | 66 | 0 | 66 | | | 0 | 0 | 0 | 0 | 15.312 | 7.656 | 10.23 | 33.198 |
| Concord | PITTS SCHOOL RD TOWNHOMES | PITTS SCHOOL RD TOWNHOMES | APF2021-00035 | VAMSHEEDHAR DEVARISHATI | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Pending | | | 56 | 0 | 56 | | | 0 | 0 | 0 | 0 | 12.992 | 6.496 | 8.68 | 28.168 |
| Concord | PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED | PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED | APF2020-00008 | EDWIN SUDDRETH | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | PITTS SCHOOL ROAD SUBDIVISION | PITTS SCHOOL ROAD SUBDIVISION | APF2017-00034 | MATTHEW McWILLIAMS | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Pending | Single Family | | 29 | 0 | 29 | | | 18.816 | 9.457 | 12.544 | 40.817 | 11.136 | 5.597 | 7.424 | 24.157 |
| Concord | PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT | PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT | APF2020-00009 | AUSTIN MOBLEY | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Pending | | | 243 | 0 | 243 | | | 0 | 0 | 0 | 0 | 56.376 | 28.188 | 37.665 | 122.229 |
| Mt. Pleasant | PLEASANT CROSSING TOWNHOMES | PLEASANT CROSSING TOWNHOMES | APF2020-00022 | MP DEVELOPMENT PARTNERS | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | Pending | | | 34 | 0 | 34 | | | 0 | 0 | 0 | 0 | 7.888 | 3.944 | 5.27 | 17.102 |
| Concord | PLEASANT OAKS | PLEASANT OAKS | APF2008-00047 | KISER DEVELOPMENT COMPANY | Mt Pleasant High School | Mt Pleasant Middle School | W M Irvin Elementary School | | Closed-Built Out | Single Family | 10/12/2020 | 170 | 160 | 10 | 2/21/2005 | 8/17/2015 | 65.28 | 32.81 | 43.52 | 141.61 | 3.84 | 1.93 | 2.56 | 8.33 |
| Concord | POPLAR COVE | POPLAR COVE | APF2016-00016 | | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Closed-Built Out | Single Family | 8/10/2020 | 23 | 21 | 2 | | | 8.832 | 4.439 | 5.888 | 19.159 | 0.768 | 0.386 | 0.512 | 1.666 |
| Concord | POPLAR CROSSING COMMONS ADULT LIVING CENTER | POPLAR CROSSING COMMONS ADULT LIVING CENTER | APF2012-00003 | Workforce Homestead, Inc | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Age Restricted | | 66 | 0 | 66 | | | 9.9 | 3.63 | 4.752 | 18.282 | 0 | 0 | 0 | 0 |
| Concord | POPLAR POINTE TOWNHOMES | POPLAR POINT TOWNHOMES | APF2017-00032 | JEFF REASNOR | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Townhouse | 5/20/2020 | 36 | 30 | 6 | | | 4.968 | 2.484 | 3.312 | 10.764 | 0.828 | 0.414 | 0.552 | 1.794 |
| Concord | POPLAR TENT OAKS | POPLAR TENT OAKS | APF2016-00019 | Fred Matrulli | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Active Building Permitting | Single Family | 10/13/2021 | 93 | 80 | 13 | | | 35.712 | 17.949 | 23.808 | 77.469 | 4.992 | 2.509 | 3.328 | 10.829 |
| Concord | POPLAR TENT RD SITE | POPLAR TENT RD SITE | APF2021-00043 | MCKENZIE PUBLICOVER | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | | | 330 | 0 | 330 | | | 0 | 0 | 0 | 0 | 76.56 | 38.28 | 51.15 | 165.99 |
| Concord | POPLAR TENT ROAD SITE | POPLAR TENT ROAD SITE | APF2021-00027 | MCKENZIE PUBLICOVER | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | | | 200 | 0 | 200 | | | 0 | 0 | 0 | 0 | 46.4 | 23.2 | 31 | 100.6 |
| Concord | POPLAR TENT SINGLE FAMILY | POPLAR TENT SINGLE FAMILY | APF2020-00024 | CITY OF CONCORD | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Pending | | | 20 | 0 | 20 | | | 0 | 0 | 0 | 0 | 4.64 | 2.32 | 3.1 | 10.06 |
| Cabarrus County | PORTERS LANDING | PORTERS LANDING | APF2008-00057 | NO APPLICANT | Hickory Ridge High School | Hickory Ridge Middle School | Bethel Elementary School | | Closed-Built Out | Single Family | 9/18/2017 | 94 | 195 | -101 | 4/19/1999 | | 36.096 | 18.142 | 24.064 | 78.302 | -38.784 | -19.493 | -25.856 | -84.133 |
| Concord | PRESPRO CUSTOM HOMES | PRESPRO CUSTOM HOMES | APF2019-00013 | PAUL CAMPBELL | Concord High School | Concord Middle School | W M Irvin Elementary School | | Pending | Single Family | | 30 | 0 | 30 | | | 11.52 | 5.79 | 7.68 | 24.99 | 11.52 | 5.79 | 7.68 | 24.99 |
| Concord | PRIDE ONE DEVELOPMENT | PRIDE ONE DEVELOPMENT | APF2018-00015 | SUSHANTH CHARABUDDI | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | | | 130 | 0 | 130 | | | 0 | 0 | 0 | 0 | 30.16 | 15.08 | 20.15 | 65.39 |
| Harrisburg | PROVIDENCE MANOR | PROVIDENCE MANOR | APF2008-00106 | L & R DEVELOPMENT, LLC | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 3/22/2007 | 149 | 57 | 92 | 12/15/2003 | 12/29/2007 | 57.216 | 28.757 | 38.144 | 124.117 | 35.328 | 17.756 | 23.552 | 76.636 |
| Kannapolis | PROVIDENCE PLACE | PROVIDENCE PLACE | APF2022-00005 | ACRO Development Services | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | Single Family | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | PROVINCE | PROVINCE GREEN | APF2008-00074 | UNKNOWN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Single Family | 7/14/2015 | 61 | 51 | 10 | | | 23.424 | 11.773 | 15.616 | 50.813 | 3.84 | 1.93 | 2.56 | 8.33 |
| Concord | RAMSGATE | RAMSGATE | APF2008-00070 | UNKNKOWN | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Closed-Built Out | Single Family | 11/8/2017 | 224 | 241 | -17 | | | 86.016 | 43.232 | 57.344 | 186.592 | -6.528 | -3.281 | -4.352 | -14.161 |
| Kannapolis | RED CEDAR LANDING | RED CEDAR LANDING | APF2014-00017 | REO FUNDING SOLUTIONS III LLC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | Multi Family | | 150 | 0 | 150 | 10/1/2014 | | 34.8 | 17.4 | 23.25 | 75.45 | 34.8 | 17.4 | 23.25 | 75.45 |
| Kannapolis | RED DIRT PROPERTIES TOWNHOMES | RED DIRT PROPERTIES TOWNHOMES | APF2020-00037 | KANDIE LABERT | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | | | 48 | 0 | 48 | | | 0 | 0 | 0 | 0 | 11.136 | 5.568 | 7.44 | 24.144 |
| Kannapolis | REDWOOD APARTMENT NEIGHBORHOOD | REDWOOD APARTMENT NEIGHBORHOOD | APF2021-00004 | BOB DYER | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 78 | 0 | 78 | | | 0 | 0 | 0 | 0 | 18.096 | 9.048 | 12.09 | 39.234 |
| Kannapolis | REDWOOD KANNAPOLIS | REDWOOD KANNAPOLIS | APF2022-00004 | Bob Dyer | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 158 | 0 | 158 | | | 0 | 0 | 0 | 0 | 36.656 | 18.328 | 24.49 | 79.474 |

| Jurisdiction | Subdivision | APF Base Date: | Subdivision | APF | Applicant | High School | Middle School | Elementary School | Intermediate School | Status | Subdivision Type | Last Permit | UnitsApproved | Units Issued | Units Remaining | Dev Order Approved | DO Log Expiration | Elementary Students | Middle Students | High Students | Total Students | Remaining Elementary | Remaining Middle | Remaining High | Remaining Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Kannapolis | REDWOOD KANNAPOLIS PARKWAY | | REDWOOD KANNAPOLIS PARKWAY | APF2020-00002 | BOB DYER | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Void | | | 166 | 0 | 166 | | | 0 | 0 | 0 | 0 | 38.512 | 19.256 | 25.73 | 83.498 |
| Concord | RIDGES AT CONCORD | | RIDGES AT CONCORD | APF2008-00072 | QUAIL HAVEN DEVELOPMENT | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Withdrawn | Single Family | | 551 | 0 | 551 | 4/18/2006 | 12/31/2010 | 211.584 | 106.343 | 141.056 | 458.983 | 211.584 | 106.343 | 141.056 | 458.983 |
| Concord | RING AV DUPLEXES | | RING AV DUPLEXES | APF2021-00026 | DALE FINK | Concord High School | Concord Middle School | W M Irvin Elementary School | | Pending | | | 8 | 0 | 8 | | | 0 | 0 | 0 | 0 | 1.856 | 0.928 | 1.24 | 4.024 |
| Kannapolis | RIVER POINTE AT DAVIDSON | | RIVER POINTE AT DAVIDSON | APF2013-00014 | Wayne Patrick Holdings, LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | Single Family | | 444 | 0 | 444 | 9/4/2013 | | 170.496 | 85.692 | 113.664 | 369.852 | 170.496 | 85.692 | 113.664 | 369.852 |
| Cabarrus County | RIVERBEND | | RIVERBEND | APF2008-00078 | GREATHORN PROPERTIES | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Approved | Single Family | | 28 | 0 | 28 | 12/20/2007 | 12/19/2013 | 10.752 | 5.404 | 7.168 | 23.324 | 10.752 | 5.404 | 7.168 | 23.324 |
| Concord | RIVERWALK | | RIVERWALK | APF2008-00044 | unkown | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Closed-Built Out | Single Family | 8/2/2019 | 488 | 529 | -41 | | | 187.392 | 94.184 | 124.928 | 406.504 | -15.744 | -7.913 | -10.496 | -34.153 |
| Concord | ROBERTA CROSSING | | ROBERTA CROSSING | APF2014-00003 | LIVE WELL HOMES | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 7/27/2015 | 55 | 1 | 54 | | 5/20/2016 | 21.12 | 10.615 | 14.08 | 45.815 | 20.736 | 10.422 | 13.824 | 44.982 |
| Concord | ROBERTA MEADOWS | | ROBERTA MEADOWS | APF2008-00075 | PITTS SCHOOL, LLC / TIM HUNTLEY | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 1/13/2021 | 33 | 31 | 2 | 6/20/2006 | 6/20/2012 | 12.672 | 6.369 | 8.448 | 27.489 | 0.768 | 0.386 | 0.512 | 1.666 |
| Concord | ROBERTA RIDGE SUBDIVISION | | ROBERTA RIDGE SUBDIVISION | APF2016-00007 | BLACKWELDER FANNIE B | Central Cabarrus High School | C C Griffin Middle School | Wolf Meadow Elementary School | | Closed-Built Out | Single Family | 6/18/2021 | 206 | 208 | -2 | | | 79.104 | 39.758 | 52.736 | 171.598 | -0.768 | -0.386 | -0.512 | -1.666 |
| Concord | ROBERTA ROAD SUBDVISION SOUTH | | ROBERTA ROAD SUBDVISION SOUTH | APF2017-00042 | PULTE HOMES | Central Cabarrus High School | C C Griffin Middle School | Wolf Meadow Elementary School | | Void | Single Family | | 28 | 0 | 28 | | | 10.752 | 5.404 | 7.168 | 23.324 | 10.752 | 5.404 | 7.168 | 23.324 |
| Concord | ROBERTA ROAD TOWNHOMES | | ROBERTA ROAD TOWNHOMES | APF2019-00011 | JONATHAN CARTER | Central Cabarrus High School | C C Griffin Middle School | Wolf Meadow Elementary School | | Withdrawn | Townhouse | 8/18/2020 | 16 | 3 | 13 | | | 2.208 | 1.104 | 1.472 | 4.784 | 1.794 | 0.897 | 1.196 | 3.887 |
| Concord | ROCKLAND CIRCLE TOWNHOMES | | ROCKLAND CIRCLE TOWNHOMES | APF2020-00020 | SARA SHIRLEY | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | | | 74 | 0 | 74 | | | 0 | 0 | 0 | 0 | 17.168 | 8.584 | 11.47 | 37.222 |
| Cabarrus County | ROCKY GLEN | | ROCKY GLEN | APF2008-00077 | RANDALL SCRIBNER | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Expired | Single Family | | 49 | 0 | 49 | 7/19/2007 | 7/18/2013 | 18.816 | 9.457 | 12.544 | 40.817 | 18.816 | 9.457 | 12.544 | 40.817 |
| Cabarrus County | ROCKY MEADOWS | | ROCKY MEADOWS | APF2008-00164 | Randy Humphrey and Associates | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Closed-Built Out | Single Family | 6/4/2004 | 142 | 144 | -2 | 1/15/1999 | | 54.528 | 27.406 | 36.352 | 118.286 | -0.768 | -0.386 | -0.512 | -1.666 |
| Concord | ROCKY RIVER ESTATES PH 1 | | ROCKY RIVER ESTATES PH 1 | APF2017-00005 | DEVELOPMENT SOLUTIONS GROUP | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | Single Family | | 56 | 0 | 56 | | | 21.504 | 10.808 | 14.336 | 46.648 | 21.504 | 10.808 | 14.336 | 46.648 |
| Kannapolis | ROGERS LAKE ROAD TOWNHOMES | | ROGERS LAKE ROAD TOWNHOMES | APF2017-00021 | JOURNEY CAPITAL LLC | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | | Pending | Townhouse | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | ROY CHATHAM MINOR SUBDIVISION | | ROY CHATHAM MINOR SUBDIVISION | APF2017-00022 | ROY CHATHAM | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | | Pending | | 11/16/2021 | 8 | 6 | 2 | | | 0 | 0 | 0 | 0 | 0.464 | 0.232 | 0.31 | 1.006 |
| Concord | ROYSCROFT | | ROYSCROFT | APF2008-00073 | PROVIDENT DEVELOPMENT GROUP | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Pending | Single Family | | 0 | 0 | 0 | 3/15/2007 | 3/14/2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cabarrus County | RUSTIC CANYON | | RUSTIC CANYON | APF2008-00063 | SHEA HOMES | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | In Progress | Single Family | | 595 | 0 | 595 | 6/21/2007 | 6/20/2013 | 228.48 | 114.835 | 152.32 | 495.635 | 228.48 | 114.835 | 152.32 | 495.635 |
| Midland | SADDLEBROOK | | SADDLEBROOK | APF2008-00133 | LANDCRAFT | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Closed-Built Out | Single Family | 5/8/2018 | 168 | 183 | -15 | 3/13/2007 | 5/13/2017 | 64.512 | 32.424 | 43.008 | 139.944 | -5.76 | -2.895 | -3.84 | -12.495 |
| Concord | SALISBURY TRACE AT BRANCHVIEW | | SALISBURY TRACE AT BRANCHVIEW | APF2016-00008 | COPPERFIELD APTS/DARREN LUCAS | Concord High School | Concord Middle School | W M Irvin Elementary School | | Withdrawn | Multi Family | | 424 | 0 | 424 | | | 98.368 | 49.184 | 65.72 | 213.272 | 98.368 | 49.184 | 65.72 | 213.272 |
| Kannapolis | SAMUEL CRISP MINOR SUBDIVISION | | SAMUEL CRISP MINOR SUBDIVISION | APF2017-00023 | SAMUEL CRISP | A L Brown High School | | Jackson Park Elementary School | Kannapolis Intermediate School | Pending | | 3/2/2018 | 8 | 4 | 4 | | | 0 | 0 | 0 | 0 | 0.928 | 0.464 | 0.62 | 2.012 |
| Concord | SANCTUARY CODDLE CREEK | | SANCTUARY CODDLE CREEK | APF2014-00005 | DUNCAN VIRGINIA C ESTATE | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Withdrawn | Multi Family | 9/18/2017 | 62 | 1 | 61 | | | 14.384 | 7.192 | 9.61 | 31.186 | 14.152 | 7.076 | 9.455 | 30.683 |
| Concord | SAPPHIRE HILLS | | SAPPHIRE HILLS | APF2008-00045 | JBC Development Concord, LLC | Concord High School | Concord Middle School | Weddington Hills Elementary School | | Closed-Built Out | Townhouse | 8/12/2010 | 60 | 54 | 6 | 5/16/2006 | 7/13/2013 | 8.28 | 4.14 | 5.52 | 17.94 | 0.828 | 0.414 | 0.552 | 1.794 |
| Concord | SAVANNAH COMMONS | | SAVANNAH COMMONS | APF2008-00049 | LANDMARK DEVELOPMENT VENTURES, LLC | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 8/27/2013 | 28 | 29 | -1 | 12/21/2004 | | 10.752 | 5.404 | 7.168 | 23.324 | -0.384 | -0.193 | -0.256 | -0.833 |
| Kannapolis | SELLERS PROPERTY | | SELLERS PROPERTY | APF2020-00021 | BRANDY SELLERS | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | 10/21/2021 | 7 | 2 | 5 | | | 0 | 0 | 0 | 0 | 1.16 | 0.58 | 0.775 | 2.515 |
| Concord | SETTLERS LANDING TOWNHOMES | | SETTLERS LANDING TOWNHOMES | APF2008-00179 | Coddle Creek Development Group, LLC | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Townhouse | 11/21/2017 | 116 | 125 | -9 | 1/15/2008 | 3/29/2015 | 16.008 | 8.004 | 10.672 | 34.684 | -1.242 | -0.621 | -0.828 | -2.691 |
| Kannapolis | SETTLERS RIDGE | | SETTLERS RIDGE | APF2008-00108 | Craft/CP Morgan | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | All Lots Platted | Single Family | 1/14/2011 | 150 | 138 | 12 | 1/7/2004 | | 57.6 | 28.95 | 38.4 | 124.95 | 4.608 | 2.316 | 3.072 | 9.996 |
| Kannapolis | SHERWOOD DEVELOPMENT | | SHERWOOD DEVELOPMENT | APF2018-00014 | BLOC DESIGN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 91 | 0 | 91 | | | 0 | 0 | 0 | 0 | 21.112 | 10.556 | 14.105 | 45.773 |
| Kannapolis | SHILOH VILLAGE | | SHILOH VILLAGE | APF2008-00071 | SHILOH RIDGE DEVELOPMENT, LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 10/12/2021 | 30 | 31 | -1 | 6/19/2006 | | 11.52 | 5.79 | 7.68 | 24.99 | -0.384 | -0.193 | -0.256 | -0.833 |
| Locust | SIGNATURE DEVELOPMENT | | SIGNATURE DEVELOPMENT | APF2009-00007 | Chris Hunter | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Pending | Single Family | | 70 | 0 | 70 | 1/8/2008 | | 26.88 | 13.51 | 17.92 | 58.31 | 26.88 | 13.51 | 17.92 | 58.31 |
| Cabarrus County | SKYBROOK | | SKYBROOK | APF2008-00104 | MVC, LLC/Bryan Properties | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Single Family | 2/23/2018 | 254 | 388 | -134 | 12/17/1998 | | 97.536 | 49.022 | 65.024 | 211.582 | -51.456 | -25.862 | -34.304 | -111.622 |
| Cabarrus County | SKYBROOK APARTMENTS | | SKYBROOK APARTMENTS | APF2017-00014 | JIM GRDICH | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Issued | Multi Family | 4/6/2017 | 268 | 280 | -12 | | | 62.176 | 31.088 | 41.54 | 134.804 | -2.784 | -1.392 | -1.86 | -6.036 |
| Concord | SKYBROOK CORNERS | | SKYBROOK CORNERS | APF2020-00001 | SCOTT WILSON | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Pending | | | 71 | 0 | 71 | | | 0 | 0 | 0 | 0 | 16.472 | 8.236 | 11.005 | 35.713 |
| Mt. Pleasant | SOUTH SKYLAND TOWNHOMES | | SOUTH SKYLAND TOWNHOMES | APF2018-00017 | RONALD BURRAGE | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | Construction Drawing Review | | | 16 | 0 | 16 | | | 0 | 0 | 0 | 0 | 3.712 | 1.856 | 2.48 | 8.048 |
| Kannapolis | SOUTH VILLAGE SINGLE FAMILY | | SOUTH VILLAGE SINGLE FAMILY | APF2009-00001 | Richard McGinnis | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | Kannapolis Intermediate School | Inactive | Single Family | | 15 | 0 | 15 | | 8/8/2012 | 5.76 | 2.895 | 3.84 | 12.495 | 5.76 | 2.895 | 3.84 | 12.495 |
| Kannapolis | SOUTH VILLAGE TOWNHOMES | | SOUTH VILLAGE TOWNHOMES | APF2009-00002 | Richard McGinnis | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | Kannapolis Intermediate School | Inactive | Townhouse | | 145 | 0 | 145 | | 8/8/2012 | 20.01 | 10.005 | 13.34 | 43.355 | 20.01 | 10.005 | 13.34 | 43.355 |
| Concord | SOUTHWOOD REALTY APTS | | SOUTHWOOD REALTY APTS | APF2019-00023 | WILLIAM RATCHFORD | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Pending | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | SPRING MEADOW | | SPRING MEADOW | APF2017-00041 | BOYD STANLEY | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Active (platting & permitting) | Single Family | 2/3/2022 | 169 | 54 | 115 | | | 44.16 | 22.195 | 29.44 | 95.795 | 44.16 | 22.195 | 29.44 | 95.795 |
| Concord | SPRING STREET TOWNHOMES | | SPRING STREET TOWNHOMES | APF2021-00014 | ALEX PETER | Concord High School | Concord Middle School | R Brown McAllister Elementary School | | Pending | | | 30 | 0 | 30 | | | 0 | 0 | 0 | 0 | 6.96 | 3.48 | 4.65 | 15.09 |
| Concord | ST ANDREWS PHASE 7 | | ST ANDREWS PHASE 7 | APF2008-00105 | Danny Bost T.W.L.S. Inc. | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Closed-Built Out | Single Family | 12/30/2014 | 32 | 5 | 27 | 11/19/2001 | | 12.288 | 6.176 | 8.192 | 26.656 | 10.368 | 5.211 | 6.912 | 22.491 |
| Cabarrus County | ST ANDREWS PLACE | | ST ANDREWS PLACE | APF2013-00003 | twls, inc | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Closed-Built Out | Single Family | 3/21/2014 | 516 | 238 | 278 | | | 198.144 | 99.588 | 132.096 | 429.828 | 106.752 | 53.654 | 71.168 | 231.574 |
| Cabarrus County | ST. ANDREWS PHASE 7 | | St. Andrews Phase 7 | APF2008-00171 | Danny Bost | | | | | Void | Single Family | | 35 | 0 | 35 | | | 13.44 | 6.755 | 8.96 | 29.155 | 13.44 | 6.755 | 8.96 | 29.155 |
| Harrisburg | STALLINGS FARM | | STALLINGS FARM | APF2008-00037 | JOE M STALLINGS ET. AL. | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 12/29/2014 | 21 | 48 | -27 | | 4/18/2004 | 8.064 | 4.053 | 5.376 | 17.493 | -10.368 | -5.211 | -6.912 | -22.491 |
| Harrisburg | STALLINGS FARM PHASE 5 | | STALLINGS FARM PHASE 5 | APF2008-00126 | VERNON BURRIS | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 7/31/2013 | 35 | 26 | 9 | 6/21/2004 | 12/22/2007 | 13.44 | 6.755 | 8.96 | 29.155 | 3.456 | 1.737 | 2.304 | 7.497 |
| Cabarrus County | STALLINGS GLEN | | STALLINGS GLEN | APF2010-00004 | CHRISTOPER PROPERTIES | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Closed-Built Out | Single Family | 8/1/2019 | 29 | 67 | -38 | | | 11.136 | 5.597 | 7.424 | 24.157 | -14.592 | -7.334 | -9.728 | -31.654 |
| Harrisburg | STALLINGS ROAD SUBDIVISION | | STALLINGS ROAD SUBDIVISION | APF2018-00013 | ROBERT W NIXON | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Pending | Single Family | | 191 | 0 | 191 | | | 73.344 | 36.863 | 48.896 | 159.103 | 73.344 | 36.863 | 48.896 | 159.103 |
| Concord | STILLWATER | | STILLWATER | APF2008-00048 | BRIAN LAYTON & JAMES D. LINKER | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Beverly Hills Elementary School | | Void | Single Family | | 6 | 0 | 6 | 2/20/2007 | 2/20/2013 | 2.304 | 1.158 | 1.536 | 4.998 | 2.304 | 1.158 | 1.536 | 4.998 |
| Kannapolis | STONEWOOD TOWNHOMES | | STONEWOOD TOWNHOMES | APF2017-00035 | COLE JENEST & STONE | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | Townhouse | | 22 | 0 | 22 | | | 3.036 | 1.518 | 2.024 | 6.578 | 3.036 | 1.518 | 2.024 | 6.578 |
| Cabarrus County | SUGAR HILL SUBDIVISION | | SUGAR HILL SUBDIVISION | APF2014-00010 | JBR CUSTOM HOMES INC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | In Progress | Single Family | | 9 | 0 | 9 | 11/12/2014 | 11/12/2016 | 3.456 | 1.737 | 2.304 | 7.497 | 3.456 | 1.737 | 2.304 | 7.497 |
| Kannapolis | SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED | | SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED | APF2020-00007 | MATT PANNELL | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | | Active (platting & permitting) | Townhouse | | 152 | 0 | 152 | | | 20.976 | 10.488 | 13.984 | 45.448 | 20.976 | 10.488 | 13.984 | 45.448 |
| Kannapolis | SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED | | SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED | APF2020-00006 | MATT PANNELL | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | | Active (platting & permitting) | Single Family | | 220 | 0 | 220 | | | 84.48 | 42.46 | 56.32 | 183.26 | 84.48 | 42.46 | 56.32 | 183.26 |
| Kannapolis | SUMMERS WALK | | SUMMERS WALK | APF2009-00006 | FC SUMMERS WALK LLC A NC LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | In Progress | Single Family | 2/8/2022 | 99 | 66 | 33 | 1/27/2014 | | 38.016 | 19.107 | 25.344 | 82.467 | 12.672 | 6.369 | 8.448 | 27.489 |
| Concord | TAYLOR MORRISON | | TAYLOR MORRISON | APF2021-00060 | JOE WILSON | Concord High School | HD Winkler Middle School | Weddington Hills Elementary School | | Pending | | | 213 | 0 | 213 | | | 0 | 0 | 0 | 0 | 49.416 | 24.708 | 33.015 | 107.139 |
| Harrisburg | TERRACES AT FARMINGTON | | TERRACES AT FARMINGTON | APF2017-00010 | ROCKY RIVER ROAD ASSOC LLC | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Construction Drawing Review | Townhouse | | 190 | 0 | 190 | | | 26.22 | 13.11 | 17.48 | 56.81 | 26.22 | 13.11 | 17.48 | 56.81 |
| Concord | THE ARBORS | | THE ARBORS | APF2019-00028 | GINGER MOORE | Concord High School | Concord Middle School | R Brown McAllister Elementary School | | Pending | | | 22 | 0 | 22 | | | 0 | 0 | 0 | 0 | 5.104 | 2.552 | 3.41 | 11.066 |
| Cabarrus County | THE BLUFFS AT MILL BRIDGE | | THE BLUFFS AT MILL BRIDGE | APF2008-00076 | HARTSELL BROTHERS | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | All Lots Platted | Single Family | 5/24/2021 | 20 | 12 | 8 | 5/18/2006 | 5/17/2012 | 7.68 | 3.86 | 5.12 | 16.66 | 3.072 | 1.544 | 2.048 | 6.664 |
| Concord | THE CASCADES | | THE CASCADES | APF2022-00012 | THE ISAACS GROUP | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | | | 36 | 0 | 36 | | | 0 | 0 | 0 | 0 | 8.352 | 4.176 | 5.58 | 18.108 |
| Harrisburg | THE COURTYARDS ON ROBINSON CHURCH | | THE COURTYARDS ON ROBINSON CHURCH | APF2018-00012 | YARBROUGH-WILLIAMS & HOULE, INC | Hickory Ridge High School | Hickory Ridge Middle School | Harrisburg Elementary School | | Construction Drawing Review | | | 77 | 0 | 77 | | | 0 | 0 | 0 | 0 | 17.864 | 8.932 | 11.935 | 38.731 |

| Jurisdiction | Subdivision: APF Base Date: | Subdivision: | APF: | Applicant: | High School | Middle School | Elementary School | Intermediate School | Status: | Subdivision Type: | Last Permit | UnitsApproved | Units Issued: | Units Remaining: | Dev Order Approved: | DO Log Expiration: | Elementary Students: | Middle Students: | High Students: | Total Students: | Remaining Elementary: | Remaining Middle: | Remaining High: | Remaining Total: |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Cabarrus County | THE ENCLAVE AT TIMBER RIDGE | THE ENCLAVE AT TIMBER RIDGE | APF2008-00109 | Metrolina Development Corp. | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | All Lots Platted | Single Family | 4/27/2021 | 21 | 16 | 5 | 8/18/2005 | | 8.064 | 4.053 | 5.376 | 17.493 | 1.92 | 0.965 | 1.28 | 4.165 |
| Kannapolis | THE FALLS (ROWAN COUNTY) | THE FALLS (ROWAN COUNTY) | APF2017-00004 | B & C LAND HOLDINGS | A L Brown High School | Kannapolis Middle School | Jackson Park Elementary School | | Active (platting & permitting) | Single Family | 1/5/2022 | 203 | 175 | 28 | | | 77.952 | 39.179 | 51.968 | 169.099 | 10.752 | 5.404 | 7.168 | 23.324 |
| Kannapolis | THE FARM AT RIVERPOINTE | THE FARM AT RIVERPOINTE | APF2008-00152 | Wayne Patrick Holdings, LLC | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Active (platting & permitting) | Single Family | 4/13/2016 | 805 | 438 | 367 | 10/18/1999 | 1/21/2016 | 309.12 | 155.365 | 206.08 | 670.565 | 140.928 | 70.831 | 93.952 | 305.711 |
| Kannapolis | THE GRAND | THE GRAND | APF2008-00112 | MCCLAIN, BARR & ASSOCIATES, SCOTT NEELY AND STEVE | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Multi Family | 1/30/2009 | 240 | 258 | -18 | 2/7/2007 | | 55.68 | 27.84 | 37.2 | 120.72 | -4.176 | -2.088 | -2.79 | -9.054 |
| Kannapolis | The Meadows | The Meadows | APF2009-00008 | Todd Meckley | A L Brown High School | Kannapolis Middle School | Woodrow Wilson Elementary School | Kannapolis Intermediate School | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | THE MILLS AT ROCKY RIVER | THE MILLS AT ROCKY RIVER - MULTIFAMILY | APF2019-00001 | NICK PARKER | Central Cabarrus High School | C C Griffin Middle School | Patriots Elementary School | | Pending | Multi Family | 8/24/2015 | 300 | 8 | 292 | | | 69.6 | 34.8 | 46.5 | 150.9 | 67.744 | 33.872 | 45.26 | 146.876 |
| Concord | THE MILLS AT ROCKY RIVER - TOWNHOMES | THE MILLS AT ROCKY RIVER - TOWNHOMES | APF2019-00002 | NICK PARKER | Central Cabarrus High School | C C Griffin Middle School | Patriots Elementary School | | Construction Drawing Review | Townhouse | | 125 | 0 | 125 | | | 17.25 | 8.625 | 11.5 | 37.375 | 17.25 | 8.625 | 11.5 | 37.375 |
| Concord | THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS | THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS | APF2010-00003 | Grace Development LLC | Central Cabarrus High School | C C Griffin Middle School | Patriots Elementary School | | Expired | Multi Family | 4/15/2014 | 347 | 2 | 345 | | 7/12/2016 | 80.504 | 40.252 | 53.785 | 174.541 | 80.04 | 40.02 | 53.475 | 173.535 |
| Concord | THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS | THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS | APF2008-00151 | Grace Development LLC | Central Cabarrus High School | C C Griffin Middle School | Patriots Elementary School | | Closed-Built Out | Single Family | 2/10/2022 | 853 | 840 | 13 | 12/15/2005 | 7/12/2016 | 327.552 | 164.629 | 218.368 | 710.549 | 4.992 | 2.509 | 3.328 | 10.829 |
| Concord | THE OAKS AT STEPHENS | THE OAKS AT STEPHENS PLACE | APF2010-00007 | JOHN FALKENBURY | Concord High School | Concord Middle School | Coltrane-Webb Elementary School | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | THE POINTE AT SAINT ANDREWS | THE POINTE AT SAINT ANDREWS | APF2008-00068 | DANNY G BOST | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Closed-Built Out | Single Family | 6/3/2013 | 42 | 43 | -1 | 1/18/2007 | 1/17/2013 | 16.128 | 8.106 | 10.752 | 34.986 | -0.384 | -0.193 | -0.256 | -0.833 |
| Concord | THE SEASONS AT POPLAR TENT | THE SEASONS AT POPLAR TENT | APF2015-00002 | PANARA JAYSUKHLAL V | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Weddington Hills Elementary School | | Closed-Built Out | Multi Family | 11/21/2016 | 264 | 144 | 120 | | | 61.248 | 30.624 | 40.92 | 132.792 | 27.84 | 13.92 | 18.6 | 60.36 |
| Harrisburg | THE SLOOP ESTATES AT ROCKY RIVER CROSSING | THE SLOOP ESTATES AT ROCKY RIVER CROSSING | APF2008-00123 | MILDRED S. McMANUS | Hickory Ridge High School | Hickory Ridge Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | | 16 | 0 | 16 | | 5/22/2005 | 6.144 | 3.088 | 4.096 | 13.328 | 6.144 | 3.088 | 4.096 | 13.328 |
| Concord | THE STATION AT POPLAR TENT | THE STATION AT POPLAR TENT | APF2008-00182 | Tom McClellan | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Closed-Built Out | Multi Family | 4/28/2016 | 312 | 312 | 0 | | | 72.384 | 36.192 | 48.36 | 156.936 | 0 | 0 | 0 | 0 |
| Concord | The View | The View | APF2008-00180 | Dane Dysert | Jay M Robinson High School | Harris Road Middle School | Weddington Hills Elementary School | | Void | Single Family | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Locust | THE VILLAGE AT REDBRIDGE TOWNHOMES | THE VILLAGE AT REDBRIDGE TOWNHOMES | APF2009-00004 | Mark Friedman | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Approved | Single Family | 4/20/2020 | 417 | 37 | 380 | 3/1/2005 | | 160.128 | 80.481 | 106.752 | 347.361 | 145.92 | 73.34 | 97.28 | 316.54 |
| Concord | THE VILLAGES AT SKYBROOK NORTH | THE VILLAGES AT SKYBROOK NORTH | APF2008-00087 | PULTE HOMES | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Closed-Built Out | Single Family | 4/7/2020 | 467 | 415 | 52 | 1/18/2005 | 12/31/2015 | 179.328 | 90.131 | 119.552 | 389.011 | 19.968 | 10.036 | 13.312 | 43.316 |
| Concord | VILLAGES AT SKYBROOK NORTH PHASE 3 | THE VILLAGES AT SKYBROOK NORTH PHASE 3 | APF2009-00011 | Steven Pace | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Void | Single Family | 9/16/2013 | 33 | 3 | 30 | 11/18/2008 | 12/31/2013 | 12.672 | 6.369 | 8.448 | 27.489 | 11.52 | 5.79 | 7.68 | 24.99 |
| Concord | THE WAYFORTH AT CONCORD | THE WAYFORTH AT CONCORD | APF2017-00018 | MARTIN MARIETTA | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Closed-Built Out | Townhouse | 7/22/2020 | 150 | 157 | -7 | | | 0 | 0 | 0 | 0 | -0.966 | -0.483 | -0.644 | -2.093 |
| Concord | THE WOODS ON SOUTH UNION | THE WOODS ON SOUTH UNION | APF2013-00006 | MSMC Venture, LLC | Concord High School | Concord Middle School | W M Irvin Elementary School | | Closed-Built Out | Single Family | 12/30/2019 | 77 | 28 | 49 | | | 29.568 | 14.861 | 19.712 | 64.141 | 18.816 | 9.457 | 12.544 | 40.817 |
| Midland | THOMPSONS LAKE | THOMPSONS LAKE | APF2008-00134 | FRANK JACOBUS, WILLIAM BREWSTER CO., INC | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Expired | Single Family | 9/16/2011 | 58 | 1 | 57 | 2/6/2009 | | 34.344 | 15.012 | 13.392 | 62.748 | 21.888 | 11.001 | 14.592 | 47.481 |
| Concord | TOWER PLACE TOWNHOMES PHASE 2 | TOWER PLACE TOWNHOMES PHASE 2 | APF2009-00015 | Fortune | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Pending | Townhouse | | 64 | 0 | 64 | | | 8.832 | 4.416 | 5.888 | 19.136 | 8.832 | 4.416 | 5.888 | 19.136 |
| Harrisburg | TRAMORE | TRAMORE | APF2021-00025 | ALAN KERLEY | | | | | Pending | | | 42 | 0 | 42 | | | 0 | 0 | 0 | 0 | 9.744 | 4.872 | 6.51 | 21.126 |
| Concord | TRANSFORMATION HOMES | TRANSFORMATION HOMES | APF2021-00061 | RYAN LINDSEY | Central Cabarrus High School | C C Griffin Middle School | Wolf Meadow Elementary School | | Pending | | | 13 | 0 | 13 | | | 0 | 0 | 0 | 0 | 3.016 | 1.508 | 2.015 | 6.539 |
| Kannapolis | TRINITY CREST | TRINITY CREST | APF2008-00158 | Cindy Geater | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Active Platting | Single Family | 11/3/2015 | 60 | 60 | 0 | | | 23.04 | 11.58 | 15.36 | 49.98 | 0 | 0 | 0 | 0 |
| Kannapolis | TRINITY CROSSING | TRINITY CROSSING | APF2021-00055 | REQ FUNDING SOLUTIONS III | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | 2/7/2022 | 115 | 13 | 102 | | | 0 | 0 | 0 | 0 | 23.664 | 11.832 | 15.81 | 51.306 |
| Kannapolis | TRINITY CHURCH ROAD DEVELOPMENT | TRINITY CROSSING ROAD DEVELOPMENT | APF2017-00046 | BOYD STANLY | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 149 | 0 | 149 | | | 0 | 0 | 0 | 0 | 34.568 | 17.284 | 23.095 | 74.947 |
| Cabarrus County | TRINITY PLACE | TRINITY PLACE | APF2008-00159 | Primestar Properties Inc | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Single Family | 9/8/2021 | 5 | 9 | -4 | | | 1.92 | 0.965 | 1.28 | 4.165 | -1.536 | -0.772 | -1.024 | -3.332 |
| Kannapolis | TRINTY ROAD APARTMENTS | TRINTY ROAD APARTMENTS | APF2020-00036 | INDUS TRINITY | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Pending | | | 114 | 0 | 114 | | | 0 | 0 | 0 | 0 | 26.448 | 13.224 | 17.67 | 57.342 |
| Concord | TROUTMAN ENTERPRISES | TROUTMAN ENTERPRISES | APF2020-00010 | JEFF YOUNG | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Construction Drawing Review | | 12/8/2021 | 14 | 6 | 8 | | | 0 | 0 | 0 | 0 | 1.856 | 0.928 | 1.24 | 4.024 |
| Midland | TUCKER CHASE | TUCKER CHASE | APF2008-00101 | CHUCK STEVENS | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Active (platting & permitting) | Single Family | 7/26/2016 | 162 | 129 | 33 | 6/1/2004 | | 62.208 | 31.266 | 41.472 | 134.946 | 12.672 | 6.369 | 8.448 | 27.489 |
| Concord | UNICA | UNICA | APF2015-00008 | UNICA U B O | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Withdrawn | Single Family | | 175 | 0 | 175 | | | 67.2 | 33.775 | 44.8 | 145.775 | 67.2 | 33.775 | 44.8 | 145.775 |
| Concord | UPPER ROOM INTERNATIONAL | UPPER ROOM INTERNATIONAL | APF2021-00022 | KEVIN WILLIAMS | Central Cabarrus High School | C C Griffin Middle School | Wolf Meadow Elementary School | | Pending | | | 60 | 0 | 60 | | | 0 | 0 | 0 | 0 | 13.92 | 6.96 | 9.3 | 30.18 |
| Cabarrus County | VANDERBURG ESTATES | VANDERBURG ESTATES | APF2008-00160 | Horton Landvest Inc | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | All Lots Platted | Single Family | 12/2/2021 | 114 | 49 | 65 | | | 43.776 | 22.002 | 29.184 | 94.962 | 24.96 | 12.545 | 16.64 | 54.145 |
| Concord | VILLAGES AT DREAMING CREEK SINGLE FAMILY | VILLAGES AT DREAMING CREEK SINGLE FAMILY | APF2008-00091 | YATES PROPERTIES, LLC | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Withdrawn | Single Family | | 57 | 0 | 57 | 7/17/2009 | 12/31/2015 | 21.888 | 11.001 | 14.592 | 47.481 | 21.888 | 11.001 | 14.592 | 47.481 |
| Concord | VILLAGES AT DREAMING CREEK TOWNHOMES | VILLAGES AT DREAMING CREEK TOWNHOMES | APF2009-00003 | YATES PROPERTIES, LLC | Jay M Robinson High School | HD Winkler Middle School | Wolf Meadow Elementary School | | Withdrawn | Townhouse | | 46 | 0 | 46 | 7/17/2009 | 12/31/2015 | 6.348 | 3.174 | 4.232 | 13.754 | 6.348 | 3.174 | 4.232 | 13.754 |
| Kannapolis | VILLAS AT FOREST PARK RETIREMENT FACILITY | VILLAS AT FOREST PARK RETIREMENT FACILITY | APF2008-00178 | Douglas Company, LLC | A L Brown High School | Kannapolis Middle School | Forest Park Elementary School | Kannapolis Intermediate School | Age Restricted Development | Age Restricted | | 64 | 0 | 64 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | VILLAS AT LOGAN GARDENS RETIREMENT FACILITY | VILLAS AT LOGAN GARDENS RETIREMENT FACILITY | APF2009-00014 | Doug Hart | Jay M Robinson High School | HD Winkler Middle School | W M Irvin Elementary School | | Closed-Built Out | Age Restricted | 1/28/2014 | 44 | 2 | 42 | 9/15/2009 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | VILLAS AT WINECOFF | VILLAS AT WINECOFF | APF2008-00043 | Danny Bost | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Closed-Built Out | Single Family | 5/26/2017 | 99 | 85 | 14 | 3/15/2005 | 12/31/2013 | 38.016 | 19.107 | 25.344 | 82.467 | 5.376 | 2.702 | 3.584 | 11.662 |
| Mt. Pleasant | WALKER ROAD PROPERTIES | WALKER ROAD PROPERTIES | APF2019-00006 | ERIN BURRIS | Mt Pleasant High School | Mt Pleasant Middle School | Mt Pleasant Elementary School | | Pending | Single Family | | 97 | 0 | 97 | | | 37.248 | 18.721 | 24.832 | 80.801 | 37.248 | 18.721 | 24.832 | 80.801 |
| Concord | WALLACE MEADOWS TOWNHOMES | WALLACE MEADOWS TOWNHOMES | APF2018-00008 | PETE ELMER | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Pending | | | 98 | 0 | 98 | | | 0 | 0 | 0 | 0 | 22.736 | 11.368 | 15.19 | 49.294 |
| Kannapolis | WATERFORD ON THE ROCKY RIVER | WATERFORD ON THE ROCKY RIVER | APF2008-00066 | Justin E Kies | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Active (platting & permitting) | Single Family | 1/4/2018 | 278 | 246 | 32 | 4/21/2005 | 10/1/2016 | 106.752 | 53.654 | 71.168 | 231.574 | 12.288 | 6.176 | 8.192 | 26.656 |
| Concord | WATERSTONE AT WEDDINGTON | WATERSTONE AT WEDDINGTON APARTMENTS | APF2008-00137 | Brian Kaiser | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Closed-Built Out | Multi Family | 1/17/2013 | 412 | 476 | -64 | 11/21/2006 | | 61.8 | 22.66 | 29.664 | 114.124 | -14.848 | -7.424 | -9.92 | -32.192 |
| Concord | WEDDINGTON HILLS OF CONCORD | WEDDINGTON HILLS OF CONCORD | APF2019-00020 | HOLLY PAGEL | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Pending | Multi Family | | 297 | 0 | 297 | | | 167.04 | 83.52 | 111.6 | 362.16 | 68.904 | 34.452 | 46.035 | 149.391 |
| Concord | WEDDINGTON ROAD SINGLE FAMILY DETACHED | WEDDINGTON ROAD SINGLE FAMILY DETACHED | APF2021-00038 | DANIEL LAMBERT | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Pending | | | 85 | 0 | 85 | | | 0 | 0 | 0 | 0 | 19.72 | 9.86 | 13.175 | 42.755 |
| Concord | WEDINGTON ROAD SITE MATTAMY HOMES | WEDDINGTON ROAD SITE MATTAMY HOMES | APF2015-00005 | MATTAMY HOMES | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Pending | Single Family | | 281 | 0 | 281 | | | 107.904 | 54.233 | 71.936 | 234.073 | 107.904 | 54.233 | 71.936 | 234.073 |
| Concord | WEDDINGTON ROAD TOWNHOMES | WEDDINGTON ROAD TOWNHOMES | APF2021-00039 | DANIEL LAMBERT | Jay M Robinson High School | HD Winkler Middle School | Weddington Hills Elementary School | | Pending | | | 246 | 0 | 246 | | | 0 | 0 | 0 | 0 | 57.072 | 28.536 | 38.13 | 123.738 |
| Concord | WEDDINGTON ROAD TRACT | WEDDINGTON ROAD TRACT | APF2017-00045 | SCOTT KIGER | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Void | | | 268 | 0 | 268 | | | 0 | 0 | 0 | 0 | 62.176 | 31.088 | 41.54 | 134.804 |
| Concord | WEDDINGTON ROAD VILLAS | WEDDINGTON ROAD VILLAS | APF2020-00033 | EDDIE MOORE | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Pending | Townhouse | | 90 | 0 | 90 | | | 12.42 | 6.21 | 8.28 | 26.91 | 12.42 | 6.21 | 8.28 | 26.91 |

| Jurisdiction | APF Base Subdivision | Subdivision | APF | Applicant | High School | Middle School | Elementary School | Intermediate School | Status | Subdivision Type | Last Permit | UnitsApproved | Units Issued | Units Remaining | Dev Order Approved | DO Log Expiration | Elementary Students | Middle Students | High Students | Total Students | Remaining Elementary | Remaining Middle | Remaining High | Remaining Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Kannapolis | WELLINGTON CHASE | WELLINGTON CHASE | APF2008-00061 | PARKER AND ORLEANS HOMEBUILDERS | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Active (platting & permitting) | Single Family | 10/13/2017 | 349 | 366 | -17 | 9/29/2005 | 5/22/2016 | 134.016 | 67.357 | 89.344 | 290.717 | -6.528 | -3.281 | -4.352 | -14.161 |
| Kannapolis | WELLINGTON GARDENS | WELLINGTON GARDENS | APF2013-00013 | REA VENTURE GROUP | Cox Mill High School | Harris Road Middle School | W R Odell Elementary School | | Inactive | Multi Family | | 72 | 0 | 72 | 5/1/2013 | | 16.704 | 8.352 | 11.16 | 36.216 | 16.704 | 8.352 | 11.16 | 36.216 |
| Concord | WELLSPRING VILLAGE RETIREMENT COMMUNITY | WELLSPRING VILLAGE RETIREMENT COMMUNITY | APF2008-00177 | Crosland Homes | Jay M Robinson High School | HD Winkler Middle School | Carl A Furr Elementary School | | Closed-Built Out | Age Restricted | 11/12/2008 | 52 | 8 | 44 | 3/20/2008 | 12/31/2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kannapolis | WEST G STREET | WEST G STREET | APF2018-00002 | LONG RANGE DEVELOPMENT & PROPERTIES | A L Brown High School | Kannapolis Middle School | Fred L Wilson Elementary School | | Pending | | | 4 | 0 | 4 | | | 0 | 0 | 0 | 0 | 0.928 | 0.464 | 0.62 | 2.012 |
| Kannapolis | WEST OAKS PHASE 2 | WEST OAKS PHASE 2 | APF2008-00111 | Brandon Little & Stephen Wasserman | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Expired | Single Family | 2/3/2017 | 13 | 1 | 12 | 9/23/2008 | 9/14/2012 | 4.992 | 2.509 | 3.328 | 10.829 | 4.608 | 2.316 | 3.072 | 9.996 |
| Concord | WEXFORD POINTE APARTMENTS | WEXFORD POINTE APARTMENTS | APF2009-00012 | Cathy Connors | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Closed-Built Out | Multi Family | 5/6/2010 | 106 | 106 | 0 | 12/15/2009 | | 24.592 | 12.296 | 16.43 | 53.318 | 0 | 0 | 0 | 0 |
| Kannapolis | WIGHTMAN OAKS | WIGHTMAN OAKS | APF2008-00031 | WIGHTMAN HOMES | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Expired | Townhouse | 7/21/2017 | 13 | 10 | 3 | 1/24/2008 | | 1.794 | 0.897 | 1.196 | 3.887 | 0.414 | 0.207 | 0.276 | 0.897 |
| Kannapolis | WILDWOOD RIDGE | WILDWOOD RIDGE | APF2014-00019 | OAKMONT HOMES | | | | | Active (platting & permitting) | Single Family | 11/2/2012 | 39 | 21 | 18 | 5/5/2004 | | 14.976 | 7.527 | 9.984 | 32.487 | 6.912 | 3.474 | 4.608 | 14.994 |
| Concord | WILKINSON COURT REDEVELOPMENT SINGLE FAMILY | WILKINSON COURT REDEVELOPMENT SINGLE FAMILY | APF2019-00015 | CITY OF CONCORD | Concord High School | Concord Middle School | W M Irvin Elementary School | | Withdrawn | | 2/11/2021 | 7 | 13 | -6 | | | 0 | 0 | 0 | 0 | -1.392 | -0.696 | -0.93 | -3.018 |
| Concord | WILKINSON COURT REDEVELOPMENT TOWNHOMES | WILKINSON COURT REDEVELOPMENT TOWNHOMES | APF2019-00014 | CITY OF CONCORD | Concord High School | Concord Middle School | W M Irvin Elementary School | | Pending | Townhouse | | 20 | 0 | 20 | | | 2.76 | 1.38 | 1.84 | 5.98 | 2.76 | 1.38 | 1.84 | 5.98 |
| Concord | WINDING WALK | WINDING WALK | APF2008-00092 | Shea Homes | Cox Mill High School | Harris Road Middle School | Cox Mill Elementary School | | Closed-Built Out | Single Family | 10/16/2014 | 472 | 482 | -10 | 7/13/2003 | 6/20/2013 | 181.248 | 91.096 | 120.832 | 393.176 | -3.84 | -1.93 | -2.56 | -8.33 |
| Kannapolis | WINDSOR | WINDSOR | APF2013-00005 | KANNAPOLIS REAL ESTATE | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Expired | Single Family | 2/18/2021 | 98 | 38 | 60 | | | 37.632 | 18.914 | 25.088 | 81.634 | 23.04 | 11.58 | 15.36 | 49.98 |
| Kannapolis | WINDSOR PHASE IIB | WINDSOR PHASE IIB | APF2013-00004 | KANNAPOLIS REAL ESTATE | | | | | Void | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Concord | WINECOFF APARTMENTS | WINECOFF APARTMENTS | APF2017-00012 | WINDSWEPT FARMS LLC | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Pending | Townhouse | | 39 | 0 | 39 | | | 5.382 | 2.691 | 3.588 | 11.661 | 5.382 | 2.691 | 3.588 | 11.661 |
| Concord | WINECOFF SCHOOL ROAD PROJECT | WINECOFF SCHOOL ROAD PROJECT | APF2018-00010 | CHRIS TODD | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Winecoff Elementary School | | Void | | | 117 | 0 | 117 | | | 0 | 0 | 0 | 0 | 27.144 | 13.572 | 18.135 | 58.851 |
| Kannapolis | WHISPERING WINDS | WISPERING WINDS | APF2014-00021 | UNKNOWN | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Single Family | 10/23/2008 | 36 | 33 | 3 | 9/8/2000 | | 13.824 | 6.948 | 9.216 | 29.988 | 1.152 | 0.579 | 0.768 | 2.499 |
| Concord | WOODBRIDGE AT ZEMOSA | WOODBRIDGE AT ZEMOSA | APF2008-00090 | NIBLOCK DEVELOPMENT CORP. | Northwest Cabarrus High School | Northwest Cabarrus Middle School | Charles A Boger Elementary School | | Closed-Built Out | Single Family | 4/20/2020 | 50 | 49 | 1 | 5/15/2007 | 3/15/2015 | 19.2 | 9.65 | 12.8 | 41.65 | 0.384 | 0.193 | 0.256 | 0.833 |
| Midland | WYNDHAM ESTATES | WYNDHAM ESTATES | APF2008-00135 | SCOTT COLLINS | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Closed-Built Out | Single Family | 9/18/2017 | 30 | 21 | 9 | 11/20/2007 | | 11.52 | 5.79 | 7.68 | 24.99 | 3.456 | 1.737 | 2.304 | 7.497 |
| Midland | WYNDHAM FOREST | WYNDHAM FOREST | APF2017-00024 | DEPENDABLE DEVELOPMENT INC | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Pending | Single Family | 10/19/2018 | 30 | 29 | 1 | | | 11.52 | 5.79 | 7.68 | 24.99 | 0.384 | 0.193 | 0.256 | 0.833 |
| Midland | WYNTREE | WYNTREE | APF2008-00136 | UNKNOWN | Central Cabarrus High School | C C Griffin Middle School | Bethel Elementary School | | Pending | Multi Family | 5/12/2021 | 149 | 134 | 15 | | | 34.568 | 17.284 | 23.095 | 74.947 | 3.48 | 1.74 | 2.325 | 7.545 |
| Concord | YATES MEADOW | YATES MEADOW | APF2008-00088 | YATES MEADOW | Jay M Robinson High School | HD Winkler Middle School | Pitt School Road Elementary School | | Closed-Built Out | Single Family | 10/1/2013 | 220 | 147 | 73 | | | 84.48 | 42.46 | 56.32 | 183.26 | 28.032 | 14.089 | 18.688 | 60.809 |
| Concord | ZION CHURCH RD RESIDENTIAL | ZION CHURCH RD RESIDENTIAL | APF2020-00014 | FRANK SHEPHERDSON | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Void | | | 29 | 0 | 29 | | | 0 | 0 | 0 | 0 | 6.728 | 3.364 | 4.495 | 14.587 |
| Harrisburg | ZION CHURCH RD RESIDENTIAL | ZION CHURCH RD RESIDENTIAL | APF2020-00005 | FRANK SHEPHERDSON | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Pending | | | 29 | 0 | 29 | | | 0 | 0 | 0 | 0 | 6.728 | 3.364 | 4.495 | 14.587 |
| Concord | ZION CHURCH RD RESIDENTIAL | ZION CHURCH RD RESIDENTIAL | ION | FRANK SHEPHERDSON | Central Cabarrus High School | C C Griffin Middle School | Rocky River Elementary School | | Void | | | 29 | 0 | 29 | | | 0 | 0 | 0 | 0 | 6.728 | 3.364 | 4.495 | 14.587 |
| Concord | ZION CHURCH ROAD SINGLE FAMILY CONCEPT | ZION CHURCH ROAD SINGLE FAMILY CONCEPT | APF2018-00027 | JEREMY HORTON | A L Brown High School | C C Griffin Middle School | A T Allen Elementary School | | Withdrawn | Single Family | | 222 | 0 | 222 | | | 85.248 | 42.846 | 56.832 | 184.926 | 85.248 | 42.846 | 56.832 | 184.926 |
| Concord | ZION CHURCH ROAD SITE | ZION CHURCH ROAD SITE | APF2018-00020 | MATT MANDLE | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Pending | Single Family | | 116 | 0 | 116 | | | 44.544 | 22.388 | 29.696 | 96.628 | 44.544 | 22.388 | 29.696 | 96.628 |
| Concord | ZION CHURCH ROAD TOWNHOME CONCEPT | ZION CHURCH ROAD TOWNHOME CONCEPT | APF2018-00026 | JEREMY HORTON | Central Cabarrus High School | C C Griffin Middle School | A T Allen Elementary School | | Withdrawn | Townhouse | | 153 | 0 | 153 | | | 21.114 | 10.557 | 14.076 | 45.747 | 21.114 | 10.557 | 14.076 | 45.747 |
| | | | | | | | | | | | | **72311** | **28514** | **44,746** | | | **17180.05** | **8597.97** | **11365.76** | **36956.78** | **11824.228** | **5926.151** | **7891.298** | **25641.677** |

# CABARRUS COUNTY

# BOARD OF COMMISSIONERS
# REGULAR MEETING

## February 21, 2022
## 6:30 PM

**AGENDA CATEGORY:**
Reports

**SUBJECT:**
EDC - January 2022 Monthly Summary Report

**BRIEF SUMMARY:**
The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

**REQUESTED ACTION:**
For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**
Page Castrodale, EDC Executive Director

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**
This item was approved by the Board for inclusion on the Agenda.

**ATTACHMENTS:**

- Report

# Project Activity Report

JANUARY 2022

**Current Active Projects**
**51**

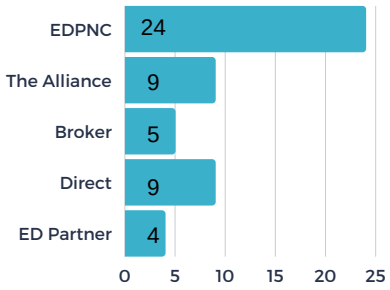
**Projects Added in January**
**13**

## STATS OVER THE PAST MONTH

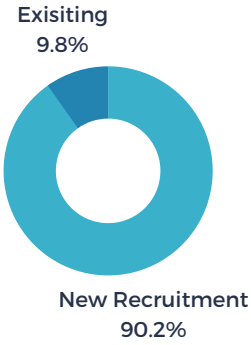
The EDC received 21 new projects/RFIs (request for information) in January and submitted sites/buildings for 13 of the new requests. There were 2 client/consultant visits in January for recruitment projects.

# Project Activity Highlights

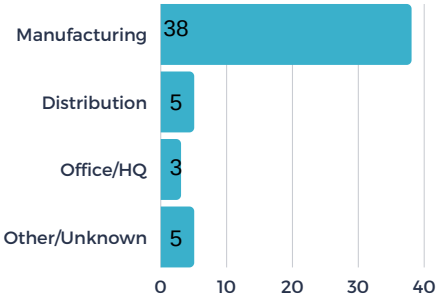
### PROJECTS BY SOURCE



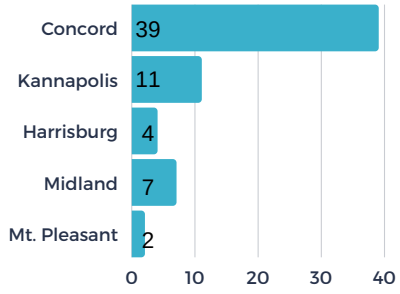

### PROJECTS BY TYPE



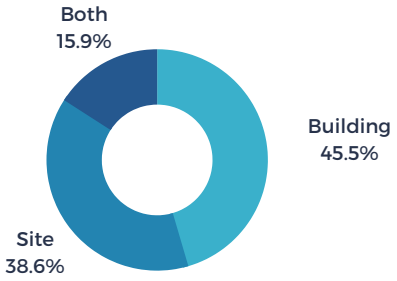

### PROJECTS BY INDUSTRY




### # OF PROJECTS BY LOCATION




### BUILDINGS VS. SITE - %




**167**
average jobs per project

**$74M**
average investment per project

**119K**
average square feet per project

**37**
average acres per project

**24%**
of Cabarrus EDC's projects involved companies outside of the U.S.

57 Union Street South
Concord, NC 28025

704-703-1725
www.cabarrusedc.com

# CABARRUS COUNTY

## BOARD OF COMMISSIONERS
## REGULAR MEETING

## February 21, 2022
## 6:30 PM

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**AGENDA CATEGORY:**
Closed Session

**SUBJECT:**
Closed Session - Pending Litigation

**BRIEF SUMMARY:**
A closed session is needed to discuss matters related to pending litigation as authorized by NCGS 143-318.11(a)(3).

**REQUESTED ACTION:**
Motion to go into closed session to discuss matters related to pending litigation as authorized by NCGS 143-318.11(a)(3).

**EXPECTED LENGTH OF PRESENTATION:**
30 Minutes

**SUBMITTED BY:**
Mike Downs, County Manager

**BUDGET AMENDMENT REQUIRED:**
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**