CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

INVOCATION

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 4

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 39

C. RECOGNITIONS AND PRESENTATIONS

1. Proclamation - National County Government Month April 2022 Pg. 41
2. Proclamation - National Donate Life Month April 2022 Pg. 44

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

1. Solid Waste - Ordinance Acknowledging the Renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027 - Second Reading Pg. 47

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Active Living and Parks - PARTF Grant Request Pg. 85

2. Appointments (Removals) - Adult Care Home Community Advisory Committee Pg. 87
3. Appointments and Removals - Public Health Authority of Cabarrus County Pg. 92
4. Cooperative Extension - 4-H Afterschool Cannon Foundation Grant Pg. 97
5. DHS - Budget Revision for Additional Funds Pg. 100
6. DHS - Budget Revision for Adult Protective Services (APS) Essential Funds Pg. 106
7. Finance - Audit Contract for Fiscal Years Ending June 30, 2022 Pg. 115
8. Finance - Cabarrus County Reimbursement Resolutions for Limited Obligation Bonds 2022B Pg. 127
9. Finance - Cabarrus County School Mobile Unit Request Pg. 145
10. Finance - Occupancy Tax Waiver Pg. 151
11. Human Resources - Personnel Ordinance Changes - Compensation Pg. 163
12. Infrastructure and Asset Management - Reciprocal Easement for Building Adjacent to County Parking Garage Pg. 169
13. Infrastructure and Asset Management - Recommended Approval of Preferred Alternates for Sheriff's Office Firing Range Renovations Pg. 182
14. Infrastructure and Asset Management - Sale of Surplus Vehicle to Davidson County Sheriff's Office Pg. 186
15. Library - Approval of Budget Amendment Pg. 190
16. Planning and Development - Weatherization American Rescue Plan Act Budget Amendment Pg. 203
17. Register of Deeds - Excise Tax Pg. 207
18. Tax Administration - Refund and Release Reports - February 2022 Pg. 224

G. NEW BUSINESS

1. County Manager - Public Private Partnership for Library and Senior Center - Public Hearing 6:30 p.m. Pg. 237
2. Finance - Debt Refunding of Limited Obligations Bonds - Public Hearing 6:30 p.m. Pg. 241
3. Finance - Installment Financing Contract 2022B Draw-Down LOBS for Various School and County Projects - Public Hearing 6:30 p.m. Pg. 247
4. Fire Marshal - Fire Study - Fire District Boundary Modifications - Public Hearing 6:30 p.m. Pg. 254
5. Planning and Development - Request to Consider Changing the Name of Merrivee Drive to Miller Park Drive - Public Hearing 6:30 p.m. Pg. 282
6. Planning and Development - Community Development Division - Blue Cross Blue Shield Grant Pg. 295
7. Planning and Development - Community Development New Position Pg. 299

H. REPORTS

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 304
2. BOC - Request for Applications for County Boards/Committees Pg. 305
3. Budget - Monthly Budget Amendment Report Pg. 319
4. Budget - Monthly Financial Update Pg. 332

5. County Manager - Monthly Building Activity Reports Pg. 338
6. County Manager - Monthly New Development Report Pg. 345
7. EDC - February 2022 Monthly Summary Report Pg. 356

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

1. Closed Session - Pending Litigation, Economic Development and Acquisition of Real Property Pg. 358

L. ADJOURN

Scheduled Meetings

April 4	**Work Session**	**4:00 p.m.**	**Multipurpose Room**
April 14	**Budget Meeting**	**4:00 p.m.**	**Multipurpose Room**
April 19	**Regular Meeting**	**6:30 p.m.**	**BOC Meeting Room**
April 20	**Cabarrus Summit**	**6:00 p.m.**	**Cabarrus Arena**
May 2	**Work Session**	**4:00 p.m.**	**Multipurpose Room**
May 16	**Regular Meeting**	**6:30 p.m.**	**BOC Meeting Room**

Mission: Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

Vision: Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

Cabarrus County Television Broadcast Schedule
Cabarrus County Board of Commissioners' Meetings

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

Sunday - Saturday	**1:00 P.M.**
Sunday - Tuesday	**6:30 P.M.**
Thursday & Friday	**6:30 P.M.**

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Approval or Correction of Minutes

SUBJECT:
Approval or Correction of Meeting Minutes

BRIEF SUMMARY:
The following meeting minutes are provided for correction or approval:

January 19, 2022 (Cabarrus Summit)
February 7, 2022 (Work Session)
February 10, 2022 (Regular Meeting)
February 21, 2022 (Regular Meeting)

REQUESTED ACTION:
Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- January 19, 2022 (Cabarrus Summit)
- February 7, 2022 Work Session
- February 10, 2022 Regular Meeting
- February 21, 2022 Regular Meeting

The Board of Commissioners for the County of Cabarrus met for the 1st Quarter Cabarrus Summit 2022 at the Laureate Center in Kannapolis, North Carolina at 6:00 p.m. on Wednesday, January 19, 2022.

Present –	Chairman:	Stephen M. Morris
	Vice-Chairman:	F. Blake Kiger
Absent -	Commissioner:	Diane Honeycutt
		Lynn Shue
		Barbara Strang

Also present were Mike Downs, County Manager; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; Kasia Thompson, Communication and Outreach Director; Richard Koch, County Attorney; David Goldberg, Deputy County Attorney and Lauren Linker, Clerk to the Board.

The following municipal representatives were also present:

Special Guests: Georgia Lozier, Cabarrus County Board of Education members.

City of Kannapolis: Mike Legg, City Manager; and Council Member Jeanne Dixon.

Town of Mount Pleasant: no representative present

Town of Midland: Doug Paris, Town Manager; Kassie Watts, Town Planner; and Council Members Rich Wise and Mike Tallent.

Town of Harrisburg: Jennifer Teague, Mayor; Maurice Price, Mayor Pro-Tem; and Council Members Altyn Cotell, Diamond Staton-Williams, Rodney Dellinger, Ron Smith, Ian Patrick, and Lee Connor, Interim Town Manager.

City of Concord: Josh Smith, Assistant City Manager; Council Members Andy Langford, John Sweat, Jennifer Parsley and Betty Stocks.

Chairman Morris called the meeting to order at 6:00 p.m.

Welcome

Chairman Morris welcomed municipal elected officials, city managers and other guests.

Introductions /Updates

Representatives from the cities and the towns provided an update on current, and ongoing projects in their jurisdictions and recognized members of their staff in attendance.

Deputy County Managers Marshall and Harris provided updates on county projects while Chairman Morris introduced the Commissioners and staff present.

Dinner

The Board took a dinner break at 6:32 p.m. The meeting resumed at 7 p.m.

Presentation – Jackson Training School – Historical View and Future Plans

Deputy County Manager, Jonathan Marshall gave a presentation on the history, progress, and future of the Jackson Training School property.

Closing

Chairman Morris provided closing comments and thanked everyone for their participation.

Adjourn

The meeting adjourned at 7:52 p.m.

_____
Lauren Linker, Clerk to the Board

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The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Monday, February 7, 2022.

Public access to the meeting could also be obtained through the following means:

live broadcast at 4:00 p.m. on Channel 22
https://www.youtube.com/cabarruscounty
https://www.cabarruscounty.us/cabcotv

Present –	Chairman:	Stephen M. Morris
	Vice Chairman:	F. Blake Kiger
	Commissioners:	Diane R. Honeycutt
		Lynn W. Shue
		Barbara C. Strang

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

Commissioner Shue was in attendance via virtual means.

1. Call to Order

Chairman Morris called the meeting to order at 4:00 p.m.

2. Approval of Agenda

UPON MOTION of Commissioner Strang, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the agenda as presented by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

3. Discussion Items - No Action

3.1 Infrastructure and Asset Management - Emergency Medical Services Headquarters Project Update

Kyle Bilafer, Area Manager of Operations, provided an update on the Emergency Medical Services Headquarters project. The following information was presented.

- Milestones
  - Large rock removal and method
  - Preparation for footers and utilities
  - DOT signal permit
  - Stormwater basins completed
- Upcoming milestones
  - Steel erection expected in April and May

A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

3.2 Innovation and Technology - Innovation Report

Todd Shanley, Chief Information Officer, reported today's innovation report on improving our address data is a project that has been 10 plus years in the making. Mr. Shanley stated the report will include the process of improving the address data and how this project was accomplished.

Joe Battinelli, GIS/Analytics Supervisor, and Julie Aldridge, Land Records Supervisor, presented a PowerPoint presentation regarding implementation of an address and GIS matching system. The following information was presented.

- Backstory
  - Tax data base – property address and GIS address repository
  - Back in Tax – Revaluation circa 2009
  - Match rate 33%
  - Why?
- Process
  - Additional duty
  - Manual process – Direction
  - Career goal

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- Present day
  - Currently compares matching address number and the parcel number between systems
  - Coordination with addressing entities
- Next steps
  - Comparisons from GIS back to our tax database
  - New visualization
  - Date cleanup
  - 100% match – forward moving process

This project continues to meet the County's Strategic Plan and Strategic Initiatives:

- Transparent and Accountable Government
- Healthy and Safe Community
- Thriving Economy
- Sustainable Growth and Development
- Culture and Recreation

A discussion ensued. During discussion, Ms. Aldridge and Mr. Battinelli responded to questions from the board.

4. Discussion Items for Action

4.1 BOC - Appointments to Boards and Committees

Chairman Morris reported information regarding appointments to boards and committees was provided in the agenda. He announced for the benefit of the public, that there are always vacancies, and encouraged people to get involved. He asked if there were any questions from Board members and advised these appointment requests would be included in the Consent section of the February 21, 2022, regular meeting agenda.

4.2 County Manager - Cabarrus County Mortgage Assistance Program Revisions

Rodney Harris, Deputy County Manager, advised due to a low response and new State mortgage assistance program, the following changes to the County's Mortgage Assistance Program is recommended:

1. Reduce funding available to provide mortgage assistance from $5,000,000 to $675,000 with the balance reallocated to other county priorities. Further reductions could be necessary if interest does not increase.
2. Reduce the maximum award amount from $35,000 to $7,000 per homeowner.
3. Given the significantly reduced maximum award amount, eliminate the loan forgiveness provision that treated any award as an interest-free loan, subject to repayment, over a 10-year period.
4. Based on the final rule, expand income eligibility from 80 percent of area median income (AMI) to 300 percent.

Mr. Harris provided contact information for the County and State programs.

A discussion ensued. During discussion, Mr. Harris responded to questions from the Board.

4.3 County Manager - Intent to Pursue Public-Private Partnership for Library and Senior Center

Rodney Harris, Deputy County Manager, reported on the need for a new library and senior center facility in the western portion of the County. Since the County does not own or lease property in that area on which a facility can be constructed, Mr. Harris presented a request to enter into a public-private partnership with a developer under the terms of North Carolina General Statutes Section 143-128.1C and post a Request for Qualifications for development services. It is anticipated that the developer will own the property on which the facility will be located. The library and the developer would execute a development contract in which the developer would be responsible for the development and construction of the facility. Upon completion of the project and a one-year lease period, the County would purchase the facility.

Mr. Harris advised the project would also need to go before the Local Government Commission for approval due to the purchase of the facility being considered incurrence of debt.

UPON MOTION of Commissioner Honeycutt, seconded by Vice Chairman Kiger and unanimously carried, the Board suspended the Rules of Procedure due to time

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constraints by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

For clarification, Mike Downs, County Manager, stated the area is in the Afton area.

UPON MOTION of Commissioner Shue, seconded by Commissioner Strang and unanimously carried, the Board approved using the Public-Private Partnership delivery method to address the critical need for a library and senior center in the western portion of Cabarrus County by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

4.4 County Manager - WSACC Sewer Service Agreement

Jonathan Marshall, Deputy County Manager, reported The Bond Counsel for WSACC (Water and Sewer Authority of Cabarrus County) contacted Richard Koch, County Attorney, about the need for all WSACC jurisdictions to adopt a Sewer Service Agreement. The Agreement would codify WSACC's role as the wastewater treatment plan provider and operator for the member jurisdictions.

4.5 DHS - Low-Income Energy Assistance (LIEAP) Additional Funding

Lora Lipe, Economic Support Services Program Administrator, presented two budget amendments in connection with the Low-Income Energy Assistance Program. The first amendment is for additional funding in the amount of $3,176 from the Federal Government, which would bring the total amount of funds to $670,275. Secondly, funds in the amount of $879,378 were received from The American Rescue Plan Act. She stated allocations will run from December 2021 through May 2022. Ms. Lipe stated no county match is required for either program.

A discussion ensued. During discussion, Ms. Lipe responded to questions from the Board.

4.6 EMS - Fee Increase for Dedicated Event Coverage

Jimmy Lentz, Emergency Medical Services (EMS) Director, presented a request to increase the hourly dedicated event coverage fees to include the following: staffed paramedic ambulance from $82.00 per hour to $125.00 per hour and EMS Administrator for large events from $28.00 per hour to $50.00 per hour. Mr. Lentz also responded to questions.

4.7 Finance - Needs-Based Public School Capital Fund Grant Application

Wendi Heglar, Finance Director, presented a request to apply for The Needs-Based Public School Capital Fund (NBPSCF) grant. The grant was established in 2017 to assist low wealth counties with their critical public school building capital needs. The revised eligibility criteria now includes Cabarrus. Grant funds must be used only for construction of new school buildings or additions, repairs, and renovations.

Ms. Heglar recommended submitting an application for the Northwest High School replacement project, which is currently included in the FY22 and FY24 Capital Improvement Plans at a total estimated cost of $102 million. The maximum grant award from the State would be $50 million. The required local match on any amount awarded would be 25 percent. A full grant award could accelerate school opening from August 2026 to August 2025.

Applications are due by March 15, 2022, with award announcements expected by mid-April.

A discussion ensued. During discussion, Rodney Harris, Deputy County Manager, responded to questions from the Board.

4.8 Finance - Update Capital Project Fund Budget and Related Project Ordinance

Wendi Heglar, Finance Director, reported Cabarrus County Schools (CCS) would like to use the $66,905 approved in their maintenance budget for Early College mobile renovations. CCS would like to use these funds for mobile units at Mount Pleasant High School.

Ms. Heglar presented a budget amendment, which appropriated State Budget Allocations to the Courthouse in the amount of $7,500,000 and $30,000,000 for a Mental Health Facility. Also included were loan proceeds for construction of R. Brown McAllister Elementary School, multiple roof projects at CCS and the architect cost for the new Northwest Cabarrus High School. Lastly, an additional

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$500,000 for road construction for Roberta Road Middle School is requested. Ms. Heglar stated this additional cost will be reimbursed by the North Carolina Department of Transportation.

4.9 Fire Marshal - Fire Study - Fire District Boundary Modifications

Jacob Thompson, Fire Marshal, presented a request for adoption of the reorganization of fire districts per the 2020 fire protection study. In that regard, Mr. Thompson provided a PowerPoint presentation that included the following topics:

- Fire study overview
- Recommendation of boundary changes – evaluate the current fire districts for closest unit response
  - Deployment Efficiency
  - ISO Inspection Improvement
  - Response Times
  - Districts Affected
    - Allen
    - Flowes Store
    - Georgeville
    - Harrisburg Rural
    - Midland Rural
- Current Fire Districts
- Proposed Fire Districts
- What Makes This Area a Priority?
  - One of the largest areas of impact identified by fire study
  - Continued growth and annexation in the affected areas
  - Annexation agreements between the Town of Harrisburg and Town of Midland, including future land use planning, shows these areas will continue to be absorbed by the municipalities
  - Town of Midland's resolution supporting the fire study recommendations
- Annexation Agreement Map
- Process, recommendations and requested actions
  - After meeting with each fire district affected both individually and collectively to determine the feasibility of any and all changes; out recommendation at this time is to move forward with eh changes as presented
  - Request to set a public hearing for March BOC Regular Meeting to meet public notice requirements prior to BOC decision
  - If changes are approved by BOC, the effective date will be July 1, 2022

There was discussion throughout the presentation with Mr. Thompson responding to questions.

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board suspended the Rules of Procedure by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Strang and unanimously carried, the Board scheduled a public hearing for the March 21, 2022, regular meeting at 6:30 p.m. or as soon thereafter as persons may be heard by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

4.10 Infrastructure and Asset Management - Utility Easement Request at IAM Operations Center

Kyle Bilafer, Area Manager of Operations, advised there is one outstanding utility item from the Cabarrus County Infrastructure and Asset Management Operations Center renovations. Part of the conditions of approval included conveyance of a public utility easement to encompass the 8" public water main and water service meters to the City of Concord.

Mr. Bilafer provided an easement agreement for the Board's consideration. The agreement has been reviewed by the County's legal team and found to be in order.

A brief discussion ensued. During discussion, Mr. Bilafer and Jonathan Marshall, Deputy County Manager, responded to questions from the Board.

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4.11 Infrastructure and Asset Management - Request of Donation of Surplus Kitchen Equipment

Kyle Bilafer, Area Manager of Operations, reported on December 30, 2021, Infrastructure and Asset Management (IAM) received an email from Allen Lark with the Weber City Volunteer Fire Department in Weber City, Virginia requesting consideration of a free donation of two pieces of kitchen equipment. IAM had advertised two Southbend Natural Gas Griddle Ranges on govdeals.com. The pieces of equipment were originally used in the Jail Housing Kitchen. Both units are in good condition and have been relatively unused over the past several years. Each unit was listed with a starting price of $2,500. The Weber City Volunteer Fire Department saw these items on govdeals.com. They would like to utilize both pieces of equipment in a building they have recently acquired and are renovating for a new fire station, which will be equipped with a commercial grade kitchen.

Mr. Bilafer requested input from the Board as to how to proceed.

A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board. It was the consensus of the Board to approve the donation at the regular meeting.

4.12 Infrastructure and Asset Management - Temporary Easement for Building Adjacent to County Parking Garage

Kyle Bilafer, Area Manager of Operations, reported the mixed-use building (Novi Flats) being constructed next to the County Parking Deck will need an additional easement from the County. A water meter easement and a generator easement were approved by the Board of Commissioners during the June 2021 regular meeting. The new easement will be for the placement of temporary fencing and subsequent closing of approximately 190 parking spaces at the deck for the duration of the "vertical" construction component, which could last up to eighteen months. This easement would be to prevent any potential falling items from striking parked vehicles.

A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

UPON MOTION of Commissioner Strang, seconded by Vice Chairman Kiger and unanimously carried, the Board suspended the Rules of Procedure due to time constraints by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board approved the easement between Cabarrus County and Novi Flats LLC; and authorized the County Manager to execute the easement on behalf of Cabarrus County, subject to review or revisions by the County Attorney by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

4.13. Infrastructure and Asset Management - Town of Midland and Cabarrus County Interlocal Agreement for Veterans Memorial at Rob Wallace Park

Kyle Bilafer, Area Manager of Operations, stated during the design development of the Veterans Memorial constructed by the Town of Midland at Rob Wallace Park, the County declared the need for an interlocal agreement for the maintenance and scheduling of the memorial. County staff worked with legal counsel and the Town of Midland on the agreement. The Town of Midland has already approved and signed the agreement.

4.14 Library - Approval of Budget Amendment

Emery Ortiz, Library Director, presented a proposed budget amendment for an additional $11,120 the County received from State Aid for Public Libraries arising from the State budget being passed.

4.15 Library - Updates to Policies

Emery Ortiz, Library Director, reported the library system has developed staff teams to review and update policies. In that regard, some changes were recommended to increase accessibility and improve library user’s experience. The changes have been approved by the Board of Library Trustees at their January meeting. Ms. Ortiz presented a summary of the updates.

A discussion ensued. During discussion, Ms. Ortiz responded to questions from the Board.

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4.16 Planning and Development - Budget Amendment for Farmland Preservation Grant

Kelly Sifford, Planning and Development Director, requested the creation of accounts for the ADFP (Farmland Preservations) grant.

UPON MOTION of Commissioner Shue, seconded by Commissioner Honeycutt and unanimously carried, the Board suspended the Rules of Procedure due to time constraints by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Kiger and unanimously carried, the Board adopted the budget amendment and project ordinance, and approved the contract by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

Date: 2/7/2022 **Amount:** 275,396.00

Dept. Head: Kelly Sifford **Department:** Planning & Development/Soil & Water

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

This budget amendment is to allocate the Agricultural Farmland Preservation Fund (AFPD) grant funds from the NC Department of Agriculture. This budget amendment establishes the revenues and associated expenditures for the Davis Farm Conservation Easement. The Board approved appyling for this grant October 2020. The County's match is 15% of funds received by the State or $41,309.40. Matching funds are budgeted in purchased services and other soil and water acitvites accounts.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
460	6	3270-6365-ESMNT	Soil and Water Grants	-	275,396.00	-	275,396.00
460	9	3270-9698-ESMNT	Soil and Water District Activities	-	275,396.00	-	275,396.00

Ordinance No. 2022-07

CABARRUS COUNTY SMALL PROJECTS
CAPITAL PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the purpose of accumulating and appropriating general fund revenues and federal and state grants funds received specifically for use by the appropriate Cabarrus County Department who has received the funds.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

C. It is estimated that the following revenues will be available to complete capital projects as listed:

Board of Elections Department	
Interest on Investments	$ 34,130
Contribution from General Fund	61,484
Contribution from Capital Reserve	150,000
	$ 245,614
Register of Deeds Department:	
Register of Deeds Fees	$2,015,437
Interest on Investments	67,793
Contribution from General Fund	77,505
	$2,160,735
Community Development	
Contribution from General Fund	$54,902
Duke Power Rebate	17,838
	$72,740
Soil and Water Department:	
Deferred Tax Collections	$194,823
Interest on Investments	1,693
Contributions and Private Donations	2,898
Contribution from General fund	86,146
Easement Grants	275,396
EEP Contract	

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ADFP Grant	3,225
Drill Program Fees	54,000
Suther Farm Project	16,583
Hill Farm Project	780,000
Stewardship Fund	99,000
	52,250
	$1,566,014
Educational Farming	
Educational Farming (Lomax)	$ 267,000
Local Agricultural Preservation Projects:	
Contribution from General Fund	$13,801
Deferred Farm Tax Collections	2,692,117
Deferred Farm Tax Interest	462,079
Interest on Investments	126,447
	$3,294,444
TOTAL REVENUES	$7,606,547

D. The following appropriations are made as listed:

Board of Elections Department:	
Board of Elections Equipment and Furniture	$ 245,614
Register of Deeds Department:	
Register of Deeds Automation & Preservation	$ 2,160,735
Community Development	
Duke Rebate Projects	$72,740
Soil and Water Department:	
Other Improvement Projects	$280,839
Easement Grants	275,396
EEP Contract	3,225
ADFP Conservation Easement	54,000
Drill Repair & Maintenance	16,583
Suther Farm Project	780,000
Hill Farm Project	99,000
Stewardship	56,971
	$1,566,014
Educational Farming	
Educational Farming (Lomax)	$ 267,000
Local Agricultural Preservation Projects:	
Other Improvement Projects	$3,294,444
TOTAL EXPENDITURES	$7,606,547
GRAND TOTAL – REVENUES	$7,606,547
GRAND TOTAL – EXPENDITURES	$7,606,547

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The County Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $100,000 between functions of the same fund.

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3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.

5. The County Manager may enter into and execute change orders or amendments to County construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

6. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

7. The County Manager may execute contracts with outside agencies to properly document budgeted appropriation to such agencies where G.S. 153 A-248(b), 259. 449 and any similar statutes require such contracts.

8. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129 (a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Projects Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the Governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project Ordinance associated with the project is closed.

Adopted this 7th day of February, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

4.17 Planning and Development - HOME American Rescue Plan (ARP) Project Proposal

Kelly Sifford, Planning and Development Director, reported Cabarrus County Community Development staff tentatively recommends that the HOME ARP funds be dedicated to a project that Cooperative Christian Ministries (CCM) has been working on. The proposed project is a "huddle house" concept, which has a community building that offers supportive services with small homes surrounding the main building. The project will provide classes regarding life skills allowing the client to obtain financial stability and prepare for the next steps. The City of Kannapolis may participate in this project as well. CCM has recently obtained property for the project.

A discussion ensued. During discussion, Ms. Sifford and Rodney Harris, Deputy County Manager, responded to questions from the Board.

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4.18 Planning and Development - Request to Consider Changing the Name of Merrivee Drive to Miller Park Drive

Susie Morris, Planning and Zoning Manager, presented a request received to change the name of Merrivee Drive to Miller Park Drive. Ms. Morris reviewed the steps required to change the name of a street. Due to public notice requirements, she requested the Board schedule a public hearing for the March 21, 2022 regular meeting. Ms. Morris also responded to questions from the Board.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Strang and unanimously carried, the Board suspended the Rules of Procedure by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board scheduled a public hearing for the March 21, 2022, regular meeting at 6:30 p.m. or as soon thereafter as persons may be heard by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

4.19 Property and Liability Internal Service Fund - Sheriff Vehicle Replacement

Kyle Bilafer, Area Manager of Operations, presented a request to appropriate fund balance from the Internal Service Fund and transfer funds from the Property and Liability Internal Service Fund to the General Fund to replace a Sheriff's Department Vehicle (SUV - UNIT 230) that was totaled in Tennessee on January 02, 2022.

A brief discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

4.20 Solid Waste - Ordinance Acknowledging the Renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027 - First Reading

Kevin Grant, Environmental Management Director, reported the current Solid Waste Collection and Disposal Franchise Agreement expires on December 31, 2022. The current agreement includes two five-year renewal options. Republic Services has expressed their wish to renew the first of the five-year renewal. Mr. Grant presented advantages and cost savings for the County and residents for approving the renewal at this time.

A lengthy discussion ensued. During discussion, Mr. Grant responded to questions from the Board.

4.21 Tax Administration - Advertisement of 2021 Delinquent Taxes

David Thrift, Tax Administrator, reported North Carolina General Statute 105-369 requires the Tax Collector to report the amount of unpaid taxes for the current year, 2021, that are liens on real property less bankruptcies and Property Tax Commission (PTC) appeals and set an advertisement date. In that regard, staff requested March 27, 2022, as the date to advertise tax liens. Mr. Thrift stated the amount of delinquent taxes is currently $10,360,527.71.

A discussion ensued. During discussion, Mr. Thrift responded to questions from the Board.

4.22 Tax Administration - Interlocal Agreement regarding Tax Collection for Town of Huntersville

David Thrift, Tax Administrator, presented a request from the Town of Huntersville that Cabarrus County collect taxes on parcels of property annexed by them, but located within Cabarrus County. He advised an Interlocal Agreement will be needed.

A discussion ensued. During discussion, Mr. Thrift responded to questions from the Board.

5. Approval of Regular Meeting Agenda

5.1 BOC - Approval of Regular Meeting Agenda

The Board discussed the placement of the items on the agenda.

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UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the agenda as follows for the February 21, 2022, regular meeting by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

Approval or Correction of Minutes

- Approval or Correction of Meeting Minutes

Recognitions and Presentations

- Planning and Development - Recognition of Lloyd L. Quay, Jr. for His Service on the Town of Harrisburg Planning and Zoning Advisory Board and Board of Adjustment
- Human Resources - Recognition of Deputy County Manager Jonathan B. Marshall on His Retirement from Cabarrus County Government

Consent

- Appointments - Agricultural Advisory Board
- Appointments - Cabarrus County Planning and Zoning Commission
- Appointments - Concord Downtown Development Corporation
- Appointments and Removals - Home and Community Care Block Grant Advisory Committee
- Appointments (Removals) - Juvenile Crime Prevention Council
- County Manager - Cabarrus County Mortgage Assistance Program Revisions
- County Manager - WSACC Sewer Service Agreement
- DHS - Low-Income Energy Assistance (LIEAP) Additional Funding
- EMS - Fee Increase for Dedicated Event Coverage
- Finance - Needs-Based Public School Capital Fund Grant Application
- Finance - Update Capital Project Fund Budget and Related Project Ordinance
- Infrastructure and Asset Management - Utility Easement Request at IAM Operations Center
- Infrastructure and Asset Management - Request of Donation of Surplus Kitchen Equipment
- Infrastructure and Asset Management - Town of Midland and Cabarrus County Interlocal Agreement for Veterans Memorial at Rob Wallace Park
- Library - Approval of Budget Amendment
- Library - Updates to Policies
- Planning and Development - HOME American Rescue Plan (ARP) Project Proposal
- Property and Liability Internal Service Fund - Sheriff Vehicle Replacement
- Tax Administration - Advertisement of 2021 Delinquent Taxes
- Tax Administration - Interlocal Agreement regarding Tax Collection for Town of Huntersville
- Tax Administration - Refund and Release Reports - January 2022

New Business

- Solid Waste - Ordinance Acknowledging the Renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027 - First Reading

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Budget Amendment Report
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - January 2022 Monthly Summary Report

6. Adjourn

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the meeting adjourned at 6:15 p.m. by the following vote: Ayes: Chairman Morris, Vice Chairman Kiger, and Commissioners Honeycutt, Shue and Strang. Nays: None. Absent: None.

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Lauren Linker, Clerk to the Board

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The Board of Commissioners for the County of Cabarrus met in regular session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Thursday, February 10, 2022.

Public access to the meeting could also be obtained through the following means:

live broadcast at 6:30 p.m. on Channel 22
https://www.youtube.com/cabarruscounty
https://www.cabarruscounty.us/cabcotv

Present - Chairman: Stephen M. Morris
Vice Chairman: F. Blake Kiger
Commissioners: Diane R. Honeycutt
Lynn W. Shue
Barbara C. Strang

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; and Lauren Linker, Clerk to the Board.

Chairman Morris called the meeting to order at 6:30 p.m.

ECONOMIC DEVELOPMENT INVESTMENT – ELI LILLY AND COMPANY – PUBLIC HEARING – 6:30 P.M.

Page Castrodale, Cabarrus Economic Development Corporation, Executive Director, presented a request for an economic development investment for Eli Lilly and Company (Project Cardinal) pursuant to North Carolina General Statute 158.7.1. The project proposes to locate at the Grounds at Concord, 1420 Concord Parkway S, in Concord. Ms. Castrodale reported the company plans to create 589 jobs with an average wage above the county average (projected over $70,000 annual). The company plans to invest a minimum of $920,000,000 in real and personal property. Eli Lilly is requesting an 85 percent ten-year property grant on the increased access value not to exceed $45.5 million during the life of the grant term. The company is also requesting that we follow the State's JDIG (Job Development Investment Grant) performance compliance methodology as it results to performance targets for the local incentives.

Project Cardinal

Cabarrus County Economic Development Grant Analysis

			2022	2023	2024	2025	2026	2027	2028	2029	2030	2031
Total Assessed Value (Real)			$70,000,000	$280,000,000	$395,000,000	$445,000,000	$470,000,000	$480,000,000	$480,000,000	$480,000,000	$480,000,000	$480,000,000
Total Assessed Value (Personal)			$13,500,000	$66,300,000	$167,250,000	$246,380,000	$300,390,000	$311,420,000	$270,240,000	$226,965,000	$184,685,000	$149,167,500
	2022	$15,000,000	$13,500,000	$12,300,000	$10,950,000	$9,600,000	$8,100,000	$6,600,000	$4,950,000	$3,375,000	$3,075,000	$2,737,500
	2023	$60,000,000		$54,000,000	$49,200,000	$43,800,000	$38,400,000	$32,400,000	$26,400,000	$19,800,000	$15,000,000	$15,000,000
	2024	$119,000,000			$107,100,000	$97,580,000	$86,870,000	$76,160,000	$64,260,000	$52,360,000	$39,270,000	$29,750,000
	2025	$106,000,000				$95,400,000	$86,920,000	$77,380,000	$67,840,000	$57,240,000	$46,640,000	$34,980,000
	2026	$89,000,000					$80,100,000	$72,980,000	$64,970,000	$56,960,000	$48,060,000	$39,160,000
	2027	$51,000,000						$45,900,000	$41,820,000	$37,230,000	$32,640,000	$27,540,000
County taxes at .74			$617,900	$2,562,620	$4,160,650	$5,116,212	$5,700,886	$5,856,508	$5,551,776	$5,231,541	$4,918,669	$4,655,840
Grant @ 85 %			$525,215	$2,178,227	$3,536,553	$4,348,780	$4,845,753	$4,978,032	$4,719,010	$4,446,810	$4,180,869	$3,957,464
Net Taxes to County			$92,685	$384,393	$624,098	$767,432	$855,133	$878,476	$832,766	$784,731	$737,800	$698,376

Taxes	$ 44,372,602
Grant	$ 37,716,711
Net Taxes to County	$ 6,655,890

A lengthy discussion ensued. During discussion, Ms. Castrodale responded to a variety of questions from the Board.

Chairman Morris opened the public hearing at 6:45 p.m. The public hearing notice was posted on the County's website (www.cabarruscounty.us) on January 28, 2022 in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

Douglas Stafford, resident of 655 Abington Drive NE in Concord and owner of the Concord Hilton Garden Inn, expressed support for the incentive grant for the Eli Lilly project.

Barbi Jones, resident of 57 Union Street South in Concord and Executive Director of the Cabarrus Regional Chamber of Commerce, expressed support of the tax incentive for Eli Lilly. She recognized Cabarrus Regional Chamber of Commerce Board of Directors also in attendance to show their support for Eli Lilly's request.

There was no one else present to address the Board; therefore, Chairman Morris closed the public hearing.

Commissioner Honeycutt **MOVED** to approve an economic development agreement (10 years, 85 percent) between Eli Lilly and Cabarrus County, and to authorize the County Manager to execute the agreement on behalf of the Board, subject to

review or revision by the County Attorney. Vice Chairman Kiger seconded the motion.

Discussion ensued. During discussion:

Commissioner Honeycutt expressed support for the project citing creation of jobs, job diversity, projected jobs salaries, increased tax revenue, etc.

Vice Chairman Kiger expressed support for the project citing the benefits that will be seen from this project for many years to come.

Commissioner Shue expressed support for the project citing the employment opportunities this project may provide for students graduating from Cabarrus County schools and the community.

Chairman Morris expressed support for the project and the advantage of the Rowan-Cabarrus Community College Advanced Technology Center to prepare students for these kinds of opportunities.

Following discussion, the **MOTION** carried, with Chairman Morris, Vice Chairman Kiger and Commissioners Honeycutt and Shue voting for and Commissioner Strang voting against.

Following the motion, Commissioner Strang expressed opposition to tax incentives.

Additional discussion ensued with Ms. Castrodale responding to questions from the Board.

ADJOURN

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the meeting adjourned at 7:17 p.m.

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Lauren Linker, Clerk to the Board

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The Board of Commissioners for the County of Cabarrus met as a hybrid meeting in regular session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Monday, February 21, 2022.

Public access to the meeting could also be obtained through the following means:

live broadcast at 6:30 p.m. on Channel 22
https://www.youtube.com/cabarruscounty
https://www.cabarruscounty.us/cabcotv
1-980-729-7942 PIN 137 387 364#

Present -	Chairman:	Stephen M. Morris
	Vice Chairman:	F. Blake Kiger
	Commissioners:	Diane R. Honeycutt
		Lynn W. Shue
		Barbara C. Strang

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; and Lauren Linker, Clerk to the Board.

Chairman Morris called the meeting to order at 6:30 p.m.

(A) APPROVAL OR CORRECTION OF MINUTES

UPON MOTION of Commissioner Strang, seconded by Commissioner Honeycutt and unanimously carried, the Board approved the minutes of January 3, 2022 (Work Session), and January 18, 2022 (Regular Meeting) as presented.

(B) APPROVAL OF THE AGENDA

Chairman Morris reviewed the following changes to the agenda.

Additions:
Recognitions and Presentations
C-1 Cabarrus Soil and Water Conservation District – Awarded State Recognitions

C-3 DHS – Social Worker Appreciation Month

New Business
G-1 Planning and Development – Renaming of the Deferred Tax Collections Account

G-3 Planning and Development – ARPA Weatherization Contract

Closed Session
K-1 Closed Session – Pending Litigation

Updated:
Consent Agenda
F-7 County Manager – WSACC Sewer Service Agreement

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the agenda as amended.

(C) RECOGNITIONS AND PRESENTATIONS

(C-1) Cabarrus Soil and Water Conservation District - Awarded State Recognitions

Tammi Remsburg, Resource Conservation Coordinator, reported the Cabarrus Soil and Water Conservation District was awarded the Conservation District of the year by the North Carolina Association of Soil and Water Conservation for their educational and conservation efforts over the last couple of years.

Additionally, Ashleigh Miller of Mount Pleasant Middle School was awarded the North Carolina Secondary Conservation Teacher of the Year.

Ms. Miller provided additional comments.

(C-2) Planning and Development - Recognition of Lloyd L. Quay, Jr. for His Service on the Town of Harrisburg Planning and Zoning Advisory Board and Board of Adjustment

Susie Morris, Planning and Zoning Manager, recognized Lloyd Quay, Jr. for his many years of service as the extraterritorial jurisdiction (ETJ)

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representative for Cabarrus County on the Town of Harrisburg Planning and Zoning Advisory Board and Board of Adjustment. Ms. Morris presented a lengthy list of Mr. Quay's accomplishments during his tenure with the advisory board.

Mr. Quay expressed his appreciation.

(C-3) DHS - Social Worker Appreciation Month

Anthony Hodges, Human Services Program Administrator, and Sharon Schueneman, Child Welfare Program Administrator, read the proclamation.

Commissioner Honeycutt **MOVED** to adopt the proclamation. Commissioner Shue seconded the motion.

Following a brief discussion, the **MOTION** unanimously carried.

Proclamation No. 2022-02

SOCIAL WORK 2022 PROCLAMATION
"The Time is Right for Social Work"

WHEREAS, the Social Work Profession for decades has been dedicated to improving human well-being and enhancing the basic needs of all people—especially the most vulnerable among us, particularly during the global pandemic during the last two years; and

WHEREAS, this year's Social Work Month theme, "The Time is Right for Social Work" embodies how more people are entering the field because the life-affirming services that Social Workers provide are needed more than ever and how Social Workers rose to meet some of the nation's most pressing challenges of our lifetimes, the COVID-19 pandemic, political divisiveness, economic uncertainty, and other crises; and

WHEREAS, Social Workers are the largest group of mental health care providers in the United States, and work daily to help people—whether in person or remotely—overcome substance use disorders and mental illnesses such as isolation, depression and anxiety; and

WHEREAS, Social Workers have always helped people overcome issues such as death and grief and helped people and communities recover from increasing natural disasters such as fires, hurricanes and earthquakes while working in shelters and disaster recovery efforts; and

WHEREAS, Social Workers have helped this nation live up to its values by successfully advocating for equal rights for all people, no matter their race, sexual identity, gender, gender expression, culture, or religion; and

WHEREAS, the Social Work Profession is one of the fastest growing careers with more than more than 700,000 Social Workers in the United States and nearly 3 million worldwide. Social Workers are everywhere people need help navigating tough life challenges. They contribute to interdisciplinary care teams in schools, hospitals, mental health centers, nonprofits, corporations, the military—and in local, state, and federal government.; and

WHEREAS, the nation needs more Social Workers as it continues to deal with entrenched problems that have stressed our society, including systemic racism and the Coronavirus pandemic. The United States is also experiencing one of its worst economic downturns since the Great Depression. Social Workers are on the front lines as essential workers, helping people overcome these crises; and

WHEREAS, Social Workers have continued to push for changes that have made our society a better place to live, including a livable wage, improved workplace safety, and social safety net programs that help ameliorate poverty, hunger, and homelessness; and

WHEREAS, Social Workers possess the necessary expertise to assist our nation in some of its most demanding concerns, including their health and well-being not only during the pandemic, but at all times, ensuring equal rights, improved health care and mental health care for all; and immigration reform; and

WHEREAS, Social Workers work in all facets of our society to meet people no matter their circumstance and empower them to live to their fullest potential; and

NOW THEREFORE, in recognition of the numerous contributions made by Cabarrus County Social Workers, the Cabarrus County Board of Commissions proclaim the

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month of March 2022 as National Social Work Month and call upon all citizens to join the National Association of Social Workers and Cabarrus County in celebration and support of the Social Work Profession.

Adopted this 21st day of February 2022.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

(C-4) Human Resources - Recognition of Deputy County Manager Jonathan B. Marshall on His Retirement from Cabarrus County Government

Mike Downs, County Manager, recognized Johnathan Marshall on his retirement after 34 years of service to Cabarrus County. Mr. Downs highlighted a number of Mr. Marshall's accomplishments during his 34-year tenure.

Chairman Morris, Commissioners Honeycutt, Shue, Strang provided additional comments.

Vice Chairman Kiger congratulated Mr. Marshall and presented him with a service award in appreciation of his service and dedication to the County.

Mr. Marshall graciously accepted the award and expressed appreciation.

(D) INFORMAL COMMENTS

Chairman Morris opened the meeting for Informal Public Comments at 6:58 p.m. He stated each speaker would be limited to three minutes.

Jim Quick, resident of 126 Spencer Avenue in Concord, presented comments regarding the Covid-19 pandemic and ending it along with ending the State of Emergency. Mr. Quick also commented on the Cabarrus Health Alliance and its organizational structure.

Kenny Wortman, resident of 5681 Mountaineer Lane in Concord, commented on the Cabarrus Health Alliance and their role in pandemic procedures affecting Cabarrus County schools.

Stefanie Bloxham, resident of 2647 Bedford Place NW in Concord, provided comments regarding Cabarrus Health Alliance's structure and the thought to bring it back under the jurisdiction of the county.

Jerry Anderson, resident of 133 Kennedy Avenue in Kannapolis, commented on Cabarrus County, local law enforcement and the Department of Human Services.

Elizabeth Rorie, resident of 7001 Grand Summit Blvd., Apt. 7311 in Concord, commented on school mask mandates, local public offices, emergency powers, laws, ordinances and the Cabarrus Health Alliance.

Jeeter Anderson, resident of 133 Kennedy Avenue in Kannapolis, commented on a variety of matters that included the Department of Human Services.

There was no one else to address the Board, therefore Chairman Morris closed that portion of the meeting.

(E) OLD BUSINESS

None.

(F) CONSENT

(F-1) Appointments - Agricultural Advisory Board

The terms for Agricultural Advisory Board members Thomas Barbee and Eddie Moose ended January 31, 2022. Both would like to serve another term. An exception to the length of service provision of the Appointment Policy will be needed for them.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board reappointed Thomas Barbee and Eddie Moose to the Agricultural Advisory Board for three-year terms ending January 31, 2025; including an exception to the length of service provision of the Appointment Policy for Mr. Barbee and Mr. Moose.

(F-2) Appointments - Cabarrus County Planning and Zoning Commission

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Staff respectfully requests that the Board of Commissioners consider appointing Mr. Kevin Crutchfield to fill the vacant Midland Planning Area position vacated in June of 2021.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board appointed Kevin Crutchfield to the Cabarrus County Planning and Zoning Commission as the Midland Planning Area representative for a three-year term ending August 31, 2024.

(F-3) Appointments - Concord Downtown Development Corporation

The Concord Downtown Development Corporation (CDDC) requests a Board or Staff member to represent the County at their board meetings. This has been a one-year term that ends June 30th. Jonathan Marshall has been serving in that capacity, is retiring and will no longer be eligible to serve on this board. The length of service has recently been changed to a three-year term.

Susie Morris is willing to fill the County's position and serve on this board.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board appointed Susie Morris to the Concord Downtown Development Corporation to complete an unexpired term ending June 30, 2022; including additional three-year term ending June 30, 2025.

(F-4) Appointments and Removals - Home and Community Care Block Grant Advisory Committee

The Home and Community Care Block Grant Advisory Committee had 3 members whose terms expired on December 31, 2021. They are at-large members Betty Babb, Andrea Black, and Mary Whitman.

Ms. Black has agreed to serve another three-year term. Ms. Babb and Ms. Whitman have declined to serve another term on the committee. Millicent Malit submitted an application to the committee. Based on a vote by the committee Ms. Malit is recommended to fill one of the vacancies.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board removed Betty Babb and Mary Whitman from the Home and Community Care Block Grant Advisory Committee roster and thanked them for their service.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board appointed Millicent Malit to the Home and Community Care Block Grant Advisory Committee as an At-large member for a three-year term ending December 31, 2024.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board reappointed Andrea Black to the Home and Community Care Block Grant Advisory Committee as an At-large member for a three-year term ending December 31, 2024.

(F-5) Appointments (Removals) - Juvenile Crime Prevention Council

Baylee Barkley, Student under 18 representative, has resigned from the Juvenile Crime Prevention Council due to schedule conflicts. It is requested to remove her name from the roster.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board removed Baylee Barkley from the Juvenile Crime Prevention Council roster and thanked her for her service.

(F-6) County Manager - Cabarrus County Mortgage Assistance Program Revisions

The Board approved up to $5 million from the American Rescue Plan (ARP) State and Local Fiscal Recovery Funds to go toward providing mortgage assistance. The program, launched in October 2021, has received less than 30 applications, and has not made any awards so far. Based on the status of the program, the following changes are being made:

1. Reduce funding available to provide mortgage assistance from $5,000,000 to $675,000 with the balance reallocated to other county priorities. Further reductions could be necessary if interest does not increase.
2. Reduce the maximum award amount from $35,000 to $7,000 per homeowner.

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3. Given the significantly reduced maximum award amount, eliminate the loan forgiveness provision that treated any award as an interest-free loan, subject to repayment, over a 10-year period.
4. Based on the final rule, expand income eligibility from 80 percent of area median income (AMI) to 300 percent.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the budget amendment and project ordinance.

Date: 2/21/2022 Amount: 5,041,500.00

Dept. Head: Wendi Heglar Department: Finance

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

To reallocate American Rescue Plan funds budgeted for mortgage assistance.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
440	9	1925 9397 ARP	Miscellaneous	1,161,899	5,041,500	-	6,203,399
440	9	1925 974914 ARP60	Non-Profit Mortgage Assistance	5,354,265	-	4,679,265	675,000
440	9	1926 974914 ARP61	Non-Profit Mortgage Assistance Admin	437,235		362,235	75,000

Ordinance No. 2022-08

CABARRUS COUNTY
CARES RELIEF FUNDS – SPECIAL REVENUE
PROJECT ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the purpose of receiving and disbursing funds as directed by CARES Act funding and the US Department of State Treasury and Emergency Rental Assistance Program (ERAP) funding and the US Department of State Treasury.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP), the grant terms, the rules and regulations of the US Department of State Treasury and the budget contained herein.

C. It is estimated that the following revenues will be available to fund COVID 19 and Emergency Rental Assistance expenditures:

CARES Act Relief Funds	$7,972,670
American Rescue Plan	42,043,458
Interest Income	3,499
Emergency Rental Assistance (ERA21)	11,494,069
Emergency Rental Assistance Second Allocation (ERA22)	5,165,710
TOTAL REVENUES	$66,679,406

D. The following appropriations are made for expenditures related to COVID19 and

Salaries and Benefits (CARES)	$3,581,275
Other Public Health Expenditures (CARES)	2,415,010
Municipal Distribution (CARES)	1,979,884
Administration (ERA21)	652,851
Emergency Rental Assistance (ERA21)	10,841,218
Administration (ERA22)	516,571
Emergency Rental Assistance Second Allocation (ERA22)	4,649,139
Salaries and Benefits (ARP)	400,000
Other Public Health Expenditures (ARP)	3,275,000
Aid to Nonprofits	30,565,059
Purchased Services	1,600,000
Unallocated (ARP)	6,203,399
TOTAL EXPENDITURES	$66,679,406
GRAND TOTAL – REVENUES	$66,679,406
GRAND TOTAL – EXPENDITURES	$66,679,406

Section II.

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A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

5. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

6. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

7. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

8. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Grant Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this grant project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a grant project, all unrestricted excess funds are transferred to the General Fund and the portion of the Grant Project associated with the project is closed.

Adopted this 21st day of February, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

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(F-7) County Manager - WSACC Sewer Service Agreement

The Bond Counsel for WSACC, Scott Leo, contacted County Attorney Richard Koch about the need for all WSACC jurisdictions to adopt a Sewer Service Agreement. This Agreement needs to be in place as part of the financing process for the Rocky River Wastewater Treatment Plant expansion. The agreement recognizes WSACC's role as the wastewater treatment plan provider and operator for the member jurisdictions.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board adopted the Sewer Service Agreement with the Water and Sewer Authority of Cabarrus County and adopted the resolution.

Resolution No. 2022-02

RESOLUTION APPROVING A WASTEWATER SERVICES AGREEMENT AMONG THE WATER AND SEWER AUTHORITY OF CABARRUS COUNTY AND ALL OF ITS MEMBER JURISDICTIONS

WHEREAS, the Water and Sewer Authority of Cabarrus County ("WSACC") has proposed to enter into a Wastewater Service Agreement (the "Agreement") with the City of Concord, North Carolina, the City of Kannapolis, North Carolina, the Town of Harrisburg, North Carolina, the Town of Mt. Pleasant, North Carolina, and the County of Cabarrus, North Carolina (the "County"), each of its member jurisdictions, under Article 20 of Chapter 160A of the North Carolina General Statutes, as amended (the "Interlocal Act"), for the purpose of establishing certain terms and conditions with respect to the operation and maintenance of the wastewater disposal facilities owned and operated by WSACC for the benefit of the member jurisdictions, the expansion or improvement thereof and the provision of other improvements, the financing thereof and certain other matters; and

WHEREAS, WSACC is in the process of developing and executing on a plan for the maintenance and expansion of the Rocky River Wastewater Treatment Plant to 34 MGD capacity and a parallel interceptor line project for Lower Coddle Creek for which it intends to finance a portion of such projects through the issuance of revenue bonds; and

WHEREAS, entering into the Agreement will support the ability of WSACC to finance the projects described above and future projects for the benefit of the member jurisdictions; and

WHEREAS, staff has reviewed the Agreement, a form of which is available for inspection by Board of Commissioners; and

WHEREAS, the Board of Commissioners of the County has determined it is in the best interest of the County to enter into the Agreement for the purposes set forth above and in the Agreement.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF THE COUNTY OF CABARRUS, NORTH CAROLINA, AS FOLLOWS:

Section 1. Authorization of Agreement. The Interlocal Agreement is hereby authorized, approved and confirmed in all respects, and the Chairman of the Board of Commissioners and the County Manager, and their respective designees (the "Authorized Officers") are hereby authorized, empowered and directed, individually and collectively, to execute and deliver the Agreement, including necessary counterparts, in substantially the form and content made available to the Board of Commissioners, but with such changes, modifications, additions or deletions therein as they may deem necessary, desirable or appropriate. Execution by the Authorized Officers of the Agreement will constitute conclusive evidence of the Board of Commissioners' approval of any and all changes, modifications, additions or deletions therein from the form and content of the Agreement made available to the Board of Commissioners. From and after the execution and delivery of the Agreement, the Authorized Officers and other appropriate officials of the County are authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Agreement as executed.

Section 2. Effective Date. This Resolution is effective on the date of its adoption.

Adopted this 21st day of February 2022.

/s/ Stephen M. Morris

DRAFT

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker
Lauren Linker, Clerk to the Board

(F-8) DHS - Low-Income Energy Assistance (LIEAP) Additional Funding

The Department of Human Services received a revised funding authorization from the Division of Federal Low Income Energy Assistance Funds for the Local program which increased the budget from $667,099 to $670,275.

Cabarrus County has been approved for $879,378.00 in pandemic funds for the Low-Income Energy Assistance Program (LIEAP) under the American Rescue Plan Act (ARPA). The funds will be automatically authorized for households with children ages 0-10 that are receiving FNS and received LIEAP last fiscal year 2020-2021.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the necessary budget amendments.

Date: 2/21/2022 **Amount:** 3,176.00

Dept. Head: Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

DHS received a second funding allocation for the Low-Income Home Energy Assistance Program (LIEAP) in the amount of $3,176.00. A supplemental budget amendment is needed to include this fund to match the total approved allocation of $670,275.00. This funding is 100% Federal. County share is not required.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5615-946001-352-1	Low Income Energy Asst Program	667,099.00	3,176.00		670,275.00

Date: 2/21/2022 **Amount:** 879,378.00

Dept. Head: Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Cabarrus county is approved for $879,378.00 in pandemic funds for the Low Income Energy Assistance Program (LIEAP) under the American Rescue Plan Act (ARPA). The funds will be automatically authorized for households with children ages 0-10 that are receiving FNS and received LIEAP last fiscal year 2020-2021. The automatically authorized payments will be generated based on the housholds primary heating source ($300 for wood, $400 for gas, and $500 for electric). The allocation service period is from December 2021 through May 2022. This fund is 100% federal. No county share is required.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5615-946001-352-1	Low Income Energy Asst Program	667,099.00	879,378.00		1,546,477.00
001	6	5615-6204-CARES	Soc Service Admin Reimb	-	879,378.00		879,378.00

(F-9) EMS - Fee Increase for Dedicated Event Coverage

A purposed fee increase for EMS dedicated event coverage is requested. The current fee schedule was implemented in September 2015. We are purposing to increase the fees for per hour coverage; Staffed Paramedic Ambulance is currently $82.00 per hour, purposed increase to $125.00. Current fee for an EMS Administrator (Large events) in $28.00 per hour, purposed increase to $50.00 per hour.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the purposed fee increase, effective as of March 1, 2022.

(F-10) Finance - Needs-Based Public School Capital Fund Grant Application

The Needs-Based Public School Capital Fund (NBPSCF) was established in 2017 to assist low wealth counties with their critical public school building capital needs. SL2021-180 revised the eligibility criteria to include counties, like Cabarrus, with an adjusted market value of taxable real property of less than $40 billion.

Grant funds must be used only for construction of new school buildings or additions, repairs, and renovations. Funds cannot be used for real property acquisition or for capital improvements to administrative buildings.

Staff recommends submitting an application for the Northwest High School replacement project, which is currently included in the FY22 and FY24 Capital Improvement Plans at a total estimated cost of $102 million. The maximum grant award from the State would be $50 million. The required local match on any

amount awarded would be 25%. A full grant award could accelerate school opening from August 2026 to August 2025.

Applications are due by March 15, 2022 with award announcements expected by mid-April. If awarded, the acceptance of the grant and approval of the associated project ordinance and budget amendment would be placed on the Board's May agenda.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the Needs-Based Public School Capital Fund application.

(F-11) Finance - Update Capital Project Fund Budget and Related Project Ordinances

Cabarrus County Schools has $66,905 approved in their maintenance budget for Early College Mobile Renovations. They would like to use these funds for mobile units at Mount Pleasant High School. A budget amendment is not required for this action because the funds are already budgeted.

The budget amendment appropriates State Budget Allocations to the Courthouse ($7,500,000) and Metal Health Facility ($30,000,000). It also includes loan proceeds for construction of R. Brown McAllister Elementary School, multiple roof projects at Cabarrus County Schools and architect cost for the new Northwest Cabarrus High School. In addition to the above it also budgets an additional $500,000 for road construction for Roberta Road Middle School. This additional cost will be reimbursed by NCDOT.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the multi-year budget amendment and revised project ordinances.

Date: 2/21/2022 **Amount:** 93,961,500.00

Dept. Head: Wendi Heglar **Department:** Finance - County Capital Projects

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Budget $37,500,000 in State Budget Allocations for the Courthouse and Mental Health Facility. Budget Loan proceeds for capital projects. Budget NCDOT funds for road improvements for Roberta Road Middle School.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
380	9	2210 9821 COURT	Building/Renovations	16,738,515	7,500,000		24,238,515
380	6	2210 6375 COURT	State Budget Allocation	-	7,500,000		7,500,000
			Budget State Allocation for the Courthouse				
380	9	5310 9820 MENT	Construction	3,097,554	30,000,000		33,097,554
380	6	5310 6375 MENT	State Budget Allocation	-	30,000,000		30,000,000
			Budget State Allocation for the Mental Health Facility				
380	9	8140 9801 0300	Land	-	1,078,966		1,078,966
380	9	8140 9830 0300	Other Improvements	2,164,024	4,846,034		
380	6	8140 6918 2022A	COPS/LOBS	1,575,000	5,925,000		7,500,000
			Budget Loan Proceeds for Ballfield Replacements for Northeast Cabarrus				
390	9	7340 9820	Construction	200,000	37,750,000		37,950,000
390	9	7340 9606	Engineering	-	250,000		250,000
390	6	7340 6918 2022A	COPS/LOBS	-	38,000,000		38,000,000
			Budget Loan Proceeds for R. Brown McAllister Elementary School				
390	9	7210 9501 DM22	Buildings and Grounds	5,654,625	7,776,500		13,431,125
390	6	7210 6918 2022A	COPS/LOBS	-	7,776,500		7,776,500
			Budget Loan Proceeds for Roof Replacements at Concord High, CC Griffin Middle, Weddington Hill Elementary and Bethel Elementary				

390	9	7347 9607	Architects		4,260,000		4,260,000
390	6	7347 6918 2022A	COPS/LOBS		4,260,000		4,260,000
			Budget Loan Proceeds for the new Northwest Cabarrus Highschool				
390	9	7346 9802	Road Construction	1,200,000	500,000		1,700,000
390	6	7346 6439	NC Dept of Transportation		500,000		500,000
			Budget NCDOT funds for Road Improvements at Roberta Road Middle School				

Ordinance No. 2022-09

CABARRUS COUNTY
SCHOOL CAPITAL PROJECTS
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Contribution from General Fund/CIF	$	17,365,958
Contribution from Capital Projects Fund		9,522,511
Debt Proceeds 2020 Draw Note		46,620,222
Debt Proceeds 2022 Draw Note		55,711,930
Contribution from Capital Reserve Fund		1,662,314
NC Department of Transportation		500,000
TOTAL REVENUES		$131,382,935

C. The following appropriations are made as listed.

CCS Mobile Unit Renovation	$	900,000
Concord High Fire Alarm Replacement		89,314
Northwest High Fire Alarm Replacement		89,314
JM Robinson Renovation		81,195
R. Brown McAllister Replacement		39,950,000
CCS New Middle School		55,804,300
CCS New High School		9,508,821
Kannapolis Middle School		138,897
AL Brown Football Stadium ADA/Drainage		228,000
AL Brown Roof Replacement		190,000
RCCC Building 1000 Boiler		62,780
RCCC Building 2000 Roof Replacement		154,500
RCCC CBTC HVAC		244,291
Contribution to Capital Reserve		5,001,114
Early College Mobile Units		1,850,000
Deferred Maintenance Cabarrus County Schools		13,431,125
Deferred Maintenance Kannapolis City School		2,451,284
Deferred Maintenance Rowan Cabarrus Community College		1,208,000
TOTAL EXPENDITURES		$131,382,935
GRAND TOTAL - REVENUES		$131,382,935
GRAND TOTAL - EXPENDITURES		$131,382,935

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

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B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.

5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.

6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.

7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21st day of February, 2022.

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CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

Ordinance No. 2022-10

CABARRUS COUNTY
COUNTY CAPITAL PROJECTS
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds 2020 Draw Note	$ 77,592,977
Debt Proceeds 2022 Draw Note	94,551,452
Contributions from Capital Projects Fund	27,766,063
Contribution from General Fund	36,350,372
Contribution from Capital Reserve Fund	3,657,664
Contribution from Internal Service Fund	1,065,425
State Allocation	37,500,000
TOTAL REVENUES	$278,483,953

C. The following appropriations are made as listed.

Courthouse Site Enabling Construction & Renovation	$ 142,359,518
Governmental Center Skylight & Roof Replacement	2,028,494
Contribution to Capital Reserve (Reimb for Skylight Project)	2,085,000
Artificial Turf Fields	4,401,748
Frank Liske Barn Replacement	6,069,827
Legal / Closing Expenses	952,508
Governmental Center Parking Deck Sealing	350,000
Emergency Equipment Warehouse/ ITS Location	14,867,999
Fiber Infrastructure Improvement	720,000
Jail Annex HVAC Replacement	193,000
Sheriff Training & Firing Range Renovations	2,450,000
Human Services HVAC	180,000
Frank Liske Park ADA Renovations	1,100,000
Frank Liske Park Playground Replacement	93,600
Camp Spencer Vending & Archery Building	336,998
West Cabarrus Library & Senior Center	2,400,000
Deferred Maintenance Projects	6,471,450
EMS Headquarters	20,520,017
Northeast Area Park	8,089,024
Northeast Area Land	3,650,150
Mental Health Facility	33,097,554
Other Improvements Unallocated	2,443,763
Enterprise Physical Security Project (ITS)	700,000
Concord Senior Center Overflow Parking Lot	100,000
Contribution to the General Fund	47,500
Frank Liske Park Softball Complex Utilities	60,000
Rob Wallace Park	1,000,000
Animal Shelter Expansion	190,000
Frank Liske Park Stormwater Project	570,803

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Northeast Cabarrus Radio Tower Project	2,435,000
Milestone Building	8,150,000
Fire Services Building	370,000
Mt Pleasant Library	10,000,000
TOTAL EXPENDITURES	$278,483,953
GRAND TOTAL – REVENUES	$278,483,953
GRAND TOTAL – EXPENDITURES	$278,483,953

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. Transfers amounts between objects of expenditure and revenues within a function without limitation.

2. Transfer amounts up to $500,000 between functions of the same fund.

3. Transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. Enter and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

5. Award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

6. Execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

7. Reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the Community Investment Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21st day of February, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

DRAFT

/s/ Lauren Linker
Clerk to the Board

(F-12) Infrastructure and Asset Management - Utility Easement Request at IAM Operations Center

We have one outstanding utility item from the Cabarrus County IAM Operations Center renovations. Part of the conditions of approval included conveyance of a public utility easement to encompass the 8" public water main and water service meters to the City of Concord.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the easement with authorization for the County Manager to sign the document pending review by the County Attorney.

(F-13) Infrastructure and Asset Management - Request of Donation of Surplus Kitchen Equipment

On December 30, 2021, Infrastructure and Asset Management (IAM) received an email from Allen Lark with the Weber City Volunteer Fire Department in Weber City, Virginia requesting consideration of a free donation of two pieces of kitchen equipment. IAM was advertising two (2) Southbend Natural Gas Griddle Ranges on govdeals.com that were original pieces of equipment used in the Jail Housing Kitchen. Both units are in good condition and have been relatively unused over the past several years which is why they were surplus. Each unit was being listed with a starting price of $2,500 each. The Weber City Volunteer Fire Department saw these items on govdeals.com and wants to utilize them both in a building they have recently acquired and are renovating for a new fire station which will be equipped with a commercial grade kitchen.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the surplus of commercial kitchen equipment and donated the property to the Weber City Volunteer Fire Department.

(F-14) Infrastructure and Asset Management - Town of Midland and Cabarrus County Interlocal Agreement for Veterans Memorial at Rob Wallace Park

During the design development of the Veterans Memorial constructed by the Town of Midland at Rob Wallace Park, the County declared the need for an interlocal agreement for the maintenance and scheduling of the memorial. County staff worked with legal counsel and the Town of Midland on the agreement that was attached to the agenda. After several revisions the agreement was approved by the Town of Midland Council.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the Memorandum of Agreement between Cabarrus County and the Town of Midland.

(F-15) Library - Approval of Budget Amendment

The passing of the State budget resulted in an increase to State Aid for Public Libraries. The proposed budget amendment reflects the increase in revenue.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board adopted the budget amendment.

Date: 2/21/2022 **Amount:** 11,120.00

Dept. Head: Emery Ortiz **Department:** Library System

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

The State Aid to Public Libraries amount awarded to Cabarrus County Public Library has increased with the passing of the NC budget. Memo from the state is attached.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	8240 - 6331	State Aid to Public Libraries	195,541.00	11,120.00		206,661.00
001	9	8240 - 9302	Circulation Stock	560,958.00	11,120.00		572,078.00

(F-16) Library - Updates to Policies

The library system has updated the Circulation and Collection Development policies, making necessary changes and adjustments to increase accessibility and improve library user experience. The Board of Library Trustees approved these policies at their January 20, 2022 meeting.

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UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved and adopted the updated library policies.

(F-17) Planning and Development - HOME American Rescue Plan (ARP) Project Proposal

Cabarrus County Community Development staff is tentatively recommending that the HOME ARP funds be dedicated to a project that Cooperative Christian Ministries (CCM) has been working on. This project is a "huddle house" concept that has a community building that offers supportive services with small homes surrounding the main building. The project will be specifically for extremely low-income senior adults, veterans and single adults with disabilities. The program will be structured to teach life skills associated with independent living while offering shelter at an amount that allows the client to obtain financial stability and prepare for the next steps. The City of Kannapolis may participate in this project as well. The HOME ARP program information is in the early stages as well as the huddle house planning, so this is the reason we are tentatively recommending support as we work through the requirements of the program. CCM has obtained property recently for the project. The proposed project appears to fall within the program guidelines and is the need is for affordable supportive housing is supported by the survey/comment period that the City of Concord administered on behalf of the Consortium.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved staff to move forward with Cooperative Christian Ministries huddle house project for HOME ARP funding.

(F-18) Property and Liability Internal Service Fund - Sheriff Vehicle Replacement

This request is to appropriate fund balance in the Internal Service Fund and transfer funds from the Property and Liability Internal Service Fund to the General Fund to replace a Sheriff's Department Vehicle (SUV - UNIT 230) that was totaled in Tennessee on January 2, 2022.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board adopted budget the amendment.

Date: 2/21/2022 **Amount:** 34,340.00

Dept. Head: Suzanne Burgess for Kyle Bilafer **Department:** ISF - Property and Liability

☐ Internal Transfer Within Department ☐ Transfer Between Departments/Funds ☑ Supplemental Request

This budget amendment is to appropriate fund balance to increase the motor vehicle expenditure account in the Property and Liability Fund and to transfer funds to the General Fund to replace a Sheriff's Department Vehicle that was destroyed in an accident.

	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
600	9	1919-9863	Motor Vehicles	25,660.00	8,680.00	-	34,340.00
600	6	1919-6901	Fund Balance	1,390,994.00	8,680.00	-	1,399,674.00
600	9	1919-9704	Contribution to the General Fund	34,340.00	34,340.00	-	68,680.00
600	9	1919-9863	Motor Vehicles	34,340.00	-	34,340.00	0.00
001	6	2110-6931	Contribution From Internal Service Fund	34,340.00	34,340.00	-	68,680.00
001	9	2110-9863	Motor Vehicles	1,680,574.89	34,340.00	-	1,714,914.89

(F-19) Tax Administration - Advertisement of 2021 Delinquent Taxes

North Carolina General Statute 105-369 requires the office of the Tax Collector to report the amount of unpaid taxes for the current year, 2021, that are liens on real property, less filed bankruptcies and appeals with Property Tax Commission (PTC); and to set the advertisement date:

2021 REAL ESTATE: $10,431,601.29
Less: Bankruptcy $71,073.58
PTC Appeals $0.00

Total Delinquent to Advertise $10,360,527.71

Requested date of Advertisement of Tax Liens: March 27, 2022

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the report for the 2021 outstanding tax balances that are a lien on real property and ordered the Tax Collector to advertise these liens in the Independent Tribune on Sunday March 27, 2022.

ORDER OF THE BOARD OF COUNTY COMMISSIONERS
IN ACCORDANCE WITH N.C.G.S. 105-369

State of North Carolina
County of Cabarrus

To: M. David Thrift, Tax Administrator of Cabarrus County

You are hereby authorized, empowered, and commanded to advertise tax liens on real property for failure to pay 2021 property taxes. You shall advertise said liens by posting a notice of liens at the county courthouse and by publishing each lien at least one time in a newspaper having general circulation in the taxing unit. Advertisement of liens shall be made on Sunday March 27, 2022.

This order shall be a full and sufficient authority to direct, require, and enable you to advertise said tax liens in accordance with North Carolina General Statute 105-369.

Witness my hand and official seal, this 21st day of February, 2022.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker
Lauren Linker
Clerk to the Board of County Commissioners

(F-20) Tax Administration - Interlocal Agreement Regarding Tax Collection for Town of Huntersville

The Town of Huntersville has annexed a number of parcels inside Cabarrus County. The Town of Huntersville wishes to designate the Cabarrus County Tax Collector to collect taxes for those parcels that lie inside Cabarrus County.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the contract between Cabarrus County and Town of Huntersville; and authorized the County Manager to execute the contract on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

(F-21) Tax Administration - Refund and Release Reports - January 2022

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the January 2022 Refund and Release Reports as submitted, including the NCVTS Refund Report, and granted authority to the Tax Collector to process the refunds and releases. The report is hereby included in the minutes by reference and is on file with the Clerk to the Board.

(G) NEW BUSINESS

(G-1) Planning and Development - Renaming of the Deferred Tax Collections Account

Kelly Sifford, Planning and Development Director, stated that in 2009 the Cabarrus County Board of Commissioners voted to create a fund for support of conservation easements and the local food economy at the request of Ned Hudson and the Cabarrus County Soil and Water Conservation Board. The program was to

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be funded by deferred taxes derived from the sale of properties coming out of agricultural use and would provide a funding stream to support these activities while not using general funds from the county. The program has provided for the purchase of conservation easements for farming, purchase of St. Stephens land for a park, The Elma C. Lomax Incubator Farm and assisted with the purchase of the Suther Prairie and seed collection and research.

Louis Suther, Agricultural Advisory Board member, read the resolution to rename the deferred tax account to the Hudson Conservation Account in honor of Ned Hudson's contributions to Cabarrus County.

Commissioner Honeycutt **MOVED** to adopt the resolution. Commissioner Shue seconded the motion.

Following discussion, the **MOTION** unanimously carried.

Resolution No. 2022-03

RESOLUTION REGARDING THE RENAMING OF THE "DEFERRED TAX COLLECTION ACCOUNT" TO THE "HUDSON CONSERVATION ACCOUNT" IN HONOR OF NED HUDSON'S DISTINGUISHED CAREER IN SOIL AND WATER CONSERVATION

WHEREAS, Cabarrus County has experienced tremendous growth over the past fifty years and has lost significant natural resources due to the development of raw land and farms, the Cabarrus County Soil and Water Conservation Board provides resources and education on conservation measures for Cabarrus County and;

WHEREAS, Ned Hudson held many roles in the North Carolina Soil and Water Conservation network, serving as a teacher for 33 years and a member of the Cabarrus County Soil and Water Conservation Board for 24 years, along with involvement in numerous other local and state boards and committees, and was recently inducted into the North Carolina Association of Soil and Water Conservation Districts Hall of Fame and;

WHEREAS, In search of opportunities for conservation not funded through the Cabarrus County General Fund, Ned Hudson learned of a system of using deferred tax funds derived from the sale of farms that removed them from agricultural use and applied the proceeds toward the purchase of conservation easements that would protect land in perpetuity for agricultural or open space use and;

WHEREAS, the Cabarrus County Board of Commissioners adopted a resolution at the request of Ned Hudson and the Cabarrus County Soil and Water Conservation Board on May 21, 2009, to establish a Deferred Tax Collection Account that has accumulated approximately $4.1 million since its inception and which has been used to help purchase 508 acres of conservation easements and over 600 acres of park property, along with supporting the local food network through new farmer training and;
WHEREAS, Cabarrus County staff has recommended that the Deferred Tax Collection Account be renamed the Hudson Conservation Account in honor of the incredibly productive career of Ned Hudson;

NOW THEREFORE BE IT RESOLVED that the Cabarrus County Board of Commissioners rename the Deferred Tax Collection Account to the Hudson Conservation Account in honor of Ned Hudson's valuable work in Cabarrus County.

Adopted this 21st day of February, 2022.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

/s/ Lauren Linker
Lauren Linker, Clerk to the Board

(G-2) Solid Waste - Ordinance Acknowledging the Renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027 - First Reading

Kevin Grant, Environmental Management Director, reported the current Solid Waste Collection and Disposal Franchise Agreement expires December 31, 2022. The agreement includes two five-year renewal options. Mr. Grant advised Republic has expressed the desire to execute the first of these renewals. He

presented an overview of the agreement, it's benefits to the County and the citizens, and requested adoption of the first reading of the ordinance.

UPON MOTION of Commissioner Strang, seconded by Vice Chairman Kiger and unanimously carried, the Board adopted the first reading of the ordinance acknowledging the renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027.

Ordinance No. 2022-11

ORDINANCE GRANTING RENEWAL OF THE EXCLUSIVE SOLID WASTE MANAGEMENT FRANCHISE TO BFI WASTE SERVICES, LLC dba REPUBLIC SERVICES OF CHARLOTTE FOR SOLID WASTE COLLECTION AND DISPOSAL

BE IT ORDAINED by the Board of Commissioners of the County of Cabarrus in accordance with N.C.G.S. 160A, Article 20, N.C.G.S. 153A-46 and 153A-136 N.C.G.S. 160A, Article 16, N.C.G.S. 130A, Article 11 of the North Carolina General Statutes and all other applicable state and local law and ordinances and upon application of BFI Waste Services, LLC dba Republic Services of Charlotte for Solid Waste Collection and Disposal Services, is hereby granted a renewal of the exclusive solid waste management franchise to operate within Cabarrus County strictly subject to the terms and conditions set forth in:

BE IT FURTHER ORDAINED that the franchise shall be effective and is granted for a period of five (5) years beginning January 1, 2023, and expiring December 31, 2027, upon final adoption after two readings.

Approved and adopted in consecutive regular meetings of the Cabarrus County Board of Commissioners on February 21, 2022, and March 21, 2022.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Board of Commissioners

ATTEST:

/s/ Lauren E. Linker
Lauren E. Linker, Clerk to the Board

(G-3) Planning and Development – ARPA Weatherization Contract

Kelly Sifford, Planning and Development Director, reported Cabarrus County has received $63,249 from the American Rescue Plan Act for the Weatherization Program. Ms. Sifford requested approval of the contract. She advised a request to approve the budget amendment will be presented next month. Ms. Sifford stated additional requests would be presented once the funds and terms for those funds have been received. She also responded to questions from the Board.

UPON MOTION of Commissioner Shue, seconded by Commissioner Strang and unanimously carried, the Board approved Weatherization Contract #CW26074 for the first phase of American Rescue Plan Act funding, which has been reviewed by Cabarrus County's legal staff.

(H) REPORTS

(H-1) BOC – Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees

Commissioner Honeycutt, Senior Centers Advisory Council liaison, reported the Senior Health and Wellness Expo will Be Wednesday, March 9, 2022 from 10:30 a.m. to 2:00 p.m. at the Cabarrus Arena and Events Center.

Commissioner Honeycutt also announced the Senior Games will begin March 15, 2022. Early Bird registration discounts are available until March 1, 2022.

Vice Chairman Kiger, Town of Harrisburg liaison, reported the Town of Harrisburg Public Works Department was recognized as a designated NCDOL Public Sector Sharp (Safety and Health Achievement Recognition Program) site.

(H-2) Board of Commissioners – Request for Applications for County Boards/Committees

Applications are being accepted for the following County Boards/Committees:

- Adult Care Home Community Advisory Committee – 8 Vacant Positions

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- Concord Planning and Zoning Commission (ETJ) – 1 Vacant Position
- Harrisburg Fire Advisory Board (ETJ) – 1 Vacant Position
- Home and Community Care Block Grant Committee – 1 Vacant Position
- Industrial Facilities and Pollution Control Financing Authority – 1 Expired Term
- Juvenile Crime Prevention Council – 2 Vacant Positions
- Mental Health Advisory Board – 1 Vacant Position
- Nursing Home Community Advisory Committee – 9 Vacant Positions
- Planning and Zoning Commission – 1 Vacant Position
- Region F Aging Advisory Committee – 1 Vacant Position
- Transportation Advisory Board – 6 Vacant Positions
- Youth Commission – 9 Vacant Positions

Chairman Morris urged citizens to consider participating on a Board or Committee.

(H-3) Budget – Monthly Budget Amendment Report

The Board received the monthly budget amendment report for informational purposes. No action was required of the Board.

(H-4) Budget – Monthly Financial Update

The Board received the monthly financial update report for informational purposes. No action was required of the Board.

(H-5) County Manager – Monthly Building Activity Reports

The Board received the Cabarrus County Construction Standards Dodge Report for January 2022 and the Cabarrus County Commercial Building Plan Review Summary for January 2022 for informational purposes. No action was required of the Board.

(H-6) County Manager – Monthly New Development Report

The Board received the monthly new development report for informational purposes. No action was required of the Board.

(H-7) Economic Development Corporation – January 2022 Monthly Summary Report

The Board received the Cabarrus Economic Development Corporation (EDC) monthly report for the month of January 2022 for informational purposes. No action was required of the Board.

(I) GENERAL COMMENTS BY BOARD MEMBERS

Vice Chairman Kiger commented on his daughter’s graduation at Hickory Ridge High School in 2013.

(J) WATER AND SEWER DISTRICT OF CABARRUS COUNTY

None.

(K) CLOSED SESSION

(K-1) Closed Session – Pending Litigation

UPON MOTION of Commissioner Honeycutt, seconded by Vice Chairman Kiger and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation as authorized by NCGS 143-318.11(a)(3).

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Strang and unanimously carried, the Board moved to come out of closed session.

RETURN TO OPEN SESSION

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board authorized the County Manager to enter into a final settlement agreement in the matter of Whitley versus Shaw, whereby the plaintiff releases the defendants from liability in exchange for a $400 payment to the plaintiff and a $340.41 payment to the Clerk of Court for the United States District Court for the Middle District of North Carolina for outstanding court costs, subject to review and approval by the County Attorney.

(L) ADJOURN

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UPON MOTION of Commissioner Strang, seconded by Commissioner Shue and unanimously carried, the meeting adjourned at 8:00 p.m.

_____
Lauren Linker, Clerk to the Board

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CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Approval of the Agenda

SUBJECT:
BOC - Changes to the Agenda

BRIEF SUMMARY:
A list of changes to the agenda is attached.

REQUESTED ACTION:
Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Changes to the Agenda

CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
MARCH 21, 2022

ADDITIONS:

New Business

G-6 Planning and Development - Community Development Division - Blue Cross Blue Shield Grant

Closed Session

K-1 Closed Session - Pending Litigation, Economic Development and Acquisition of Real Property

SUPPLEMENTAL INFORMATION:

New Business

G-7 Planning and Development - Community Development New Position

- **Budget Amendment**

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Recognitions and Presentations

SUBJECT:
Proclamation - National County Government Month April 2022

BRIEF SUMMARY:
The National County Government Month (NCGM), held each April, is an annual celebration of county government. NCGM is an excellent opportunity for counties to highlight effective county programs and raise public awareness and understanding about the various services provided to the community. NCGM's 2021 theme is "Counties Thrive", and focuses how the county achieves healthy, safe and vibrant communities.

REQUESTED ACTION:
Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Proclamation



PROCLAMATION

NATIONAL COUNTY GOVERNMENT MONTH APRIL 2022
"COUNTIES THRIVE"

WHEREAS, the nation's 3,069 counties serving more than 315 million Americans provide essential services to create healthy, safe and vibrant communities; and

WHEREAS, counties provide health services, administer justice, keep communities safe, foster economic opportunities and much more; and

WHEREAS, Cabarrus County and all counties take pride in our responsibility to protect and enhance the health, wellbeing and safety of our residents in efficient and cost-effective ways; and

WHEREAS, under the leadership of National Association of Counties President Larry Johnson, NACo is demonstrating how "Counties THRIVE," especially in supporting residents and businesses during the coronavirus pandemic; and

WHEREAS, each year since 1991 the National Association of Counties has encouraged counties across the country to elevate awareness of county responsibilities, programs and services; and

NOW, THEREFORE, BE IT RESOLVED that the Board of Commissioners for Cabarrus County, North Carolina, do hereby proclaim April 2022 as National County Government Month and encourage all county officials, employees, schools and residents to participate in county government celebration activities.

ADOPTED this 21st day of March, 2022.

_____
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

_____
Lauren Linker, Clerk to the Board

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Recognitions and Presentations

SUBJECT:
Proclamation - National Donate Life Month April 2022

BRIEF SUMMARY:
The following proclamation declares April as "National Donate Life Month" and urges county residents to give serious thought to the importance of eye, organ and tissue donation, and to join the north Carolina Donor Registry.

The "Donate Life America" flag will be flown at the Governmental Center during the month of April to raise awareness of this important initiative.

REQUESTED ACTION:
Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Proclamation

PROCLAMATION
NATIONAL DONATE LIFE MONTH 2022

WHEREAS, more than 106,644 men, women and children in the United States currently need life-saving organ transplants and more than 3,343 of those people are North Carolinians; and

WHEREAS, an average of 20 people awaiting transplants die each day because there is a severe shortage of donated organs; and

WHEREAS, every 10 minutes, another name is added to the national transplant waiting list; and

WHEREAS, providing facts about donation and dispelling misinformation and myths are key to increasing the number of people who sign up as donors; and

WHEREAS, the North Carolina Division of Motor Vehicles (NC DMV) plays a critical role with over five million North Carolinians in the state's donor registry having registered when receiving a driver's license or state ID card; and

WHEREAS, one organ donor can save the lives of up to eight people and improve many more lives through tissue and cornea donation; and

WHEREAS, North Carolinians are encouraged to get the facts about donation, discuss their wishes with their family and sign up as donors via the NC DMV or online at www.donatelifenc.org/register; and

WHEREAS, Residents of Cabarrus County have been touched by donation as recipients of life-saving transplants and as members of donor families who have literally given others a second chance at life; and

NOW, BE IT PROCLAIMED, that we, the members of the Cabarrus Board of County Commissioners do hereby proclaim the month of April 2022 to be

NATIONAL DONATE LIFE MONTH

In Cabarrus County and urge our residents to give serious thought to the importance of eye, organ and tissue donation and to consider joining the North Carolina Donor Registry and further, to notify their family members that they have done so.

Adopted this 15th day of March 2021.

_____
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Old Business

SUBJECT:
Solid Waste - Ordinance Acknowledging the Renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027 - Second Reading

BRIEF SUMMARY:
The current Solid Waste Collection and Disposal Franchise Agreement expires on December 31, 2022. The current agreement includes 2 five-year renewal options. It is recommended to exercise the renewal option. The Board approved the first reading of the ordinance at the February 21, 2022 regular meeting.

REQUESTED ACTION:
Motion to adopt the second reading of the ordinance acknowledging the renewal of the Solid Waste Collection and Disposal Franchise Agreement through December 31, 2027.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Kevin Grant, Environmental Management Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as an Old Business item.

ATTACHMENTS:

- Extension Letter
- Republic Services Franchise Agreement
- Ordinance Republic Franchise Renewal

REPUBLIC SERVICES

5105-A Morehead Rd, Concord NC 28027
o 704-262-6000 republicservices.com

January 25, 2022

Mr. Kevin Grant
Environmental Management Director
65 Church Street
Concord, NC 28025

Dear Mr. Grant:

We at Republic Services value our long-term relationship with Cabarrus County and look forward to many more years of providing excellent service to the citizens of Cabarrus County. Per Section 5 of our current Solid Waste and Disposal Exclusive Franchise Agreement, we are requesting the first of two five-year extensions that are available. Per the terms of the agreement, the first five-year extension would be effective January 1, 2023. Please let us know if you have any questions. Thank you.

Sincerely,

Tim Ginn
General Manager
480-459-7339
Tginn2@republicservices.com

Shawn Brady
Municipal Sales Manager
704-361-4179
Sbrady@republicservices.com

Solid Waste Collection and Disposal Exclusive Franchise Agreement

THIS EXCLUSIVE FRANCHISE AGREEMENT (the "Contract"), is made and entered into this 20TH day of NOVEMBER, 2017, by and between Cabarrus County, North Carolina (the "County"), and BFI Waste Services, LLC, a Delaware corporation, qualified to do and actually doing business in the State of North Carolina, doing business as Republic Services of Charlotte (called "Contractor").

WITNESSED, THAT in consideration of the covenants and agreements contained in this Contract, to be performed by the parties and of the payments agreed to be made, the parties agree as follows:

1. Except for the current services provided by the County at its C&D landfill, the Contractor is hereby granted the sole and exclusive solid waste collection and disposal franchise, license and privilege within the territorial jurisdiction of the County and shall furnish all personnel, labor, equipment, trucks, and all other items necessary to collect and dispose of waste materials during term of this Contract.

2. The Contract Documents shall include the following documents, and this Contract expressly incorporates the same as fully as if set forth verbatim in this Contract:

   a. **Exhibit A - General Specifications**
   b. **Exhibit B - Insurance Requirements**
   c. **Exhibit C - Contractor's Proposal/Pricing**
   d. **Exhibit D - Contractor's Performance Bond**
   e. **Exhibit E – Contract Contact Information**
   f. **This Instrument**
   g. **Any addenda or changes to the foregoing documents agreed to by the parties hereto.**

3. All provisions of the Contract Documents shall be strictly complied with and conformed to by the Contractor, and no amendment to this Contract shall be made except upon written consent of the parties. No amendment shall be construed to release either party from any obligation of the Contract Documents except as specifically provided for in such amendment.

4. The initial term if this Contract shall be from January 1, 2018 (the "Effective Date") until December 31, 2022.

5. At the mutual option of the County and Contractor, this Contract may be extended for up to two, five-year periods by either party giving written notice to the other party of its desire to so extend the Contract no later than one hundred eighty (180) days prior to the end of the initial or any extended period hereunder. Upon receipt of such written request, the receiving party may agree to such extension by providing written notice to the other party within thirty (30) days after receipt of the other party's written request for such extension. The terms and conditions as applicable to the initial term shall apply to the extended terms except for the pricing which shall be as provided in the pricing Exhibit to this Contract, and, such other changes as may be mutually agreed upon by the County and the Contractor. Absent the timely written request from either party and the timely written response from the other party agreeing to extend the term of this Contract and agreement on any Contract changes, the Contract shall terminate on

its scheduled expiration date. It is understood that unless and until such renewal agreement is in place that Landfill space at BFI Waste Services Landfill is not guaranteed beyond the initial five (5) year term.

(Signatures on following page)

IN WITNESS HEREOF, the parties have entered into this Contract as of the date first written above.

WITNESSES:

County of Cabarrus

BY: _____ 12-7-17
COUNTY MANAGER, Cabarrus County, NC

APPROVED BY COUNTY FINANCE OFFICER

This instrument has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act.

_____
County Finance Director 12-4-17

WITNESSES:

Contractor: BFI Waste Services, LLC

BY: _____
Drew Isenhour, Area President

EXHIBIT A
GENERAL SPECIFICATIONS

1. DEFINITIONS

1.1 Bags – Plastic sacks designed to store refuse with sufficient wall strength to maintain physical integrity when lifted by the top. Total weight of a bag and its contents shall not exceed 35 lbs.

1.2 Bin – Metal receptacle designed to be lifted and emptied mechanically for use primarily at selected County Facilities and Large Commercial and Industrial Units.

1.3 Bulky Waste – Furniture, mattresses, stoves, refrigerators (with all CFC removed), water tanks, washing machines, and other similar items unsuitable for containerization, limited to 2(two) cubic yards. Excluding materials of Construction Debris, Large Dead Animals, Hazardous Waste or Stable Matter with weights or volumes greater than those allowed for Bins or Containers, as the case may be.

1.4 City – Shall mean the City of Kannapolis including those portions of the City within Cabarrus County and Rowan County, North Carolina

1.5 Container for Garbage, Rubbish & Yard Waste Collection – A receptacle with the capacities designated on the exhibits hereto that is designed for the purpose of curbside collection of Garbage, Rubbish and Yard Waste and is constructed of plastic, metal or fiberglass, having handles of adequate strength for lifting, and having a tight fitting lid. The mouth of a container shall have a diameter greater than equal to that of the base. The weight of a container and its contents shall not exceed 35 lbs. The Contractor shall provide containers to customers for the collection service, including replacement containers for those that are lost or stolen.

1.6 Container for Recycling – A receptacle with the capacities designated on the exhibits hereto that is designed for the purpose of curbside collection of Recyclable Materials and is constructed of plastic, metal or fiberglass, having handles of adequate strength for lifting, and having a tight fitting lid. The mouth of a container shall have a diameter greater than equal to that of the base. The weight of a container and its contents shall not exceed 35 lbs. The Contractor shall provide containers to customers for the collection service, including replacement containers for those that are lost or stolen.

1.7 Commercial and Industrial Refuse – All Bulky Waste, Construction Debris, Garbage, Rubbish and Stable Matter generated by a Producer at a Large Commercial and Industrial Unit.

1.8 Construction Debris – Waste building materials resulting from construction, remodeling, repair or demolition operations at a Residential Unit, County Facility or Large Commercial and Industrial Unit.

1.9 County – County of Cabarrus, North Carolina.

1.10 Delinquent Account – any account that reaches ninety (90) days past due in payment.

1.11 Disposal Site – A Waste Material depository designated by Contractor, including but not limited to sanitary landfills, transfer stations, incinerators, recycling facilities and waste processing/separation centers licensed, permitted or approved by all governmental bodies and agencies having jurisdiction and requiring such licenses, permits or approvals to receive for processing or final disposal of Waste Material and Small Dead Animals. Recyclable Materials under this Agreement shall be processed by Sonoco Recycling, and/or other recycling facility agreed-upon by the parties.

1.12 Excluded Waste – Excluded Waste is all Commercial and Industrial Refuse, Construction Debris, Large Dead Animals, Institutional Solid Waste, Hazardous Waste, Offal Waste, Stable Matter, Vegetable Waste, and, Special Waste.

1.13 Garbage – Any and all Small Dead Animals; every accumulation of waste (animal, vegetable and/or other matter) that results from the preparation, processing, consumption, dealing in, handling, packing, canning, storage, transportation, decay or decomposition of meats, fish, fowl, birds, fruits, grains or other animal or vegetable matter (including, but not by way of limitation, used tin cans and other food containers; and all putrescible or easily decomposable waste animal or vegetable matter which is likely to attract flies or rodents); except (in all cases) any matter included in the definition of Excluded Waste.

1.14 Hazardous Waste – A form of Excluded Waste and is defined as any radioactive, volatile, corrosive, highly flammable, explosive, biomedical, infectious, biohazardous, toxic or listed or characteristic Hazardous Waste as defined by federal, state, provincial or local law or any otherwise regulated waste. Hazardous Waste shall include, but not be limited to, any amount of waste listed or characterized as hazardous by the United States Environmental Protection Agency or any state agency pursuant to the Resource Conservation and Recovery Act of 1976, as amended, and including future amendments thereto, and any other applicable federal, state or local laws or regulations.

1.15 Institutional Solid Waste – Solid waste originating from education, health care and research facilities such as schools, hospitals, nursing homes, laboratories and other similar establishments.

1.16 Large Commercial and Industrial Unit – All premises, locations or entities, public or private, requiring Garbage and Rubbish collection within the corporate limits of County that are not classified as a Residential Unit or County Facility.

1.17 Large Dead Animals – Animals or portions thereof equal to or greater than ten pounds (10 lbs.) in weight that have expired from any cause, except those slaughtered or killed for human use.

1.18 Multi-Family – The term multi-family shall refer to all residential dwelling units of more than one (1) unit considered to be condominiums, apartment houses or grouped housing.

1.19 County Facilities – Means only those specific County locations as set forth on Exhibits F and H of this Contract.

1.20 Offal Waste – Waste animal (land or marine) matter from establishments such as butcher shops, slaughterhouses, food processing and packing plants, rendering plants and fertilizer plants.

1.21 Producer – An operator or occupant of a commercial or industrial facility or a Residential Unit who generates Garbage, Rubbish, Yard Waste or Recyclable Materials.

1.22 Recycling – The collection of and the delivery of Recyclable Materials pursuant to the Contract Documents.

1.23 Recyclable Materials – The following items are classified as Recyclable Materials under this Contract:

(a) Glass – Clean unbroken glass containers, bottles/jars.

(b) Cans – Clean aluminum, tin/steel containers.

(c) Newspaper – Clean, dry, unsoiled newspaper.

(d) Plastic – PETE & HDPE containers (milk jugs & soft drink containers)

1.24 Residential Unit – A dwelling within the un-incorporate areas of the County occupied by a person or group of persons comprising not more than four families. A Residential Unit shall be deemed occupied when either water or domestic light and power services are being supplied thereto. An apartment or condominium dwelling, whether of single or multi-level construction, consisting of four or less contiguous or separate single-family dwelling units, shall be treated as a Residential Unit, except that each single-family dwelling within any such Residential Unit shall be billed separately as a Residential Unit.

1.25 Rubbish – All waste wood, wood chips, shavings, sawdust, printed matter, paper, pasteboard, rags, straw, used and discarded mattresses, used and discarded clothing, used and discarded shoes and boots, combustible waste pulp and other products such as are used for packaging, or wrapping crockery and glass, ashes, cinders, floor sweepings, glass, mineral or metallic substances, and any and all other waste materials not included in the definition of Excluded Waste.

1.26 Small Dead Animals – Animals or portions thereof less than ten pounds (10 lbs.) in weight that have expired from any cause, except those slaughtered or killed for human use.

1.27 Solid Waste – Useless, unwanted or discarded materials with insufficient liquid content to be free-flowing, that result from domestic, industrial, commercial, agricultural, governmental and community operations which require proper storage, collection, transportation and disposal to prevent environmental pollution inimical to public health, safety and welfare. Solid Waste does not include sewage, earth or material used to fill land in accordance with construction codes, mining residues, slag, dissolved or suspended solids in industrial waste water effluents which are not acceptable for disposal in sanitary sewage treatment system or any material included in the definition of Excluded Waste.

1.28 Special Waste – Any nonhazardous solid waste which, because of its physical characteristics, chemical make-up, or biological nature requires either special handling, disposal procedures including liquids for solidification at the landfill, documentation, and/or regulatory authorization, or poses an unusual threat to human health, equipment, property, or the environment. Special Waste includes, but is not limited to:

(a) Waste generated by an industrial process or a pollution control process;

(b) Waste which may contain residue and debris from the cleanup of spilled petroleum, chemical or commercial products or wastes, or contaminated residuals;

(c) Waste which is nonhazardous as a result of proper treatment pursuant to Subtitle C of the Resource Conservation and Recovery Act of 1976 ("RCRA");

(d) Waste from the cleanup of a facility which generates, stores, treats, recycles or disposes of chemical substances, commercial products or wastes;

(e) Waste which may contain free liquids and requires liquid waste solidification;

(f) Containers that once contained hazardous substances, chemicals, or insecticides so long as such containers are "empty" as defined by RCRA;

(g) Asbestos containing or asbestos bearing material that has been properly secured under existing Applicable Law;

(h) Waste containing regulated polychlorinated biphenyls (PCBs) as defined in the Toxic Substances Control Act (TSCA);

(i) Waste containing naturally occurring radioactive material (NORM) and/or technologically-enhanced NORM (TENORM); and

(j) Municipal or commercial solid waste that may have come into contact with any of the foregoing.

1.29 Stable Matter – All manure and other waste matter normally accumulated in or about a stable, or any animal, livestock or poultry enclosure, and resulting from the keeping of animals, poultry or livestock.

1.30 Towns – Shall mean the Town of Mount Pleasant, North Carolina, Town of Midland, North Carolina and Town of Harrisburg, North Carolina all of which are within the County.

1.31 Waste Material – All nonhazardous, Solid Waste (including Garbage, Rubbish, Bulky Waste, and Recyclable Materials) generated at Residential Units that is not excluded by this Contract. Waste Material shall not include any Excluded Waste.

1.32 Vegetable Waste – Putrescible solid waste resulting from the processing of plants for food by commercial establishments such as canneries. This definition does not include waste products resulting from the preparation and consumption of food in places such as cafeterias and restaurants.

1.33 Yard Waste – Grass, leaves, flowers, stalks, stems, tree trimmings, branches, and tree trunks. The parties may agree during the Term of this Contract to include Yard Waste in the collection services.

2. SCOPE OF WORK

2.1 General. The work under this Contract shall consist of all the supervision, materials, equipment, labor and all other items necessary to collect and dispose of the Waste Material from all

Residential Units and other specified locations in accordance with the Contract Documents. Contractor will also collect Recyclable Materials from Cabarrus County facilities.

2.2 Disposal Services for Additional Municipalities. The County provides disposal service for the following additional municipalities: Kannapolis, Mount Pleasant, Midland, and Harrisburg, pursuant to inter-local agreements. Contractor agrees to provide such services for the County at the same disposal rates charged to the County. The County enters into this Agreement on its own behalf and on behalf of the City and each Town, pursuant to its authority under State statutes and laws and County ordinances and pursuant to its interlocal agreement with the City, and its interlocal agreement with each Town.

The Designated Disposal Site for this Agreement is CMS Landfill, 5105 Morehead Road, Concord, NC 28027 and Sonoco/ReCommunity 1007 Amble Drive, Charlotte, NC 28206.

2.3 Yard Waste. The Board may at any time require Contractor to provide curbside yard waste collection services to all residential customers receiving residential refuse collection service. If so required, Contractor will notify customers of applicable size restrictions, placement and other guidelines related to this service

2.4 Work Not Covered By Contract. The work under this Contract does not include:

(a) the collection or disposal of construction or demolition debris from either residential, municipal or commercial locations;

(b) the collection or disposal of Excluded Waste materials;

(c) the collection or disposal of any Waste Materials or Recyclable Materials from Large Commercial and Industrial Units in the County.

2.5 Additional Work Separately Contracted at Contractor's Election with Large Commercial and Industrial Units. Contractor may provide waste collection and disposal service, and/or recyclables collection services for Large Commercial and Industrial Units according to individual agreements negotiated between Contractor and such customers and under such terms and conditions as may be mutually agreed upon by Contractor and such customers. However, this Contract does not require such customers to use Contractor for such services.

2.6 Additional Work Separately Contracted at Contractor's Election with Residential Units and County Facilities. Contractor may provide any other waste collection and disposal services and/or recyclable services to Residential Units and County Facilities (e.g. collection and removal of construction debris, large dead animals, bulky items, etc.) that are not included within the scope of this Contract according to individual agreements negotiated between Contractor and such customers and under such terms and conditions as may be mutually agreed upon by Contractor and such customers. However, this Contract does not require such customers to use Contractor for such services.

3. GENERAL PROVISIONS

3.1 Location of Containers, Bags and Bundles for Collection. Each Container, Bag and Bundle shall be placed at curbside for collection. Curbside refers to that portion of right-of-way adjacent to paved or traveled County roadways. Containers, Bags and Bundles shall be placed as close

to the roadway as practicable without interfering with or endangering the movement of vehicles or pedestrians. When construction work is being performed in the right-of-way, Containers, Bags and Bundles shall be placed as close as practicable to an access point for the collection vehicle. Contractor may decline to collect any Container, Bag or Bundle not so placed or any Waste Material not in a Container, Bag or Bundle as specified in the applicable Exhibit hereto.

3.2 Hours of Operation. Collection of Waste Material shall not start before 6:00 A.M. or continue after 6:00 P.M. on the same day. Exceptions to collection hours shall be effected only upon the mutual agreement of the County and Contractor, or when Contractor reasonably determines that an exception is necessary in order to complete collection on an existing collection route due to unusual circumstances.

3.3 Routes of Collection. Residential Unit and County Facility collection routes shall be established by the Contractor. Contractor shall submit a map designating the Residential Unit and County Facilities collection routes to the County at least two (2) weeks in advance of the commencement date for such route collection activity. The Contractor may from time to time make changes in routes or days of collection affecting Residential Units or County Facilities, provided such changes in routes or days of collection are submitted to the County at least two (2) weeks in advance of the commencement date for such changes. County shall promptly give notice to the affected Residential Units.

3.4 Holidays. The following shall be holidays for purposes of this Contract: New Year's Day, President's Day, Good Friday, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day. Contractor may decide to observe any or all of the above mentioned holidays by suspension of collection service on the holiday, but such decision in no manner relieves Contractor of his obligation to provide collection service at Residential Units at least once per week.

3.5 Complaints. All complaints shall be made directly to the Contractor and shall be given prompt and courteous attention. In the case of alleged missed scheduled collections, the Contractor shall investigate and, if such allegations are verified, shall arrange for the collection of Waste Material or Recyclable Materials not collected within one business day after the complaint is received. Contractor shall maintain an up-to-date file listing of all complaints received and the action taken with respect thereto. Such reports are referenced under Section 4.8 Reporting Requirements. The County has final approval of the resolution of any customer dispute.

3.6 Collection Equipment. The Contractor shall provide an adequate number of vehicles meeting standards and inspection requirements as set forth by the laws of the State for regular municipal waste collection services. For Waste Material collection, all vehicles and other equipment shall be kept in good repair and appearance at all times. Each vehicle shall have clearly visible on each side the identity and telephone number of the Contractor.

3.7 Office. The Contractor shall maintain an office or such other facilities through which it can be contacted by direct visit or by local (toll free) call from anywhere in the County. It shall be equipped with sufficient telephones and shall have a responsible person in charge from 8:00 A.M. to 5:00 P.M on regular collection days.

3.8 Hauling. All Waste Material and Recyclable Material hauled by the Contractor shall be so contained, tied or enclosed that leaking, spilling or blowing are minimized.

3.9 Disposal. All Waste Material, other than Recyclable Materials, collected within the County under this Contract shall be deposited at the Charlotte Motor Speedway landfill, an affiliate of Contractor.

3.10 Delivery. All Recyclable Materials collected for delivery and sale by the Contractor shall be hauled to a commodity buyer selected by the Contractor pursuant to the Contract Documents. The charge for delivery to the commodity buyer shall be included in the rates set forth for the Residential Units and County Facilities serviced by the Contractor. Any revenue obtained by Contractor from the sale of the Recyclable Materials shall belong to Contractor.

3.11 Notification. The County shall notify all Producers at Residential Units about complaint procedures, rates, regulations, and day(s) for scheduled Waste Material and Recyclable Material collections. This information will be provided on the County's website that is not outlined in section 3.15.

3.12 Point of Contact. All dealing, contacts, etc., between the Contractor and the County shall be directed by the Contractor to the County's point of contact specified in the applicable Exhibit E and, by the County to the Contractor's General Manager or Operations Manager.

3.13 Litter or Spillage. The Contractor shall not litter premises in the process of making collections, but Contractor shall not be required to collect any Waste Material that has not been placed in approved containers or in a manner herein provided. During hauling, all Waste Material shall be contained, tied or enclosed so that leaking, spillage or blowing is minimized. In the event of spillage by the Contractor, the Contractor shall be required to clean up the litter and property. If cleanup is not performed within twenty-four (24) hours of notice by the County, Contractor can be fined in an amount not to exceed two hundred fifty dollars ($250.00) per day until the cleanup is complete.

3.14 Damage Claims Notification & Resolution. The Contractor shall immediately notify the County of any and all damage claims including hazardous material spills. Any and all damage claims shall be investigated within eight (8) working hours of notification by the County. The Contractor shall provide the County with a full explanation of the disposition of any complaint involving a Customer's claim of damage regarding private property as the result of actions of the Contractor's employees, agents, or subcontractors prior to the customer's next regularly scheduled service day. Damage claims shall be resolved within sixty (60) calendar days after submission of a damage claim report to the County. If repairs are unable to be completed within this period, the Contractor shall notify the County in writing prior to the resolution date. The notification shall specify a date when repairs will be completed. If the County, upon an independent investigation, finds that the Contractor has failed to complete the repairs in a timely manner, the County may take any action it deems necessary to make the customer whole and can recover such amount paid, including labor and equipment cost, from the Contractor. Notwithstanding anything herein to the contrary, Contractor shall be held responsible only for damages to the extent caused by the Contractor's negligence or willful misconduct.

3.15 Public Information. The Contractor shall notify all customers whenever there is a change of service, day(s) of collection, or procedures. Notice is to be in the form of printed matter distributed by the Contractor to all Residential Units served by the Contractor. The County must pre-approved all notices.

3.16 Backyard Services. The Contractor shall provide backyard services for those individuals who are unable to place its solid waste for collection in the usual manner due to severe physical

disability. New requests for backyard service are to be forwarded to the County for investigation. If approved for this service, the County will notify the Contractor on the next regularly scheduled collection day. If at any time during the year the Contractor or the County has reason to believe the service is no longer required, the County shall conduct an investigation to determine whether the service is to be continued or discontinued. The County shall notify the Contractor of the result of the investigation. Roll-out containers shall be carefully handled by the personnel and shall be thoroughly emptied and left at the premise where they are found, standing upright and with covers placed back on the roll-out container. This work shall be done in a sanitary manner and the Collector shall immediately pick up any waste spilled by the Collector. Contractor shall provide disabled service for qualified customers up to 1% of the residential units served at no additional cost.

4. BASIS OF PRICES AND METHOD OF PAYMENT

4.1 Waste Materials Collection and Disposal Rates.

The prices to be paid by the County for the collection and disposal of Waste Material from all County Facilities shall be as shown on Exhibit C, as adjusted in accordance with this Agreement, and shall be computed based upon the actual number of specific County Facilities to which Contractor provided such services during each month of this Contract. Residential Units will establish an account billed by Contractor direct to the Customer. Collections from Residential Units will be processed by Contractor.

4.2 Recyclable Materials Collection and Disposal Rates

(a) County Facilities. The prices to be paid by the County for the collection and disposal of Recyclable Materials from all County Facilities shall be as shown on Exhibit C, Form 4, as adjusted in accordance with this Agreement, and shall be computed based upon the actual number of Residential Units and specific County Facilities to which Contractor provided such services during each month of this Contract. Residential Units will establish an account billed by Contractor direct to the Customer. Collections from Residential Units will be processed by Contractor.

(b) Disposal Costs. If any Recycled Material commodity collected by Contractor hereunder becomes no longer marketable or is contaminated and not accepted at the recycling facility and must therefore be disposed of at a Disposal Site, the County shall pay any such disposal cost to the Contractor and/or shall eliminate that commodity from the Recyclables Materials program and this Contract. Contractor does not guarantee the existence of a market or any commodity buyer at any time for Recyclable Material.

(c) No Other Costs. Except as provided expressly herein, the charges for Contractor's service with respect to this work shall include all taxes, transportation costs and disposal fees.

4.3 Change in Law. Contractor may, upon consent of the County, increase the rates for services as a result of (i) any increases in taxes, fees and other governmental charges, and (ii) certain increases in costs incurred by Contractor due to (a) any third party or municipal disposal facility being used, (b) changes in local, state, or federal rules, ordinances or regulations, and/or (c) changes in taxes, fees or other governmental charges (other than income or real property taxes). Any of the foregoing cost increases shall be retroactive to the effective date of such increase or change in cost

4.4 Modification to Rates. Contractor shall increase the rates for service effective on each anniversary of the effective date of this Contract in an amount equal to the percentage increase in the Consumer Price Index for All Urban Consumers (Water, Sewer and Trash Collection Services) U.S. City Average, as published by United States Department of Labor, Bureau of Statistics (the "CPI"). Rates will be adjusted using the most recently available trailing 12 months average CPI compared to the 12 months preceding. For example, if the CPI price increase is scheduled for July 1, 2018, and the latest CPI index available is the month of December, 2017 the CPI price increase percentage would be computed as the % change from:

The average CPI for the 12 months - January 2017 through December, 2017
against
The average CPI for the 12 months - January 2016 through December, 2016

Contractor shall provide thirty (30) days' advanced written notice of such increase.

4.5 Contractor to Act as Collector. A Customer shall initiate residential collection service by contacting the Contractor. The Contractor shall not deny collection service to a requesting customer. The Contractor shall be responsible for billing and collecting on all residential and special services. The Contractor shall use its customary billing and collection procedures and in accordance with customary business practices of the industry. Contractor may suspend service in the event of a delinquent account.

4.6 Franchise Fee. Contractor shall pay the County a fee in exchange for the exclusive rights granted in this Contract. The franchise fee shall be a flat $30,000 paid annually on or before May 31.

4.7 Audit. The County may request and be provided with an opportunity to audit of all relevant books and records of Contractor which are used to support the calculations of the charges invoiced to the County under this Contract. Such audits shall be paid for by the County and shall be conducted under mutually acceptable terms at the Contractor's premises in a manner which minimizes any interruption in the daily activities at such premises. The scope of any such audit may encompass only the relevant books and records pertaining to charges which were invoiced to the County within ninety (90) days of any such audit request from the County.

4.8 Reporting Requirements. The Contractor shall be responsible for maintaining and submitting reports on a daily, monthly, and annual basis. The Contractor shall maintain and provide to the County throughout the entire term of the Contract a data base containing a complete file of service recipients coded by category to be determined by mutual agreement with the successful proposer. The Contractor shall provide all reports via electronic mail (e-mail) in a format approved by the County.

a. Monthly Reports. Monthly reports shall be transmitted to the County or its designee(s) no later than the 10th day of the month. Each monthly report shall consist of the following information for each collection service (refuse, recycling yard waste and debris removal items):

i. Vehicle identification number w/corresponding landfill permit number:
ii. Prior month's unserviced location(s), complaint resolution including time of resolution
iii. Monthly tonnage report by type Municipal Solid Waste (MSW) and Recycling tons collected

The formats and contents of the forms to this document shall be followed in all Contractor submittals to ensure that the County has parallel and comparable information on all collection areas, for preparation of County-wide reports. The formats of additional reports, and software used in preparing them, shall be at the direction of the County. The report shall include a cover letter that abstracts the report and highlights major accomplishments, problems, trends and other pertinent information during the preceding month.

b. Annual Reports. The Contractor shall submit to the County an annual report covering the immediate preceding Contract year. The report shall include the following information and any other information required to satisfy NCDEQ's Solid Waste and Materials Management Annual Report:

i. A collated summary of the information contained in the weekly and monthly reports, including reconciliation of any and/or adjustments from prior reports.

ii. A discussion of highlights and other noteworthy experiences, along with measures to resolve problems, increase efficiency and increase participation.

iii. A description of all public information programs undertaken with audiences reached and media used.

iv. Cost analysis annual report and current house count.

The report shall be due no later than thirty (30) calendar days after the twelfth month of each contract year. The obligation to submit an annual report shall survive the termination or expiration of the Contract. The Contractor shall submit an annual report for the final year of this agreement no later than thirty (30) calendar days after the end of each year of the Contract. The Contractor shall cooperate fully with providing information relevant to reporting requirements. Failure to comply with reporting requirements shall constitute a breach of the Contract.

5. COMPLIANCE WITH LAWS

The Contractor shall conduct operations under this Contract in compliance with all applicable laws; provided, however, that the Contract shall govern the obligations of the Contractor where there exist conflicting ordinances of the County on the subject.

6. NON-DISCRIMINATION

Contractor shall not discriminate against any person because of race, sex, age, creed, color, religion or national origin.

7. RISK ALLOCATION

7.1 Contractor. Contractor shall be responsible for any and all claims for personal injuries or death, or the loss of or damage to property to the extent caused by Contractor's negligence or acts of willful misconduct or those of its subcontractors or agents.

7.2 County. County shall be responsible for any and all claims for personal injuries or death, or the loss of or damage to property to the extent caused by the County's negligence or acts of willful misconduct or those of its contractors or agents.

8. LICENSES AND TAXES

The Contractor shall obtain all licenses and permits (other than the license and permit granted by this Contract) and promptly pay all taxes required by the County and by the State.

9. FORCE MAJEURE

Except for County's obligation to pay amounts due to Contractor, any failure or delay in performance under this Contract due to contingencies beyond a party's reasonable control, including, but not limited to, strikes, riots, terrorist acts, compliance with applicable laws or governmental orders, fires, bad weather and acts of God, shall not constitute a breach of this Contract, but shall entitle the affected party to be relieved of performance at the current pricing levels under this Contract during the term of such event and for a reasonable time thereafter. The collection or disposal of any increased volume resulting from a flood, hurricane or similar or different Act of God over which the Contractor has no control, shall be included as part of the Contractor's service under this Agreement. In the event of such a flood, hurricane or other Act of God, the Contractor and the County shall negotiate the payment to be made to the Contractor. Further, when the County and the Contractor reach such agreement, then the County shall grant the Contractor variances in routes and schedules, as deemed necessary, of the Contractor.

10. ASSIGNMENT OF CONTRACT

Neither party shall assign this Contract in its entirety without the other party's prior written consent, which consent shall not be unreasonably withheld.

11. EXCLUSIVE CONTRACT

Pursuant to this Contract; by adoption of the ordinance granting the franchise herein described and approving this Contract; pursuant to the authority granted by N.C.G.S. 160A, Article 20, N.C.G.S. 153A-46 and 153A-136, N.C.G.S. 160A, Article 16, N.C.G.S. 130A, Article 11, and all other applicable state and local law and ordinances; pursuant to the interlocal agreement between the County and the City; and pursuant to the interlocal agreements between the County and the Towns; this Contract is entered for the purposes of promoting the health and welfare of the citizens of Cabarrus County, the City, and the Towns, and is a long term contract for the collection and disposal of County solid waste as more particularly described below. This Contract grants to and confers upon Contractor the following rights and privileges:

A. The long term contract, and the exclusive right and franchise, to collect solid waste from all residential units in the unincorporated areas of the County, except as otherwise provided herein or by applicable law.

B. The long term contract, and the exclusive right and franchise, to serve as the exclusive municipal solid waste management facility for the County, to the fullest extent allowed by law, and the exclusive right and franchise to be designated as the exclusive municipal solid waste management facility for the disposal of all municipal solid waste generated from within the County, entitled to receive for disposal all such municipal solid waste to the extent the County can control its disposal, whether by ordinance, contract, or otherwise.

C. The long term contract, and the exclusive right and franchise, to serve as the exclusive municipal solid waste management facility for the City and each of the Towns, to the fullest extent allowed by law, and the exclusive right and franchise to be designated as the exclusive

municipal solid waste management facility for the disposal of all municipal solid waste generated from within the City and each Town, entitled to receive for disposal all such residential municipal solid waste to the extent the County can control its disposal whether by ordinance, contract, or otherwise.

The County enters into this Contract on its own behalf and on behalf of the City and each Town, pursuant to its authority under the above described statutes, laws, and ordinances, and pursuant to its interlocal Agreement with the City, and its interlocal Agreement with each Town.

The grant of these rights is subject to the condition that Contractor comply with all requirements of the Contract.

12. TITLE; EXCLUDED WASTE

12.1 Title. Title to Waste Materials and Recyclable Materials shall pass to the Contractor when placed in Contractor's collection vehicle. Title to and liability for any Excluded Waste shall at no time pass to Contractor.

12.2 Excluded Waste. If Excluded Waste is discovered before it is collected by Contractor, Contractor may refuse to collect the entire Bin, Container, Bag or Bundle of waste. In such situations, Contractor shall contact the County and the County shall undertake appropriate action to ensure that such Excluded Waste is removed and properly disposed of by the depositor or generator of the waste. In the event any Excluded Waste is not discovered by Contractor before it is collected, Contractor may, in its sole discretion, remove, transport and dispose of such Excluded Waste at a location authorized to accept such Excluded Waste in accordance with all applicable laws and charge the depositor or generator of such Excluded Waste all direct and indirect costs incurred due to removal, remediation, handling, transportation, delivery and disposal of such Excluded Waste. The County shall provide all reasonable assistance to Contractor to conduct an investigation to determine the identity of the depositor or generator of the Excluded Waste and to collect the costs incurred by Contractor in connection with such Excluded Waste. Subject to the County's providing all such reasonable assistance to Contractor, Contractor shall release County from any liability for any such costs incurred by Contractor in connection with such Excluded Waste, except to the extent that such Excluded Waste is determined to be attributed to the County.

13. TERMINATION OF CONTRACT

13.1 Termination by the County. In the event of a failure by Contractor to perform any material provision of this Contract, the County shall give written notice of such breach to the Contractor along with at least thirty (30) days (the "cure period") to correct such breach. County may terminate this Contract after such cure period if Contractor has not corrected such breach to the satisfaction of the County and in accordance with this Contract and County so notifies Contractor in writing of such termination action. At such time, County shall pay Contractor only all charges and fees for the services performed on or before such termination date. Thereafter, in the event such termination occurs during the initial term of this Contract, County, as its sole and exclusive remedy may exercise its rights under Contractor's performance bond, and procure the services of another waste services provider to complete the work covered under this Contract for the remainder of the time period covered by the initial term of this Contract. Except for such right during the initial term of this

Contract, following any such termination and the final payment from the County to the Contractor, neither party shall have any further obligation under this Contract other than for claims for personal injuries or property damage as expressly provided in this Contract and arising prior to such termination date.

13.2 Termination by Contractor. In the event of a failure by County to perform any material provision of this Contract, the Contractor shall give written notice of such breach to the County along with at least thirty (30) days (the "cure period") to correct such breach. Contractor may terminate this Contract after such cure period if County has not adequately corrected such breach in accordance with this Contract and Contractor so notifies County in writing of such termination action. At such time, County shall pay Contractor for all charges and fees for the services performed on or before such termination date. Thereafter, following any such termination and the final payment from the County to the Contractor, neither party shall have any further obligation under this Contract other than for claims for personal injuries or property damage as expressly provided in these terms and arising prior to such termination date.

14. CONTRACTOR'S PROPERTY

All bins, containers, trucks and any other equipment that Contractor furnishes under this Contract shall remain Contractor's property. County shall be liable for all loss or damage to such equipment at County Facilities (except for normal wear and tear and for loss or damage resulting from Contractor's handling of the equipment). County Customer shall be liable for all loss or damage to such equipment at the Customer's homes (except for normal wear and tear and for loss or damage resulting from Contractor's handling of the equipment). County and Customers shall use the equipment only for its proper and intended purpose and shall not overload (by weight or volume), move or alter the equipment. County shall fully reimburse Contractor for any and all claims resulting from personal injuries or death, or the loss of or damage to property (including the equipment) arising out of the use, operation or possession of the equipment by the County or the County's, employees, agents, suppliers, or guests. Customer shall fully reimburse Contractor for any and all claims resulting from personal injuries or death, or the loss of or damage to property (including the equipment) arising out of the use, operation or possession of the equipment by the Customer.

15. NEWLY DEVELOPED AREAS

Contractor will, within thirty (30) days of notification to the County provide Waste Material and Recyclable Material collection and disposal services of the same frequency and quality required by the Contract to newly developed areas within the County's current territorial limits.

16. CONTRACTOR PERSONNEL

The Contractor's employees who normally and regularly come into direct contact with the public shall bear some means of individual identification such as uniform with name badges, name tags or identification cards and the company's name. The Contractor shall assure that employees serve the public in a courteous, helpful and impartial manner. All employees of the Contractor in both field and office shall refrain from belligerent behavior and/or profanity, to the extent that such behavior negatively impacts the provision of service to Customers, and others with whom the Contractor and its employees come into contact, during the performance of the Contract. Correction of any such behavior and language shall be the responsibility of the Contractor.

In the event a report is received alleging an employee(s) of the Contractor was wanton, discourteous, belligerent, and profane or in any way intimidating, either physically or verbally, the Contractor shall submit a written report to the County with the complete details of the incident. Said report shall include the nature of the incident, time, date and location, and name, address and telephone number of the person alleging the violation. If an employee of the Contractor is the subject of repeated or egregious allegations of the type described above, the County may request that the employee be barred from further work for the Contractor in connection with the Contract. Upon the County's request, the Contractor shall, within ten days, comply with the County's request for the duration of the Contract Time.

Personnel shall make collection with as little noise and as little disturbance to the Customer as possible.

No employee shall disturb or otherwise interfere with property that is not connected to the proper execution of its duties. Care shall be taken to prevent damage to property, including shrubs, flowers and other plants.

17. DISPUTE RESOLUTION PROCESS

To help resolve all disputes, it is understood that all questions arising as to the proper performance and the amount to be paid for under this Contract shall be decided by the County, subject to the right of the Contractor to appeal to the Board of County Commissioners whose decision shall be final provided, however, if a question of the law is involved, either party is entitled to have the dispute heard in a court of law.

18. MISCELLANEOUS TERMS

18.1 Damage to Property. Contractor shall not be responsible for any damages to County's property or equipment located adjacent to the collection receptacles (Bins, Containers, Bags or Bundles), nor to County's pavement, curbing or other driving surfaces resulting from Contractor's providing the services under this Contract.

18.2 Affiliates. Contractor may provide any of the services covered by this Contract through any of its affiliates or subcontractors, provided that Contractor shall remain responsible for the performance of all such services and obligations in accordance with this Contract.

18.3 Confidentiality. Contractor shall have no confidentiality obligation with respect to any Waste Materials or Recyclable Materials collected pursuant to this Contract.

18.4 No Guaranties or Liquidated Damages. Except as may be specifically provided herein, Contractor provides no guarantees or warranties with respect to the work performed. No liquidated damages or penalties may be assessed against Contractor by County.

18.5 Intellectual Property. No intellectual property (IP) rights in any of Contractor's IP are granted to County under this Contract.

18.6 Binding Effect. This Contract shall be binding upon and inure solely to the benefit of the parties and their permitted assigns.

18.7 Severability. If any provision of this Contract shall be invalid, illegal or unenforceable, it shall be modified so as to be valid, legal and enforceable but so as most nearly to retain the intent of the parties. If such modification is not possible, such provision shall be severed from this Contract. In either case, the validity, legality and enforceability of the remaining provisions of this Contract shall not in any way be affected thereby.

18.8 No Waiver. The failure or delay on the part of either party to exercise any right, power, privilege or remedy under this Contract shall not constitute a waiver thereof. No modification or waiver by either party of any provision shall be deemed to have been made unless made in writing. Any waiver by a party for one or more similar events shall not be construed to apply to any other events whether similar or not.

18.9 Governing Law. This Contract shall be interpreted and governed by the laws of the state of North Carolina. The County and Contractor agree that the law of the State of North Carolina shall govern the rights, obligations, duties and liabilities of the parties to the Contract and shall govern the interpretation of the Contract. Any litigation arising from or out of the Contract shall be brought exclusively in the Superior Court of Cabarrus County.

18.10 Entire Agreement. This Contract sets forth the entire Agreement of the parties and supersedes all prior agreements, whether written or oral, that exist between the parties regarding the subject matter of this Contract.

18.11 Attorneys' Fees. If any litigation is commenced under this Contract, the successful party shall be entitled to recover, in addition to such other relief as the court may award, its reasonable attorneys' fees, expert witness fees, litigation related expenses and court or other costs incurred in such litigation or proceeding.

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EXHIBIT B
INSURANCE REQUIREMENTS

During the term of this Contract, Contractor shall maintain in force, at its expense, insurance coverage with minimum limits as set forth in the attached Certificate of Insurance
All such insurance policies will be primary without the right of contribution from any other insurance coverage maintained by County. All policies required herein shall be written by insurance carriers with a rating of A.M. Bests of at least "A-" and a financial size category of at least VII. Upon County's request, Contractor shall furnish County with a certificate of insurance, evidencing that such coverage's are in effect. Such certificate: (i) will also provide for 30 days prior written notice of cancellation to the County; (ii) shall show County as an additional insured under the Automobile and General Liability policies; and, (iii) shall contain waivers of subrogation in favor of County (excluding Worker's Compensation policy) except with respect to the sole negligence or willful misconduct of County. In addition, the following requirements apply:

- The Commercial General Liability policy must include Contractual Liability coverage specifically covering Contractor's Indemnification of County herein.
- Coverage must be provided for Products/Completed Operations.
- The policy shall also contain a cross Liability/Severability of Interests provision assuring that the acts of one insured do not affect the applicability of coverage to another insured.

ACORD CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 06/17/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
CANNON COCHRAN MANAGEMENT SERVICES, INC
17015 N. SCOTTSDALE RD
SCOTTSDALE, AZ 85255

CONTACT NAME:
PHONE (A/C No,Ext): **FAX (A/C No,Ext):**
E-MAIL ADDRESS: certificateteam@ccmsi.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A: ACE American Insurance Co.	22667
INSURER B: Indemnity Insurance Company of NA	43575
INSURER C: ACE Fire Underwriters	20702
INSURER D: Illinois Union Insurance Company	27960
INSURER E:	
INSURER F:	

INSURED
REPUBLIC SERVICES, INC
18500 N. ALLIED WAY
PHOENIX, AZ 85054

COVERAGES **CERTIFICATE NUMBER: 1207250** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	GENERAL LIABILITY [X] COMMERCIAL GENERAL LIABILITY CLAIMS-MADE [X] OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: [ ] POLICY [ ] PROJECT [ ] LOC			HDO 027857 /03	06/30/2017	06/30/2018	EACH OCCURRENCE	$ 5,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 5,000,000
							MED EXP (Any one person)	
							PERSONAL & ADV INJURY	$ 5,000,000
							GENERAL AGGREGATE	$ 5,000,000
							PRODUCTS - COMP/OP AGG	$ 5,000,000
A	AUTOMOBILE LIABILITY [X] ANY AUTO [X] ALL OWNED AUTOS [X] SCHEDULED AUTOS [X] HIRED AUTOS [X] NON-OWNED AUTOS			ISA H25060 /3A	06/30/2017	06/30/2018	COMBINED SINGLE LIMIT (Ea accident)	$ 5,000,000
							BODILY INJURY (Per person)	
							BODILY INJURY (Per accident)	
							PROPERTY DAMAGE (Per accident)	
	UMBRELLA LIAB [ ] OCCUR EXCESS LIAB [ ] CLAIMS-MADE DED [ ] RETENTION $						EACH OCCURRENCE	
							AGGREGATE	
B A C A D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	N/A	WLR C64412917 - AOS WLR C64412905 - CA/MA/OH SCF C64412919 - WI WCU C64412909 - OH XS INS C49168405 - EX NGXS	06/30/2017 06/30/2017 06/30/2017 06/30/2017 06/30/2017	06/30/2018 06/30/2018 06/30/2018 06/30/2018 06/30/2018	[X] WC STATU-TORY LIMITS [ ] OTHER	
							E.L. EACH ACCIDENT	$ 3,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 3,000,000
							E.L. DISEASE - POLICY LIMIT	$ 3,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
Division Number 4742 - Named Insured Includes: Allied Services, LLC - Dba: Allied Waste Services of Fort Mill - Republic Services of Charlotte

CERTIFICATE HOLDER
CABARRUS COUNTY
PO BOX 707
CONCORD, NC 28026
United States

CANCELLATION
SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
AUTHORIZED REPRESENTATIVE

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AGENCY CUSTOMER ID: _____

LOC #: _____

ADDITIONAL REMARKS SCHEDULE

AGENCY	NAMED INSURED
	REPUBLIC SERVICES INC 18500 N. ALLIED WAY PHOENIX, AZ 85054
POLICY NUMBER See First Page	
CARRIER See First Page / NAIC CODE	EFFECTIVE DATE:

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM.

FORM NUMBER: 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE

The following provisions apply when required by written contract. As used below, the term certificate holder also includes any person or organization that the insured has become obligated to include as a result of an executed contract or agreement

GENERAL LIABILITY
Certificate holder is Additional Insured when required by written contract
Coverage is primary and non-contributory when required by written contract
Waiver of Subrogation in favor of the certificate holder is included when required by written contract

AUTO LIABILITY
Certificate holder is Additional Insured when required by written contract
Waiver of Subrogation in favor of the certificate holder is included when required by written contract

WORKERS COMPENSATION AND EMPLOYERS LIABILITY
Waiver of Subrogation in favor of the certificate holder is included when required by written contract where allowed by state law

Stop gap coverage for ND, WA and WY is covered under policy no. WLR C84412917 and stop gap coverage for OH is covered under policy no. WCU C8441286I, as noted on page 1 of this certificate

TEXAS EXCESS INDEMNITY AND EMPLOYERS LIABILITY
Republic Services, Inc. and its subsidiaries are registered non-subscribers to the Texas Workers Compensation Act. Republic Services, Inc. has filed an approved Indemnity Plan with the Texas Department of Insurance which offers an alternative in benefits to employees rather than the traditional Workers Compensation Insurance in Texas. The excess policy (WTNS C49166435) shown on this certificate provides excess Indemnity and Employers Liability coverage for the approved Indemnity Plan

Contractual Liability is included in the General Liability and Automobile Liability coverage forms. The General Liability and Automobile Liability policies do not contain endorsements excluding Contractual Liability

Separation of Insured (Cross Liability) coverage is provided to the Additional Insured, when required by written contract, per the Conditions of the Commercial General Liability Coverage form and the Automobile Liability Coverage form

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ADDITIONAL INSURED – DESIGNATED PERSONS OR ORGANIZATIONS

Named Insured: Republic Services, Inc.			Endorsement Number: 21
Policy Symbol: SA	Policy Number: H0906073A	Policy Period: 06/30/2017 TO 06/30/2018	Effective Date of Endorsement:
Issued By (Name of Insurance Company): ACE American Insurance Company			

(Insert the policy number. The remainder of the information is to be completed only when this endorsement is issued subsequent to the preparation of the policy.)

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM
AUTO DEALERS COVERAGE FORM
MOTOR CARRIER COVERAGE FORM
EXCESS BUSINESS AUTO COVERAGE FORM

Additional Insured(s): Any person or organization whom you have agreed to include as an additional insured under a written contract, provided such contract was executed prior to the date of loss.

A. For a covered "auto," Who Is Insured is amended to include as an "insured," the persons or organizations named in this endorsement. However, these persons or organizations are an "insured" only for "bodily injury" or "property damage" resulting from acts or omissions of:

1. You.
2. Any of your "employees" or agents.
3. Any person operating a covered "auto" with permission from you, any of your "employees" or agents.

B. The persons or organizations named in this endorsement are not liable for payment of your premium.

Authorized Representative

IA-8074c (03/16) Page 1 of 1

POLICY NUMBER: HDO G27867789

Endorsement Number: 252

COMMERCIAL GENERAL LIABILITY
CG 20 10 07 04

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location(s) Of Covered Operations
Any Owner, Lessee or Contractor whom you have agreed to include as an additional insured under a written contract, provided such contract was executed prior to the date of loss.	

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

CG 20 10 07 04

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20

POLICY NUMBER: HDO G27867789

Endorsement Number: 220

COMMERCIAL GENERAL LIABILITY
CG 20 37 07 04

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location And Description Of Completed Operations
Any Owner, Lessee or Contractor whom you have agreed to include as an additional insured under a written contract, provided such contract was executed prior to the date of loss	All locations where you perform work for such additional insured pursuant to any such written contract.
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.	

Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

CG 20 37 07 04

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Page 1 of 1

NOTICE TO OTHERS ENDORSEMENT - NOTICE BY INSURED'S REPRESENTATIVE

Named Insured: Republic Services, Inc			Endorsement Number: 55
Policy Symbol: HDO	Policy Number: G27867780	Policy Period: 06/30/2017 TO 06/30/2018	Effective Date of Endorsement:
Issued By (Name of Insurance Company): ACE American Insurance Company			

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

THIS ENDORSEMENT MODIFIES INSURANCE PROVIDED UNDER THE FOLLOWING:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

A. If we cancel, non-renew, or materially change the Policy prior to its expiration date by notice to the first Named Insured for any reason other than nonpayment of premium, we will, as set out in this endorsement, send written notice of such cancellation, non-renewal or material change, to the First Named Insured and will allow its representative to send such notice to all persons or organizations that the first Named Insured has contractually agreed to provide such notice.

B. The notice referenced in this endorsement as provided by your representative is intended only to be a courtesy notification. The failure to provide advance notification of cancellation, non-renewal, or material change will impose no obligation or liability of any kind upon us, our agents or representatives, will not extend any Policy cancellation date and will not negate any cancellation, non-renewal or material change of the Policy.

C. We will only be responsible for sending such notice to the first Named Insured who will notify its representative, and its representative will, in turn, send all applicable persons or organizations notice of cancellation, non-renewal, or material change at least 30 days prior to the applicable event date

D. This endorsement does not apply in the event that the first Named Insured cancels the Policy.

All other terms and conditions of the Policy remain unchanged.

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EXHIBIT C
CONTRACTOR'S PROPOSAL/PRICING

Cost Proposal Form 1-4 on Following Pages

COST PROPOSAL

FORM 1

RESIDENTIAL COLLECTION, DISPOSAL- TRASH, BULKY WASTE, RECYCLING AND YARD WASTE SERVICES

A. **The Rate Per Residence Per Month for Provision of Residential Trash and Bulky Waste Collection and Disposal Services (Once per Week Utilizing 96 gallon roll-out carts)**

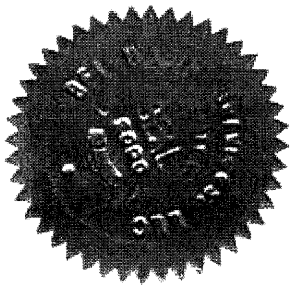
Monthly Cost Per Resident $ 14.33

B. **The Rate Per Residence Per Month for Provision of Curbside Recyclables Collection Services (Every Other Week Utilizing 96 gallon roll-out carts)**

Monthly Cost Per Resident $ 3.22

C. **The Rate Per Residence Per Month for Provision of Curbside Yard waste Collection Services (Utilizing 96 Gallon roll-out carts)**

Monthly Cost Per Resident $ 5.65



COST PROPOSAL

FORM 2

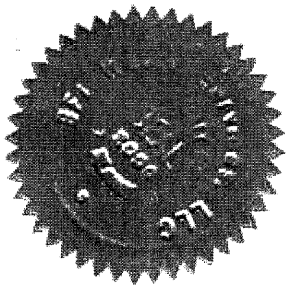
RESIDENTIAL SOLID WASTE DISPOSAL RATE FOR CABARRUS COUNTY AND THE MUNICIPALITIES OF KANNAPOLIS, MOUNT PLEASANT, MIDLAND AND HARRISBURG

A. The Rate Per Ton for Disposal of Solid Waste at the Proposer's Designated Disposal Site

$ 37.00*

* + the NC Disposal Tax $2.00 per ton

Disposal Rate will be effective 7/1/18.



COST PROPOSAL

FORM 3

DISPOSAL RATE FOR MUNICIPAL SOLID WASTE COLLECTED AT CABARRUS COUNTY C&D LANDFILL AND RENTAL FEES FOR 40 CUBIC YARD ROLL OFF CONTAINERS USED FOR MUNICIPAL SOLID WASTE LOCATED AT CABARRUS COUNTY C&D LANDFILL

A. The Rate Per Ton for Disposal of Solid Waste at the Proposer's Designated Disposal Site

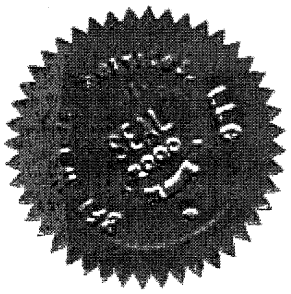
$ 37.00*

*+ the NC Disposal Tax $2.00 per ton

B. Rental Fees for 40 Cubic Yard Roll Off Containers

$ 0 (zero) **per Container**

Disposal Rate will be effective 7/1/18.



COST PROPOSAL

FORM 4

Monthly collection and disposal of recyclable materials at the following Cabarrus County facilities

Cabarrus County Health Alliance – 300 Mooresville Rd, Kannapolis 28081

Kannapolis Library – 850 Mountain Street, Kannapolis 28081

Human Services Center – 1303 S. Cannon Blvd, Kannapolis 28081

Mt Pleasant Senior Center – 8615 Park Drive, Mt Pleasant 28124

Harrisburg Library – 201 Sims Parkway, Harrisburg 28075

Infrastructure & Asset Mgmt Building – 242 General Services Dr, Concord 28025

Fleet Building – 243 Betsy Carpenter Place, Concord 28025

Animal Shelter – 244 Betsy Carpenter Place, Concord 28025

Concord Senior Center – 331 Corban Avenue, Concord 28025

Sheriff's Administration Building – 30 Corban Avenue Concord 28025

Governmental Center – 65 Church Street SE 28025

Courthouse – 77 Union Street, Concord 28025

Concord Library – 27 Union Street N, Concord 28025

Board of Elections – 369 Church Street N, Concord 28025

Cooperative Extension Building – 715 Cabarrus Ave, Concord 28025

Cabarrus County School Administration – 4401 Old Airport Rd, Concord 28025

Vietnam Veterans Memorial Park – 760 Orphanage Rd, Concord 28027

Rob Wallace Park – 12900 Bethel School Road, Midland 28107

Monthly Cost $ 0 (zero)

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EXHIBIT D
CONTRACTOR'S PERFORMANCE BOND

To be provided by Contractor.

EXHIBIT E
Contract Contact Information

Cabarrus County Point of Contact:

Contract:

Name: Kevin Grant
Address: PO Box 707, Concord, NC 28026
Phone: 704.920.3209
Email: KPGrant@CabarrusCounty.US

Billing:

Name: Susan Fearrington
Address: PO Box 707, Concord, NC 28026
Phone: 704.920.2894
Email: SBFearrington@CabarrusCounty.US

Contractor Point of Contact:

Contract:

Name: Drew Isenhour
Address: 1041 Red Ventures Dr, Fort Mill SC 29707
Phone: 828.695.2050
Email: disenhour@republicservices.com

Billing:

Name: Malinda Barkley
Address: 3358 Highway 51 North, Fort Mill SC 29715
Phone: 803.818.3903
Email: mbarkley@republicservices.com

ORDINANCE GRANTING RENEWAL OF THE EXCLUSIVE SOLID WASTE MANAGEMENT FRANCHISE TO BFI WASTE SERVICES, LLC dba REPUBLIC SERVICES OF CHARLOTTE FOR SOLID WASTE COLLECTION AND DISPOSAL

BE IT ORDAINED by the Board of Commissioners of the County of Cabarrus in accordance with N.C.G.S. 160A, Article 20, N.C.G.S. 153A-46 and 153A-136 N.C.G.S. 160A, Article 16, N.C.G.S. 130A, Article 11 of the North Carolina General Statutes and all other applicable state and local law and ordinances and upon application of BFI Waste Services, LLC dba Republic Services of Charlotte for Solid Waste Collection and Disposal Services, is hereby granted a renewal of the exclusive solid waste management franchise to operate within Cabarrus County strictly subject to the terms and conditions set forth in:

BE IT FURTHER ORDAINED that the franchise shall be effective and is granted for a period of five (5) years beginning January 1, 2023, and expiring December 31, 2027, upon final adoption after two readings.

Approved and adopted in consecutive regular meetings of the Cabarrus County Board of Commissioners on February 21, 2022, and March 21, 2022.

_____
Stephen M. Morris, Chairman
Board of Commissioners

ATTEST:

_____
Lauren E. Linker, Clerk to the Board

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Active Living and Parks - PARTF Grant Request

BRIEF SUMMARY:
Following the Cabarrus County Grant Policy, this is the request for BOC approvals. The Department wishes to apply for a Park and Recreation Trust Fund Grant (PARTF) for the Mt. Pleasant Park Project. The requested amount is $500,000 and is a required match by the County. The Grant will assist in funding the athletic fields, playground, trails, and restroom building.

NOTE: The required match is in the budget.

REQUESTED ACTION:
Motion to approve the PARTF Grant Application submittal for the Mount Pleasant Park Project.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Londa Strong, Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Appointments (Removals) - Adult Care Home Community Advisory Committee

BRIEF SUMMARY:
Adult Care Home Community Advisory Committee member Toni Swick has resigned from her position on the committee. The Regional Ombudsman has requested her name be removed from the roster. Ms. Swick has served on this committee since 2015.

REQUESTED ACTION:
Motion to remove Toni Swick from the Adult Care Home Community Advisory Committee roster and thank her for her many years of service.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Rachel Kiel, Regional Ombudsman
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Removal Request
- Roster

DEPARTMENT OF HEALTH AND HUMAN SERVICES
DIVISION OF AGING AND ADULT SERVICES
OFFICE OF THE STATE LONG-TERM CARE OMBUDSMAN

NOTIFICATION REQUESTING REMOVAL OF COMMUNITY ADVISORY COMMITTEE MEMBER(S)

TO: Clerk/County Manager: Lauren Linker
FROM: Cindy Kincaid**, Regional Ombudsman** **Region:** F
Volunteer Name: Annette Swick **County Served:** **Cabarrus**
Date: February 14, 2022
County Committee Assignment: ☒ **Adult Care Home** ☐ **Nursing Home** ☐ **Joint**
Date of Appointment: 4-20-2015

Reason for Request Summary: Resignation, not safe to return in buildings

COVID-19 Related: YES ☒ NO ☐

Volunteers are a vital part of the services that support older adults in your county. However, the volunteer indicated above has been de-designated by the Office of the State Long-Term Care Ombudsman and is no longer eligible for continued service for the following reason:

____ Conflict of Interest
1. G.S. 131 E-128 (f) Nursing Home
2. G.S. 131 D-31 (g) Adult Care Home
3. 45 CFR §1324.21

____ Failure to attend required on-going training or complete required orientation and training.
1. G.S. 131 E- 128 (g) Nursing Home
2. G.S. 131 D- 31 (h) Adult Care Home

Dates offered: _____ _____ _____

__3__ Other (Non-attendance at quarterly meetings and facility visits)
1. As determined by the Long-Term Care Ombudsman Program Policies and Procedures
2. As determined by the committee by-laws
3. As determined by resignation of the member
4. As determined by removal of designation by the Office of the State Long-Term Care Ombudsman
5. Expiration of term
6. Committee member is deceased

This is an official notification to the Board of Commissioners to remove named individual from service on the above-mentioned committee (HB 248, July 2017). Should you have any questions, please contact **Cindy Kincaid**, **Regional Ombudsman,** 704-348-2715. Thank you in advance for your prompt attention to this matter.

Centralina Area Agency on Aging
Phone: 704-348-2715 *Fax:* 704-348-4710

Revised 08/25/2021

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE
(Formerly Domiciliary Home Community Advisory Committee)
3-Year Term
17-Member Board

Ed Burns	**APPOINTMENT:**	05/18/09
4222 Mackenzie Court	**REAPPOINTMENT:**	06/21/10
Concord, NC 28027	**REAPPOINTMENT:**	05/20/13
	REAPPOINTMENT:	03/21/16*
	REAPPOINTMENT:	04/15/19*
	TERM EXPIRING:	05/31/22
Jack Boyer	**APPOINTMENT:**	08/17/09
401 Falcon Drive	**REAPPOINTMENT:**	08/16/10
Concord, NC 28025	**REAPPOINTMENT:**	10/21/13
	REAPPOINTMENT:	09/19/16
	REAPPOINTMENT:	10/21/19
	TERM EXPIRING:	08/31/22
Sandra Miller	**APPOINTMENT:**	07/18/11
1120 Brigadoon Court	**REAPPOINTMENT:**	07/16/12
Concord, NC 28025	**REAPPOINTMENT:**	08/17/15
	REAPPOINTMENT:	08/20/18*
	REAPPOINTMENT:	07/19/21*
	TERM EXPIRING:	07/31/24
Diamond Staton-Williams	**APPOINTMENT:**	07/21/14
6626 Burkwood Court	**REAPPOINTMENT:**	08/17/15
Harrisburg, NC 28075	**REAPPOINTMENT:**	08/20/18
	REAPPOINTMENT:	07/19/21*
	TERM EXPIRING:	07/31/24
Toni Swick	**APPOINTMENT:**	04/20/15
687 Journey Street SW	**REAPPOINTMENT:**	03/21/16*
Concord, NC 28025	**REAPPOINTMENT:**	04/15/19*
	TERM EXPIRING:	04/30/22
Diane Carlson	**APPOINTMENT:**	10/19/15
4429 Turnberry Court	**REAPPOINTMENT:**	09/19/16
Concord, NC 28027	**REAPPOINTMENT:**	10/21/19
	TERM EXPIRING:	10/31/22
Helen McInnnis	**APPOINTMENT:**	02/18/19*
5517 Hammermill Drive	**REAPPOINTMENT:**	02/17/20*
Harrisburg, NC 28075	**TERM EXPIRING:**	02/29/23
Richard Bovard	**APPOINTMENT:**	04/15/19
9170 U.S. 601	**REAPPOINTMENT:**	07/21/20
Midland, NC 28107	**TERM EXPIRING:**	04/30/23

Angela Foard **APPOINTMENT: 10/18/21**
3991 Quiet Stream Drive
Concord, NC 28025 **TERM EXPIRING: 10/31/22**

(8 VACANT Positions)
*** Exception to Appointment Policy**

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Appointments and Removals - Public Health Authority of Cabarrus County

BRIEF SUMMARY:
Mr. James Mack has resigned from his position on the Public Health Authority of Cabarrus County, effective January 31, 2022. He held a public member seat. The Public Health Authority Board met and discussed membership at their meeting and recommends Dr. Chip Buckwell to fill that vacant seat.

REQUESTED ACTION:
Motion to remove James Mack, Jr. from the Public Health Authority of Cabarrus County roster and thank him for his service.

Motion to appoint Dr. Chip Buckwell to the Public Health Authority of Cabarrus County as a Public Member representative to complete an unexpired term ending June 30, 2024.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Raquesha Franklin, Public Health Authority Clerk to the Board
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Roster
- Application on File

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

9-Member Board
3-year terms

Member	Representing	Date of Appointment
Dr. Dan Hagler 355 Redwood Lane NW, Unit A Concord, NC 28027	Expertise in Infectious Diseases	Appointment: 07/21/20 Term Ending: 06/30/23
Dr. Lara Pons 1886 Waldeck Court Mt. Pleasant, NC 28124	Family Medicine Physician	Appointment: 06/19/17 Reappointment: 06/15/20 Term Ending: 06/30/23
Cecilia Plez 4799 Asherton Place NW Concord, NC 28027	Public Member (Unaffiliated With Foregoing)	Appointment: 06/21/21 Effective: 07/01/21 Term Ending: 06/30/24
Mark Spitzer 2115 Golfcrest Drive Kannapolis, NC 28081	Public Member (Unaffiliated With Foregoing)	Appointment: 06/18/18^ Reappointment: 06/21/21^ Term Ending: 06/30/24
James Mack, Jr. 4009 Guilford Court Concord, NC 28027	Public Member (Unaffiliated With Foregoing)	Appointment: 06/18/12 Reappointment: 06/15/15 Reappointment: 06/18/18* Reappointment: 06/21/21* Term Ending: 06/30/24
Steve Morris P. O. Box 707 Concord, NC 28026	Member, Cabarrus Co. Board of Commissioners	Appointment: 07/15/13 (unexpired term) Reappointment: 06/20/16 Reappointment: 07/29/19 Term Ending: 06/30/22
Asha Rodriquez 9611 Ashley Green Court Concord, NC 28027	Member, Atrium Health-Cabarrus Local Governing or Advisory Board	Appointment: 12/20/21 (unexpired term) Term Ending: 06/30/22
Daryle Adams 234 Scenic Drive Concord, NC 28025	Leadership Representative, Kannapolis City Schools	Appointment: 06/21/21 (unexpired term) Effective: 07/01/21 Term Ending: 06/30/22

Dr. Kimberly Dehler **Practicing Dentist** **Appointment: 10/21/19^**
130 Wendover Heights Circle
Charlotte, NC 28211 **Term Ending: 06/30/22**

(10/21/96 – Adoption of Resolution Establishing Authority with Board members)
(05/97 – Re-adoption of Public Health Authority Resolution)
(4/20/98 Health Board Dissolved)

^Exception to the Appointment Policy "residency" provision.
***Exception to the Appointment Policy "length of service" provision.**

The Public Health Authority Board has transitioned to a 9-member board effective July 1, 2019, under new by-laws adopted by the Board on May 14, 2019 and approved by the Cabarrus County Board of Commissioners on June 17, 2019.

CHA Board Meetings effective April 9, 2012:
Cabarrus Health Alliance, Board Room
300 Mooresville Road
Kannapolis, North Carolina 28081

Cabarrus Health Alliance Board members have not ever been compensated.

Public Health Authority of Cabarrus County
Applications on File
March 1, 2022

Chip Buckwell	1506 Daybreak Ridge Road	Kannapolis, NC 28081

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Cooperative Extension - 4-H Afterschool Cannon Foundation Grant

BRIEF SUMMARY:
Cabarrus County 4-H Afterschool has received grant funding from the Cannon Foundation each year since 2013 to support curriculum kits for afterschool sites. A grant was awarded for January-December 2022 in the amount of $25,000. We are seeking BOC approval. The grant will increase revenues and expenses in the Cooperative Extension budget. There is not a requirement for matching county funds.

REQUESTED ACTION:
Motion to approve Cannon Grant funding and the necessary budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Tracy LeCompte, County Extension Director
Cabarrus County Cooperative Extension

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Budget Amendment

Budget Revision/Amendment Request

Date: 3/21/2022 **Amount:** 25,000.00

Dept. Head: Tracy LeCompte **Department:** Cooperative Extention

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

As part of Cooperative Extension, Cabarrus 4-H Afterschool Program was awarded a non-matching funds grant of $25,000 from the Cannon Foundation. Money will be used to cover personnel expenses of a part time program assistant as well as program material expenses.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5410-9104-4HCAN	Temporary Employees	6,063.26	10,000.00		16,063.26
001	9	5410-9201-4HCAN	Social Security	248.41	744.00		992.41
001	9	5410-9202-4HCAN	Medicare	202.85	174.00		376.85
001	9	5410-9230-4HCAN	Worker's Comp	263.45	15.00		278.45
001	9	5410-9610-4HCAN	Travel	304.23	300.00		604.23
001	9	5410-9356-4HCAN	Expenses	5,646.99	13,767.00		19,413.99
001	6	5410-6606-4H	Program Fees	-	25,000.00		25,000.00
							0.00

Total 0.00

Budget Officer

☐ Approved

☐ Denied

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Signature

_____

Date

County Manager

☐ Approved

☐ Denied

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Sianature

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Date

Board of Commissioners

☐ Approved

☐ Denied

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Signature

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Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
DHS - Budget Revision for Additional Funds

BRIEF SUMMARY:
When the N.C. State Legislature approved the FY22 state budget in November 2021 they allocated additional funds for Home and Community Care Block Grant (HCCBG) programs. Cabarrus County received an additional $61,104. The HCCBG Advisory Committee met and agreed to split the additional funds between congregate nutrition (Cabarrus County's Lunch Plus program) and home delivered meals (Meals on Wheels). Each program will receive $30,552 before the required 10% match. Since Meals on Wheels is not a county agency the county will only need to match the additional amount received by Lunch Plus. The required match for that is $3,395.

Additional funding for the Congregate Nutrition Program (Lunch Plus) has been made available through the American Rescue Plan Act (ARPA) of 2021. These funds are being distributed through the NC Division of Aging and Adult Services and the Centralina Area Agency on Aging (AAA). The amount available to Cabarrus County Lunch Plus is $100,224. The funds are to be used for services provided between October 1, 2021 and September 30, 2024. There is no county match for these funds."

REQUESTED ACTION:
Motion to approve the revised Cabarrus County HCCBG Funding Plan and approve the budget amendment for the additional appropriations and expenditures related to the increased funding.

Motion to approve the budget amendment for the ARPA funding and authorize the County Manager to execute the contract.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Anthony Hodges, Program Administrator, Adult and Aging Services
HCCBG Lead Agency Representative

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- HCCBG Funding Plan Revision
- HCCBG Budget Amendment
- HCCBG Region F Additional Allocations
- Budget Amendment

HCCBG Budget

NAME AND ADDRESS
COMMUNITY SERVICE PROVIDER

Cabarrus County -combined

1303 S. Cannon Blvd

Kannapolis, NC 28083

Home and Community Care Block Grant for Older Adults

DAAS-732 (Rev. 2/16)

County Funding Plan

County Cabarrus

July 1, 2021 through June 30, 2022

Provider Services Summary

Revision# 1-Incr Alloc **Rev Date:**

			A				B	C	D	E	F	G	H	I
	Ser. Delivery (Check One)		Block Grant Funding				Required	Net*	USDA	Total	Projected HCCBG	Projected Reimburse.	Projected HCCBG	
Services	Direct	Purch.	Access	In-Home	Other	Total	Local Match	Serv Cost	Subsidy	Funding	Units	Rate	Clients	
DHS-Adult Day Care		x	$ -	$10,382	$ -	$ 10,382	$ 1,154	$11,536	$ -	$11,536	334	$34.5851	3	
DHS-Adult Day Health		x	$ -	$ 137,206	$ -	$137,206	$ 15,245	$152,451	$ -	$152,451	3704	$41.1565	28	
DHS-Congregate Nutrition		x	$ -	$ -	$136,518	$136,518	$ 15,169	$151,687	$35,957	$187,644	13449	$11.2790	300	
DHS-IHA-II Personal Care		x	$ -	$63,490	$ -	$ 63,490	$ 7,054	$70,544	$ -	$70,544	3878	$18.1914	12	
DHS-IHA- III - Personal Care		x	$ -	$ 136,597	$ -	$136,597	$ 15,177	$151,774	$ -	$151,774	7270	$20.8762	22	
ALP-Senior Center Operation	x		$ -	$ -	$100,973	$100,973	$ 11,219	$112,192	$ -	$112,192	NA	$ -	0	
PD-HHI	x		$ -	$ -	$50,862	$ 50,862	$ 5,651	$56,513	$ -	$56,513	NA	$ -	0	
CMOW-Home Delivered Meals	x		$ -	$ 121,942	$ -	$121,942	$ 13,549	$135,491	$60,000	$195,491	22405	$ 6.0473	238	
DHS-Transportation (G)	x		$ 90,198	$ -	$ -	$ 90,198	$ 10,022	$100,220	$ -	$100,220	5567	$18.0018	75	
DHS-Transportation (M)	x		$ 111,183	$ -	$ -	$111,183	$ 12,354	$123,537	$ -	$123,537	6861	$18.0066	4500	
							$ -	$ -	$ -	$ -				
							$ -	$ -	$ -	$ -	0	0		
Total	\\\\\\\	\\\\\\\	201381	5E+05	288353	959,351	106594	1065945	95957	1E+06	\\\\\\\\\\\\	\\\\\\\\\\\\	678	

*Adult Day Care & Adult Day Health Care Net Service Cost

	ADC	ADHC
Daily Care	$ 33.07	$ 40.00
Administrative		
Proj Reimbursement Rat	$ 33.07	$ 40.00
Administrative %		

Certification of required minimum local match availability. Required local match will be expended simultaneously with Block Grant Funding.

Signature, County Finance Officer Date

Authorized Signature, Title Date
Community Service Provider

Signature, Chairman, Board of Commissione Date

Budget Revision/Amendment Request

Date: 3/21/2022 **Amount:** 33,947.00

Dept. Head: Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Cabarrus County received additional HCCBG funds of $61,104. Cabarrus County will receive half of the additional allocation for the Lunch Plus Program ($30,552) and the other half will go to the Meals on Wheels Program ($30,552). Requesting a supplemental budget amendment to increase the Food budget line by $30,552 plus the local match. There is a required local match of $3,395.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5750-9335	Food	280,599.00	33,947.00		314,546.00
001	6	5750-6224	Congregate Nutrition Grant	151,715.00	30,552.00		182,267.00
001	6	5750-6901	Fund Balance Appropriated	-	3,395.00		3,395.00
				-			0.00
							0.00
							0.00
							0.00
							0.00
						Total	0.00

Budget Officer

☐ Approved

☐ Denied

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Signature

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Date

County Manager

☐ Approved

☐ Denied

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Date

Board of Commissioners

☐ Approved

☐ Denied

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Signature

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Date

Centralina FY22 Region F HCCBG County ADDITIONAL Allocations

Update January 2022

COUNTY	FY21 HCCBG	FY21 LOCAL MATCH	2021 Total Allocation Plus Local Match	FY22 HCCBG	FY22 LOCAL MATCH	FY22 Total Allocation Plus Local Match	FY21 to FY22 DIFFERENCE %	FY21 to FY22 DIFFERENCE $	FY22 HCCBG Additional Allocation	FY22 HCCBG Additional MATCH	FY22 HCCBG Additional TOTAL	NEW FY22 Total Allocation Plus Local Match
ANSON	269,431	29,937	299,368	260,528	28,948	289,476	-3.30%	$ (9,892)	14,138	1,570	15,708	305,184
CABARRUS	873,337	97,037	970,374	898,247	99,805	998,052	2.85%	$ 27,678	61,104	6,789	67,893	1,065,945
GASTON	1,152,479	128,053	1,280,532	1,169,001	129,889	1,298,890	1.43%	$ 18,358	82,391	9,155	91,546	1,390,436
IREDELL	917,756	101,973	1,019,729	934,336	103,815	1,038,151	1.81%	$ 18,422	64,514	7,168	71,682	1,109,833
LINCOLN	543,947	60,439	604,386	544,330	60,481	604,811	0.07%	$ 426	36,109	4,012	40,121	644,932
MECKLENBURG	3,835,823	426,203	4,262,026	3,912,932	434,770	4,347,702	2.01%	$ 85,677	274,479	30,498	304,977	4,652,679
ROWAN	856,913	95,213	952,126	886,473	98,497	984,970	3.45%	$ 32,844	59,826	6,647	66,473	1,051,443
STANLY	440,522	48,947	489,469	437,997	48,666	486,663	-0.57%	$ (2,806)	28,886	3,210	32,096	518,759
UNION	913,010	101,446	1,014,456	948,614	105,402	1,054,016	3.90%	$ 39,560	65,335	7,259	72,594	1,126,610
REGION F	9,803,218	1,089,246	10,892,464	9,992,458	1,110,273	11,102,731	1.93%	$ 210,267	686,782	76,308	763,090	11,865,821

1.13.22

Budget Revision/Amendment Request

Date: 3/21/2022 **Amount:** 100,244.00

Dept. Head: Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

The Aging Department is expected to receive ARPA Nutrition Grant funds in the amount of $100,244.00. These funds are to assist with the expenses of Innovation services such as program design, implementation, assessment, workflow, data collection and reporting and service delivery, Increasing service access to hard to reach, underserved, or high-risk populations, and/or Increase capacity of the organization to conduct service to intended populations. The grant period will run through September 30, 2024. There are no required local shares.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5760-9335-ARP	Food	-	100,244.00		100,244.00
001	6	5760-6224-ARP	Congregate Nutrition Grant	-	100,244.00		100,244.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00

Total 0.00

Budget Officer

☐ Approved

☐ Denied

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Signature

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Date

County Manager

☐ Approved

☐ Denied

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Date

Board of Commissioners

☐ Approved

☐ Denied

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Signature

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Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
DHS - Budget Revision for Adult Protective Services (APS) Essential Funds

BRIEF SUMMARY:
The N.C. Division of Aging and Adult Services (DAAS) has allocated funding through the American Rescue Plan Act (ARPA) of 2021 for the Adult Protective Services (APS) Essential Services Fund. This funding allows county departments of social services to provide essential services for adults for whom the need for protective services has been substantiated. These funds will assist adults to age in place, eliminating unnecessary institutionalization and promote opportunities to return to a community-based setting when possible. These essential services include the provision of medical care for physical and mental health, assistance in personal hygiene, assistance with obtaining appropriate food, clothing, seeking and providing heated and ventilated shelter, providing for protection from health and safety hazards, and protection from abuse, neglect, and exploitation.

Cabarrus County DHS's allocation for this fund is $15,426.00. There is no county match required.

REQUESTED ACTION:
Motion to adopt the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Anthony Hodges, Adult and Aging Services Program Administrator

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Budget Amendment
- DCDL APS Essential Fund 2_15_22
- APS Essential Services Funding Authorization

Budget Revision/Amendment Request

Date: 3/21/2022 **Amount:** 15,426.00

Dept. Head: Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

The APS dept is receiving funds for essential services under the American Rescue Plan Act (ARPA) of 2021 in the amount of $15,426 for individuals receiving adult protective services. These essential services needs include medical care for physical and mental health, assistance in personal hygiene, assistance with obtaining appropriate food, clothing, seeking and providing heated and ventilated shelter, providing for protection from health and safety hazards, and protection from abuse, neglect, and exploitation. The APS Essential Services Fund is available for use February 1, 2022 through December 31, 2022 and is 100% federally funded. NO county share is required.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5660-946101-ARP	Emergency Assistance	-	15,426.00		15,426.00
001	6	5660-6384-ARP	Cares Act Relief Payment	-	15,426.00		15,426.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00

Total 0.00

Budget Officer

☐ Approved

☐ Denied

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Signature

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Date

County Manager

☐ Approved

☐ Denied

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Sianature

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Date

Board of Commissioners

☐ Approved

☐ Denied

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Signature

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Date

NC DEPARTMENT OF
HEALTH AND
HUMAN SERVICES

ROY COOPER • Governor
KODY H. KINSLEY • Secretary
JOYCE MASSEY-SMITH, MPA •
Director, Division of Aging and Adult Services

February 17, 2022

DEAR COUNTY DIRECTOR OF SOCIAL SERVICES

ATTENTION: ADULT SERVICES SUPERVISORS AND PROGRAM MANAGERS

SUBJECT: ADULT PROTECTIVE SERVICES ESSENTIAL SERVICES FUND

REQUIRED ACTION: ☐ Information Only ☒ Time Sensitive ☒ Action Required

The Division of Aging and Adult Services (DAAS) has allocated $1,500,00.00 of the American Rescue Plan Act (ARPA) of 2021 funding to an Adult Protective Services (APS) Essential Services Fund. This funding allows county departments of social services to provide essential services for adults for whom the need for protective services has been substantiated. These funds will assist adults to age in place, eliminating unnecessary institutionalization and promoting opportunities to return to a community-based setting when possible.

The fund is intended to assist county departments of social services in addressing identified protective services needs and mobilizing protective services where limited county funding and limited local resources may be a barrier. The funds are being made available in addition to any funds already allocated by the county and is not intended to replace funds already in place. Counties should ensure no other funding sources or resources are available to assist the individual prior to using the APS Essential Services Fund.

The APS Essential Services Fund must be used to provide and arrange for essential needs on behalf of an individual receiving Protective Services for Adults Planning and Mobilizing Services (SIS Code 204). The individual must be opened for SIS Code 204 services on a signed DSS-5027. If the individual is a recipient of the Community Alternatives Program (CAP) or the Special Assistance In Home Program (SAIH), counties should ensure that APS Essential Services Funds are used for needs that are not being covered through either of the programs.

These essential services needs include the provision of medical care for physical and mental health, assistance in personal hygiene, assistance with obtaining appropriate food, clothing, seeking and providing heated and ventilated shelter, providing for protection from health and safety hazards, and protection from abuse, neglect, and exploitation.

To account for these funds and receive reimbursement, your agency will need to complete an invoice for each individual receiving funding for the reimbursement month. The APS Essential Services Fund Reporting Tool is required to be completed for your agency to receive reimbursement for funding that meets the criteria for essential needs, and no other resources or funding opportunities are available. The APS Essential Services Fund Reporting Tool has been

created using the Microsoft Forms program, the same program as the monthly Adult Services Survey.

The information required to submit the APS Essential Services Fund Reporting Tool includes:

- The county name submitting the invoice
- The first and last name of the county staff completing the invoice
- The email address of the staff completing the invoice
- The SIS ID of the individual open for 204 services receiving services through the Essential Services Fund
- The amount spent in each of the applicable categories for that individual:
    - Medication/medical care
    - Housing supports (rent/mortgage payments, taxes, hotels)
    - Groceries
    - Personal hygiene/clothing
    - Household supplies (appliances/furniture)
    - Home repairs/modifications
    - Personal Care (sitter/respite/personal care aid, life alert, adult day care)
    - Utilities (electric, gas, telephone, water, internet)
    - Health and wellness supplies
    - Transportation
    - Other (please describe)

The APS Essential Services Fund is available for use beginning February 1, 2022, through December 31, 2022. Your agency will be asked to complete one invoice for each individual receiving the APS Essential Services funding for each month funding is available. A link to submit the monthly invoices is provided in the attachment, APS Essential Services Fund Reporting Tool. Please enter all of February reimbursements on the February tool by March 1, 2022. Moving forward the tool must be completed by 5:00 p.m. on the first working day of the month for the previous month. For example, all requested reimbursements for March 2022 should be entered in the monthly tool by 5:00 p.m. on April 1, 2022. If you are unable to submit an invoice in the APS Essential Services Reporting Tool by the due date, you may submit the invoice the following month for reimbursement.

No prior approval is needed by your agency to utilize this funding. Your agency will complete the DSS-1571 Part II to receive reimbursement for the previous month. The invoices should be submitted to DAAS via the APS Essential Services Fund Reporting Tool as a part of this reimbursement process.

Please see the attached document, APS Essential Services Funding Authorizations SFY 2021-2022, with each county's allocation. Counties should track their monthly invoices to ensure you do not expend beyond your allocation. Any unused allocation for SFY 2021-2022, may be utilized in SFY 2022-2023, until December 31, 2022. If more than 20% of the funds remain on September 1, 2022, counties will be contacted to determine their plans and if the funds will be expended by December 31, 2022. If there are remaining funds, they will be reallocated according to the formula for those counties who have submitted invoices for the year and are able to utilize the funding. The funding formula for allocations is based on the number of individuals who received Protective Services in each county in SFY 2021-2022 and a weighted percent of 10% for SIS Code 202, 70% for SIS Code 204, and 20% based on the number of citizens at or below the poverty level for 2019.

We appreciate the contributions of the N.C. Association of County Directors of Social Services (NCACDSS) for the development of the definition of allowable services and the funding formula for the APS Essential Services Fund.

An in-service training will be conducted on February 24, 2022, during the monthly SA/AS Statewide Consultation that will explain the use of the funding and how to complete the APS Essential Services Reporting Tool.

If you have questions or need additional information, please contact Sarah M. Richardson at sarah.richardson@dhhs.nc.gov or the Adult Services listserv at dssasup@listserv.unc.edu.

Sincerely,

Karey L. Perez

Karey Perez
Adult Services Section Chief

KP/smr/ctw

DAAS_AS_05_2005

Attachments: APS Essential Service Funding Authorizations SFY 2021-2022

APS Essential Services Fund Reporting Tool

DIVISION OF SOCIAL SERVICES

APS Essential Services

FUNDING SOURCE: APS Under SSA Title XX (CRRSA)
EFFECTIVE DATE: 07/01/2021
AUTHORIZATION NUMBER: 1

ALLOCATION PERIOD
FROM FEBRUARY 2022 THRU MAY 2022 SERVICE MONTHS
FROM MARCH 2022 THRU JUNE 2022 PAYMENT MONTHS

		Initial (or Previous) Allocation Funding Authorization		Additional Allocation		Grand Total Allocation	
Co. No.	COUNTY	Federal	Total	Federal	Total	Federal	**Total**
01	ALAMANCE	78,895.00	78,895.00	0.00	0.00	78,895.00	78,895.00
02	ALEXANDER	7,521.00	7,521.00	0.00	0.00	7,521.00	7,521.00
03	ALLEGHANY	4,732.00	4,732.00	0.00	0.00	4,732.00	4,732.00
04	ANSON	3,501.00	3,501.00	0.00	0.00	3,501.00	3,501.00
05	ASHE	5,753.00	5,753.00	0.00	0.00	5,753.00	5,753.00
06	AVERY	1,022.00	1,022.00	0.00	0.00	1,022.00	1,022.00
07	BEAUFORT	17,588.00	17,588.00	0.00	0.00	17,588.00	17,588.00
08	BERTIE	4,951.00	4,951.00	0.00	0.00	4,951.00	4,951.00
09	BLADEN	4,078.00	4,078.00	0.00	0.00	4,078.00	4,078.00
10	BRUNSWICK	11,558.00	11,558.00	0.00	0.00	11,558.00	11,558.00
11	BUNCOMBE	53,764.00	53,764.00	0.00	0.00	53,764.00	53,764.00
12	BURKE	13,604.00	13,604.00	0.00	0.00	13,604.00	13,604.00
13	CABARRUS	15,426.00	15,426.00	0.00	0.00	15,426.00	15,426.00
14	CALDWELL	19,484.00	19,484.00	0.00	0.00	19,484.00	19,484.00
15	CAMDEN	804.00	804.00	0.00	0.00	804.00	804.00
16	CARTERET	15,813.00	15,813.00	0.00	0.00	15,813.00	15,813.00
17	CASWELL	4,047.00	4,047.00	0.00	0.00	4,047.00	4,047.00
18	CATAWBA	19,643.00	19,643.00	0.00	0.00	19,643.00	19,643.00
19	CHATHAM	6,255.00	6,255.00	0.00	0.00	6,255.00	6,255.00
20	CHEROKEE	8,364.00	8,364.00	0.00	0.00	8,364.00	8,364.00
21	CHOWAN	3,887.00	3,887.00	0.00	0.00	3,887.00	3,887.00
22	CLAY	2,900.00	2,900.00	0.00	0.00	2,900.00	2,900.00
23	CLEVELAND	18,386.00	18,386.00	0.00	0.00	18,386.00	18,386.00
24	COLUMBUS	7,735.00	7,735.00	0.00	0.00	7,735.00	7,735.00
25	CRAVEN	28,322.00	28,322.00	0.00	0.00	28,322.00	28,322.00
26	CUMBERLAND	36,410.00	36,410.00	0.00	0.00	36,410.00	36,410.00
27	CURRITUCK	1,737.00	1,737.00	0.00	0.00	1,737.00	1,737.00
28	DARE	3,376.00	3,376.00	0.00	0.00	3,376.00	3,376.00
29	DAVIDSON	17,782.00	17,782.00	0.00	0.00	17,782.00	17,782.00
30	DAVIE	7,307.00	7,307.00	0.00	0.00	7,307.00	7,307.00
31	DUPLIN	9,735.00	9,735.00	0.00	0.00	9,735.00	9,735.00
32	DURHAM	55,966.00	55,966.00	0.00	0.00	55,966.00	55,966.00
33	EDGECOMBE	11,723.00	11,723.00	0.00	0.00	11,723.00	11,723.00
34	FORSYTH	22,859.00	22,859.00	0.00	0.00	22,859.00	22,859.00
35	FRANKLIN	7,610.00	7,610.00	0.00	0.00	7,610.00	7,610.00
36	GASTON	95,621.00	95,621.00	0.00	0.00	95,621.00	95,621.00
37	GATES	2,408.00	2,408.00	0.00	0.00	2,408.00	2,408.00
38	GRAHAM	3,818.00	3,818.00	0.00	0.00	3,818.00	3,818.00
39	GRANVILLE	7,579.00	7,579.00	0.00	0.00	7,579.00	7,579.00
40	GREENE	3,131.00	3,131.00	0.00	0.00	3,131.00	3,131.00
41	GUILFORD	37,100.00	37,100.00	0.00	0.00	37,100.00	37,100.00
42	HALIFAX	7,811.00	7,811.00	0.00	0.00	7,811.00	7,811.00
43	HARNETT	10,881.00	10,881.00	0.00	0.00	10,881.00	10,881.00
44	HAYWOOD	13,487.00	13,487.00	0.00	0.00	13,487.00	13,487.00
45	HENDERSON	16,775.00	16,775.00	0.00	0.00	16,775.00	16,775.00
46	HERTFORD	5,535.00	5,535.00	0.00	0.00	5,535.00	5,535.00
47	HOKE	8,962.00	8,962.00	0.00	0.00	8,962.00	8,962.00

APS Essential Services **AUTHORIZATION NUMBER: 1**

		Initial (or Previous) Allocation Funding Authorization		Additional Allocation		Grand Total Allocation	
	COUNTY	Federal	Total	Federal	Total	Federal	**Total**
48	HYDE	1,601.00	1,601.00	0.00	0.00	1,601.00	1,601.00
49	IREDELL	13,583.00	13,583.00	0.00	0.00	13,583.00	13,583.00
50	JACKSON	6,816.00	6,816.00	0.00	0.00	6,816.00	6,816.00
51	JOHNSTON	26,209.00	26,209.00	0.00	0.00	26,209.00	26,209.00
52	JONES	1,029.00	1,029.00	0.00	0.00	1,029.00	1,029.00
53	LEE	2,910.00	2,910.00	0.00	0.00	2,910.00	2,910.00
54	LENOIR	5,733.00	5,733.00	0.00	0.00	5,733.00	5,733.00
55	LINCOLN	12,060.00	12,060.00	0.00	0.00	12,060.00	12,060.00
56	MACON	4,829.00	4,829.00	0.00	0.00	4,829.00	4,829.00
57	MADISON	5,820.00	5,820.00	0.00	0.00	5,820.00	5,820.00
58	MARTIN	2,615.00	2,615.00	0.00	0.00	2,615.00	2,615.00
59	MCDOWELL	7,229.00	7,229.00	0.00	0.00	7,229.00	7,229.00
60	MECKLENBURG	100,589.00	100,589.00	0.00	0.00	100,589.00	100,589.00
61	MITCHELL	2,540.00	2,540.00	0.00	0.00	2,540.00	2,540.00
62	MONTGOMERY	7,808.00	7,808.00	0.00	0.00	7,808.00	7,808.00
63	MOORE	9,901.00	9,901.00	0.00	0.00	9,901.00	9,901.00
64	NASH	7,161.00	7,161.00	0.00	0.00	7,161.00	7,161.00
65	NEW HANOVER	57,439.00	57,439.00	0.00	0.00	57,439.00	57,439.00
66	NORTHAMPTON	2,559.00	2,559.00	0.00	0.00	2,559.00	2,559.00
67	ONSLOW	23,735.00	23,735.00	0.00	0.00	23,735.00	23,735.00
68	ORANGE	15,595.00	15,595.00	0.00	0.00	15,595.00	15,595.00
69	PAMLICO	1,181.00	1,181.00	0.00	0.00	1,181.00	1,181.00
70	PASQUOTANK	2,434.00	2,434.00	0.00	0.00	2,434.00	2,434.00
71	PENDER	15,091.00	15,091.00	0.00	0.00	15,091.00	15,091.00
72	PERQUIMANS	1,328.00	1,328.00	0.00	0.00	1,328.00	1,328.00
73	PERSON	8,993.00	8,993.00	0.00	0.00	8,993.00	8,993.00
74	PITT	55,869.00	55,869.00	0.00	0.00	55,869.00	55,869.00
75	POLK	5,383.00	5,383.00	0.00	0.00	5,383.00	5,383.00
76	RANDOLPH	8,111.00	8,111.00	0.00	0.00	8,111.00	8,111.00
77	RICHMOND	6,018.00	6,018.00	0.00	0.00	6,018.00	6,018.00
78	ROBESON	67,513.00	67,513.00	0.00	0.00	67,513.00	67,513.00
79	ROCKINGHAM	24,578.00	24,578.00	0.00	0.00	24,578.00	24,578.00
80	ROWAN	11,231.00	11,231.00	0.00	0.00	11,231.00	11,231.00
81	RUTHERFORD	4,973.00	4,973.00	0.00	0.00	4,973.00	4,973.00
82	SAMPSON	18,951.00	18,951.00	0.00	0.00	18,951.00	18,951.00
83	SCOTLAND	7,266.00	7,266.00	0.00	0.00	7,266.00	7,266.00
84	STANLY	6,805.00	6,805.00	0.00	0.00	6,805.00	6,805.00
85	STOKES	5,226.00	5,226.00	0.00	0.00	5,226.00	5,226.00
86	SURRY	16,426.00	16,426.00	0.00	0.00	16,426.00	16,426.00
87	SWAIN	6,822.00	6,822.00	0.00	0.00	6,822.00	6,822.00
88	TRANSYLVANIA	6,263.00	6,263.00	0.00	0.00	6,263.00	6,263.00
89	TYRRELL	1,764.00	1,764.00	0.00	0.00	1,764.00	1,764.00
90	UNION	17,061.00	17,061.00	0.00	0.00	17,061.00	17,061.00
91	VANCE	5,358.00	5,358.00	0.00	0.00	5,358.00	5,358.00
92	WAKE	64,625.00	64,625.00	0.00	0.00	64,625.00	64,625.00
93	WARREN	2,308.00	2,308.00	0.00	0.00	2,308.00	2,308.00
94	WASHINGTON	1,657.00	1,657.00	0.00	0.00	1,657.00	1,657.00
95	WATAUGA	3,518.00	3,518.00	0.00	0.00	3,518.00	3,518.00
96	WAYNE	18,109.00	18,109.00	0.00	0.00	18,109.00	18,109.00
97	WILKES	14,499.00	14,499.00	0.00	0.00	14,499.00	14,499.00
98	WILSON	21,561.00	21,561.00	0.00	0.00	21,561.00	21,561.00
99	YADKIN	2,241.00	2,241.00	0.00	0.00	2,241.00	2,241.00
100	YANCEY	3,430.00	3,430.00	0.00	0.00	3,430.00	3,430.00
	Total	1,500,000.00	1,500,000.00	0.00	0.00	1,500,000.00	1,500,000.00

FUNDING SOURCE: APS Under SSA Title XX (CRRSA)
CFDA Number: 93.747
CFDA Name: APS Under SSA Title XX (CRRSA)
Award Name: APS Under SSA Title XX (CRRSA)
Award Number: 2101NCAPC5-00
Award Date: FFY 2021
Federal Agency: DHHS/ACF

GRANT INFORMATION: This represents 100% federal dollars.

XS411 Heading: APS Essential Svcs
Tracked on XS411: Federal Share 100%

OBLIGATIONS INCURRED AND EXPENDITURES MADE UNDER THIS ADVICE WILL BE SUBJECT TO LIMITATIONS PUBLISHED BY FEDERAL AND STATE AGENCIES AS TO THE AVAILABILITY OF FUNDS

THIS FUNDING AUTHORIZATION IS CONTINGENT UPON APPROPRIATION BY THE NORTH CAROLINA G THESE AMOUNTS ARE CURRENTLY ESTIMATES AND ARE SUBJECT TO CHANGE UPON APPROPRIATIOI

AUTHORIZED SIGNATURE



DATE:

January 31, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Finance - Audit Contract for Fiscal Years Ending June 30, 2022

BRIEF SUMMARY:
A request for proposal for external auditing services was conducted by the Finance Department two years ago. After reviewing the submissions, it was determined that the accounting firm Martin Starnes and Associates best suits Cabarrus County's needs. They submitted a 3 year bid.

Pricing for the auditing services is $63,860 for fiscal year ending June 30, 2022. There is an additional fee of $3,000 since we have over 5 major programs for a total of $66,860.

The Local Government Commission requires Board approval annually for the audit contract.

REQUESTED ACTION:
Motion to approve the audit contract for June 30, 2022, and to authorize the County Manager to execute the Agreement on behalf of the Board, subject to review or revision by the County Attorney.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Wendi Heglar, Finance Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Audit Contract

The Governing Board: Board of Commissioners

of Primary Government Unit: Cabarrus County, NC

and Discretely Presented Component Unit (DPCU) (if applicable): N/A

Primary Government Unit, together with DPCU (if applicable), hereinafter referred to as Governmental Unit(s)

and Auditor Name: Martin Starnes & Associates, CPAs, P.A.

Auditor Address: 730 13th Avenue Dr. SE, Hickory, NC 28602

Hereinafter referred to as Auditor

for

Fiscal Year Ending	Audit Report Due Date
06/30/22	10/31/22

Must be within four months of FYE

hereby agree as follows:

1. The Auditor shall audit all statements and disclosures required by U.S. generally accepted auditing standards (GAAS) and additional required legal statements and disclosures of all funds and/or divisions of the Governmental Unit(s). The non-major combining, and individual fund statements and schedules shall be subjected to the auditing procedures applied in the audit of the basic financial statements and an opinion shall be rendered in relation to (as applicable) the governmental activities, the business- type activities, the aggregate DPCUs, each major governmental and enterprise fund, and the aggregate remaining fund information (non-major government and enterprise funds, the internal service fund type, and the fiduciary fund types). The basic financial statements shall include budgetary comparison information in a budgetary comparison statement, rather than as RSI, for the General Fund and any annually budgeted Special Revenue funds.

2. At a minimum, the Auditor shall conduct the audit and render the report in accordance with GAAS. The Auditor shall perform the audit in accordance with *Government Auditing Standards* if the Governmental Unit expended $100,000 or more in combined Federal and State financial assistance during the reporting period. The auditor shall perform a Single Audit if required by Title 2 US Code of Federal Regulations Part 200 *Uniform Administration Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance) or the State Single Audit Implementation Act. This audit and all associated audit documentation may be subject to review by Federal and State agencies in accordance with Federal and State laws, including the staffs of the Office of State Auditor (OSA) and the Local Government Commission (LGC). If the audit requires a federal single audit in accordance with the Uniform Guidance (§200.501), it is recommended that the Auditor and Governmental Unit(s) jointly agree, in advance of the execution of this contract, which party is responsible for submission of the audit and the accompanying data collection form to the Federal Audit Clearinghouse as required under the Uniform Guidance (§200.512).

If the audit and Auditor communication are found in this review to be substandard, the results of the review may be forwarded to the North Carolina State Board of CPA Examiners (NC State Board).

3. If an entity is determined to be a component of another government as defined by the group audit standards, the entity's auditor shall make a good faith effort to comply in a timely manner with the requests of the group auditor in accordance with AU-6 §600.41 - §600.42.

4. This contract contemplates an unmodified opinion being rendered. If during the process of conducting the audit, the Auditor determines that it will not be possible to render an unmodified opinion on the financial statements of the unit, the Auditor shall contact the LGC Staff to discuss the circumstances leading to that conclusion as soon as is practical and before the final report is issued. The audit shall include such tests of the accounting records and such other auditing procedures as are considered by the Auditor to be necessary in the circumstances. Any limitations or restrictions in scope which would lead to a qualification should be fully explained in an attachment to this contract.

5. If this audit engagement is subject to the standards for audit as defined in *Government Auditing Standards*, 2018 revision, issued by the Comptroller General of the United States, then by accepting this engagement, the Auditor warrants that he/she has met the requirements for a peer review and continuing education as specified in *Government Auditing Standards*. The Auditor agrees to provide a copy of the most recent peer review report to the Governmental Unit(s) and the Secretary of the LGC prior to the execution of an audit contract. Subsequent submissions of the report are required only upon report expiration or upon auditor's receipt of an updated peer review report. If the audit firm received a peer review rating other than pass, the Auditor shall not contract with the Governmental Unit(s) without first contacting the Secretary of the LGC for a peer review analysis that may result in additional contractual requirements.

If the audit engagement is not subject to *Government Accounting Standards* or if financial statements are not prepared in accordance with U.S. generally accepted accounting principles (GAAP) and fail to include all disclosures required by GAAP, the Auditor shall provide an explanation as to why in an attachment to this contract or in an amendment.

6. It is agreed that time is of the essence in this contract. All audits are to be performed and the report of audit submitted to LGC Staff within four months of fiscal year end. If it becomes necessary to amend the audit fee or the date that the audit report will be submitted to the LGC, an amended contract along with a written explanation of the change shall be submitted to the Secretary of the LGC for approval.

7. It is agreed that GAAS include a review of the Governmental Unit's (Units') systems of internal control and accounting as same relate to accountability of funds and adherence to budget and law requirements applicable thereto; that the Auditor shall make a written report, which may or may not be a part of the written report of audit, to the Governing Board setting forth his/her findings, together with his recommendations for improvement. That written report shall include all matters defined as "significant deficiencies and material weaknesses" in AU-C 265 of the *AICPA Professional Standards (Clarified*). The Auditor shall file a copy of that report with the Secretary of the LGC.

8. All local government and public authority contracts for audit or audit-related work require the approval of the Secretary of the LGC. This includes annual or special audits, agreed upon procedures related to internal controls, bookkeeping or other assistance necessary to prepare the Governmental Unit's (Units') records for audit, financial statement preparation, any finance-related investigations, or any other audit- related work in the State of North Carolina. Approval is not required on contracts and invoices for system improvements and similar services of a non-auditing nature.

9. Invoices for services rendered under these contracts shall not be paid by the Governmental Unit(s) until the invoice has been approved by the Secretary of the LGC. (This also includes any progress billings.)[G.S. 159-34 and 115C-447] All invoices for Audit work shall be submitted in PDF format to the Secretary of the LGC for approval. The invoice marked 'approved 'with approval date shall be returned to

the Auditor to present to the Governmental Unit(s) for payment. This paragraph is not applicable to contracts for audits of hospitals.

10. In consideration of the satisfactory performance of the provisions of this contract, the Governmental Unit(s) shall pay to the Auditor, upon approval by the Secretary of the LGC if required, the fee, which includes any costs the Auditor may incur from work paper or peer reviews or any other quality assurance program required by third parties (federal and state grantor and oversight agencies or other organizations) as required under the Federal and State Single Audit Acts. This does not include fees for any pre-issuance reviews that may be required by the NC Association of CPAs (NCACPA) Peer Review Committee or NC State Board of CPA Examiners (see Item 13).

11. If the Governmental Unit(s) has/have outstanding revenue bonds, the Auditor shall submit to LGC Staff, either in the notes to the audited financial statements or as a separate report, a calculation demonstrating compliance with the revenue bond rate covenant. Additionally, the Auditor shall submit to LGC Staff simultaneously with the Governmental Unit's (Units') audited financial statements any other bond compliance statements or additional reports required by the authorizing bond documents, unless otherwise specified in the bond documents.

12. After completing the audit, the Auditor shall submit to the Governing Board a written report of audit. This report shall include, but not be limited to, the following information: (a) Management's Discussion and Analysis, (b) the financial statements and notes of the Governmental Unit(s) and all of its component units prepared in accordance with GAAP, (c) supplementary information requested by the Governmental Unit(s) or required for full disclosure under the law, and (d) the Auditor's opinion on the material presented. The Auditor shall furnish the required number of copies of the report of audit to the Governing Board upon completion.

13. If the audit firm is required by the NC State Board, the NCACPA Peer Review Committee, or the Secretary of the LGC to have a pre-issuance review of its audit work, there shall be a statement in the engagement letter indicating the pre-issuance review requirement. There also shall be a statement that the Governmental Unit(s) shall not be billed for the pre-issuance review. The pre-issuance review shall be performed prior to the completed audit being submitted to LGC Staff. The pre-issuance review report shall accompany the audit report upon submission to LGC Staff.

14. The Auditor shall submit the report of audit in PDF format to LGC Staff. For audits of units other than hospitals, the audit report should be submitted when (or prior to) submitting the final invoice for services rendered. The report of audit, as filed with the Secretary of the LGC, becomes a matter of public record for inspection, review and copy in the offices of the LGC by any interested parties. Any subsequent revisions to these reports shall be sent to the Secretary of the LGC. These audited financial statements, excluding the Auditors' opinion, may be used in the preparation of official statements for debt offerings by municipal bond rating services to fulfill secondary market disclosure requirements of the Securities and Exchange Commission and for other lawful purposes of the Governmental Unit(s) without requiring consent of the Auditor. If the LGC Staff determines that corrections need to be made to the Governmental Unit's (Units') financial statements, those corrections shall be provided within three business days of notification unless another deadline is agreed to by LGC Staff.

15. Should circumstances disclosed by the audit call for a more detailed investigation by the Auditor than necessary under ordinary circumstances, the Auditor shall inform the Governing Board in writing of the need for such additional investigation and the additional compensation required therefore. Upon approval by the

Secretary of the LGC, this contract may be modified or amended to include the increased time, compensation, or both as may be agreed upon by the Governing Board and the Auditor.

16. If an approved contract needs to be modified or amended for any reason, the change shall be made in writing and pre-audited if the change includes a change in audit fee (pre-audit requirement does not apply to hospitals). This amended contract shall be completed in full, including a written explanation of the change, signed and dated by all original parties to the contract. It shall then be submitted to the Secretary of the LGC for approval. No change to the audit contract shall be effective unless approved by the Secretary of the LGC, the Governing Board, and the Auditor.

17. A copy of the engagement letter, issued by the Auditor and signed by both the Auditor and the Governmental Unit(s), shall be attached to this contract, and except for fees, work, and terms not related to audit services, shall be incorporated by reference as if fully set forth herein as part of this contract. In case of conflict between the terms of the engagement letter and the terms of this contract, the terms of this contract shall take precedence. Engagement letter terms that conflict with the contract are deemed to be void unless the conflicting terms of this contract are specifically deleted in Item 30 of this contract. Engagement letters containing indemnification clauses shall not be accepted by LGC Staff.

18. Special provisions should be limited. Please list any special provisions in an attachment.

19. A separate contract should not be made for each division to be audited or report to be submitted. If a DPCU is subject to the audit requirements detailed in the Local Government Budget and Fiscal Control Act and a separate audit report is issued, a separate audit contract is required. If a separate report is not to be issued and the DPCU is included in the primary government audit, the DPCU shall be named along with the primary government on this audit contract. DPCU Board approval date, signatures from the DPCU Board chairman and finance officer also shall be included on this contract.

20. The contract shall be executed, pre-audited (pre-audit requirement does not apply to hospitals), and physically signed by all parties including Governmental Unit(s) and the Auditor, then submitted in PDF format to the Secretary of the LGC.

21. The contract is not valid until it is approved by the Secretary of the LGC. The staff of the LGC shall notify the Governmental Unit and Auditor of contract approval by email. The audit should not be started before the contract is approved.

22. Retention of Client Records: Auditors are subject to the NC State Board of CPA Examiners' Retention of Client Records Rule 21 NCAC 08N .0305 as it relates to the provision of audit and other attest services, as well as non-attest services. Clients and former clients should be familiar with the requirements of this rule prior to requesting the return of records.

23. This contract may be terminated at any time by mutual consent and agreement of the Governmental Unit(s) and the Auditor, provided that (a) the consent to terminate is in writing and signed by both parties, (b) the parties have agreed on the fee amount which shall be paid to the Auditor (if applicable), and (c) no termination shall be effective until approved in writing by the Secretary of the LGC.

24. The Governmental Unit's (Units') failure or forbearance to enforce, or waiver of, any right or an event of breach or default on one occasion or instance shall not constitute the waiver of such right, breach or default on any subsequent occasion or instance.

25. There are no other agreements between the parties hereto and no other agreements relative hereto that shall be enforceable unless entered into in accordance with the procedure set out herein and approved by the Secretary of the LGC.

26. E-Verify. Auditor shall comply with the requirements of NCGS Chapter 64 Article 2. Further, if Auditor utilizes any subcontractor(s), Auditor shall require such subcontractor(s) to comply with the requirements of NCGS Chapter 64, Article 2.

27. **Applicable to audits with fiscal year ends of June 30, 2020 and later.** For all non-attest services, the Auditor shall adhere to the independence rules of the AICPA Professional Code of Conduct and Governmental Auditing Standards, 2018 Revision (as applicable). Financial statement preparation assistance shall be deemed a “significant threat” requiring the Auditor to apply safeguards sufficient to reduce the threat to an acceptable level. If the Auditor cannot reduce the threats to an acceptable level, the Auditor cannot complete the audit. If the Auditor is able to reduce the threats to an acceptable level, the documentation of this determination, including the safeguards applied, must be included in the audit workpapers.

All non-attest service(s) being performed by the Auditor that are necessary to perform the audit must be identified and included in this contract. The Governmental Unit shall designate an individual with the suitable skills, knowledge, and/or experience (SKE) necessary to oversee the services and accept responsibility for the results of the services performed. If the Auditor is able to identify an individual with the appropriate SKE, s/he must document and include in the audit workpapers how he/she reached that conclusion. If the Auditor determines that an individual with the appropriate SKE cannot be identified, the Auditor cannot perform both the non-attest service(s) and the audit. See "Fees for Audit Services" page of this contract to disclose the person identified as having the appropriate SKE for the Governmental Unit.

28. **Applicable to audits with fiscal year ends of June 30, 2021 and later. T**he auditor shall present the audited financial statements including any compliance reports to the government unit’s governing body or audit committee in an official meeting in open session as soon as the audited financial statements are available but not later than 45 days after the submission of the audit report to the Secretary. The auditor’s presentation to the government unit’s governing body or audit committee shall include:

a) the description of each finding, including all material weaknesses and significant deficiencies, as found by the auditor, and any other issues related to the internal controls or fiscal health of the government unit as disclosed in the management letter, the Single Audit or Yellow Book reports, or any other communications from the auditor regarding internal controls as required by current auditing standards set by the Accounting Standards Board or its successor;

b) the status of the prior year audit findings;

c) the values of Financial Performance Indicators based on information presented in the audited financial statements; and

d) notification to the governing body that the governing body shall develop a “Response to the Auditor’s Findings, Recommendations, and Fiscal Matters,” if required under 20 NCAC 03 .0508.

29. Information based on the audited financial statements shall be submitted to the Secretary for the purpose of identifying Financial Performance Indicators and Financial Performance Indicators of Concern. See 20 NCAC 03 .0502(c)(6).

30. All of the above paragraphs are understood and shall apply to this contract, except the following numbered paragraphs shall be deleted (See Item 17 for clarification).

31. The process for submitting contracts, audit reports and invoices is subject to change. Auditors and units should use the submission process and instructions in effect at the time of submission. Refer to the N.C. Department of State Treasurer website at https://www.nctreasurer.com/state-and-local-government-finance-division/local-government-commission/submitting-your-audit

32. All communications regarding audit contract requests for modification or official approvals will be sent to the email addresses provided on the signature pages that follow.

33. Modifications to the language and terms contained in this contract form (LGC-205) are not allowed.

FEES FOR AUDIT SERVICES

1. For all non-attest services, the Auditor shall adhere to the independence rules of the AICPA Professional Code of Conduct (as applicable) and *Governmental Auditing Standards,2018 Revision*. Refer to Item 27 of this contract for specific requirements. The following information must be provided by the Auditor; contracts presented to the LGC without this information will be not be approved.

Financial statements were prepared by: ☐ Auditor ☑ Governmental Unit ☐ Third Party

If applicable: Individual at Governmental Unit designated to have the suitable skills, knowledge, and/or experience (SKE) necessary to oversee the non-attest services and accept responsibility for the results of these services:

Name:	***Title and Unit / Company:***	***Email Address:***
Wendi Heglar	Finance Director, Cabarrus County	wheglar@cabarruscounty.us

OR Not Applicable ☐ *(Identification of SKE Individual not applicable for GAAS-only audit or audits with FYEs prior to June 30, 2020.)*

2. Fees may not be included in this contract for work performed on Annual Financial Information Reports (AFIRs), Form 990s, or other services not associated with audit fees and costs. Such fees may be included in the engagement letter but may not be included in this contract or in any invoices requiring approval of the LGC. See Items 8 and 13 for details on other allowable and excluded fees.

3. Prior to the submission of the completed audited financial report and applicable compliance reports subject to this contract, or to an amendment to this contract (if required) the Auditor may submit interim invoices for approval for services rendered under this contract to the Secretary of the LGC, not to exceed 75% of the billings for the unit's last annual audit that was submitted to the Secretary of the LGC. Should the 75% cap provided below conflict with the cap calculated by LGC Staff based on the billings on file with the LGC, the LGC calculation prevails. All invoices for services rendered in an audit engagement as defined in 20 NCAC .0503 shall be submitted to the Commission for approval before any payment is made. Payment before approval is a violation of law. (This paragraph not applicable to contracts and invoices associated with audits of hospitals).

PRIMARY GOVERNMENT FEES

Primary Government Unit	Cabarrus County, NC
Audit Fee	$ See engagement letter
Additional Fees Not Included in Audit Fee:	
Fee per Major Program	$ See engagement letter
Writing Financial Statements	$ N/A
All Other Non-Attest Services	$ N/A
75% Cap for Interim Invoice Approval ***(not applicable to hospital contracts)***	$ 53,250.00

DPCU FEES (if applicable)

Discretely Presented Component Unit	N/A
Audit Fee	$
Additional Fees Not Included in Audit Fee:	
Fee per Major Program	$
Writing Financial Statements	$
All Other Non-Attest Services	$
75% Cap for Interim Invoice Approval ***(not applicable to hospital contracts)***	$ 0.00

SIGNATURE PAGE

AUDIT FIRM

Audit Firm* Martin Starnes & Associates, CPAs, P.A.	
Authorized Firm Representative (typed or printed)* Amber Y. McGhinnis	Signature* Amber Y McGhinnis
Date* 02/14/22	Email Address* amcghinnis@msa.cpa

GOVERNMENTAL UNIT

Governmental Unit* Cabarrus County, NC	
Date Primary Government Unit Governing Board Approved Audit Contract* (G.S.159-34(a) or G.S.115C-447(a))	
Mayor/Chairperson (typed or printed)* Stephen M. Morris, Chairman	Signature*
Date	Email Address smmorris@cabarruscounty.us

Chair of Audit Committee (typed or printed, or "NA") N/A	Signature
Date	Email Address

GOVERNMENTAL UNIT – PRE-AUDIT CERTIFICATE

Required by G.S. 159-28(a1) or G.S. 115C-441(a1).
Not applicable to hospital contracts.

This instrument has been pre-audited in the manner required by The Local Government Budget and Fiscal Control Act or by the School Budget and Fiscal Control Act.

Primary Governmental Unit Finance Officer* (typed or printed) Wendi Heglar, Finance Director	Signature*
Date of Pre-Audit Certificate*	Email Address* wheglar@cabarruscounty.us

SIGNATURE PAGE – DPCU
(complete only if applicable)

DISCRETELY PRESENTED COMPONENT UNIT

DPCU* N/A	
Date DPCU Governing Board Approved Audit Contract* (Ref: G.S. 159-34(a) or G.S. 115C-447(a))	
DPCU Chairperson (typed or printed)*	Signature*
Date*	Email Address*

Chair of Audit Committee (typed or printed, or "NA") N/A	Signature
Date	Email Address

DPCU – PRE-AUDIT CERTIFICATE

Required by G.S. 159-28(a1) or G.S. 115C-441(a1).
Not applicable to hospital contracts.

This instrument has been pre-audited in the manner required by The Local Government Budget and Fiscal Control Act or by the School Budget and Fiscal Control Act.

DPCU Finance Officer (typed or printed)* N/A	Signature*
Date of Pre-Audit Certificate*	Email Address*

Remember to print this form, and obtain all required signatures prior to submission.

PRINT

KWH **Koonce, Wooten & Haywood, LLP**
CERTIFIED PUBLIC ACCOUNTANTS

Report on the Firm's System of Quality Control

To the Shareholders of Martin Starnes & Associates, CPAs, P.A. and the
Peer Review Committee, Coastal Peer Review, Inc.

We have reviewed the system of quality control for the accounting and auditing practice of Martin Starnes & Associates, CPAs, P.A. (the firm) in effect for the year ended December 31, 2020. Our peer review was conducted in accordance with the Standards for Performing and Reporting on Peer Reviews established by the Peer Review Board of the American Institute of Certified Public Accountants (Standards).

A summary of the nature, objectives, scope, limitations of, and the procedures performed in a System Review as described in the Standards may be found at www.aicpa.org/prsummary. The summary also includes an explanation of how engagements identified as not performed or reported in conformity with applicable professional standards, if any, are evaluated by a peer reviewer to determine a peer review rating.

Firm's Responsibility

The firm is responsible for designing a system of quality control and complying with it to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. The firm is also responsible for evaluating actions to promptly remediate engagements deemed as not performed or reported in conformity with professional standards, when appropriate, and for remediating weaknesses in its system of quality control, if any.

Peer Reviewer's Responsibility

Our responsibility is to express an opinion on the design of the system of quality control and the firm's compliance therewith based on our review.

Required Selections and Considerations

Engagements selected for review included engagements performed under *Government Auditing Standards,* including compliance audits under the Single Audit Act and an audit of an employee benefit plan.

As part of our peer review, we considered reviews by regulatory entities as communicated by the firm, if applicable, in determining the nature and extent of our procedures.

Opinion

In our opinion, the system of quality control for the accounting and auditing practice of Martin Starnes & Associates, CPAs, P.A. in effect for the year ended December 31, 2020, has been suitably designed and complied with to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Firms can receive a rating of *pass*, *pass with deficiency(ies)* or *fail*. Martin Starnes & Associates, CPAs, P.A. has received a peer review rating of pass.

Koonce, Wooten & Haywood, LLP

Koonce, Wooten & Haywood, LLP

May 4, 2021

Raleigh
4060 Barrett Drive
Post Office Box 17806
Raleigh, North Carolina 27619

919 782 9265
919 783 8937 FAX

Durham
3500 Westgate Drive
Suite 203
Durham, North Carolina 27707

919 354 2584
919 489 8183 FAX

Pittsboro
579 West Street
Post Office Box 1399
Pittsboro, North Carolina 27312

919 542 6000
919 542 5764 FAX

Smithfield
212 East Church Street
Post Office Box 2348
Smithfield, North Carolina 27577

919 934 1121
919 934 1217 FAX

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Finance - Cabarrus County Reimbursement Resolutions for Limited Obligation Bonds 2022B

BRIEF SUMMARY:
It is requested that the County advance its own funds to pay certain original expenditures associated with the roof replacements at Concord High School, CC Griffin Middle School, Central Cabarrus High School, Weddington Hills Elementary School and Bethel Elementary School, replacement of R. Brown McAllister Elementary School, replacement of NW Cabarrus High School, Mt. Pleasant Library and Senior Center, Equipment Warehouse and IT Relocation, New Radio Tower, Public Park and a supplemental resolution to increase the reimbursement resolution to $18,000,000 for the EMS Headquarters. Approval of the attached resolution will allow the County to pay original expenditures then reimburse itself with proceeds from the Limited Obligation Bonds debt to be incurred by the County in the spring of 2022B.

REQUESTED ACTION:
Motion to adopt the reimbursement resolution for the roof replacements at Concord High School, CC Griffin Middle School, Central Cabarrus High School, Weddington Hills Elementary School and Bethel Elementary School, replacement of R. Brown McAllister Elementary School, replacement of NW Cabarrus High School, Mt. Pleasant Library and Senior Center, Equipment Warehouse and IT Relocation, New Radio Tower, Public Park and a supplemental resolution to increase the reimbursement resolution to $18,000,000 for the EMS Headquarters.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Wendi Heglar, Finance Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Supplemental Reimbursement Resolution EMS
- Reimbursement Resolution School Replacement
- Reimbursement Resolutions School Roof Replacements
- Reimbursement Resolution Equipment Warehouse/IT Relocation
- Reimbursement Resolution NW High School
- Reimbursement Resolution Radio Tower
- Reimbursement Resolution Public Park
- Reimbursement Resolution Library and Senior Center

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2022, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

SUPPLEMENTAL RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

Section 1. The Board hereby finds, determines and declares as follows:

(a) On December 21, 2020, the Board adopted a prior resolution declaring official intent to reimburse expenditures with proceeds of debt (the "Prior Resolution") for the EMS Project, as described in the Prior Resolution, a copy of which is attached hereto as Exhibit A.

(b) At the time of adoption of the Prior Resolution, the Board reasonably expected that the maximum principal amount of debt to be incurred with respect to the EMS Project would be $16,000,000.

(c) As of the date of this supplemental resolution, the Board now reasonably expects that the maximum principal amount of debt to be incurred with respect to the EMS Project instead will be $[18,000,000], and desires to amend the maximum principal amount of debt stated in the Prior Resolution to reflect the same.

(d) The maximum principal amount of debt to be incurred for the EMS Project that was set forth in the Prior Resolution is hereby amended to be $[18,000,000].

(e) Except as supplemented hereby, the Prior Resolution adopted on December 21, 2020 shall remain in full force and effect.

Section 2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the supplemental resolution hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2021, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new public elementary school, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "School Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and

the maximum principal amount of debt to be incurred with respect to the School Project is expected to be $[40,000,000].

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to, or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the School Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2021, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of roof replacements at Concord High School, CC Griffin Middle School, Central Cabarrus High School, Weddington Hills Elementary School and Bethel Elementary School, including the acquisition of any necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "School Roof Replacement Projects").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the School Roof Replacement Projects is expected to be $[6,150,000].

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to, or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the School Roof Replacement Projects are placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2021, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new emergency equipment warehouse/information technology facility, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "Equipment Warehouse Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and

the maximum principal amount of debt to be incurred with respect to the Equipment Warehouse Project is expected to be $[7,325,000].

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to, or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Equipment Warehouse Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2021, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new public high school, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "High School Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and

the maximum principal amount of debt to be incurred with respect to the High School Project is expected to be $[4,275,000].

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to, or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the High School Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2021, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new radio tower, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "Radio Tower Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and

the maximum principal amount of debt to be incurred with respect to the Radio Tower Project is expected to be $[2,290,000].

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to, or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Radio Tower Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2021, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new public park facility, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "Public Park Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and

the maximum principal amount of debt to be incurred with respect to the Public Park Project is expected to be $[7,525,000].

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to, or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Public Park Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF

THE COUNTY OF CABARRUS, NORTH CAROLINA

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on March 21, 2021, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Wendi Heglar, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

* * * * *

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new public library and senior center, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "Library/Senior Center Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and

the maximum principal amount of debt to be incurred with respect to the Library/Senior Center Project is expected to be $[10,500,000].

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to, or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Library/Senior Center Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

Commissioner _____ moved to approve the passage of the foregoing resolution and Commissioner _____ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman F. Blake Kiger and Commissioners Diane R. Honeycutt, Barbara Strang and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

* * * * * * * * * * *

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on March 21, 2022, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [__] of the minutes of said Board of Commissioners, beginning at page ___ and ending at page ___.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 21st day of March, 2022.

_____
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Finance - Cabarrus County School Mobile Unit Request

BRIEF SUMMARY:
At the Annual Retreat the Cabarrus County Schools requested $2,400,000 for mobile unit relocations and up fits. The attached budget amendment and project ordinance budgets the additional funds from a transfer from the Community Investment Fund.

REQUESTED ACTION:
Motion to approve the budget amendment and project ordinance.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Wendi Heglar, Finance Director

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Budget Amendment

- Fund 390 School Construction Project Ordinance

Budget Revision/Amendment Request

Date: 3/21/2022 **Amount:** 2,400,000.00

Dept. Head: Wendi Heglar **Department:** Finance - School Capital Projects

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Cabarrus County School request $2,400,000 for mobile unit relocation and upfits as discussed at the retreat.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
390	9	7210 9830 MOBIL	Other Improvements	900,000	2,400,000	-	3,300,000
390	6	7210 6902 MOBIL	Transfer from CIF	900,000	2,400,000		3,300,000
100	9	0000 9708	Contribution to Capital Project Funds	8,481,375	2,400,000		10,881,375
100	9	0000 9803 AVAIL	Other Improvements	16,931,622		2,400,000	14,531,622

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Signature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

CABARRUS COUNTY
SCHOOL CAPITAL PROJECTS
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.

B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Contribution from General Fund/CIF	$ 19,765,958
Contribution from Capital Projects Fund	9,522,511
Debt Proceeds 2020 Draw Note	46,620,222
Debt Proceeds 2022 Draw Note	55,711,930
Contribution from Capital Reserve Fund	1,662,314
NC Department of Transportation	500,000
TOTAL REVENUES	**$133,782,935**

C. The following appropriations are made as listed.

CCS Mobile Unit Renovation	$ 3,300,000
Concord High Fire Alarm Replacement	89,314
Northwest High Fire Alarm Replacement	89,314
JM Robinson Renovation	81,195
R. Brown McAllister Replacement	39,950,000
CCS New Middle School	55,804,300
CCS New High School	9,508,821
Kannapolis Middle School	138,897
AL Brown Football Stadium ADA/Drainage	228,000
AL Brown Roof Replacement	190,000
RCCC Building 1000 Boiler	62,780
RCCC Building 2000 Roof Replacement	154,500
RCCC CBTC HVAC	244,291
Contribution to Capital Reserve	5,001,114
Early College Mobile Units	1,850,000
Deferred Maintenance Cabarrus County Schools	13,431,125
Deferred Maintenance Kannapolis City School	2,451,284
Deferred Maintenance Rowan Cabarrus Community College	1,208,000
TOTAL EXPENDITURES	**$133,782,935**
GRAND TOTAL – REVENUES	**$133,782,935**
GRAND TOTAL – EXPENDITURES	**$133,782,935**

Section II.

A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.

B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to $500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.

5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.

6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.

7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than $90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.

8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.

9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.

b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21st Day of March, 2022.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

_____
Clerk to the Board

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Finance - Occupancy Tax Waiver

BRIEF SUMMARY:
SREE Hotels are requesting a waiver for three of their hotels for $6,259.14 for the month of November 2021. The tax was due December 20th but was not mailed until December 21, 2021. This is the hotel's first violation and they are now in good standing.

REQUESTED ACTION:
Motion to waive $6,259.14 in penalties assessed to SHREE Hotel including Spring Hill, Residence Inn and Courtyard Marriott for failure to file a Occupancy Tax return and failure to pay Occupancy Taxes for November 2021 pursuant to G.S. 153A-155(e).

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Wendi Heglar, Finance Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Hotel Request

February 11, 2022

Cabarrus County
Finance Department
P.O. Box 707
Concord, NC 28026-0707

Dear Board of Commissioners,

I am writing this letter in response to the attached late Occupancy Tax filing penalty totaling $6,259.14 between three of our hotels. The three occupancy tax filings were placed in the mail on the 20th, however, it seems the US Postal service metered these envelops on the 21st. I am not sure if they were running behind due to weather or labor. We have paid occupancy tax filings for our Spring Hill Suites for 20 years, and the Courtyard and Residence Inn for over 12 years, and have never made a late monthly payment. This seems to be a steep penalty placed upon our business for a post office delay, especially in these trying times. We would like to request a one-time waiver of these penalties.

Thank you for your consideration,

Mital Patel
SREE Hotels

SREE HOTELS, LLC
Palladium at Piper Glen, Suite 300 · 5113 Piper Station Drive · Charlotte, NC 28277
(704) 364-6008 · Fax (704) 364-9293 · www.sree.com

CABARRUS COUNTY
America Thrives Here

January 4, 2022

Dear Occupancy Tax Remitter: Sree- Kings Grant DBA Springhill Concord

The Cabarrus County Finance Department received your company's recent Occupancy Tax Report and payment. In accordance with North Carolina General Statute (NCGS) Section 153A-155, a monthly Occupancy Tax Report and tax liability payment is due on or before the 20th of each month, following the month of collection. In the event the 20th day of the month falls on a weekend, the due date is extended to the Monday following the weekend.

Your company's Occupancy Tax Report and payment was postmarked after the due date, indicating it was submitted late. Penalties are assessed, in accordance with NCGS Section 153A-155, for the failure to file a timely return and the failure to pay tax on or before the due date. Penalties have been assessed and are due immediately upon receipt.

Penalties are assessed, in accordance with NCGS Section 153A-155, for the failure to file a timely return and the failure to pay tax on or before the due date.

Penalty – Failure to File Return 5%:	$11,844.55 x 5%	$ 592.23
Penalty- Failure to Pay Tax When Due 10%:	$11,844.55 x 10%	$1,184.46
Total Penalties		**$1,776.69**

Please mail this letter in return with payment to:

Cabarrus County Finance Department
PO Box 707
Concord NC 28026-0707

If you have questions about this notice, please contact me directly at (704) 920-2106 or PSRitch@Cabarruscounty.us

Kind regards,

SREE
HOTELS
5113 Piper Station Drive
Suite 300
Charlotte, NC 28277
www.sree.com

CHARLOTTE NC 280
21 DEC 2021 PM
FIRST-CLASS
US POSTAGE
ZIP 28277 $
02 7H
0001265348

Cabarrus County Finance Dept
PO Box 707
Concord, NC 28026-0707

47997

28026-070707

SREE-KINGS GRANT, LLC
DBA SPRINGHILL CONCORD
5113 PIPER STATION DR. SUITE 300
CHARLOTTE, NC 28277-6690
704-364-6008

2292

DATE 12/20/21

66-112/0531

PAY TO THE ORDER OF Cabarrus County $ 11,844.55

Eleven thousand Eight hundred Forty Four 55/100 DOLLARS

SECURITY FEATURES INCLUDED

BRANCH BANKING AND TRUST COMPANY
1-800-BANK BBT BBT.COM

FOR Sale Tax ID # 600316475

MP

⑈002292⑈ ⑆053101121⑆ 1340006367088⑈

Return Copy To:
Cabarrus County
Finance Department
P. O. Box 707
Concord, NC 28026-0707

CONFIDENTIAL

CABARRUS COUNTY

Occupancy Tax Report

Instructions on next page

Report for Month of: November, 20 21

Sales Tax I. D. # 600316475

Name of Firm: Spring Hill Suites Telephone: 704-364-6008

Name of Owner: Sree Kings Grant LLC

Mailing Address: 5113 Piper Station Drive
Suite 300
Charlotte, NC 28277

Computation of Occupancy Tax	Sales
1. Gross Retail Receipts (Less Sales Tax)	$ 220,874.95
2. Less Non-occupancy Related Receipts .	$ 23,465.78
3. Less Rooms Rented For More Than 90 Consecutive Days to Same Occupant	$
4. Net Retail Receipts Subject to Sales Tax	$ 197,409.17
5. Multiply .06 (Occupancy Tax) Times Line 4.	$ 11,844.55
6. Penalty - Failure to File Return	$
7. Penalty - Failure to Pay Tax When Due	$
8. Total Amount Due	$
9. Total Amount Remitted	$ 11,844.55

CK # 2292
12/20/21

CERTIFICATE OF TAXPAYER: This is to certify that this report, including all attachments, has been examined by me, and is, to the best of my knowledge and belief, a true complete report made in good faith covering the month indicated above and that same is in accordance with the books and records of the reporting taxpayer.

Date: 12/19 .20 21 Signed:

CABARRUS COUNTY
America Thrives Here

January 4, 2022

Dear Occupancy Tax Remitter: Sree Concord, LLC DBA Residence Inn by Marriotte

The Cabarrus County Finance Department received your company's recent Occupancy Tax Report and payment. In accordance with North Carolina General Statute (NCGS) Section 153A-155, a monthly Occupancy Tax Report and tax liability payment is due on or before the 20th of each month, following the month of collection. In the event the 20th day of the month falls on a weekend, the due date is extended to the Monday following the weekend.

Your company's Occupancy Tax Report and payment was postmarked after the due date, indicating it was submitted late. Penalties are assessed, in accordance with NCGS Section 153A-155, for the failure to file a timely return and the failure to pay tax on or before the due date. Penalties have been assessed and are due immediately upon receipt.

Penalties are assessed, in accordance with NCGS Section 153A-155, for the failure to file a timely return and the failure to pay tax on or before the due date.

Penalty – Failure to File Return 5%:	$14,184.77 x 5%	$ 709.24
Penalty- Failure to Pay Tax When Due 10%:	$14,184.77 x 10%	$ 1,418.48
Total Penalties		**$ 2,127.72**

Please mail this letter in return with payment to:

Cabarrus County Finance Department
PO Box 707
Concord NC 28026-0707

If you have questions about this notice, please contact me directly at (704) 920-2106 or PSRitch@Cabarruscounty.us

Kind regards,

SREE
HOTELS

5113 Piper Station Drive
Suite 300
Charlotte, NC 28277
www.sree.com

CHARLOTTE NC 280
21 DEC 2021 PM
FIRST-CLASS
US POSTAGE
ZIP 28277
02 7H
0001265348

Cabarrus County Finance Dept
PO Box 707
Concord, NC 28026-0707

47999

28026-070707

SREE CONCORD, LLC
DBA RESIDENCE INN BY MARRIOTTE
5113 PIPER STATION DR., SUITE 300
CHARLOTTE, NC 28277-6690

2996

DATE 12/20/21

66-112/0531

PAY TO THE ORDER OF Cabarrus County $ 14,184.77

Fourteen thousand one hundred Eighty Four 77/100 DOLLARS SECURITY FEATURES INCLUDED

BRANCH BANKING AND TRUST COMPANY
1-800-BANK BBT BBT.COM

FOR sales Tax ID # 600709170

MP

⑈002996⑈ ⑆053101121⑆0005296301045⑈

Return Copy To:
Cabarrus County
Finance Department
P. O. Box 707
Concord, NC 28026-0707

CONFIDENTIAL

CABARRUS COUNTY

Occupancy Tax Report

Instructions on next page

Report for Month of November, 2021

Sales Tax I. D. # 600709170

Name of Firm: Residence Inn Telephone 704-364-6008

Name of Owner: Sree Concord

Mailing Address: 5113 Piper Station Drive
Suite 300
Charlotte, NC 28277

Computation of Occupancy Tax	Sales
1. Gross Retail Receipts (Less Sales Tax)	$ 304,433.18
2. Less Non-occupancy Related Receipts	$ 68,020.35
3. Less Rooms Rented For More Than 90 Consecutive Days to Same Occupant	$
4. Net Retail Receipts Subject to Sales Tax	$ 236,412.83
5. Multiply .06 (Occupancy Tax) Times Line 4	$ 14,184.77
6. Penalty - Failure to File Return	$
7. Penalty - Failure to Pay Tax When Due	$
8. Total Amount Due	$
9. Total Amount Remitted.	$ 14,184.77

CK # 2996
12/20/21

CERTIFICATE OF TAXPAYER: This is to certify that this report, including all attachments, has been examined by me, and is, to the best of my knowledge and belief, a true complete report made in good faith covering the month indicated above and that same is in accordance with the books and records of the reporting taxpayer.

Date: 12/19, 2021 Signed:

CABARRUS COUNTY
America Thrives Here

January 4, 2022

Dear Occupancy Tax Remitter: Sree Concord Two, LLC DBA Courtyard Marriott

The Cabarrus County Finance Department received your company's recent Occupancy Tax Report and payment. In accordance with North Carolina General Statute (NCGS) Section 153A-155, a monthly Occupancy Tax Report and tax liability payment is due on or before the 20th of each month, following the month of collection. In the event the 20th day of the month falls on a weekend, the due date is extended to the Monday following the weekend.

Your company's Occupancy Tax Report and payment was postmarked after the due date, indicating it was submitted late. Penalties are assessed, in accordance with NCGS Section 153A-155, for the failure to file a timely return and the failure to pay tax on or before the due date. Penalties have been assessed and are due immediately upon receipt.

Penalties are assessed, in accordance with NCGS Section 153A-155, for the failure to file a timely return and the failure to pay tax on or before the due date.

Penalty – Failure to File Return 5%:	$15,698.19 x 5%	$ 784.91
Penalty- Failure to Pay Tax When Due 10%:	$15,698.19 x 10%	$ 1,569.82
Total Penalties		**$ 2,354.73**

Please mail this letter in return with payment to:

Cabarrus County Finance Department
PO Box 707
Concord NC 28026-0707

If you have questions about this notice, please contact me directly at (704) 920-2106 or PSRitch@Cabarruscounty.us

Kind regards,

SREE
HOTELS
5113 Piper Station Drive
Suite 300
Charlotte, NC 28277
www.sree.com

CHARLOTTE NC 280
21 DEC 2021 PM
FIRST-CLASS
US POSTAGE
ZIP 28277
02 7H
0001265348

Cabarrus County Finance Dept
PO Box 707
Concord, NC 28026-0707

47998

28026-070707

SREE CONCORD TWO, LLC
COURTYARD BY MARRIOTT
5113 PIPER STATION DR. SUITE 300
CHARLOTTE, NC 28277
704-364-6008

2838

DATE 12/20/21

66-112/0531

PAY TO THE ORDER OF Cabarrus County $ 15,698.19

Fifteen thousand six hundred Ninety Eight 19/100 —DOLLARS SECURITY FEATURES INCLUDED

BRANCH BANKING AND TRUST COMPANY
1-800-BANK BBT BBT.COM

FOR sale Tax ID # 600 709173

MP

⑈002838⑈ ⑆053101121⑆0005295918634⑈

Return Copy To:
Cabarrus County
Finance Department
P. O. Box 707
Concord, NC 28026-0707

CONFIDENTIAL

CABARRUS COUNTY

Occupancy Tax Report

Instructions on next page

Report for Month of
November, 2021

Sales Tax I. D. # 600709173

Name of Firm Courtyard Concord Telephone 704-364-6008

Name of Owner SREE - Concord Two

Mailing Address 5113 Piper Station Drive
Suite 300
Charlotte, NC 28277

Computation of Occupancy Tax	Sales
1. Gross Retail Receipts (Less Sales Tax)	$ 301,908.92
2. Less Non-occupancy Related Receipts	$ 40,272.49
3. Less Rooms Rented For More Than 90 Consecutive Days to Same Occupant	$
4. Net Retail Receipts Subject to Sales Tax	$ 261,636.43
5. Multiply .06 (Occupancy Tax) Times Line 4	$ 15,698.19
6. Penalty - Failure to File Return	$
7. Penalty - Failure to Pay Tax When Due	$
8. Total Amount Due	$
9. Total Amount Remitted	$ 15,698.19

CK # 2838
12/20/21

CERTIFICATE OF TAXPAYER: This is to certify that this report, including all attachments, has been examined by me, and is, to the best of my knowledge and belief, a true complete report made in good faith covering the month indicated above and that same is in accordance with the books and records of the reporting taxpayer.

Date: 12/19, 2021 Signed:

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Human Resources - Personnel Ordinance Changes - Compensation

BRIEF SUMMARY:
Requesting to move the "hiring range" for new and promotional job offers from the current 25th percentile of our range to the 35th percentile of the same ranges.

REQUESTED ACTION:
Motion to approve moving hiring range to the 35th percentile.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Lundee Covington, HR Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Personnel Ordinance Updates
- FY22 Salary Table Percentiles

Personnel Ordinance Updates – March 2022

The changes requested are tied to the compression presentation shared with the Board of Commissioners at the Budget Retreat on Saturday, February 27th with the exception on one item on seasonal staff. The goal of these changes is to move the County into a better position to prevent recurrent of wage compression.

Article I. Organization of Personnel System

Section 3. Definitions

(ii) Salary Range. The minimum and maximum salary for a given classification and includes the hire rate (35% percentile point of the approved salary range table).

Article III. The Pay Plan

Section 3. Use of Salary Ranges

The following provisions shall govern the hiring rate of pay, as well as the granting of within-the-range pay increases:

(a) Hiring Range. The hiring range for a vacant position is the entry or minimum rate through the 35th percentile of the salary grade assigned to the job class for the position. Appointment within the hiring range is based on factors such as applicant qualifications being higher than the desired/required education, abilities and experience for the class; a shortage of available qualified applicants; and/or the refusal of qualified applicants to accept employment at the minimum rate for the grade. The County Manager has final appointment approval for initial hire or internal promotion within the hiring range and in extraordinary circumstances may approve appointments above the hire rate.

(b) Hire Rate. The 35th percentile of the salary range is the hire rate for each salary range and designates the minimum rate of pay a fully trained and qualified employee should receive for satisfactory performance.

Section 6. Pay Rates in Promotion, Demotion, Transfer, and Reclassification

(b) When an employee is promoted to a position in a higher salary range, the employee shall be eligible

for a salary increase equivalent to the competitive market rate. Increases shall be calculated based on credit for experience and education. Increases that exceed the 35th percentile of the range must be approved by the County Manager.

Article IV. Recruitment and Employment

Section 9. Offers of Employment

Before any commitment is made to an applicant, the department head shall complete the required pre-hire workflow and route to the Human Resources Director with a proposed salary to be paid and the reasons for selecting the particular applicant over others along with the anticipated start date. After reviewing the qualifications and experience of the applicant, the County Manager or designee shall approve or reject the selection and determine the classification and starting salary of the employee, except that appointing authorities other than the County Manager shall make the appointment where authorized by statute (ex. Tax Administrator, Clerk to the Board, Board of Elections Director, County Manager). Starting salaries of new employees may only go up to the 35% percentile of approved salary ranges and must be reviewed with Human Resources prior to offer. The County Manager can authorize pay beyond this point but must be provided with detailed justification for the request prior to offer to candidate.

Cabarrus Table Salary Range								
	Annual	Hourly	Annual	Hourly	Annual	Hourly	Annual	Hourly
	0%	0%	35%	35%	50%	50%	100%	100%
Grade	Min	Min	Hire Rate	Hire Rate	Mid	Mid	Max	Max
1	$20,904.00	$10.05	$25,001.60	$12.02	$26,748.80	$12.86	$32,593.60	$15.67
2	$21,923.20	$10.54	$26,166.40	$12.58	$28,017.60	$13.47	$34,070.40	$16.38
3	$23,046.40	$11.08	$27,539.20	$13.24	$29,473.60	$14.17	$35,859.20	$17.24
4	$24,190.40	$11.63	$28,912.00	$13.90	$30,950.40	$14.88	$37,668.80	$18.11
5	$25,396.80	$12.21	$30,368.00	$14.60	$32,489.60	$15.62	$39,603.20	$19.04
6	$26,686.40	$12.83	$31,886.40	$15.33	$34,091.20	$16.39	$41,537.60	$19.97
7	$28,017.60	$13.47	$33,488.00	$16.10	$35,838.40	$17.23	$43,638.40	$20.98
8	$29,369.60	$14.12	$35,152.00	$16.90	$37,606.40	$18.08	$45,864.00	$22.05
9	$30,867.20	$14.84	$36,878.40	$17.73	$39,478.40	$18.98	$48,068.80	$23.11
10	$32,406.40	$15.58	$38,729.60	$18.62	$41,454.40	$19.93	$50,460.80	$24.26
11	$34,028.80	$16.36	$40,705.60	$19.57	$43,576.00	$20.95	$53,081.60	$25.52
12	$35,734.40	$17.18	$42,702.40	$20.53	$45,697.60	$21.97	$55,619.20	$26.74
13	$37,481.60	$18.02	$44,824.00	$21.55	$47,985.60	$23.07	$58,468.80	$28.11
14	$39,395.20	$18.94	$47,091.20	$22.64	$50,398.40	$24.23	$61,401.60	$29.52
15	$41,350.40	$19.88	$49,400.00	$23.75	$52,852.80	$25.41	$64,376.00	$30.95
16	$43,430.40	$20.88	$51,916.80	$24.96	$55,556.80	$26.71	$67,683.20	$32.54
17	$45,635.20	$21.94	$54,516.80	$26.21	$58,323.20	$28.04	$71,032.00	$34.15
18	$47,881.60	$23.02	$57,241.60	$27.52	$61,256.00	$29.45	$74,630.40	$35.88
19	$50,294.40	$24.18	$60,112.00	$28.90	$64,334.40	$30.93	$78,332.80	$37.66
20	$52,769.60	$25.37	$63,086.40	$30.33	$67,496.00	$32.45	$82,222.40	$39.53
21	$55,411.20	$26.64	$66,268.80	$31.86	$70,928.00	$34.10	$86,424.00	$41.55
22	$58,198.40	$27.98	$69,576.00	$33.45	$74,443.20	$35.79	$90,688.00	$43.60
23	$61,110.40	$29.38	$73,049.60	$35.12	$78,145.60	$37.57	$95,222.40	$45.78
24	$64,168.00	$30.85	$76,731.20	$36.89	$82,118.40	$39.48	$100,048.00	$48.10
25	$67,350.40	$32.38	$80,516.80	$38.71	$86,174.40	$41.43	$104,977.60	$50.47
26	$70,720.00	$34.00	$84,552.00	$40.65	$90,500.80	$43.51	$110,240.00	$53.00
27	$74,256.00	$35.70	$88,774.40	$42.68	$95,014.40	$45.68	$115,752.00	$55.65
28	$77,979.20	$37.49	$93,246.40	$44.83	$99,756.80	$47.96	$121,576.00	$58.45
29	$81,910.40	$39.38	$97,926.40	$47.08	$104,769.60	$50.37	$127,649.60	$61.37
30	$85,987.20	$41.34	$102,793.60	$49.42	$109,990.40	$52.88	$133,993.60	$64.42
31	$90,272.00	$43.40	$107,910.40	$51.88	$115,440.00	$55.50	$140,649.60	$67.62
32	$94,785.60	$45.57	$113,318.40	$54.48	$121,243.20	$58.29	$147,742.40	$71.03
33	$99,507.20	$47.84	$118,955.20	$57.19	$127,316.80	$61.21	$155,084.80	$74.56
34	$104,478.40	$50.23	$124,904.00	$60.05	$133,681.60	$64.27	$162,864.00	$78.30
35	$109,720.00	$52.75	$131,185.60	$63.07	$140,400.00	$67.50	$171,038.40	$82.23
36	$115,211.20	$55.39	$137,758.40	$66.23	$147,409.60	$70.87	$179,628.80	$86.36
37	$120,972.80	$58.16	$144,643.20	$69.54	$154,793.60	$74.42	$188,572.80	$90.66
38	$127,021.40	$61.07	$151,860.80	$73.01	$162,533.30	$78.14	$198,001.40	$95.19
39	$133,369.60	$64.12	$159,452.80	$76.66	$170,664.00	$82.05	$207,896.00	$99.95
40	$140,046.40	$67.33	$167,440.00	$80.50	$179,192.00	$86.15	$218,296.00	$104.95

Law Table Salary Range								
	Annual	Hourly	Annual	Hourly	Annual	Hourly	Annual	Hourly
	0%	0%	35%	35%	50%	50%	100%	100%
Grade	Min	Min	Hire Rate	Hire Rate	Mid	Mid	Max	Max
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11	$35,730.24	$16.36	$ 42,740.88	$19.57	$45,754.80	$20.95	$55,735.68	$25.52
12	$37,521.12	$17.18	$ 44,837.52	$20.53	$47,982.48	$21.97	$58,400.16	$26.74
13	$39,355.68	$18.02	$ 47,065.20	$21.55	$50,384.88	$23.07	$61,392.24	$28.11
14	$41,364.96	$18.94	$ 49,445.76	$22.64	$52,918.32	$24.23	$64,471.68	$29.52
15	$43,417.92	$19.88	$ 51,870.00	$23.75	$55,495.44	$25.41	$67,594.80	$30.95
16	$45,601.92	$20.88	$ 54,512.64	$24.96	$58,334.64	$26.71	$71,067.36	$32.54
17	$47,916.96	$21.94	$ 57,242.64	$26.21	$61,239.36	$28.04	$74,583.60	$34.15
18	$50,275.68	$23.02	$ 60,103.68	$27.52	$64,318.80	$29.45	$78,361.92	$35.88
19	$52,809.12	$24.18	$ 63,117.60	$28.90	$67,551.12	$30.93	$82,249.44	$37.66
20	$55,408.08	$25.37	$ 66,240.72	$30.33	$70,870.80	$32.45	$86,333.52	$39.53
21	$58,181.76	$26.64	$ 69,582.24	$31.86	$74,474.40	$34.10	$90,745.20	$41.55
22	$61,108.32	$27.98	$ 73,054.80	$33.45	$78,165.36	$35.79	$95,222.40	$43.60
23	$64,165.92	$29.38	$ 76,702.08	$35.12	$82,052.88	$37.57	$99,983.52	$45.78
24	$67,376.40	$30.85	$ 80,567.76	$36.89	$86,224.32	$39.48	$105,050.40	$48.10
25	$70,717.92	$32.38	$ 84,542.64	$38.71	$90,483.12	$41.43	$110,226.48	$50.47
26	$74,256.00	$34.00	$ 88,779.60	$40.65	$95,025.84	$43.51	$115,752.00	$53.00
27	$77,968.80	$35.70	$ 93,213.12	$42.68	$99,765.12	$45.68	$121,539.60	$55.65
28	$81,878.16	$37.49	$ 97,908.72	$44.83	$104,744.64	$47.96	$127,654.80	$58.45
29	$86,005.92	$39.38	$ 102,822.72	$47.08	$110,008.08	$50.37	$134,032.08	$61.37
30	$90,286.56	$41.34	$ 107,933.28	$49.42	$115,489.92	$52.88	$140,693.28	$64.42
31	$94,785.60	$43.40	$ 113,305.92	$51.88	$121,212.00	$55.50	$147,682.08	$67.62
32	$99,524.88	$45.57	$ 118,984.32	$54.48	$127,305.36	$58.29	$155,129.52	$71.03
33	$104,482.56	$47.84	$ 124,902.96	$57.19	$133,682.64	$61.21	$162,839.04	$74.56
34	$109,702.32	$50.23	$ 131,149.20	$60.05	$140,365.68	$64.27	$171,007.20	$78.30
35	$115,206.00	$52.75	$ 137,744.88	$63.07	$147,420.00	$67.50	$179,590.32	$82.23
36	$120,971.76	$55.39	$ 144,646.32	$66.23	$154,780.08	$70.87	$188,610.24	$86.36
37	$127,021.44	$58.16	$ 151,875.36	$69.54	$162,533.28	$74.42	$198,001.44	$90.66

Fire Table Salary Range								
	Annual	Hourly	Annual	Hourly	Annual	Hourly	Annual	Hourly
	0%	0%	35%	35%	50%	50%	100%	100%
Grade	Min	Min	Hire Rate	Hire Rate	Mid	Mid	Max	Max
1								
2								
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8								
9								
10								
11								
12	$35,745.32	$12.97	$ 42,718.00	$15.50	$45,666.92	$16.57	$55,643.64	$20.19
13								
14								
15	$41,367.56	$15.01	$ 49,415.08	$17.93	$52,860.08	$19.18	$64,380.16	$23.36
16								
17	$45,611.80	$16.55	$ 54,513.68	$19.78	$58,344.52	$21.17	$71,049.68	$25.78
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CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Infrastructure and Asset Management - Reciprocal Easement for Building Adjacent to County Parking Garage

BRIEF SUMMARY:
The mixed use building (Novi Flats) that is being constructed next to the County Parking Deck needs an additional easement from the County. A water meter easement and a generator easement have already been approved by the Board of Commissioners during the June 2021 regular meeting . A temporary easement for fencing was approved by the Board of Commissioners during the February work session. This reciprocal easement deals directly with the connector between Novi Flats and the Cabarrus County Parking Deck located on the firth (5th) level.

REQUESTED ACTION:
Motion to approve the reciprocal easement between Cabarrus County and Novi Flats LLC; and authorize the County Manager to execute the reciprocal easement on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kyle Bilafer, Area Manager of Operations

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Partially Executed Reciprocal Easement -5th floor connector

PREPARED BY AND RETURN TO:

Drew Melville, Esquire
Melville Law, P.A.
101 NE 3rd Avenue, Suite 1500
Fort Lauderdale, Florida 33301

RECIPROCAL EASEMENT AGREEMENT

THIS RECIPROCAL EASEMENT AGREEMENT (the "Agreement") is made and entered into as of the ____ day of _____, 2022 (the "Effective Date"), by and between CABARRUS COUNTY, NORTH CAROLINA, a public body corporate and politic ("County"), and NOVI FLATS, LLC, a North Carolina limited liability company ("Developer").

RECITALS:

A. County owns, maintains and operates a parking garage at Corban Ave SW and Spring St SW in the City of Concord, North Carolina (the "City") within Cabarrus County, North Carolina having a physical address of 81 Spring Street Concord, NC 28025 and County Parcel Identification Number 5620 97 1371 0000 (the "County Property" or "County Garage").

B. City and Developer's Manager Concord Master Venture, LLC, a Florida limited liability company, ("CMV") entered into that certain Amended and Restated Master Development Agreement dated September 22, 2020, as may be amended from time to time (the "MDA"), under which Developer is constructing a mixed-use development project (the "Project") on adjacent property that Developer owns, as more particularly described on Exhibit "A" attached and incorporated into this Agreement (the "Project Property").

C. City and County are parties to the CABARRUS COUNTY PARKING DECK INTERLOCAL AGREEMENT dated October 15, 2018 and amended on November 12, 2020 (the "Interlocal Agreement") which sets forth the City's and the County's agreement to share space in the County Garage, and pursuant to which Interlocal Agreement the City and CMV agreed to allocate City's parking spaces in the County Garage under the MDA.

D. County and CMV, as Landlord and Tenant respectively, entered into that certain Parking Garage Lease Agreement dated December 14, 2020 (the "Lease"), setting forth certain terms by which the County is leasing parking spaces in the County Garage to Developer for the Project and the benefit of the Project Property.

E. Developer intends to construct a connector on the fifth floor of the Parking Garage from the County Garage's fifth level to the Project Property fifth level, as depicted in Exhibit "B" attached and incorporated into this Agreement (the "Connector") so that Project residents may access the spaces located in the County Garage and leased to Developer under the Lease.

F. County and Developer now desire to enter into this Agreement to establish certain easements and related right and responsibilities over the County Property and the Project Property in connection with the Connector, and to set forth the rights and responsibilities of County and Developer for the design, installation, construction, operation, use, inspection, maintenance, management, replacement, repair, alteration, safety and security of the Connector.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, County and Developer agree as follows:

1. Recitals. The recitals set forth above are true and correct and are incorporated into this Agreement by reference.

2. Grant of Easements.

(a) Easement from County to Developer.

(i) Construction Easement. County, as owner of the County Property, grants to Developer, as owner of the Project Property, an appurtenant, temporary, irrevocable, non-exclusive, easement for access by Developer and Developer's permittees in, to, over and across the County Property only as necessary for Developer to design, install, construct, and connect the Connector to the Project Property structure including the construction and installation of improvements on the County Property that are necessary and do not interfere with the design, construction, operation, use, maintenance, or management of the County Garage.

(ii) Connector Easement. Effective as of the completion of the Project, the County grants to Developer an appurtenant, permanent, irrevocable, non-exclusive, easement for access by Developer and Developer's Permittees in, to, over and across the County Property only as necessary for Developer to operate, maintain, and provide security for the Connector. The foregoing easement shall include an easement for encroachment of the Connector onto the County Property as constructed.

(iii) Access Easement. Effective as of the completion of the Project, the County grants to Developer an appurtenant, permanent, irrevocable, non-exclusive, easement for access by Developer, Developer's permittees over and across the Connector. Access to the Connector will be granted at Developer's sole discretion to its permittees via a card access system which Developer will construct, own and maintain.

(b) Easement from Developer to County. As of the Effective Date, Developer, as Owner of the Project Property, grants to County, as Owner of the County Property, and the County's permittees, an irrevocable, perpetual, appurtenant, non-exclusive easement in, to, over and across the Connector for pedestrian access by the County and the County's permittees for

purposes of any County maintenance or repair activities in the Connector required or contemplated under this Agreement.

3. Construction of the Connector.

(a) Developer to Follow Structural Engineer Plans. Developer shall follow the plans set forth by its structural engineer of record, Matthew Sumpter, P.E. of Kimley Horn (the "Engineer"), in his plans memo to Developer dated June 18, 2021 and on file with Developer and County (the "Plans Memo"). Specifically, Developer will follow the Engineer's instructions for how to cut the walls for the Connector and Developer will construct the Connector in accordance with Engineer's shop drawings as set forth in the Plans Memo.

(b) Insurance During Design and Construction. Developer will require its construction contractor (the "Contractor") for the Connector, at all times during the construction of the Bridge, possesses: 1) worker's compensation insurance in the amount of the North Carolina statutory limit; 2) automobile liability insurance of at least $1,000,000; and 3) general liability insurance in the amount of at least $1,000,000. All liability insurance shall be maintained throughout the course of the construction of the Connector and for a period of time after its completion as required by the County in order to protect the County from any covered liability, claims, damages, losses or expenses arising from or out of in any way connected with construction of the Connector. The County shall be listed as an additional insured on the automobile, general liability, and builder's risk policies. In addition, the Contractor shall also be required to purchase and possess builder's risk, "all risk", insurance covering physical loss and property damage, in the amount of at least the bid for the Connector construction. Developer shall require the Contractor to provide to the County proof of the insurance coverages, as described above, ten (10) days prior to commencement of construction of the Connector.

(b) Non-Conforming Work. In the event work is discovered, whether by Developer or County, its consultants or contractors, which is defective or otherwise non-conforming to the requirements of the construction plans which have been permitted, the County or Developer shall promptly notify the other party of the defect or non-compliance. Developer shall immediately cause such work to be removed and replaced with conforming work or otherwise remedy the non-conforming work to the satisfaction of the County. County has final authority over the determination that certain work related to the Connector is non-conforming or defective and that said non-conforming or defective work has been remedied, which determination shall be made in accordance with the permitted construction plans. Developer shall bear any costs associated with correcting the deficient work. In that event, County will communicate its determinations to Developer. Developer will then provide direction to the Contractor, who is the agent of Developer, to correct or remedy such deficient work. The foregoing shall not create any obligation or liability on the part to undertake any corrective or remedial action on any work that is not in conformance with County-approved construction documents.

(c) Certification. Upon completion of the Connector and prior to opening the Connector for use, County shall conduct a final inspection. If County determines that all work has been completed in conformance with the permitted construction plans and any other applicable

construction, permitting or engineering requirements, the County shall notify Developer in writing of said conformance. Upon receipt of the County's written notification, Developer shall cause the Contractor to submit a final completion certification of the Connector. This certification shall be accompanied by the as-built drawings as well as any necessary warranties, waivers and releases from contractors, subcontractors and suppliers, test certifications, operation manuals and documentation of approval of the construction by governmental agencies having jurisdiction other than the County, if any. The County's determination under this subparagraph does not operate to impose any liability or responsibility on the County with respect to the Connector, which remains the sole and exclusive responsibility of Developer.

(d) Independent Contractors. Developer, its agents, Contractor, subcontractors or design engineer, shall perform all activities that are outlined in this Agreement as independent entities and not as agents, employees or representatives of the County, or their employees or representatives. Nothing in this Agreement operates to impose any obligation, responsibility or liability upon the County with respect to the County Property or the construction, operation or maintenance of the Connector.

4. Indemnification. To the extent permitted by law, Developer shall indemnify, release and hold harmless the County, its agents, employees and elected and appointed officials, from and against all liability, claims, damages, losses and expenses (including all costs and attorney's fees and all costs and attorney's fees on appeal), arising out of or resulting from this Agreement, construction, operation, repair or maintenance of the Connector, or which are caused in whole or in part, directly or indirectly, by Developer or any of its contractors, subcontractors, anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable. This provision shall survive termination of this Agreement.

5. Insurance. During the entire term of this Agreement, Developer shall maintain the insurance coverages required under the Lease.

6. Maintenance and Repairs. The Connector shall be constructed, owned, maintained and repaired by Developer, and Developer hereby assumes any and all responsibility and liability with respect to, or arising from, or in any way associated with the construction, operation, and maintenance of the Connector. Developer shall comply with all applicable laws, rules and regulations, including environmental requirements, in its maintenance, repair and operation of the Connector. The County has the right, but not the duty or obligation, to inspect the Connector and at any time, so long as Developer is provided prior notice and the inspection activities do not unreasonably interfere with the exercise of Developer's rights under this Agreement. In the event Developer fails to maintain the Connector in good condition and in accordance with applicable laws and regulations, the County may give Developer written notice of the deficiency and Developer shall be obligated to conduct the applicable maintenance and correct the deficiency within a reasonable period of time. In the event Developer fails to maintain the Connector and correct the applicable deficiency within a reasonable time after such written notice by the County, then the County shall have the right, but not the obligation, to correct that deficiency and Developer shall then reimburse the County for the County's reasonable expenses in connection with the corrective action, no less than sixty (60) days after written request by the County, failing which

the full amount shall bear interest at the highest rate allowed by law and shall become a lien in favor of the County upon the Project Property. Those liens shall become effective upon the filing of a claim of lien by the County in the Official Records of Cabarrus County, North Carolina and may be foreclosed in the manner as provided by North Carolina law. The County's conduct of remedial action shall not operate to impose any obligation, responsibility or liability whatsoever upon the County. Furthermore, nothing in this Agreement operates to impose any obligation, responsibility or liability upon the County with respect to the Project Property or the construction, operation, repair or maintenance of the Connector.

7. Termination. This Agreement may be terminated by mutual consent of the parties or upon default. Except as otherwise agreed by the parties, Developer shall remove the Connector within one (1) year of termination of this Agreement, which removal is to occur in compliance with any and all applicable rules, laws and regulations. If Developer fails to remove the Connector within said one (1) year period, the County may do so and in that case, Developer shall reimburse the County for the County's reasonable expenses in connection therewith, no less than sixty (60) days after written request by the County, failing which the full amount shall bear interest at the highest rate allowed by law and shall become a lien in favor of the County upon the Project Property. Nothing in this Agreement obligates the County to take any action to remove the Connector and the County's removal of the Connector shall not operate to impose any obligation, responsibility or liability whatsoever upon the County with respect to this Agreement.

8. Defaults. Failure by either the County or Developer to comply with or perform any of the terms, conditions, covenants, agreements or obligations contained in this Agreement to be performed by each of them, respectively, shall constitute a default under this Agreement, and (i) if that default is not cured or remedied within thirty (30) days after the non-defaulting party provides written notice to the defaulting party specifying with particularity the nature of the default, or (ii) if the default cannot be reasonably cured or remedied within such thirty (30) day period, the defaulting party fails to commence to cure or remedy the default within the thirty (30) day period and thereafter fails to diligently and expeditiously pursue the cure or remedy, the non-defaulting party, in its sole discretion, shall be entitled to exercise any and all rights and remedies available to it under this Agreement, at law and in equity, including without limitation, the right to terminate this Agreement. Upon any termination under this Section, this Agreement and all rights and obligations created under this Agreement will be deemed null and void and of no further force or effect, except as otherwise provided in this Agreement.

9. Litigation and Attorneys' Fees. In the event either party to this Agreement should bring suit to enforce or interpret any provision of this Agreement, each party shall be responsible for its own attorneys' fees, experts' fees and costs, in addition to any other relief granted as a result of the litigation.

10. Binding Effect. The easements granted by the County in this Agreement shall run in favor of Developer. As of the Effective Date, the terms and conditions of this Agreement shall run with the title to (i) the Project Property and any associated real property owned by Developer, and (ii) the County Property, and shall be binding upon and inure to the benefit of Developer and County and their respective successors and assigns.

11. No Waiver of Regulatory Authority. Developer and County acknowledge that the City is the entity responsible for issuing building permits and certain other types of permits which will be required in connection with activities on the Project Property and other property owned by Developer, and further acknowledges that nothing in this Agreement constitutes or is intended to operate as a waiver of such regulatory authority or the application of any applicable laws, rules or regulations. Furthermore, nothing in this Agreement operates to vest any particular manner or means of development of any property owned by Developer. Lastly, the Connector and the County Property shall not be operated or utilized in any manner so as to interfere with the County's operation and maintenance of the County Garage.

12. Estoppel Certificate. Developer and County shall execute and deliver to each other, within fifteen (15) days of any written request by the other party, a certificate addressed as indicated by the requesting party and stating: (i) whether this Agreement is in full force and effect; (ii) whether this Agreement has been modified or amended in any respect; (iii) whether there are any existing default under this Agreement which are known to the party executing the certificate, and specifying the nature of those default(s); and (iv) other, related matters as the other party may reasonably request.

13. Amendment. This Agreement may not be terminated, modified or amended except by an instrument in writing signed by each of the parties.

14. Taxes/Fees. Developer shall be responsible for the payment of all taxes or fees which may be assessed or levied against the Connector or any equipment, furnishings, inventory or other personal property located on the Connector, and all taxes or fees associated with Developer's use of the County Property.

15. Controlling Laws.

a. This Agreement and the provisions contained in this Agreement shall be construed, controlled, and interpreted according to the laws of the State of North Carolina, and all duly adopted ordinances, regulations and policies of the City and County now in effect and those adopted after the Effective Date.

b. The location for settlement of any and all claims, controversies and disputes arising out of or relating to any part of this Agreement shall be in CabarrusCounty, North Carolina.

c. The parties to this Agreement agree to comply with all applicable federal, state, and local laws, ordinances, rules and regulations pertaining to the utilization of the property subject to this Agreement.

16. Miscellaneous.

a. This Agreement constitutes the entire Agreement between the parties with respect to the specific matters contained in this Agreement and supersedes all previous discussions, understandings, and agreements. Any amendments to or waivers of the provisions of this Agreement shall be made by the parties in writing. No other agreements, oral or otherwise, regarding the subject matter of this Agreement shall be deemed to exist or to bind either party.

b. If any sentence, phrase, paragraph, provision or portion of this Agreement is for any reason held invalid or unconstitutional by any court of competent jurisdiction, that portion shall be deemed an independent provision and the applicable holding shall not affect the validity of the remaining provisions of this Agreement.

17. Negotiation. The parties to this Agreement acknowledge that all terms of this Agreement were negotiated at arm's length and that this Agreement and all documents executed in connection herewith were prepared and executed without undue influence exerted by any party or on any party. Further, this Agreement was drafted jointly by all parties, and no parties are entitled to the benefit of any rules of construction with respect to the interpretation of any terms, conditions or provisions of this Agreement in favor of or against any person or party who drafted this Agreement.

18. Effective Date. This Agreement shall become effective on the date of full and complete execution by Developer and County.

19. County Garage Closures. Developer acknowledges and agrees that County may close the 5th floor of the County Garage from time to time, and that it is Developer's responsibility to provide notice of those closures and the potential for those closures to its permittees.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, County and Developer have executed this Agreement in manner and form sufficient to bind them as of the day and year first written above.

COUNTY:

CABARRUS COUNTY, NORTH CAROLINA
[SEAL]

_____
Name:
Title:

ATTEST:

_____
Name:

Approved as to form:

_____
Name:

STATE OF NORTH CAROLINA
COUNTY OF CABARRUS

I, _____, a Notary Public of the State and County aforesaid, certify that _____ personally came before me this day and acknowledged under seal that she is _____ of the Cabarrus County, and that by authority duly given and as the act of the Council, the foregoing instrument was signed in its name by its _____, sealed with its corporate seal and attested by herself as its _____.

WITNESS my hand and official seal, this _____ day of _____, 2022.

Notary Public
My commission expires:

[SIGNATURES CONTINUE ON FOLLOWING PAGE]

DEVELOPER:

NOVI FLATS, LLC, a North Carolina limited liability company

By: CONCORD MASTER VENTURE, LLC, a Florida limited liability company, its Manager

By: CONCORD MASTER VENTURE MANAGER, LLC, a Delaware limited liability company, its Manager

Signed, sealed and delivered in the presence of:

Print Name: Jose Orrera

Print Name: Raoul Pinho

Peter Flotz, Manager

STATE OF FLORIDA }
}
COUNTY OF BROWARD }

The foregoing instrument was acknowledged before me in person this 11 day of FEBRUARY, 2022, by Peter Flotz, as Manager of CONCORD MASTER VENTURE, LLC, a Florida limited liability company, on behalf of the company, who is personally known to me and who did not take an oath.

DIANE SIUZDAK
Notary Public - State of Florida
Commission # GG 315431
My Comm. Expires Mar 24, 2023
Bonded through National Notary Assn.

NOTARY PUBLIC

Printed name of Notary Public

(SEAL)

[END OF SIGNATURES]

EXHIBIT "A"
LEGAL DESCRIPTION
PROJECT PROPERTY

CABARRUS COUNTY PIN: 5620-97-0377

ALL OF THAT REAL PROPERTY IN #12 TOWNSHIP, CITY OF CONCORD, CABARRUS COUNTY, NORTH CAROLINA, BEING A PORTION OF DEED BOOK 663 PAGE 133, LYING SOUTH OF BARBRICK AVENUE SW AND NORTH OF SPRING ST SW, AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A MAG NAIL IN SIDEWALK AT THE SOUTHWESTERN CORNER OF TRACT #1 (MB: 80 PG: 3; CABARRUS COUNTY REGISTER OF DEEDS); HAVING A NC GRID~NAD 83 (2011) COORDINATES OF N= 607,311.95 FEET, E= 1,528,982.52 FEET, THE **TRUE POINT OF BEGINNING;**

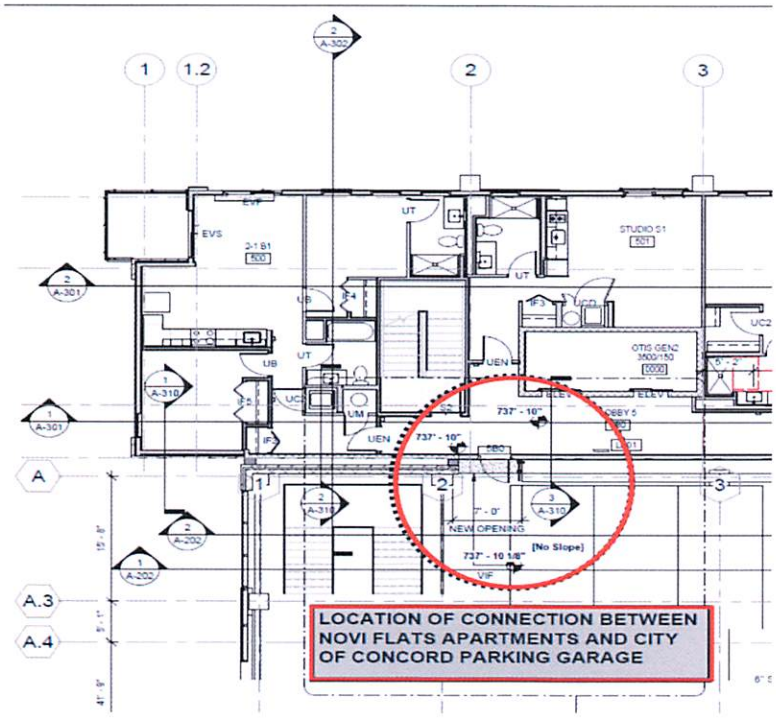
THENCE N 48° 32' 49" E, WITH THE RIGHT OF WAY LINE OF BARBRICK AVENUE A DISTANCE OF 219.20 FEET, TO A #5 REBAR, BEING A CORNER OF CABARRUS COUNTY (TRACT 2, DB. 663, PG. 133);

THENCE ALONG SAID CABARRUS COUNTY TRACT 2 FOR TWO COURSES AND DISTANCES AS FOLLOWS:

1. S 41° 25' 04" E 34.38 FEET TO THE SET #5 REBAR,
2. S 48° 34' 56" W, 218.53 FEET WITH THE NORTHWESTERN LINE OF SAID CABARRUS COUNTY TO A MAG NAIL IN SIDEWALK, BEING ON THE NORTHERN RIGHT OF WAY FOR SPRING ST SW.

THENCE WITH SAID SPRING ST SW RIGHT OF WAY N 42° 32' 00" W, 34.25 FEET TO A MAG NAIL IN SIDEWALK BEING THE **TRUE POINT OF BEGINNING,** CONTAINING 0.172 AC.

EXHIBIT "B"
DEPICTION OF FIFTH FLOOR CONNECTOR



CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Infrastructure and Asset Management - Recommended Approval of Preferred Alternates for Sheriff's Office Firing Range Renovations

BRIEF SUMMARY:
NCGS 133-3 requires performance standards to be used when specifying products. The statute also allows preferred brands of equipment to be bid for the Cabarrus County Sheriff's Office Firing Range Renovations project provided that the performance standards were approved by the Cabarrus County Board of Commissioners. To be approved, the alternate must either provide a cost savings or maintain/improve the functioning of a process or system affected by the brand alternate. Approval is requested for the preferred brand alternates for the equipment as indicated on the attachment.

REQUESTED ACTION:
Motion to approve the preferred brand alternate list for equipment for the Cabarrus County Sheriff's Office Firing Range Renovations project.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kyle Bilafer, Area Manager of Operations

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- SOFR Preferred Alternates

CABARRUS COUNTY SHERIFF'S OFFICE FIRING RANGE PREFERRED ALTERNATES

§ 133-3. *Specifications to carry competitive items; substitution of materials. All architects, engineers, designers, or draftsmen, when providing design services, or writing specifications, directly or indirectly, for materials to be used in any city, county or State work, shall specify in their plans the required performance and design characteristics of such materials. However, when it is impossible or impractical to specify the required performance and design characteristics for such materials, then the architect, engineer, designer or draftsman may use a brand name specification so long as they cite three or more examples of items of equal design or equivalent design, which would establish an acceptable range for items of equal or equivalent design. The specifications shall state clearly that the cited examples are used only to denote the quality standard of product desired and that they do not restrict bidders to a specific brand, make, manufacturer or specific name; that they are used only to set forth and convey to bidders the general style, type, character and quality of product desired; and that equivalent products will be acceptable.*

Where it is impossible to specify performance and design characteristics for such materials and impossible to cite three or more items due to the fact that there are not that many items of similar or equivalent design in competition, then as many items as are available shall be cited.

On all city, county or State works, the maximum interchangeability and compatibility of cited items shall be required. The brand of product used on a city, county or State work shall not limit competitive bidding on future works. Specifications may list one or more preferred brands as an alternate to the base bid in limited circumstances.

Specifications containing a preferred brand alternate under this section must identify the performance standards that support the preference*. Performance standards for the preference must be approved in advance by the owner in an open meeting. Any alternate approved by the owner shall be approved only where (i)* ***the preferred alternate will provide cost savings, maintain or improve the functioning of any process or system affected by the preferred item or items, or both, and (ii) a justification identifying these criteria is made available in writing to the public****. Substitution of materials, items, or equipment of equal or equivalent design shall be submitted to the architect or engineer for approval or disapproval; such approval or disapproval shall be made by the architect or engineer prior to the opening of bids. The purpose of this statute is to mandate and encourage free and open competition on public contracts. (1933, c. 66, s. 3; 1951, c. 1104, s. 5; 1993, c. 334, s. 7.1; 2002-107, s. 5; 2002-159, s. 64(c).)*

Mobile Modular Shoot House

1. Kontek Industries.; Address: 805 McCombs Ave Kannapolis, North Carolina 28083; telephone: 704-273-5040; website: https://www.kontekindustries.com/?hsLang=en

Kontek is located in Kannapolis which would reduce cost of transporting materials as well as provide local support for any future maintenance or repair needs. The Cabarrus County Sheriff's Office is already familiar with the basic set up, materials, and functionality of the Kontek modular shoot house since Rowan Cabarrus Community College utilized this company in the design and set up of their facility. The Kontek platform allows for easy reconfiguration consistent with the training employed by the Sheriff's Office. Kontek materials are weatherproof, with the main components being a tough poly carbonate material, reducing prolonged wear and tear and weathering given the shoot house will be located in a covered, but open-air environment. Furthermore, through research of other manufacturers, the Sheriff's Office has been unable to locate any that offer the modularity of the Kontek system.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Infrastructure and Asset Management - Sale of Surplus Vehicle to Davidson County Sheriff's Office

BRIEF SUMMARY:
Davidson County Sheriff's Office has requested to purchase two (2) surplus vehicles from the Cabarrus County Sheriff's Office fleet. These vehicles are both 2006 BMW motorcycles (VIN #: WB10388086ZM19189 and WB10388026ZM19091 - Asset # 2318 and 2319). Currently only one of the motorcycles is operational. The Cabarrus County Sheriff's Office stated that the agreed sales price for both motorcycles would be $7,500. Both motorcycles were originally purchased utilizing grant funds in 2006. We have been granted permission for disposition by the NC DOT. Per NCGS 160A-274 Board of Commissioners approval is required prior to the sale of these surplus items.

REQUESTED ACTION:
Motion to declare two (2) 006 BMW motorcycles (VIN #: WB10388086ZM19189 and WB10388026ZM19091 - Asset # 2318 and 2319) surplus property and authorize disposition in accordance with the County's policy and NCGS 160A-274.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kyle Bilafer, Area Manager of Operations

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- NC DOT disposition Form

North Carolina Governor's Highway Safety Program

Non-Expendable Property Disposition Request – Form GHSP-13

1. Project Number: PT 06-04-04-17
2. Agency: Cabarrus County Sheriff's Office
3. Serial Number of Equipment: WB10388086ZM19189
4. Description of Equipment: 2006 BMW 1200RTP Motorcycle
5. Location of Equipment: 30 Corban Ave SE, Concord, NC 28025
6. Original Cost of Equipment: $ 18,552.00
7. Date Equipment Received: June 30, 2006
8. Nature of Disposition Request: ☒ Sell ☐ Trade
   ☐ Wrecked / Destroyed on , 20 ☐ Other (Explain)

Signature of Responsible Official — Date: 02/14/2022

FOR GHSP USE ONLY			
	Approved by	Disapproved by	Date
Grants Specialist	David Williams		February 14, 2022
Finance Officer			
Manager, P & E	Stacy M Deans		2/15/2022

Comments: Approved by NHTSA via e-mail/memo Initials: SMD

☐ Not Approved

☒ Approved - Effective Date: 2/15/2022

Signature: Stacy M Deans — Date: 2/15/2022

Director or Designee
NC Governor's Highway Safety Program

FOR GHSP DATA ENTRY ONLY
Entered by:
Date:

North Carolina Governor's Highway Safety Program

Non-Expendable Property Disposition Request – Form GHSP-13

1. Project Number: PT 06-04-04-17
2. Agency: Cabarrus County Sheriff's Office
3. Serial Number of Equipment: WB10388026ZM19091
4. Description of Equipment: 2006 BMW 1200RTP Motorcycle
5. Location of Equipment: 30 Corban Ave SE, Concord, NC 28025
6. Original Cost of Equipment: $ 18,552.00
7. Date Equipment Received: August 01, 2006
8. Nature of Disposition Request: ☒ Sell ☐ Trade
   ☐ Wrecked / Destroyed on , 20 ☐ Other (Explain)

Signature of Responsible Official — Date: 02/14/2022

FOR GHSP USE ONLY			
	Approved by	Disapproved by	Date
Grants Specialist	David Williams		February 14, 2022
Finance Officer			
Manager, P & E	Stacy M Deans		2/15/2022

Comments: Approved by NHTSA via memo/e-mail Initials: SMD

☐ Not Approved

☒ Approved - Effective Date: 2/15/2022

Signature: Stacy M Deans — Date: 2/15/2022

Director or Designee
NC Governor's Highway Safety Program

FOR GHSP DATA ENTRY ONLY
Entered by:
Date:

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Library - Approval of Budget Amendment

BRIEF SUMMARY:
Cabarrus County Public Library has been awarded an Adapting Technology grant through the State Library of NC. The award of $39,180 does not require a match, and will be utilized to purchase new library staff computer stations that are mobile (pre-approved by ITS). The grant will be awarded via reimbursement.

REQUESTED ACTION:
Motion to approve the budget amendment and accept the Adapting Technology grant award.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Emery Ortiz, Library Director

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Budget Amendment
- Grant Acceptance Agreement

Budget Revision/Amendment Request

Date: 3/21/2022 **Amount:** 39,180.00

Dept. Head: Emery Ortiz **Department:** Library System

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Cabarrus County Public Library has been awarded an Adapting Technology grant from the State Library of NC.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	8240 9342 LSTA	Minor Technology Equipment - LSTA	-	39,180.00	-	39,180.00
001	6	8240 6296	LSTA Grants	-	39,180.00	-	39,180.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
						Total	0.00

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Sianature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

DocuSign Envelope ID: 935A7794-D1BB-4B85-8365-16CE12320848

GRANT AGREEMENT
LSTA 2021-2022 Adapting Technology Grant
State Project Code: NC-21-315

This is an agreement by and between Cabarrus County Public Library, hereinafter referred to as "the Library," and the State Library of North Carolina, Department of Natural and Cultural Resources, hereinafter referred to as the "State Library."

Institution and/or Library Name: Cabarrus County Public Library

Mailing address: 27 Union St N

City, State, ZIP: Concord , NC 28025

Project manager name/title: Emery Ortiz

Project manager telephone: 704-920-2063

Project manager email: emortiz@cabarruscounty.us

DUNS number: 086861630

Federal Employer Identification Number: 56-6000281-C

Indirect cost rate for this award: N/A

Library fiscal year ending date: June 30

Federal Award Identification Information required by 2 CFR 200.332
Federal Award ID number: LS-250229-OLS-21
Federal Award Date: April 9, 2021
Grant Award Period Start and End Date: December 17, 2021 – June 30, 2022
Amount of Federal Funds Obligated by this Action: $39180
Federal Award Project Description as required by FFATA: LSTA State Grants
Contact information for awarding official: Catherine Prince, Federal Programs Consultant, State Library of North Carolina, 4640 Mail Service Center, Raleigh, NC, 27699-4600, 919-814-6796, catherine.prince@ncdcr.gov.
CFDA Name / Number: LSTA State Grants / 45.310
This award is not R&D.

The State Library has agreed to fund this grant with federal Library Services and Technology Act (LSTA) funds to be disbursed through North Carolina Accounting System accounting fund 1495 ARA 145.

IN CONSIDERATION OF RECEIVING THE ABOVE REFERENCED GRANT FUNDING, THE LIBRARY HEREBY AGREES TO:

1. Accept and administer an LSTA grant from the State Library in the amount of **$**39180 for costs associated with the project represented in the Library's grant application, grant award letter, and any amendments thereto.

2. Abide by all Grant Provisions as certified in this document and the grant application; including any certifications submitted with this grant agreement such as Children's Internet Protection Act (CIPA) Compliance and Certification Regarding Debarment and Suspension; Lobbying; Federal Debt Status; and Nondiscrimination.

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3. Regularly inform the State Library on the progress of project activities as defined in the grant application.

4. Encumber and expend project funds (grant and matching)
   - only upon or after the effective date of this grant agreement and before its termination;
   - in accordance with the project budget as submitted with the project application, or as modified in the grant award letter, or as amended and approved by the State Library; and
   - in accordance with all applicable local, state and federal laws and regulations.

5. Expend project funds in a manner that ensures free and open competition.

6. Submit grant reimbursement requests with appropriate documentation of eligible project expenditures as defined in the grant application when there are significant expenditures, or at least mid-way through the grant period.

7. Submit a grant project status report, briefly describing current and anticipated project expenditures and project activities, by **April 15, 2022**.

8. On or before **May 15, 2022**, request a minimum of seventy-five percent (75%) of the award amount; provide a list of remaining activities with an estimate of remaining grant expenditures as defined in the grant application.

9. Complete all project expenditures by **June 30, 2022**, or by the termination date of this agreement as amended by mutual consent.

10. On or before **July 15, 2022,** submit a final request for reimbursement.

11. If eligible, the Library and all subgrantees shall: (a) ask the North Carolina Department of Revenue for a refund of all sales and use taxes paid by them in the performance of this Contract, pursuant to N.C.G.S. 105-164.14; and (b) exclude all refundable sales and use taxes from all reportable expenditures before the expenses are entered in their reimbursement reports.

12. Request prior written approval from the State Library for any equipment with a per unit price above $5,000. List this equipment on the State Library Annual Equipment Tracking Survey, provided each January, for the remainder of its useful life. If fair market value at the time of surplus or disposal exceeds $5,000, disposal must be cleared with the State Library.

13. Acknowledge the Institute of Museum and Library Services in all related publications and activities in conjunction with the use of grant funds as follows: "This publication/activity/program/etc. was supported by grant funds from the Institute of Museum and Library Services under the provisions of the federal Library Services and Technology Act (LSTA) as administered by the State Library of North Carolina, a division of the Department of Natural and Cultural Resources (IMLS grant number LS-250229-OLS-21)." Submit a copy of any publications or materials produced under the grant to the State Library.

14. Provide library services resulting from the grant to all members of the community served, in compliance with all Federal statutes relating to non-discrimination on the basis of race, color, national origin, sex, handicap, or age.

15. Request prior written approval from the State Library for any subcontracting or assignment to any subgrantee or assignee. Neither the Library nor any subgrantee or assignee is relieved of the duties and responsibilities of this agreement. Subgrantees and assignees agree to abide by the terms of this agreement and must provide all information necessary for the Library to comply with the terms of this agreement.

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16. Only approved, awarded expenditures are allowable; any funds not expended as defined in the grant application will be repurposed by the State Library upon termination of this agreement.

17. Submit a final report to the State Library by **August 15, 2022**, providing a description of project expenditures, a narrative of project activities, and other elements required by the funder.

18. Certify upon completion of the grant that grant funds were received, used, and expended for the purposes for which they were granted.

19. Complete the Single Audit Certification as directed and maintain adequate financial records to ensure complete reporting, and retain programmatic, financial, and audit records relating to the grant for a minimum of three years from the due date of the final grant report at the end of the Five Year Plan, or until all audit exceptions have been resolved, whichever is longer. Provide access upon request to the Department of Natural and Cultural Resources, Office of the State Auditor, Institute of Museum and Library Services and the Comptroller General or their designees, to all records and documents related to the award, including audit work papers in possession of any auditor of the Library.

20. Ensure that grant funds are audited in compliance with state and federal audit requirements for local governments and public authorities, institutions of higher education, and non-profit organizations, and, as applicable, according to the standards of 2 CFR 200, Subpart F - Audit Requirements, as supplied by the Executive Office of the President, Office of Management and Budget, Washington, DC.

21. Comply with the requirements of North Carolina General Statute 143C-6-23: "State grant funds: administration; oversight and reporting requirements" and the corresponding rules of North Carolina Administrative Code, Title 9, Subchapter 03M, "Uniform Administration of State Grants," including submission of required financial reports within six months (or nine months for $500,000 threshold) of the end of the Library's fiscal year(s) in which grant funds are received.

22. The State Auditor and the using agency's internal auditors shall have access to persons and records as a result of all contracts or grants entered into by State agencies or political subdivisions in accordance with General Statute 147-64.7 and Session Law 2010-194, Section 21 (i.e., the State Auditors and internal auditors may audit the records of the contractor during and after the term of the contract to verify accounts and data affecting fees or performance).

23. If not already on file, file with the State Library a copy of the Library's **policy addressing conflicts of interest** that may arise involving the Library's management employees and members of its board of directors, commissions, or other governing body. The policy shall address situations in which any of these individuals may directly or indirectly benefit, except as the Library's employees or members of its board, commissions, or other governing body, from the Library's disbursing of grant funds and local matching funds and shall include actions to be taken by the Library or the individual, or both, to avoid conflicts of interest and the appearance of impropriety. (N.C.G.S. 143C-6-23(b)). The policy shall be filed before the State Library may disburse the grant funds, unless the Library is covered by the provisions of N.C.G.S. 160A-479.11 and 14-234.

24. File with the State Library the Library's sworn written statement completed by the Library's board of directors or other governing body stating that, pursuant to N.C.G.S. 143C-6-23(c), the Library does not have any **overdue tax debts**, as defined by N.C.G.S. 105-243.1, at the federal, State, or local level. The policy shall be filed before the State Library may disburse the grant funds, unless the Library is covered by the provisions of G.S. 160A-479.11 and 14-234.

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THE STATE LIBRARY AGREES TO:

1. Award LSTA grant funds to the Library in the amount and under the terms and conditions stated above, subject to the availability of funds.

2. Pay LSTA grant funds upon receipt of reimbursement requests for approved, awarded expenditures submitted by the Library. Pay by **June 30, 2022**, all approved requests received on or before **April 15, 2022**, and by **August 31, 2022**, all approved requests received by **July 15, 2022**.

3. Assist the Library as appropriate and necessary with the implementation of this project. Provide monitoring and oversight through a combination of periodic emails, calls, visits, and review of reimbursement requests and reports.

4. Report on this project to the federal funding agency, the Institute of Museum and Library Services, and the North Carolina Office of State Budget and Management in accordance with all applicable federal and state requirements.

THIS AGREEMENT is in effect upon signing by all parties. It may be amended, if necessary, upon the mutual acceptance of a written amendment to this agreement signed and dated by the Library and the State Library. Such amendment(s) shall state any and/or all change(s) to be made. This agreement may be terminated by mutual consent with 60 days' prior written notice or as otherwise provided by law.

Returning signed agreements signifies accepting the grant award; awards not accepted by **March 31, 2022** may be withdrawn.

[*Please sign below.*]

x _____ _____

Signature, Library Director — Date

Emery Ortiz

Printed Name

x _____ _____

Signature, Local Government or Institutional Representative — Date

Rodney Harris

Printed Name — Title

x _____ _____

Signature, Susan Forbes, Interim State Librarian — Date

GRANT PROVISIONS

The following state and federal provisions apply to the LSTA grant program. Libraries awarded grants must agree to comply with these provisions.

1. Grant Agreement and Timing of Expenditures

Official notification of the grant award must be received from the State Library and a grant agreement (formal agreement between the grantee and the State Library) signed by both the representatives of the library and the State Librarian *before* any funds may be encumbered or expended for the project.

2. Allowable and Unallowable Costs

Grantees must carry out the grant project according to the approved grant application, and all federal funds must be expended solely for the purpose for which a grant was awarded. The following costs are unallowable and may not be proposed as grant project costs: bad debts, contingencies, contributions and donations, entertainment, fines and penalties, under recovery of costs under grant agreements (excess costs from one grant agreement are not chargeable to another grant agreement).

3. Legal and Regulatory Compliance

Grantees must expend grant funds in accordance with all applicable local, state, and federal laws and regulations.

4. Budget Revisions and Programmatic Changes

Grantees must not deviate from the approved budget and plan for carrying out the grant project as contained in the approved grant application unless prior approval is obtained from the State Library.

5. Records Retention

Grantees must maintain adequate records to ensure complete reporting, and retain programmatic and financial records relating to the grant for a minimum of three years from the due date of the final grant report at the end of the Five Year Plan, or until all audit exceptions have been resolved, whichever is longer.

6. Free and Open Competition

Purchases made from grant funds must be carried out to ensure free and open competition to the extent possible. Libraries eligible to purchase under state contract may use this option for grant purchases.

7. Debarment & Suspension

Transactions for the purposes of this grant will not knowingly be made with parties who have been debarred or suspended from receiving Federal financial assistance under Federal programs and activities (Debarment and Suspension Certification). See Excluded Parties List System at https://www.sam.gov .

8. Equipment Purchases and Inventory

Equipment with a per unit price above $5,000 requires advance written approval from the State Library. If fair market value at the time of surplus or disposal exceeds $5,000, disposal must be cleared with the State Library.

9. Publicizing & Acknowledging Funds

Grantees are required to credit IMLS/LSTA in all related publications and activities in conjunction with the use of grant funds. Grantees should publicize grant-supported activities in available and appropriate media. The following statement must be used when meeting these requirements: “This publication/ activity/program was supported by grant funds from the Institute of Museum and Library Services under the provisions of the federal Library Services and Technology Act as administered by the State Library of North Carolina, a division of the Department of Natural and Cultural Resources.” Copies of any publications or materials produced under the grant must be submitted to the State Library. IMLS logos are available at http://www.imls.gov/recipients/imls_acknowledgement.aspx

10. Lobbying

Grantees are prohibited by federal law from using grant funds to pay costs associated with lobbying Congress or the public for purposes of influencing elections, legislation, or the award of any federal funds. Grantees receiving an award of over $100,000 must file a certification regarding lobbying.

11. Non-discrimination

All library services provided as a result of federal grant funds must be available without discrimination to all members of the community served. Participation may not be denied on the basis of race, color, national origin, handicap, age, or sex. Relevant legislation includes but is not limited to the following: Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d through 2000d-4); Title IX of the Education Amendments of 1972 (20 U.S.C. 1681-1683); Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794); The Age Discrimination Act (42 U.S.C. 6101 *et. seq)*; 45 CFR 1110 - Nondiscrimination in federally assisted programs; 45 CFR 1170 - Nondiscrimination on the basis of handicap in federally assisted programs and activities; 45 CFR 1181 - Enforcement of nondiscrimination on the basis of handicap in programs or activities conducted by the Institute of Museum and Library Services.

12. Trafficking in Persons

Grantees must comply with 22 U.S.C. § 7104(g) which prohibits engaging in trafficking in persons, procuring a commercial sex act, or using forced labor.

13. Audit and Financial Reporting Requirements

LSTA grants must be audited in compliance with federal and state audit requirements for local governments and public authorities, institutions of higher education, and non-profit organizations. The following source documents outline the standards and requirements:

- United States Office of Management and Budget (OMB) 2 CFR 200, Subpart F - Audit Requirements
- North Carolina General Statute 143C-6-23 “State grant funds: administration; oversight and reporting requirements,” and the corresponding rules of North Carolina Administrative Code, Title 09, Chapter 03M, “Uniform Administration of State Grants.”

LEGAL REFERENCES:

- 2 CFR 200 Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards [address grants and cooperative agreements pertaining to institutions of higher education, states, local governments, Indian tribes, and nonprofit organizations]
- 2 CFR Part 3185 - Nonprocurement debarment and suspension
- 2 CFR 3186 - Requirements for drug-free workplace

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CERTIFICATION REGARDING DEBARMENT AND SUSPENSION; LOBBYING; FEDERAL DEBT STATUS; AND NONDISCRIMINATION

1. DEBARMENT AND SUSPENSION

The grantee shall comply with 2 CFR Part 3185. The undersigned, on behalf of the grantee, certifies to the best of his or her knowledge and belief that neither the grantee nor any of its principals:

(a) Are presently excluded or disqualified;
(b) Have been convicted within the preceding three years of any of the offenses listed in 2 CFR section 180.800(a) or had a civil judgment rendered against you for one of those offenses within that time period;
(c) Are presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or local) with commission of any of the offenses listed in 2 CFR section 180.800(a); or
(d) Have had one or more public transactions (Federal, State, or local) terminated within the preceding three years for cause or default.

Where the grantee is unable to certify to any of the statements in this certification, he or she shall attach an explanation to this submission.

The grantee is required to communicate the requirement to comply with 2 CFR Part 180 Subpart C (Responsibilities of Participants Regarding Transactions Doing Business With Other Persons) to persons at the next lower tier with whom the grantee enters into covered transactions.

2. LOBBYING

As required by Section 1352, Title 31 of the United States Code, and implemented for persons entering into a grant or cooperative agreement over $100,000, the grantee certifies to the best of his or her knowledge and belief that:

(a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into of a cooperative agreement, or the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
(b) If any funds other than appropriated Federal funds have been paid or will be paid to any person (other than a regularly employed officer or employee of the grantee) for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall request, complete, and submit Standard Form LLL, "Disclosure of Lobbying Activities," in accordance with its instructions.
(c) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

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3. FEDERAL DEBT STATUS

The undersigned, on behalf of the grantee, certifies to the best of his or her knowledge and belief that the grantee is not delinquent in the repayment of any Federal debt.

4. NONDISCRIMINATION

As required by the Civil Rights Act of 1964, the Rehabilitation Act of 1973, the Education Amendments of 1972, and the Age Discrimination in Employment Act of 1975, as implemented at 45 C.F.R. Part 1180.44, the undersigned, on behalf of the grantee, certifies that the grantee will comply with the following nondiscrimination statutes and their implementing regulations:

(a) Title VI of the Civil Rights Act of 1964, as amended (42 U.S.C. § 2000 *et seq.*), which provides that no person in the United States shall, on the grounds of race, color, or national origin, be excluded from participation in, be denied the benefits of, or otherwise be subject to discrimination under any program or activity receiving Federal financial assistance;
(b) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. § 701 et seq.), which prohibits discrimination on the basis of disability in Federally-assisted programs; (c) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§ 1681-83, 1685- 86), which prohibits discrimination on the basis of sex in education programs and activities receiving Federal financial assistance;
(d) The Age Discrimination in Employment Act of 1975, as amended (42 U.S.C. § 6101 *et seq.*), which prohibits discrimination on the basis of age in Federally-assisted programs;

The undersigned further provides assurance that it will include the language of these certifications in all subawards and that all subrecipients shall certify and disclose accordingly.

As the duly authorized representative of the grantee, I hereby certify that the grantee will comply with the above certifications.

Signature of Authorized Certifying Official

Rodney Harris

Print Name and Title of Authorized Certifying Official

Date

I have attached my Conflict of Interest Policy

My Conflict of Interest Policy is on file

I have attached my LSTA Partner Statement(s)

My LSTA Partner Statement(s) are on file or I don't have eligible partners

LSTA Staff: Check here if all documents have been received and all signatures have been gathered.

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CIPA COMPLIANCE CERTIFICATION FORM
for Public Libraries

As the authorized library representative, I hereby certify that the library is
(*check only **one** of the following boxes*)

A. ☐ CIPA Compliant
The applicant library has complied with the requirements of Section 9134(f)(1) of the Library Services and Technology Act.

OR

B. ☐ The CIPA requirements do not apply because no funds made available under the LSTA program will be used to purchase electronic equipment capable of accessing the Internet or to pay for direct costs associated with accessing the Internet.

Emery Ortiz

Printed name of library director

Signature of library director

Date

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CIPA COMPLIANCE INFORMATION

Libraries that are neither public libraries nor public elementary or secondary school libraries are not subject to CIPA and do not have to comply with this law.

Overview
CIPA is the Children's Internet Protection Act, which applies to public libraries and public elementary and secondary school libraries seeking funds under the federal Universal Service (E-rate) program or the Library Services and Technology Act (LSTA) grant programs funded by the Institute of Museum and Library Services (IMLS) and administered by the State Library of North Carolina.

Affected Libraries
The following types of libraries applying for LSTA grants from the State Library of North Carolina must be CIPA compliant and must submit the **CIPA Compliance Certification Form** with their signed Grant Agreement.

- Public libraries
- Public school libraries
- Consortia with public and/or public school libraries

If a library type listed above is already compliant with CIPA under the rules for receiving E-rate funds, that library is not affected by the rules established for LSTA grant recipients. Accordingly, the compliance information in this document applies **only** to libraries meeting **all three** of the following conditions.
The library is:

1) a public library or public elementary or secondary school library,
2) NOT required to comply with CIPA through the federal Universal Service (E-rate) program, and
3) seeking LSTA funds for the purchase of technology used to access the Internet and/or for the payment of direct costs associated with accessing the Internet.

Libraries that are required to comply with CIPA because of the receipt of funds from the Universal Service (E-rate) program must adhere to a different and more stringent set of requirements. More information about those requirements may be found at <http://statelibrary.dcr.state.nc.us/hottopic/cipa/cipa.htm>. The compliance information in this document does not apply to libraries that must comply with CIPA under the Universal Service (E-rate) rules.

Purchases That Require CIPA Compliance
A library that is subject to CIPA under the rules for LSTA must comply with the law when either of the following are approved for purchase with LSTA funds:

- technology used to access the Internet, or
- direct costs associated with accessing the Internet (i.e., the costs of connecting to an Internet service provider [ISP]).

Requirements for Compliance
The policy requires that some form of "technology protection measure" be in use on *all* computers used to access the Internet. *This includes computers that were not purchased with LSTA funds but that are used to access the Internet.* The law provides no other guidance on technology protection measures. According to the CIPA legislation, the technology protection measure may be disabled upon the request of the user for "bona fide research or other lawful purposes." The law as applied to LSTA grant recipients *does not differentiate* between minors and adults when a request is made to disable the technology protection measure or unblock a website. Anyone may make such a request. For purposes of CIPA, a "minor" is someone under 17 years of age.

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To receive LSTA funds for purchases listed above, the library must have in place a policy of:

a) Internet safety for minors that includes the operation of a technology protection measure with respect to any of its computers with Internet access that protects against access through such computers to visual depictions that are (I) obscene; (II) child pornography; or (III) harmful to minors; and is enforcing the operation of such technology protection measure during any use of such computers by minors; and

b) Internet safety that includes the operation of a technology protection measure with respect to any of its computers with Internet access that protects against access through such computers to visual depictions that are (I) obscene; (II) child pornography; and is enforcing the operation of such technology protection measure during any use of such computers."

Note that the difference between (a) and (b) is that (a) applies to minors and includes the category of "visual depictions" that are "harmful to minors", while (b) applies to adults and does not include the category "harmful to minors".

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Planning and Development - Weatherization American Rescue Plan Act Budget Amendment

BRIEF SUMMARY:
Attached is a budget amendment for the first phase of funding for the Weatherization American Rescue Plan Act. The first phase is designed to provide some Heating and Air Repair and Replacement funding as well as ramp up for staffing to address the additional upcoming funding. Staff will not move forward with any additional staffing until we are provided the amount of funding for the next phase as well as the time frame in which those funds are to be expended. Staff will come back to the Board of Commissioners for approval of any additional staffing for this program.

REQUESTED ACTION:
Motion to adopt the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kelly Sifford, AICP
Planning and Development Director

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Budget Amendment

Budget Revision/Amendment Request

Date: March 21st, 2022 **Amount:** 62,243.00

Dept. Head: Kelly Sifford **Department:** Community Development

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

To allocate funds received for ARPA LIHEAP Weatherization Assistance Program Covid-19 related expenses, and to allocate funds for ARPA Heating and Air Repair and Replacement Program to replace 2 heating and air units.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	3250-622701-ARP	WX ARP Program Funds	-	47,957.00		47,957.00
001	6	3250-6258-ARP	ARP HARP Program Funds		14,286.00		14,286.00
001	9	3250-9315-ARP	ARP Health & Safety		500.00		500.00
001	9	3250-9330-ARP	ARP Tools & Minor Equipment		2,800.00		2,800.00
001	9	3250-9340-ARP	ARP Uniforms		1,000.00		1,000.00
001	9	3250-9420-ARP	Cell Phones		648.00		648.00
001	9	3250-9493-ARP	ARP Operations		15,040.00		15,040.00
001	9	3250-9610-ARP	ARP Travel & Education		12,969.00		12,969.00
001	9	3250-9622-ARP	ARP Contracted Services		15,000.00		15,000.00
001	9	3250-9101-ARPH	ARP Salaries and Wages		680.00		680.00
001	9	3250-9384-ARPH	Materials - ARP		10,000.00		10,000.00
001	9	3250-9493-ARPH	Operations - ARP		3,606.00		3,606.00
						Total	124,486.00

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Sianature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Register of Deeds - Excise Tax

BRIEF SUMMARY:
The law offices of Brent F. King errantly recorded three documents in Cabarrus County which should have been recorded in Rowan County. The documents were as follows: Deed in Book 15717at page 201-excise tax $310. Deed in Book 15712 at page 60-excise tax $272. Deed of Trust in Book 15717 at page 204.

The King law firm has since filed a corrective affidavit and recorded the documents in Rowan County.

The King law firm has requested a refund of excise taxes and recording fees paid to Cabarrus County regarding these documents. NC Statutes provide for a refund of excise taxes but not recording fees. The total excise tax to be refunded is $582.

REQUESTED ACTION:
Motion in compliance with NCGS 105-228.37 to authorize a refund of excise tax to the King Law firm in the amount of $582.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Wayne Nixon, Register of Deeds

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Backup Materials

HUNTERSVILLE, NC 28078

BRENT F. KING
HOLLY E. DOWD

TELEPHONE (704)896-3070
FACSIMILE (704)893-3097

Hello,

The purpose of this letter is to request a refund for recording fees and excise tax for Multiple Deeds and Deed of Trust that was errantly recorded in Cabarrus county instead of rowan county. The Deeds that were errantly recorded is located in Book: 15712, Page: 0060 instrument# 51841, Book: 15717, Page: 0201 Instrument #52162 in the Cabarrus county register of deeds. The Deed of Trust that was errantly recorded is located in Book: 15717, Page: 0204 Instrument# 52163

The Deeds have since been correctly recorded in Book: 1394 Page: 15, and Book: 1394 Page: 19 of the Rowan County register of deeds. The Deed of Trust has also been correctly recorded in Book: 1394 Page: 20 in the Rowan County Register of Deed Per general statute GS 105-228.37 if a deed is errantly recorded in the wrong county a corrective instrument must be recorded address the mistakes outlined by our offices. This corrective instrument has been recorded in Book: 15824 Page:0322 of the Cabarrus county register of deeds outlining the errantly recorded deed. We have attached both the Cabarrus county recorded Deeds/DOT's and Rowan county recorded Deed/DOT's for reference. As well as the corrective instrument for Cabarrus county.

THE TOTAL AMOUNT OF EXCISE TAX REFUNDED SHOULD BE AS FOLLOWS:

Deed
Book: 15717 Page: 0201
Excise Tax: $310.00

Deed
Book: 15712 Page: 0060
Excise Tax: $272.00

DOT
Book: 15717 Page: 204
Excise Tax: $0.00

Total Recording Fees: $116.00
Total Excise Tax: $582.00

board of county commissioners of the county where the tax was paid. The request must be filed within six months after the date the tax was paid and must explain why the taxpayer believes a refund is due.

(b) Hearing by County. - A board of county commissioners must conduct a hearing on a request for refund. Within 60 days after a timely request for a refund has been filed and at least 10 days before the date set for the hearing, the board must notify the taxpayer in writing of the time and place at which the hearing will be conducted. The date set for the hearing must be within 90 days after the timely request for a hearing was filed or at a later date mutually agreed upon by the taxpayer and the board. The board must make a decision on the requested refund within 90 days after conducting a hearing under this subsection.

(c) Process if Refund Granted. - If the board of commissioners decides that a refund is due, it must refund the overpayment, together with any applicable interest, to the taxpayer and inform the Department of the refund. The Department may assess the taxpayer for the amount of the refund in accordance with G.S. 105-241.9 if the Department disagrees with the board's decision.

(d) Process if Refund Denied. - If the board of commissioners finds that no refund is due, the written decision of the board must inform the taxpayer that the taxpayer may request a departmental review of the denial of the refund in accordance with the procedures set out in G.S. 105-241.11.

(e) Recording Correct Deed. - Before a tax is refunded, the taxpayer must record a new instrument reflecting the correct amount of tax due. If no tax is due because an instrument was recorded in the wrong county, then the taxpayer must record a document stating that no tax was owed because the instrument being corrected was recorded in the wrong county. The taxpayer must include in the document the names of the grantors and grantees and the deed book and page number of the instrument being corrected.

When a taxpayer records a corrected instrument, the taxpayer must inform the register of deeds that the instrument being recorded is a correcting instrument. The taxpayer must give the register of deeds a copy of the decision granting the refund that shows the correct amount of tax due. The correcting instrument must include the deed book and page number of the instrument being corrected. The register of deeds must notify the county finance officer and the Secretary when the correcting instrument has been recorded.

(f) Interest. - An overpayment of tax bears interest at the rate established in G.S. 105-241.21 from the date that interest begins to accrue. Interest begins to accrue on an overpayment 30 days after the request for a refund is filed by the taxpayer with the board of county commissioners. (2000-170, s. 2; 2007-491, s. 24; 2011-330, s. 30(a).)

INSTRUMENT # 03819
EXCISE TAX $0.00

CORRECTIVE AFFIDAVIT

Giving notice of typographical or other minor error pursuant to NCGS 47-36.1

Title of Original Instrument: Deed

Date of Recording: December 09, 2021, December 13,2021,

Recording Book and Page: Book 15712, Page 0060 and Book 15717, Page 201 and Book: 15717 Page: 204

Original Parties to the Instrument:

Book: 15712 Page 0060
Grantor(s): Shonda Treece Brawley and Robert M Brawley, a married couple
Grantee(s): Solution Home Buyers LLC, A Florida Limited Liability Company

Book: 15717 Page: 0204
Grantor(s): Strategic Property Group LLC
Grantee(s): Easy Street Capital investments LLC

Book: 15717 Page:0201
Grantor(s): Solution Home Buyers LLC, a Florida Limited Liability Company
Grantee(s): Strategic Property Group LLC, a North Carolina Limited Liability Company
(Add others here if necessary)

Now comes the undersigned as Closing Attorney, being first duly sworn and does say the following:

1. **Through mutual mistake, inadvertence or mistake of the draftsmen the Instrument referenced above, (Deed in Book 15712 at Page 0060) contained the following typographical or other minor error:**

   The Deed referenced above in Book 15712 Page 0060 Instrument # 51841, Book 15712 was errantly recorded in Cabarrus County instead of Rowan County. The deed has now been correctly recorded in Book 1394 Page 15 of the Rowan County Register of deeds.

2. **Through mutual mistake, inadvertence or mistake of the draftsmen the Instrument referenced above, (Deed in Book 15717 at Page 0201) contained the following typographical or other minor error:**

   The Deed referenced above in Book 15717 Page 0201 Instrument #52162, was errantly recorded in Cabarrus County instead of Rowan County. The deed has now been correctly recorded in Book 1394 Page 19 of the Rowan County Register of deeds.

Submitted electronically by The Law Offices of Brent F King PLLC in compliance with North Carolina statutes governing recordable documents and the terms of the submitter agreement with the Cabarrus County Register of Deeds.

3. **Through mutual mistake, inadvertence or mistake of the draftsmen the Instrument referenced above, (Deed in Book 15717 at Page 0204) contained the following typographical or other minor error:**

The Deed referenced above in Book 1517 Page 0204 Instrument #52163, was errantly recorded in Cabarrus County instead of Rowan County. The deed has now been correctly recorded in Book 1394 Page 20 of the Rowan County Register of deeds.

See Attached "Exhibit A" For a more detailed definition of the property referenced above.

Signature of Affiant: _____
Print Name: Brent E. King

State of North Carolina **County of** Mecklenburg

Sworn to and subscribed before me this 02nd **day of** February, 2022.

Notary Public: _____

SEAL

My Commission Expires: 07/14/2026

Ian Stevens
NOTARY PUBLIC
Mecklenburg County, NC
My Commission Expires July 14, 2026

END PAGE 0062
INSTRUMENT # 51841
EXCISE TAX $272.00

NORTH CAROLINA GENERAL WARRANTY DEED

Excise Tax: $272.00

Parcel Identifier No. 244111 Verified by _____ County on the ____ day of _____, 20___
By: _____

Mail/Box to: The Law Offices of Brent F. King, PLLC, 8604 Cliff Cameron Drive, Suite 187, Charlotte, NC 28269

This instrument was prepared by: The Law Offices of Brent F. King, PLLC, 8604 Cliff Cameron Drive, Suite 187, Charlotte, NC 28269

Brief description for the Index: See Exhibit A

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081
PID: 244111

THIS DEED made this ____ day of _____, 20___, by and between

GRANTOR	GRANTEE
Shonda Treece Brawley and Robert M Brawley, a married couple 150 mcfield Drive China Grove NC 28023	Solution Home Buyers LLC, A Florida Limited Liability Company 19825-B North Cove #180 Cornelius Cornelius, NC 28031

Enter in appropriate block for each Grantor and Grantee: name, mailing address, and, if appropriate, character of entity, e.g. corporation or partnership.

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot, parcel of land or condominium unit situated in the City of Kannapolis, Kannapolis City, Cabarrus County, North Carolina and more particularly described as follows:

See Exhibit A

The property hereinabove described was acquired by Grantor by instrument recorded in Book 1332 Page 580.

All or a portion of the property herein conveyed _____ includes or __x__ does not include the primary residence of a Grantor.

A map showing the above described property is recorded in Book x Page x.

Submitted electronically by The Law Offices of Brent F King PLLC in compliance with North Carolina statutes governing recordable documents and the terms of the submitter agreement with the Cabarrus County Register of Deeds.

Property Identification Number 244 111
This is not a certification that the Rowan County Property Identification Number matches this Deed description.
Tonya Parnell
Rowan Co. Tax Collections Manager

KK 1/28/22 2:03 pm
Clerk Date/Time

Recorded: 01/28/2022 at 02:15:52 PM
Fee Amt: $298.00 Page 1 of 3
Revenue Tax: $272.00
Rowan, NC
J. E. Brindle Register of Deeds
BK 1394 PG 15

3/26
EXTX $272
B

NORTH CAROLINA GENERAL WARRANTY DEED

Excise Tax: $272.00

Parcel Identifier No. 244111 Verified by _____ County on the ____ day of _____, 20___
By: _____

Mail/Box to: The Law Offices of Brent F. King, PLLC, 8604 Cliff Cameron Drive, Suite 187, Charlotte, NC 28269

This instrument was prepared by: The Law Offices of Brent F. King, PLLC, 8604 Cliff Cameron Drive, Suite 187, Charlotte, NC 28269

Brief description for the Index: See Exhibit A

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081
PID: 244111

THIS DEED made this ____ day of _____, 20___, by and between

GRANTOR	GRANTEE
Shonda Treece Brawley and Robert M Brawley, a married couple 150 mcfield Drive China Grove NC 28023	Solution Home Buyers LLC, A Florida Limited Liability Company 19825-B North Cove #180 Cornelius Cornelius, NC 28031

Enter in appropriate block for each Grantor and Grantee: name, mailing address, and, if appropriate, character of entity, e.g. corporation or partnership.

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot, parcel of land or condominium unit situated in the City of Kannapolis, Kannapolis City, ~~Cabarrus~~ Rowan County, North Carolina and more particularly described as follows:

See Exhibit A

The property hereinabove described was acquired by Grantor by instrument recorded in Book 1332 Page 580.

All or a portion of the property herein conveyed _____ includes or __x__ does not include the primary residence of a Grantor.

A map showing the above described property is recorded in Book x Page x.

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fee simple, that title is marketable and free and clear of all encumbrances, and that Grantor will warrant and defend the title against the lawful claims of all persons whomsoever, other than the following exceptions:

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

_____ (Entity Name)	Shonda Treece Brawley (SEAL) Print/Type Name: Shonda Treece Brawley
By: _____ Print/Type Name & Title: _____	Robert M Brawley (SEAL) Print/Type Name: Robert M Brawley
By: _____ Print/Type Name & Title: _____	_____ (SEAL) Print/Type Name: _____
By: _____ Print/Type Name & Title: _____	_____ (SEAL) Print/Type Name: _____

State of North Carolina - County of Mecklenburg

I, the undersigned Notary Public of the County and State aforesaid, certify that Shonda Treece Brawley and Robert M Brawley personally appeared before me this day and acknowledged the due execution of the foregoing instrument for the purposes therein expressed. Witness my hand and Notarial stamp or seal this 21 day of December, 2021.

My Commission Expires: 7-14-2026

_____
Ian Stevens, Notary Public

State of _____ - County of _____

I, the undersigned Notary Public of the County and State aforesaid, certify that _____, personally appeared before me this day and acknowledged that he/she is the _____ of _____, a North Carolina or corporation/limited liability company/general partnership/limited partnership (strike through the inapplicable), and that by authority duly given and as the act of such entity, he/she signed the foregoing instrument in its name on its behalf as its act and deed. Witness my hand and Notarial stamp or seal, this _____ day of _____, 20_____.

My Commission Expires: _____

_____, Notary Public

State of _____ - County of _____

I, the undersigned Notary Public of the County and State aforesaid, certify that _____

_____

_____

Witness my hand and Notarial stamp or seal, this _____ day of _____, 20_____.

My Commission Expires: _____

_____, Notary Public

The foregoing Certificate(s) of _____ is/are certified to be correct. This instrument and this certificate are duly registered at the date and time and in the Book and Page shown on the first page hereof.

_____ Register of Deeds for _____ County

By: _____ Deputy/Assistant - Register of Deeds

Ian Stevens
NOTARY PUBLIC
Mecklenburg County, NC
My Commission Expires July 14, 2026

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This standard form has been approved by:
North Carolina Bar Association - NC Bar Form No. 3

Adjoining the land of Maude Stephens McQuay and J. F. McKnight and more particularly described as follows:

Beginning at an iron stake in the northern edge of Sandy Ridge-Enochville Road, a corner with Maude Stephens McQuay and runs thence S. 87-00 W. 324.58 feet with the northern edge of said road to a nail, a new corner with Odis R. Treece; thence a new line N. 7-27-45 W. 139.73 feet (passing an iron stake on line at 5.08 feet) to an iron stake, a new corner in the old line of J. F. McKnight; thence N. 87-06-54 E. 343.68 feet with the old line of J. F. McKnight to an iron stake, a corner with Maude Stephens McQuay; thence S. 00-18 W. 138.85 feet with the line of McQuay to the point of beginning.

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081

PID: 244111

START PAGE 0201
END PAGE 0203
INSTRUMENT # 52162
EXCISE TAX $310.00

NORTH CAROLINA GENERAL WARRANTY DEED

Excise Tax: $310.00

Parcel Identifier No. 244111 Verified by _____ County on the ____ day of _____, 20___
By: _____

Mail/Box to: The Law Offices of Brent F. King, PLLC, 7930 West Kenton Circle, STE 305, Cornelius, NC 28031

This instrument was prepared by: The Law Offices of Brent F. King, PLLC, 7930 West Kenton Circle, STE 305, Cornelius, NC 28031

Brief description for the Index: See Exhibit A

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081
PID: 244111

THIS DEED made this ____ day of _____, 20___, by and between

GRANTOR	GRANTEE
Solution Home Buyers LLC, a Florida Limited Liability Company 19825-B North Cove #180 Cornelius Cornelius, NC 28031	Strategic Property Group LLC, A North Carolina LImited Liability Company 349-L Copperfield Blvd Ste 328 Concord, NC 28025

Enter in appropriate block for each Grantor and Grantee: name, mailing address, and, if appropriate, character of entity, e.g. corporation or partnership.

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot, parcel of land or condominium unit situated in the City of Kannapolis, Kannapolis City, Cabarrus County, North Carolina and more particularly described as follows:

See Exhibit A

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081
PID: 244111

The property hereinabove described was acquired by Grantor by instrument recorded in Book 15712 Page 60.

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North Carolina Association of Realtors, Inc. - Standard Form 3

Submitted electronically by The Law Offices of Brent F King PLLC in compliance with North Carolina statutes governing recordable documents and the terms of the submitter agreement with the Cabarrus County Register of Deeds.

TO HAVE AND TO HOLD the aforesaid lot or parcel of land and all privileges and appurtenances thereto belonging to the Grantee in fee simple.

And the Grantor covenants with the Grantee, that Grantor is seized of the premises in fee simple, has the right to convey the same in fee simple, that title is marketable and free and clear of all encumbrances, and that Grantor will warrant and defend the title against the lawful claims of all persons whomsoever, other than the following exceptions:

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

Solution Home Buyers LLC, a Florida Limited Liability Company
(Entity Name)

By: Rochelle Fenlason

Print/Type Name & Title: Rochelle Fenlason, Member Manager

By: _____

Print/Type Name & Title: _____

By: _____

Print/Type Name & Title: _____

_____ (SEAL)
Print/Type Name: _____

_____ (SEAL)
Print/Type Name:

_____ (SEAL)
Print/Type Name: _____

_____ (SEAL)
Print/Type Name: _____

State of _____ - County of _____

I, the undersigned Notary Public of the County and State aforesaid, certify that _____ personally appeared before me this day and acknowledged the due execution of the foregoing instrument for the purposes therein expressed. Witness my hand and Notarial stamp or seal this _____ day of _____, 20_____.

My Commission Expires: _____

_____, Notary Public

State of North Carolina - County of Meck

I, the undersigned Notary Public of the County and State aforesaid, certify that Rochelle Fenlason, personally appeared before me this day and acknowledged that he/she is the Member Manager of Solution Home Buyers LLC, a Florida Limited Liability Company ~~, a North Carolina corporation/limited liability company/general partnership/limited partnership (strike through the inapplicable)~~, and that by authority duly given and as the act of such entity, he/she signed the foregoing instrument in its name on its behalf as its act and deed. Witness my hand and Notarial stamp or seal, this 10th day of December, 20 21.

My Commission Expires: 07/14/2026

Ian Stevens

Ian Stevens, Notary Public

State of _____ - County of _____

I, the undersigned Notary Public of the County and State aforesaid, certify that _____

Witness my hand and Notarial stamp or seal, this _____ day of _____, 20_____.

My Commission Expires: _____

_____, Notary Public

Ian Stevens
NOTARY PUBLIC
Mecklenburg County, NC
My Commission Expires July 14, 2026

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Adjoining the land of Maude Stephens McQuay and J. F. McKnight and more particularly described as follows:

Beginning at an iron stake in the northern edge of Sandy Ridge-Enochville Road, a corner with Maude Stephens McQuay and runs thence S. 87-00 W. 324.58 feet with the northern edge of said road to a nail, a new corner with Odis R. Treece; thence a new line N. 7-27-45 W. 139.73 feet (passing an iron stake on line at 5.08 feet) to an iron stake, a new corner in the old line of J. F. McKnight; thence N. 87-06-54 E. 343.68 feet with the old line of J. F. McKnight to an iron stake, a corner with Maude Stephens McQuay; thence S. 00-18 W. 138.85 feet with the line of McQuay to the point of beginning.

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081

PID: 244111

This is not a certification that the Rowan County Property Identification Number matches this Deed description.

Tonya Parnell
Rowan Co. Tax Collections Manager

KK 1/28/22 2:03 pm
Clerk Date/Time

Recorded: 01/28/2022 at 02:20:50 PM
Fee Amt: $336.00 Page 1 of 3
Revenue Tax: $310.00
Rowan, NC
J. E. Brindle Register of Deeds
BK 1394 PG 19

3/20 EXTX $310 ES

NORTH CAROLINA GENERAL WARRANTY DEED

Excise Tax: $310.00

Parcel Identifier No. 244111 Verified by _____ County on the ____ day of _____, 20___

By: _____

Mail/Box to: The Law Offices of Brent F. King, PLLC, 7930 West Kenton Circle, STE 305, Cornelius, NC 28031

This instrument was prepared by: The Law Offices of Brent F. King, PLLC, 7930 West Kenton Circle, STE 305, Cornelius, NC 28031

Brief description for the Index: See Exhibit A

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081
PID: 244111

THIS DEED made this ____ day of _____, 20___, by and between

GRANTOR	GRANTEE
Solution Home Buyers LLC, a Florida Limited Liability Company 19825-B North Cove #180 Cornelius Cornelius, NC 28031	Strategic Property Group LLC, A North Carolina LImited Liability Company 349-L Copperfield Blvd Ste 328 Concord, NC 28025

Enter in appropriate block for each Grantor and Grantee: name, mailing address, and, if appropriate, character of entity, e.g. corporation or partnership.

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot, parcel of land or condominium unit situated in the City of Kannapolis, Kannapolis City, ~~Cabarrus~~ Rowan County, North Carolina and more particularly described as follows:

See Exhibit A

Address: 166 Dusty Oaks Trail Kannapolis, NC 28081
PID: 244111

The property hereinabove described was acquired by Grantor by instrument recorded in Book _____ Page _____.

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TO HAVE AND TO HOLD the aforesaid lot or parcel of land and all privileges and appurtenances thereto belonging to the Grantee in fee simple.

And the Grantor covenants with the Grantee, that Grantor is seized of the premises in fee simple, has the right to convey the same in fee simple, that title is marketable and free and clear of all encumbrances, and that Grantor will warrant and defend the title against the lawful claims of all persons whomsoever, other than the following exceptions:

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

Solution Home Buyers LLC, a Florida Limited Liability Company
(Entity Name)

By: Rochelle Fenlason
Print/Type Name & Title: Rochelle Fenlason, Member Manager

By: _____
Print/Type Name & Title: _____

By: _____
Print/Type Name & Title: _____

_____ (SEAL)
Print/Type Name: _____

_____ (SEAL)
Print/Type Name:

_____ (SEAL)
Print/Type Name: _____

_____ (SEAL)
Print/Type Name: _____

State of _____ - County of _____

I, the undersigned Notary Public of the County and State aforesaid, certify that _____ personally appeared before me this day and acknowledged the due execution of the foregoing instrument for the purposes therein expressed. Witness my hand and Notarial stamp or seal this _____ day of _____, 20_____.

My Commission Expires: _____

_____, Notary Public

State of North Carolina - County of Meck

I, the undersigned Notary Public of the County and State aforesaid, certify that Rochelle Fenlason, personally appeared before me this day and acknowledged that he/she is the Member Manager of Solution Home Buyers LLC, a Florida Limited Liability Company ~~, a North Carolina or corporation/limited liability company/general partnership/limited partnership (strike through the inapplicable)~~, and that by authority duly given and as the act of such entity, he/she signed the foregoing instrument in its name on its behalf as its act and deed. Witness my hand and Notarial stamp or seal, this 10th day of Dec., 20 21.

My Commission Expires: 07/14/2026

Ian Stevens, Notary Public

State of _____ - County of _____

I, the undersigned Notary Public of the County and State aforesaid, certify that _____

Witness my hand and Notarial stamp or seal, this _____ day of _____, 20_____.

My Commission Expires: _____

_____, Notary Public

Ian Stevens
NOTARY PUBLIC
Mecklenburg County, NC
My Commission Expires July 14, 2026

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Adjoining the land of Maude Stephens McQuay and J. F. McKnight and more particularly described as follows:

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Address: 166 Dusty Oaks Trail Kannapolis, NC 28081

PID: 244111

END PAGE	0226
INSTRUMENT #	52163
EXCISE TAX	$0.00

WHEN RECORDED, RETURN TO:

Easy Street Capital Investments, LLC
201 West 5th Street, Suite 1100, Office 24
Austin, Texas 78701

Prepared By:
Geraci Law Firm

Property ID No.: 244111

DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS, FIXTURE FILING, AND SECURITY AGREEMENT

Note Amount: **$140,000.00**
Property Address: **166 Dusty Oaks Trail, Kannapolis, North Carolina 28081**

THIS DOCUMENT CONSTITUTES A FIXTURE FILING IN ACCORDANCE WITH THE NORTH CAROLINA UNIFORM COMMERCIAL CODE.

This Deed of Trust, Assignment of Leases and Rents, Fixture Filing, and Security Agreement (the "Security Instrument" or "Deed of Trust") is made as of December 10, 2021, among Strategic Property Group LLC, a North Carolina limited liability company ("Borrower"), whose address is 209 South East Avenue, Kannapolis, North Carolina 28083; Matthew Williams, as trustee ("Trustee"); and Easy Street Capital Investments, LLC, as beneficiary ("Lender"), whose address is 201 West 5th Street, Suite 1100, Office 24, Austin, Texas 78701.

TRANSFER OF RIGHTS IN THE PROPERTY

Borrower, in consideration of (i) the loan in the original principal amount of One Hundred Forty Thousand and 00/100 Dollars ($140,000.00) evidenced by that certain Note (as defined in this Security Instrument) dated as of December 10, 2021, executed by Borrower and made payable to the order of Lender, (ii) the trust created by this Security Instrument, and to secure to Lender the repayment of the Indebtedness (as defined in this Security Instrument), and all renewals, extensions and modifications thereof, and the performance of the covenants and agreements of Borrower contained in the Loan Documents, excluding the Environmental Indemnity Agreement (as defined in this Security Instrument), irrevocably and unconditionally MORTGAGES, GRANTS, WARRANTS, CONVEYS, BARGAINS, SELLS, AND ASSIGNS to Trustee, in trust, for benefit of Lender, with power of sale and right of entry and possession, the Mortgaged Property (as defined in this Security Instrument), including the real property located in Rowan, State of North Carolina, and described in Exhibit A attached to this Security Instrument and incorporated by reference, to have and to hold such Mortgaged Property unto Trustee and Trustee's successors and assigns, forever; Borrower hereby releasing, relinquishing and waiving, to the fullest extent allowed by law, all rights and benefits, if any, under and by virtue of the homestead exemption laws of the property jurisdiction, if applicable; provided, however, that if the Indebtedness is paid in full as and when it becomes due and payable and the Obligations are performed on or before the date they are to be performed and discharged, then the liens, security interests, estates, and rights granted by the Loan Documents shall terminate; otherwise, they shall remain in full force and effect. As additional security for the full and timely payment of the Indebtedness and the full and timely performance and discharge of the Obligations, Borrower grants to Lender a security interest in the Personalty, Fixtures, Leases, and Rents under Article

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CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Tax Administration - Refund and Release Reports - February 2022

BRIEF SUMMARY:
The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.
Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:
Motion to approve the February 2022 Refund and Release Reports as submitted**,** including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Release Refund Summary
- Release Refund Detail
- NCVTS Refund Report

Summary of Releases and Refunds for the Month Of February 2022

RELEASES FOR THE MONTH OF: FEBRUARY 2022 **$2,644.30**

BREAKDOWN OF RELEASES:

COUNTY	$1,851.66
CITY OF CONCORD	$470.33
CITY OF KANNAPOLIS	$0.00
CITY OF LOCUST	$0.00
CITY OF STANFIELD	$0.00
CITY OF CONCORD DOWNTOWN	$0.00
TOWN OF HARRISBURG	$169.81
TOWN OF MIDLAND	$92.93
TOWN OF MT. PLEASANT	$0.00
ALLEN F/D	$0.00
COLD WATER F/D	$10.39
ENOCHVILLE F/D	$0.00
FLOWES STORE F/D	$0.00
GEORGEVILLE F/D	$0.00
GOLD HILL F/D	$0.00
HARRISBURG F/D	$0.00
JACKSON PARK F/D	$0.00
MIDLAND F/D	$49.18
MT MITCHELL F/D	$0.00
MT PLEASANT F/D	$0.00
NORTHEAST F/D	$0.00
ODELL F/D	$0.00
POPLAR TENT F/D	$0.00
RICHFIELD F/D	$0.00
RIMER F/D	$0.00
KANNAPOLIS RURAL F/D	$0.00
CONCORD RURAL F/D	$0.00

REFUNDS FOR THE MONTH OF: FEBRUARY 2022 **$24,331.22**

BREAKDOWN OF REFUNDS:

COUNTY	$13,815.33
CITY OF CONCORD	$8,237.38
CITY OF KANNAPOLIS	$950.15
CITY OF LOCUST	$0.00
CITY OF STANFIELD	$0.00
CITY OF CONCORD DOWNTOWN	$0.00
TOWN OF HARRISBURG	$0.00
TOWN OF MIDLAND	$0.00
TOWN OF MT. PLEASANT	$0.00
ALLEN F/D	$0.00
COLD WATER F/D	$0.00
ENOCHVILLE F/D	$0.00
FLOWES STORE F/D	$0.00
GEORGEVILLE F/D	$0.00
GOLD HILL F/D	$0.00
HARRISBURG F/D	$0.00
JACKSON PARK F/D	$0.00
MIDLAND F/D	$0.00
MT. MITCHELL F/D	$1,328.36
MT. PLEASANT F/D	$0.00
NORTHEAST F/D	$0.00
ODELL F/D	$0.00
POPLAR TENT F/D	$0.00
RICHFIELD F/D	$0.00
RIMER F/D	$0.00
KANNAPOLIS RURAL F/D	$0.00
CONCORD RURAL F/D	$0.00

FEBRUARY 2022 RELEASE REPORT

Name	Bill#	Reason	District		Amount
BARRETT BRAD WAYNE	2021-502636	105381 TAX JURISDICTION	C	ADVLTAX	95.57
BARRETT BRAD WAYNE	2021-502636	105381 TAX JURISDICTION	CI02	ADVLTAX	61.99
BORLEIS SUZANNE PROKO	2021-20615	PROPERTY SOLD. NCGS 105-381	CI02	ADVLTAX	73.54
BORLEIS SUZANNE PROKO	2021-20615	PROPERTY SOLD. NCGS 105-381	C	ADVLTAX	113.37
BORLEIS SUZANNE PROKO	2021-20615	PROPERTY SOLD. NCGS 105-381	CI02	PEN FEE	7.35
BORLEIS SUZANNE PROKO	2021-20615	PROPERTY SOLD. NCGS 105-381	C	PEN FEE	11.34
CALDWELL CHARLES HOWARD	2021-502860	TAX CODE/JURISDICTION CORRECTION;	CI02	ADVLTAX	18.24
CALDWELL CHARLES HOWARD	2021-502860	TAX CODE/JURISDICTION CORRECTION;	C	ADVLTAX	28.12
CHARLESTON TERNISHA DIONE	2022-500324	TAX JURISDICTION 105381.	CI02	ADVLTAX	226.43
CHARLESTON TERNISHA DIONE	2022-500324	TAX JURISDICTION 105381.	C	ADVLTAX	349.08
CRL OPERATIONS INC	2021-1090	OTHER. NCGS 105-381. removed assets	C	PEN FEE	7.19
CRL OPERATIONS INC	2021-1090	OTHER. NCGS 105-381. removed assets	CI02	PEN FEE	4.66
CRL OPERATIONS INC	2021-1090	OTHER. NCGS 105-381. removed assets	C	ADVLTAX	71.89
CRL OPERATIONS INC	2021-1090	OTHER. NCGS 105-381. removed assets	CI02	ADVLTAX	46.63
DUCHENE LOUIS	2021-36805	tax jurisdiction 105381	CI02	ADVLTAX	5.57
DUCHENE LOUIS	2021-36805	tax jurisdiction 105381	C	ADVLTAX	8.58
GANTT MICHAEL PRESTON	2020-501228	TAX CODE/JURISDICTION; 105-381	CI02	ADVLTAX	25.92
GANTT MICHAEL PRESTON	2020-501228	TAX CODE/JURISDICTION; 105-381	C	ADVLTAX	39.96
KING LORENZO MATTHEW II	2021-503368	duplicate tax 105381	CI01	ADVLTAX	21.14
KING LORENZO MATTHEW II	2021-503368	duplicate tax 105381	C	ADVLTAX	44.07
MEASMER RONNIE FLOYD	2022-501826	DUPLICATE TAX 105381.	FR03	ADVLTAX	10.39
MEASMER RONNIE FLOYD	2022-501826	DUPLICATE TAX 105381.	C	ADVLTAX	96.09
MIDDLETON CECIL WOODROW JR	2021-71887	TAX CODE JURISDICTION 105-381	FR05	ADVLTAX	44.71
MIDDLETON CECIL WOODROW JR	2021-71887	TAX CODE JURISDICTION 105-381	C	ADVLTAX	330.83
MIDDLETON CECIL WOODROW JR	2021-71887	TAX CODE JURISDICTION 105-381	FR05	PEN FEE	4.47
MIDDLETON CECIL WOODROW JR	2021-71887	TAX CODE JURISDICTION 105-381	C	PEN FEE	33.08
ROBINSON MICHAEL SCOTT	2022-501726	TAX JURISDICTION 105381	C	ADVLTAX	309.91
ROBINSON MICHAEL SCOTT	2022-501726	TAX JURISDICTION 105381	CI01	ADVLTAX	148.67
SCHNEIDER FINANCE INC	2021-91501	PROPERTY SOLD. NCGS 105-381	C	PEN FEE	28.42
SCHNEIDER FINANCE INC	2021-91501	PROPERTY SOLD. NCGS 105-381	CI06	PEN FEE	8.45
SCHNEIDER FINANCE INC	2021-91501	PROPERTY SOLD. NCGS 105-381	C	ADVLTAX	284.16
SCHNEIDER FINANCE INC	2021-91501	PROPERTY SOLD. NCGS 105-381	CI06	ADVLTAX	84.48

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 3/3/2022 11:30:24 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ADAMS, IDA MARIE	ADAMS, IDA MARIE		5292 IVY SPRINGS LN		CONCORD, NC 28025	Adjustment < $100	0037519350	EEP5097	PENDING	319369060	Refund Generated due to adjustment on Bill #0037519350-2020-2020-0000	Situs error	02/07/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($73.68)	$0.00	($73.68)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR04ADVL	Tax	$11.51	$0.00	$11.51
																	Refund	$92.17
ANZALONE, CHARLES JOSEPH	ANZALONE, CHARLES JOSEPH		5131 BASSWOOD DR		CONCORD, NC 28025	Proration	0036421117	HC4114	PENDING	160535162	Refund Generated due to proration on Bill #0036421117-2020-	Vehicle Sold	02/25/2022	C ADVL	Tax	($98.53)	$0.00	($98.53)
														FR13ADVL	Tax	($12.25)	$0.00	($12.25)
																	Refund	$110.78
AUMAN, STEVEN WAYNE	AUMAN, STEVEN WAYNE		2615 LOOKOUT POINT RD		KANNAPOLIS, NC 28083	Proration	0056154828	TCZ7639	PENDING	240549594	Refund Generated due to proration on Bill #0056154828-2020-2020-0000-00	Vehicle Sold	02/23/2022	C ADVL	Tax	($8.16)	$0.00	($8.16)
														CI02ADVL	Tax	($5.29)	$0.00	($5.29)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$13.45
BIZZIO, ALFREDO JOSE	BIZZIO, ALFREDO JOSE		559 GATSBY PL NW		CONCORD, NC 28027	Proration	0058516290	BZ0	PENDING	239329896	Refund Generated due to proration on Bill #0058516290-2021-2021-0000-00	Vehicle Sold	02/03/2022	C ADVL	Tax	($87.82)	$0.00	($87.82)
														CI02ADVL	Tax	($56.96)	$0.00	($56.96)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$144.78
BLAKE-TERRELL, SONIA LARENZOR	BLAKE-TERRELL, SONIA LARENZOR		915 RAMSGATE DR SW		CONCORD, NC 28025	Proration	0063697125	TZF9592	PENDING	240549417	Refund Generated due to proration on Bill #0063697125-2021-2021-0000-00	Vehicle Totalled	02/23/2022	C ADVL	Tax	($12.04)	$0.00	($12.04)
														CI02ADVL	Tax	($7.81)	$0.00	($7.81)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$19.85
BOERMAN, REAGHAN WAITES	BOERMAN, REAGHAN WAITES		1000 GRACES RESERVE CIR	APT 1032	KANNAPOLIS, NC 28083	Adjustment < $100	0064423189	1421CL	PENDING	239526306	Refund Generated due to adjustment on Bill #0064423189-2021-2021-0000-00	Mileage	02/07/2022	C ADVL	Tax	($9.17)	$0.00	($9.17)
														CI04ADVL	Tax	($7.81)	$0.00	($7.81)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$16.98
BOGDANOFF, ARON SAUL	BOGDANOFF, ARON SAUL		3625 BROOKVILLE AVE SW		CONCORD, NC 28027	Proration	0000918206	HMA9228	PENDING	239527038	Refund Generated due to proration on Bill #0000918206-2021-2021-0000-00	Vehicle Totalled	02/07/2022	C ADVL	Tax	($32.08)	$0.00	($32.08)
														CI02ADVL	Tax	($20.81)	$0.00	($20.81)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$52.89
BOYS & GIRLS CLUB OF CABARRUS COUNTY	BOYS & GIRLS CLUB OF CABARRUS COUNTY		PO BOX 1405		CONCORD, NC 28026	Adjustment < $100	0059126837	JAL4979	PENDING	240230430	Refund Generated due to adjustment on Bill #0059126837-2021-2021-0000-00	Exempt Property	02/17/2022	C ADVL	Tax	($7.40)	$0.00	($7.40)
														CI02ADVL	Tax	($4.80)	$0.00	($4.80)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$42.20
BOYS & GIRLS CLUB OF CABARRUS COUNTY	BOYS & GIRLS CLUB OF CABARRUS COUNTY		PO BOX 1405		CONCORD, NC 28026	Adjustment < $100	0059126894	JAL4982	PENDING	240230427	Refund Generated due to adjustment on Bill #0059126894-2021-2021-0000-00	Exempt Property	02/17/2022	C ADVL	Tax	($28.04)	$0.00	($28.04)
														CI02ADVL	Tax	($18.19)	$0.00	($18.19)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$76.23
BOYS & GIRLS CLUB OF CABARRUS COUNTY	BOYS & GIRLS CLUB OF CABARRUS COUNTY		PO BOX 1405		CONCORD, NC 28026	Adjustment < $100	0059126827	JAL4978	PENDING	240230421	Refund Generated due to adjustment on Bill #0059126827-2021-2021-0000-00	Exempt Property	02/17/2022	C ADVL	Tax	($28.04)	$0.00	($28.04)
														CI02ADVL	Tax	($18.19)	$0.00	($18.19)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$76.23
BOYS & GIRLS CLUB OF CABARRUS COUNTY	BOYS & GIRLS CLUB OF CABARRUS COUNTY		PO BOX 1405		CONCORD, NC 28026	Adjustment < $100	0059126848	JAL4980	PENDING	240230418	Refund Generated due to adjustment on Bill #0059126848-2021-2021-0000-00	Exempt Property	02/17/2022	C ADVL	Tax	($6.66)	$0.00	($6.66)
														CI02ADVL	Tax	($4.32)	$0.00	($4.32)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$40.98
BRANDT, BRADLEY PAUL	BRANDT, BRADLEY PAUL	BRANDT, COLLEEN MARIE	780 WILLIAMSBURG DR NE		CONCORD, NC 28025	Proration	0059794977	JCJ7751	PENDING	239245464	Refund Generated due to proration on Bill #0059794977-2020-2020-0000-00	Vehicle Sold	02/02/2022	C ADVL	Tax	($18.68)	$0.00	($18.68)
														CI02ADVL	Tax	($12.12)	$0.00	($12.12)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$30.80
BRUCE, BARRY JAMES	BRUCE, BARRY JAMES	BRUCE, SHEILA PAGE	2625 OLD PLANTATION DR SW		CONCORD, NC 28027	Proration	0018031556	4T5527	PENDING	239245482	Refund Generated due to proration on Bill #0018031556-2020-2020-0000-00	Vehicle Sold	02/02/2022	C ADVL	Tax	($22.74)	$0.00	($22.74)
														CI02ADVL	Tax	($14.75)	$0.00	($14.75)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$37.49
BRUCE, BARRY JAMES	BRUCE, BARRY JAMES	BRUCE, SHEILA PAGE	2625 OLD PLANTATION DR SW		CONCORD, NC 28027	Proration	0018031555	4L1054	PENDING	239245476	Refund Generated due to proration on Bill #0018031555-2020-2020-0000-00	Vehicle Sold	02/02/2022	C ADVL	Tax	($26.74)	$0.00	($26.74)
														CI02ADVL	Tax	($17.35)	$0.00	($17.35)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$44.09
BRYAN, COSTLEY G	BRYAN, COSTLEY G		3211 RUNNEYMEDE ST SW		CONCORD, NC 28027	Proration	0008510749	RAY1375	PENDING	241108527	Refund Generated due to proration on Bill #0008510749-2021-2021-0000-00	Vehicle Sold	02/28/2022	C ADVL	Tax	($16.90)	$0.00	($16.90)
														CI02ADVL	Tax	($10.96)	$0.00	($10.96)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$27.86
BUCHANAN, JAMES BRIAN	BUCHANAN, JAMES BRIAN		4328 BRITLEY LN		HARRISBURG, NC 28075	Proration	0037887577	TDC7667	PENDING	159793410	Refund Generated due to proration on Bill #0037887577-2020-	Vehicle Totalled	02/09/2022	C ADVL	Tax	($59.32)	$0.00	($59.32)
														FR07ADVL	Tax	($12.02)	$0.00	($12.02)
																	Refund	$71.34
BURRIS, DEBBIE PITTS	BURRIS, DEBBIE PITTS		4955 FAIRBLUFF RD		CONCORD, NC 28025	Proration	0057713771	HLL5920	PENDING	159424868	Refund Generated due to proration on Bill #0057713771-2021-	Vehicle Sold	02/01/2022	C ADVL	Tax	($26.49)	$0.00	($26.49)
														FR04ADVL	Tax	($2.69)	$0.00	($2.69)
																	Refund	$29.18

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 3/3/2022 11:30:24 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
BYRUM, MICHAEL WALTON	BYRUM, MICHAEL WALTON		6001 RAINTREE CIR		CONCORD, NC 28027	Proration	0046303572	907144	PENDING	240444441	Refund Generated due to proration on Bill #0046303572-2020-2020-0000-00	Vehicle Sold	02/21/2022	C ADVL	Tax	($2.40)	$0.00	($2.40)
														CI04ADVL	Tax	($2.05)	$0.00	($2.05)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$4.45
CAMPANY, RODNEY JAMES	CAMPANY, RODNEY JAMES		6230 PROVIDENCE CT NW		CONCORD, NC 28027	Proration	0050083315	FKE8265	PENDING	240458523	Refund Generated due to proration on Bill #0050083315-2021-2021-0000-00	Vehicle Sold	02/22/2022	C ADVL	Tax	($130.72)	$0.00	($130.72)
														CI02ADVL	Tax	($84.79)	$0.00	($84.79)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$215.51
CARRICKHOFF, RACHAEL IRENE	CARRICKHOFF, RACHAEL IRENE		2608 MILL WRIGHT RD		CONCORD, NC 28027	Proration	0022724406	ZPR7055	PENDING	239767743	Refund Generated due to proration on Bill #0022724406-2020-2020-0000-00	Vehicle Totalled	02/10/2022	C ADVL	Tax	($6.17)	$0.00	($6.17)
														CI04ADVL	Tax	($5.25)	$0.00	($5.25)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$11.42
CARSON, BILLY GENE	CARSON, BILLY GENE		52 FRANKLIN RD		JACKSON, OH 45640	Proration	0055016483	KLCDNAE	PENDING	159602910	Refund Generated due to proration on Bill #0055016483-2021-	Vehicle Sold	02/04/2022	C ADVL	Tax	($96.46)	$0.00	($96.46)
														CI01ADVL	Tax	($46.27)	$0.00	($46.27)
																	Refund	$142.73
CAUDILL, JAMES PAUL	CAUDILL, JAMES PAUL		10737 RIVERGATE DR NW		HUNTERSVILLE, NC 28078	Proration	0042958517	FAE3014	PENDING	240148827	Refund Generated due to proration on Bill #0042958517-2020-2020-0000-00	Vehicle Sold	02/16/2022	C ADVL	Tax	($110.07)	$0.00	($110.07)
														CI02ADVL	Tax	($71.40)	$0.00	($71.40)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$181.47
CHAFFIN, TRACEY MISCHKA	CHAFFIN, TRACEY MISCHKA		4035 OAK HOLLOW LN		HARRISBURG, NC 28075	Proration	0030353795	0064UF	PENDING	159793290	Refund Generated due to proration on Bill #0030353795-2020-	Vehicle Sold	02/09/2022	C ADVL	Tax	($100.15)	$0.00	($100.15)
														FR07ADVL	Tax	($20.30)	$0.00	($20.30)
																	Refund	$120.45
CHARLTON, NEWELL CHAMBERLAIN JR	CHARLTON, NEWELL CHAMBERLAIN JR	CHARLTON, NICOLE MARIE	5389 HACKBERRY LN SW		CONCORD, NC 28027	Proration	0061284440	JR9236	PENDING	240654918	Refund Generated due to proration on Bill #0061284440-2020-2020-0000-00	Vehicle Sold	02/24/2022	C ADVL	Tax	($155.79)	$0.00	($155.79)
														CI02ADVL	Tax	($101.05)	$0.00	($101.05)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$256.84
CHARLTON, SEAN M	CHARLTON, SEAN M		5389 HACKBERRY LN SW		CONCORD, NC 28027	Proration	0062215006	EFD5675	PENDING	239610204	Refund Generated due to proration on Bill #0062215006-2021-2021-0000-00	Vehicle Sold	02/08/2022	C ADVL	Tax	($180.54)	$0.00	($180.54)
														CI02ADVL	Tax	($117.10)	$0.00	($117.10)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$297.64
CHAVIS, CHRISTOPHER DEANGELO	CHAVIS, CHRISTOPHER DEANGELO		1209 HORIZON CT NW		CONCORD, NC 28027	Proration	0060022239	HJE1872	PENDING	239842380	Refund Generated due to proration on Bill #0060022239-2020-2020-0000-00	Insurance Lapse	02/11/2022	C ADVL	Tax	($86.47)	($6.27)	($92.74)
														CI02ADVL	Tax	($56.09)	($4.06)	($60.15)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$152.89
CHRISTIE, DAVID PHILIP	CHRISTIE, DAVID PHILIP		6220 LYNWOOD DR NW		CONCORD, NC 28027	Proration	0031994013	FC6150	PENDING	239689779	Refund Generated due to proration on Bill #0031994013-2020-2020-0000-00	Vehicle Sold	02/09/2022	C ADVL	Tax	($25.08)	($1.25)	($26.33)
														CI02ADVL	Tax	($16.27)	($0.81)	($17.08)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$43.41
CHUNN, PAUL THOMAS	CHUNN, PAUL THOMAS		10000 VINEYARD RD		MOUNT PLEASANT, NC 28124	Adjustment >= $100	0064970554	77639	PENDING	160738860	Refund Generated due to adjustment on Bill #0064970554-2021-	Adjustment	02/28/2022	C ADVL	Tax	($256.04)	$0.00	($256.04)
														FR15ADVL	Tax	($43.94)	$0.00	($43.94)
																	Refund	$299.98
CLARK, ANDREW PAUL	CLARK, ANDREW PAUL	CLARK, SUMMER JONELLE	2626 LANSING ST NW		CONCORD, NC 28027	Proration	0046550458	CJP4686	PENDING	239766999	Refund Generated due to proration on Bill #0046550458-2020-2020-0000-00	Vehicle Totalled	02/10/2022	C ADVL	Tax	($51.28)	$0.00	($51.28)
														CI02ADVL	Tax	($33.26)	$0.00	($33.26)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$84.54
CLARK, PATRICIA ANN	CLARK, PATRICIA ANN		8537 INDIAN SUMMER TRL		HARRISBURG, NC 28075	Proration	0042394048	EEK9190	PENDING	159793418	Refund Generated due to proration on Bill #0042394048-2020-	Vehicle Totalled	02/09/2022	C ADVL	Tax	($55.43)	$0.00	($55.43)
														FR07ADVL	Tax	($11.23)	$0.00	($11.23)
																	Refund	$66.66
CLINE, SHARDAY PAVONE	CLINE, SHARDAY PAVONE	CLINE, MATTHEW DARRELL	1725 MILL CREEK LN SW		CONCORD, NC 28025	Proration	0057081963	ZXA8993	PENDING	240230223	Refund Generated due to proration on Bill #0057081963-2021-2021-0000-00	Vehicle Sold	02/17/2022	C ADVL	Tax	($86.78)	$0.00	($86.78)
														CI02ADVL	Tax	($56.29)	$0.00	($56.29)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$143.07
CONNELL, ROBERT ANTHONY	CONNELL, ROBERT ANTHONY		489 SAINT JOHNS CHURCH RD		CONCORD, NC 28025	Adjustment < $100	0064914994	RBZ5682	PENDING	320198668	Refund Generated due to adjustment on Bill #0064914994-2021-2021-0000	Situs error	02/16/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($20.64)	$0.00	($20.64)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR16ADVL	Tax	$5.07	$0.00	$5.07
																	Refund	$45.57
CONSTANTINIDIS, EMILY SUE WIGGINS	CONSTANTINIDIS, EMILY SUE WIGGINS		8128 APPALOOSA LN		CHARLOTTE, NC 28215	Proration	0062024446	FHS1734	PENDING	159603332	Refund Generated due to proration on Bill #0062024446-2020-	Vehicle Sold	02/04/2022	C ADVL	Tax	($83.99)	$0.00	($83.99)
														FR07ADVL	Tax	($17.02)	$0.00	($17.02)
																	Refund	$101.01
CORBETT, PATRICIA RONETTE	CORBETT, PATRICIA RONETTE		1 BUFFALO AVE NW APT 49		CONCORD, NC 28025	Proration	0060524111	FAX5936	PENDING	240059604	Refund Generated due to proration on Bill #0060524111-2020-2020-0000-00	Vehicle Totalled	02/15/2022	C ADVL	Tax	($87.41)	$0.00	($87.41)
														CI02ADVL	Tax	($56.70)	$0.00	($56.70)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$144.11
CURRAN, KRISTIN	CURRAN, KRISTIN		2720 LAMPLIGHTER		KANNAPOLIS, NC 28081	Proration	0052723006	EDM7101	PENDING	239329200	Refund Generated due to proration on Bill	Vehicle Sold	02/03/2022	C ADVL	Tax	($62.53)	$0.00	($62.53)
														CI04ADVL	Tax	($53.23)	$0.00	($53.23)

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 3/3/2022 11:30:24 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CURLEE	CURLEE		DR								#0052723006-2020-2020-0000-00			CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$115.76
CURTIS, GINA MARIE	CURTIS, GINA MARIE		1021 BOULDER DR		CONCORD, NC 28025	Proration	0042427232	PHA9519	PENDING	239968986	Refund Generated due to proration on Bill #0042427232-2020-2020-0000-00	Vehicle Sold	02/14/2022	C ADVL	Tax	($43.36)	$0.00	($43.36)
														CI02ADVL	Tax	($28.13)	$0.00	($28.13)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$71.49
DARBUTT, KEELEY SHEA	DARBUTT, KEELEY SHEA		10499 MT OLIVE RD		MT PLEASANT, NC 28124	Proration	0062028989	RCY9756	PENDING	159793292	Refund Generated due to proration on Bill #0062028989-2021-	Vehicle Totalled	02/09/2022	C ADVL	Tax	($18.99)	$0.00	($18.99)
														FR15ADVL	Tax	($3.26)	$0.00	($3.26)
																	Refund	$22.25
DEMARCO, BETTY LOU	DEMARCO, BETTY LOU		1070 FAIRWAY RIDGE DR NW		CONCORD, NC 28027	Proration	0000912910	LUVMIJAG	PENDING	240230436	Refund Generated due to proration on Bill #0000912910-2021-2021-0000-00	Vehicle Sold	02/17/2022	C ADVL	Tax	($11.69)	$0.00	($11.69)
														CI02ADVL	Tax	($7.59)	$0.00	($7.59)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$19.28
DETERMAN, PAMELA ANN	DETERMAN, PAMELA ANN		4347 HUNTON SPRING LN NW		CONCORD, NC 28027	Proration	0058105914	RBH6134	PENDING	239245422	Refund Generated due to proration on Bill #0058105914-2021-2021-0000-00	Vehicle Sold	02/02/2022	C ADVL	Tax	($137.36)	$0.00	($137.36)
														CI02ADVL	Tax	($89.10)	$0.00	($89.10)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$226.46
DHATRIKA, PRAVEEN KUMAR	DHATRIKA, PRAVEEN KUMAR		GARAMONT PKWY NW		CONCORD, NC 28027	Proration	0060770359	PLZ8249	PENDING	241108518	Refund Generated due to proration on Bill #0060770359-2020-2020-0000-00	Vehicle Sold	02/28/2022	C ADVL	Tax	($21.03)	$0.00	($21.03)
														CI02ADVL	Tax	($13.64)	$0.00	($13.64)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$34.67
DO, TAN HIEN	DO, TAN HIEN		4164 WATERSTONE PL SW		CONCORD, NC 28027	Proration	0036760213	EKC6269	PENDING	240444228	Refund Generated due to proration on Bill #0036760213-2020-2020-0000-00	Vehicle Totalled	02/21/2022	C ADVL	Tax	($6.82)	$0.00	($6.82)
														CI02ADVL	Tax	($4.42)	$0.00	($4.42)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$11.24
DOWD, ELIZABETH GRACE	DOWD, ELIZABETH GRACE		1108 SKYLAND ST		KANNAPOLIS, NC 28083	Proration	0060827307	RBZ5201	PENDING	239969721	Refund Generated due to proration on Bill #0060827307-2020-2020-0000-00	Vehicle Sold	02/14/2022	C ADVL	Tax	($8.68)	$0.00	($8.68)
														CI04ADVL	Tax	($7.39)	$0.00	($7.39)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$16.07
DREAMWORKS LAWN & LANDSCAPING	DREAMWORKS LAWN & LANDSCAPING		4318 SUNRISE DR		KANNAPOLIS, NC 28083	Proration	0053074238	HC3582	PENDING	159793150	Refund Generated due to proration on Bill #0053074238-2020-	Vehicle Sold	02/09/2022	C ADVL	Tax	($130.74)	$0.00	($130.74)
														FR09ADVL	Tax	($14.59)	$0.00	($14.59)
																	Refund	$145.33
ELLIOTT, MICHAEL LEE	ELLIOTT, MICHAEL LEE		2609 KEADY MILL LOOP		KANNAPOLIS, NC 28081	Proration	0059586757	RBP4936	PENDING	239767770	Refund Generated due to proration on Bill #0059586757-2020-2020-0000-00	Vehicle Totalled	02/10/2022	C ADVL	Tax	($14.40)	$0.00	($14.40)
														CI04ADVL	Tax	($12.26)	$0.00	($12.26)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$26.66
EURY, MICHEAL RAY	EURY, MICHEAL RAY	EURY, GLADYS FINK	714 RUBENS RD SW		CONCORD, NC 28027	Proration	0018027323	TCZ7899	PENDING	239329719	Refund Generated due to proration on Bill #0018027323-2020-2020-0000-00	Vehicle Totalled	02/03/2022	C ADVL	Tax	($17.43)	$0.00	($17.43)
														CI02ADVL	Tax	($11.31)	$0.00	($11.31)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$28.74
FAIRCHILD, JUDY LYNN	FAIRCHILD, JUDY LYNN	HOWARD, DANIEL JOHN	6130 MEETING ST		CONCORD, NC 28025	Proration	0062892337	HFM3189	PENDING	160296320	Refund Generated due to proration on Bill #0062892337-2021-	Vehicle Totalled	02/21/2022	C ADVL	Tax	($75.28)	$0.00	($75.28)
														FR04ADVL	Tax	($7.63)	$0.00	($7.63)
																	Refund	$82.91
FELIPE MORALES, EDWIN	FELIPE MORALES, EDWIN		121 CYPRESS ST SW		CONCORD, NC 28025	Proration	0063883307	TJE3277	PENDING	240655236	Refund Generated due to proration on Bill #0063883307-2021-2021-0000-00	Vehicle Sold	02/24/2022	C ADVL	Tax	($79.92)	$0.00	($79.92)
														CI02ADVL	Tax	($51.84)	$0.00	($51.84)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$131.76
FISHER, ROBERT CRAIG JR	FISHER, ROBERT CRAIG JR	FISHER, KELLY BARLOW	856 RUBENS RD SW		CONCORD, NC 28027	Proration	0051310579	3X3469	PENDING	239329497	Refund Generated due to proration on Bill #0051310579-2020-2020-0000-00	Vehicle Sold	02/03/2022	C ADVL	Tax	($26.18)	$0.00	($26.18)
														CI02ADVL	Tax	($16.98)	$0.00	($16.98)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$43.16
FRADY, LARRY EUGENE	FRADY, LARRY EUGENE	FRADY, GAYE AKINS	7650 ROCKY RIVER RD		CONCORD, NC 28025	Proration	0021058236	SYW9993	PENDING	159979578	Refund Generated due to proration on Bill #0021058236-2020-	Vehicle Sold	02/14/2022	C ADVL	Tax	($29.39)	$0.00	($29.39)
														FR07ADVL	Tax	($5.96)	$0.00	($5.96)
																	Refund	$35.35
FREEZE, LARRY MICHAEL	FREEZE, LARRY MICHAEL	WILLIAMS, MICHAEL LEN	2137 LANE ST		KANNAPOLIS, NC 28083	Proration	0050453144	DKS8144	PENDING	240059493	Refund Generated due to proration on Bill #0050453144-2021-2021-0000-00	Vehicle Sold	02/15/2022	C ADVL	Tax	($88.80)	$0.00	($88.80)
														CI04ADVL	Tax	($75.60)	$0.00	($75.60)
														CI04ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$194.40
GARCIA, DANNY RICARDO ARIAS	GARCIA, DANNY RICARDO ARIAS		1028 HYDRANGEA CIR NW		CONCORD, NC 28027	Proration	0049703358	DLF6127	PENDING	240059775	Refund Generated due to proration on Bill #0049703358-2021-2021-0000-00	Processed in error	02/15/2022	C ADVL	Tax	($116.30)	$0.00	($116.30)
														CI02ADVL	Tax	($75.44)	$0.00	($75.44)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$191.74
GRIFFIN, THOMAS L	GRIFFIN, THOMAS L		107 JAKES TRAIL		GASTONIA, NC 28052	Proration	0033641834	BMK3656	PENDING	239404299	Refund Generated due to proration on Bill #0033641834-2020-2020-0000-00	Vehicle Sold	02/04/2022	C ADVL	Tax	($23.70)	$0.00	($23.70)
														CI02ADVL	Tax	($15.37)	$0.00	($15.37)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$39.07

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 3/3/2022 11:30:24 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
GUERRERO, FRANCISCO JR	GUERRERO, FRANCISCO JR		614 CLOVERHILL PL NW		CONCORD, NC 28027	Proration	0047754864	FFH4596	PENDING	239404959	Refund Generated due to proration on Bill #0047754864-2020-2020-0000-00	Vehicle Sold	02/04/2022	C ADVL	Tax	($26.08)	$0.00	($26.08)
														CI02ADVL	Tax	($16.92)	$0.00	($16.92)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$43.00
HAMKE, ROBERT ALAN	HAMKE, ROBERT ALAN	HAMKE, EMILY HINSON	6562 MOUNT PLEASANT RD S		CONCORD, NC 28025	Adjustment >= $100	0064805694	NW1734	PENDING	320079420	Refund Generated due to adjustment on Bill #0064805694-2021-2021-0000	Situs error	02/15/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($284.42)	$0.00	($284.42)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR13ADVL	Tax	$54.51	$0.00	$54.51
																	Refund	$259.91
HARTSELL, MARY TROUTMAN	HARTSELL, MARY TROUTMAN		4166 AMARILLO DR SW		CONCORD, NC 28027	Proration	0026298468	JCZ9588	PENDING	239404362	Refund Generated due to proration on Bill #0026298468-2020-2020-0000-00	Vehicle Sold	02/04/2022	C ADVL	Tax	($2.40)	$0.00	($2.40)
														CI02ADVL	Tax	($1.56)	$0.00	($1.56)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$3.96
HARWOOD, MARTIN ROSS	HARWOOD, MARTIN ROSS		PO BOX 44		MT PLEASANT, NC 28124	Proration	0014339794	NZN1658	PENDING	160534914	Refund Generated due to proration on Bill #0014339794-2020-	Vehicle Totalled	02/25/2022	C ADVL	Tax	($5.92)	($0.30)	($6.22)
														FR15ADVL	Tax	($1.01)	($0.05)	($1.06)
																	Refund	$7.28
HARWOOD, MARTIN ROSS	HARWOOD, MARTIN ROSS		PO BOX 44		MT PLEASANT, NC 28124	Proration	0034520750	PAF6826	PENDING	160534884	Refund Generated due to proration on Bill #0034520750-2021-	Vehicle Sold	02/25/2022	C ADVL	Tax	($39.57)	($1.98)	($41.55)
														FR15ADVL	Tax	($6.79)	($0.34)	($7.13)
																	Refund	$48.68
HASKINS, MARCUS	HASKINS, MARCUS SHAWN		3391 HEATHSTEAD PL		CHARLOTTE, NC 28210	Adjustment >= $100	0056169880	YA149274	PENDING	241108122	[AS0168] - Refund Generated due to adjustment on abstract # : 0056169880-2020-	Assessed In Err	02/28/2022	C ADVL	Tax	($334.63)	$0.00	($334.63)
														CI04ADVL	Tax	($284.89)	$0.00	($284.89)
														CI04ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$649.52
HELM, MARY MICHELLE	HELM, MARY MICHELLE		9655 CAMBERLEY AVE NW		CONCORD, NC 28027	Proration	0028572534	PKZ3991	PENDING	240059541	Refund Generated due to proration on Bill #0028572534-2021-2021-0000-00	Vehicle Sold	02/15/2022	C ADVL	Tax	($21.51)	$0.00	($21.51)
														CI02ADVL	Tax	($13.95)	$0.00	($13.95)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$35.46
HERMAN, STEVEN ERIC	HERMAN, STEVEN ERIC		360 EXCHANGE ST NW	APT 207	CONCORD, NC 28027	Proration	0060760442	PJV5917	PENDING	239329857	Refund Generated due to proration on Bill #0060760442-2020-2020-0000-00	Vehicle Sold	02/03/2022	C ADVL	Tax	($41.16)	$0.00	($41.16)
														CI02ADVL	Tax	($26.70)	$0.00	($26.70)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$67.86
HICKS, MICHAEL GRAHAM	HICKS, MICHAEL GRAHAM		536 MONTGROVE PL NW		CONCORD, NC 28027	Proration	0051392987	HEW6011	PENDING	239969325	Refund Generated due to proration on Bill #0051392987-2021-2021-0000-00	Vehicle Sold	02/14/2022	C ADVL	Tax	($13.77)	$0.00	($13.77)
														CI02ADVL	Tax	($8.93)	$0.00	($8.93)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$22.70
JACOBS, ORLANDO FLOYD JR	JACOBS, ORLANDO FLOYD JR		3010 BARROW RD UNIT 110		CHARLOTTE, NC 28269	Proration	0059827842	HKN8543	AUTHORIZED	159425328	Refund Generated due to proration on Bill #0059827842-2020-	Vehicle Sold	02/01/2022	C ADVL	Tax	($50.55)	($2.52)	($53.07)
														FR04ADVL	Tax	($5.12)	($0.26)	($5.38)
																	Refund	$58.45
JAMES, APRIL GOVAN	JAMES, APRIL GOVAN		4481 FAWNBROOK AVE SW		CONCORD, NC 28027	Proration	0031774210	ECW1084	PENDING	241107891	Refund Generated due to proration on Bill #0031774210-2020-2020-0000-00	Vehicle Totalled	02/28/2022	C ADVL	Tax	($9.66)	($0.62)	($10.28)
														CI02ADVL	Tax	($6.26)	($0.41)	($6.67)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$16.95
JARMAN, JEANETTE PAMELA	JARMAN, JEANETTE PAMELA		2700 WILLIS DR		HARRISBURG, NC 28075	Proration	0058837148	HML9713	AUTHORIZED	159425164	Refund Generated due to proration on Bill #0058837148-2021-	Vehicle Sold	02/01/2022	C ADVL	Tax	($44.92)	$0.00	($44.92)
														FR07ADVL	Tax	($9.11)	$0.00	($9.11)
																	Refund	$54.03
JOHNSON, JOHN KEVIN	JOHNSON, JOHN KEVIN		3022 LIN OAKS PL		KANNAPOLIS, NC 28081	Proration	0052839574	TCA6764	PENDING	239689926	Refund Generated due to proration on Bill #0052839574-2020-2020-0000-00	Vehicle Sold	02/09/2022	C ADVL	Tax	($15.66)	$0.00	($15.66)
														CI04ADVL	Tax	($13.33)	$0.00	($13.33)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$28.99
JOHNSON, TAMARA SANDERS	JOHNSON, TAMARA SANDERS		10152 SHANACLEAR AVE		CONCORD, NC 28027	Proration	0062563056	RBZ5481	PENDING	239405178	Refund Generated due to proration on Bill #0062563056-2021-2021-0000-00	Vehicle Totalled	02/04/2022	C ADVL	Tax	($178.45)	$0.00	($178.45)
														CI04ADVL	Tax	($151.92)	$0.00	($151.92)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$330.37
JONES, JOHN HENRY III	JONES, JOHN HENRY III		2278 LAURENS DR		CONCORD, NC 28027	Proration	0053805512	FMV7694	PENDING	239842587	Refund Generated due to proration on Bill #0053805512-2020-2020-0000-00	Vehicle Sold	02/11/2022	C ADVL	Tax	($27.01)	$0.00	($27.01)
														CI04ADVL	Tax	($22.99)	$0.00	($22.99)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$50.00
JONES, JOHN HENRY III	JONES, JOHN HENRY III		2278 LAURENS DR		CONCORD, NC 28027	Proration	0060563268	HLK3725	PENDING	239842611	Refund Generated due to proration on Bill #0060563268-2020-2020-0000-00	Vehicle Totalled	02/11/2022	C ADVL	Tax	($71.05)	$0.00	($71.05)
														CI04ADVL	Tax	($60.49)	$0.00	($60.49)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$131.54
KADIRI, PARDHASARADHI VENKATA	KADIRI, PARDHASARADHI VENKATA		616 VEGA ST NW		CONCORD, NC 28027	Proration	0053925936	HCT5512	PENDING	240059490	Refund Generated due to proration on Bill #0053925936-2020-2020-0000-00	Reg . Out of state	02/15/2022	C ADVL	Tax	($106.62)	$0.00	($106.62)
														CI02ADVL	Tax	($69.16)	$0.00	($69.16)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$175.78
KANITI,	KANITI,		8319 BRETON		HARRISBURG,	Proration	0056517249	CJA9004	PENDING	160295970	Refund Generated due	Vehicle Sold	02/21/2022	C ADVL	Tax	($37.73)	($1.90)	($39.63)

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 3/3/2022 11:30:24 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
VENKATA DURGA RAO	VENKATA DURGA RAO		WAY		NC 28075						to proration on Bill #0056517249-2020-			CI01ADVL	Tax	($18.10)	($0.90)	($19.00)
																	Refund	$58.63
KANITI, VENKATA DURGA RAO	KANITI, VENKATA DURGA RAO		8319 BRETON WAY		HARRISBURG, NC 28075	Proration	0021690935	PZH1562	PENDING	160295964	Refund Generated due to proration on Bill #0021690935-2020-	Vehicle Sold	02/21/2022	C ADVL	Tax	($12.48)	$0.00	($12.48)
														CI01ADVL	Tax	($5.99)	$0.00	($5.99)
																	Refund	$18.47
KARIMI, MOHAMMED AAMIR	KARIMI, MOHAMMED AAMIR		9153 KENSINGTON FOREST DR		HARRISBURG, NC 28075	Proration	0064465439	TJV7991	PENDING	159979818	Refund Generated due to proration on Bill #0064465439-2021-	Vehicle Sold	02/14/2022	C ADVL	Tax	($263.87)	$0.00	($263.87)
														CI01ADVL	Tax	($126.59)	$0.00	($126.59)
																	Refund	$390.46
KISHORE, REETIKA	KISHORE, REETIKA	SAURAV, PRASHANT	5885 WILLOW OAK PASS		CUMMING, GA 30040	Proration	0058977295	FDS7285	PENDING	240149178	Refund Generated due to proration on Bill #0058977295-2020-2020-0000-00	Reg . Out of state	02/16/2022	C ADVL	Tax	($71.90)	$0.00	($71.90)
														CI04ADVL	Tax	($61.22)	$0.00	($61.22)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$133.12
KUMAR, ANIL	KUMAR, ANIL		1311 MALDEN ST NW		HUNTERSVILLE , NC 28078	Proration	0046542849	BLM5044	PENDING	241108074	Refund Generated due to proration on Bill #0046542849-2020-2020-0000-00	Vehicle Sold	02/28/2022	C ADVL	Tax	($102.12)	$0.00	($102.12)
														CI02ADVL	Tax	($66.24)	$0.00	($66.24)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$168.36
LAUTZ, AMY BETH	LAUTZ, AMY BETH		7727 WHISPERING WOOD DR		HARRISBURG, NC 28075	Proration	0058076248	HLN5597	PENDING	159496916	Refund Generated due to proration on Bill #0058076248-2021-	Vehicle Sold	02/02/2022	C ADVL	Tax	($66.85)	$0.00	($66.85)
														CI01ADVL	Tax	($32.07)	$0.00	($32.07)
																	Refund	$98.92
LAZARUS, BOBBI JO ADAMS	LAZARUS, BOBBI JO ADAMS		10727 WAYCROSS DR		HUNTERSVILLE , NC 28078	Proration	0038165068	TXY3803	PENDING	160305694	Refund Generated due to proration on Bill #0038165068-2020-	Vehicle Sold	02/22/2022	C ADVL	Tax	($34.53)	($1.73)	($36.26)
														FR11ADVL	Tax	($3.17)	($0.16)	($3.33)
																	Refund	$39.59
LEPPERT, JONATHAN BARRETT	LEPPERT, JONATHAN BARRETT	LEPPERT, RACHEL REBECCA	4716 SNOW DR		HARRISBURG, NC 28075	Proration	0058402507	HLN7997	PENDING	159603250	Refund Generated due to proration on Bill #0058402507-2021-	Vehicle Totalled	02/04/2022	C ADVL	Tax	($25.03)	$0.00	($25.03)
														FR07ADVL	Tax	($5.07)	$0.00	($5.07)
																	Refund	$30.10
LESSMAN, ARNOLD ROSS	LESSMAN, ARNOLD ROSS		6804 THISTLE DOWN DR		HARRISBURG, NC 28075	Proration	0060336758	JCK4718	PENDING	159553214	Refund Generated due to proration on Bill #0060336758-2020-	Vehicle Sold	02/03/2022	C ADVL	Tax	($176.37)	$0.00	($176.37)
														CI01ADVL	Tax	($84.61)	$0.00	($84.61)
																	Refund	$260.98
LEWIS, NANCY MORLEY	LEWIS, NANCY MORLEY		612 SPRING ST SW		CONCORD, NC 28025	Proration	0064134222	TJE3192	PENDING	239610213	Refund Generated due to proration on Bill #0064134222-2021-2021-0000-00	Vehicle Sold	02/08/2022	C ADVL	Tax	($161.62)	$0.00	($161.62)
														CI02ADVL	Tax	($104.84)	$0.00	($104.84)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$266.46
LOPEZ RENDON, CRISTIAN	LOPEZ RENDON, CRISTIAN		121 GLENWOOD DR SW		CONCORD, NC 28025	Proration	0060979336	JCK7444	PENDING	240802818	Refund Generated due to proration on Bill #0060979336-2020-2020-0000-00	Vehicle Sold	02/25/2022	C ADVL	Tax	($23.16)	($2.20)	($25.36)
														CI02ADVL	Tax	($15.02)	($1.43)	($16.45)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$41.81
MAKSIMOV, OLEG ANATOLYEVICH	MAKSIMOV, OLEG ANATOLYEVICH		10930 RIVER OAKS DR NW		CONCORD, NC 28027	Proration	0059992385	HFN2595	PENDING	241108131	Refund Generated due to proration on Bill #0059992385-2020-2020-0000-00	Vehicle Sold	02/28/2022	C ADVL	Tax	($42.08)	$0.00	($42.08)
														CI02ADVL	Tax	($27.29)	$0.00	($27.29)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$69.37
MANN, STEVEN ALAN	MANN, STEVEN ALAN		545 DOGWOOD ST SE		CONCORD, NC 28025	Proration	0042348676	EKF8814	PENDING	239329875	Refund Generated due to proration on Bill #0042348676-2020-2020-0000-00	Vehicle Sold	02/03/2022	C ADVL	Tax	($7.14)	($0.41)	($7.55)
														CI02ADVL	Tax	($4.63)	($0.26)	($4.89)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$12.44
MAO, XIAOLIN	MAO, XIAOLIN		1498 ASTORIA LN NW		CONCORD, NC 28027	Proration	0037956336	PBA6740	PENDING	239689857	Refund Generated due to proration on Bill #0037956336-2021-2021-0000-00	Vehicle Sold	02/09/2022	C ADVL	Tax	($63.29)	$0.00	($63.29)
														CI02ADVL	Tax	($41.05)	$0.00	($41.05)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$104.34
MATTAPALLI, PREETHI	MATTAPALLI, PREETHI		9587 KARTEY AVE NW		CONCORD, NC 28027	Proration	0061681558	BCV7976	PENDING	239610285	Refund Generated due to proration on Bill #0061681558-2020-2020-0000-00	Vehicle Sold	02/08/2022	C ADVL	Tax	($20.65)	$0.00	($20.65)
														CI02ADVL	Tax	($13.39)	$0.00	($13.39)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$34.04
MCCLOSKEY, SCOTT PHILIP	MCCLOSKEY, SCOTT PHILIP		3708 BURNAGE HALL RD		HARRISBURG, NC 28075	Proration	0026490524	NSN8035	PENDING	159979680	Refund Generated due to proration on Bill #0026490524-2020-	Vehicle Sold	02/14/2022	C ADVL	Tax	($56.55)	$0.00	($56.55)
														CI01ADVL	Tax	($27.13)	$0.00	($27.13)
																	Refund	$83.68
MCELROY, BREEANNA LYNN	MCELROY, BREEANNA LYNN		15 SEARCH DR		CONCORD, NC 28025	Proration	0053911953	HBS2545	PENDING	160739190	Refund Generated due to proration on Bill #0053911953-2020-	Vehicle Sold	02/28/2022	C ADVL	Tax	($83.05)	$0.00	($83.05)
														FR04ADVL	Tax	($8.42)	$0.00	($8.42)
																	Refund	$91.47
MECKLENBERG COUNTY TAX	CALDWELL, CHARLES HOWARD		PO BOX 707		CONCORD, NC 28026	Adjustment < $100	0060161218	TRUKIE	PENDING	241108323	[AS0168] - Refund Generated due to adjustment on abstract # : 0060161218-2020-	Situs error	02/28/2022	C ADVL	Tax	($5.92)	$0.00	($5.92)
														CI02ADVL	Tax	($3.84)	$0.00	($3.84)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$39.76
MECKLENBURG COUNTY TAX	THOMPSON, DONALD WILLIAM		PO BOX 707		CONCORD, NC 28026	Adjustment < $100	0064619783	JAM2140	PENDING	240059556	[AS0168] - Refund Generated due to adjustment on abstract # : 0064619783-2021-	Situs error	02/15/2022	C ADVL	Tax	($5.92)	$0.00	($5.92)
														CI02ADVL	Tax	($3.84)	$0.00	($3.84)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$39.76

North Carolina Vehicle Tax System

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
MERITHEW, STEPHEN DANIEL	MERITHEW, STEPHEN DANIEL		4500 ST STEPHENS CH RD		GOLD HILL, NC 28071	Proration	0059660106	TEL6467	PENDING	159740216	Refund Generated due to proration on Bill #0059660106-2020-	Vehicle Totalled	02/08/2022	C ADVL	Tax	($156.54)	$0.00	($156.54)
														FR15ADVL	Tax	($26.86)	$0.00	($26.86)
																	Refund	$183.40
MERITHEW, STEPHEN DANIEL	MERITHEW, STEPHEN DANIEL		4500 ST STEPHENS CH RD		GOLD HILL, NC 28071	Proration	0062911618	JHW7197	PENDING	159740226	Refund Generated due to proration on Bill #0062911618-2021-	Vehicle Totalled	02/08/2022	C ADVL	Tax	($212.34)	$0.00	($212.34)
														FR15ADVL	Tax	($36.44)	$0.00	($36.44)
																	Refund	$248.78
MEYER, PAUL ALBERT	MEYER, PAUL ALBERT		3036 DEWITT CT NW		CONCORD, NC 28027	Proration	0039352190	EHM3067	PENDING	240802488	Refund Generated due to proration on Bill #0039352190-2021-2021-0000-00	Vehicle Sold	02/25/2022	C ADVL	Tax	($173.18)	$0.00	($173.18)
														CI02ADVL	Tax	($112.33)	$0.00	($112.33)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$285.51
MILLER, DAVID ARTHUR	MILLER, DAVID ARTHUR	MILLER, CYNTHIA WALTON	1925 PINE BOUGH LN	APT D	CONCORD, NC 28027	Proration	0037663670	AHA6298	AUTHORIZED	239137488	Refund Generated due to proration on Bill #0037663670-2020-2020-0000-00	Tag Surrender	02/01/2022	C ADVL	Tax	($16.08)	$0.00	($16.08)
														CI04ADVL	Tax	($13.69)	$0.00	($13.69)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$29.77
MISHKIN, MICHAEL JACOB	MISHKIN, MICHAEL JACOB		1056 SELMA LOOP		SURFSIDE BEACH, SC 29575	Proration	0018031315	YXK6814	PENDING	239767545	Refund Generated due to proration on Bill #0018031315-2020-2020-0000-00	Reg . Out of state	02/10/2022	C ADVL	Tax	($9.71)	$0.00	($9.71)
														CI04ADVL	Tax	($8.27)	$0.00	($8.27)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$17.98
MISHKIN, MICHAEL JACOB	MISHKIN, MICHAEL JACOB		1056 SELMA LOOP		SURFSIDE BEACH, SC 29575	Proration	0000905490	YTD1064	PENDING	239767557	Refund Generated due to proration on Bill #0000905490-2021-2021-0000-00	Reg . Out of state	02/10/2022	C ADVL	Tax	($21.46)	$0.00	($21.46)
														CI04ADVL	Tax	($18.27)	$0.00	($18.27)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$39.73
NADEAU, GILLES ADRIEN	NADEAU, GILLES ADRIEN	NADEAU, ALINE DORIS	1365 JESSICAS WAY		ROCKHILL, SC 29730	Proration	0024776483	TFE1530	PENDING	240230400	Refund Generated due to proration on Bill #0024776483-2020-2020-0000-00	Reg . Out of state	02/17/2022	C ADVL	Tax	($50.99)	$0.00	($50.99)
														CI02ADVL	Tax	($33.07)	$0.00	($33.07)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$84.06
NADEAU, GILLES ADRIEN	NADEAU, GILLES ADRIEN	NADEAU, ALINE DORIS	1365 JESSICAS WAY		ROCK HILL, SC 29730	Proration	0008657028	SYW9416	PENDING	240230409	Refund Generated due to proration on Bill #0008657028-2020-2020-0000-00	Reg . Out of state	02/17/2022	C ADVL	Tax	($7.73)	$0.00	($7.73)
														CI02ADVL	Tax	($5.01)	$0.00	($5.01)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$12.74
NARASIMHAN, MURALIDHARAN	NARASIMHAN, MURALIDHARAN		528 CYPRESS PT		HUNTERSVILLE, NC 28078	Proration	0049484702	EDN1299	PENDING	160535412	Refund Generated due to proration on Bill #0049484702-2020-	Vehicle Sold	02/25/2022	C ADVL	Tax	($38.81)	$0.00	($38.81)
														FR11ADVL	Tax	($3.56)	$0.00	($3.56)
																	Refund	$42.37
NEUPANE, NAMASKAR	NEUPANE, NAMASKAR		2284 ELENDIL LN		CHARLOTTE, NC 28269	Proration	0064454180	RBP9346	PENDING	240148767	Refund Generated due to proration on Bill #0064454180-2021-2021-0000-00	Vehicle Sold	02/16/2022	C ADVL	Tax	($8.66)	$0.00	($8.66)
														CI02ADVL	Tax	($5.62)	$0.00	($5.62)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$44.28
NEWTON, ROGER DALE	NEWTON, ROGER DALE		3369 ROBERTA RD		CONCORD, NC 28027	Proration	0051146823	RAB8820	PENDING	241108245	Refund Generated due to proration on Bill #0051146823-2021-2021-0000-00	Vehicle Sold	02/28/2022	C ADVL	Tax	($127.22)	$0.00	($127.22)
														CI02ADVL	Tax	($82.52)	$0.00	($82.52)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$209.74
PALLEPATI, VINAY	PALLEPATI, VINAY	PALLEPATI, SUSHMA	2005 SWEET WILLIAM DR		HARRISBURG, NC 28075	Proration	0060567929	VISHISHT	PENDING	160535200	Refund Generated due to proration on Bill #0060567929-2020-	Vehicle Sold	02/25/2022	C ADVL	Tax	($68.89)	$0.00	($68.89)
														CI01ADVL	Tax	($33.05)	$0.00	($33.05)
																	Refund	$101.94
PANEPINTO, GARY	PANEPINTO, GARY		2455 WELLINGTON CHASE DR		CONCORD, NC 28027	Proration	0062231728	FJV8922	PENDING	239137227	Refund Generated due to proration on Bill #0062231728-2021-2021-0000-00	Vehicle Totalled	02/01/2022	C ADVL	Tax	($208.80)	$0.00	($208.80)
														CI04ADVL	Tax	($177.77)	$0.00	($177.77)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$386.57
PATEL, KAUSHIKKUMAR RAMANBHAI	PATEL, KAUSHIKKUMAR RAMANBHAI		6083 CORAL VIEW DR		HARRISBURG, NC 28075	Proration	0062686212	CDN1637	PENDING	159793398	Refund Generated due to proration on Bill #0062686212-2021-	Vehicle Sold	02/09/2022	C ADVL	Tax	($312.31)	$0.00	($312.31)
														CI01ADVL	Tax	($149.82)	$0.00	($149.82)
																	Refund	$462.13
PELLETIER, ELAINE ELIZABETH	PELLETIER, ELAINE ELIZABETH		9913 REED MINE RD		MIDLAND, NC 28107	Proration	0057595372	7Y8808	PENDING	159740176	Refund Generated due to proration on Bill #0057595372-2021-	Vehicle Sold	02/08/2022	C ADVL	Tax	($20.13)	$0.00	($20.13)
														FR13ADVL	Tax	($2.50)	$0.00	($2.50)
																	Refund	$22.63
PHELPS, CHARLES LEE III	PHELPS, CHARLES LEE III		10420 HADDINGTON DR NW		CHARLOTTE, NC 28269	Proration	0061794066	FHB2888	PENDING	239245431	Refund Generated due to proration on Bill #0061794066-2021-2021-0000-00	Vehicle Sold	02/02/2022	C ADVL	Tax	($136.75)	$0.00	($136.75)
														CI02ADVL	Tax	($88.71)	$0.00	($88.71)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$225.46
PLIEGO, VIRIDIANA PEREZ	PLIEGO, VIRIDIANA PEREZ		921 LONGVIEW AVE		KANNAPOLIS, NC 28081	Proration	0052683771	PFX1954	PENDING	239767221	Refund Generated due to proration on Bill #0052683771-2020-2020-0000-00	Vehicle Sold	02/10/2022	C ADVL	Tax	($81.34)	$0.00	($81.34)
														CI04ADVL	Tax	($69.25)	$0.00	($69.25)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$150.59
PLUMMER, BRENDA LAMBERT	PLUMMER, BRENDA LAMBERT		6905 HICKORY RIDGE RD		HARRISBURG, NC 28075	Proration	0063787754	TJE3517	PENDING	160039750	Refund Generated due to proration on Bill #0063787754-2021-	Vehicle Sold	02/15/2022	C ADVL	Tax	($156.95)	$0.00	($156.95)
														CI01ADVL	Tax	($75.29)	$0.00	($75.29)
																	Refund	$232.24
POWELL,	POWELL,		4569		HARRISBURG,	Proration	0062767950	TFE4228	PENDING	160436354	Refund Generated due	Vehicle Sold	02/24/2022	C ADVL	Tax	($110.76)	$0.00	($110.76)

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
TIMOTHY DUANE	TIMOTHY DUANE		ARDMORE LN		NC 28075						to proration on Bill #0062767950-2021-			CI01ADVL	Tax	($53.14)	$0.00	($53.14)
																	Refund	$163.90
RAHMAN, KELLY MARIE	RAHMAN, KELLY MARIE		8535 MAGNOLIA SPRINGS DR		HARRISBURG, NC 28075	Proration	0059126003	RIMSHP5	PENDING	159844894	Refund Generated due to proration on Bill #0059126003-2021-	Vehicle Sold	02/10/2022	C ADVL	Tax	($172.36)	$0.00	($172.36)
														CI01ADVL	Tax	($82.69)	$0.00	($82.69)
																	Refund	$255.05
RAMSAMOOJ, KRISHNA	RAMSAMOOJ, KRISHNA		5800 SMITH LAKE RD		MOUNT PLEASANT, NC 28124	Proration	0033945359	EDL7182	PENDING	159424662	Refund Generated due to proration on Bill #0033945359-2021-	Vehicle Totalled	02/01/2022	C ADVL	Tax	($51.84)	$0.00	($51.84)
														FR13ADVL	Tax	($6.44)	$0.00	($6.44)
																	Refund	$58.28
RATHINAM NATARAJAN, SRINIVASAN	RATHINAM NATARAJAN, SRINIVASAN		10596 SKIPPING ROCK LN NW		CONCORD, NC 28027	Proration	0060311786	JBR3770	AUTHORIZED	239137932	Refund Generated due to proration on Bill #0060311786-2020-2020-0000-00	Vehicle Sold	02/01/2022	C ADVL	Tax	($61.74)	$0.00	($61.74)
														CI02ADVL	Tax	($40.05)	$0.00	($40.05)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$101.79
RIDENHOUR, JANIS CLAIRE	RIDENHOUR, JANIS CLAIRE		420 IDLEWOOD DR		KANNAPOLIS, NC 28083	Proration	0047988833	HBL2729	PENDING	240802950	Refund Generated due to proration on Bill #0047988833-2020-2020-0000-00	Vehicle Sold	02/25/2022	C ADVL	Tax	($11.17)	$0.00	($11.17)
														CI04ADVL	Tax	($9.51)	$0.00	($9.51)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$20.68
ROBERTS, VICTORIA MASA	ROBERTS, VICTORIA MASA		111 LILY GREEN CT NW		CONCORD, NC 28027	Proration	0062393265	JCJ9971	PENDING	239610192	Refund Generated due to proration on Bill #0062393265-2021-2021-0000-00	Vehicle Sold	02/08/2022	C ADVL	Tax	($31.81)	$0.00	($31.81)
														CI02ADVL	Tax	($20.64)	$0.00	($20.64)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$52.45
SANCHEZ, JOSE ALBERTO	SANCHEZ, JOSE ALBERTO		PO BOX 1405		HARRISBURG, NC 28075	Proration	0040049411	6579ST	PENDING	159684662	Refund Generated due to proration on Bill #0040049411-2020-	Vehicle Sold	02/07/2022	C ADVL	Tax	($45.19)	$0.00	($45.19)
														FR07ADVL	Tax	($9.16)	$0.00	($9.16)
																	Refund	$54.35
SANTIAGO, ANGELA DASHANEE	SANTIAGO, ANGELA DASHANEE		5743 HERON POINT PL SW		CONCORD, NC 28025	Proration	0061555379	JHL5202	PENDING	239842377	Refund Generated due to proration on Bill #0061555379-2020-2020-0000-00	Tag Surrender	02/11/2022	C ADVL	Tax	($53.48)	$0.00	($53.48)
														CI02ADVL	Tax	($34.69)	$0.00	($34.69)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$88.17
SAURAV, PRASHANT	SAURAV, PRASHANT	KISHORE, REETIKA	5885 WILLOW OAK PASS		CUMMING, GA 30040	Proration	0043828826	PHK7278	PENDING	240149175	Refund Generated due to proration on Bill #0043828826-2021-2021-0000-00	Reg . Out of state	02/16/2022	C ADVL	Tax	($95.52)	$0.00	($95.52)
														CI04ADVL	Tax	($81.32)	$0.00	($81.32)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$176.84
SAXMAN, DAVID BRIAN MARTIN	SAXMAN, DAVID BRIAN MARTIN	SAXMAN, AMANDA LEIGH	3274 QUINLAN LN		LINCOLNTON, NC 28092	Proration	0059984080	HN5452	PENDING	160039794	Refund Generated due to proration on Bill #0059984080-2020-	Vehicle Sold	02/15/2022	C ADVL	Tax	($141.50)	$0.00	($141.50)
														CI01ADVL	Tax	($67.88)	$0.00	($67.88)
																	Refund	$209.38
SEKRU, MESFIN WOLDEMARIA	SEKRU, MESFIN WOLDEMARIA		5717 HAMMERMILL DR		HARRISBURG, NC 28075	Proration	0045697768	PEK6438	PENDING	159740256	Refund Generated due to proration on Bill #0045697768-2020-	Vehicle Sold	02/08/2022	C ADVL	Tax	($21.26)	$0.00	($21.26)
														CI01ADVL	Tax	($10.20)	$0.00	($10.20)
																	Refund	$31.46
SHERRIFF, MICHAEL WILLLIAM	SHERRIFF, MICHAEL WILLLIAM	BYINGTON, KAREN RENEE	394 BYINGTON RD		ROGERSVILLE, TN 37857	Proration	0063049710	HMK2878	PENDING	240320433	Refund Generated due to proration on Bill #0063049710-2021-2021-0000-00	Reg . Out of state	02/18/2022	C ADVL	Tax	($92.59)	$0.00	($92.59)
														CI02ADVL	Tax	($60.06)	$0.00	($60.06)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$152.65
SHINGLER, SHARON	SHINGLER, SHARON		4114 KELLYBROOK DR		CONCORD, NC 28025	Proration	0057147710	TDW8652	PENDING	240802893	Refund Generated due to proration on Bill #0057147710-2020-2020-0000-00	Vehicle Sold	02/25/2022	C ADVL	Tax	($3.70)	($0.18)	($3.88)
														CI02ADVL	Tax	($2.40)	($0.12)	($2.52)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$6.40
SHINGLER, SHARON	SHINGLER, SHARON		4114 KELLYBROOK DR		CONCORD, NC 28025	Proration	0041554232	TCZ8867	PENDING	240802899	Refund Generated due to proration on Bill #0041554232-2020-2020-0000-00	Vehicle Sold	02/25/2022	C ADVL	Tax	($3.24)	$0.00	($3.24)
														CI02ADVL	Tax	($2.10)	$0.00	($2.10)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$5.34
SHUE, NORMAN TRAVIS	SHUE, NORMAN TRAVIS		5959 ROLLING RIDGE DR		KANNAPOLIS, NC 28081	Proration	0050029085	HMF8305	PENDING	240230424	Refund Generated due to proration on Bill #0050029085-2021-2021-0000-00	Vehicle Sold	02/17/2022	C ADVL	Tax	($336.39)	$0.00	($336.39)
														CI04ADVL	Tax	($286.38)	$0.00	($286.38)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$622.77
SIMMONS, MITCHELL COLE	SIMMONS, MITCHELL COLE		4816 THURSDALE LN		KANNAPOLIS, NC 28081	Proration	0039292280	EHM3210	PENDING	239526669	Refund Generated due to proration on Bill #0039292280-2021-2021-0000-00	Vehicle Sold	02/07/2022	C ADVL	Tax	($60.03)	$0.00	($60.03)
														CI04ADVL	Tax	($51.11)	$0.00	($51.11)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$111.14
SLABAUGH, TYLER DANIEL	SLABAUGH, TYLER DANIEL	SLABAUGH, JESSICA RICHARDSON	11865 HIDDEN FOREST LN		DAVIDSON, NC 28036	Proration	0040054132	BJX3311	PENDING	159684482	Refund Generated due to proration on Bill #0040054132-2020-	Vehicle Sold	02/07/2022	C ADVL	Tax	($13.61)	$0.00	($13.61)
														FR11ADVL	Tax	($1.25)	$0.00	($1.25)
																	Refund	$14.86
SMITH, NATHAN WESLEY	SMITH, NATHAN WESLEY	SMITH, JENNIFER TAMSEN COLEMAN	4657 CHAUCER PL NW		CONCORD, NC 28027	Proration	0035016596	CFV6644	PENDING	240803148	Refund Generated due to proration on Bill #0035016596-2020-2020-0000-00	Vehicle Sold	02/25/2022	C ADVL	Tax	($19.62)	$0.00	($19.62)
														CI02ADVL	Tax	($12.73)	$0.00	($12.73)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$32.35
SPANGENBERG, KIRSTEN	SPANGENBERG, KIRSTEN		2292 FAIRPORT DR		CONCORD, NC 28025	Proration	0057954317	HLN5172	PENDING	239245716	Refund Generated due to proration on Bill	Vehicle Sold	02/02/2022	C ADVL	Tax	($37.79)	$0.00	($37.79)
														CI02ADVL	Tax	($24.52)	$0.00	($24.52)

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
RAE	RAE		SE								#0057954317-2021-2021-0000-00			CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$62.31
SPANGENBERG, MELINDA	SPANGENBERG, MELINDA		2292 FAIRPORT DR SE		CONCORD, NC 28025	Proration	0042791979	FBH8214	PENDING	239245722	Refund Generated due to proration on Bill #0042791979-2020-2020-0000-00	Vehicle Sold	02/02/2022	C ADVL	Tax	($26.42)	$0.00	($26.42)
														CI02ADVL	Tax	($17.14)	$0.00	($17.14)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$43.56
STATON, JEREMY LYNN	STATON, JEREMY LYNN		4318 SUNRISE DR		KANNAPOLIS, NC 28083	Proration	0039623302	FBE7000	PENDING	159740420	Refund Generated due to proration on Bill #0039623302-2020-	Vehicle Sold	02/08/2022	C ADVL	Tax	($15.15)	$0.00	($15.15)
														FR09ADVL	Tax	($1.69)	$0.00	($1.69)
																	Refund	$16.84
STATON, JEREMY LYNN	STATON, JEREMY LYNN		4318 SUNRISE DR		KANNAPOLIS, NC 28083	Proration	0042957291	JHE7347	PENDING	159740426	Refund Generated due to proration on Bill #0042957291-2020-	Vehicle Totalled	02/08/2022	C ADVL	Tax	($34.49)	$0.00	($34.49)
														FR09ADVL	Tax	($3.85)	$0.00	($3.85)
																	Refund	$38.34
ST-DENNY, BRYON VALENTINE	ST-DENNY, BRYON VALENTINE		5404 MIDVALE LN		CHARLOTTE, NC 28215	Proration	0030810433	NPH8558	PENDING	160305784	Refund Generated due to proration on Bill #0030810433-2020-	Vehicle Sold	02/22/2022	C ADVL	Tax	($57.63)	$0.00	($57.63)
														FR07ADVL	Tax	($11.68)	$0.00	($11.68)
																	Refund	$69.31
STEALTH TECHNOLOGIES, LLC	STEALTH TECHNOLOGIES, LLC		774 CRESTMONT DR SE		CONCORD, NC 28025	Proration	0061944189	RCZ3588	PENDING	160436506	Refund Generated due to proration on Bill #0061944189-2021-	Vehicle Sold	02/24/2022	C ADVL	Tax	($14.18)	$0.00	($14.18)
														FR03ADVL	Tax	($1.53)	$0.00	($1.53)
																	Refund	$15.71
TESSEMA, ZUFAN TEFERA	TESSEMA, ZUFAN TEFERA		5717 HAMMERMILL DR		HARRISBURG, NC 28075	Proration	0045699289	FLE6743	PENDING	160213486	Refund Generated due to proration on Bill #0045699289-2021-	Vehicle Sold	02/18/2022	C ADVL	Tax	($30.03)	$0.00	($30.03)
														CI01ADVL	Tax	($14.41)	$0.00	($14.41)
																	Refund	$44.44
TOMLINSON, STEPHAN ROBERT	TOMLINSON, STEPHAN ROBERT	TOMLINSON, CORLISS CHARISSE	558 GATSBY PL NW		CONCORD, NC 28027	Proration	0047654627	BCP8109	PENDING	239245899	Refund Generated due to proration on Bill #0047654627-2020-2020-0000-00	Vehicle Sold	02/02/2022	C ADVL	Tax	($180.56)	$0.00	($180.56)
														CI02ADVL	Tax	($117.12)	$0.00	($117.12)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$297.68
TOY HOMILLER, ANNETTE	TOY HOMILLER, ANNETTE		8215 CHATHAM OAKS DR		CONCORD, NC 28027	Proration	0064385747	EAB4607	PENDING	160738666	Refund Generated due to proration on Bill #0064385747-2021-	Vehicle Sold	02/28/2022	C ADVL	Tax	($32.70)	$0.00	($32.70)
														FR11ADVL	Tax	($3.01)	$0.00	($3.01)
																	Refund	$35.71
TURPEN, BRANDEN MONROE	TURPEN, BRANDEN MONROE		1433 RHEO CT NW		CONCORD, NC 28027	Proration	0063680397	JJJ3829	PENDING	240548628	Refund Generated due to proration on Bill #0063680397-2021-2021-0000-00	Vehicle Sold	02/23/2022	C ADVL	Tax	($143.87)	$0.00	($143.87)
														CI02ADVL	Tax	($93.32)	$0.00	($93.32)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$237.19
VANDENBERG, MICHAEL LLOYD	VANDENBERG, MICHAEL LLOYD	VANDENBERG, DOLORES CORDES	320 SIGN DR NW SUITE 100		CONCORD, NC 28027	Proration	0064613774	HD1344H	PENDING	240320385	Refund Generated due to proration on Bill #0064613774-2021-2021-0000-00	Vehicle Sold	02/18/2022	C ADVL	Tax	($132.48)	$0.00	($132.48)
														CI02ADVL	Tax	($85.93)	$0.00	($85.93)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$218.41
VENKATACHALAM, JAGADEESH	VENKATACHALAM, JAGADEESH		1189 SANDY BOTTOM DR NW		CONCORD, NC 28027	Proration	0051059382	JISHNU	PENDING	240059682	Refund Generated due to proration on Bill #0051059382-2021-2021-0000-00	Vehicle Sold	02/15/2022	C ADVL	Tax	($40.57)	$0.00	($40.57)
														CI02ADVL	Tax	($26.32)	$0.00	($26.32)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$66.89
VOSIKA, ROBIN REGINA	VOSIKA, ROBIN REGINA	VOSIKA, MICHAEL JOSEPH	1496 SKIPPER RD		DOTHAN, AL 36301	Proration	0059884878	BLM7911	PENDING	160535040	Refund Generated due to proration on Bill #0059884878-2020-	Vehicle Sold	02/25/2022	C ADVL	Tax	($93.15)	$0.00	($93.15)
														FR14ADVL	Tax	($8.81)	$0.00	($8.81)
																	Refund	$101.96
VOSIKA, ROBIN REGINA	VOSIKA, ROBIN REGINA	VOSIKA, MICHAEL JOSEPH	1496 SKIPPER RD		DOTHAN, AL 36301	Proration	0062905114	HLW6311	PENDING	240802569	Refund Generated due to proration on Bill #0062905114-2020-2020-0000-00	Vehicle Sold	02/25/2022	C ADVL	Tax	($73.99)	$0.00	($73.99)
														CI02ADVL	Tax	($47.99)	$0.00	($47.99)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$121.98
WEEKS, JESSICA HICKS	WEEKS, JESSICA HICKS	WEEKS, GARREN KENT	9482 LEYTON DR		HARRISBURG, NC 28075	Proration	0000780465	PJB7377	PENDING	159740054	Refund Generated due to proration on Bill #0000780465-2020-	Vehicle Sold	02/08/2022	C ADVL	Tax	($12.15)	$0.00	($12.15)
														CI01ADVL	Tax	($5.83)	$0.00	($5.83)
																	Refund	$17.98
WHARTON, THERESA DEVON	WHARTON, THERESA DEVON		821 DOUBLE OAK LANE SE		CONCORD, NC 28025	Proration	0045101026	TPB1207	PENDING	239405040	Refund Generated due to proration on Bill #0045101026-2021-2021-0000-00	Vehicle Sold	02/04/2022	C ADVL	Tax	($80.35)	$0.00	($80.35)
														CI02ADVL	Tax	($52.12)	$0.00	($52.12)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$132.47
WHITLEY, ROBERT LEE	WHITLEY, ROBERT LEE		PO BOX 477		HARRISBURG, NC 28075	Adjustment < $100	0040306709	HY4553	PENDING	159684196	Refund Generated due to adjustment on Bill #0040306709-2021-	Damage	02/07/2022	C ADVL	Tax	($22.76)	$0.00	($22.76)
														FR02ADVL	Tax	($4.31)	$0.00	($4.31)
																	Refund	$27.07
WILDE, SCOTT ALAN	WILDE, SCOTT ALAN		8147 CHATHAM OAKS DR		CONCORD, NC 28027	Proration	0063700325	JJJ5479	PENDING	159895000	Refund Generated due to proration on Bill #0063700325-2021-	Used incorrect date	02/11/2022	C ADVL	Tax	($67.15)	$0.00	($67.15)
														FR11ADVL	Tax	($6.17)	$0.00	($6.17)
																	Refund	$73.32
WILKINS, STEWART JOHN	WILKINS, STEWART JOHN		3867 MEADOW RIDGE DR NW		CONCORD, NC 28027	Proration	0057509861	FBK1854	PENDING	160366198	Refund Generated due to proration on Bill #0057509861-2021-	Vehicle Sold	02/23/2022	C ADVL	Tax	($43.27)	$0.00	($43.27)
														FR09ADVL	Tax	($4.83)	$0.00	($4.83)
																	Refund	$48.10
WILLIAMS, JOHN EVERETT	WILLIAMS, JOHN EVERETT	WILLIAMS, SUSAN JANE	2804 SHIP WHEEL DR		N MYRTLE BEACH, SC 29582	Proration	0062177674	TAS1099	PENDING	239767284	Refund Generated due to proration on Bill #0062177674-2020-	Reg . Out of state	02/10/2022	C ADVL	Tax	($82.29)	$0.00	($82.29)
														CI02ADVL	Tax	($53.37)	$0.00	($53.37)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 3/3/2022 11:30:24 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
											2020-0000-00						Refund	$135.66
WILMOTH, GREGORY DAVID	WILMOTH, GREGORY DAVID	WILMOTH, MICHELE SPARKS	3261 FAIRMEAD DR		CONCORD, NC 28025	Proration	0062667947	2UNCFANS	PENDING	159895198	Refund Generated due to proration on Bill #0062667947-2021-	Reg . Out of state	02/11/2022	C ADVL	Tax	($217.87)	$0.00	($217.87)
														FR04ADVL	Tax	($22.08)	$0.00	($22.08)
																	Refund	$239.95
WOOLEY, GAIL SUTTON	WOOLEY, GAIL SUTTON		596 GEORGETOWN DR NW		CONCORD, NC 28027	Proration	0057923347	CM73519	PENDING	240548766	Refund Generated due to proration on Bill #0057923347-2021-2021-0000-00	Vehicle Sold	02/23/2022	C ADVL	Tax	($139.86)	$0.00	($139.86)
														CI02ADVL	Tax	($90.72)	$0.00	($90.72)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$230.58
ZIEGENFUS, PAMELA ALLEN	ZIEGENFUS, PAMELA ALLEN		723 TOM MORRIS LN SW		CONCORD, NC 28027	Proration	0061977412	JCM2740	PENDING	239329416	Refund Generated due to proration on Bill #0061977412-2021-2021-0000-00	Vehicle Sold	02/03/2022	C ADVL	Tax	($262.79)	($13.15)	($275.94)
														CI02ADVL	Tax	($170.46)	($8.52)	($178.98)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$454.92
																	Refund Total	$16309.79

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
County Manager - Public Private Partnership for Library and Senior Center - Public Hearing 6:30 p.m.

BRIEF SUMMARY:
On February 7, 2022, the Board identified a critical need for a Library and Senior Center facility in the western portion of the county. To accomplish the development and construction of the facility, the Board approved pursuing a public-private partnership with a developer under the terms of North Carolina General Statute 143-128.1C. A Request for Qualifications (RFQ) was posted on February 8, 2022 and one responsive proposal was received from CK Lakepointe Corporate Center (Childress Klein).

Through a partnership with CK Lakepointe Corporate Center (Childress Klein), a 40,000 square foot building will be constructed and leased to the county based on the following general terms:

Location: Tax Parcel 46919188600000

Initial Term: 20 years

Rent: estimated $59,333.33 per month, $712,000 annually

Escalation: Increase by 10% every five years

Purchase Clause: during the initial term, upon written notice, the County can purchase the facility. The purchase price shall be equal to the total rent payable for the twelve (12) month period immediately preceding the transfer of the property divided by 0.06875 (representing a 6.875% capitalization rate)

The facility would be expected to open in late 2024 with the County completing the purchase in 2026.

REQUESTED ACTION:
Hold the public hearing.

Motion to authorize the County Manager to negotiate and execute a Development Contract, consistent with the provided general terms, between Cabarrus County and CK Lakepointe Corporate Center (Childress Klein); subject to review or revisions by the County Attorney and completion of the required 30-day notice period and approval by the Local Government Commission, if necessary.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Rodney Harris, Deputy County Manager

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- Public Hearing Notice - Newspaper
- Public Hearing Notice - Website

THE INDEPENDENT TRIBUNE

March 9, 2022

CABARRUS COUNTY
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING
March 21, 2022 - 6:30 p.m.

Public Hearing Notice

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, March 21, 2022, in the Board of Commissioners' Meeting Room, located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, concerning entering into a public-private partnership with CK Lakepointe Corporate Center (Childress Klein) pursuant to North Carolina General Statute 143-128.1C. The partnership is to provide a senior center and library to the citizens in the western part of the county. The terms of the Development Contract, which are available for review at the below address, are as follows:

Location: Tax Parcel 46919188600000
Square Footage: 40,000
Initial Term: 20 years
Initial Rent: estimated $59,333 per month, $712,000 annually
Rent Escalation: increase by 10% every five years

Purchase Clause: during the initial term, upon written notice, the County can purchase the facility. The purchase price shall be equal to the total rent payable for the twelve (12) month period immediately preceding the transfer of the property divided by 0.06875 (representing a 6.875% capitalization rate)

The Board of Commissioners' meeting will be broadcast live on Channel 22, https://www.youtube.com/cabarruscounty and https://www.cabarruscounty.us/cabcotv or if you wish to listen to the meeting, you may call in at 1-980-729-7942 pin 181 172 331#

The following options will be available for input during the public hearing:

1. In person at 65 Church Street BOC Meeting Chambers
2. Conference call number 1-980-729-7942 pin 181 172 331#
3. Email comments to publiccomment@cabarruscounty.us by 5 p.m. on Monday, March 21st to be read at the meeting.

If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Publish: March 9, 2022

CABARRUS COUNTY
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING
March 21, 2022 – 6:30 p.m.

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Square Footage: 40,000
Initial Term: 20 years
Initial Rent: estimated $59,333 per month, $712,000 annually
Rent Escalation: increase by 10% every five years

Purchase Clause: during the initial term, upon written notice, the County can purchase the facility. The purchase price shall be equal to the total rent payable for the twelve (12) month period immediately preceding the transfer of the property divided by 0.06875 (representing a 6.875% capitalization rate)

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Lauren Linker, Clerk to the Board

Posted March 9, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Finance - Debt Refunding of Limited Obligations Bonds - Public Hearing 6:30 p.m.

BRIEF SUMMARY:
The County's underwriter, Piper Sandler & Co. has advised, given appropriate market conditions, to refund all or a portion of 2022A Limited Obligation Bonds.

N.C.G.S. 160A-20 requires a public hearing on the described installment financing contracts for the refunding described above. No further action is required at this time.

REQUESTED ACTION:
Hold a public hearing.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Wendi Heglar, Finance Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- Public Hearing Minutes
- Public Hearing Notice - Newspaper
- Public Hearing Notice - Website

The Chairman announced that this was the date, place and hour fixed by the Board of Commissioners for a public hearing concerning a proposed plan of refinancing in an aggregate principal amount of up to $130,000,000, which plan would involve the entry by the County into one or more installment financing contracts with the Cabarrus County Development Corporation (the "Corporation") or one or more other third parties pursuant to North Carolina General Statutes 160A-20, as amended, the proceeds of which would be used to refinance all or a portion of one or more installment financing contracts previously executed and delivered by the County, which prior installment financing contracts paid all or a portion of the costs of acquiring, constructing and equipping various public facilities and related improvements and costs (collectively the "Projects"), and under said one or more installment financing contracts the County would secure the repayment by the County of the moneys advanced pursuant to such one or more installment financing contracts by granting a security interest in and lien on all or some portion of the Projects and/or in all or some portion of the real property on which the Projects are located, which plan of refinancing was described in the notice of public hearing published in The Independent Tribune on March __, 2022 (the "Notice").

The Board of Commissioners first ratified and approved the designation of the meeting as a public hearing on the proposed plan of refinancing, the call of the public hearing and publication of the Notice.

It was then announced that the Board of Commissioners would immediately hear anyone who might wish to be heard on such matter.

No one appeared, either in person or by attorney, to be heard on such matter or the advisability of the plan of refinancing and the Chairman announced that no written statement relating to said matters had been received by the Clerk or the Finance Director prior to the opening of the public hearing.

It was then announced that the public hearing was closed.

THE INDEPENDENT TRIBUNE

March 9, 2022

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Board of County Commissioners (the "Board") of the County of Cabarrus, North Carolina (the "County"), will conduct a public hearing on March 21, 2022 concerning the execution and delivery by the County of one or more installment financing contracts with one or more third parties (the "Contracts") to refinance all or a portion of one or more installment financing contracts previously executed and delivered by the County, which prior installment financing contracts paid all or a portion of the costs of acquiring, constructing and equipping various public facilities and related improvements and costs (collectively the "Projects").

The plan of refinancing for the one or more prior installment financing contracts and the Projects involves the entry by the County into the Contracts with one or more third parties who will provide the County with up to $130,000,000 pursuant to the terms of the Contracts, which amount will be applied to provide refinancing of the one or more prior installment financing contracts and the Projects. The County's obligations to such one or more third parties supplying financing are authorized by North Carolina General Statutes Section 160A-20 and will be secured by a lien upon or security interest in all or some portion of the Projects and/or in all or some portion of the real property on which the Projects are located.

The obligations of the County under the Contracts will not be deemed to be a pledge of the faith and credit of the County within the meaning of any constitutional debt limitation and the Contracts will not directly or indirectly or contingently obligate the County to make any payments beyond those appropriated in the sole discretion of the County for any fiscal year in which the Contracts are in effect. No deficiency judgment may be rendered against the County in any action for breach of the Contracts and the taxing power of the County is not and may not be pledged directly or indirectly or contingently to secure any moneys due under the Contracts.

PLEASE TAKE NOTICE THAT THE BOARD WILL HOLD A PUBLIC HEARING CONCERNING THE PLAN OF FINANCING AT 6:30 P.M., OR AS SOON THEREAFTER AS THE HEARING CAN BE HELD, ON MONDAY, MARCH 21, 2022, IN THE COMMISSIONERS' MEETING ROOM IN THE CABARRUS COUNTY GOVERNMENTAL CENTER, CONCORD, NORTH CAROLINA, AT WHICH ANY PERSON MAYBE HEARD CONCERNING THE PLAN OF REFINANCING. ANY PERSON WISHING TO COMMENT IN WRITING ON THE PLAN OF REFINANCING MAY DO SO BY DELIVERING SUCH COMMENTS TO THE UNDERSIGNED AT 65 CHURCH STREET SE, CONCORD, NORTH CAROLINA, 28026, WITHIN 5 DAYS FROM THE DATE OF PUBLICATION OF THIS NOTICE.

The Board of Commissioners' Meeting will be broadcast live on Channel 22, https://www.youtube.com/cabarruscounty and https://www.cabarruscounty.us/cabcotv or if you wish to listen to the meeting, you may call in at 1-980-729-7942 pin 181 172 331#

The following options will be available for input during the public hearing:
1. In person at 65 Church Street BOCC Meeting Chambers.
2. Conference call number 1-980-729-7942 pin 181 172 331#
3. Email comments to publiccomment@cabarruscounty.us by 5 p.m. on Monday March 21st.

For information, contact Planning and Development at 704-920-2141. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

Publish: March 9, 2022.

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Board of County Commissioners (the "Board") of the County of Cabarrus, North Carolina (the "County"), will conduct a public hearing on March 21, 2022 concerning the execution and delivery by the County of one or more installment financing contracts with one or more third parties (the "Contracts") to refinance all or a portion of one or more installment financing contracts previously executed and delivered by the County, which prior installment financing contracts paid all or a portion of the costs of acquiring, constructing and equipping various public facilities and related improvements and costs (collectively the "Projects").

The plan of refinancing for the one or more prior installment financing contracts and the Projects involves the entry by the County into the Contracts with one or more third parties who will provide the County with up to $130,000,000 pursuant to the terms of the Contracts, which amount will be applied to provide refinancing of the one or more prior installment financing contracts and the Projects. The County's obligations to such one or more third parties supplying financing are authorized by North Carolina General Statutes Section 160A-20 and will be secured by a lien upon or security interest in all or some portion of the Projects and/or in all or some portion of the real property on which the Projects are located.

The obligations of the County under the Contracts will not be deemed to be a pledge of the faith and credit of the County within the meaning of any constitutional debt limitation and the Contracts will not directly or indirectly or contingently obligate the County to make any payments beyond those appropriated in the sole discretion of the County for any fiscal year in which the Contracts are in effect. No deficiency judgment may be rendered against the County in any action for breach of the Contracts and the taxing power of the County is not and may not be pledged directly or indirectly or contingently to secure any moneys due under the Contracts.

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Lauren Linker
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

Posted March 9, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Finance - Installment Financing Contract 2022B Draw-Down LOBS for Various School and County Projects - Public Hearing 6:30 p.m.

BRIEF SUMMARY:
Cabarrus County plans to enter into one or more short and/or long-term installment financing contracts with the Cabarrus County Development Corporation or one or more third parties, for an amount not to exceed $160,000,000 to finance all or a portion of the cost of constructing and equipping public school and county facilities and various real and personal property improvements.

N.C.G.S. 160A-20 requires a public hearing on the described installment financing contracts for the projects described above. No further action is required at this time.

REQUESTED ACTION:
Hold a public hearing.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Wendi Heglar, Finance Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- Public Hearing Minutes
- Public Hearing Notice - Newspaper
- Public Hearing Notice - Website

The Chairman announced that this was the date, place and hour fixed by the Board of Commissioners for a public hearing concerning a proposed plan of financing in an aggregate principal amount of up to $160,000,000, which plan would involve the entry by the County into (a) one or more long-term installment financing contract(s) with the Cabarrus County Development Corporation (the "Corporation") or one or more other third parties pursuant to North Carolina General Statutes §160A-20, as amended, the proceeds of which would be used to pay all or a portion of the costs of (i) the acquisition, construction, installation and equipping of one or more new buildings to be used as new court house facilities for the County, (ii) various site improvements related thereto, (iii) the acquisition, construction, installation and equipping of a new public middle school, (iv) the acquisition, construction, installation and equipping of a new public high school, (v) the acquisition, construction, installation and equipping of a new replacement public elementary school, (vi) the acquisition, construction, installation and equipping of a new emergency medical services headquarters and related facilities, (vii) the acquisition, construction, installation and equipping of a new public library and senior center, (viii) the acquisition, construction, installation and equipping of a new emergency equipment warehouse/information technology facility, (ix) the acquisition of land for a new regional public park facility, (x) the acquisition, construction, installation and equipping of multiple improvements at Frank Liske Park, (xi) the acquisition, construction, installation and equipping of a new radio tower, (xii) the acquisition, construction, installation and equipping of a new public park facility, (xiii) the construction, installation and equipping of replacement parking lots and driveways at Mt. Pleasant High School, (xiv) the construction, installation and equipping of roof replacements at various public school sites, (xv) the acquisition, construction, installation and equipping of one or more new public schools and related facilities, (xvi) the acquisition, construction, installation and equipping of one or more new public buildings and related facilities, (xvii) the acquisition of any necessary rights-of-way and easements related to each of the foregoing (i) through (xvi) and (xviii) various real and personal property improvements related to each of the foregoing (i) through (xvi) (collectively, the "Projects"), and under said one or more long-term installment financing contract(s) the County would secure the repayment by the County of the moneys advanced pursuant to such one or more long-term installment financing contract(s) by granting a security interest in and lien on all or some portion of the Projects and/or all or some portion of the real property upon which the Projects are located and/or (b) into one or more short-term installment

financing contract(s), which may utilize a draw-down loan structure, with one or more third parties pursuant to North Carolina General Statutes 160A-20, as amended, the proceeds of which, and the related Limited Obligation Bonds and/or Certificates of Participation, if any, would be used to provide interim financing for all or some portion of the Projects pending execution and delivery of said one or more long-term financing contract(s) and the related Limited Obligation Bonds and/or Certificates of Participation, if any, and under said one or more short-term installment financing contract(s) the County would secure the repayment by the County of the moneys advanced pursuant to such short-term installment financing contract(s) by granting a security interest in and lien on all or some portion of the Projects and/or all or some portion of the real property upon which the Projects are located, which plan of financing and Projects were described in the notice of public hearing published in The Independent Tribune on March [__], 2022 (the "Notice").

The Board of Commissioners first ratified and approved the designation of the meeting as a public hearing on the proposed plan of financing, the call of the public hearing and publication of the Notice.

It was then announced that the Board of Commissioners would immediately hear anyone who might wish to be heard on such matter.

No one appeared, either in person or by attorney, to be heard on such matter or the advisability of the plan of financing and the Chairman announced that no written statement relating to said matters had been received by the Clerk or the Finance Director prior to the opening of the public hearing.

It was then announced that the public hearing was closed.

THE INDEPENDENT TRIBUNE

March 9, 2022

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Board of County Commissioners (the "Board") of the County of Cabarrus, North Carolina (the "County"), will conduct a public hearing on March 21, 2022 concerning the execution and delivery of (a) one or more short-term installment financing contract(s), which may utilize a draw-down loan structure, with one or more third parties and (b) one or more long-term installment financing contract(s) with one or more third parties (collectively, the "Contracts") to finance all or a portion of the costs of (i) the acquisition, construction, installation and equipping of one or more new buildings to be used as new court house facilities for the County, (ii) various site improvements related thereto, (iii) the acquisition, construction, installation and equipping of a new public middle school, (iv) the acquisition, construction, installation and equipping of a new public high school, (v) the acquisition, construction, installation and equipping of a new replacement public elementary school, (vi) the acquisition, construction, installation and equipping of a new emergency services headquarters and related facilities, (vii) the acquisition, construction, installation and equipping of a new public library and senior center, (viii) the acquisition, construction, installation and equipping of a new emergency equipment warehouse/information technology facility, (ix) the acquisition of land for a new regional public park facility, (x) the acquisition, construction, installation and equipping of multiple improvements at Frank Liske Park, (xi) the acquisition, construction, installation and equipping of a new radio tower, (xii) the acquisition, construction, installation and equipping of a new public park facility, (xiii) the construction, installation and equipping of replacement parking lots and driveways at Mt. Pleasant High School, (xiv) the construction, installation and equipping of roof replacements at various public school sites, (xv) the acquisition, construction, installation and equipping of one or more new public schools and related facilities, (xvi) the acquisition, construction, installation and equipping of one or more new public buildings and related facilities, (xvii) the acquisition of any necessary rights-of-way and easements related to each of the foregoing (i) through (xvi) and (xviii) various real and personal property improvements related to each of the foregoing (i) through (xvi) (collectively, the "Projects")

The plan of financing for the Projects involves (i) the entry by the County into one or more short-term installment financing contract(s) with one or more third parties who will provide the County with up to $160,000,000 pursuant to the terms of the short-term installment financing contract(s), which amounts will be used to provide interim financing for the Projects pending execution and delivery of one or more long-term financing contract(s) and (ii) the entry by the County into one or more long-term installment financing contract(s) with one or more third parties who will provide the County with up to $160,000,000 pursuant to the terms of said one or more long-term installment financing contract(s), which amounts will be applied to provide long-term financing for the Projects. The County's obligations to any third party supplying short-term or long-term financing are authorized by North Carolina General Statutes §160A-20 and will be secured by a lien upon or security interest in all or some portion of the Projects and/or in all or some portion of the real property on which the Projects will be located.

The obligations of the County under the Contracts will not be deemed to be a pledge of the faith and credit of the County within the meaning of any constitutional debt limitation and the Contracts will not directly or indirectly or contingently obligate the County to make any payments beyond those appropriated in the sole discretion of the County for any fiscal year in which the Contracts are in effect. No deficiency judgment may be rendered against the County in any action for breach of the Contracts and the taxing power of the County is not and may not be pledged directly or indirectly or contingently to secure any moneys due under the Contracts.

PLEASE TAKE NOTICE THAT THE BOARD WILL HOLD A PUBLIC HEARING CONCERNING THE PLAN OF FINANCING AT 6:30 P.M., OR AS SOON THEREAFTER AS THE HEARING CAN BE HELD, ON MONDAY, MARCH 21, 2022, IN THE COMMISSIONERS' MEETING ROOM IN THE CABARRUS COUNTY GOVERNMENTAL CENTER, CONCORD, NORTH CAROLINA, AT WHICH ANY PERSON MAY BE HEARD CONCERNING THE PLAN OF FINANCING. ANY PERSON WISHING TO COMMENT IN WRITING ON THE PLAN OF FINANCING MAY DO SO BY DELIVERING SUCH COMMENTS TO THE UNDERSIGNED AT 65 CHURCH STREET SE, CONCORD, NORTH CAROLINA, 28026, WITHIN 5 DAYS FROM THE DATE OF PUBLICATION OF THIS NOTICE.

The Board of Commissioners' Meeting will be broadcast live on Channel 22, https://www.youtube.com/cabarruscounty and https://www.cabarruscounty.us/cabcotv or if you wish to listen to the meeting, you may call in at 1-980-729-7942 pin 181 172 331#

The following options will be available for input during the public hearing:

1. In person at 65 Church Street BOCC Meeting Chambers.
2. Conference call number 1-980-729-7942 pin 181 172 331#
3. Email comments to publiccomment@cabarruscounty.us by 5 p.m. on Monday March 21st.

For information, contact Planning and Development at 704-920-2141. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

Publish: March 9, 2022.

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Lauren Linker
Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

Posted March 9, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Fire Marshal - Fire Study - Fire District Boundary Modifications - Public Hearing 6:30 p.m.

BRIEF SUMMARY:
In 2020, a fire protection study was completed by a third-party company to make an assessment of the fire service provisions in the county and make recommendations on improvements to the overall fire service in the county. One of those recommendations was to make modifications to the existing fire district boundaries to ensure that all parcels in the unincorporated areas of the county were receiving the closest appropriate fire units to render aid in a time of need. Emergency Management and Fire Services have started the process of making these modifications for commissioner approval starting on the south end of the county due to it being the largest geographic area affected, the level of disparity between the closest unit corrections and what is currently in place, as well as the rapid annexation rate in the area. Emergency Management and Fire Services is bringing the recommended boundary modifications, in the southern portion of the county, to the board of commissioners for review and approval to move forward in the adoption process.

REQUESTED ACTION:
Hold a public hearing.

Motion to consider approval to move forward with submitting the proposed changes to the NC Office of State Fire Marshal for final review.

EXPECTED LENGTH OF PRESENTATION:
15 Minutes

SUBMITTED BY:

Jacob Thompson, Fire Marshal
Steven Langer, EM Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- Presentation District Boundary Changes
- Fire Study Documentation
- Fire Study Resolution Midland
- Allen Fire District
- Flowe's Store Fire District
- Georgeville Fire District
- Harrisburg Rural Fire District
- Midland Fire District
- Public Hearing Notice

Fire Study Boundary Change Recommendation

Southern Portion of Cabarrus County

Fire Study Overview

- Study started early-mid 2020. Full overview given by consultant to BOC September 2020.

- **Purpose:** The purpose of the study was to produce an overview looking at the current fire and rescue service delivery system in the unincorporated areas of Cabarrus County and provide insight to priority needs and issues in the short term and long-term. Recommendations were sought as to how to best position Cabarrus County Government to manage projected service delivery demands into the next few years, as well as ensure sustainable provision of fire and rescue services for the county in the most efficient manner possible.

Recommendation on Boundary Changes

Evaluate the current fire districts for closest unit response.

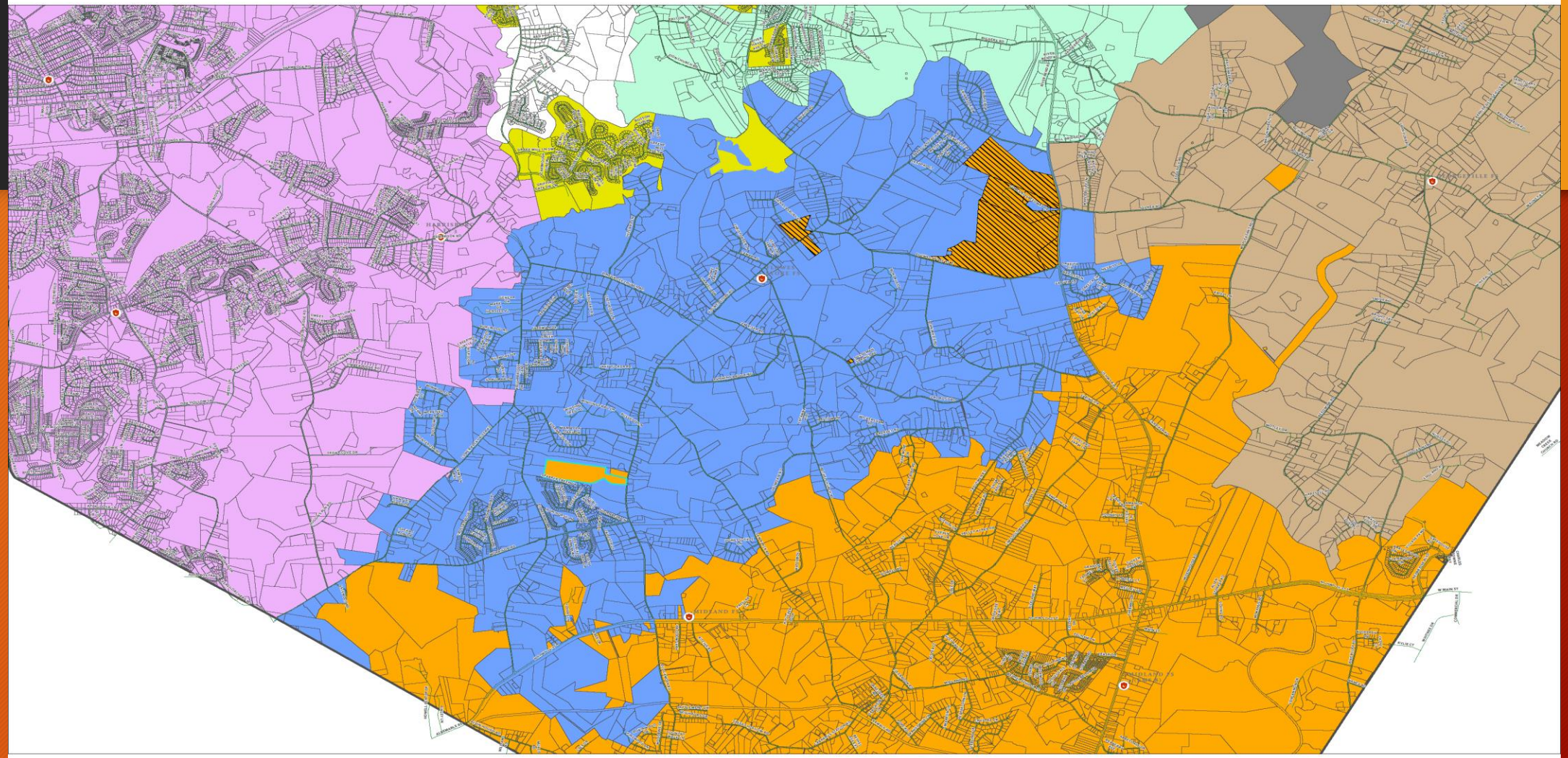
- Deployment Efficiency
- ISO Inspection Improvements
- Response Times

Recommended Changes to Southern Portion of County

Districts Affected:

- Allen
- Flowes Store
- Georgeville
- Harrisburg Rural
- Midland Rural

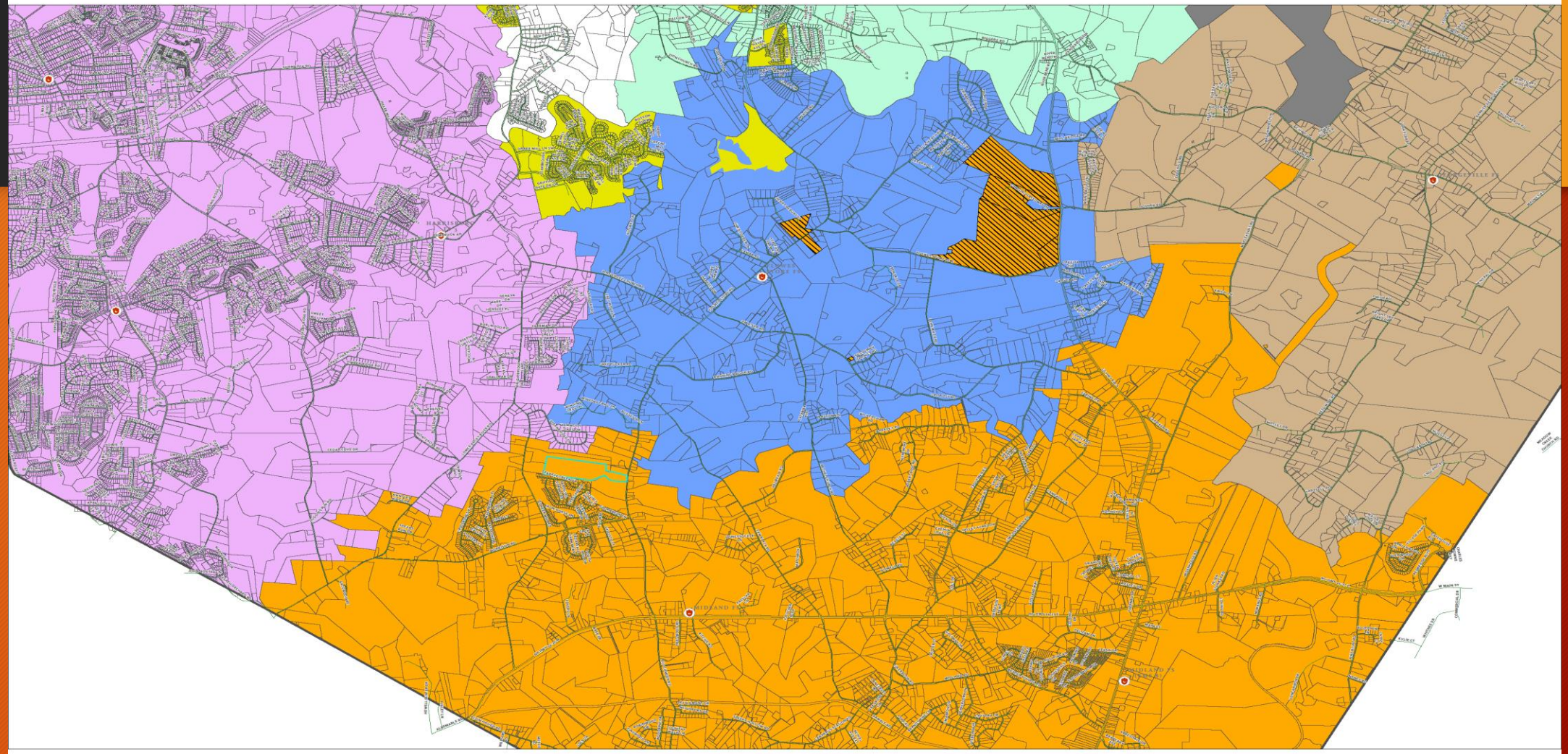
Current Fire Districts



DRAFT

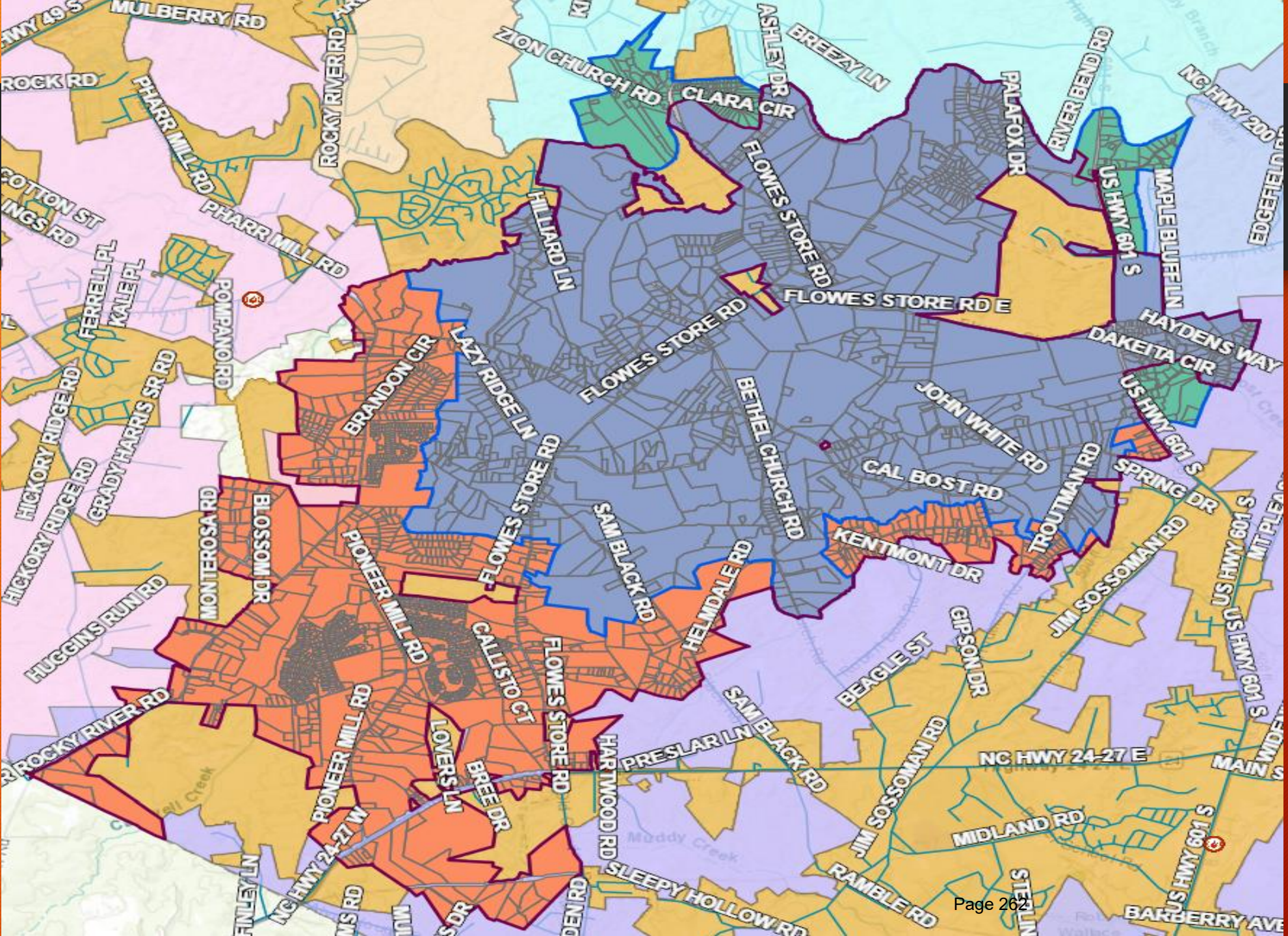
Cabarrus County shall not be held liable for any errors in this data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. This data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.
Map Prepared by Cabarrus County ITS, Jan 2022.

Proposed Fire Districts



DRAFT

Cabarrus County shall not be held liable for any errors in this data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. This data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.
Map Prepared by Cabarrus County ITS, Jan 2022.



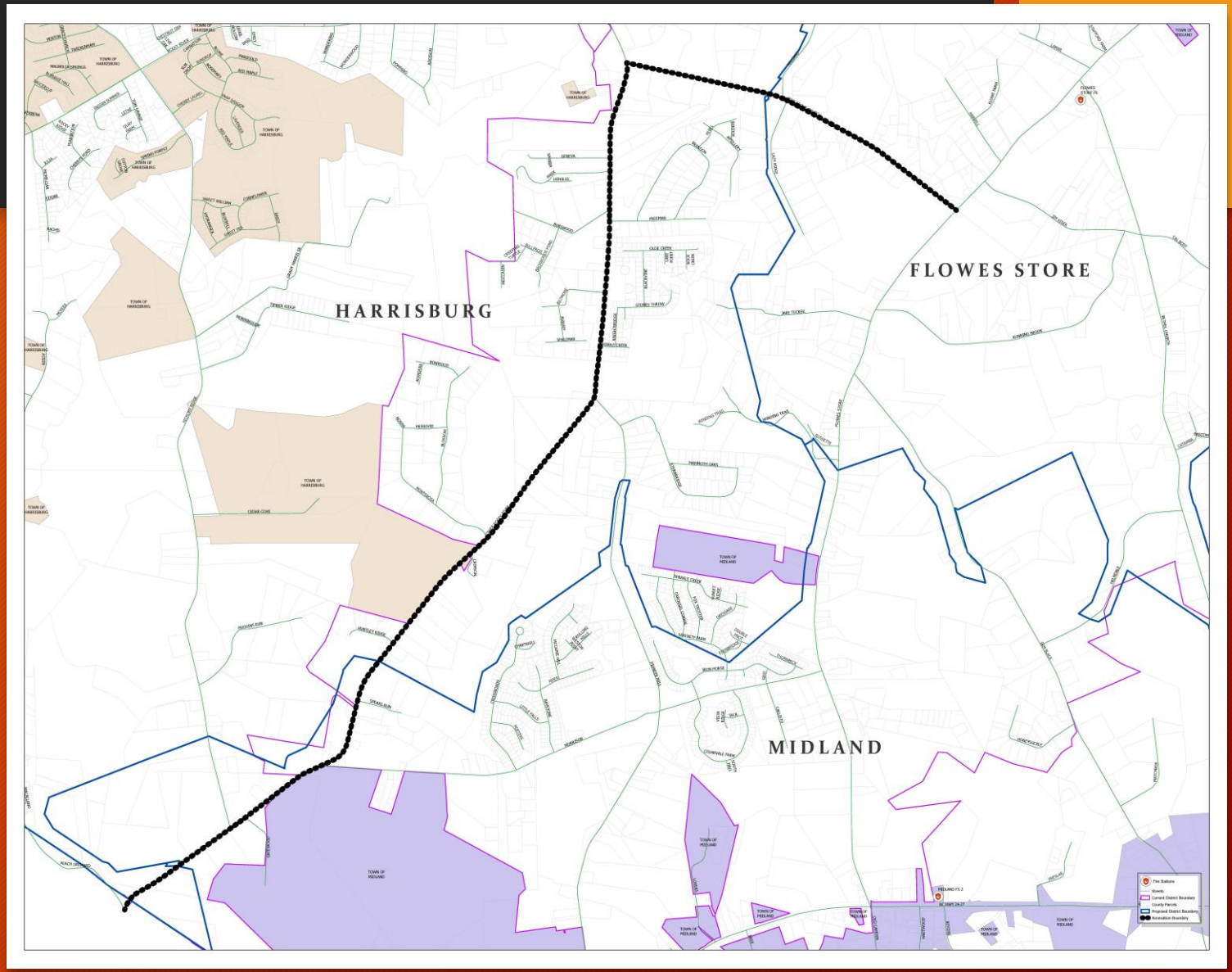
Green- Gained by Flowes Store

Orange- Moved to another district

What Makes This Area A Priority?

- One of the largest areas of impact identified by fire study
- Continued growth and annexation in the affected areas.
- Annexation agreements between the Town of Harrisburg and Town of Midland, including future land use planning, shows these areas will continue to be absorbed by the municipalities.
- Town of Midland's resolution supporting the fire study recommendations.

Annexation Agreement Map



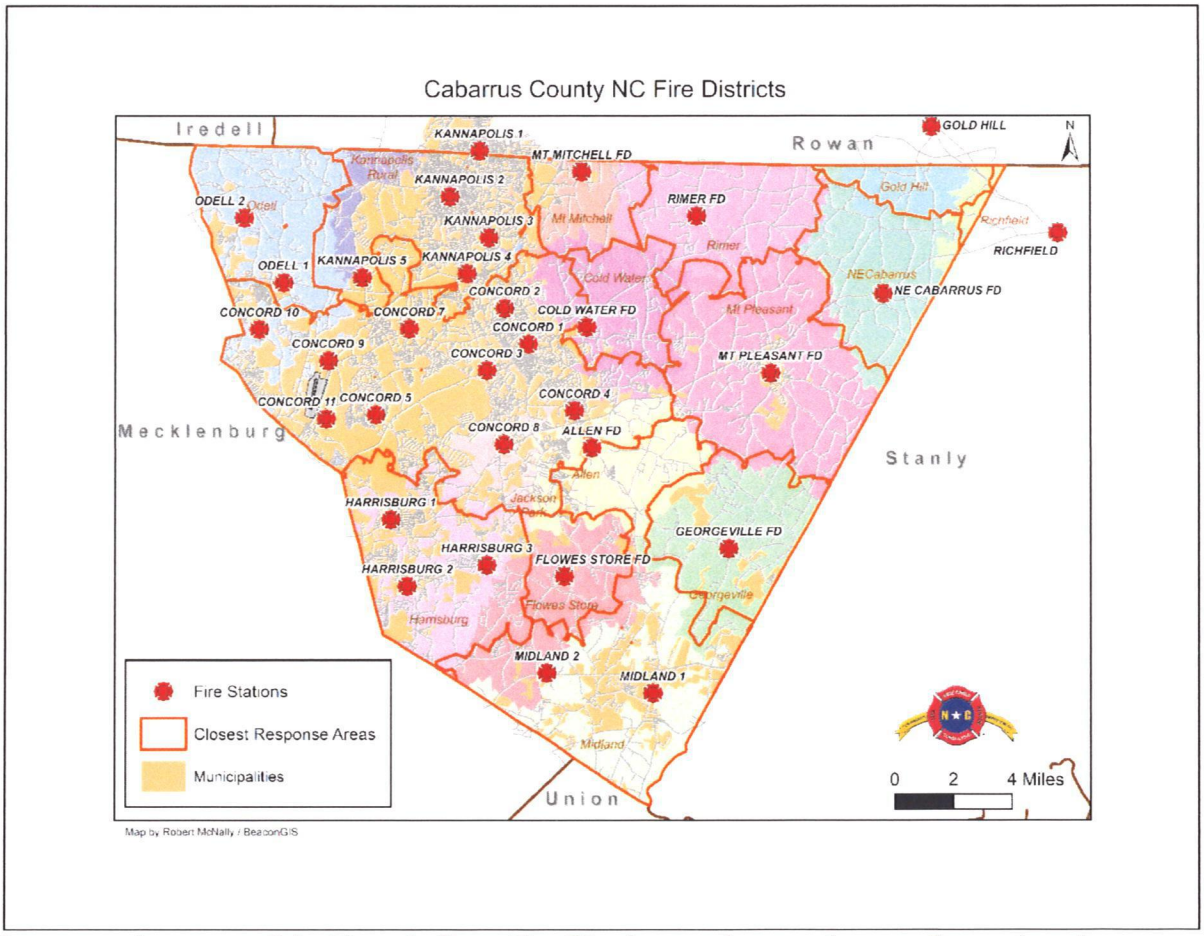
Process, Recommendations & Requested Actions

- After meeting with each fire district affected both individually and collectively to determine the feasibility of any and all changes; our recommendation at this time is to move forward with the changes as presented.
- Request to set a public hearing for March BOC regular meeting to meet public notice requirements prior to BOC decision.
- If changes are approved by BOC, the effective date will be 07/01/2022.

The highest risk areas are near or within the municipal jurisdiction with a notable exception near Gold Hill. The remainder of the county has lower risk levels.

Closest Service Response Areas

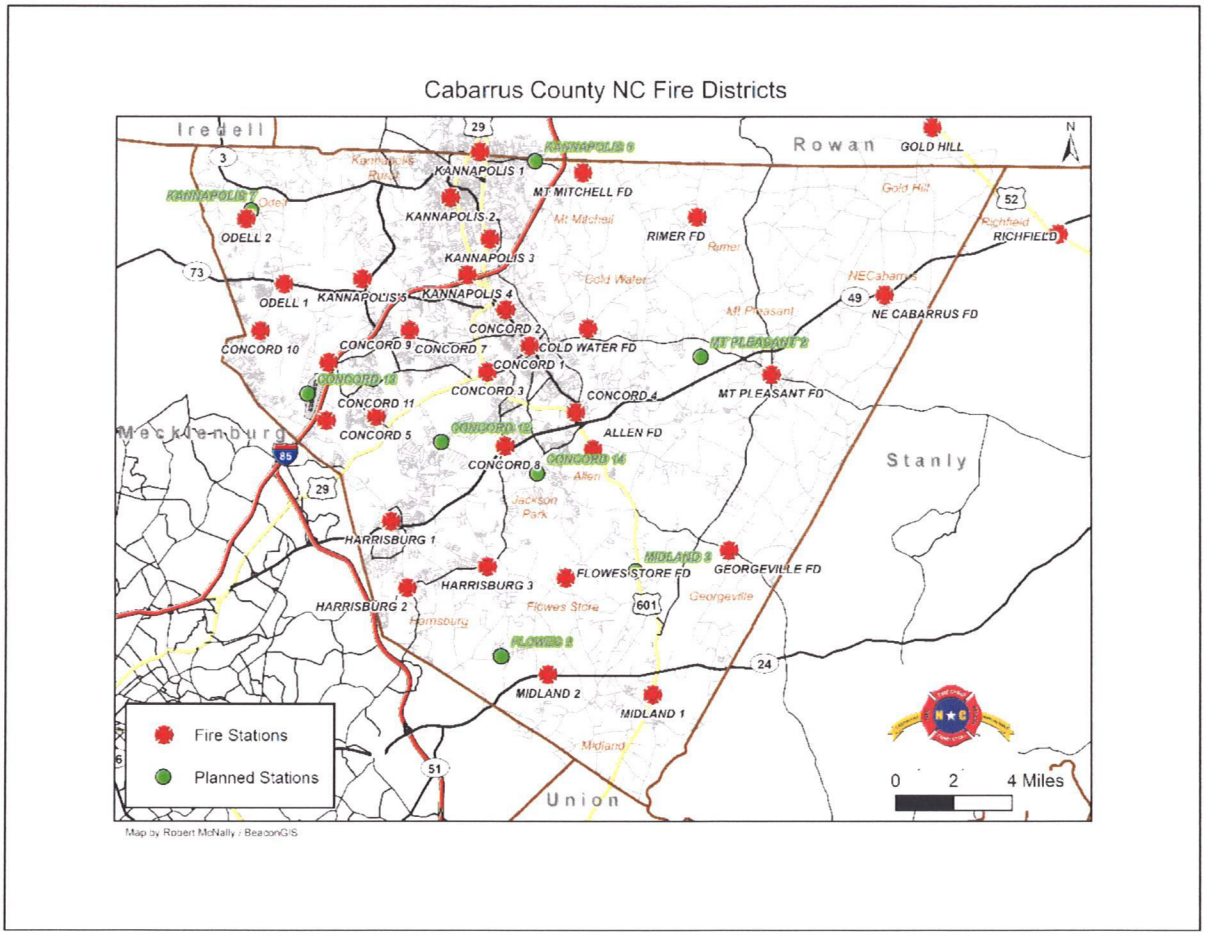
Fire District areas are drawn for a variety of reasons from fiscal, historical, generational factors. With the use of geographic technology, a closest service response area can be created by simulating apparatus traveling towards each other on all the streets in the network. The result shows wear the travel model has determined the borders of fire districts would be based solely on response travel time.



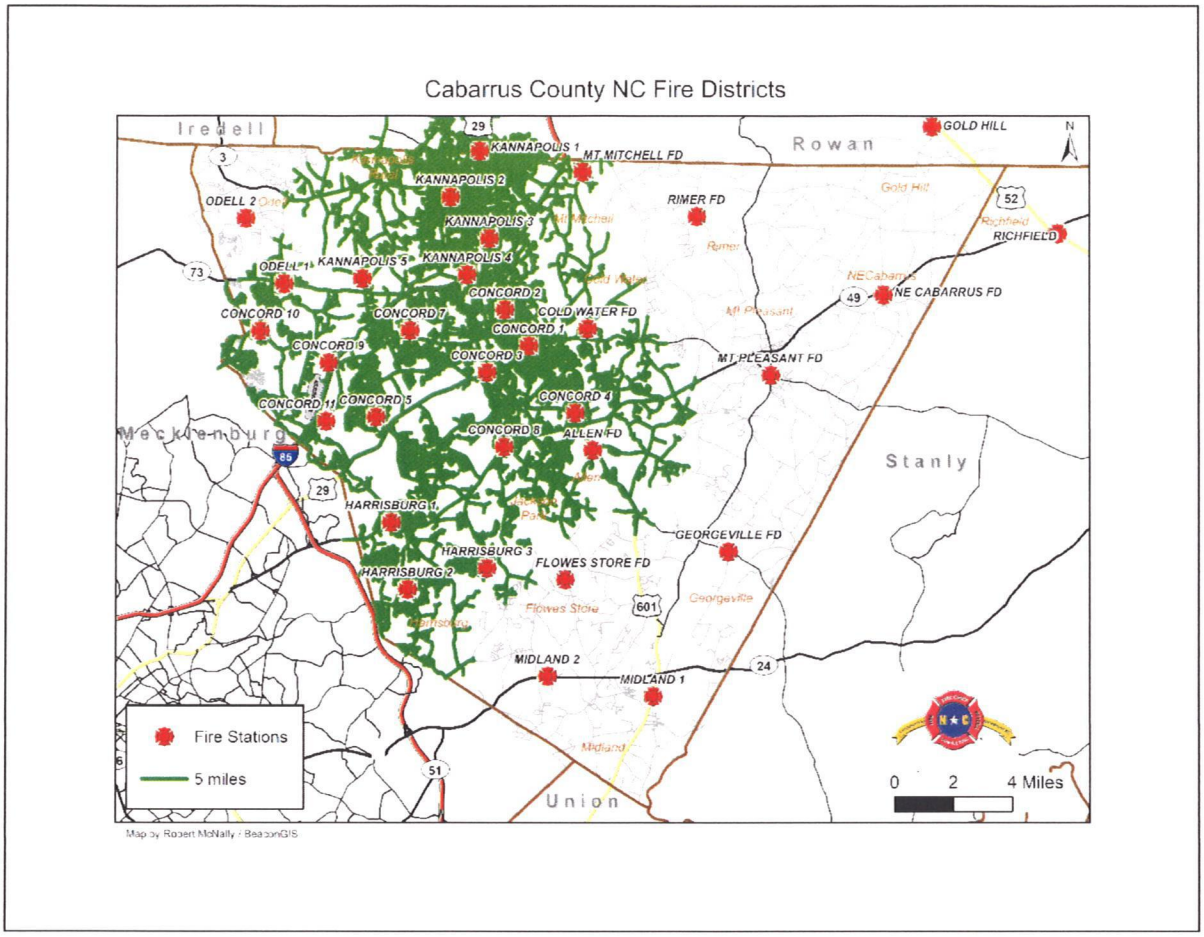
It appears that areas of the Flowe's Store Fire District are closer to the new fire stations in Harrisburg and Midland. Other fire districts also are impacted by the construction of stations in Concord and Kannapolis.

Future Station Planning

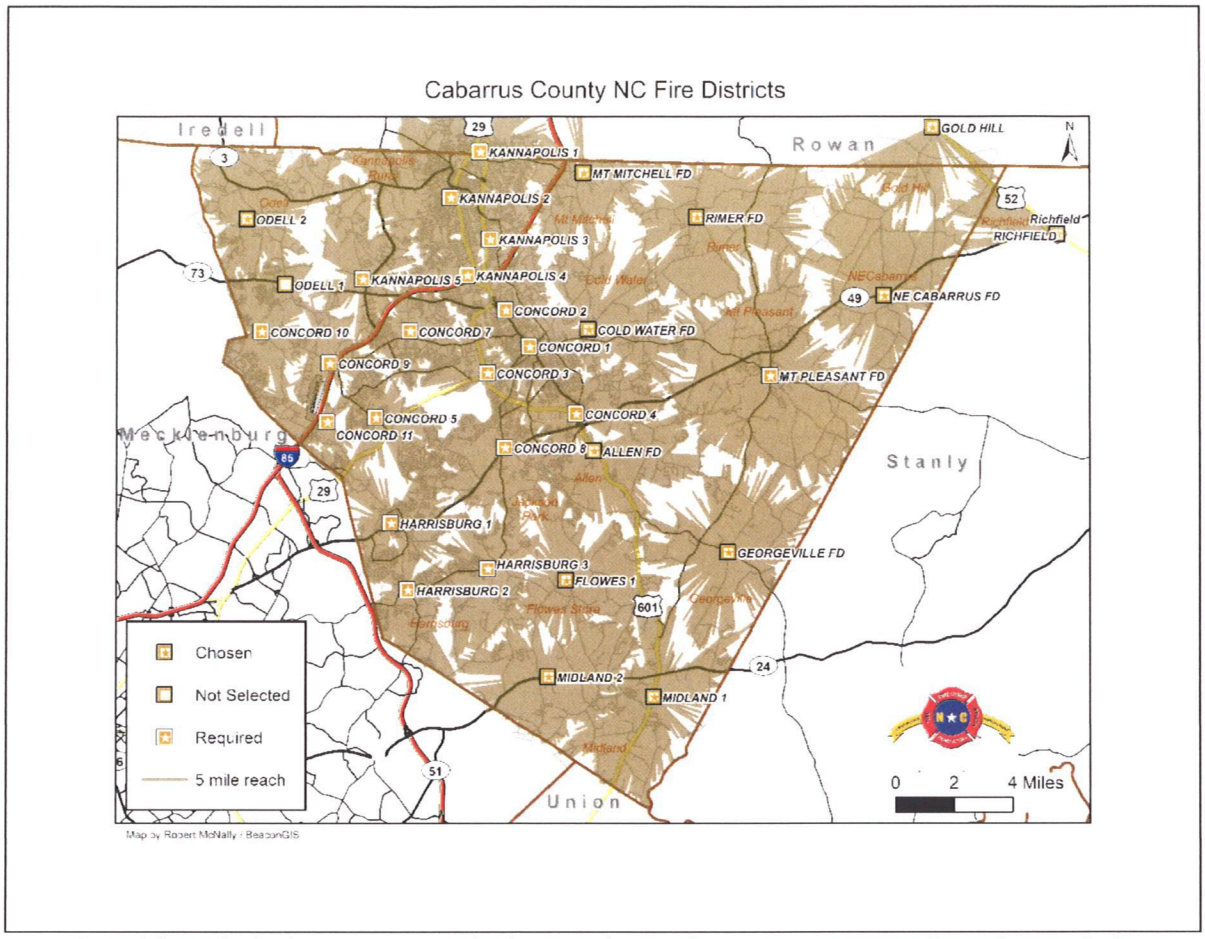
The jurisdictions of Concord and Kannapolis, Mount Pleasant along with the Midland Fire District have future stations planned and have supplied the county with potential sites. The future station sites are shown as green symbols on the station map that follows.



As these stations are built, they could potentially impact the coverage of the neighboring fire district fiscally and primary response areas. They can also be opportunities for mergers or consolidation. To determine the potential impact upon the fire districts, an analysis to evaluate coverage at a five (5) mile road distance was used. This is because the insurance ratings for career municipal departments is measured within that distance and it is the limit of a volunteer department able to improve its rating as well. The following map shows the five-mile extent from the Concord, Kannapolis and Harrisburg fire stations.

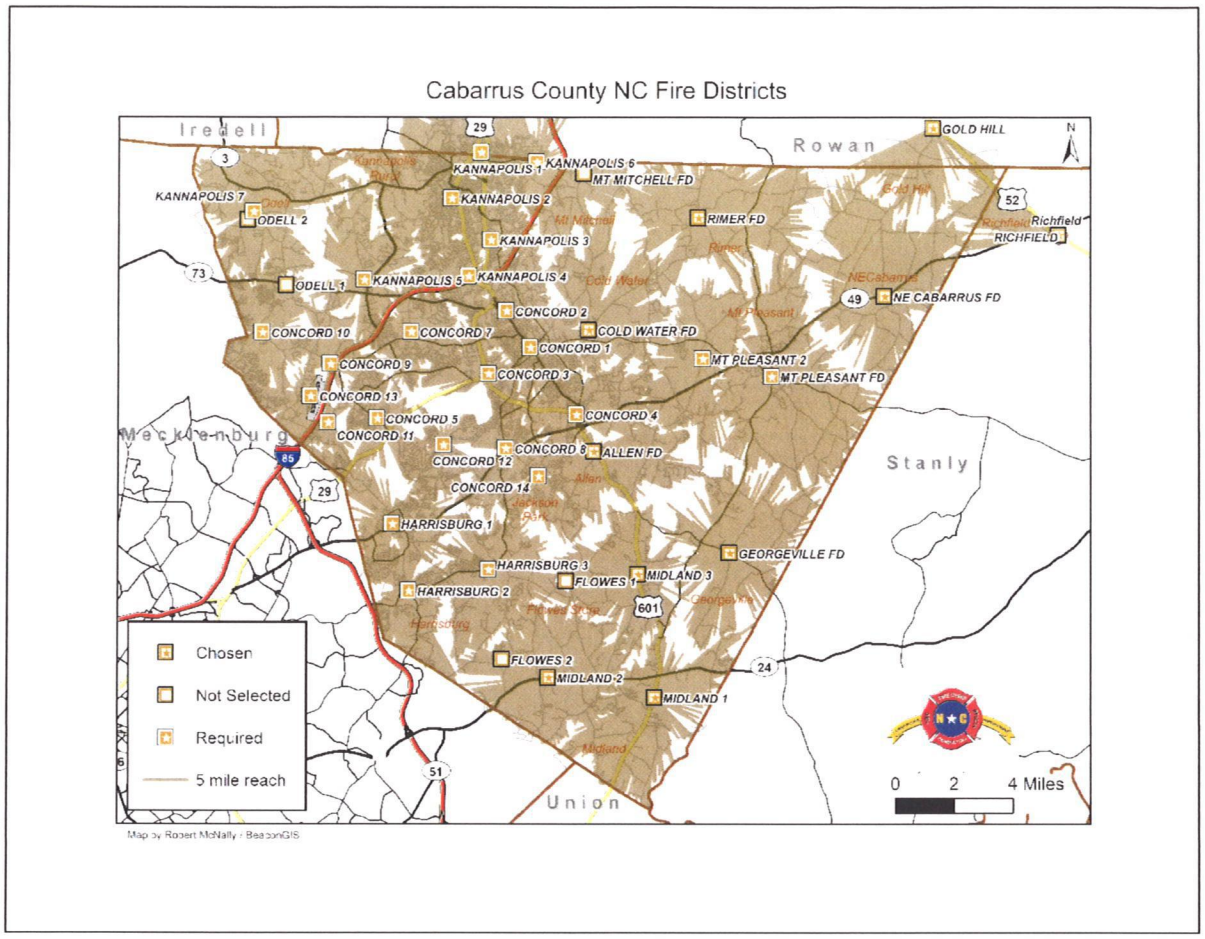


In the first analysis, the currently operating stations were used. The city fire stations of Concord, Kannapolis, Mt. Pleasant, and Harrisburg were set as fixed objects while the remainder were set as optional. The objective was to determine which fire stations were selected by the technology for maximum coverage based on the road distance measure to the address data. The result was that all the fire stations were selected except Odell Station 1 due to the proximity of a Concord and a Kannapolis Fire Station.



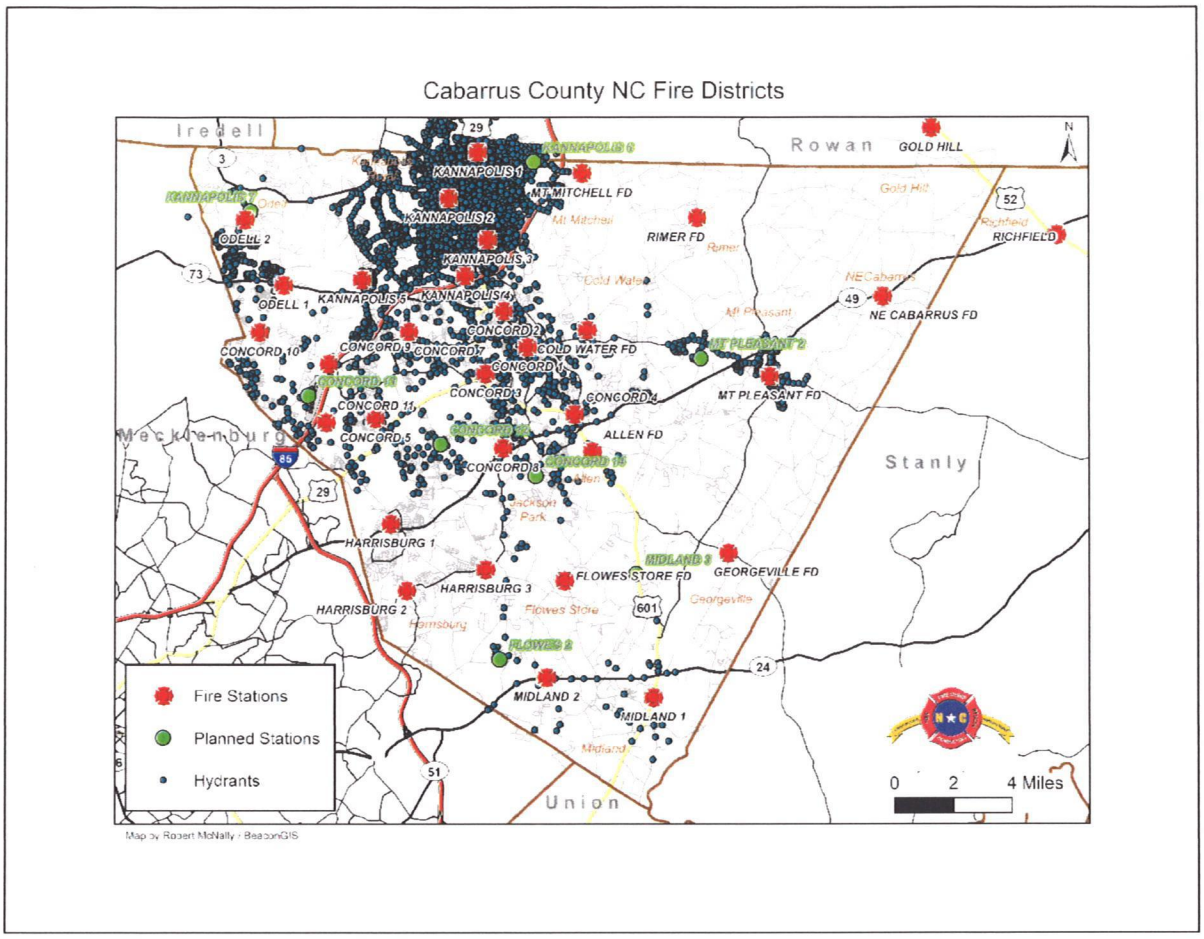
Note that although the lines are straight for simplicity, they represent actual roads traveled.

A repeated analysis was run this time with the planned stations added with the municipal career fire stations (Concord, Kannapolis, Mt. Pleasant, Harrisburg) set as fixed objects. The planned Midland 3 station and Flowe's Store Station 2 was not set as fixed and remained optional to see if they were needed based upon five road miles.

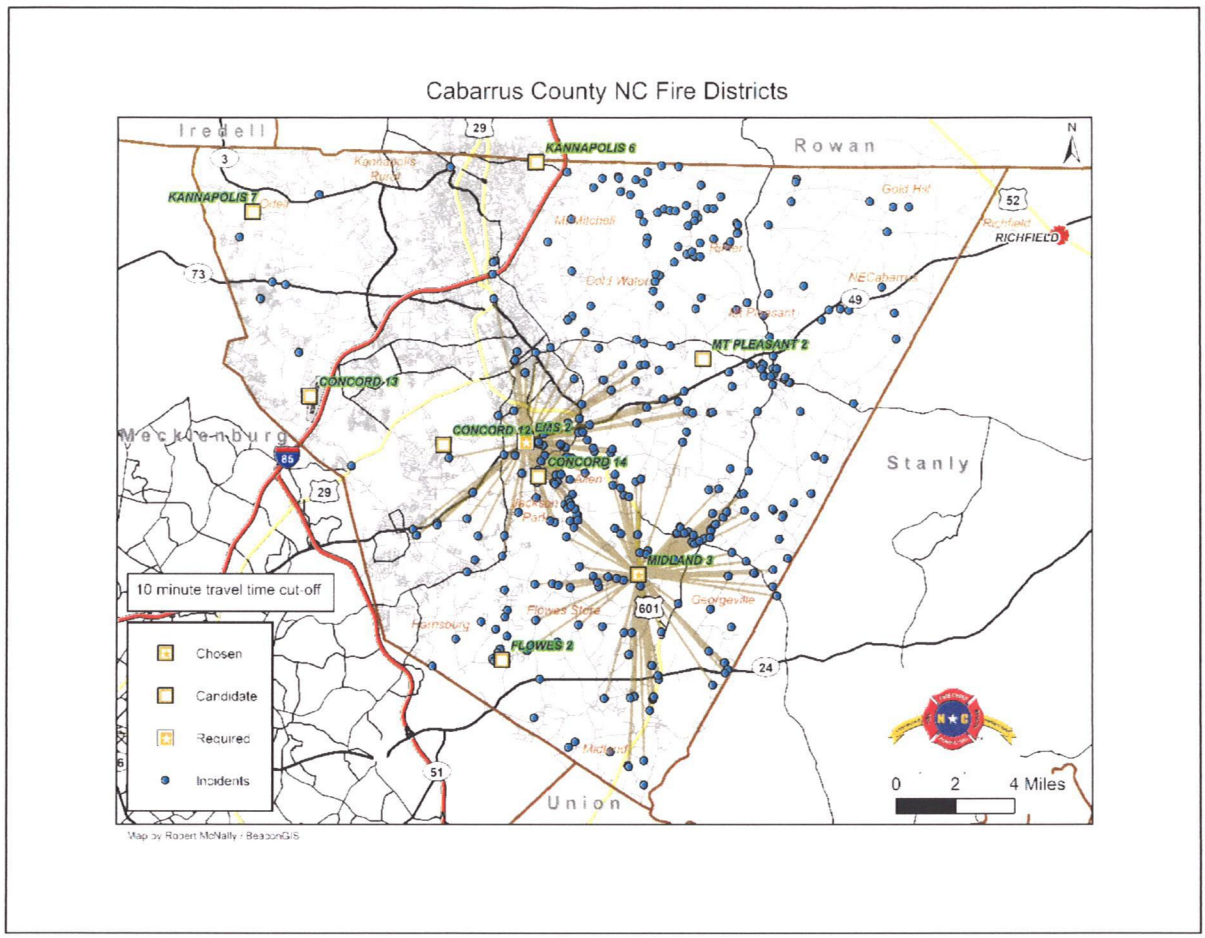


The result was partially expected in that Odell Station 2 was not selected in addition to Odell Station 1 from the previous analysis. Kannapolis Planned Station 6 excluded Mt. Mitchell from coverage and the Midland proposed station 3 was selected as needed in this analysis. It was favored over Flowe's Store Station 1. The Flowe's Store planned additional station was also not selected, the analysis favoring Midland Station 2 location. What was interesting is that the Allen Fire Station was selected despite the proximity of the existing and planned Concord Stations as well as the Midland Station 3 selection. The reason being is that the area east of the station towards Mt. Pleasant and Georgeville still needed coverage.

The concern for the departments with the new stations would be the water supply in these area or lack thereof which would potentially need tanker apparatus. Hydrant data was provided by Cabarrus County GIS department and shown in the following map.



The planned stations, if built, also present an opportunity for a shared location for basing the current and/or a potential second squad unit. This is because they can be designed to include a squad unit before construction rather than retrofitted into an existing station, which many may not have room or suitable facilities for the unit and crew. The current squad unit at EMS 2 covers the entire county and even at the modeled travel time of 10 minutes, provides 43% coverage of its incident history. Choosing one of the planned locations based upon travel time cut-off varied the location selected.



Using a 10-minute maximum travel time, Midland's planned station 3 was selected for a second squad unit. When the travel time was extended to 20 minutes, the planned station of Mt. Pleasant Fire Station 2 was selected.

RESOLUTION TO THE CABARRUS COUNTY COMMISSIONERS IN SUPPORT OF MIDLAND FIRE AND RESCUE AND THE CABARRUS COUNTY FIRE STUDY AND REQUESTING THE CABARRUS COUNTY COMMISSION TAKE CERTAIN ACTIONS

Resolution #2022-250

The Midland Town Council in regular session, duly assembled on December 14th, 2021, do hereby resolve as follows:

1. Whereas the Midland community has made substantial investments to improve fire safety in the southern portion of Cabarrus County, including the construction of Station #2 off HWY 24/27 and staffing both of Midland's fire stations 7 days a week, 365 days a year with professional firefighters; and
2. Whereas, Cabarrus County Emergency Management conducted a Fire Study, started in February 2020, completed in August 2020, and presented to the Cabarrus County Board of Commissioners in September 2020, in which the Midland Fire Department was an active participant; and
3. Whereas, the study analyzed both where future fire stations should be located and where the future fire district lines should be moved based on closest service response areas, specifically in pages 117 through 123 of the study; and
4. Whereas the proposed Flowes Station #2 was not selected in the study due to the fact that the area where it would be located is already adequately being served by an existing station, specifically Midland Station #2; and
5. Whereas the proposed Flowes Station #2 would result in a duplication of service and duplication of expenditure of public resources; and
6. Whereas the Chief of Flowes Store, Joey Houston, was made aware of this finding and he and his board decided to proceed with purchasing property for the proposed station #2 anyway, and in doing so irresponsibly put up Flowes Station #1 as collateral for a $550,000 loan; and

7. Whereas, in order to construct the Flowes Store proposed station #2 to building code, and equip and staff the proposed station to be equivalent in service level to the existing Midland Station #2 that already serves this area, a substantial increase in the fire tax of the Flowes Store fire district would be required; and

8. Whereas, the location of the proposed Flowes Station #2 is not only within the closest service response time of the existing and fully funded Midland Station #2, but is also within the immediate annexation area of the Town of Midland; and

9. Whereas, the Town of Midland has completed over 26 voluntary annexations of 1,735.8 acres over the last five years, and the rate of annexation requests have continued at that rate, most recently including the annexation of over 700 acres into the Midland town limits within a stone's throw of the proposed site of Flowes Station #2; and

10. Whereas, within 5-10 years, the proposed Flowes Station #2 will be surrounded by the Midland town limits and be located in an area that it no longer serves; and

11. Whereas, in addition to the financially irresponsible behavior of placing their primary station up as collateral for a $550,000 loan, Flowes Store has misinformed their own fire districts residents about the nature of their proposed station, specifically by not being transparent to their own district residents that construction of the proposed station #2 to building code, and equipping and staffing the station to the same level as the existing Midland Station #2 will require a substantial increase in their fire district tax, and

12. Whereas, Midland Fire has run calculations showing that the increase in the Flowes Fire District tax rate that would be needed to provide equivalent services out of their proposed Station #2, would result in the Flowes Store fire tax rate having to be increased to a rate higher than the Midland fire tax rate; and

13. Whereas, this lack of transparency was purposeful and calculated to incite residents of the Flowes Fire District to lobby Cabarrus County Commissioners in an attempt to derail the findings in the 7 month long fire study; and

14. Whereas, given that this area is already served by an existing fully funded station, Midland Station #2, the recent $550,000 in debt taken on by Flowes Store along with the future fire tax

increase that would be required to build it to code, and equip and staff it to an equivalent level is completely unnecessary and avoidable; and

15. Whereas, the Town of Midland finds that the recent actions by Flowes Store Fire Department are egregious and not in the best interests of the southern part of Cabarrus County; and

Now, Therefore, Be it resolved, The Midland Town Council requests the following:

1. That the Cabarrus County Commissioners vote to move the fire district lines between Flowes Store District, Midland District, and Harrisburg District consistent with the map found on page 117 of the Cabarrus County Fire Study.
2. That the Cabarrus County Commissioners not support a fire tax increase for the Flowes Store District for a duplicative station not supported by the findings of the 2020 Fire Study.
3. That the Cabarrus County Commissioners recommend that the Flowes Store Fire Department place the recent property they purchased back on the market for sale, so that the proceeds from the sale can be used to satisfy the existing loan under which their primary station has been placed as collateral.

John Crump

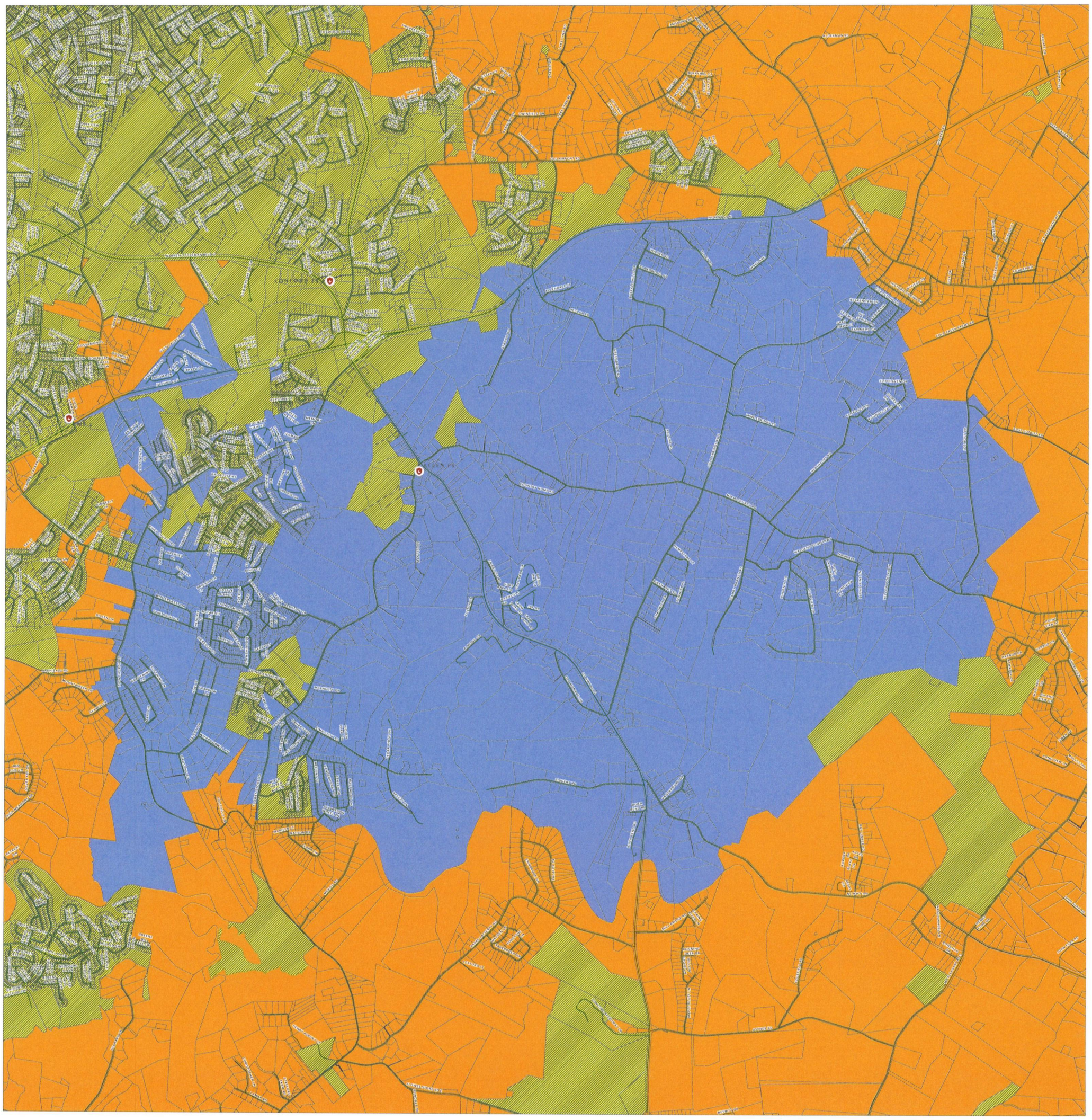
John Crump, Mayor

ATTEST:

Nancy Boyden, CMC, NCCMC
Town Clerk



Allen Fire District



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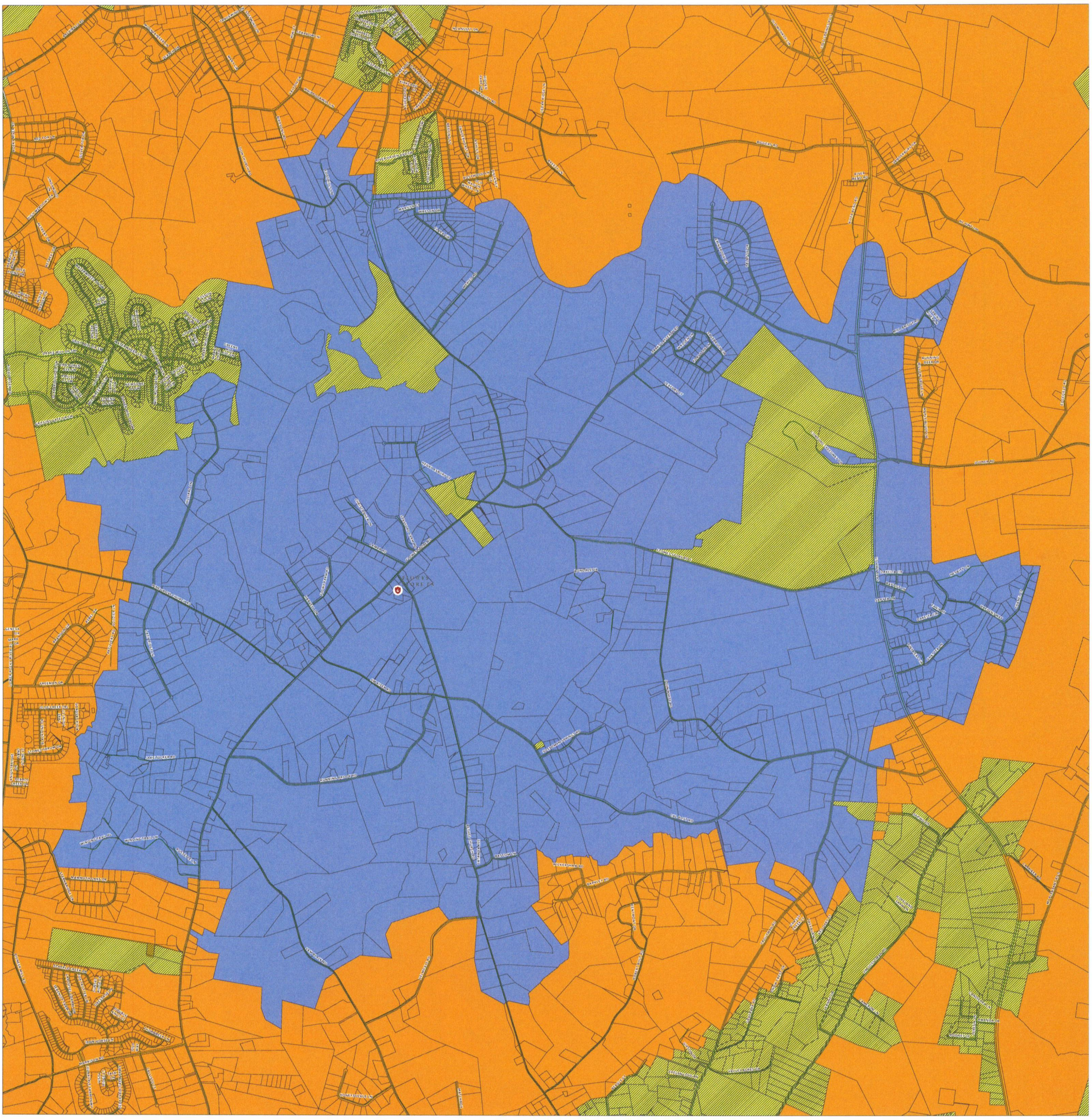
Legend

- Fire Stations
- Tax Parcels
- Allen Fire Districts
- County Boundary
- Streets
- Other Fire Districts
- Municipal District

DRAFT

Cabarrus County shall not be held liable for any errors in this data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. This data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.
Map Prepared by Cabarrus County ITS,
Jan 2022.

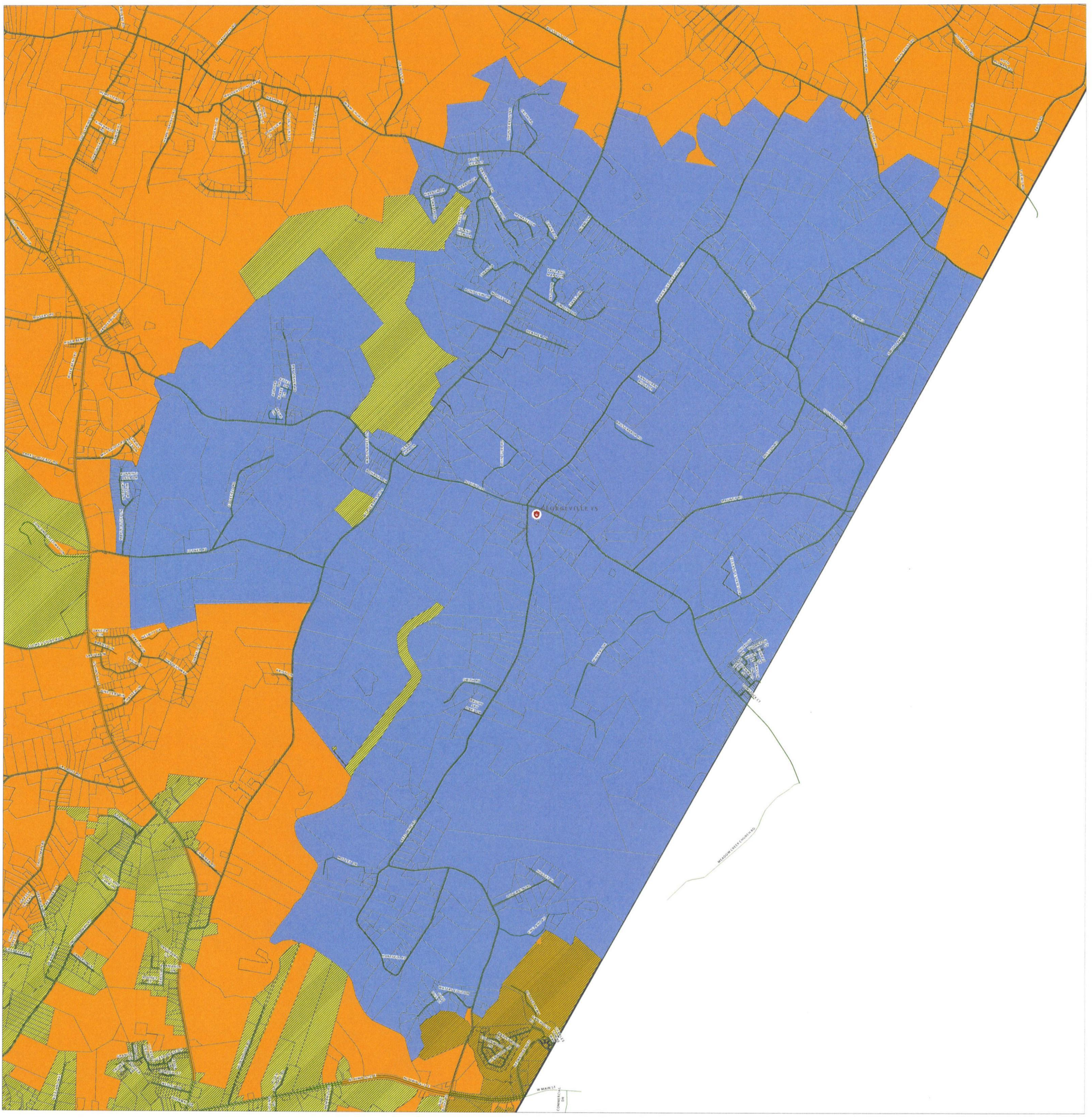
Flowes Store Fire District



DRAFT

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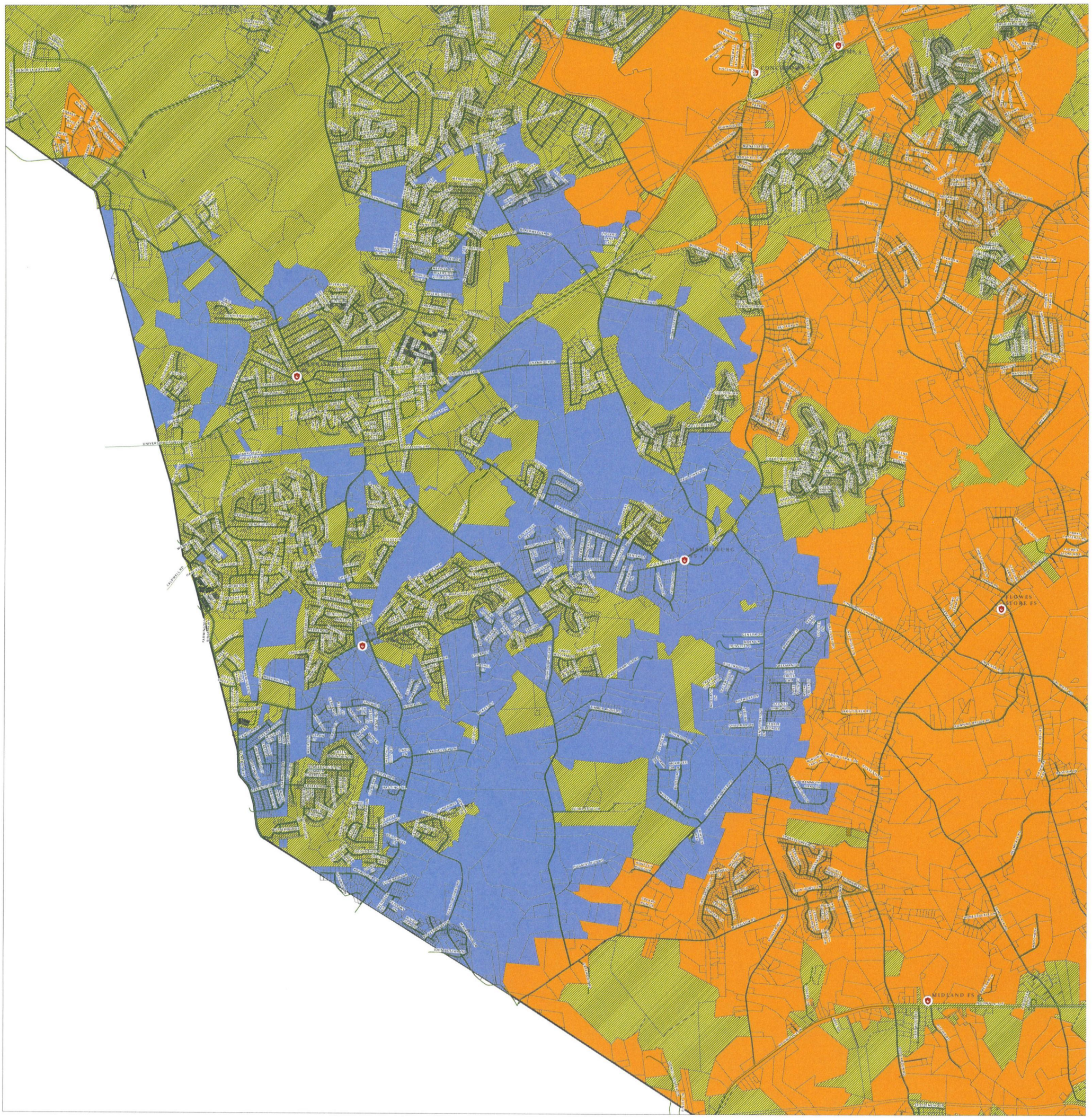
Georgeville Fire District



DRAFT

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Map Prepared by Cabarrus County ITS,
Jan 2022.

Harrisburg Rural Fire District



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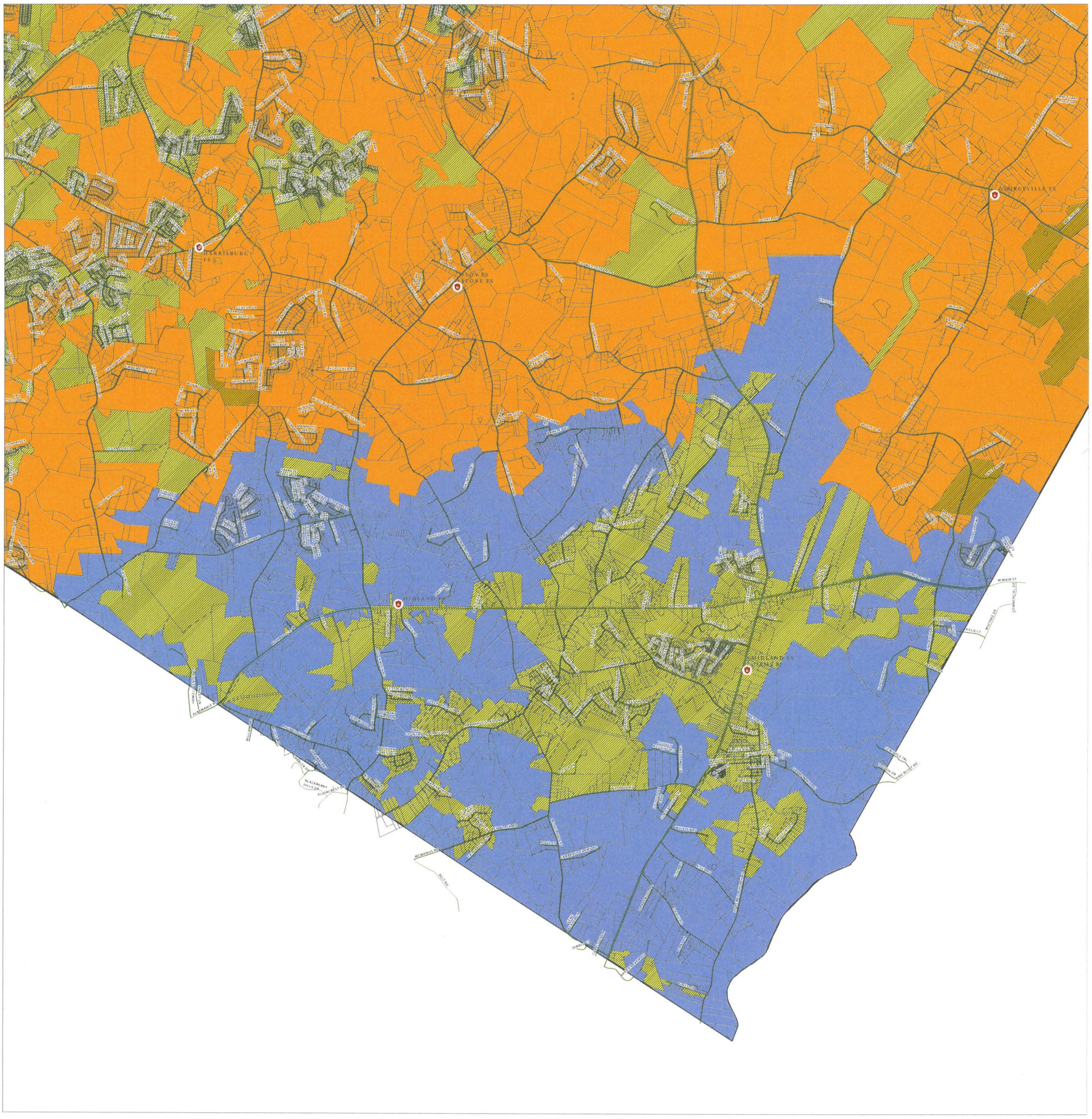
Legend

- Fire Stations
- Tax Parcels
- Harrisburg Rural Fire Districts
- County Boundary
- Streets
- Other Fire Districts
- Municipal District

DRAFT

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Map Prepared by Cabarrus County ITS, Jan 2022.

Midland Fire District


HARRISBURG FS
LOWES STORE ES
MIDLAND FS
MIDLAND ES
ODELL ES
W MAIN ST
KYLIE CT
BLACKBERRY HILL DR
PLAINCREST DR
MCMANUS RD
BIZZARD
DIANE
ALEXANDRIA
WILLIAMSBURG
WHITEHEAD
ROCKWELL
ROCKWELL CHURCH
MIDLAND
ROBINSON CHURCH
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CABARRUS COUNTY
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING
March 21, 2022 – 6:30 p.m.

FIRE DISTRICT BOUNDARY MODIFICATIONS

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, March 21, 2022, in the Board of Commissioners' Meeting Room located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider the Cabarrus County Fire Marshal's recommended boundary changes to the Flowe's Store, Allen, Georgeville, Midland, and Harrisburg Rural Fire Tax/Insurance Districts.

The maps of the proposed changes are available for review at a drop-in public information session on March 8, 2022, from 5:30-7:30 p.m. at C.C. Griffin Middle School, 7650 Griffins Gate Drive SW, Concord, at the Clerk to the Board of Commissioner's Office on the second floor of the County Governmental Center, 65 Church Street S, Concord. More information on the proposal is available on the county website at: https://cabarruscounty.us/resources/2022-fire-district-realignment-proposal

The Board of Commissioner's meeting will be broadcast live on Channel 22, https://www.youtue.com/cabarruscounty and https://www.cabarruscounty.us/cabcotv or if you wish to listen to the meeting, you may call in at 1-980-729-7942 pin 181 172 331#

The following options will be available for input during the public hearing:

1. In person at 65 Church Street BOC Meeting Chambers
2. Conference call number 1-980-729-7942 pin 181 172 331#
3. Email comments to publiccomment@cabarruscounty.us by 5 p.m. on Monday, March 21st.

For information, contact Fire Services at 704-920-2143. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted February 23, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Planning and Development - Request to Consider Changing the Name of Merrivee Drive to Miller Park Drive - Public Hearing 6:30 p.m.

BRIEF SUMMARY:
An application has been submitted by Ms. Trena Miller requesting that Merrivee Drive be changed to Miller Park Drive. A memo outlining the request and the required application materials are attached for reference.

Pursuant to NCGS 153A-239.1, noticing is required for this type of request. Noticing includes holding a public hearing. Staff requested that the public hearing be scheduled at the February work session for the regular Board of Commissioners meeting on March 21, 2022 to allow time for proper noticing prior to the public hearing date.

REQUESTED ACTION:
Hold a public hearing.

Motion to consider adopting the resolution changing the street name from Merrivee Drive to Miller Park Drive.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Susie Morris, AICP, CZO, CFM
Planning and Zoning Manager

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- Memo
- Application Information
- Resolution
- Public Hearing Notice - Newspaper
- Public Hearing Notice - Website

Planning and Development

Memo

To: Cabarrus County Board of Commissioners

From: Susie Morris, Planning and Zoning Manager

CC: File

Date: 1/12/2022

Re: Request to Change the Name of Merrivee Drive to Miller Park Drive

---

- The Applicant, Ms. Trena Miller, is requesting that Merrivee Drive, located in the Monterosa Subdivision off Lower Rocky River Road, be renamed to Miller Park Drive.

- The current street is approximately 898 feet and runs between Monterosa Road and Blossom Drive.

- The Applicant is requesting to rename the street because she owns multiple properties taking access directly from the street right-of-way. The parcel where her home is located and two other parcels that she owns are the only properties currently addressed using Merrivee Drive.

- Pursuant to the Resolution adopted by the Cabarrus County Board of Commissioners on March 12, 1979, the Applicant provided a Street Renaming Petition showing that over 51% of the adjacent property owners are in favor of the proposed name change. The petition is included for reference.

- Pursuant to NCGS 153A-239.1, noticing is required for this type of request. Noticing includes holding a public hearing. Staff requests that the public hearing be scheduled for the regular Board of Commissioners meeting on March 21, 2022 to allow time for proper noticing prior to the public hearing date.

- If the request is approved, the current property addresses would be changed as follows:

OWNER	CURRENT ADDRESS	NEW ADDRESS
TRENA MILLER	1914 MERRIVEE DRIVE	1914 MILLER PARK DRIVE
TRENA MILLER (VACANT)	1904 MERRIVEE DRIVE	1894 MILLER PARK DRIVE
MAURICE/TRENA MILLER (VACANT)	1818 MERRIVEE DRIVE	1876 MILLER PARK DRIVE

CABARRUS COUNTY 911
NAMING OR RENAMING ROAD PETITION FORM

DATE: December 1, 2021

Applicants Name: **Trena Miller**

Applicants Address: **1914 Merrivee Drive, Concord NC 28025**

Applicants Phone Number/Email: **704-965-3319/ trena@trenamiller.com**

Application and Process Fees (to be paid by applicant):

- A $250.00 review fee is due when the application is submitted.
- Additional fees: cost of advertising for Public Hearing, cost of new street sign(s) + installation + cost of required mailing and notices for a Street Name Change submittal.

APPLICATION:

We, the undersigned owners of parcels of property with frontage on **Merrivee Drive** (Road or street name), (see attached map)

in Cabarrus County, North Carolina and in compliance with the resolution passed by the Cabarrus County Board of Commissioners dated March 12, 1979, hereby

Request that **Merrivee Drive** (Road or street name) State Route #_____ (If applicable)

be named or renamed to:

Miller Park Drive

Beginning at: **Blossom Drive** and

Ending at: **Monterosa Road**

With such street encompassing approximately **897** feet.

FORM UPDATE 7.1.2020

CABARRUS COUNTY 911
NAMING OR RENAMING ROAD PETITION FORM

We, the undersigned also agree that with the placement of our signature on this petition, we therefore, acknowledge our approval of this procedure throughout the entire due process of naming or name changing and waive any and all requirements that we be served with notice of a public hearing. We further acknowledge that the aforementioned signature on this petition is irrevocable and may not be removed. (Please attach additional signature sheet if necessary)

****

NAME	ADDRESS	PHONE	SIGANTURE
Trena Miller	1914 Merrivee Drive Concord, Nc 28025.	704-965-3319	
Maurice Miller	1914 Merrivee Drive Concord Nc 28205	704-369-6499	
Seth Griffin	10000 Blossom Drive Concord Nc 28025	704-956-7670	
Katherine Griffin	10000 Blossom Drive Concord Nc 28025	704-956-7670	
Richard Wright	10112 Blossom Drive Concord Nc 28025	----------	
Ruthie Wright	10112 Blossom Drive Concord Nc 28025	----------	

NOTE: A minimum of 51% of the frontage along the street/road must be reflected by signatures on this petition and signed by the property owners to be considered by the Cabarrus County Board of Commissioners. A signature on this petition constitutes agreement with the proposed name change and resultant address change if such request is approved by the Board of Commissioners.

Daniel Bridges	2040 Monterosa Road Concord Nc 28025	980-253-1269
Jennifer Bridges	2040 Monterosa Road Concord Nc 28025	980-253-1269

CABARRUS COUNTY 911
NAMING OR RENAMING ROAD PETITION FORM

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****

NAME	ADDRESS	PHONE	SIGANTURE
Trena Miller	1914 Merrivee Drive Concord, Nc 28025.	704-965-3319	Trena Miller
Maurice Miller	1914 Merrivee Drive Concord Nc 28205	704-369-6499	Maurice Miller
Seth Griffin	10000 Blossom Drive Concord Nc 28025	704-956-7670	
Katherine Griffin	10000 Blossom Drive Concord Nc 28025	704-956-7670	
Richard Wright	10112 Blossom Drive Concord Nc 28025	----------	Richard Wright By Scott Wright as P.O.A.
Ruthie Wright	10112 Blossom Drive Concord Nc 28025	----------	Ruthie Wright By Scott Wright as POA

NOTE: A minimum of 51% of the frontage along the street/road must be reflected by signatures on this petition and signed by the property owners to be considered by the Cabarrus County Board of Commissioners. A signature on this petition constitutes agreement with the proposed name change and resultant address change if such request is approved by the Board of Commissioners.

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CABARRUS COUNTY 911
NAMING OR RENAMING ROAD PETITION FORM

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Trena Miller	**1914 Merrivee Drive Concord, Nc 28025.**	**704-965-3319**	
Maurice Miller	**1914 Merrivee Drive Concord Nc 28205**	**704-369-6499**	
Seth Griffin	**10000 Blossom Drive Concord Nc 28025**	**704-956-7670**	
Katherine Griffin	**10000 Blossom Drive Concord Nc 28025**	**704-956-7670**	
Richard Wright	**10112 Blossom Drive Concord Nc 28025**	———	
Ruthie Wright	**10112 Blossom Drive Concord Nc 28025**	———	

NOTE: A minimum of 51% of the frontage along the street/road must be reflected by signatures on this petition and signed by the property owners to be considered by the Cabarrus County Board of Commissioners. A signature on this petition constitutes agreement with the proposed name change and resultant address change if such request is approved by the Board of Commissioners.

Daniel Bridges	**2040 Monterosa Road Concord Nc 28025**	**980-253-1269**	Daniel H Bridges
Jennifer Bridges	**2040 Monterosa Road Concord Nc 28025**	**980-253-1269**	Jennifer Bridges
Colin Meath	2034 Norma Drive Concord NC 28025	(315) 416-9075	
Jenel Lawson	2034 Norma Drive Concord, NC 28025	(954) 224-3695	

FORM UPDATE 7.1.2020

Book 17 page 73

I (WE) HEREBY CERTIFY THAT I AM (WE ARE) THE OWNER(S) OF THE PROPERTY SHOWN AND DESCRIBED HEREON AND THAT I (WE) HEREBY ADOPT THIS PLAN OF SUBDIVISION WITH MY (OUR) FREE CONSENT, ESTABLISH THE MINIMUM BUILDING LINES AND DEDICATE ALL STREETS, ALLEYS, PARKS, WALKS, AND PRIVATE USE AS NOTED. I (WE) ALSO CERTIFY THAT THE LAND SHOWN ON THIS PLAT FALLS WITHIN THE SUBDIVISION JURISDICTION OF CABARRUS COUNTY.

MAP OF MARCH 29th, 1979

"MONTEROSA"

"SECTION 2"

OWNER

OWNER

OWNER

NUMBER 1 TOWNSHIP CABARRUS COUNTY NC

SCALE 1"=200' MARCH, 1979

0 200 400 600 800

NORTH CAROLINA
MECKLENBURG COUNTY

I, William D. Huskey, A NOTARY PUBLIC, IN AND FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT J.G. SPRATT, PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT.
WITNESS MY HAND AND THIS 26th DAY OF March 1979.

WM. D. HUSKEY NOTARY PUBLIC
MECKLENBURG COUNTY, N.C.

NOTARY PUBLIC

MY COMMISSION EXPIRES Nov 14/80

I, J.G. SPRATT, CERTIFY THAT THIS MAP WAS DRAWN FROM AN ACTUAL SURVEY MADE BY ME, DEED DESCRIPTION RECORDED IN BOOK 500 PAGE 4, THAT THE ERROR OF CLOSURE AS CALCULATED BY LATITUDE AND DEPATURES IS 1:10000, THAT THIS MAP WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED.
WITNESS MY HAND AND SEAL THIS 26 DAY OF MARCH 1979

J.G. SPRATT

SIGNED J. G. Spratt

N.C. REGISTERED SURVEYOR L-599

J. L. Pattison
March 28, 1979

CUL-DE-SAC DATA
1" = 100'

VICINITY MAP

℄ CURVE DATA					
1	2	3	4	5	6
Δ=2°-59'-44"	Δ=9°-22'-40"	Δ=13°00'	Δ=43°00'	Δ=14°-43'-58"	Δ=39°-54'-55"
R=3824.52'	R=2438.44'	R=877.69'	R=507.73'	R=773.51'	R=275.38'
T=100.00'	T=200.00'	T=100.00'	T=200.00'	T=100.00'	T=100.00'
ARC=199.96'	ARC=399.11'	ARC=199.14'	ARC=381.05'	ARC=198.90'	ARC=191.84'
D=1.4981	D=2.3497	D=6.5280	D=11.2847	D=7.4073	D=20.8061
d=0.4494	d=0.7049	d=1.9584	d=3.3854	d=2.2222	d=6.2418

Book 17 page 72

I, J. G. SPRATT, CERTIFY THAT THIS MAP WAS DRAWN FROM AN ACTUAL SURVEY MADE BY ME, DEED DESCRIPTION RECORDED IN BOOK 300 PAGE 4, THAT THE ERROR OF CLOSURE AS CALCULATED BY LATITUDE AND DEPARTURES IS 1:10000, THAT THIS MAP WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED.

WITNESS MY HAND AND SEAL THIS 26th DAY OF MARCH, 1979.

OFFICE REG... March ... 79
... P M
Plat ... 12 ... 12

MAP OF MONTEROSA

"SECTION 1"

NUMBER 1 TOWNSHIP — CABARRUS COUNTY, NC

SCALE 1"=200' — FEBUARY, 1979



C.E. & R.W. LINKER DB 203-309

J.D. TIENER DB 268-71

N 25°09-41"E 63.45'

N 5°50'13"E 1598.25'

390.75'

MONTE ROSA ROAD

R/W

N 84°09'47"W 315'

Left side of Merrivee

Bridges

Wright

BLOCK A, B, C

POWER

DUKE

LOWER ROCKY

MARGARET ANN STALLINGS DB 464-539

SR 1136

RIVER RD

JOE STALLINGS DB 205-104

JOE M. STALLINGS DB 205-104

J.R. BORTON DB 209-362

NORTH CAROLINA
MECKLENBURG COUNTY

I, WILLIAM D. HUSKEY, A NOTARY PUBLIC, IN AND FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT J.G. SPRATT, PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT.

WITNESS MY HAND AND THIS 27th ... 1979

NOTARY PUBLIC

MY COMMISSION EXPIRES ...

WILLIAM D. HUSKEY NOTARY PUBLIC MECKLENBURG COUNTY, N.C.

VICINITY MAP

I (WE) HEREBY CERTIFY THAT I AM (WE ARE) THE OWNER(S) OF THE PROPERTY SHOWN AND DESCRIBED HEREON AND THAT I (WE) HEREBY ADOPT THIS PLAN OF SUBDIVISION WITH MY (OUR) FREE CONSENT, ESTABLISH THE MINIMUM BUILDING LINES AND DEDICATE ALL STREETS, ALLEYS, PARKS, WALKS, AND PRIVATE USE AS NOTED. I (WE) ALSO CERTIFY THAT THE LAND SHOWN ON THIS PLAT FALLS WITHIN THE SUBDIVISION JURISDICTION OF CABARRUS COUNTY.

MARCH 29th, 1979

OWNER ... OWNER

J. G. SPRATT SIGNED

March 29, 1979

CURVE DATA

1	2	3	4	5	6	7	8	9
L=44°-30' LT.	Δ=33°-30' RT	Δ=18°-46-08" LT	Δ=24°-59'-47" LT	Δ=23°-52-43" RT	Δ=55°-13-13" RT	Δ=21°-16-31" LT	Δ=2°-59-44" LT	Δ=9°-22'-40" RT
R=488.87'	R=664.53'	R=453.80'	R=739.87'	R=709.39'	R=286.80'	R=798.62'	R=3824.52'	R=1438.44'
T=200.00'	T=200.00'	T=75.00'	T=164.00'	T=150.00'	T=150.00'	T=150.00'	T=100.00'	T=200.00'
ARC=379.69'	ARC=388.54'	ARC=148.66'	ARC=322.78'	ARC=295.65'	ARC=276.41'	ARC=296.55'	ARC=199.96'	ARC=399.11'
D=11.7200	D=8.6220	D=12.6257	D=7.7440	D=8.0768	D=19.9776	D=7.1744	D=1.4981	D=3.3497
d=3.5160	d=2.5866	d=3.7877	d=2.3232	d=2.4230	d=5.9933	d=2.1523	d=.4494	d=1.0049


Jenel Lawson
Colin Meath
2064 Norma Dr
Trena Miller
1914 Merrivee Dr
Trena Miller
Vacant
Maurice &
Trena Miller
Vacant
Seth &
Katherine Griffin
10000 Blossom Dr
NORMA DR
MERRIVEE DR
BLOSSOM DR
Daniel & Jennifer Bridges
2040 Monterosa Rd
Richard & Ruthie Wright
10112 Blossom Dr
MONTEROSA RD

RESOLUTION OF SUPPORT TO CHANGE THE NAME OF MERRIVEE DRIVE TO MILLER PARK DRIVE

THAT WHEREAS, an application has been filed requesting that the name for Merrivee Drive, a privately maintained road approximately 898 feet in length and located in the Monterosa Subdivision, be changed to Miller Park Drive, and

WHEREAS, in compliance with the Resolution adopted by the Cabarrus County Board of Commissioners on March 12, 1979, a Street Renaming Petition has been provided documenting that over 51% of the affected property owners, as indicated by the maps and information provided, are in support of the proposed name change, and

WHEREAS, having held a public hearing on the matter of the proposed name change, the Cabarrus County Board of Commissioners is of the opinion that it is appropriate to change the name of Merrivee Drive to Miller Park Drive,

NOW THEREFORE BE IT RESOLVED that the existing E911 addresses of record be revised as follows:

OWNER	CURRENT ADDRESS	NEW ADDRESS
TRENA MILLER	1914 MERRIVEE DRIVE	1914 MILLER PARK DRIVE
TRENA MILLER (VACANT)	1904 MERRIVEE DRIVE	1894 MILLER PARK DRIVE
MAURICE & TRENA MILLER (VACANT)	1818 MERRIVEE DRIVE	1876 MILLER PARK DRIVE

Adopted this _____day of _____, 2022.

ATTEST:

_____
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

_____
Clerk to the Board

THE INDEPENDENT TRIBUNE

February 23 and March 2, 2022

Public Hearing Notice

Cabarrus County
Board of Commissioners Meeting
Monday March 21, 2022, 6:30 P.M.
BOC Chambers/Multipurpose
(MPR) Room 2nd Floor
65 Church St. South
Concord, NC 28025

PLST2022-00001 - Proposed Street Name Change: Request to consider changing the name of Merrivee Drive to Miller Park Drive.

The Board of Commissioners' meeting will be broadcast live on Channel 22, https://www.youtube.com/cabarruscounty and https://www.cabarruscounty.us/cabcotv or if you wish to listen to the meeting, you may call in at 704-920-2023. Your pin will be 181 172 331#

The following options will be available for input during the public hearing:

1. In person at 65 Church Street BOC Meeting Chambers
2. Email comments to publiccomment@cabarruscounty.us by 5 p.m. on Monday, March 21st to be read at the meeting.

For information, contact Planning at 704-920-2141. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Publish: Wednesday, February 23 and Wednesday, March 2, 2022

CABARRUS COUNTY
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING
March 21, 2022 – 6:30 p.m.

PROPOSED STREET NAME CHANGE

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, March 21, 2022, in the Board of Commissioners' Meeting Room located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider a Subdivision Request.

PLST2022-00001 – Request to consider changing the name of Merrivee Drive to Miller Park Drive.

The Board of Commissioners' meeting will be broadcast live on Channel 22, https://www.youtube.com/cabarruscounty and https://www.cabarruscounty.us/cabcotv or if you wish to listen to the meeting, you may call in at 1-980-729-7942 pin 181 172 331#

The following options will be available for input during the public hearing:

1. In person at 65 Church Street BOC Meeting Chambers
2. Conference call number 1-980-729-7942 pin 181 172 331#
3. Email comments to publiccomment@cabarruscounty.us by 5 p.m. on Monday, March 21st to be read at the meeting.

For information, contact Planning and Development at 704-920-2141. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted February 23, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Planning and Development - Community Development Division - Blue Cross Blue Shield Grant

BRIEF SUMMARY:
Cabarrus County Community Development has been awarded an additional $14,725.86 in funding for the Blue Cross Blue Shield of North Carolina's Health Homes Initiative. This funding can be used to repair/replace heating and air systems, assist with accessibility, replace appliances and more. This funding is typically used in conjunction with the Weatherization program to address issues that Weatherization cannot. This is the second increase in the original award to the county.

REQUESTED ACTION:
Motion to accept the grant award and adopt the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Kelly Sifford, AICP
Planning and Development Director

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- MOU
- Budget Amendment

Schedule A: Blue Cross and Blue Shield of North Carolina's Healthy Home Initiative – Project Funding

Service Provider funding as outlined in the MOU is as follows for **Cabarrus County Planning and Development Services**

Funding Period: January 1, 2022 – December 31, 2022

Service Provider name	Amount Allotted	Amount Disbursed	Balance
Cabarrus County Planning and Development Ser	$46,807.86	$26,807.86	$20,000.00

Please check the HHI Database for allocation totals and balances.

The funds available must benefit the following counties: Cabarrus. Seven percent (7%) of the funding is for administration. Service providers will receive the funds spent on each project upon completion of work and submission of required documentation.

*Please note all agencies are required to upload a signed and completed Customer Satisfaction Survey for each project. If the Customer Satisfaction survey is not included the project will be considered incomplete until the survey is provided.

_____ _____

Signature of Service Provider Official Date

North Carolina Community Action Association 4428 Louisburg Road, Suite 101 Raleigh, NC 27616

Signature of NCCAA Official:

_____ **2/28/2022**

Sharon Goodson, Executive Director of NCCAA

Budget Revision/Amendment Request

Date: 3/21/2022 **Amount:** 14,725.86

Dept. Head: Kelly Sifford **Department:** Community Development

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

This budget amendment is increasing both revenue and expenditures to recognize additional funding awarded to Cabarrus County through the Blue Cross Blue Shield of North Carolina Healthy Homes Initiative. The funding will be used for repairs on the homes of low income families. There is no County match.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	3250-6226-BCBS	BCBS Repair Grant	10,000.00	14,725.86	-	24,725.86
001	9	3250-9493 BCBS	BCBS Operations	10,000.00	14,725.86	-	24,725.86
							0.00
							0.00
							0.00
							0.00
							0.00
				20,000	29,451.72		49,451.72

Total 0.00

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Sianature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Planning and Development - Community Development New Position

BRIEF SUMMARY:
The Cabarrus County Homeless Taskforce approached Cabarrus County staff several months ago regarding providing a position to serve as a permanent convener or the homeless service groups in the county. The request was for someone who would coordinate efforts and collect data for reporting to the public regarding progress towards goals. Community Development Staff has been working on a job description for the position which was submitted to Human Resources to determine appropriate compensation for such a position.

REQUESTED ACTION:
Consider approving the creation of a county staff position and the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Kelly Sifford, AICP
Planning and Development

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- Job Description
- Budget Amendment

General Definition of Work:

Performs technical and difficult skilled administrative and professional work performing a variety of complex administrative and planning/coordinating work with multiple agencies to coordinate the homeless and low income housing network of Cabarrus County. Work is performed under the regular supervision of the Planning and Development Director. Provides administrative support to Community Development program staff as well.

Assisting in the preparation of short term and long-range housing plans for homeless and low income families and individuals; preparing graphic materials; assisting in research and grants management; maintaining complex, detailed and confidential records, files and data bases maintaining records and files; and preparing reports.

Assists in the development of studies, analyses and recommendations in connection with the current and long-range physical, social and economic development of the County.

Undertakes special projects as assigned by supervisor.

Prepares reports and supporting graphic display materials descriptive of research and recommendations.

- Lead the implementation of the Cabarrus Homeless Task Force continuum plan, a multi-year plan to increase access to housing in Cabarrus County

- Work closely with representatives from local government, Community Development Corporations, not for profit agencies, private developers, and grassroots organizations to ensure that all voices are heard and incorporated into the ongoing work of executing the framework of the homeless network.

Convene policy-oriented conversations and lead initiatives designed to affect change and enhance housing opportunities in Cabarrus County. Ability to map the financial resources and human services available to enhance residents' ability to remain stably sheltered

Work with municipalities and other service agencies to identify specific neighborhoods in need of housing intervention strategies and assist with potential resources

Establish priorities for policy and system changes and capital investment

Conduct technical presentations to a wide-array of stakeholders, ranging from non-profits and governing bodies to community groups and private sector leadership

Quantify housing's economic impact, define benchmarks, and establish metrics to measure progress and ensure accountability

Assist administratively with Cabarrus County's community development programs.

Produce reports related to housing on a quarterly and annual basis.

Knowledge, Skills and Abilities:

Thorough knowledge of standard office practices, procedures, equipment, computers, applicable software. General knowledge of the principles and practices of community development and of ordinances governing community development and related codes. Knowledge of homeless and low income housing services. Ability to analyze and systematically compile technical and statistical information; to prepare technical reports; to perform and organize work independently; to utilize judgment and discretion in problem-solving situations; to prepare and present technical information clearly; and to establish and maintain effective working relationships with associates and representatives of other public agencies, not for profits and other service agencies. The ability to speak in public settings and conduct presentations will be a required skill for this position.

Education and Experience:
Requires graduation from an accredited college supplemented by course work in community development, planning, or a related field and extensive experience in administrative support work. An equivalent combination of education and experience may be considered.

Physical Requirements:
Requires fingering, repetitive motions, vocal communication is required for expressing or exchanging ideas by means of the spoken word; hearing is required to perceive information at normal spoken word levels; visual acuity is required for preparing and analyzing written or computer data, use of measuring devices, determining the accuracy and thoroughness of work, and observing general surroundings and activities; the worker is not subject to adverse environmental conditions.

Special Requirements:
Possession of an appropriate driver's license valid in the State of North Carolina. Position is a safety-sensitive position as defined by the Drug Free Workplace Policy.

Date:	**March 21, 2022**	**Amount:**	15,830.00
Dept. Head:	**Kelly Sifford**	**Department:**	**Community Development**

Internal Transfer Within Department **Transfer Between Departments/Funds** **X** **Supplemental Request**

This budget amendment is to appropriate funds for a new position. The title of the new position is Community Development Planner and this position will serve as Homeless Task Force Coordinator. The goal is to have the position filled late April - early May this fiscal year. The budget amendment is pro-rated based on the estimated hire date. Funds are also budgeted in ITS to purchase the necessary minor technology equipment.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	3250-9101	SALARIES AND WAGES	149,346.00	7,600.00	-	156,946.00
001	9	3250-9201	SOCIAL SECURITY	8,956.00	475.00	-	9,431.00
001	9	3250-9202	MEDICARE	2,096.00	110.00	-	2,206.00
001	9	3250-9205	HEALTH INSURANCE	26,820.00	745.00	-	27,565.00
001	9	3250-9206	VISION	63.00	10.00	-	73.00
001	9	3250-9207	LIFE INSURANCE	99.00	5.00	-	104.00
001	9	3250-9210	RETIREMENT	16,952.00	920.00	-	17,872.00
001	9	3250-9230	WORKERS COMP	2,946.00	10.00	-	2,956.00
001	9	3250-9235	401 K	7,468.00	380.00	-	7,848.00
001	9	3250-9340	UNIFORMS	-	200.00	-	200.00
001	9	3250-9420	CELL PHONE	-	125.00	-	125.00
001	9	3250-9610	TRAVEL AND EDUCATION	-	250.00	-	250.00
001	9	1810-9342-DEPT	MINOR TECHNOLOGY EQUIPMENT	366,722.81	5,000.00	-	371,722.81
001	9	1910-9109	SALARY ADJUSTMENTS	4,174,481.00	-	15,830.00	4,158,651.00

Total 0.00

Budget Officer	**County Manager**	**Board of Commissioners**
Approved	Approved	Approved
Denied	Denied	Denied
_____ *Signature*	_____ *Signature*	_____ *Signature*
_____ *Date*	_____ *Date*	_____ *Date*

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:
This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:
Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:
Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	n/a	*
Adult Care Home Community Advisory Committee	9	**
Agricultural Advisory Board	n/a	*
Animal Protection Advisory Board	2	*
Board of Equalization & Review	n/a	*
Centralina Workforce Development Board	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Fire Advisory Board	n/a	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	1	*
Home & Community Care Block Grant Committee	1	*
Human Services Advisory Board	n/a	*

Industrial Facilities & Pollution Control Financing Authority	1	*
Jury Commission	n/a	*
Juvenile Crime Prevention Council	2	*
Library Board of Trustees	n/a	*
Mental Health Advisory Board	2	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	9	**
Planning & Zoning Commission	1	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	1	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	n/a	*
Tourism Authority	n/a	*
Transportation Advisory Board	6	*
Water & Sewer Authority of Cabarrus County	n/a	*
Youth Commission	11	A.L. Brown, Central Cabarrus, Jay M. Robinson, NW Cabarrus, West Cabarrus & At-large high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to https://www.cabarruscounty.us/boards-and-committees.

REQUESTED ACTION:
Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Boards & Committees Descriptions
- Concord ETJ Map
- Harrisburg ETJ Map
- Application
- Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at *www.cabarruscounty.us*.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

ANIMAL PRESERVATION & PROTECTION ADVISORY COMMITTEE

The committee's purposes are outlined as follows: (1) Review current operations of Cabarrus County Animal Control; (2) Provide educational materials in several languages to the Cabarrus County residents on Spay/Neuter, proper feeding, housing and healthcare for pets; (3) Establish a protocol for the availability for low cost spaying and neutering of pets belonging to indigent residents of Cabarrus County. Members serve two-year terms.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord’s extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department’s key objectives as outlined in the annual report, reviews the Department’s By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town’s jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

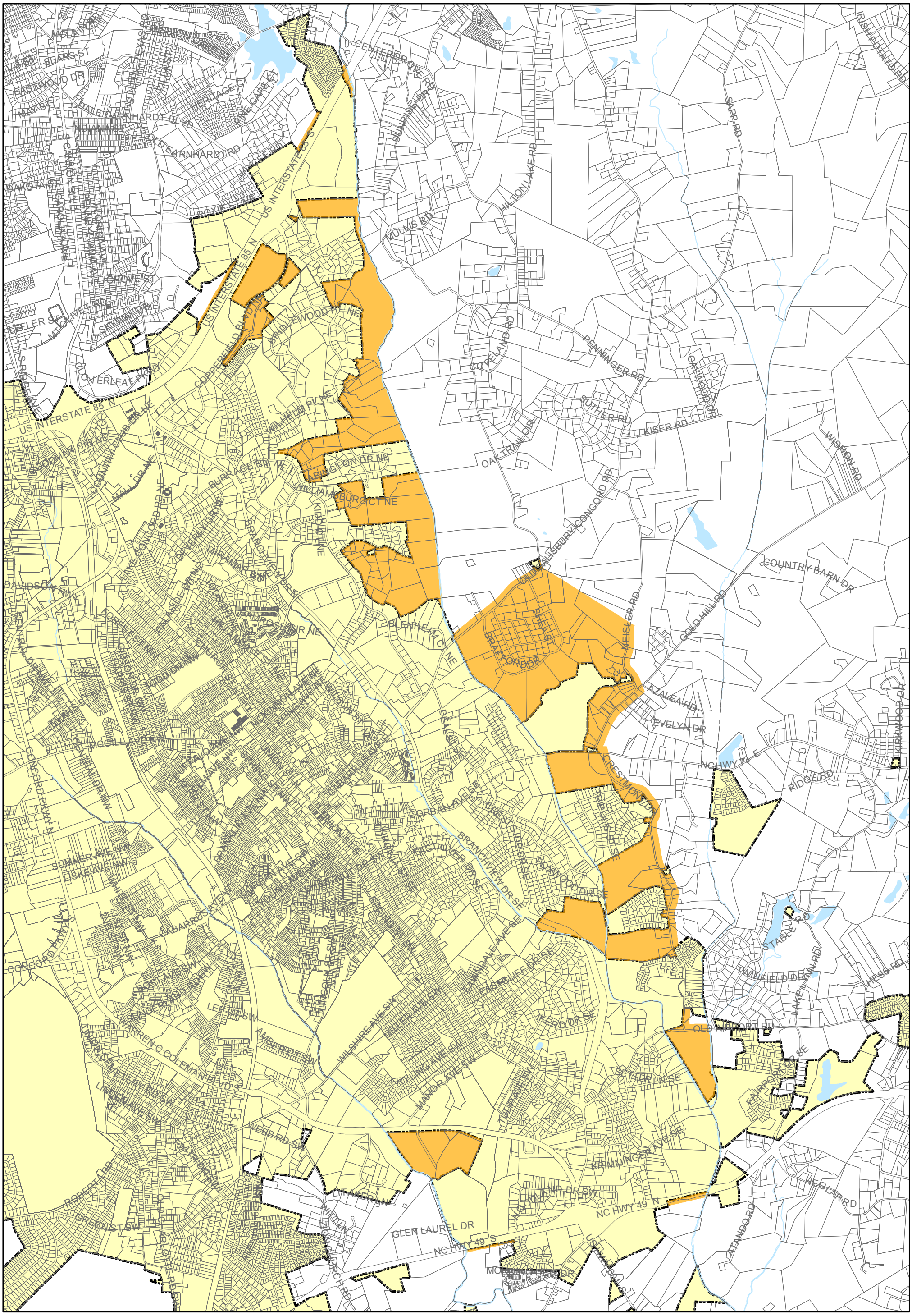
WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as

follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

YOUTH COMMISSION

The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.



ETJ
City of Concord
Parcels
Rivers
Lakes & Ponds

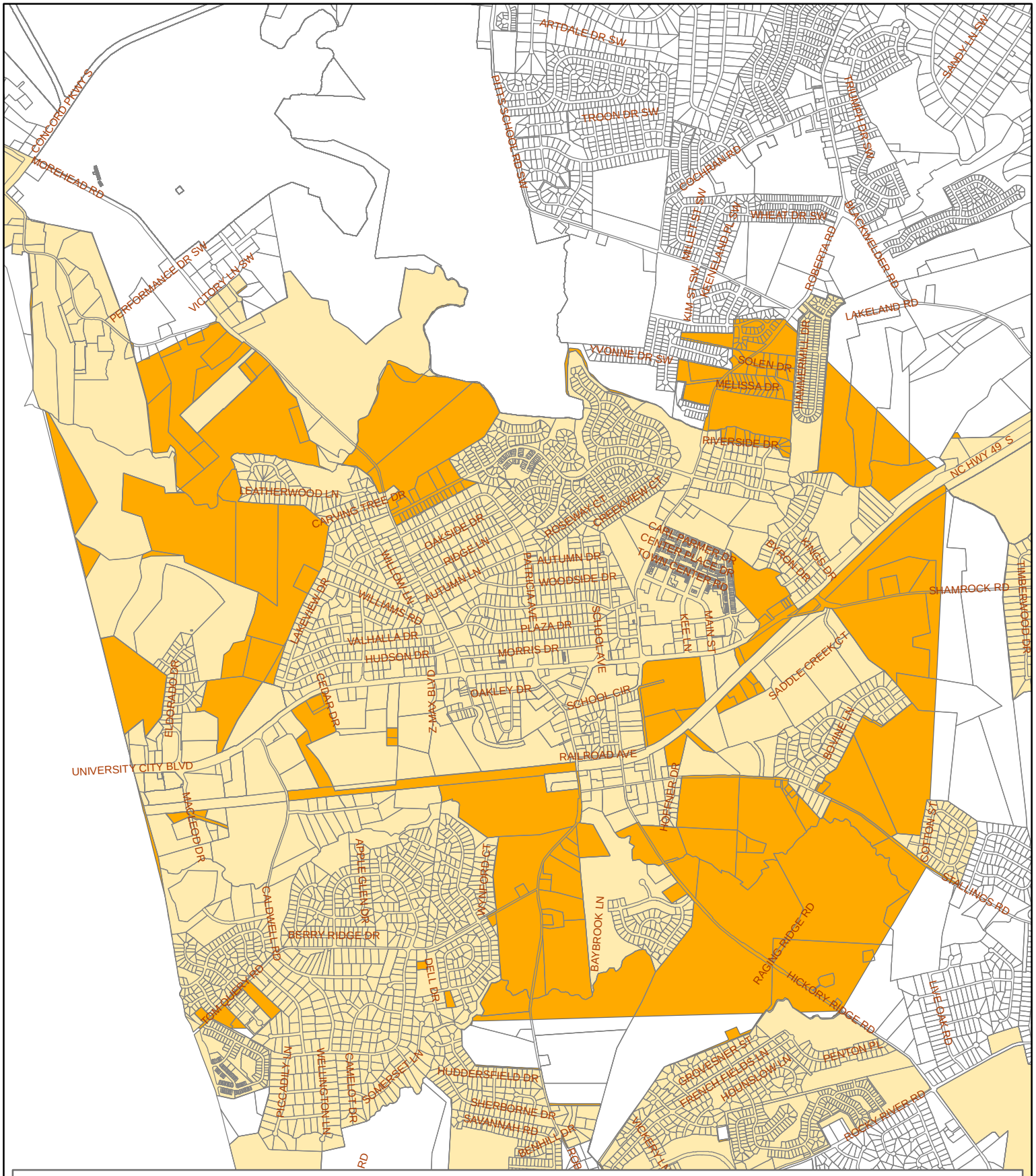
N
W E
S

0 0.25 0.5
Miles

Concord NORTH CAROLINA

City of Concord
Extraterritorial Jurisdiction (ETJ)

Map created: 6-3-2009


CONCORD PKWY S
MOREHEAD RD
PERFORMANCE DR SW
VICTORY LN SW
ARTDALE DR SW
TROON DR SW
PELTS SCHOOL RD SW
EDGEWOOD RD SW
WHEAT DR SW
ROBERTA RD
BLACKWELDER RD
LAKELAND RD
SANDY LN SW
YVONNE DR SW
SOLEN DR
MELISSA DR
RIVERSIDE DR
NC HWY 49 S
LEATHERWOOD LN
CARVING TREE DR
OAKSIDE DR
RIDGE LN
ROSEWAY CT
CREEKVIEW CT
AUTUMN DR
WOODSIDE DR
PATRICIA ANN PLAZA DR
CARL PALMER DR
CENTER PLACE DR
TOWN CENTER RD
BRONCO DR
KINGS LN
SHAMROCK RD
TIMBERWOOD DR
MAIN ST
KEE LN
SCHOOL CIR
MORRIS DR
HUDSON DR
VALHALLA DR
LAKEVIEW DR
WILLOW LN
AUTUMN LN
WILLIAMS RD
ELDORADO DR
CEDAR DR
ORTEGA WAY
OAKLEY DR
UNIVERSITY CITY BLVD
RAILROAD AVE
SADDLE CREEK CT
BOWLINE LN
HORNER DR
MAGEE DR
APPLEGREEN DR
CALDWELL RD
BERRY RIDGE DR
DELL DR
HOMEDALE RD
WYNDHAM ST
BAYBROOK LN
RAGING RIDGE RD
HICKORY RIDGE RD
SEALINGS RD
LITTLE OAK RD
DENTON PL
GROVESNER ST
FRENCH FIELDS LN
HOUNSLOW LN
ROCKY RIVER RD
HUDDERSFIELD DR
SHERBORNE DR
SAVANNAH RD
RIDGEHILL DR
SOMERSET LN
CAMELOT DR
WELLINGTON LN
KATHLEEN DR
Legend
Tax Parcels
Harrisburg Municipal Limits
Harrisburg ETJ Boundary
Miles
0
0.2
0.4
0.8
CabarrusCounty
The Center of American Motorsports
NORTH CAROLINA
Town of Harrisburg, NC
ETJ Boundary
Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document .Primary sources from which these data were compiled must be consulted for verification of information contained within the data.
Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1._____

2._____

3._____

xxxxxxxxxxxxxxx

Name: _____

Home Address: _____

Mailing Address (if different):_____

City / State / ZIP: _____

Resident of Cabarrus County: ____ Yes ____ No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation:_____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? _____ Yes _____ No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available:_____

- over -

Educational Background: _____

_____

_____

_____

Business and Civic Experience: _____

_____

_____

_____

Areas of Interest / Skills: _____

_____

_____

_____

Other County Boards / Committees / Commissions presently serving on: _____

_____Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain_____

_____

_____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

_____ _____

Date Signature of the Applicant

BOC 001 (Revised 07/06)

Cabarrus County Youth Commission
Application

Full Name: _____ _____M _____F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (_____)_____ (cell): (_____)_____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

_____

List other activities you have been involved in through church, clubs, community, etc. _____

_____

_____

What interests you about being a member of the Youth Commission?_____

_____

_____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

_____

_____

_____

_____

_____

_____

_____

10/2012

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us

10/2012

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
Budget - Monthly Budget Amendment Report

BRIEF SUMMARY:
The County Manager requested monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2021-2022.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80002	BUA	02/01/2022	02/01/2022	Uniforms	mamiller	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191940	9340		1940	Uniforms	T	Uniforms Prop Maint	162.00		
2	00191940	9504		1940	Uniforms	T	Building and grounds materials		162.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80053	BUA	02/03/2022	02/03/2022	major eq,.	kdbilafer	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	38092110	9501	DM	9860	9860		Buildings & Grounds Maint-DM		20,000.00	
2	38092110	9860	DM	9860	9860		Equipment & Furniture	20,000.00		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80100	BUA	02/04/2022	02/04/2022	Fuel	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191910	9346		1910	Fuel		Cover Overage Fuel		5,638.00	
2	00192730	9346		1910	Fuel		Cover Overage Fuel	5,638.00		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80109	BUA	02/04/2022	02/04/2022	Equipment	kdbilafer	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80109	BUA	02/04/2022	02/04/2022	Equipment	kdbilafer	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191940	9860		9330	9330		Equipment & Furniture		2,870.28	
2	00191940	9330		9330	9330		Tools & Minor Equip Prop Maint	2,870.28		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80114	BUA	02/04/2022	02/04/2022	Dues Subs	mnxiong	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00195640	9610	361-1	5640	9630		CS Council Mem Dues Travel		25.00	
2	00195640	9630		5640	9630		CS Council Mem Dues Dues & Subscriptions	25.00		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80116	BUC	02/04/2022	02/04/2022	FENCE	wmheglar	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	38091940	9830	DM				FENCE FOR FULE CAGE AREA Other Improvements	10,779.00		
2	38091940	9501	DM				FENCE FOR FULE CAGE AREA Buildings & Grounds Maint-DM		10,779.00	
3	380	5704					Appropriations	10,779.00		1
4	380	5707					Budgetary FB - Unreserved		10,779.00	1
5	380	5704					Appropriations		10,779.00	1
6	380	5707					Budgetary FB - Unreserved	10,779.00		1
							** JOURNAL TOTAL	21,558.00	21,558.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80209	BUA	02/07/2022	02/07/2022	Overtime	mamiller	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191940	9113		1940	Overtime	T	Overtime	3,000.00		
2	00191940	9860		1940	Overtime	T	Equipment & Furniture		3,000.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80222	BUA	02/08/2022	02/08/2022	Alarm Fees	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00162710	6517	WOLF	2710	Alarm Fees		Moving project code Alarm Ordinance Fees	30,000.00		
2	00162710	6517		2710	Alarm Fees		Moving project code Alarm Ordinance Fees		30,000.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80274	BUA	02/09/2022	02/09/2022	Fuel	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00192730	9346		2730	Fuel		Fuel Coverage Fuel	60,000.00		
2	00191910	9346		2730	Fuel		Fuel Coverage Fuel		60,000.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80314	BUA	02/10/2022	02/10/2022	Truck	ddgustafson	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80314	BUA	02/10/2022	02/10/2022	Truck	ddgustafson	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00192710	9331		2715	Truck				1,700.00	
							Minor Office Equipment & Furn			
2	00192715	9362		2715	Truck				1,300.00	
							Public Education Supplies			
3	00192715	9520		2715	Truck			3,000.00		
							Autos & Trucks Maintenance			
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80439	BUA	02/14/2022	02/14/2022	DRINK FOUN	wmheglar	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191952	9830		CAPITA	CAPITAL		DRINKING FOUNTAINS	25,760.00		
							Other Improvements			
2	00191960	9708		CAPITA	CAPITAL		DRINKING FOUNTAINS		25,760.00	
							Cont to Capital Project Fund			
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80454	BUA	02/14/2022	02/14/2022	HHIFA	lcruse	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00193250	9493	HHI	3250	HHIFA		TRANSFER TO HHIFA		5,000.00	
							Operations-HHI			
2	00193250	9493	HHIFA	3250	HHIFA		HVAC	5,000.00		
							Operations			
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80479	BUA	02/15/2022	02/15/2022	BENEFITSFI	srburgess	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80479	BUA	02/15/2022	02/15/2022	BENEFITSFI	srburgess	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	61091917	9645		FINANC	FINANCE	T	BENEFITS FIRST COBRA ADMIN Self-Insured Hospital Claims		3,600.00	
2	61091917	9445		FINANC	FINANCE	T	BENEFITS FIRST COBRA ADMIN Purchased Services	3,600.00		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80621	BUA	02/21/2022	02/21/2022	COURT	wmheglar	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	38092210	9607	COURT	COURT	COURT		INC ARCHITECT ACCT FOR INC Architects	75,000.00		
2	38092210	9830	COURT	COURT	COURT		INC ARCHITECT ACCT FOR INC Other Improvements		75,000.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80657	BUA	02/22/2022	02/22/2022	F-6	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	44091925	9397	ARP	BOC	F-6		Mortgage Assistance Miscellaneous	5,041,500.00		
2	44091925	974914	ARP60	BOC	F-6		Mortgage Assistance Non-Profits using Cares		4,679,265.00	
3	44091925	974914	ARP61	BOC	F-6		Mortgage Assistance Non-Profits using Cares		362,235.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80658	BUA	02/22/2022	02/22/2022	F-8	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80658	BUA	02/22/2022	02/22/2022	F-8	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00195615	946001	352-1	BOC	F-8		LIEAP Low Income Energt Asst program	3,176.00		
2	00165615	6204	352-1	BOC	F-8		LIEAP Soc Service Admin Reimb		3,176.00	
3	001	5704		BOC	F-8		 Appropriations		3,176.00	1
4	001	5703		BOC	F-8		 Estimated Revenues	3,176.00		1
							** JOURNAL TOTAL	3,176.00	3,176.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80663	BUA	02/22/2022	02/22/2022	F-8	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00195615	946001	352-1	BOC	F-8		LIEAP under ARPA Low Income Energt Asst program	879,378.00		
2	00165615	6204	CARES	BOC	F-8		LIEAP under ARPA Soc Service Admin Reimb		879,378.00	
3	001	5704		BOC	F-8		 Appropriations		879,378.00	1
4	001	5703		BOC	F-8		 Estimated Revenues	879,378.00		1
							** JOURNAL TOTAL	879,378.00	879,378.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80669	BUA	02/22/2022	02/22/2022	F-11	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	38092210	9821	COURT	BOC	F-11		Update Capital Project Fun Building and Renovations	7,500,000.00		
2	38062210	6375	COURT	BOC	F-11		Update Capital Project Fun State Budget Allociation		7,500,000.00	
3	38095310	9820	MENT	BOC	F-11		Update Capital Project Fun Construction	30,000,000.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80669	BUA	02/22/2022	02/22/2022	F-11	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
4	38065310	6375	MENT	BOC	F-11		Update Capital Project Fun State Budget Allociation		30,000,000.00	
5	38098140	9801	0300	BOC	F-11		Update Capital Project Fun Land Acquisition	1,078,966.00		
6	38098140	9830	0300	BOC	F-11		Update Capital Project Fun Other Improvements	4,846,034.00		
7	38068140	6918	2022A	BOC	F-11		Update Capital Project Fun Proceeds from COPS/LOBS		5,925,000.00	
8	39097340	9820		BOC	F-11		Update Capital Project Fun Construction	37,750,000.00		
9	39097340	9606		BOC	F-11		Update Capital Project Fun Engineers	250,000.00		
10	39067340	6918	2022A	BOC	F-11		Update Capital Project Fun Proceeds from COPS/LOBS		38,000,000.00	
11	39097210	9501	DM22	BOC	F-11		Update Capital Project Fun Buildings & Grounds Maintenanc	7,776,500.00		
12	39067210	6918	2022A	BOC	F-11		Update Capital Project Fun Proceeds from COPS/LOBS		7,776,500.00	
13	39097347	9607		BOC	F-11		Update Capital Project Fun Architects	4,260,000.00		
14	39067347	6918	2022A	BOC	F-11		Update Capital Project Fun Proceeds from COPS/LOBS		4,260,000.00	
15	39097346	9802		BOC	F-11		Update Capital Project Fun Road Construction Projects	500,000.00		
16	39067346	6439		BOC	F-11		Update Capital Project Fun NC Dept of Transportation		500,000.00	
17	380	5704		BOC	F-11		Appropriations		42,346,034.00	1
18	390	5704		BOC	F-11		Appropriations		46,276,500.00	1
19	380	5703		BOC	F-11		Estimated Revenues	5,925,000.00		1
20	380	5707		BOC	F-11		Budgetary FB - Unreserved	36,421,034.00		1
21	390	5707		BOC	F-11		Budgetary FB - Unreserved	46,276,500.00		1
22	380	5704		BOC	F-11		Appropriations		1,078,966.00	1
23	390	5704		BOC	F-11		Appropriations		4,260,000.00	1
24	380	5703		BOC	F-11		Estimated Revenues	37,500,000.00		1

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80669	BUA	02/22/2022	02/22/2022	F-11	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
25	390	5703		BOC	F-11			50,536,500.00		1
							Estimated Revenues			
26	380	5707		BOC	F-11				36,421,034.00	1
							Budgetary FB - Unreserved			
27	390	5707		BOC	F-11				46,276,500.00	1
							Budgetary FB - Unreserved			
							** JOURNAL TOTAL	176,659,034.00	176,659,034.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80671	BUA	02/22/2022	02/22/2022	F-15	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00168240	6331		BOC	F-15		State Aid		11,120.00	
							State Aid to Library Grant			
2	00198240	9302		BOC	F-15		State Aid	11,120.00		
							Circulation stock			
3	001	5704		BOC	F-15				11,120.00	1
							Appropriations			
4	001	5703		BOC	F-15			11,120.00		1
							Estimated Revenues			
							** JOURNAL TOTAL	11,120.00	11,120.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80672	BUA	02/22/2022	02/22/2022	F-18	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	60091919	9863		BOC	F-18		Motor Vehicle and Replacem	8,680.00		
							Motor Vehicles			
2	60061919	6901		BOC	F-18		Motor Vehicle and Replacem		8,680.00	
							Fund Balance Appropriated			
3	60091919	9704		BOC	F-18		Motor Vehicle and Replacem	34,340.00		
							Contribution to General Fund			
4	60091919	9863		BOC	F-18		Motor Vehicle and Replacem		34,340.00	
							Motor Vehicles			

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80672	BUA	02/22/2022	02/22/2022	F-18	ypineda	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
5	00162110	6931		BOC	F-18		Motor Vehicle and Replacem Con from Internal Service Fund		34,340.00	
6	00192110	9863		BOC	F-18		Motor Vehicle and Replacem Motor Vehicles	34,340.00		
7	001	5704		BOC	F-18		 Appropriations		34,340.00	1
8	600	5704		BOC	F-18		 Appropriations		8,680.00	1
9	001	5703		BOC	F-18		 Estimated Revenues	34,340.00		1
10	600	5703		BOC	F-18		 Estimated Revenues	8,680.00		1
							** JOURNAL TOTAL	43,020.00	43,020.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80684	BUA	02/22/2022	02/22/2022	PARK LAND	wmheglar	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00198140	9801		PARK	PARK		PARK LAND TAXES Land Acquisition	1,692.00		
2	00198140	9115		PARK	PARK		PARK LAND TAXES Appointed Boards		1,692.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80789	BUA	02/23/2022	02/23/2022	EXCAVATOR	srburgess	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	27094620	9860		LANDFI	LANDFILL	T	EXCAVATOR Equipment & Furniture	65,000.00		
2	27094610	9661		LANDFI	LANDFILL	T	EXCAVATOR Capital Reserve		65,000.00	
							** JOURNAL TOTAL	0.00	0.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80790	BUA	02/23/2022	02/23/2022	SETTLEMENT	srburgess	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191910	9651		FINANC	FINANCE	T	JAIL SETTLEMENT Insurance Settlements	800.00		
2	00191910	9109		FINANC	FINANCE	T	JAIL SETTLEMENT Salary Adjustments		800.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80806	BUA	02/24/2022	02/24/2022	PRINT'G	blconrad	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00192110	9320		2110	PRINT'G	T	Additional Printing Printing & Binding	3,000.00		
2	00192110	9560		2110	PRINT'G	T	Additional Printing Minor Equipment Maintenance		3,000.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80809	BUA	02/24/2022	02/24/2022	Overtime	kdbilafer	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191940	9113		9113	9113		Overtime	2,000.00		
2	00191940	9504		9113	9113		Building and grounds materials		2,000.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80843	BUA	02/25/2022	02/25/2022	9860-DM	kdbilafer	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80843	BUA	02/25/2022	02/25/2022	9860-DM	kdbilafer	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
							ACCOUNT DESCRIPTION			
1	38092110	9501	DM	9860DM	9860-DM				6,655.00	
							Buildings & Grounds Maint-DM			
2	38092110	9860	DM	9860DM	9860-DM			6,655.00		
							Equipment & Furniture			
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80871	BUC	02/26/2022	02/26/2022	DM22	wmheglar	1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
							ACCOUNT DESCRIPTION			
1	39097210	9830	DM22	SCHOOL	SCHOOLS		MOVE ROOFS AND MT PLEASANT	7,956,500.00		
							Other Improvements			
2	39097210	9501	DM22	SCHOOL	SCHOOLS		MOVE ROOFS AND MT PLEASANT		7,956,500.00	
							Buildings & Grounds Maintenanc			
3	390	5704		SCHOOL	SCHOOLS			7,956,500.00		1
							Appropriations			
4	390	5707		SCHOOL	SCHOOLS				7,956,500.00	1
							Budgetary FB - Unreserved			
5	390	5704		SCHOOL	SCHOOLS				7,956,500.00	1
							Appropriations			
6	390	5707		SCHOOL	SCHOOLS			7,956,500.00		1
							Budgetary FB - Unreserved			
							** JOURNAL TOTAL	15,913,000.00	15,913,000.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	08	80896	BUA	02/28/2022	02/28/2022	Auto & Truypineda		1	N	Hist	2022	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
							ACCOUNT DESCRIPTION			
1	00191910	9520		1910	Auto & Tru		Auto and Truck Maint		3,000.00	
							Autos & Trucks Maintenance			
2	00191952	9520		1910	Auto & Tru		Auto and Truck Maint	3,000.00		
							Autos & Trucks Maintenance			
							** JOURNAL TOTAL	0.00	0.00	
							** GRAND TOTAL	193,530,286.00	193,530,286.00	

28 Journals printed

JOURNAL INQUIRY

** END OF REPORT - Generated by Yesenia Pineda **

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
Budget - Monthly Financial Update

BRIEF SUMMARY:
The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of February 28, 2022*

*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
REVENUES						
Ad Valorem Taxes & Interest	(213,023,933)	(213,023,933)	(206,890,737)	$ -	$ 6,133,196	97.1%
Other Taxes	(39,310,492)	(39,310,492)	(22,755,143)	-	16,555,349	57.9%
Intergovernmental Revenues	(21,726,474)	(24,025,012)	(9,564,376)	-	14,460,636	39.8%
Permits and Fees	(9,630,442)	(9,630,442)	(7,619,003)	-	2,011,439	79.1%
Sales and Services	(13,104,565)	(13,111,435)	(7,983,159)	-	5,128,276	60.9%
Investment Earnings	(100,000)	(100,000)	(204,735)	-	(104,735)	204.7%
Miscellaneous/Other Finance Sources	(265,580)	(21,193,395)	(1,316,252)	-	19,877,143	6.2%
TOTAL REVENUES	**(297,161,486)**	**(320,394,709)**	**(256,333,406)**	**$ -**	**$ 64,061,303**	**80.0%**
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	$ 1,101,285	$ 1,103,285	$ 793,473	$ 7,000	302,812	71.9%
County Manager	2,382,930	3,087,370	1,809,504	452,583	825,283	73.3%
Communications	799,956	804,956	402,288	-	402,668	50.0%
Human Resources	1,297,620	1,295,620	625,665	15,578	654,377	49.5%
Tax Collector	1,199,490	1,199,490	743,878	-	455,612	62.0%
Tax Administration	2,557,968	2,557,968	1,682,854	-	875,114	65.8%
Board of Elections	1,804,565	2,072,370	727,216	160,569	1,184,585	42.8%
Register of Deeds	661,111	661,111	465,847	-	195,264	70.5%
Finance	1,437,154	1,441,787	942,546	27,188	472,053	67.3%
Information Technology	7,148,868	7,798,105	5,016,632	664,337	2,117,136	72.9%
Non-departmental*	8,112,684	5,055,833	82,493	531,500	4,441,840	12.1%
Infrastructure & Asset Management						
Grounds Maintenance	1,836,126	2,026,861	1,014,693	504,090	508,078	74.9%
Administration	2,118,059	2,255,755	1,266,862	34,566	954,327	57.7%
Sign Maintenance	238,118	238,118	127,078	-	111,040	53.4%
Building Maintenance	2,465,294	3,323,255	1,321,860	700,688	1,300,707	60.9%
Facility Services	1,876,138	1,964,650	1,178,366	131,927	654,357	66.7%
Fleet Maintenance	1,170,093	1,307,248	720,304	380,404	206,539	84.2%
Contribution to Other Funds	51,810,764	69,013,522	68,746,057	-	267,465	99.6%
Total General Government	**$ 90,018,223**	**$ 107,207,304**	**$ 87,667,617**	**$ 3,610,430**	**$ 15,929,258**	**85.1%**
PUBLIC SAFETY						
Sheriff						
Administration & Operations	$ 22,507,321	$ 23,349,074	14,714,775	$ 1,169,647	$ 7,464,651	68.0%
Jail	12,698,344	12,809,145	8,297,842	669,395	3,841,907	70.0%
Animal Control	897,640	956,365	558,071	116,187	282,107	70.5%
Animal Shelter	666,843	680,348	380,573	-	299,776	55.9%
Courts Maintenance	309,613	309,613	77,257	15,934	216,422	30.1%
Construction Standards	5,409,897	6,051,628	3,264,559	229,593	2,557,476	57.7%
Emergency Management	336,442	373,089	220,190	7,148	145,751	60.9%
Fire Services	1,628,178	1,635,373	969,913	109,075	556,385	66.0%
Fire Districts	1,238,539	1,238,539	742,775	-	495,764	60.0%
Emergency Medical Services	11,165,669	11,439,348	7,439,034	435,445	3,564,869	68.8%
Other Public Safety*	1,146,433	1,191,520	846,684	362,956	(18,120)	101.5%
Total Public Safety	**$ 58,004,918**	**$ 60,034,043**	**$ 37,511,673**	**$ 3,115,381**	**$ 19,406,989**	**67.7%**

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Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of February 28, 2022*

*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	783,419	806,469	$ 417,216	$ -	$ 389,253	51.7%
Community Development	622,542	695,932	328,397	-	367,535	47.2%
Soil & Water Conservation	267,540	277,540	167,080	-	110,460	60.2%
Zoning Administration	237,410	237,410	162,662	-	74,748	68.5%
Economic Development Corporation	768,057	793,057	599,938	-	193,119	75.6%
Economic Development Incentives	2,127,000	2,114,422	-	-	2,114,422	0.0%
Other Economic & Physical Development*	1,526,402	1,638,980	1,606,808	43,000	(10,828)	100.7%
Total Economic & Physical Development	**$ 6,332,370**	**$ 6,563,810**	**$ 3,282,101**	**$ 43,000**	**$ 3,238,710**	**50.7%**
ENVIRONMENTAL PROTECTION						
Waste Reduction	$ -	$ 19,234	$ 19,234	$ -	$ -	100.0%
Total Environmental Protection	**$ -**	**$ 19,234**	**$ 19,234**	**$ -**	**$ -**	**100.0%**
HUMAN SERVICES						
Veterans Services	$ 311,213	$ 311,213	$ 207,395	$ -	$ 103,818	66.6%
Cooperative Extension	413,571	428,559	$ 169,937	-	258,623	39.7%
Human Services						
Administration	5,090,814	5,071,534	3,298,549	310,409	1,462,575	71.2%
Economic Family Support Services	2,977,485	4,149,755	1,553,486	-	2,596,269	37.4%
Transportation	3,299,676	4,217,545	1,339,341	835,729	2,042,474	51.6%
Child Welfare	10,167,305	10,312,183	5,860,391	211,138	4,240,654	58.9%
Child Support Services	2,041,115	2,041,115	1,319,955	13,869	707,291	65.3%
Economic Services	8,770,957	8,770,957	5,038,332	-	3,732,625	57.4%
Adult and Family Services	2,306,497	2,306,497	1,385,326	21,109	900,062	61.0%
Nutrition	695,645	734,233	382,240	91,272	260,721	64.5%
Senior Services	758,556	788,329	406,532	184,065	197,732	74.9%
Cabarrus Health Alliance	9,198,703	9,198,703	6,019,348	3,179,355	-	100.0%
Other Human Services*	740,511	1,150,511	714,866	164,634	271,011	76.4%
Total Human Services	**$ 46,772,047**	**$ 49,481,133**	**$ 27,695,698**	**$ 5,011,579**	**$ 16,773,856**	**66.1%**
EDUCATION						
Cabarrus County Schools Operating	$ 76,001,849	$ 76,391,357	$ 57,157,182	$ -	$ 19,234,175	74.8%
Kannapolis City Schools Operating	9,105,993	9,166,485	6,994,593	-	2,171,892	76.3%
RCCC Operating	3,754,500	3,754,500	2,815,875	-	938,625	75.0%
Cabarrus County Schools Capital	36,324	36,324	21,189	-	15,135	58.3%
Kannapolis City Schools Capital	8,832	8,832	5,152	-	3,680	58.3%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	100,802	21,102	12,501	90.7%
Total Education	**$ 89,041,903**	**$ 89,491,903**	**$ 67,094,793**	**$ 21,102**	**$ 22,376,008**	**75.0%**
CULTURE & RECREATION						
Active Living & Parks						
Parks	$ 1,905,115	$ 2,197,802	$ 1,118,896	$ 259,363	$ 819,544	62.7%
Senior Centers	876,027	896,794	339,765	24,505.00	532,524	40.6%
Library System	4,184,883	4,476,685	2,553,428	281,332.45	1,641,925	63.3%
Other Cultural & Recreation*	26,000	26,000	26,000	95,000	(95,000)	465.4%
Total Culture & Recreation	**$ 6,992,025**	**$ 7,597,281**	**$ 4,038,088**	**$ 660,201**	**$ 2,898,993**	**61.8%**
DEBT SERVICE						
Schools	$ -	$ -	$ -	$ -	$ -	-
Other	-	-	-	-	-	-
Total Debt Service	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
TOTAL EXPENDITURES	**$ 297,161,486**	**$ 320,394,709**	**$ 227,309,203**	**$ 12,461,694**	**$ 80,623,813**	**74.8%**
Excess (deficiency) of revenues over (under) expenditures	**$ -**	**$ -**	**$ 29,024,203**	**$ (12,461,694)**	**$ 16,562,510**	

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Cabarrus County, North Carolina
Community Investment Fund
Statement of Revenues and Expenditures - Budget and Actual
As of February 28, 2022*

***this report was pulled prior to month end close**

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
REVENUES						
Other Taxes	$ (22,571,000)	$ (22,571,000)	$ (13,268,643)	$ -	$ 9,302,357	58.8%
Intergovernmental Revenues	(3,020,000)	(720,000)	(363,489)	-	356,511	50.5%
Other Finance Sources	(40,259,785)	(66,472,782)	(65,102)	-	66,407,680	0.1%
TOTAL REVENUES	**$ (65,850,785)**	**$ (89,763,782)**	**$ (13,697,234)**	**$ -**	**$ 9,658,868**	**15.3%**
EXPENDITURES						
Operations	$ 49,691,367	$ 56,872,742	$ 33,272,772	$ 7,550	$ 23,592,420	58.5%
Capital Outlay	16,159,418	32,891,040	-	-	32,891,040	0.0%
TOTAL EXPENDITURES	**$ 65,850,785**	**$ 89,763,782**	**$ 33,272,772**	**$ 7,550**	**$ 56,483,460**	**37.1%**
Excess (deficiency) of revenues over (under) expenditures	**$ -**	**$ -**	**$ (19,575,538)**	**$ (7,550)**	**$ (46,824,592)**	

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Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of February 28, 2022*
***this report was pulled prior to month end close**

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	$ (1,228,084)	$ (1,528,084)	$ (1,476,770)	$ -	$ 51,314	96.6%
Fair Sales and Services	(694,737)	(694,737)	(32,301)	-	662,436	4.6%
Fair Investment Earnings	(15,000)	(15,000)	(1,161)	-	13,839	7.7%
Fair Miscellaneous Revenue	(5,000)	(5,000)	(684)	-	4,316	13.7%
Total Arena and Events Center Fund	**$ (1,942,821)**	**$ (2,242,821)**	**$ (1,510,916)**	**$ -**	**$ 731,905**	**67.4%**
EXPENDITURES						
Arena and Events Center	$ 1,228,084	$ 1,528,084	$ 324,717	$ 794,739	$ 408,628	73.3%
County Fair	714,737	714,737	210,572	10,000	494,165	30.9%
Total Arena and Events Center Fund	**$ 1,942,821**	**$ 2,242,821**	**$ 535,289**	**$ 804,739**	**$ 902,793**	**59.7%**
Landfill Fund						
REVENUES						
Intergovernmental Revenues	$ (65,000)	$ (65,000)	$ (27,114)	$ -	$ 37,886	41.7%
Permits and Fees	(145,000)	(145,000)	(69,034)	-	75,966	47.6%
Sales and Services	(1,286,000)	(1,286,000)	(715,279)	-	570,721	55.6%
Investment Earnings	(28,508)	(28,508)	(3,200)	-	25,308	11.2%
Investment Earnings	(553,055)	(568,983)	(553,055)	-	15,928	97.2%
Total Landfill Fund	**$ (2,077,563)**	**$ (2,093,491)**	**$ (1,367,683)**	**$ -**	**$ 725,808**	**$ 3**
EXPENDITURES						
Landfill Operations	$ 2,077,563	$ 2,093,491	$ 1,134,097	$ 245,317	$ 714,077	65.9%
Total Landfill Fund	**$ 2,077,563**	**$ 2,093,491**	**$ 1,134,097**	**$ 245,317**	**$ 714,077**	**65.9%**
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	$ (691,166)	$ (691,166)	$ (403,180)	$ -	$ 287,986	58.3%
Investment Earnings	(1,500)	(1,500)	(362)	-	1,138	24.1%
Other Finance Sources	-	-	-	-	-	0.0%
Total 911 Emergency Telephone Fund	**$ (692,666)**	**$ (692,666)**	**$ (403,542)**	**$ -**	**$ 289,124**	**58.3%**
EXPENDITURES						
Operations	$ 662,902	$ 662,902	$ 226,426	$ -	$ 436,476	34.2%
Debt Service	29,764	29,764	29,763	-	1	100.0%
Total 911 Emergency Telephone Fund	**$ 692,666**	**$ 692,666**	**$ 256,189**	**$ -**	**$ 436,477**	**37.0%**
Self-Insured Funds						
REVENUES						
Sales and Services	$ (15,142,513)	$ (15,142,513)	$ (9,400,660)	$ -	$ 5,741,853	62.1%
Investment Earnings	(35,000)	(35,000)	(4,675)	-	30,325	13.4%
Miscellaneous	(682,550)	(682,550)	(420,028)	-	262,522	61.5%
Other Finance Sources	(1,115,994)	(1,115,994)	-	-	1,115,994	0.0%
Total Self-Insured Funds	**$ (16,976,057)**	**$ (16,976,057)**	**$ (9,825,364)**	**$ -**	**$ 7,150,693**	**57.9%**
EXPENDITURES						
Workers Compensation Insurance	$ 1,300,000	$ 1,306,530	$ 525,043	$ -	$ 781,487	40.2%
Liability Insurance	1,145,994	1,429,674	1,214,484	-	215,190	84.9%
Dental Insurance	505,956	505,956	307,134	-	198,822	60.7%
Hospitalization Insurance	14,024,107	15,148,907	9,430,499	1,030,860	4,687,548	69.1%
Total Self-Insured Funds	**$ 16,976,057**	**$ 18,391,067**	**$ 11,477,160**	**$ 1,030,860**	**$ 5,883,047**	**68.0%**

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of February 28, 2022*
***this report was pulled prior to month end close**

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	$ (5,909,748)	$ (5,909,748)	$ (5,655,298)	$ -	$ 254,450	95.7%
Total Fire Districts Fund	**$ (5,909,748)**	**$ (5,909,748)**	**$ (5,655,298)**	**$ -**	**$ 254,450**	**95.7%**
EXPENDITURES						
Fire Districts	$ 5,909,748	$ 5,909,748	$ 5,655,343	$ -	$ 254,405	95.7%
Total Fire Districts Fund	**$ 5,909,748**	**$ 5,909,748**	**$ 5,655,343**	**$ -**	**$ 254,405**	**95.7%**
Social Services Fund						
REVENUES						
Sales and Services	$ (400,000)	$ (400,000)	$ -	$ -	$ 400,000	0.0%
Total Social Services Fund	**$ (400,000)**	**$ (400,000)**	**$ -**	**$ -**	**$ 400,000**	**0.0%**
EXPENDITURES						
Operations	$ 400,000	$ 400,000	$ -	$ -	$ 400,000	0.0%
Total Social Services Fund	**$ 400,000**	**$ 400,000**	**$ -**	**$ -**	**$ 400,000**	**0.0%**
Intergovernmental Fund						
REVENUES						
Sales and Services	$ (2,000,000)	$ (2,000,000)	$ (1,010,287)	$ -	$ 989,713	50.5%
Total Intergovernmental Fund	**$ (2,000,000)**	**$ (2,000,000)**	**$ (1,010,287)**	**$ -**	**$ 989,713**	**50.5%**
EXPENDITURES						
Operations	$ 2,000,000	$ 2,000,000	$ 878,386	$ -	$ 1,121,614	43.9%
Total Intergovernmental Fund	**$ 2,000,000**	**$ 2,000,000**	**$ 878,386**	**$ -**	**$ 1,121,614**	**43.9%**
TOTAL REVENUES	**$ (29,998,855)**	**$ (30,314,783)**	**$ (19,773,089)**	**$ -**	**$ 10,541,694**	**65.2%**
TOTAL EXPENDITURES	**$ 29,998,855**	**$ 31,729,793**	**$ 19,936,464**	**$ 2,080,915**	**$ -**	**69.4%**
Excess (deficiency) of revenues over (under) expenditures	**$ -**	**$ (1,415,010)**	**$ (163,375)**	**$ (2,080,915)**	**$ 10,541,694**	

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CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:
The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report
- Report

Cabarrus County Construction Standards Dodge Report 2/1/2022-2/28/2022

Jurisdiction: All

New Construction

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	136	133	$19,625,284.00
Single Family Houses Attached	102	37	37	$3,494,318.00
Three and Four Family Buildings	104	1	1	$1,450,000.00
Manufactured Home (Mobile Homes)	106	7	4	$569,070.29
Hotels, Motels, and Tourist Cabins	213	1	0	$421,200.00
Amusement, Social, and Recreational	318	1	0	$196,453.00
Office, Bank, and Professional Buildings	324	2	0	$1,951,900.00
Public Works and Utilities Buildings	325	2	0	$92,985.00
Schools and Other Educational Buildings	326	1	1	$3,282,369.00
Stores and Customer Services	327	8	1	$2,510,058.00
Other Nonresidential Buildings	328	3	0	$100,500.00
Structures Other Than Buildings	329	10	0	$716,169.00
Other	999	16	0	$264,392.00
Sub Total (New Construction)		225	177	$34,674,698.29

Addition, Alteration, and Conversion

Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	37	1	$1,098,610.81
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	6	0	$410,550.00
Sub Total (Addition, Alteration, and Conversion)		43	1	$1,509,160.81

Demolition of Buildings

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses	645	2	1	$5,000.00
All Other Buildings and Structures	649	2	0	$266,850.00
Sub Total (Demolition of Buildings)		4	1	$271,850.00
Grand Total		272	179	$36,455,709.10

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 2/1/2022 through End Date: 2/28/2022

	File Date	Address	Application Name	Description	Est Cost	Est Sq Ft
BU2022-00264	2/1/2022	4000 NC HWY 49 S HARRISBURG, NC 28075	Rob Walkowiak	Taco Bell Menu Board~~We're removing the existing drive-thru menu board then installing a new digital board in its place.	$5,300	0
BU2022-00279	2/2/2022	2855 LAMBERT RD MT PLEASANT, NC 28124	TYLER LAYTON	COVERED PERGULA	$25,000	15
BU2022-00291	2/3/2022	5245 NC HWY 49 S HARRISBURG, NC 28075	CHOATE CONSTRUCTION COMPANY	Interior Office, showroom and factory space renovations under roof of existing building.	$50,000	11,280
BU2022-00295	2/3/2022	1020 DERITA RD CONCORD, NC 28027	SIGN ART	INSTALL NEW ILLUINATED REVERSE CHANNEL LETTER SIGN	$0	0
BU2022-00297	2/3/2022	7045 AVIATION BLVD NW CONCORD, NC 28027	SL MANAGEMENT GROUP SOUTHEAST LLC	UPFIT BLDG 2~~Home Depot upfit in SL Aviation Building 2. 3,000+ SF of office upfit	$150,000	0
BU2022-00298	2/3/2022	60 FENWAY PL SW CONCORD, NC 28027	MULLER CONTRACTORS, INC., T/A AQUARIAN POOLS T/A AQUARIAN POOLS	POOL	$156,280	1,825
BU2022-00303	2/3/2022	1015 CONCORD PKWY N CONCORD, NC 28027	TRIAD RETAIL CONSTRUCTION INC	A new automatic car wash building with office, restroom, training room and vacuum stations.	$1,200,000	5,355
BU2022-00309	2/4/2022	703 PITTS SCHOOL RD NW CONCORD, NC 28027	WINDSOR CONTRACTINC, LLC	DLF (RACKING)~~This is for the addition of racking, paint booth, pit levelers, and additional electrical circuits to the mother permit prb2021-03421	$15,000	0
BU2022-00314	2/4/2022	3695 CONCORD PKWY S CONCORD, NC 28027	HENDRICK CONSTRUCTION, INC.	The Human Bean~~New commercial construction of small coffee shop in Food Lion outparcel	$439,748	550
BU2022-00325	2/7/2022	4365 TRIPLE CROWN DR SW CONCORD, NC 28027			$0	0
BU2022-00327	2/7/2022	4365 TRIPLE CROWN DR SW, UNIT# A CONCORD, NC 28027	Building A	Building A	$0	0
BU2022-00328	2/7/2022	4365 TRIPLE CROWN DR SW, UNIT# B CONCORD, NC 28027	B 4365 Triple Crown Dr SW	10,000 ft2 metal building with restrooms	$0	0
BU2022-00329	2/7/2022	4365 TRIPLE CROWN DR SW, UNIT# C CONCORD, NC 28027	4365 Triple Crown Dr SW	10,000 ft2 metal building with restrooms	$0	0
BU2022-00330	2/7/2022	4365 TRIPLE CROWN DR SW, UNIT# D CONCORD, NC 28027	4365 Triple Crown Dr SW	10,000 ft2 metal building with restrooms	$0	0
BU2022-00371	2/8/2022	2738 BYFIELD DR CONCORD, NC 28025	KEVIN TYNDALL BUILDERS, INC.	Build well house for community well. Building and electrical needed.	$30,000	469
BU2022-00380	2/8/2022	4235 ORPHANAGE RD CONCORD, NC 28027	NEW DIMENSIONS OUTDOOR SERVICES INC	CHILDER'S PARK~~INSTALLATION OF (10) SEGMENTED RETAINING WALLS AS SPECIFIED ON SITE PLAN AS: WALL NO. 1, WALL NO. 2, WALL NO. 3, WALL NO. 4, WALL NO. 5, WALL NO. 6, WALL NO. 8, WALL NO. 9, WALL NO. 10, WALL NO. 11	$250,000	2,733
BU2022-00423	2/10/2022	3925 STALLINGS RD HARRISBURG, NC 28075	HOOPAUGH GRADING COMPANY, LLC	Installing 3 Segmental Block Retaining Walls at the Amenity Center located within the Camellia Gardens Subdivision.	$9,450	945

BU2022-00429	2/10/2022	5303 POPLAR TENT RD CONCORD, NC 28027	JOYAL DECKER GROUP LLC DBA: DBA FRAZIER SIGN	Illuminated wall sign 48.9 SQ FT	$3,500	49
BU2022-00433	2/10/2022	1170 COPPERFIELD BLVD NE CONCORD, NC 28083	Ebert Sign Company	Breakfastime Anytime~~Replace existing monument sign with new externally illuminated sign and replace graphics on existing illuminated wall sign.	$6,850	0
BU2022-00454	2/11/2022	5444 MILESTONE AVE KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC	BUILDING D - 8 UNITS & LEASING OFFICE	$600,000	15,330
BU2022-00457	2/11/2022	5445 MILESTONE AVE KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG E	BUILDING E - 6 UNITS	$429,000	10,351
BU2022-00459	2/11/2022	5469 MILESTONE AVE KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG F	BUILDING F - 4 UNITS	$308,000	6,863
BU2022-00460	2/11/2022	4301 IVORY BIRCH PL KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC -- BLDG G	BUILDING G - 4 UNITS	$308,000	6,863
BU2022-00461	2/11/2022	4300 IVORY BIRCH PL KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC	BUILDING H - 4 UNITS	$308,000	6,976
BU2022-00462	2/11/2022	4200 IVORY BIRCH PL KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG J	BUILDING J - 4 UNITS	$308,000	6,976
BU2022-00463	2/11/2022	4201 IVORY BIRCH PL KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG K	BUILDING K - 4 UNITS	$287,000	6,923
BU2022-00465	2/11/2022	5505 MILESTONE AVE KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG L	BUILDING L - 3 UNITS	$216,000	5,208
BU2022-00467	2/11/2022	5701 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG M	BUILDING M - 3 UNITS	$216,000	5,208
BU2022-00469	2/11/2022	5725 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG N	BUILDING N - 3 UNITS	$216,000	5,208
BU2022-00470	2/11/2022	5742 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG P	BUILDING P - 3 UNITS	$216,000	5,208
BU2022-00471	2/11/2022	5749 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG Q	BUILDING Q - 3 UNITS	$230,000	5,353
BU2022-00472	2/11/2022	5773 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG R	BUILDING R - 3 UNITS	$216,000	5,208
BU2022-00475	2/11/2022	5801 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC -- BLDG S	BUILDING S - 7 UNITS	$500,000	12,065
BU2022-00477	2/11/2022	5857 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG T	BUILDING T - 4 UNITS	$307,000	7,138
BU2022-00478	2/11/2022	5889 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG U	BUILDING U - 7 UNITS	$500,000	12,065
BU2022-00479	2/11/2022	346 ODELL SCHOOL RD CONCORD, NC 28027	HOOPAUGH GRADING COMPANY, LLC	Retaining Wall Design - Phase 1	$189,980	0
BU2022-00480	2/11/2022	5945 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG V	BUILDING V - 8 UNITS	$616,000	13,726
BU2022-00481	2/11/2022	5938 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG W	BUILDING W - 7 UNITS	$500,000	12,065

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 2/1/2022 through End Date: 2/28/2022

BU2022-00483	2/11/2022	3700 TAYLOR GLEN LN NW CONCORD, NC 28027	EDIFICE, INC.	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 363C	$6,900	1,000
BU2022-00484	2/11/2022	5890 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - BLDG CC	BUILDING CC - 6 UNITS	$475,000	10,708
BU2022-00486	2/11/2022	5874 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC - FF	BUILDING FF - 8 UNITS	$583,000	14,073
BU2022-00487	2/11/2022	107 COUNTRY CLUB DR NE CONCORD, NC 28025	DOMINO CONSTRUCTION LLC	THE PLUMB LINE~~We are removing two walls and installing new LVL as per engineer letter. We are relocating existing electrical and plumbing to create additional bathroom. We are laying new LVT floor over existing sub-floor. We are installing new drywall and paint to all the exposed walls and replacing some of the studs in the walls.	$0	0
BU2022-00505	2/14/2022	4 BARBRICK AVE SW CONCORD, NC 28025	RATZLAFF CONSTRUCTION LLC	Tenant upfit for offices, new water closets, new hvac, new finishes	$247,900	4,970
BU2022-00530	2/15/2022	57 UNION ST S CONCORD, NC 28025	CASCO SIGNS INC	Flywheel Pop Up~~ installing one blade sign that is non-illuminated.	$100	0
BU2022-00532	2/15/2022	244 BETSY CARPENTER PL SW CONCORD, NC 28025	CABARRUS COUNTY	UPFIT FOR BREEZEWAY AT THE ANIMAL SHELTER-	$10,000	128
BU2022-00535	2/15/2022	5011 WEDDINGTON RD CONCORD, NC 28027		12 foot 11 inch wide and 3 foot 5.5 inch height channel letters. illuminated	$500	0
BU2022-00548	2/15/2022	1489 CONCORD PKWY N CONCORD, NC 28025	GAYLOR ELECTRIC INC.	new exterior digital menu boards for the drive thru will be installed on new and existing foundations. This will include one (1) primary menu board (installed on new foundations) and one (1) pre-menu board (installed on existing foundations). Contractor will redirect existing electrical conduit to new and existing foundations and connect to existing dedicated circuit. New LV conduit and cable will be installed.	$8,000	0
BU2022-00550	2/15/2022	1300 Glenn Ave AVE KANNAPOLIS, NC 28081	SHIEL-SEXTON COMPANY INC	McKnight Pre K ~~New 7 classroom addition	$3,282,369	13,000
BU2022-00551	2/16/2022	988 CLOVERLEAF PLZ KANNAPOLIS, NC 28083	CASCO SIGNS INC	WALL SIGN	$1,500	28
BU2022-00552	2/16/2022	4300 NC HWY 49 S HARRISBURG, NC 28075	ATLAS SIGNS	DOUBLE FACE INTERNALLY ILLUMINATED MONUMENT SIGN / CONNECTING TO EXISTING ELECTRICAL	$1,610	0
BU2022-00557	2/16/2022	1892 ODELL SCHOOL RD CONCORD, NC 28027	SRB DESIGN-BUILD CORPORATION	Odell Retail~~New retaining wall along property line.	$40,000	0
BU2022-00559	2/16/2022	5151 POPLAR TENT RD CONCORD, NC 28027	NEW HOPE DESIGN-BUILD, INC.	A Pawsitive Vibe Grooming LLC~~The Upfit will include the building of partition walls, to accommodate for a waiting room, an office, a break room, a wash area, a drying area, a grooming room.	$60,500	1,786
BU2022-00561	2/16/2022	7696 GATEWAY LN NW CONCORD, NC 28027	DOERRE CONSTRUCTION CO LLC	NEW BLDG FOR KARNEY LAW OFFICES~~Steel post and wood roof structure for 20' high single story building with offices, meeting rooms, a kitchenette and washrooms.	$1,704,000	5,330
BU2022-00576	2/17/2022	1515 CHINA GROVE RD CHINA GROVE, NC 28023	CMH SOLUTIONS, LLC	KANNAPOLIS CROSSING PUMP STATION -	$87,985	1,372
BU2022-00577	2/17/2022	3630 POPLAR TENT RD CONCORD, NC 28027	AVERY GENERAL CONTRACTING INC	1600 sq ft business upfit with restrooms, offices, work room, break room and conference	$171,650	1,600

BU2022-00579	2/17/2022	13013 RODNEY RUSHING RD MIDLAND, NC 28107	MASTEC NETWORK SOLUTIONS	MIDLAND NC 3 306541~~Adding new concrete pad extension, cabinets, antennas and co-ax cables on an existing tower.	$25,000	0
BU2022-00593	2/18/2022	2585 DALE EARNHARDT BLVD KANNAPOLIS, NC 28083	ASCENT CONSTRUCTION GROUP, INC.	QUIKTRIP KE #1003~~LAYOUT AND EQUIPMENT MODIFICATIONS TO EXISTING FULL SERVICE COUNTER, SALES FLOOR AND CHECKSTAND.	$116,860	3,000
BU2022-00594	2/18/2022	6801 MT OLIVE RD CONCORD, NC 28025	MPI INDUSTRIES CAROLINAS LLC	CLCLT00380A 881256 DISH~~Adding DISH network antennas to existing cell tower, 5' x 7' platform within existing compound.	$25,000	0
BU2022-00596	2/18/2022	8111 CONCORD MILLS BLVD CONCORD, NC 28027	Global Water Center	Temporary Use: Set-up of Mobile Discovery Center, a traveling exhibit encompassing 3 experiential trailers, tents w/ outdoor exhibits, and a theatre dome	$50,000	0
BU2022-00606	2/21/2022	1489 CONCORD PKWY N CONCORD, NC 28025	GAYLOR ELECTRIC INC.	Popeyes Digital Menu Boards~~2 MONUMENT SIGNS: For the Popeyes location, new exterior digital menu boards for the drive thru will be installed on new and existing foundations. This will include one (1) primary menu board (installed on new foundations) and one (1) pre-menu board (installed on existing foundations). Contractor will redirect existing electrical conduit to new and existing foundations and connect to existing dedicated circuit. New LV conduit and cable will be installed.	$8,000	0
BU2022-00616	2/21/2022	5501 POPLAR TENT RD CONCORD, NC 28027	G.W. LILES CONSTRUCTION COMPANY, INC	Cold Dark Box addition for a possible future take out restaurant	$285,623	1,500
BU2022-00619	2/21/2022	4550 DAVIDSON HWY CONCORD, NC 28027	HUDSON COMPANY OF TENNESSEE	New menu board wall, installation of new modular front counter, updating McCafe cell wall finishes, and modifying front counter ceiling/soffit as necessary.	$150,000	3,411
BU2022-00620	2/21/2022	6081 BAYFIELD PKWY CONCORD, NC 28027	Burchette Sign Company	El Navigante Seafood and Grill SIGN~~we will be installing 2 sets of flush mount channel letters. On on the front of the building and one set on the right side of the building over the second entrance.	$11,700	0
BU2022-00624	2/22/2022	2525 SYCAMORE FARMS DR NW CONCORD, NC 28027	HOT SPRINGS POOLS, LLC	2508SF POOL for Sycamore at Christianbury	$177,900	2,508
BU2022-00628	2/22/2022	52 UNION ST S CONCORD, NC 28025	UNTZ BUILDERS LLC	PM Morris Apartments~~Multifamily residential apartment for second and third floors. No occupancy change for first floor (A2 and M) and basement (S1).	$1,450,000	17,000
BU2022-00629	2/22/2022	8080 CONCORD MILLS BLVD CONCORD, NC 28027	H2 CONTRACTING LLC	BUILDING RE-DEMISE & UTILITY SPLIT CONSISTS OF REMOVAL OF SELECTED INTERIOR PARTITIONS, EQUIPMENT, FIXTURE, AND LIGHTING. CONSTRUCTION OF A NEW DEMISING WALL, NEW RESTROOMS, AND SPLIT OF EXISTING UTILITY SERVICES. NO CERTIFICATES ARE EXPECTED UNDER THIS WORK, ONLY CERTIFICATES OF CONSTRUCTION COMPLETION.	$128,827	7,884
BU2022-00648	2/23/2022	4001 STOUGH RD CONCORD, NC 28027	IKES CONSTRUCTION INC	Relocation of an existing picnic shelter, from its current location adjacent to the barn at Frank Liske Park, to a new floor slab and footings adjacent to the tennis courts at Frank Liske Park.	$30,000	725
BU2022-00653	2/24/2022	5303 POPLAR TENT RD CONCORD, NC 28027	G.W. LILES CONSTRUCTION COMPANY, INC	TENANT IMPROVEMENT CONSISTING OF THE CONSTRUCTION OF A NEW EXERCISE FACILITY WITHIN AN EXISTING BUILDING SHELL, TO INCLUDE ALL ELECTRICAL, PLUMBING AND MECHANICAL MODIFICATIONS, INTERIOR PARTITIONS AND EQUIPMENT. NO STRUCTURAL OR STOREFRONT MODIFICATIONS ARE PART OF THE SCOPE	$196,453	3,500

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 2/1/2022 through End Date: 2/28/2022

BU2022-00673	2/25/2022	180 CHURCH ST N CONCORD, NC 28025	Sherri Hartsell	Costner Law Signage~~23 SQ FT multi-tenant sign 6'7" high	$4,000	0
BU2022-00676	2/25/2022	8080 CONCORD MILLS BLVD CONCORD, NC 28027	H2 CONTRACTING LLC	Interior upfit for a soap makery	$189,000	2,857
BU2022-00686	2/25/2022	2420 SUPERCENTER DR NE KANNAPOLIS, NC 28083	POWERSECURE, INC	Walmart Generator~~Constructing a new generator pad, Installing a new generator, Installing new exterior switchgear, Installing underground conduits and conductors from the generator to the switchgear, Installing underground electrical service conduits and conductors from the existing utility transformer to the switchgear, and making connections from the new switchgear to the existing main distribution panel.	$25,000	0
BU2022-00692	2/25/2022	1800 NC HWY 24-27 E MIDLAND, NC 28107	TSC CONSTRUCTION LLC	Swap antennas and equipment on existing cell tower	$5,000	0
				Total Plans Reviewed: 72	**$91,857,425**	**1,341,675**

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
County Manager - Monthly New Development Report

BRIEF SUMMARY:
The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	Dev Order Expiration	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	100 CROWELL DRIVE SW TOWNHOMES	100 CROWELL DRIVE SW TOWNHOMES	APF2020-00041	JOHN SEARS	Jay M Robinson High School	Concord Middle School	W M Irvin Elementary School		Active Building Permitting	Townhouse	6/11/2021	4	4	0				0.552	0.276	0.368	1.196	0	0	0	0
Concord	171 CABARRUS	171 CABARRUS	APF2019-00026	PATRICK RILEY	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		64	0	64				14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Kannapolis	200 MAIN	200 MAIN	APF2022-00020	Aaron Wagoner	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending			0	0	0				0	0	0	0	0	0	0	0
Concord	212 MCGILL AV	212 MCGILL AV	APF2021-00007	KEVIN WILLIAMS	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Single Family		10	0	10				3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Concord	3476 ZION CHURCH RD	3476 ZION CHURCH RD	APF2021-00008	MIKE BYRON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Multi Family		216	0	216				50.112	25.056	33.48	108.648	50.112	25.056	33.48	108.648
Kannapolis	4312 TOWNHOUSES	4312 TOWNHOUSES	APF2021-00052	ARCONS DESIGN STUDIO	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			16	0	16				0	0	0	0	3.712	1.856	2.48	8.048
Concord	501 OLD SPEEDWAY DR DEVELOPMENT	501 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00030	DALE FINK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Single Family		6	0	6				2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Concord	557 OLD SPEEDWAY DR DEVELOPMENT	557 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00031	PAUL CAMPBELL	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Townhouse		12	0	12				1.656	0.828	1.104	3.588	1.656	0.828	1.104	3.588
Concord	61 CABARRUS TOWNHOMES	61 CABARRUS TOWNHOMES	APF2017-00015	OLD TOWNE DEVELOPMENT CORPORATION	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Active (platting & permitting)	Townhouse	12/29/2021	2	5	-3				0.828	0.414	0.552	1.794	-0.414	-0.207	-0.276	-0.897
Harrisburg	ABBINGTON PLACE	ABBINGTON PLACE	APF2008-00040	AVANTI PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/7/2021	395	331	64		12/30/2015		151.68	76.235	101.12	329.035	24.576	12.352	16.384	53.312
Kannapolis	ADAIR WOODS	ADAIR WOODS	APF2020-00015	SHERWOOD DEVELOPMENT GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Sketch			157	0	157				0	0	0	0	36.424	18.212	24.335	78.971
Concord	ADDISON FIFTEEN20	ADDISON EIGHTY50	APF2019-00007	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Active Building Permitting	Multi Family		4	0	4				0.928	0.464	0.62	2.012	0.928	0.464	0.62	2.012
Harrisburg	ADDISON PARK	ADDISON PARK	APF2016-00013	ATX LLC A NC LLC	Hickory Ridge High School	Hickory Ridge Middle School			Construction Drawing Review	Age Restricted	12/30/2021	55	47	8				0	0	0	0	0	0	0	0
Kannapolis	AFTON RIDGE APARTMENTS	AFTON RIDGE APARTMENTS	APF2011-00003	DARREN LUCAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family	6/5/2014	414	122	292	11/13/2012			96.048	48.024	64.17	208.242	67.744	33.872	45.26	146.876
Midland	ALBEMARLE ROAD SITE	ALBEMARLE ROAD SITE	APF2021-00023	ESP ASSOCIATES INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		1310	0	1,310				503.04	252.83	335.36	1091.23	503.04	252.83	335.36	1091.23
Cabarrus County	ALEXANDER ESTATES	ALEXANDER ESTATES	APF2008-00035	BRIAN HUNTLEY	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Expired	Single Family	10/15/2021	19	4	15				7.296	3.667	4.864	15.827	5.76	2.895	3.84	12.495
Harrisburg	ALLBURN	ALLBURN	APF2017-00008	GeoScience Group	Hickory Ridge High School	J N Fries Middle School	Pitt School Road Elementary School		Construction Drawing Review	Single Family		58	0	58				23.04	11.58	15.36	49.98	22.272	11.194	14.848	48.314
Concord	ALLEN FARM SUBDIVISION	ALLEN FARM SUBDIVISION	APF2008-00058	MIKE SHEA	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	5/25/2021	466	461	5	11/20/2007			178.944	89.938	119.296	388.178	1.92	0.965	1.28	4.165
Concord	ANNSBOROUGH PARK	ANNSBOROUGH PARK	APF2019-00010	CHAD LLOYD	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		0	0	0				0	0	0	0	0	0	0	0
Concord	APOLLO REALTY PARTNERS CONCEPT	APOLLO REALTY PARTNERS CONCEPT	APF2019-00019	WES PLYLER	Jay M Robinson High School	HD Winkler Middle School	Charles A Boger Elementary School		Pending	Multi Family		96	0	96				0	0	0	0	22.272	11.136	14.88	48.288
Cabarrus County	ARBOR OAKS	ARBOR OAKS	APF2008-00138	KSIN PROPERTIES, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	10/14/2021	20	12	8	10/21/2002			7.68	3.86	5.12	16.66	3.072	1.544	2.048	6.664
Concord	ARCHIBALD ROAD SUBVISION	ARCHIBALD ROAD SUBDIVISION	APF2017-00016	PERRAULT MATTHEW MARK CO-TR	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		149	0	149				57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Concord	ARCHIBALD SUBDIVISION	ARCHIBALD SUBDIVISION	APF2018-00019	CHRIS McINTYRE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		84	0	84				32.256	16.212	21.504	69.972	32.256	16.212	21.504	69.972
Concord	ARENA COMMONS	ARENA COMMONS	APF2017-00029	Isaac Padgett	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		65	0	65				15.08	7.54	10.075	32.695	15.08	7.54	10.075	32.695
Kannapolis	ARGENTO AT KELLSWATER BRIDGE	Argento at Kellswater Bridge	APF2022-00028	CESI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		270	0	270				62.64	31.32	41.85	135.81	62.64	31.32	41.85	135.81
Cabarrus County	ASHEBROOK	ASHEBROOK	APF2008-00139	DAN MOSER	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	8/17/2009	105	96	9	5/21/1998			40.32	20.265	26.88	87.465	3.456	1.737	2.304	7.497
Kannapolis	AUBURN WOODS	AUBURN WOODS	APF2013-00007	FIFTH THIRD BANK	Concord High School	Concord Middle School	Royal Oaks Elementary School		Inactive	Single Family		256	0	256	4/22/2002			98.304	49.408	65.536	213.248	98.304	49.408	65.536	213.248
Kannapolis	AUSTIN CORNERS	AUSTIN CORNERS	APF2016-00023	DR Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	10/7/2020	146	140	6				56.064	28.178	37.376	121.618	2.304	1.158	1.536	4.998
Concord	AUSTIN FARMS	AUSTIN FARMS	APF2021-00046	MATT LANGSTON	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending			102	0	102				0	0	0	0	23.664	11.832	15.81	51.306
Kannapolis	AUTUMN CHASE	AUTUMN CHASE	APF2014-00020	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		28	0	28	3/6/1991			10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Kannapolis	AUTUMN CREST APARTMENTS	AUTUMN CREST APARTMENTS	APF2014-00013	WYNNFIELD PROPERTIES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Multi Family		87	0	87	8/20/2014			20.184	10.092	13.485	43.761	20.184	10.092	13.485	43.761
Harrisburg	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	APF2016-00011	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		150	0	150				57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Harrisburg	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	APF2016-00012	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		150	0	150				57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Cabarrus County	AVIGNON	AVIGNON	APF2008-00122	JERRY R MCSORLEY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		23	0	23				8.832	4.439	5.888	19.159	8.832	4.439	5.888	19.159
Kannapolis	AZALEA ESTATES	AZALEA ESTATES	APF2008-00140	James M Hood	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		In Progress	Single Family	9/19/2017	42	40	2	10/2/2002	12/31/2010		16.128	8.106	10.752	34.986	0.768	0.386	0.512	1.666
Kannapolis	BAKERS CREEK - SFA	BAKERS CREEK - SFA	APF2022-00016	Salman Moazzam	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		122	0	122				0	0	0	0	46.848	23.546	31.232	101.626
Kannapolis	BAKERS CREEK - SFD	BAKERS CREEK - SFD	APF2022-00006	Salman Moazzam	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		228	0	228				87.552	44.004	58.368	189.924	87.552	44.004	58.368	189.924
Mt. Pleasant	BARRINGER'S TRACE	BARRINGER'S TRACE	APF2014-00004	BARRINGER GRADY R CO-TRUSTEE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Multi Family		64	0	64				14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Cabarrus County	BECKENHAM	BECKENHAM	APF2008-00029	Charles F McDonald	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Platting	Single Family	4/20/2021	20	12	8	2/15/2007	2/15/2013		7.68	3.86	5.12	16.66	3.072	1.544	2.048	6.664
Concord	BEDFORD FARMS	BEDFORD FARMS	APF2008-00042	Niblock Development Corporation	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	8/12/2021	166	168	-2	7/18/2006	3/18/2016		63.744	32.038	42.496	138.278	-0.768	-0.386	-0.512	-1.666
Concord	BEECHWOOD PLACE	BEECHWOOD PLACE	APF2017-00039	ERVIN JOE H GRADING CO INC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Closed-Built Out	Multi Family		80	0	80				18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Concord	BELVEDERE TOWNS	BELVEDERE TOWNS	APF2017-00012	WINDSWEPT FARMS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		39	0	39				5.382	2.691	3.588	11.661	5.382	2.691	3.588	11.661
Kannapolis	BELWOOD PLACE	BELWOOD PLACE	APF2022-00029	JSOHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active Building Permitting	Single Family		10	0	10				3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Midland	BETHEL GLEN	BETHEL GLEN	APF2008-00141	TL HARRELL LAND DEVELOPMENT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	4/8/2021	193	169	24	10/16/2000			74.112	37.249	49.408	160.769	9.216	4.632	6.144	19.992
Concord	BILLINGS PROPERTY	BILLINGS PROPERTY	APF2019-00027	EDWIN SUDDRETH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		58	0	58				8.004	4.002	5.336	17.342	8.004	4.002	5.336	17.342
Concord	BIRCHWOOD COMMONS	BIRCHWOOD COMMONS	APF2014-00007	COOK FAMILY PARTNERSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	6/8/2018	98	100	-2				22.736	11.368	15.19	49.294	-0.464	-0.232	-0.31	-1.006
Harrisburg	BLACKWELDER SUBDIVISION	BLACKWELDER SUBDIVISION	APF2020-00004	SOUTH FORK VENTURES LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		71	0	71				27.264	13.703	18.176	59.143	27.264	13.703	18.176	59.143
Locust	BLUFFTON PARK	BLUFFTON PARK	APF2020-00003	GUS SCHAD	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family	4/21/2021	15	7	8				5.76	2.895	3.84	12.495	3.072	1.544	2.048	6.664
Harrisburg	BLUME FAMILY FARM	BLUME FAMILY FARM	APF2013-00001	Blume Family Farm, LLC/MI Homes	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	10/28/2019	297	313	-16		10/14/2015		114.048	57.321	76.032	247.401	-6.144	-3.088	-4.096	-13.328
Concord	BRANDON RIDGE	BRANDON RIDGE	APF2008-00030	Craft Homes	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/17/2008	321	322	-1	11/18/2002			123.264	61.953	82.176	267.393	-0.384	-0.193	-0.256	-0.833
Kannapolis	BRANTLEY CREEK	BRANTLEY CREEK	APF2014-00014	UNKNOWN	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		All Lots Platted	Single Family	1/28/2022	74	65	9	5/5/1999			28.416	14.282	18.944	61.642	3.456	1.737	2.304	7.497
Kannapolis	BRANTLEY WOODS	BRANTLEY WOODS	APF2014-00018	UNKNOWN	Concord High School	Concord Middle School	Royal Oaks Elementary School		Closed-Built Out	Single Family	9/29/2008	79	64	15				30.336	15.247	20.224	65.807	5.76	2.895	3.84	12.495
Concord	BREAKWATER HIGHWAY 601	BREAKWATER HIGHWAY 601	APF2020-00012	TOM MCCLELLAN	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Townhouse		332	0	332				45.816	22.908	30.544	99.268	45.816	22.908	30.544	99.268
Concord	BREAKWATER SUNVIEW	BREAKWATER SUNVIEW	APF2020-00011	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Beverly Hills Elementary School		Pending			148	0	148				0	0	0	0	34.336	17.168	22.94	74.444
Harrisburg	BRIDGE POINTE	BRIDGE POINTE	APF2008-00039	BILL WHITLEY	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	2/19/2016	199	189	10	9/20/2004	11/28/2014		76.416	38.407	50.944	165.767	3.84	1.93	2.56	8.33
Harrisburg	BRIDGE POINTE PHASE 6	BRIDGE POINTE PHASE 6	APF2008-00174	Ric Killian	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	2/17/2016	45	15	30	5/16/2006	5/16/2012		17.28	8.685	11.52	37.485	11.52	5.79	7.68	24.99
Kannapolis	BRIDGES OF CABARRUS APARTMENTS	BRIDGES OF CABARRUS APARTMENTS	APF2016-00024	KLK Properties	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family	6/24/2019	144	144	0				33.408	16.704	22.32	72.432	0	0	0	0
Mt. Pleasant	BRIGHTON PARK	BRIGHTON PARK	APF2022-00011	NIBLOCK HOMES	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review			179	0	179				0	0	0	0	41.528	20.764	27.745	90.037
Harrisburg	BROOKDALE COMMONS	BROOKDALE COMMONS	APF2012-00001	Stephen Pace	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/3/2015	230	230	0		6/25/2016		88.32	44.39	58.88	191.59	0	0	0	0
Harrisburg	BROOKDALE VILLAGE	BROOKDALE VILLAGE	APF2008-00032	EVOLVE CONSTRUCTION LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Platting	Townhouse	10/15/2013	72	1	71	9/12/2016	9/12/2018		9.936	4.968	6.624	21.528	9.798	4.899	6.532	21.229
Concord	BROOKE POINTE MANOR RETIREMENT COMMUNITY	BROOKE POINTE MANOR RETIREMENT COMMUNITY	APF2011-00002	CATHERINE F. CONNORS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Age Restricted		66	0	66	12/20/2011			0	0	0	0	0	0	0	0

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Legal Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	BROOKVUE	BROOKVUE	APF2008-00056	BROOKVUE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	5/4/2017	342	261	81	10/20/2009	12/31/2015	131.328	66.006	87.552	284.886	31.104	15.633	20.736	67.473
Concord	BROWN MILL LOFTS	BROWN MILL LOFTS	APF2016-00015	Mark T. Wright	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		131	0	131			30.392	15.196	20.305	65.893	30.392	15.196	20.305	65.893
Kannapolis	BRYNDALL RESERVES	Bryndall Reserves Preliminary Plat	APF2022-00025	Jeremy Horton	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		63	0	63			24.192	12.159	16.128	52.479	24.192	12.159	16.128	52.479
Concord	BUFFALO TERRACE	BUFFALO TERRACE	APF2017-00013	TROUTMAN LAND INVESTMENTS INC	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		80	0	80			18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Concord	BUFFALO TERRACE APARTMENTS	BUFFALO TERRACE APARTMENTS	APF2019-00035	Steve Schlegelmilch	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family		78	0	78			18.096	9.048	12.09	39.234	18.096	9.048	12.09	39.234
Cabarrus County	BURNT MILL	BURNT MILL	APF2008-00127	GRACE M MYNATT	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		25	0	25			9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825
Cabarrus County	CABARRUS CROSSING	CABARRUS CROSSING	APF2008-00089	STEVEN MOORE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/24/2006	290	286	4	8/21/2001		111.36	55.97	74.24	241.57	1.536	0.772	1.024	3.332
Concord	CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT	CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT	APF2018-00021	JOSEPH TAYLOR	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family	11/30/2021	20	4	16			4.64	2.32	3.1	10.06	3.712	1.856	2.48	8.048
Concord	CALAMAR SETTLER'S LANDING	CALAMAR SETTLER'S LANDING	APF2019-00025	DAVE BRAUN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Age Restricted		134	0	134			0	0	0	0	0	0	0	0
Harrisburg	CALDWELL COMMONS	CALDWELL COMMONS	APF2011-00001	CROSLAND CALDWELL COMMONS LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	6/10/2015	9	4	5			3.456	1.737	2.304	7.497	1.92	0.965	1.28	4.165
Harrisburg	CALDWELL TOWNHOMES	CALDWELL TOWNHOMES	APF2017-00007	Marc Houle	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Active Platting	Townhouse	4/23/2021	68	66	2			9.384	4.692	6.256	20.332	0.276	0.138	0.184	0.598
Harrisburg	CALLOWAY	CALLOWAY	APF2017-00040	ESSEX HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Construction Drawing Review	Age Restricted		84	0	84			0	0	0	0	0	0	0	0
Concord	CAMBRIDGE CORNERS TOWNHOMES	CAMBRIDGE CORNERS TOWNHOMES	APF2019-00009	BOB DAVIS	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	CAMELLIA GARDENS	CAMELLIA GARDENS	APF2018-00030	ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		95	0	95			36.48	18.335	24.32	79.135	36.48	18.335	24.32	79.135
Concord	CAMPBELL FAMILY FARM	CAMPBELL FAMILY FARM	APF2016-00018	Patricia J Molander	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	3/1/2022	140	136	4			53.76	27.02	35.84	116.62	1.536	0.772	1.024	3.332
Concord	CANNON CROSSING	CANNON CROSSING	APF2008-00036	RHEIN INTEREST OF CHARLOTTE, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	12/18/2014	207	209	-2	5/20/2004	3/15/2016	79.488	39.951	52.992	172.431	-0.768	-0.386	-0.512	-1.666
Kannapolis	CANNON MANOR	CANNON MANOR	APF2020-00017	KIMLEY HORN	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		74	0	74			0	0	0	0	10.212	5.106	6.808	22.126
Concord	CANNON RUN SINGLE FAMILY	CANNON RUN SINGLE FAMILY	APF2018-00029	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		203	0	203			77.952	39.179	51.968	169.099	77.952	39.179	51.968	169.099
Concord	CANNON RUN TOWNHOMES	CANNON RUN TOWNHOMES	APF2018-00028	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		131	0	131			18.078	9.039	12.052	39.169	18.078	9.039	12.052	39.169
Harrisburg	CANTERFIELD ESTATES	CANTERFIELD ESTATES	APF2008-00170	Canterfield Estates	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	11/21/2017	501	431	70			192.384	96.693	128.256	417.333	26.88	13.51	17.92	58.31
Concord	CAROLINA LILY APARTMENTS	CAROLINA LILY APARTMENTS	APF2017-00017	PALISADES PROPERTIES INC	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Multi Family		182	0	182			42.224	21.112	28.21	91.546	42.224	21.112	28.21	91.546
Kannapolis	CAROLINA SITE ACQUISITIONS	CAROLINA SITE ACQUISITIONS	APF2021-00005	HUNTER OGLESBY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			294	0	294			0	0	0	0	68.208	34.104	45.57	147.882
Harrisburg	CARRIKER PROPERTY MI HOMES	CARRIKER PROPERTY MI HOMES	APF2017-00026	CARRIKER FAMILY LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		67	0	67			25.728	12.931	17.152	55.811	25.728	12.931	17.152	55.811
Cabarrus County	CASCADES AT SKYBROOK	CASCADES AT SKYBROOK	APF2008-00142	NO APPLICANT	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	11/18/2011	76	75	1	11/11/2007	11/10/2013	10.488	5.244	6.992	22.724	0.138	0.069	0.092	0.299
Cabarrus County	CASCADES MULTI-FAMILY	CASCADES MULTI-FAMILY	APF2021-00056	BRETN COWAN	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			100	0	100			0	0	0	0	23.2	11.6	15.5	50.3
Kannapolis	CASTLEBROOKE MANOR	CASTLEBROOKE MANOR	APF2008-00121	jim a brodnik	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/9/2020	230	177	53	10/18/2007	5/30/2016	88.32	44.39	58.88	191.59	20.352	10.229	13.568	44.149
Kannapolis	CAVALLARO RIDGE	CAVALLARO RIDGE	APF2021-00048	WK DICKSON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void			82	0	82			0	0	0	0	19.024	9.512	12.71	41.246
Kannapolis	CAVALLARO RIDGE	Cavallaro Ridge Subdivision	APF2022-00026	Jeremy Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		82	0	82			0	0	0	0	31.488	15.826	20.992	68.306
Midland	CEDAR CREEK	CEDAR CREEK	APF2019-00016	BURTON ENGINEERING	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Construction Drawing Review	Single Family		130	0	130			49.92	25.09	33.28	108.29	49.92	25.09	33.28	108.29
Cabarrus County	CEDARVALE FARM	CEDARVALE FARM	APF2008-00120	PIONEER MILL(CHARLOTTE) AIP IV, LLP	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	2/12/2021	363	288	75	1/20/2005	10/8/2012	139.392	70.059	92.928	302.379	28.8	14.475	19.2	62.475
Concord	CEDARWOOD TOWNHOMES	CEDARWOOD TOWNHOMES	APF2020-00028	ROBERT W NIXON	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		7	0	7			0.966	0.483	0.644	2.093	0.966	0.483	0.644	2.093
Concord	CENTRAL HEIGHTS SUBDIVISION	CENTRAL HEIGHTS SUBDIVISION	APF2021-00021	ANDREW GRANT	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		59	0	59			22.656	11.387	15.104	49.147	22.656	11.387	15.104	49.147
Kannapolis	CENTRAL PARK	CENTRAL PARK	APF2008-00054	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		All Lots Platted	Single Family	9/7/2016	126	125	1	10/16/2000		40.068	17.514	15.624	73.206	0.384	0.193	0.256	0.833
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFD	CHILDERS PARK AT BUFFALO CREEK - SFA	D	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void			92	0	92			0	0	0	0	21.344	10.672	14.26	46.276
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFA	CHILDERS PARK AT BUFFALO CREEK - SFA	APF2021-00017	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)			181	0	181			0	0	0	0	41.992	20.996	28.055	91.043
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFD	CHILDERS PARK AT BUFFALO CREEK - SFD	APF2021-00018	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)			92	0	92			0	0	0	0	21.344	10.672	14.26	46.276
Concord	CHRISTENBURY COMMONS - MULTI-FAMILY	CHRISTENBURY COMMONS - MULTI-FAMILY	APF2019-00005	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Construction Drawing Review	Multi Family		268	0	268			62.176	31.088	41.54	134.804	62.176	31.088	41.54	134.804
Concord	CHRISTENBURY COMMONS - TOWNHOMES	CHRISTENBURY COMMONS - TOWNHOMES	APF2019-00004	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Construction Drawing Review	Townhouse		82	0	82			11.316	5.658	7.544	24.518	11.316	5.658	7.544	24.518
Concord	CHRISTENBURY VILLAGE	CHRISTENBURY VILLAGE	APF2008-00062	Scott H. Binder	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	9/29/2015	485	526	-41	2/15/2005	1/5/2016	186.24	93.605	124.16	404.005	-15.744	-7.913	-10.496	-34.153
Concord	CHRISTENBURY VILLAGE MULTI-FAMILY	CHRISTENBURY VILLAGE MULTI-FAMILY	APF2017-00038	CHRISTENBURY INVESTORS LLC	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		160	0	160			37.12	18.56	24.8	80.48	37.12	18.56	24.8	80.48
Concord	CHRISTY TRACT	CHRISTY TRACT	APF2021-00003	AUSTIN HUGHES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			79	0	79			0	0	0	0	18.328	9.164	12.245	39.737
Harrisburg	CHURCHILL FARMS	CHURCHILL FARMS	APF2014-00001	Meritage Homes	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/8/2018	110	105	5			42.24	21.23	28.16	91.63	1.92	0.965	1.28	4.165
Kannapolis	CODDLE CREEK	CODDLE CREEK	APF2018-00005	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Multi Family		425	0	425			98.6	49.3	65.875	213.775	98.6	49.3	65.875	213.775
Kannapolis	COLDWATER RIDGE APARTMENTS	COLDWATER RIDGE APARTMENTS	APF2016-00026	DFB COMMERCIAL	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		60	0	60			13.92	6.96	9.3	30.18	13.92	6.96	9.3	30.18
Kannapolis	COLDWATER RIDGE APT II	Coldwater Ridge Apartments II	APF2022-00030	Matt Raab	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		72	0	72			0	0	0	0	16.704	8.352	11.16	36.216
Concord	COLEMAN MILL APARTMENTS	COLEMAN MILL APARTMENTS	APF2021-00015	NATHAN LORD	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Withdrawn	Multi Family		152	0	152			35.264	17.632	23.56	76.456	35.264	17.632	23.56	76.456
Cabarrus County	COLONIAL HILLS	COLONIAL HILLS	APF2008-00143	PACAJERY REALTY, LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		All Lots Platted	Single Family	6/1/2017	144	104	40	6/20/1996		55.296	27.792	36.864	119.952	15.36	7.72	10.24	33.32
Harrisburg	FARMINGTON PATIO HOMES	COMMONS AT FARMINGTON	APF2017-00011	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Single Family		50	0	50			19.2	9.65	12.8	41.65	19.2	9.65	12.8	41.65
Concord	CONCORD ELEVATION TOWNHOMES	CONCORD ELEVATION TOWNHOMES	APF2021-00013	PETER DAY	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Townhouse		30	0	30			4.14	2.07	2.76	8.97	4.14	2.07	2.76	8.97
Concord	LAURELVIEW APARTMENTS	CONCORD HEIGHTS	APF2017-00028	THOMAS GROUP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family		174	0	174			40.368	20.184	26.97	87.522	40.368	20.184	26.97	87.522
Concord	CONCORD PARKWAY SOUTH APARTMENTS	CONCORD PARKWAY SOUTH APARTMENTS	APF2019-00032	STEVE WEBB	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Construction Drawing Review	Multi Family	12/2/2021	336	312	24			77.952	38.976	52.08	169.008	5.568	2.784	3.72	12.072
Concord	CONCORD RIDGE	CONCORD RIDGE	APF2008-00185	Robert Nixon	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Multi Family	11/21/2017	360	288	72		3/29/2013	83.52	41.76	55.8	181.08	16.704	8.352	11.16	36.216
Concord	CONCORD SENIOR AND FAMILY PROJECT	CONCORD SENIOR AND FAMILY PROJECT	APF2020-00026	MATT MANDLE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		409	0	409			94.888	47.444	63.395	205.727	94.888	47.444	63.395	205.727

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	COPPERFIELD APARTMENTS	COPPERFIELD APARTMENTS	APF2016-00021	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Multi Family		360	0	360			83.52	41.76	55.8	181.08	83.52	41.76	55.8	181.08
Concord	COPPERFIELD TOWNHOMES	COPPERFIELD TOWNHOMES	APF2017-00027	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Townhouse		64	0	64			8.832	4.416	5.888	19.136	8.832	4.416	5.888	19.136
Concord	CORBAN AVE MIXED USE	CORBAN AVE MIXED USE	APF2021-00040	GINGER MOORE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		10	0	10			2.32	1.16	1.55	5.03	2.32	1.16	1.55	5.03
Kannapolis	COTTAGE COVE PARK	COTTAGE COVE PARK	APF2008-00153	NO APPLICANT					Void			0	0	0			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG	COURTYARDS AT HARRISBURG	APF2014-00009	CH LAND NO 2 (ROBINSON CH RD)	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted	3/23/2015	23	19	4			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE 2	COURTYARDS AT HARRISBURG PHASE 2	APF2015-00003	ADAM FIORENZA	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted		24	0	24			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE III	COURTYARDS AT HARRISBURG PHASE III	APF2017-00003	NEWSTYLE COMMUNITIES	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted	10/23/2019	4	4	0			1.536	0.772	1.024	3.332	0	0	0	0
Concord	COURTYARDS AT POPLAR TENT	COURTYARDS AT POPLAR TENT	APF2016-00019	Fred Matrulli	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Single Family		93	0	93			35.712	17.949	23.808	77.469	35.712	17.949	23.808	77.469
Harrisburg	COVENTRY	COVENTRY	APF2008-00154	CROSLAND COVENTRY, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/11/2005	137	128	9	6/12/2000	6/21/2002	52.608	26.441	35.072	114.121	3.456	1.737	2.304	7.497
Concord	COX MILL SITE LENNAR	COX MILL SITE LENNAR	APF2017-00019	HEFNER ERIC VONN & WF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		101	0	101			38.784	19.493	25.856	84.133	38.784	19.493	25.856	84.133
Kannapolis	CRESCENT APARTMENTS AT KANNAPOLIS	CRESCENT APARTMENTS AT KANNAPOLIS	APF2008-00119	C. JASON MC ARTHUR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		580	0	580	2/2/2007		134.56	67.28	89.9	291.74	134.56	67.28	89.9	291.74
Concord	CRESCENT CIRCLE @ CONCORD MILLS	CRESCENT CIRCLE @ CONCORD MILLS	APF2008-00060	JACK SIDARI	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	7/6/2012	624	624	0	1/16/2007		144.768	72.384	96.72	313.872	0	0	0	0
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	APF2013-00012	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		119	0	119	2/2/2007		45.696	22.967	30.464	99.127	45.696	22.967	30.464	99.127
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	APF2013-00011	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Townhouse		145	0	145	2/2/2007		20.01	10.005	13.34	43.355	20.01	10.005	13.34	43.355
Concord	Crystal Creek Phase 2	CRYSTAL CREEK PHASE 2	APF2009-00010	CRYSTAL CREEK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		226	0	226		12/31/2013	86.784	43.618	57.856	188.258	86.784	43.618	57.856	188.258
Concord	CUMBERLAND	CUMBERLAND	APF2019-00033	WILLIAM NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	12/17/2021	142	5	137			54.528	27.406	36.352	118.286	52.608	26.441	35.072	114.121
Concord	CYPRESS VILLAGE	CYPRESS VILLAGE	APF2020-00023	PAMELA BROOKS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Multi Family	1/7/2022	85	49	36			19.72	9.86	13.175	42.755	8.352	4.176	5.58	18.108
Concord	9339 DAVIDSON HIGHWAY TOWNHOMES	CYPRESS VILLAGE	APF2015-00007	TRITT HARLEY D AND	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Townhouse		100	0	100			13.8	6.9	9.2	29.9	13.8	6.9	9.2	29.9
Kannapolis	CZ-2020-07	CZ-2020-07	APF2020-00025	KIMLEY-HORN & ASSOCIATES	Concord High School	Concord Middle School	Royal Oaks Elementary School		Void			270	0	270			0	0	0	0	62.64	31.32	41.85	135.81
Concord	DALTON WOODS	DALTON WOODS	APF2017-00043	CHRIS MCINTYRE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	2/7/2022	35	33	2			9.984	5.018	6.656	21.658	0.768	0.386	0.512	1.666
Concord	DAVCO MULTI-FAMILY PROJECT	DAVCO MULTI-FAMILY PROJECT	APF2010-00008	Jeff Carpenter	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		336	0	336			77.952	38.976	52.08	169.008	77.952	38.976	52.08	169.008
Concord	DAVIDSON APARTMENTS	DAVIDSON APARTMENTS	APF2021-00034	VAMSHEEDHAR DEVARISHATI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		114	0	114			26.448	13.224	17.67	57.342	26.448	13.224	17.67	57.342
Concord	DAVIDSON HIGHWAY TOWNS	DAVIDSON HIGHWAY TOWNS	APF2021-00019	AUSTIN HUGHES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Approved	Townhouse		169	0	169			23.322	11.661	15.548	50.531	23.322	11.661	15.548	50.531
Harrisburg	DAVIS CREEK	DAVIS CREEK	APF2017-00047	ANDREW STRONG	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Construction Drawing Review	Age Restricted		48	0	48			0	0	0	0	0	0	0	0
Midland	DEER RUN	DEER RUN	APF2008-00181	David Eudy	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	9/26/2019	59	25	34	6/3/2008	12/31/2012	22.656	11.387	15.104	49.147	13.056	6.562	8.704	28.322
Concord	DILEEN DRIVE SUBDIVISION	DILEEN DRIVE SUBDIVISION	APF2017-00031	BLUE PURE LIFE LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		90	0	90			34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	DOUGLAS AVENUE TOWNHOMES	DOUGLAS AVENUE TOWNHOMES	APF2019-00003	DOOBAY SANGSTER	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Construction Drawing Review	Townhouse		11	0	11			1.518	0.759	1.012	3.289	1.518	0.759	1.012	3.289
Harrisburg	DR HORTON LOWER ROCKY RIVER	DR HORTON LOWER ROCKY RIVER	APF2016-00010	DR HORTON	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Void	Single Family		458	0	458			175.872	88.394	117.248	381.514	175.872	88.394	117.248	381.514
Concord	DREAMING CREEK SINGLE FAMILY	DREAMING CREEK SINGLE FAMILY	APF2019-00018	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Void	Single Family		90	0	90			0	0	0	0	34.56	17.37	23.04	74.97
Concord	DREAMING CREEK TOWNHOMES	DREAMING CREEK TOWNHOMES	APF2019-00017	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Void	Townhouse		64	0	64			0	0	0	0	8.832	4.416	5.888	19.136
Concord	DULIN TOWNNOMES	DULIN TOWNNOMES	APF2021-00012	AIMY STEELE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		16	0	16			2.208	1.104	1.472	4.784	2.208	1.104	1.472	4.784
Kannapolis	E 26TH STREET KANNAPOLIS	E 26TH STREET KANNAPOLIS	APF2022-00027	PRESPRO	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending			4	0	4			0	0	0	0	0.928	0.464	0.62	2.012
Midland	EDEN ROCK	EDEN ROCK	APF2008-00155	LEONARD STOGNER	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Void	Single Family	11/15/2006	5	5	0			1.92	0.965	1.28	4.165	0	0	0	0
Concord	EDENTON AT COX MILL	EDENTON AT COX MILL	APF2016-00006	HOOKS BEVERLY D	Cox Mill High School	Harris Road Middle School	Bethel Elementary School		Closed-Built Out	Single Family	12/8/2020	106	17	89			40.704	20.458	27.136	88.298	34.176	17.177	22.784	74.137
Concord	EDISON SQUARE	EDISON SQUARE	APF2008-00183	Mike Shea	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	5/8/2018	168	156	12	6/20/2006	3/18/2016	23.184	11.592	15.456	50.232	1.656	0.828	1.104	3.588
Kannapolis	ELIZABETH OAKS	Elizabeth Oaks	APF2022-00031	Frances Yarbrough	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending	Single Family		32	0	32			12.288	6.176	8.192	26.656	12.288	6.176	8.192	26.656
Harrisburg	ELLEDGE MOREHEAD ROAD SUBDIVISION	ELLEDGE MOREHEAD ROAD SUBDIVISION	APF2016-00009	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		181	0	181			69.504	34.933	46.336	150.773	69.504	34.933	46.336	150.773
Concord	ELLENWOOD PARK	ELLENWOOD PLAN	APF2018-00007	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Townhouse		35	0	35			4.83	2.415	3.22	10.465	4.83	2.415	3.22	10.465
Concord	ELLENWOOD TOWNHOMES	ELLENWOOD TOWNHOMES	APF2021-00001	ROBERT FROST	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			91	0	91			0	0	0	0	21.112	10.556	14.105	45.773
Kannapolis	ELOISE B FREEZE (ROWAN)	ELOISE B FREEZE (ROWAN)	APF2018-00001	ELOISE B FREEZE	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending	Single Family		6	0	6			2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	EMERSON GLEN	EMERSON GLEN	APF2022-00002	Jeremy Horton	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		86	0	86			0	0	0	0	33.024	16.598	22.016	71.638
Concord	EMERY VILLAGE APARTMENTS	EMERY VILLAGE APARTMENTS	APF2018-00006	LOUKOS CHRISTOPHER A	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Active Building Permitting	Multi Family	6/16/2020	90	132	-42			20.88	10.44	13.95	45.27	-9.744	-4.872	-6.51	-21.126
Concord	ERVIN	ERVIN PROPERTY	APF2020-00034	MATT MANDLE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		88	0	88			12.144	6.072	8.096	26.312	12.144	6.072	8.096	26.312
Concord	EUDY CONSTRUCTION	EUDY CONSTRUCTION	APF2017-00037	PHILIP EUDY	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending	Single Family		7	0	7			2.688	1.351	1.792	5.831	2.688	1.351	1.792	5.831
Harrisburg	FARMINGTON RIDGE	FARMINGTON RIDGE	APF2008-00095	HINSHAW-PEARSON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/27/2006	137	136	1	8/21/2001	1/1/2012	52.608	26.441	35.072	114.121	0.384	0.193	0.256	0.833
Harrisburg	FENTON DELL	FENTON DELL	APF2008-00080	CF LITTLE DEVELOPMENT CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	11/24/2020	95	86	9	9/20/2004	5/15/2014	36.48	18.335	24.32	79.135	3.456	1.737	2.304	7.497
Harrisburg	FENTON DELL PHASES 2 & 3	FENTON DELL PHASES 2 & 3	APF2008-00173	Little	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	11/23/2015	55	2	53	9/20/2004	5/29/2016	21.12	10.615	14.08	45.815	20.352	10.229	13.568	44.149
Cabarrus County	FIELDSTONE	FIELDSTONE	APF2008-00086	DAVID MCDONALD	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		All Lots Platted	Single Family	8/19/2021	108	89	19	1/20/2005		41.472	20.844	27.648	89.964	7.296	3.667	4.864	15.827
Concord	FLOWES STORE RESIDENTIAL	FLOWES STORE RESIDENTIAL	APF2017-00025	PRESPRO	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116			44.544	22.388	29.696	96.628	44.544	22.388	29.696	96.628
Concord	FLOWES STORE ROAD SFD	FLOWES STORE ROAD SFD	APF2021-00028	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		210	0	210			80.64	40.53	53.76	174.93	80.64	40.53	53.76	174.93
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	APF2019-00030	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		382	0	382			146.688	73.726	97.792	318.206	146.688	73.726	97.792	318.206
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN TH	FLOWES-ZION CONCEPTUAL SITE PLAN TH	APF2019-00031	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		221	0	221			84.864	42.653	56.576	184.093	84.864	42.653	56.576	184.093
Kannapolis	FOREST PARK CROSSING	FOREST PARK CROSSING	APF2010-00005	Traci Dusenbury	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Multi Family	12/22/2010	56	56	0			12.992	6.496	8.68	28.168	0	0	0	0

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Legislation Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Harrisburg	FOUNDERS RESERVE	FOUNDERS RESERVE	APF2008-00131	PARK STONE WEST, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting	Single Family	4/17/2017	43	44	-1		5/20/2015	16.512	8.299	11.008	35.819	-0.364	-0.193	-0.256	-0.833
Harrisburg	FOUNDERS RESERVE PHASE 2	FOUNDERS RESERVE PHASE 2	APF2014-00006	RYAND HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	9/22/2016	15	7	8			5.76	2.895	3.84	12.495	3.072	1.544	2.048	6.664
Midland	FOX CREEK	FOX CREEK	APF2017-00001	B & C Land Holdings	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting	Single Family	8/19/2020	207	204	3			79.488	39.951	52.992	172.431	1.152	0.579	0.768	2.499
Harrisburg	FRANCES HAVEN	FRANCES HAVEN	APF2008-00038	ALBIZA FORTUNE BUILDERS INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	3/20/2019	20	19	1	9/19/2006	1/1/2013	7.68	3.86	5.12	16.66	0.384	0.193	0.256	0.833
Cabarrus County	FRAZIER ACRES	FRAZIER ACRES	APF2008-00156	JIMMY FRAZIER	Cox Mill High School	Harris Road Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	8/20/2002	67	1	66			25.728	12.931	17.152	55.811	25.344	12.738	16.896	54.978
Concord	FULLERTON PLACE	FULLERTON PLACE	APF2008-00052	LENNAR CAROLINAS, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	2/4/2016	201	198	3	12/15/2005	5/17/2016	77.184	38.793	51.456	167.433	1.152	0.579	0.768	2.499
Cabarrus County	GENE CT SUBDIVISION	GENE CT SUBDIVISION	APF2021-00020	KATE UNDERWOOD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			13	0	13			0	0	0	0	3.016	1.508	2.015	6.539
Concord	GENISIS CONSTRUCTION	GENISIS CONSTRUCTION	APF2021-00059	KEVIN WILLIAMS	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending			120	0	120			0	0	0	0	27.84	13.92	18.6	60.36
Concord	GEORGE LILES RESIDENTIAL	GEORGE LILES RESIDENTIAL	APF2021-00016	KATIE BRADLEY	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		120	0	120			27.84	13.92	18.6	60.36	27.84	13.92	18.6	60.36
Kannapolis	GEOREGETOWN CROSSINGS	GEORGETOWN CROSSINGS	APF2020-00038	REID OWEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Townhouse		150	0	150			20.7	10.35	13.8	44.85	20.7	10.35	13.8	44.85
Cabarrus County	GLEN LAUREL	GLEN LAUREL	APF2008-00157	NO APPLICANT	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting	Single Family	7/28/2014	260	5	255			99.84	50.18	66.56	216.58	97.92	49.215	65.28	212.415
Concord	GLENGROVE	GLENGROVE	APF2008-00050	UNKNOWN	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	6/30/2014	325	198	127		6/8/2016	124.8	62.725	83.2	270.725	48.768	24.511	32.512	105.791
Locust	GLENWOOD AT THE VILLAGE OF RED BRIDGE	GLENWOOD AT THE VILLAGE OF RED BRIDGE	APF2008-00172	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Townhouse		741	0	741	3/1/2005		102.258	51.129	68.172	221.559	102.258	51.129	68.172	221.559
Concord	GOODMAN HEIGHTS TOWNHOMES	GOODMAN HEIGHTS TOWNHOMES	APF2021-00037	STEVEN SINGLETON	Jay M Robinson High School	Concord Middle School	Wolf Meadow Elementary School		Pending	Townhouse		287	0	287			39.606	19.803	26.404	85.813	39.606	19.803	26.404	85.813
Kannapolis	GRACE'S RESERVE	GRACE'S RESERVE	APF2016-00025	EARNHARDT INTERCHANGE	Concord High School	Concord Middle School	Royal Oaks Elementary School		Active Building Permitting	Multi Family		200	0	200			46.4	23.2	31	100.6	46.4	23.2	31	100.6
Concord	GRANARY OAKS	GRANARY OAKS	APF2017-00006	Rick Jasinski	Northwest Cabarrus High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	12/30/2021	229	54	175			87.936	44.197	58.624	190.757	67.2	33.775	44.8	145.775
Kannapolis	GRAND SABANA	GRAND SABANA	APF2008-00184	Ejlali Hamid	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	10/14/2020	5	15	-10			1.92	0.965	1.28	4.165	-3.84	-1.93	-2.56	-8.33
Harrisburg	GRANTHAM	GRANTHAM	APF2015-00001	SOUTH CABARRUS CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	3/31/2021	275	181	94			105.6	53.075	70.4	229.075	36.096	18.142	24.064	78.302
Mt. Pleasant	GREEN ACRES	GREEN ACRES	APF2017-00030	GREEN ACRES REALTY LLC A NCLLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Construction Drawing Review	Single Family		37	0	37			14.592	7.334	9.728	31.654	14.208	7.141	9.472	30.821
Kannapolis	GREEN VIEW APARTMENTS	GREEN VIEW APARTMENTS	APF2021-00006	JAMES A FISHER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		126	0	126			29.232	14.616	19.53	63.378	29.232	14.616	19.53	63.378
Concord	HACKBERRY PLACE	HACKBERRY PLACE	APF2008-00100	RICHARD GOODMAN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	6/13/2014	64	46	18	10/19/2004		24.576	12.352	16.384	53.312	6.912	3.474	4.608	14.994
Concord	HALLSTEAD	HALLSTEAD	APF2008-00113	CROSLAND LAND	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	2/7/2020	475	487	-12	11/18/2004	12/31/2015	182.4	91.675	121.6	395.675	-4.608	-2.316	-3.072	-9.996
Cabarrus County	HAMILTON	HAMILTON CREST	APF2008-00163	Terry Bluto	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	2/28/2022	55	50	5	3/26/2001		21.12	10.615	14.08	45.815	1.92	0.965	1.28	4.165
Concord	HAMPDEN VILLAGE	HAMPDEN VILLAGE	APF2008-00053	METRO DEVELOPMENT GROUP, LLC	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Closed-Built Out	Single Family	9/13/2017	193	173	20	12/15/2005	12/14/2014	61.374	26.827	23.932	112.133	7.68	3.86	5.12	16.66
Concord	HARRIS ROAD SFD SUBDIVISION	HARRIS ROAD SFD SUBDIVISION	APF2017-00036	DONALD EDWARD	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		21	0	21			12.42	6.21	8.28	26.91	2.898	1.449	1.932	6.279
Harrisburg	HARRISBURG HEIGHTS	HARRISBURG HEIGHTS	APF2015-00006	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Age Restricted		62	0	62			0	0	0	0	0	0	0	0
Harrisburg	HARRISBURG LANDING TOWNHOMES	HARRISBURG LANDING TOWNHOMES	APF2022-00013	HENSON FOLEY	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Multi Family		15	0	15			3.48	1.74	2.325	7.545	3.48	1.74	2.325	7.545
Harrisburg	HARRISBURG TOWN CENTER	HARRISBURG TOWN CENTER	APF2008-00165	J&B Development Management, Inc.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Townhouse	9/12/2005	243	315	-72		9/15/2007	33.534	16.767	22.356	72.657	-9.936	-4.968	-6.624	-21.528
Harrisburg	HARRISBURG VILLAGE SINGLE FAMILY	HARRISBURG VILLAGE SINGLE FAMILY	APF2016-00003	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Construction Drawing Review	Single Family	2/25/2022	51	18	33			19.584	9.843	13.056	42.483	12.672	6.369	8.448	27.489
Harrisburg	HARRISBURG VILLAGE TOWNHOMES	HARRISBURG VILLAGE TOWNHOMES	APF2016-00002	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting	Townhouse	2/14/2022	207	45	162			28.566	14.283	19.044	61.893	22.356	11.178	14.904	48.438
Concord	HAVEN AT ROCKY RIVER	HAVEN AT ROCKY RIVER	APF2015-00009	LICARI JOHN MARSHALL	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	3/8/2022	140	88	52			53.76	27.02	35.84	116.62	19.968	10.036	13.312	43.316
Concord	HAVENBROOK	HAVENBROOK	APF2008-00046	unkown	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	9/4/2007	225	224	1			86.4	43.425	57.6	187.425	0.384	0.193	0.256	0.833
Cabarrus County	HAWICK COMMONS	HAWICK COMMONS	APF2008-00166	The Mulvaney Group Ltd.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	12/12/2006	162	86	76			62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308
Cabarrus County	HAWKS RIDGE	HAWKS RIDGE	APF2008-00055	Randal Scribner	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		164	0	164	10/18/2007	10/17/2013	62.976	31.652	41.984	136.612	62.976	31.652	41.984	136.612
Harrisburg	HAWTHORNE	HAWTHORNE	APF2008-00130	KEVIN HALL, PE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	3/4/2020	104	91	13	11/14/2008	6/9/2016	39.936	20.072	26.624	86.632	4.992	2.509	3.328	10.829
Kannapolis	HAWTHORNE AT THE GLEN	HAWTHRONE AT THE GLEN	APF2016-00022	JACO PROPERTIES INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family		224	0	224			51.968	25.984	34.72	112.672	51.968	25.984	34.72	112.672
Concord	HEARTHWOOD	HEARTHWOOD	APF2008-00051	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	8/18/2016	99	112	-13	7/15/2004	12/31/2015	31.482	13.761	12.276	57.519	-4.992	-2.509	-3.328	-10.829
Harrisburg	HEATHERSTONE	HEATHERSTONE	APF2008-00082	PARKER ORLEANS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	5/19/2008	174	153	21	9/17/2001	7/26/2007	66.816	33.582	44.544	144.942	8.064	4.053	5.376	17.493
Concord	MATTAMY CAROLINA CORPORATION	HEDGECLIFF TOWNS	APF2021-00058	BRIAN JOHNSON	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Single Family		170	0	170			65.28	32.81	43.52	141.61	65.28	32.81	43.52	141.61
Cabarrus County	HENDRICK MOTORSPORTS COMPLEX	HENDRICK MOTORSPORTS COMPLEX	APF2008-00161	NO APPLICANT					Void			0	0	0			0	0	0	0	0	0	0	0
Harrisburg	HERITAGE MANOR	HERITAGE MANOR	APF2022-00014	PULTE GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending			38	0	38			0	0	0	0	8.816	4.408	5.89	19.114
Kannapolis	HERITAGE OAKS ESTATES	HERITAGE OAKS ESTATES	APF2008-00162	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pre APFO	Single Family		25	0	25			9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825
Concord	HERITAGE RIDGE AT MOSS CREEK	HERITAGE RIDGE AT MOSS CREEK	APF2016-00001	INAARA LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Single Family	12/9/2021	84	76	8			32.256	16.212	21.504	69.972	3.072	1.544	2.048	6.664
Harrisburg	HICKORY RIDGE ROAD SITE	HICKORY RIDGE ROAD SITE	APF2021-00047	MATT LEVESQUE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			55	0	55			0	0	0	0	12.76	6.38	8.525	27.665
Concord	HIGH MEADOWS ROAD	HIGH MEADOWS ROAD	APF2022-00015	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void			393	0	393			0	0	0	0	91.176	45.588	60.915	197.679
Concord	HIGH MEADOWS SINGLE FAMILY	HIGH MEADOWS SINGLE FAMILY	APF2021-00054	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			393	0	393			0	0	0	0	91.176	45.588	60.915	197.679
Concord	HIGHLAND CREEK	HIGHLAND CREEK	APF2008-00147	Westbrook Highland Creek, LLC\Rhein	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/23/2016	1200	1151	49	11/19/2001		460.8	231.6	307.2	999.6	18.816	9.457	12.544	40.817
Concord	HIGHWAY 29 MIXED USE	HIGHWAY 29 MIXED USE	APF2020-00027	WESLEY HINSON	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		132	0	132			50.688	25.476	33.792	109.956	50.688	25.476	33.792	109.956
Kannapolis	HILLSIDE	HILLSIDE	APF2022-00032	Evan Lloyd	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		24	0	24			3.312	1.656	2.208	7.176	3.312	1.656	2.208	7.176
Harrisburg	HOLCOMBE WOODS	HOLCOMBE WOODS	APF2014-00022	US Developers LLC/Land Design	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	2/24/2022	420	412	8			161.28	81.06	107.52	349.86	3.072	1.544	2.048	6.664
Harrisburg	HOWIE PROPERTY	HOWIE PROPERTY	APF2018-00016	YARBROUGH	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void			76	0	76			0	0	0	0	17.632	8.816	11.78	38.228
Kannapolis	HUGH HILL	HUGH HILL	APF2018-00003	DAVID MILLER REALTY & INVESTMENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Closed-Built Out	Single Family	6/16/2021	0	18	-18			0	0	0	0	-6.912	-3.474	-4.608	-14.994
Concord	HUNTON FOREST	HUNTON FOREST	APF2017-00009	Steven Wilson	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/27/2021	361	359	2			138.624	69.673	92.416	300.713	0.768	0.386	0.512	1.666
Kannapolis	HUTCHINS PROPERTY	HUTCHINS PROPERTY	APF2021-00049	MERRICK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		63	0	63			24.192	12.159	16.128	52.479	24.192	12.159	16.128	52.479
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	APF2019-00039	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn			132	0	132			0	0	0	0	30.624	15.312	20.46	66.396
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	APF2019-00038	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn			141	0	141			0	0	0	0	32.712	16.356	21.855	70.923
Kannapolis	INTEGRA SPRINGS KELLSWATER BRIDGE	INTEGRA SPRINGS KELLSWATER BRIDGE	APF2009-00013	GLK Group, LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	7/17/2009	312	286	26	7/14/2009	12/31/2011	72.384	36.192	48.36	156.936	6.032	3.016	4.03	13.078

Jurisdiction	APF Base Subdivision Data	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Kannapolis	IRISH CREEK	IRISH CREEK	APF2021-00050	LAND DESIGN					Pending			1037	0	1,037			0	0	0	0	240.584	120.292	160.735	521.611
Kannapolis	JACOB'S RIDGE	JACOB'S RIDGE	APF2008-00033	YATES PROPERTIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	1/19/2021	27	22	5	1/20/2003		10.368	5.211	6.912	22.491	1.92	0.965	1.28	4.165
Kannapolis	JEFF & LAURA GRAY	JEFF & LAURA GRAY	APF2018-00004	JEFFREY GRAY	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending			4	0	4			0	0	0	0	0.928	0.464	0.62	2.012
Cabarrus County	JENSEN	JENSEN	APF2008-00168	Charlie Duke	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	10/25/2005	6	6	0			2.304	1.158	1.536	4.998	0	0	0	0
Kannapolis	JIM JOHNSON RD DEVELOPMENT	JIM JOHNSON RD DEVELOPMENT	APF2020-00018	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0
Kannapolis	JIM JOHNSON RD TOWNHOMES	JIM JOHNSON RD TOWNHOMES	JIM	KIMLEY HORN	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void			0	0	0			0	0	0	0	0	0	0	0
Kannapolis	KANNAPOLIS APARTMENTS	KANNAPOLIS APARTMENTS	APF2020-00039	BRIAN PARENT	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family		72	0	72			16.704	8.352	11.16	36.216	16.704	8.352	11.16	36.216
Kannapolis	KANNAPOLIS PARKWAY SITE SINGLE FAMILY	KANNAPOLIS PARKWAY SINGLE FAMILY	APF2016-00004	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family		166	0	166			63.744	32.038	42.496	138.278	63.744	32.038	42.496	138.278
Kannapolis	KANNAPOLIS PARKWAY SITE SINGLE FAMILY	KANNAPOLIS PARKWAY TOWNHOMES	APF2016-00005	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		133	0	133			18.354	9.177	12.236	39.767	18.354	9.177	12.236	39.767
Kannapolis	KANNAPOLIS PARKWAY TOWNHOMES	KANNAPOLIS PARKWAY TOWNHOMES	APF2021-00051	BGE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			105	0	105			0	0	0	0	24.36	12.18	16.275	52.815
Concord	KASEN BLUFF	KASEN BLUFF	APF2008-00094	DARYL SUTHER	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		12	0	12	4/17/2007	4/17/2013	4.608	2.316	3.072	9.996	4.608	2.316	3.072	9.996
Kannapolis	KELLSWATER BRIDGE	KELLSWATER BRIDGE	APF2008-00117	L-STAR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	1/14/2022	960	900	60	10/27/2011	10/27/2026	368.64	185.28	245.76	799.68	23.04	11.58	15.36	49.98
Kannapolis	KELLSWATER COMMON	KELLSWATER COMMON	APF2020-00013	OWEN REID	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void			150	0	150			0	0	0	0	34.8	17.4	23.25	75.45
Harrisburg	KENSINGTON FOREST	KENSINGTON FOREST	APF2008-00102	NIBLOCK DEVELOPMENT CORP	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	8/7/2018	188	184	4	1/14/2006	12/17/2013	72.192	36.284	48.128	156.604	1.536	0.772	1.024	3.332
Concord	KENSLEY EAST	KENSLEY EAST	APF2020-00019	DONALD MURPHY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family	2/25/2022	13	2	11			4.992	2.509	3.328	10.829	4.224	2.123	2.816	9.163
Concord	KINGS GRANT MULTI-FAMILY	KINGS GRANT MULTI-FAMILY	APF2021-00062	KEITH MACVEAN	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Multi Family		168	0	168			38.976	19.488	26.04	84.504	38.976	19.488	26.04	84.504
Concord	LAKESIDE AT BEDFORD FARMS	LAKESIDE AT BEDFORD FARMS	APF2008-00065	BUFFALO RANCH LLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Approved	Single Family		190	0	190	3/20/2007	9/22/2010	72.96	36.67	48.64	158.27	72.96	36.67	48.64	158.27
Harrisburg	LANDON	LANDON	APF2008-00129	KIM LOCATIS	Jay M Robinson High School	J N Fries Middle School	Pitt School Road Elementary School		Void	Townhouse		109	0	109	3/20/2006	3/20/2012	15.042	7.521	10.028	32.591	15.042	7.521	10.028	32.591
Kannapolis	LANE STREET MULTI-FAMILY	LANE STREET MULTI-FAMILY	APF2021-00053	ALEXANDER RICKS	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending			250	0	250			0	0	0	0	58	29	38.75	125.75
Concord	LANSTONE	LANSTONE	APF2008-00093	UNKNOWN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/12/2015	39	35	4			14.976	7.527	9.984	32.487	1.536	0.772	1.024	3.332
Concord	LANTANA	LANTANA	APF2015-00004	RANKIN KIRKSEY C	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/26/2021	88	87	1			33.792	16.984	22.528	73.304	0.384	0.193	0.256	0.833
Concord	LAUREL PARK	LAUREL PARK	APF2008-00099	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	8/21/2019	709	690	19		12/31/2015	272.256	136.837	181.504	590.597	7.296	3.667	4.864	15.827
Concord	LAUREL PARK PHASE 3	LAUREL PARK PHASE 3	APF2008-00098	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family		15	0	15			5.76	2.895	3.84	12.495	5.76	2.895	3.84	12.495
Concord	LAUREL PARK PHASES 4-6	LAUREL PARK PHASES 4-6	APF2008-00097	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family	2/11/2014	257	2	255	3/15/2005	5/15/2012	98.688	49.601	65.792	214.081	97.92	49.215	65.28	212.415
Concord	LAWNDALE SINGLE FAMILY	LAWNDALE SINGLE FAMILY	APF2022-00001	MICAH VANDERBURG	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			7	0	7			0	0	0	0	1.624	0.812	1.085	3.521
Concord	LEGACY CONCORD	LEGACY APARTMENTS	APF2014-00011	COBLE FAMILY FARM LTD PTNRSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	3/27/2015	348	332	16			79.808	39.904	53.32	173.032	3.712	1.856	2.48	8.048
Concord	LEGACY CONCORD PHASE II	LEGACY CONCORD PHASE II	APF2022-00017	SCOTT KIGER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending			154	0	154			0	0	0	0	35.728	17.864	23.87	77.462
Harrisburg	LITCHFIELD VILLAGE	LITCHFIELD VILLAGE	APF2008-00125	LENNAR COMMUNITIES OF CHARLOTTE, IN	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/12/2011	150	161	-11	1/18/2005	9/14/2013	57.6	28.95	38.4	124.95	-4.224	-2.123	-2.816	-9.163
Concord	LITEN LIVING	LITEN LIVING	APF2021-00057	LEE SIGMON	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			260	0	260			0	0	0	0	60.32	30.16	40.3	130.78
Concord	LITTLE TEXAS LLC	LITTLE TEXAS LLC	APF2008-00175	Matthew P. Jones	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		224	0	224			86.016	43.232	57.344	186.592	86.016	43.232	57.344	186.592
Concord	LONGVIEW APARTMENTS	LONGVIEW APARTMENTS	APF2020-00029	CARRIE O'BRIEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Multi Family		2020	0	2,020			468.64	234.32	313.1	1016.06	468.64	234.32	313.1	1016.06
Concord	LOWER ROCKY RIVER PROPERTIES	LOWER ROCKY RIVER PROPERTIES	APF2019-00008	SARA SHIRLEY	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Sketch	Single Family		106	0	106			0	0	0	0	40.704	20.458	27.136	88.298
Concord	LUCKY DRIVE SITE	LUCKY DRIVE SITE	APF2018-00032	EDDIE MOORE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	LYNMERE	LYNMERE	APF2016-00017	OXFORD LAND SALES INC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		117	0	117			44.928	22.581	29.952	97.461	44.928	22.581	29.952	97.461
Concord	MAGNOLIA CROSSING	MAGNOLIA CROSSING	APF2008-00079	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	1/26/2022	44	39	5	5/12/2005	12/31/2013	13.992	6.116	5.456	25.564	1.92	0.965	1.28	4.165
Harrisburg	MAGNOLIA SPRINGS	MAGNOLIA SPRINGS	APF2008-00128	SATURDAY INVESTMENTS, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	4/14/2008	190	190	0	6/19/2003	6/26/2012	72.96	36.67	48.64	158.27	0	0	0	0
Kannapolis	MAIN STREET	MAIN STREET	APF2020-00040	JOSHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family		6	0	6			2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	MALLARD POINTE ESTATES	MALLARD POINTE ESTATES	APF2014-00016	UNKNOWN	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	All Lots Platted	Single Family	7/28/2016	215	158	57			82.56	41.495	55.04	179.095	21.888	11.001	14.592	47.481
Kannapolis	MANCHESTER PLACE	MANCHESTER PLACE	APF2013-00010	DANNY G BOST LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/31/2007	162	86	76			62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308
Concord	MANOR AVENUE SUBDIVISION	MANOR AVENUE SUBDIVISION	APF2020-00035	RICK BURRAGE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Single Family		8	0	8			3.072	1.544	2.048	6.664	3.072	1.544	2.048	6.664
Harrisburg	MANOR RIDGE	MANOR RIDGE	APF2008-00176	Michael Nicosia, PE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		300	0	300	11/20/2007	10/4/2015	115.2	57.9	76.8	249.9	115.2	57.9	76.8	249.9
Concord	MARDAN X LLC	MARDAN X LLC	APF2008-00169	Mark McCormick	Concord High School	Concord Middle School	Weddington Hills Elementary School		Expired	Multi Family		168	0	168			38.976	19.488	26.04	84.504	38.976	19.488	26.04	84.504
Concord	MCGRAW PROPERTY	MCGRAW PROPERTY	APF2008-00064	UNKNOWN	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Withdrawn	Single Family		54	0	54	10/16/2007	10/16/2015	20.736	10.422	13.824	44.982	20.736	10.422	13.824	44.982
Harrisburg	MCKINLEY SUBDIVISION	MCKINLEY SUBDIVISION	APF2018-00031	GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		165	0	165			88.32	44.39	58.88	191.59	63.36	31.845	42.24	137.445
Kannapolis	MEADOW CREEK APARTMENTS	MEADOW CREEK APARTMENTS	APF2008-00116	FLORIAN GHITAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	8/25/2008	14	14	0	6/26/2008		3.248	1.624	2.17	7.042	0	0	0	0
Locust	MEADOW CREEK VILLAGE	MEADOW CREEK VILLAGE	APF2013-00009	RL REGI NORTH CAROLINA LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	12/2/2016	92	104	-12			53.76	27.02	35.84	116.62	-4.608	-2.316	-3.072	-9.996
Concord	MEETING STREET HOMES	MEETING STREET HOMES PHASE 2	APF2018-00024	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Townhouse	2/28/2022	66	21	45			9.108	4.554	6.072	19.734	6.21	3.105	4.14	13.455
Concord	MEETING STREET HOMES	MEETING STREET HOMES PHASE 3	APF2018-00025	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Townhouse		66	0	66			9.108	4.554	6.072	19.734	9.108	4.554	6.072	19.734
Concord	MEETING STREET HOMES	MEETING STRET HOMES PHASE 1	APF2018-00023	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Multi Family		296	0	296			68.672	34.336	45.88	148.888	68.672	34.336	45.88	148.888
Concord	MERIDIAN	MERIDIAN	APF2008-00081	GUADALUPE JAVIER ZANDATE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	1/25/2017	16	17	-1	9/19/2006		6.144	3.088	4.096	13.328	-0.384	-0.193	-0.256	-0.833
Concord	MIDDLEFIELD SINGLE FAMILY ATTACHED	MIDDLEFIELD SINGLE FAMILY ATTACHED	APF2021-00010	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Townhouse		127	0	127			17.526	8.763	11.684	37.973	17.526	8.763	11.684	37.973
Concord	MIDDLEFIELD SINGLE FAMILY DETACHED	MIDDLEFIELD SINGLE FAMILY DETACHED	APF2021-00009	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Single Family		821	0	821			315.264	158.453	210.176	683.893	315.264	158.453	210.176	683.893
Concord	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	APF2021-00011	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	MILL CREEK CROSSING - SFA	MILL CREEK CROSSING - SFA	APF2022-00010	Joel Causey	A L Brown High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	MILL CREEK CROSSING - SFD	MILL CREEK CROSSING - SFD	APF2022-00009	Joel Causey	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		124	0	124			0	0	0	0	47.616	23.932	31.744	103.292
Kannapolis	MILLBROOKE	MILLBROOKE	APF2008-00114	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	11/4/2021	128	63	65	4/6/2008	4/6/2012	49.152	24.704	32.768	106.624	24.96	12.545	16.64	54.145
Kannapolis	MILLBROOKE	MILLBROOKE	APF2014-00015	GANDY COMMUNITIES					Void	Single Family	11/4/2021	131	63	68	4/6/2008		50.304	25.283	33.536	109.123	26.112	13.124	17.408	56.644
Concord	MILLGROVE	MILLGROVE	APF2021-00002	FRED MATRULLI	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Single Family		136	0	136			52.224	26.248	34.816	113.288	52.224	26.248	34.816	113.288
Concord	MILLGROVE - COX MILL	MILLGROVE - COX MILL	APF2019-00021	ALAN KERLEY					Void			0	0	0			0	0	0	0	0	0	0	0
Concord	MILLGROVE SINGLE FAMILY ATTACHED	MILLGROVE SINGLE FAMILY ATTACHED	APF2019-00037	JOHN HOLCOMB	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void			100	0	100			0	0	0	0	23.2	11.6	15.5	50.3

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	MILLGROVE SINGLE FAMILY DETACHED	MILLGROVE SINGLE FAMILY DETACHED	APF2019-00036	JOHN HOLCOMB	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void			94	0	94			0	0	0	0	21.808	10.904	14.57	47.282
Kannapolis	MONARCH MEADOWS	MONARCH MEADOWS	APF2017-00002	TIMOTHY TALLENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Pending	Single Family		45	0	45			17.28	8.685	11.52	37.485	17.28	8.685	11.52	37.485
Cabarrus County	MOORECREST	MOORECREST	APF2008-00110	Dockside Development	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	6/14/2006	92	93	-1	1/27/2003		35.328	17.756	23.552	76.636	-0.384	-0.193	-0.256	-0.833
Harrisburg	MOREHEAD ROAD SITE	MOREHEAD ROAD SITE	APF2021-00041	MATTAMY HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending			85	0	85			0	0	0	0	19.72	9.86	13.175	42.755
Concord	MORRISON RIDGE - MULTI-FAMILY	MORRISON RIDGE - MULTI-FAMILY	APF2020-00032	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Multi Family		336	0	336			77.952	38.976	52.08	169.008	77.952	38.976	52.08	169.008
Concord	MORRISON RIDGE - SINGLE FAMILY ATTACHED	MORRISON RIDGE - SINGLE FAMILY ATTACHED	APF2020-00031	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Townhouse		200	0	200			27.6	13.8	18.4	59.8	27.6	13.8	18.4	59.8
Concord	MORRISON RIDGE - SINGLE FAMILY DETACHED	MORRISON RIDGE - SINGLE FAMILY DETACHED	APF2020-00030	PULTE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Concord	MOSS CREEK	MOSS CREEK	APF2008-00083	ROBERT W. BURKETT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/20/2012	1400	1205	195	1/20/2000		537.6	270.2	358.4	1166.2	74.88	37.635	49.92	162.435
Concord	MOSS CREEK TOWNHOMES	MOSS CREEK TOWNHOMES	APF2008-00103	J & B DEVELOPMENT AND MANAGEMENT, INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		88	0	88	1/20/2000		12.006	6.003	8.004	26.013	12.144	6.072	8.096	26.312
Cabarrus County	MOUNT OLIVE ESTATES	MOUNT OLIVE ESTATES	APF2008-00146	Bryant Parnell	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	7/6/2006	10	11	-1	1/28/2002		3.84	1.93	2.56	8.33	-0.384	-0.193	-0.256	-0.833
Concord	MOUNTAIN BROOK PHASE 6	MOUNTAIN BROOK PHASE 6	APF2008-00084	MDP CUSTOM HOMES, INC	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family	1/31/2019	8	4	4	12/12/2006		3.072	1.544	2.048	6.664	1.536	0.772	1.024	3.332
Concord	MOUNTAIN LAUREL	MOUNTAIN LAUREL	APF2008-00096	BEAZER HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	9/9/2013	76	78	-2	10/19/2004		29.184	14.668	19.456	63.308	-0.768	-0.386	-0.512	-1.666
Concord	MURPHY PROPERTY SINGLE FAMILY	MURPHY PROPERTY SINGLE FAMILY	APF2021-00029	AUSTIN COLEMAN	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Single Family		113	0	113			43.392	21.809	28.928	94.129	43.392	21.809	28.928	94.129
Mt. Pleasant	NEUENBERG	NEUENBERG	APF2018-00018	MEL THOMPSON	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Active Building Permitting	Single Family	3/9/2021	9	8	1			3.456	1.737	2.304	7.497	0.384	0.193	0.256	0.833
Concord	NEW LIFE DEVELOPERS	NEW LIFE DEVELOPERS	APF2021-00036	GREG LAFFERTY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family	2/2/2022	8	1	7			3.072	1.544	2.048	6.664	2.688	1.351	1.792	5.831
Kannapolis	NEWMAN MANOR	NEWMAN MANOR	APF2008-00145	J&E Land Holding Company	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	2/21/2019	29	15	14	8/10/2005	4/25/2012	11.136	5.597	7.424	24.157	5.376	2.702	3.584	11.662
Concord	NIBLOCK EVA DRIVE	NIBLOCK EVA DRIVE	APF2017-00044	NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	6/2/2021	0	28	-28			0	0	0	0	-10.752	-5.404	-7.168	-23.324
Concord	Niblock Farms	Niblock Farms	APF2014-00008	Niblock Farms LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		381	0	381			146.304	73.533	97.536	317.373	146.304	73.533	97.536	317.373
Concord	OAKLAWN	OAKLAWN	APF2022-00033	STREETSCAPE LAND PARTNERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Townhouse		189	0	189			26.082	13.041	17.388	56.511	26.082	13.041	17.388	56.511
Concord	ODELL CORNER	ODELL CORNER	APF2016-00014	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		84	0	84			11.592	5.796	7.728	25.116	11.592	5.796	7.728	25.116
Cabarrus County	ODELL PLACE	ODELL PLACE	APF2008-00144	Howard R Hurlocker	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	8/21/2007	5	12	-7	1/15/2004		1.92	0.965	1.28	4.165	-2.688	-1.351	-1.792	-5.831
Concord	OLD CHARLOTTE MULTIFAMILY	OLD CHARLOTTE MULTIFAMILY	APF2021-00045	KATE UNDERWOOD	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			32	0	32			0	0	0	0	7.424	3.712	4.96	16.096
Concord	OLD HOLLAND APARTMENTS	OLD HOLLAND APARTMENTS	APF2016-00020	OLD HOLLAND ROAD LLC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Withdrawn	Multi Family		328	0	328			76.096	38.048	50.84	164.984	76.096	38.048	50.84	164.984
Concord	OLD HOLLAND MULTI-FAMILY	OLD HOLLAND MULTI-FAMILY	APF2021-00033	JIM GUYTON	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		18	0	18			4.176	2.088	2.79	9.054	4.176	2.088	2.79	9.054
Concord	OLD HOLLAND RD MULTI FAMILY	OLD HOLLAND RD MULTI FAMILY	APF2020-00016	BRENT NARKAWICZ	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Void	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	OLDE HOMESTEAD	OLDE HOMESTEAD	APF2019-00029	KEN FOSTER	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Building Permitting	Single Family	2/14/2022	40	15	25			15.36	7.72	10.24	33.32	9.6	4.825	6.4	20.825
Cabarrus County	OLIVE WOODS	OLIVE WOODS	APF2010-00006	EMILY R CLINE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		All Lots Platted	Single Family	2/28/2018	5	4	1	10/21/2010	12/31/2012	1.92	0.965	1.28	4.165	0.384	0.193	0.256	0.833
Harrisburg	ORCHID RIDGE	ORCHID RIDGE	APF2021-00024	ROBERT PRICE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		459	0	459			176.256	88.587	117.504	382.347	176.256	88.587	117.504	382.347
Concord	OXFORD COMMONS	OXFORD COMMONS	APF2008-00085	FRANK STRAZULLA, PORTRAIT HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Townhouse	10/15/2007	105	86	19	4/18/2006	12/31/2013	14.49	7.245	9.66	31.395	2.622	1.311	1.748	5.681
Cabarrus County	PARK CREEK	PARK CREEK	APF2013-00002	Keith Wayne	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	2/21/2022	198	67	131			76.032	38.214	50.688	164.934	50.304	25.283	33.536	109.123
Cabarrus County	PARK CREEK PHASE 3	PARK CREEK PHASE 3	APF2008-00034	CARL ANDERSON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		45	0	45	11/20/2008	12/31/2013	17.28	8.685	11.52	37.485	17.28	8.685	11.52	37.485
Concord	PARK PLACE	PARK PLACE	APF2008-00059	Craft Development	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	5/3/2016	131	133	-2	1/27/2003	12/31/2011	50.304	25.283	33.536	109.123	-0.768	-0.386	-0.512	-1.666
Concord	PARK VIEW AT COX MILL	PARK VIEW AT COX MILL	APF2019-00012	CAREN WINGATE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		168	0	168			32.64	16.405	21.76	70.805	64.512	32.424	43.008	139.944
Cabarrus County	PARKLAND VENTURES MHP	PARKLAND VENTURES MHP	APF2017-00020	FUTURE MHC NC LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Single Family		90	0	90			34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2008-00067	SKYBOOK, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	8/23/2018	50	45	5	1/16/2007	1/17/2016	19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2018-00011	SKYBROOK LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	8/23/2018	50	45	5			19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165
Concord	PARKVIEW	PARKVIEW	APF2009-00005	Real Value Development Inc.	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	4/21/2021	195	178	17		7/15/2016	74.88	37.635	49.92	162.435	6.528	3.281	4.352	14.161
Kannapolis	PARKWAY COMMONS	PARKWAY COMMONS	APF2008-00107	AMERICAN DEVELOPMENT INDUSTRIES, INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		532	0	532	5/23/2007	10/27/2013	123.424	61.712	82.46	267.596	123.424	61.712	82.46	267.596
Concord	PARKWOOD DRIVE APARTMENTS	PARKWOOD DRIVE APARTMENTS	APF2018-00009	BRYCE MORRISON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		312	0	312			43.056	21.528	28.704	93.288	43.056	21.528	28.704	93.288
Concord	PARKWOOD DRIVE TOWNHOMES	PARKWOOD DRIVE TOWNHOMES	APF2021-00044	BRYCE MORRISON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		35	0	35			16.146	8.073	10.764	34.983	4.83	2.415	3.22	10.465
Cabarrus County	PEACH ORCHARD ESTATES	PEACH ORCHARD ESTATES	APF2008-00118	HAYDEN McMAHON DEVELOPMENT INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	1/23/2020	134	145	-11	1/15/2004	8/30/2013	51.456	25.862	34.304	111.622	-4.224	-2.123	-2.816	-9.163
Concord	PEACHTREE TOWNHOMES	PEACHTREE TOWNHOMES	APF2021-00042	GINGER MOORE	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending			18	0	18			0	0	0	0	4.176	2.088	2.79	9.054
Kannapolis	PELHEM POINTE	PELHEM POINTE	APF2008-00041	Ryland Homes	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	10/23/2015	113	103	10	3/17/2008	9/15/2013	43.392	21.809	28.928	94.129	3.84	1.93	2.56	8.33
Concord	PENDLETON SINGLE-FAMILY UNITS	PENDLETON MULTI-FAMILY UNITS	APF2010-00002	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		90	0	90		12/31/2013	34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	PENDLETON SINGLE FAMILY UNITS	PENDLETON SINGLE FAMILY UNITS	APF2008-00069	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	7/14/2020	88	117	-29	5/15/2007	12/31/2013	33.792	16.984	22.528	73.304	-11.136	-5.597	-7.424	-24.157
Kannapolis	PENNANT SQUARE PHASE 1	PENNANT SQUARE PHASE 1	APF2022-00003	TRI POINTE HOMES HOLDINGS INC	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Townhouse		67	0	67			9.246	4.623	6.164	20.033	9.246	4.623	6.164	20.033
Harrisburg	PHARR MILL NEIGHBORHOOD	PHARR MILL NEIGHBORHOOD	APF2019-00022	DPR ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			285	0	285			0	0	0	0	66.12	33.06	44.175	143.355
Kannapolis	PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2009-00009	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Construction Drawing Review	Multi Family		400	0	400		6/22/2014	92.8	46.4	62	201.2	92.8	46.4	62	201.2
Kannapolis	PIEDMENT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2014-00012	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Construction Drawing Review	Townhouse		120	0	120		6/22/2014	16.56	8.28	11.04	35.88	16.56	8.28	11.04	35.88
Locust	PINE BLUFF SINGLE FAMILY DEVELOPMENT	PINE BLUFF SINGLE FAMILY DEVELOPMENT	APF2021-00032	SMITH DOUGLAS HOMES	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved			114	0	114			0	0	0	0	26.448	13.224	17.67	57.342
Kannapolis	PINE CREEK	PINE CREEK	APF2013-00008	PINE CREEK DEVELOPERS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	6/28/2021	58	30	28			22.272	11.194	14.848	48.314	10.752	5.404	7.168	23.324
Concord	PINE GROVE CHURCH ROAD SITE	PINE GROVE CHURCH ROAD SITE	APF2018-00022	PETER TATGE	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		319	0	319			122.496	61.567	81.664	265.727	122.496	61.567	81.664	265.727
Concord	PIPER LANDING SFA	PIPER LANDING SFA	APF2019-00034	CHRIS TODD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Construction Drawing Review	Townhouse		268	0	268			36.984	18.492	24.656	80.132	36.984	18.492	24.656	80.132
Concord	PIPER LANDING SFD	PIPER LANDING SFD	APF2019-00024	JEREMY HORTON	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Construction Drawing Review	Single Family		66	0	66			25.344	12.738	16.896	54.978	25.344	12.738	16.896	54.978
Concord	PITTS SCHOOL RD TOWNHOMES	PITTS SCHOOL RD TOWNHOMES	APF2021-00035	VAMSHEEDHAR DEVARISHATI	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse		56	0	56			7.728	3.864	5.152	16.744	7.728	3.864	5.152	16.744

Jurisdiction	APF Base Subdivision Data	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED	PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED	APF2020-00008	EDWIN SUDDRETH	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Void			0	0	0			0	0	0	0	0	0	0	0
Concord	PITTS SCHOOL ROAD SUBDIVISION	PITTS SCHOOL ROAD SUBDIVISION	APF2017-00034	MATTHEW McWILLIAMS	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Single Family		29	0	29			18.816	9.457	12.544	40.817	11.136	5.597	7.424	24.157
Concord	PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	APF2020-00009	AUSTIN MOBLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Townhouse		243	0	243			33.534	16.767	22.356	72.657	33.534	16.767	22.356	72.657
Mt. Pleasant	PLEASANT CROSSING TOWNHOMES	PLEASANT CROSSING TOWNHOMES	APF2020-00022	MP DEVELOPMENT PARTNERS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Pending	Multi Family		34	0	34			7.888	3.944	5.27	17.102	7.888	3.944	5.27	17.102
Concord	PLEASANT OAKS	PLEASANT OAKS	APF2008-00047	KISER DEVELOPMENT COMPANY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	2/28/2022	170	163	7	2/21/2005	8/17/2015	65.28	32.81	43.52	141.61	2.688	1.351	1.792	5.831
Concord	POPLAR COVE	POPLAR COVE	APF2016-00016		Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	8/10/2020	23	21	2			8.832	4.439	5.888	19.159	0.768	0.386	0.512	1.666
Concord	POPLAR CROSSING COMMONS ADULT LIVING CENTER	POPLAR CROSSING COMMONS ADULT LIVING CENTER	APF2012-00003	Workforce Homestead, Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Age Restricted		66	0	66			9.9	3.63	4.752	18.282	0	0	0	0
Concord	POPLAR POINTE TOWNHOMES	POPLAR POINT TOWNHOMES	APF2017-00032	JEFF REASNOR	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	5/20/2020	36	30	6			4.968	2.484	3.312	10.764	0.828	0.414	0.552	1.794
Concord	POPLAR TENT RD SITE	POPLAR TENT RD SITE	APF2021-00043	MCKENZIE PUBLICOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			330	0	330			0	0	0	0	76.56	38.28	51.15	165.99
Concord	POPLAR TENT ROAD SITE	POPLAR TENT ROAD SITE	APF2021-00027	MCKENZIE PUBLICOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Multi Family		200	0	200			46.4	23.2	31	100.6	46.4	23.2	31	100.6
Concord	POPLAR TENT SINGLE FAMILY	POPLAR TENT SINGLE FAMILY	APF2020-00024	CITY OF CONCORD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Single Family		20	0	20			7.68	3.86	5.12	16.66	7.68	3.86	5.12	16.66
Cabarrus County	PORTERS LANDING	PORTERS LANDING	APF2008-00057	NO APPLICANT	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	94	195	-101	4/19/1999		36.096	18.142	24.064	78.302	-38.784	-19.493	-25.856	-84.133
Concord	PRESPRO CUSTOM HOMES	PRESPRO CUSTOM HOMES	APF2019-00013	PAUL CAMPBELL	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		30	0	30			11.52	5.79	7.68	24.99	11.52	5.79	7.68	24.99
Concord	PRIDE ONE DEVELOPMENT	PRIDE ONE DEVELOPMENT	APF2018-00015	SUSHANTH CHARABUDDI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Multi Family		130	0	130			30.16	15.08	20.15	65.39	30.16	15.08	20.15	65.39
Harrisburg	PROVIDENCE MANOR	PROVIDENCE MANOR	APF2008-00106	L & R DEVELOPMENT, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	3/22/2007	149	57	92	12/15/2003	12/29/2007	57.216	28.757	38.144	124.117	35.328	17.756	23.552	76.636
Kannapolis	PROVIDENCE PLACE	PROVIDENCE PLACE	APF2022-00005	ACRO Development Services	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	PROVINCE	PROVINCE GREEN	APF2008-00074	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	7/14/2015	61	51	10			23.424	11.773	15.616	50.813	3.84	1.93	2.56	8.33
Concord	RAMSGATE	RAMSGATE	APF2008-00070	UNKNKOWN	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	11/8/2017	224	241	-17			86.016	43.232	57.344	186.592	-6.528	-3.281	-4.352	-14.161
Kannapolis	RED CEDAR LANDING	RED CEDAR LANDING	APF2014-00017	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		150	0	150	10/1/2014		34.8	17.4	23.25	75.45	34.8	17.4	23.25	75.45
Kannapolis	RED DIRT PROPERTIES TOWNHOMES	RED DIRT PROPERTIES TOWNHOMES	APF2020-00037	KANDIE LABERT	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		48	0	48			6.624	3.312	4.416	14.352	6.624	3.312	4.416	14.352
Kannapolis	RED ST DUPLEXES	RED ST DUPLEXES	APF2022-00024	Darrell Turner	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	REDWOOD KANNAPOLIS	REDWOOD KANNAPOLIS	APF2022-00004	Bob Dyer	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family		158	0	158			60.672	30.494	40.448	131.614	60.672	30.494	40.448	131.614
Kannapolis	REDWOOD KANNAPOLIS PARKWAY	REDWOOD KANNAPOLIS PARKWAY	APF2020-00002	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void		2/11/2022	166	99	67			0	0	0	0	15.544	7.772	10.385	33.701
Kannapolis	REDWOOD LIVING DAVIDSON HIGHWAY	REDWOOD LIVING DAVIDSON HIGHWAY	APF2021-00004	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		78	0	78			10.764	5.382	7.176	23.322	10.764	5.382	7.176	23.322
Concord	RIDGES AT CONCORD	RIDGES AT CONCORD	APF2008-00072	QUAIL HAVEN DEVELOPMENT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Single Family		551	0	551	4/18/2006	12/31/2010	211.584	106.343	141.056	458.983	211.584	106.343	141.056	458.983
Concord	RING AV DUPLEXES	RING AV DUPLEXES	APF2021-00026	DALE FINK	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		8	0	8			3.072	1.544	2.048	6.664	3.072	1.544	2.048	6.664
Kannapolis	RIVER POINTE AT DAVIDSON	RIVER POINTE AT DAVIDSON	APF2013-00014	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		444	0	444	9/4/2013		170.496	85.692	113.664	369.852	170.496	85.692	113.664	369.852
Cabarrus County	RIVERBEND	RIVERBEND	APF2008-00078	GREATHORN PROPERTIES	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family		28	0	28	12/20/2007	12/19/2013	10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	RIVERWALK	RIVERWALK	APF2008-00044	unkown	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Single Family	8/2/2019	488	529	-41			187.392	94.184	124.928	406.504	-15.744	-7.913	-10.496	-34.153
Concord	ROBERTA CROSSING	ROBERTA CROSSING	APF2014-00003	LIVE WELL HOMES	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	7/27/2015	55	1	54		5/20/2016	21.12	10.615	14.08	45.815	20.736	10.422	13.824	44.982
Concord	ROBERTA MEADOWS	ROBERTA MEADOWS	APF2008-00075	PITTS SCHOOL, LLC / TIM HUNTLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	1/13/2021	33	31	2	6/20/2006	6/20/2012	12.672	6.369	8.448	27.489	0.768	0.386	0.512	1.666
Concord	ROBERTA RIDGE SUBDIVISION	ROBERTA RIDGE SUBDIVISION	APF2016-00007	BLACKWELDER FANNIE B	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Closed-Built Out	Single Family	6/18/2021	206	208	-2			79.104	39.758	52.736	171.598	-0.768	-0.386	-0.512	-1.666
Concord	ROBERTA ROAD SUBDVISION SOUTH	ROBERTA ROAD SUBDVISION SOUTH	APF2017-00042	PULTE HOMES	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Void	Single Family		28	0	28			10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	ROBERTA ROAD TOWNHOMES	ROBERTA ROAD TOWNHOMES	APF2019-00011	JONATHAN CARTER	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Withdrawn	Townhouse	8/18/2020	16	3	13			2.208	1.104	1.472	4.784	1.794	0.897	1.196	3.887
Concord	ROCKLAND CIRCLE TOWNHOMES	ROCKLAND CIRCLE TOWNHOMES	APF2020-00020	SARA SHIRLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		74	0	74			10.212	5.106	6.808	22.126	10.212	5.106	6.808	22.126
Cabarrus County	ROCKY GLEN	ROCKY GLEN	APF2008-00077	RANDALL SCRIBNER	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		49	0	49	7/19/2007	7/18/2013	18.816	9.457	12.544	40.817	18.816	9.457	12.544	40.817
Cabarrus County	ROCKY MEADOWS	ROCKY MEADOWS	APF2008-00164	Randy Humphrey and Associates	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	6/4/2004	142	144	-2	1/15/1999		54.528	27.406	36.352	118.286	-0.768	-0.386	-0.512	-1.666
Concord	ROCKY RIVER ESTATES PH 1	ROCKY RIVER ESTATES PH 1	APF2017-00005	DEVELOPMENT SOLUTIONS GROUP	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		56	0	56			21.504	10.808	14.336	46.648	21.504	10.808	14.336	46.648
Kannapolis	ROGERS LAKE ROAD TOWNHOMES	ROGERS LAKE ROAD TOWNHOMES	APF2017-00021	JOURNEY CAPITAL LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	ROY CHATHAM MINOR SUBDIVISION	ROY CHATHAM MINOR SUBDIVISION	APF2017-00022	ROY CHATHAM	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family	11/16/2021	3	6	-3			3.072	1.544	2.048	6.664	-1.152	-0.579	-0.768	-2.499
Concord	ROYSCROFT	ROYSCROFT	APF2008-00073	PROVIDENT DEVELOPMENT GROUP	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		0	0	0	3/15/2007	3/14/2013	0	0	0	0	0	0	0	0
Cabarrus County	RUSTIC CANYON	RUSTIC CANYON	APF2008-00063	SHEA HOMES	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family		595	0	595	6/21/2007	6/20/2013	228.48	114.835	152.32	495.635	228.48	114.835	152.32	495.635
Midland	SADDLEBROOK	SADDLEBROOK	APF2008-00133	LANDCRAFT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	5/8/2018	168	183	-15	3/13/2007	5/13/2017	64.512	32.424	43.008	139.944	-5.76	-2.895	-3.84	-12.495
Concord	SALISBURY TRACE AT BRANCHVIEW	SALISBURY TRACE AT BRANCHVIEW	APF2016-00008	COPPERFIELD APTS/DARREN LUCAS	Concord High School	Concord Middle School	W M Irvin Elementary School		Withdrawn	Multi Family		424	0	424			98.368	49.184	65.72	213.272	98.368	49.184	65.72	213.272
Kannapolis	SAMUEL CRISP MINOR SUBDIVISION	SAMUEL CRISP MINOR SUBDIVISION	APF2017-00023	SAMUEL CRISP	A L Brown High School		Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	3/2/2018	0	4	-4			3.072	1.544	2.048	6.664	-1.536	-0.772	-1.024	-3.332
Concord	SANCTUARY CODDLE CREEK	SANCTUARY CODDLE CREEK	APF2014-00005	DUNCAN VIRGINIA C ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Multi Family	9/18/2017	62	1	61			14.384	7.192	9.61	31.186	14.152	7.076	9.455	30.683
Concord	SAPPHIRE HILLS	SAPPHIRE HILLS	APF2008-00045	JBC Development Concord, LLC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Closed-Built Out	Townhouse	8/12/2010	60	54	6	5/16/2006	7/13/2013	8.28	4.14	5.52	17.94	0.828	0.414	0.552	1.794
Concord	SAVANNAH COMMONS	SAVANNAH COMMONS	APF2008-00049	LANDMARK DEVELOPMENT VENTURES, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	8/27/2013	28	29	-1	12/21/2004		10.752	5.404	7.168	23.324	-0.384	-0.193	-0.256	-0.833
Kannapolis	SELLERS PROPERTY	SELLERS PROPERTY	APF2020-00021	BRANDY SELLERS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family	10/21/2021	2	2	0			2.688	1.351	1.792	5.831	0	0	0	0
Concord	SETTLERS LANDING TOWNHOMES	SETTLERS LANDING TOWNHOMES	APF2008-00179	Coddle Creek Development Group, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Townhouse	11/21/2017	116	125	-9	1/15/2008	3/29/2015	16.008	8.004	10.672	34.684	-1.242	-0.621	-0.828	-2.691
Kannapolis	SETTLERS RIDGE	SETTLERS RIDGE	APF2008-00108	Craft/CP Morgan	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	1/14/2011	150	138	12	1/7/2004		57.6	28.95	38.4	124.95	4.608	2.316	3.072	9.996
Kannapolis	SHERWOOD DEVELOPMENT	SHERWOOD DEVELOPMENT	APF2018-00014	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void			91	0	91			0	0	0	0	21.112	10.556	14.105	45.773

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Kannapolis	SHILOH VILLAGE	SHILOH VILLAGE	APF2008-00071	SHILOH RIDGE DEVELOPMENT, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	10/12/2021	30	31	-1	6/19/2006		11.52	5.79	7.68	24.99	-0.384	-0.193	-0.256	-0.833
Locust	SIGNATURE DEVELOPMENT	SIGNATURE DEVELOPMENT	APF2009-00007	Chris Hunter	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		70	0	70	1/8/2008		26.88	13.51	17.92	58.31	26.88	13.51	17.92	58.31
Cabarrus County	SKYBROOK	SKYBROOK	APF2008-00104	MVC, LLC/Bryan Properties	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	2/23/2018	254	388	-134	12/17/1998		97.536	49.022	65.024	211.582	-51.456	-25.862	-34.304	-111.622
Cabarrus County	SKYBROOK APARTMENTS	SKYBROOK APARTMENTS	APF2017-00014	JIM GRDICH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Issued	Multi Family	4/6/2017	268	280	-12			62.176	31.088	41.54	134.804	-2.784	-1.392	-1.86	-6.036
Concord	SKYBROOK CORNERS	SKYBROOK CORNERS	APF2020-00001	SCOTT WILSON	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		71	0	71			9.798	4.899	6.532	21.229	9.798	4.899	6.532	21.229
Kannapolis	SOUTH EMERSON HILLS APARTMENT HOMES	SOUTH EMERSON HILLS APARTMENT HOMES	APF2022-00023	Kara Strickland	Concord High School	Concord Middle School	Royal Oaks Elementary School		Active (platting & permitting)			0	0	0			0	0	0	0	0	0	0	0
Mt. Pleasant	SOUTH SKYLAND TOWNHOMES	SOUTH SKYLAND TOWNHOMES	APF2018-00017	RONALD BURRAGE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review	Multi Family		16	0	16			3.712	1.856	2.48	8.048	3.712	1.856	2.48	8.048
Kannapolis	SOUTH VILLAGE SINGLE FAMILY	SOUTH VILLAGE SINGLE FAMILY	APF2009-00001	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Single Family		15	0	15		8/8/2012	5.76	2.895	3.84	12.495	5.76	2.895	3.84	12.495
Kannapolis	SOUTH VILLAGE TOWNHOMES	SOUTH VILLAGE TOWNHOMES	APF2009-00002	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Townhouse		145	0	145		8/8/2012	20.01	10.005	13.34	43.355	20.01	10.005	13.34	43.355
Concord	SOUTHWOOD REALTY APTS	SOUTHWOOD REALTY APTS	APF2019-00023	WILLIAM RATCHFORD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	SPRING MEADOW	SPRING MEADOW	APF2017-00041	BOYD STANLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Active (platting & permitting)	Single Family	2/3/2022	169	54	115			44.16	22.195	29.44	95.795	44.16	22.195	29.44	95.795
Concord	SPRING STREET TOWNHOMES	SPRING STREET TOWNHOMES	APF2021-00014	ALEX PETER	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		30	0	30			4.14	2.07	2.76	8.97	4.14	2.07	2.76	8.97
Concord	ST ANDREWS PHASE 7	ST ANDREWS PHASE 7	APF2008-00105	Danny Bost T.W.L.S. Inc.	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	12/30/2014	32	5	27	11/19/2001		12.288	6.176	8.192	26.656	10.368	5.211	6.912	22.491
Cabarrus County	ST ANDREWS PLACE	ST ANDREWS PLACE	APF2013-00003	twls, inc	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	3/21/2014	516	238	278			198.144	99.588	132.096	429.828	106.752	53.654	71.168	231.574
Cabarrus County	ST. ANDREWS PHASE 7	St. Andrews Phase 7	APF2008-00171	Danny Bost					Void	Single Family		35	0	35			13.44	6.755	8.96	29.155	13.44	6.755	8.96	29.155
Harrisburg	STALLINGS FARM	STALLINGS FARM	APF2008-00037	JOE M STALLINGS ET. AL.	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/29/2014	21	48	-27		4/18/2004	8.064	4.053	5.376	17.493	-10.368	-5.211	-6.912	-22.491
Harrisburg	STALLINGS FARM PHASE 5	STALLINGS FARM PHASE 5	APF2008-00126	VERNON BURRIS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/31/2013	35	26	9	6/21/2004	12/22/2007	13.44	6.755	8.96	29.155	3.456	1.737	2.304	7.497
Cabarrus County	STALLINGS GLEN	STALLINGS GLEN	APF2010-00004	CHRISTOPER PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/1/2019	29	67	-38			11.136	5.597	7.424	24.157	-14.592	-7.334	-9.728	-31.654
Harrisburg	STALLINGS ROAD SUBDIVISION	STALLINGS ROAD SUBDIVISION	APF2018-00013	ROBERT W NIXON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		191	0	191			73.344	36.863	48.896	159.103	73.344	36.863	48.896	159.103
Concord	STILLWATER	STILLWATER	APF2008-00048	BRIAN LAYTON & JAMES D. LINKER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Beverly Hills Elementary School		Void	Single Family		6	0	6	2/20/2007	2/20/2013	2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	STONEWOOD TOWNHOMES	STONEWOOD TOWNHOMES	APF2017-00035	COLE JENEST & STONE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		22	0	22			3.036	1.518	2.024	6.578	3.036	1.518	2.024	6.578
Cabarrus County	SUGAR HILL SUBDIVISION	SUGAR HILL SUBDIVISION	APF2014-00010	JBR CUSTOM HOMES INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family		9	0	9	11/12/2014	11/12/2016	3.456	1.737	2.304	7.497	3.456	1.737	2.304	7.497
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	APF2020-00007	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Townhouse		152	0	152			20.976	10.488	13.984	45.448	20.976	10.488	13.984	45.448
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	APF2020-00006	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family		220	0	220			84.48	42.46	56.32	183.26	84.48	42.46	56.32	183.26
Kannapolis	SUMMERS WALK	SUMMERS WALK	APF2009-00006	FC SUMMERS WALK LLC A NC LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family	2/8/2022	99	66	33	1/27/2014		38.016	19.107	25.344	82.467	12.672	6.369	8.448	27.489
Kannapolis	SUMMIT SPRINGS	SUMMIT SPRINGS	APF2022-00022	Campbell	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Construction Drawing Review			18	0	18			0	0	0	0	4.176	2.088	2.79	9.054
Harrisburg	TAYLOR MORRISON FARMINGTON TOWNHOMES	TERRACES AT FARMINGTON	APF2017-00010	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Townhouse		190	0	190			26.22	13.11	17.48	56.81	26.22	13.11	17.48	56.81
Concord	THE ARBORS	THE ARBORS	APF2019-00028	GINGER MOORE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		22	0	22			3.036	1.518	2.024	6.578	3.036	1.518	2.024	6.578
Cabarrus County	THE BLUFFS AT MILL BRIDGE	THE BLUFFS AT MILL BRIDGE	APF2008-00076	HARTSELL BROTHERS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	5/24/2021	20	12	8	5/18/2006	5/17/2012	7.68	3.86	5.12	16.66	3.072	1.544	2.048	6.664
Concord	THE CASCADES	THE CASCADES	APF2022-00012	THE ISAACS GROUP	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			36	0	36			0	0	0	0	8.352	4.176	5.58	18.108
Harrisburg	THE COURTYARDS ON ROBINSON CHURCH	THE COURTYARDS ON ROBINSON CHURCH	APF2018-00012	YARBROUGH-WILLIAMS & HOULE, INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review			77	0	77			0	0	0	0	17.864	8.932	11.935	38.731
Cabarrus County	THE ENCLAVE AT TIMBER RIDGE	THE ENCLAVE AT TIMBER RIDGE	APF2008-00109	Metrolina Development Corp.	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	4/27/2021	21	16	5	8/18/2005		8.064	4.053	5.376	17.493	1.92	0.965	1.28	4.165
Kannapolis	THE FALLS (ROWAN COUNTY)	THE FALLS (ROWAN COUNTY)	APF2017-00004	B & C LAND HOLDINGS	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Active (platting & permitting)	Single Family	3/4/2022	203	179	24			77.952	39.179	51.968	169.099	9.216	4.632	6.144	19.992
Kannapolis	THE FARM AT RIVERPOINTE	THE FARM AT RIVERPOINTE	APF2008-00152	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	4/13/2016	805	438	367	10/18/1999	1/21/2016	309.12	155.365	206.08	670.565	140.928	70.831	93.952	305.711
Kannapolis	THE GRAND	THE GRAND	APF2008-00112	MCCLAIN, BARR & ASSOCIATES, SCOTT NEELY AND STEVE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	1/30/2009	240	258	-18	2/7/2007		55.68	27.84	37.2	120.72	-4.176	-2.088	-2.79	-9.054
Kannapolis	The Meadows	The Meadows	APF2009-00008	Todd Meckley	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School	Kannapolis Intermediate School	Void			0	0	0			0	0	0	0	0	0	0	0
Concord	THE MILLS AT ROCKY RIVER	THE MILLS AT ROCKY RIVER - MULTIFAMILY	APF2019-00001	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Multi Family	8/24/2015	300	8	292			69.6	34.8	46.5	150.9	67.744	33.872	45.26	146.876
Concord	THE MILLS AT ROCKY RIVER - TOWNHOMES	THE MILLS AT ROCKY RIVER - TOWNHOMES	APF2019-00002	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Construction Drawing Review	Townhouse		125	0	125			17.25	8.625	11.5	37.375	17.25	8.625	11.5	37.375
Concord	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	APF2010-00003	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Expired	Multi Family	4/15/2014	347	2	345		7/12/2016	80.504	40.252	53.785	174.541	80.04	40.02	53.475	173.535
Concord	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	APF2008-00151	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Closed-Built Out	Single Family	3/4/2022	853	846	7	12/15/2005	7/12/2016	327.552	164.629	218.368	710.549	2.688	1.351	1.792	5.831
Concord	THE OAKS AT STEPHENS	THE OAKS AT STEPHENS PLACE	APF2010-00007	JOHN FALKENBURY	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Void			0	0	0			0	0	0	0	0	0	0	0
Concord	THE POINTE AT SAINT ANDREWS	THE POINTE AT SAINT ANDREWS	APF2008-00068	DANNY G BOST	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/3/2013	42	43	-1	1/18/2007	1/17/2013	16.128	8.106	10.752	34.986	-0.384	-0.193	-0.256	-0.833
Concord	THE SEASONS AT POPLAR TENT	THE SEASONS AT POPLAR TENT	APF2015-00002	PANARA JAYSUKHLAL V	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	11/21/2016	264	144	120			61.248	30.624	40.92	132.792	27.84	13.92	18.6	60.36
Harrisburg	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	APF2008-00123	MILDRED S. McMANUS	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family		16	0	16		5/22/2005	6.144	3.088	4.096	13.328	6.144	3.088	4.096	13.328
Concord	THE STATION AT POPLAR TENT	THE STATION AT POPLAR TENT	APF2008-00182	Tom McClellan	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	4/28/2016	312	312	0			72.384	36.192	48.36	156.936	0	0	0	0
Concord	The View	The View	APF2008-00180	Dane Dysert	Jay M Robinson High School	Harris Road Middle School	Weddington Hills Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Locust	THE VILLAGE AT REDBRIDGE TOWNHOMES	THE VILLAGE AT REDBRIDGE TOWNHOMES	APF2009-00004	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family	4/20/2020	417	37	380	3/1/2005		160.128	80.481	106.752	347.361	145.92	73.34	97.28	316.54
Concord	THE VILLAGES AT SKYBROOK NORTH	THE VILLAGES AT SKYBROOK NORTH	APF2008-00087	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	4/7/2020	467	415	52	1/18/2005	12/31/2015	179.328	90.131	119.552	389.011	19.968	10.036	13.312	43.316
Concord	VILLAGES AT SKYBROOK NORTH PHASE 3	THE VILLAGES AT SKYBROOK NORTH PHASE 3	APF2009-00011	Steven Pace	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	9/16/2013	33	3	30	11/18/2008	12/31/2013	12.672	6.369	8.448	27.489	11.52	5.79	7.68	24.99
Concord	THE WAYFORTH AT CONCORD	THE WAYFORTH AT CONCORD	APF2017-00018	MARTIN MARIETTA	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Townhouse	7/22/2020	150	157	-7			0	0	0	0	-0.966	-0.483	-0.644	-2.093

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	THE WOODS ON SOUTH UNION	THE WOODS ON SOUTH UNION	APF2013-00006	MSMC Venture, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	12/30/2019	77	28	49			29.568	14.861	19.712	64.141	18.816	9.457	12.544	40.817
Midland	THOMPSONS LAKE	THOMPSONS LAKE	APF2008-00134	FRANK JACOBUS, WILLIAM BREWSTER CO., INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Expired	Single Family	9/16/2011	58	1	57	2/6/2009		34.344	15.012	13.392	62.748	21.888	11.001	14.592	47.481
Concord	TOWER PLACE TOWNHOMES PHASE 2	TOWER PLACE TOWNHOMES PHASE 2	APF2009-00015	Fortune	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		64	0	64			8.832	4.416	5.888	19.136	8.832	4.416	5.888	19.136
Harrisburg	TRAMORE	TRAMORE	APF2021-00025	ALAN KERLEY					Pending			42	0	42			0	0	0	0	9.744	4.872	6.51	21.126
Concord	TRANSFORMATION HOMES	TRANSFORMATION HOMES	APF2021-00061	RYAN LINDSEY	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending			13	0	13			0	0	0	0	3.016	1.508	2.015	6.539
Kannapolis	TRINITY CREST	TRINITY CREST	APF2008-00158	Cindy Geater	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	11/3/2015	60	60	0			23.04	11.58	15.36	49.98	0	0	0	0
Kannapolis	TRINITY CROSSING	TRINITY CROSSING	APF2021-00055	REQ FUNDING SOLUTIONS III	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)		3/8/2022	115	18	97			0	0	0	0	22.504	11.252	15.035	48.791
Kannapolis	TRINITY CHURCH ROAD DEVELOPMENT	TRINITY CROSSING ROAD DEVELOPMENT	APF2017-00046	BOYD STANLY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		149	0	149			57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Cabarrus County	TRINITY PLACE	TRINITY PLACE	APF2008-00159	Primestar Properties Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	9/8/2021	5	9	-4			1.92	0.965	1.28	4.165	-1.536	-0.772	-1.024	-3.332
Kannapolis	TRINTY ROAD APARTMENTS	TRINTY ROAD APARTMENTS	APF2020-00036	INDUS TRINITY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		114	0	114			26.448	13.224	17.67	57.342	26.448	13.224	17.67	57.342
Concord	TROUTMAN ENTERPRISES	TROUTMAN ENTERPRISES	APF2020-00010	JEFF YOUNG	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Construction Drawing Review	Single Family	12/8/2021	14	6	8			5.376	2.702	3.584	11.662	3.072	1.544	2.048	6.664
Midland	TUCKER CHASE	TUCKER CHASE	APF2008-00101	CHUCK STEVENS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	7/26/2016	162	129	33	6/1/2004		62.208	31.266	41.472	134.946	12.672	6.369	8.448	27.489
Concord	TUCKER'S WALK	TUCKER'S WALK	APF2017-00033	KEN ORNDORFF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Townhouse		91	0	91			12.558	6.279	8.372	27.209	12.558	6.279	8.372	27.209
Concord	UNICA	UNICA	APF2015-00008	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Single Family		175	0	175			67.2	33.775	44.8	145.775	67.2	33.775	44.8	145.775
Concord	UPPER ROOM INTERNATIONAL	UPPER ROOM INTERNATIONAL	APF2021-00022	KEVIN WILLIAMS	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Multi Family		60	0	60			13.92	6.96	9.3	30.18	13.92	6.96	9.3	30.18
Cabarrus County	VANDERBURG ESTATES	VANDERBURG ESTATES	APF2008-00160	Horton Landvest Inc	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	2/14/2022	114	50	64			43.776	22.002	29.184	94.962	24.576	12.352	16.384	53.312
Kannapolis	VIDA	VIDA	APF2016-00027	CITY OF KANNAPOLIS	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Closed-Built Out	Multi Family		280	0	280			64.96	32.48	43.4	140.84	64.96	32.48	43.4	140.84
Kannapolis	VIDA III	VIDA 3	APF2022-00021	Aaron Wagoner	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0
Concord	VILLAGES AT DREAMING CREEK SINGLE FAMILY	VILLAGES AT DREAMING CREEK SINGLE FAMILY	APF2008-00091	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Withdrawn	Single Family		57	0	57	7/17/2009	12/31/2015	21.888	11.001	14.592	47.481	21.888	11.001	14.592	47.481
Concord	VILLAGES AT DREAMING CREEK TOWNHOMES	VILLAGES AT DREAMING CREEK TOWNHOMES	APF2009-00003	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Withdrawn	Townhouse		46	0	46	7/17/2009	12/31/2015	6.348	3.174	4.232	13.754	6.348	3.174	4.232	13.754
Kannapolis	VILLAS AT FOREST PARK RETIREMENT FACILITY	VILLAS AT FOREST PARK RETIREMENT FACILITY	APF2008-00178	Douglas Company, LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Age Restricted Development	Age Restricted		64	0	64			0	0	0	0	0	0	0	0
Concord	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	APF2009-00014	Doug Hart	Jay M Robinson High School	HD Winkler Middle School	W M Irvin Elementary School		Closed-Built Out	Age Restricted	1/28/2014	44	2	42	9/15/2009		0	0	0	0	0	0	0	0
Concord	VILLAS AT WINECOFF	VILLAS AT WINECOFF	APF2008-00043	Danny Bost	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/26/2017	99	85	14	3/15/2005	12/31/2013	38.016	19.107	25.344	82.467	5.376	2.702	3.584	11.662
Kannapolis	W F ST TOWNHOMES	W F ST TOWNHOMES	APF2022-00019	David Miller	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Townhouse		12	0	12			0	0	0	0	1.656	0.828	1.104	3.588
Mt. Pleasant	WALKER ROAD PROPERTIES	WALKER ROAD PROPERTIES	APF2019-00006	ERIN BURRIS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Pending	Single Family		97	0	97			37.248	18.721	24.832	80.801	37.248	18.721	24.832	80.801
Concord	WALLACE MEADOWS TOWNHOMES	WALLACE MEADOWS TOWNHOMES	APF2018-00008	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		98	0	98			13.524	6.762	9.016	29.302	13.524	6.762	9.016	29.302
Kannapolis	WATERFORD ON THE ROCKY RIVER	WATERFORD ON THE ROCKY RIVER	APF2008-00066	Justin E Kies	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/4/2018	278	246	32	4/21/2005	10/1/2016	106.752	53.654	71.168	231.574	12.288	6.176	8.192	26.656
Concord	WATERSTONE AT WEDDINGTON	WATERSTONE AT WEDDINGTON APARTMENTS	APF2008-00137	Brian Kaiser	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	1/17/2013	412	476	-64	11/21/2006		61.8	22.66	29.664	114.124	-14.848	-7.424	-9.92	-32.192
Concord	WEDDINGTON HILLS OF CONCORD	WEDDINGTON HILLS OF CONCORD	APF2019-00020	HOLLY PAGEL	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		297	0	297			167.04	83.52	111.6	362.16	68.904	34.452	46.035	149.391
Concord	WEDDINGTON ROAD SINGLE FAMILY DETACHED	WEDDINGTON ROAD SINGLE FAMILY DETACHED	APF2021-00038	DANIEL LAMBERT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			85	0	85			0	0	0	0	19.72	9.86	13.175	42.755
Concord	WEDINGTON ROAD SITE MATTAMY HOMES	WEDDINGTON ROAD SITE MATTAMY HOMES	APF2015-00005	MATTAMY HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		281	0	281			107.904	54.233	71.936	234.073	107.904	54.233	71.936	234.073
Concord	WEDDINGTON ROAD TOWNHOMES	WEDDINGTON ROAD TOWNHOMES	APF2021-00039	DANIEL LAMBERT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			246	0	246			0	0	0	0	57.072	28.536	38.13	123.738
Concord	WEDDINGTON ROAD TRACT	WEDDINGTON ROAD TRACT	APF2017-00045	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Void			268	0	268			0	0	0	0	62.176	31.088	41.54	134.804
Concord	WEDDINGTON ROAD VILLAS	WEDDINGTON ROAD VILLAS	APF2020-00033	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse		90	0	90			12.42	6.21	8.28	26.91	12.42	6.21	8.28	26.91
Kannapolis	WELLINGTON CHASE	WELLINGTON CHASE	APF2008-00061	PARKER AND ORLEANS HOMEBUILDERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	10/13/2017	349	366	-17	9/29/2005	5/22/2016	134.016	67.357	89.344	290.717	-6.528	-3.281	-4.352	-14.161
Kannapolis	WELLINGTON GARDENS	WELLINGTON GARDENS	APF2013-00013	REA VENTURE GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Inactive	Multi Family		72	0	72	5/1/2013		16.704	8.352	11.16	36.216	16.704	8.352	11.16	36.216
Concord	WELLSPRING VILLAGE RETIREMENT COMMUNITY	WELLSPRING VILLAGE RETIREMENT COMMUNITY	APF2008-00177	Crosland Homes	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Age Restricted	11/12/2008	52	8	44	3/20/2008	12/31/2013	0	0	0	0	0	0	0	0
Kannapolis	WEST G STREET	WEST G STREET	APF2018-00002	LONG RANGE DEVELOPMENT & PROPERTIES	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			6	0	6			0	0	0	0	1.392	0.696	0.93	3.018
Kannapolis	WEST OAKS PHASE 2	WEST OAKS PHASE 2	APF2008-00111	Brandon Little & Stephen Wasserman	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	2/3/2017	13	1	12	9/23/2008	9/14/2012	4.992	2.509	3.328	10.829	4.608	2.316	3.072	9.996
Concord	WEXFORD POINTE APARTMENTS	WEXFORD POINTE APARTMENTS	APF2009-00012	Cathy Connors	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	5/6/2010	106	106	0	12/15/2009		24.592	12.296	16.43	53.318	0	0	0	0
Midland	WICKER PARK	WICKER PARK	APF2022-00018	Melissa Oliver	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	WIGHTMAN OAKS	WIGHTMAN OAKS	APF2008-00031	WIGHTMAN HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Townhouse	7/21/2017	13	10	3	1/24/2008		1.794	0.897	1.196	3.887	0.414	0.207	0.276	0.897
Kannapolis	WILDWOOD RIDGE	WILDWOOD RIDGE	APF2014-00019	OAKMONT HOMES					Active (platting & permitting)	Single Family	11/2/2012	39	21	18	5/5/2004		14.976	7.527	9.984	32.487	6.912	3.474	4.608	14.994
Concord	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	APF2019-00015	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Void		2/11/2021	7	13	-6			0	0	0	0	-1.392	-0.696	-0.93	-3.018
Concord	WILKINSON COURT REDEVELOPMENT TOWNHOMES	WILKINSON COURT REDEVELOPMENT TOWNHOMES	APF2019-00014	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Townhouse		20	0	20			2.76	1.38	1.84	5.98	2.76	1.38	1.84	5.98
Concord	WILKINSON CT TOWNHOMES	WILKINSON CT TOWNHOMES	APF2022-00034	BLOC DESIGN	Concord High School	Concord Middle School	W M Irvin Elementary School		Active Building Permitting	Townhouse		12	0	12			1.656	0.828	1.104	3.588	1.656	0.828	1.104	3.588
Concord	WINDING WALK	WINDING WALK	APF2008-00092	Shea Homes	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	10/16/2014	472	482	-10	7/13/2003	6/20/2013	181.248	91.096	120.832	393.176	-3.84	-1.93	-2.56	-8.33
Kannapolis	WINDSOR	WINDSOR	APF2013-00005	KANNAPOLIS REAL ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	2/18/2021	98	38	60			37.632	18.914	25.088	81.634	23.04	11.58	15.36	49.98

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Kannapolis	WINDSOR PHASE IIB	WINDSOR PHASE IIB	APF2013-00004	KANNAPOLIS REAL ESTATE					Void			0	0	0			0	0	0	0	0	0	0	0
Concord	WINECOFF SCHOOL ROAD PROJECT	WINECOFF SCHOOL ROAD PROJECT	APF2018-00010	CHRIS TODD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Void			117	0	117			0	0	0	0	27.144	13.572	18.135	58.851
Kannapolis	WHISPERING WINDS	WISPERING WINDS	APF2014-00021	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/23/2008	36	33	3	9/8/2000		13.824	6.948	9.216	29.988	1.152	0.579	0.768	2.499
Concord	WOODBRIDGE AT ZEMOSA	WOODBRIDGE AT ZEMOSA	APF2008-00090	NIBLOCK DEVELOPMENT CORP.	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	4/20/2020	50	49	1	5/15/2007	3/15/2015	19.2	9.65	12.8	41.65	0.384	0.193	0.256	0.833
Midland	WYNDHAM ESTATES	WYNDHAM ESTATES	APF2008-00135	SCOTT COLLINS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	30	21	9	11/20/2007		11.52	5.79	7.68	24.99	3.456	1.737	2.304	7.497
Midland	WYNDHAM FOREST	WYNDHAM FOREST	APF2017-00024	DEPENDABLE DEVELOPMENT INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family	10/19/2018	30	29	1			11.52	5.79	7.68	24.99	0.384	0.193	0.256	0.833
Midland	WYNTREE	WYNTREE	APF2008-00136	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Multi Family	5/12/2021	149	134	15			34.568	17.284	23.095	74.947	3.48	1.74	2.325	7.545
Concord	YATES MEADOW	YATES MEADOW	APF2008-00088	YATES MEADOW	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/1/2013	220	147	73			84.48	42.46	56.32	183.26	28.032	14.089	18.688	60.809
Concord	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00014	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void			29	0	29			0	0	0	0	6.728	3.364	4.495	14.587
Harrisburg	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00005	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		29	0	29			11.136	5.597	7.424	24.157	11.136	5.597	7.424	24.157
Concord	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	ION	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void			29	0	29			0	0	0	0	6.728	3.364	4.495	14.587
Concord	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	APF2018-00027	JEREMY HORTON	A L Brown High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		222	0	222			85.248	42.846	56.832	184.926	85.248	42.846	56.832	184.926
Concord	ZION CHURCH ROAD SITE	ZION CHURCH ROAD SITE	APF2018-00020	MATT MANDLE	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116			44.544	22.388	29.696	96.628	44.544	22.388	29.696	96.628
Concord	ZION CHURCH ROAD TOWNHOME CONCEPT	ZION CHURCH ROAD TOWNHOME CONCEPT	APF2018-00026	JEREMY HORTON	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Townhouse		153	0	153			21.114	10.557	14.076	45.747	21.114	10.557	14.076	45.747
												73941	**27695**	**47,120**			**20435.9**	**10236.8**	**13565.9**	**44238.63**	**12821.746**	**6429.689**	**8554.569**	**27806.004**

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
EDC - February 2022 Monthly Summary Report

BRIEF SUMMARY:
The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Project Activity Report

FEBRUARY 2022

Current Active Projects: 54

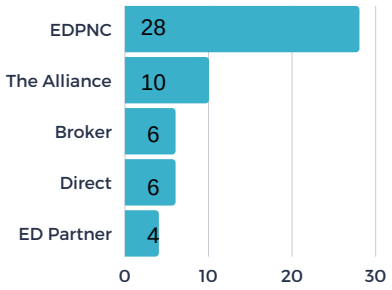
Projects Added in February: 13

STATS OVER THE PAST MONTH

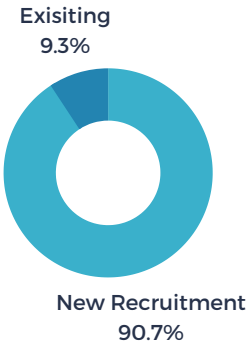
The EDC received 18 new projects/RFIs (request for information) in February and submitted sites/buildings for 13 of the new requests. There were 2 client/consultant visits in February for recruitment projects.

Project Activity Highlights

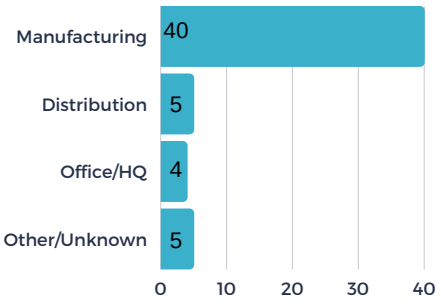
PROJECTS BY SOURCE



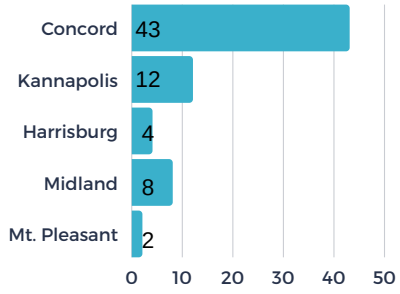
PROJECTS BY TYPE



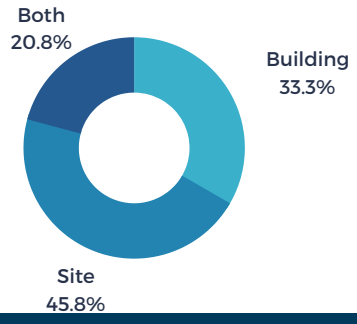
PROJECTS BY INDUSTRY



OF PROJECTS BY LOCATION



BUILDINGS VS. SITE - %



187 average jobs per project

$83M average investment per project

111K average square feet per project

36 average acres per project

28% of Cabarrus EDC's projects involved companies outside of the U.S.

57 Union Street South
Concord, NC 28025

704-703-1725
www.cabarrusedc.com

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

March 21, 2022
6:30 PM

AGENDA CATEGORY:
Closed Session

SUBJECT:
Closed Session - Pending Litigation, Economic Development and Acquisition of Real Property

BRIEF SUMMARY:
A closed session is needed to discuss matters related to pending litigation, economic development, and acquisition of real property as authorized by NCGS 143-318.11(a)(3), (4) and (5).

REQUESTED ACTION:
Motion to go into closed session to discuss matters related to pending litigation, economic development, and acquisition of real property as authorized by NCGS 143-318.11(a)(3), (4) and (5).

EXPECTED LENGTH OF PRESENTATION:
30 Minutes

SUBMITTED BY:
Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS: