CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

INVOCATION

Pastor Tim Newton, Christian Fellowship Foursquare Church

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 4

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 16

C. RECOGNITIONS AND PRESENTATIONS

1. BOC - Youth Leadership Recognition Pg. 18
2. DHS - Child Support Awareness Proclamation Pg. 21
3. DHS - Economic Services Appreciation Month Proclamation Pg. 23

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Active Living and Parks - Fees and Charges Policy Change Pg. 25

2. Appointments - Industrial Facilities and Pollution Control Financing Authority Pg. 27
3. Appointments - Mental Health Advisory Board Pg. 31
4. Appointments - Planning and Zoning Commission Pg. 37
5. Appointments (Removals) - Early Childhood Task Force Advisory Board Pg. 43
6. DHS - Emergency Rental Assistance Program Pg. 47
7. DHS - Family Caregiver Support Program Grant Pg. 56
8. Finance - State Fiscal Recovery Funds Pg. 59
9. Finance - Update of Approved Institutions Pg. 84
10. Human Resources - Structure and Comp Projects Pg. 92
11. Planning and Development - Soil and Water Conservation District Board - Streamflow Rehabilitation Assistance Program Pg. 93
12. Procurement Office - Uniform Guidance for Federal Procurement Pg. 123
13. Register of Deeds - Refund of Excise Tax Pg. 127
14. Sheriff's Office - Acceptance of Bike Safe Grant Award Pg. 132
15. Tax Administration - Refund and Release Reports - July 2022 Pg. 137

G. NEW BUSINESS

1. County Manager - FY 22 Funding Re-appropriations Pg. 150
2. DHS - Approval of FY23 Energy Programs Outreach Plan Pg. 161
3. Planning and Development - Appeal of Order to Take Corrective Action - Public Hearing 6:30 p.m. Pg. 167
4. Planning and Development - Purchase of ROW on Trinity Church Road Property Pg. 170
5. Procurement - Carry Forward FY 2022 Purchase Orders and Contracts to FY 2023 Pg. 176

H. REPORTS

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 206
2. BOC - Request for Applications for County Boards/Committees Pg. 207
3. Budget - Monthly Budget Amendment Report Pg. 221
4. Budget - Monthly Financial Update Pg. 235
5. County Manager - Monthly Building Activity Reports Pg. 241
6. County Manager - Monthly New Development Report Pg. 248
7. EDC - July 2022 Monthly Summary Report Pg. 259

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

1. Closed Session - Pending Litigation and Economic Development Pg. 260

L. ADJOURN

Scheduled Meetings

September 6	**Work Session**	**4:00 p.m.**	**Multipurpose Room**
September 19	**Regular Meeting**	**6:30 p.m.**	**BOC Meeting Room**
October 3	**Work Session**	**4:00 p.m.**	**Multipurpose Room**
October 17	**Regular Meeting**	**6:30 p.m.**	**BOC Meeting Room**
October 19	**Cabarrus Summit**	**6:00 p.m.**	**Cabarrus Arena**

Mission: Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

Vision: Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

Cabarrus County Television Broadcast Schedule
Cabarrus County Board of Commissioners' Meetings

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

Sunday - Saturday	**1:00 P.M.**
Sunday - Tuesday	**6:30 P.M.**
Thursday & Friday	**6:30 P.M.**

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Approval or Correction of Minutes

SUBJECT:
Approval or Correction of Meeting Minutes

BRIEF SUMMARY:
The following meeting minutes are provided for correction or approval:

July 5, 2022 (Work Session)

REQUESTED ACTION:
Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Work Session

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Tuesday, July 5, 2022.

Public access to the meeting could also be obtained through the following means:

live broadcast at 4:00 p.m. on Channel 22
https://www.youtube.com/cabarruscounty
https://www.cabarruscounty.us/cabcotv

Present –	Chairman:	Stephen M. Morris
	Vice Chairman:	F. Blake Kiger
	Commissioners:	Diane R. Honeycutt
		Lynn W. Shue
Absent –	Commissioner:	Barbara C. Strang

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Rodney Harris, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

1. Call to Order

Chairman Morris called the meeting to order at 4:00 p.m.

2. Approval of Agenda

Chairman Morris presented the following changes to the agenda:

Updated:
Discussion Items for Action
4.7 County Manager - Finance Authority Revisions

4.9. County Manager - Retention Payment for Cabarrus Health Alliance Employees

4.20. Infrastructure and Asset Management - Public Safety Training Facility Design Team Selection

4.21. Infrastructure and Asset Management - Recommended Approval of Preferred Alternates for Courthouse Expansion Project GMP-3

Added:
Discussion Items for Action
4.24 Sheriff's Office – Acceptance of Edward Byrne Justice Assistance Grant (JAG)

UPON MOTION of Commissioner Shue, seconded by Vice Chairman Kiger and unanimously carried, the Board approved the agenda as amended.

3. Discussion Items – No Action

3.1 Cooperative Extension - Youth Commissioner Attends NCACC Youth Summit

Tracy LeCompte, Cooperative Extension Director, introduced Makhi Nash, a member of the Youth Commission and provided a brief background on his service in 4-H and on the Cabarrus County Youth Commission.

Mr. Nash presented information regarding his 4-H project, work on the Youth Commission and attendance at the upcoming North Carolina Association of County Commissioners (NCACC) Youth Summit.

Ms. LeCompte thanked the Board for supporting the Youth Commission and announced the Youth Commission is currently accepting applications for new members.

A brief discussion ensued. During discussion, Mr. Nash responded to questions from the Board.

3.2 County Manager - Building Adjacent to County Parking Garage Construction Schedule Update

Kyle Bilafer, Area Manager of Operations, presented an update on the Novi-Flats project and the impact to parking capacity at the Cabarrus County parking deck. Mr. Bilafer reported on the collapse of a portion of wooden structure onto the county's parking deck from the storm on June 16, 2022. He advised no

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damage occurred to parking deck. Photos of the collapsed wooden structure were provided.

A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

3.3 Infrastructure and Asset Management - Emergency Medical Services Headquarters Project Update

Kyle Bilafer, Area Manager of Operations, presented an update on the Emergency Medical Services Headquarters project via a PowerPoint presentation, which included the following information:

- First major concrete pour will occur in the next couple of weeks
- Milestones for the last 60 days
  - Most structural steel has gone up
  - Electrical site lights and conduits completed
  - Electrical work and concrete slab has commenced
  - Underground plumbing work and concrete slab has commenced
  - Dumpster pad footing poured
  - Continue grading and stone work in the parking lot
- Upcoming milestones
  - Electrical and plumbing underground work and concrete slab Phase I (Cabarrus Avenue)
  - Electrical and plumbing underground work and concrete slab Phase II (South of vehicle bay)
  - Bay area concrete pour
  - Concrete pouring for Phase I in mid-July
  - Exterior framing will begin once concrete work has been poured for Phase I

3.4 Innovation and Technology - Innovation Report

Todd Shanley, Chief Information Officer, presented the Innovation and Technology Report for July 2022. The presentation included a review of several initiatives over the last couple of years:

- Book Club
  - 32 books since 2019
    - Leadership, change management and innovation
  - Reboot
    - Poll
    - Engaging Local Government Leaders
    - Lauren Linker and Tiffany Powell
    - Guest moderators
  - Intranet
    - HR, Communications and Outreach, Clerk, Strategic Planning, Risk and ITS
  - 794 Super CabCos since January, 2022
    - New categories
      - Captain Marvel – 246
      - Green Lantern – 161
      - Hawkeye – 385
- Fail forward
  - Center for public impact
  - Final Master Class – July 14
    - Registration
    - Cultivating a Fail Forward EcoSystem
      - Tactical tools for creating durable change
      - Reimagining relationships
      - Learning and leading in complex environments
  - 3 Departments
    - Tax, Planning/Building Inspections and DHS

These projects continue to meet the County's Strategic Plan and Strategic Initiatives:

- Transparent and Accountable Government
- Healthy and Safe Community
- Thriving Economy
- Sustainable Growth and Development
- Culture and Recreation

A brief discussion ensued.

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3.5 Legal – Quasi-Judicial Procedures

Richard Koch, County Attorney, reported a quasi-judicial hearing is scheduled to take place on July 18, 2022. Mr. Koch presented an overview of the quasi-judicial process.

A discussion ensued. During discussion, Mr. Koch and David Goldberg, Deputy County Attorney, responded to the questions from the Board.

4. Discussion Items for Action

4.1 Active Living and Parks - FY 23 Matching Incentive Grant Requests

Byron Haigler, Active Living and Parks Assistant Director, presented three applications that were received for the Active Living and Parks Matching Incentive Grant Program. Mr. Haigler presented information regarding applications that were received from: Weddington Hills PTO, the Harrisburg Community and Youth Association, and the Concord High School Athletic Booster Club. He advised all requests total $28,553 leaving $21,447 available for the second phase, should the three grant requests be awarded. Mr. Haigler also noted the request for the Concord High School Athletic Booster Club's approval is pending the school track resurfacing timeline to meet grant funding requirements.

A brief discussion ensued. During discussion, Mr. Haigler responded to questions from the Board.

4.2 BOC - Appointments to Boards and Committees

Chairman Morris reported information regarding appointments to boards and committees was provided in the agenda. He advised these appointment requests would be included in the Consent section of the July 18, 2022, regular meeting agenda.

4.3 BOC - Centralina Regional Council Request to Ratify Amended Centralina Charter

Commissioner Shue reported it has been determined that the Centralina Regional Council qualifies for certain tax exemptions. Commissioner Shue advised specific sections of the Centralina Charter, and bylaws need to be amended to prohibit any private party from benefiting from or having an interest in the organization's earnings and assets. To finalize the charter amendment process, the governing body of each Centralina member government must ratify the updated charter. A resolution was provided for the Board's review for ratification.

4.4 BOC - Voting Delegate Designation for NCACC 115th Annual Conference and NCACC Legislative Goals Conference

Chairman Morris stated the North Carolina Association of County Commissioners (NCACC) is requesting each county to designate a commissioner or other elected official as a voting delegate at the 115TH NCACC Annual Business meeting in August 2022.

After a brief discussion, it was the consensus of the Board to delegate Chairman Morris as the voting delegate at the 115th NCACC Annual Business meeting and Commissioner Shue as the voting delegate to represent Cabarrus County at NCACC Legislative Goals conference in November 2022.

4.5 Budget - Rental Increase for the Cabarrus County Human Services Center Building in Kannapolis

Rosh Khatri, Budget Director, reported on a rental increase for the Cabarrus County Human Services building. Mr. Khatri stated there has not been a rental increase since June 2012. Pursuant to the lease agreement between Kannapolis Land, Inc. (Landlord) and Cabarrus County (Tenant), the annual Base Rent is to increase by the percentage increase in the Consumer Price Index (CPI) during the period June 1, 2012 to May 31, 2022. The CPI increased by 27.37 percent during that ten-year period. Accordingly, commencing June 1, 2022, the monthly base rent increased from $59,810.37 to $76,180.47. For Fiscal Year 2023, that amounts to a total increase of $196,443. This increase was not included in the FY23 Budget. Mr. Khatri stated we did not receive the calculated increase until after the FY23 budget was finalized. The funds will come from contingency funds.

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A discussion ensued. During discussion, Mr. Khatri, Mike Downs, County Manager, and Rodney Harris, Deputy County Manager, responded to questions from the Board.

4.6 County Manager - Donate Law Enforcement Vehicles to the Town of Midland

Rodney Harris, Deputy County Manager, presented a request from the Town of Midland to purchase two law enforcement vehicles for law enforcement services provided by the Sheriff's Office. Mr. Harris advised this would allow the Town of Midland to insure the vehicles at their desired level through the North Carolina League of Municipalities. The County is unable to obtain comparable insurance in the private marketplace.

A discussion ensued. During discussion, Mike Downs, County Manager, Mr. Harris and Chief Deputy James Bailey, Cabarrus County Sheriff's Office, responded to questions from the Board.

UPON MOTION of Commissioner Honeycutt, seconded by Vice Chairman Kiger and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

Vice Chairman Kiger **MOVED** to approve the donation of County assets 8743 and 8744 to the Town of Midland. Commissioner Shue seconded the motion.

Commissioner Honeycutt **MOVED** to amend the motion to include "once the check/proceeds have been received." Vice Chairman Kiger seconded the amended motion.

The **MOTION** unanimously carried.

4.7 County Manager - Finance Authority Revisions

Rodney Harris, Deputy County Manger, presented a request for three finance authority revisions. He stated this item will change check signatures from the Board Chair to the County Manager, designate the Finance Officer and County Manager positions as the official signature authorities for the County, and it will appoint James Howden as the new Finance Director.

4.8 County Manager - Fund Balance Appropriation for Cabarrus County Schools

Rodney Harris, Deputy County Manager, presented a request from Cabarrus County Schools to amend their budget to transfer money to or from the Capital Outlay Fund to or from any other fund, with the approval of the Board of County Commissioners. On June 27, 2022, the Board of Education adopted a resolution requesting approval to utilize fund balance for turf field and track improvements at Concord and Mount Pleasant high schools.

A discussion ensued. During discussion, Brian Cone, Cabarrus County Schools, Director of Architecture, Planning and Construction, and Rodney Harris, Deputy County Manager, responded to questions from the Board.

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

UPON MOTION of Commissioner Shue, seconded by Vice Chairman Kiger and unanimously carried, the Board approved the request as presented and adopted the resolution.

Resolution No. 2022-20

FUND BALANCE TRANSFER RESOLUTION

WHEREAS, North Carolina General Statues, Chapter 115C Article 31 section 433(d) states:

"The board of education may amend the budget to transfer money to or from the capital outlay fund to or from any other fund, with the approval of the board of county commissioners, to meet emergencies unforeseen and unforeseeable at the time the budget resolution was adopted .... "

WHEREAS, Cabarrus County Schools has field and track improvement projects at two high schools (Concord High School and Mt. Pleasant High School) that were not included in the initial 2021-2022 Budget Resolution due to a lack of confirmed funding at that time.

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WHEREAS, Cabarrus County Schools Board of Education approved these projects on April 11, 2022 with the intention to fund with general fund balance.

THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners hereby authorize Cabarrus County Schools to transfer the sum of $3,578,656.00 from its Current Expense Fund Balance to its Capital Outlay Fund to use for the aforementioned capital projects.

Adopted on this 5th day of July, 2022.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker
Clerk to the Board

4.9 County Manager - Retention Payment for Cabarrus Health Alliance Employees

Mike Downs, County Manager, presented a request for a one-time retention payment to Cabarrus Health Alliance employees using federal funds, as was approved for county employees, with the exception of subtracting any amount that was previously received.

A discussion ensued. During discussion, Mr. Downs and Rodney Harris, Deputy County Manager, responded to questions from the Board.

4.10 Finance - American Rescue Plan Act Funds for Habitat for Humanity

Wendi Heglar, Finance Director, reported Habitat for Humanity received an additional $500,000 for critical home repair at the April 19, 2022 Board meeting from American Rescue Plan Act funds. She stated they are requesting additional flexibility in their budget with new construction, critical repairs, indirect costs and land.

A brief discussion ensued. During discussion, Ms. Heglar responded to questions from the Board.

4.11 Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY22 General Fund Budget

Wendi Heglar, Finance Director, presented a request for approval of project ordinances and budget amendments to allow the transfer of funds from the Capital project Fund and the School Construction Funds for county Capital Improvement Projects.

4.12 Finance - Cabarrus County School Request for RCCC Mobile Units

Wendi Heglar, Finance Director, presented a request from Cabarrus County Schools to transfer funds from completed projects into the deferred maintenance account. The funds will be used for Rowan-Cabarrus Community College mobile units increased costs.

Chuck Taylor, Cabarrus County Schools, Facilities Manager, was also in attendance.

4.13 Finance - Cabarrus County School Request for Road Improvements at R. Brown McAllister

Wendi Heglar, Finance Director, presented a request from Cabarrus County Schools for road improvements at R. Brown McAllister School.

Brian Cone, Cabarrus County Schools, Director of Architecture, Planning and Construction, responded to questions from the Board.

4.14 Finance - Contingency Fund Request for Courthouse Project

Wendi Heglar, Finance Director, requested funds be moved from Courthouse Project Contingency to the Fixtures, Furniture and Equipment Fund due to the increase in costs for furniture, fixtures and equipment.

Kyle Bilafer, Area Manager of Operations, explained this contingency fund request covers all furniture, all TV's, courtroom audio/visual systems, information screens, cameras, card readers, areas of assisted rescue, and public art for the new courthouse. He stated there has been significant material

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increases, specifically in the wood. Mr. Bilafer advised this budget amendment increases the Fixtures, Furniture, and Equipment budgets by $1,000,000 from contingency and is truing that up with that amount.

4.15 Finance - East Gold Hill Volunteer Fire Department to Acquire New Capital Assets

Wendi Heglar, Finance Director, reported the East Gold Hill Volunteer Fire Department is entering into a municipal lease and option agreement with Home Trust Bank. The Bank is requesting the Chairman to sign a letter endorsing the Fire Department's request. She stated permission to sign the letter requires Board approval.

4.16 Finance - Lottery Proceeds Allocated for Rowan County Schools within the Kannapolis City Schools District

Wendi Heglar, Finance Director, reported Lottery revenue projects approved and allocated for Kannapolis City Schools that are located within Rowan County are being transferred by the State to the Cabarrus County Disbursing Account. We are the caretakers of these funds, therefore Cabarrus County is responsible for recording the revenue and expenditures for the Rowan County projects in the Cabarrus County Public School Building Capital Fund.

Ms. Heglar stated Rowan County will be submitting a $323,000 request to the State of North Carolina to be used for Debt Service. Because the funds are passed through Cabarrus County's general ledger, we are required to prepare an updated Project Ordinance and related budget amendment.

4.17 Finance - Occupancy Tax Waiver

Wendi Heglar, Finance Director, presented a request from Great Wolf Lodge for a waiver in the amount of $22,249.26 for penalties and interested associated with occupancy taxes for the month of February 2022. She stated this is their first violation in four years and they are now in good standing.

4.18 Infrastructure and Asset Management - Mount Pleasant Library, Senior Center, and Park Naming Discussion

Kyle Bilafer, Area Manager of Operations, reported County staff wants to discuss the naming of the complex as it is currently under design, and as we start to go through the schematic and design and development drawings. Mr. Bilafer stated the County does not have an established naming policy, but staff has discussed internally, and they are recommending either "Cabarrus County Library and Senior Center at Mount Pleasant" or "Cabarrus County Library and Active Living Center at Mount Pleasant." County staff is recommending the "Virginia Foil Park" for the park component as stipulated in the purchase agreement for the property.

Londa Strong, Active Living and Parks Director, commented on the national trend of attracting more active and younger citizens into the senior centers by taking the name senior out of the title.

Commissioner Honeycutt commented on the long list of activities offered at the senior centers. She expressed support for naming the center the Cabarrus County Library and Active Living Center at Mount Pleasant.

Chairman Morris also expressed support for naming the center the Cabarrus County Library and Active Living Center at Mount Pleasant.

During discussion it was the consensus of the Board to name the facilities the Cabarrus County Library and Active Living Center at Mount Pleasant and the Virginia Foil Park.

Byron Haigler, Active Living and Parks Assistant Director was also in attendance.

4.19 Infrastructure and Asset Management - New Library and Senior Center Naming Decision

Kyle Bilafer, Area Manager of Operations, reported County staff has discussed the naming of the facility planned for the western part of the County. Recommendations are either "Cabarrus County Library and Senior Center at Afton Ridge" or "Cabarrus County Library and Active Living Center at Afton Ridge". Mr. Bilafer advised that is an established park and staff checked, and the owner of the park did not have an issue with the County utilizing the recommended names.

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It was the consensus of the Board to name the facility the Cabarrus County Library and Active Living Center at Afton Ridge.

4.20 Infrastructure and Asset Management - Public Safety Training Facility Design Team Selection

Kyle Bilafer, Area Manager of Operations, reported on January 31, 2022, Cabarrus County posted a Request for Qualifications (RFQ) for Design Services for a multi-jurisdictional Public Safety Training Facility in Concord. The County received six submittal packages on February 28, 2022. A panel committee reviewed the submissions and chose three firms for virtual interviews which were scheduled for May 9, 2022. The panel committee consisted of members of administration, law enforcement and fire safety from Cabarrus County, the City of Concord, and the City of Kannapolis. On May 23, 2022, the panel committee convened to discuss the interviews and make a final selection on the design firm for the project. The panel committee is recommending that ADW Architects, P.A. be chosen as the design firm.

Rodney Harris, Deputy County Manager, provided information regarding financial responsibilities and agreements between the County and municipalities.

A discussion ensued. During discussion, Mr. Bilafer, Mike Downs, County Manager, and Mr. Harris responded to questions from the Board.

4.21 Infrastructure and Asset Management - Recommended Approval of Preferred Alternates for Courthouse Expansion Project GMP-3

Kyle Bilafer, Area Manager of Operations, reported North Carolina General Statute 133-3 requires performance standards to be used when specifying products. The statute also allows preferred brands of equipment to be bid as an alternate on the Cabarrus County Courthouse Expansion Project provided that the performance standards were approved by the Cabarrus County Board of Commissioners. To be approved, the alternate must either provide a cost savings or maintain/improve the functioning of a process or system affected by the brand alternate. Approval is requested for the preferred brand alternates for the equipment indicated on the attachment provided in the agenda. Mr. Bilafer explained this preferred alternate package is a little different from the GMP-2. This preferred alternate package is referencing the large 250,00 square foot new courthouse and saying, as we do everything in the renovation of the 1975 courthouse which will be connected, that all the same brick, exterior, and everything else will match because the design is the same. Mr. Bilafer advised this includes everything from fire alarms, brick, concrete panels, wood panels, so that when the two buildings are put together, there will be a level of continuity between the two buildings.

A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

4.22 Legal - Duke Energy Easement for Sheriff's Department Firing Range

Kyle Bilafer, Area Manager of Operations, presented a request for approval of an easement from the County to Duke Energy to install additional electrical infrastructure for the Sheriff's Office Firing Range. Mr. Bilafer stated several years ago we excavated the barrier walls, which included the shoot house, which is a simulation training facility. When this was done, we knew we would come back and replace that facility. It was decided to build a shelter at the training facility so they were not exposed to the weather and the officers could train in inclement weather. The shelter will require electrical infrastructure. At the same time, the gate is going to be updated and will also need electric service that will provide a higher level of security.

David Goldberg, Deputy County Attorney, stated the easement is a standard easement and has been reviewed for legal sufficiency.

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

UPON MOTION of Commissioner Shue, seconded by Commissioner Honeycutt and unanimously carried, the Board authorized the County Manager to grant the attached easement between Cabarrus County and Duke Energy, subject to review by the County Attorney.

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Mike Downs, County Manager, commented on the future needs of both the Sheriff's Firing Range and the new public safety facility.

4.23 Planning and Development - Request from City of Concord Parks and Recreation

Kelly Sifford, Planning and Development Director, reported the City of Concord has requested an easement or a fee simple transfer of a small county owned property off Branchview Drive near Concord High School in order to facilitate better connectivity in Concord's greenway system. The request includes one parcel for a total of 1.566 acres. The property currently has four separate easements as well as a portion of Three Mile Branch and is unbuildable due to the location of the easements and floodplain. She advised the property can be provided fee simple to the City of Concord or the county can provide an easement for the greenway extension in this area. Ms. Sifford requested guidance from the Board on which option is preferred. A survey and map of the property was displayed for review. Ms. Sifford advised 100 percent of the property is in the floodplain and is of no value to the County.

A discussion ensued. During discussion, Ms. Sifford responded to questions from the Board.

By consensus of the Board, a fee simple option was chosen.

4.24 Sheriff's Office – Acceptance of Edward Byrne Justice Assistance Grant (JAG)

Chief Deputy James Bailey, Cabarrus County Sheriff's Office, reported the Concord Police Department was awarded a grant through the United States Department of Justice Edward Byrne Justice Assistance Grant. As part of the grant, the Cabarrus County Sheriff's Office is set to receive a mandated portion of the grant, which totals $3,530. There is no match required.

4.25 Sheriff's Office - Acceptance of Local Government Resolution for Governor's Highway Safety Grant

Chief Deputy James Bailey, Cabarrus County Sheriff's Office, presented a request for approval of the North Carolina Governor's Highway Safety Program grant. Chief Deputy Bailey advised the grant will be used for two additional officers for the Traffic Enforcement and Education Unit. This will bring the number of officers assigned to the unit to four.

Additionally, he reported on the North Carolina Governor's Highway Safety Bike Safety Program.

4.26 Tax Administration - Tax Collector's Annual Settlement and Order Authorizing Collection of FY 2022-2023 Taxes

David Thrift, Tax Administrator, reported North Carolina General Statute 105-373 calls for the annual settlement for the tax collector. The list of delinquent 2021 taxes was provided. This report contains real and personal taxes that remain unpaid as of June 30, 2022. These lists are recharged to the Tax Collector for collection. Also included in the agenda is the Order to Collect, to be executed by the Chairman of Board of County Commissioners, authorizing the Tax Collector to collect all FY 2021-2022 property taxes. Mr. Thrift also provided the list of uncollectable taxes for write-off.

A brief discussion ensued. During discussion, Mr. Thrift responded to questions from the Board.

5. Approval of Regular Meeting Agenda

5.1 BOC - Approval of Regular Meeting Agenda

The Board discussed the placement of the items on the agenda.

UPON MOTION of Commissioner Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the agenda as follows for the July 18, 2022 regular meeting, and scheduled the public hearing for 6:30 p.m. or as soon thereafter as persons may be heard.

Approval or Correction of Minutes

- Approval or Correction of Meeting Minutes

Consent

- Active Living and Parks - FY 23 Matching Incentive Grant Requests
- Appointments - Transportation Advisory Board
- Appointments - Library Board of Trustees
- Appointments and Removals - Early Childhood Task Force Advisory Board
- BOC - Voting Delegate Designation for NCACC 115th Annual Conference and NCACC Legislative Goals Conference
- BOC - Centralina Regional Council Request to Ratify Amended Centralina Charter
- Budget - Rental Increase for the Cabarrus County Human Services Center Building in Kannapolis
- County Manager - Finance Authority Revisions
- County Manager - Retention Payment for Cabarrus Health Alliance Employees
- Finance - American Rescue Plan Act Funds for Habitat for Humanity
- Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY22 General Fund Budget
- Finance - Cabarrus County School Request for RCCC Mobile Units
- Finance - Cabarrus County School Request for Road Improvements at R. Brown McAllister
- Finance - Contingency Fund Request for Courthouse Project
- Finance - East Gold Hill Volunteer Fire Department to Acquire New Capital Assets
- Finance - Lottery Proceeds Allocated for Rowan County Schools within the Kannapolis City Schools District
- Finance - Occupancy Tax Waiver
- Infrastructure and Asset Management - Mount Pleasant Library, Senior Center, and Park Naming Discussion
- Infrastructure and Asset Management - New Library and Senior Center Naming Decision
- Infrastructure and Asset Management - Public Safety Training Facility Design Team Selection
- Infrastructure and Asset Management - Recommended Approval of Preferred Alternates for Courthouse Expansion Project GMP-3
- Planning and Development - Request from City of Concord Parks and Recreation
- Sheriff's Office - Acceptance of Edward Byrne Justice Assistance Grant (JAG)
- Sheriff's Office - Acceptance of Local Government Resolution for Governor's Highway Safety Grant
- Tax Administration - Refund and Release Reports - June 2022
- Tax Administration - Tax Collector's Annual Settlement and Order Authorizing Collection of FY 2022-2023 Taxes

New Business

- JCPC - Resolution Supporting Compression Increases for Division of Juvenile Justice and Delinquency Prevention Detention and Youth Development Center Staff
- Planning and Development - Appeal of Order to Take Corrective Action – Public Hearing 6:30 p.m.

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Budget Amendment Report
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - June 2022 Monthly Summary Report

Mike Downs, County Manager, commented on the upcoming North Carolina Association of County Commissioners Annual Conference being hosted by Cabarrus County in August.

Mr. Downs also provided additional comments regarding the work performed by the Cabarrus Health Alliance (CHA) and their work since the beginning of the pandemic. He expressed appreciation to CHA staff for all they have done during the pandemic.

A discussion ensued.

DRAFT

6. Closed Session

6.1 Closed Session – Pending Litigation

UPON MOTION of Vice Chairman Kiger, seconded by Commissioner Shue and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation as authorized by NCGS 143-318.11(a)(3).

UPON MOTION of Commissioner Honeycutt seconded by Vice Chairman Kiger and unanimously carried, the Board moved to come out of closed session.

7. Adjourn

UPON MOTION of Commissioner Shue, seconded by Commissioner Honeycutt and unanimously carried, the meeting adjourned at 6:55 p.m.

_____
Lauren Linker, Clerk to the Board

DRAFT

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Approval of the Agenda

SUBJECT:
BOC - Changes to the Agenda

BRIEF SUMMARY:
A list of changes to the agenda is attached.

REQUESTED ACTION:
Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Changes to the Agenda

CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
AUGUST 15, 2022

ADDITIONS:

Recognitions and Presentations
C-1 BOC – Youth Leadership Recognition

New Business
G-2 DHS – Approval of FY23 Energy Programs Outreach Plan

G-4 Planning and Development – Purchase of ROW on Trinity Church Road Property

G-5 Procurement – Carry Forward FY 2022 Purchase Orders and Contracts to FY 2023

Closed Session
K-1 Closed Session – Pending Litigation and Economic Development

MOVED TO NEW BUSINESS:

New Business
G-1 County Manager – FY 22 Funding Re-appropriations

MOVED TO SEPTEMBER WORK SESSION:

Discussion Items for Action
BOC – NCACC County Legislative Goals

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Recognitions and Presentations

SUBJECT:
BOC - Youth Leadership Recognition

BRIEF SUMMARY:
Please help us recognize the inaugural class of 2022.



Neha Jatla
Cox Mill

Jocelyn Vazquez Mota
AL Brown

Scarlet West
Homeschool

Claire Schaefer
Cannon School

Ethan Wolff
Central Cabarrus

Lourdes Vigil Salgado

Conner Solvason
Cox Mill

Elijah Lambert
Mount Pleasasnt

Makhi Nash
AL Brown

Owais Kamran
Central Cabarrus

Haven Monroe
Jay M. Robinson

Camryn Goodman

Central Cabarrus

Hillary Luc
Concord

Konner Black
Northwest Cabarrus

Taylor Tapp
Northwest Cabarrus

Andrew Smith
Mount Pleasant

Megan Wilcox
Hickory Ridge

Ashley Montoya-Diaz
Cabarrus Early College

Paige Gaskins
AL Brown

Concord

Brodie McCartan
West Cabarrus

Asiah Banks
West Cabarrus

Nasira Auman
Jay M. Robinson

Hunter Bost
Hickory Ridge

Keaton Newton
Early College

Sarthak Gupta
Cabarrus Virtual

REQUESTED ACTION:
Recognize the graduates:
Scarlet West
Claire Schaefer
Ethan Wolff
Lourdes Vigil Salgado
Elijah Lambert
Owais Kamran
Haven Monroe
Camryn Goodman
Hillary Luc
Konner Black
Taylor Tapp
Andrew Smith
Brodie McCartan
Asiah Banks
Nasira Auman
Hunter Bost
Keaton Newton
Megan Wilcox

Ashley Montoya-Diaz
Conner Solvason
Sarthak Gupta
Paige Gaskins
Jocelyn Vazquez Mota
Makhi Nash

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Diane Honeycutt, Commissioner

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Recognitions and Presentations

SUBJECT:
DHS - Child Support Awareness Proclamation

BRIEF SUMMARY:
The following proclamation recognizes August 2022 as Child Support Awareness month in Cabarrus County.

REQUESTED ACTION:
Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Susan Dillion, Child Support Program Manager

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Child Support Awareness Proclamation

CHILD SUPPORT AWARENESS MONTH
IN CABARRUS COUNTY

PROCLAMATION

WHEREAS, children are entitled to financial support from their parents and Cabarrus County continues to improve its efforts with child support collections; and

WHEREAS, in SFY2022, over $12.3 million in child support was collected from parents of children whose cases are managed by Cabarrus County Child Support Services; and

WHEREAS, there are nearly 5,000 active child support cases in Cabarrus County, working to ensure that approximately 5,600 children receive financial support from their parents; and

WHEREAS, children who do not receive adequate financial and emotional support from both parents may experience greater difficulty in becoming healthy, happy, and productive citizens; and

WHEREAS, many concerned and dedicated judges, district attorneys, clerks of court, sheriffs' personnel, and child support professionals work to establish and enforce child support orders for Cabarrus County's children, one of our State's most vital resources:

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners does hereby proclaim the month of **August** as

CHILD SUPPORT AWARENESS MONTH IN CABARRUS COUNTY

Adopted this 15th day of August, 2022

_____

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Recognitions and Presentations

SUBJECT:
DHS - Economic Services Appreciation Month Proclamation

BRIEF SUMMARY:
The following proclamation recognizes August as Economic Services Appreciation month in Cabarrus County.

REQUESTED ACTION:
Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Michelle Sturgill, Economic Services Program Administrator

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Proclamation

ECONOMIC SERVICES APPRECIATION MONTH
IN CABARRUS COUNTY

A PROCLAMATION

WHEREAS, individuals, families and children are entitled to public assistance services and support they may be eligible for; and

WHEREAS, Food and Nutrition Services is a USDA federal food assistance program that provides low-income families the food they need for a nutritionally adequate diet; and

WHEREAS, over the last two years during the Federal Public Health Emergency, Cabarrus County FNS eligibility staff have assisted with maximum Food & Nutrition benefit allotments to address food insecurity during the pandemic in the amount of $138,607,759 and Pandemic EBT benefits to over twenty thousand school-age children in Cabarrus County with receiving additional food benefits in excess of $20 million; and

WHEREAS, Medicaid and NC Health Choice is dedicated to providing access to physical and behavioral health care and services to improve the health and well-being of over 2.1 million North Carolinians; and

WHEREAS, Cabarrus County Department of Human Services' Medicaid eligibility staff consistently passed the State Medicaid Report Card for twelve consecutive months; and

WHEREAS, in SFY2022, Cabarrus County Department of Human Services' Economic Services eligibility staff processed over 15,500 Medicaid applications and 10,200 Food and Nutrition Services applications meeting federal and state timeliness requirements in both programs while experiencing staff shortages; and

WHEREAS, there are currently 52,575 active Medicaid recipients and 24,801 active Food & Nutrition Services recipients in Cabarrus County; and

WHEREAS, Economic Services staff in Cabarrus County work to ensure individuals, families and children receive access to medical care and financial support for food and nutrition services; and

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners does hereby proclaim the month of **August** as

ECONOMIC SERVICES APPRECIATION MONTH IN CABARRUS COUNTY

Adopted this 15th day of August 2022.

_____

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Active Living and Parks - Fees and Charges Policy Change

BRIEF SUMMARY:
The current Fee and Charge Policy on Camping and Cabin stays at Camp Spencer Park states no more than 14 day continual stay with a 7 day break before being able to reserve again. Over the years there have been a few times where the patrons rented a tent site or cabin for 14 days, stayed out 7, and came back for 14 more.

Fees were increased 2 years ago to: Tent sites - $15.00 and Cabin $50.00 per night.

There have been times recently where the site was rented for 13 days, they leave for one day, and come back for an additional 13 day stay. The cycle continues as the Policy does not prohibit this.

There have been some issues with a few reservations where the Sheriffs Office and Department of Human Services have been notified. Both went to the Park and talked with the patrons about specific rules and regulations and other opportunities for lodging.

New guidelines for the current Fees and Charges Policy have been recommended that would only allow 2 Extended Stays in a 30 day period. Extended Stay is defined as more than 2 days up to 7 days. There would be a 7 day break between a stay of the same family/patron, regardless of who paid for the stay.

REQUESTED ACTION:
Motion to approve changing the language of the Active Living and Parks Department Fees and Charges Policy to reflect the definition of an Extended Stay in a Cabin or Tent Site as more than 2 days and up to 7 days with a 7 day break between stays.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Londa Strong, Active Living and Parks Director
Joshua Coffman, Camp TN Spencer Park Manager

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Appointments - Industrial Facilities and Pollution Control Financing Authority

BRIEF SUMMARY:
An application to serve on the Industrial Facilities and Pollution Control Financing Authority has been received from Kevin Johnson. Mr. Johnson is recommended to fill the vacancy on the Authority.

The Authority meets on an as-needed basis and the County Attorney serves as the contact for this Authority.

REQUESTED ACTION:
Motion to appoint Kevin Johnson to the Industrial Facilities and Pollution Control Financing Authority for a six-year term ending August 31, 2028.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Roster
- Applications on File

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

7 Members – Appointed by County Commissioners
6-Year Terms

Mr. Robert L. Pierce, Jr. **230 Virginia Street** **Concord, NC 28025**	**APPOINTMENT:** 01/26/2004 **REAPPOINTMENT:** 03/15/2010 **REAPPOINTMENT:** 01/19/2016* **REAPPOINTMENT:** 12/20/2021* **TERM EXPIRING:** 01/31/2028
Mr. Danny Fesperman **1061 Templeton Avenue** **Concord, NC 28025**	**APPOINTMENT:** 02/16/2015 **REAPPOINTMENT:** 02/15/2021* **TERM EXPIRING:** 02/28/2027
Mr. David C. Black **8800 John White Road** **Concord, NC 28025**	**APPOINTMENT:** 01/18/2000 **REAPPOINTMENT:** 01/23/2006 **REAPPOINTMENT:** 02/20/2012 **REAPPOINTMENT:** 03/19/2018 **TERM EXPIRING:** 01/10/2024
Ms. Dana Ritchie **4847 Chadwick Drive** **Concord, NC 28025**	**APPOINTMENT:** 04/20/2015 **REAPPOINTMENT:** 04/19/2021 **TERM EXPIRING:** 04/30/2027
Mr. Michael Benson **1204 Hidden Oaks Drive SE** **Concord, NC 28025**	**APPOINTMENT:** 02/15/2021 **TERM EXPIRING:** 02/28/2027
Mr. Sanjay V. Mistry **9552 Millen Drive** **Harrisburg, NC 28075**	**APPOINTMENT:** 09/16/2002 **(unexpired term)** **REAPPOINTMENT:** 03/15/2010 **REAPPOINTMENT:** 01/19/2016* **REAPPOINTMENT:** 12/20/2021* **TERM EXPIRING:** 01/31/2028
Vacant	**APPOINTMENT:** **TERM EXPIRING:**

G.S. 159C-4

Meet as needed.
*** An exception to the "length of service" provision of the Appointment Policy was granted.**

Industrial Facilities and Pollution Control Financing Authority
Applications on File
July 22, 2022

Kevin Johnson	8470 Plantation Way	Harrisburg, NC 28075

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Appointments - Mental Health Advisory Board

BRIEF SUMMARY:
Mental Health Advisory Board member Justin Brines' term ended June 30, 2022. Mr. Brines serves as the Emergency Medical Services representative and would like to serve another term.

REQUESTED ACTION:
Motion to reappoint Justin Brines to the Mental Health Advisory Board as the Emergency Medical Services representative for a three-year term ending June 30, 2025.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Jodi Ramirez, Community Outreach/Justice Liaison

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Roster
- Applications on File

MENTAL HEALTH ADVISORY BOARD

26-Member Board

PRIMARY MEMBER	SECONDARY	REPRESENTING	TERM OF APPOINTMENT	
Ashlie Shanley 77 Union Street S Concord, NC 28025	Beth Street	District Attorney's Office	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 01/21/20 12/20/21 12/31/24
Christy Wilhelm P.O. Box 70 Concord, NC 28026	Steve Grossman	Local Judge	APPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	12/17/18 03/15/21 12/31/23
H. Jay White, Sr. 5601 Meadow Bluff Ct. Concord, NC 28027		Local Attorney	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	08/21/17 01/21/20 12/20/21 12/31/24
Mitzi Quinn 2550 Walker Road Mt. Pleasant, NC 28124	Alice Lawson	NC DPS – Adult Probation & Department of Juvenile Justice	APPOINTMENT: (unexpired) REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	06/19/17 01/21/20 12/20/21 12/31/24
Van Shaw P.O. Box 707 Concord, NC 28026	Tessa Burchett	Cabarrus County Sheriff's Office	APPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	12/17/18 02/15/21 12/31/23
Gary Gacek 41 Cabarrus Avenue W Concord, NC 28025	Keith Eury	Concord Police Department	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 02/17/20 12/20/21 12/31/24
Terry Spry 401 Laureate Way Kannapolis, NC 28081	Daniel Wallace	Kannapolis Police Department	APPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	12/17/18 02/15/21 12/31/23
PO Box 707 Concord, NC 28026		County Commissioner	APPOINTMENT: TERM EXPIRING:	
William Dusch P.O. Box 308 Concord, NC 28026	Lloyd Payne	Mayor/City Council Concord	APPOINTMENT: (unexpired) REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	02/19/18 01/21/20 12/20/21 12/31/24

Steve Sciascia **P.O. Box 100** **Harrisburg, NC 28075**	**Diamond Staton-Williams**	**Mayor/City Council Harrisburg**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **12/17/18** **03/15/21** **12/31/23**
Darrell Hinnant **401 Laureate Way** **Kannapolis, NC 28081**	**Mike Legg**	**Mayor/City Council Kannapolis**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **02/17/20** **12/20/21** **12/31/24**
Darren Hartsell **14001 Cabarrus Station Rd.** **Midland, NC 28107**		**Mayor/City Council Midland**	**APPOINTMENT:** **TERM EXPIRING:**	**02/15/21** **12/31/23**
Del Eudy **P.O. Box 1017** **Mt. Pleasant, NC 28124**	**Randy Holloway**	**Mayor/City Council Mount Pleasant**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **01/21/20** **12/20/21** **12/31/24**
Amy Jewell **9287 Naron Lane** **Harrisburg, NC 28075**	**John Basilice**	**Cabarrus County Schools**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **12/17/18** **02/15/21** **12/31/23**
Jessica Grant **818 Waverly Court NE** **Concord, NC 28025**		**Kannapolis City Schools**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **02/17/20** **12/20/21** **12/31/24**
Tara Conrad* **414 Alexander Avenue** **Morganton, NC 28655**		**Partners Healthcare Management**	**APPOINTMENT:** **TERM EXPIRING:**	**11/15/21** **12/31/23**
Dr. Bonnie Coyle **300 Mooresville Road** **Kannapolis, NC 28081**	**Marcella Beam**	**Cabarrus Health Alliance**	**APPOINTMENT:** **(unexpired)** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/15/21** **12/20/21** **12/31/24**
Karen Calhoun* **DHS** **1303 S Cannon Blvd.** **Kannapolis, NC 28083**	**Erin Mallonee**	**Department of Human Services**	**APPOINTMENT:** **(unexpired)** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**02/19/18** **12/17/18** **02/15/21** **12/31/23**

Rebecca True **284 Executive Park Dr.** **Suite 100** **Concord, NC 28025**	**Jean Tillman**	**Local Providers**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **01/21/20** **12/20/21** **12/31/24**
Tri Tang (CHS)* **920 Church Street N** **Concord, NC 28025**	**Angela Reid**	**Local Providers**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **12/17/18** **03/15/21** **12/31/23**
Vacant		**Local Psychologist**	**APPOINTMENT:** **TERM EXPIRING:**	
Jon McKinsey **892 Craigmont Lane NW** **Concord, NC 28027**		**Local Psychiatrist**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **01/21/20** **12/20/21** **12/31/24**
Justin Brines **793 Crestmont Drive** **Concord, NC 28025**	**Jimmy Lentz**	**Emergency Medical Services**	**APPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**06/18/18** **06/15/20** **06/30/22**
Georgia Lozier **186 Spring Street NW** **Concord, NC 28025**		**At-large**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **12/17/18** **02/15/21** **12/31/23**
Alan Thompson **3688 Camp Julia Road** **Kannapolis, NC 28083**		**At-large**	**APPOINTMENT:** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**03/20/17** **01/21/20** **12/20/21** **12/31/24**
David Wall*^ **415 N Bruton Drive** **Candor, NC 27229**	**Sari Miller**	**At-large**	**APPOINTMENT:** **(unexpired)** **REAPPOINTMENT:** **REAPPOINTMENT:** **TERM EXPIRING:**	**06/19/17** **12/17/18** **02/15/21** **12/31/23**

The Mental Health Advisory Board was created per a resolution adopted by the Board of Commissioners on October 17, 2016.

An Emergency Medical Services position was added to the roster by Board approval on June 18, 2018.

***Exception to the "residency" provision of the Appointment Policy.**

^Exception to the "service on multiple boards" provision of the Appointment Policy

MENTAL HEALTH ADVISORY BOARD

Applications on File
July 21, 2022

Justin Brines	Current member	793 Crestmont Drive	Concord, NC 28025

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Appointments - Planning and Zoning Commission

BRIEF SUMMARY:
There are three Planning and Zoning Commission members with terms ending on August 31, 2022. All three members are interested in remaining on the Planning and Zoning Commission and would like to be considered for reappointment.

Staff respectfully requests the following reappointments be considered by the Board of Commissioners:

Reappoint Andrew Nance to a three-year term ending August 31, 2025. Mr. Nance is an At-large representative.

Reappoint Charles Paxton to a three-year term ending August 31, 2025. Mr. Paxton is the Harrisburg area representative.

Reappoint Jeffrey Corley to a three-year term ending August 31, 2025. Mr. Corley is the Central area representative. Mr. Corley has served on the Commission since 2016. An exception to the length of service provision of the Appointment Policy will be needed for him.

REQUESTED ACTION:
Motion to reappoint Andrew Nance (At-large), Charles Paxton (Harrisburg), and Jeffrey Corley (Central), to the Planning and Zoning Commission for three-year terms ending August 31, 2025; including an exception to the length of service provision of the Appointment Policy for Mr. Corley.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Susie Morris, AICP, CZO, CFM
Planning and Zoning Manager

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Roster
- Applications on File

PLANNING & ZONING COMMISSION

3-Year Terms
12-Member Board
(9 Regular, 3 Alternate)

MEMBER	PLANNING AREA	TERM OF APPOINTMENT
Jeffrey Corley 6880 Palafox Drive Concord, NC 28025	Central	APPOINTMENT: 06/20/16 (UNEXPIRED TERM) APPOINTMENT: 06/20/16^ REAPPOINTMENT: 07/29/19 TERM EXPIRING: 08/31/22
Andrew Nance 2413 Kannapolis Hwy Concord, NC 28027 *(Resident of Central Area)*	At-large	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 (UNEXPIRED TERM) REAPPOINTMENT: 07/29/19 TERM EXPIRING: 08/31/22
Charles Paxton 2208 Pennick Court Harrisburg, NC 28075	Harrisburg	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) REAPPOINTMENT: 07/29/19 TERM EXPIRING: 08/31/22
Chris Pinto*** P.O. Box 317 Gold Hill, NC 28071	Eastern	APPOINTMENT: 11/19/12 (UNEXPIRED TERM) REAPPOINTMENT: 08/19/13 APPOINTMENT: 08/18/14 (UNEXPIRED TERM) REAPPOINTMENT: 08/15/16 APPOINTMENT: 07/17/17^^^ REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23
Kevin Crutchfield 9817 Mount Pleasant Road S Midland, NC 28107	Midland	APPOINTMENT: 02/21/22 TERM EXPIRING: 08/31/24
Brent Rockett 2642 Stonewood View Kannapolis, NC 28081	Kannapolis	APPOINTMENT: 05/15/17 (UNEXPIRED TERM) APPOINTMENT: 05/15/17^^ REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23
Holly Grimsley 733 Propston Street NW Concord, NC 28027	Concord	APPOINTMENT: 07/17/17^^^ APPOINTMENT: 08/20/18 REAPPOINTMENT: 07/19/21 TERM EXPIRING: 08/31/24

Adam Dagenhart **2089 Mt. Pleasant Road** **Mt. Pleasant, NC 28124** ***(Resident of Eastern Area)***	**At-large**	**APPOINTMENT: 12/15/14** **(UNEXPIRED TERM)** **REAPPOINTMENT: 08/15/16** **APPOINTMENT: 07/17/17^^^** **(UNEXPIRED TERM)** **APPOINTMENT: 08/20/18** **APPOINTMENT 06/21/21<** **TERM EXPIRING: 08/31/24**
Vacant	**Northwest**	**APPOINTMENT:** **TERM EXPIRING: 08/31/23**

ALTERNATES (At-Large):

Steve Wise **521 McCready Street** **Concord, NC 28025** ***(Resident of Concord Area)***	**Alternate**	**APPOINTMENT: 08/17/15** **APPOINTMENT: 07/17/17^^^** **(UNEXPIRED TERM)** **APPOINTMENT: 08/20/18** **REAPPOINTMENT: 07/19/21** **TERM EXPIRING: 08/31/24**
Ingrid Nurse **3967 Alleghany Street NW** **Concord, NC 28027** ***(Resident of Concord Area)***	**Alternate**	**APPOINTMENT: 05/20/19** **(UNEXPIRED TERM)** **REAPPOINTMENT: 07/21/20** **TERM EXPIRING: 08/31/23**
David Hudspeth **6800 Hudspeth Road** **Harrisburg, NC 28075** ***(Resident of Harrisburg Area)***	**Alternate**	**APPOINTMENT: 05/20/19** **REAPPOINTMENT: 07/19/21** **TERM EXPIRING: 08/31/24**

(Planning Board and Zoning Board of Adjustment combined in 1/91 to create Planning and Zoning Commission)

Planning and Zoning Commission restructured effective 8/1/2005.
Appointments (staggered terms) made 8/15/2005 to restructured Commission.

***** Chris Pinto was originally appointed to complete an unexpired term as an Alternate on November 19, 2012. He was reappointed to that position on August 19, 2013. On August 18, 2014 he was appointed to complete an unexpired term as an At-large representative position vacated by Shannon Frye.**

<Adam Dagenhart was appointed to complete an unexpired term ending August 31, 2021 as an At-large representative and an additional three-year term ending August 31, 2024.

^On June 20, 2016 Jeffrey Corley was appointed to complete an unexpired term ending August 31, 2016 and appointed to an additional three-year term ending August 31, 2019.

^^On May 15, 2017, Brent Rockett was appointed to complete an unexpired term ending August 31, 2017 and appointed to an additional three-year term ending August 31, 2020.

^^^ At the Boards' July 17, 2017 meeting membership was realigned on the Planning and Zoning Commission to fill regular member positions that would be vacated in August 2017.

Meetings: 2nd Tuesday of each month at 6:30 P.M.

Cabarrus Planning and Zoning Commission
Applications on File
July 12, 2022

Name	Planning Area	Address	City/State
Keith Conrad	Central	258 Litaker Lane	Concord, NC 28025
Jeff Corley*	Central	6880 Palafox Drive	Concord, NC 28025
Christopher Covington	Concord	1100 Seasons Place NW, Apt 301	Concord, NC 28027
Yolanda Lowery	Central	2271 Drake Mill Lane SW	Concord, NC 28025
Andrew Nance*	At-large	2413 Kannapolis Hwy	Concord, NC 28027
Roger Neal, Jr.	Concord	35 Larkview Drive SW	Concord, NC 28027
Charles Paxton*	Harrisburg	2208 Pennick Court	Harrisburg, NC 28075
Vamsi Pola	Concord	1003 Parkland Place NW	Concord, NC 28027
Thomas Porter, Jr.**	Eastern	455 Mt. Pleasant Road S	Concord, NC 28025
Clairesa Scales	Harrisburg	11623 Baystone Place	Concord, NC 28075
Tara Silver	Concord	9711 Brandybuck Drive	Charlotte, NC 28269
Shannon Young	Concord	814 Elrond Drive	Charlotte, NC 28269

*Current member

**An exception to the service on multiple boards provision of the Appointment Policy would be needed.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Appointments (Removals) - Early Childhood Task Force Advisory Board

BRIEF SUMMARY:
Early Childhood Task Force Advisory Board member Connie Pilkinton has resigned from the committee. It is requested to remove her name from the roster.

REQUESTED ACTION:
Motion to remove Connie Pilkington from the Early Childhood Task Force Advisory Board roster and thank her for her service.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Carla Brown, Early Childhood Education Coordinator

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Roster

Early Childhood Task Force Advisory Board
(ECTFAB)
15 Member Board

APPOINTEE	DATE OF APPOINTMENT	
Carla Brown* P.O. Box 707 Concord, NC 28026	Appointment: (unexpired) Term Expiring:	02/15/21 07/31/24
Lora Lipe 3976 Troon Drive SW Concord, NC 28027	Appointment: Reappointment: Term Expiring:	07/17/18 07/18/22 07/31/26
Connie Pilkinton* 25506 Millingport Road Locust, NC 28097	Appointment: Reappointment: Term Expiring:	07/17/18 07/21/20 07/31/24
Amanda Wilkerson 602 Sedgefield Street SW Concord, NC 28025	Appointment: Reappointment: Term Expiring:	07/17/18 07/18/22 07/31/26
Blake Kiger P.O. Box 707 Concord, NC 28026	Appointment: Term Expiring:	07/17/18 07/31/22
Waynett Taylor* 1333 Jake Alexander Blvd. Salisbury, NC 28146	Appointment: Term Expiring	10/15/18 10/31/22
Marcella Beam (Chair)* 300 Mooresville Road Kannapolis, NC 28081	Appointment: Term Expiring:	02/15/21 02/28/25
Justina Clemons 9948 Clarkes View Place Concord, NC 28027	Appointment: Term Expiring:	02/15/21 02/28/25
Stephanie Fish 750 Williamsburg Court Concord, NC 28025	Appointment: Term Expiring:	02/15/21 02/28/25

Chris Jarrett 4258 Highway 49S, Unit 584 Harrisburg, NC 28075	Appointment: Term Expiring:	02/15/21 02/28/25
Jessie Napoli 1130 Piney Church Road Concord, NC 28025	Appointment: Term Expiring:	02/15/21 02/28/25
Jennifer Threadgill 93 Mary Circle Concord, NC 28025	Appointment: Term Expiring:	02/15/21 02/28/25
Jennifer Baucom 4000 Grand Summit Blvd Concord, NC 28027	Appointment: Term Expiring:	07/17/22 07/31/26
Page Castrodale 419 Winfield Blvd SE Concord, NC 28025	Appointment: Term Expiring:	07/17/22 07/31/26
Jenelle Felton 5341 Periwinkle Hill Avenue Charlotte, NC 28213	Appointment: Term Expiring:	07/17/22 07/31/26
Kim Good 2604 Captains Watch Rd NE Kannapolis, NC 28083	Appointment: Term Expiring:	07/17/22 07/31/26
Jessica Grant 818 Waverly Court NE Concord, NC 28025	Appointment: Term Expiring:	07/17/22 07/31/26
Elaine Jenkins 812 McGregor Drive NE Concord, NC 28025	Appointment: Term Expiring:	07/17/22 07/31/26
Barbi Jones 950 Flannery Place NW Concord, NC 28027	Appointment: Term Expiring:	07/17/22 07/31/26

Amanda Smith 5352 Apple Glen Drive Harrisburg, NC 28075	Appointment: Term Expiring:	07/17/22 07/31/26
Trina Wenzel 27747 Jase Drive Albemarle, NC 28001	Appointment: Term Expiring:	07/17/22 07/31/26

Note: At the July 17, 2018 Board of Commissioners' meeting, the Board revised membership of the Early Childhood Task Force Advisory Board to be added as needed.

* An exception to the "residency" provision of the Appointment Policy was granted.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
DHS - Emergency Rental Assistance Program

BRIEF SUMMARY:
Staff presented a brief presentation on the status of the Emergency Rental Assistance Program (ERAP) at the work session and a request for consideration to "pause" the intake of new applications.

REQUESTED ACTION:
Motion to approve to pause the intake of new Emergency Rental Assistant Program applications.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Karen Calhoun, DHS Director
Lora Lipe, EFSS Program Administrator

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

PowerPoint Presentation

Emergency Rental Assistance Program Update

August 1, 2022

CABARRUS COUNTY
America Thrives Here

ERAP Data

Unique Households Assisted:

- 508 Federal
- 314 NC Pro State
- 389 CCM
- 1,211 Households Assisted

As of June 30, 2022

Rent and Utilities

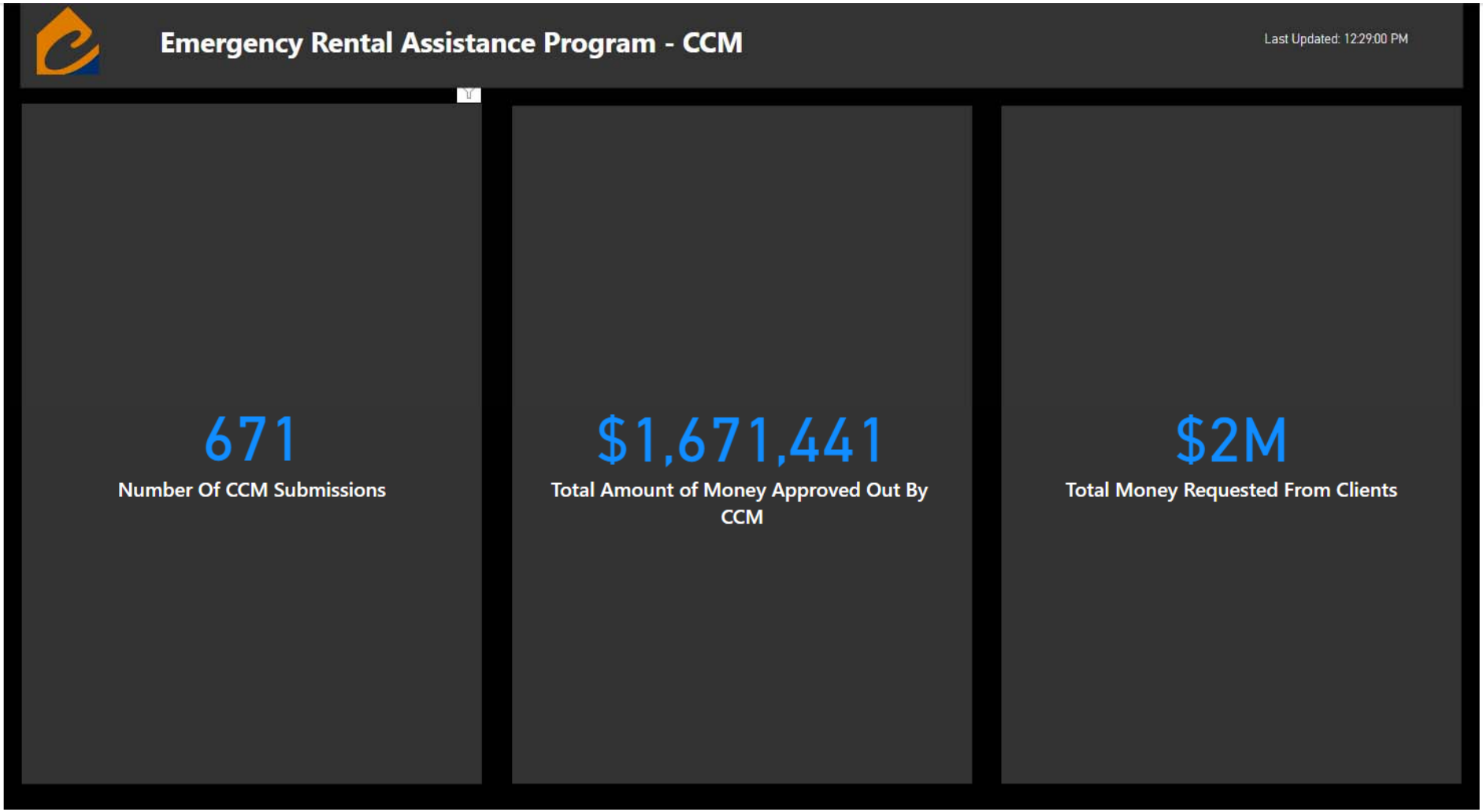
Total Rent:	$8,621,839
Total Utilities:	$504,291
Administration:	$497,414
Total Expenditures:	*$9,623,544*

As of June 30, 2022

Outstanding Requests - DHS



Outstanding Requests - CCM



Request to Pause

- DHS is requesting permission to “pause” the current intake of new applications beginning September 1, 2022.
- We have $16.7 million in requests. Balance of available funding is $7,077,712.
- Can request additional funds up to $8.8 million.
- Once we work through pending requests, we will determine if we can reopen the intake of new applications.
- Several other counties and NC HOPE have paused on new applications to get a handle on requests.

Questions?

CABARRUS COUNTY
America Thrives Here

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
DHS - Family Caregiver Support Program Grant

BRIEF SUMMARY:
The North Carolina Family Caregiver Support Program (FCSP) was created in 2000 to support family and informal (unpaid) caregivers to care for their loved ones at home for as long as possible. It is well known that caregiving places a heavy emotional, physical, and financial load on the caregiver. Many caregivers over time become vulnerable and their own health begins to decline. In response to these caregiving issues, this program was developed to coordinate with other community-based services to support those caring for a loved one. The purpose is to reduce caregiver stress and depression so they can care for their loved one longer, avoiding more expensive long-term care alternatives.

The FY23 FCSP allocation for Cabarrus County was not received from the Centralina Area Agency on Aging until June 2022. Therefore, the FY22 allocation of $51,386.00 was used when developing the FY23 county budget. The actual FY23 allocation is $58,941.00, which is an increase of $7,555.00. The additional funds will be used to provide temporary respite to more caregivers as well as more training opportunities and personal care and nutritional supplies. There is not a county match required for this grant.

REQUESTED ACTION:
Motion to adopt the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Anthony Hodges, Program Administrator, Adult and Aging Services

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- FY23 FCSP Budget Amendment

Budget Revision/Amendment Request

Date: 8/15/2022 **Amount:** 7,555.00

Dept. Head: Karen Calhoun **Department:** DHS

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Request to increase Revenue and Expenditures for the Family Caregiver Support Program for FY23 due to the increase of grant funding authorized for Cabarrus. Total grant amount is $58, 941.00. The grant will be utilized for staff's salary and operating expenses to perform the functions of the program. There is NO County match.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	00165760-6244	Caregiver Grant	51,386.00	7,555.00		58,941.00
001	9	00195760-9445-FCSPR	Purchase Services	9,225.00	4,987.00		14,212.00
001	9	00195760-9417-CGSP	Dept of Aging Grants	4,126.00	2,568.00		6,694.00
001				-			0.00
							0.00
							0.00
							0.00
							0.00
					Total		0.00

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Signature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Finance - State Fiscal Recovery Funds

BRIEF SUMMARY:
Public libraries in North Carolina suffered adverse economic impacts due to the COVID-19 Pandemic. Federal assistance was awarded to the State Library of NC. The State Budget Act appropriated the funds as financial assistance that can be used for materials, salaries, equipment and operating. The funds will be budgeted in circulation stock at this time. There is no County match.

REQUESTED ACTION:
Motion to accept the grant award and adopt the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
James M. Howden, Finance Director

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Grant Document
- Budget Amendment



NON-STATE ENTITY AWARD AGREEMENT

For Award 247 State Aid to Public Libraries

2000057929

US Treasury Expenditure Category: 6.1 Revenue Replacement

This AWARD AGREEMENT, entered into on the undersigned date by and between the Department of Natural and Cultural Resources (the Agency), State Library of North Carolina and **Cabarrus County Public Library** (Grantee) (federal tax identification number **56-6000281-C**), is for the use of certain federal financial assistance as appropriated by the State Budget Act of 2021 (SL 2021-180, as amended by SL 2021-189). These federal funds are to be spent on government services, and the State Budget Act has appropriated the funds as state financial assistance to the Grantee as described in legislation. The Agency and the Grantee are referred to collectively as "the Parties" in this Award Agreement. This Award Agreement identifies and acknowledges the Parties' respective major federal and state powers, obligations, and duties in managing and reporting on the funds described. The Parties hereto agree as follows:

SECTION 1. General Information **1.1 Award Agreement Table of Contents.**

SECTION 1. General Information	1.1 Award Agreement Table of Contents. 1.2 Federal Award Identification Table of References. 1.3 Definitions. 1.4 General Terms and Conditions. 1.5 Authorization. 1.6 Administering Offices. 1.7 Conflict between State and Federal Appropriation. 1.8 Disbursement Schedule. 1.9 Amount and Purpose of State Award. 1.10 Period of Performance. 1.11 Nonreverting Appropriation. 1.12 Recipient, Subrecipient, or Beneficiary.
SECTION 2. Federal Requirements	2.1 Federal Award Terms and Conditions. 2.2 FFATA Required Executive Compensation Information. 2.3 FFATA Reporting on Grants and Contracts over $50,000.
SECTION 3. State Requirements	3.1 State Administrative Code Requirements. 3.2 Disbursement Requests. 3.3 Financial Reporting. 3.4 Performance Reporting.
SECTION 4. Monitoring Plan	4.1 Monitoring Plan.
SECTION 5. Closeout	5.1 Closeout.

SECTION 6. Signatures	6 Signatures.
ADDENDA	Attachment A. Project Plan/Scope of Work/Description of Services. Attachment B. Line-Item Budget. Attachment C. Notice of Certain Reporting and Audit Requirements Attachment D. No Overdue Tax Debts Form

1.2. Federal Award Identification Table of References.

State Award Name: State Fiscal Recovery Funds

PANGRAM Agreement Number	2000057929	Assistance Listing Number 21.027
FEDERAL AWARD IDENTIFICATION (2 CFR 200.332(a)(1))		
Recipient Name	**Cabarrus County Public Library**	
Award Period of Performance Start and End Dates	To cover eligible costs incurred beginning March 3, 2021, and ending with costs incurred or obligated by December 31, 2024, expended by December 31, 2026.	
Federal Award Terms and Conditions	https://home.treasury.gov/system/files/136/Financial-Assistance-Agreement-States-and-Territories.pdf	
Amount of Federal Funds Obligated to This Project from this Award	**$126,545**	
DNCR Contact Information	Josh Davis, Chief Financial Officer 109 East Jones Street 4605 Mail Service Center Raleigh NC 27699-4605 (919)814-6725 joshua.davis@ncdcr.gov	
Project Contact Information and Representative for Notices	Susan Forbes Assistant State Librarian State Library of North Carolina 4640 Mail Service Center Raleigh, NC 27699 (919) 814-6786 *susan.forbes@ncdcr.gov*	

1.3 Definitions. Except as otherwise provided in the Award Agreement documents, the terms below shall have the following meanings in this Award Agreement:

"Agency" means the North Carolina Department of Natural and Cultural Resources.

"Audit" means an examination of records or financial accounts to verify their accuracy.

"Award Agreement" means a legal instrument that is used to document a relationship between the Agency and the Grantee.

"Certification of Compliance" means a report provided by the Grantee to the Agency that states that the Grantee has met the reporting requirements established by this Award Agreement and included as a statement of certification by the Agency as part of the Grantee reporting package.

"Compliance Supplement" refers to the North Carolina State Compliance Supplement, maintained by the State and Local Government Finance Agency within the North Carolina Department of State Treasurer that has been developed in cooperation with agencies to assist the local auditor in identifying program compliance requirements and audit procedures for testing those requirements.

"Fiscal Year" means the annual operating year of the non-state entity.

"Financial Statement" means a report providing financial statistics relative to a given part of an organization's operations or status.

"Grant" means financial assistance provided by a state agency to an eligible grantee to carry out activities identified in the Award Agreement.

“Grantee” means an entity that receives State financial assistance.

"Non-State Entity" has the meaning in G.S. 143C-1-1(d)(18).

"Single Audit" means an audit that includes an examination of an organization's financial statements, internal controls, and compliance with the requirements of federal or state awards.

“State financial assistance" means state funds disbursed as a grant, cooperative agreement, non-cash contribution, food commodities, or direct appropriation to a grantee or subrecipient as defined in this Award Agreement.

"Special Appropriation" means a legislative act authorizing the expenditure of a designated amount of public funds for a specific purpose.

“State Funds" means any funds appropriated by the North Carolina General Assembly or collected by the State of North Carolina. State funds include federal financial assistance received by the State and transferred or disbursed to non-state entities. Both federal and state funds maintain their identity as they are disbursed as financial assistance to other organizations.

"Subrecipient" means a non-state entity that receives state financial assistance from a Grantee to carry out part of a state program; but does not include an individual that is a beneficiary of such program.

1.4 General Terms and Conditions

1.4.1 Choice of Law: The validity of this Award Agreement and any of its terms or provisions, as well as the rights and duties of the Parties to this Award Agreement, are governed by the laws of North Carolina. The Grantee, by signing this Award Agreement, agrees and submits, solely for matters concerning this Award Agreement, to the exclusive jurisdiction of the courts of North Carolina and agrees, solely for such purpose, that the exclusive venue for any legal proceedings shall be Wake County, North Carolina. The place of this Award Agreement and all transactions and agreements relating to it, and their situs and forum, shall be Wake County, North Carolina, where all matters, whether sounding in contract or tort, relating to the validity, construction, interpretation, and enforcement shall be determined.

1.4.2 Grantee's Duties: The Grantee shall submit to the Agency the "REQUEST FOR PAYMENT OF APPROPRIATION(S) FROM NORTH CAROLINA GENERAL FUND" form, including the required enclosures.

The Grantee shall provide the services as described in Attachment A, Project Plan/Scope of Work/Description of Services and in accordance with the approved budget in Attachment B. The Grantee may make line-item adjustments of less than ten percent (10%) for budgeted expenditures without prior approval from the Agency, except if the adjustment would exceed the total award amount. For line-item adjustments of ten percent (10%) or more for budgeted expenditures, the Grantee shall submit a written request for approval to the Agency and include a justification for the adjustment. Line-item adjustments requiring approval shall be effective only upon a dually executed amendment between the parties, in accordance with Section 1.4.21 of this Agreement. Amendments executed under this Paragraph shall include the new line-item adjustment(s) (Attachment B) and any changes in the Project Plan/Scope of Work/Description of Services (Attachment A) related to the duties and services affected by the line-item adjustment. An amendment that fails to comply with the requirements of this Paragraph shall not be binding upon the parties. A violation of this Paragraph shall constitute a material breach and shall entitle the non-breaching party to all rights and actions available to it under the law.

1.4.3 Agency Duties: Grants shall be paid at the direction of the Director of State Budget. The total amount paid by the Agency to the Grantee under this Award Agreement is **$126,545**. Grants of $100,000 or more to or for the use of the Grantee shall be made in quarterly or monthly payments, in the discretion of the Director of State Budget. Grants of less than $100,000 may

be made in one single payment. The Agency may provide monitoring and oversight through a combination of periodic e-mails, calls, visits, and review of reports, invoices, and deliverables.

1.4.4 Independent Contractor: The Grantee is and shall be deemed to be an independent contractor in the performance of this Award Agreement and as such shall be wholly responsible for the work to be performed and for the supervision of its employees. The Grantee represents that it has, or shall secure at its own expense, all personnel required in performing the services under this Award Agreement. Such employees shall not be employees of, or have any individual contractual relationship with, the Agency.

1.4.5 Key Personnel: The Grantee shall not substitute key personnel assigned to the performance of this Award Agreement without prior written approval by the Agency's Contract Administrator. The individuals designated as key personnel are those specified in Section 1.2 of this Award Agreement.

1.4.6 Assignment: No assignment of the Grantee's obligations or the Grantee's right to receive payment hereunder shall be permitted. However, upon written request approved by the Agency, the Agency may:

a. Forward the Grantee's payment check(s) directly to any person or entity designated by the Grantee, or

b. Include any person or entity designated by Grantee as a joint payee on the Grantee's payment check(s). In no event shall such approval and action obligate the Agency to anyone other than the Grantee and the Grantee shall remain responsible for fulfillment of all contract obligations.

1.4.7 Beneficiaries: Except as otherwise provided herein, this Award Agreement shall inure to the benefit of and be binding upon the Parties hereto and their respective successors. It is expressly understood and agreed that the enforcement of the terms and conditions of this Award Agreement, and all rights of action relating to such enforcement, shall be strictly reserved to the Agency and the named Grantee. Nothing contained in this document shall give or allow any claim or right of action whatsoever by any other third person. It is the express intention of the Agency and Grantee that any such person or entity, other than the Agency or the Grantee, receiving services or benefits under this Award Agreement shall be deemed an incidental beneficiary only.

1.4.8 Indemnification: The Grantee shall hold and save the State, its officers, agents, and employees, harmless from liability of any kind, including all claims and losses accruing or resulting to any other person, firm, or corporation furnishing or supplying work, services, materials, or supplies in connection with the performance of this Award Agreement, and from any and all claims and losses accruing or resulting to any person, firm, or corporation that may be injured or damaged by the Grantee in the performance of this Award Agreement and that are attributable to the negligence or intentionally tortious acts of the Grantee.

1.4.9 Termination by Mutual Consent: The Parties may terminate this Award Agreement t by mutual consent with 60 days' written notice to the other Party, or as otherwise provided by law. In that event, all finished or unfinished deliverable items prepared by the Grantee under this Award Agreement shall, at the option of the Agency, become its property. If the Award Agreement is terminated by the Agency as provided herein, the Grantee shall be paid for services satisfactorily completed, less payment or compensation previously made. Unexpended funds held by the Grantee shall revert to the Agency upon termination of this Award Agreement.

1.4.10 Termination for Cause: If, through any cause, the Grantee shall fail to fulfill its obligations under this Award Agreement in a timely and proper manner, the Agency shall have the right to terminate this Award Agreement by giving written notice to the Grantee and specifying the effective date thereof. Unexpended funds held by the Grantee shall revert to the Agency upon termination of this Award Agreement. In that event, all finished or unfinished deliverable items prepared by the Grantee under this Award Agreement shall, at the option of the Agency, become its property and the Grantee shall be entitled to receive just and equitable compensation for any satisfactory work completed on such materials, minus any payment or compensation previously made. Notwithstanding the foregoing provision, the Grantee shall not be relieved of liability to the Agency for damages sustained by the Agency by virtue of the Grantee's breach of this Award Agreement, and the Agency may withhold any payment due the Grantee for the purpose of setoff until such time as the exact amount of damages due the Agency from such breach can be determined.

In case of default by the Grantee, the State may procure the services from other sources and hold the Grantee responsible for any excess cost occasioned thereby. The State reserves the right to require a performance bond or other acceptable alternative performance guarantees from successful offeror without expense to the State.

In addition, in the event of default by the Grantee under this Award Agreement, the State may immediately cease doing business with the Grantee, immediately terminate for cause all existing contracts the State has with the Grantee, and de-bar the Grantee from doing future business with the State.

Upon the Grantee filing a petition for bankruptcy or the entering of a judgment of bankruptcy by or against the Grantee, the State may immediately terminate, for cause, this Award Agreement and all other existing contracts the Grantee has with the State, and de-bar the Grantee from doing future business.

1.4.11 Waiver of Default: Waiver by the Agency of any default or breach in compliance with the terms of this Award Agreement by the Grantee shall not be deemed a waiver of any subsequent default or breach and shall not be construed to be modification of the terms of this Award Agreement unless stated to be such in writing, signed by an authorized representative of the Agency and the Grantee and attached to the Award Agreement.

1.4.12 Availability of Funds: The Parties to this Award Agreement agree and understand that the payment of the sums specified in this Award Agreement is dependent and contingent upon and subject to the appropriation, allocation, and availability of funds for this purpose to the Agency.

1.4.13 Force Majeure: Neither Party shall be deemed to be in default of its obligations hereunder if and so long as it is prevented from performing such obligations by any act of war, hostile foreign action, nuclear explosion, riot, strikes, civil insurrection, earthquake, hurricane, tornado, or other catastrophic natural event or act of God.

1.4.14 Survival of Promises: Except as otherwise provided herein or unless superseded by applicable federal or state statute of limitations, all promises, indemnifications, requirements, terms, conditions, provisions, representations, guarantees, and warranties contained herein shall survive the Award Agreement expiration or termination date.

1.4.15 Copyrights and Ownership of Deliverables: All deliverable items produced pursuant to this Award Agreement are the exclusive property of the Agency. The Grantee shall not assert a claim of copyright or other property interest in such deliverables.

1.4.16 Federal Intellectual Property Bankruptcy Protection Act: The Parties agree that the Agency shall be entitled to all rights and benefits of the Federal Intellectual Property Bankruptcy Protection Act, Public Law 100-506, codified at 11 U.S.C. 365 (n) and any amendments thereto.

1.4.17 Compliance with Laws: The Grantee shall comply with all laws, ordinances, codes, rules, regulations, and licensing requirements that are applicable to the conduct of its business, including those of federal, state, and local agencies having jurisdiction and/or authority.

1.4.18 Equal Employment Opportunity: The Grantee shall comply with all federal and state laws relating to equal employment opportunity. The Grantee shall take affirmative action in complying with all federal and state requirements concerning fair employment and employment of people with disabilities and concerning the treatment of all employees without regard to discrimination by reason of race, color, religion, sex, national origin, or disability. By signing this Agreement, the Grantee certifies its compliance with Title VI Civil Rights laws, and that it will cooperate in demonstrating compliance as may be required by the US Treasury. Further information on North Carolina's duties may be found in Treasury's implementing regulations, 31 CFR part 22, and the Department of Justice (DOJ) regulations, Coordination of Non-discrimination in Federally Assisted Programs, 28 CFR part 42, provide for the collection of data and information from recipients (see 28 CFR 42.406).

1.4.19 Access to Persons and Records: The State Auditor and the Agency Internal Auditors shall have access to persons and records as a result of all contracts or grants entered into by state agencies or political subdivisions in accordance with N.C.G.S §. 147-64.7. Additionally, as the state funding authority, the Agency shall have access to persons and records as a result of all contracts or grants entered into by state agencies or political subdivisions.

1.4.20 Record Retention: The Grantee may be required to maintain records for at least five years after the completion of the last project across the entire set of SFRF projects funded by North Carolina's SFRF Award. There are differences in the record retention periods required by federal and state regulations. Under the federal Award Terms and Conditions for SFRF, records must be retained for a period of the longer of five years after all funds have been expended or returned to Treasury. Generally, records of state assistance to grantees (grantees of the funds in this Agreement) covered by 09 NCAC 03M .0703 must be retained for the longer of five years or until all audit exceptions have been resolved as measured on an individual grant basis. Because SFRF is a single federal award, it may be necessary to keep records of all project expenditures, including record-keeping by grantees, until the longest of the timelines finishes.

Therefore, the Grantee should seek specific written authorization from the Agency for destruction of any records prior to five years after all funds have been expended or returned to Treasury.

1.4.21 Amendment: This Award Agreement may not be amended orally or by performance. Any significant amendments to the plan or budget as described in Section 3.1 shall be made in writing on a form prepared by the Agency and duly executed by an authorized representative of the Agency and the Grantee.

1.4.22 Severability: In the event that a court of competent jurisdiction holds that a provision or requirement of this Award Agreement violates any applicable law, each such provision or requirement shall continue to be enforced to the extent it is not in violation of law or is not otherwise unenforceable and all other provisions and requirements of this Award Agreement shall remain in full force and effect.

1.4.23 Headings: The Section and Paragraph headings in these General Terms and Conditions are not material parts of the Award Agreement and should not be used to construe the meaning of any text or content thereof.

1.4.24 Certification Regarding Collection of Taxes: N.C.G.S. § 143-59.1 bars the Secretary of Administration from entering into contracts with vendors that meet one of the conditions of N.C.G.S. § 105-164.8(b) and yet refuse to collect use taxes on sales of tangible personal property to purchasers in North Carolina. The conditions include: (a) maintenance of a retail establishment or office; (b) presence of representatives in the State that solicit sales or transact business on behalf of the vendor; and (c) systematic exploitation of the market by media-assisted, media-facilitated, or media-solicited means. The Grantee certifies that it and all its affiliates (if any) collect all required federal, state, and local taxes.

1.4.25 Sales/Use Tax Refunds: If eligible, the Grantee and all subrecipients shall: (a) ask the North Carolina Department of Revenue for a refund of all sales and use taxes paid by them in the performance of this Award Agreement, pursuant to N.C.G.S. § 105-164.14; and (b) exclude all refundable sales and use taxes from all reportable expenditures before the expenses are entered in their reimbursement reports.

1.4.26 Travel Expenses: Travel expenses shall not be reimbursed in the performance of this Award Agreement. If travel is necessary in the performance of this Award Agreement, it shall be included in the approved project budget and narrative.

1.4.27 Entire Agreement: This Award Agreement and any documents incorporated specifically by reference represent the entire agreement between the Parties and supersede all prior oral or written statements or agreements. This Award Agreement and any addenda thereto, are incorporated herein by reference as though set forth verbatim. All promises, requirements, terms, conditions, provisions, representations, guarantees, and warranties contained herein shall survive the Award Agreement expiration or termination date unless specifically provided otherwise herein, or unless superseded by applicable federal or state statutes of limitation.

1.4.28 Gifts or Favors: By N.C.G.S. §133-32, it is unlawful for any vendor or contractor (i.e., architect, bidder, contractor, construction manager, design professional, engineer, landlord, offeror, seller, subcontractor, supplier, or vendor) to make gifts or to give favors to any state employee of the Governor's cabinet agencies. This prohibition covers those vendors and contractors who:

(1) have a contract with a government agency; or
(2) have performed under such a contract within the past year; or
(3) anticipate bidding on such a contract in the future.

The requirements of N.C.G.S. § 133-32 are hereby incorporated by reference, including any subsequent amendments thereto, and shall apply to all vendors and subcontractors under this Award Agreement.

1.4.29 Effective Period: This Award Agreement shall be effective upon signature by all Parties to this Award Agreement and shall terminate upon final expenditure of all funds and submission of all reports as required by law.

1.4.30 Conflict of Interest Policy: Grantees shall have on file with the Agency a copy of the Grantee's policy addressing conflicts of interest that may arise involving the Grantee's management, employees, and the members of its governing body as set forth in N.C.G.S. § 143C-6-23(b). The policy shall address situations in which any of these individuals may directly or indirectly benefit, except as the Grantee's employees or members of its board or other governing body, from the Grantee's disbursing of state funds and shall include actions to be

taken by the Grantee or the individual, or both to avoid conflicts of interest and the appearance of impropriety. The policy shall be filed before Agency may disburse the grant funds.

1.4.31 Statement of No Overdue Tax Debts: The Grantee's sworn written statement pursuant to N.C.G.S. § 143C-6-23(c), stating that the Grantee does not have any overdue tax debts, as defined by N.C.G.S. § 105-243.1, at the federal, state, or local level, is attached as Attachment D. Grantee acknowledges that the written statement must be filed before the Agency may disburse the grant funds.

1.4.32 Requirements: This Award Agreement is subject to the reporting requirements described in the Notice of Certain Reporting and Audit Requirements (Attachment C).

The Grantee must ensure that grant funds disbursed under this Award Agreement are audited in compliance with state and federal audit requirements for local governments and public authorities, institutions of higher education, and nonprofit organizations, and, as applicable, according to the standards of the federal Single Audit Act and Circular A-133 "Audits of States, Local Governments, and Nonprofit Organizations" as supplied by the Executive Office of the President, Office of Management and Budget, Washington, DC.

1.4.33 Disbursements: As a condition of this Award Agreement, Grantee acknowledges and agrees to make disbursements in accordance with the following requirements:

(a) Implement adequate internal controls over disbursements.
(b) Ensure sufficient account coding information to provide for tracking of grant funds through the Grantee's accounting system.
(c) Assure adequate control of signature stamps/plates.
(d) Assure adequate control of negotiable instruments; and
(e) Implement procedures to ensure that all account balances are solvent and reconcile the account monthly.

1.4.34 Outsourcing/Assignability/Subcontracting: The Grantee shall not subgrant any of the work contemplated under this Award Agreement without prior written approval from the Agency. The Agency shall not be obligated to pay for any work performed by any unapproved subgrantee or subrecipient. The Grantee or subrecipient is not relieved of any of the duties and responsibilities of this Award Agreement. Furthermore, any subrecipient must agree to abide by the standards contained in this Award Agreement and to provide all information to allow the Grantee to comply with these standards.

1.4.35 Cap State-Funded Portion of Nonprofit Salaries: Pursuant to Session Law 2017-57, Section 6.4, no more than one hundred twenty thousand dollars ($120,000) in state funds, including any interest earnings accruing from those funds, may be used for the annual salary of any individual employee of the Grantee.

1.4.36 Contract Administrators: All notices permitted or required to be given by one Party to the other and all questions about the Agreement from one Party to the other shall be addressed and delivered to the other Party's Contract Administrator. The name, post office address, street address, telephone number, and email address of the Parties' respective initial Contract Administrators are set out below. Either Party may change the name, post office address, street address, telephone number, fax number, or email address of its Contract Administrator by giving written notice to the other Party within 30 calendar days of such change.

1.5. Authorization. This Award Agreement applies to federal Coronavirus State Fiscal Recovery Funds authorized in section 9901 of the American Rescue Plan Act, Pub. L. No. 117-2, awarded to North Carolina, and appropriated in North Carolina by the 2021 Appropriations Act, S.L. 2021-180. Later legislation may modify these appropriations such as by technical corrections in S.L. 2021-189.

1.6 Administering Offices. The 2021 Appropriations Act directed the Office of State Budget and Management, Pandemic Recovery Office, to transfer these funds to the Agency to allocate to the Grantee. Session Law 2020-4 Section 4.3 directed the Office of State Budget and Management to establish the North Carolina Pandemic Recovery Office to perform the following:

> OSBM shall establish a temporary North Carolina Pandemic Recovery Office to oversee and coordinate funds made available under COVID-19 Recovery Legislation. This Office shall also provide technical assistance and ensure coordination of federal funds received by state agencies and local governments and ensure proper reporting and accounting of all funds.

Similarly, the Agency will be responsible for providing technical assistance and ensuring coordination among Grantees for the proper reporting and accounting of funds received from the Agency through this program.

1.7 Conflict between State and Federal Appropriation. Session Law 2021-180 Section 4.9(c) directs that if there is a conflict between federal law and an appropriation in the state budget, the following obligations apply:

> Conflict. – If an allocation made under this act of State Fiscal Recovery Fund funds is found to be disallowed by federal law, the disallowed allocation is repealed, and the Office of State

> Budget and Management shall transfer the amount of the disallowed allocation to the State Fiscal Recovery Reserve. If the funds have been allocated to a nonprofit corporation, and the use of funds by the nonprofit corporation is disallowed by federal law, the nonprofit corporation shall return the amount of funds allocated to the nonprofit corporation to the Agency to transfer the disallowed, repealed allocation, as provided in this section.

The Grantee should promptly notify the Agency if, on the basis of official guidance or other analysis, that the allocation itself, or its use in a project design or implementation, may not be allowed by federal law.

1.8. **Disbursement Schedule**. Session Law 2021-180 Section 4.9(e) directs the Agency to disburse funds to nonprofits as follows:

> State Fiscal Recovery Fund funds shall be allocated to nonprofit organizations on a quarterly basis unless OSBM determines that cash flow or the nature of the program being funded requires otherwise.

The Agency will follow the same quarterly disbursement schedule for all non-state entities unless it determines that cash flow or the nature of the program being funded requires otherwise. Determination of beneficiary status in Section 1.12 below may indicate the "nature of the program" requires a different disbursement schedule.

1.9 Amount and Purpose of Award. The federal award to North Carolina provides financial assistance for the State to do the following (emphasis added):

> a) To respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality; b) To respond to workers performing essential work during the COVID-19 public health emergency by providing premium pay to eligible workers; c) <u>For the provision of government services to the extent of the reduction in revenue due to the COVID–19 public health emergency relative to revenues collected in the most recent full fiscal year prior to the emergency</u>; and d) To make necessary investments in water, sewer, or broadband infrastructure.

Utilizing revenue replacement for government services, the Grantee has been selected in the 2021 Appropriations Act to receive and administer the following with a total allocation of up to **$126,545.**

1.10 Period of Performance. The recipient must provide the Agency approval project plans and budgets as detailed under State Requirements in Section 3. The federal period of performance requires that eligible expenditures must be incurred or obligated by December 31, 2024, and expended by December 31, 2026, as allowed by federal law and regulation. For information on eligible

costs incurred prior to the signing of this Award Agreement, see applicable federal law and regulations and guidance issued by the US Department of the Treasury for use of these funds and consult with the Agency.

1.11 Nonreverting Appropriation. Session Law 2021-180 Section 4.9(k) establishes this as a non-reverting state appropriation over multiple fiscal years:

> Reversion. – The funds appropriated in this act from the State Fiscal Recovery Fund shall not revert at the end of each fiscal year of the 2021-2023 fiscal biennium but shall remain available to expend until the date set by applicable federal law or guidance.

1.12 Recipient, Subrecipient or Beneficiary. For the purpose of determining the applicability of 2 CFR 200 Uniform Guidance and of 09 NCAC 03M, NCPRO looks first to the designation of federal financial assistance allocated by the state budget process for the provision of government services within the total calculated revenue loss. NCPRO does not view the provision of government services to make it a federal "Pass-through entity (PTE) [as] a non-Federal entity that provides a subaward to a subrecipient to carry out part of a Federal program" as defined in 2 CFR 200.1, beyond fulfilling the federal program purpose of replacing revenue to be used to provide government services as determined at the state level. To determine applicability of 09 NCAC 03M .0102 requires review of whether the appropriation describes a state program purpose or is solely financial assistance. For state Administrative Code definitions of a covered "recipient" or "subrecipient" receiving financial assistance "to carry out part of a state program," or is a non-covered "beneficiary," NCPRO adopts the rationale described in the federal SLFRF discussion of "Distinguishing Subrecipients and Beneficiaries" including the following excerpt, because the state Administrative Code adopted the same definition in 09 NCAC 03M .0102 (10) and (14) as in 2 CFR 200.1 that a federal subrecipient "does not include an individual that is a beneficiary of such program:"

> The distinction between a subrecipient and a beneficiary, therefore, is contingent upon the rationale for why a recipient is providing funds to the individual or entity. If the recipient is providing funds to the individual or entity for the purpose of carrying out a SLFRF program or project on behalf of the recipient, the individual or entity is acting as a subrecipient. Acting as a subrecipient, the individual or entity is subject to subrecipient monitoring and reporting requirements. Conversely, if the recipient is providing funds to the individual or entity for the purpose of directly benefitting the individual or entity as a result of experiencing a public health impact or negative economic impact of the pandemic, the individual or entity is acting as a beneficiary. Acting as a beneficiary, the individual or entity is not subject to subrecipient monitoring and reporting requirements.

Whether the recipient of this non-state entity award is a beneficiary is a determination by OSBM/NCPRO, as are determinations of further subawards by the Grantee.

SECTION 2. Federal Requirements

2.1 Federal Award Terms and Conditions. The parties acknowledge that these funds constitute federal financial assistance to the State of North Carolina and its recipients, and, therefore, use of these funds must be in accordance with federal uniform guidance found in 2 CFR 200, where applicable, and that none of these requirements is waived by recitations or terms of this Agreement or representations of the parties later during the term of performance, closeout, or post-closeout period except as allowed by law. The State of North Carolina is named by as the Prime Recipient of these federal funds and the Federal Award Terms and Conditions bind the recipient and its vendors, contractors and subrecipients, if any. The recipient specifically acknowledges responsibility for its duties under 2 CFR 200, Subpart E, "Cost Principles," as required of recipients/subrecipients by operation of 09 NCAC 03M .0201.

2.2 FFATA Required Executive Compensation Information. Before disbursing funds to recipients, the State must document compliance with the Federal Funds Accountability and Transparency Act. The FFATA requires public disclosure of executive compensation in certain federally-funded organizations. By signing this Agreement, the Grantee certifies that its answers to one or both questions is "No:" 1) *The recipient received 80% or more of its annual gross revenues from federal awards (contracts or subcontracts, loans, grants or subgrants, cooperative agreements)? Y/N* and/or whether 2) *The total of the recipients' annual federal awards equaled or exceeded $25,000,000? Y/N.* If the answer to either question is "No," no further disclosure is required. If the answer to both questions is "yes," then upon disclosure in writing, the Grantee may sign this Award Agreement, and consult with the Agency and NCPRO regarding how to publicly report the compensation information of its five most highly compensated executives.

2.3 FFATA Reporting on Grants and Contracts over $50,000. For each Contract, Grant, Loan, Transfer, or Direct Payment greater than $50,000, information must be obtained and reported through NCPRO to US Treasury, which may include:

- Subrecipient/beneficiary/vendor/contractor identifying and demographic information (e.g., legal name, whether registered in SAM.gov, DUNS/UEI/TIN and location)
- Award number (e.g., Award number, Contract number, Loan number)
- Award date, type, amount, and description
- Award payment method (reimbursable or lump sum payment(s))
- For loans, expiration date (date when loan expected to be paid in full)
- Primary place of performance

- Related project identification number(s) (created by the recipient)
- Related project name(s)
- Period of performance start and end date
- Quarterly obligation amount
- Quarterly expenditure amount

See latest guidance from US Treasury: (https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds/recipient-compliance-and-reporting-responsibilities)

SECTION 3. State Requirements

3.1 State Administrative Code Requirements. The parties acknowledge that these funds constitute federal financial assistance to the State of North Carolina to provide government services, and the State Budget Act appropriates the funds as state financial assistance to the named Grantee. Therefore, use of these funds must be in accordance with state regulations found in Title 09, Subchapter 03M of the North Carolina Administrative Code, and that none of these requirements is waived by recitations or terms of this Award Agreement or representations of the parties later during the term of performance, closeout, or post-closeout period except as allowed by law.

3.1.1 Reporting. Grantee agrees to comply with all annual reporting requirements on the financial assistance awarded by this Award Agreement as found in 09 NCAC 03M .0205, specifically certifying that the financial assistance received or held was used for the purposes for which it was awarded, providing an accounting of all financial assistance received, held, used, or expended, activities and accomplishments undertaken by the Grantee including performance measures established hereby, and required single or program-specific audit as may be required.

3.1.2 Project Plan/Scope of Work/Description of Services. Grantee agrees to provide a project plan/scope of work/description of services to be attached as Appendix A that specifies the purpose of the award, services to be provided, objectives to be achieved, and expected results as required by 09 NCAC 03M .0703 (1).

3.1.3 Budget. Grantee agrees to provide a budget for the project to be attached as Appendix B as required by 09 NCAC 03M .0703 (8) including an anticipated schedule of payments for the project duration.

3.2 Disbursement Requests. Implementation of programs and services under ARPA/SFRF is not intended as a reimbursement process. Unless otherwise agreed, the Grantee will submit disbursement requests on a forward-looking quarterly basis and will provide as justification its estimated cash flow needs for the upcoming quarter. The Agency and NCPRO will evaluate the

quarterly justification based on program descriptions, operating plans, and past use of funds to avoid accumulation of excessive cash reserves beyond operating needs for successful implementation and delivery of services.

3.3 Financial Reporting. The Grantee will provide monthly program and expenditure reports to the Agency as requested to fulfill its oversight, coordination, accounting, and reporting responsibilities internal to state government. The Grantee will provide quarterly financial and performance reporting for the purpose of legislative reporting mandated under SL 2021-180 and US Treasury reporting as detailed in its Compliance and Reporting Guide and User Guide, and the Parties agree to develop sufficient internal controls and procedures for timely and accurate reporting.

3.4 Performance Reporting. Grantee will provide, at a minimum, quarterly performance reports to the Agency as requested to fulfill its responsibilities internal to state government and for the purpose of US Treasury reporting as detailed in its Compliance and Reporting Guide and User Guide, and the Parties agree to develop sufficient internal controls and reporting procedures to ensure timely and accurate reporting.

SECTION 4. Monitoring Plan

4.1 Monitoring Plan. For recipients/subrecipients (not beneficiaries), the Agency will conduct an annual risk assessment and develop a suitable monitoring plan to ensure compliance with these terms and identify any failures in the administration and performance of the Award. Monitoring activities will be selected based on an assigned risk of low, moderate, or high and may be based on factors including recent history of grant management, audit findings and corrective actions, and knowledge and experience of key personnel assigned. Monitoring activities may include review of monthly performance and financial reports, telephone and email interviews, desk audits of underlying documentation, and site visits (actual or virtual) to interview key personnel, to see performance sites, and to review files. The assessment and monitoring plan will also serve to identify whether the Grantee needs additional technical assistance to ensure success in timely meeting these requirements. Ongoing monitoring will be used to document allowable and unallowable costs, time and effort reporting and travel, achievement of performance objectives, and timely and accurate data reporting as appropriate. Monitoring also will be used to follow up on findings identified in earlier monitoring activities or after an audit to ensure that the Grantee took corrective action. If necessary, the Agency may amend the terms of the Award Agreement, plan, or budget to require implementation of additional terms to address deficiencies as a condition of continued funding disbursements. Special terms may be removed once a subsequent Grantee risk assessment shows a substantial reduction of risk.

SECTION 5. Closeout

5.1 Closeout. The State of North Carolina as a prime recipient of a federal award will develop suitable closeout procedures in accordance with federal and state regulation and guidance from the US Treasury current at the time of signing and as may be promulgated and published during and after the period of performance. This includes determining timelines for completion of program and closeout tasks; determining whether all applicable administrative actions and all required work have been completed by the State and Grantee at the end of the period of performance; and requirements for liquidation of property or encumbered expenses if necessary; all in compliance with applicable law and guidance.

SECTION 6. Signatures

IN WITNESS WHEREOF, the Parties have executed this Award Agreement by their duly authorized officers. For unincorporated associations, an affidavit similar to that required for transfer of real property under N.C.G.S. § 59B-6 must be provided prior to disbursement, attesting to the capacity of the Authorized Representative to receive and direct the funds and bind the unincorporated association to the terms of this Agreement:

FOR Grantee

_____ _____

By Library Director: Date

Rodney Harris, Deputy County Manager

The type of library and its governance determine the signature required on this document:
In addition to the library director:
County Library: Chair of County Commissioners
Regional Library: Chair of Regional Board of Trustees
Municipal Library: Chair of Town/City Council
Independent County Library: Chair of Board of Trustees

_____ _____

By Authorized Official: Date

Steve Morris, Chairman, Cabarrus County Board of Commissioners

FOR DNCR

_____ _____

By Authorized Representative: Date

Josh Davis, Chief Financial Officer

_____ _____

By Authorized Representative: Date

Michelle Underhill, State Librarian

_____ _____

By Authorized Representative: Date

Staci Meyer, Chief Deputy Secretary

ADDENDA

Attachment A. Project Plan/Scope of Work/Description of Services.
Attachment B. Line-Item Budget.
Attachment C. Notice of Certain Reporting and Audit Requirements
Attachment D. No Overdue Tax Debts Form.

Attachment A

Project Plan/Scope of Work/Description of Services

Session Law 2021-180 appropriated funds to the Grantee. Public Libraries in North Carolina suffered adverse economic impacts due to the COVID-19 Pandemic. The Grantee will use the **$126,545** for materials, salaries, equipment, and operating costs, which are consistent with allowable uses outlined in 07 NCAC 02I .0202 State Aid Grants from the Aid to Public Library Fund.

Attachment B
Line-Item Budget

Revenue	
State Fiscal Recovery Funds Directed Grant	**$126,545**

Expenses	Project Cost
Aid to Libraries project costs such as materials, salaries, equipment, and operating costs	**$126,545**

Attachment C
Notice of Certain Reporting and Audit Requirements

The Grantee shall comply with all rules and reporting requirements established by state statute or administrative rules. **[**as detailed in SUBCHAPTER 03M – UNIFORM ADMINISTRATION OF STATE AWARDS OF FINANCIAL ASSISTANCE subchapter 3m rules.pdf (state.nc.us)] For convenience, the requirements are set forth in this Attachment.

State Reporting Thresholds.
There are three reporting levels established for grantees and subrecipients receiving state financial assistance. Reporting levels are based on the level of state financial assistance from all funding sources. The reporting levels are:

(1) Level I – A grantee or subrecipient that receives, holds, uses, or expends state financial assistance in an amount less than twenty-five thousand dollars ($25,000) within its fiscal year.
(2) Level II - A grantee or subrecipient that receives, holds, uses, or expends state financial assistance in an amount of at least twenty-five thousand ($25,000) or greater, but less than five hundred thousand dollars ($500,000) within its fiscal year.
(3) Level III – A grantee or subrecipient that receives, holds, uses, or expends state financial assistance in an amount equal to or greater than five hundred thousand dollars ($500,000) within its fiscal year.

Reporting requirements for grantees that meet the following reporting standards on an annual basis:

(1) All grantees and subrecipients shall provide a certification that state financial assistance received or held was used for the purposes for which it was awarded.
(2) All grantees and subrecipients shall provide an accounting of all state financial assistance received, held, used, or expended.
(3) Level II and III grantees and subrecipients shall report on activities and accomplishments undertaken by the Grantee, including reporting on any performance measures established in this Award Agreement.
(4) Level III grantees and subrecipients shall have a single or program-specific audit prepared and completed in accordance with Generally Accepted Government Auditing Standards (also known as the Yellow Book).

All reports shall be filed with the Agency in the format and method specified by the Agency no later than three months following the end of the Grantee's fiscal year. Audits must be provided to the funding Agency no later than nine months following the end of the Grantee's fiscal year. The Grantee shall use the reporting package forms provided by the Agency in making and submitting reports to the Agency.

Unless prohibited by law, the costs of audits made in accordance with the provisions of this Award Agreement shall be allowable charges to state and federal awards. The charges may be considered a direct cost or an allocated indirect cost, as determined in accordance with cost principles outlined in the Code of Federal Regulations, 2 CFR Part 200. The cost of any audit not conducted in accordance with this Award Agreement shall not be charged to state awards.

Notwithstanding the provisions of this Award Agreement, a grantee may satisfy the reporting requirements of this Award Agreement by submitting a copy of the report required under federal law with respect to the same funds.

Additional DNCR Financial and Performance Reporting Requirements

Financial Reporting. The Grantee will provide monthly program and expenditure reports to the Agency as requested to fulfill its oversight, coordination, accounting, and reporting responsibilities internal to state government. The Grantee will provide quarterly financial and performance reporting for the purpose of legislative reporting mandated under SL 2021-180 and US Treasury reporting as detailed in its Compliance and Reporting Guide and User Guide, and the Parties agree to develop sufficient internal controls and procedures for timely and accurate reporting.

Performance Reporting. Grantee will provide, at a minimum, quarterly performance reports to the Agency as requested to fulfill its responsibilities internal to state government and for the purpose of US Treasury reporting as detailed in its Compliance and Reporting Guide and User Guide, and the Parties agree to develop sufficient internal controls and reporting procedures to ensure timely and accurate reporting.

Attachment D

No Overdue Tax Debts Form

Budget Revision/Amendment Request

Date: August 15, 2022 **Amount:** 126,545.00

Dept. Head: Suzanne Burgess for Jim Howden **Department:** Library

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Cabarrus County Public Library has been awarded the State Fiscal Recovery Fund Directed Grant. The State Budget Act appropriated the funds as financial assistance and Cabarrus County Library was selected in the 2021 Appropriations Act to receive funds. The funds can be used for library project costs, such as materials, salaries, equipment and operating. This budget amendment budgets State Aid revenue and expenditures for circulation materials. Funds will be allocated on a quarterly basis and there is no County match.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	8240-6331-SFRF	STATE AID - STATE FISCAL RECOVERY FUND	-	126,545.00	-	126,545.00
001	9	8240-9302	CIRCULATION STOCK	510,958.00	126,545.00	-	637,503.00

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Signature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Finance - Update of Approved Institutions

BRIEF SUMMARY:
The current Investment Policy and a list of approved institutions is included for your information as a reference. No changes have been made to the Investment Policy which was last updated and approved by the Board of Commissioners on November 18, 2019.

BB&T and SunTrust customers converted to TRUIST products and digital platforms early 2022, therefore, the following changes have been made to the approved institutions list which was last updated and approved by the Board of Commissioners June 15, 2020:

Remove SUNTRUST as an official depository

Remove BB&T as an official depository and investment institution

Add TRUIST as an official depository

The account numbers did not change.

REQUESTED ACTION:
Motion to approve the Institution List.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jim Howden, Finance Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Investment Policy
- Approved Institutions List

I. Scope

Applicability. North Carolina General Statute (NCGS) 159-30 authorizes local governments to invest all or part of the cash balance of any fund. The Board approved Cabarrus County Investment Policy, ("investment policy"), sets forth procedures for the County's investment program in order to ensure all public monies are appropriately and safely invested. The term "investment program" encompasses all investment actions in which the Finance Director along with the assistance of the investment officer(s) engage with the purpose of earning investment revenue on public funds. The investment policy and program refer to the **shorter-term investment of operating monies**. The investment of unspent bond proceeds, employees' retirement monies or other non-operating monies are not within the scope of this policy or managed by this investment program.

Pooling. In accordance with NCGS 159-30(e), Cabarrus County consolidates cash balances from numerous funds, with the possible exception of certain restricted or specialized funds, to maximize investment revenue. Quarterly, investment revenues are allocated across funds based on individual average quarterly fund balances.

II. Objectives

Cabarrus County's investment program objectives, in order of priority, are:

1. *Safety.* Protecting the principal of public monies is the primary objective of the investment program. Careful consideration of credit and interest rate risks help mitigate the risks of principal losses.

    a. *Credit risk.* The risk of loss of a security's value, due to the failure of the issuer of the security, is defined as credit risk. Cabarrus County mitigates this risk by:

        i. Investing only in legally authorized securities as defined by NCGS 159-30(c).
        ii. Transacting only with pre-qualified financial institutions, brokers and dealers.
        iii. Diversifying its portfolio to minimize the effect of an individual security's loss on the County's portfolio.

    b. *Interest rate risk*. The risk of loss of a security's market value due to changes in interest rates is defined as interest rate risk. Cabarrus County mitigates this risk by:

        i. Investing primarily in shorter-term securities. The County will not invest in any security with a maturity date of more the five (5) years from the date of purchase without first receiving approval from the Board of Commissioners.
        ii. Staggering the maturities of investments using a laddering strategy so that maturities will meet cash requirements, avoiding the need to sell on the open market.

2. *Liquidity.* Ensuring the County has access to monies to meet anticipated cash needs is defined as liquidity. All investment purchases are made with the intent to hold the investment to maturity. If investment is to be liquidated before maturity, approval of Deputy County Manager or County Manager will be required.
   The risk of an illiquid portfolio, however, can be avoided by ensuring a portion of the investment portfolio is placed in the North Carolina Capital Management Trust (NCCMT) accounts or the custodian sweep account. The NCCMT Government portfolio and custodian sweep account offers same-day liquidity and the NCCMT Term portfolio can be accessed according to established time deadlines for the County's operational needs.

3. *Yield.* The County builds its investment portfolio to obtain the best possible actualized yield after fees & investment costs, once the primary objectives of safety and liquidity are met.

III. Standards of care

1. *Delegation of authority.* NCGS 159-30(a) authorizes the Finance Director to manage investments subject to whatever restrictions and directions the governing board may impose. The Finance Director shall have the power to purchase, sell, and exchange securities on behalf of the governing board. NCGS 159-25(a)(6) also requires the county Board appointed Finance Director to supervise the investment of idle funds for the County. With the assistance of the designated investment officer(s) [attachment A], the Finance officer will be responsible for managing the investment program in accordance with the Board approved investment policy. No other individual may engage in any investment transactions on behalf of Cabarrus County.

2. *Due diligence*. The Finance Director and authorized investment officers shall be relieved of personal responsibility in the event unexpected circumstances arise causing a loss of principal, provided due diligence was performed when purchasing the investment. Due diligence is evidenced by purchasing and managing the investment program in accordance with this investment policy.

3. *Conflicts of interest.* The Finance Director and authorized investment officers are prohibited from making personal investments with a broker or dealer with whom Cabarrus County utilizes to purchase investments. In addition, they must disclose, to the County Manager (and to the governing board, at the discretion of the County Manager) any material interests in any financial institutions with whom Cabarrus County utilizes in the investment program. The Finance Director and investment officers must refrain from any act that could impair the ability to make unbiased investment decisions, including any action that could result in personal gain.

IV. Safekeeping and custody

Third-party safekeeping. Cabarrus County will contract with a third-party safekeeping institution who will serve as custodian of investments. Investment trades must be executed on a delivery vs. payment (DVP) method to ensure purchased securities are delivered prior to the release of any funds. Evidence of proper safekeeping will be monitored through online access to the County's custodial account. Also, the custodian must present the County with a monthly safekeeping statement.

As investments produce earnings or are liquidated, the funds shall be directly wired either to a bank delegated by the Cabarrus County Board of Commissioners as an official depository and collateralized as required by G.S.159-31 or to an investment account allowable under G.S. 159-30 such as the NCCMT.

1. *Authorized dealers, brokers and financial institutions.* The Finance Director, or authorized investment officer(s), will maintain a listing of approved financial institutions, dealers (primary or regional), and brokers providing investment services to Cabarrus County. Financial institutions, dealers and brokers are selected by the Finance Director and investment officer(s) based upon the broker's experience, knowledge of NC Local Government Investment law (G.S. 159-30) and the needs of Cabarrus County.

    a. The Finance Director, or authorized investment officer(s) will be responsible for completing the proper due diligence of the approved and proposed financial institutions, dealers (primary or regional), and brokers providing investment services to Cabarrus County. The following documentation must be reviewed before approval and on an annual basis:
        i. Audited financial statements
        ii. FINRA (Broker Check)
        iii. Credit Ratings from at least two reporting agencies

V. Authorized investments

Authorized investments. NCGS 159-30(c) provides a comprehensive listing of legally authorized investments. Cabarrus County's portfolio may only include the classes of securities specifically authorized by this statute. The following is not an exhaustive list but includes the most common legally authorized investments:

1. Obligations of the United States or obligations fully guaranteed as to principal and interest by the United States.

2. Obligations of the Federal Farm Credit Bank, Federal Home Loan Banks, Federal Home Loan Mortgage Corporation, Fannie Mae, and Governmental National Mortgage Association.

3. Obligations of the State of North Carolina.

4. Bonds and notes of any North Carolina local government or public authority.

5. Prime quality commercial paper bearing the highest rating of at least one nationally recognized rating service and not bearing a rating below the highest by any nationally recognized rating service which rates the particular obligation at the date of purchase.
    a. Examples of nationally recognized rating agencies include Standard & Poors, Fitch and Moodys

6. Participating shares in a mutual fund for local government investment, approved by the Local Government Commission.
    a. NCCMT Government Portfolio
    b. NCCMT Term Portfolio

7. Total investment in commercial paper shall not exceed 40% of the total portfolio, the investment of commercial paper of a single issuer shall not exceed 10% of the total portfolio at the time of investment.

VI. Internal controls and reporting

1. *Internal controls.* Adequate segregation of the investment program duties of transacting, approving and reporting will be accomplished by following these internal control procedures:

    a. The Finance Director will supervise the investment officers to transact directly with financial institutions, brokers and dealers to build and manage the County's investment portfolio.

    b. The Finance Director or Assistant Finance Director will review, pre-audit and sign documentation of an investment purchase.

    c. The Finance Director will maintain adequate records to identify all investment purchases and maturities. These records will serve as supporting documentation for all investment journal entries made to the County's general ledger.

    d. An investment officer will prepare a monthly reconciliation of the County's investment portfolio, supported by a custodial account safekeeping statement, to the County's general ledger.

    e. The Finance Director or Assistant Finance Director will review the supporting documentation and approve the reconciliation.

    At no time may the Finance Director, Assistant Finance Director or any other authorized investment officer perform both the duties of transacting and approving.

This investment policy shall be reviewed on an annual basis in November. Any changes must be approved by the Finance Director, Deputy County Manager, or County Manager and the County Board.

2. *Reporting.* An investment officer will be responsible for maintaining adequate records for investments.

   a. *Schedule of investments.* A schedule of investments will be maintained that includes the security name, purchase date, cost, maturity date, and yield. This schedule will be used as supporting documentation for the monthly reconciliation.

   b. *Mark-to-market.* At the end of the fiscal year, an investment officer will mark the value of investments, when appropriate, to market value in accordance with the guidance promulgated by the Governmental Accounting Standards Board (GASB). On the monthly reconciliation, an investment officer will report the variance between the cost and market value of investment portfolio. If the Finance Director believes this variance is material, and may adversely impact the financial statements, the Finance Director and investment officer will determine what action, if any, is necessary and will report the decision to the County Manager.

   c. *Semi-annual LGC-203 report.* A semi-annual report of cash and investments will be prepared and submitted by an investment officer each January and July as required by NCGS 159-33. With the report a supplemental schedule of investments will also be submitted that includes the specific security name, purchase date, cost, maturity date and the market value of each investment as of the report date. This required report provides the Local Government Commission division of the North Carolina State Treasurer's Office with all cash and investment balances at December 31 and June 30.

Cabarrus County

Approved Banking Institutions

Bank	Official Depositories (1)	Investments (2)
TRUIST	**X**	
Fifth Third	**X**	
Regions Bank	**X**	**X**
First Bank	**X**	
North Carolina Cash Management Trust	**X**	**X**
Multi-Bank Securities		**X**
Raymond James		**X**
UBS		**X**

(1) Designated as official depositories per **G.S.159-31**

(2) Approved for investing purposes per **G.S.159-30**

Updated to add TRUIST and replace SUNTRUST and BB&T due to merger. Name change only and all account numbers remained the same.

For approval by BOC on August 15, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Human Resources - Structure and Comp Projects

BRIEF SUMMARY:
Departments utilized Catapult to review department structure, position job descriptions, titles and a market compensation comparison. Results of this work was shared at the work session, along with recommendations.

REQUESTED ACTION:
Motion to approve and implement recommendations presented to the board at the work session concerning both the Human Resources and Information Technology departments.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Lundee Covington, Human Resources Director
Todd Shanley, Chief Information Officer

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Planning and Development - Soil and Water Conservation District Board - Streamflow Rehabilitation Assistance Program

BRIEF SUMMARY:
The Soil and Water Conservation District Board received a funding offer from the NC Department of Agriculture for their Streamflow Rehabilitation Assistance Program. The Streamflow Rehabilitation Assistance Program allocates money for projects that protect and restore the integrity of drainage infrastructure. Improving the integrity of drainage structures supports goals of both the County Commissioners and the Soil and Water Conservation District Board by improving the quality of life for county citizens. Removing stream blockages from our creeks will prevent flooding and loss of land due to erosion of the streambanks. The Soil and Water Conservation District Board have selected stretches on Irish Buffalo and Cold Water Creek for stream debris removal if approved. Any contracts or cooperative agreements associated with successful grant applications will be submitted to the county for approval.

REQUESTED ACTION:
Motion to approve the contract between Cabarrus County and North Carolina Department of Agriculture and Consumer Services- Division of Soil and Water Conservation; and authorize the County Manager to execute the contract on behalf of Cabarrus County, subject to review or revisions by the County Attorney; and adopt the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Daniel McClellan, Sr. Resource Conservation Specialist

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Streamflow Rehabilitation offer

Steve Troxler
Commissioner

North Carolina Department of Agriculture and Consumer Services

N. David Smith
Chief Deputy Commissioner

July 5, 2022

Charles Bass III
Cabarrus SWCD
715 cabarrus Ave W
Concord , NC 28027

NOTIFICATION OF FUNDING OFFER

Dear Charles Bass III,

On behalf of Commissioner Steve Troxler and the North Carolina Department of Agriculture and Consumer Services - Division of Soil & Water Conservation, I am pleased to inform you that $258,798.00 for your project, StreamFlow Rehabilitation Program (StRAP), was approved.

The original contract packet must be completed and returned to the NCDA&CS, making sure that the contracts and certain forms have been signed, dated, and witnessed. Since this is a witness contract, there are two (2) options to complete the contract. It is acceptable to have everyone sign the contract electronically or submit two (2) original signed contracts. Depending on the method you choose, please return as shown below:

Electronic Signed Contract:
Heather Reichert
Administrative Specialist
Heather.reichert@ncagr.gov

Original signatures email:
Heather Reichert, Administrative Specialist
N.C. Department of Agriculture & Consumer Services, Division Name
1614 Mail Service Center
Raleigh, NC 27699-1614

By completing these documents, you are agreeing to the specific stipulations, the general terms and conditions and specific reporting requirements. All authorized representative signatures must be in **blue or black** ink. Please use the Contract Check Off List to ensure all attachments are included and are in the correct order for each contract packet. **Failure to complete and return the contract packets within 60 days of this letter or the deadline of any written extension provided will result in funding cancellation for the project.**

One fully-executed, an original contract will be returned to you for your records. If you have any questions about your contract or any of the forms contained in your offer packet, please call Heather Reichert at 919-707-3768, or feel free to send an email to heather.reichert@ncagr.gov.

I would like to take this opportunity to thank you for participating in the StreamFlow Rehabilitation Program (StRAP).

Sincerely,

N. David Smith
Chief Deputy Commissioner

Enclosures
cc: Heather Bruce, Grants Manager

Email: David.Smith@ncagr.gov
1001 Mail Service Center, Raleigh, North Carolina, 27699-1001
(919) 707-3033 ● Fax (919) 715-0026
An Equal Opportunity Affirmative Action Employer

NORTH CAROLINA DEPARTMENT OF AGRICULTURE AND CONSUMER SERVICES

Steven W. Troxler, Commissioner

Contract Check Off List for Grantee (Government State Funds)

INSTRUCTIONS: Check the "Yes" boxes in the left column for the document titles that are being returned with the two signed, dated and witnessed copies of the contract, with signatures in blue ink. Be sure to include all the other documents specified in your contract package. If "No" has been checked off for you, that document is not required for this grant program or project.

GRANTEE ORGANIZATION NAME: **Cabarrus SWCD**

PROJECT TITLE/NAME: **Streamflow Rehab Assistance Program**

CONTRACT #: 22-080-4056

GO Entities Only Check One Box				*Document Title*	*Department Use – Documents Attached or On File*				*Grants and Contracts- Documents Attached or On File*			
	Yes		No	Contractual "Check Off List for Grantee		Yes		No		Yes		No
	Yes		No	Contract Cover (To be signed, dated & witnessed)		Yes		No		Yes		No
	Yes		No	Attachment A – General Terms and Conditions – Government/University		Yes		No		Yes		No
	Yes		No	Attachment B – Scope of Work (includes Timeline and Line Item Budget)		Yes		No		Yes		No
	Yes		No	Attachment C – Certifications and Assurances Section		Yes		No		Yes		No
	Yes		No	Attachment D – NC OpenBook Supplemental Information		Yes		No		Yes		No
	Yes		No	Attachment E – Signature Card		Yes		No		Yes		No
	Yes	X	No	Attachment F – StreamFlow Assistance 50% Progress Report***		Yes	X	No		Yes		No
	Yes	X	No	Attachment G – Streamflow Rehabilitation Assistance Program (StRAP) Quarterly Progress Report***		Yes	X	No		Yes		No
	Yes	X	No	Attachment H- Request for Payment form***		Yes	X	No		Yes		No
				** NC Substitute W-9 and VEP forms are already on file and won't be required to be collected with contract.								

Rev. 6/17, 4/22

***Attachments F, G and H do NOT need to be returned with the final contract

Departmental Use Only

CENTER:2740
ACCOUNT: 536431
AMOUNT: $258,798
TIME PERIOD: June 1, 2022-Dec. 31, 2024

STATE OF NORTH CAROLINA
COUNTY OF WAKE

North Carolina Department of Agriculture and Consumer Services

Division of Soil & Water Conservation

Streamflow Rehabilitation Assistance Program– Government

CONTRACT # 22-080-4056

This Contract is hereby entered into by and between the **North Carolina Department of Agriculture and Consumer Services, Division of Soil & Water** (the "Agency") and Cabarrus SWCD, ("Grantee"), and referred to collectively as the "Parties." The Grantee's federal tax identification number is 56-6000281 and is physically located in Cabarrus County and is further located at 715 cabarrus Ave W Concord NC 28027.

The purpose of this Contract is to assist in protecting and restoring the integrity of drainage infrastructure through routine maintenance to existing streams and drainage ways. The Grantee's project title is Streamflow Rehabilitation Assistance Program. This Contract is funded by State appropriations provided through Session Law 2021-180, Senate Bill 105 Section 5.9(a)(1). Funds awarded under this Contract must be used for the purposes for which they are intended and provided in Session Law 2021-180, Senate Bill 180 Section 5.9(k)-(o).

The Grantee's fiscal year ends June 30.

Contract Documents:

This Contract consists of the Grant Contract and its attachments, all of which are identified by name as follows:

1. This Contract
2. General Terms and Conditions (Attachment A)
3. Scope of Work providing details on the stream debris removal and watershed structure projects and timelines (Attachment C)
4. NC Openbook Supplemental Information (Attachment D)
5. Signature Card (Attachment E)
6. Streamflow Rehabilitation Assistance Program (StRAP) Quarterly Progress Report (Attachment F)
7. Streamflow Assistance 50% Progress Report (Attachment G)
8. Request for payment form (Attachment H)

These documents constitute the entire agreement between the Parties and supersede all prior oral or written statements or agreements.

I. Precedence Among Contract Documents:

In the event of a conflict between or among the terms of the Contract Documents, the terms in the Contract Document with the highest relative precedence shall prevail. The order of precedence shall be the order of documents as listed in Paragraph 1, above, with the first-listed document having the highest precedence and the last-listed document having the lowest precedence. If there are multiple Contract Amendments, the most recent amendment shall have the highest precedence and the oldest amendment shall have the lowest precedence.

II. Effective Period:

This Contract shall be effective on **June 1, 2022**, and shall terminate on **December 31, 2024,** with the option to extend, if mutually agreed upon, through a written amendment as provided for in the General Terms and Conditions as described in Attachment A.

III. Grantee's Duties:

- The Grantee has 60 days to return the original contract from the offer letter. If more than 60 days is needed, a written explanation providing a detailed explanation for the extension need is required. The letter will also need to include a date that the contract will be signed and returned. The letter will be subject to approval. Failure to return the contract within 60 days or a written explanation will result in funding cancellation for the project.
- The Grantee shall provide the planned repairs to the named stream/drainage channels and watershed projects listed in Attachment B, Scope of Work. The Grantee shall be responsible for obtaining necessary landowner authorization for site access and all permits needed to complete the planned work.
- Grantee will need to have *Fifty percent (50%) of award funds committed* (i.e., encumbered) with vendors by **February 28, 2023**. If by February 28, 2023, this condition hasn't been met, the grantee's remaining unencumbered funds are subject to reversion and reallocation by the Commission.

IV. Agency's Duties:

The Agency shall pay the Grantee in the manner and in the amounts specified in the Contract Documents. The total amount paid by the Agency to the Grantee under this Contract shall not exceed $258,798.00. The funds are provided from State appropriations allocated through Session Law 2021-180, Senate Bill 105 Section 5.9(a)(1). By **February 28, 2023**, fifty percent (**50%**) of the award amount $129,399.00 should be encumbered by contracts.

[X] a. There are no matching requirements from the Grantee.

[ ] b. There are no matching requirements from the Grantee; however, the Grantee has committed the following match to this project:

	In Kind	$
	Cash	$

[ ] c. The Grantee's matching requirement is , which consists of:

	NRCS	
	Cash	$

The total Contract amount with matching funds is $ $258,798.00.

V. Conflict of Interest Policy:

The Agency has determined that the Grantee is a government agency and is not subject to N.C.G.S. § 143C-6-23(b). Therefore, the Grantee is not required to file a Conflict-of-Interest Policy with the Agency prior to disbursement of funds.

VI. Statement of No Overdue Tax Debts:

The Agency has determined that Grantee is a government agency and is not subject to N.C.G.S. § 143C-6-23(c). Therefore, the Grantee is not required to file a Statement of No Overdue Tax Debts with the Agency prior to disbursement of funds.

VII. Reversion of Unexpended Funds:

Any unexpended grant funds shall revert to the Agency upon termination of this Contract.

VIII. Reporting Requirements:

- State Reporting Requirements [N.C.G.S. 143C-6-23]:
  - The Agency has determined that the Grantee is a governmental entity and is not subject to the State reporting requirements mandated by N.C.G.S. § 143C-6-23. Therefore, the Grantee does not have to file annual electronic reports with the NC Office of State Budget & Management.
- Agency Reporting Requirements:
  - The Grantee shall submit quarterly progress reports, with each report due on or before the last day of January, April, July, and October, continuing until the project is complete and final project report is approved.
  - First report will be due on or before the last day of October 2022.
  - The quarterly report will be submitted using the form shown as ***Attachment F***- *Streamflow Rehabilitation Assistance Program (StRAP) Progress Report*. This report will be used for the quarterly and final report. Each report shall include a narrative summary of the work completed each quarter and for the project to date and a summary of cash and in-kind expenditures for the quarter and total project.
  - The quarterly progress report is required even if no activity has occurred for the quarter and no reimbursement is requested for the quarter.
  - Grantee shall submit a *Streamflow Assistance 50% Progress Report (**Attachment G**)* by **end of business hours on February 28, 2023**. The report will provide detailed information on the contracts that have been approved and executed for the project. This report requires the grantee to show 50% of contract funds being encumbered by contracts. The report needs to be submitted to the Agency contract administrator via email. The report is also subject to the review and approval of the Soil & Water Commission.
  - Grantee shall submit a Final Financial report and Final Invoice no later than 60 days after the expiration or termination of this Contract.
  - Grantee will provide award letters for any subgrant.
  - Failure to submit timely and accurate reports will delay action on submitted invoices. Repeated reporting issues can also result in further discussion with the Soil & Water Commission to determine continued participation in the program.

IX. Payment Provisions:

All Request for Payment forms should be received no more than monthly. Payment requests will be submitted using ***Attachment H***- *StreamFlow Rehabilitation Assistance Program Project Invoice Form*, along with an appropriate certified invoice showing expenditures and matching funds, if applicable, for

the current period and cumulatively for the entire project. Upon approval by the Agency payment shall be made within 30 days. All payments are subject to the availability of funds and verification that the Grantee is current on all reporting requirements.

For sites for which this contract is supplementing USDA Emergency Watershed Protection Program (EWPP) funding, completed work must also satisfy EWPP requirements prior to payment being authorized.

A portion of the funds awarded to the Grantee may be used to reimburse actual documented engineering, technical assistance, and administrative expenses for the project, excluding any salary, benefits, and operating expenses that would normally have been paid by the Grantee. Reimbursement of engineering, technical assistance, and administrative expenses shall be limited to 15% of total reimbursed expenditures.

The Grantee shall expend funds in accordance with G.S. 143C-6-23 (f1)(f2)(j). The Grantee shall account for any income earned, which may result from any funds awarded under this Contract, on the Agency "Program Project Invoice" form. Eligible uses of income earned are:

- Expanding the project or program.
- Continuing the project or program after grant ends; or
- Supporting other projects or programs that further the broad objectives of the grant program.

This contract can be terminated prior to the original end date once the Grantee completes their final report. If this Contract is terminated prior to the original end date, the Grantee may submit a final Request for Payment form. All unexpended funds shall be returned by the Grantee to the Agency within 60 days of the Contract termination date with a complete final financial report, accompanied by a final invoice. The Agency shall have no obligation to honor requests for payment based on expenditure reports submitted later than 60 days after termination or expiration of the Contract period.

Reimbursement requests shall be completed on a "Request for Reimbursement" form furnished to the Grantee by the Agency. All reimbursement forms must include support documentation, including but not limited to copies of invoices, individual time sheets and travel logs that have been signed by the employee and supervisor, salary registers or payrolls that include fringe benefits, hourly rates of pay, and signature of the Grantee's responsible financial person, cancelled checks and lease agreements.

Eligible expenditures for payment must be within the effective period noted in the Contract. Reimbursement may not be considered prior to the submission and final execution of the Contract.

All travel reimbursement shall be made in accordance with the current State rates, at the time of the expenditure, and shall be made in accordance with the "State Budget Manual" https://www.osbm.nc.gov/budget/budget-manual

All matching funds, including in-kind and cash, must be spent concurrently with funds provided by the Contract. Both types of matching funds expended shall be accounted for on the monthly certified invoices.

Indirect costs are not allowable expenditures under this Contract.

X. Fraud, Waste and Abuse

Grantee, including its employees, contractors, agents, interns, or any subrecipients, shall report suspected fraud, waste and abuse activities related to any state employee, vendor or sub recipient of state funds or state resources.

There are three methods for reporting suspected fraud, waste or abuse (FWA). Grantee can report suspected FWA directly to the Agency's Audit Services Division, to any member of the Agency's management team or through the FWA reporting website below.

N.C.G.S. 143-748 permits Audit Services to treat all information as confidential. However, if an individual wishes to remain anonymous, reports can be submitted through the FWA reporting website: https://www.ncagr.gov/internalaudit/ReportForm.htm

Under no circumstances should an individual attempt to personally conduct investigations or interviews /interrogations related to any suspected FWA act.

Investigation results will not be disclosed or discussed with anyone other than those who have a legitimate need to know. This is important to avoid damaging the reputations of persons suspected but subsequently found innocent of wrongful conduct.

It is the Agency's policy that employees/contractors/sub recipients/interns will not suffer retaliation or harassment for reporting in good faith any FWA concerns. The Agency encourages openness and will support anyone who raises genuine concerns in good faith under this policy, even if they turn out to be unsubstantiated.

XI. Contract Administrators:

All notices permitted or required to be given by one Party to the other and all questions about the Contract from one Party to the other shall be addressed and delivered to the other Party's Contract Administrator. The name, post office address, street address, telephone number, fax number, and email address of the Parties' respective initial Contract Administrator are set out below. Either Party may change the name, post office address, street address, telephone number, fax number, or email address of its Contract Administrator by giving timely written notice to the other Party.

For the Agency:

IF DELIVERED BY US POSTAL SERVICE	IF DELIVERED BY ANY OTHER MEANS
Heather Reichert **1614 Mail Service Center** **Raleigh, NC 27699-1614** Telephone: 919-707-3768 Email: heather.reichert@ncagr.gov Grants & Contracts General Email: agr.grants@ncagr.gov	Heather Reichert Division of Soil & Water Conservation 216 West Jones Street Raleigh, NC **27603**

For the Grantee:

Grantee Contract Administrator- Mailing Address	Grantee Principal Investigator or Key Personnel
Charles Bass III Cabarrus SWCD 715 cabarrus Ave W Concord , NC 28027 704-920-3300 ccbass@cabarruscounty.us	**Same**

XII. Supplementation of Expenditure of Public Funds:

The Grantee assures that funds received pursuant to this Contract shall be used only to supplement, not to supplant, the total amount of federal, State, and local public funds that the Grantee otherwise expends for activities involved with specialty services and related programs. Funds received under this Contract shall be used to provide additional public funding for such services. The funds shall not be used to reduce the Grantee's total expenditure of other public funds for such services.

XIII. Disbursements:

As a condition of this Contract, the Grantee acknowledges and agrees to make disbursements in accordance with the following requirements:

- Will implement or already have implemented adequate internal controls over disbursements.
- Pre-audit all invoices presented for payment to determine:
    - Validity and accuracy of payment
    - Payment due date
    - Adequacy of documentation supporting payment
- Legality of disbursement
- Assure adequate control of signature stamps/plates.
- Assure adequate control of negotiable instruments; and
- Have procedures in place to ensure that account balance is solvent and to reconcile the account monthly.

XI. Outsourcing:

The Grantee certifies that it has identified to the Agency all jobs related to the Contract that have been outsourced to other countries, if any. Grantee further agrees that it will not outsource any such jobs during the term of this Contract without providing prior notice to the Agency.

XIV. N.C.G.S. § 133-32 and Executive Order 24:

N.C.G.S. § 133-32 and Executive Order 24 prohibit the offer to, or acceptance by, any State employee of any gift from anyone with a Contract with the State, or from any person seeking to do business with the State. By execution of any response in this procurement or Contract, you attest, for your entire organization and its employees or agents, that you are not aware that any such gift has been offered, accepted, or promised by any employee of your organization.

(This space is internally left blank)

XV. Signature Warranty:

The undersigned represent and warrant that they are authorized to bind their principals to the terms of this Contract.

IN WITNESS WHEREOF, the Grantee and the Agency execute this Contract as an electronic original, each party will be provided a fully executed copy via electronic mail. It is required that each party retain a fully executed copy of this contract.

Grantee: _____

Signature of Authorized Representative Date

Printed Name Title

Witness:

Signature Date

Printed Name Title

North Carolina Department of Agriculture and Consumer Services

Signature of Authorized Representative Date

N. David Smith, Chief Deputy Commissioner

PUBLIC SECTOR CONTRACTS (Including Local Governments)

General Terms and Conditions

DEFINITIONS

Unless indicated otherwise from the context, the following terms shall have the following meanings in this Contract. All definitions are from 9 NCAC 3M.0102 unless otherwise noted. If the rule or statute that is the source of the definition is changed by the adopting authority, the change shall be incorporated herein:

(1) "Agency" (as used in the context of the definitions below) shall mean and include every public office, public officer or official (State or local, elected or appointed), institution, board, commission, bureau, council, department, authority or other unit of government of the State or of any county, unit, special district or other political subagency of government. For other purposes in this Contract, “Agency” shall mean the entity identified as one of the parties hereto.
(2) "Audit" means an examination of records or financial accounts to verify their accuracy.
(3) "Certification of Compliance" means a report provided by the Agency to the Office of the State Auditor that states that the Grantee has met the reporting requirements established by this Subchapter and included a statement of certification by the Agency and copies of the submitted grantee reporting package.
(4) "Compliance Supplement" refers to the North Carolina State Compliance Supplement, maintained by the State and Local Government Finance Agency within the North Carolina Department of State Treasurer that has been developed in cooperation with agencies to assist the local auditor in identifying program compliance requirements and audit procedures for testing those requirements.
(5) "Contract" means a legal instrument that is used to reflect a relationship between the agency, grantee, and subgrantee.
(6) "Fiscal Year" means the annual operating year of the non-State entity.
(7) "Financial Assistance" means assistance that non-State entities receive or administer in the form of grants, loans, loan guarantees, property (including donated surplus property), cooperative agreements, interest subsidies, insurance, food commodities, direct appropriations, and other assistance. Financial assistance does not include amounts received as reimbursement for services rendered to individuals for Medicare and Medicaid patient services.
(8) "Financial Statement" means a report providing financial statistics relative to a given part of an organization's operations or status.
(9) "Grant" means financial assistance provided by an agency, grantee, or subgrantee to carry out activities whereby the grantor anticipates no programmatic involvement with the grantee or subgrantee during the performance of the grant.
(10) "Grantee" has the meaning in G.S. 143C-6-23(a)(2): a non-State entity that receives a grant of State funds from a State agency, department, or institution but does not include any non-State entity subject to the audit and other reporting requirements of the Local Government Commission. For other purposes in this Contract, “Grantee” shall mean the entity identified as one of the parties hereto.
(11) "Grantor" means an entity that provides resources, generally financial, to another entity in order to achieve a specified goal or objective.
(12) "Non-State Entity" has the meaning in N.C.G.S. 143C-1-1(d)(18): Any of the following that is not a State agency: an individual, a firm, a partnership, an association, a county, a corporation, or any other organization acting as a unit. The term includes a unit of local government and public authority.
(13) "Public Authority" has the meaning in N.C.G.S. 143C-1-1(d)(22): A municipal corporation that is not a unit of local government or a local governmental authority, board, commission, council, or agency that (i) is not a municipal corporation and (ii) operates on an area, regional, or multiunit basis, and the budgeting and accounting systems of which are not fully a part of the budgeting and accounting systems of a unit of local government.
(14) "Single Audit" means an audit that includes an examination of an organization's financial statements, internal controls, and compliance with the requirements of federal or State awards.
(15) "Special Appropriation" means a legislative act authorizing the expenditure of a designated amount of public funds for a specific purpose.
(16) "State Funds" means any funds appropriated by the North Carolina General Assembly or collected by the State of North Carolina. State funds include federal

financial assistance received by the State and transferred or disbursed to non-State entities. Both federal and State funds maintain their identity as they are subgranted to other organizations. Pursuant to N.C.G.S. 143C-6-23(a)(1), the terms "State grant funds" and "State grants" do not include any payment made by the Medicaid program, the Teachers' and State Employees' Comprehensive Major Medical Plan, or other similar medical programs.

(17) "Subgrantee" has the meaning in G.S. 143C-6-23(a)(3): a non-State entity that receives a grant of State funds from a grantee or from another subgrantee but does not include any non-State entity subject to the audit and other reporting requirements of the Local Government Commission.

(18) "Unit of Local Government has the meaning in G.S. 143C-1-1(d)(29): A municipal corporation that has the power to levy taxes, including a consolidated city-county as defined by G.S. 160B-2(1), and all boards, agencies, commissions, authorities, and institutions thereof that are not municipal corporations.

Relationships of the Parties

Independent Contractor: The Grantee is and shall be deemed to be an independent Contractor in the performance of this Contract and as such shall be wholly responsible for the work to be performed and for the supervision of its employees. The Grantee represents that it has, or shall secure at its own expense, all personnel required in performing the services under this agreement. Such employees shall not be employees of, or have any individual contractual relationship with, the Agency.

Subcontracting: The Grantee shall not subcontract any of the work contemplated under this Contract without prior written approval from the Agency. Any approved subcontract shall be subject to all conditions of this Contract. Only the subcontractors or subgrantees specified in the Contract documents are to be considered approved upon award of the Contract. The Agency shall not be obligated to pay for any work performed by any unapproved subcontractor or subgrantee. The Grantee shall be responsible for the performance of all of its subgrantees and shall not be relieved of any of the duties and responsibilities of this Contract.

Subgrantees: The Grantee has the responsibility to ensure that all subgrantees, if any, provide all information necessary to permit the Grantee to comply with the standards set forth in this Contract.

Assignment: No assignment of the Grantee's obligations or the Grantee's right to receive payment hereunder shall be permitted. However, upon written request approved by the issuing purchasing authority, the State may:

(a) Forward the Grantee's payment check(s) directly to any person or entity designated by the Grantee, or
(b) Include any person or entity designated by Grantee as a joint payee on the Grantee's payment check(s).

In no event shall such approval and action obligate the State to anyone other than the Grantee and the Grantee shall remain responsible for fulfillment of all Contract obligations.

Beneficiaries: Except as herein specifically provided otherwise, this Contract shall inure to the benefit of and be binding upon the parties hereto and their respective successors. It is expressly understood and agreed that the enforcement of the terms and conditions of this Contract, and all rights of action relating to such enforcement, shall be strictly reserved to the Agency and the named Grantee. Nothing contained in this document shall give or allow any claim or right of action whatsoever by any other third person. It is the express intention of the Agency and Grantee that any such person or entity, other than the Agency or the Grantee, receiving services or benefits under this Contract shall be deemed an incidental beneficiary only.

Indemnity

Indemnification: The Grantee agrees to indemnify and hold harmless the Agency, including any of its Divisions, and any of its officers, agents and employees, from liability of any kind, and from any claims of third parties arising out of any act or omission of the Contractor in connection with the performance of this Contract to the extent permitted by law.

Default and Termination

Termination by Mutual Consent: The Parties may terminate this Contract by mutual consent with 60 days notice to the other party, or as otherwise provided by law.

Termination for Cause: If, through any cause, the Grantee shall fail to fulfill its obligations under this Contract in a timely and proper manner, the Agency shall have the right to terminate this Contract by giving written notice to the Grantee and specifying the effective date thereof.
In that event, all finished or unfinished deliverable items prepared by the Grantee under this Contract

shall, at the option of the Agency, become its property and the Grantee shall be entitled to receive just and equitable compensation for any satisfactory work completed on such materials, minus any payment or compensation previously made.

Notwithstanding the foregoing provision, the Grantee shall not be relieved of liability to the Agency for damages sustained by the Agency by virtue of the Grantee's breach of this agreement, and the Agency may withhold any payment due the Grantee for the purpose of setoff until such time as the exact amount of damages due the Agency from such breach can be determined. The filing of a petition for bankruptcy by the Grantee shall be an act of default under this Contract.

Waiver of Default: Waiver by the Agency of any default or breach in compliance with the terms of this Contract by the Grantee shall not be deemed a waiver of any subsequent default or breach and shall not be construed to be modification of the terms of this Contract unless stated to be such in writing, signed by an authorized representative of the Agency and the Grantee and attached to the Contract.

Availability of Funds: The parties to this Contract agree and understand that the payment of the sums specified in this Contract is dependent and contingent upon and subject to the appropriation, allocation, and availability of funds for this purpose to the Agency.

Force Majeure: Neither party shall be deemed to be in default of its obligations hereunder if and so long as it is prevented from performing such obligations by any act of war, hostile foreign action, nuclear explosion, riot, strikes, civil insurrection, earthquake, hurricane, tornado, or other catastrophic natural event or act of God.

Survival of Promises: All promises, requirements, terms, conditions, provisions, representations, guarantees, and warranties contained herein shall survive the Contract expiration or termination date unless specifically provided otherwise herein, or unless superseded by applicable federal or State statutes of limitation.

Intellectual Property Rights

Copyrights and Ownership of Deliverables: All deliverable items produced pursuant to this Contract are the exclusive property of the Agency. The Grantee shall not assert a claim of copyright or other property interest in such deliverables.

Compliance with Applicable Laws

Compliance with Laws: The Grantee shall comply with all laws, ordinances, codes, rules, regulations, and licensing requirements that are applicable to the conduct of its business, including those of federal, State, and local agencies having jurisdiction and/or authority.

Equal Employment Opportunity: The Grantee shall take affirmative action in complying with all federal and State statutes and all applicable requirements concerning fair employment of people with disabilities, and concerning the treatment of all employees without regard to discrimination by reason of race, color, religion, sex, national origin or disability. For additional information see Title VI of the Civil Rights Act of 1964 (42 U.S.C., 2000d, 2000e-16), Title XI of the Education amendments of 1972, as amended (20 U.S.C. 1681-1683 and 1685-1686), and section 504 of the Rehabilitation Act of 1973 as amended (29 U.S.C. 794).

Executive Order 24: In accordance with Executive Order 24, issued by Governor Perdue, and N.C.G.S.§ 133-32, a vendor or contractor (i.e. architect, bidder, contractor, construction manager, design professional, engineer, landlord, offeror, seller, subcontractor, supplier, vendor, or grantee), is prohibited from making gifts or giving favors to any employee of the Agency of Agriculture and Consumer Services. This prohibition covers those vendors, contractors, and/or grantees who:

(a) have a Contract with a governmental Agency; or
(b) have performed under such a Contract within the past year; or
(c) anticipate bidding on such a Contract in the future.

For additional information regarding the specific requirements and exemptions, vendors, contractors, and/or grantees are encouraged to review Executive Order 24 and N.C.G.S. § 133-32.

Confidentiality

Confidentiality: Any information, data, instruments, documents, studies or reports given to or prepared or assembled by the Grantee under this agreement shall be kept as confidential and not divulged or made available to any individual or organization without the prior written approval of the Agency. The Grantee acknowledges that in receiving, storing, processing or otherwise dealing with any confidential information it will safeguard and not further disclose the information except as otherwise provided in this Contract.

Oversight

Access to Persons and Records: The State Auditor and the using agency's internal auditors shall have

access to persons and records as a result of all Contracts or grants entered into by State agencies or political subdivisions in accordance with General Statute 147-64.7 and Session Law 2010-194, Section 21 (i.e., the State Auditors and internal auditors may audit the records of the contractor during the term of the Contract to verify accounts and data affecting fees or performance).

Record Retention: Records shall not be destroyed, purged or disposed of without the express written consent of the Agency. State basic records retention policy requires all grant records to be retained for a minimum of five years or until all audit exceptions have been resolved, whichever is longer. If the Contract is subject to federal policy and regulations, record retention may be longer than five years since records must be retained for a period of three years following submission of the final Federal Financial Status Report, if applicable, or three years following the submission of a revised final Federal Financial Status Report. Also, if any litigation, claim, negotiation, audit, disallowance action, or other action involving this Contract has been started before expiration of the five-year retention period described above, the records must be retained until completion of the action and resolution of all issues which arise from it, or until the end of the regular five-year period described above, whichever is later.

Miscellaneous

Choice of Law: The validity of this Contract and any of its terms or provisions, as well as the rights and duties of the parties to this Contract, are governed by the laws of North Carolina. The Grantee, by signing this Contract, agrees and submits, solely for matters concerning this Contract, to the exclusive jurisdiction of the courts of North Carolina and agrees, solely for such purpose, that the exclusive venue for any legal proceedings shall be Wake County, North Carolina. The place of this Contract and all transactions and agreements relating to it, and their situs and forum, shall be Wake County, North Carolina, where all matters whether sounding in Contract or tort, relating to the validity, construction, interpretation, and enforcement shall be determined.

Headings: The Section and Paragraph headings in these General Terms and Conditions are not material parts of the agreement and should not be used to construe the meaning thereof.

Time of the Essence: Time is of the essence in the performance of this Contract.

Care of Property: The Grantee agrees that it shall be responsible for the proper custody and care of any property furnished to it for use in connection with the performance of this Contract and will reimburse the Agency for loss of, or damage to, such property. At the termination of this Contract, the Grantee shall contact the Agency for instructions as to the disposition of such property and shall comply with these instructions.

Amendment: This Contract may not be amended orally or by performance. Any amendment must be made in written form and executed by duly authorized representatives of the Agency and the Grantee.

Severability: In the event that a court of competent jurisdiction holds that a provision or requirement of this Contract violates any applicable law, each such provision or requirement shall continue to be enforced to the extent it is not in violation of law or is not otherwise unenforceable and all other provisions and requirements of this Contract shall remain in full force and effect.

Travel Expenses: Reimbursement to the Grantee for travel mileage, meals, lodging and other travel expenses incurred in the performance of this Contract shall be reasonable and supported by documentation. State rates shall be used. International travel shall not be reimbursed under this Contract.

Sales/Use Tax Refunds: If eligible, the Grantee and all subgrantees shall: (a) ask the North Carolina Department of Revenue for a refund of all sales and use taxes paid by them in the performance of this Contract, pursuant to G.S. 105-164.14; and (b) exclude all refundable sales and use taxes from all reportable expenditures before the expenses are entered in their reimbursement reports.

Advertising: The Grantee shall not use the award of this Contract as a part of any news release or commercial advertising.

Indirect Costs Policy: The Agency has adopted a "Zero" policy that indirect costs are unallowable expenditures in all State funded grant applications and/or grant guidance, informational or directional documents.

Allowable Uses of State Funds: Expenditures of State funds by any grantee shall be in accordance with the Cost Principles outlined in the Office of Management and Budget (OMB) CFR Title 2, Part 200 Uniform Administrative Requirements, as applicable. If the grant funding includes federal sources, the grantee shall ensure adherence to the cost principles established by the Federal Office of Management and Budget. [09 NCAC 03M.020]

	Streamflow Rehabilitation Assistanc
Applicant Name:	Cabarrus SWCD
Payee Name	Cabarrus County Government

STREAM DEBRIS REMOVAL Revised Scop

	Stream/Drainage Channel Name	Linear Feet of Channel Proposed for Repair	Description of Damage
A	Dutch Buffalo Creek	2427.87	drift build up impeding flow
B	Cold Water Creek	2362.25	drift build up impeding flow
TOTALS:		4790.12	

PL-566 WATERSHED STRUCTURE Revised Sc

	PL-566 Watershed Project Name	Watershed Project Structure Number	Description of Needed Repair
A	**n/a**		
B			
C			
D			
E			

Project Tim

	Time Period	
A	July - Sept 2022	Contract with Division of Soil &
B	Oct - Dec 2022	Open bidding to Contracting Com
C	Jan - Mar 2023	Sign Contra
D	Apr - June 2023	Begin Removal of Strean
E	July - Sept 2023	Checkout for wor
F	Oct - Dec 2023	
G	Jan - Mar 2024	
H	Apr - June 2024	
I	July - Sept 2024	
J	Oct-Dec 2024	

CERTIFICATIONS REGARDING LOBBYING, NONPROCUREMENT, DEBARMENT, SUSPENSION AND DRUG-FREE WORKPLACE

Applicants should refer to the regulations cited below to determine the certification to which they are required to attest. Signature of this form provides for compliance with certification requirements under 2 CFR, Subtitle B, Chapter IV, Part 417, "Nonprocurement Debarment and Suspension," Part 418, "New Restrictions on Lobbying," and Part 421, "Requirements for Drug-Free Workplace (Financial Assistance)," and 2 CFR Part 180. The certifications shall be treated as a material representation of fact upon which reliance will be placed when the Department of Agriculture & Consumer Services determines to award the covered transaction, grant, or cooperative agreement.

1. LOBBYING

As required by authority: 31 U.S.C. 1352 and U.S.C. 301 and implemented at 2 CFR Part 180, for persons entering into a grant or cooperative agreement over $100,000, as defined at 2 CFR Section 418.110, the applicant certifies that to the best of their knowledge and belief, that:

1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal contract, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form -LLL, "Disclosure Form to Report Lobbying" in accordance with its instructions.

3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

2. NONPROCUREMENT DEBARMENT AND SUSPENSION

As required by Executive Order 12549, Debarment and Suspension, and implemented at 2 CFR Part 180 and 2CFR Part 417, for prospective participants in primary covered transactions, as defined at 2 CFR 180.435 and Subpart C, 417.332, the applicant certifies that it and its principals:

a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;

b) Have not within a three-year period preceding this application been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph 2. (a) (b) of this certification.

d) Have not within a three-year period preceding this application had one or more public transaction (Federal, State, or local) terminated for cause or default.

e) Agree to include a term or condition in lower tier covered transactions requiring lower tier participants to comply with subpart C of the OMB guidance in 2 CFR part 180, as supplemented by subpart C of Part 417.

Where the applicant is unable to certify to any of the statements in this certification, he or she shall attach an explanation to this certification.

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3. DRUG-FREE WORKPLACE (GRANTEES OTHER THAN INDIVIDUALS)

As required by the Drug-Free Workplace Act of 1988, and implemented at 2 CFR Part 182, Subparts B, and C, for grantees:

The applicant certifies that it will:

a) Make a good faith effort, on a continuing basis, to maintain a drug-free workplace. You must agree to do so as a condition for receiving any award covered by this part.

b) Publish a drug-free workplace statement and establish a drug-free awareness program for your employees (see Sections 182.205 through 182.220); and

c) Take actions concerning employees who are convicted of violating drug statutes in the workplace (see Section 182.225), including notification to any Federal agency on whose award the convicted employee was working and within 30 days take appropriate personnel action against the employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973 (29 U.S.C. 794), as amended; or require the employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for these purposes by a Federal, State or local health, law enforcement, or other appropriate agency.

d) You must identify all known workplaces under your Federal awards (see Section 182.230).

The grantee must provide the location site(s) for the performance of work done in connection with the specific grant.

Place(s) of Performance (Street address, city, county, state, zip code)

_____ _____

_____ _____

_____ _____

DRUG-FREE WORKPLACE (GRANTEES WHO ARE INDIVIDUALS)

As required by the Drug-Free Workplace Act of 1988, and implemented at 2 CFR Part 182:

A. As a condition of the grant, I certify that I will comply with drug-free workplace requirements in Subpart B (or Subpart C, if the recipient is an individual) of part 421, which adopts the Government-wide implementation (2 CFR part 182) of sec. 5152-5158 of the Drug Free Workplace Act of 1988 (Pub.L100-690, Title V, Subtitle D; 41 U.S.C. 701-707).

B. I agree to notify the agency as required by 2 CFR 182.300(b) of any conviction for a criminal drug offense within ten days.

Notice shall include the identification number(s) of each affected grant.

As the duly authorized representative of the Grantee, I hereby certify and state to the best of my knowledge and belief, that the Grantee will comply with the above certifications.

Grantee Organization Name

Signature of Authorized Representative Date

Printed Name of Authorized Representative Title

NC OpenBook Supplemental Information

Instructions: Complete the information below and return it to the Contract Administrator identified in your original contract. This information must be submitted as part of your contract. If you have questions, please contact the Contract Administrator or the Alternate Contact as reflected in your contract.

GRANTEE INFORMATION:

Grantee Name:

County of Residence: District Number ***(MUST BE FILLED IN):***

Tax Id Number:

UEI Number**: I have started the UEI process but not received a UEI number. ☐

**Due to the SAM.gov migration from DU& Bradstreet, obtaining a UEI number has created unforeseen issues with the SAM.gov website search engines and portals. Due to the massive backlog in validation ticket issues, we are not requiring the UEI numbers at this time; however, if you have started the process, please let us know OR if you UEI number please provide it.*

Fiscal Year End: (MM/DD) Format

Grantee's Website:

PROJECT INFORMATION:

Brief Description and Background/History of your Organization: Be sure to include the number of years in existence, number of employees, mission and goals of your organization. MAX CHARACTERS: 250

Current project timeline: Begin date End Date

Expected outcomes and specific deliverables: Expected outcome is intended result of your grant program. The specific deliverables are the accomplishments that will be achieved with the grant. *EXAMPLE: Funding for the Farmers Produce Box program will allow an additional 150 boxes to be created this year. This will allow approximately 37 additional families to receive these the boxes 4 times a week to help resolve their food insecurity. MAX CHARACTERS: 300*

Project Location Benefit Information: *(Location(s) in which funding will be spent and/or food commodities will be received.)*

☐ Single County

☐ Regional**

- ☐ Mountains
- ☐ Piedmont
- ☐ Inner Coastal Plain
- ☐ Tidewater

☐ Statewide

**If your answer is Regional, list all Counties that are receiving benefit:

Signature Card

CONTRACT & FINANCIAL DOCUMENTS

INSTRUCTIONS: Please read and fill in the required information to the right of each field where applicable. Signatures must match the Contract signatures. In the event the affixed signature(s) are no longer valid, a revised form must be submitted prior to processing any contractual documents or submitting "Request for Payments" or any other financial documents. If more than two people will sign for the organization, this form may be duplicated.	
SECTION I.	
Date:	
Legal Applicant Organization/Agency Name:	
Federal Tax Identification Number:	
SECTION II.	
Certification: By affixing my signature below, I certify that person(s) identified are designated having legal authorization to sign on behalf of the organization named in Section I., above, for purposes of executing contractual documents and preparing, approving and executing all financial documents; including "Requests for Payments." I understand the legal implications of any and all misrepresentation, which include but are not limited to defrauding the State of North Carolina, and certify that the person signing below has full authority to execute this Agreement on behalf of the named organization.	
~~NON-GOVERNMENTAL ORGANIZATIONS ONLY (Must match Contract signature)~~	
~~Board Chair, Executive Director, etc.~~	**~~Financial Representative, Treasurer, etc.~~**
Print Name & Title:	Print Name & Title:
Signature:	Signature:
GOVERNMENTAL ENTITIES (Must match Contract signature)	
Authorized Governmental Official	**Chief Fiscal Officer**
Print Name & Title:	Print Name & Title:
Signature:	Signature:

Stream Debris Quarterly Report

Progress Report Form

Quarterly ☐ **Final** ☐

Sponsor:
Sponsor Tax ID #:
Contract number:
Date of Report:
Reporting Period:
Form Completed By (Name & Title):
E-mail address:
Effective Date of Contract:
End Date of Contract:
Anticipated Completion Date:

Financial Report

State Expenditures

Total State Contract Funds:
Previous State expenditures:
State expenditures this reporting Period:
Total State expenditures:
Balance of State Funds:

Recipient Share (Match)

Total recipient share:
Previous Recipient share of expenditures:
Expenditures this reporting period:
Total Share expenditures:
Remaining recipient share to be provided:

Stream Debris Quarterly Report

Encumbered Amount (Amount Contracted)

Total State Contract:
Amount of contract Encumbered:
Amount of contract Unencumbered:

Performance Report –

Description of work done this quarter (if no work was done this quarter please explain):

Stream Debris Quarterly Report

Please list all segments on Scope of Work: include who is that segment is contracted with, there address, how much the contract is for (Linear Feet and Dollar Amount), Timeline on contract. If segment is not contracted with anyone, please explain why, and include timeline on when it will be contracted:

Stream Debris Quarterly Report

Project Schedule:

Any delays:

Yes ☐

No ☐

If any delays or problems, please explain:

Project Cost Status:

Cost Unchanged ☐

Cost Overrun ☐

Cost underrun ☐

If Cost is Overrun or Underrun, please explain:

(Attach additional sheets as necessary.)

Stream Debris Quarterly Report

Once form is complete, please attach to the email the budget report for this quarter and any relevant photographs, charts or other documentation that helps demonstrate the status of the project.

Signature – Authorized Signer _____

Date _____

Email quarterly reports to Heather.Reichert@ncagr.gov

StreamFlow Assistance 50% Progress Report

Due NO LATER than FEBRUARY 28, 2023

Grantee Name:

Person completing report:

SECTION 1: FINANCIAL REPORTING

Amount of Contract:

Amount of funds encumbered by contracts:

Does this amount equal 50%? YES NO

- If you answered **yes**, complete section 2 and 3 of this report.
- If you answered **no**, completed section 2 and 4 of this report.

SECTION 2: CONTRACT INFORMATION

For **each** contract provide the following information:

- Name and address of contractor
- Amount of contract
- Contribution to project (brief description of what work they will complete)
- Did a Council/Committee/Commission have to provide approval for the contract?
  YES NO
  **If yes, provide the date this occurred.
- Date signed
- Contract Number
- When is work expected to begin?

SECTION 3: PROGRESS REPORT
(If 50% goal has been met)

Provide a detailed update on all work that has been completed since contracts with NCDA&CS have been signed. This should be a very detailed report that provides the commission with information about the work that is being done to advance the project.

By signing the report below, I certify that to the best of my knowledge and belief the report is true, complete and all expenditures reported are for appropriate purposes and in accordance with the provisions set forth in the subaward documents.

_____

Printed Name and Title Date

_____

Signature

SECTION 4: Progressing toward 50% goal

(If 50% goal has NOT been met)

If you have been unable to secure the required contracts, please provide the reasons why this has occurred and what is being done to move the project forward. Provide details on the next steps and information on when you expect to meet the 50% of award under contract requirement.

By signing the report below, I certify that to the best of my knowledge and belief the report is true, complete and all expenditures reported are for appropriate purposes and in accordance with the provisions set forth in the subaward documents.

_____

Printed Name and Title Date

_____

Signature

Streamflow Rehabilitation Assistance Progam Project Invoice Form (ver. 1, 4/2022)

Please fill in Parts 1-7 and send, along with necessary backup, to: Heather.Reichert@ncagr.gov

NOG NOT on SFL ○

1

Payee Organization Name		Invoice #	
Project Name:	**Streamflow Rehab Project**	Payment Authorization	
Contract Number		Tax ID #	
Contract Expiration Date		PO Line	
Request No.:	**Date:**	Payment Amount	

2

Contract Amount:		Amount contract Funds Remaining:		$0.00
	a	b	c	d
Activity	Contract Budget	Previously Spent from contract Budget	Total spent this invoice period from contract Budget	Total spent to date from contract Budget
StRAP Contracts				$ -
			Amount Requested this Invoice	$ -

3

ALL MATCHING FUNDS:	e	f	g	h
Activity	Budgeted Match	Previously Reported Matching Funds	Total matching funds this invoice period:	Total matching funds to date:
Cash				$ -
In-Kind				$ -
Total	$ -	$ -	$ -	$ -

4

Progress on Stream Segments:				
Segment Description (Please refer to Scope of Work) *Please add rows as needed*	**Feet Planned for Treatment**	**Feet of Stream Completed this Invoice**	**Total Feet of Stream Completed**	**Beaver Dams Removed**
Totals	**0**	**0**	**0**	**0**

5

Progress on PL-566 Watershed Stucture Improvement:				
Planned Improvement (Please refer to Scope of Work) *Please add rows as needed*	**Description of Completed Action**			**Extent of Completed Action (e.g., cu. yd. of sediment removed)**
Totals	**0**	**0**	**0**	

6

Administration/Technical Assistance (Not to exceed 15% of total expended contract funds, not including matching funds)	Admin allowed (15% max):	Admin Previously Invoiced :	Total Admin this Invoice	Total Admin Invoiced to Date
	$ -			$ -
Detailed Admin Expenses Claimed this Invoice (Must be related to implementation, Salary/Benefits for existing salaried staff not eligible, without prior written approval, Must attach supporting documentation) Please add rows as needed	Salary/Benefits	Equipment	Supplies	Total
				$ -
				$ -

7

Submitted by:	
Title	
Signature:	
E-mail Address:	
Telephone Number:	

DSWC Project Inspection Certification

I certify that I have inspected the work completed and reported on the progress report and recommend approval of payment for this invoice.

Signature of DSWC or NRCS certifying official **Date**

Please direct questions about this form to Heather Reichert, at (919)707-3768 or Heather.Reichert@ncagr.gov.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Procurement Office - Uniform Guidance for Federal Procurement

BRIEF SUMMARY:
The Federal Government has given local governmental entities permission to increase the micro-purchasing threshold from $10,000 to as much as $50,000. Currently the State of North Carolina has a minimum purchasing threshold of $30,000. The county is requesting approval to increase it's federal micro-purchasing threshold limit to match that of the State of North Carolina's.

REQUESTED ACTION:
Motion to approve an increase of the federal micro-purchasing threshold to $30,000 and adopt the resolution.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Tom Nunn, Chief Procurement Officer

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Resolution

RESOLUTION AUTHORIZING INCREASE IN MICRO-PURCHASE THRESHOLD

WHEREAS, from time to time, Cabarrus County purchases goods and services using federal funding subject to the procurement standards in 2 C.F.R. Part 200, Subpart D;

WHEREAS, the County's procurement of such goods and services is subject to the *Purchasing Policy and Procedures,* as amended on November 26. 2018;

WHEREAS, the County is a non-federal entity under the definition set forth in 2 C.F.R. § 200.1;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(ii), a non-federal entity may award micro-purchases without soliciting competitive price or rate quotations if the non-federal entity considers the price to be reasonable based on research, experience, purchase history or other information and documents that the non-federal entity files accordingly;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iii), a non-federal entity is responsible for determining and documenting an appropriate micro-purchase threshold based on internal controls, an evaluation of risk, and its documented procurement procedures;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), a non-federal entity may self-certify on an annual basis a micro-purchase threshold not to exceed $50,000 and maintain documentation to be made available to a federal awarding agency and auditors in accordance with 2 C.F.R. § 200.334;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), such self-certification must include (1) a justification for the threshold, (2) a clear identification of the threshold, and (3) supporting documentation, which, for public institutions, may be a "higher threshold consistent with State law";

WHEREAS, G.S. 143-129(a) and G.S. 143-131(a) require the County to conduct a competitive bidding process for the purchase of (1) "apparatus, supplies, materials, or equipment" where the cost of such purchase is equal to or greater than $30,000, and (2) "construction or repair work" where the cost of such purchase is greater than or equal to $30,000;

WHEREAS, North Carolina law does not require a unit of local government to competitively bid for purchase of services other than services subject to the qualifications-based selection process set forth in Article 30 of Chapter 143 of the North Carolina General Statutes (the "Mini-Brooks Act");

WHEREAS, G.S. 143-64.32 permits units of local government to exercise, in writing, an exemption to the qualifications-based selection process for services subject to the Mini-Brooks Act for particular projects where the aggregate cost of such services do not exceed $50,000; and

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), the Board of Commissioners of Cabarrus County now desires to adopt higher micro-purchase thresholds than those identified in 48 C.F.R. § 2.101.

NOW, THEREFORE BE IT RESOLVED by the Cabarrus County Board of Commissioners:

1. In accordance with 2 C.F.R. § 200.320(a)(1)(iv) and the applicable provisions of North Carolina law, the Cabarrus County hereby self-certifies the following micro-purchase thresholds, each of which is a "higher threshold consistent with State law" under 2 C.F.R. § 200.320(a)(1)(iv)(C) for the reasons set forth in the recitals to this resolution.
2. The self-certification made herein shall be effective for Fiscal Year 2023 but shall not be applicable to federal financial assistance awards issued prior to November 12, 2020.
3. If Cabarrus County receives funding from a federal grantor agency that adopts a threshold more restrictive than those contained herein, the County shall comply with the more restrictive threshold when expending such funds.
4. The County shall maintain documentation to be made available to a federal awarding agency, any pass-through entity, and auditors in accordance with 2 C.F.R. § 200.334.
5. The County Manager is hereby authorized to revise the *Purchasing Policy and Procedures* to reflect the increased micro-purchase thresholds specified herein, and to take all such actions, individually and collectively, to carry into effect the purpose and intent of the foregoing resolution.

ADOPTED this 15th day of August 2022.

_____
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

_____
Clerk to the Board

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Register of Deeds - Refund of Excise Tax

BRIEF SUMMARY:
The Costner Law Firm recorded a general warranty deed in Cabarrus County on June 30, 2022 in book 16096 at page 183 and paid excise tax of $640.00. Said law firm subsequently recorded an affidavit of error in Book16106 at page 50 which recited that the correct excise amount was $630.00. Said law firm is now requesting a refund of overpayment of excise tax in the sum of $10.00.

REQUESTED ACTION:
Motion to, in compliance with NCGS 105-228.37, to authorize a refund to the Costner Law Firm in the amount of $10.00.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Wayne Nixon, Register of Deeds

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Affidavit and Deed

16106 0050

FILED ELECTRONICALLY
CABARRUS COUNTY NC
M. WAYNE NIXON

FILED	Jul 08, 2022
AT	10:29:00 AM
BOOK	16106
START PAGE	0050
END PAGE	0050
INSTRUMENT #	21401
EXCISE TAX	$0.00

CORRECTIVE OR SCRIVENER'S AFFIDAVIT FOR NOTICE OF TYPOGRAPHICAL OR OTHER MINOR ERROR

[N.C.G.S. 47-36.1]

Prepared by and Return to: Costner Law Office, PLLC, 10735 David Taylor Drive, Ste 200, Charlotte, NC 28262

Each undersigned Affiant, jointly and severally, being first duly sworn, hereby swears or affirms that the North Carolina General Warranty Deed recorded on June 30, 2022 in Book 16096 at Page 183, Cabarrus County Registry, by Lataska Troutman(Grantor) and VM Pronto, LLC, a Delaware limited liability company(Grantee) contained typographical or minor error(s); and this Affidavit is made to give notice of the below corrective information:

The Deed erroneously lists the Excise tax as $640.00. This is being recorded to reflect the correct Excise tax of $630.00.

Affiant is knowledgeable of the agreement and the intention of the parties in this regard. Affiant is the (check one)

____ Drafter or preparer of the previously recorded instrument
_X_ Closing attorney for transaction involving the previously recorded instrument
____ Attorney for grantor/mortgagor named above in the previously recorded instrument

A copy of the previously recorded instrument (in part or in whole) is not attached.

Signature of Affiant
Print or Type Name: Nikki L Kimball

State of North Carolina County of Mecklenburg

Signed and sworn to (or affirmed) before me, this the 8th day of July, 2022 by Nikki L Kimball

My Commission Expires:

10-14-2026 Notary Public

(Affix Official/Notarial Seal)

MACKENZIE B STROUPE
Notary Public
Rowan
County
My Comm. Exp.
10-19-2026
NORTH CAROLINA

Submitted electronically by "Costner Law Office, PLLC"
in compliance with North Carolina statutes governing recordable documents
and the terms of the Memorandum of Understanding with
the Office of the Register of Deeds of Cabarrus County. NCGS 47-14(a1)(5).

FILED ELECTRONICALLY
CABARRUS COUNTY NC
M. WAYNE NIXON

FILED Jun 30, 2022
AT 01:50:00 PM
BOOK 16096
START PAGE 0183
END PAGE 0184
INSTRUMENT # 20798
EXCISE TAX $640.00

NORTH CAROLINA GENERAL WARRANTY DEED

Excise Tax: $640.00 File No. NC-22-07595

Parcel Identifier No. 5623-35-2251-0000
Title Insurance: Westcor Land Title Insurance Company

Mail/Box to: Costner Law Office, PLLC, 10125 Berkeley Place Drive, Charlotte, NC 28262
This instrument was prepared by: Costner Law Office, PLLC, 10125 Berkeley Place Drive, Charlotte, NC 28262
Brief description for the Index: Lot 1, Mitchell Glen Subdivision

THIS DEED made this 30 day of June, 2022, by and between

GRANTOR	GRANTEE
Lataska Troutman, an unmarried person	VM Pronto, LLC, a Delaware limited liability company
Forwarding Address: ~~1493 Mitchell Glen Street~~ ~~Kannapolis, NC 28083~~ 1965 Charlotte Hwy Apt 101 Mooresville, NC 28115	Property Address: 1493 Mitchell Glen Street Kannapolis, NC 28083 Mailing Address: 5001 Plaza on the Lake, Suite 200 Austin, TX 78746

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot, parcel of land or condominium unit situated in the City of Kannapolis, Cabarrus County, North Carolina and more particularly described as follows:

BEING all of Lot 1 of Mitchell Glen, Sheet 1 of 2, as shown on a plat recorded in Map Book 40, page 56 in the Office of the Register of Deeds for Cabarrus County, North Carolina.

The property hereinabove described was acquired by Grantor by instrument recorded in Book 7975 page 345.

If initialed, the property includes the primary residence of at least one of the Grantors. LT *(N.C.G.S. §105-317.2)*

A map showing the above described property is recorded in Plat Book 40 page 56.

Submitted electronically by "Costner Law Office, PLLC"
in compliance with North Carolina statutes governing recordable documents
and the terms of the Memorandum of Understanding with
the Office of the Register of Deeds of Cabarrus County. NCGS 47-14(a1)(5).

TO HAVE AND TO HOLD the aforesaid lot or parcel of land and all privileges and appurtenances thereto belonging to the Grantee in fee simple.

And the Grantor covenants with the Grantee, that Grantor is seized of the premises in fee simple, has the right to convey the same in fee simple, that title is marketable and free and clear of all encumbrances, and that Grantor will warrant and defend the title against the lawful claims of all persons whomsoever, other than the following exceptions:

There is excepted from these warranties all easements, conditions, rights of way and restrictions as may appear on public record; and the lien of ad valorem taxes for the current year which taxes have been prorated as to the date of closing between the Grantor and Grantee.

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

Lataska Troutman

Lataska Troutman

STATE OF NORTH CAROLINA

COUNTY OF Mecklenburg

I do hereby certify that Lataska Troutman personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal, this the 30 day of June, 2022.

Bailey Lindsey Kirby, Notary Public

Bailey Lindsey Kirby
Notary's Printed or Typed Name

My Commission Expires: 10·19·2025

(SEAL)

BAILEY LINDSEY KIRBY
Notary Public
Cabarrus
County
My Comm. Exp.
10-19-2025
NORTH CAROLINA

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Sheriff's Office - Acceptance of Bike Safe Grant Award

BRIEF SUMMARY:
The Bike Safe grant award funds educational opportunities for motorcycle enthusiasts to learn better driving habits. This grant has no county match requirement for dispersal of the funding.

REQUESTED ACTION:
Motion to accept the grant award and adopt the associated budget amendment and resolution.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Chief Deputy James N. Bailey

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Approval of Application
- Resolution
- Budget Amendment

STATE OF NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

ROY COOPER
GOVERNOR

J. ERIC BOYETTE
SECRETARY

June 23, 2022

Aaron Rankin
CABARRUS COUNTY
SHERIFF
PO Box 525
CONCORD NC 28026-0525

Application number: 1000012848
Ref : 2023 Application Approval

Dear Aaron Rankin,

The Governor's Highway Safety Program (GHSP) grant management team has completed its final review of applications for fiscal year 2023, which begins October 1, 2022. Your application was approved to proceed to the next stage of the funding process. The next step of the funding process is the submission of the Agreement of Conditions, Resolution (if required) and the Pinning of your electronic application.

Although your application has been approved, this does not assure funding. Final approval of funds will not be made until late September when your Agreement is finalized.

Please feel free to contact your Highway Safety Specialist should you have any questions or concerns in regards to this request. The GHSP appreciates your dedication and contribution to highway safety. Thank you for being part of the North Carolina Highway Safety Plan.

Sincerely,

Mark Ezzell
Director

Mailing Address:
NC DEPARTMENT OF TRANSPORTATION
GOVERNOR'S HIGHWAY SAFETY PROGRAM
1508 MAIL SERVICE CENTER
RALEIGH, NC 27699-1508

Telephone: (919) 814-3650

Website: www.ncdot.gov/programs/GHSP/

Location
750 NORTH GREENFIELD PARKWAY
GARNER, NC 27529

North Carolina Governor's Highway Safety Program

LOCAL GOVERNMENTAL RESOLUTION

WHEREAS, the Cabarrus County Sheriff's Office (herein called the "Agency")
(The Applicant Agency)

has completed an application contract for traffic safety funding; and that Cabarrus County Board of Commissioners (herein called the "Governing Body") has thoroughly considered the problem identified and has reviewed the project as described in the contract;
(The Governing Body of the Agency)

THEREFORE, NOW BE IT RESOLVED BY THE Cabarrus County Board of Commissioners IN OPEN MEETING ASSEMBLED IN THE CITY OF Concord, NORTH CAROLINA,
(Governing Body)

THIS 15th DAY OF August, 20 22, AS FOLLOWS:

1. That the project referenced above is in the best interest of the Governing Body and the general public; and
2. That Captain Aaron Rankin is authorized to file, on behalf of the Governing Body, an application contract in the form prescribed by the Governor's Highway Safety Program for federal funding in the amount of $ 5,000.00 to be made to the Governing Body to assist in defraying the cost of the project described in the contract application; and
   (Name and Title of Representative)
   (Federal Dollar Request)
3. That the Governing Body has formally appropriated the cash contribution of $ 0.00 as required by the project contract; and
   (Local Cash Appropriation)
4. That the Project Director designated in the application contract shall furnish or make arrangement for other appropriate persons to furnish such information, data, documents and reports as required by the contract, if approved, or as may be required by the Governor's Highway Safety Program; and
5. That certified copies of this resolution be included as part of the contract referenced above; and
6. That this resolution shall take effect immediately upon its adoption.

DONE AND ORDERED in open meeting by _____
(Chairperson/Mayor)

ATTESTED BY _____ **SEAL**
(Clerk)

DATE August 15, 2022

Date: 8/15/2022 **Amount:** 5,000.00

Dept. Head: Sheriff Van W. Shaw **Department:** 2110 - Sheriff's Office

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

PURPOSE: In Fiscal Year 2023, the Cabarrus County Sheriff's Office applied for a Grant and expects to receive funding through the Governor's Highway Safety Program (GHSP) for use by the agency in promoting motorcycle safety thorugh education and training. This is a one-time allocation with no county match required. All funding should be used for the purpose of the Bike Safe program adminsitered by the GHSP.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	2110-6606-GHSP	Governor's Highway Safety Program Grant (revenue)	-	5,000.00		5,000.00
001	9	2110-9333-GHSP	Governor's Highway Safety Program Grant (expense)		5,000.00		5,000.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
					10,000.00	**Total**	0.00

Budget Officer

☐ Approved
☐ Denied

_____
Signature

_____
Date

County Manager

☐ Approved
☐ Denied

_____
Signature

_____
Date

Board of Commissioners

☐ Approved
☐ Denied

_____
Signature

_____
Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Consent Agenda

SUBJECT:
Tax Administration - Refund and Release Reports - July 2022

BRIEF SUMMARY:
The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:
Motion to approve the July 2022 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Release Refund Summary
- Release Refund Detail
- NCVTS Refund Report

Summary of Releases and Refunds for the Month Of July 2022

RELEASES FOR THE MONTH OF: JULY 2022		**$46,460.02**
BREAKDOWN OF RELEASES:		
COUNTY	$28,129.72	
CITY OF CONCORD	$11,601.24	
CITY OF KANNAPOLIS	$5,560.03	
CITY OF LOCUST	$0.00	
CITY OF STANFIELD	$0.00	
CITY OF CONCORD DOWNTOWN	$0.00	
TOWN OF HARRISBURG	$358.70	
TOWN OF MIDLAND	$60.93	
TOWN OF MT. PLEASANT	$125.68	
ALLEN F/D	$170.89	
COLD WATER F/D	$0.00	
ENOCHVILLE F/D	$0.00	
FLOWES STORE F/D	$24.75	
GEORGEVILLE F/D	$0.00	
GOLD HILL F/D	$0.00	
HARRISBURG F/D	$44.62	
JACKSON PARK F/D	$0.00	
MIDLAND F/D	$0.00	
MT MITCHELL F/D	$0.00	
MT PLEASANT F/D	$2.47	
NORTHEAST F/D	$33.63	
ODELL F/D	$288.72	
POPLAR TENT F/D	$0.00	
RICHFIELD F/D	$0.00	
RIMER F/D	$58.64	
KANNAPOLIS RURAL F/D	$0.00	
CONCORD RURAL F/D	$0.00	
REFUNDS FOR THE MONTH OF: JULY 2022		**$67.54**
BREAKDOWN OF REFUNDS:		
COUNTY	$36.48	
CITY OF CONCORD	$0.00	
CITY OF KANNAPOLIS	$31.06	
CITY OF LOCUST	$0.00	
CITY OF STANFIELD	$0.00	
CITY OF CONCORD DOWNTOWN	$0.00	
TOWN OF HARRISBURG	$0.00	
TOWN OF MIDLAND	$0.00	
TOWN OF MT. PLEASANT	$0.00	
ALLEN F/D	$0.00	
COLD WATER F/D	$0.00	
ENOCHVILLE F/D	$0.00	
FLOWES STORE F/D	$0.00	
GEORGEVILLE F/D	$0.00	
GOLD HILL F/D	$0.00	
HARRISBURG F/D	$0.00	
JACKSON PARK F/D	$0.00	
MIDLAND F/D	$0.00	
MT. MITCHELL F/D	$0.00	
MT. PLEASANT F/D	$0.00	
NORTHEAST F/D	$0.00	
ODELL F/D	$0.00	
POPLAR TENT F/D	$0.00	
RICHFIELD F/D	$0.00	
RIMER F/D	$0.00	
KANNAPOLIS RURAL F/D	$0.00	
CONCORD RURAL F/D	$0.00	

JULY 2022 RELEASE REPORT

Name	Bill#	Reason	District	Amount
ACKLEY ROBERT O JR	2022-483	wrong year used for	C PEN FEE	2.49
ACKLEY ROBERT O JR	2022-483	wrong year used for	CI06PEN FEE	0.74
ACKLEY ROBERT O JR	2022-483	wrong year used for	C ADVLTAX	24.86
ACKLEY ROBERT O JR	2022-483	wrong year used for	CI06ADVLTAX	7.39
AHLGRIM MICHAEL KEITH	2020-11303	DUPLICATE TAXATION;	C PEN FEE	0.74
AHLGRIM MICHAEL KEITH	2020-11303	DUPLICATE TAXATION;	C ADVLTAX	7.41
AHLGRIM MICHAEL KEITH	2020-11303	DUPLICATE TAXATION;	FR16PEN FEE	0.12
AHLGRIM MICHAEL KEITH	2020-11303	DUPLICATE TAXATION;	FR16ADVLTAX	1.18
AHLGRIM MICHAEL KEITH	2021-11315	DUPLICATE TAXATION;	FR16ADVLTAX	1.06
AHLGRIM MICHAEL KEITH	2021-11315	DUPLICATE TAXATION;	C ADVLTAX	6.67
AHLGRIM MICHAEL KEITH	2021-11315	DUPLICATE TAXATION;	FR16PEN FEE	0.11
AHLGRIM MICHAEL KEITH	2021-11315	DUPLICATE TAXATION;	C PEN FEE	0.67
ALMOND MARK	2022-12615	PROPERTY SOLD 105317	C PEN FEE	1.72
ALMOND MARK	2022-12615	PROPERTY SOLD 105317	CI02PEN FEE	1.11
ALMOND MARK	2022-12615	PROPERTY SOLD 105317	C ADVLTAX	17.17
ALMOND MARK	2022-12615	PROPERTY SOLD 105317	CI02ADVLTAX	11.14
ARROYO VALERIE MOZELL	2021-501198	ILLEGAL TAX. NCGS 105-	CI02ADVLTAX	161.57
ARROYO VALERIE MOZELL	2021-501198	ILLEGAL TAX. NCGS 105-	C ADVLTAX	249.08
AUTRY JOHNNY R	2022-15223	G.S. 105-381 TAXPAYER	C ADVLTAX	493.14
AUTRY JOHNNY R	2022-15223	G.S. 105-381 TAXPAYER	FR08ADVLTAX	58.64
BADGER JIMMY L	2022-504278	TAX JURISDICTION 105381	CI02ADVLTAX	133.86
BADGER JIMMY L	2022-504278	TAX JURISDICTION 105381	C ADVLTAX	206.36
BAKER ALEXANDER WILLIAM	2022-15747	G.S. 105-381 TAXPAYER	CI02ADVLTAX	1171.15
BAKER ALEXANDER WILLIAM	2022-15747	G.S. 105-381 TAXPAYER	C ADVLTAX	1805.53
BARRINGER LEONARD S &	2022-17212	INFORMAL VALUE APPEAL	CI03ADVLTAX	90.90
BARRINGER LEONARD S &	2022-17212	INFORMAL VALUE APPEAL	C ADVLTAX	133.20
BARROWS KRISTOFER FRANCIS	2022-17267	INFORMAL VALUE APPEAL	C ADVLTAX	71.78
BARROWS KRISTOFER FRANCIS	2022-17267	INFORMAL VALUE APPEAL	CI02ADVLTAX	46.56
BENNETT RICHARD E III	2022-18510	PROPERTY SOLD; 105-381	CI01ADVLTAX	3.17
BENNETT RICHARD E III	2022-18510	PROPERTY SOLD; 105-381	C ADVLTAX	5.39
BENNETT RICHARD E III	2022-18510		CI01ADVLTAX	-3.17
BENNETT RICHARD E III	2022-18510		C ADVLTAX	-5.39
BENNETT RICHARD E III	2022-18510	property sold 105317	C ADVLTAX	5.39
BENNETT RICHARD E III	2022-18510	property sold 105317	CI01ADVLTAX	3.17
BILLINGS STEVEN G	2022-19268	PARCEL IN TOWN OF	FR11ADVLTAX	185.37
BROOKS KAY L	2022-22476	G.S. 105-381 TAXPAYER	C ADVLTAX	940.02
BROOKS KAY L	2022-22476	G.S. 105-381 TAXPAYER	FR04ADVLTAX	114.33
CITY OF CONCORD	2022-28749	G.S. 105.278.1 (B) AND	C ADVLTAX	346.76
CITY OF CONCORD	2022-28749	G.S. 105.278.1 (B) AND	CI02ADVLTAX	224.93
CRAYTON JONATHAN	2020-31598	PROPERTY SOLD; 105-381:	CI04ADVLTAX	11.97
CRAYTON JONATHAN	2020-31598	PROPERTY SOLD; 105-381:	C ADVLTAX	14.06
CRAYTON JONATHAN	2020-31598	PROPERTY SOLD; 105-381:	CI04PEN FEE	1.20
CRAYTON JONATHAN	2020-31598	PROPERTY SOLD; 105-381:	C PEN FEE	1.41
CRAYTON JONATHAN	2021-31887	PROPERTY SOLD; 105-381:	CI04ADVLTAX	11.37
CRAYTON JONATHAN	2021-31887	PROPERTY SOLD; 105-381:	C ADVLTAX	13.36
CRAYTON JONATHAN	2021-31887	PROPERTY SOLD; 105-381:	CI04PEN FEE	1.14
CRAYTON JONATHAN	2021-31887	PROPERTY SOLD; 105-381:	C PEN FEE	1.34
CYR JACOB MICHAEL	2021-504652	TAX JURISDICTION	CI02ADVLTAX	91.17
CYR JACOB MICHAEL	2021-504652	TAX JURISDICTION	C ADVLTAX	140.55
CYR JACOB MICHAEL	2021-504575	TAX JURISDICTION	CI02ADVLTAX	220.00
CYR JACOB MICHAEL	2021-504575	TAX JURISDICTION	C ADVLTAX	339.17
DEPENDABLE DEVELOPMENT INC	2022-35467	G.S. 105-381 TAXPAYER	FR04ADVLTAX	40.09
DEPENDABLE DEVELOPMENT INC	2022-35467	G.S. 105-381 TAXPAYER	C ADVLTAX	329.60
DIRTY FEET LLC	2022-35991	G.S. 105-381 TAXPAYER	CI04ADVLTAX	529.20
DIRTY FEET LLC	2022-35991	G.S. 105-381 TAXPAYER	C ADVLTAX	621.60
ELLE RILEY PHOTOGRAPHY	2022-38629	CLERICAL ERROR/ILLEGAL	CI02ADVLTAX	14.44
ELLE RILEY PHOTOGRAPHY	2022-38629	CLERICAL ERROR/ILLEGAL	C ADVLTAX	22.27
ELLE RILEY PHOTOGRAPHY	2022-38629	CLERICAL ERROR/ILLEGAL	CI02PEN FEE	1.44
ELLE RILEY PHOTOGRAPHY	2022-38629	CLERICAL ERROR/ILLEGAL	C PEN FEE	2.23
EMG ENTERPRISE LLC	2022-38893	DUPLICATE TAXATION:	CI01ADVLTAX	56.92
EMG ENTERPRISE LLC	2022-38893	DUPLICATE TAXATION:	C ADVLTAX	96.83
ESHAAN INC	2022-39266	BUSINESS CLOSED. NCGS	C PEN FEE	46.18
ESHAAN INC	2022-39266	BUSINESS CLOSED. NCGS	CI01PEN FEE	27.15
ESHAAN INC	2022-39266	BUSINESS CLOSED. NCGS	C ADVLTAX	461.80
ESHAAN INC	2022-39266	BUSINESS CLOSED. NCGS	CI01ADVLTAX	271.46
FAHMEY TAREK	2022-39991	PROPERTY SOLD. NCGS	CI02ADVLTAX	145.20
FAHMEY TAREK	2022-39991	PROPERTY SOLD. NCGS	C ADVLTAX	223.85
FAHMEY TAREK	2022-39991	PROPERTY SOLD. NCGS	CI02PEN FEE	14.52
FAHMEY TAREK	2022-39991	PROPERTY SOLD. NCGS	C PEN FEE	22.39
FRANZ DENNIS A	2022-42829	PROPERTY SOLD; 105-381:	FR11ADVLTAX	16.58
FRANZ DENNIS A	2022-42829	PROPERTY SOLD; 105-381:	C ADVLTAX	180.43
GGR CAROLINAS LLC	2022-45142	RELEASE LATE LIST	CI02PEN FEE	74.57
GGR CAROLINAS LLC	2022-45142	RELEASE LATE LIST	C PEN FEE	114.96
GREEN LARRY J	2022-47189	CLERICAL ERROR 105381	CI06ADVLTAX	2.20
GREEN LARRY J	2022-47189	CLERICAL ERROR 105381	C ADVLTAX	7.40
H&E EQUIPMENT SERVICES INC	2022-48398	RELEASE LATE LIST	CI04PEN FEE	4691.47
H&E EQUIPMENT SERVICES INC	2022-48398	RELEASE LATE LIST	C PEN FEE	5510.61
HARDEN PATRICIA MUNN	2022-49542	DUPLICATE TAXATION;	C ADVLTAX	30.78
HARDEN PATRICIA MUNN	2022-49542	DUPLICATE TAXATION;	FR04ADVLTAX	3.74
HARMON JAMES HOWARD JR	2022-49825	PROPERTY SOLD; 105-317	C ADVLTAX	30.93
HARMON JAMES HOWARD JR	2022-49825	PROPERTY SOLD; 105-317	CI02ADVLTAX	20.06
HARTSELL BRENDA W	2022-50417	G.S. 105-381 TAXPAYER	CI02ADVLTAX	200.74
HARTSELL BRENDA W	2022-50417	G.S. 105-381 TAXPAYER	C ADVLTAX	309.47
HURLOCKER DONNA LINN	2022-504558	TAX JURISDICTION 105-	C ADVLTAX	195.98
HURLOCKER DONNA LINN	2022-504558	TAX JURISDICTION 105-	FR15ADVLTAX	33.63
JUNIOR PAUL ANTHONY	2021-500731	TAX JURISDICTION 105381	CI06ADVLTAX	35.81
JUNIOR PAUL ANTHONY	2021-500731	TAX JURISDICTION 105381	C ADVLTAX	120.44

KING GERALD LYNN	2022-61410	PROPERTY NO LONGER	CI04	ADVLTAX	5.39
KING GERALD LYNN	2022-61410	PROPERTY NO LONGER	C	ADVLTAX	6.33
KING GERALD LYNN	2022-61410	PROPERTY NO LONGER	CI04	PEN FEE	0.54
KING GERALD LYNN	2022-61410	PROPERTY NO LONGER	C	PEN FEE	0.63
MAIN STREET MEDICAL PROPERTIES LLC	2022-68076	PROPERTY SOLD. NCGS	CI03	ADVLTAX	31.62
MAIN STREET MEDICAL PROPERTIES LLC	2022-68076	PROPERTY SOLD. NCGS	C	ADVLTAX	46.34
MAIN STREET MEDICAL PROPERTIES LLC	2022-68076	PROPERTY SOLD. NCGS	CI03	PEN FEE	3.16
MAIN STREET MEDICAL PROPERTIES LLC	2022-68076	PROPERTY SOLD. NCGS	C	PEN FEE	4.63
MELTON BRANDON TREY	2022-503740	TAX JURISDICTION 105381	C	ADVLTAX	220.12
MELTON BRANDON TREY	2022-503740	TAX JURISDICTION 105381	FR07	ADVLTAX	44.62
MULLIS JAMES BRYON	2022-504398	TAX CODE/JURISDICTION	C	ADVLTAX	251.25
MULLIS JAMES BRYON	2022-504398	TAX CODE/JURISDICTION	FR04	ADVLTAX	25.47
MULLIS JAMES BRYON	2022-504398		C	ADVLTAX	-251.25
MULLIS JAMES BRYON	2022-504398		FR04	ADVLTAX	-25.47
MULLIS JAMES BRYON	2022-504398		C	ADVLTAX	125.63
MULLIS JAMES BRYON	2022-504398		FR04	ADVLTAX	12.73
MYRA'S DREAM LLC	2022-76907	PARCEL IN TOWN OF	C	ADVLTAX	944.24
MYRA'S DREAM LLC	2022-76907		C	ADVLTAX	-944.24
MYRA'S DREAM LLC	2022-76907	PARCEL IN TOWN OF	FR11	ADVLTAX	86.77
NC C ST OZ FUND LLC	2022-77345	PTC CASE ADJUSTMENT:	CI04	ADVLTAX	276.63
NC C ST OZ FUND LLC	2022-77345	PTC CASE ADJUSTMENT:	C	ADVLTAX	324.93
PUBLIX NORTH CAROLINA	2022-86133	INFORMAL VALUE APPEAL;	CI02	ADVLTAX	31.52
PUBLIX NORTH CAROLINA	2022-86133	INFORMAL VALUE APPEAL;	C	ADVLTAX	48.60
RAI TRADE MARKETING SERVICES	2022-86830	BUSINESS CLOSED. NCGS	CI02	ADVLTAX	175.77
RAI TRADE MARKETING SERVICES	2022-86830	BUSINESS CLOSED. NCGS	C	ADVLTAX	270.97
RAI TRADE MARKETING SERVICES	2022-86830	BUSINESS CLOSED. NCGS	CI02	PEN FEE	17.58
RAI TRADE MARKETING SERVICES	2022-86830	BUSINESS CLOSED. NCGS	C	PEN FEE	27.10
SCHMIEDING THURLOW PAUL	2022-503751	DUPLICATE TAXATION;	C	ADVLTAX	2.86
SCHMIEDING THURLOW PAUL	2022-503751	DUPLICATE TAXATION;	CI02	ADVLTAX	1.86
SCHMIEDING THURLOW PAUL	2022-503751		CI02	ADVLTAX	-1.86
SCHMIEDING THURLOW PAUL	2022-503751		C	ADVLTAX	-2.86
SINK CONNIE BEAL	2022-503232	TAX JURISDICTION 105381	C	ADVLTAX	181.61
SINK CONNIE BEAL	2022-503232	TAX JURISDICTION 105381	CI02	ADVLTAX	117.80
SMITH CLEO H JR	2022-97189	TAX CODE/JURISDICTION	CI04	ADVLTAX	31.12
SMITH CLEO H JR	2022-97189	TAX CODE/JURISDICTION	C	ADVLTAX	36.56
TF CONCORD NC LLC	2021-101355	VOID BILL : BOER, PER	C	ADVLTAX	5930.51
TF CONCORD NC LLC	2021-101355	VOID BILL : BOER, PER	CI02	ADVLTAX	3846.82
TRUSTEE OF NAVARRO FAMILY REVOCABLE TRUST	2022-105555	G.S. 105-381 TAXPAYER	CI02	ADVLTAX	1542.38
TRUSTEE OF NAVARRO FAMILY REVOCABLE TRUST	2022-105555	G.S. 105-381 TAXPAYER	C	ADVLTAX	2377.84
VAN SLOOTEN JAMES MICHAEL	2022-504385	DUPLICATE TAXATION;	C	ADVLTAX	37.30
VAN SLOOTEN JAMES MICHAEL	2022-504385	DUPLICATE TAXATION;	CI06	ADVLTAX	11.09
VANSLOOTEN JAMES MICHAEL	2022-106897	DUPLICATE TAXATION;	CI06	ADVLTAX	3.70
VANSLOOTEN JAMES MICHAEL	2022-106897	DUPLICATE TAXATION;	C	ADVLTAX	12.43
VETERAN RESIDENTIAL SERVICES	2022-230	NAME CHANGE. NCGS 105-	CI02	ADVLTAX	998.88
VETERAN RESIDENTIAL SERVICES	2022-230	NAME CHANGE. NCGS 105-	C	ADVLTAX	1539.94
VETERAN RESIDENTIAL SERVICES	2022-230	NAME CHANGE. NCGS 105-	CI02	PEN FEE	199.78
VETERAN RESIDENTIAL SERVICES	2022-230	NAME CHANGE. NCGS 105-	C	PEN FEE	307.99
VETERAN RESIDENTIAL SERVICES	2022-231	NAME CHANGE. NCGS 105-	C	PEN FEE	182.26
VETERAN RESIDENTIAL SERVICES	2022-231	NAME CHANGE. NCGS 105-	CI02	PEN FEE	118.22
VETERAN RESIDENTIAL SERVICES	2022-231	NAME CHANGE. NCGS 105-	C	ADVLTAX	607.54
VETERAN RESIDENTIAL SERVICES	2022-231	NAME CHANGE. NCGS 105-	CI02	ADVLTAX	394.08
VETERAN RESIDENTIAL SERVICES	2022-232	NAME CHANGE. NCGS 105-	C	PEN FEE	266.70
VETERAN RESIDENTIAL SERVICES	2022-232	NAME CHANGE. NCGS 105-	CI02	PEN FEE	172.99
VETERAN RESIDENTIAL SERVICES	2022-232	NAME CHANGE. NCGS 105-	C	ADVLTAX	666.74
VETERAN RESIDENTIAL SERVICES	2022-232	NAME CHANGE. NCGS 105-	CI02	ADVLTAX	432.48
VETERAN RESIDENTIAL SERVICES	2022-107368	NAME CHANGE. NCGS 105-	CI02	ADVLTAX	1020.48
VETERAN RESIDENTIAL SERVICES	2022-107368	NAME CHANGE. NCGS 105-	C	ADVLTAX	1573.24
WHITLEY JAMES STEVEN	2022-110909	INFORMAL APPEAL 105381	C	PEN FEE	16.65
WHITLEY JAMES STEVEN	2022-110909	INFORMAL APPEAL 105381	FR14	PEN FEE	2.25
WHITLEY JAMES STEVEN	2022-110909	INFORMAL APPEAL 105381	C	ADVLTAX	166.50
WHITLEY JAMES STEVEN	2022-110909	INFORMAL APPEAL 105381	FR14	ADVLTAX	22.50

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/1/2022 4:40:16 PM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
A C CONTROLS COMPANY INC	A C CONTROLS COMPANY INC		8600 WESTMORELAND DR NW		CONCORD, NC 28027	Proration	0039307625	HMN2166	PENDING	254261694	Refund Generated due to proration on Bill #0039307625-2021-2021-0000-00	Vehicle Sold	07/28/2022	C ADVL	Tax	($27.27)	$0.00	($27.27)
														CI02ADVL	Tax	($17.69)	$0.00	($17.69)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$44.96
ABDULLAH, JABBAR KAREEM	ABDULLAH, JABBAR KAREEM		2026 SEWALL AVE SW		CONCORD, NC 28025	Proration	0066070207	KAH8481	PENDING	253371624	Refund Generated due to proration on Bill #0066070207-2021-2021-0000-00	Vehicle Sold	07/19/2022	C ADVL	Tax	($114.09)	$0.00	($114.09)
														CI02ADVL	Tax	($74.00)	$0.00	($74.00)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$188.09
AMARSINGH, RYAN HARLOW	AMARSINGH, RYAN HARLOW		514 PULLMAN ST SW		CONCORD, NC 28025	Proration	0048362816	EBE6964	PENDING	253028613	Refund Generated due to proration on Bill #0048362816-2021-2021-0000-00	Vehicle Totalled	07/14/2022	C ADVL	Tax	($80.64)	$0.00	($80.64)
														CI02ADVL	Tax	($52.30)	$0.00	($52.30)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$132.94
ARIFI, MOHAMMAD ROSTAM	ARIFI, MOHAMMAD ROSTAM		1521 SHADOW CREEK ST NW		CONCORD, NC 28027	Proration	0063241589	JJK1326	PENDING	252373851	Refund Generated due to proration on Bill #0063241589-2021-2021-0000-00	Vehicle Sold	07/07/2022	C ADVL	Tax	($21.50)	$0.00	($21.50)
														CI02ADVL	Tax	($13.94)	$0.00	($13.94)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$35.44
AZRA, SAM SELMAN	AZRA, SAM SELMAN		2691 JAMESON DR NW		CONCORD, NC 28027	Proration	0037556726	EBX4456	PENDING	253372194	Refund Generated due to proration on Bill #0037556726-2020-2020-0000-00	Vehicle Sold	07/19/2022	C ADVL	Tax	($19.26)	$0.00	($19.26)
														CI02ADVL	Tax	($12.50)	$0.00	($12.50)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$31.76
BAKER, JOHN WESLEY	BAKER, JOHN WESLEY		5066 SUMMER SURPRISE LANE		CHARLOTTE, NC 28215	Proration	0063254456	PKW1755	PENDING	168248934	Refund Generated due to proration on Bill #0063254456-2020-	Vehicle Sold	07/07/2022	C ADVL	Tax	($30.62)	$0.00	($30.62)
														FR11ADVL	Tax	($2.81)	$0.00	($2.81)
																	Refund	$33.43
BAKER, ROBIN KIPP	BAKER, ROBIN KIPP		5066 SUMMER SURPRISE LANE		CHARLOTTE, NC 28215	Proration	0047778568	FHT1172	PENDING	252359661	Refund Generated due to proration on Bill #0047778568-2020-2020-0000-00	Vehicle Sold	07/05/2022	C ADVL	Tax	($47.48)	($3.09)	($50.57)
														CI02ADVL	Tax	($30.80)	($2.00)	($32.80)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$83.37
BALLIETT, DEBORAH WATSON	BALLIETT, DEBORAH WATSON	BALLIETT, KENT RICHARD	678 SUMMERFORD CT NW		CONCORD, NC 28027	Proration	0047477980	HAY1956	PENDING	254121930	Refund Generated due to proration on Bill #0047477980-2021-2021-0000-00	Vehicle Sold	07/27/2022	C ADVL	Tax	($259.13)	$0.00	($259.13)
														CI02ADVL	Tax	($168.08)	$0.00	($168.08)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$427.21
BEDOLLA LOPEZ, LUIS FERNANDO	BEDOLLA LOPEZ, LUIS FERNANDO		1557 SHEPARD ST		KANNAPOLIS, NC 28083	Proration	0066625748	RDS1914	PENDING	253489686	Refund Generated due to proration on Bill #0066625748-2021-2021-0000-00	Vehicle Sold	07/20/2022	C ADVL	Tax	($132.27)	$0.00	($132.27)
														CI04ADVL	Tax	($112.61)	$0.00	($112.61)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$244.88
BENFIELD, DANIEL MARK	BENFIELD, DANIEL MARK		367 SUNSET DR SE		CONCORD, NC 28025	Proration	0064375287	JAZ4785	PENDING	254261607	Refund Generated due to proration on Bill #0064375287-2021-2021-0000-00	Vehicle Sold	07/28/2022	C ADVL	Tax	($307.97)	$0.00	($307.97)
														CI02ADVL	Tax	($199.76)	$0.00	($199.76)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$507.73
BERRY, ALBERT JACK	BERRY, ALBERT JACK	BERRY, MARSHA KAY	4524 RANCHWAY DR SW		CONCORD, NC 28027	Proration	0020431603	CD47059	PENDING	253489437	Refund Generated due to proration on Bill #0020431603-2021-2021-0000-00	Vehicle Sold	07/20/2022	C ADVL	Tax	($81.01)	$0.00	($81.01)
														CI02ADVL	Tax	($52.54)	$0.00	($52.54)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$133.55
BLYTHE, THOMAS MICHAEL	BLYTHE, THOMAS MICHAEL		101 MCCURDY ST NW		CONCORD, NC 28027	Proration	0047539174	143LTZ51	PENDING	253121868	Refund Generated due to proration on Bill #0047539174-2020-2020-0000-00	Vehicle Sold	07/15/2022	C ADVL	Tax	($134.88)	$0.00	($134.88)
														CI02ADVL	Tax	($87.49)	$0.00	($87.49)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$222.37
BOONE, BETSY YOUNG	BOONE, BETSY YOUNG	BOONE, PAUL ANTHONY	8651 BOONE FARM RD		CONCORD, NC 28027	Proration	0010144636	Z408IC	PENDING	168685472	Refund Generated due to proration on Bill #0010144636-2021-	Vehicle Sold	07/14/2022	C ADVL	Tax	($19.38)	$0.00	($19.38)
														FR11ADVL	Tax	($1.78)	$0.00	($1.78)
																	Refund	$21.16
BOST, MICHAEL LEE JR	BOST, MICHAEL LEE JR	BOST, JENNIFER HILL	217 DEAL ST SE		CONCORD, NC 28025	Proration	0065510988	CN84323	PENDING	253358229	Refund Generated due to proration on Bill #0065510988-2021-2021-0000-00	Vehicle Sold	07/18/2022	C ADVL	Tax	($103.77)	$0.00	($103.77)
														CI02ADVL	Tax	($67.31)	$0.00	($67.31)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$171.08
BROWN, SHERRY LENELL	BROWN, SHERRY LENELL		555 WOODARD WAY NW		CONCORD, NC 28027	Proration	0057386622	TAK7586	PENDING	253982328	Refund Generated due to proration on Bill #0057386622-2021-2021-0000-00	Vehicle Sold	07/26/2022	C ADVL	Tax	($99.64)	$0.00	($99.64)
														CI02ADVL	Tax	($64.63)	$0.00	($64.63)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$164.27
BURGESSER, ANDREW RIPKEN	BURGESSER, ANDREW RIPKEN		191 FRYLING AVE SW		CONCORD, NC 28025	Proration	0065371268	NZ2711	PENDING	253982292	Refund Generated due to proration on Bill #0065371268-2021-2021-0000-00	Vehicle Sold	07/26/2022	C ADVL	Tax	($19.98)	$0.00	($19.98)
														CI02ADVL	Tax	($12.96)	$0.00	($12.96)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$32.94
BURKE,	BURKE,	BURKE, LISA	9593		CONCORD, NC	Proration	0032927870	DLF5903	PENDING	251968731	Refund Generated due to	Vehicle Sold	07/01/2022	C ADVL	Tax	($62.10)	$0.00	($62.10)

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/1/2022 4:40:16 PM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
STEPHEN ANTHONY	STEPHEN ANTHONY	ANN	VALENCIA AVE NW		28027						proration on Bill #0032927870-2021-2021-0000-00			CI02ADVL	Tax	($40.28)	$0.00	($40.28)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$102.38
BURKE, STEPHEN ANTHONY	BURKE, STEPHEN ANTHONY	BURKE, LISA ANN	9593 VALENCIA AVE NW		CONCORD, NC 28027	Proration	0065499215	KAH4013	PENDING	251968737	Refund Generated due to proration on Bill #0065499215-2021-2021-0000-00	Vehicle Sold	07/01/2022	C ADVL	Tax	($146.65)	$0.00	($146.65)
														CI02ADVL	Tax	($95.13)	$0.00	($95.13)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$241.78
CAMPBELL, TIMOTHY GENE	CAMPBELL, TIMOTHY GENE		303 COOK ST		KANNAPOLIS, NC 28083	Proration	0058995916	JEL6742	PENDING	252374505	Refund Generated due to proration on Bill #0058995916-2021-2021-0000-00	Vehicle Sold	07/08/2022	C ADVL	Tax	($212.69)	$0.00	($212.69)
														CI04ADVL	Tax	($181.07)	$0.00	($181.07)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$393.76
CARSON, BILLY GENE	CARSON, BILLY GENE	CARSON, KAREN LOUISE	52 FRANKLIN RD		JACKSON, OH 45640	Proration	0063314463	TJE2817	PENDING	168547444	Refund Generated due to proration on Bill #0063314463-2021-	Reg . Out of state	07/12/2022	C ADVL	Tax	($160.32)	$0.00	($160.32)
														CI01ADVL	Tax	($76.91)	$0.00	($76.91)
																	Refund	$237.23
CARTER, JIMMY WALTER	CARTER, JIMMY WALTER		111 S RIDGE AVE		KANNAPOLIS, NC 28083	Proration	0018040834	SXY9325	PENDING	253963182	Refund Generated due to proration on Bill #0018040834-2021-2021-0000-00	Vehicle Sold	07/25/2022	C ADVL	Tax	($21.98)	$0.00	($21.98)
														CI04ADVL	Tax	($18.71)	$0.00	($18.71)
														CI04ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$70.69
CHAMBERS, DORETHA MCCOY	CHAMBERS, DORETHA MCCOY		398 WAKEMEADOW PL NW		CONCORD, NC 28027	Proration	0058682435	HMZ1759	PENDING	253358496	Refund Generated due to proration on Bill #0058682435-2021-2021-0000-00	Vehicle Sold	07/18/2022	C ADVL	Tax	($106.23)	($5.31)	($111.54)
														CI02ADVL	Tax	($68.90)	($3.45)	($72.35)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$183.89
CHEEDELLA, NAVEEN	CHEEDELLA, NAVEEN		10040 PAPER BIRCH DR		CHARLOTTE, NC 28215	Proration	0065412308	JMX1038	PENDING	169507666	Refund Generated due to proration on Bill #0065412308-2021-	Vehicle Sold	07/28/2022	C ADVL	Tax	($211.33)	$0.00	($211.33)
														CI01ADVL	Tax	($101.38)	$0.00	($101.38)
																	Refund	$312.71
CHINTA, SURYA PRAKASH	CHINTA, SURYA PRAKASH		7227 OLD VALLEY WAY		HARRISBURG, NC 28075	Proration	0065881778	KAH2808	PENDING	168250176	Refund Generated due to proration on Bill #0065881778-2021-	Vehicle Sold	07/11/2022	C ADVL	Tax	($114.64)	$0.00	($114.64)
														CI01ADVL	Tax	($54.99)	$0.00	($54.99)
																	Refund	$169.63
CONNOLLY, GEORGE DAVID	CONNOLLY, GEORGE DAVID		3075 WINDHAVEN LN		TEGA CAY, SC 29708	Proration	0034549581	DMP6018	PENDING	253488984	Refund Generated due to proration on Bill #0034549581-2021-2021-0000-00	Reg . Out of state	07/20/2022	C ADVL	Tax	($25.45)	$0.00	($25.45)
														CI02ADVL	Tax	($16.51)	$0.00	($16.51)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$41.96
COOK, CHRISTOPHER DAVID	COOK, CHRISTOPHER DAVID		4121 RINGTAIL CT		CONCORD, NC 28025	Proration	0065919351	TFW4336	PENDING	252373749	Refund Generated due to proration on Bill #0065919351-2021-2021-0000-00	Vehicle Sold	07/07/2022	C ADVL	Tax	($42.18)	$0.00	($42.18)
														CI02ADVL	Tax	($27.36)	$0.00	($27.36)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$69.54
COTELL, ROBERT HENRY	COTELL, ROBERT HENRY		7955 DELL DR		HARRISBURG, NC 28075	Proration	0067066045	RDZ7351	PENDING	169064936	Refund Generated due to proration on Bill #0067066045-2021-	Vehicle Sold	07/21/2022	C ADVL	Tax	($325.80)	$0.00	($325.80)
														CI01ADVL	Tax	($156.30)	$0.00	($156.30)
																	Refund	$482.10
CRUSE, RAHEEM JOSHUA JAMAR	CRUSE, RAHEEM JOSHUA JAMAR	HERRING CRUSE, LAURA ELIZABETH	6399 MOUNT PLEASANT RD S		CONCORD, NC 28025	Adjustment < $100	0067616679	CRUSE1	PENDING	338269572	Refund Generated due to adjustment on Bill #0067616679-2022-2022-0000	Situs error	07/22/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($13.92)	$0.00	($13.92)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR13ADVL	Tax	$2.67	$0.00	$2.67
																	Refund	$41.25
DAMICO, DANIEL ALAN	DAMICO, DANIEL ALAN		2644 NEW HAVEN ST NW		CONCORD, NC 28027	Proration	0065970823	KAF8807	PENDING	253963176	Refund Generated due to proration on Bill #0065970823-2021-2021-0000-00	Vehicle Sold	07/25/2022	C ADVL	Tax	($34.52)	$0.00	($34.52)
														CI02ADVL	Tax	($22.39)	$0.00	($22.39)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$56.91
DEL CARMEN, ADRIANA	DEL CARMEN, ADRIANA		5220 OLD SALISBURY-CONCORD RD		KANNAPOLIS, NC 28083	Proration	0053625774	TCW3613	PENDING	168547210	Refund Generated due to proration on Bill #0053625774-2021-	Vehicle Sold	07/12/2022	C ADVL	Tax	($114.52)	$0.00	($114.52)
														FR09ADVL	Tax	($12.78)	$0.00	($12.78)
																	Refund	$127.30
DOGGETTE, TERRANCE LEE	DOGGETTE, TERRANCE LEE		733 EDEN HALL DR		COLUMBIA, SC 29229	Proration	0062673897	HCM7567	PENDING	253028970	Refund Generated due to proration on Bill #0062673897-2021-2021-0000-00	Vehicle Sold	07/14/2022	C ADVL	Tax	($91.61)	($4.58)	($96.19)
														CI02ADVL	Tax	($59.42)	($2.97)	($62.39)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$158.58
DOGGETTE, TERRANCE LEE	DOGGETTE, TERRANCE LEE		1402 KENT DOWNS AVE SW		CONCORD, NC 28027	Proration	0065860116	KAF8175	PENDING	253489620	Refund Generated due to proration on Bill #0065860116-2021-2021-0000-00	Vehicle Sold	07/20/2022	C ADVL	Tax	($27.70)	$0.00	($27.70)
														CI02ADVL	Tax	($17.96)	$0.00	($17.96)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$45.66
DRUMM, RICHARD FRANK	DRUMM, RICHARD FRANK	DRUMM, JAMIE LIN	8333 POMPANO RD		HARRISBURG, NC 28075	Proration	0057831377	CJ39066	PENDING	169134784	Refund Generated due to proration on Bill #0057831377-2021-	Vehicle Sold	07/22/2022	C ADVL	Tax	($124.85)	$0.00	($124.85)
														FR07ADVL	Tax	($25.31)	$0.00	($25.31)
																	Refund	$150.16
ENGLAND,	ENGLAND,		236 ETOWAH			Proration	0052577067	HD6825J	PENDING	253028523	Refund Generated due to	Reg . Out of	07/14/2022	C ADVL	Tax	($8.61)	$0.00	($8.61)

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
DEREK SHANE	DEREK SHANE		DR		CARTERSVILLE, GA 30120						proration on Bill #0052577067-2020-2020-0000-00	state		CI04ADVL	Tax	($7.33)	$0.00	($7.33)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$15.94
FITZPATRICK, NORMA JEAN	FITZPATRICK, NORMA JEAN		1349 BRIDGEFORD DR NW		HUNTERSVILLE, NC 28078	Proration	0029143196	JDZ8857	PENDING	251969247	Refund Generated due to proration on Bill #0029143196-2021-2021-0000-00	Vehicle Sold	07/01/2022	C ADVL	Tax	($44.40)	$0.00	($44.40)
														CI02ADVL	Tax	($28.80)	$0.00	($28.80)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$73.20
FLYNN, TIFFANY RILEY	FLYNN, TIFFANY RILEY		2030 SUMMIT RIDGE LN		KANNAPOLIS, NC 28083	Proration	0067143331	BLM9445	PENDING	252821619	Refund Generated due to proration on Bill #0067143331-2021-2021-0000-00	Vehicle Sold	07/12/2022	C ADVL	Tax	($11.73)	$0.00	($11.73)
														CI04ADVL	Tax	($9.99)	$0.00	($9.99)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$21.72
FORTNER, STEVEN SLOAN	FORTNER, STEVEN SLOAN		2520 CEDAR HILL DR		KANNAPOLIS, NC 28083	Proration	0058586671	JEK5404	PENDING	253597500	Refund Generated due to proration on Bill #0058586671-2021-2021-0000-00	Vehicle Sold	07/21/2022	C ADVL	Tax	($95.90)	$0.00	($95.90)
														CI04ADVL	Tax	($81.64)	$0.00	($81.64)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$177.54
FORTNER, STEVEN SLOAN	FORTNER, STEVEN SLOAN		2520 CEDAR HILL DR		KANNAPOLIS, NC 28083	Adjustment < $100	0060558941	TAN5958	PENDING	253982391	Refund Generated due to adjustment on Bill #0060558941-2021-2021-0000-00	Mileage	07/26/2022	C ADVL	Tax	($17.46)	$0.00	($17.46)
														CI04ADVL	Tax	($14.87)	$0.00	($14.87)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$32.33
FULLER, CANDACE LYNN	FULLER, CANDACE LYNN		581 RUNNING BROOK RD		MIDLAND, NC 28107	Proration	0064161168	Q3094	PENDING	169309490	Refund Generated due to proration on Bill #0064161168-2021-	Vehicle Sold	07/25/2022	C ADVL	Tax	($74.92)	$0.00	($74.92)
														FR14ADVL	Tax	($7.09)	$0.00	($7.09)
																	Refund	$82.01
GIGLIO, VINCENT NICHOLAS III	GIGLIO, VINCENT NICHOLAS III		3357 SHILOH CHURCH RD		DAVIDSON, NC 28036	Adjustment >= $100	0067642930	90079	PENDING	169135066	Refund Generated due to adjustment on Bill #0067642930-2022-	Adjustment	07/22/2022	C ADVL	Tax	($388.50)	$0.00	($388.50)
														FR11ADVL	Tax	($35.70)	$0.00	($35.70)
																	Refund	$424.20
GOLDBERGER, NANCY ALICIA	GOLDBERGER, NANCY ALICIA		207 SAMUEL ADAMS CIR SW		CONCORD, NC 28027	Adjustment < $100	0067580002	TLD9307	PENDING	254121753	Refund Generated due to adjustment on Bill #0067580002-2022-2022-0000-00	Mileage	07/27/2022	C ADVL	Tax	($14.43)	$0.00	($14.43)
														CI02ADVL	Tax	($9.36)	$0.00	($9.36)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$23.79
GONZALEZ, DANIEL DOBLES	GONZALEZ, DANIEL DOBLES	GONZALEZ, ANN BRASHEAR	8530 HIGH RIDGE LN		CONCORD, NC 28027	Proration	0018032526	WYP1980	PENDING	168622002	Refund Generated due to proration on Bill #0018032526-2020-	Vehicle Sold	07/13/2022	C ADVL	Tax	($2.32)	$0.00	($2.32)
														FR11ADVL	Tax	($0.21)	$0.00	($0.21)
																	Refund	$2.53
HERRING CRUSE, LAURA ELIZABETH	HERRING CRUSE, LAURA ELIZABETH		6399 MOUNT PLEASANT RD S		CONCORD, NC 28025	Adjustment < $100	0067304836	YT2832	PENDING	335958928	Refund Generated due to adjustment on Bill #0067304836-2021-2021-0000	Situs error	07/01/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($4.70)	$0.00	($4.70)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR13ADVL	Tax	$0.90	$0.00	$0.90
																	Refund	$33.80
HINEBAUGH, KELLY PUGH	HINEBAUGH, KELLY PUGH	HINEBAUGH, MATTHEW JOSEPH	864 LYERLY RIDGE RD NW		CONCORD, NC 28027	Proration	0024292208	DBA3273	PENDING	251968551	Refund Generated due to proration on Bill #0024292208-2021-2021-0000-00	Incomplete Doc	07/01/2022	C ADVL	Tax	($44.45)	$0.00	($44.45)
														CI02ADVL	Tax	($28.83)	$0.00	($28.83)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$73.28
HOPKINS, FRUTA ROWLAND	HOPKINS, FRUTA ROWLAND		1703 CLINE SCHOOL RD		CONCORD, NC 28025	Adjustment < $100	0067650920	EKD4789	PENDING	338829352	Refund Generated due to adjustment on Bill #0067650920-2021-2021-0000	Situs error	07/27/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($44.59)	($2.23)	($46.82)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR16ADVL	Tax	$10.96	$0.55	$11.51
																	Refund	$65.31
HOUGH, KENNETH ALAN	HOUGH, KENNETH ALAN		1623 ALEXIA CT		CONCORD, NC 28027	Proration	0057397469	TEK8589	PENDING	253121769	Refund Generated due to proration on Bill #0057397469-2021-2021-0000-00	Vehicle Sold	07/15/2022	C ADVL	Tax	($108.11)	$0.00	($108.11)
														CI02ADVL	Tax	($70.13)	$0.00	($70.13)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$178.24
IREDELL COUNTY TAX	GOODMAN, GWYNN GARDNER		PO BOX 707		CONCORD, NC 28026	Adjustment >= $100	0067231875	JKX8233	PENDING	251969256	[AS0168] - Refund Generated due to adjustment on abstract # : 0067231875-2021-	Situs error	07/01/2022	C ADVL	Tax	($66.75)	($3.34)	($70.09)
														CI02ADVL	Tax	($43.30)	($2.16)	($45.46)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$145.55
JOHNSON, TERRY HUNTER JR	JOHNSON, TERRY HUNTER JR		3290 ROUNDCLIFF DR		CONCORD, NC 28025	Proration	0056849488	FR1516	PENDING	169135198	Refund Generated due to proration on Bill #0056849488-2020-	Vehicle Sold	07/22/2022	C ADVL	Tax	($24.29)	$0.00	($24.29)
														FR04ADVL	Tax	($2.46)	$0.00	($2.46)
																	Refund	$26.75
JONES, MAUREEN FOLEY	JONES, MAUREEN FOLEY		648 WAYFORTH RD NW		CONCORD, NC 28027	Proration	0057908531	JAB1373	PENDING	252373950	Refund Generated due to proration on Bill #0057908531-2021-2021-0000-00	Vehicle Totalled	07/07/2022	C ADVL	Tax	($101.82)	$0.00	($101.82)
														CI02ADVL	Tax	($66.05)	$0.00	($66.05)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$197.87
JONES, MAUREEN	JONES, MAUREEN		648 WAYFORTH RD		CONCORD, NC 28027	Proration	0064162006	JEN9171	PENDING	252372228	Refund Generated due to proration on Bill	Vehicle Sold	07/06/2022	C ADVL	Tax	($82.46)	$0.00	($82.46)
														CI02ADVL	Tax	($53.49)	$0.00	($53.49)

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
FOLEY	FOLEY		NW								#0064162006-2021-2021-0000-00			CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$135.95
KEZIAH, CHRISTOPHER DAVIS	KEZIAH, CHRISTOPHER DAVIS		411 KNOLLWOOD DR		KANNAPOLIS, NC 28083	Proration	0059805595	S3WM	PENDING	252820905	Refund Generated due to proration on Bill #0059805595-2021-2021-0000-00	Vehicle Sold	07/12/2022	C ADVL	Tax	($57.33)	$0.00	($57.33)
														CI04ADVL	Tax	($48.81)	$0.00	($48.81)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$106.14
KHAN, AZAM AHMED	KHAN, AZAM AHMED		9578 GARAMONT PKWY NW		CONCORD, NC 28027	Proration	0065856522	KHANTU	PENDING	253028883	Refund Generated due to proration on Bill #0065856522-2021-2021-0000-00	Vehicle Sold	07/14/2022	C ADVL	Tax	($177.93)	$0.00	($177.93)
														CI02ADVL	Tax	($115.42)	$0.00	($115.42)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$293.35
KING, CASEY ROSE	KING, CASEY ROSE		6533 DERBY LN NW		CONCORD, NC 28027	Proration	0066395947	TEM1122	PENDING	253597437	Refund Generated due to proration on Bill #0066395947-2021-2021-0000-00	Vehicle Sold	07/21/2022	C ADVL	Tax	($28.03)	$0.00	($28.03)
														CI02ADVL	Tax	($18.18)	$0.00	($18.18)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$46.21
KING, JOHN DOUGLAS	KING, JOHN DOUGLAS		561 GOLDEN BEAR DR UNIT D		PAWLEYS ISLAND, SC 29585	Proration	0041041056	TPS6758	PENDING	254405580	Refund Generated due to proration on Bill #0041041056-2021-2021-0000-00	Reg . Out of state	07/29/2022	C ADVL	Tax	($117.80)	$0.00	($117.80)
														CI02ADVL	Tax	($76.41)	$0.00	($76.41)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$194.21
KOLCUSKY, WAYNE FRANCIS	KOLCUSKY, WAYNE FRANCIS		8213 KENSINGTON LANE		HARRISBURG, NC 28075	Proration	0064667993	29N5BP	PENDING	169134770	Refund Generated due to proration on Bill #0064667993-2021-	Vehicle Sold	07/22/2022	C ADVL	Tax	($86.52)	$0.00	($86.52)
														CI01ADVL	Tax	($41.51)	$0.00	($41.51)
																	Refund	$128.03
KOMBILATH, SOORJITH	KOMBILATH, SOORJITH		10841 EDGEPINE LN NW		CONCORD, NC 28027	Proration	0039332335	EHT8461	PENDING	254405811	Refund Generated due to proration on Bill #0039332335-2021-2021-0000-00	Vehicle Sold	07/29/2022	C ADVL	Tax	($52.53)	$0.00	($52.53)
														CI02ADVL	Tax	($34.08)	$0.00	($34.08)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$86.61
LABROAD, WAYNE GEORGE	LABROAD, WAYNE GEORGE		4350 WHITETAIL LN		MIDLAND, NC 28107	Proration	0051699351	2054HP	PENDING	169603580	Refund Generated due to proration on Bill #0051699351-2021-	Vehicle Sold	07/29/2022	C ADVL	Tax	($188.27)	$0.00	($188.27)
														CI06ADVL	Tax	($55.97)	$0.00	($55.97)
																	Refund	$244.24
LAMBERT, SHANNON TRAE	LAMBERT, SHANNON TRAE		8348 ROCKY RIVER RD		HARRISBURG, NC 28075	Proration	0064120454	RDF2980	PENDING	168685542	Refund Generated due to proration on Bill #0064120454-2021-	Vehicle Sold	07/14/2022	C ADVL	Tax	($76.80)	$0.00	($76.80)
														FR07ADVL	Tax	($15.57)	$0.00	($15.57)
																	Refund	$92.37
LARUE, KATHERINE CUMMINGS	LARUE, KATHERINE CUMMINGS		2561 BELLINGHAM DR NW		CONCORD, NC 28027	Proration	0058658707	JAL4031	PENDING	254261640	Refund Generated due to proration on Bill #0058658707-2021-2021-0000-00	Vehicle Sold	07/28/2022	C ADVL	Tax	($45.73)	$0.00	($45.73)
														CI02ADVL	Tax	($29.66)	$0.00	($29.66)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$75.39
LEE, ROBERT FRANKLIN	LEE, ROBERT FRANKLIN		3200 JIM JOHNSON RD		CONCORD, NC 28027	Adjustment >= $100	0067343534	78980	PENDING	168547506	Refund Generated due to adjustment on Bill #0067343534-2022-	Adjustment	07/12/2022	C ADVL	Tax	($336.70)	$0.00	($336.70)
														FR11ADVL	Tax	($30.94)	$0.00	($30.94)
																	Refund	$367.64
LI, HONGLEI	LI, HONGLEI		3075 WINDHAVEN LN		TEGA CAY, SC 29708	Proration	0032571745	PAV3106	PENDING	253702431	Refund Generated due to proration on Bill #0032571745-2021-2021-0000-00	Vehicle Sold	07/22/2022	C ADVL	Tax	($5.51)	$0.00	($5.51)
														CI02ADVL	Tax	($3.57)	$0.00	($3.57)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$9.08
LI, HONGLEI	LI, HONGLEI	CONNOLLY, GEORGE DAVID	3075 WINDHAVEN LN		TEGA CAY, SC 29708	Proration	0057845591	EJR5709	PENDING	253488978	Refund Generated due to proration on Bill #0057845591-2021-2021-0000-00	Reg . Out of state	07/20/2022	C ADVL	Tax	($65.57)	$0.00	($65.57)
														CI02ADVL	Tax	($42.53)	$0.00	($42.53)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$108.10
LOUBA, MARCELLE FEROLIA	LOUBA, MARCELLE FEROLIA		4425 BRIDGE POINTE DR		HARRISBURG, NC 28075	Proration	0067046753	PEV8551	PENDING	169308728	Refund Generated due to proration on Bill #0067046753-2021-	Vehicle Sold	07/25/2022	C ADVL	Tax	($49.04)	$0.00	($49.04)
														CI01ADVL	Tax	($23.53)	$0.00	($23.53)
																	Refund	$72.57
LOVE, MARIO TERRELLE	PRIMETIME LOGISTICS LLC		2912 MACVEAN LN		CHARLOTTE, NC 28208	Proration	0059490906	ZL6499	PENDING	253028877	Refund Generated due to proration on Bill #0059490906-2020-2020-0000-00	Vehicle Sold	07/14/2022	C ADVL	Tax	($128.12)	$0.00	($128.12)
														CI02ADVL	Tax	($83.11)	$0.00	($83.11)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$211.23
MAILLET, DOUGLAS EUGENE	MAILLET, DOUGLAS EUGENE		4424 COULWOOD CIR		CONCORD, NC 28027	Proration	0058226662	PLV9034	PENDING	252820950	Refund Generated due to proration on Bill #0058226662-2021-2021-0000-00	Vehicle Sold	07/12/2022	C ADVL	Tax	($157.87)	$0.00	($157.87)
														CI04ADVL	Tax	($134.40)	$0.00	($134.40)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$292.27
MAILLET, DOUGLAS EUGENE	MAILLET, DOUGLAS EUGENE		4424 COULWOOD CIR		CONCORD, NC 28027	Proration	0064445804	KB1167	PENDING	252820956	Refund Generated due to proration on Bill #0064445804-2021-2021-0000-00	Vehicle Sold	07/12/2022	C ADVL	Tax	($438.51)	$0.00	($438.51)
														CI04ADVL	Tax	($373.33)	$0.00	($373.33)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$811.84
MANDADI, VIJAYA GANDHI	MANDADI, VIJAYA GANDHI		9340 PERSEVERANC		HARRISBURG, NC 28075	Proration	0041174626	DEY2427	PENDING	169134798	Refund Generated due to proration on Bill	Vehicle Sold	07/22/2022	C ADVL	Tax	($73.66)	$0.00	($73.66)
														CI01ADVL	Tax	($35.34)	$0.00	($35.34)

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
			E DR								#0041174626-2021-						Refund	$109.00
MASSEY, DWAYNE MILES	MASSEY, DWAYNE MILES		10966 SPARKLE CREEK DR		MIDLAND, NC 28107	Proration	0067095098	KBM1988	PENDING	168547548	Refund Generated due to proration on Bill #0067095098-2021-	Vehicle Sold	07/12/2022	C ADVL	Tax	($82.69)	$0.00	($82.69)
														FR14ADVL	Tax	($7.82)	$0.00	($7.82)
																	Refund	$90.51
MATTINGLY, STEPHEN CHARLES	MATTINGLY, STEPHEN CHARLES		278 HONEYCUTT DR SE		CONCORD, NC 28025	Adjustment < $100	0067343725	RDW9194	PENDING	253982370	Refund Generated due to adjustment on Bill #0067343725-2021-2021-0000-00	Adjustment	07/26/2022	C ADVL	Tax	($48.65)	$0.00	($48.65)
														CI02ADVL	Tax	($31.56)	$0.00	($31.56)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$80.21
MCCOY, KENNETH ANTWOIN	MCCOY, KENNETH ANTWOIN	MCCOY, DANIELLE YVETTE	3970 BETHESDA PL		CONCORD, NC 28025	Proration	0061791714	DAD7408	PENDING	252374028	Refund Generated due to proration on Bill #0061791714-2021-2021-0000-00	Vehicle Sold	07/08/2022	C ADVL	Tax	($6.21)	$0.00	($6.21)
														CI02ADVL	Tax	($4.03)	$0.00	($4.03)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$10.24
MCGOVERN, JEFFREY JAMES	MCGOVERN, JEFFREY JAMES		8470 MOSSYCUP TRAIL		HARRISBURG, NC 28075	Proration	0065874216	TFE2546	PENDING	168685950	Refund Generated due to proration on Bill #0065874216-2021-	Vehicle Sold	07/14/2022	C ADVL	Tax	($34.18)	$0.00	($34.18)
														CI01ADVL	Tax	($16.40)	$0.00	($16.40)
																	Refund	$50.58
MEJIA, MARIA	MEJIA, MARIA		9007 MCMILLIAN DR		HARRISBURG, NC 28075	Proration	0064351359	PJF7263	PENDING	169414652	Refund Generated due to proration on Bill #0064351359-2021-	Vehicle Sold	07/27/2022	C ADVL	Tax	($71.47)	$0.00	($71.47)
														FR07ADVL	Tax	($14.49)	$0.00	($14.49)
																	Refund	$85.96
MIMS, PATRICIA ANNMARIE	MIMS, PATRICIA ANNMARIE		3987 LONG LEAF CT		CONCORD, NC 28025	Proration	0046128986	PHW5342	PENDING	253358325	Refund Generated due to proration on Bill #0046128986-2021-2021-0000-00	Vehicle Sold	07/18/2022	C ADVL	Tax	($60.37)	$0.00	($60.37)
														CI02ADVL	Tax	($39.16)	$0.00	($39.16)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$99.53
MITCHELL, MICHAEL ANTHONY	MITCHELL, MICHAEL ANTHONY		4163 BROWNWOOD LN NW		CONCORD, NC 28027	Adjustment >= $100	0067245461	80655	PENDING	254121834	Refund Generated due to adjustment on Bill #0067245461-2021-2021-0000-00	Adjustment	07/27/2022	C ADVL	Tax	($140.23)	$0.00	($140.23)
														CI02ADVL	Tax	($90.96)	$0.00	($90.96)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$231.19
MOORE, KAYLA MARIE	MOORE, KAYLA MARIE		10727 EARNHARDT LAKE RD		DAVIDSON, NC 28036	Adjustment >= $100	0067614706	DBS1917	PENDING	338269628	Refund Generated due to adjustment on Bill #0067614706-2022-2022-0000	Situs error	07/22/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($104.26)	($7.56)	($111.82)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR11ADVL	Tax	$14.77	$1.07	$15.84
																	Refund	$125.98
MORRIS, GLORIA JEAN	MORRIS, GLORIA JEAN		PO BOX 354		MOUNT GILEAD, NC 27306	Adjustment < $100	0067560899	CAS1986	PENDING	337495868	Refund Generated due to adjustment on Bill #0067560899-2021-2021-0000	Situs error	07/15/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($67.70)	$0.00	($67.70)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														CI03ADVL	Tax	$71.23	$0.00	$71.23
																	Refund	$26.47
MOUNTS, AMANDA MARIE	MOUNTS, AMANDA MARIE		1007 HILLS OAK LANE		CHARLOTTE, NC 28269	Proration	0066501523	DHA8322	PENDING	252373500	Refund Generated due to proration on Bill #0066501523-2021-2021-0000-00	Vehicle Totalled	07/07/2022	C ADVL	Tax	($37.57)	($1.88)	($39.45)
														CI02ADVL	Tax	($24.37)	($1.22)	($25.59)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$65.04
NIEKAMP, DAVID JAMES	NIEKAMP, DAVID JAMES		556 HEMMINGS PL NW		CONCORD, NC 28027	Proration	0045035792	FJN1969	PENDING	254122059	Refund Generated due to proration on Bill #0045035792-2021-2021-0000-00	Vehicle Sold	07/27/2022	C ADVL	Tax	($13.37)	$0.00	($13.37)
														CI02ADVL	Tax	($8.67)	$0.00	($8.67)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$22.04
NINO ALVARADO, SKIOLD IVAR	NINO ALVARADO, SKIOLD IVAR		3802 SOLEN DR		HARRISBURG, NC 28075	Proration	0067357652	FHF2849	PENDING	169321700	Refund Generated due to proration on Bill #0067357652-2021-	Vehicle Sold	07/26/2022	C ADVL	Tax	($271.06)	$0.00	($271.06)
														FR07ADVL	Tax	($54.95)	$0.00	($54.95)
																	Refund	$326.01
NORRIS, SANDRA MARIA	NORRIS, SANDRA MARIA		1933 STELLA CT		CONCORD, NC 28027	Proration	0063403339	JJJ6318	PENDING	253963596	Refund Generated due to proration on Bill #0063403339-2021-2021-0000-00	Vehicle Sold	07/25/2022	C ADVL	Tax	($39.77)	$0.00	($39.77)
														CI04ADVL	Tax	($33.86)	$0.00	($33.86)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$73.63
OTTENI, GERALD VINCENT	OTTENI, GERALD VINCENT		5604 YORKE ST NW		CONCORD, NC 28027	Proration	0064014029	EHV2543	PENDING	254261379	Refund Generated due to proration on Bill #0064014029-2021-2021-0000-00	Vehicle Sold	07/28/2022	C ADVL	Tax	($204.29)	$0.00	($204.29)
														CI02ADVL	Tax	($132.51)	$0.00	($132.51)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$336.80
PATTON, JEFFEREY MICHAEL	PATTON, JEFFEREY MICHAEL		212 EDGEWATER DR NW		CONCORD, NC 28027	Proration	0059549843	RBZ4300	PENDING	254121756	Refund Generated due to proration on Bill #0059549843-2021-2021-0000-00	Vehicle Sold	07/27/2022	C ADVL	Tax	($36.21)	$0.00	($36.21)
														CI02ADVL	Tax	($23.49)	$0.00	($23.49)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$59.70
PETERMAN, JAMES FREDERICK	PETERMAN, JAMES FREDERICK	PETERMAN, MARYJEAN HADDEN	14165 BETHEL AVENUE EXT		MIDLAND, NC 28107	Proration	0032921795	DKK3558	PENDING	169064972	Refund Generated due to proration on Bill #0032921795-2021-	Vehicle Sold	07/21/2022	C ADVL	Tax	($53.47)	$0.00	($53.47)
														CI06ADVL	Tax	($15.90)	$0.00	($15.90)
																	Refund	$69.37
PETRUNICH,	PETRUNICH,		1320		CONCORD, NC	Proration	0048856106	89T8SM	PENDING	253028715	Refund Generated due to	Vehicle Sold	07/14/2022	C ADVL	Tax	($63.31)	$0.00	($63.31)

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/1/2022 4:40:16 PM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
STEPHEN MICHAEL	STEPHEN MICHAEL		PENNINGTON PL NW		28027						proration on Bill #0048856106-2021-2021-0000-00			CI02ADVL	Tax	($41.06)	$0.00	($41.06)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$104.37
PETRUNICH, STEPHEN MICHAEL	PETRUNICH, STEPHEN MICHAEL		1320 PENNINGTON PL NW		CONCORD, NC 28027	Proration	0046573324	DHX3680	PENDING	253028382	Refund Generated due to proration on Bill #0046573324-2021-2021-0000-00	Vehicle Sold	07/14/2022	C ADVL	Tax	($125.63)	$0.00	($125.63)
														CI02ADVL	Tax	($81.49)	$0.00	($81.49)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$207.12
PETTY, QUINN	PETTY, QUINN		8637 WARWICK LN		HARRISBURG, NC 28075	Proration	0064084163	JHX2355	PENDING	167979668	Refund Generated due to proration on Bill #0064084163-2021-	Vehicle Sold	07/01/2022	C ADVL	Tax	($134.38)	$0.00	($134.38)
														CI01ADVL	Tax	($64.47)	$0.00	($64.47)
																	Refund	$198.85
PRESSLEY, MARGIE MORGAN	PRESSLEY, MARGIE MORGAN		87 LONG AVE NE		CONCORD, NC 28025	Proration	0059927368	HKN8311	PENDING	253963626	Refund Generated due to proration on Bill #0059927368-2021-2021-0000-00	Vehicle Sold	07/25/2022	C ADVL	Tax	($25.83)	$0.00	($25.83)
														CI02ADVL	Tax	($16.75)	$0.00	($16.75)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$72.58
PRYOR, MATTHEW ROBERT	PRYOR, MATTHEW ROBERT		9796 WALKERS GLEN DR NW		CONCORD, NC 28027	Proration	0063026519	JAS3538	PENDING	253963884	Refund Generated due to proration on Bill #0063026519-2021-2021-0000-00	Vehicle Sold	07/25/2022	C ADVL	Tax	($33.26)	$0.00	($33.26)
														CI02ADVL	Tax	($21.57)	$0.00	($21.57)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$54.83
RAMIREZ-GARDUNO, AXEL	RAMIREZ-GARDUNO, AXEL		312 BETHPAGE RD		KANNAPOLIS, NC 28081	Adjustment < $100	0047187397	FEL5595	PENDING	252820941	Refund Generated due to adjustment on Bill #0047187397-2021-2021-0000-00	Mileage	07/12/2022	C ADVL	Tax	($7.06)	$0.00	($7.06)
														CI04ADVL	Tax	($6.01)	$0.00	($6.01)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$13.07
RATLIFF, JAMES THOMAS III	RATLIFF, JAMES THOMAS III	RATLIFF, NANCY STAMEY	2246 LAURENS DR		CONCORD, NC 28027	Proration	0063221508	JFK6879	PENDING	252374688	Refund Generated due to proration on Bill #0063221508-2021-2021-0000-00	Vehicle Totalled	07/08/2022	C ADVL	Tax	($126.51)	($10.12)	($136.63)
														CI04ADVL	Tax	($107.70)	($8.62)	($116.32)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$252.95
REITZEL, CHRISTOPHER MARK	REITZEL, CHRISTOPHER MARK		6370 CRAYTON RD		MOUNT PLEASANT, NC 28124	Proration	0062626878	7Y8981	PENDING	168239398	Refund Generated due to proration on Bill #0062626878-2021-	Vehicle Sold	07/05/2022	C ADVL	Tax	($6.55)	$0.00	($6.55)
														FR13ADVL	Tax	($0.81)	$0.00	($0.81)
																	Refund	$7.36
SAFRIT, GLENN MARSHALL JR	SAFRIT, GLENN MARSHALL JR		11710 DIABLO CT		CHARLOTTE, NC 28215	Proration	0050109552	EHN1057	PENDING	169321438	Refund Generated due to proration on Bill #0050109552-2021-	Vehicle Sold	07/26/2022	C ADVL	Tax	($36.22)	$0.00	($36.22)
														FR07ADVL	Tax	($7.34)	$0.00	($7.34)
																	Refund	$43.56
SAHOO, MANAS KUMAR	SAHOO, MANAS KUMAR		975 OLD TRACE RD NW		CONCORD, NC 28027	Proration	0062074262	JHM5765	PENDING	253964193	Refund Generated due to proration on Bill #0062074262-2021-2021-0000-00	Vehicle Sold	07/25/2022	C ADVL	Tax	($75.12)	($3.75)	($78.87)
														CI02ADVL	Tax	($48.72)	($2.44)	($51.16)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$130.03
SHIRLEY, STEPHEN PAUL	SHIRLEY, STEPHEN PAUL		7318 WATERWHEEL ST SW		CONCORD, NC 28025	Adjustment < $100	0056106602	FFF2333	PENDING	337495900	Refund Generated due to adjustment on Bill #0056106602-2020-2020-0000	Situs error	07/15/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($79.06)	$0.00	($79.06)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR14ADVL	Tax	$11.53	$0.00	$11.53
																	Refund	$97.53
SHOE SHOW INC	SHOE SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0032360723	EBZ6595	PENDING	254405829	Refund Generated due to proration on Bill #0032360723-2020-2020-0000-00	Vehicle Sold	07/29/2022	C ADVL	Tax	($4.78)	$0.00	($4.78)
														CI04ADVL	Tax	($4.07)	$0.00	($4.07)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$8.85
SHOE SHOW INC	SHOE SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0052632896	TAJ5295	PENDING	254405823	Refund Generated due to proration on Bill #0052632896-2020-2020-0000-00	Vehicle Sold	07/29/2022	C ADVL	Tax	($31.67)	$0.00	($31.67)
														CI04ADVL	Tax	($26.96)	$0.00	($26.96)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$58.63
SMITH, ANNIE PAGE	SMITH, ANNIE PAGE	SMITH, RONNIE EUGENE	1520 LENTZ HARNESS SH RD	NORTH	MOUNT PLEASANT, NC 28124	Adjustment >= $100	0061628419	JFC7133	PENDING	336498884	Refund Generated due to adjustment on Bill #0061628419-2020-2020-0000	Situs error	07/08/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($115.20)	$0.00	($115.20)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR15ADVL	Tax	$30.48	$0.00	$30.48
																	Refund	$114.72
SMITH, DENISE DOROTHY	SMITH, DENISE DOROTHY		5909 RIVER MEADOW CT		HARRISBURG, NC 28075	Proration	0064954991	JMD6818	PENDING	254405859	Refund Generated due to proration on Bill #0064954991-2021-2021-0000-00	Vehicle Sold	07/29/2022	C ADVL	Tax	($87.41)	$0.00	($87.41)
														CI02ADVL	Tax	($56.70)	$0.00	($56.70)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$144.11
SMITH, MICHAEL TODD	SMITH, MICHAEL TODD		4689 WYCLIFF CT NW		CONCORD, NC 28027	Proration	0065220094	EMC7501	PENDING	254261583	Refund Generated due to proration on Bill #0065220094-2021-2021-0000-00	Vehicle Sold	07/28/2022	C ADVL	Tax	($101.01)	$0.00	($101.01)
														CI02ADVL	Tax	($65.51)	$0.00	($65.51)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$166.52
SMITHER,	SMITHER,		3651 CAUBLE		MOUNT	Proration	0010363754	EK6526	PENDING	169603636	Refund Generated due to	Vehicle Sold	07/29/2022	C ADVL	Tax	($14.29)	$0.00	($14.29)

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/1/2022 4:40:16 PM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
TIMOTHY TERRELL	TIMOTHY TERRELL		RD		PLEASANT, NC 28124						proration on Bill #0010363754-2021-			FR16ADVL	Tax	($2.28)	$0.00	($2.28)
																	Refund	$16.57
SOUDER, KYLE STEVEN RILEY	SOUDER, KYLE STEVEN RILEY		4219 CLIFFTONVILLE AVE SW		CONCORD, NC 28025	Proration	0047754066	CKL3111	PENDING	253028979	Refund Generated due to proration on Bill #0047754066-2020-2020-0000-00	Vehicle Sold	07/14/2022	C ADVL	Tax	($34.15)	$0.00	($34.15)
														CI02ADVL	Tax	($22.15)	$0.00	($22.15)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$56.30
STANCIL, BROOKE NICOLE	STANCIL, BROOKE NICOLE		2980 VALLEY ACRES DR		MIDLAND, NC 28107	Proration	0039305059	HMK9273	PENDING	169134866	Refund Generated due to proration on Bill #0039305059-2021-	Vehicle Sold	07/22/2022	C ADVL	Tax	($69.96)	$0.00	($69.96)
														CI06ADVL	Tax	($20.80)	$0.00	($20.80)
																	Refund	$90.76
STANLEY, RONALD WILLIAM	STANLEY, RONALD WILLIAM		7601 FLOWES STORE RD		CONCORD, NC 28025	Proration	0064889734	JKF8248	PENDING	169414616	Refund Generated due to proration on Bill #0064889734-2021-	Vehicle Sold	07/27/2022	C ADVL	Tax	($289.22)	$0.00	($289.22)
														FR14ADVL	Tax	($27.36)	$0.00	($27.36)
																	Refund	$316.58
ST-DENNY, BRYON VALENTINE	ST-DENNY, BRYON VALENTINE	ST DENNY, JORDAN MATTHEW	5404 MIDVALE LN		CHARLOTTE, NC 28215	Adjustment < $100	0066646679	KAA1072	PENDING	338829440	Refund Generated due to adjustment on Bill #0066646679-2021-2021-0000	Situs error	07/27/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($90.12)	$0.00	($90.12)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR07ADVL	Tax	$28.16	$0.00	$28.16
																	Refund	$91.96
STONE, JOANNE MARIE	STONE, JOANNE MARIE		2117 BARKLEY RD		MIDLAND, NC 28107	Proration	0045007626	HMR9579	PENDING	168685942	Refund Generated due to proration on Bill #0045007626-2021-	Vehicle Totalled	07/14/2022	C ADVL	Tax	($29.21)	$0.00	($29.21)
														FR14ADVL	Tax	($2.76)	$0.00	($2.76)
																	Refund	$31.97
TADLOCK, DONALD SHIRLE	TADLOCK, DONALD SHIRLE	TADLOCK, GLORIA ROPER	3570 COURAGE CT SW		CONCORD, NC 28027	Proration	0036108805	EKA8942	PENDING	251968842	Refund Generated due to proration on Bill #0036108805-2021-2021-0000-00	Vehicle Totalled	07/01/2022	C ADVL	Tax	($122.92)	$0.00	($122.92)
														CI02ADVL	Tax	($79.73)	$0.00	($79.73)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$202.65
TARULLI, JOSEPH ANTHONY	TARULLI, JOSEPH ANTHONY		9927 CLARKES VIEW PL NW		CONCORD, NC 28027	Proration	0064615928	JMD6464	PENDING	253982811	Refund Generated due to proration on Bill #0064615928-2021-2021-0000-00	Vehicle Sold	07/26/2022	C ADVL	Tax	($20.10)	$0.00	($20.10)
														CI02ADVL	Tax	($13.03)	$0.00	($13.03)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$33.13
TAYLOR, JAMES ROBBIE	TAYLOR, JAMES ROBBIE	TAYLOR, CANDIE DAWN	3050 BROOKMORE TRL NW		CLEVELAND, TN 37312	Proration	0052263648	TAT1355	PENDING	253981884	Refund Generated due to proration on Bill #0052263648-2021-2021-0000-00	Reg . Out of state	07/26/2022	C ADVL	Tax	($125.95)	$0.00	($125.95)
														CI02ADVL	Tax	($81.69)	$0.00	($81.69)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$207.64
THE WILLET CO LLC	THE WILLET CO LLC	BROWN, DUANE RICHARD	661 BAINBRIDGE DR NE		CONCORD, NC 28025	Proration	0024018851	JAL4392	PENDING	252373362	Refund Generated due to proration on Bill #0024018851-2021-2021-0000-00	Vehicle Sold	07/07/2022	C ADVL	Tax	($47.99)	$0.00	($47.99)
														CI02ADVL	Tax	($31.13)	$0.00	($31.13)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$79.12
THOMPSON, IRENE MOSS	THOMPSON, IRENE MOSS		1412 COLD CREEK PL		HUNTERSVILLE, NC 28078	Proration	0048185430	PJW8192	PENDING	168685738	Refund Generated due to proration on Bill #0048185430-2020-	Vehicle Sold	07/14/2022	C ADVL	Tax	($3.65)	$0.00	($3.65)
														FR11ADVL	Tax	($0.33)	$0.00	($0.33)
																	Refund	$3.98
TROUTMAN, JOHN MARK	TROUTMAN, JOHN MARK		10001 MOUNT OLIVE RD		MT PLEASANT, NC 28124	Adjustment < $100	0067646063	TLD9404	PENDING	338617520	Refund Generated due to adjustment on Bill #0067646063-2022-2022-0000	Situs error	07/25/2022	C ADVL	Tax	$0.00	$0.00	$0.00
														CI02ADVL	Tax	($27.94)	$0.00	($27.94)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR15ADVL	Tax	$7.39	$0.00	$7.39
																	Refund	$50.55
TURLEY, TERESA MICHELE	TURLEY, TERESA MICHELE		236 ETOWAH DR		CARTERSVILLE, GA 30120	Proration	0062045276	TCA6492	PENDING	253028544	Refund Generated due to proration on Bill #0062045276-2021-2021-0000-00	Reg . Out of state	07/14/2022	C ADVL	Tax	($10.31)	$0.00	($10.31)
														CI04ADVL	Tax	($8.78)	$0.00	($8.78)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$19.09
UNDERWOOD, PAUL DAVID	UNDERWOOD, PAUL DAVID		5506 RANDOLPH RD		KANNAPOLIS, NC 28081	Proration	0046154646	TFY3872	PENDING	168915064	Refund Generated due to proration on Bill #0046154646-2021-	Vehicle Sold	07/19/2022	C ADVL	Tax	($135.48)	$0.00	($135.48)
														FR01ADVL	Tax	($18.31)	$0.00	($18.31)
																	Refund	$153.79
VARONE, JOSEPH JOHN	VARONE, JOSEPH JOHN		722 LILY GREEN CT NW		CONCORD, NC 28027	Proration	0064905932	6Y8748	PENDING	168239742	Refund Generated due to proration on Bill #0064905932-2021-	Processed in error	07/05/2022	C ADVL	Tax	($71.09)	$0.00	($71.09)
														CI01ADVL	Tax	($34.11)	$0.00	($34.11)
																	Refund	$105.20
VEGA, JEFFERSON OSWALDO	VEGA, JEFFERSON OSWALDO	CADENA, ISABEL MARIA	2246 RED BIRCH WAY		CONCORD, NC 28027	Proration	0057549997	TDD6952	PENDING	253358673	Refund Generated due to proration on Bill #0057549997-2021-2021-0000-00	Vehicle Sold	07/18/2022	C ADVL	Tax	($21.44)	$0.00	($21.44)
														CI04ADVL	Tax	($18.25)	$0.00	($18.25)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$39.69
VEGA, JEFFERSON OSWALDO	VEGA, JEFFERSON OSWALDO		2246 RED BIRCH WAY		CONCORD, NC 28027	Proration	0057549773	TDD6951	PENDING	253372098	Refund Generated due to proration on Bill #0057549773-2021-2021-0000-00	Vehicle Sold	07/19/2022	C ADVL	Tax	($39.51)	$0.00	($39.51)
														CI04ADVL	Tax	($33.64)	$0.00	($33.64)
														CI04ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$73.15
WAY,	WAY,		5909 MORAY		CONCORD, NC	Proration	0050268430	HDL8313	PENDING	252372213	Refund Generated due to	Vehicle Sold	07/06/2022	C ADVL	Tax	($14.78)	$0.00	($14.78)

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/1/2022 4:40:16 PM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ELIZABETH SARCIA	ELIZABETH SARCIA		CT NW		28027						proration on Bill #0050268430-2021-2021-0000-00			CI02ADVL	Tax	($9.59)	$0.00	($9.59)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$24.37
WEIDMAN, WILLIAM RUSSELL	WEIDMAN, WILLIAM RUSSELL		1934 MARKSBURG CT		MOUNT PLEASANT, NC 28124	Proration	0065089416	PAT9460	PENDING	168993020	Refund Generated due to proration on Bill #0065089416-2021-	Vehicle Sold	07/20/2022	C ADVL	Tax	($23.58)	$0.00	($23.58)
														CI03ADVL	Tax	($16.09)	$0.00	($16.09)
																	Refund	$39.67
WEST CABARRUS CHURCH	WEST CABARRUS CHURCH		7655 BRUTON SMITH BLVD		CONCORD, NC 28027	Adjustment < $100	0066526191	NZ2472	PENDING	251969181	Refund Generated due to adjustment on Bill #0066526191-2021-2021-0000-00	Exempt Property	07/01/2022	C ADVL	Tax	($39.23)	$0.00	($39.23)
														CI02ADVL	Tax	($25.44)	$0.00	($25.44)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
																	Refund	$94.67
WHALEN, ELIZABETH ALICE	WHALEN, ELIZABETH ALICE		9564 MAHLAND CT NW		CONCORD, NC 28027	Proration	0042006563	FCY6450	PENDING	252372660	Refund Generated due to proration on Bill #0042006563-2021-2021-0000-00	Vehicle Totalled	07/06/2022	C ADVL	Tax	($21.25)	$0.00	($21.25)
														CI02ADVL	Tax	($13.78)	$0.00	($13.78)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$35.03
WHITTAKER, ERICA MORGAN	WHITTAKER, ERICA MORGAN		9640 LAURIE AVE NW		CONCORD, NC 28027	Proration	0060097674	JEE6223	PENDING	252374451	Refund Generated due to proration on Bill #0060097674-2021-2021-0000-00	Vehicle Sold	07/08/2022	C ADVL	Tax	($45.51)	$0.00	($45.51)
														CI02ADVL	Tax	($29.52)	$0.00	($29.52)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$75.03
WILDER, DAVID ALLEN	WILDER, DAVID ALLEN	WILDER, DOREEN FAY	764 KING FREDRICK LN SW		CONCORD, NC 28027	Proration	0054014878	CF93764	PENDING	252373461	Refund Generated due to proration on Bill #0054014878-2020-2020-0000-00	Vehicle Sold	07/07/2022	C ADVL	Tax	($48.93)	$0.00	($48.93)
														CI02ADVL	Tax	($31.74)	$0.00	($31.74)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$80.67
WILES, PAUL ALEXANDER	WILES, PAUL ALEXANDER		4100 OLD CONCORD	SALISBURY RD	KANNAPOLIS, NC 28083	Adjustment < $100	0067470917	78994	PENDING	337095020	Refund Generated due to adjustment on Bill #0067470917-2022-2022-0000	Adjustment	07/12/2022	C ADVL	Tax	($7.70)	$0.00	($7.70)
														CI02ADVL	Tax	($7.39)	$0.00	($7.39)
														CI02ADVL	Vehicle Fee	($30.00)	$0.00	($30.00)
														FR09ADVL	Tax	$0.41	$0.00	$0.41
																	Refund	$44.68
WILLIAMS ALDERMAN, CRYSTAL	WILLIAMS ALDERMAN, CRYSTAL		8725 MITCHELL ST		MOUNT PLEASANT, NC 28124	Proration	0063394253	JEZ6893	PENDING	168248656	Refund Generated due to proration on Bill #0063394253-2021-	Vehicle Totalled	07/06/2022	C ADVL	Tax	($51.55)	($3.35)	($54.90)
														CI03ADVL	Tax	($35.18)	($2.28)	($37.46)
																	Refund	$92.36
WILLIAMS, MARY SHIRLEY	WILLIAMS, MARY SHIRLEY		13875 BROADWAY AVE		MIDLAND, NC 28107	Adjustment >= $100	0061631968	CN35341	PENDING	168547290	Refund Generated due to adjustment on Bill #0061631968-2021-	Over Assessment	07/12/2022	C ADVL	Tax	($321.16)	$0.00	($321.16)
														CI06ADVL	Tax	($95.48)	$0.00	($95.48)
																	Refund	$416.64
WINOWICH, GREGORY JOSEPH	WINOWICH, GREGORY JOSEPH		3350 MOUNT PLEASANT RD N		CONCORD, NC 28025	Proration	0055723706	FJV6193	PENDING	168993100	Refund Generated due to proration on Bill #0055723706-2021-	Vehicle Sold	07/20/2022	C ADVL	Tax	($51.45)	$0.00	($51.45)
														FR08ADVL	Tax	($6.12)	$0.00	($6.12)
																	Refund	$57.57
WINT, AUDREY DELORES	WINT, AUDREY DELORES		4327 SAINT CATHERINES CT		CONCORD, NC 28025	Proration	0035049164	TEK7898	PENDING	253372572	Refund Generated due to proration on Bill #0035049164-2021-2021-0000-00	Vehicle Totalled	07/19/2022	C ADVL	Tax	($29.22)	$0.00	($29.22)
														CI02ADVL	Tax	($18.96)	$0.00	($18.96)
														CI02ADVL	Vehicle Fee	$0.00	$0.00	$0.00
																	Refund	$48.18
YOW, JANICE STATON	YOW, JANICE STATON		424 LAKEVIEW DR		HARRISBURG, NC 28075	Proration	0066553950	ADM6728	PENDING	168905324	Refund Generated due to proration on Bill #0066553950-2021-	Vehicle Sold	07/18/2022	C ADVL	Tax	($54.69)	$0.00	($54.69)
														CI01ADVL	Tax	($26.23)	$0.00	($26.23)
																	Refund	$80.92
																	Refund Total	$16409.26

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
County Manager - FY 22 Funding Re-appropriations

BRIEF SUMMARY:
Funds budgeted in the prior fiscal year (FY22) need to be carried over to the current fiscal year (FY23) for use. These funds were not used in FY22 for a variety of reasons. Carrying-over these funds from FY22 to FY23, through an appropriation of fund balance or revenue for reimbursement grants, is required to complete purchases as planned.

REQUESTED ACTION:
Motion to amend the Fiscal Year 2022-2023 Budget Ordinance to allow the carry-over of unspent funds as outlined on the attached re-appropriation list from the 2021-2022 Budget Ordinance and authorize the County Budget Director to prepare the associated Budget Amendment.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- List
- Budget Amendment

Department	Project / Grant	Account Information Org-Object-Proj FY22 GL Codes	Account Information Org-Object-Proj FY23 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
GENERAL GOVERNMENT						
County Manager	Edge Factor Contract	00191210 9445	00191210 9445	Purchased Services	94,500.00	Edge Factor Premium Membership approved by BOC 6-20-2022
Communications & Outreach	Camera lense package	00191220 9331	1912209331	Minor Office Equipment & Furniture	2,100.00	Lens is on backorder. It is part of a package for which we have a PO and all other items have been received by the County.
Communications & Outreach	Flood safety brochures	00191220 9695	1912209695	Marketing	800.00	Design and printing of flood safety flyer. Design is 95% complete. Finding proper images and then sending to print.
Human Resources	SOG Survey Related Services	00191230-9605	00191230-9605	Consultants	8,962.50	This item was intended for supervisor training in support of employee survey preparation. With a change of staff at the SOG we have been unable to schedule intended training this fiscal year but would like to do so as a lead up to this next survey. Focus area is improving communications skills. Vendor may change from SOG to another recommended training resource. Goal is to complete by September. FY23 budget would be utilized to address improvement needs that come out of the next survey cycle.
Board of Elections	Ballot on Demand equipment	00191510-9860	00191510-9860	Equipment and Furniture	68,018.00	Equipment has not been able to be purchased in time for this FY. It is anticipated that it will be purchased in time for the November 2022 election.
Information Technology Services	Milestone Internet	00191810-942001	00191810-942001	Telecommunications	80,000.00	For the install of leased lines at Milestone
Information Technology Services	Channel 22 upgrades	00191810-9342-DEPT	00191810-9342-DEPT	Minor Technology Equipment	240,000.00	Pending getting vendors lined up
Information Technology Services	Milestone equipment	00191810-9342	00191810-9342	Minor Technology Equipment	76,000.00	Pending final counts on equipment needs
Information Technology Services	Cybersecurity Project	00191810-9445	00191810-9445	Purchase Services	55,000.00	Pending cybersecurity audit for active directory
Information Technology Services	Munis Consulting	00191810-9605	00191810-9605	Consulting	5,240.00	Munis consultiong in progress
Non-Departmental	Board Directed Expenses	00191910-9690	00191910-9690	Board Directed Expenses	1,171,854.00	Available funds as a result of the use of American Rescue Plan Funding
Infrastructure Asset Management	Bldg & Grnds Maint	00191940-9501	00191940-9501	Bldg & Grnds Maint	7,000.00	This $7,000 was payment for an easement the BOC gave to Meritage homes for access through VVP to access a sewer easement in Kannapolis so they would not have to involve the Army Corp of Engineers by crossing a water body. This caused trails and disc golf holes to be shut down over 3 months. We asked for $7,000 for tree mitigation and planned to plant additional trees. However this time of year is not the time to purchase or install trees, you would want to do this in fall.
Infrastructure Asset Management	Engineers	00191952-9606	00191952-9606	Engineers	15,457.99	Carrying forward all design related funds due to the large amount of feasibility and initial design requests IAM is receiving from leadership and customers
Infrastructure Asset Management	Vehicles	00191955-9863	00191955-9863	Vehicles	373,481.22	Remainder of Medicaid Hold Harmless funds provided for procurement of vehicles which based on BA date of 5/17/22 could not be bid or ordered by end of current fiscal year
Infrastructure Asset Management	B&G Maintenance	00191953-9501	00191953-9445	Service Contracts	16,000.00	To cover weekend janitorial services at Library, prices have increased since budget submittal in January and we only have enough funds to cover 10 months of the contract
Infrastructure Asset Management	Building Improvements	42098310-9820	42098310-9820	Building Improvements	300,000.00	Capital project not yet complete, vaults have been ordered, after received the asphalt will be installed
GENERAL GOVERNMENT TOTAL					**2,514,413.71**	
PUBLIC SAFETY						
Cabarrus County Sheriff's Office: Motor Vehicles	Vehicle Upfits	00192110-9863	00192110-9863	Motor Vehicles	189,258.35	Vehicles ordered but will not be upfitted with all necessary equipment until they are received; includes garage upfits and decaling.
Cabarrus County Sheriff's Office: Motor Vehicles-BOMB	Vehicle Upfits	00192110-9860-BOMB	00192110-9860-BOMB	Motor Vehicles-BOMB	18,684.06	Bomb Truck ordered, in production, but will not be received for 6 months; additional upfits for Bomb Truck, decaling
Cabarrus County Sheriff's Office: Uniforms	Ballistic Vests	00192110-9340	00192110-9340	Uniforms	13,500.00	Sheriff's Office replaces 60 ballistic vests yearly as vests expire every 5 years. There has been a significant improvements to effectiveness and an increase in cost over original budget of $39,000 for these replacements.
Cabarrus County Detention Center: SCAAP	0	00192130-9853	00192130-9853	State Criminal Alien Asst. Grant	7,734.93	Funds restricted to Jail Projects: Ongoing Projects in the Jail related to incarcerating undocumented criminal aliens. BJA administers the State Criminal Alien Assistance Program (SCAAP) in conjunction with the Bureau of Immigration and Customs Enforcement (ICE) and Citizenship and Immigration Services, Department of Homeland Security (DHS). SCAAP provides federal payments to states and localities that incurred correctional officer salary costs for incarcerating undocumented criminal aliens with at least one felony or two misdemeanor convictions for violations of state or local law, and incarcerated for at least 4 consecutive days during the reporting period.
Cabarrus County Sheriff's Office: Animal Control	Animal Control Motor Vehicle Replacement Upfits	00192140-9863	00192140-9863	Motor Vehicles	41,659.58	Upfits for Animal Control Vehicles ordered, expected date to be received not known.
Cabarrus County Animal Shelter: Donations	Donations to the Shelter for Animal Welfare	00162145-6805	00192145-9605	Consultants	8,444.80	Animal Welfare Donations (FY 2022) to fund medical care for animals requiring more extensive medical care than our policy prescribes.

Department	Project / Grant	Account Information Org-Object-Proj FY22 GL Codes	Account Information Org-Object-Proj FY23 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
Cabarrus County Animal Shelter: Donations	Donations (FY 2021) to the Shelter for Animal Welfare	00192145-9605	00192145-9605	Consultants	8,005.23	Animal Welfare Donations (FY 2021) to fund medical care for animals requiring more extensive medical care than our policy prescribes.

Department	Project / Grant	Account Information Org-Object-Proj FY22 GL Codes	Account Information Org-Object-Proj FY23 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
Emergency Management	Emergency Performance Grant	00192710 9482	00192710 9482	EMPG	2,531.47	$1879.13 of this amount will be used for an order of body armor for Squad 410 placed in April of 2022. Delivery of the body armor has been delayed due to supply chain issues. The balance of the funds ($652.34) should be rolled over to complete emergency operations projects.
Emergency Management	McGuire	00192710 9431	00192710 9431	McGuire	11,957.91	Continue to purchase supplies needed for expansion of the congregate reception center as detailed in the updated McGuire plan.
Emergency Management thru ITS	EM - EOC upgrades	00192710-9860	00192710-9860	Equipment & Furniture	90,000.00	Pending getting vendors lined up
Fire Services	Class A Uniform	00192715 9340	00192715 9340	Uniform	511.00	A Class A uniform was ordered in February of 2022 for the Operations Chief position. Due to supply chain issues, the custom ordered uniform was unable to be delivered prior to the close of the FY 22 fiscal year. Funds need to be re-appropriated to cover the cost of this uniform.
Emergency Medical Services		00162730-6805-MEM	00192730-9356-MEM	Special Program Supplies	50.00	Donation made by family member of patient near end of fiscal year. Funds to be used for EMS week in FY23
Emergency Medical Services		00192730-9340-PPE	00192730-9340-PPE	PPE Uniforms	5,991.58	New hires in June have not had the opportunity to purchase required protectve equipment
Emergency Medical Services		00192730-9360-LABS	00192730-9360-LABS	LABS Medical supplies	2,035.00	Conditional offers extened to 7 potential new hires in May and June, pre -employment testing has not been completed.
Emergency Medical Services		00192730-9863	00192730-9863	Motor Vehicles	97,101.39	Ambulance purchase order has not been fulfilled due to shortage of parts and chassis (delievery times not expected to improve until 2025). Once received, taxes, tag and additional upfit will be needed.
PUBLIC SAFETY TOTAL					**497,465.30**	
ECONOMIC AND PHYSICAL DEVELOPMENT						
Community Development	Home Improv Grant- BCBS	00163250-6226-BCBS	00163250-6226-BCBS	Home Improv Grant- BCBS Revenue	(12,987.95)	Grant Funds to be carried over - grant contract expires 12/31/22
Community Development	Home Improv Grant- BCBS	00193250-9493-BCBS	00193250-9493-BCBS	Operations - Healthy Home BCBS	12,987.95	Grant Funds to be carried over - grant contract expires 12/31/22
Community Development	Duke Energy's Helping Home Fund	00163250-6376	00163250-6376	Duke Energy Carolinas	(22,511.79)	Grant Funds to be carried over - grant contract expires 12/31/22
Community Development	Duke Energy's Helping Home Fund	00193250-9493-DECHS	00193250-9493-DECHS	DEC Health & Safety	11,189.02	Grant Funds to be carried over - grant contract expires 12/31/22
Community Development	Duke Energy's Helping Home Fund	00193250-9493-DECHV	00193250-9493-DECHV	DEC HVAC	11,322.77	Grant Funds to be carried over - grant contract expires 12/31/22
Planning/Soil & Water	Clark Creek Easement property	00193270-9445	00193270-9445	Purchased Services	10,000.00	The project was awaiting access to the property through the City of Concord's new park property. Their work has been delayed. This was for a fence around the dock on the creek for public safety purposes.
Planning/Soil & Water	Supervisor Travel	00193270-9625	00193270-9625	Board Travel	3,425.00	Southeast and Annual Meetings for the National Association of Conservation Districts were at a time that our supervisors were not able to attend last year. The SE meeting will be attended by supervisor Jeff Gofoth in August. We have taken the registration out for this meeting, but will have reimbursement of air travel and per diem. We would like for this year's budget to roll over in case other supervisors can attend the annual meeting later next year.
Economic Development Corp	Spark Grant	00193310-9724-Spark	00193310-9724-Spark	Economic Development Corp	25,000.00	Funds unpent in FY22 because we were working to secure corporate sponsors or donors to provide the match. Now that we have those funds, we are able move forward with the programs as outlined.
ECONOMIC AND PHYSICAL DEVELOPMENT TOTAL					**38,425.00**	
HUMAN SERVICES						
Veteran Services	Conference	00195110 9610	00195110 9610	Conference	900.00	The original conference was canceled and rescheduled for August 2022
DHS/Transportation	5310C Grant 2021-062-01 Grant	00165240-6342-5310C	00165240-6342-5310C	Grant Revenue	(116,184.00)	5310C Grant Revenue
DHS/Transportation	5310C Grant 2021-062-01 Grant	00195240-9831-5310C	00195240-9831-5310C	Van	116,184.00	5310C Grant not budgeted in FY 2023. Vehicles have not arrived - back ordered
Cooperative Extension	Cannon Foundation Grant	00195410-9102-4HCAN	00195410-9102-4HCAN	part time>1000 hours	620.00	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.
Cooperative Extension	Cannon Foundation Grant	00195410-9104-4HCAN	00195410-9104-4HCAN	Temporary Employees	3,913.33	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.
Cooperative Extension	Cannon Foundation Grant	00195410-9201-4HCAN	00195410-9201-4HCAN	Social Security	175.87	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.
Cooperative Extension	Cannon Foundation Grant	00195410-9202-4HCAN	00195410-9202-4HCAN	Medicare	185.88	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.

Department	Project / Grant	Account Information Org-Object-Proj FY22 GL Codes	Account Information Org-Object-Proj FY23 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
Cooperative Extension	Cannon Foundation Grant	00195410-9230-4HCAN	00195410-9230-4HCAN	Workers Compensation	263.89	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.
Cooperative Extension	Cannon Foundation Grant	00195410-9356-4HCAN	00195410-9356-4HCAN	Special Programming Supplies	4,711.32	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.
Cooperative Extension	Cannon Foundation Grant	00195410-9610-4HCAN	00195410-9610-4HCAN	Travel & Education	474.22	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.
Cooperative Extension	Cannon Foundation Grant	00195410-9640-4HCAN	00195410-9640-4HCAN	Insurance & Bonds	138.98	Grant cycle runs December through November. Funds need to be re-appropriate in order to complete grant purchases and pay employee.
DHS/Child Welfare Services	Contracted worker per HR/KC/RK	00195630-9445	00195630-9445	Contracted LCSW	84,000.00	Re-appropriating to fill contracted position in FY23
DHS/Child Welfare Services	Adoption Incentive Fund	00195630-9332	00195630-9332	Special Needs Kids Program	80,465.67	These funds are for adoption awareness and to support children and families for adoption. Allowable to reappropriate until spent. 48,000.+37,139.-4,673.33 (ytd spent FY22) = 80,465.67
DHS/Aging Services	SHIIP Grants	00195760-9356-ST8	00195760-9356-ST8	Seniors Health Insurance Information Program	6,057.86	Received Permission to use these State funds through August 31, 2022
DHS/Adult and Aging services	APS Essential Services Fund	00165660-6384-ARP	00165660-6384-ARP	Purchased Services - Revenues	(15,426.00)	Revenue - DCD letter allows use until December 31, 2022.
DHS/Adult and Aging services	APS Essential Services Fund	00195660-946101	00195660-946101-ARP	Purchased Services	15,426.00	Funds are available to spend until December 2022. Unused allocation may be reappropriated to FY23.
DHS/Nutrition	Title III-C Nutrition ARPA	00165750-6224-ARP	00165750-6224-ARP	Food - Revenues	(100,224.00)	Revenues were not budgeted in FY23
DHS/Nutrition	Title III-C Nutrition ARPA	00195750-9335-ARP	00195750-9335-ARP	Food	100,224.00	Increase service access to hard to reach, underserved and/or high risk populations
DHS thru ITS	DSS - Scanner upgrades	00195610-9342-383-1	00195610-9342-383-1	Minor Technology Equipment	20,000.00	Pending scanner upgrades
DHS thru ITS	DSS - Scanning for Child Welfare	00195610-9321-310-1	00195610-9321-310-1	Imaging	40,000.00	Pending scanning project with AIS
HUMAN SERVICES TOTAL					**241,907.02**	
CULTURE AND RECREATION						
Library	Book Lockers	198240 9342	198240 9342	Minor Technology Equipment	3,568.50	This funding will be needed to pay for the book locker installment, once a final location is identified and approved (the current proposed location is the Milestone building, once that facility is ready). Bibliotheca will be the vendor for installation.
Library	Furniture	198240 9331	198240 9331	Minor Office Equipment/Furniture	3,779.66	For remaining furniture items that were not able to be delivered in FY22. Many task chairs need to be replaced throughout the library system.
Library	Book Lockers	198240 9560	198240 9560	Minor Equipment Maintenance	3,008.54	As the book locker system has been in storage throughout COVID-19, the software will need to be updated once the system is installed.
CULTURE AND RECREATION TOTAL					**10,356.70**	
				TOTAL	**3,302,567.73**	

Budget Revision/Amendment Request

Date: 8/15/2022 **Amount:** 3,569,901.47

Dept. Head: Rosh Khatri **Department:** County Manager

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Funds budgeted in the prior fiscal year (FY22) need to be carried-over to the current fiscal year (FY23) for use. These funds were not used in FY22 for a variety of reasons. Carrying- over these funds from FY23 to FY23, through an appropriation of fund balance or revenue for reimbursement grants, is required to complete purchases as planned.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	1220-9331	Minor Office Equipment & Furniture	2,500.00	2,100.00		4,600.00
001	9	1220-9695	Marketing	171,195.00	800.00		171,995.00
001	6	1220-6901	Fund Balance Appropriated	-	2,900.00		2,900.00
001	9	1230-9605	Consultants	49,000.00	8,962.50		57,962.50
001	6	1230-6901	Fund Balance Appropriated	-	8,962.50		8,962.50
001	9	1510-9860	Equipment and Furniture	-	68,018.00		68,018.00
001	6	1510-6901	Fund Balance Appropriated	-	68,018.00		68,018.00
001	9	1810-942001	Telecommunications	737,680.00	80,000.00		817,680.00
001	9	1810-9342-DEPT	Minor Technology Equipment	76,000.00	240,000.00		316,000.00
001	9	1810-9342	Minor Technology Equipment	114,900.00	76,000.00		190,900.00
001	9	1810-9445	Purchase Services	1,151,045.00	55,000.00		1,206,045.00
001	9	1810-9605	Consulting	25,000.00	5,240.00		30,240.00
001	6	1810-6901	Fund Balance Appropriated	-	456,240.00		456,240.00
001	9	1910-9690	Board Directed Expenses	-	1,171,854.00		1,171,854.00
001	6	1910-6901	Fund Balance Appropriated	-	1,171,854.00		1,171,854.00
001	9	1940-9501	Bldg & Grnds Maint	1,100,000.00	7,000.00		1,107,000.00
001	6	19400-6901	Fund Balance Appropriated	-	7,000.00		7,000.00

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	1952-9606	Engineers	179,000.00	15,457.99		194,457.99
001	6	1952-6901	Fund Balance Appropriated	-	15,457.99		15,457.99
001	9	1955-9863	Vehicles	702,000.00	373,481.22		1,075,481.22
001	6	1955-6901	Fund Balance Appropriated	-	373,481.22		373,481.22
001	9	1953-9445	Service Contracts	134,600.00	16,000.00		150,600.00
001	6	1953-6901	Fund Balance Appropriated	-	16,000.00		16,000.00
420	9	8310-9820	Building Improvements	1,240,000.00	300,000.00		1,540,000.00
420	6	8310-6901	Fund Balance Appropriated	-	300,000.00		300,000.00
001	9	2110-9863	Motor Vehicles	1,317,000.00	189,258.35		1,506,258.35
001	9	2110-9860-BOMB	Motor Vehicles-BOMB	-	18,684.06		18,684.06
001	9	2110-9340	Uniforms	309,625.00	13,500.00		323,125.00
001	6	2110-6901	Fund Balance Appropriated	-	221,442.41		221,442.41
001	9	2130-9853	State Criminal Alien Asst. Grant	-	7,734.93		7,734.93
001	6	2130-6901	Fund Balance Appropriated	-	7,734.93		7,734.93
001	9	2140-9863	Motor Vehicles	99,000.00	41,659.58		140,659.58
001	6	2140-6901	Fund Balance Appropriated	-	41,659.58		41,659.58
001	9	2145-9605	Consultants	24,800.00	8,444.80		33,244.80
001	9	2145-9605	Consultants	24,800.00	8,005.23		32,805.23
001	6	2145-6901	Fund Balance Appropriated	-	16,450.03		16,450.03
001	9	2710 9482	EMPG	12,500.00	2,531.47		15,031.47
001	9	2710 9431	McGuire	10,000.00	11,957.91		21,957.91
001	9	2710-9860	Equipment & Furniture	-	90,000.00		90,000.00
001	6	2710-6901	Fund Balance Appropriated	-	104,489.38		104,489.38

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	2715 9340	Uniform	7,500.00	511.00		8,011.00
001	6	2715-6901	Fund Balance Appropriated	-	511.00		511.00
001	9	3270-9445	Purchased Services	10,000.00	10,000.00		20,000.00
001	9	3270-9625	Board Travel	3,800.00	3,425.00		7,225.00
001	6	3270-6901	Fund Balance Appropriated	-	13,425.00		13,425.00
001	9	3310-9724-Spark	Economic Development Corp	25,000.00	25,000.00		50,000.00
001	6	3310-6901	Fund Balance Appropriated	-	25,000.00		25,000.00
001	9	5110-9610	Travel and Education	5,000.00	900.00		5,900.00
001	6	5110-6901	Fund Balance Appropriated	-	900.00		900.00
001	9	5410-9102-4HCAN	part time>1000 hours	-	620.00		620.00
001	9	5410-9104-4HCAN	Temporary Employees	-	3,913.33		3,913.33
001	9	5410-9201-4HCAN	Social Security	-	175.87		175.87
001	9	5410-9202-4HCAN	Medicare	-	185.88		185.88
001	9	5410-9230-4HCAN	Workers Compensation	-	263.89		263.89
001	9	5410-9356-4HCAN	Special Programming Supplies	-	4,711.32		4,711.32
001	9	5410-9610-4HCAN	Travel & Education	-	474.22		474.22
001	9	5410-9640-4HCAN	Insurance & Bonds	-	138.98		138.98
001	6	5410-6901	Fund Balance Appropriated	-	10,483.49		10,483.49
001	9	5630-9445	Contracted LCSW	306,000.00	84,000.00		390,000.00
001	9	5630-9332	Special Needs Kids Program	41,384.21	80,465.67		121,849.88
001	6	5630-6901	Fund Balance Appropriated	-	164,465.67		164,465.67
001	9	5760-9356-ST8	Seniors Health Insurance Information Program	8,357.00	6,057.86		14,414.86
001	6	5760-6901	Fund Balance Appropriated	-	6,057.86		6,057.86

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5610-9342-383-1	Minor Technology Equipment	103,000.00	20,000.00		123,000.00
001	9	5610-9321-310-1	Imaging	50,000.00	40,000.00		90,000.00
001	6	5610-6901	Fund Balance Appropriated	-	60,000.00		60,000.00
001	9	8240 9342	Minor Technology Equipment	-	3,568.50		3,568.50
001	9	8240 9331	Minor Office Equipment/Furniture	-	3,779.66		3,779.66
001	9	8240 9560	Minor Equipment Maintenance	6,700.00	3,008.54		9,708.54
001	6	8240-6901	Fund Balance Appropriated	-	10,356.70		10,356.70
001	9	1210-9445	Purchased Services	150,000.00	94,500.00		244,500.00
001	6	1210-6901	Fund Balance Appropriated	-	94,500.00		94,500.00
001	6	5660-6384-ARP	Purchased Services - Revenues	-	15,426.00		15,426.00
001	9	5660-946101-ARP	Purchased Services	-	15,426.00		15,426.00
001							
001	6	5750-6224-ARP	Food - Revenues	-	100,224.00		100,224.00
001	9	5750-9335-ARP	Food	-	100,224.00		100,224.00
001	6	5240-6342-5310C	Grant Revenue	-	116,184.00		116,184.00
001	9	5240-9831-5310C	Van	-	116,184.00		116,184.00
001	9	2730-9356-MEM	Cont and Private Donations	-	50.00		50.00
001	6	2730-6901	Fund Balance Appropriated	-	105,177.97		105,177.97
001	9	2730-9340-PPE	PPE Uniforms	55,040.00	5,991.58		61,031.58
001	9	2730-9360-LABS	LABS Medical supplies	25,870.00	2,035.00		27,905.00

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	2730-9863	Motor Vehicles	654,000.00	97,101.39		751,101.39
001	6	3250-6226-BCBS	Home Improv Grant- BCBS Revenue	-	12,987.95		
001	9	3250-9493-BCBS	Operations - Healthy Home BCBS	-	12,987.95		
001	6	3250-6376	Duke Energy Carolinas	-	22,511.79		
001	9	3250-9493-DECHS	DEC Health & Safety	-	11,189.02		
001	9	3250-9493-DECHV	DEC HVAC	-	11,322.77		11,322.77

Total 0.00

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Signature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
DHS - Approval of FY23 Energy Programs Outreach Plan

BRIEF SUMMARY:
The Cabarrus County Department of Human Services is required to develop and implement an annual Energy Program Outreach Plan for the Low Income Energy Assistance and Crisis Intervention Programs (draft plan is attached).

REQUESTED ACTION:
Motion to approve the Department of Human Services' Energy Programs Outreach Plan for FY23.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Lora Lipe, Economic Family Support Services Program Administrator

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- FY23 Energy Programs Outreach Plan

Cabarrus County Department of Social Services/Human Services

ENERGY PROGRAMS OUTREACH PLAN

The Low Income Home Energy Assistance Program (LIHEAP) is a federally funded block grant program that is comprised of three different programs - Crisis Intervention Program (CIP), Low Income Energy Assistance Program (LIEAP) and Weatherization. There are also non-Federal Crisis Intervention Programs - Energy Neighbor, Share the Warmth, Wake Electric Round Up, and Helping Each Member Cope.

To maximize the success of this program, outreach to county residents through key community partner stakeholders, each county department of social services is required to develop and implement an Energy Program Outreach Plan (EPOP). This plan is a framework to assure that eligible households are made aware of the assistance available through these programs.

The county director and/or his/her designee is required to develop the EPOP, which addresses outreach and application activities related to the Energy Programs. The Outreach Plan is due to the North Carolina Department of Health and Human Services (NCDHHS) annually.

Each county must form an outreach planning committee that creates the opportunity for county-level collaboration to discuss and plan how to effectively reach county residents to inform them of the services provided by the energy programs. The committee should meet at least twice yearly; September for outreach planning related to LIEAP and April to review the outcomes related to LIEAP and to plan for outreach activities for summer weather.

Energy Assistance Outreach Plan

Answer all questions below. Address CIP, non-Federal CIP, and LIEAP where appropriate:

COMMITTEE MEMBERSHIP

The Director of Social Services should engage a number of various community partners such as Vendors, Housing Authority, Public Libraries, Public School System/Local Colleges/Head Start, Legal Services, Meals on Wheels, Media, Public Health/Health Centers, Churches, Food Banks, Councils on Aging/Senior Centers, Community based Indian organizations, Volunteer Programs, Vocational Rehabilitation Offices, and Transportation, services, etc.

1. Provide a list of committee members and their agencies.

City of Concord - Tammy Linn	Meals On Wheels - Kim Strong
Dominion Energy - Gina Lipscomb	Senior Center - Teresa Kiser
Propst Brothers - Michelle McDonald	NC Works - Denisha Torrence
Salvation Army - Amy Seahorn	Veterans Services - Tony Miller
Cabarrus County Health Alliance - Marcella Beam	Prosperity Unlimited, Inc. - Louise Mack
Concord Housing Authority - Princess Gray	Vocational Rehabilitation - Stephen Chmielewski
Wesbury Apartments - Gloria Culbertson	Salisbury-Rowan Community Action Agency, Inc. - Sherry Tillmon
Cooperative Christian Ministry(CCM) - Roxanna Brooks	
Barefoot Oil - Jay Driggers	
Duke Energy - Melody Richey	

2. Provide potential meeting dates, times, locations, as well as agenda topics.

October 20,2022 at 2:30PM and April 20,2023 at 2:30PM at Cabarrus County Department of Human Services or by Microsoft Teams. Agenda items- Eligibility criteria for LIEAP & CIP, Payment process, outreach efforts & suggestions, program issues and successes, energy season wrap-up.

Define how DSS/DHS will work with the committee as well as any other agencies to collaborate regarding the Energy Program and how outreach will be provided to the citizens in your area.

DHS will provide informational fliers for distribution and posting and offer senior housing agencies the option of having LIEAP applications taken on site. Communication with energy providers and community partners and various outlets through Cabarrus County Communication Dept.

1. What is the process for referring customers? What marketing tools or items will be used (please provide a copy of your previous marketing materials & how you plan to enhance those in the future)?

Referrals are made directly to the Crisis unit. Marketing tools include distribution of fliers, posting on Channel 22, County website and Facebook page, article in Journey magazine. Vendors are given informational fliers for distribution/posting. Continue work with Communication and IT Dept. to improve fliers & marketing strategy.

2. What strategy does the county have, to continue collaborative efforts with community partners to complete outreach activities to target potential eligible households including individuals and families?

Information given at community and partnership meetings, post in lobby and throughout agency, sharing information with staff and other divisions within Human Services, encourage community partners to share information with anyone that can benefit from the energy programs.

3. What additional activities will be conducted to target households with members with children under 5, age 60 and over and disabled?

Information will be given for distribution and announcement to senior housing apartments, Cabarrus Senior Center & Lunch Plus Clubs. Will also share with WIC, Cabarrus Health Alliance, Daycare Providers, Dream Center, Veteran's Services, County Transportation provider & Social Security Admin.

Media involvement is vital to the success of outreach activities. How will your county utilize media such as newspapers, social media, radio and television stations to publicize the Energy Programs?

Cabarrus County communications department will assist the agency with preparation of outreach materials, messaging and distribution of the information to be publicized.

1. Provide a list of media outlets that will be used as well as timeframes in which they will be contacted (provide examples of how the county can enhance these efforts):

WBTV, WSOC, Journey Senior Magazine, Independent Tribune, Charlotte Observer, News 14, Cabarrus County Website, Channel 22, Fox Charlotte, County Facebook Page and Social Media Media outlets will be contacted by September 23, 2022.

ORGANIZATIONAL STRUCTURE:

Counties are required to provide application processes for CIP, non-Federal CIP programs, and/or LIEAP. This information must be reported to the NCDHHS annually.

1. Provide hours of operation, location and whether the programs are in house or contracted out. If your agency contracts out to other agencies attach the contract(s).
   Hours of operation - Mon. thru Fri., 8:00AM to 5:00PM at Cabarrus County Dept. of Human Services, 1303 South Cannon Blvd, Kannapolis, NC 28083 and also at the Dream Center at 280 Concord Pkwy S, Concord, NC 28027. Programs are in house.

BEST PRACTICES:

Best practices are a method or technique that has been generally accepted as superior to any alternatives because it produces results. Best practices are essential to the program.

1. If your county has gone above and beyond what is listed on this form please provide this information below:
   Normally applications for LIEAP are taken at Senior Apartments however due to Covid-19 we were unable to take LIEAP applications this year but plan to resume taking applications in the upcoming fiscal year. Adult and Children's Services social workers assist clients with completing the application process.

2. Any additional comments or activities for CIP, non-Federal CIP, and/or LIEAP:
   No

CONTACT INFORMATION:

Your contact information is essential to the success of the Energy Programs. Please complete the following information.

Name: Lora Lipe

Address: 1303 South Cannon Blvd, Kannapolis, NC 28083

Telephone: (704) 920-1590

Email: LLipe@cabarruscounty.us

Please indicate which program:

☑ LIEAP
☑ CIP

Name: Christina Goodman

Address: 1303 South Cannon Blvd, Kannapolis, NC 28083

Telephone: (704) 920-1430

Email: clgoodman@cabarruscounty.us

Please indicate which program:

☑ LIEAP
☑ CIP

This plan must be approved by the local Board of Social Services/Human Services Board or local agency governing body prior to submission. Refer to the latest Dear County Director Letter for instructions on how to submit this document to the North Carolina State office.

_____

Board of Social Services/Human Services or governing body Signature

_____

Date

_____

Director Signature

_____

Date

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Planning and Development - Appeal of Order to Take Corrective Action - Public Hearing 6:30 p.m.

BRIEF SUMMARY:
An applicant is appealing an Order to Take Corrective Action for an unsafe building. The Board was set for a public hearing on July 15, 2022 for the case to be heard. It was tabled to the August Regular meeting, August 15, 2022. This will be a quasi-judicial hearing.

REQUESTED ACTION:
Motion to approve, deny, or modify Order to Take Corrective Action.

EXPECTED LENGTH OF PRESENTATION:
30 Minutes

SUBMITTED BY:
David Goldberg, Deputy County Attorney
Kelly Sifford, AICP, Planning and Development Director
Matt Love, Chief Code Enforcement Officer

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- Public Hearing Notice

CABARRUS COUNTY
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING
JULY 18, 2022 – 6:30 p.m.

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, July 18, 2022, in the Board of Commissioners' Meeting Room located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider an Appeal.

Appeal from the Order to Take Corrective Action. The address associated with the subject property is 8667 Flowes Store Road (PIN: 5536-56-0806).

For information, contact Construction Standards at 704-920-2131 or tmlove@cabarruscounty.us. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk,
Board of Commissioners

Date posted: July 6, 2022

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Planning and Development - Purchase of ROW on Trinity Church Road Property

BRIEF SUMMARY:
Indus Trinity, LLC has approached Cabarrus County regarding the purchase of 160" of ROW (right-or-way) and a small associated construction easement on PIN # 5601687801. The total area is .157 acres for ROW and .036 acres for the construction easement. The property is located on Trinity Church Road near the intersection of Orphanage Road. The property was purchased by Cabarrus County for Rowan Cabarrus Community College in 2018. The developer is proposing $24,900 for the ROW acquisition and the temporary construction easement for $23,550 and $1,350 respectively. The ROW is required by NCDOT for the developer to proceed with the project.

REQUESTED ACTION:
Consider the ROW acquisition and associated construction easement proposal. If approved, authorize the County Manager and legal team to facilitate the purchase.

EXPECTED LENGTH OF PRESENTATION:
5 Minutes

SUBMITTED BY:
Kelly Sifford, AICP
Planning and Development Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Survey showing proposal
- Offer letter
- ROW Exhibit

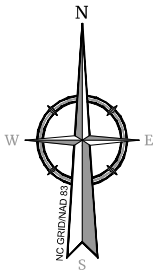
CERTIFICATION

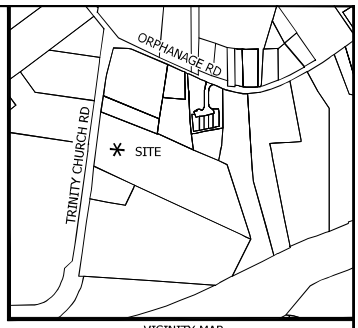
I, TRACY THANE BISHOP, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY (DEED 12981, PAGE 289); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM INFORMATION FOUND AND REFERENCED HEREON; THAT THE RATIO OF PRECISION IS 1:10,000+; AND THAT THIS MAP MEETS THE REQUIREMENTS OF THE STANDARDS OF PRACTICE FOR LAND SURVEYING IN NORTH CAROLINA 12 N.C.A.C 56.1600; THE PURPOSE OF THIS EXHIBIT IS FOR RIGHT OF WAY OR EASEMENT ACQUISITION ONLY AND IS NOT INTENDED TO BE A BOUNDARY SURVEY OF THE PROPERTY SHOWN HEREON.

THIS _____ DAY OF MARCH, 2022.

_____

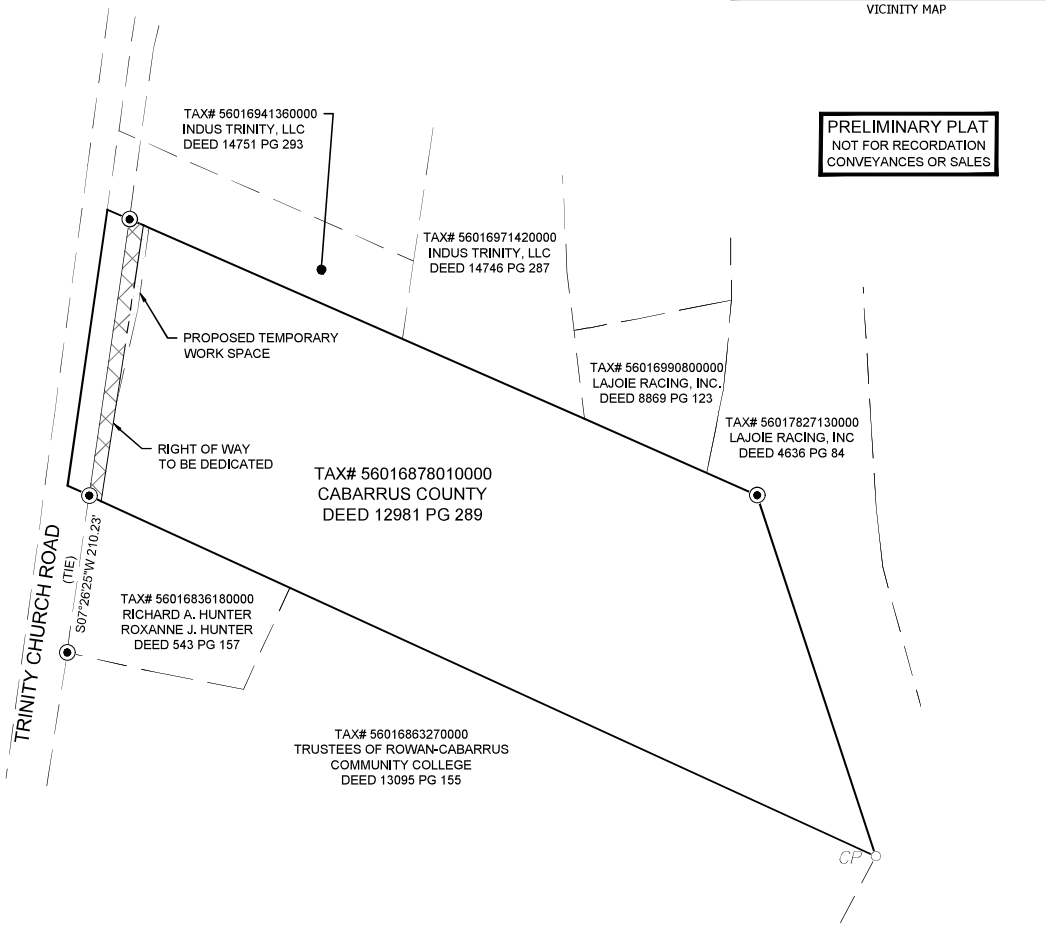
TRACY THANE BISHOP, PLS L-4765 DATE
COLLIERS ENGINEERING & DESIGN CT, P.C.
D/B/A: MASER CONSULTING NC FIRM#: C-4746





VICINITY MAP

PRELIMINARY PLAT
NOT FOR RECORDATION
CONVEYANCES OR SALES



200 0 200 400

SCALE : 1" = 200'

SURVEY NOTES AND REFERENCES:

1) REFERENCES: DEED BOOK 12981, PAGE 289
2) THE PROPOSED RIGHT OF WAY SHOWN HEREON IS CURRENTLY LOCATED ON TAX PARCEL 56016878010000, PROPERTY OF CABARRUS COUNTY.
3) THIS MAP IS FOR RIGHT OF WAY ACQUISITION ONLY AND IS NOT INTENDED TO BE A BOUNDARY SURVEY OF THE PARCEL SHOWN HEREON.
4) THIS MAP WAS PREPARED WITHOUT THE BENEFIT OF A TITLE SEARCH.
5) PROPERTY SUBJECT TO ANY VALID & ENFORCEABLE EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY EITHER RECORDED OR UNRECORDED.
6) THIS MAP IS NOT VALID UNLESS SURVEYOR'S ORIGINAL SIGNATURE AND SEAL ARE AFFIXED HERETO.

LEGEND

CP ○ COMPUTED POINT (NOT SET)
◉ IRON FOUND
DB - DEED BOOK
PG - PAGE
SQ FT - SQUARE FEET

SUBJECT PARCEL
PROPOSED RIGHT OF WAY
TEMPORARY WORK SPACE
ADJACENT PARCEL
TIE LINE
(NTS) - NOT TO SCALE

I, _____ REVIEW OFFICER
OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING.

_____
REVIEW OFFICER DATE

TEMPORARY WORK SPACE
1,570' SQ FT / 0.036 ACRES

RIGHT OF WAY TO BE DEDICATED
6,844.86' SQ FT / 0.157 ACRES

Colliers Engineering & Design

www.colliersengineering.com

Doing Business as MASER CONSULTING

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EXHIBIT SHOWING PROPOSED RIGHT OF WAY AND TEMPORARY WORK SPACE ACROSS THE LANDS OF CABARRUS COUNTY

DEED BOOK 12981 PG. 289
IN THE CITY OF
KANNAPOLIS
CABARRUS COUNTY
NORTH CAROLINA

811 PROTECT YOURSELF
ALL STATES REQUIRE NOTIFICATION OF EXCAVATORS, DESIGNERS, OR ANY PERSON PREPARING TO DISTURB THE EARTH'S SURFACE ANYWHERE IN ANY STATE
Know what's below. Call before you dig.
FOR STATE SPECIFIC DIRECT PHONE NUMBERS VISIT: WWW.CALL811.COM

Colliers Engineering & Design
CHARLOTTE
5275 Parkway Plaza Boulevard, Suite 100
Charlotte, NC 28217
Phone: 980.245.3161
COLLIERS ENGINEERING & DESIGN CT, P.C. DOING BUSINESS AS MASER CONSULTING

RIGHT OF WAY EXHIBIT

SCALE:	DATE:	DRAWN BY:	CHECKED BY:
1"=60'	03/09/2022	CEL	TTB

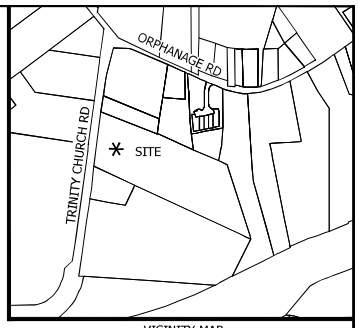
PROJECT NUMBER: 21007560A
DRAWING NAME: _21007560A - CABARRUS COUNTY

SHEET TITLE: ORPHANAGE ROAD

SHEET NUMBER: 01 of 02

LINE TABLE		
LINE	LENGTH	BEARING
L1	20.35'	S66°17'58"E
L2	7.96'	S66°17'58"E
L3	22.50'	S08°13'13"W
L4	18.26'	N65°21'04"W

PRELIMINARY PLAT
NOT FOR RECORDATION
CONVEYANCES OR SALES



VICINITY MAP

IRON FOUND
N: 619176.97
E: 1506257.22
NAD83/2011

TAX# 56016941360000
INDUS TRINITY, LLC
DEED 14751 PG 293

S07°42'37"W 108.50'
S08°40'20"W 242.83'
PROPOSED TEMPORARY WORK SPACE
N08°19'14"E 370.03'
N12°47'02"E 132.63'

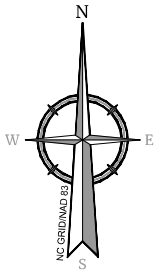
TAX# 56016878010000
CABARRUS COUNTY
DEED 12981 PG 289

RIGHT OF WAY TO BE DEDICATED
S08°40'20"W 104.45'

IRON FOUND
N: 618810.83
E: 1506203.67
NAD83/2011

TAX# 56016836180000
RICHARD A. HUNTER
ROXANNE J. HUNTER
DEED 543 PG 157

(TIE NTS) S07°26'25"W 210.23'



60 0 60 120

SCALE : 1" = 60'

LEGEND

CP ○ COMPUTED POINT (NOT SET)	SUBJECT PARCEL
◉ IRON FOUND	PROPOSED RIGHT OF WAY
DB - DEED BOOK	TEMPORARY WORK SPACE
PG - PAGE	ADJACENT PARCEL
SQ FT - SQUARE FEET	TIE LINE
	(NTS) - NOT TO SCALE

I, _____ REVIEW OFFICER OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING.

REVIEW OFFICER DATE

TEMPORARY WORK SPACE
1,570' SQ FT / 0.036 ACRES

RIGHT OF WAY TO BE DEDICATED
6,844.86' SQ FT / 0.157 ACRES

Colliers Engineering & Design
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EXHIBIT SHOWING PROPOSED RIGHT OF WAY AND TEMPORARY WORK SPACE ACROSS THE LANDS OF CABARRUS COUNTY

DEED BOOK 12981 PG. 289
IN THE CITY OF KANNAPOLIS
CABARRUS COUNTY
NORTH CAROLINA

811 PROTECT YOURSELF
ALL STATES REQUIRE NOTIFICATION OF EXCAVATORS, DESIGNERS, OR ANY PERSON PREPARING TO DISTURB THE EARTH'S SURFACE ANYWHERE IN ANY STATE
Know what's below. Call before you dig.
FOR STATE SPECIFIC DIRECT PHONE NUMBERS VISIT: WWW.CALL811.COM

Colliers Engineering & Design
CHARLOTTE
5275 Parkway Plaza Boulevard, Suite 100
Charlotte, NC 28217
Phone: 980.245.3161
COLLIERS ENGINEERING & DESIGN (CT, P.C. DOING BUSINESS AS MASER CONSULTING

RIGHT OF WAY EXHIBIT

SCALE:	DATE:	DRAWN BY:	CHECKED BY:
1"=60'	03/09/2022	CEL	TTB

PROJECT NUMBER: 21007560A
DRAWING NAME: _21007560A - CABARRUS COUNTY

SHEET TITLE: ORPHANAGE ROAD

SHEET NUMBER: 02 of 02

SUMMARY STATEMENT/CONTINGENT OFFER TO PURCHASE REAL PROPERTY DUE TO THE ACQUISITION OF RIGHT OF WAY AND OTHER EASEMENTS

TO: CABARRUS COUNTY
65 CHURCH STREET S.
CONCORD, NC 28025

DATE: March 28,2022
TO: Lessee, if Applicable

PARCEL NO.: P001
COUNTY Cabarrus
DESCRIPTION: Trinity Corners at Orphanage Road

Dear Property Owner:

The following contingent offer of just compensation is based on the fair market value of the property and is not less than the approved appraised value for the appropriate legal compensable interest or interests. The approved value disregards any increase or decrease in the fair market value of the property acquired due to influence caused by public knowledge of this project. The contingent offer of just compensation is based on an analysis of market data, comparable land sales, and, if applicable, building costs in the area of your property. **Please retain this form as it contains pertinent income tax information.**

Value of Right of Way to be Acquired	$ 23,550.00
Value of Permanent Easements to be Acquired	$ -0-
Value of Temporary Easement (Rental of Land) to be Acquired	$ 1,350.00
Value of Improvements to be Acquired	$ -0-
Compensation Adjustment	$ -0-
TOTAL CONTINGENT OFFER	**$ 24,900.00**

The total contingent offer includes all interests other than any Tenant owned improvements.

(A) Description of the land and effects of the acquisition

Subject property described in Deed Book 12981, page 0289 Cabarrus County Registry, contains approximately 8.859 acres of which 0.157 acres is being acquired as right of way and 0.036 acres is being purchased as a temporary construction easement

** Legal description to follow**

(B) The TOTAL CONTINGENT OFFER includes payment for the improvements and appurtenances described below:
None.

The original of this form was handed/emailed, if out of state owner, to Jonathan Marshall, Cabarrus County, Deputy County Manager on March 28, 20 22 .

I will be available at your convenience to discuss this matter further with you. My telephone number is 980-301-9162

Please be advised that the agent signing this form is only authorized to recommend settlement to Nava Realty LLC, and any recommended settlement is not a binding contract unless and until accepted by Nava Realty, LLC by its formal execution of documents for conveyance of Right of Way, Easements, and/or other interests.

(Signed) Stephanie M. Thomas

Preparer: Stephanie M. Thomas- Land Acquisition Agent (THC, Inc.)

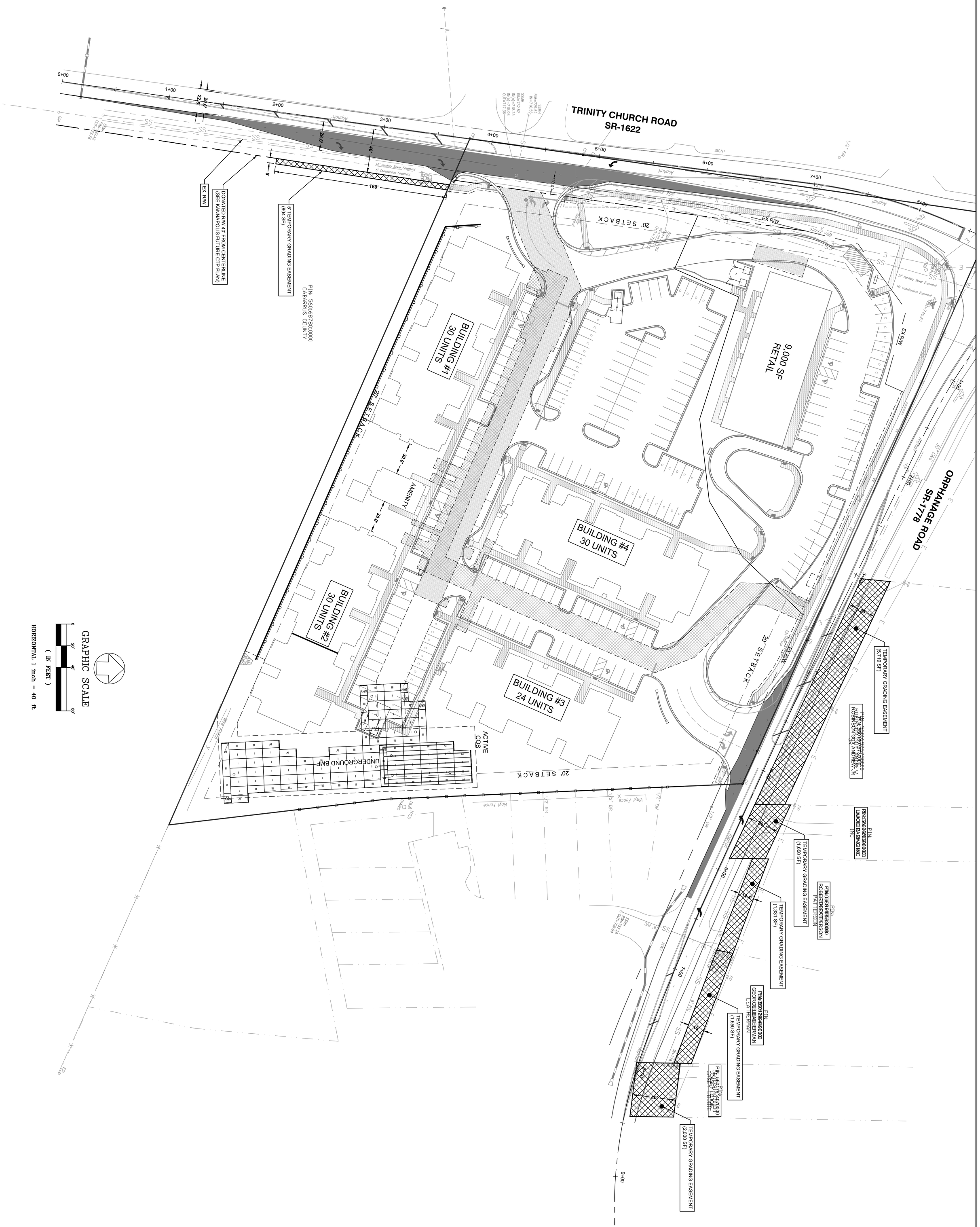
(Signed)

Reviewer: Navin Dundigalla- Managing Member
(Nava Realty, LLC)

(Initials)

Property Owner Acknowledgment of Offer Receipt

C:\ELE\Projects\2020\20-05 Trinity & Orphanage Road Apartments\CADD\Exhibit\RW exhibit.dwg JOSHW



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NO.	BY	DATE	REVISION

PROJECT # 20-05 DATE: 11/2/21
DRAWN BY: JB CHECKED BY: JB

TITLE R/W & TEMP. GRADING ESMT EXHIBIT

SHEET NO. **RW-1.0**

TRINITY CORNERS

by: INDUS TRINITY, LLC
6711 LARRISA CT. CHARLOTTE, NC 28226

Project Address: 4642 Orphanage Rd Concord, NC 28027

PRELIMINARY
NOT FOR
CONSTRUCTION

EASTLAKE ENGINEERING
470 N. Broad St. Mooresville, NC 28115 ph(865) 816-4557
NC FIRM # P-1713

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
New Business

SUBJECT:
Procurement - Carry Forward FY 2022 Purchase Orders and Contracts to FY 2023

BRIEF SUMMARY:
At the end of each fiscal year, the Procurement Department reviews outstanding encumbrances for unfulfilled purchase orders and contracts. During fiscal year end 2022 close the approved list of outstanding purchase orders and contracts are removed from encumbrances in the expenditure line items. The carry forward during year end close creates an encumbrance in the expenditure line items and a budget “transfer in” (one sided budget amendment) in FY 2023.

After review of justifications from departments to carry forward prior year purchase orders and contracts the Procurement Department determined Purchase Orders of $3,898,011.63 and Contracts of $440,915.52 for annually budgeted funds were authorized to be rolled. The list is attached for review.

REQUESTED ACTION:
Motion to approve the list of fiscal year 2022 outstanding purchase orders and contracts carried forward to fiscal year 2023, and approve the budget amendment to appropriate fund balance.

EXPECTED LENGTH OF PRESENTATION:
10 Minutes

SUBMITTED BY:
Tom Nunn, Chief Procurement Officer
Jim Howden, Finance Director

BUDGET AMENDMENT REQUIRED:
Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Budget Amendment
- Purchase Orders and Contracts by Fund and GL

Budget Revision/Amendment Request

Date: August 15, 2022 **Amount:** 4,338,927.15

Dept. Head: Suzanne Burgess for Jim Howden **Department:** Finance

☐ **Internal Transfer Within Department** ☐ **Transfer Between Departments/Funds** ☑ **Supplemental Request**

Fiscal Year 2022 Purchase Orders in the amount of $3,898,011.63 and Contracts in the amount of $440,915.52 were unfulfilled at June 30, 2022 and were carried forward during the fiscal year-end closing process for annually adopted funds. The encumbrance in the expenditure line items and the corresponding budget "transfer in" posted during this process. Fund Balance Appropriated accounts do not automatically post during the fiscal year-end close process. This budget amendment appropriates fund balance to balance the budget for the purchase orders and contracts carried forward.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	1910-6901	GENERAL FUND - FB APPROPRIATED	465,000.00	4,157,518.98	-	4,622,518.98
270	6	4610-6901	LANDFILL - FB APPROPRIATED	-	106,167.77	-	106,167.77
420	6	8310-6901	CABARRUS ARENA - FB APPROPRIATED	-	52,999.80	-	52,999.80
610	6	1917-6901	SELF INSURANCE - FB APPROPRIATED	-	22,240.60	-	22,240.60

Budget Officer

☐ Approved

☐ Denied

_____

Signature

_____

Date

County Manager

☐ Approved

☐ Denied

_____

Signature

_____

Date

Board of Commissioners

☐ Approved

☐ Denied

_____

Signature

_____

Date

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
00192740 Emergency Telephone				
001 -20-21-9-2740-9331 - Minor Office Equipment & Furn				
351 MOTOROLA SOLUTIONS INC	2021156	2021/ 4	15,137.00	RADIO: licensing for radiio G
ACCOUNT TOTAL			15,137.00	
00192740 ORG TOTAL			15,137.00	
00191952 Building Maintenance				
001 -10-19-9-1952-9606 - Engineers				
741 CONCORD ENGINEERING &	2022316	2022/ 7	2,900.00	MIDLAND TOWER SURVEYING
ACCOUNT TOTAL			2,900.00	
00191952 ORG TOTAL			2,900.00	
00192710 Emergency Management				
001 -20-00-9-2710-9331 - Minor Office Equipment & Furn				
1144 FORMS & SUPPLY INC	2022237	2022/ 5	4,647.93	Reception desk and furniture
ACCOUNT TOTAL			4,647.93	
00192710 ORG TOTAL			4,647.93	
00192110 County Sheriff				
001 -20-21-9-2110-9863 - Motor Vehicles				
1412 HILBISH MOTOR COMPANY	2022117	2022/ 2	149,736.56	PATROL VEHICLES x 4
ACCOUNT TOTAL			149,736.56	
00192110 ORG TOTAL			149,736.56	
00191955 Fleet Maintenance				
001 -10-00-9-1955-9863 - Motor Vehicles				
1412 HILBISH MOTOR COMPANY	2022147	2022/ 3	171,647.43	FORMAL BID PACKAGE
ACCOUNT TOTAL			171,647.43	
00191955 ORG TOTAL			171,647.43	
00192110 County Sheriff				
001 -20-21-9-2110-9863 - Motor Vehicles				
1412 HILBISH MOTOR COMPANY	2022252	2022/ 6	137,351.84	SHERIFF'S VEHICLES x 6
1412 HILBISH MOTOR COMPANY	2022409	2022/ 9	68,675.92	SHERIFF'S VEHICLES x 2
VENDOR TOTAL			206,027.76	

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Program ID: poglacct

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
	ACCOUNT TOTAL		206,027.76	
00192110	ORG TOTAL		206,027.76	
00191710 Finance				
001 -10-00-9-1710-9331 - Minor Office Equipment & Furn				
5535 STEP UP INC	2022419	2022/ 9	73,782.11	OFFICE FURNITURE FOR PRIVATE O
	ACCOUNT TOTAL		73,782.11	
00191710	ORG TOTAL		73,782.11	
00198240 Library System				
001 -80-82-9-8240-9331 - Minor Office Equipment & Furn				
5535 STEP UP INC	2022432	2022/10	83,820.22	HARRISBURG LIB FURNITURE REPLA
	ACCOUNT TOTAL		83,820.22	
00198240	ORG TOTAL		83,820.22	
00192110 County Sheriff				
001 -20-21-9-2110-9331 - Minor Office Equipment & Furn				
5535 STEP UP INC	2022531	2022/11	12,735.28	ADMIN: Chairs for Admin Suite
	ACCOUNT TOTAL		12,735.28	
00192110	ORG TOTAL		12,735.28	
00191210 County Manager				
001 -10-00-9-1210-9860 - Equipment & Furniture				
5535 STEP UP INC	2022559	2022/12	93,750.10	FURNITURE FOR COUNTY MANAGER'S
	ACCOUNT TOTAL		93,750.10	
00191210	ORG TOTAL		93,750.10	
00191953 Facility Services				
001 -10-19-9-1953-9445 - Purchased Services				
6729 BFI WASTE SERVICES LLC	2022349	2022/ 8	3,869.04	WASTE, TRASH, RECYCLING PICK U
	ACCOUNT TOTAL		3,869.04	
00191953	ORG TOTAL		3,869.04	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
00192210 Courts				
001 -20-22-9-2210-9445 - Purchased Services				
6729 BFI WASTE SERVICES LLC	2022349	2022/ 8	766.59	WASTE, TRASH, RECYCLING PICK U
ACCOUNT TOTAL			766.59	
00192210 ORG TOTAL			766.59	
00191953 Facility Services				
001 -10-19-9-1953-9394 - Janitorial Supplies				
9510 BUCKEYE INTERNATIONAL INC	2022019	2022/ 1	80.77	Janitorial Equipment and Suppl
ACCOUNT TOTAL			80.77	
00191953 ORG TOTAL			80.77	
00192210 Courts				
001 -20-22-9-2210-9394 -FS FS Janitorial Supplies				
9510 BUCKEYE INTERNATIONAL INC	2022019	2022/ 1	9,550.00	Janitorial Equipment and Suppl
ACCOUNT TOTAL			9,550.00	
00192210 ORG TOTAL			9,550.00	
00198140 Active Living & Parks-Park Op				
001 -80-00-9-8140-9831 -0080 Matching Grants-Hartsell				
9805 DEERE & COMPANY	2022185	2022/ 4	31,435.95	MIG purchase contact Byron Hai
ACCOUNT TOTAL			31,435.95	
00198140 ORG TOTAL			31,435.95	
00192710 Emergency Management				
001 -20-00-9-2710-9482 - Emergency Mgmt Grant				
10679 NEWTON'S FIRE & SAFETY EQUIPMENT IN	2022408	2022/ 9	7,733.00	SCBA unit with cylinder and fa
ACCOUNT TOTAL			7,733.00	
00192710 ORG TOTAL			7,733.00	
00191810 Information Technology Svcs				
001 -10-18-9-1810-9605 - Consultants				
10889 TYLER TECHNOLOGIES INC	2022541	2022/11	3,200.00	Finance Grant Training
ACCOUNT TOTAL			3,200.00	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
00191810 ORG TOTAL			3,200.00	
00192110 County Sheriff				
001 -20-21-9-2110-9860 -BOMB Equipment & Furniture				
11021 REMOTEC INC	2022502	2022/11	340,284.00	BOMB: Robot
ACCOUNT TOTAL			340,284.00	
00192110 ORG TOTAL			340,284.00	
00191952 Building Maintenance				
001 -10-19-9-1952-9606 - Engineers				
25790 KIMLEY-HORN AND ASSOCIATES INC	2022506	2022/11	1,500.00	FLP 2nd entrance feasibility
ACCOUNT TOTAL			1,500.00	
00191952 ORG TOTAL			1,500.00	
00191810 Information Technology Svcs				
001 -10-18-9-1810-9342 - Minor Technology Equipment				
28259 DATA NETWORK SOLUTIONS INC	2022539	2022/11	37,014.50	Milestone - Aruba AP515 - Stat
28259 DATA NETWORK SOLUTIONS INC	2022545	2022/12	24,128.85	Palo Alto 440 Firewall
28259 DATA NETWORK SOLUTIONS INC	2022546	2022/12	72,449.45	Tape Backup Device
28259 DATA NETWORK SOLUTIONS INC	2022551	2022/12	9,401.85	Aruba UXI Sensor State Contrac
VENDOR TOTAL			142,994.65	
ACCOUNT TOTAL			142,994.65	
00191810 ORG TOTAL			142,994.65	
00192110 County Sheriff				
001 -20-21-9-2110-9331 - Minor Office Equipment & Furn				
29993 PRS TOWER MANAGEMENT SERVICES LLC	2022496	2022/11	9,224.80	RADIO: Tower Antenna (spare)
ACCOUNT TOTAL			9,224.80	
00192110 ORG TOTAL			9,224.80	
00191810 Information Technology Svcs				
001 -10-18-9-1810-9862 - Technology				
32485 DAVENPORT GROUP INC	2022463	2022/11	65,656.00	Dell Poweredge R650 servers
ACCOUNT TOTAL			65,656.00	
00191810 ORG TOTAL			65,656.00	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
00192410 Construction Standards				
001 -20-24-9-2410-9445 - Purchased Services				
38055 ACCELA INC	2021399	2021/11	78,172.50	Accela Project hours
	ACCOUNT TOTAL		78,172.50	
00192410	ORG TOTAL		78,172.50	
00191510 Board of Elections				
001 -10-00-9-1510-9697 - Elections Expense				
48943 ANOTHER PRINTER INC	2022513	2022/11	4,595.30	label sheets for back up poll
	ACCOUNT TOTAL		4,595.30	
00191510	ORG TOTAL		4,595.30	
00192110 County Sheriff				
001 -20-21-9-2110-9310 - Ammunition				
58196 SAFARILAND LLC	2021392	2021/11	8,098.80	AMMO: 9 MM LUGER 147 gr x 45
	ACCOUNT TOTAL		8,098.80	
001 -20-21-9-2110-9340 - Uniforms				
58196 SAFARILAND LLC	2022274	2022/ 6	1,073.26	CERT: Uniform Shirts (long &
58196 SAFARILAND LLC	2022275	2022/ 6	2,767.03	SRT: Uniform x 16
	VENDOR TOTAL		3,840.29	
	ACCOUNT TOTAL		3,840.29	
001 -20-21-9-2110-9310 - Ammunition				
58196 SAFARILAND LLC	2022295	2022/ 7	67,604.15	AMMO: 170,000 Rounds
	ACCOUNT TOTAL		67,604.15	
001 -20-21-9-2110-9316 - Supplies				
58196 SAFARILAND LLC	2022426	2022/ 9	7,693.10	SRT: Non-Lethel Munitions x 2
	ACCOUNT TOTAL		7,693.10	
001 -20-21-9-2110-9331 - Minor Office Equipment & Furn				
58196 SAFARILAND LLC	2022426	2022/ 9	1,273.10	SRT: Non-Lethel Munitions x 2
	ACCOUNT TOTAL		1,273.10	
001 -20-21-9-2110-9340 - Uniforms				
58196 SAFARILAND LLC	2022488	2022/11	38,250.00	SRT: Body Armor x 15
	ACCOUNT TOTAL		38,250.00	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
001 -20-21-9-2110-9331 - Minor Office Equipment & Furn				
58196 SAFARILAND LLC	2022495	2022/11	2,253.45	SRT: Sig Sauer P320 9MM x 15
ACCOUNT TOTAL			2,253.45	
00192110 ORG TOTAL			129,012.89	
00191810 Information Technology Svcs				
001 -10-18-9-1810-9862 - Technology				
58846 NETWORK CRAZE TECHNOLOGIES INC	2022444	2022/10	80,100.00	CISCO CATALYST 9400 SERIES cha
ACCOUNT TOTAL			80,100.00	
001 -10-18-9-1810-9342 - Minor Technology Equipment				
58846 NETWORK CRAZE TECHNOLOGIES INC	2022525	2022/11	96,600.00	Milestone - Cisco WS-C3850-48
ACCOUNT TOTAL			96,600.00	
001 -10-18-9-1810-9342 -DEPT Minor Technology Equipment				
58846 NETWORK CRAZE TECHNOLOGIES INC	2022547	2022/12	3,400.00	Sheriff Storage Switch for For
ACCOUNT TOTAL			3,400.00	
00191810 ORG TOTAL			180,100.00	
00191230 Human Resources				
001 -10-00-9-1230-9860 -WELL Equipment & Furniture				
59505 ADVANTAGE SPORT & FITNESS INC	2022443	2022/10	6,752.00	Physical Fitness Programs - 3R
ACCOUNT TOTAL			6,752.00	
00191230 ORG TOTAL			6,752.00	
00192110 County Sheriff				
001 -20-21-9-2110-9863 - Motor Vehicles				
59538 INTERSTATE CYCLE INC	2022554	2022/12	26,191.65	SVRT: Polaris Ranger XP 1000
ACCOUNT TOTAL			26,191.65	
001 -20-21-9-2110-9331 - Minor Office Equipment & Furn				
60025 ADORAMA INC	2022494	2022/11	5,144.06	CID: Cameras x 12
ACCOUNT TOTAL			5,144.06	
001 -20-21-9-2110-9445 - Purchased Services				
60929 LEADSONLINE LLC	2022504	2022/11	6,820.00	CID: LeadsOnline Investigativ
ACCOUNT TOTAL			6,820.00	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
	00192110 ORG TOTAL		38,155.71	
00191952 Building Maintenance				
001 -10-19-9-1952-9606 - Engineers				
61287 ALFRED BENESCH & COMPANY	2022517	2022/11	22,500.00	KL sidewalk project
	ACCOUNT TOTAL		22,500.00	
	00191952 ORG TOTAL		22,500.00	
00192110 County Sheriff				
001 -20-21-9-2110-9863 - Motor Vehicles				
62993 EUROSPORT ASHEVILLE INC	2022516	2022/11	29,469.03	MOTOR: 2023 R 1250 RT-P Moto
	ACCOUNT TOTAL		29,469.03	
	00192110 ORG TOTAL		29,469.03	
00191952 Building Maintenance				
001 -10-19-9-1952-9860 - Equipment & Furniture				
63204 LIFTONE LLC	2022400	2022/ 9	33,225.25	Forklift Replacement for HHW,
	ACCOUNT TOTAL		33,225.25	
	00191952 ORG TOTAL		33,225.25	
00191510 Board of Elections				
001 -10-00-9-1510-9697 - Elections Expense				
63642 HILLDRUP COMPANIES INC	2022254	2022/ 6	2,156.00	delivery for election
	ACCOUNT TOTAL		2,156.00	
	00191510 ORG TOTAL		2,156.00	
00191952 Building Maintenance				
001 -10-19-9-1952-9830 - Other Improvements				
64474 NEXT LEVEL RECREATION OF THE CAROLI	2022207	2022/ 5	10,409.00	FLP Ballfield Shade Structures
64474 NEXT LEVEL RECREATION OF THE CAROLI	2022294	2022/ 7	10,869.00	FLP Ballfield Shade Structures
	VENDOR TOTAL		21,278.00	
	ACCOUNT TOTAL		21,278.00	
	00191952 ORG TOTAL		21,278.00	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
00192730 Emergency Medical Services				
001 -20-00-9-2730-9863 - Motor Vehicles				
64717 EMERGENCY TRANSPORTATION ASSOCIATES	2022155	2022/ 3	102,998.00	Ambulance Remounts
	ACCOUNT TOTAL		102,998.00	
	00192730 ORG TOTAL		102,998.00	
00195240 Transportation-Human Services				
001 -50-00-9-5240-9831 -0488 5311 Grant Capital				
65283 HORACE G ILDERTON	2022023	2022/ 1	58,527.00	New Transportation Bus
65283 HORACE G ILDERTON	2022100	2022/ 1	585,270.00	FORD RAISED ROOF LIFT VANS
	VENDOR TOTAL		643,797.00	
	ACCOUNT TOTAL		643,797.00	
	00195240 ORG TOTAL		643,797.00	
00191810 Information Technology Svcs				
001 -10-18-9-1810-9342 -DEPT Minor Technology Equipment				
65352 UCVIEW INC	2022530	2022/11	4,500.00	Library - Digital Signage
	ACCOUNT TOTAL		4,500.00	
	00191810 ORG TOTAL		4,500.00	
00192140 Animal Control				
001 -20-21-9-2140-9863 - Motor Vehicles				
65433 PERFORMANCE FORD INC	2022162	2022/ 4	69,654.28	A/C: Trucks x 2
	ACCOUNT TOTAL		69,654.28	
	00192140 ORG TOTAL		69,654.28	
00192110 County Sheriff				
001 -20-21-9-2110-9863 - Motor Vehicles				
65844 CROSSROADS FORD INDIAN TRAIL	2022533	2022/11	53,196.46	SRO: F-250 2022 Truck
	ACCOUNT TOTAL		53,196.46	
	00192110 ORG TOTAL		53,196.46	
00198140 Active Living & Parks-Park Op				

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
001 -80-00-9-8140-9330 -FLP Tools & Minor Equip-FLP				
65853 PREMIUM PARK PRODUCTS LLC	2022396	2022/ 9	6,850.00	Pedal Boats for FLP
ACCOUNT TOTAL			6,850.00	
00198140 ORG TOTAL			6,850.00	
00192145 Animal Shelter				
001 -20-21-9-2145-9860 - Equipment & Furniture				
65903 TRISTAR METALS INC	2022427	2022/ 9	19,637.00	A/S: Cat Intake Enclosures x
ACCOUNT TOTAL			19,637.00	
00192145 ORG TOTAL			19,637.00	
00192110 County Sheriff				
001 -20-21-9-2110-9860 -BOMB Equipment & Furniture				
66004 NABCO SYSTEMS LLC	2022501	2022/11	351,031.94	BOMB: Total Containment Vesse
ACCOUNT TOTAL			351,031.94	
001 -20-21-9-2110-9316 - Supplies				
66009 RENDER MEDICAL INC	2022515	2022/11	14,740.20	CERT: Medical Kits x 100
ACCOUNT TOTAL			14,740.20	
001 -20-21-9-2110-9863 - Motor Vehicles				
66011 EMERGENCY VEHICLES INC	2022536	2022/11	473,944.00	BOMB: Emergency Response Truc
ACCOUNT TOTAL			473,944.00	
001 -20-21-9-2110-9860 - Equipment & Furniture				
66033 GENASYS INC	2022555	2022/12	49,624.31	CERT: LRAD
ACCOUNT TOTAL			49,624.31	
00192110 ORG TOTAL			889,340.45	
00191810 Information Technology Svcs				
001 -10-18-9-1810-9342 - Minor Technology Equipment				
66037 CRITICAL POWER SERVICES INC	2022553	2022/12	7,595.00	Core UPS Battery EnerySys 12HX
ACCOUNT TOTAL			7,595.00	
00191810 ORG TOTAL			7,595.00	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
001 General Fund	FUND TOTAL		3,773,464.06	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
REPORT PO TOTAL	3,773,464.06			

** END OF REPORT - Generated by Suzanne R Burgess **

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
00191210	County Manager			
00191210 9445				
CHERRY BEKAERT LLP	20210247	2021/ 8	8,236.18	Internal Audit & Risk Advisory Services
	ACCOUNT TOTAL		8,236.18	
	ORG 00191210TOTAL		8,236.18	
00191952	Building Maintenance			
00191952 9820				
MCKNIGHT SMITH WARD GRIFFIN ENGINE	20220233	2022/ 7	4,250.00	Electrical engineering for GC backup generator
	ACCOUNT TOTAL		4,250.00	
00191952 9607				
MORRIS-BERG ARCHITECTS INC	20220099	2022/ 3	4,200.00	Potential New Grounds Maintenance Bldg. Program
MORRIS-BERG ARCHITECTS INC	20220270	2022/ 9	21,600.00	Programming of Milestone Building
			25,800.00	
GRIFFIN ARCHITECTURE PA	20220234	2022/ 7	12,250.00	Cooperative Extension Kitchen Renovation
	ACCOUNT TOTAL		38,050.00	
	ORG 00191952TOTAL		42,300.00	
00191810	Information Technology Svcs			
00191810 9445				
SIRSI CORPORATION	20220230	2022/ 7	12,947.00	SirsiDynix software Contract Renewal
	ACCOUNT TOTAL		12,947.00	
	ORG 00191810TOTAL		12,947.00	
00191710	Finance			
00191710 9603				
MARTIN STARNES & ASSOCIATES CPAS P	20220348	2022/11	4,675.00	2022 Pension Examination
	ACCOUNT TOTAL		4,675.00	
	ORG 00191710TOTAL		4,675.00	
00195610	DHS -Administration Operations			
00195610 9605 310-1				
MGT OF AMERICA CONSULTING LLC	20220242	2022/ 8	9,165.00	2 CFR 200 Cost Allocation Plan FY 21, 22, 23
	ACCOUNT TOTAL		9,165.00	
	ORG 00195610TOTAL		9,165.00	

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
00191952	Building Maintenance			
00191952 9607				
LITTLE DIVERSIFIED ARCHITECTURAL C	20220266	2022/ 9	30,136.00	Concord Library Programming Renvoations and OPC
	ACCOUNT TOTAL		30,136.00	
00191952 9606				
ALFRED BENESCH & COMPANY	20220092	2022/ 2	10,695.00	SC Rear of facility amenity improvements per AL
ALFRED BENESCH & COMPANY	20220211	2022/ 6	21,504.00	RWP Thompson Dam Engineering
			32,199.00	
SCHNABEL ENGINEERING SOUTH PC	20210350	2021/12	53,470.00	FLP Dam tree removal plans and EAP Inundation
AME CONSULTING ENGINEERS PC	20220051	2022/ 1	14,166.66	HCH Exterior Lighting Feasibility and Design
	ACCOUNT TOTAL		99,835.66	
	ORG 00191952TOTAL		129,971.66	
00191925	Covid			
00191925 940004				
CHARTER COMMUNICATIONS HOLDINGS LL	20220298	2022/11	50,000.00	Broadband Services
	ACCOUNT TOTAL		50,000.00	
	ORG 00191925TOTAL		50,000.00	
00191952	Building Maintenance			
00191952 9607				
SILLING ASSOCIATES INC	20210145	2021/ 5	14,155.50	Jail Mezzanine Screening Design and OPCC
	ACCOUNT TOTAL		14,155.50	
	ORG 00191952TOTAL		14,155.50	
00191810	Information Technology Svcs			
00191810 9445				
SIGMA SOFTWARE LLC	20190365	2019/ 9	21,600.00	Help Desk Software Licenses
GRANICUS LLC	20220112	2022/ 3	5,333.33	Website Services
	ACCOUNT TOTAL		26,933.33	
	ORG 00191810TOTAL		26,933.33	
00191952	Building Maintenance			
00191952 9606				
SCHEESER BUCKLEY MAYFIELD LLC	20210260	2021/ 9	5,662.50	Jail Housing WH Replace Eng., Bidding, CA/CM
SCHEESER BUCKLEY MAYFIELD LLC	20220107	2022/ 3	37,263.75	IAM Ops Center HVAC Engineering and CD's Maste
			42,926.25	

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
	ACCOUNT TOTAL		42,926.25	
00191952 9607 BILOBA ARCHITECTURE PLLC	20220210	2022/ 6	7,350.00	IAM Ops Center Restroom Renovation Design
	ACCOUNT TOTAL		7,350.00	
	ORG 00191952 TOTAL		50,276.25	
00191810	Information Technology Svcs			
00191810 9445 AMILIA TECHNOLOGIES USA INC	20220237	2022/ 7	18,995.00	SmartRec ALPS Software Contract
	ACCOUNT TOTAL		18,995.00	
	ORG 00191810 TOTAL		18,995.00	
00191952	Building Maintenance			
00191952 9607 DWG ARCHITECTS PLLC	20220286	2022/10	16,400.00	Future Animal Shelter Programming
	ACCOUNT TOTAL		16,400.00	
	ORG 00191952 TOTAL		16,400.00	
FUND 001 General Fund		TOTAL:	384,054.92	

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
REPORT CONTRACT TOTALS:	384,054.92			

** END OF REPORT - Generated by Suzanne R Burgess **

SUMMARY OF FUNDS

YEAR/PERIOD: 2022/13

FUNDS	DESCRIPTION	PO TOTAL	CONTRACT TOTAL	GRAND TOTAL
001	General Fund	3,773,464.06	384,054.92	4,157,518.98

** END OF REPORT - Generated by Suzanne R Burgess **

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
27094610 Landfill Operations				
27094610 9540 Heavy Equipment Maintenance				
39888 LINDER INDUSTRIAL MACHINERY COMPANY	2022482	2022/11	8,920.00	Terex Compactor AC Unit Repair
	ACCOUNT TOTAL		8,920.00	
27094610 9860 Equipment & Furniture				
65990 PORTABLE TANK GROUP	2022468	2022/11	10,028.00	525 Gallon Water Trailer Packa
	ACCOUNT TOTAL		10,028.00	
27094610	ORG TOTAL		18,948.00	
27094620 Waste Reduction/Recyling				
27094620 9520 Autos & Trucks Maintenance				
37496 KNAPHEIDE TRUCK EQUIPMENT CO MIDSOU	2022509	2022/11	3,553.19	Recycling Pick Up Truck Lift G
	ACCOUNT TOTAL		3,553.19	
27094620 9860 Equipment & Furniture				
65980 CLARK EQUIPMENT COMPANY	2022454	2022/10	49,046.58	S66 T4 Bobcat Skid Steer Loade
	ACCOUNT TOTAL		49,046.58	
27094620	ORG TOTAL		52,599.77	
270 Landfill Fund	FUND TOTAL		71,547.77	

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
REPORT PO TOTAL	71,547.77			

** END OF REPORT - Generated by Suzanne R Burgess **

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
27094610	Landfill Operations			
27094610 9606 CDM Smith INC	20220322	2022/11	34,620.00	Landfill Expansion Feasibility Study-Amendment
	ACCOUNT TOTAL		34,620.00	
	ORG 27094610TOTAL		34,620.00	
FUND 270 Landfill Fund		TOTAL:	34,620.00	

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
REPORT CONTRACT TOTALS:	34,620.00			

** END OF REPORT - Generated by Suzanne R Burgess **

SUMMARY OF FUNDS

YEAR/PERIOD: 2022/13

FUNDS	DESCRIPTION	PO TOTAL	CONTRACT TOTAL	GRAND TOTAL
270	Landfill Fund	71,547.77	34,620.00	106,167.77

** END OF REPORT - Generated by Suzanne R Burgess **

CABARRUS COUNTY - PROD

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR		PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
42098310 Arena & Events Center					
42098310 9501	Buildings & Grounds Maintenanc				
7650	SIEMENS INDUSTRY INC	2022036	2022/ 1	10,041.18	Energy Computerized Control Sy
58181	STATE ELECTRIC SUPPLY CO INC	2022395	2022/ 9	18,844.78	Arena Midway Vaults and Extend
		ACCOUNT TOTAL		28,885.96	
42098310 9860	Equipment & Furniture				
65422	SEMCOR INC	2022240	2022/ 5	24,113.84	Transformers, Power Distributi
		ACCOUNT TOTAL		24,113.84	
	42098310	ORG TOTAL		52,999.80	
420	Cabarrus Arena & Events Ctr	FUND TOTAL		52,999.80	

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Program ID: poglacct

PURCHASE ORDERS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	PO	YEAR/PER	OPEN LINE AMT	DESCRIPTION
REPORT PO TOTAL	52,999.80			

** END OF REPORT - Generated by Suzanne R Burgess **

SUMMARY OF FUNDS

YEAR/PERIOD: 2022/13

FUNDS	DESCRIPTION	PO TOTAL	CONTRACT TOTAL	GRAND TOTAL
420	Cabarrus Arena & Events Ctr	52,999.80	.00	52,999.80

** END OF REPORT - Generated by Suzanne R Burgess **

CABARRUS COUNTY - PROD

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR		CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
61091917			Self-Insured Hospitalization		
61091917	9360				
	THE CHARLOTTE MECKLENBURG HOSPITAL	20220215	2022/ 6	22,230.59	EHC contract with Atrium 2022
			ACCOUNT TOTAL	22,230.59	
61091917	9570				
	THE CHARLOTTE MECKLENBURG HOSPITAL	20220215	2022/ 6	10.01	EHC contract with Atrium 2022
			ACCOUNT TOTAL	10.01	
		ORG 61091917	TOTAL	22,240.60	
	FUND 610 Self-Insured Fund		TOTAL:	22,240.60	

CONTRACTS BY GL ACCOUNT

YEAR/PERIOD: 2022/13

ACCOUNT/VENDOR	CONTRACT	YEAR/PER	OPEN AMT	DESCRIPTION
REPORT CONTRACT TOTALS:	22,240.60			

** END OF REPORT - Generated by Suzanne R Burgess **

SUMMARY OF FUNDS

YEAR/PERIOD: 2022/13

FUNDS	DESCRIPTION	PO TOTAL	CONTRACT TOTAL	GRAND TOTAL
610	Self-Insured Fund	.00	22,240.60	

** END OF REPORT - Generated by Suzanne R Burgess **

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:
This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:
Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:
Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	n/a	*
Adult Care Home Community Advisory Committee	12	**
Agricultural Advisory Board	n/a	*
Board of Equalization & Review	n/a	*
Centralina Workforce Development Board	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Fire Advisory Board	n/a	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	1	*
Home & Community Care Block Grant Committee	1	*
Human Services Advisory Board	n/a	*
Industrial Facilities & Pollution Control Financing Authority	n/a	*

Jury Commission	n/a	*
Juvenile Crime Prevention Council	10	*
Library Board of Trustees	n/a	*
Mental Health Advisory Board	1	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	9	**
Planning & Zoning Commission	1	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	3	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	n/a	*
Tourism Authority	n/a	*
Transportation Advisory Board	7	*
Water & Sewer Authority of Cabarrus County	n/a	*
Youth Commission	19	A.L. Brown, Central Cabarrus, Jay M. Robinson, NW Cabarrus & At-large high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to https://www.cabarruscounty.us/boards-and-committees.

REQUESTED ACTION:
Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:
1 Minute

SUBMITTED BY:
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Boards & Committees Descriptions
- Concord ETJ Map
- Harrisburg ETJ Map
- Application
- Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at *www.cabarruscounty.us*.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

ANIMAL PRESERVATION & PROTECTION ADVISORY COMMITTEE

The committee's purposes are outlined as follows: (1) Review current operations of Cabarrus County Animal Control; (2) Provide educational materials in several languages to the Cabarrus County residents on Spay/Neuter, proper feeding, housing and healthcare for pets; (3) Establish a protocol for the availability for low cost spaying and neutering of pets belonging to indigent residents of Cabarrus County. Members serve two-year terms.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord’s extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department’s key objectives as outlined in the annual report, reviews the Department’s By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town’s jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

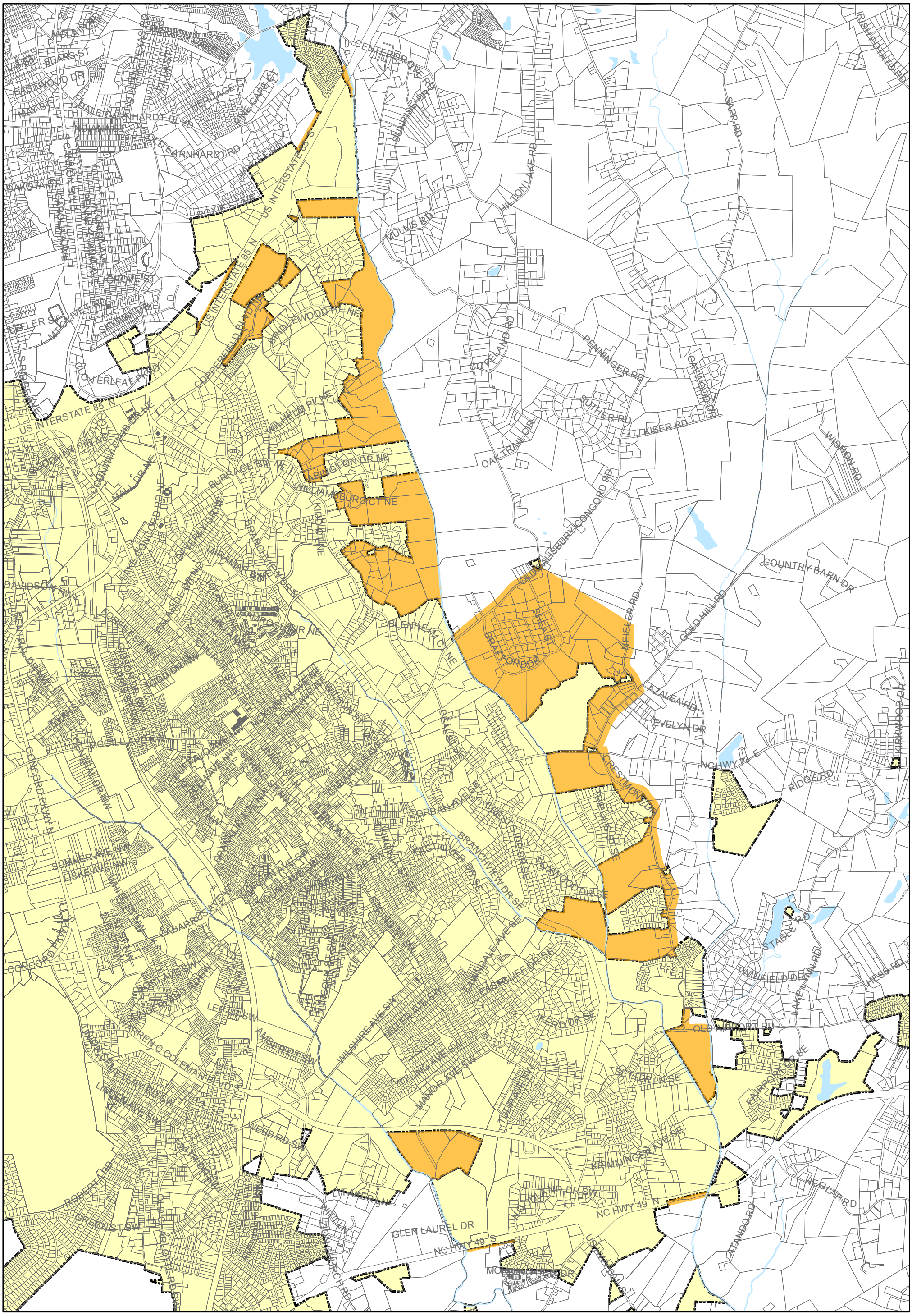
WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as

follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

YOUTH COMMISSION

The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.



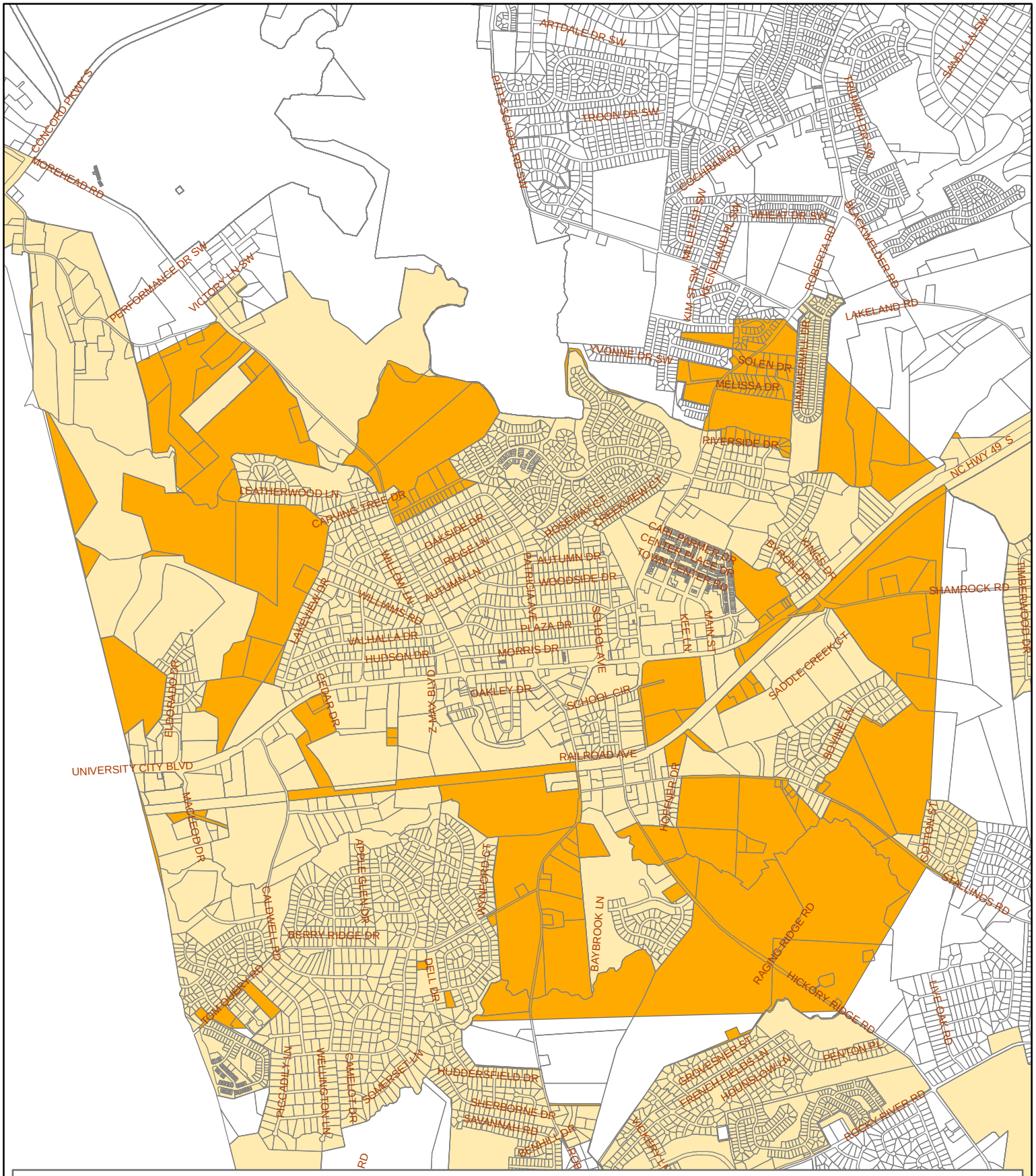
City of Concord
Extraterritorial Jurisdiction (ETJ)

ETJ
City of Concord
Parcels
Rivers
Lakes & Ponds

N
W E
S

0 0.25 0.5
Miles

Map created: 6-3-2009



Town of Harrisburg, NC
ETJ Boundary

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document .Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1._____

2._____

3._____

x x x x x x x x x x x x x x x

Name: _____

Home Address: _____

Mailing Address (if different):_____

City / State / ZIP: _____

Resident of Cabarrus County: ____ Yes ____ No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation:_____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? _____ Yes _____ No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available:_____

- over -

Educational Background: _____

_____

_____

_____

Business and Civic Experience: _____

_____

_____

_____

Areas of Interest / Skills: _____

_____

_____

_____

Other County Boards / Committees / Commissions presently serving on: _____

_____Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain_____

_____

_____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

_____ _____

Date Signature of the Applicant

BOC 001 (Revised 07/06)

Cabarrus County Youth Commission
Application

Full Name: _____ _____M _____F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (_____)_____ (cell): (_____)_____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

_____

List other activities you have been involved in through church, clubs, community, etc. _____

_____

_____

What interests you about being a member of the Youth Commission?_____

_____

_____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

_____

_____

_____

_____

_____

_____

_____

10/2012

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us

10/2012

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
Budget - Monthly Budget Amendment Report

BRIEF SUMMARY:
The County Manager requested monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2022-2023.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10232	BUA	07/07/2022	07/07/2022	WC TURF	wmheglar	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	38060000	6902	UNAL	TURF	TURF		REDUCE DRAW #1 AND USE CAS Contribution From General Fund	282,008.00		
2	38068140	6902	0654	TURF	TURF	A	REDUCE DRAW #1 AND USE CAS Contribution From General Fund		282,008.00	
3	38068140	6918	2022A	TURF	TURF	A	REDUCE DRAW #1 AND USE CAS Proceeds from COPS/LOBS	282,008.00		
4	38090000	9830	UNAL	TURF	TURF	A	REDUCE DRAW #1 AND USE CAS Other Improvements		282,008.00	
5	380	5704		TURF	TURF		 Appropriations	282,008.00		1
6	380	5703		TURF	TURF		 Estimated Revenues		564,016.00	1
7	380	5707		TURF	TURF		 Budgetary FB - Unreserved	282,008.00		1
8	380	5703		TURF	TURF		 Estimated Revenues	282,008.00		1
9	380	5707		TURF	TURF		 Budgetary FB - Unreserved		282,008.00	1
							** JOURNAL TOTAL	846,024.00	846,024.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10281	BUA	07/08/2022	07/08/2022	Forest Ser	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00192910	9656		2910	Forest Ser		Forest Service Forester	3,340.00		
2	00191910	9346		2910	Forest Ser		Forest Service Fuel		3,340.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10282	BUA	07/08/2022	07/08/2022	Supp Retir	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10282	BUA	07/08/2022	07/08/2022	Supp Retir	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00192910	9240		1910	Supp Retir		Supplemental Retirement	20,000.00		
							Other Benefits-Supp Pension			
2	00191610	9240		1910	Supp Retir		Supplemental Retirement	20,000.00		
							Other Benefits			
3	00191910	9346		1910	Supp Retir		Supplemental Retirement		40,000.00	
							Fuel			
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10348	BUA	07/11/2022	07/11/2022	App Board	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00193230	9115		3230	App Board		Appointed Board	7,700.00		
							Appointed Boards			
2	00193230	9201		3230	App Board		Appointed Board	477.00		
							Social Security			
3	00193230	9202		3230	App Board		Appointed Board	112.00		
							Medicare			
4	00193230	9230		3230	App Board		Appointed Board	9.00		
							Workers' Compensation			
5	00193230	9640		3230	App Board		Appointed Board	135.00		
							Insurance & Bonds			
6	00198140	9115		3230	App Board		Appointed Board	4,920.00		
							Appointed Boards			
7	00198140	9201		3230	App Board		Appointed Board	305.00		
							Social Security			
8	00198140	9202		3230	App Board		Appointed Board	71.00		
							Medicare			
9	00198140	9230		3230	App Board		Appointed Board	127.00		
							Workers' Compensation			
10	00198140	9640		3230	App Board		Appointed Board	86.00		
							Insurance & Bonds			
11	00191910	9346		3230	App Board		Appointed Board		13,942.00	
							Fuel			
							** JOURNAL TOTAL	0.00	0.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10716	BUA	07/19/2022	07/19/2022	F-1	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00198140	9831	0154	BOC	F-1		Matching Grant Matching Grants		57,106.00	
2	00198140	9831	0217	BOC	F-1		Matching Grant Matching Grants	4,000.00		
3	00198140	9831	0211	BOC	F-1		Matching Grant Matching Grants-Harrisburg	19,250.00		
4	00198140	9831	CHBC	BOC	F-1		Matching Grant Matching Grants	33,856.00		
5	00168140	6813	0154	BOC	F-1		Matching Grant Matching Grants Revnue	28,553.00		
6	00168140	6813	0217	BOC	F-1		Matching Grant MG Weddington Hills PTO		2,000.00	
7	00168140	6813	0211	BOC	F-1		Matching Grant MG Harrisburg Youth Assoc		9,625.00	
8	00168140	6813	CHBC	BOC	F-1		Matching Grant Matching Grants Revnue		16,928.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10717	BUA	07/19/2022	07/19/2022	F-7	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00195240	9401		BOC	F-7		Rent Increase Building and Equipment Rentals	7,018.00		
2	00195610	9401		BOC	F-7		Rent Increase Building and Equipment Rentals	168,651.00		
3	00191910	9401		BOC	F-7		Rent Increase Building and Equipment Rentals	20,774.00		
4	00191910	9660		BOC	F-7		Rent Increase Contingency		196,443.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10718	BUA	07/19/2022	07/19/2022	F-11	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10718	BUA	07/19/2022	07/19/2022	F-11	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191940	9501	DM	BOC	F-11		Budget Funds and Projects Buildings & Grounds Maintenanc		1,100,000.00	
2	00191952	9501	DM	BOC	F-11		Budget Funds and Projects Buildings & Grounds Maintenanc		800,000.00	
3	00192110	9501	DM	BOC	F-11		Budget Funds and Projects Buildings & Grounds Maintenanc		600,000.00	
4	00191960	970118		BOC	F-11		Budget Funds and Projects Cont to Comm Investment Fund	2,500,000.00		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10760	BUA	07/20/2022	07/20/2022	F-12	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	39097210	9501	DM22	BOC	F-12		Mobile Units Buildings & Grounds Maintenanc		487,000.00	
2	39097343	9830	MOBIL	BOC	F-12		Mobile Units Other Improvements	487,000.00		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10763	BUC	07/20/2022	07/20/2022	F-13	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	39067340	6439		BOC	F-13	A	Road Improvements NC Dept of Transportation		350,000.00	
2	39097340	9607		BOC	F-13	A	Road Improvements Architects	350,000.00		
3	390	5704		BOC	F-13		Appropriations		350,000.00	1
4	390	5707		BOC	F-13		Budgetary FB - Unreserved	350,000.00		1
5	390	5703		BOC	F-13		Estimated Revenues	350,000.00		1

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10763	BUC	07/20/2022	07/20/2022	F-13	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
6	390	5707		BOC	F-13		Budgetary FB - Unreserved		350,000.00	1
							** JOURNAL TOTAL	700,000.00	700,000.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10764	BUA	07/20/2022	07/20/2022	F-14	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	38092210	9660	COURT	BOC	F-14		Courthouse Project Contingency		1,000,000.00	
2	38092210	9330	COURT	BOC	F-14		Courthouse Project Tools & Minor Equipment	700,000.00		
3	38092210	9860	COURT	BOC	F-14		Courthouse Project Equipment & Furniture	300,000.00		
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10765	BUA	07/20/2022	07/20/2022	F-24	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00162110	6342	TRAFU	BOC	F-24		Traffic Grant NC Dept of Transportation		216,763.00	
2	00191910	9660		BOC	F-24		Traffic Grant Contingency		38,252.00	
3	00192110	9101	TRAFU	BOC	F-24		Traffic Grant Salaries & Wages	94,284.22		
4	00192110	9201	TRAFU	BOC	F-24		Traffic Grant Social Security	5,845.62		
5	00192110	9202	TRAFU	BOC	F-24		Traffic Grant Medicare	1,367.12		
6	00192110	9205	TRAFU	BOC	F-24		Traffic Grant Group Hospital Insurance	17,879.00		
7	00192110	9206	TRAFU	BOC	F-24		Traffic Grant Vision Care	42.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10765	BUA	07/20/2022	07/20/2022	F-24	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
8	00192110	9207	TRAFU	BOC	F-24		Traffic Grant Life Insurance	66.00		
9	00192110	9210	TRAFU	BOC	F-24		Traffic Grant Retirement	11,691.24		
10	00192110	9230	TRAFU	BOC	F-24		Traffic Grant Workers' Compensation	1,625.00		
11	00192110	9235	TRAFU	BOC	F-24		Traffic Grant Deferred Compensation 401k	4,714.21		
12	00192110	9640	TRAFU	BOC	F-24		Traffic Grant Insurance & Bonds	.59		
13	00192110	9610	TRAFU	BOC	F-24		Traffic Grant Travel and Education	5,500.00		
14	00192110	9342	TRAFU	BOC	F-24		Traffic Grant Minor Technology Equipment	8,000.00		
15	00192110	9863	TRAFU	BOC	F-24		Traffic Grant Motor Vehicles	104,000.00		
16	001	5704		BOC	F-24		 Appropriations		216,763.00	1
17	001	5703		BOC	F-24		 Estimated Revenues	216,763.00		1
							** JOURNAL TOTAL	216,763.00	216,763.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10787	BUA	07/20/2022	07/20/2022	F-23	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00192110	9331		BOC	F-23		Jag Grant Minor Office Equipment & Furn		3,150.00	
2	00192110	9316		BOC	F-23		Jag Grant Supplies		380.00	
3	00192110	9361	JAG	BOC	F-23		Jag Grant Office of Justice Program Gran	3,530.00		
							** JOURNAL TOTAL	0.00	0.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10806	BUA	07/20/2022	07/21/2022	F-11	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	OB	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT
1	38092710	9605	PSTC	BOC	F-11			Budget Funds and Projects Consultants	2,000,000.00	
2	38062710	6932	PSTC	BOC	F-11			Budget Funds and Projects Cont from Comm Investment Fund		2,000,000.00
3	38092110	9830	RANGE	BOC	F-11			Budget Funds and Projects Other Improvements	100,000.00	
4	38062110	6902	RANGE	BOC	F-11			Budget Funds and Projects Contribution From General Fund		100,000.00
5	38091940	9501	DM	BOC	F-11			Budget Funds and Projects Buildings & Grounds Maint-DM	1,100,000.00	
6	38091952	9501	DM	BOC	F-11			Budget Funds and Projects Buildings & Grounds Maint-DM	800,000.00	
7	38092110	9501	DM	BOC	F-11			Budget Funds and Projects Buildings & Grounds Maint-DM	600,000.00	
8	38062110	6902	DM	BOC	F-11			Budget Funds and Projects Contribution From General Fund		1,100,000.00
9	38061952	6902	DM	BOC	F-11			Budget Funds and Projects Contribution From General Fund		800,000.00
10	38061940	6902	DM	BOC	F-11			Budget Funds and Projects Contribution From General Fund		600,000.00
11	10069120	6902		BOC	F-11			Budget Funds and Projects Contribution From General Fund		2,500,000.00
12	10090000	9708		BOC	F-11			Budget Funds and Projects Cont to Capital Project Fund	2,500,000.00	
13	42098310	9820		BOC	F-11			Budget Funds and Projects Building Improvements	1,240,000.00	
14	42068310	6902		BOC	F-11			Budget Funds and Projects Contribution From General Fund		1,240,000.00
15	38098140	9830	SRCEN	BOC	F-11			Budget Funds and Projects Other Improvements	600,000.00	
16	38068140	6902	SRCEN	BOC	F-11			Budget Funds and Projects Contribution From General Fund		600,000.00
17	38098140	9830	FLPSB	BOC	F-11			Budget Funds and Projects Other Improvements	350,000.00	
18	38068140	6902	FLPSB	BOC	F-11			Budget Funds and Projects Contribution From General Fund		350,000.00
19	38098140	9830	FLP	BOC	F-11			Budget Funds and Projects Other Improvements	280,000.00	
20	38068140	6902	FLP	BOC	F-11		A	Budget Funds and Projects Contribution From General Fund		280,000.00
21	38098140	9860	REPL	BOC	F-11		A	Budget Funds and Projects Equipment & Furniture	110,000.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10806	BUA	07/20/2022	07/21/2022	F-11	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3		LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
22	38068140	6902	REPL	BOC	F-11		A	Budget Funds and Projects Contribution From General Fund		110,000.00	
23	38098140	9830	CSP	BOC	F-11		A	Budget Funds and Projects Other Improvements	200,000.00		
24	38068140	6902	CSP	BOC	F-11		A	Budget Funds and Projects Contribution From General Fund		200,000.00	
25	38061110	6902	RPAIR	BOC	F-11		A	Budget Funds and Projects Contribution From General Fund		750,000.00	
26	38091110	9830	RPAIR	BOC	F-11		A	Budget Funds and Projects Other Improvements	300,000.00		
27	38091110	9820	RPAIR	BOC	F-11		A	Budget Funds and Projects Building Imp - Gov Center	450,000.00		
28	39097210	9501	DM23	BOC	F-11		A	Budget Funds and Projects Buildings & Grounds Maintenanc	4,187,963.00		
29	39097210	9830	DM23	BOC	F-11		A	Budget Funds and Projects Other Improvements	2,531,328.00		
30	39097230	9501	DM23	BOC	F-11		A	Budget Funds and Projects Buildings & Grounds Maintenanc	1,500,000.00		
31	39097240	9501	DM23	BOC	F-11		A	Budget Funds and Projects Buildings & Grounds Maintenanc	2,260,000.00		
32	39067210	6902	DM23	BOC	F-11		A	Budget Funds and Projects Contribution From General Fund		6,719,291.00	
33	39067230	6902	DM23	BOC	F-11		A	Budget Funds and Projects Contribution From General Fund		1,500,000.00	
34	39067240	6902	DM23	BOC	F-11		A	Budget Funds and Projects Contribution From General Fund		2,260,000.00	
35	10090000	9708		BOC	F-11		A	Budget Funds and Projects Cont to Capital Project Fund	8,238,115.00		
36	10060000	6901		BOC	F-11		A	Budget Funds and Projects Fund Balance Appropriated		8,238,115.00	
37	100	5704		BOC	F-11			Appropriations		10,738,115.00	1
38	380	5704		BOC	F-11			Appropriations		6,440,000.00	1
39	420	5704		BOC	F-11			Appropriations		1,240,000.00	1
40	100	5703		BOC	F-11			Estimated Revenues	10,738,115.00		1
41	380	5703		BOC	F-11			Estimated Revenues	5,750,000.00		1
42	420	5703		BOC	F-11			Estimated Revenues	1,240,000.00		1

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10806	BUA	07/20/2022	07/21/2022	F-11	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
43	380	5707		BOC	F-11		Budgetary FB - Unreserved	690,000.00		1
44	380	5704		BOC	F-11		Appropriations		450,000.00	1
45	390	5704		BOC	F-11		Appropriations		10,479,291.00	1
46	380	5703		BOC	F-11		Estimated Revenues	1,140,000.00		1
47	390	5703		BOC	F-11		Estimated Revenues	10,479,291.00		1
48	380	5707		BOC	F-11		Budgetary FB - Unreserved		690,000.00	1
							** JOURNAL TOTAL	30,037,406.00	30,037,406.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10892	BUA	07/25/2022	07/25/2022	K-1	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00161910	6901		BOC	K-1		Land Aquisition Fund Balance Appropriated		465,000.00	
2	00191910	9801		BOC	K-1		Land Aquisition Land Acquisition	465,000.00		
3	001	5704		BOC	K-1		Appropriations		465,000.00	1
4	001	5703		BOC	K-1		Estimated Revenues	465,000.00		1
							** JOURNAL TOTAL	465,000.00	465,000.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10918	BUA	07/26/2022	07/26/2022	Building M	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00197130	9733		7130	Building M		Update Building Maint KCS Building Maintenence	161,684.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10918	BUA	07/26/2022	07/26/2022	Building M	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
2	00197130	9738		7130	Building M		Update Building Maint KCS Ground Maintenence		161,684.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	10926	BUA	07/26/2022	07/26/2022	Insurace	ypineda	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00192730	9644		2730	Insurance		Increase Insurance Insurance	23,513.00		
2	00193250	9644	WX	2730	Insurance		Increase Insurance Insurance	678.00		
3	00193250	9644	LIHP	2730	Insurance		Increase Insurance Insurance	1,580.00		
4	00192730	9114		2730	Insurance		Increase Insurance Contracted Employees		25,000.00	
5	00192730	9640		2730	Insurance		Increase Insurance Insurance & Bonds		771.00	
							** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	11031	BUA	07/27/2022	07/27/2022	snow plow	mjtardugno	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	00191940	9504		1940	snow plow		snow plow Building and grounds materials		483.00	
2	00191940	9860		1940	snow plow		snow plow Equipment & Furniture	483.00		
							** JOURNAL TOTAL	0.00	0.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	11062	BUA	07/28/2022	07/28/2022	ARP	rikhatri	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3		LINE DESCRIPTION	DEBIT	CREDIT	OB
								ACCOUNT DESCRIPTION			
1	44091925	974914	ARP1	1925	ARP Move			Move ARP Funds to new ARP Non-Profits using Cares		34,456.00	
2	44091925	974914	ARP24	1925	ARP Move			Move ARP Funds to new ARP Non-Profits using Cares		28,141.52	
3	44091925	974914	ARP65	1925	ARP Move		A	Move ARP Funds to new ARP Non-Profits using Cares	57,014.59		
4	44091925	974914	ARP66	1925	ARP Move		A	Move ARP Funds to new ARP Non-Profits using Cares	5,582.93		
5	440	5704		1925	ARP Move			Appropriations	62,597.52		1
6	440	5707		1925	ARP Move			Budgetary FB - Unreserved		62,597.52	1
7	440	5704		1925	ARP Move			Appropriations		62,597.52	1
8	440	5707		1925	ARP Move			Budgetary FB - Unreserved	62,597.52		1
								** JOURNAL TOTAL	125,195.04	125,195.04	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	11104	BUA	07/01/2022	08/01/2022	ERA2 GRANT	jjshuping	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3		LINE DESCRIPTION	DEBIT	CREDIT	OB
								ACCOUNT DESCRIPTION			
1	44095645	946002	ERA22	ERA22	ERA22		T	BA-ERA22 15% ADMIN BUDGET US Treasury Emergency Asst		258,285.50	
2	44095645	9101	ERA22	ERA22	ERA22		AT	BA-ERA22 15% ADMIN BUDGET Salaries & Wages	170,000.00		
3	44095645	9122	ERA22	ERA22	ERA22		AT	BA-ERA22 15% ADMIN BUDGET Other Pays	4,000.00		
4	44095645	9201	ERA22	ERA22	ERA22		AT	BA-ERA22 15% ADMIN BUDGET Social Security	12,000.00		
5	44095645	9202	ERA22	ERA22	ERA22		AT	BA-ERA22 15% ADMIN BUDGET Medicare	2,500.00		
6	44095645	9205	ERA22	ERA22	ERA22		AT	BA-ERA22 15% ADMIN BUDGET Group Hospital Insurance	12,000.00		
7	44095645	9206	ERA22	ERA22	ERA22		AT	BA-ERA22 15% ADMIN BUDGET Vision Care	400.00		
8	44095645	9207	ERA22	ERA22	ERA22		AT	BA-ERA22 15% ADMIN BUDGET Life Insurance	400.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	11104	BUA	07/01/2022	08/01/2022	ERA2 GRANT	jjshuping	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
9	44095645	9210	ERA22	ERA22	ERA22	AT	BA-ERA22 15% ADMIN BUDGET Retirement	25,500.00		
10	44095645	9230	ERA22	ERA22	ERA22	AT	BA-ERA22 15% ADMIN BUDGET Workers' Compensation	4,400.00		
11	44095645	9235	ERA22	ERA22	ERA22	AT	BA-ERA22 15% ADMIN BUDGET Deferred Compensation 401k	8,000.00		
12	44095645	9331	ERA22	ERA22	ERA22	AT	BA-ERA22 15% ADMIN BUDGET Minor Office Equipment & Furn	19,000.00		
13	44095645	9640	ERA22	ERA22	ERA22	AT	BA-ERA22 15% ADMIN BUDGET Insurance & Bonds	85.50		
14	440	5704		ERA22	ERA22		 Appropriations	227,300.00		1
15	440	5707		ERA22	ERA22		 Budgetary FB - Unreserved		227,300.00	1
16	440	5704		ERA22	ERA22		 Appropriations		227,300.00	1
17	440	5707		ERA22	ERA22		 Budgetary FB - Unreserved	227,300.00		1
							** JOURNAL TOTAL	454,600.00	454,600.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	11134	BUA	07/22/2022	08/01/2022	ERA21ADMIN	jjshuping	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
1	44095645	946003	ERA21	ERA21	ERA21	T	ERA21-ADMIN ALLOCATION 5% State ERAP	128,105.39		
2	44095645	9101	ERA21	ERA21	ERA21	T	ERA21-ADMIN ALLOCATION 5% Salaries & Wages		56,357.14	
3	44095645	9114	ERA21	ERA21	ERA21	T	ERA21-ADMIN ALLOCATION 5% Contracted Employees		5,590.53	
4	44095645	9122	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Other Pays	3,020.00		
5	44095645	9201	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Social Security		5,710.38	
6	44095645	9202	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Medicare		1,574.58	
7	44095645	9205	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Group Hospital Insurance		16,581.07	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	01	11134	BUA	07/22/2022	08/01/2022	ERA21ADMIN	jjshuping	1	N	Hist	2023	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION / ACCOUNT DESCRIPTION	DEBIT	CREDIT	OB
8	44095645	9206	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Vision Care		9.18	
9	44095645	9207	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Life Insurance		12.78	
10	44095645	9210	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Retirement		7,883.53	
11	44095645	9230	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Workers' Compensation		2,209.63	
12	44095645	9235	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Deferred Compensation 401k		4,667.62	
13	44095645	9301	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Office Supplies		2,784.38	
14	44095645	9331	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Minor Office Equipment & Furn		110.00	
15	44095645	9445	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Purchased Services		24,642.46	
16	44095645	9640	ERA21	ERA21	ERA21	AT	ERA21-ADMIN ALLOCATION 5% Insurance & Bonds		2,992.11	
17	440	5704		ERA21	ERA21		Appropriations	3,020.00		1
18	440	5707		ERA21	ERA21		Budgetary FB - Unreserved		3,020.00	1
19	440	5704		ERA21	ERA21		Appropriations		3,020.00	1
20	440	5707		ERA21	ERA21		Budgetary FB - Unreserved	3,020.00		1
							** JOURNAL TOTAL	6,040.00	6,040.00	
							** GRAND TOTAL	32,851,028.04	32,851,028.04	

20 Journals printed

** END OF REPORT - Generated by Yesenia Pineda **

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
Budget - Monthly Financial Update

BRIEF SUMMARY:
The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2022*

*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
REVENUES						
Ad Valorem Taxes & Interest	(226,563,987)	(226,563,987)	-	$ -	$ 226,563,987	0.0%
Other Taxes	(42,293,000)	(42,293,000)	(32,061)	-	42,260,939	0.1%
Intergovernmental Revenues	(25,147,250)	(25,364,013)	(406,703)	-	24,957,310	1.6%
Permits and Fees	(9,931,343)	(9,931,343)	(1,148,126)	-	8,783,217	11.6%
Sales and Services	(13,454,082)	(13,454,082)	(285,715)	-	13,168,367	2.1%
Investment Earnings	(200,000)	(200,000)	(118,929)	-	81,071	59.5%
Miscellaneous/Other Finance Sources	(268,900)	(733,900)	(4,344)	-	729,556	0.6%
TOTAL REVENUES	**(317,858,562)**	**(318,540,325)**	**(1,995,878)**	**$ -**	**$ 316,544,447**	**0.6%**
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	$ 657,094	$ 657,094	$ 69,378	$ -	587,716	10.6%
County Manager	3,263,437	3,263,437	80,788	419,000	2,763,649	15.3%
Communications	881,947	881,947	23,668	-	858,279	2.7%
Human Resources	1,431,083	1,431,083	49,371	2,920	1,378,792	3.7%
Tax Collector	1,309,952	1,309,952	29,635	-	1,280,317	2.3%
Tax Administration	2,896,236	2,896,236	113,429	-	2,782,807	3.9%
Board of Elections	1,450,285	1,450,285	66,116	173,666	1,210,502	16.5%
Register of Deeds	724,395	744,395	26,765	-	717,631	3.6%
Finance	1,643,392	1,643,392	62,037	122,641	1,458,713	11.2%
Information Technology	8,409,701	8,409,701	491,721	573,058	7,344,922	12.7%
Non-departmental*	5,279,381	5,473,178	83,728	1,014,760	4,374,690	20.1%
Infrastructure & Asset Management						
Grounds Maintenance	3,248,549	2,148,549	59,556	785,495	1,303,498	39.3%
Administration	2,344,616	2,344,616	87,614	111,007	2,145,995	8.5%
Sign Maintenance	273,482	273,482	6,062	-	267,420	2.2%
Building Maintenance	3,703,494	2,903,494	105,703	402,244	2,395,546	17.5%
Facility Services	2,781,355	2,781,355	82,925	182,824	2,515,606	9.6%
Fleet Maintenance	1,389,398	1,389,398	33,491	74,675	1,281,232	7.8%
Contribution to Other Funds	48,300,874	50,800,874	-	-	50,800,874	0.0%
Total General Government	**$ 89,988,670**	**$ 90,802,467**	**$ 1,471,987**	**$ 3,862,291**	**$ 85,468,190**	**5.9%**
PUBLIC SAFETY						
Sheriff						
Administration & Operations	$ 26,415,592	$ 26,070,607	1,207,125	343,020	$ 24,520,462	5.9%
Jail	14,612,650	14,612,650	625,101	1,693,298	12,294,252	15.9%
Animal Control	1,030,695	1,030,695	34,587	-	996,108	3.4%
Animal Shelter	742,624	742,624	27,087	-	715,537	3.6%
Courts Maintenance	1,389,057	1,389,057	1,430	46,000	1,341,627	3.4%
Construction Standards	5,409,897	5,409,897	136,471	231,217	5,042,209	6.8%
Emergency Management	367,725	367,725	13,284	-	354,441	3.6%
Fire Services	1,715,283	1,715,283	76,535	277,500	1,361,248	20.6%
Fire Districts	1,400,000	1,400,000	-	-	1,400,000	0.0%
Emergency Medical Services	13,089,064	13,086,806	563,174	667,706	11,855,925	9.4%
Other Public Safety*	1,324,565	1,347,905	52,653	-	1,295,252	3.9%
Total Public Safety	**$ 67,497,152**	**$ 67,173,249**	**$ 2,737,446**	**$ 3,258,741**	**$ 61,177,062**	**8.9%**

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2022*

*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	752,779	761,212	$ 29,027	$ -	$ 732,185	3.8%
Community Development	761,408	763,666	23,086	-	740,579	3.0%
Soil & Water Conservation	372,433	372,433	11,689	-	360,744	3.1%
Zoning Administration	271,689	271,689	11,301	250	260,138	4.3%
Economic Development Corporation	830,944	830,944	412,578	50,000	368,366	55.7%
Economic Development Incentives	1,750,000	1,750,000	-	-	1,750,000	0.0%
Other Economic & Physical Development*	1,589,433	1,589,433	100,000	49,000	1,440,433	9.4%
Total Economic & Physical Development	**$ 6,328,686**	**$ 6,339,377**	**$ 587,681**	**$ 99,250**	**$ 5,652,445**	**10.8%**
ENVIRONMENTAL PROTECTION						
Waste Reduction	$ -	$ -	$ -	$ 12,500	$ (12,500)	#DIV/0!
Total Environmental Protection	**$ -**	**$ -**	**$ -**	**$ 12,500**	**$ (12,500)**	**#DIV/0!**
HUMAN SERVICES						
Veterans Services	$ 430,425	$ 430,425	$ 14,049	$ -	$ 416,376	3.3%
Cooperative Extension	448,484	448,484	$ 809	-	447,675	0.2%
Human Services						
Administration	5,774,978	5,943,629	439,460	656,018	4,848,151	18.4%
Economic Family Support Services	3,525,779	3,525,779	112,240	-	3,413,539	3.2%
Transportation	3,585,333	3,592,351	84,055	336,846	3,171,450	11.7%
Child Welfare	12,037,393	12,037,393	353,744	370,475	11,313,175	6.0%
Child Support Services	2,167,955	2,167,955	81,714	24,919	2,061,323	4.9%
Economic Services	9,597,964	9,597,964	366,213	-	9,231,752	3.8%
Adult and Family Services	2,681,248	2,681,248	99,313	58,509	2,523,426	5.9%
Nutrition	849,245	849,245	16,391	238,356	594,498	30.0%
Senior Services	796,081	796,081	12,829	367,225	416,027	47.7%
Cabarrus Health Alliance	10,119,709	10,119,709	476,296	9,643,413	-	100.0%
Other Human Services*	690,511	690,511	250,000	626,011	(185,500)	126.9%
Total Human Services	**$ 52,705,105**	**$ 52,880,774**	**$ 2,307,113**	**$ 12,321,771**	**$ 38,251,890**	**27.7%**
EDUCATION						
Cabarrus County Schools Operating	$ 79,269,580	$ 79,269,580	$ 6,605,780	$ -	$ 72,663,800	8.3%
Kannapolis City Schools Operating	9,474,469	9,474,469	1,273,584	-	8,200,885	13.4%
RCCC Operating	3,951,954	3,951,954	329,324	-	3,622,630	8.3%
Cabarrus County Schools Capital	36,324	36,324	3,027	-	33,297	8.3%
Kannapolis City Schools Capital	8,832	8,832	736	-	8,096	8.3%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	4,163	-	130,242	3.1%
Total Education	**$ 92,875,564**	**$ 92,875,564**	**$ 8,216,614**	**$ -**	**$ 84,658,950**	**8.8%**
CULTURE & RECREATION						
Active Living & Parks						
Parks	$ 2,296,595	$ 2,302,104	$ 80,460	$ 67,480	$ 2,154,164	6.4%
Senior Centers	862,387	862,387	25,697	60,300	776,389	10.0%
Library System	4,530,534	4,530,534	165,835	352,919	4,011,779	11.5%
Other Cultural & Recreation*	26,000	26,000	26,000	94,500	(94,500)	463.5%
Total Culture & Recreation	**$ 7,715,516**	**$ 7,721,025**	**$ 297,993**	**$ 575,199**	**$ 6,847,833**	**11.3%**
DEBT SERVICE						
Schools	$ -	$ -	$ -	$ -	$ -	-
Other	-	-	-	-	-	-
Total Debt Service	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
TOTAL EXPENDITURES	**$ 317,110,693**	**$ 317,792,456**	**$ 15,618,834**	**$ 20,129,751**	**$ 282,043,871**	**11.2%**
Excess (deficiency) of revenues over (under) expenditures	**$ 747,869**	**$ 747,869**	**$ (13,622,956)**	**$ (20,129,751)**	**$ (34,500,576)**	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
Community Investment Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2022*

***this report was pulled prior to month end close**

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
REVENUES						
Other Taxes	$ (24,900,000)	$ (24,900,000)	$ -	$ -	$ 24,900,000	0.0%
Intergovernmental Revenues	(720,000)	(720,000)	-	-	720,000	0.0%
Other Finance Sources	(46,891,176)	(57,629,291)	(65,102)	-	57,564,189	0.1%
TOTAL REVENUES	**$ (72,511,176)**	**$ (83,249,291)**	**$ (65,102)**	**$ -**	**$ 25,620,000**	**0.1%**
EXPENDITURES						
Operations	$ 65,894,181	$ 76,632,296	$ 1,281,288	$ 16,800	$ 75,334,208	1.7%
Capital Outlay	6,616,995	6,616,995	-	-	6,616,995	0.0%
TOTAL EXPENDITURES	**$ 72,511,176**	**$ 83,249,291**	**$ 1,281,288**	**$ 16,800**	**$ 81,951,203**	**1.6%**
Excess (deficiency) of revenues over (under) expenditures	**$ -**	**$ -**	**$ (1,216,186)**	**$ (16,800)**	**$ (56,331,203)**	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2022*

*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	$ (1,374,326)	$ (2,614,326)	$ -	$ -	$ 2,614,326	0.0%
Fair Sales and Services	(749,831)	(749,831)	(1,040)	-	748,791	0.1%
Fair Investment Earnings	(15,000)	(15,000)	-	-	15,000	0.0%
Fair Miscellaneous Revenue	(5,000)	(5,000)	-	-	5,000	0.0%
Total Arena and Events Center Fund	**$ (2,144,157)**	**$ (3,384,157)**	**$ (1,040)**	**$ -**	**$ 3,383,117**	**0.0%**
EXPENDITURES						
Arena and Events Center	$ 1,374,326	$ 2,614,326	$ -	$ 745,495	$ 1,868,831	28.5%
County Fair	769,831	769,831	16,036	90,903	662,892	13.9%
Total Arena and Events Center Fund	**$ 2,144,157**	**$ 3,384,157**	**$ 16,036**	**$ 836,398**	**$ 2,531,723**	**25.2%**
Landfill Fund						
REVENUES						
Intergovernmental Revenues	$ (63,000)	$ (63,000)	$ -	$ -	$ 63,000	0.0%
Permits and Fees	(150,000)	(150,000)	(9,287)	-	140,713	6.2%
Sales and Services	(1,330,000)	(1,330,000)	(56,734)	-	1,273,266	4.3%
Investment Earnings	-	-	-	-	-	#DIV/0!
Investment Earnings	(621,872)	(621,872)	-	-	621,872	0.0%
Total Landfill Fund	**$ (2,164,872)**	**$ (2,164,872)**	**$ (66,021)**	**$ -**	**$ 2,098,851**	**#DIV/0!**
EXPENDITURES						
Landfill Operations	$ 2,164,872	$ 2,164,872	$ 56,330	$ 303,057	$ 1,805,486	16.6%
Total Landfill Fund	**$ 2,164,872**	**$ 2,164,872**	**$ 56,330**	**$ 303,057**	**$ 1,805,486**	**16.6%**
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	$ (614,089)	$ (614,089)	$ -	$ -	$ 614,089	0.0%
Investment Earnings	(1,500)	(1,500)	-	-	1,500	0.0%
Other Finance Sources	-	-	-	-	-	0.0%
Total 911 Emergency Telephone Fund	**$ (615,589)**	**$ (615,589)**	**$ -**	**$ -**	**$ 615,589**	**0.0%**
EXPENDITURES						
Operations	$ 615,589	$ 615,589	$ 30	$ -	$ 615,559	0.0%
Debt Service	-	-	-	-	-	#DIV/0!
Total 911 Emergency Telephone Fund	**$ 615,589**	**$ 615,589**	**$ 30**	**$ -**	**$ 615,559**	**0.0%**
Self-Insured Funds						
REVENUES						
Sales and Services	$ (19,359,393)	$ (19,359,393)	$ (1,134,858)	$ -	$ 18,224,535	5.9%
Investment Earnings	(11,000)	(11,000)	-	-	11,000	0.0%
Miscellaneous	(1,142,014)	(1,142,014)	-	-	1,142,014	0.0%
Other Finance Sources	(481,975)	(481,975)	-	-	481,975	0.0%
Total Self-Insured Funds	**$ (20,994,382)**	**$ (20,994,382)**	**$ (1,134,858)**	**$ -**	**$ 19,859,524**	**5.4%**
EXPENDITURES						
Workers Compensation Insurance	$ 1,617,305	$ 1,617,305	$ 252,579	$ -	$ 1,364,726	15.6%
Liability Insurance	1,685,000	1,685,000	858,415	-	826,585	50.9%
Dental Insurance	502,000	502,000	2,694	-	499,306	0.5%
Hospitalization Insurance	17,190,077	17,190,077	412,532	1,970,458	14,807,087	13.9%
Total Self-Insured Funds	**$ 20,994,382**	**$ 20,994,382**	**$ 1,526,220**	**$ 1,970,458**	**$ 17,497,703**	**16.7%**

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2022*
*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	$ (6,497,950)	$ (6,497,950)	$ -	$ -	$ 6,497,950	0.0%
Total Fire Districts Fund	**$ (6,497,950)**	**$ (6,497,950)**	**$ -**	**$ -**	**$ 6,497,950**	**0.0%**
EXPENDITURES						
Fire Districts	$ 6,497,950	$ 6,497,950	$ -	$ -	$ 6,497,950	0.0%
Total Fire Districts Fund	**$ 6,497,950**	**$ 6,497,950**	**$ -**	**$ -**	**$ 6,497,950**	**0.0%**
Social Services Fund						
REVENUES						
Sales and Services	$ (400,000)	$ (400,000)	$ -	$ -	$ 400,000	0.0%
Total Social Services Fund	**$ (400,000)**	**$ (400,000)**	**$ -**	**$ -**	**$ 400,000**	**0.0%**
EXPENDITURES						
Operations	$ 400,000	$ 400,000	$ -	$ -	$ 400,000	0.0%
Total Social Services Fund	**$ 400,000**	**$ 400,000**	**$ -**	**$ -**	**$ 400,000**	**0.0%**
Intergovernmental Fund						
REVENUES						
Sales and Services	$ (2,080,000)	$ (2,080,000)	$ (110,522)	$ -	$ 1,969,478	5.3%
Total Intergovernmental Fund	**$ (2,080,000)**	**$ (2,080,000)**	**$ (110,522)**	**$ -**	**$ 1,969,478**	**5.3%**
EXPENDITURES						
Operations	$ 2,080,000	$ 2,080,000	$ -	$ -	$ 2,080,000	0.0%
Total Intergovernmental Fund	**$ 2,080,000**	**$ 2,080,000**	**$ -**	**$ -**	**$ 2,080,000**	**0.0%**
TOTAL REVENUES	**$ (34,896,950)**	**$ (36,136,950)**	**$ (1,312,442)**	**$ -**	**$ 34,824,508**	**3.6%**
TOTAL EXPENDITURES	**$ 34,896,950**	**$ 36,136,950**	**$ 1,598,616**	**$ 3,109,913**	**$ -**	**13.0%**
Excess (deficiency) of revenues over (under) expenditures	**$ -**	**$ -**	**$ (286,174)**	**$ (3,109,913)**	**$ 34,824,508**	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:
The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report
- Report

Cabarrus County Construction Standards Dodge Report 7/1/2022-7/31/2022

Jurisdiction: All

New Construction

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	83	80	$17,449,908.60
Single Family Houses Attached	102	60	60	$9,110,585.92
Five or More Family Buildings	105	8	144	$16,807,410.00
Manufactured Home (Mobile Homes)	106	2	1	$7,000.00
Other No housekeeping Shelter	214	1	0	$21,750.00
Amusement, Social, and Recreational	318	1	0	$400,000.00
Churches and Other Religious Buildings	319	1	0	$294,191.21
Industrial Buildings	320	2	0	$292,933.00
Service Stations and Repair Garages	322	6	0	$7,490,000.00
Hospitals and Institutional Buildings	323	1	0	$409,000.00
Office, Bank, and Professional Buildings	324	5	0	$1,767,754.00
Public Works and Utilities Buildings	325	2	0	$7,024,000.00
Schools and Other Educational Buildings	326	8	0	$3,282,500.00
Stores and Customer Services	327	3	0	$600,000.00
Other Nonresidential Buildings	328	8	1	$4,848,144.00
Structures Other Than Buildings	329	10	0	$471,351.00
Other	999	15	0	$3,786,410.00
Sub Total (New Construction)		216	286	$74,062,937.73

Addition, Alteration, and Conversion

Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	1	0	$9,313.95
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	6	1	$845,530.00
Sub Total (Addition, Alteration, and Conversion)		7	1	$854,843.95

Demolition of Buildings

Description	Const Code	Buildings	Housing Units	Estimated Cost
All Other Buildings and Structures	649	2	0	$8,200.00
Sub Total (Demolition of Buildings)		2	0	$8,200.00
Grand Total		**225**	**287**	**$74,925,981.68**

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2022 through End Date: 7/31/2022

	File Date	Address	Application Name	Description	Est Cost	Est Sq Ft
BU2022-02397	7/1/2022	1467 N MAIN ST MT PLEASANT, NC 28124	LCJ Construction	Small Roof Repair from Fire	$5,000	40
BU2022-02420	7/5/2022	8850 HARRIS RD CONCORD, NC 28027	New Dimensions Outdoor Services	Cannon Run Retaining Walls~~Installation of (8) mechanically stabilized earth walls as specified on site plans as: Wall No. 1, Wall No. 2, Wall No. 3, Wall No. 4, Wall No. 6, Wall No. 7, Wall No. 8 Wall No. 9	$90,000	0
BU2022-02428	7/5/2022	541 SUNNYSIDE DR SE CONCORD, NC 28025	CABARRUS COUNTY SCHOOLS (#1)	RBMES Mobile Unit Classroom # 1~~no water or sewer	$40,000	861
BU2022-02429	7/5/2022	541 SUNNYSIDE DR SE CONCORD, NC 28025	CABARRUS COUNTY SCHOOLS (#2)	RBMES Mobile Unit Classroom # 2 ~~no water or sewer	$40,000	861
BU2022-02430	7/5/2022	541 SUNNYSIDE DR SE CONCORD, NC 28025	CABARRUS COUNTY SCHOOLS (#3)	RBMES Mobile Unit Classroom # 3	$40,000	861
BU2022-02431	7/5/2022	720 PITTS SCHOOL RD SW CONCORD, NC 28027	CABARRUS COUNTY SCHOOLS (#1)	PSRES Mobile Unit Classrooms (# 1)~~no water no sewer	$4,000	768
BU2022-02432	7/5/2022	720 PITTS SCHOOL RD SW CONCORD, NC 28027	CABARRUS COUNTY SCHOOLS (#2)	PSRES Mobile Unit Classrooms (#2)~~no water no sewer	$4,000	768
BU2022-02434	7/5/2022	310 KERR ST NW CONCORD, NC 28025	CASCO SIGNS INC	The Daniel Academy~~Casco will be installing two wall signs that are non-illuminated and two panel change outs that are non-illuminated.	$8,100	0
BU2022-02443	7/6/2022	7045 AVIATION blvd BLVD NW CONCORD, NC 28027	LOCKWOOD IDENTITY INC DBA SIGNART	Gateway Classic Car Signage~~Two - 52" tall x 604" wide x 5" deep channel lettersets mounted on two walls of the building.	$10,100	0
BU2022-02450	7/6/2022	1015 CONCORD PKWY N CONCORD, NC 28027	TRIAD RETAIL CONSTRUCTION INC	New 2 bay oil change building with office and employee only restroom	$550,000	1,055
BU2022-02451	7/6/2022	8694 CONCORD MILLS BLVD CONCORD, NC 28027	PRECISION BUILDERS & CONSULTING, LLC	VIVA CHICKEN - HOOD & ROTISSERIE ADDITION REMOVING PREP TABLES & INSTALLING NEW COOK HARDWARE & ROTISSERIE OVEN. INCLUDE NEW ELECTRICAL GAS & HVAC WORK. INSTALL OF NEW MUA & EXHAUST FAN. NEW HOOD SYSTEM INTO EXISTING ANSUL SYSTEM & FIRE ALARM	$54,000	200
BU2022-02455	7/7/2022	2550 COLD SPRINGS RD CONCORD, NC 28025	d j preston builders inc	Reroof Church	$294,191	50,000
BU2022-02462	7/7/2022	1490 CONCORD PKWY N CONCORD, NC 28025	R. A. HEATH CONSTRUCTION, INC.	Starbucks Coffee Co~~Renovation of existing Starbucks coffee shop. No proposed Change of Use/Occupancy or change in square footage. No signage work proposed.	$250,239	2,490
BU2022-02465	7/7/2022	5011 WEDDINGTON RD CONCORD, NC 28027	RITE LITE SIGNS, INC.	Woof Gang Bakery & Grooming ~~Illuminated Channel Letters on a Raceway with Tagline	$8,880	26
BU2022-02472	7/8/2022	706 CHURCH ST N CONCORD, NC 28025	SIGNARAMA - PINEVILLE	Imperial Supermarket Signage~~Fabricating and installing a double faced monument sign, with push through acrylic, near the sidewalk, out of the sight triangle. The second sign is a building sign, 13'w x 5.75'h x 7"d. Single sided, illuminated. Wall mounted.	$18,000	122

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2022 through End Date: 7/31/2022

BU2022-02474	7/8/2022	35 UNION ST S CONCORD, NC 28025	DM MANAGEMENT, INC	Tenant upfit for a Business occupancy.	$20,000	3,007
BU2022-02475	7/8/2022	6361 GLEN AFTON BLVD KANNAPOLIS, NC 28027	JIMENEZ AND GRAY CONSTRUCTION SERVICES LLC	Reynolds Drive In Rack~~Drive In rack upfit	$160,000	51,636
BU2022-02476	7/8/2022	9416 VILLAGE VIEW CT NW CONCORD, NC 28027	DALTON BUILDING GROUP	Cypress Village BMP~~ 1 Retaining Wall to be installed per the approved civil drawings within stormwater basin	$14,500	140
BU2022-02477	7/8/2022	2095 CYPRESS VILLAGE DR NW CONCORD, NC 28027	DALTON BUILDING GROUP	Cypress Village BMP 2~~Retaining Wall~~to be installed per the approved civil drawings within stormwater basin	$13,500	105
BU2022-02480	7/8/2022	30 CONCORD COMMONS PL SW CONCORD, NC 28027	CASCO SIGNS INC	Grape and Glass~~Install one wall sign that is non-illuminated	$100	400
BU2022-02483	7/8/2022	1025 INTERNATIONAL DR NW CONCORD, NC 28027	J.D. GOODRUM CO., INC	Ascendum Machinery~~Construction of 3 offices and 1 restroom in existing 2nd floor mezzanine.	$137,000	892
BU2022-02484	7/8/2022	1480 CONCORD PKWY N CONCORD, NC 28025	Jade Express Concord	Jade Express ~~uplifting front counter and putting up trade logo sign.	$29,000	100
BU2022-02503	7/11/2022	3700 TAYLOR GLEN LN NW 412 A CONCORD, NC 28027	EDIFICE, INC.	#412A- Apartment Refurbishment including paint, flooring, cabinets and countertops, electrical and plumbing fixture replacement.	$57,100	1,000
BU2022-02504	7/11/2022	3700 TAYLOR GLEN LN NW 371 C CONCORD, NC 28027	EDIFICE, INC.	371C- Apartment refurbishment including paint, flooring, cabinets, and countertops, electrical and plumbing fixtures	$57,100	1,000
BU2022-02507	7/11/2022	740 CABARRUS AVE W CONCORD, NC 28027	KANNAPOLIS CONSTRUCTION COMPANY, INC.	PIZZA HUT~~replace registers in dining room, replace fixtures, add can lights in dining room, add misc. receptacles for equip at carry out area. remove/replace existing toilet fixtures for new floor tile installation	$225,000	1,550
BU2022-02517	7/12/2022	353 UNION CEMETERY RD SW CONCORD, NC 28027	RITE LITE SIGNS, INC.	Union Plaza Shopping Center Signage~~Replacing face of old copy on monument sign with new illuminated cabinet	$8,780	26
BU2022-02521	7/12/2022	9000 NC HWY 49 N MT PLEASANT, NC 28124	UWHARRIE BUILDERS, LLC	Piedmont Hardwood Lumber Bldg. 2~~Metal building addition to existing building 98'x100'x24' tall addition to existing metal building. Will include new footers, partial slabs and building.	$469,600	8,722
BU2022-02522	7/12/2022	6150 BAYFIELD PKWY CONCORD, NC 28027	CASCO SIGNS INC	Target~~Casco will be installing one wall sign that is internally illuminated.	$100	0
BU2022-02526	7/12/2022	337 WILSHIRE AVE SW CONCORD, NC 28025	PROFESSIONAL MAINTENANCE & SUPPLIES, INCORPORATED	Infinite Auto Works~~Remove existing 8x8 paint booth with new 8x8 paint booth.	$4,500	64
BU2022-02528	7/12/2022	2818 S MAIN ST KANNAPOLIS, NC 28027	MCFARLAND BUILDING GROUP	UPFIT	$1,572,754	4,700
BU2022-02541	7/13/2022	3651 CONCORD PKWY S CONCORD, NC 28027	C. D. SIMMONS	Clippin Tails~~adding interior walls, sheetrock, outlets to create rooms	$15,000	3,000
BU2022-02544	7/13/2022	11777 ALLEN STORAGE RD MIDLAND, NC 28107	HELMS BUILDERS	BUILDING #4	$1,257,000	27,600
BU2022-02547	7/13/2022	198 JAYCEE RD KANNAPOLIS, NC 28083	DALE SHOPE CONSTRUCTION,INC.	Copperfield Cell Tower REINFORCEMENT OF TOWER SUPPORT	$42,600	0
BU2022-02549	7/13/2022	1355 COX MILL RD CONCORD, NC 28027	CABARRUS COUNTY SCHOOLS	FOOTING AND FOUNDATION ONLY	$0	8,000

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2022 through End Date: 7/31/2022

BU2022-02553	7/13/2022	180 CONCORD COMMONS PL SW CONCORD, NC 28027	GOODRICH BUILDERS, INC	Planet Fitness - Concord NC~~Interior build-out including non-load-bearing partition walls, plumbing, mechanical, and electrical retrofits.	$677,000	20,224
BU2022-02557	7/13/2022	6230 BAYFIELD PKWY CONCORD, NC 28027	LIBERTY SIGN LIGHTING, LLC	Rack Room Shoes~~Replacement of existing signs with updated signs of the same size and specs. New tenant vinyl on multi-tenant pylon signs.	$1,400	0
BU2022-02573	7/14/2022	202 OAK AVE KANNAPOLIS, NC 28081	DYNAMIC DEVELOPERS OF THE CAROLINAS, LLC	Interior upfit of existing space. Demonstration/instruction on use of beauty supplies.	$60,000	1,121
BU2022-02577	7/14/2022	101 COMMERCIAL PARK DR SW CONCORD, NC 28027	LOOPER & COMPANY INC DAVID E	INTERIOR DEMO AND RENOVATION	$288,433	109,835
BU2022-02582	7/14/2022	6825 JENKINS LN HARRISBURG, NC 28075	AMES BUILDERS LLC	The Learning Experience~~Build a 10,000 sq ft day care facility according to plans including all trades and fire protection	$2,835,000	10,000
BU2022-02583	7/14/2022	180 INTERNATIONAL DR NW CONCORD, NC 28027	PIEDMONT CONTRACTING GROUP LLC	Thermaltek - A Div. of Kanthal~~Installation of new baghouse and fan filtration equipment and associated foundations. Baghouse and fan filtration system is a critical aspect to facility operations. Baghouse and fan equipment will be installed at the exterior of the west side of existing building. Scope will include installation of new landscape area for planting of screening trees. Intent is to screen equipment from Poplar Tent road. Scope also includes electrical system updates and installation. Thermaltek occupies 68,010sf of existing building. Electrical scope of work take place in approximately 57,870sf (factory floor). Baghouse and fan scope of work is exterior of existing building.	$250,000	60,000
BU2022-02595	7/15/2022	4001 STOUGH RD CONCORD, NC 28027	Larry Ellington Service	Install two identical shades over existing bleachers at Frank Liske Park Soflball complex.	$21,750	280
BU2022-02596	7/15/2022	5910 PHARR MILL RD HARRISBURG, NC 28075	GUY ROOFING	ROOF PREPARATIONS AND INSTALLATION	$59,900	7,374
BU2022-02598	7/15/2022	1121 N MAIN ST KANNAPOLIS, NC 28083	BMS CAT OF NC, LLC, T/A DIAMOND RESTORATIONS	Store Front Replacement, Framing, Masonry Repairs Around Opening	$51,930	400
BU2022-02602	7/15/2022	4325 IRISH POTATO RD CONCORD, NC 28025	G.W. LILES CONSTRUCTION COMPANY, INC	Scope will include gravel parking, concrete pad and prefabricated metal shelter.	$100,000	2,116
BU2022-02606	7/15/2022	3030 DERITA RD CONCORD, NC 28027	VENTURE CONSTRUCTION COMPANY	New Panda Express quick service restaurant with one 2,273 sf building, a drive through, and associated parking area.	$1,107,305	2,273
BU2022-02607	7/15/2022	50 FENWAY PL SW CONCORD, NC 28027	EVOLVE CONSTRUCTION, LLC	We will be fabricating and installing a masonry and sign structure for the apartment community entrance	$9,000	31
BU2022-02638	7/20/2022	2725 CLOVER RD NW CONCORD, NC 28027	CABARRUS COUNTY SCHOOLS	2022 CAFE Mobile Classroom~~Adding a 24x32 free standing mobile unit no water or sewer for a classroom	$3,500	768
BU2022-02639	7/20/2022	730 CABARRUS AVE W CONCORD, NC 28027	HUDSON COMPANY OF TENNESSEE	4 SIGNS McDonald's Side by Side Addition~~Site work has been approved by the City of Concord. No work proposed on the building. Building permit for foundations only and electrical. No preconstruction meeting required per Sean Radford.	$125,325	0
BU2022-02640	7/20/2022	12210 US HWY 601 S MIDLAND, NC 28107	BRIAN KEITH WHITAKER	DOG BOARDING CENTER: BUILD PARTITION WALLS IN WAREHOUSE	$20,000	1,500
BU2022-02650	7/20/2022	3200 PATRICK HENRY DR NW CONCORD, NC 28027	R. L. ROSSER CONSTRUCTION LLC	Install new modular building (40x60) with covered walkway.	$316,000	1,800

BU2022-02658	7/21/2022	6400 BREEZY LN CONCORD, NC 28025	CROWDER CONSTRUCTION COMPANY	WSACC: RRRWWPT Phase 3 Expansion ~~to include improvements that will allow the plant to expand to 30 MGD. The project includes improvements and modifications as follows: new Influent Flow Equalization (EQ) and Nitrification Enhancement Facility (NEF), new blowers for the NEF, new Aeration Basin (AB) No. 6, new Blower Building to house new aeration blowers for AB No. 6, new Effluent Parshall Flume, raising of the walls of the existing Chlorine Contact Basins (CCBS) No. 1 and No. 2, additional sodium hypochlorite dosing pumps (matching existing in size), and two new WAS Pumps (matching existing in size) in the existing WAS Pump Station.	$7,000,000	6,012
BU2022-02661	7/21/2022	413 GOODMAN RD CONCORD, NC 28027	GRAYCOR CONSTRUCTION	INSTALL OF EV CHARGERS AT EXISTING AMAZON FACILITY	$3,000,000	125,000
BU2022-02670	7/21/2022	5650 SANDUSKY BLVD CONCORD, NC 28027	DLG PRODUCTIONS INC	stage - No zoning, no plan review per David M.	$12,000	1,200
BU2022-02673	7/21/2022	515 LAKE CONCORD RD NE CONCORD, NC 28025	PPG DESIGN AND DEVELOPMENT LLC	Accordius Health at Concord~~Updating select millwork, flooring and finishes for the majority of the facility and the same for the Lobby area and Physical Therapy, relocating offices and doors.	$409,000	15,350
BU2022-02681	7/21/2022	8111 CONCORD MILLS BLVD CONCORD, NC 28027	RATZLAFF CONSTRUCTION LLC	Pepper Palace~~frame temperary walls , add overhead doors, lighting and outlets. electrical is tied into an existing house panel	$29,700	672
BU2022-02683	7/21/2022	940 CONCORD PKWY N CONCORD, NC 28027	Matthew Krautkremer	Racking systems will be relocated within the store, to the tool rental section.	$15,000	1,609
BU2022-02704	7/25/2022	231 WEST AVE KANNAPOLIS, NC 28081	DAVID C ROWLAND	Press Wine Bar~~Wine bar/restaurant build out with small kitchen, bar, indoor and outdoor seating, and retail area.	$315,000	2,016
BU2022-02705	7/25/2022	1540 OLD EARNHARDT RD KANNAPOLIS, NC 28083	SHERRI HARTSELL	Hope Chapel~~Monument and two wall signs	$12,900	0
BU2022-02712	7/25/2022	9880 ROCKY RIVER RD CHARLOTTE, NC 28215	CHOATE CONSTRUCTION COMPANY	SHELL ~~ Farmington Retail Outparcel E ~~ building for future assembly and business occupancies.	$1,100,000	11,600
BU2022-02720	7/26/2022	258 CONCORD PKWY S CONCORD, NC 28027	Piedmont Sign & Electric	KFC Signage~~install panel sign on front of building & 3 sets of channel letters	$3,000	0
BU2022-02730	7/27/2022	320 GEORGE W LILES PKWY NW CONCORD, NC 28027	VIDA SIGNS	Install wall signs on North, South & West elevations Install tenant panels on existing monument sign	$9,500	266
BU2022-02732	7/27/2022	200 WEST AVE KANNAPOLIS, NC 28081	Swanee Theatre	HVAC, Plumbing and Electrical Upfits	$400,000	11,000
BU2022-02737	7/27/2022	3000 WILBURN RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC	EMERSON HILL APTS: BUILDING 1 ~~ 18 UNITS	$2,590,199	21,690
BU2022-02738	7/27/2022	2900 WILBURN RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 2)	EMERSON HILL APTS: BUILDING 2 ~~ 18 UNITS	$1,841,216	16,212
BU2022-02739	7/27/2022	2800 WILBURN RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 3)	EMERSON HILL APTS: BUILDING 3 ~~ 18 UNITS	$2,173,530	21,690
BU2022-02740	7/27/2022	3100 WILBURN RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 4)	EMERSON HILL APTS: BUILDING 4 ~~ 18 UNITS	$2,174,976	21,690
BU2022-02741	7/27/2022	3200 RIGGINS RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 5)	EMERSON HILL APTS: BUILDING 5 ~~ 18 UNITS	$1,842,662	16,212

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2022 through End Date: 7/31/2022

BU2022-02742	7/27/2022	3300 RIGGINS RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 6)	EMERSON HILL APTS: BUILDING 6 ~~ 18 UNITS	$2,174,976	21,690
BU2022-02743	7/27/2022	3400 EMERSON HILLS ST KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 7)	EMERSON HILL APTS: BUILDING 7 ~~ 18 UNITS	$1,841,481	16,212
BU2022-02744	7/27/2022	3500 EMERSON HILLS ST KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 8)	EMERSON HILL APTS: BUILDING 8 ~~ 18 UNITS	$2,168,370	21,690
BU2022-02745	7/27/2022	3600 EMERSON HILLS ST KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 9)	EMERSON HILL APTS: BUILDING 9 ~~ 18 UNITS	$2,173,865	21,690
BU2022-02746	7/27/2022	3700 EMERSON HILLS ST KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 10)	EMERSON HILL APTS: BUILDING 10 ~~ 18 UNITS	$2,168,840	21,690
BU2022-02747	7/27/2022	3800 EMERSON HILLS ST KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (BLDG 11)	EMERSON HILL APTS: BUILDING 11 ~~ 18 UNITS	$36,720	16,212
BU2022-02748	7/27/2022	1425 MT OLIVET RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (CLUBHOUSE, ETC.)	EMERSON HILL APTS: CLUBHOUSE WITH OFFICE, AMINTENANCE, POOL EQUIPMENT, LAUNDRY AND RECREATION ROOM	$556,623	4,559
BU2022-02757	7/28/2022	1002 HOLDEN AVE SW CONCORD, NC 28025	D.R. MOZELEY INC. CONVENIENCE STORE	construct new 3,887 sq, for convenience store,	$2,010,000	3,887
BU2022-02761	7/28/2022	1002 HOLDEN AVE SW CONCORD, NC 28025	D.R. MOZELEY INC. CAR WASH	1,036 sq, FOOT CAR WASH	$2,010,000	1,036
BU2022-02762	7/28/2022	1002 HOLDEN AVE SW CONCORD, NC 28025	D.R. MOZELEY INC. FUELING CANOPY	5,308 sq. foot fueling canopy,	$1,600,000	5,308
BU2022-02764	7/28/2022	1002 HOLDEN AVE SW CONCORD, NC 28025	D.R. MOZELEY INC.	(2) new EV car charging units	$1,600,000	0
BU2022-02766	7/28/2022	2420 BRANTLEY RD KANNAPOLIS, NC 28083	MASTEC NETWORK SOLUTIONS	Remove (3) antennas and (6) RRHs. Install mount modifications, (6) antennas, (12) RRHs, (1) squid and (2) DC trunks. EXISTING (6) ANTENNA(S), (6) TMA(S), (1) SQUID(S), (12) COAX CABLE(S), (3) DC TRUNK(S) AND (1) FIBER TRUNK(S) TO REMAIN	$24,000	0
BU2022-02770	7/28/2022	4431 ISENHOUR RD KANNAPOLIS, NC 28081	MASTEC NETWORK SOLUTIONS	T-Mobile 5CT0920B~~T-Mobile is proposing to upgrade their equipment on the existing cell tower. There is no change to structure height or ground space.	$18,000	0
BU2022-02791	7/29/2022	4 UNION ST S CONCORD, NC 28025	IKES CONSTRUCTION INC	Retaining Wall~~Reinforced concrete retaining wall along back edge of Union St. sidewalk	$82,926	40
BU2022-02794	7/29/2022	965 CONCORD PKWY S CONCORD, NC 28027	CHOATE CONSTRUCTION COMPANY	Modern Hyundai Parts Reno & Delivery~~Create additional Parts Storage within existing footprint and add New Car Delivery Canopy.	$260,000	15,149
BU2022-02801	8/1/2022	4100 WEDDINGTON RD CONCORD, NC 28027	CABARRUS COUNTY SCHOOLS	Cabarrus County Restroom~~Installation of pre-fabricated restroom building and concrete pad	$232,000	600
BU2022-02803	8/1/2022	1420 MT OLIVET RD KANNAPOLIS, NC 28083	PEDCOR CONSTRUCTION MANAGEMENT, LLC (MAIL KIOSK)	EMERSON HILLS APT~~MAIL KIOSK	$80,957	702
				Total Plans Reviewed: 84	**$266,970,640**	**4,052,000**

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
County Manager - Monthly New Development Report

BRIEF SUMMARY:
The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	100 CROWELL DRIVE SW TOWNHOMES	100 CROWELL DRIVE SW TOWNHOMES	APF2020-00041	JOHN SEARS	Jay M Robinson High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Townhouse	6/11/2021	4	4	0			0.552	0.276	0.368	1.196	0	0	0	0
Concord	171 CABARRUS	171 CABARRUS	APF2019-00026	PATRICK RILEY	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		64	0	64			14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Kannapolis	200 MAIN	200 MAIN	APF2022-00020	Aaron Wagoner	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family		78	0	78			0	0	0	0	18.096	9.048	12.09	39.234
Concord	212 MCGILL AV	212 MCGILL AV	APF2021-00007	KEVIN WILLIAMS	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Single Family		10	0	10			3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Concord	3476 ZION CHURCH RD	3476 ZION CHURCH RD	APF2021-00008	MIKE BYRON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Multi Family		216	0	216			50.112	25.056	33.48	108.648	50.112	25.056	33.48	108.648
Kannapolis	4312 TOWNHOUSES	4312 TOWNHOUSES	APF2021-00052	ARCONS DESIGN STUDIO	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Townhouse		16	0	16			2.208	1.104	1.472	4.784	2.208	1.104	1.472	4.784
Concord	501 OLD SPEEDWAY DR DEVELOPMENT	501 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00030	DALE FINK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Single Family		6	0	6			2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Concord	557 OLD SPEEDWAY DR DEVELOPMENT	557 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00031	PAUL CAMPBELL	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Townhouse		12	0	12			1.656	0.828	1.104	3.588	1.656	0.828	1.104	3.588
Concord	61 CABARRUS TOWNHOMES	61 CABARRUS TOWNHOMES	APF2017-00015	OLD TOWNE DEVELOPMENT CORPORATION	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Active Building Permitting	Townhouse	12/29/2021	2	5	-3			0.828	0.414	0.552	1.794	-0.414	-0.207	-0.276	-0.897
Kannapolis	ABBERLY KANNAPOLIS	ABBERLY KANNAPOLIS	APF2022-00040	ABBERLY	Cox Mill High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		277	0	277			0	0	0	0	64.264	32.132	42.935	139.331
Harrisburg	ABBINGTON PLACE	ABBINGTON PLACE	APF2008-00040	AVANTI PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/7/2021	395	331	64		12/30/2015	151.68	76.235	101.12	329.035	24.576	12.352	16.384	53.312
Kannapolis	ADAIR WOODS	ADAIR WOODS	APF2020-00015	SHERWOOD DEVELOPMENT GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Sketch	Single Family		157	0	157			60.288	30.301	40.192	130.781	60.288	30.301	40.192	130.781
Concord	ADDISON FIFTEEN20	ADDISON EIGHTY50	APF2019-00007	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Active Building Permitting	Multi Family		340	0	340			0.928	0.464	0.62	2.012	78.88	39.44	52.7	171.02
Harrisburg	ADDISON PARK	ADDISON PARK	APF2016-00013	ATX LLC A NC LLC	Hickory Ridge High School	Hickory Ridge Middle School			Construction Drawing Review	Age Restricted	6/2/2022	55	50	5			0	0	0	0	0	0	0	0
Kannapolis	AFTON RIDGE APARTMENTS	AFTON RIDGE APARTMENTS	APF2011-00003	DARREN LUCAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family	6/5/2014	414	122	292	11/13/2012		96.048	48.024	64.17	208.242	67.744	33.872	45.26	146.876
Midland	ALBEMARLE ROAD SITE	ALBEMARLE ROAD SITE	APF2021-00023	ESP ASSOCIATES INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Construction Drawing Review	Single Family		1216	0	1,216			503.04	252.83	335.36	1091.23	466.944	234.688	311.296	1012.928
Cabarrus County	ALEXANDER ESTATES	ALEXANDER ESTATES	APF2008-00035	BRIAN HUNTLEY	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Expired	Single Family	10/15/2021	19	4	15			7.296	3.667	4.864	15.827	5.76	2.895	3.84	12.495
Harrisburg	ALLBURN	ALLBURN	APF2017-00008	GeoScience Group	Hickory Ridge High School	J N Fries Middle School	Pitt School Road Elementary School		Construction Drawing Review	Single Family		58	0	58			23.04	11.58	15.36	49.98	22.272	11.194	14.848	48.314
Concord	ALLEN FARM SUBDIVISION	ALLEN FARM SUBDIVISION	APF2008-00058	MIKE SHEA	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	5/5/2022	466	462	4	11/20/2007		178.944	89.938	119.296	388.178	1.536	0.772	1.024	3.332
Concord	ANNSBOROUGH PARK	ANNSBOROUGH PARK	APF2019-00010	CHAD LLOYD	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		300	0	300			0	0	0	0	115.2	57.9	76.8	249.9
Concord	APOLLO REALTY PARTNERS CONCEPT	APOLLO REALTY PARTNERS CONCEPT	APF2019-00019	WES PLYLER	Jay M Robinson High School	HD Winkler Middle School	Charles A Boger Elementary School		Pending	Multi Family		96	0	96			0	0	0	0	22.272	11.136	14.88	48.288
Cabarrus County	ARBOR OAKS	ARBOR OAKS	APF2008-00138	KSIN PROPERTIES, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	10/14/2021	20	12	8	10/21/2002		7.68	3.86	5.12	16.66	3.072	1.544	2.048	6.664
Concord	ARCHIBALD ROAD SUBVISION	ARCHIBALD ROAD SUBDIVISION	APF2017-00016	PERRAULT MATTHEW MARK CO-TR	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		149	0	149			57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Concord	ARCHIBALD SUBDIVISION	ARCHIBALD SUBDIVISION	APF2018-00019	CHRIS McINTYRE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		84	0	84			32.256	16.212	21.504	69.972	32.256	16.212	21.504	69.972
Concord	ARDMORE AT PARKWOOD-MF	ARDMORE AT PARKWOOD-MF	APF2018-00009	BRYCE MORRISON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		282	0	282			43.056	21.528	28.704	93.288	38.916	19.458	25.944	84.318
Concord	ARDMORE AT PARKWOOD-SFA	ARDMORE AT PARKWOOD-SFA	APF2021-00044	BRYCE MORRISON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		35	0	35			4.83	2.415	3.22	10.465	4.83	2.415	3.22	10.465
Concord	ARENA COMMONS	ARENA COMMONS	APF2017-00029	Isaac Padgett	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		65	0	65			15.08	7.54	10.075	32.695	15.08	7.54	10.075	32.695
Kannapolis	ARGENTO AT KELLSWATER BRIDGE	Argento at Kellswater Bridge	APF2022-00028	CESI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		270	0	270			62.64	31.32	41.85	135.81	62.64	31.32	41.85	135.81
Kannapolis	ASHE AVENUE PROPERTY	ASHE AVENUE PROPERTY	APF2022-00047	ASHE BRADY	A L Brown High School	Kannapolis Middle School			Pending			7	0	7			0	0	0	0	1.624	0.812	1.085	3.521
Cabarrus County	ASHEBROOK	ASHEBROOK	APF2008-00139	DAN MOSER	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	8/17/2009	105	96	9	5/21/1998		40.32	20.265	26.88	87.465	3.456	1.737	2.304	7.497
Kannapolis	AUBURN WOODS	AUBURN WOODS	APF2013-00007	FIFTH THIRD BANK	Concord High School	Concord Middle School	Royal Oaks Elementary School		Inactive	Single Family	5/31/2022	256	1	255	4/22/2002		98.304	49.408	65.536	213.248	97.92	49.215	65.28	212.415
Kannapolis	AUSTIN CORNERS	AUSTIN CORNERS	APF2016-00023	DR Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	10/7/2020	146	140	6			56.064	28.178	37.376	121.618	2.304	1.158	1.536	4.998
Concord	AUSTIN FARMS	AUSTIN FARMS	APF2021-00046	MATT LANGSTON	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Single Family		102	0	102			39.168	19.686	26.112	84.966	39.168	19.686	26.112	84.966
Kannapolis	AUTUMN CHASE	AUTUMN CHASE	APF2014-00020	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		28	0	28	3/6/1991		10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Kannapolis	AUTUMN CREST APARTMENTS	AUTUMN CREST APARTMENTS	APF2014-00013	WYNNFIELD PROPERTIES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Multi Family		87	0	87	8/20/2014		20.184	10.092	13.485	43.761	20.184	10.092	13.485	43.761
Harrisburg	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	APF2016-00011	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Harrisburg	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	APF2016-00012	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Cabarrus County	AVIGNON	AVIGNON	APF2008-00122	JERRY R MCSORLEY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		23	0	23			8.832	4.439	5.888	19.159	8.832	4.439	5.888	19.159
Kannapolis	AZALEA ESTATES	AZALEA ESTATES	APF2008-00140	James M Hood	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		In Progress	Single Family	9/19/2017	42	40	2	10/2/2002	12/31/2010	16.128	8.106	10.752	34.986	0.768	0.386	0.512	1.666
Kannapolis	BAKERS CREEK - SFA	BAKERS CREEK - SFA	APF2022-00016	Salman Moazzam	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		122	0	122			0	0	0	0	46.848	23.546	31.232	101.626
Kannapolis	BAKERS CREEK - SFD	BAKERS CREEK - SFD	APF2022-00006	Salman Moazzam	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		228	0	228			87.552	44.004	58.368	189.924	87.552	44.004	58.368	189.924
Mt. Pleasant	BARRINGER'S TRACE	BARRINGER'S TRACE	APF2014-00004	BARRINGER GRADY R CO-TRUSTEE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Multi Family		64	0	64			14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Cabarrus County	BECKENHAM	BECKENHAM	APF2008-00029	Charles F McDonald	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Platting	Single Family	4/22/2022	20	13	7	2/15/2007	2/15/2013	7.68	3.86	5.12	16.66	2.688	1.351	1.792	5.831
Concord	BEDFORD FARMS	BEDFORD FARMS	APF2008-00042	Niblock Development Corporation	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	8/12/2021	166	168	-2	7/18/2006	3/18/2016	63.744	32.038	42.496	138.278	-0.768	-0.386	-0.512	-1.666
Concord	BEECHWOOD PLACE	BEECHWOOD PLACE	APF2017-00039	ERVIN JOE H GRADING CO INC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Closed-Built Out	Multi Family		80	0	80			18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Concord	BELVEDERE TOWNS	BELVEDERE TOWNS	APF2017-00012	WINDSWEPT FARMS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		39	0	39			5.382	2.691	3.588	11.661	5.382	2.691	3.588	11.661
Kannapolis	BELWOOD PLACE	BELWOOD PLACE	APF2022-00029	JSOHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active Building Permitting	Single Family		10	0	10			3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Midland	BETHEL GLEN	BETHEL GLEN	APF2008-00141	TL HARRELL LAND DEVELOPMENT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	4/8/2021	191	169	22	10/16/2000		74.112	37.249	49.408	160.769	8.448	4.246	5.632	18.326
Concord	BILLINGS PROPERTY	BILLINGS PROPERTY	APF2019-00027	EDWIN SUDDRETH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		58	0	58			8.004	4.002	5.336	17.342	8.004	4.002	5.336	17.342
Concord	BIRCHWOOD COMMONS	BIRCHWOOD COMMONS	APF2014-00007	COOK FAMILY PARTNERSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	6/8/2018	98	100	-2			22.736	11.368	15.19	49.294	-0.464	-0.232	-0.31	-1.006
Harrisburg	BLACKWELDER SUBDIVISION	BLACKWELDER SUBDIVISION	APF2020-00004	SOUTH FORK VENTURES LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		71	0	71			27.264	13.703	18.176	59.143	27.264	13.703	18.176	59.143
Locust	BLUFFTON PARK	BLUFFTON PARK	APF2020-00003	GUS SCHAD	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	4/21/2021	15	7	8			5.76	2.895	3.84	12.495	3.072	1.544	2.048	6.664
Harrisburg	BLUME ESTATES	BLUME ESTATES	APF2022-00039	DPR Associates	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		30	0	30			11.52	5.79	7.68	24.99	11.52	5.79	7.68	24.99
Harrisburg	BLUME FAMILY FARM	BLUME FAMILY FARM	APF2013-00001	Blume Family Farm, LLC/MI Homes	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	10/28/2019	297	313	-16		10/14/2015	114.048	57.321	76.032	247.401	-6.144	-3.088	-4.096	-13.328
Concord	BRANCHVIEW TOWNHOMES	BRANCHVIEW TOWNHOMES	APF2022-00037	TIA CARDINE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			5	0	5			0	0	0	0	1.16	0.58	0.775	2.515
Concord	BRANDON RIDGE	BRANDON RIDGE	APF2008-00030	Craft Homes	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/17/2008	321	322	-1	11/18/2002		123.264	61.953	82.176	267.393	-0.384	-0.193	-0.256	-0.833
Kannapolis	BRANTLEY CREEK	BRANTLEY CREEK	APF2014-00014	UNKNOWN	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		All Lots Platted	Single Family	1/28/2022	74	65	9	5/5/1999		28.416	14.282	18.944	61.642	3.456	1.737	2.304	7.497
Kannapolis	BRANTLEY WOODS	BRANTLEY WOODS	APF2014-00018	UNKNOWN	Concord High School	Concord Middle School	Royal Oaks Elementary School		Closed-Built Out	Single Family	9/29/2008	79	64	15			30.336	15.247	20.224	65.807	5.76	2.895	3.84	12.495
Concord	BREAKWATER HIGHWAY 601	BREAKWATER HIGHWAY 601	APF2020-00012	TOM MCCLELLAN	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Townhouse		332	0	332			45.816	22.908	30.544	99.268	45.816	22.908	30.544	99.268
Concord	BREAKWATER SUNVIEW	BREAKWATER SUNVIEW	APF2020-00011	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Beverly Hills Elementary School		Pending	Townhouse		148	0	148			20.424	10.212	13.616	44.252	20.424	10.212	13.616	44.252
Harrisburg	BRIDGE POINTE	BRIDGE POINTE	APF2008-00039	BILL WHITLEY	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	2/19/2016	199	189	10	9/20/2004	11/28/2014	76.416	38.407	50.944	165.767	3.84	1.93	2.56	8.33
Harrisburg	BRIDGE POINTE PHASE 6	BRIDGE POINTE PHASE 6	APF2008-00174	Ric Killian	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	2/17/2016	45	15	30	5/16/2006	5/16/2012	17.28	8.685	11.52	37.485	11.52	5.79	7.68	24.99
Kannapolis	BRIDGES OF CABARRUS APARTMENTS	BRIDGES OF CABARRUS APARTMENTS	APF2016-00024	KLK Properties	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family	6/24/2019	144	144	0			33.408	16.704	22.32	72.432	0	0	0	0

Jurisdiction	APF Base Date Subdivision	Subdivision	APF #	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Mt. Pleasant	BRIGHTON PARK	BRIGHTON PARK	APF2022-00011	NIBLOCK HOMES	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review	Single Family		178	0	178			68.352	34.354	45.568	148.274	68.352	34.354	45.568	148.274
Harrisburg	BROOKDALE COMMONS	BROOKDALE COMMONS	APF2012-00001	Stephen Pace	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/3/2015	230	230	0		6/25/2016	88.32	44.39	58.88	191.59	0	0	0	0
Harrisburg	BROOKDALE VILLAGE	BROOKDALE VILLAGE	APF2008-00032	EVOLVE CONSTRUCTION LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Platting	Townhouse	10/15/2013	72	1	71	9/12/2016	9/12/2018	9.936	4.968	6.624	21.528	9.798	4.899	6.532	21.229
Concord	BROOKE POINTE MANOR RETIREMENT COMMUNITY	BROOKE POINTE MANOR RETIREMENT COMMUNITY	APF2011-00002	CATHERINE F. CONNORS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Age Restricted		66	0	66	12/20/2011		0	0	0	0	0	0	0	0
Concord	BROOKVUE	BROOKVUE	APF2008-00056	BROOKVUE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	5/4/2017	342	261	81	10/20/2009	12/31/2015	131.328	66.006	87.552	284.886	31.104	15.633	20.736	67.473
Concord	BROWN MILL LOFTS	BROWN MILL LOFTS	APF2016-00015	Mark T. Wright	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		131	0	131			30.392	15.196	20.305	65.893	30.392	15.196	20.305	65.893
Kannapolis	BRYNDALL RESERVES	Bryndall Reserves Preliminary Plat	APF2022-00025	Jeremy Horton	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		63	0	63			24.192	12.159	16.128	52.479	24.192	12.159	16.128	52.479
Concord	BUFFALO TERRACE	BUFFALO TERRACE	APF2017-00013	TROUTMAN LAND INVESTMENTS INC	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		80	0	80			18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Concord	BUFFALO TERRACE APARTMENTS	BUFFALO TERRACE APARTMENTS	APF2019-00035	Steve Schlegelmilch	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family		78	0	78			18.096	9.048	12.09	39.234	18.096	9.048	12.09	39.234
Cabarrus County	BURNT MILL	BURNT MILL	APF2008-00127	GRACE M MYNATT	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		25	0	25			9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825
Cabarrus County	CABARRUS CROSSING	CABARRUS CROSSING	APF2008-00089	STEVEN MOORE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/24/2006	290	286	4	8/21/2001		111.36	55.97	74.24	241.57	1.536	0.772	1.024	3.332
Concord	CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT	CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT	APF2018-00021	JOSEPH TAYLOR	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family	11/30/2021	20	4	16			4.64	2.32	3.1	10.06	3.712	1.856	2.48	8.048
Concord	CALAMAR SETTLER'S LANDING	CALAMAR SETTLER'S LANDING	APF2019-00025	DAVE BRAUN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Age Restricted		134	0	134			0	0	0	0	0	0	0	0
Harrisburg	CALDWELL COMMONS	CALDWELL COMMONS	APF2011-00001	CROSLAND CALDWELL COMMONS LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	6/10/2015	9	4	5			3.456	1.737	2.304	7.497	1.92	0.965	1.28	4.165
Harrisburg	CALDWELL TOWNHOMES	CALDWELL TOWNHOMES	APF2017-00007	Marc Houle	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Active Platting	Townhouse	4/23/2021	68	66	2			9.384	4.692	6.256	20.332	0.276	0.138	0.184	0.598
Harrisburg	CALLOWAY	CALLOWAY	APF2017-00040	ESSEX HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Construction Drawing Review	Age Restricted		84	0	84			0	0	0	0	0	0	0	0
Concord	CAMBRIDGE CORNERS TOWNHOMES	CAMBRIDGE CORNERS TOWNHOMES	APF2019-00009	BOB DAVIS	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Townhouse		190	0	190			0	0	0	0	26.22	13.11	17.48	56.81
Harrisburg	CAMELLIA GARDENS	CAMELLIA GARDENS	APF2018-00030	ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Single Family		95	0	95			36.48	18.335	24.32	79.135	36.48	18.335	24.32	79.135
Concord	CAMPBELL FAMILY FARM	CAMPBELL FAMILY FARM	APF2016-00018	Patricia J Molander	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	3/1/2022	140	136	4			53.76	27.02	35.84	116.62	1.536	0.772	1.024	3.332
Concord	CANNON CROSSING	CANNON CROSSING	APF2008-00036	RHEIN INTEREST OF CHARLOTTE, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	12/18/2014	207	209	-2	5/20/2004	3/15/2016	79.488	39.951	52.992	172.431	-0.768	-0.386	-0.512	-1.666
Kannapolis	CANNON MANOR	CANNON MANOR	APF2020-00017	KIMLEY HORN	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		74	0	74			0	0	0	0	10.212	5.106	6.808	22.126
Concord	CANNON RUN SINGLE FAMILY	CANNON RUN SINGLE FAMILY	APF2018-00029	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		203	0	203			77.952	39.179	51.968	169.099	77.952	39.179	51.968	169.099
Concord	CANNON RUN TOWNHOMES	CANNON RUN TOWNHOMES	APF2018-00028	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		131	0	131			18.078	9.039	12.052	39.169	18.078	9.039	12.052	39.169
Harrisburg	CANTERFIELD ESTATES	CANTERFIELD ESTATES	APF2008-00170	Canterfield Estates	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	11/21/2017	501	431	70			192.384	96.693	128.256	417.333	26.88	13.51	17.92	58.31
Concord	CAPITAL LAND PARTNERS	CAPITAL LAND PARTNERS	APF2019-00013	PAUL CAMPBELL	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		112	0	112			11.52	5.79	7.68	24.99	43.008	21.616	28.672	93.296
Concord	CAROLINA LILY APARTMENTS	CAROLINA LILY APARTMENTS	APF2017-00017	PALISADES PROPERTIES INC	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Multi Family		182	0	182			42.224	21.112	28.21	91.546	42.224	21.112	28.21	91.546
Harrisburg	CARRIKER PROPERTY MI HOMES	CARRIKER PROPERTY MI HOMES	APF2017-00026	CARRIKER FAMILY LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		67	0	67			25.728	12.931	17.152	55.811	25.728	12.931	17.152	55.811
Cabarrus County	CASCADES AT SKYBROOK	CASCADES AT SKYBROOK	APF2008-00142	NO APPLICANT	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	11/18/2011	76	75	1	11/11/2007	11/10/2013	10.488	5.244	6.992	22.724	0.138	0.069	0.092	0.299
Cabarrus County	CASCADES MULTI-FAMILY	CASCADES MULTI-FAMILY	APF2021-00056	BRETN COWAN	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			100	0	100			0	0	0	0	23.2	11.6	15.5	50.3
Kannapolis	CASTLEBROOKE MANOR	CASTLEBROOK MANOR	APF2008-00121	jim a brodnik	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/9/2020	230	177	53	10/18/2007	5/30/2016	88.32	44.39	58.88	191.59	20.352	10.229	13.568	44.149
Kannapolis	CAVALLARO RIDGE	CAVALLARO RIDGE	APF2021-00048	WK DICKSON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		82	0	82			31.488	15.826	20.992	68.306	31.488	15.826	20.992	68.306
Kannapolis	CAVALLARO RIDGE	Cavallaro Ridge Subdivision	APF2022-00026	Jeremy Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		82	0	82			0	0	0	0	31.488	15.826	20.992	68.306
Concord	CEDAR ST DEVELOPMENT	CEDAR ST DEVELOPMENT	APF2022-00036	GINGER MOORE	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending			15	0	15			0	0	0	0	3.48	1.74	2.325	7.545
Cabarrus County	CEDARVALE FARM	CEDARVALE FARM	APF2008-00120	PIONEER MILL(CHARLOTTE) AIP IV, LLP	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	2/12/2021	363	288	75	1/20/2005	10/8/2012	139.392	70.059	92.928	302.379	28.8	14.475	19.2	62.475
Concord	CEDARWOOD TOWNHOMES	CEDARWOOD TOWNHOMES	APF2020-00028	ROBERT W NIXON	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		7	0	7			0.966	0.483	0.644	2.093	0.966	0.483	0.644	2.093
Concord	CENTRAL HEIGHTS SUBDIVISION	CENTRAL HEIGHTS SUBDIVISION	APF2021-00021	ANDREW GRANT	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		59	0	59			22.656	11.387	15.104	49.147	22.656	11.387	15.104	49.147
Kannapolis	CENTRAL PARK	CENTRAL PARK	APF2008-00054	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		All Lots Platted	Single Family	9/7/2016	126	125	1	10/16/2000		40.068	17.514	15.624	73.206	0.384	0.193	0.256	0.833
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFD	CHILDERS PARK AT BUFFALO CREEK - SFA	D	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		92	0	92			35.328	17.756	23.552	76.636	35.328	17.756	23.552	76.636
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFA	CHILDERS PARK AT BUFFALO CREEK - SFA	APF2021-00017	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Townhouse		181	0	181			24.978	12.489	16.652	54.119	24.978	12.489	16.652	54.119
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFD	CHILDERS PARK AT BUFFALO CREEK - SFD	APF2021-00018	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family		92	0	92			35.328	17.756	23.552	76.636	35.328	17.756	23.552	76.636
Concord	CHRISTENBURY COMMONS - MULTI-FAMILY	CHRISTENBURY COMMONS - MULTI-FAMILY	APF2019-00005	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Construction Drawing Review	Multi Family		268	0	268			62.176	31.088	41.54	134.804	62.176	31.088	41.54	134.804
Concord	CHRISTENBURY COMMONS - TOWNHOMES	CHRISTENBURY COMMONS - TOWNHOMES	APF2019-00004	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Construction Drawing Review	Townhouse		63	0	63			11.316	5.658	7.544	24.518	8.694	4.347	5.796	18.837
Concord	CHRISTENBURY VILLAGE	CHRISTENBURY VILLAGE	APF2008-00062	Scott H. Binder	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	9/29/2015	485	526	-41	2/15/2005	1/5/2016	186.24	93.605	124.16	404.005	-15.744	-7.913	-10.496	-34.153
Concord	CHRISTENBURY VILLAGE MULTI-FAMILY	CHRISTENBURY VILLAGE MULTI-FAMILY	APF2017-00038	CHRISTENBURY INVESTORS LLC	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		160	0	160			37.12	18.56	24.8	80.48	37.12	18.56	24.8	80.48
Concord	CHRISTY TRACT	CHRISTY TRACT	APF2021-00003	AUSTIN HUGHES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		79	0	79			10.902	5.451	7.268	23.621	10.902	5.451	7.268	23.621
Harrisburg	CHURCHILL FARMS	CHURCHILL FARMS	APF2014-00001	Meritage Homes	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/8/2018	110	105	5			42.24	21.23	28.16	91.63	1.92	0.965	1.28	4.165
Kannapolis	CODDLE CREEK	CODDLE CREEK	APF2018-00005	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Multi Family		425	0	425			98.6	49.3	65.875	213.775	98.6	49.3	65.875	213.775
Kannapolis	COLDWATER RIDGE APARTMENTS	COLDWATER RIDGE APARTMENTS	APF2016-00026	DFB COMMERCIAL	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		60	0	60			13.92	6.96	9.3	30.18	13.92	6.96	9.3	30.18
Kannapolis	COLDWATER RIDGE APT II	Coldwater Ridge Apartments II	APF2022-00030	Matt Raab	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		72	0	72			0	0	0	0	16.704	8.352	11.16	36.216
Concord	COLEMAN MILL APARTMENTS	COLEMAN MILL APARTMENTS	APF2021-00015	NATHAN LORD	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Construction Drawing Review	Multi Family		152	0	152			35.264	17.632	23.56	76.456	35.264	17.632	23.56	76.456
Cabarrus County	COLONIAL HILLS	COLONIAL HILLS	APF2008-00143	PACAJERY REALTY, LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		All Lots Platted	Single Family	6/1/2017	144	104	40	6/20/1996		55.296	27.792	36.864	119.952	15.36	7.72	10.24	33.32
Harrisburg	FARMINGTON PATIO HOMES	COMMONS AT FARMINGTON	APF2017-00011	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Single Family		50	0	50			19.2	9.65	12.8	41.65	19.2	9.65	12.8	41.65
Concord	CONCORD ELEVATION TOWNHOMES	CONCORD ELEVATION TOWNHOMES	APF2021-00013	PETER DAY	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Townhouse		30	0	30			4.14	2.07	2.76	8.97	4.14	2.07	2.76	8.97
Concord	LAURELVIEW APARTMENTS	CONCORD HEIGHTS	APF2017-00028	THOMAS GROUP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family		174	0	174			40.368	20.184	26.97	87.522	40.368	20.184	26.97	87.522

Jurisdiction	APF Base Date Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	SubdivisionType	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	CONCORD LAKES TOWNHOMES	CONCORD LAKES TOWNHOMES	APF2022-00051	PROVIDENCE LAND GROUP, PLLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		120	0	120			16.56	8.28	11.04	35.88	16.56	8.28	11.04	35.88
Concord	CONCORD PARKWAY SOUTH APARTMENTS	CONCORD PARKWAY SOUTH APARTMENTS	APF2019-00032	STEVE WEBB	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Multi Family	12/2/2021	336	312	24			77.952	38.976	52.08	169.008	5.568	2.784	3.72	12.072
Concord	CONCORD RIDGE	CONCORD RIDGE	APF2008-00185	Robert Nixon	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Multi Family	11/21/2017	360	288	72		3/29/2013	83.52	41.76	55.8	181.08	16.704	8.352	11.16	36.216
Concord	CONCORD SENIOR AND FAMILY PROJECT	CONCORD SENIOR AND FAMILY PROJECT	APF2020-00026	MATT MANDLE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		409	0	409			94.888	47.444	63.395	205.727	94.888	47.444	63.395	205.727
Concord	COPPERFIELD APARTMENTS	COPPERFIELD APARTMENTS	APF2016-00021	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Closed-Built Out	Multi Family		360	0	360			83.52	41.76	55.8	181.08	83.52	41.76	55.8	181.08
Concord	COPPERFIELD TOWNHOMES	COPPERFIELD TOWNHOMES	APF2017-00027	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Townhouse		64	0	64			8.832	4.416	5.888	19.136	8.832	4.416	5.888	19.136
Concord	CORBAN AVE MIXED USE	CORBAN AVE MIXED USE	APF2021-00040	GINGER MOORE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		10	0	10			2.32	1.16	1.55	5.03	2.32	1.16	1.55	5.03
Kannapolis	COTTAGE APARTMENTS	COTTAGE APARTMENTS	APF2022-00048	DALE FINK	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending			12	0	12			0	0	0	0	2.784	1.392	1.86	6.036
Kannapolis	COTTAGE COVE PARK	COTTAGE COVE PARK	APF2008-00153	NO APPLICANT					Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG	COURTYARDS AT HARRISBURG	APF2014-00009	CH LAND NO 2 (ROBINSON CH RD)	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted	3/23/2015	23	19	4			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE 2	COURTYARDS AT HARRISBURG PHASE 2	APF2015-00003	ADAM FIORENZA	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted		24	0	24			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE III	COURTYARDS AT HARRISBURG PHASE III	APF2017-00003	NEWSTYLE COMMUNITIES	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted	10/23/2019	4	4	0			1.536	0.772	1.024	3.332	0	0	0	0
Concord	COURTYARDS AT POPLAR TENT	COURTYARDS AT POPLAR TENT	APF2016-00019	Fred Matrulli	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Single Family		93	0	93			35.712	17.949	23.808	77.469	35.712	17.949	23.808	77.469
Harrisburg	COVENTRY	COVENTRY	APF2008-00154	CROSLAND COVENTRY, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/11/2005	137	128	9	6/12/2000	6/21/2002	52.608	26.441	35.072	114.121	3.456	1.737	2.304	7.497
Concord	COX MILL SITE LENNAR	COX MILL SITE LENNAR	APF2017-00019	HEFNER ERIC VONN & WF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		101	0	101			38.784	19.493	25.856	84.133	38.784	19.493	25.856	84.133
Kannapolis	CRESCENT APARTMENTS AT KANNAPOLIS	CRESCENT APARTMENTS AT KANNAPOLIS	APF2008-00119	C. JASON MC ARTHUR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Multi Family		580	0	580	2/2/2007		134.56	67.28	89.9	291.74	134.56	67.28	89.9	291.74
Concord	CRESCENT CIRCLE @ CONCORD MILLS	CRESCENT CIRCLE @ CONCORD MILLS	APF2008-00060	JACK SIDARI	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	7/6/2012	624	624	0	1/16/2007		144.768	72.384	96.72	313.872	0	0	0	0
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	APF2013-00012	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		119	0	119	2/2/2007		45.696	22.967	30.464	99.127	45.696	22.967	30.464	99.127
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	APF2013-00011	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Townhouse		145	0	145	2/2/2007		20.01	10.005	13.34	43.355	20.01	10.005	13.34	43.355
Concord	Crystal Creek Phase 2	CRYSTAL CREEK PHASE 2	APF2009-00010	CRYSTAL CREEK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		226	0	226		12/31/2013	86.784	43.618	57.856	188.258	86.784	43.618	57.856	188.258
Concord	CUMBERLAND	CUMBERLAND	APF2019-00033	WILLIAM NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	8/2/2022	142	12	130			54.528	27.406	36.352	118.286	49.92	25.09	33.28	108.29
Concord	CYPRESS VILLAGE	CYPRESS VILLAGE	APF2020-00023	PAMELA BROOKS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Multi Family	1/7/2022	85	49	36			19.72	9.86	13.175	42.755	8.352	4.176	5.58	18.108
Concord	9339 DAVIDSON HIGHWAY TOWNHOMES	CYPRESS VILLAGE	APF2015-00007	TRITT HARLEY D AND	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Townhouse		100	0	100			13.8	6.9	9.2	29.9	13.8	6.9	9.2	29.9
Concord	DALTON WOODS	DALTON WOODS	APF2017-00043	CHRIS MCINTYRE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	2/7/2022	35	33	2			9.984	5.018	6.656	21.658	0.768	0.386	0.512	1.666
Concord	DAVCO MULTI-FAMILY PROJECT	DAVCO MULTI-FAMILY PROJECT	APF2010-00008	Jeff Carpenter	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		336	0	336			77.952	38.976	52.08	169.008	77.952	38.976	52.08	169.008
Concord	DAVIDSON APARTMENTS	DAVIDSON APARTMENTS	APF2021-00034	VAMSHEEDHAR DEVARISHATI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		114	0	114			26.448	13.224	17.67	57.342	26.448	13.224	17.67	57.342
Concord	DAVIDSON HIGHWAY TOWNS	DAVIDSON HIGHWAY TOWNS	APF2021-00019	AUSTIN HUGHES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Approved	Townhouse		169	0	169			23.322	11.661	15.548	50.531	23.322	11.661	15.548	50.531
Harrisburg	DAVIS CREEK	DAVIS CREEK	APF2017-00047	ANDREW STRONG	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Age Restricted		48	0	48			0	0	0	0	0	0	0	0
Midland	DEER RUN	DEER RUN	APF2008-00181	David Eudy	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Inactive	Single Family	9/26/2019	33	25	8	6/3/2008	12/31/2012	22.656	11.387	15.104	49.147	3.072	1.544	2.048	6.664
Concord	DILEEN DRIVE SUBDIVISION	DILEEN DRIVE SUBDIVISION	APF2017-00031	BLUE PURE LIFE LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		90	0	90			34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	DOUGLAS AVENUE TOWNHOMES	DOUGLAS AVENUE TOWNHOMES	APF2019-00003	DOOBAY SANGSTER	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Construction Drawing Review	Townhouse		11	0	11			1.518	0.759	1.012	3.289	1.518	0.759	1.012	3.289
Harrisburg	DR HORTON LOWER ROCKY RIVER	DR HORTON LOWER ROCKY RIVER	APF2016-00010	DR HORTON	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Void	Single Family		458	0	458			175.872	88.394	117.248	381.514	175.872	88.394	117.248	381.514
Concord	DREAMING CREEK SINGLE FAMILY	DREAMING CREEK SINGLE FAMILY	APF2019-00018	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Void	Single Family		90	0	90			0	0	0	0	34.56	17.37	23.04	74.97
Concord	DREAMING CREEK TOWNHOMES	DREAMING CREEK TOWNHOMES	APF2019-00017	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Void	Townhouse		64	0	64			0	0	0	0	8.832	4.416	5.888	19.136
Concord	DULIN TOWNNOMES	DULIN TOWNNOMES	APF2021-00012	AIMY STEELE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		16	0	16			2.208	1.104	1.472	4.784	2.208	1.104	1.472	4.784
Kannapolis	E 26TH STREET KANNAPOLIS	E 26TH STREET KANNAPOLIS	APF2022-00027	PRESPRO	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Townhouse		4	0	4			0.552	0.276	0.368	1.196	0.552	0.276	0.368	1.196
Kannapolis	EARNHARDT TOWN CENTER-MF	EARNHARDT TOWN CENTER-MF	APF2022-00045	ACRO DEVELOPMENT SERVICES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending			557	0	557			0	0	0	0	129.224	64.612	86.335	280.171
Kannapolis	EARNHARDT TOWNCENTER-SFA	EARNHARDT TOWNCENTER-SFA	APF2022-00044	ACRO DEVELOPMENT SERVICES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending			161	0	161			0	0	0	0	37.352	18.676	24.955	80.983
Midland	EDEN ROCK	EDEN ROCK	APF2008-00155	LEONARD STOGNER	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	11/15/2006	5	5	0			1.92	0.965	1.28	4.165	0	0	0	0
Concord	EDENTON AT COX MILL	EDENTON AT COX MILL	APF2016-00006	HOOKS BEVERLY D	Cox Mill High School	Harris Road Middle School	Bethel Elementary School		Closed-Built Out	Single Family	12/8/2020	106	17	89			40.704	20.458	27.136	88.298	34.176	17.177	22.784	74.137
Concord	EDISON SQUARE	EDISON SQUARE	APF2008-00183	Mike Shea	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	5/8/2018	168	156	12	6/20/2006	3/18/2016	23.184	11.592	15.456	50.232	1.656	0.828	1.104	3.588
Kannapolis	ELIZABETH OAKS	Elizabeth Oaks	APF2022-00031	Frances Yarbrough	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending	Single Family		32	0	32			12.288	6.176	8.192	26.656	12.288	6.176	8.192	26.656
Harrisburg	ELLEDGE MOREHEAD ROAD SUBDIVISION	ELLEDGE MOREHEAD ROAD SUBDIVISION	APF2016-00009	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		181	0	181			69.504	34.933	46.336	150.773	69.504	34.933	46.336	150.773
Concord	ELLENWOOD PARK	ELLENWOOD PLAN	APF2018-00007	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse		35	0	35			4.83	2.415	3.22	10.465	4.83	2.415	3.22	10.465
Concord	ELLENWOOD TOWNHOMES	ELLENWOOD TOWNHOMES	APF2021-00001	ROBERT FROST	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		91	0	91			12.558	6.279	8.372	27.209	12.558	6.279	8.372	27.209
Concord	ELLIE COURT	ELLIE COURT	APF2017-00025	PRESPRO	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		94	0	94			44.544	22.388	29.696	96.628	36.096	18.142	24.064	78.302
Kannapolis	ELOISE B FREEZE (ROWAN)	ELOISE B FREEZE (ROWAN)	APF2018-00001	ELOISE B FREEZE	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending	Single Family		6	0	6			2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	EMERSON GLEN	EMERSON GLEN	APF2022-00002	Jeremy Horton	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		86	0	86			0	0	0	0	33.024	16.598	22.016	71.638
Concord	EMERY VILLAGE APARTMENTS	EMERY VILLAGE APARTMENTS	APF2018-00006	LOUKOS CHRISTOPHER A	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Active Building Permitting	Multi Family	6/16/2020	90	132	-42			20.88	10.44	13.95	45.27	-9.744	-4.872	-6.51	-21.126
Concord	ERVIN PROPERTY	ERVIN PROPERTY	APF2020-00034	MATT MANDLE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		88	0	88			12.144	6.072	8.096	26.312	12.144	6.072	8.096	26.312
Concord	EUDY CONSTRUCTION	EUDY CONSTRUCTION	APF2017-00037	PHILIP EUDY	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending	Single Family		7	0	7			2.688	1.351	1.792	5.831	2.688	1.351	1.792	5.831
Harrisburg	FARMINGTON RIDGE	FARMINGTON RIDGE	APF2008-00095	HINSHAW-PEARSON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/27/2006	137	136	1	8/21/2001	1/1/2012	52.608	26.441	35.072	114.121	0.384	0.193	0.256	0.833

Jurisdiction	APF Base Date Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Harrisburg	FENTON DELL	FENTON DELL	APF2008-00080	CF LITTLE DEVELOPMENT CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	11/24/2020	95	86	9	9/20/2004	5/15/2014	36.48	18.335	24.32	79.135	3.456	1.737	2.304	7.497
Harrisburg	FENTON DELL PHASES 2 & 3	FENTON DELL PHASES 2 & 3	APF2008-00173	Little	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	11/23/2015	55	2	53	9/20/2004	5/29/2016	21.12	10.615	14.08	45.815	20.352	10.229	13.568	44.149
Cabarrus County	FIELDSTONE	FIELDSTONE	APF2008-00086	DAVID MCDONALD	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		All Lots Platted	Single Family	8/19/2021	108	89	19	1/20/2005		41.472	20.844	27.648	89.964	7.296	3.667	4.864	15.827
Concord	FLOWES STORE ROAD SFD	FLOWES STORE ROAD SFD	APF2021-00028	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		210	0	210			80.64	40.53	53.76	174.93	80.64	40.53	53.76	174.93
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	APF2019-00030	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		382	0	382			146.688	73.726	97.792	318.206	146.688	73.726	97.792	318.206
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN TH	FLOWES-ZION CONCEPTUAL SITE PLAN TH	APF2019-00031	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		221	0	221			84.864	42.653	56.576	184.093	84.864	42.653	56.576	184.093
Kannapolis	FOREST PARK CROSSING	FOREST PARK CROSSING	APF2010-00005	Traci Dusenbury	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Multi Family	12/22/2010	56	56	0			12.992	6.496	8.68	28.168	0	0	0	0
Harrisburg	FOUNDERS RESERVE	FOUNDERS RESERVE	APF2008-00131	PARK STONE WEST, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	4/17/2017	43	44	-1		5/20/2015	16.512	8.299	11.008	35.819	-0.384	-0.193	-0.256	-0.833
Harrisburg	FOUNDERS RESERVE PHASE 2	FOUNDERS RESERVE PHASE 2	APF2014-00006	RYAND HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	9/22/2016	15	7	8			5.76	2.895	3.84	12.495	3.072	1.544	2.048	6.664
Midland	FOX CREEK	FOX CREEK	APF2017-00001	B & C Land Holdings	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	8/19/2020	207	204	3			79.488	39.951	52.992	172.431	1.152	0.579	0.768	2.499
Harrisburg	FRANCES HAVEN	FRANCES HAVEN	APF2008-00038	ALBIZA FORTUNE BUILDERS INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	3/20/2019	20	19	1	9/19/2006	1/1/2013	7.68	3.86	5.12	16.66	0.384	0.193	0.256	0.833
Cabarrus County	FRAZIER ACRES	FRAZIER ACRES	APF2008-00156	JIMMY FRAZIER	Cox Mill High School	Harris Road Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	8/20/2002	67	1	66			25.728	12.931	17.152	55.811	25.344	12.738	16.896	54.978
Concord	FULLERTON PLACE	FULLERTON PLACE	APF2008-00052	LENNAR CAROLINAS, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	2/4/2016	201	198	3	12/15/2005	5/17/2016	77.184	38.793	51.456	167.433	1.152	0.579	0.768	2.499
Cabarrus County	GENE CT SUBDIVISION	GENE CT SUBDIVISION	APF2021-00020	KATE UNDERWOOD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			13	0	13			0	0	0	0	3.016	1.508	2.015	6.539
Concord	GENISIS CONSTRUCTION	GENISIS CONSTRUCTION	APF2021-00059	KEVIN WILLIAMS	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Townhouse		120	0	120			16.56	8.28	11.04	35.88	16.56	8.28	11.04	35.88
Concord	GEORGE LILES RESIDENTIAL	GEORGE LILES RESIDENTIAL	APF2021-00016	KATIE BRADLEY	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		120	0	120			27.84	13.92	18.6	60.36	27.84	13.92	18.6	60.36
Kannapolis	GEOREGETOWN CROSSINGS	GEORGETOWN CROSSINGS	APF2020-00038	REID OWEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Townhouse		150	0	150			20.7	10.35	13.8	44.85	20.7	10.35	13.8	44.85
Cabarrus County	GLEN LAUREL	GLEN LAUREL	APF2008-00157	NO APPLICANT	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting	Single Family	7/28/2014	260	5	255			99.84	50.18	66.56	216.58	97.92	49.215	65.28	212.415
Concord	GLENGROVE	GLENGROVE	APF2008-00050	UNKNOWN	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	6/30/2014	325	198	127		6/8/2016	124.8	62.725	83.2	270.725	48.768	24.511	32.512	105.791
Locust	GLENWOOD AT THE VILLAGE OF RED BRIDGE	GLENWOOD AT THE VILLAGE OF RED BRIDGE	APF2008-00172	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Townhouse	7/15/2022	741	10	731	3/1/2005		102.258	51.129	68.172	221.559	100.878	50.439	67.252	218.569
Concord	GOODMAN HEIGHTS TOWNHOMES	GOODMAN HEIGHTS TOWNHOMES	APF2021-00037	STEVEN SINGLETON	Jay M Robinson High School	Concord Middle School	Wolf Meadow Elementary School		Pending	Townhouse		287	0	287			39.606	19.803	26.404	85.813	39.606	19.803	26.404	85.813
Kannapolis	GRACE'S RESERVE	GRACE'S RESERVE	APF2016-00025	EARNHARDT INTERCHANGE	Concord High School	Concord Middle School	Royal Oaks Elementary School		Active Building Permitting	Multi Family		200	0	200			46.4	23.2	31	100.6	46.4	23.2	31	100.6
Concord	GRANARY OAKS	GRANARY OAKS	APF2017-00006	Rick Jasinski	Northwest Cabarrus High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	3/10/2022	229	55	174			87.936	44.197	58.624	190.757	66.816	33.582	44.544	144.942
Kannapolis	GRAND SABANA	GRAND SABANA	APF2008-00184	Ejlali Hamid	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	10/14/2020	5	15	-10			1.92	0.965	1.28	4.165	-3.84	-1.93	-2.56	-8.33
Harrisburg	GRANTHAM	GRANTHAM	APF2015-00001	SOUTH CABARRUS CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	3/31/2021	275	181	94			105.6	53.075	70.4	229.075	36.096	18.142	24.064	78.302
Mt. Pleasant	GREEN ACRES	GREEN ACRES	APF2017-00030	GREEN ACRES REALTY LLC A NCLLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Construction Drawing Review	Single Family		37	0	37			14.592	7.334	9.728	31.654	14.208	7.141	9.472	30.821
Kannapolis	GREEN VIEW APARTMENTS	GREEN VIEW APARTMENTS	APF2021-00006	JAMES A FISHER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		126	0	126			29.232	14.616	19.53	63.378	29.232	14.616	19.53	63.378
Concord	HACKBERRY PLACE	HACKBERRY PLACE	APF2008-00100	RICHARD GOODMAN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	6/13/2014	64	46	18	10/19/2004		24.576	12.352	16.384	53.312	6.912	3.474	4.608	14.994
Concord	HALLSTEAD	HALLSTEAD	APF2008-00113	CROSLAND LAND	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	2/7/2020	475	487	-12	11/18/2004	12/31/2015	182.4	91.675	121.6	395.675	-4.608	-2.316	-3.072	-9.996
Cabarrus County	HAMILTON CREST	HAMILTON CREST	APF2008-00163	Terry Bluto	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	2/28/2022	55	50	5	3/26/2001		21.12	10.615	14.08	45.815	1.92	0.965	1.28	4.165
Concord	HAMPDEN VILLAGE	HAMPDEN VILLAGE	APF2008-00053	METRO DEVELOPMENT GROUP, LLC	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Closed-Built Out	Single Family	9/13/2017	193	173	20	12/15/2005	12/14/2014	61.374	26.827	23.932	112.133	7.68	3.86	5.12	16.66
Concord	HANNAH'S MEADOW	HANNAH'S MEADOW	APF2017-00034	MATTHEW McWILLIAMS	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Single Family		29	0	29			11.136	5.597	7.424	24.157	11.136	5.597	7.424	24.157
Concord	HARRIS ROAD SFD SUBDIVISION	HARRIS ROAD SFD SUBDIVISION	APF2017-00036	DONALD EDWARD	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		21	0	21			12.42	6.21	8.28	26.91	2.898	1.449	1.932	6.279
Harrisburg	HARRISBURG HEIGHTS	HARRISBURG HEIGHTS	APF2015-00006	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Age Restricted		62	0	62			0	0	0	0	0	0	0	0
Harrisburg	HARRISBURG LANDING TOWNHOMES	HARRISBURG LANDING TOWNHOMES	APF2022-00013	HENSON FOLEY	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Multi Family		15	0	15			3.48	1.74	2.325	7.545	3.48	1.74	2.325	7.545
Harrisburg	HARRISBURG TOWN CENTER	HARRISBURG TOWN CENTER	APF2008-00165	J&B Development Management, Inc.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Townhouse	9/12/2005	243	315	-72		9/15/2007	33.534	16.767	22.356	72.657	-9.936	-4.968	-6.624	-21.528
Harrisburg	HARRISBURG VILLAGE SINGLE FAMILY	HARRISBURG VILLAGE SINGLE FAMILY	APF2016-00003	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Construction Drawing Review	Single Family	6/20/2022	51	23	28			19.584	9.843	13.056	42.483	10.752	5.404	7.168	23.324
Harrisburg	HARRISBURG VILLAGE TOWNHOMES	HARRISBURG VILLAGE TOWNHOMES	APF2016-00002	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting	Townhouse	6/20/2022	207	82	125			28.566	14.283	19.044	61.893	17.25	8.625	11.5	37.375
Concord	HAVEN AT ROCKY RIVER	HAVEN AT ROCKY RIVER	APF2015-00009	LICARI JOHN MARSHALL	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	7/28/2022	140	102	38			53.76	27.02	35.84	116.62	14.592	7.334	9.728	31.654
Concord	HAVENBROOK	HAVENBROOK	APF2008-00046	unkown	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	9/4/2007	225	224	1			86.4	43.425	57.6	187.425	0.384	0.193	0.256	0.833
Cabarrus County	HAWICK COMMONS	HAWICK COMMONS	APF2008-00166	The Mulvaney Group Ltd.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	12/12/2006	162	86	76			62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308
Cabarrus County	HAWKS RIDGE	HAWKS RIDGE	APF2008-00055	Randal Scribner	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		164	0	164	10/18/2007	10/17/2013	62.976	31.652	41.984	136.612	62.976	31.652	41.984	136.612
Harrisburg	HAWTHORNE	HAWTHORNE	APF2008-00130	KEVIN HALL, PE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	3/4/2020	104	91	13	11/14/2008	6/9/2016	39.936	20.072	26.624	86.632	4.992	2.509	3.328	10.829
Kannapolis	HAWTHORNE AT THE GLEN	HAWTHRONE AT THE GLEN	APF2016-00022	JACO PROPERTIES INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family		224	0	224			51.968	25.984	34.72	112.672	51.968	25.984	34.72	112.672
Concord	HEARTHWOOD	HEARTHWOOD	APF2008-00051	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	8/18/2016	99	112	-13	7/15/2004	12/31/2015	31.482	13.761	12.276	57.519	-4.992	-2.509	-3.328	-10.829
Harrisburg	HEATHERSTONE	HEATHERSTONE	APF2008-00082	PARKER ORLEANS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	5/19/2008	174	153	21	9/17/2001	7/26/2007	66.816	33.582	44.544	144.942	8.064	4.053	5.376	17.493
Concord	MATTAMY CAROLINA CORPORATION	HEDGECLIFF TOWNS	APF2021-00058	BRIAN JOHNSON	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Single Family		170	0	170			65.28	32.81	43.52	141.61	65.28	32.81	43.52	141.61
Harrisburg	HELMSRIDGE	HELMSRIDGE	APF2022-00038	SHEA HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		91	0	91			34.944	17.563	23.296	75.803	34.944	17.563	23.296	75.803
Cabarrus County	HENDRICK MOTORSPORTS COMPLEX	HENDRICK MOTORSPORTS COMPLEX	APF2008-00161	NO APPLICANT					Void			0	0	0			0	0	0	0	0	0	0	0
Harrisburg	HERITAGE MANOR	HERITAGE MANOR	APF2022-00014	PULTE GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		38	0	38			14.592	7.334	9.728	31.654	14.592	7.334	9.728	31.654
Kannapolis	HERITAGE OAKS ESTATES	HERITAGE OAKS ESTATES	APF2008-00162	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pre APFO	Single Family		25	0	25			9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825
Concord	HERITAGE RIDGE AT MOSS CREEK	HERITAGE RIDGE AT MOSS CREEK	APF2016-00001	INAARA LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Single Family	12/9/2021	84	76	8			32.256	16.212	21.504	69.972	3.072	1.544	2.048	6.664
Harrisburg	HICKORY RIDGE ROAD SITE	HICKORY RIDGE ROAD SITE	APF2021-00047	MATT LEVESQUE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Townhouse		55	0	55			7.59	3.795	5.06	16.445	7.59	3.795	5.06	16.445
Concord	HIGH MEADOWS ROAD	HIGH MEADOWS ROAD	APF2022-00015	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void	Single Family		393	0	393			150.912	75.849	100.608	327.369	150.912	75.849	100.608	327.369
Concord	HIGH MEADOWS SINGLE FAMILY	HIGH MEADOWS SINGLE FAMILY	APF2021-00054	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		393	0	393			150.912	75.849	100.608	327.369	150.912	75.849	100.608	327.369
Concord	HIGHLAND CREEK	HIGHLAND CREEK	APF2008-00147	Westbrook Highland Creek, LLC\Rhein	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/23/2016	1200	1151	49	11/19/2001		460.8	231.6	307.2	999.6	18.816	9.457	12.544	40.817
Concord	HIGHWAY 29 MIXED USE	HIGHWAY 29 MIXED USE	APF2020-00027	WESLEY HINSON	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		132	0	132			50.688	25.476	33.792	109.956	50.688	25.476	33.792	109.956
Kannapolis	HILLSIDE	HILLSIDE	APF2022-00032	Evan Lloyd	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		24	0	24			3.312	1.656	2.208	7.176	3.312	1.656	2.208	7.176
Harrisburg	HOLCOMBE WOODS	HOLCOMBE WOODS	APF2014-00022	US Developers LLC/Land Design	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	2/24/2022	420	412	8			161.28	81.06	107.52	349.86	3.072	1.544	2.048	6.664
Harrisburg	HOWIE PROPERTY	HOWIE PROPERTY	APF2018-00016	YARBROUGH	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void	Single Family		76	0	76			29.184	14.668	19.456	63.308	29.184	14.668	19.456	63.308

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	HUGH HILL	HUGH HILL	APF2018-00003	DAVID MILLER REALTY & INVESTMENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Closed-Built Out	Single Family	6/16/2021	0	18	-18			0	0	0	0	-6.912	-3.474	-4.608	-14.994
Concord	HUNTON FOREST	HUNTON FOREST	APF2017-00009	Steven Wilson	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/27/2021	361	359	2			138.624	69.673	92.416	300.713	0.768	0.386	0.512	1.666
Kannapolis	HUTCHINS PROPERTY	HUTCHINS PROPERTY	APF2021-00049	MERRICK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		63	0	63			24.192	12.159	16.128	52.479	24.192	12.159	16.128	52.479
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	APF2019-00039	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Single Family		132	0	132			50.688	25.476	33.792	109.956	50.688	25.476	33.792	109.956
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	APF2019-00038	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Single Family		141	0	141			54.144	27.213	36.096	117.453	54.144	27.213	36.096	117.453
Kannapolis	INTEGRA SPRINGS KELLSWATER BRIDGE	INTEGRA SPRINGS KELLSWATER BRIDGE	APF2009-00013	GLK Group, LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	7/17/2009	312	286	26	7/14/2009	12/31/2011	72.384	36.192	48.36	156.936	6.032	3.016	4.03	13.078
Kannapolis	IRISH CREEK	IRISH CREEK	APF2021-00050	LAND DESIGN					Pending	Single Family		1037	0	1,037			398.208	200.141	265.472	863.821	398.208	200.141	265.472	863.821
Kannapolis	JACOB'S RIDGE	JACOB'S RIDGE	APF2008-00033	YATES PROPERTIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	1/19/2021	27	22	5	1/20/2003		10.368	5.211	6.912	22.491	1.92	0.965	1.28	4.165
Kannapolis	JEFF & LAURA GRAY	JEFF & LAURA GRAY	APF2018-00004	JEFFREY GRAY	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Withdrawn	Single Family		4	0	4			1.536	0.772	1.024	3.332	1.536	0.772	1.024	3.332
Cabarrus County	JENSEN	JENSEN	APF2008-00168	Charlie Duke	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	10/25/2005	6	6	0			2.304	1.158	1.536	4.998	0	0	0	0
Kannapolis	JIM JOHNSON RD DEVELOPMENT	JIM JOHNSON RD DEVELOPMENT	APF2020-00018	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	JIM JOHNSON RD TOWNHOMES	JIM JOHNSON RD TOWNHOMES	JIM	KIMLEY HORN	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	KANNAPOLIS APARTMENTS	KANNAPOLIS APARTMENTS	APF2020-00039	BRIAN PARENT	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family		72	0	72			16.704	8.352	11.16	36.216	16.704	8.352	11.16	36.216
Kannapolis	KANNAPOLIS HWY 3 APARTMENTS	KANNAPOLIS HWY 3 APARTMENTS	APF2022-00050	V3 SOUTHEAST	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Multi Family		280	0	280			64.96	32.48	43.4	140.84	64.96	32.48	43.4	140.84
Kannapolis	KANNAPOLIS PARKWAY SINGLE FAMILY	KANNAPOLIS PARKWAY SINGLE FAMILY	APF2016-00004	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family		166	0	166			63.744	32.038	42.496	138.278	63.744	32.038	42.496	138.278
Kannapolis	KANNAPOLIS PARKWAY SITE SINGLE FAMILY	KANNAPOLIS PARKWAY TOWNHOMES	APF2016-00005	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		133	0	133			18.354	9.177	12.236	39.767	18.354	9.177	12.236	39.767
Kannapolis	KANNAPOLIS PARKWAY TOWNHOMES	KANNAPOLIS PARKWAY TOWNHOMES	APF2021-00051	BGE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		105	0	105			14.49	7.245	9.66	31.395	14.49	7.245	9.66	31.395
Concord	KASEN BLUFF	KASEN BLUFF	APF2008-00094	DARYL SUTHER	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		12	0	12	4/17/2007	4/17/2013	4.608	2.316	3.072	9.996	4.608	2.316	3.072	9.996
Kannapolis	KELLSWATER BRIDGE	KELLSWATER BRIDGE	APF2008-00117	L-STAR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	7/29/2022	960	901	59	10/27/2011	10/27/2026	368.64	185.28	245.76	799.68	22.656	11.387	15.104	49.147
Kannapolis	KELLSWATER COMMON	KELLSWATER COMMON	APF2020-00013	OWEN REID	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Townhouse		150	0	150			20.7	10.35	13.8	44.85	20.7	10.35	13.8	44.85
Harrisburg	KENSINGTON FOREST	KENSINGTON FOREST	APF2008-00102	NIBLOCK DEVELOPMENT CORP	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	8/7/2018	188	184	4	1/14/2006	12/17/2013	72.192	36.284	48.128	156.604	1.536	0.772	1.024	3.332
Concord	KENSLEY EAST	KENSLEY EAST	APF2020-00019	DONALD MURPHY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	5/31/2022	13	11	2			4.992	2.509	3.328	10.829	0.768	0.386	0.512	1.666
Concord	KINGS GRANT MULTI-FAMILY	KINGS GRANT MULTI-FAMILY	APF2021-00062	KEITH MACVEAN	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Multi Family		168	0	168			38.976	19.488	26.04	84.504	38.976	19.488	26.04	84.504
Concord	LAKESIDE AT BEDFORD FARMS DUPLEXES	LAKESIDE AT BEDFORD FARMS DUPLEXES	APF2022-00054	DONALD MUNDAY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		30	0	30			0	0	0	0	6.96	3.48	4.65	15.09
Concord	LAKESIDE AT BEDFORD FARMS SFR	LAKESIDE AT BEDFORD FARMS SFR	APF2008-00065	DONALD MUNDAY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Single Family		118	0	118	3/20/2007	9/22/2010	45.312	22.774	30.208	98.294	45.312	22.774	30.208	98.294
Harrisburg	LANDON	LANDON	APF2008-00129	KIM LOCATIS	Jay M Robinson High School	J N Fries Middle School	Pitt School Road Elementary School		Void	Townhouse		109	0	109	3/20/2006	3/20/2012	15.042	7.521	10.028	32.591	15.042	7.521	10.028	32.591
Kannapolis	LANE ST APARTMENTS	LANE ST APARTMENTS	APF2022-00041	Lane St Apts	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		266	0	266			0	0	0	0	61.712	30.856	41.23	133.798
Kannapolis	LANE STREET MULTI-FAMILY	LANE STREET MULTI-FAMILY	APF2021-00053	ALEXANDER RICKS	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		250	0	250			58	29	38.75	125.75	58	29	38.75	125.75
Concord	LANSTONE	LANSTONE	APF2008-00093	UNKNOWN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/12/2015	39	35	4			14.976	7.527	9.984	32.487	1.536	0.772	1.024	3.332
Concord	LANTANA	LANTANA	APF2015-00004	RANKIN KIRKSEY C	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/26/2021	88	87	1			33.792	16.984	22.528	73.304	0.384	0.193	0.256	0.833
Concord	LAUREL PARK	LAUREL PARK	APF2008-00099	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	8/21/2019	709	690	19		12/31/2015	272.256	136.837	181.504	590.597	7.296	3.667	4.864	15.827
Concord	LAUREL PARK PHASE 3	LAUREL PARK PHASE 3	APF2008-00098	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family		15	0	15			5.76	2.895	3.84	12.495	5.76	2.895	3.84	12.495
Concord	LAUREL PARK PHASES 4-6	LAUREL PARK PHASES 4-6	APF2008-00097	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family	2/11/2014	257	2	255	3/15/2005	5/15/2012	98.688	49.601	65.792	214.081	97.92	49.215	65.28	212.415
Concord	LAWNDALE SINGLE FAMILY	LAWNDALE SINGLE FAMILY	APF2022-00001	MICAH VANDERBURG	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Single Family		7	0	7			2.688	1.351	1.792	5.831	2.688	1.351	1.792	5.831
Concord	LEGACY CONCORD	LEGACY APARTMENTS	APF2014-00011	COBLE FAMILY FARM LTD PTNRSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	3/27/2015	348	332	16			79.808	39.904	53.32	173.032	3.712	1.856	2.48	8.048
Concord	LEGACY CONCORD PHASE II	LEGACY CONCORD PHASE II	APF2022-00017	SCOTT KIGER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Multi Family		154	0	154			35.728	17.864	23.87	77.462	35.728	17.864	23.87	77.462
Harrisburg	LITCHFIELD VILLAGE	LITCHFIELD VILLAGE	APF2008-00125	LENNAR COMMUNITIES OF CHARLOTTE IN	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/12/2011	150	161	-11	1/18/2005	9/14/2013	57.6	28.95	38.4	124.95	-4.224	-2.123	-2.816	-9.163
Concord	LITEN LIVING	LITEN LIVING	APF2021-00057	LEE SIGMON	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		260	0	260			60.32	30.16	40.3	130.78	60.32	30.16	40.3	130.78
Concord	LITTLE TEXAS LLC	LITTLE TEXAS LLC	APF2008-00175	Matthew P. Jones	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		224	0	224			86.016	43.232	57.344	186.592	86.016	43.232	57.344	186.592
Concord	LONGVIEW APARTMENTS	LONGVIEW APARTMENTS	APF2020-00029	CARRIE O'BRIEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Multi Family		2020	0	2,020			468.64	234.32	313.1	1016.06	468.64	234.32	313.1	1016.06
Concord	LOWER ROCKY RIVER ROAD PROPERTIES	LOWER ROCKY RIVER PROPERTIES	APF2019-00008	SARA SHIRLEY	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Sketch	Single Family		106	0	106			0	0	0	0	40.704	20.458	27.136	88.298
Concord	LUCKY DRIVE SITE	LUCKY DRIVE SITE	APF2018-00032	EDDIE MOORE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	LYNMERE	LYNMERE	APF2016-00017	OXFORD LAND SALES INC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		117	0	117			44.928	22.581	29.952	97.461	44.928	22.581	29.952	97.461
Concord	MAGNOLIA CROSSING	MAGNOLIA CROSSING	APF2008-00079	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	1/26/2022	44	39	5	5/12/2005	12/31/2013	13.992	6.116	5.456	25.564	1.92	0.965	1.28	4.165
Harrisburg	MAGNOLIA SPRINGS	MAGNOLIA SPRINGS	APF2008-00128	SATURDAY INVESTMENTS, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	4/14/2008	190	190	0	6/19/2003	6/26/2012	72.96	36.67	48.64	158.27	0	0	0	0
Kannapolis	MAIN STREET	MAIN STREET	APF2020-00040	JOSHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family		6	0	6			2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	MALLARD POINTE ESTATES	MALLARD POINTE ESTATES	APF2014-00016	UNKNOWN	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	All Lots Platted	Single Family	7/28/2016	215	158	57			82.56	41.495	55.04	179.095	21.888	11.001	14.592	47.481
Kannapolis	MANCHESTER PLACE	MANCHESTER PLACE	APF2013-00010	DANNY G BOST LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/31/2007	162	86	76			62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308
Concord	MANOR AVENUE SUBDIVISION	MANOR AVENUE SUBDIVISION	APF2020-00035	RICK BURRAGE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Single Family		8	0	8			3.072	1.544	2.048	6.664	3.072	1.544	2.048	6.664
Harrisburg	MANOR RIDGE	MANOR RIDGE	APF2008-00176	Michael Nicosia, PE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		300	0	300	11/20/2007	10/4/2015	115.2	57.9	76.8	249.9	115.2	57.9	76.8	249.9
Concord	MARDAN X LLC	MARDAN X LLC	APF2008-00169	Mark McCormick	Concord High School	Concord Middle School	Weddington Hills Elementary School		Expired	Multi Family		168	0	168			38.976	19.488	26.04	84.504	38.976	19.488	26.04	84.504
Concord	MAY STREET	MAY STREET	APF2022-00035	CEVASTIANO HERNANDEZ	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		10	0	10			3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Concord	MCGRAW PROPERTY	MCGRAW PROPERTY	APF2008-00064	UNKNOWN	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Withdrawn	Single Family		54	0	54	10/16/2007	10/16/2015	20.736	10.422	13.824	44.982	20.736	10.422	13.824	44.982
Harrisburg	MCKINLEY SUBDIVISION	MCKINLEY SUBDIVISION	APF2018-00031	GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		165	0	165			88.32	44.39	58.88	191.59	63.36	31.845	42.24	137.445
Kannapolis	MEADOW CREEK APARTMENTS	MEADOW CREEK APARTMENTS	APF2008-00116	FLORIAN GHITAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	8/25/2008	14	14	0	6/26/2008		3.248	1.624	2.17	7.042	0	0	0	0
Locust	MEADOW CREEK VILLAGE	MEADOW CREEK VILLAGE	APF2013-00009	RL REGI NORTH CAROLINA LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	12/2/2016	92	104	-12			53.76	27.02	35.84	116.62	-4.608	-2.316	-3.072	-9.996
Concord	MEETING STREET HOMES PHASE 2	MEETING STREET HOMES PHASE 2	APF2018-00024	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Townhouse	7/21/2022	66	42	24			9.108	4.554	6.072	19.734	3.312	1.656	2.208	7.176

Jurisdiction	APF Base Date Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	SubdivisionType	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	MEETING STREET HOMES PHASE 3	MEETING STREET HOMES PHASE 3	APF2018-00025	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Townhouse		66	0	66			9.108	4.554	6.072	19.734	9.108	4.554	6.072	19.734
Concord	MEETING STREET HOMES PHASE 1	MEETING STRET HOMES PHASE 1	APF2018-00023	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Multi Family		296	0	296			68.672	34.336	45.88	148.888	68.672	34.336	45.88	148.888
Concord	MERIDIAN	MERIDIAN	APF2008-00081	GUADALUPE JAVIER ZANDATE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	1/25/2017	16	17	-1	9/19/2006		6.144	3.088	4.096	13.328	-0.384	-0.193	-0.256	-0.833
Concord	MIDDLEFIELD SINGLE FAMILY ATTACHED	MIDDLEFIELD SINGLE FAMILY ATTACHED	APF2021-00010	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Townhouse		127	0	127			17.526	8.763	11.684	37.973	17.526	8.763	11.684	37.973
Concord	MIDDLEFIELD SINGLE FAMILY DETACHED	MIDDLEFIELD SINGLE FAMILY DETACHED	APF2021-00009	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Single Family		821	0	821			315.264	158.453	210.176	683.893	315.264	158.453	210.176	683.893
Concord	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	APF2021-00011	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Midland	MIDLAND CROSSING	MIDLAND CROSSING	APF2019-00016	BURTON ENGINEERING	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Construction Drawing Review	Single Family		129	0	129			49.536	24.897	33.024	107.457	49.536	24.897	33.024	107.457
Kannapolis	MILL CREEK CROSSING - SFA	MILL CREEK CROSSING - SFA	APF2022-00010	Joel Causey	A L Brown High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Townhouse		300	0	300			41.4	20.7	27.6	89.7	41.4	20.7	27.6	89.7
Kannapolis	MILL CREEK CROSSING - SFD	MILL CREEK CROSSING - SFD	APF2022-00009	Joel Causey	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		283	0	283			47.616	23.932	31.744	103.292	108.672	54.619	72.448	235.739
Kannapolis	MILLBROOKE	MILLBROOKE	APF2008-00114	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	11/4/2021	128	63	65	4/6/2008	4/6/2012	49.152	24.704	32.768	106.624	24.96	12.545	16.64	54.145
Kannapolis	MILLBROOKE	MILLBROOKE	APF2014-00015	GANDY COMMUNITIES					Void	Single Family	11/4/2021	131	63	68	4/6/2008		50.304	25.283	33.536	109.123	26.112	13.124	17.408	56.644
Concord	MILLGROVE	MILLGROVE	APF2021-00002	FRED MATRULLI	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Single Family		136	0	136			52.224	26.248	34.816	113.288	52.224	26.248	34.816	113.288
Concord	MILLGROVE - COX MILL	MILLGROVE - COX MILL	APF2019-00021	ALAN KERLEY					Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	MILLGROVE SINGLE FAMILY ATTACHED	MILLGROVE SINGLE FAMILY ATTACHED	APF2019-00037	JOHN HOLCOMB	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Single Family		100	0	100			38.4	19.3	25.6	83.3	38.4	19.3	25.6	83.3
Concord	MILLGROVE SINGLE FAMILY DETACHED	MILLGROVE SINGLE FAMILY DETACHED	APF2019-00036	JOHN HOLCOMB	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Single Family		94	0	94			36.096	18.142	24.064	78.302	36.096	18.142	24.064	78.302
Kannapolis	MLKJ AV MIXED USE DEVELOPMENT	MLKJ AV MIXED USE DEVELOPMENT	APF2022-00052	JEFF YOUNG	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		12	0	12			4.608	2.316	3.072	9.996	4.608	2.316	3.072	9.996
Kannapolis	MONARCH MEADOWS	MONARCH MEADOWS	APF2017-00002	TIMOTHY TALLENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Pending	Single Family		45	0	45			17.28	8.685	11.52	37.485	17.28	8.685	11.52	37.485
Cabarrus County	MOORECREST	MOORECREST	APF2008-00110	Dockside Development	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	6/14/2006	92	93	-1	1/27/2003		35.328	17.756	23.552	76.636	-0.384	-0.193	-0.256	-0.833
Harrisburg	MOREHEAD ROAD SITE	MOREHEAD ROAD SITE	APF2021-00041	MATTAMY HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Single Family		85	0	85			32.64	16.405	21.76	70.805	32.64	16.405	21.76	70.805
Concord	MORRISON RIDGE - MULTI-FAMILY	MORRISON RIDGE - MULTI-FAMILY	APF2020-00032	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Multi Family		336	0	336			77.952	38.976	52.08	169.008	77.952	38.976	52.08	169.008
Concord	MORRISON RIDGE - SINGLE FAMILY ATTACHED	MORRISON RIDGE - SINGLE FAMILY ATTACHED	APF2020-00031	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Townhouse		200	0	200			27.6	13.8	18.4	59.8	27.6	13.8	18.4	59.8
Concord	MORRISON RIDGE - SINGLE FAMILY DETACHED	MORRISON RIDGE - SINGLE FAMILY DETACHED	APF2020-00030	PULTE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Concord	MOSS CREEK	MOSS CREEK	APF2008-00083	ROBERT W. BURKETT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/20/2012	1400	1205	195	1/20/2000		537.6	270.2	358.4	1166.2	74.88	37.635	49.92	162.435
Concord	MOSS CREEK TOWNHOMES	MOSS CREEK TOWNHOMES	APF2008-00103	J & B DEVELOPMENT AND MANAGEMENT, INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		88	0	88	1/20/2000		12.006	6.003	8.004	26.013	12.144	6.072	8.096	26.312
Cabarrus County	MOUNT OLIVE ESTATES	MOUNT OLIVE ESTATES	APF2008-00146	Bryant Parnell	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	7/6/2006	10	11	-1	1/28/2002		3.84	1.93	2.56	8.33	-0.384	-0.193	-0.256	-0.833
Concord	MOUNTAIN BROOK PHASE 6	MOUNTAIN BROOK PHASE 6	APF2008-00084	MDP CUSTOM HOMES, INC	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family	1/31/2019	8	4	4	12/12/2006		3.072	1.544	2.048	6.664	1.536	0.772	1.024	3.332
Concord	MOUNTAIN LAUREL	MOUNTAIN LAUREL	APF2008-00096	BEAZER HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	9/9/2013	76	78	-2	10/19/2004		29.184	14.668	19.456	63.308	-0.768	-0.386	-0.512	-1.666
Concord	MURPHY PROPERTY SINGLE FAMILY	MURPHY PROPERTY SINGLE FAMILY	APF2021-00029	AUSTIN COLEMAN	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Single Family		113	0	113			43.392	21.809	28.928	94.129	43.392	21.809	28.928	94.129
Mt. Pleasant	NEUENBERG	NEUENBERG	APF2018-00018	MEL THOMPSON	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	3/9/2021	9	8	1			3.456	1.737	2.304	7.497	0.384	0.193	0.256	0.833
Concord	NEW LIFE DEVELOPERS	NEW LIFE DEVELOPERS	APF2021-00036	GREG LAFFERTY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family	2/2/2022	8	1	7			3.072	1.544	2.048	6.664	2.688	1.351	1.792	5.831
Kannapolis	NEWMAN MANOR	NEWMAN MANOR	APF2008-00145	J&E Land Holding Company	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	2/21/2019	29	15	14	8/10/2005	4/25/2012	11.136	5.597	7.424	24.157	5.376	2.702	3.584	11.662
Kannapolis	NEXUS MILL CREEK	NEXUS MILL CREEK	APF2021-00005	HUNTER OGLESBY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		258	0	258			68.208	34.104	45.57	147.882	59.856	29.928	39.99	129.774
Concord	NIBLOCK EVA DRIVE	NIBLOCK EVA DRIVE	APF2017-00044	NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	6/2/2021	0	28	-28			0	0	0	0	-10.752	-5.404	-7.168	-23.324
Concord	Niblock Farms	Niblock Farms	APF2014-00008	Niblock Farms LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		381	0	381			146.304	73.533	97.536	317.373	146.304	73.533	97.536	317.373
Kannapolis	OAK RIDGE II	OAK RIDGE II	APF2022-00053	DONALD M PAGE	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		11	0	11			2.552	1.276	1.705	5.533	2.552	1.276	1.705	5.533
Concord	OAKLAWN	OAKLAWN	APF2022-00033	STREETSCAPE LAND PARTNERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Townhouse	7/13/2022	189	1	188			26.082	13.041	17.388	56.511	25.944	12.972	17.296	56.212
Concord	ODELL CORNER	ODELL CORNER	APF2016-00014	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse	6/29/2022	84	51	33			11.592	5.796	7.728	25.116	4.554	2.277	3.036	9.867
Cabarrus County	ODELL PLACE	ODELL PLACE	APF2008-00144	Howard R Hurlocker	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	8/21/2007	5	12	-7	1/15/2004		1.92	0.965	1.28	4.165	-2.688	-1.351	-1.792	-5.831
Concord	OLD CHARLOTTE MULTIFAMILY	OLD CHARLOTTE MULTIFAMILY	APF2021-00045	KATE UNDERWOOD	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Multi Family		32	0	32			7.424	3.712	4.96	16.096	7.424	3.712	4.96	16.096
Concord	OLD HOLLAND APARTMENTS	OLD HOLLAND APARTMENTS	APF2016-00020	OLD HOLLAND ROAD LLC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Withdrawn	Multi Family		328	0	328			76.096	38.048	50.84	164.984	76.096	38.048	50.84	164.984
Concord	OLD HOLLAND MULTI-FAMILY	OLD HOLLAND MULTI-FAMILY	APF2021-00033	JIM GUYTON	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		18	0	18			4.176	2.088	2.79	9.054	4.176	2.088	2.79	9.054
Concord	OLD HOLLAND RD MULTI FAMILY	OLD HOLLAND RD MULTI FAMILY	APF2020-00016	BRENT NARKAWICZ	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Void	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	OLDE HOMESTEAD	OLDE HOMESTEAD	APF2019-00029	KEN FOSTER	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Building Permitting	Single Family	7/21/2022	40	30	10			15.36	7.72	10.24	33.32	3.84	1.93	2.56	8.33
Cabarrus County	OLIVE WOODS	OLIVE WOODS	APF2010-00006	EMILY R CLINE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		All Lots Platted	Single Family	2/28/2018	5	4	1	10/21/2010	12/31/2012	1.92	0.965	1.28	4.165	0.384	0.193	0.256	0.833
Harrisburg	ORCHID RIDGE	ORCHID RIDGE	APF2021-00024	ROBERT PRICE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		459	0	459			176.256	88.587	117.504	382.347	176.256	88.587	117.504	382.347
Concord	OXFORD COMMONS	OXFORD COMMONS	APF2008-00085	FRANK STRAZULLA, PORTRAIT HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Townhouse	10/15/2007	105	86	19	4/18/2006	12/31/2013	14.49	7.245	9.66	31.395	2.622	1.311	1.748	5.681
Cabarrus County	PARK CREEK	PARK CREEK	APF2013-00002	Keith Wayne	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	5/4/2022	198	70	128			76.032	38.214	50.688	164.934	49.152	24.704	32.768	106.624
Cabarrus County	PARK CREEK PHASE 3	PARK CREEK PHASE 3	APF2008-00034	CARL ANDERSON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		45	0	45	11/20/2008	12/31/2013	17.28	8.685	11.52	37.485	17.28	8.685	11.52	37.485
Concord	PARK PLACE	PARK PLACE	APF2008-00059	Craft Development	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	5/3/2016	131	133	-2	1/27/2003	12/31/2011	50.304	25.283	33.536	109.123	-0.768	-0.386	-0.512	-1.666
Concord	PARK VIEW AT COX MILL	PARK VIEW AT COX MILL	APF2019-00012	CAREN WINGATE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		168	0	168			32.64	16.405	21.76	70.805	64.512	32.424	43.008	139.944
Cabarrus County	PARKLAND VENTURES MHP	PARKLAND VENTURES MHP	APF2017-00020	FUTURE MHC NC LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Single Family		90	0	90			34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2008-00067	SKYBOOK, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	8/23/2018	50	45	5	1/16/2007	1/17/2016	19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2018-00011	SKYBROOK LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	8/23/2018	50	45	5			19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165
Concord	PARKVIEW	PARKVIEW	APF2009-00005	Real Value Development Inc.	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	4/21/2021	195	178	17		7/15/2016	74.88	37.635	49.92	162.435	6.528	3.281	4.352	14.161
Kannapolis	PARKWAY COMMONS	PARKWAY COMMONS	APF2008-00107	AMERICAN DEVELOPMENT INDUSTRIES, INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		532	0	532	5/23/2007	10/27/2013	123.424	61.712	82.46	267.596	123.424	61.712	82.46	267.596
Cabarrus County	PEACH ORCHARD ESTATES	PEACH ORCHARD ESTATES	APF2008-00118	HAYDEN McMAHON DEVELOPMENT INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	1/23/2020	134	145	-11	1/15/2004	8/30/2013	51.456	25.862	34.304	111.622	-4.224	-2.123	-2.816	-9.163
Concord	PEACHTREE TOWNHOMES	PEACHTREE TOWNHOMES	APF2021-00042	GINGER MOORE	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Townhouse		18	0	18			2.484	1.242	1.656	5.382	2.484	1.242	1.656	5.382
Kannapolis	PELHEM POINTE	PELHEM POINTE	APF2008-00041	Ryland Homes	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	10/23/2015	113	103	10	3/17/2008	9/15/2013	43.392	21.809	28.928	94.129	3.84	1.93	2.56	8.33

Jurisdiction	APF Base Date Subdivision	Subdivision	APF #	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	PENDLETON SINGLE-FAMILY UNITS	PENDLETON MULTI-FAMILY UNITS	APF2010-00002	PENDLETON / CONCORD PARTNER, LL(	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		90	0	90		12/31/2013	34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	PENDLETON SINGLE FAMILY UNITS	PENDLETON SINGLE FAMILY UNITS	APF2008-00069	PENDLETON / CONCORD PARTNER, LL(	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	7/14/2020	88	117	-29	5/15/2007	12/31/2013	33.792	16.984	22.528	73.304	-11.136	-5.597	-7.424	-24.157
Kannapolis	PENNANT SQUARE PHASE 1	PENNANT SQUARE PHASE 1	APF2022-00003	TRI POINTE HOMES HOLDINGS INC	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Townhouse	5/6/2022	67	6	61			9.246	4.623	6.164	20.033	8.418	4.209	5.612	18.239
Harrisburg	PHARR MILL NEIGHBORHOOD	PHARR MILL NEIGHBORHOOD	APF2019-00022	DPR ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		285	0	285			109.44	55.005	72.96	237.405	109.44	55.005	72.96	237.405
Kannapolis	PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2009-00009	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Construction Drawing Review	Multi Family		400	0	400		6/22/2014	92.8	46.4	62	201.2	92.8	46.4	62	201.2
Kannapolis	PIEDMENT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2014-00012	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Construction Drawing Review	Townhouse		120	0	120		6/22/2014	16.56	8.28	11.04	35.88	16.56	8.28	11.04	35.88
Locust	PINE BLUFF SINGLE FAMILY DEVELOPMENT	PINE BLUFF SINGLE FAMILY DEVELOPMENT	APF2021-00032	SMITH DOUGLAS HOMES	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family		114	0	114			43.776	22.002	29.184	94.962	43.776	22.002	29.184	94.962
Kannapolis	PINE CREEK	PINE CREEK	APF2013-00008	PINE CREEK DEVELOPERS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	6/28/2021	58	30	28			22.272	11.194	14.848	48.314	10.752	5.404	7.168	23.324
Concord	PINE GROVE CHURCH ROAD SITE	PINE GROVE CHURCH ROAD SITE	APF2018-00022	PETER TATGE	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		319	0	319			122.496	61.567	81.664	265.727	122.496	61.567	81.664	265.727
Concord	PIPER LANDING SFA	PIPER LANDING SFA	APF2019-00034	CHRIS TODD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active (platting & permitting)	Townhouse		268	0	268			36.984	18.492	24.656	80.132	36.984	18.492	24.656	80.132
Concord	PIPER LANDING SFD	PIPER LANDING SFD	APF2019-00024	JEREMY HORTON	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Construction Drawing Review	Single Family		85	0	85			25.344	12.738	16.896	54.978	32.64	16.405	21.76	70.805
Concord	PITTS SCHOOL RD TOWNHOMES	PITTS SCHOOL RD TOWNHOMES	APF2021-00035	VAMSHEEDHAR DEVARISHATI	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse		56	0	56			7.728	3.864	5.152	16.744	7.728	3.864	5.152	16.744
Concord	PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED	PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED	APF2020-00008	EDWIN SUDDRETH	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	APF2020-00009	AUSTIN MOBLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Townhouse		243	0	243			33.534	16.767	22.356	72.657	33.534	16.767	22.356	72.657
Mt. Pleasant	PLEASANT CROSSING TOWNHOMES	PLEASANT CROSSING TOWNHOMES	APF2020-00022	MP DEVELOPMENT PARTNERS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review	Multi Family		34	0	34			7.888	3.944	5.27	17.102	7.888	3.944	5.27	17.102
Concord	PLEASANT OAKS	PLEASANT OAKS	APF2008-00047	KISER DEVELOPMENT COMPANY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	2/28/2022	170	163	7	2/21/2005	8/17/2015	65.28	32.81	43.52	141.61	2.688	1.351	1.792	5.831
Concord	POPLAR COVE	POPLAR COVE	APF2016-00016		Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	8/10/2020	23	21	2			8.832	4.439	5.888	19.159	0.768	0.386	0.512	1.666
Concord	POPLAR CROSSING COMMONS ADULT LIVING CENTER	POPLAR CROSSING COMMONS ADULT LIVING CENTER	APF2012-00003	Workforce Homestead, Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Age Restricted		66	0	66			9.9	3.63	4.752	18.282	0	0	0	0
Concord	POPLAR POINTE TOWNHOMES	POPLAR POINT TOWNHOMES	APF2017-00032	JEFF REASNOR	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	5/20/2020	36	30	6			4.968	2.484	3.312	10.764	0.828	0.414	0.552	1.794
Concord	POPLAR TENT RD SITE	POPLAR TENT RD SITE	APF2021-00043	MCKENZIE PUBLICOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		330	0	330			76.56	38.28	51.15	165.99	76.56	38.28	51.15	165.99
Concord	POPLAR TENT ROAD SITE	POPLAR TENT ROAD SITE	APF2021-00027	MCKENZIE PUBLICOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Multi Family		200	0	200			46.4	23.2	31	100.6	46.4	23.2	31	100.6
Concord	POPLAR TENT SINGLE FAMILY	POPLAR TENT SINGLE FAMILY	APF2020-00024	CITY OF CONCORD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Single Family		20	0	20			7.68	3.86	5.12	16.66	7.68	3.86	5.12	16.66
Cabarrus County	PORTERS LANDING	PORTERS LANDING	APF2008-00057	NO APPLICANT	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	94	195	-101	4/19/1999		36.096	18.142	24.064	78.302	-38.784	-19.493	-25.856	-84.133
Concord	PRIDE ONE DEVELOPMENT	PRIDE ONE DEVELOPMENT	APF2018-00015	SUSHANTH CHARABUDDI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Multi Family		130	0	130			30.16	15.08	20.15	65.39	30.16	15.08	20.15	65.39
Kannapolis	PROJECT KP-73	PROJECT KP-73	APF2022-00046	KEN JONMAIRE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			300	0	300			0	0	0	0	69.6	34.8	46.5	150.9
Harrisburg	PROVIDENCE MANOR	PROVIDENCE MANOR	APF2008-00106	L & R DEVELOPMENT, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	3/22/2007	149	57	92	12/15/2003	12/29/2007	57.216	28.757	38.144	124.117	35.328	17.756	23.552	76.636
Kannapolis	PROVIDENCE PLACE	PROVIDENCE PLACE	APF2022-00005	ACRO Development Services	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	PROVINCE GREEN	PROVINCE GREEN	APF2008-00074	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	7/14/2015	61	51	10			23.424	11.773	15.616	50.813	3.84	1.93	2.56	8.33
Concord	RAMSGATE	RAMSGATE	APF2008-00070	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/14/2022	224	242	-18			86.016	43.232	57.344	186.592	-6.912	-3.474	-4.608	-14.994
Kannapolis	RED CEDAR LANDING	RED CEDAR LANDING	APF2014-00017	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		150	0	150	10/1/2014		34.8	17.4	23.25	75.45	34.8	17.4	23.25	75.45
Kannapolis	RED DIRT PROPERTIES TOWNHOMES	RED DIRT PROPERTIES TOWNHOMES	APF2020-00037	KANDIE LABERT	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		48	0	48			6.624	3.312	4.416	14.352	6.624	3.312	4.416	14.352
Kannapolis	RED ST DUPLEXES	RED ST DUPLEXES	APF2022-00024	Darrell Turner	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	REDWOOD KANNAPOLIS	REDWOOD KANNAPOLIS	APF2022-00004	Bob Dyer	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family		158	0	158			60.672	30.494	40.448	131.614	60.672	30.494	40.448	131.614
Kannapolis	REDWOOD KANNAPOLIS PARKWAY	REDWOOD KANNAPOLIS PARKWAY	APF2020-00002	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Multi Family	2/11/2022	166	99	67			38.512	19.256	25.73	83.498	15.544	7.772	10.385	33.701
Kannapolis	REDWOOD LIVING DAVIDSON HIGHWAY	REDWOOD LIVING DAVIDSON HIGHWAY	APF2021-00004	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		78	0	78			10.764	5.382	7.176	23.322	10.764	5.382	7.176	23.322
Concord	RIDGES AT CONCORD	RIDGES AT CONCORD	APF2008-00072	QUAIL HAVEN DEVELOPMENT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Single Family		551	0	551	4/18/2006	12/31/2010	211.584	106.343	141.056	458.983	211.584	106.343	141.056	458.983
Concord	RING AV DUPLEXES	RING AV DUPLEXES	APF2021-00026	DALE FINK	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		8	0	8			3.072	1.544	2.048	6.664	3.072	1.544	2.048	6.664
Kannapolis	RIVER POINTE AT DAVIDSON	RIVER POINTE AT DAVIDSON	APF2013-00014	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		444	0	444	9/4/2013		170.496	85.692	113.664	369.852	170.496	85.692	113.664	369.852
Cabarrus County	RIVERBEND	RIVERBEND	APF2008-00078	GREATHORN PROPERTIES	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family		28	0	28	12/20/2007	12/19/2013	10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	RIVERWALK	RIVERWALK	APF2008-00044	unkown	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Single Family	8/2/2019	488	529	-41			187.392	94.184	124.928	406.504	-15.744	-7.913	-10.496	-34.153
Concord	ROBERTA CROSSING	ROBERTA CROSSING	APF2014-00003	LIVE WELL HOMES	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	7/27/2015	55	1	54		5/20/2016	21.12	10.615	14.08	45.815	20.736	10.422	13.824	44.982
Concord	ROBERTA MEADOWS	ROBERTA MEADOWS	APF2008-00075	PITTS SCHOOL, LLC / TIM HUNTLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	1/13/2021	33	31	2	6/20/2006	6/20/2012	12.672	6.369	8.448	27.489	0.768	0.386	0.512	1.666
Concord	ROBERTA RIDGE SUBDIVISION	ROBERTA RIDGE SUBDIVISION	APF2016-00007	BLACKWELDER FANNIE B	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Closed-Built Out	Single Family	6/18/2021	206	208	-2			79.104	39.758	52.736	171.598	-0.768	-0.386	-0.512	-1.666
Concord	ROBERTA ROAD SUBDVISION SOUTH	ROBERTA ROAD SUBDVISION SOUTH	APF2017-00042	PULTE HOMES	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Void	Single Family		28	0	28			10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	ROBERTA ROAD TOWNHOMES	ROBERTA ROAD TOWNHOMES	APF2019-00011	JONATHAN CARTER	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Withdrawn	Townhouse	8/18/2020	16	3	13			2.208	1.104	1.472	4.784	1.794	0.897	1.196	3.887
Concord	ROCKLAND CIRCLE TOWNHOMES	ROCKLAND CIRCLE TOWNHOMES	APF2020-00020	SARA SHIRLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		74	0	74			10.212	5.106	6.808	22.126	10.212	5.106	6.808	22.126
Cabarrus County	ROCKY GLEN	ROCKY GLEN	APF2008-00077	RANDALL SCRIBNER	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		49	0	49	7/19/2007	7/18/2013	18.816	9.457	12.544	40.817	18.816	9.457	12.544	40.817
Cabarrus County	ROCKY MEADOWS	ROCKY MEADOWS	APF2008-00164	Randy Humphrey and Associates	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	6/4/2004	142	144	-2	1/15/1999		54.528	27.406	36.352	118.286	-0.768	-0.386	-0.512	-1.666
Concord	ROCKY RIVER ESTATES PH 1	ROCKY RIVER ESTATES PH 1	APF2017-00005	DEVELOPMENT SOLUTIONS GROUP	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		56	0	56			21.504	10.808	14.336	46.648	21.504	10.808	14.336	46.648
Kannapolis	ROGERS LAKE ROAD TOWNHOMES	ROGERS LAKE ROAD TOWNHOMES	APF2017-00021	JOURNEY CAPITAL LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	ROY CHATHAM MINOR SUBDIVISION	ROY CHATHAM MINOR SUBDIVISION	APF2017-00022	ROY CHATHAM	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family	11/16/2021	3	6	-3			3.072	1.544	2.048	6.664	-1.152	-0.579	-0.768	-2.499

Jurisdiction	APF Base Date/ Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	ROYSCROFT	ROYSCROFT	APF2008-00073	PROVIDENT DEVELOPMENT GROUP	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		0	0	0		3/15/2007	3/14/2013	0	0	0	0	0	0	0
Cabarrus County	RUSTIC CANYON	RUSTIC CANYON	APF2008-00063	SHEA HOMES	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family		595	0	595	6/21/2007	6/20/2013	228.48	114.835	152.32	495.635	228.48	114.835	152.32	495.635
Midland	SADDLEBROOK	SADDLEBROOK	APF2008-00133	LANDCRAFT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	5/8/2018	169	183	-14	3/13/2007	5/13/2017	64.512	32.424	43.008	139.944	-5.376	-2.702	-3.584	-11.662
Concord	SALISBURY TRACE AT BRANCHVIEW	SALISBURY TRACE AT BRANCHVIEW	APF2016-00008	COPPERFIELD APTS/DARREN LUCAS	Concord High School	Concord Middle School	W M Irvin Elementary School		Withdrawn	Multi Family		424	0	424			98.368	49.184	65.72	213.272	98.368	49.184	65.72	213.272
Kannapolis	SAMUEL CRISP MINOR SUBDIVISION	SAMUEL CRISP MINOR SUBDIVISION	APF2017-00023	SAMUEL CRISP	A L Brown High School		Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	3/2/2018	0	4	-4			3.072	1.544	2.048	6.664	-1.536	-0.772	-1.024	-3.332
Concord	SANCTUARY CODDLE CREEK	SANCTUARY CODDLE CREEK	APF2014-00005	DUNCAN VIRGINIA C ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Multi Family	9/18/2017	62	1	61			14.384	7.192	9.61	31.186	14.152	7.076	9.455	30.683
Concord	SAPPHIRE HILLS	SAPPHIRE HILLS	APF2008-00045	JBC Development Concord, LLC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Closed-Built Out	Townhouse	8/12/2010	60	54	6	5/16/2006	7/13/2013	8.28	4.14	5.52	17.94	0.828	0.414	0.552	1.794
Concord	SAVANNAH COMMONS	SAVANNAH COMMONS	APF2008-00049	LANDMARK DEVELOPMENT VENTURES, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	8/27/2013	28	29	-1	12/21/2004		10.752	5.404	7.168	23.324	-0.384	-0.193	-0.256	-0.833
Kannapolis	SELLERS PROPERTY	SELLERS PROPERTY	APF2020-00021	BRANDY SELLERS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family	10/21/2021	2	2	0			2.688	1.351	1.792	5.831	0	0	0	0
Concord	SETTLERS LANDING TOWNHOMES	SETTLERS LANDING TOWNHOMES	APF2008-00179	Coddle Creek Development Group, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Townhouse	11/21/2017	116	125	-9	1/15/2008	3/29/2015	16.008	8.004	10.672	34.684	-1.242	-0.621	-0.828	-2.691
Kannapolis	SETTLERS RIDGE	SETTLERS RIDGE	APF2008-00108	Craft/CP Morgan	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	1/14/2011	150	138	12	1/7/2004		57.6	28.95	38.4	124.95	4.608	2.316	3.072	9.996
Kannapolis	SHERWOOD DEVELOPMENT	SHERWOOD DEVELOPMENT	APF2018-00014	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		91	0	91			34.944	17.563	23.296	75.803	34.944	17.563	23.296	75.803
Kannapolis	SHILOH VILLAGE	SHILOH VILLAGE	APF2008-00071	SHILOH RIDGE DEVELOPMENT, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	10/12/2021	30	31	-1	6/19/2006		11.52	5.79	7.68	24.99	-0.384	-0.193	-0.256	-0.833
Locust	SIGNATURE DEVELOPMENT	SIGNATURE DEVELOPMENT	APF2009-00007	Chris Hunter	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		70	0	70	1/8/2008		26.88	13.51	17.92	58.31	26.88	13.51	17.92	58.31
Cabarrus County	SKYBROOK	SKYBROOK	APF2008-00104	MVC, LLC/Bryan Properties	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	2/23/2018	254	388	-134	12/17/1998		97.536	49.022	65.024	211.582	-51.456	-25.862	-34.304	-111.622
Cabarrus County	SKYBROOK APARTMENTS	SKYBROOK APARTMENTS	APF2017-00014	JIM GRDICH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Issued	Multi Family	4/6/2017	268	280	-12			62.176	31.088	41.54	134.804	-2.784	-1.392	-1.86	-6.036
Concord	SKYBROOK CORNERS	SKYBROOK CORNERS	APF2020-00001	SCOTT WILSON	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		71	0	71			9.798	4.899	6.532	21.229	9.798	4.899	6.532	21.229
Kannapolis	SOUTH EMERSON HILLS APARTMENT HOMES	SOUTH EMERSON HILLS APARTMENT HOMES	APF2022-00023	Kara Strickland	Concord High School	Concord Middle School	Royal Oaks Elementary School		Active (platting & permitting)	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Mt. Pleasant	SOUTH SKYLAND TOWNHOMES	SOUTH SKYLAND TOWNHOMES	APF2018-00017	RONALD BURRAGE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review	Multi Family		16	0	16			3.712	1.856	2.48	8.048	3.712	1.856	2.48	8.048
Kannapolis	SOUTH VILLAGE SINGLE FAMILY	SOUTH VILLAGE SINGLE FAMILY	APF2009-00001	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Single Family		15	0	15		8/8/2012	5.76	2.895	3.84	12.495	5.76	2.895	3.84	12.495
Kannapolis	SOUTH VILLAGE TOWNHOMES	SOUTH VILLAGE TOWNHOMES	APF2009-00002	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Townhouse	7/20/2022	145	45	100		8/8/2012	20.01	10.005	13.34	43.355	13.8	6.9	9.2	29.9
Concord	SOUTHWOOD REALTY APTS	SOUTHWOOD REALTY APTS	APF2019-00023	WILLIAM RATCHFORD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	SPRING MEADOW	SPRING MEADOW	APF2017-00041	BOYD STANLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Active (platting & permitting)	Single Family	6/28/2022	169	71	98			44.16	22.195	29.44	95.795	37.632	18.914	25.088	81.634
Concord	SPRING STREET TOWNHOMES	SPRING STREET TOWNHOMES	APF2021-00014	ALEX PETER	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		30	0	30			4.14	2.07	2.76	8.97	4.14	2.07	2.76	8.97
Concord	ST ANDREWS PHASE 7	ST ANDREWS PHASE 7	APF2008-00105	Danny Bost T.W.L.S. Inc.	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	12/30/2014	32	5	27	11/19/2001		12.288	6.176	8.192	26.656	10.368	5.211	6.912	22.491
Cabarrus County	ST ANDREWS PLACE	ST ANDREWS PLACE	APF2013-00003	twls, inc	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	3/21/2014	516	238	278			198.144	99.588	132.096	429.828	106.752	53.654	71.168	231.574
Cabarrus County	ST. ANDREWS PHASE 7	St. Andrews Phase 7	APF2008-00171	Danny Bost					Void	Single Family		35	0	35			13.44	6.755	8.96	29.155	13.44	6.755	8.96	29.155
Harrisburg	STALLINGS FARM	STALLINGS FARM	APF2008-00037	JOE M STALLINGS ET. AL.	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/29/2014	21	48	-27		4/18/2004	8.064	4.053	5.376	17.493	-10.368	-5.211	-6.912	-22.491
Harrisburg	STALLINGS FARM PHASE 5	STALLINGS FARM PHASE 5	APF2008-00126	VERNON BURRIS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/31/2013	35	26	9	6/21/2004	12/22/2007	13.44	6.755	8.96	29.155	3.456	1.737	2.304	7.497
Cabarrus County	STALLINGS GLEN	STALLINGS GLEN	APF2010-00004	CHRISTOPER PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/1/2019	29	67	-38			11.136	5.597	7.424	24.157	-14.592	-7.334	-9.728	-31.654
Harrisburg	STALLINGS ROAD SUBDIVISION	STALLINGS ROAD SUBDIVISION	APF2018-00013	ROBERT W NIXON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active (platting & permitting)	Single Family		191	0	191			73.344	36.863	48.896	159.103	73.344	36.863	48.896	159.103
Concord	STILLWATER	STILLWATER	APF2008-00048	BRIAN LAYTON & JAMES D. LINKER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Beverly Hills Elementary School		Void	Single Family		6	0	6	2/20/2007	2/20/2013	2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	STONEWOOD TOWNHOMES	STONEWOOD TOWNHOMES	APF2017-00035	COLE JENEST & STONE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		22	0	22			3.036	1.518	2.024	6.578	3.036	1.518	2.024	6.578
Cabarrus County	SUGAR HILL SUBDIVISION	SUGAR HILL SUBDIVISION	APF2014-00010	JBR CUSTOM HOMES INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family		9	0	9	11/12/2014	11/12/2016	3.456	1.737	2.304	7.497	3.456	1.737	2.304	7.497
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	APF2020-00007	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Townhouse		152	0	152			20.976	10.488	13.984	45.448	20.976	10.488	13.984	45.448
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	APF2020-00006	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family		220	0	220			84.48	42.46	56.32	183.26	84.48	42.46	56.32	183.26
Kannapolis	SUMMERS WALK	SUMMERS WALK	APF2009-00006	FC SUMMERS WALK LLC A NC LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family	6/2/2022	99	81	18	1/27/2014		38.016	19.107	25.344	82.467	6.912	3.474	4.608	14.994
Kannapolis	SUMMIT SPRINGS	SUMMIT SPRINGS	APF2022-00022	Campbell	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Construction Drawing Review			18	0	18			0	0	0	0	4.176	2.088	2.79	9.054
Concord	TAYLOR GLEN	TAYLOR GLEN	APF2022-00043	REED VANDERSLIK	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Age Restricted Development			241	0	241			0	0	0	0	55.912	27.956	37.355	121.223
Concord	TAYLOR MORRISON	TAYLOR MORRISON	APF2021-00060	JOE WILSON	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Single Family		213	0	213			81.792	41.109	54.528	177.429	81.792	41.109	54.528	177.429
Harrisburg	FARMINGTON TOWNHOMES	TERRACES AT FARMINGTON	APF2017-00010	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Townhouse		190	0	190			26.22	13.11	17.48	56.81	26.22	13.11	17.48	56.81
Concord	THE ARBORS	THE ARBORS	APF2019-00028	GINGER MOORE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		22	0	22			3.036	1.518	2.024	6.578	3.036	1.518	2.024	6.578
Cabarrus County	THE BLUFFS AT MILL BRIDGE	THE BLUFFS AT MILL BRIDGE	APF2008-00076	HARTSELL BROTHERS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	5/27/2022	20	14	6	5/18/2006	5/17/2012	7.68	3.86	5.12	16.66	2.304	1.158	1.536	4.998
Concord	THE CASCADES	THE CASCADES	APF2022-00012	THE ISAACS GROUP	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			36	0	36			0	0	0	0	8.352	4.176	5.58	18.108
Harrisburg	THE COURTYARDS ON ROBINSON CHURCH	THE COURTYARDS ON ROBINSON CHURCH	APF2018-00012	YARBROUGH-WILLIAMS & HOULE, INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Single Family		77	0	77			29.568	14.861	19.712	64.141	29.568	14.861	19.712	64.141
Cabarrus County	THE ENCLAVE AT TIMBER RIDGE	THE ENCLAVE AT TIMBER RIDGE	APF2008-00109	Metrolina Development Corp.	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	4/27/2021	21	16	5	8/18/2005		8.064	4.053	5.376	17.493	1.92	0.965	1.28	4.165
Kannapolis	THE FALLS (ROWAN COUNTY)	THE FALLS (ROWAN COUNTY)	APF2017-00004	B & C LAND HOLDINGS	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Active (platting & permitting)	Single Family	7/19/2022	203	204	-1			77.952	39.179	51.968	169.099	-0.384	-0.193	-0.256	-0.833
Kannapolis	THE FARM AT RIVERPOINTE	THE FARM AT RIVERPOINTE	APF2008-00152	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	4/13/2016	805	438	367	10/18/1999	1/21/2016	309.12	155.365	206.08	670.565	140.928	70.831	93.952	305.711
Kannapolis	THE GRAND	THE GRAND	APF2008-00112	MCCLAIN, BARR & ASSOCIATES, SCOTT NEELY AND STEVE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	1/30/2009	240	258	-18	2/7/2007		55.68	27.84	37.2	120.72	-4.176	-2.088	-2.79	-9.054
Kannapolis	The Meadows	The Meadows	APF2009-00008	Todd Meckley	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School	Kannapolis Intermediate School	Void	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	THE MILLS AT ROCKY RIVER	THE MILLS AT ROCKY RIVER - MULTIFAMILY	APF2019-00001	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Multi Family	8/24/2015	300	8	292			69.6	34.8	46.5	150.9	67.744	33.872	45.26	146.876
Concord	THE MILLS AT ROCKY RIVER - TOWNHOMES	THE MILLS AT ROCKY RIVER - TOWNHOMES	APF2019-00002	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Construction Drawing Review	Townhouse		95	0	95			17.25	8.625	11.5	37.375	13.11	6.555	8.74	28.405
Concord	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	APF2010-00003	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Expired	Multi Family	4/15/2014	347	2	345		7/12/2016	80.504	40.252	53.785	174.541	80.04	40.02	53.475	173.535
Concord	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	APF2008-00151	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Closed-Built Out	Single Family	3/4/2022	853	846	7	12/15/2005	7/12/2016	327.552	164.629	218.368	710.549	2.688	1.351	1.792	5.831
Concord	THE OAKS AT STEPHENS PLACE	THE OAKS AT STEPHENS PLACE	APF2010-00007	JOHN FALKENBURY	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	THE POINTE AT SAINT ANDREWS	THE POINTE AT SAINT ANDREWS	APF2008-00068	DANNY G BOST	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/3/2013	42	43	-1	1/18/2007	1/17/2013	16.128	8.106	10.752	34.986	-0.384	-0.193	-0.256	-0.833
Concord	THE SEASONS AT POPLAR TENT	THE SEASONS AT POPLAR TENT	APF2015-00002	PANARA JAYSUKHLAL V	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	11/21/2016	264	144	120			61.248	30.624	40.92	132.792	27.84	13.92	18.6	60.36
Harrisburg	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	APF2008-00123	MILDRED S. McMANUS	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family		16	0	16		5/22/2005	6.144	3.088	4.096	13.328	6.144	3.088	4.096	13.328
Concord	THE STATION AT POPLAR TENT	THE STATION AT POPLAR TENT	APF2008-00182	Tom McClellan	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	4/28/2016	312	312	0			72.384	36.192	48.36	156.936	0	0	0	0
Concord	THE VIEW	THE VIEW	APF2008-00180	Dane Dysert	Jay M Robinson High School	Harris Road Middle School	Weddington Hills Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Locust	THE VILLAGE AT REDBRIDGE TOWNHOMES	THE VILLAGE AT REDBRIDGE TOWNHOMES	APF2009-00004	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family	4/20/2020	417	37	380	3/1/2005		160.128	80.481	106.752	347.361	145.92	73.34	97.28	316.54
Concord	THE VILLAGES AT SKYBROOK NORTH	THE VILLAGES AT SKYBROOK NORTH	APF2008-00087	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	4/7/2020	467	415	52	1/18/2005	12/31/2015	179.328	90.131	119.552	389.011	19.968	10.036	13.312	43.316
Concord	VILLAGES AT SKYBROOK NORTH PHASE 3	THE VILLAGES AT SKYBROOK NORTH PHASE 3	APF2009-00011	Steven Pace	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	9/16/2013	33	3	30	11/18/2008	12/31/2013	12.672	6.369	8.448	27.489	11.52	5.79	7.68	24.99
Concord	THE WAYFORTH AT CONCORD	THE WAYFORTH AT CONCORD	APF2017-00018	MARTIN MARIETTA	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Townhouse	7/22/2020	150	157	-7			0	0	0	0	-0.966	-0.483	-0.644	-2.093
Concord	THE WOODS ON SOUTH UNION	THE WOODS ON SOUTH UNION	APF2013-00006	MSMC Venture, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	12/30/2019	77	28	49			29.568	14.861	19.712	64.141	18.816	9.457	12.544	40.817
Midland	THOMPSONS LAKE	THOMPSONS LAKE	APF2008-00134	FRANK JACOBUS, WILLIAM BREWSTER CO., INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Expired	Single Family	9/16/2011	58	1	57	2/6/2009		34.344	15.012	13.392	62.748	21.888	11.001	14.592	47.481
Concord	TOWER PLACE TOWNHOMES PHASE 2	TOWER PLACE TOWNHOMES PHASE 2	APF2009-00015	Fortune	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		64	0	64			8.832	4.416	5.888	19.136	8.832	4.416	5.888	19.136
Harrisburg	TRAMORE	TRAMORE	APF2021-00025	ALAN KERLEY					Construction Drawing Review	Single Family		42	0	42			16.128	8.106	10.752	34.986	16.128	8.106	10.752	34.986
Concord	TRANSFORMATION HOMES	TRANSFORMATION HOMES	APF2021-00061	RYAN LINDSEY	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Single Family		13	0	13			4.992	2.509	3.328	10.829	4.992	2.509	3.328	10.829
Kannapolis	TRINITY CREST	TRINITY CREST	APF2008-00158	Cindy Geater	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	11/3/2015	60	60	0			23.04	11.58	15.36	49.98	0	0	0	0
Kannapolis	TRINITY CROSSING	TRINITY CROSSING	APF2021-00055	REQ FUNDING SOLUTIONS III	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family	7/29/2022	115	48	67			44.16	22.195	29.44	95.795	25.728	12.931	17.152	55.811
Kannapolis	TRINITY CHURCH ROAD DEVELOPMENT	TRINITY CROSSING ROAD DEVELOPMENT	APF2017-00046	BOYD STANLY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		149	0	149			57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Cabarrus County	TRINITY PLACE	TRINITY PLACE	APF2008-00159	Primestar Properties Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	6/2/2022	5	10	-5			1.92	0.965	1.28	4.165	-1.92	-0.965	-1.28	-4.165
Kannapolis	TRINTY ROAD APARTMENTS	TRINTY ROAD APARTMENTS	APF2020-00036	INDUS TRINITY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		114	0	114			26.448	13.224	17.67	57.342	26.448	13.224	17.67	57.342
Concord	TROUTMAN ENTERPRISES	TROUTMAN ENTERPRISES	APF2020-00010	JEFF YOUNG	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Construction Drawing Review	Single Family	12/8/2021	14	6	8			5.376	2.702	3.584	11.662	3.072	1.544	2.048	6.664
Midland	TUCKER CHASE	TUCKER CHASE	APF2008-00101	CHUCK STEVENS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	7/26/2016	130	129	1	6/1/2004		62.208	31.266	41.472	134.946	0.384	0.193	0.256	0.833
Concord	TUCKER'S WALK	TUCKER'S WALK	APF2017-00033	KEN ORNDORFF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Townhouse	6/14/2022	91	9	82			12.558	6.279	8.372	27.209	11.316	5.658	7.544	24.518
Concord	UNICA	UNICA	APF2015-00008	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Single Family		175	0	175			67.2	33.775	44.8	145.775	67.2	33.775	44.8	145.775
Concord	UPPER ROOM INTERNATIONAL	UPPER ROOM INTERNATIONAL	APF2021-00022	KEVIN WILLIAMS	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Multi Family		60	0	60			13.92	6.96	9.3	30.18	13.92	6.96	9.3	30.18
Cabarrus County	VANDERBURG ESTATES	VANDERBURG ESTATES	APF2008-00160	Horton Landvest Inc	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	7/14/2022	114	51	63			43.776	22.002	29.184	94.962	24.192	12.159	16.128	52.479
Kannapolis	VIDA	VIDA	APF2016-00027	CITY OF KANNAPOLIS	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Closed-Built Out	Multi Family		280	0	280			64.96	32.48	43.4	140.84	64.96	32.48	43.4	140.84
Kannapolis	VIDA III	VIDA 3	APF2022-00021	Aaron Wagoner	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	VILLAGES AT DREAMING CREEK SINGLE FAMILY	VILLAGES AT DREAMING CREEK SINGLE FAMILY	APF2008-00091	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Withdrawn	Single Family		57	0	57	7/17/2009	12/31/2015	21.888	11.001	14.592	47.481	21.888	11.001	14.592	47.481
Concord	VILLAGES AT DREAMING CREEK TOWNHOMES	VILLAGES AT DREAMING CREEK TOWNHOMES	APF2009-00003	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Withdrawn	Townhouse		46	0	46	7/17/2009	12/31/2015	6.348	3.174	4.232	13.754	6.348	3.174	4.232	13.754
Kannapolis	VILLAS AT FOREST PARK RETIREMENT FACILITY	VILLAS AT FOREST PARK RETIREMENT FACILITY	APF2008-00178	Douglas Company, LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Age Restricted Development	Age Restricted		64	0	64			0	0	0	0	0	0	0	0
Concord	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	APF2009-00014	Doug Hart	Jay M Robinson High School	HD Winkler Middle School	W M Irvin Elementary School		Closed-Built Out	Age Restricted	1/28/2014	44	2	42	9/15/2009		0	0	0	0	0	0	0	0
Concord	VILLAS AT WINECOFF	VILLAS AT WINECOFF	APF2008-00043	Danny Bost	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/26/2017	99	85	14	3/15/2005	12/31/2013	38.016	19.107	25.344	82.467	5.376	2.702	3.584	11.662
Kannapolis	W F ST TOWNHOMES	W F ST TOWNHOMES	APF2022-00019	David Miller	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Townhouse		12	0	12			0	0	0	0	1.656	0.828	1.104	3.588
Mt. Pleasant	WALKER ROAD PROPERTIES	WALKER ROAD PROPERTIES	APF2019-00006	ERIN BURRIS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Sketch	Single Family		60	0	60			23.04	11.58	15.36	49.98	23.04	11.58	15.36	49.98
Concord	WALLACE MEADOWS TOWNHOMES	WALLACE MEADOWS TOWNHOMES	APF2018-00008	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		98	0	98			13.524	6.762	9.016	29.302	13.524	6.762	9.016	29.302
Kannapolis	WATERFORD ON THE ROCKY RIVER	WATERFORD ON THE ROCKY RIVER	APF2008-00066	Justin E Kies	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/4/2018	278	246	32	4/21/2005	10/1/2016	106.752	53.654	71.168	231.574	12.288	6.176	8.192	26.656
Concord	WATERSTONE AT WEDDINGTON APARTMENTS	WATERSTONE AT WEDDINGTON APARTMENTS	APF2008-00137	Brian Kaiser	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	1/17/2013	412	476	-64	11/21/2006		61.8	22.66	29.664	114.124	-14.848	-7.424	-9.92	-32.192
Concord	WEBUILD CONCORD	WEBUILD CONCORD	APF2022-00049	KARUIAM BOOKER	Jay M Robinson High School	Concord Middle School	Wolf Meadow Elementary School		Pending	Townhouse		26	0	26			3.588	1.794	2.392	7.774	3.588	1.794	2.392	7.774
Concord	WEDDINGTON HILLS OF CONCORD	WEDDINGTON HILLS OF CONCORD	APF2019-00020	HOLLY PAGEL	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		144	0	144			68.904	34.452	46.035	149.391	33.408	16.704	22.32	72.432
Concord	WEDDINGTON ROAD SINGLE FAMILY DETACHED	WEDDINGTON ROAD SINGLE FAMILY DETACHED	APF2021-00038	DANIEL LAMBERT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Single Family		85	0	85			32.64	16.405	21.76	70.805	32.64	16.405	21.76	70.805
Concord	WEDINGTON ROAD SITE MATTAMY HOMES	WEDDINGTON ROAD SITE MATTAMY HOMES	APF2015-00005	MATTAMY HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Void	Single Family		281	0	281			107.904	54.233	71.936	234.073	107.904	54.233	71.936	234.073
Concord	WEDDINGTON ROAD TOWNHOMES	WEDDINGTON ROAD TOWNHOMES	APF2021-00039	DANIEL LAMBERT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Townhouse		246	0	246			33.948	16.974	22.632	73.554	33.948	16.974	22.632	73.554
Concord	WEDDINGTON ROAD TRACT	WEDDINGTON ROAD TRACT	APF2017-00045	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Void	Multi Family		268	0	268			62.176	31.088	41.54	134.804	62.176	31.088	41.54	134.804
Concord	WEDDINGTON ROAD VILLAS	WEDDINGTON ROAD VILLAS	APF2020-00033	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse		90	0	90			12.42	6.21	8.28	26.91	12.42	6.21	8.28	26.91
Kannapolis	WELLINGTON CHASE	WELLINGTON CHASE	APF2008-00061	PARKER AND ORLEANS HOMEBUILDERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	10/13/2017	349	366	-17	9/29/2005	5/22/2016	134.016	67.357	89.344	290.717	-6.528	-3.281	-4.352	-14.161
Kannapolis	WELLINGTON GARDENS	WELLINGTON GARDENS	APF2013-00013	REA VENTURE GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Inactive	Multi Family		72	0	72	5/1/2013		16.704	8.352	11.16	36.216	16.704	8.352	11.16	36.216
Concord	WELLSPRING VILLAGE RETIREMENT COMMUNITY	WELLSPRING VILLAGE RETIREMENT COMMUNITY	APF2008-00177	Crosland Homes	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Age Restricted	11/12/2008	52	8	44	3/20/2008	12/31/2013	0	0	0	0	0	0	0	0
Kannapolis	WEST G STREET	WEST G STREET	APF2018-00002	LONG RANGE DEVELOPMENT & PROPERTIES	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Closed-Built Out	Single Family		6	0	6			2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	WEST OAKS PHASE 2	WEST OAKS PHASE 2	APF2008-00111	Brandon Little & Stephen Wasserman	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	6/14/2022	13	2	11	9/23/2008	9/14/2012	4.992	2.509	3.328	10.829	4.224	2.123	2.816	9.163

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	UnitsApproved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	WEXFORD POINTE APARTMENTS	WEXFORD POINTE APARTMENTS	APF2009-00012	Cathy Connors	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	5/6/2010	106	106	0	12/15/2009		24.592	12.296	16.43	53.318	0	0	0	0
Midland	WICKER PARK	WICKER PARK	APF2022-00018	Melissa Oliver	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Active Building Permitting	Single Family		127	0	127			48.384	24.318	32.256	104.958	48.768	24.511	32.512	105.791
Kannapolis	WIGHTMAN OAKS	WIGHTMAN OAKS	APF2008-00031	WIGHTMAN HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Townhouse	7/21/2017	13	10	3	1/24/2008		1.794	0.897	1.196	3.887	0.414	0.207	0.276	0.897
Kannapolis	WILDWOOD RIDGE	WILDWOOD RIDGE	APF2014-00019	OAKMONT HOMES					Active (platting & permitting)	Single Family	11/2/2012	39	21	18	5/5/2004		14.976	7.527	9.984	32.487	6.912	3.474	4.608	14.994
Concord	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	APF2019-00015	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Void	Single Family	2/11/2021	7	13	-6			2.688	1.351	1.792	5.831	-2.304	-1.158	-1.536	-4.998
Concord	WILKINSON COURT REDEVELOPMENT TOWNHOMES	WILKINSON COURT REDEVELOPMENT TOWNHOMES	APF2019-00014	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Townhouse	7/13/2022	20	22	-2			2.76	1.38	1.84	5.98	-0.276	-0.138	-0.184	-0.598
Concord	WILKINSON CT DEVELOPMENT	WILKINSON CT DEVELOPMENT	APF2022-00042	KATE UNDERWOOD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			8	0	8			0	0	0	0	1.856	0.928	1.24	4.024
Concord	WILKINSON CT TOWNHOMES	WILKINSON CT TOWNHOMES	APF2022-00034	BLOC DESIGN	Concord High School	Concord Middle School	W M Irvin Elementary School		Active Building Permitting	Townhouse		12	0	12			1.656	0.828	1.104	3.588	1.656	0.828	1.104	3.588
Concord	WINDING WALK	WINDING WALK	APF2008-00092	Shea Homes	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	10/16/2014	472	482	-10	7/13/2003	6/20/2013	181.248	91.096	120.832	393.176	-3.84	-1.93	-2.56	-8.33
Kannapolis	WINDSOR	WINDSOR	APF2013-00005	KANNAPOLIS REAL ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	7/11/2022	98	39	59			37.632	18.914	25.088	81.634	22.656	11.387	15.104	49.147
Kannapolis	WINDSOR PHASE IIB	WINDSOR PHASE IIB	APF2013-00004	KANNAPOLIS REAL ESTATE					Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	WINECOFF SCHOOL ROAD PROJECT	WINECOFF SCHOOL ROAD PROJECT	APF2018-00010	CHRIS TODD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Void	Townhouse		117	0	117			16.146	8.073	10.764	34.983	16.146	8.073	10.764	34.983
Kannapolis	WHISPERING WINDS	WISPERING WINDS	APF2014-00021	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/23/2008	36	33	3	9/8/2000		13.824	6.948	9.216	29.988	1.152	0.579	0.768	2.499
Concord	WOODBRIDGE AT ZEMOSA	WOODBRIDGE AT ZEMOSA	APF2008-00090	NIBLOCK DEVELOPMENT CORP.	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	4/20/2020	50	49	1	5/15/2007	3/15/2015	19.2	9.65	12.8	41.65	0.384	0.193	0.256	0.833
Midland	WYNDHAM ESTATES	WYNDHAM ESTATES	APF2008-00135	SCOTT COLLINS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	21	21	0	11/20/2007		11.52	5.79	7.68	24.99	0	0	0	0
Midland	WYNDHAM FOREST	WYNDHAM FOREST	APF2017-00024	DEPENDABLE DEVELOPMENT INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	10/19/2018	30	29	1			11.52	5.79	7.68	24.99	0.384	0.193	0.256	0.833
Midland	WYNTREE	WYNTREE	APF2008-00136	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Multi Family	5/12/2021	149	134	15			34.568	17.284	23.095	74.947	3.48	1.74	2.325	7.545
Concord	YATES MEADOW	YATES MEADOW	APF2008-00088	YATES MEADOW	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/1/2013	220	147	73			84.48	42.46	56.32	183.26	28.032	14.089	18.688	60.809
Concord	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00014	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void	Single Family		29	0	29			11.136	5.597	7.424	24.157	11.136	5.597	7.424	24.157
Harrisburg	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00005	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		29	0	29			11.136	5.597	7.424	24.157	11.136	5.597	7.424	24.157
Concord	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	ION	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void	Single Family		29	0	29			11.136	5.597	7.424	24.157	11.136	5.597	7.424	24.157
Concord	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	APF2018-00027	JEREMY HORTON	A L Brown High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		222	0	222			85.248	42.846	56.832	184.926	85.248	42.846	56.832	184.926
Concord	ZION CHURCH ROAD SITE	ZION CHURCH ROAD SITE	APF2018-00020	MATT MANDLE	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116			44.544	22.388	29.696	96.628	44.544	22.388	29.696	96.628
Concord	ZION CHURCH ROAD TOWNHOME CONCEPT	ZION CHURCH ROAD TOWNHOME CONCEPT	APF2018-00026	JEREMY HORTON	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Townhouse		153	0	153			21.114	10.557	14.076	45.747	21.114	10.557	14.076	45.747
												77158	28052	49,984			22801.62	11424.3	15143.59	49369.48	14036.196	7041.576	9363.041	30440.813

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Reports

SUBJECT:
EDC - July 2022 Monthly Summary Report

BRIEF SUMMARY:
The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:
For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:
Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY

BOARD OF COMMISSIONERS
REGULAR MEETING

August 15, 2022
6:30 PM

AGENDA CATEGORY:
Closed Session

SUBJECT:
Closed Session - Pending Litigation and Economic Development

BRIEF SUMMARY:
A closed session is needed to discuss matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4).

REQUESTED ACTION:
Motion to go into closed session to discuss matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4).

EXPECTED LENGTH OF PRESENTATION:
30 Minutes

SUBMITTED BY:
Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS: