

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

INVOCATION

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 4

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 32

C. RECOGNITIONS AND PRESENTATIONS

1. DHS - Transportation 2023 State Rodeo Competition Pg. 34
2. Veterans Services - Memorial Day 2023 Proclamation Pg. 35

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Appointments - Public Health Authority of Cabarrus County Pg. 37
2. Appointments and Removals - Active Living and Parks Commission Pg. 42
3. Cabarrus County Tourism Authority - FY2024 Budget Approval Pg. 47

4. Centralina Workforce Development Consortium - Resolution for Renewal of Articles of Association and Agreement for the Centralina Workforce Development Consortium Pg. 56
5. County Manager - Authorization for One-Time Purchases for Education Partners Pg. 65
6. DHS - Low Income Household Water Assistance Program Additional Funding Pg. 68
7. Finance - Capital Project Fund Completions Pg. 70
8. Finance - CARES Act Relief Fund 440 Pg. 82
9. Finance - Department of Aging - Fund 532 Pg. 88
10. Finance - Lottery Funding - Cabarrus County Pg. 93
11. Finance - Lottery Proceeds Allocated for Rowan County Schools Within the Kannapolis City School District Pg. 101
12. Finance - Sheriffs Department Fund 461 Pg. 108
13. Finance - Small Project Fund 460 Pg. 113
14. Finance / Library - Afton Ridge Library and ALC Pg. 119
15. Human Resources - Compensation Projects Pg. 127
16. Infrastructure and Asset Management - Recommended Approval of Preferred Alternates for Cabarrus County Library and Active Living Center at Mt. Pleasant and Virginia Foil Park Pg. 129
17. Infrastructure and Asset Management - Selection of Construction Manager at Risk for the Cabarrus County Behavioral Health Center Pg. 136
18. Planning and Development - Proposed Budget Amendment for Blue Cross and Blue Shield of North Carolina's Healthy Home Initiative Program Pg. 138
19. Sheriff's Office - New RMS, JMS and CAD Software Contract Request Pg. 142
20. Tax Administration - Refund and Release Reports - April 2023 Pg. 250

G. NEW BUSINESS

1. Planning and Development - 2020-2021 HOME Program Amendment to Project Activities - Public Hearing 6:30 p.m. Pg. 260
2. County Manager - Presentation of the FY24 Recommended Budget Pg. 264

H. REPORTS

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 266
2. BOC - Request for Applications for County Boards/Committees Pg. 267
3. Budget - Monthly Budget Amendment Report Pg. 280
4. Budget - Monthly Financial Update Pg. 295
5. County Manager - Monthly Building Activity Reports Pg. 301
6. County Manager - Monthly New Development Report Pg. 309
7. EDC - April 2023 Monthly Summary Report Pg. 320

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

1. Closed Session - Pending Litigation and Acquisition of Real Property Pg. 322

L. ADJOURN

Scheduled Meetings

June 5	Work Session	5:30 p.m.	BOC Meeting Room
June 8	Budget Meeting	4:00 p.m.	Multipurpose Room
June 19	Regular Meeting	6:30 p.m.	BOC Meeting Room
July 3	Work Session	4:00 p.m.	Multipurpose Room
July 17	Regular Meeting	6:30 p.m.	BOC Meeting Room
July 19	Cabarrus Summit	6:00 p.m.	Cabarrus Arena

Mission: Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

Vision: Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

**Cabarrus County Television Broadcast Schedule
Cabarrus County Board of Commissioners' Meetings**

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

Sunday - Saturday	1:00 P.M.
Sunday - Tuesday	6:30 P.M.
Thursday & Friday	6:30 P.M.

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Approval or Correction of Minutes

SUBJECT:

Approval or Correction of Meeting Minutes

BRIEF SUMMARY:

The following meeting minutes are provided for correction or approval:

April 3, 2023 (Work Session)

April 17, 2023 (Regular Meeting)

REQUESTED ACTION:

Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Work Session
- ▣ Regular Meeting

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Monday, April 3, 2023.

Public access to the meeting could also be obtained through the following means:

live broadcast at 4:00 p.m. on Channel 22
<https://www.youtube.com/cabarruscounty>
<https://www.cabarruscounty.us/cabcotv>

Present - Chairman: Stephen M. Morris
 Vice Chairman: Lynn W. Shue
 Commissioners: Barbara C. Strang
 Kenneth M. Wortman

Absent: Commissioners: Christopher A. Measmer

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Rodney Harris, Deputy County Manager; Kyle Bilafer, Assistant County Manager; Kelly Sifford, Assistant County Manager; and Lauren Linker, Clerk to the Board.

1. Call to Order

Chairman Morris called the meeting to order at 4:00 p.m.

2. Approval of Agenda

Additions:
 Discussion Items for Action
 3.15 EMS - Operational Update

Updated:
 Discussion Items for Action
 3.6 BOC - Rules of Procedure

Approval of Regular Meeting Agenda
 4.1 BOC - Approval of Regular Meeting Agenda

UPON MOTION of Commissioner Wortman, seconded by Vice Chairman Shue and unanimously carried, the Board approved the agenda as amended.

3. Discussion Items for Action

3.1 Human Resources - Compensation Study

Lundee Covington, Human Resources Director, stated this is the fourth year Becky Drozd has done our compensation studies. She advised Ms. Drozd will present recommendations for a very large group of positions that were studied with the exception of Public Safety (Sheriff, EMS, and Fire) that were done last year, and Human Services which is queued up for next year.

Becky Drozd, Guerrilla HR, presented a PowerPoint presentation reviewing the compensation study. Topics included the following:

- Methodology
 - 19 departments included: Accounting, Active Living and Parks, Administrative, Board of Commissioners, Board of Elections, Communications, County Manager, Economic Development, Fair, Finance, Human Resources, Infrastructure and Asset Management, Legal, Library, Planning, Register of Deeds, Solid Waste, Tax and Veterans
 - Market data
 - Cabarrus County sponsored survey (11 municipalities) - City of Concord, City of Kannapolis, City of Raleigh, Durham County, Gaston County, Iredell County, Mecklenburg County, New Hanover County, Onslow County, Union County and Wake County
 - Three external, statistically sound data sources
 - Represents Charlotte metro region, and government, not for profit or all industries
 - Median data points, 50th percentile
 - Market averages, each source given equal weight
- Recommendations
 - Grade assignments

- Based on market average and internal equity, adjust grade assignment for 97 applicable jobs
- Provide one-time "market adjustment" increase of 5.0% per grade change, impacts 149 positions
 - Cost: \$796,836
- Future Actions
 - Continue annual review of internal compensation equity
 - Move back to 2-year cycle to review external market equity
 - Ad hoc analysis for new positions, or positions with high turnover
 - Collect annual comp trends for structure adjustment

A spreadsheet of affected positions was provided for the Board's review. Ms. Covington provided a brief overview.

A discussion ensued. During discussion, Ms. Covington, Ms. Drozd, Mike Downs, County Manager, and Rodney Harris, Deputy County Manager, responded to questions from the Board.

Ms. Covington concluded the presentation with information regarding the salary compensation study schedule and adjustment pay schedule.

3.2 Active Living and Parks - Matching Incentive Grant Application Requested Changes

Byron Haigler, Active Living and Parks Assistant Director, presented updates to the Active Living and Parks Matching Incentive Grant Program, which provides seed money for civic, community and school groups to construct, improve or acquire recreational and park facilities in Cabarrus County. The updates would make the application process easier and more relevant.

3.3 BOC - Appointments to Boards and Committees

Chairman Morris stated information for April appointments to boards and committees has been provided to the commissioners. He asked if anyone had any questions, comments, or concerns regarding the upcoming requests. There were none.

3.4 BOC - Central Cabarrus Men's Basketball Proclamation

Chairman Morris read the proclamation aloud.

He announced there will be a celebration for the State 3A Championship Men's Basketball Team at Central Cabarrus High School, the Vikings, for the community at the Governmental Center on Thursday, April 6, 2023 at 6:00 p.m.

UPON MOTION of Commissioner Strang, seconded by Commissioner Wortman and unanimously carried, the Board suspended the Rules of Procedure due to time constraints.

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2023-06

PROCLAMATION CENTRAL CABARRUS MEN'S BASKETBALL STATE CHAMPIONSHIP

WHEREAS, it has been brought to the attention of the Cabarrus County Commissioners that the Central Cabarrus Men's Basketball team has exhibited astounding athletic abilities which has earned them a North Carolina 3A State Championship title; and,

WHEREAS, the team was made of fifteen outstanding players: Jaiden Thompson, Chase Daniel, Jake Baker, Emari Russell, Adriel Miller, Kevonta' Martin, Elijah Ford, Carson Daniel, Gavin Bullock, Cayden Smith, Micah Murray, Desmond Kent Jr., Chinua Ezeigbo, LarQuise Bruse-Jones, Noah Edmisten; and

WHEREAS, the team had an undefeated season and won the second state championship for the program; and

WHEREAS, Desmond Kent Jr., received the North Carolina 3A State Championship Game Valuable Player; and

NOW, THEREFORE, BE IT PROCLAIMED, that the Cabarrus County Board of Commissioners do hereby extend Congratulations and Best Wishes on behalf of the citizens of Cabarrus County to the,

Central Cabarrus 2023 NC State Men's Basketball 3A Championship Team.

Adopted this 3rd day of April, 2023.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

3.5 BOC - Resolution in Support of House Bill 98

Commissioner Wortman presented a resolution in support of House Bill 98 for consideration.

3.6 BOC - Rules of Procedure

Chairman Morris presented an update of the Rules of Procedure previously discussed at the Board Retreat for consideration.

A discussion ensued.

3.7 County Manager - Accept Transfer of R. Brown McAllister Elementary School

Rodney Harris, Deputy County Manager, reported the Board of Education will need to transfer ownership of R. Brown McAllister Elementary School to the County since the County has issued debt for the new replacement school.

3.8 County Manager - Authorization for One-Time Purchases

Rodney Harris, Deputy County Manager, reported each year the County receives a hold-harmless payment from the State if Medicaid claims are less than the revenue generated from the local sales and use tax previously exchanged for the State to assume responsibility for the non-administrative costs of Medicaid. The County will receive \$6.1 million. It is recommended to allocate just under \$2.8 million for one-time purchases to address needs for Emergency Medical Services, Information Technology Services and the Sheriff's Office among others. A list of needs was provided for review.

Mr. Harris advised there would be approximately \$3.3 million left for use.

3.9 County Manager - Vacant and Dilapidated Housing

Kelly Sifford, Assistant County Manager, reported county staff has been approached by multiple citizens recently regarding dilapidated and vacant housing that is near their homes. In the past, staff have worked with property owners to resolve the issue. Ultimately, if not resolved by the owner, the County would be responsible for the removal/demolition. A lien would then be placed the real property in an attempt to recover expenses. In most cases, it takes a while to recapture those funds, if any can be recaptured. Currently, there has not been any funds budgeted for the matter. If the Board wishes to actively pursue the clearance of these structures, funds would be needed to be allocated so that contractors could be hired to handle the demolition and removal of the debris. Staff requested direction from the Board.

Evan Lee, General Counsel, provided an outline of the legal aspect and potential issues.

A lengthy discussion ensued. During discussion, Ms. Sifford, Mike Downs, County Manager, Richard Koch, County Attorney, and Mr. Lee responded to questions from the Board. Matt Love, Construction Standards Director, was also in attendance.

Board consensus was for staff to develop an ordinance, guidelines, and budget to address clean up of vacant and dilapidated properties.

3.10 DHS - Budget Revision for Adult Protective Services Essential Fund

Anthony Hodges, Department of Human Services, Social Work Program Administrator, reported Cabarrus County has received an additional allocation of \$3,943. He stated a county match is not required. Mr. Hodges requested approval of a budget amendment to properly allocate the use of the additional funds. He also responded to questions from the Board.

3.11 DHS - Transportation 5310 Elderly and Handicapped Grant

Bob Bushey, Department of Human Services Transportation Manager, presented a request for approval to apply for the 5310 Elderly and Handicapped Grant. The grant funds are used to improve mobility for older adults and people with disabilities.

A brief discussion ensued. During discussion, Mr. Bushey responded to questions from the Board.

3.12 DHS - Transportation MPO Agreement

Bob Bushey, Department of Human Services Transportation Manager, presented a request for approval of an agreement required by The North Carolina Integrated Mobility Division (IMD), along with the Federal Transit Administration (FTA), for all Public Transportation Departments to have in place with their MPO (Metropolitan Planning Organization).

3.13 Early Childhood Education - Grant

Rodney Harris, Deputy County Manager, reported the County has received a \$3,000 grant from the Hunt Institute to facilitate activities related to development of a local data driven early childhood strategic plan. A county match is not required.

A discussion ensued. During discussion, Mr. Harris responded to questions from the Board.

3.14 Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment

Jason Burnette, Emergency Management Director, reported Emergency Management has been awarded a North Carolina Tier II grant that requires a budget amendment. The funds provide Local Emergency Planning Committees (LEPC's) funding to expand the scope of their hazardous materials emergency preparedness programs through response planning, training and related exercises to include fixed facility planning. The grant award is in the amount of \$1,000 and does not require a match. Funding will provide quarterly lunch and learn training opportunities for our LEPC.

A discussion ensued. During discussion, Mr. Burnette responded to questions from the Board.

3.15 EMS - Operational Update

Rodney Harris, Deputy County Manager stated the EMS Operation Update will be presented at the April 17, 2023 regular meeting in New Business.

3.16 Finance - Budget Amendment to Increase Dental Insurance Expenditures

Jim Howden, Finance Director, presented a request for approval of a budget amendment of \$100,000 to increase the budget expenditures in the Health - Dental Insurance Fund based on anticipated higher than average dental claims for the remainder of fiscal year 2023.

A discussion ensued. During discussion, Mr. Howden and Rodney Harris, Deputy County Manager, responded to questions from the Board.

3.17 Finance - Budget Amendment for Additional Tax Turnover to the Fire Districts

Jim Howden, Finance Director, presented a request for a budget amendment to increase the Fire Districts' current year property tax collections as well as increase related districts' turnovers. The budgeted amount is \$426,500.

A brief discussion ensued. During discussion, Mr. Howden responded to questions from the Board.

3.18 Sheriff's Office - Acceptance of NHTSA (National Highway Traffic Safety Administration) Grant

Chief Deputy Tessa Burchett, Cabarrus County Sheriff's Office, presented a request to accept a grant from the National Highway Traffic Safety Administration (NHTSA). The grant would aid in processing blood test in Driving

While Impaired (DWI) cases by utilizing National Medical Services (NMS), a private lab.

Senior Deputy Eric Callicutt, Cabarrus County Sheriff's Office, explained the grant will help with the backlog of testing kits. He advised there is an approximately 26 months backlog of the drug impaired driving enforcement blood testing kits.

A discussion ensued. During discussion, Chief Deputy Burchett and Deputy Callicutt responded to questions from the board.

3.19 Sheriff's Office - Dedication of Bridge in Memory of Lt. Robert J. Eury

Chief Deputy Tessa Burchett, Cabarrus County Sheriff's Office, presented a request to approve a resolution requesting the naming of the NC Highway 24/27 bridge (Bridge #'s 341 & 22) in honor and memory of Robert J. Eury, who was killed in the line of duty. She advised the anticipated dedication is May 5th, the anniversary of Lieutenant Eury's death.

A discussion ensued. During discussion, Chief Deputy Burchett responded to questions from the Board. Senior Deputy Eric Callicutt, Cabarrus County Sheriff's Office, was also in attendance.

4. Approval of Regular Meeting Agenda

4.1 BOC - Approval of Regular Meeting Agenda

The Board discussed the placement of the items on the agenda.

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman and unanimously carried, the Board approved the agenda as follows for the April 17, 2023 regular meeting as amended.

Approval or Correction of Minutes

- Approval or Correction of Meeting Minutes

Recognitions and Presentations

- Active Living and Parks - Older Americans Month 2023 Proclamation
- Cooperative Extension - National Volunteer Week Proclamation
- EMS - Cabarrus County Emergency Services Week
- Human Resources - Recognition of Chief Deputy James Bailey on His Retirement from Cabarrus County Sheriff's Office
- Proclamation - National Library Week

Consent

- Active Living and Parks - Matching Incentive Grant Application Requested Changes
- Appointments - Human Services Advisory Board
- Appointments and Removals - Active Living and Parks Commission
- Appointments and Removals - Cabarrus-Rowan Metropolitan Planning Organization Technical Coordinating (TAC) Committee
- BOC - Resolution in Support of House Bill 98
- BOC - Rules of Procedure
- County Manager - Accept Transfer of R. Brown McAllister Elementary School
- County Manager - Authorization for One-Time Purchases
- DHS - Budget Revision for Adult Protective Services Essential Fund
- DHS - Transportation 5310 Elderly and Handicapped Grant
- DHS - Transportation MPO Agreement
- Early Childhood Education - Grant
- Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment
- Finance - Budget Amendment to Increase Dental Insurance Expenditures
- Finance - Budget Amendment for Additional Tax Turnover to the Fire Districts
- Human Resources - Compensation Study
- Sheriff's Office - Acceptance of NHTSA (National Highway Traffic Safety Administration) Grant
- Sheriff's Office - Award of Service Weapon to Chief Deputy James Bailey Upon His Retirement
- Tax Administration - Refund and Release Reports - March 2023

New Business

- Sheriff's Office - Dedication of Bridge in Memory of Lieutenant Robert J. Eury - Public Hearing 6:30 p.m.
- EMS - Operational Update

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Budget Amendment Report
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - March 2023 Monthly Summary Report

5. Closed Session

5.1 Closed Session - Pending Litigation, Economic Development, and Acquisition of Real Property

Commissioner Wortman **MOVED** to go into closed session to discuss matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4). Vice Chairman Shue seconded the motion.

Rodney Harris, Deputy County Manager, requested acquisition of real property be added to the closed session.

Commissioner Wortman amended his motion to include (5), acquisition of real property to the motion and Vice Chairman Shue amended his second to the motion.

The **MOTION** unanimously carried.

UPON MOTION of Commissioner Wortman seconded by Commissioner Strang and unanimously carried, the Board moved to come out of closed session.

Return to Open Session

UPON MOTION of Commissioner Wortman, seconded by Vice Chairman Shue and unanimously carried, the Board approved a potential public hearing in April for Project Parade, Project 1984, and Project Precision, which may be extended to April or May, and calling for a Public Hearing for the dedication of the renaming of the NC Highway 24//27 bridge in memory of Lieutenant Robert J. Eury.

6. Adjourn

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Strang and unanimously carried, the meeting adjourned at 7:19 p.m.

Lauren Linker, Clerk to the Board

The Board of Commissioners for the County of Cabarrus met in regular session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Monday, April 17, 2023.

Public access to the meeting could also be obtained through the following means:

live broadcast at 6:30 p.m. on Channel 22
<https://www.youtube.com/cabarruscounty>
<https://www.cabarruscounty.us/cabcotv>

Present - Chairman: Stephen M. Morris
 Vice Chairman: Lynn W. Shue
 Commissioners: Christopher A. Measmer
 Barbara C. Strang
 Kenneth M. Wortman

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Rodney Harris, Deputy County Manager; Kyle Bilafer, Assistant County Manager; Kelly Sifford, Assistant County Manager; and Lauren Linker, Clerk to the Board.

Chairman Morris called the meeting to order at 6:33 p.m.

Chairman Morris led the Pledge of Allegiance.

A moment of silence was observed.

Chairman Morris recognized Youth Commission member Owen Lutz from Hickory Ridge High School in attendance.

(A) APPROVAL OR CORRECTION OF MINUTES

(A-1) Approval or Correction of Meeting Minutes

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Measmer and unanimously carried, the Board approved the minutes of February 25, 2023 (Board Retreat), March 6, 2023 (Work Session), and March 20, 2023 (Regular Meeting) as presented.

(B) APPROVAL OF THE AGENDA

Chairman Morris reviewed the following changes to the agenda.

Additions:

New Business

G-5 Planning and Development - Amendment to North Carolina Weatherization Assistance Program Contract

Closed Session

K-1 Closed Session - Pending Litigation

Supplemental Information:

New Business

G-1 Economic Development Investment - Coleman Industrial Gases, LLC (Project Parade) - Public Hearing 6:30 p.m.

- Project Overview
- Grant Analysis

G-2 Economic Development Investment - STERIS Instrument Management Services, Inc. (Project Precision) - Public Hearing 6:30 p.m.

- Project Overview
- Grant Analysis
- Grant Analysis

Commissioner Measmer requested Consent Agenda Item F-6, BOC - Rules of Procedure be moved to New Business as G-6 for discussion.

UPON MOTION of Commissioner Wortman, seconded by Vice Chairman Shue and unanimously carried, the Board approved the agenda as amended.

(C) RECOGNITIONS AND PRESENTATIONS

(C-1) Active Living and Parks - Older Americans Month 2023 Proclamation

Londa Strong, Active Living and Parks Director, announced May has been established as Older American's Month for many years. She stated there are special activities and events going on during the month.

Myra Baumgardner, Active Living and Parks Commission Chair, read the proclamation aloud. After the reading, she shared dates and a list of activities.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Strang and unanimously carried, the Board adopted the proclamation.

Chairman Morris provided additional comments regarding the Senior Games.

Proclamation No. 2023-07

Older Americans Month 2023
A PROCLAMATION

Whereas, Cabarrus County includes a growing number of older Americans who contribute their time, wisdom, and experience to our community; and

Whereas, communities benefit when people of all ages, abilities, and backgrounds have the opportunity to participate and live independently; and

Whereas, Cabarrus County Senior Centers Advisory Council recognizes the need to create a community that offers the services and supports older adults may need to make choices about how they age; and

Whereas, Cabarrus County Senior Centers Advisory Council can work to build an even better community for our older residents by:

- Not limiting our thinking about aging,
- Exploring and combating stereotypes,
- Emphasizing the many positive aspects of aging,
- Inspiring older adults to push past traditional boundaries, and
- Embracing our community's diversity.

Now, therefore, the Cabarrus County Board of Commissioners do hereby proclaim May 2023 to be Older Americans Month. We urge every resident to celebrate our older citizens, help to create an inclusive society, and accept the challenge of flexible thinking around aging.

Adopted this 17th day of April 2023

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Board of Commissioners

(C-2) Cooperative Extension - National Volunteer Week Proclamation

Tracy LeCompte, Cooperative Extension Director, introduced Jessica Cline, Extension Agent, who commented on volunteerism through Cooperative Extension.

Several volunteers, Youth Commission members and Ms. LeCompte read the proclamation aloud.

UPON MOTION of Commissioner Strang, seconded by Vice Chairman Shue and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2023-08

NATIONAL VOLUNTEER WEEK PROCLAMATION

WHEREAS, Cabarrus County has a strong history of improving lives, strengthening communities, and making our state a better place through volunteerism; and

WHEREAS, during National Volunteer Week, we celebrate the impact of volunteer service and come together to tackle community needs and foster a culture of civic engagement; and

WHEREAS, Cooperative Extension volunteers have dedicated countless hours as Master Gardener Volunteers, Extension Community Association Volunteers, or

4-H volunteers to bring life enhancing opportunities to the individuals of Cabarrus County helping them to thrive in their local communities; and

WHEREAS, National Volunteer Week was enacted in 1974 by President Richard Nixon to celebrate the spirit of volunteerism, urging all Americans to seek opportunities to provide service to their community; and

WHEREAS, Cabarrus County residents are encouraged to learn about local volunteer opportunities, by reaching out to your County Extension Office or other county or local organizations; and

WHEREAS, National Volunteer Week should serve as a catalyst for residents to serve our county today; to commit to volunteer by signing up now through Cooperative Extension, in a local school, government department, non-profit or other option in your community, to promote volunteerism in our families and communities through an invitation to serve together; and to be "all in" for Cabarrus County when it is needed most;

NOW, THEREFORE, the Cabarrus County Board of Commissioners, do hereby proclaim April 16- 22, 2023, as "NATIONAL VOLUNTEER WEEK", in Cabarrus County, and commend its observance to all citizens.

ADOPTED this 17th day of April, 2023.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

(C-3) EMS - Cabarrus County Emergency Services Week

Jimmy Lentz, Emergency Medical Services (EMS) Director, read the proclamation aloud.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2023-09

CABARRUS COUNTY
North Carolina
P R O C L A M A T I O N

WHEREAS, emergency medical services is a vital public service; and

WHEREAS, the members of emergency medical services teams are ready to provide lifesaving care to those in need 24 hours a day, seven days a week; and

WHEREAS, access to quality emergency care dramatically improves the survival and recovery rate of those who experience sudden illness or injury; and

WHEREAS, emergency medical services teams consist of emergency physicians, emergency nurses, emergency medical technicians, paramedics, firefighters, educators, administrators, and others; and

WHEREAS, the members of emergency medical services teams, whether career or volunteer, engage in thousands of hours of specialized training and continuing education enhance their lifesaving skills; and

WHEREAS, Americans benefit daily from the knowledge and skills of these highly trained individuals; and

WHEREAS, it is appropriate to recognize the value and the accomplishments of emergency medical service providers by designating Emergency Medical Services Week.

NOW, THEREFORE, BE IT RESOLVED that we, the Cabarrus County Board of Commissioners, in recognition of this event do hereby proclaim the week of May 21 - 27, 2023, as

CABARRUS COUNTY EMERGENCY MEDICAL SERVICES WEEK

Adopted this 17th day of April, 2023.

/s/ Stephen M. Morris

Stephen M. Morris, Chairman
Board of Commissioners

(C-4) Human Resources - Recognition of Chief Deputy James Bailey on His Retirement from Cabarrus County Sheriff's Office

Sheriff Van Shaw recognized Chief Deputy James Bailey on his retirement after 28 years of service to Cabarrus County.

Vice Chairman Shue presented Chief Bailey with a service award in appreciation of his service and dedication to the citizens of Cabarrus County.

Chief Bailey graciously accepted the award and expressed appreciation.

(C-5) Proclamation - National Library Week

Melanie Holles, Library Director, invited everyone to stop by the library to celebrate during National Library Week. She then read the proclamation aloud.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2023-10

National Library Week
2023 Proclamation

WHEREAS, libraries provide the opportunity for everyone to pursue their passions and engage in lifelong learning, allowing them to live their best life; and

WHEREAS, libraries have long served as trusted institutions for all members of the community regardless of race, ethnicity, creed, ability, sexual orientation, gender identity, or socio-economic status; and

WHEREAS, libraries strive to develop and maintain programs and collections that are as diverse as the populations they serve and ensure equity of access for all; and

WHEREAS, libraries adapt to the ever-changing needs of their communities, continually expanding their collections, services, and partnerships; and

WHEREAS, libraries play a critical role in the economic vitality of communities by providing internet and technology access, literacy skills, and support for job seekers, small businesses, and entrepreneurs; and

WHEREAS, libraries are accessible and inclusive places that promote a sense of local connection, advancing understanding, civic engagement, and shared community goals; and

WHEREAS, libraries are cornerstones of democracy, promoting the free exchange of information and ideas for all; and

WHEREAS, libraries, librarians, and library workers are joining library supporters and advocates across the nation to celebrate National Library Week; and

NOW, THEREFORE, be it resolved that we, Cabarrus County Board of Commissioners, proclaim National Library Week, April 23-29, 2023. During this week, we encourage all residents to visit their library to explore the wealth of resources available.

ADOPTED this 17th day of April, 2023.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

(D) INFORMAL COMMENTS

Chairman Morris opened the meeting for Informal Public Comments at 6:57 p.m. He stated each speaker would be limited to three minutes. He also reviewed the Public Participation Policy.

Roland Jordan, resident of 134 Lore Street in Concord, commented on a proclamation, Barber-Scotia College, and community matters.

Jean Chandler, resident of 4977 Hilton Lake Road in Kannapolis, commented on House Bill 453 and policies and procedures.

Jim Quick, resident of 126 Spencer Avenue in Concord, commented on policies and procedures.

Melanie Freeman, resident of 8776 Lower Rocky River Road in Concord, commented on rules and policies.

David Hampton, resident of 2000 S Main Street in Kannapolis, commented on the 2022 elections, tax incentives and tax cuts.

Larry Pittman, resident of 250 Roberta Road in Concord, commented on elected officials voting policies and board rules.

Rich Wise, resident of 3403 Brickwood Circle in Midland and a Midland Town Councilman, commented on policies and procedures and North Carolina statutes.

Jerry Anderson, resident of 133 Kennedy Avenue in Kannapolis, commented on free speech and Department of Social Services matters.

Jeeter Anderson, resident of 133 Kennedy Avenue in Kannapolis, commented on a Department of Social Services matter.

Ray Helms, resident of 9607 Robinson Church Road in Harrisburg, commented on the work of the county and staff.

There was no one else to address the Board, therefore Chairman Morris closed that portion of the meeting.

(E) OLD BUSINESS

None.

(F) CONSENT

Commissioner Measmer **MOVED** to approve the Consent Agenda, noting that Item F-6 was moved to New Business for discussion. Commissioner Wortman seconded the motion.

Following discussion, the **MOTION** unanimously carried.

(F-1) Active Living and Parks - Matching Incentive Grant Application Requested Changes

The Active Living and Parks Matching Incentive Grant Program provides seed money for civic, community and school groups to construct, improve or acquire recreational and park facilities in Cabarrus County. The grant will fund up to 50% of a project. In an effort to make the application process easier and more relevant, several changes are being requested.

A. Grant Priority Rating

Level 2 - Moderate Priority

Added: "and expendable maintenance equipment is eligible with certain restrictions. Examples include, but are not limited to tractors, ATV's, Mowers, etc."

The change from Lowest Priority to Moderate Priority is to accommodate the Volunteer Athletic Associations as we move closer to having all School Park sites operated and maintained by the Volunteer groups and/or municipalities.

Application and Awards Procedures

A. Changed deadline to second Friday in September

B. Changed ALP Commission Meeting date for presentations to September.

Changed a second cycle of applications to "may be considered."

Date changes were made to accommodate the school schedule better than previous dates.

The Park Commission reviewed and unanimously voted to recommend these changes to the BOC for approval.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the change in Priority Level Rating

requests and the submission and presentation dates to the Matching Incentive Grant Application Manual.

(F-2) Appointments - Human Services Advisory Board

Dr. Natalie Atwell's term on the Human Services Advisory Board ends May 31, 2023. Dr. Atwell filled an unexpired term through May 31, 2023 and is eligible and recommended to be reappointed for another term. A letter in this regard was included in the agenda.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board reappointed Dr. Natalie Atwell to the Human Services Advisory Board for a three-year term ending May 31, 2026.

(F-3) Appointments and Removals - Active Living and Parks Commission

Both Active Living and Parks Commission members Charles Grimsley and Sara Newell have resigned from their positions on this Commission. It is requested to remove their names from the roster.

At the March 16, 2023 meeting, the Active Living and Parks Commission voted to recommend and appoint Emily Baldwin (Concord) and Millicent Malit (Kannapolis) to the Commission.

Appointments are still needed for the Midland and Northwest Planning Areas.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board removed Charles Grimsley and Sara Newell from the Active Living and Parks Commission roster and thanked them for their service.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board appointed Emily Baldwin to the Active Living and Parks Commission as a Concord representative to complete an unexpired term ending January 31, 2025.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board appointed Millicent Malit to the Active Living and Parks Commission as a Kannapolis representative for a three-year term ending April 30, 2026.

(F-4) Appointments and Removals - Cabarrus-Rowan Metropolitan Planning Organization Technical Coordinating (TAC) Committee

Each year the Board of Commissioners appoint a commission member to serve on the TAC as the regular member along with an alternate member. Commissioner Strang currently serves as the representative for Cabarrus County and Commissioner Measmer serves as the alternate.

Due to his schedule, Commissioner Measmer has requested to be removed from the Committee. It is requested to appoint Commissioner Shue to be appointed to serve out the rest of the year as the alternate representative.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board removed Commissioner Measmer from the Cabarrus-Rowan Metropolitan Planning Organization Technical Coordinating (TAC) Committee and appointed Commissioner Shue as the alternate member to the TAC to complete the term ending December 31, 2023.

(F-5) BOC - Resolution in Support of House Bill 98

A resolution in support of House Bill 98 has been submitted by Commissioner Wortman.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board adopted the resolution.

Resolution No. 2023-07

RESOLUTION IN SUPPORT OF HOUSE BILL 98

WHEREAS, the North Carolina House of Representative is now considering the enactment of House Bill 98, "An Act Prohibiting State Agencies, Local Governments, and Political Subdivisions of the State from Discriminating Against Persons Based on Their Refusal to Provide Proof of a COVID-19 Vaccination or to

Submit to a COVID-19 Vaccination and Prohibiting Public Schools, State and Local Public Health Agencies, State and Local Public Health Officials, and Local Governments from Requiring Any Person to Provide Proof of or to Submit to a COVID-19 Vaccination”; and

WHEREAS, there are various reason why North Carolinians choose not to be vaccinated; including, but not limited to, established medical conditions, lack of long-term medical data regarding the vaccine’s impact, previous infection and recovery, preference for therapeutics, potential adverse effects, religious beliefs, intolerance to vaccine ingredients, and previous anaphylactic or other reactions; and

WHEREAS, the rights of individuals to make their own health decisions, and to choose which medicines to put into their bodies, is a critical and fundamental liberty right in this country; and

WHEREAS, no adult individual should be forced to take a vaccine that they do not wish to take, especially when that decision could detrimentally affect his or her health, ability to find or retain a job or to support his or her family; and

WHEREAS, many North Carolinians have lost their jobs, their ability to attend school, their in-person access to public places and other freedoms due to their choices to not receive the COVID-19 vaccine; and

WHEREAS, the Cabarrus County Board of Commissioners believes House Bill 98 to be in the best interests of the residents of Cabarrus County in order to protect the individual liberties which the State of North Carolina and the United States Constitution’s guarantee to them;

NOW, THEREFORE, BE IT RESOLVED by the Cabarrus County Board of Commissioners that the Board supports House Bill 98/Senate Bill 121, and urges the North Carolina House of Representatives, the North Carolina Senate and the Governor of North Carolina to enact this law.

Adopted this 17th day of April, 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

/s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Lauren Linker
Clerk to the Board

(F-6) BOC – Rules of Procedure

Note: This item was moved to New Business for discussion. See Item G-6.

(F-7) County Manager – Accept Transfer of R. Brown McAllister Elementary School

The Board of Education currently owns R. Brown McAllister Elementary School. Due to the construction of the replacement school, the County has issued debt for the facility necessitating the need for the County to own the property.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board accepted transfer of R. Brown McAllister Elementary School from the Cabarrus County Board of Education to Cabarrus County.

(F-8) County Manager – Authorization for One-Time Purchases

Every March, the County receives a hold-harmless payment from the State if Medicaid claims are less than the revenue generated from the local sales and use tax previously exchanged for the State to assume responsibility for the non-administrative costs of Medicaid. The March 2023 payment exceeded budget by \$6.1 million. The County Manager recommends allocating just under \$2.8 million for one-time purchases to address needs for Emergency Medical Services, Information Technology Services, and the Sheriff's Office, among others. The recommended purchases are:

<u>Department</u>	<u>Description</u>	<u>Amount</u>

Active Living & Parks	Master Plan	200,000
Emergency Medical Services	Tactical Helmets	20,000
Information Technology Services	Enterprise Physical Security	150,000
Information Technology Services	ERP System	2,000,000
Sheriff's Office	Bomb Equipment	26,000
Sheriff's Office	Breaching Tool	10,000
Sheriff's Office	Camera	40,000
Sheriff's Office	Chairs	14,000
Sheriff's Office	Cubicles/Building Renovations	142,000
Sheriff's Office	Night Vision Optics	65,000
Sheriff's Office	Throw/Pole Extension Camera	6,000
Sheriff's Office	Training Manikin	35,000
Sheriff's Office	Transport Van	70,000
TOTAL		2,778,000

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the recommended purchases and the associated budget amendment.

Date:4/17/2023

Amount:2,778,000.00

Dept. Head:Rodney Harris

Department:CMO

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

To budget one time expenditures with funds received over budget for Medicaid hold harmless.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	1910-6445	MEDICAID HOLD HARMLESS	3,500,000	2,778,000	-	6,278,000
001	9	8140-9605	Consultants	75,000	200,000	-	275,000
001	9	2730-9330	Tools & Minor Equipment	36,588	20,000	-	56,588
001	9	1810-9570	Service Contracts	-	2,150,000		2,150,000
001	9	2110-9860	Equipment & Furniture	59,529	338,000		397,529
380	9	2110-9863	Motor Vehicles	2,869,360	70,000		2,939,360

(F-9) DHS - Budget Revision for Adult Protective Services Essential Fund

The North Carolina Division of Aging and Adult Services (DAAS) has allocated additional funding for the Adult Protective Services (APS) Essential Services Fund. This funding allows county departments of social services to provide essential services for adults for whom the need for protective services has been substantiated. These funds will assist adults to age in place, eliminating unnecessary institutionalization and promote opportunities to return to a community-based setting when possible. These essential services include the provision of medical care for physical and mental health, assistance in personal hygiene, assistance with obtaining appropriate food, clothing, seeking and providing heated and ventilated shelter, providing for protection from health and safety hazards, and protection from abuse, neglect, and exploitation.

Cabarrus County Department of Human Service's allocation for this fund is \$3,943.00. There is no county match required.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board adopted the budget amendment.

Date:4/17/2023

Amount:3,943.90

Dept. Head:Karen Calhoun

Department:DHS

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

The Aging Dept was awarded additional nonrecurring allocations to the APS Essential Services Fund in the amount of \$3,943.90. The second allocation will cover services from January 2023 through June 2023. The APS Essential Services Fund must be used to provide and arrange for essential needs on behalf of an individual receiving Protective services for Adults Planning and Mobilizing Services such as medical care, personal hygiene assistance, food and clothing assistance, heated and ventilated shelter, and protection from abuse, neglect, and exploitation. This fund is 100% federally funded. No county share required.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5660-946101-ARP	Emergency Assistance	-	3,943.90		3,943.90
001	6	5660-6384-ARP	Cares Act Relief Payment	-	3,943.90		3,943.90

(F-10) DHS - Transportation 5310 Elderly and Handicapped Grant

The goal of the FTA Section 5310 program is to improve mobility for older adults and people with disabilities.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the 5310 Elderly and Handicapped Grant from the City of Concord.

(F-11) DHS - Transportation MPO Agreement

The North Carolina Integrated Mobility Division (IMD) along with the Federal Transit Administration (FTA) requires all Public Transportation Departments have a written agreement with their MPO (Metropolitan Planning Organization).

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the agreement between Cabarrus County and Centralina Regional Council and moved to allow the Chairman to sign the agreement after review and revision by the county attorney.

(F-12) Early Childhood Education - Grant

Through the Preschool Development Grant Funding, the North Carolina Division of Child Development and Early Education (DCDEE) is sponsoring, with The Hunt Institute, to develop, implement, and evaluate a training and technical assistance strategy designed to support diverse county-level cross-sector human services leadership teams in developing or enhancing scalable and sustainable local strategic plans informed by early childhood data.

- Funds may be used for:
- a. Stakeholder engagement strategies
 - i. Focus group facilitation or participation
 - ii. Survey creation and/or completion
 - b. County team meetings
 - c. Data collection strategies including fees for data collection or sources, analysis, interpretation, or cleaning
 - d. Communications or messaging including development of communication plans or messaging strategies
 - e. Graphic design or other services to finalize strategic plans
 - f. Other approved activities included in the application

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board accepted the grant, authorized the County Manager to sign the MOU, and adopted the associated budget amendment.

Date: April 17, 2023

Amount: 3,000.00

Dept. Head: Carla Brown (Prepared by James Howden)

Department: Fund 001 - General Fund

Internal Transfer Within Department

Transfer Between Departments/Funds

X Supplemental Request

This budget amendment is to budget for the receipt and expenditure of the Grant funds related to the Early Childhood Education and Hunt Institute's Local Data Informed Strategic Planning Preschool Development Grant program for \$3,000.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	1210-881001	Grant - Hunt Institute	-	3,000.00	-	3,000.00
001	9	1210-9320-HUNT	Printing and Binding - Hunt Institute	-	3,000.00	-	3,000.00

(F-13) Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment

North Carolina Tier II grants provide Local Emergency Planning Committees (LEPC's) with funding to expand the scope of their hazardous materials emergency preparedness programs through response planning, training and related exercises to include fixed facility planning. The grant award is in the amount of \$1,000.00 and does not require a match. Funding will provide lunch and learn training opportunities for our LEPC.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board accepted the grant award and adopted the associated budget amendment.

Date:4/17/2023

Amount:1,000.00

Dept. Head:Jason Burnett

Department:Emergency Management

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Budget Amendment to record the Tier II Grant Program							
Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	2710-9636-TIER2	Tier II Grant Expense	-	1,000.00		1,000.00
001	6	2710-6339-TIER2	Tier II Grant Revenue	-	1,000.00		1,000.00

(F-14) Finance - Budget Amendment to Increase Dental Insurance Expenditures

This budget amendment is to increase the budget for expenditures in the Health - Dental Insurance Fund based on anticipated higher than average dental claims for the remainder of fiscal year 2023. This budget amendment appropriates fund balance. Total fund balance as of June 30, 2022 for this department (Dental) in the Internal Service Fund was \$202,759.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the budget amendment.

Date:April 17, 2023

Amount:100,000.00

Dept. Head:James Howden (Prepared by Suzanne Burgess)

Department:Fund 610 - Dental Insurance - ISF

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

This budget amendment is to increase the budget for expenditures in the Health - Dental Insurance Fund based on anticipated higher than average dental claims for the remainder of fiscal year 2023. This budget amendment appropriates fund balance. Total fund balance as of June 30, 2022 for this department (Dental) in the Internal Service Fund was \$202,759.							
Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
610	9	1918-9645	DENTAL CLAIMS	435,000.00	100,000.00	-	535,000.00
610	6	1918-6901	FUND BALANCE APPROPRIATED	47,000.00	100,000.00	-	147,000.00

(F-15) Finance - Budget Amendment for Additional Tax Turnover to the Fire Districts

This Budget Amendment is to increase the Fire Districts' current year property tax collections as well as increase related districts' turnovers. Per the Fire Tax Districts budget ordinance, Section V. (7), upon notification of funding increases of revenues, the Manager may adjust budgets to match.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the budget amendment.

Date:4/17/2023

Amount:426,500.00

Dept. Head:Jim Howden (Prepared by Katrina Myers-Arnold)

Department:Finance

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

To increase Fire Districts' current year property tax collections as well as increase related districts' turnovers. Per the Fire Tax Districts budget ordinance, Section V. (7), upon notification of funding increases of revenues, the Manager may adjust budgets to match.							
Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
430	6	2710-6011	Property Tax Current Year Coll	6,497,950.00	426,500.00		6,924,450.00
430	9	2710-975601	Con Rural	52,056.00	2,000.00		54,056.00
430	9	2710-9773	Rimer Fire	224,911.00	25,000.00		249,911.00
430	9	2710-9774	Mt Mitchel	106,824.00	4,500.00		111,324.00
430	9	2710-9775	Gold HVFD	48,856.00	10,000.00		58,856.00
430	9	2710-9776	Mt Pleasant	594,278.00	65,000.00		659,278.00
430	9	2710-9777	Kann Rural	226,884.00	20,000.00		246,884.00
430	9	2710-9778	Georgevill	285,328.00	30,000.00		315,328.00
430	9	2710-9779	Flowes St	278,497.00	50,000.00		328,497.00
430	9	2710-9780	Odell	866,080.00	35,000.00		901,080.00
430	9	2710-9781	Richf VFD	11,230.00	5,000.00		16,230.00

430	9	2710-9783	Jackson Pk	239,683.00	20,000.00		259,683.00
430	9	2710-9784	Cold Water	325,676.00	20,000.00		345,676.00
430	9	2710-9785	Allen	553,419.00	35,000.00		588,419.00
430	9	2710-9786	Midland	1,169,259.00	50,000.00		1,219,259.00
430	9	2710-9788	Northeast	199,952.00	20,000.00		219,952.00
430	9	2710-9798	Harris VFD	1,315,017.00	35,000.00		1,350,017.00

(F-16) Human Resources - Compensation Study

At the work session, Compensation Consultant Becky Drozdz shared results from FY23 project that covered all County departments except Public Safety and Human Resources. HR requested an adjustment to the Personnel Ordinance to modify the 4-year review cycle and recommended a processing date for FY24 COLA if approved through the budget process.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the outlined recommendations.

(F-17) Sheriff's Office - Acceptance of NHTSA (National Highway Traffic Safety Administration) Grant

Currently, the state crime lab requires a one year + lead time to produce results for alcohol/drug blood testing. This grant would allow for the Cabarrus County Sheriff's Office, working in conjunction with the Cabarrus County District Attorney's Office, to utilize NMS (National Medical Services) labs to expedite laboratory analysis of blood down to a two-week lead time. The State has worked with NMS labs previously and approves of their scientific standards and professionalism.

Use of NMS labs would help to reduce the backlog of blood analysis cases in the most critical of DWI cases.

There is no County match required of this grant.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board accepted the grant award and adopted the associated budget amendment.

Date:4/17/2023

Amount:26,500.00

Dept. Head:Sheriff Van W. Shaw

Department:2110-Sheriff

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Purpose: The National Highway Traffic Safety Administration (NHTSA) has granted \$26,500 to the Cabarrus County Sheriff's Office to be used for activities related to the use of NMS Labs to expedite the analysis of drug-impaired driving cases and assist in the expert testimony of cases analyzed at their facility to remove backlog and maintain necessary turnaround time of results for judiciary purposes. Budget Amendment to establish budget for the Revenue & Expenditures.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
1	6	2110-622301-NHTSA	US Dept of Transportation - NHTSA		26,500.00		26,500.00
1	9	2110-9445-NHTSA	Purchased Services - NHTSA		26,500.00		26,500.00

(F-18) Sheriff's Office - Award of Service Weapon to Chief Deputy James Bailey Upon His Retirement

Chief Deputy James N. Bailey will retire from the Cabarrus County Sheriff's Office on May 1st, 2023. Pursuant to N.C. General Statute 20-187.2, it is requested that Chief Deputy Bailey's service weapon (Sig-Sauer P320C, Serial Number 58K094207) be designated surplus property and awarded to Chief Deputy Bailey for a price of \$1.00 upon his retirement.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board declared Sig Sauer P320 Serial # 58K094207 surplus property and authorized disposition in accordance with the County's policy.

(F-19) Tax Administration - Refund and Release Reports - March 2023

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the March 2023 Refund and Release Reports as submitted, including the NCVTS Refund Report, and granted authority to the Tax Collector to process the refunds and releases. The report is hereby incorporated into the minutes by reference and is on file with the Clerk to the Board.

(G) NEW BUSINESS

(G-1) Economic Development Investment - Coleman Industrial Gases, LLC (Project Parade) - Public Hearing 6:30 p.m.

Samantha Grass, Cabarrus Economic Development Corporation (EDC), Recruitment Project Manager, presented a request for an economic development investment for Coleman Industrial Gases, LLC, (Project Parade) pursuant to North Carolina General Statute 158.7.1. The project proposes to locate at the Midland Logistics Park at 375 NC Hwy 24-27 in Midland with a projected investment of approximately \$22,275,900 in real and personal property. The project plans to create 25 jobs with average wages above our current county average wage. The projected investment in real and personal property in the first three years is estimated to be approximately \$63,000,000. Items that do not qualify as program assets eligible for the grant include land lease, rail cars, tractors and tankers, and delivery vehicles. A three-year 85 percent grant on the real and personal property was requested. The estimated grant amount is \$347,953 with a net revenue to the county of \$63,000. Ms. Grass announced several representatives from Coleman Industrial Gases, LLC were present and available to answer any questions.

Cabarrus County Economic Development Grant Analysis

		Year 1	Year 2	Year 3
Total Assessed Value (Real)		\$1,350,000	\$1,350,000	\$1,350,000
Total Assessed Value (Personal)		\$18,833,310	\$17,159,238	\$15,275,907
	\$20,925,900.00	\$18,833,310	\$17,159,238	\$15,275,907
County taxes at .74		\$149,356	\$136,968	\$123,032
Grant @ 85 %		\$126,953	\$116,423	\$104,577
Net Taxes to County		\$22,403	\$20,545	\$18,455
		Taxes		\$ 409,357
		Grant		\$ 347,953
		Net Taxes to County		\$ 61,403

A discussion ensued. During discussion, Ms. Grass and Page Castrodale, EDC Executive Director, responded to questions from the Board.

Chairman Morris opened the public hearing at 7:40 p.m. The public hearing notice was posted on the County's website (www.cabarruscounty.us) on April 6, 2023, in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

Cabarrus County resident Larry Pittman expressed opposition to the proposed economic development investment.

Mike Coleman, owner of Coleman Industrial Gases, LLC, provided comments regarding the business operations and growth plans.

Cabarrus County resident Ray Helms expressed support for the proposed economic development investment.

There being no one else present to address the Board; Chairman Morris closed the public hearing.

Vice Chairman Shue MOVED to approve an economic development agreement (3 years, 85 percent) between Coleman Industrial Gases, LLC and Cabarrus County, and to authorize the County Manager to execute the Agreement on behalf of the Board, subject to review or revision by the County Attorney. Commissioner Wortman seconded the motion.

Following discussion, the **MOTION** carried with Chairman Morris, Vice Chairman Shue, and Commissioner Wortman voting for and Commissioners Strang and Measmer voting against.

(G-2) Economic Development Investment - STERIS Instrument Management Services, Inc. (Project Precision) - Public Hearing 6:30 p.m.

Samantha Grass, Cabarrus Economic Development Corporation (EDC), Recruitment Project Manager, presented a request to consider revising the economic development investment awarded to STERIS in 2021 pursuant to NC General Statute 158.7.1. The project proposes to locate a surgical instrument processing business at Oakmont Business Park, 8501 Westmoreland Drive NW (Cabarrus County GIS address: 7885 Poplar Tent Road), Concord 28027 with a projected estimated investment between \$19,950,000 - \$29,670,000 in real and personal property. They also plan to create 115 jobs with average wages above our current County average wage. A three-year grant equivalent to 85 percent of the ad valorem taxes on the increase in real and personal property tax values is requested. The estimated net revenue to the county during the grant period would be 61,000 - \$96,500.

Cabarrus County Economic Development Grant Analysis

		Year 1	Year 2	Year 3
Total Assessed Value (Real)		\$14,500,000	\$14,500,000	\$14,500,000
Total Assessed Value (Personal)		\$4,095,000	\$3,731,000	\$4,131,500
	\$4,550,000.00	\$4,095,000	\$3,731,000	\$3,321,500
	\$900,000.00			\$810,000
County taxes at .74		\$137,603	\$134,909	\$137,873
Grant @ 85 %		\$116,963	\$114,673	\$117,192
Net Taxes to County		\$20,640	\$20,236	\$20,681
			Taxes	\$ 410,386
			Grant	\$ 348,828
			Net Taxes to County	\$ 61,558

Cabarrus County Economic Development Grant Analysis

		Year 1	Year 2	Year 3
Total Assessed Value (Real)		\$25,900,000	\$25,900,000	\$25,900,000
Total Assessed Value (Personal)		\$3,393,000	\$3,091,400	\$2,752,100
	\$3,770,000.00	\$3,393,000	\$3,091,400	\$2,752,100
County taxes at .74		\$216,768	\$214,536	\$212,026
Grant @ 85 %		\$184,253	\$182,356	\$180,222
Net Taxes to County		\$32,515	\$32,180	\$31,804
			Taxes	\$ 643,330
			Grant	\$ 546,831
			Net Taxes to County	\$ 96,500

A discussion ensued. During discussion, Ms. Grass responded to questions from the Board.

Chairman Morris opened the public hearing at 7:53 p.m. The public hearing notice was posted on the County’s website (www.cabarruscounty.us) on April 6, 2023, in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

Cabarrus County resident Larry Pittman expressed opposition for the proposed economic development investment.

Cabarrus County resident Ray Helms expressed support for the proposed economic development investment.

Cabarrus County resident Tammy Pittman expressed opposition for the proposed economic development investment.

There was no one else present to address the Board; therefore, Chairman Morris closed the public hearing.

Commissioner Wortman **MOVED** to approve an economic development agreement (3 years, 85 percent) between STERIS Instrument Management Services, Inc. and Cabarrus County, and to authorize the County Manager to execute the Agreement on behalf of the Board, subject to review or revision by the County Attorney. Chairman Morris seconded the motion.

Following discussion, the **MOTION** carried with Chairman Morris, Vice Chairman Shue, and Commissioner Wortman voting for and Commissioners Strang and Measmer voting against.

(G-3) Sheriff's Office - Dedication of Bridge in Memory of Lt. Robert J. Eury - Public Hearing 6:30 p.m.

Chairman Morris reported on May 5, 1972, Lieutenant Robert J. Eury was killed while responding to a domestic disturbance in Midland, NC. He left behind his wife, Myra Eury, daughter, Anne Eury Griggs and son, Robert Eury Jr. It is requested that the Cabarrus County Board of Commissioners approve this resolution requesting the naming of NC Hwy 24/27 bridge over the Rocky River both east and west (Bridge #'s 341 and 22) in honor and memory of Lieutenant Robert J. Eury and appropriated signage be placed at the site. He advised a public hearing is required. Chairman Morris then read the resolution aloud.

Chairman Morris opened the public hearing at 8:15 p.m. The public hearing notice was posted on the County's website (www.cabarruscounty.us) on April 6, 2023, in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

There was no one present to address the Board; therefore, Chairman Morris closed the public hearing.

Vice Chairman Shue **MOVED** to adopt the resolution. Commissioner Measmer seconded the motion.

As an update, Commissioner Strang stated this is the final piece the Sheriff's Department and North Carolina Department of Transportation needs to move forward with the application process. She advised there is a letter of commitment from both the Town of Midland and Sheriff's Department to fund the signage.

The **MOTION** unanimously carried.

Resolution No. 2023-08

RESOLUTION REQUESTING NAMING OF BRIDGE FOR LIEUTENANT ROBERT J. EURY

WHEREAS, Lieutenant Robert J. Eury Sr. served the Cabarrus County Sheriff's Office for 17 years with diligence and honor; and,

WHEREAS, Lieutenant Robert J. Eury Sr. was killed in the line of duty on May 5th, 1972, in an ambush while responding to a domestic situation in what is now the Town of Midland within Cabarrus County.

WHEREAS, Lieutenant Robert J. Eury Sr. was 49 years old at the time of his death and that this was the 3RD line of duty death for the Cabarrus County Sheriff's Office.

WHEREAS, Lieutenant Robert J. Eury Sr. was survived by his wife Myra Eury, daughter Anne Eury Griggs and son Robert Eury Jr all of whom remained in the Town of Midland.

WHEREAS, the actions and career of Lieutenant Robert J. Eury Sr. serve as a worthy example for all citizens of Cabarrus County, and a fitting memorial to his memory has been requested and is well-deserved and long overdue.

NOW THEREFORE BE IT RESOLVED, by the Cabarrus County Board of Commissioners that it hereby requests that the North Carolina Board of Transportation name the HWY 24/27 Bridge over the Rocky River in Midland, (Bridge #s 341 & 22), in the honor and memory of Lieutenant Robert J. Eury Sr. and that appropriate signage be placed at the site.

ADOPTED this 17th day of April 2023.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman

Attest:

/s/ Lauren Linker
Lauren Linker, Clerk to the Board

(G-4) EMS - Operational Update

Justin Brines, Emergency Medical Services (EMS), Deputy Chief, presented a PowerPoint presentation regarding EMS response and standby models that included the following information.

- All units in quarters with call volume
- EMS call volume by response zone
- Cabarrus EMS Response Guidelines
 - Countywide response time - 8 minutes or less
 - Chute time (dispatch to wheels rolling) - 60 seconds or less
 - System data in regard to response time, fractal response time, unit placement, unit hour utilization and stand by policies will be monitored as part of the quality management program in order to promote the efficient and timely delivery of service
 - First responder organizations provide coverage to all areas of Cabarrus County and serve to promote rapid delivery of basic life support skills
- Cabarrus EMS Stand-by Guidelines
 - Automatic vehicle locator (AVL) dispatch is utilized by Cabarrus County EMS
 - Stand-by guidelines are used to move available EMS units around the county to ensure unit proximity to call location is as close as possible
- Unit rotations
- Year in review
 - 20% call volume increase over last 2 years
 - 8 minutes average response time
 - 72% collection rate, stable year over year
 - 1982 community paramedic calls
 - 46% cardiac arrest survival to discharge (USTEIN)
 - \$8.5 million projected revenue for FY23
- Staffing trends
 - 5% full time vacancies (FTEs)
 - 2% part time vacancies (1 position)
 - 3 employees in RCCC paramedic academy

A discussion ensued. During discussion, Mr. Brines responded to questions from the Board.

(G-5) Planning and Development - Budget Amendment to North Carolina Weatherization Assistance Program Contract

Susie Morris, Planning and Development Director, reported the North Carolina Department of Environmental Quality (NCDEQ) requested staff perform a mid-year review of the community development weatherization assistance program contract currently in place. The primary request was to review the number of units to determine feasibility for completing the units and if allotted funds would be spent by the end of the fiscal year. Cabarrus County requested a 1 unit decrease for the DOE Weatherization Assistance Program and to reduce the budget by the associated administrative costs for that unit. NCDEQ will redistribute the funds being returned to other North Carolina agencies. Since this is a contract amendment, a budget amendment is required to reduce the program budget for the DOE Weatherization Assistance Program.

A discussion ensued. During discussion, Ms. Morris responded to questions from the Board.

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Strang and unanimously carried, the Board adopted the budget amendment.

Date:4/17/2023

Amount:6,892.00

Dept. Head: Susie Morris

Department: Planning & Development Director

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

The purpose of this amendment is to decrease the DOE Weatherization Assistance Program administrative funds that cannot be expended this fiscal year. The North Carolina Weatherization Assistance Program will re-distribute the funds to other NC agencies

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	3250-6227	Weatherization Program Grant	93,785.00		6,892.00	86,893.00
001	9	3250-9493	Operations	69,876.00		6,892.00	62,984.00

(F-6) BOC - Rules of Procedure

Chairman Morris reviewed the Rules of Procedures updates that were discussed at the Board Retreat.

The Board of Commissioners engaged in a lengthy discussion. During discussion, Richard Koch, County Attorney, responded to questions from the Board.

A video of a section of the Boards' Retreat where the rules of procedure was discussed was viewed.

Commissioner Measmer **MOVED** to not adopt the proposed changes to the Rules of Procedure. Commissioner Strang seconded the motion.

The **MOTION** failed, with Commissioners Measmer and Strang voting for and Chairman Morris, Vice Chairman Shue, and Commissioner Wortman voting against.

Vice Chairman Shue **MOVED** to adopt the changes to the Rules of Procedure as amended. Commissioner Wortman seconded the motion.

Following discussion, Vice Chairman Shue amended the **MOTION** to approve the Rules of Procedure as amended with the exception to remove the phone part out from being able to attend meetings remotely; and subject to review and revision by the County Attorney. Commissioner Wortman amended his second to the motion.

The **MOTION** carried with Chairman Morris, Vice Chairman Shue, and Commissioner Wortman voting for and Commissioners Strang and Measmer voting against.

Rules of Procedure for
the Cabarrus County Board
of Commissioners

Part I. Applicability

Rule 1. Applicability of Rules

These rules apply to all meetings of the Board of Commissioners of Cabarrus County. For purposes of these rules, a meeting of the board occurs whenever a majority of the board's members gather, whether in person or simultaneously by electronic means, to conduct hearings, deliberate, vote, or otherwise transact public business within the board's real or apparent jurisdiction.

Part II. Quorum

Rule 2. Quorum

The presence of a quorum is necessary for the board to conduct business. A quorum consists of a majority of the board's membership. The term "majority" as used here and elsewhere in these rules means, unless otherwise specified, a simple majority, that is, more than half. Vacancies do not reduce the number of members necessary to establish a quorum. A member who withdraws from a meeting of the board without being excused by majority vote of the remaining members present is deemed present for quorum purposes. The board may compel an absent member to attend by ordering the sheriff to take the member into custody.

Part III. Open Meetings

Rule 3. Remote Participation in Board Meetings

~~A member may remotely participate in Board Meetings so long as they can be clearly heard by all present at the meeting and can clearly hear the discussion being had by the present quorum. The remote participant may vote on any item so long as they are fully informed prior to the vote.~~

The board acknowledges that attendance at board meetings is essential for its members to perform their official duties. The board strongly encourages its members to be physically present for all board meetings. The board recognizes, however, that extenuating circumstances may occasionally prevent a member from being physically present at a meeting. It further recognizes that advances in technology, such as audio and video conferencing have made it possible for members to communicate and deliberate simultaneously with each other from remote locations.

Therefore, to promote full participation of board members while ensuring access and transparency for the public as required by the Open Meetings Law, NCGS § 143-318.9 et seq., the board authorizes remote participation in official board

meetings subject to the following procedures and requirements. Remote participation is not to be used solely for a member's convenience.

The intent of this rule is to establish the board's practice for remote participation by board members when there is no state of emergency existing (local or statewide). When a state of emergency exists, this policy is superseded by the provisions of NCGS § 166A-19.24 or other board policies, as the case may be. The board reserves the right to suspend, amend, or rescind this policy at any time by majority vote of the board.

When there is a request to participate remotely, the requesting commissioner should submit the request to the chair, vice-chair, County manager, or clerk to the board as soon as the member is aware of the need, but to the extent possible, preferably within forty-eight (48) hours, but not less than twelve (12) hours before the official meeting so that proper arrangements might be put in place.

The clerk should be made aware as soon as possible. At the beginning of the meeting, the chair or vice-chair will announce that a named commissioner will be participating remotely. Minutes from the meeting shall reflect which commissioner(s) participated remotely. The remote participation rules shall be followed.

Participation by a board member by electronic means in any properly noticed meeting. Participation shall be by ~~telephone or~~ video conference as determined by the clerk. Any method chosen must allow for the participating commissioner to hear what is said by other commissioners, hear what is said by individuals addressing the board; and be heard by other members of the board when speaking.

It is the responsibility of the participating commissioner to obtain and maintain technology proficiency with use of said technology) to meet the above requirements.

Members participating remotely will be counted in the determination of a quorum, and be eligible to participate in debate and vote as long as the remote connection is maintained throughout the debate. Their vote must be by voice. Members participating remotely will NOT be eligible to participate in closed session discussion. Members participating remotely will identify themselves during introductions and indicate they are participating remotely. Members participating remotely shall notify the chair if leaving the meeting before the meeting is officially adjourned, or when rejoining the meeting after a period of absence. Members continually connected throughout the discussion, but failing to vote when called upon will be deemed voting in favor of the item on the floor. The official board minutes will reflect the member's remote participation.

- Provide for the designation of spokespersons for groups supporting or opposing the same positions,
- Provide for the selection of delegates from groups supporting or opposing the same positions when the number of persons wishing to attend the public comment period exceeds the capacity of the meeting room (so long as arrangements are made for those excluded from the meeting room to listen to the public comment period), and
- Provide for the maintenance of order and decorum in the conduct of the public comment period.

(C) Content-Based Restrictions Generally Prohibited. The board may not restrict speakers based on subject matter, as long as their comments pertain to subjects within the board's real or apparent jurisdiction.

Part X. Appointments and Appointed Bodies

Rule 37. Appointments

- (a) Appointments in Open Session. The board must consider and make any appointment to another body or, in the event of a vacancy on the board, to its own membership in open session.
- (b) Nomination and Voting Procedure for Appointed Bodies. The board shall use the following procedure to appoint individuals to bodies over which it has the power of appointment. The chair shall open the floor for nominations, whereupon board members may put forward and debate nominees. When debate ends, the chair shall call the roll of the members, and each member shall cast a vote for his or her preferred nominee. The voting shall continue until a nominee receives a majority of votes cast during a single balloting.

- (c) Nomination and Voting Procedure to Fill a Vacancy on the Board. The procedure described in paragraph (b) shall be used to fill a vacancy on the board, except as superseded by the provisions of NCGS § 153A-27. ~~If the county is divided into electoral districts, the person selected to fill the vacancy must reside in the same electoral district as the member being replaced.~~ If the member being re-placed was elected as the nominee of a political party, then his or her replacement must belong to the same party. ~~If an existing member resigns, but delays the effective date of the resignation, such member can vote on his/her replacement so long as the vote occurs before the effective date of the resignation.~~
- (d) Multiple Appointments. If the board is making more than one appointment to a body, each member shall have as many votes in each balloting as there are slots to be filled, and the votes of a majority of the total number of members voting shall be required for each appointment. No member may cast more than one vote for the same candidate for the same position during a single balloting.
- (e) Vote by Written Ballot. The board may vote on proposed appointments by written ballot in accordance with Rule 30 (Voting by Written Ballot).

Rule 38. Committees and Boards

- (a) Establishment and Appointment. The board may establish temporary and standing committees, boards, and other bodies to help carry on the work of county government. Unless otherwise provided by law or the board, the power of appointment to such bodies lies with the board.
- (b) Open Meetings Law. The requirements of the open meetings law apply whenever a majority of an appointed body's members gather in person or simultaneously by electronic means to discuss or conduct official business.
- (c) Procedural Rules. The board may prescribe the procedures by which the county's appointed bodies operate, subject to any statutory provisions applicable to particular bodies. In the absence of rules adopted by the board, an appointed body may promulgate its own procedural rules, so long as they are in keeping with any relevant statutory provisions and generally accepted principles of parliamentary procedure.

Part XI. Miscellaneous

Rule 39. Amendment of the Rules

These rules may be amended at any regular meeting or at any properly called special meeting for which amendment of the rules is one of the meeting's stated purposes. Any amendment to these rules must be consistent with any relevant statutes and generally accepted principles of parliamentary procedure. To be adopted, a motion to amend these rules must be approved by a majority of the board's members.

Rule 40. Reference to Robert's Rules of Order Newly Revised

The board shall refer to Robert's Rules of Order Newly Revised for guidance when confronted with a procedural issue not covered by these rules or state law. Having consulted Robert's, the chair shall make a ruling on the issue subject to appeal to the board under Rule 32 (Motion 1 - To Appeal a Ruling of the Presiding Officer).

Rule 41. One Hour Rule

Any member's proposals or inquiries, including items to be added to a meeting agenda, shall not involve or receive more than one (1) hour of staff time, unless the entire board is made aware of the proposal or inquiry. The purpose of this rule is to facilitate transparency and communication and focus staff time on priorities of the entire board. Such proposals or inquiries shall be transmitted through the County manager to the appropriate staff member or department.

(H) REPORTS

(H-1) BOC - Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees

Commissioner Wortman announced from active living and parks, Vietnam Veterans Park is having 56 ash trees removed due to an emerald ash bore insect infestation. The Senior Games will be held on April 27th at 6:30. Cheerleader Showcase and Silver Art Follies will be held at the Laureate Center in Kannapolis, tickets are \$5 at the door. The Trails and Tails will be at Rob Wallace Park on May 4th at 10 a.m.

Vice chairman Shue announced the Water and Sewer Authority of Cabarrus County project is moving forward and is on track.

(H-2) Board of Commissioners - Request for Applications for County Boards/Committees

Applications are being accepted for the following County Boards/Committees:

- Active Living and Parks Commission - 3 Expired Terms
- Adult Care Home Community Advisory Committee - 13 Vacant Positions
- Board of Equalization and Review - 2 Terms Expiring Soon
- Centralina Workforce Development Board - 2 Terms Expiring Soon
- Concord Planning and Zoning Commission (ETJ) - 1 Vacant Position
- Harrisburg Planning and Zoning Commission (ETJ) - 1 Vacant Position
- Home and Community Care Block Grant Committee - 1 Vacant Position
- Jury Commission - 1 Term Expiring Soon
- Juvenile Crime Prevention Council - 4 Terms Expiring Soon
- Mental Health Advisory Board - 1 Vacant Position
- Nursing Home Community Advisory Committee - 11 Vacant Positions
- Planning and Zoning Commission - 1 Vacant Position
- Region F Aging Advisory Committee - 1 Term Expiring Soon and 2 Vacant Positions
- Senior Centers Advisory Council - 2 Expired Terms
- Tourism Authority - 4 Terms Expiring Soon
- Transportation Advisory Board - 6 Vacant Positions, 1 Expired Term and 3 Terms Expiring Soon
- Water and Sewer Authority of Cabarrus County - 1 Term Expiring Soon
- Youth Commission - 2 Terms Expiring Soon and 4 Vacant Positions

Chairman Morris urged citizens to consider participating on a Board or Committee.

(H-3) Budget - Monthly Budget Amendment Report

The Board received the monthly budget amendment report for informational purposes. No action was required of the Board.

(H-4) Budget - Monthly Financial Update

The Board received the monthly financial update report for informational purposes. No action was required of the Board.

(H-5) County Manager - Monthly Building Activity Reports

The Board received the Cabarrus County Construction Standards Dodge Report for March 2023 and the Cabarrus County Commercial Building Plan Review Summary for March 2023 for informational purposes. No action was required of the Board.

(H-6) County Manager - Monthly New Development Report

The Board received the monthly new development report for informational purposes. No action was required of the Board.

(H-7) Economic Development Corporation - March 2023 Monthly Summary Report

The Board received the Cabarrus Economic Development Corporation (EDC) monthly report for the month of March 2023 for informational purposes. No action was required of the Board.

(I) GENERAL COMMENTS BY BOARD MEMBERS

Chairman Morris commented on a correction to an earlier comment on the Eli Lilly incentive agreement.

Chairman Morris also commented on North Carolina House Bill 454, stating it is an administrative correction to the City of Concord ABC profit distribution. The Bill matches language to do what the ABC Board has been doing since its inception with no impact on county revenue.

Commissioner Measmer thanked the audience and television viewers for their patience and participation in tonight's meeting.

(J) WATER AND SEWER DISTRICT OF CABARRUS COUNTY

None.

(K) CLOSED SESSION

(K-1) Closed Session - Pending Litigation

UPON MOTION of Commissioner Strang, seconded by Commissioner Wortman and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation as authorized by NCGS 143-318.11(a)(3).

UPON MOTION of Commissioner Wortman, seconded by Commissioner Strang and unanimously carried, the Board moved to come out of closed session.

(L) ADJOURN

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the meeting adjourned at 10:21 p.m.

Lauren Linker, Clerk to the Board

DRAFT

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Approval of the Agenda

SUBJECT:

BOC - Changes to the Agenda

BRIEF SUMMARY:

A list of changes to the agenda is attached.

REQUESTED ACTION:

Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▢ Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
MAY 15, 2023**

ADDITIONS:

Closed Session

K-1 Closed Session - Pending Litigation and Acquisition of Real Property

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

DHS - Transportation 2023 State Roadeo Competition

BRIEF SUMMARY:

The North Carolina Transportation Association held its annual Conference and Roadeo April 15-17. This is the first year since Covid that they have held the bus Roadeo. The Roadeo was held at Zmax speedway, and we had three drivers participate for their first time ever. I am pleased to announce that our drivers won third place in the TEAM division.

REQUESTED ACTION:

Recognize drivers.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Bob Bushey, Transportation Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Veterans Services - Memorial Day 2023 Proclamation

BRIEF SUMMARY:

The Memorial Day proclamation recognizes the service and sacrifice of veterans who have fought and died for the freedom of our country.

REQUESTED ACTION:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

3 Minutes

SUBMITTED BY:

Tony Miller, Veterans Services Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Proclamation



MEMORIAL DAY PROCLAMATION

WHEREAS, our ancestors shaped the structure of our political system, laid the groundwork for higher discoveries in science and medical research, started long-lasting traditions that enrich our heritage, and fought in wars so that future generations would have freedom; and

WHEREAS, it is important to cherish the memories of our friends and family members who have died, and to remember their contributions towards making our lives better; and

WHEREAS, the veterans who fought and died for our country helped preserve the freedoms and rights guaranteed to all people under the U.S. Constitution; and

WHEREAS, on Memorial Day, Americans remember the enormous debt of gratitude we owe to our veterans who have lost their lives in the defense of freedom and pursuit of peace and we reflect on the past and renew our patriotism so that we may continue to live in freedom and seek peace so that our veterans will not have died in vain.

NOW, THEREFORE, BE IT PROCLAIMED that the Cabarrus County Board of Commissioners do hereby recognize May 29, 2023 as

MEMORIAL DAY 2023

in Cabarrus County and urges all residents in the county to take time on this special day of remembrance to honor those who have sacrificed and died to improve our quality of life, and to strengthen our nation.

ADOPTED this 15th day of May, 2023.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Public Health Authority of Cabarrus County

BRIEF SUMMARY:

The terms for Dr. Dan Hagler, Expertise in Infection Diseases representative and Dr. Lara Pons, Family Medicine Physician representative, on the Public Health Authority end June 30, 2023. The nominating committee is recommending that both Dr. Pons and Dr. Hagler continue serving on the Public Health Authority Board of Cabarrus County for an additional term. Dr. Pons has served on this Board since 2017. An exception to the length of service provision of the Appointment Policy will be needed for her.

REQUESTED ACTION:

Motion to reappoint Dr. Dan Hagler (Expertise in Infectious Diseases), and Dr. Lara Pons (Family Medicine Physician) to the Public Health Authority of Cabarrus County for three-year terms ending June 30, 2026; including an exception to the length of service provision of the Appointment Policy for Dr. Pons.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Raquesha B. Franklin, Clerk to the Board, Cabarrus County Public Health Authority

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Roster
- ▣ Applications on File

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

9-Member Board
3-year terms

<u>Member</u>	<u>Representing</u>	<u>Date of Appointment</u>	
Dr. Dan Hagler 9025 Treetop Way NW Concord, NC 28027	Expertise in Infectious Diseases	Appointment:	07/21/20
		Term Ending:	06/30/23
Dr. Lara Pons 1886 Waldeck Court Mt. Pleasant, NC 28124	Family Medicine Physician	Appointment:	06/19/17
		Reappointment:	06/15/20
		Term Ending:	06/30/23
Cecilia Plez 4799 Asherton Place NW Concord, NC 28027	Public Member (Unaffiliated With Foregoing)	Appointment:	06/21/21
		Effective:	07/01/21
		Term Ending:	06/30/24
Mark Spitzer 2115 Golfcrest Drive Kannapolis, NC 28081	Public Member (Unaffiliated With Foregoing)	Appointment:	06/18/18^
		Reappointment:	06/21/21^
		Term Ending:	06/30/24
Dr. Chip Buckwell 1506 Daybreak Ridge Road Kannapolis, NC 28081	Public Member (Unaffiliated With Foregoing)	Appointment:	03/21/22
		(unexpired term)	
		Term Ending:	06/30/24
Steve Morris P. O. Box 707 Concord, NC 28026	Member, Cabarrus Co. Board of Commissioners	Appointment:	07/15/13
		(unexpired term)	
		Reappointment:	06/20/16
		Reappointment:	07/29/19
		Reappointment:	06/20/22
		Term Ending:	06/30/25
Asha Rodriquez 9611 Ashley Green Court Concord, NC 28027	Member, Atrium Health-Cabarrus Local Governing or Advisory Board	Appointment:	12/20/21
		(unexpired term)	
		Reappointment:	06/20/22
		Term Ending:	06/30/25
Daryle Adams 234 Scenic Drive Concord, NC 28025	Leadership Representative, Kannapolis City Schools	Appointment:	06/21/21
		(unexpired term)	
		Effective:	07/01/21
		Reappointment:	06/20/22
		Term Ending:	06/30/25
Dr. Kimberly Dehler 130 Wendover Heights Circle Charlotte, NC 28211	Dentist	Appointment:	10/21/19^
		Reappointment:	06/20/22^
		Term Ending:	06/30/25

(10/21/96 - Adoption of Resolution Establishing Authority with Board members)
(05/97 - Re-adoption of Public Health Authority Resolution)
(4/20/98 Health Board Dissolved)

^Exception to the Appointment Policy "residency" provision.

*Exception to the Appointment Policy "length of service" provision.

The Public Health Authority Board has transitioned to a 9-member board effective July 1, 2019, under new by-laws adopted by the Board on May 14, 2019 and approved by the Cabarrus County Board of Commissioners on June 17, 2019.

CHA Board Meetings effective April 9, 2012:

Cabarrus Health Alliance, Board Room

300 Mooresville Road

Kannapolis, North Carolina 28081

Cabarrus Health Alliance Board members have not ever been compensated.

Public Health Authority of Cabarrus County
Applications on File
March 3, 2023

Dr. Dan Hagler	Current Member	9025 Treetop Way NW	Concord, NC 28027
Dr. Lara Pons*	Current Member	1886 Waldeck Court	Mt. Pleasant, NC 28124

*An exception to the length of service provision of the Appointment Policy would be needed.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments and Removals - Active Living and Parks Commission

BRIEF SUMMARY:

Both Active Living and Parks Commission members Chris Furr (Midland) and Mike Specht (At-Large) terms have ended. Both served 2 3-year terms.

At the April 20, 2023 meeting, the Active Living and Park Commission voted unanimously to recommend and appoint Tim Cook (Midland) and John Poole (At-Large).

The Northwest Planning Area still needs applicants.

REQUESTED ACTION:

Motion to remove Chris Furr (Midland) and Mike Specht (At-Large) from the Active Living and Parks Commission roster and thank them for their service.

Motion to appoint Tim Cook to the Active Living and Parks Commission as a Midland representative for a three-year term ending May 31, 2026.

Motion to appoint John Poole to the Active Living and Parks Commission as an At-Large representative for a three-year term ending May 31, 2026.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Londa Strong, Active Living and Parks Director

Megan Baumgardner, Active Living and Parks Commission Chair

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Roster
- ▢ Applications on File

Active Living and Parks Commission

3-Year Terms
11-Member Commission

<u>APPOINTEE</u>	<u>PLANNING AREAS</u>	<u>DATE OF APPOINTMENT</u>
Emily Baldwin 4166 Brownwood Lane NW Concord, NC 28027	Concord	APPOINTMENT: 04/17/23 (unexpired term) TERM EXPIRING: 01/31/25
Patsy Brown 5260 Merle Road Concord, NC 28025	Eastern	APPOINTMENT: 05/15/17 (unexpired term) REAPPOINTMENT: 02/17/20 EXTENSION: 10/18/21~ TERM EXPIRING: 01/31/24
Ronnie Tucker 12209 Jim Sossoman Road Midland, NC 28025	Senior Centers* Advisory Committee Member	APPOINTMENT: *
Tim Furr 3344 Muddy Creek Road Midland, NC 28107	Cabarrus* School Board	APPOINTMENT: *
Kenny Robinson 200 Archibald Road Concord, NC 28025	Central	APPOINTMENT: 05/17/21 EXTENSION: 10/18/21~ TERM EXPIRING: 01/31/25
Millicent Malit 3178 Helmsley Court Concord, NC 28027	Kannapolis	APPOINTMENT: 04/17/23 TERM EXPIRING: 04/30/26
Michael Specht - Vice Chair 574 Lansfaire Avenue NW Concord, NC 28027	At-Large	APPOINTMENT: 01/19/16 REAPPOINTMENT: 01/22/19 EXTENSION: 10/18/21~ TERM EXPIRING: 01/31/23
Kevin Clark 316 Cottage Drive Kannapolis, NC 28083	Kannapolis* School Board	APPOINTMENT: *
Chris Furr 175 Alvin Hough Road Midland, NC 28107	Midland	APPOINTMENT: 10/19/15 (unexpired term) REAPPOINTMENT: 02/19/16 REAPPOINTMENT: 01/22/19 EXTENSION: 10/18/21~ TERM EXPIRING: 01/31/23

Megan Baumgardner - Chair	Northwest	APPOINTMENT:	05/16/16**
7120 Macedonia Church Road	Cabarrus	REAPPOINTMENT:	01/22/19**
Concord, NC 28027		EXTENSION:	10/18/21~
		TERM EXPIRING:	01/31/23

Kevin Hutchins	Harrisburg	APPOINTMENT:	05/17/21
6156 Maple Leaf Avenue		EXTENSION:	10/18/21~
Harrisburg, NC 28075		TERM EXPIRING:	01/31/25

Commissioner Kenny Wortman is the liaison.

Note: The Board approved the reorganization of the Parks and Recreation Commission on August 21, 2006, converting the Commission from townships to geographic planning areas. Further, two additional positions were created for the Midland and Harrisburg planning areas.

Note: The Parks Commission meets on the 3rd Thursday of the month at the Concord Senior Center at 6:00 p.m.

Note: The Parks Commission adopted new Bylaws at its October 18, 2012 meeting. The name was changed to Active Living and Parks Commission and according to the Bylaws, Article IV Section 2, the Active Living and Parks Commission shall be composed of ten (10) Cabarrus County Citizens, one (1) Sr. Centers Advisory Council Member, and one (1) representative from the Cabarrus County board of Commissioners serving as a non-voting liaison.

At the October 18, 2012 Active Living and Parks Commission meeting, new by-laws were adopted.

*At the February 16, 2015 Board of Commissioners' meeting, a revision to the Active Living and Parks Commission Bylaws: Article IV, Membership of Commission, Sections 4, 5 and 6 was approved by the Board.

**An exception to the "service on multiple boards" provision of the Appointment Policy was granted.

***An exception to the "residency" provision of the Appointment Policy was granted.

~Due to COVID-19, the Board was requested and approved a one-year extension on the terms of appointment for all members.

**Active Living and Parks Commission
Applications on File
April 21, 2023**

Tim Cook	Midland	4570 Chanel Court	Concord, NC 28025
Jennifer Cotton	Harrisburg	10024 Fox Trotter Lane	Midland, NC 28107
Walter Davis	Harrisburg	3498 Rocky Ridge Lane	Harrisburg, NC 28075
Katherine Jett	Concord	4284 Maybrook Court SW	Concord, NC 28027
Pansy Kelsay	Concord	1154 Thanet Street SW	Concord, NC 28025
Keith Overcash	Kannapolis	3211 Kneady Mill Loop	Kannapolis, NC 28081
John Poole	Kannapolis	6256 Mountain Vine Avenue	Kannapolis, NC 28081
Erin Shoe*	Concord	1255 Giverny Court	Concord, NC 28027
Wade Tucker	Midland	1305 Forest Bluff Drive	Midland, NC 28107

*An exception to the service on multiple boards provision of the Appointment Policy would be needed.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Cabarrus County Tourism Authority - FY2024 Budget Approval

BRIEF SUMMARY:

The Cabarrus County Tourism Authority's FY2024 proposed annual operating budget is \$6,475,060. The Tourism Authority is funded by Occupancy Tax and is not supported by the County's General Fund. The Tourism Authority's Board of Directors approved the FY2024 proposed budget on April 26, 2023.

REQUESTED ACTION:

Motion to approve the Cabarrus County Tourism Authority's FY2024 Budget of \$6,475,060.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

John Mills, CVB Executive Vice President

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ PowerPoint Presentation
- ▢ CCTA FY2024 Budget Statement
- ▢ CCTA FY2024 Budget

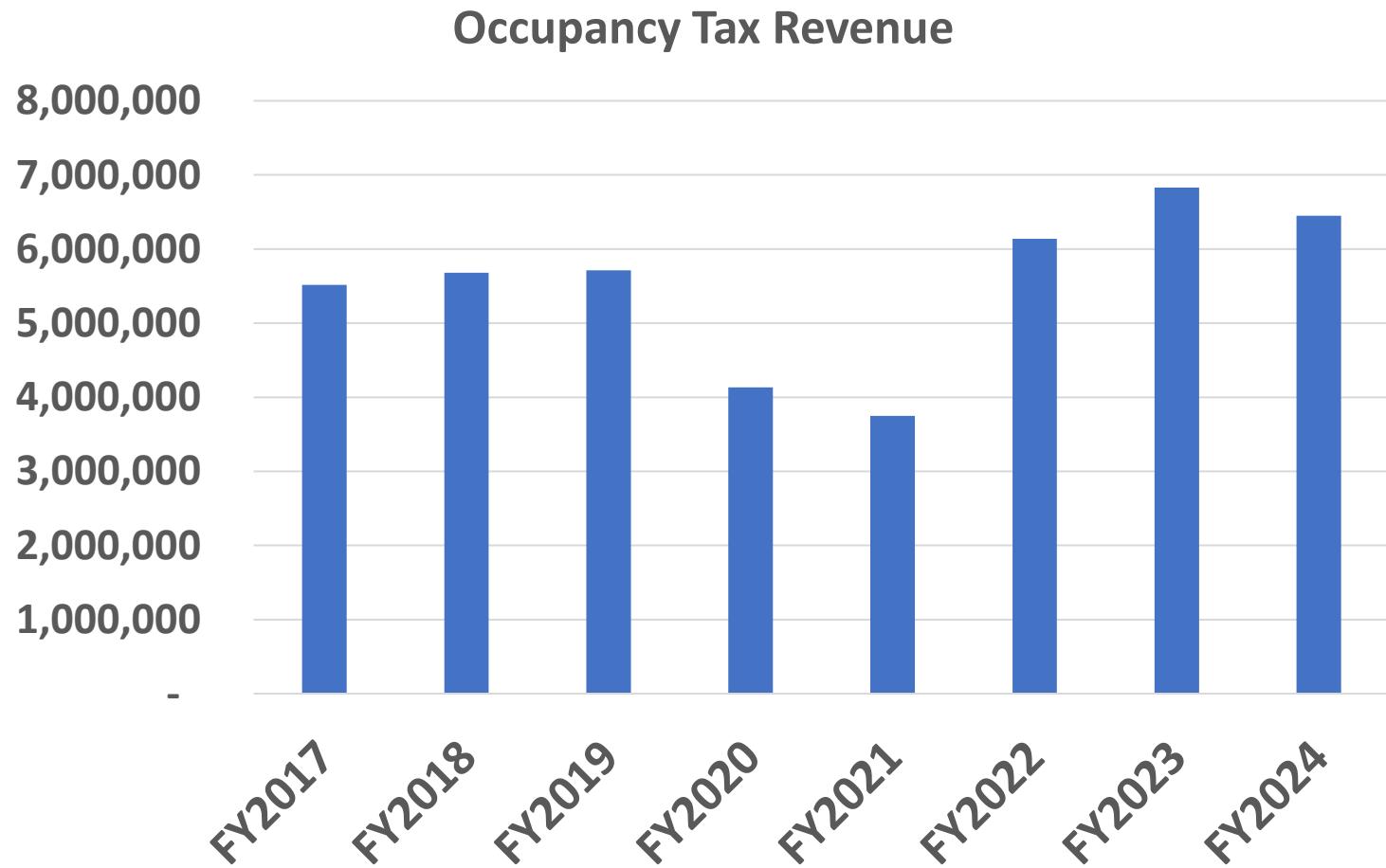


FY2024 Budget

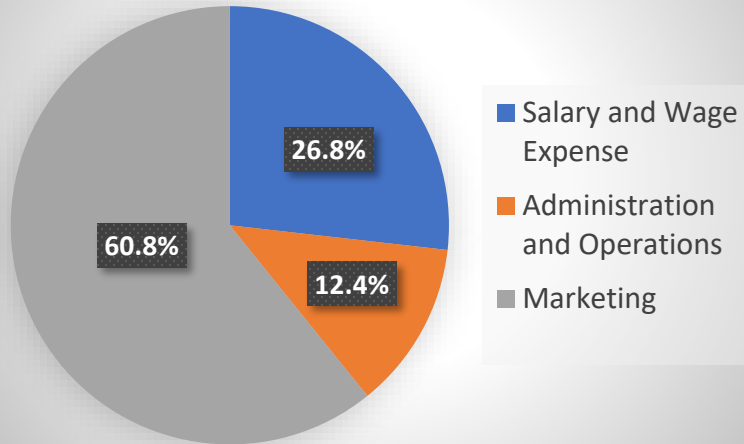


Destination Development + \$7 Million Dollars

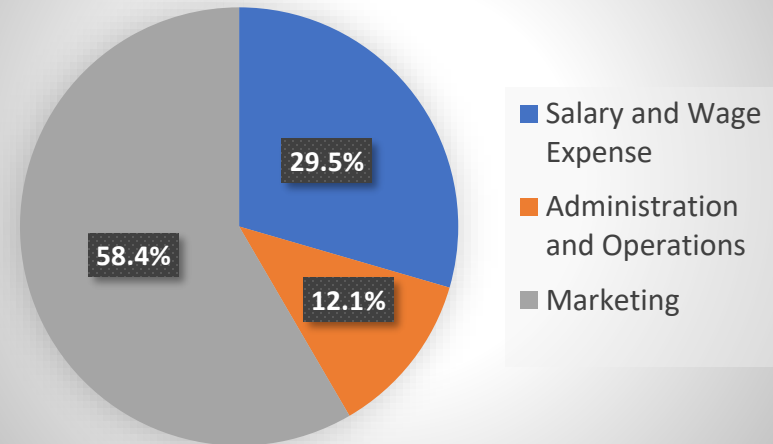




FY2023 CVB Allocations



FY2024 CVB Allocations



FY2024 County Retains

- 5% Admin Fee - \$322,500
- 5% Sports Development - \$322,500





FY2024 Budget Message

April 26, 2023

Cabarrus County CVB Board of Directors and Cabarrus County Board of Commissioners:

Cabarrus County lodging revenues in FY2022 set a record by beating the previous high set in FY2019 by 7.5%. This travel momentum has continued in FY2023 as lodging revenues have surpassed FY2022 revenues by 19%. These increases are a result of higher demand as well as higher average daily rates. All market segments are experiencing growth including leisure, business, and group. The growth is higher than what is being experienced on a statewide level. Travel research continues to show that visitation to Cabarrus County is being generated by the drive market. Greensboro and Raleigh are the top two origin markets for Cabarrus County. These markets also represent two of the largest spending markets. These visitors spend money on food, accommodations, retail, gas, and attractions. All of these dollars spent help drive the tourism economy for Cabarrus County and reduce the tax burden on local residents. It is estimated that in 2021 each Cabarrus County resident had a tax savings of \$155.62 due to visitor spending. Also, hospitality workforce development continues to be a strategic initiative for the Bureau. During the budget process decisions were made utilizing the Bureau's Mission and Vision Statements.

MISSION

Drive visitation to Cabarrus County
to generate the maximum impact through hotel stays
and visitor spending.

VISION

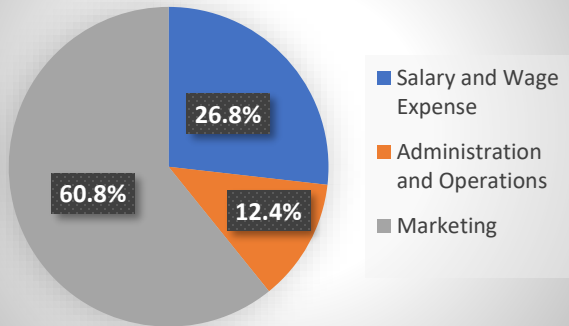
To continually grow and sustain
a dynamic travel industry to become the
number one economic force for Cabarrus County

The budget for FY2024 of \$6,475,060 represents an increase of 12% over FY2023. Lodging revenues are expected to increase by \$720,000 compared to the FY2023 budget. Fears of a recession are not expected to hinder the tourism industry that is exceeding pre-pandemic volume. Additional staff in FY2024 will include sales and visitor service staff to handle group and visitor demand. Also, the organization will increase advertising spending and continue to capitalize on the Explore Cabarrus branding with new creative programming. The new Mondo track installation at Jay M. Robinson High School will allow the Bureau to pursue more sports tourism opportunities as well.

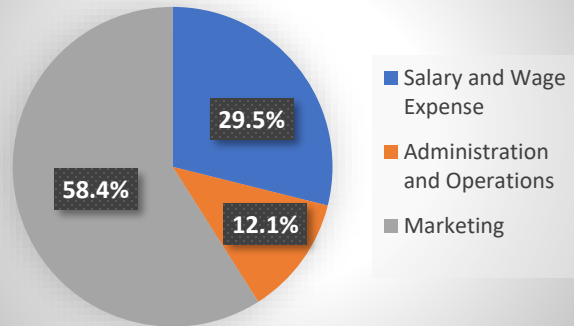
I would like to thank the individuals who contributed to the preparation of the FY2024 budget and offer them my sincere gratitude.

Respectfully submitted,
Donna Carpenter
President/CEO - Cabarrus County Tourism Authority

FY2023 CVB Allocations



FY2024 CVB Allocations



FY2024 Operating Budget

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	FY2024 Budget					
														FY2023 Budget	FY2024 Budget Difference	FY2022	FY2021	FY2020
REVENUE																		
4000 OCCUPANCY TAX	0	660,000	605,000	485,000	590,000	500,000	455,000	405,000	410,000	575,000	650,000	1,115,000	6,450,000	\$ 5,730,000	\$ 720,000	\$ 6,138,715	\$ 3,748,424	\$ 4,133,247
4010 INTEREST ON INVESTMENTS	230	230	230	230	230	230	230	230	230	230	230	230	2,760	\$ 2,760	\$ -	\$ 1,631	\$ 2,264	\$ 3,490
4020 ADVERTISING REVENUES	0	0	0	0	0	0	0	0	0	0	15,000	0	15,000	\$ 25,000	\$ (10,000)	\$ 30,041		\$ 2,662
4030 MISC REVENUE	0	0	0	0	0	4,000	0	0	0	0	0	0	4,000	\$ 5,000	\$ (1,000)	\$ 298,736		\$ 6,346
4040 FUND BALANCE APPROPRIATED	0	0	0	0	0	0	0	0	0	0	0	0	0	\$ -	\$ -	\$ 1,050,576		\$ 22,861
4060 ITEMS FOR RESALE	200	200	200	300	300	300	200	200	300	300	400	400	3,300	\$ 3,300	\$ -	\$ 3,158	\$ 3,182	\$ 12,487
TOTAL REVENUE	430	660,430	605,430	485,530	590,530	504,530	455,430	405,430	410,530	575,530	665,630	1,115,630	6,475,060	\$ 5,766,060	\$ 709,000	\$ 7,522,857	\$ 3,753,870	\$ 4,181,093
OPERATING BUDGET:																		
SALARIES																		
5000 SALARIES	51,973	93,892	140,837	93,892	93,892	93,892	93,892	93,892	140,837	93,892	93,892	140,561	1,225,344	\$ 1,014,878	\$ 210,466	\$ 863,765	\$ 718,186	\$ 868,326
5010 HOURLY LABOR	6,768	9,639	12,659	8,439	8,439	8,439	8,439	8,439	12,659	8,439	9,639	14,235	116,233	\$ 76,159	\$ 40,074	\$ 69,024	\$ 75,401	\$ 196,369
5020 FICA	3,643	6,494	9,517	6,344	6,344	6,344	6,344	6,344	9,517	6,344	6,494	9,667	83,396	\$ 67,728	\$ 15,668	\$ 58,099	\$ 49,584	\$ 64,710
5030 MEDICARE	852	1,519	2,226	1,484	1,484	1,484	1,484	1,484	2,226	1,484	1,519	2,245	19,491	\$ 15,720	\$ 3,771	\$ 13,771	\$ 11,656	\$ 15,766
5040 MEDICAL INSURANCE	14,212	14,212	14,212	15,623	15,623	15,623	15,623	15,623	15,623	15,623	15,623	15,623	181,832	\$ 156,512	\$ 25,320	\$ 122,125	\$ 115,526	\$ 178,756
5050 RETIREMENT	13,924	13,924	20,887	13,924	13,924	13,924	13,924	13,924	20,887	13,924	13,924	13,924	181,014	\$ 140,958	\$ 40,056	\$ 107,956	\$ 83,982	\$ 99,637
5060 WORKMENS COMP	2,500	0	250	0	0	0	0	0	0	0	0	0	2,750	\$ 2,800	\$ (50)	\$ 1,633	\$ 1,871	\$ 2,496
5070 DEFERRED 401K	4,835	4,835	4,835	7,252	4,835	4,835	4,835	4,835	7,252	4,835	4,835	62,854		\$ 51,900	\$ 10,954	\$ 44,907	\$ 38,808	\$ 53,848
5080 PERFORMANCE INCENTIVES	0	0	0	0	0	0	0	0	0	0	0	32,000	32,000	\$ 15,000	\$ 17,000	\$ 24,160	\$ 15,453	\$ 13,061
5090 UNEMPLOYMENT INSURANCE	200	150	150	100	100	100	700	500	500	300	300	200	3,300	\$ 3,740	\$ (440)	\$ 999	\$ 2,165	\$ 2,171
TOTAL SALARY AND WAGES EXPENSE	98,907	144,665	205,573	145,647	144,641	144,641	145,241	145,041	207,084	147,258	146,226	233,290	1,908,214	\$ 1,545,395	\$ 362,819	\$ 1,306,439	\$ 1,112,632	\$ 1,495,141
ADMINISTRATION & OPERATIONS																		
6000 ADMIN FEE	0	33,000	30,250	24,250	29,500	25,000	22,750	20,250	20,500	28,750	32,500	55,750	322,500	\$ 286,500	\$ 36,000	\$ 306,936	\$ 187,421	\$ 206,662
6004 CAPITAL OUTLAY	0	0	0	0	0	0	0	0	0	0	0	0	0	\$ -	\$ -	\$ -	\$ -	\$ 19,718
6010 EMPLOYEE/COMMUNITY RELATIONS	300	500	300	500	300	1,200	1,200	500	300	500	300	500	6,400	\$ 5,000	\$ 1,400	\$ 3,358	\$ 1,407	\$ 6,522
6020 INSURANCE	19,300	0	175	0	0	0	0	0	0	0	0	0	19,475	\$ 7,823	\$ 11,652	\$ 7,708	\$ 6,825	\$ 7,564
6030 MILEAGE	50	50	50	50	50	50	50	50	50	50	50	600		\$ 600	\$ -	\$ -	\$ 29	\$ 41
6040 OFFICE EQUIPMENT/MNT	4,405	4,005	4,005	4,405	4,005	4,105	4,405	4,005	4,005	10,605	4,005	4,105	56,606	\$ 51,214	\$ 4,846	\$ 61,583	\$ 68,204	\$ 60,719
6050 OFFICE SUPPLIES	700	900	1,200	700	700	700	700	700	800	900	800	700	9,500	\$ 8,712	\$ 788	\$ 6,283	\$ 3,690	\$ 9,440
6060 OTHER OPERATING COST	905	905	1,240	745	705	1,570	820	670	1,030	695	705	1,035	11,025	\$ 10,770	\$ 255	\$ 4,977	\$ 4,006	\$ 11,214
6070 POSTAGE/SHIPPING	1,050	1,655	1,250	1,020	1,575	1,250	970	1,525	850	920	3,675	1,050	16,790	\$ 14,470	\$ 2,320	\$ 14,764	\$ 5,164	\$ 10,012
6080 PROFESSIONAL SERVICES	0	5,000	8,800	2,150	5,000	5,650	0	200	500	0	0	500	27,800	\$ 22,325	\$ 5,475	\$ 15,025	\$ 12,700	\$ 14,225
6090 RENT/BUILDING EXPENSE	2,520	2,720	14,155	6,720	2,720	4,355	2,820	2,820	3,955	2,620	2,620	6,555	54,580	\$ 44,078	\$ 10,502	\$ 38,006	\$ 224,710	\$ 188,140
6100 STAFF DEVELOPMENT	400	100	100	100	100	200	200	200	200	200	300	2,500	4,600	\$ 4,464	\$ 136	\$ 176	\$ 1,133	\$ 553
6110 TELEPHONE	2,100	2,100	2,550	2,100	2,100	2,550	2,100	3,000	2,100	2,100	2,550	2,100	27,450	\$ 29,560	\$ (2,110)	\$ 24,786	\$ 24,806	\$ 26,726
6120 VEHICLE EXPENSE	300	300	1,050	730	300	750	150	200	800	300	300	1,700	6,880	\$ 6,185	\$ 695	\$ 5,843	\$ 3,030	\$ 9,794
6130 DEBT SERVICE - INTEREST (GASB 87)	1,485	1,510	1,491	1,425	1,450	1,386	1,409	1,389	1,285	1,349	1,288	1,310	16,777	\$ 19,189	\$ (2,412)	\$ 21,242	\$ -	\$ -
6131 DEBT SERVICE - PRINCIPAL (GASB 87)	17,110	17,083	17,103	17,168	17,144	17,207	17,183	17,204	17,307	17,244	17,305	17,285	206,343	\$ 203,363	\$ 2,980	\$ 181,165	\$ -	\$ -
TOTAL ADMIN & OPS	50,625	69,828	83,719	62,063	65,649	65,973	54,757	52,713	53,682	66,233	66,398	95,140	786,780	\$ 714,253	\$ 72,527	\$ 691,852	\$ 543,125	\$ 571,332
SALES AND MARKETING ACTIVITIES																		
7000 ADVERTISING/E-MARKETING	129,720	123,370	169,345	164,220	121,370	131,895	121,370	128,370	129,420	125,870	123,370	127,220	1,617,931	\$ 1,539,441	\$ 78,490	\$ 856,706	\$ 374,924	\$ 998,573
7015 BUSINESS DEVELOPMENT	35,120	9,470	10,420	89,470	5,420	9,470	14,270	26,970	10,420	7,470	5,470	16,630	240,600	\$ 182,450	\$ 58,150	\$ 183,070	\$ 46,860	\$ 62,881
7020 COLLATERAL/PRODUCTION	21,500	13,743	24,000	5,250	18,869	8,000	6,000	11,369	85,000	6,000	10,869	4,000	214,600	\$ 207,700	\$ 6,900	\$ 128,666	\$ 29,694	\$ 95,747
7030 CORPORATE COMMUNICATIONS	2,000	100	300	3,400	300	1,100	2,300	100	300	100	300	400	10,700	\$ 10,500	\$ 200	\$ 8,880	\$ 5,039	\$ 8,866
7040 DUES & SUBSCRIPTIONS	36,210	2,560	500	340	7,000	3,625	3,440	195	650	190	0	700	55,410	\$ 53,190	\$ 2,220	\$ 48,402	\$ 39,549	\$ 46,021
7060 EVENT EXPENSE	0	0	12,500	19,000	0	2,500	0	0	2,500	0	6,000	44,500	87,000	\$ 89,000	\$ (2,000)	\$ 56,739	\$ 18,305	\$ 98,447
7070 FAM TOURS/SITE INSPECTIONS	1,000	1,000	11,000	7,500	1,000	1,000	0	1,000	2,000	5,000	8,500	5,000	44,000	\$ 59,650	\$ (15,650)	\$ 13,016	\$ 6,724	\$ 26,009
7120 MEDIA RELATIONS	16,931	9,584	13,440	7,240	7,935	7,840	12,440	6,940	9,584	12,535	7,340	7,740	119,549	\$ 105,071	\$ 14,478	\$ 27,181	\$ 7,485	\$ 20,883
7125 PARTNERSHIP	5,225	4,625	4,725	6,125	46,525	4,575	20,775	5,725	4,525	23,025	31,625	4,525	162,000	\$ 146,050	\$ 15,950	\$ 79,395	\$ 6,847	\$ 86,279
7130 AGREEMENTS/BID FEES	63,580	73,580	76,830	77,530	65,780	54,080	69,830	51,830	59,080	66,830	83,000	77,250	819,200	\$ 771,500	\$ 47,700	\$ 1,175,129	\$ 377,994	\$ 676,457
7140 TRADE SHOWS/CONFERENCES	20,750	15,350	9,775	21,050	8,400	12,750	9,100	12,000	7,150	20,750	2,585	9,250	148,910	\$ 119,010	\$ 29,900	\$ 82,707	\$ 8,875	\$ 118,282
7150 WEB TECHNOLOGY	5,178	1,738	14,122	1,738	1,738	8,589	2,338	20,271	8,589	1,738	8,589	76,366		\$ 74,700	\$ 1,666	\$ 45,155	\$ 44,117	\$ 49,008
7160 DESTINATION SERVICES	5,695	31,020	14,470	23,695	10,915	8,050	9,495	5,070	23,520	28,495	6,670	12,905	183,800	\$ 148,150	\$ 35,650	\$ 75,409	\$ 19,701	\$ 103,530
9000 BAD DEBT	0	0	0	0	0	0	0	0	0	0	0	0	0	\$ -	\$ -	\$ 308	\$ -	\$ -
TOTAL MARKETING	342,909	286,140	361,427	426,558	295,252	253,474	271,358	269,840	342,738	298,003	287,467	318,709	3,780,066	\$ 3,506,412	\$ 273,654	\$ 2,780,763	\$ 986,114	\$ 2,390,983
GRAND TOTAL EXPENSES	492,441	500,633	650,719	634,268	505,542	464,088	471,356	467,594	603,504	511,494	500,091	647,139	6,475,060	\$ 5,766,060	\$ 709,000	\$ 4,779,054	\$ 2,641,871	\$ 4,457,456
REVENUES OVER EXPENDITURES	-492,011	159,797	-45,289	-148,738	84,988	40,442	-15,926	-62,164	-192,974	64,036	165,539	468,491	0	\$ -	\$ (0)	\$ 2,743,803	\$ 1,111,999	\$ (276,363)

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Centralina Workforce Development Consortium - Resolution for Renewal of Articles of Association and Agreement for the Centralina Workforce Development Consortium

BRIEF SUMMARY:

As part of the requirement for funding under the Workforce Innovation and Opportunity Act (WIOA), the Articles of Association and Agreement for the Centralina Workforce Development Consortium are to be ratified and adopted by the Board of County Commissioners in each of the seven counties in the Consortium.

The Articles outline the Consortium's authority and its establishment of the Centralina Workforce Development Board (WDB).

The Executive Director of the Centralina WDB, is requesting that the Articles of Association and Agreement for the Centralina Workforce Development Consortium be presented to the County Commissioners for their review and approval. The attached "Resolution Approving the Articles of Association and Agreement for the Centralina Workforce Development Consortium" signifying that the Articles were approved also needs to be approved.

REQUESTED ACTION:

Motion to ratify and adopt the Articles of Association and Agreement for the Centralina Workforce Development Consortium and adopt the resolution.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Articles of Association and Agreement
- ▣ Resolution

ARTICLES OF ASSOCIATION AND AGREEMENT FOR THE CENTRALINA WORKFORCE DEVELOPMENT CONSORTIUM

ARTICLE I. TITLE AND PURPOSE

The contiguous units of local government listed below, being desirous of agreeing to an undertaking pursuant to the provisions of N.C.G.S. Section 160A-464(1), do hereby agree to establish a workforce development consortium to act jointly as a Local Workforce Investment Area for workforce development under the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 (“the Act”) including National Dislocated Worker Grant (NDWG) funding through the US Department of Labor, as amended. This consortium shall be known as the **Centralina Workforce Development Consortium**.

ARTICLE II. MEMBERSHIP

The consortium shall be composed of the following independent and contiguous units of general-purpose local government: **Anson, Cabarrus, Iredell, Lincoln, Rowan, Stanly, and Union Counties**.

ARTICLE III. CERTIFICATION OF AUTHORITY

1. AUTHORITY UNDER STATE AND LOCAL LAW

In accordance with N.C.G.S. Sections 160A-460 *et. seq.*, the member counties of the Centralina Workforce Development Consortium certify that they possess full legal authority, as provided by state and local law, to enter into this agreement and to fulfill the legal and financial requirements of operating as a Local Workforce Investment Area under the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128, and any National Dislocated Worker Grant for the entire geographic area covered by this agreement.

2. SPECIFIC RESOLUTIONS TO ENTER INTO AGREEMENT

In accordance with N.C.G.S. Section 160A-461, a copy of the duly executed resolution and appropriate board meeting minutes giving the respective counties specific authority to enter into this consortium agreement will be attached to this document and are incorporated herein by reference.

3. DESIGNATION OF CHIEF ELECTED OFFICIALS FROM EACH MEMBER UNIT OF GOVERNMENT

Each member unit of government designates as chief elected official for the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and NDWG upon whose representations the State, the Workforce Development Board, the administrative entity, and the other member units may rely, the duly elected Chairman of each respective County Board of Commissioners. If any county member of the consortium desires, it may designate any member of its Board as its "Chief Elected Official" for WIOA and NDWG purposes, in lieu of having its Chairman serve in such capacity. Unless otherwise notified of such designation of another member of its Board, each county shall be deemed to have designated its Chairman as its "Chief Elected Official" for WIOA and NDWG purposes. Such person shall be the signatory of this agreement and shall be authorized to execute such other agreements as are necessary for Workforce Innovation and Opportunity Act of 2014 (WIOA) purposes and National Dislocated Worker Grant purposes.

4. DESIGNATION OF CHIEF ELECTED OFFICIAL FOR WORKFORCE INVESTMENT AREA

In accordance with N.C.G.S. Section 160A-463(b), the Chairmen (or their designee) of the Boards of Commissioners of the undersigned units of local government shall annually elect one of their number by a vote to serve as Chairman of the Centralina Workforce Development Consortium for a one-year term. The Chairman of the Centralina Workforce Development Consortium shall be authorized to represent the Consortium and to act on behalf of the undersigned units of local government with respect to any matters adopted or passed by the Consortium and shall be authorized to exercise the functions of the Centralina Workforce Investment Area chief elected official which are required under the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and National Dislocated Worker Grants.

ARTICLE IV. DURATION

In accordance with N.C.G.S. Section 160A-464(2), this agreement shall become effective on the date of the last chief elected official's signature and shall continue in effect until the Local Workforce Investment Area is re-designated by the Governor of North Carolina or by termination of this Agreement by a member unit of government as provided for in Article XI.

ARTICLE V. ASSURANCES AND CERTIFICATIONS

The member units will comply with the requirements of the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and regulations promulgated thereunder, all other applicable federal regulations, the statutes of the State of North Carolina, and written directives and instructions relevant to Workforce Investment Area operation from the Governor of North Carolina or his/her designee.

ARTICLE VI. FINANCING/LIABILITY

In accordance with N.C.G.S. Section 160A-464(5), it is anticipated that funding necessary to implement this agreement shall be derived from a federal grant and/or state funds received through the Governor. In the event it is necessary to appropriate non-federal funds for the purpose of implementing this agreement, the parties agree, as between themselves, that the state fair share allocation formula shall be used.

The undersigned units of local government hereby acknowledge that they are jointly and severally accountable for liabilities arising out of activities under the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and for all funds received by the Workforce Investment Area grant recipient pursuant to WIA. Liability includes, but is not limited to, responsibility for prompt repayment from nonprogram funds of any misexpenditures by the administrative entity of the Local Workforce Investment Area, or any of its subrecipients or contractors, or the Workforce Development Board. As between the consortium members themselves, liability shall be apportioned in the following manner: (a) to the extent that a particular county benefits from costs disallowed (e.g. an ineligible participant from a particular county received training, the cost of which is subsequently disallowed) that county may be liable for those disallowed costs; (b) any disallowed cost for which the benefiting county cannot be determined shall be divided equally among the undersigned units of local government.

Any entity or joint agency created or designated by this Local Workforce Investment Area, including the Workforce Development Board (WDB), and Administrative Entity shall be considered a public agency for the purposes of the Local Government Budget and Fiscal Control Act.

ARTICLE VII. ESTABLISHMENT OF CENTRALINA WORKFORCE DEVELOPMENT BOARD (WDB)

A. Upon designation by the Governor of North Carolina of the Centralina area as a local workforce investment area, the Chairmen of the Boards of County Commissioners of each of the undersigned units of local government shall certify that the current Centralina Workforce Development Board (hereinafter Centralina WDB) as such entity is defined in the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and accompanying regulations and in accordance with the State of North Carolina Executive Order 90 (December, 1995) will serve as the region's workforce investment board. The members of the Centralina WDB are to be selected in accordance with the nominating process and representative scheme set forth in the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and accompanying regulations.

B. The Centralina WDB shall consist of at least twenty-four (24) members. A minimum of thirteen (13) of these members shall represent the private sector as that term is defined in the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and accompanying regulations. Of these thirteen private sector members, at least one shall represent each of the seven undersigned units of local government, when feasible. Of the eleven (11)

remaining members, one shall represent adult education and literacy, one shall represent higher education, one shall represent economic development agencies, one shall represent state employment service agencies, one shall represent vocational rehabilitation agencies, one shall represent social service agencies, and five shall represent a combination of labor, apprenticeship, and community based organizations.

C. The initial terms of twelve members of the initial Centralina WDB shall expire after one year and the initial terms of the remaining members shall expire after two years. Thereafter, the terms of service for all members of the Centralina WDB shall be two years.

D. Successors to the initial members of the Centralina WDB who die, resign, or otherwise cease to serve, shall be selected by Chairmen of the Boards of Commissioners of the undersigned units of local government. If the Chairmen desire to reappoint a current member of the Centralina WDB to another two (2) year term, the nominating process described in the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and accompany regulations need not be followed. If the Chairmen do not desire to reappoint a current member of the Centralina WDB to another two-year term, then nominations to fill the vacancy shall be sought in accordance with the process described in the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and accompany regulations.

E. Private sector representatives on the Centralina WDB shall be selected by Chairmen of the Boards of Commissioners of the undersigned units of local government from a slate of individuals nominated by general-purpose business organizations after consulting with, and receiving recommendations from, other business organizations in the Local Workforce Investment Area. The number of nominations shall be at least 150 percent of the number of private sector individuals to be appointed in the county. Such nominations, and the individuals selected from such nominations, shall reasonably represent the industrial and demographic composition of the business community. All private sector representatives must be active with their company or business (non-retiree). Private sector representatives, who shall constitute a majority of the membership of the WDB, shall be owners of business concerns, chief executive officers, chief operating officers, or other private sector executives who have substantial management, recruitment, hiring authority, or policymaking responsibility. Whenever possible, at least one-half of such business and industry representatives shall be representatives of small business (500 or fewer employees), including minority and women-owned businesses.

Education representatives on the Centralina WDB shall be selected from among individuals nominated by the local educational agencies, vocational education institutions, institutions of higher education, or general organizations of such agencies or institutions, and by private and proprietary schools or general organizations of such schools, within the Local Workforce Investment Area.

Recognized State and local labor organizations or appropriate building trade councils shall recommend labor representatives. The remaining members of the Centralina WDB shall be selected from individuals recommended by interested organizations.

F. The composition of the Centralina WDB shall at all times conform with the requirements of the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128 and accompany regulations, including N.C.G.S. Section 160A-464(3).

ARTICLE VIII. APPOINTMENT OF PERSONNEL

The Chairmen of the Boards of Commissioners of the undersigned units of local government are hereby authorized to enter into agreements with the Centralina Workforce Development Board specifying procedures for development of the workforce development plans; agreements relating to the selection of a grant recipient and entity to administer the workforce development plans; and any other agreements necessary to advance the administration of the Workforce Innovation and Opportunity Act of 2014 (WIOA), Public Law 113-128, within the Centralina Local Workforce Investment Area, in accordance with N.C.G.S. Section 160A-464(4).

ARTICLE IX. OWNERSHIP OF REAL PROPERTY

In accordance with N.C.G.S. Section 160A-464(6) and applicable WIOA, NDWG, and Federal property guidelines, the Centralina Workforce Development Consortium shall adhere to the procedures outlined in NC Department of Commerce policy for all property transactions under WIOA and NDWG including the buying or selling of real property. The Centralina Workforce Development Consortium will neither acquire nor dispose of real property.

ARTICLE X. AMENDMENTS

In accordance with N.C.G.S. Section 160A-464(7), this agreement may be amended at any time upon the consent of all parties as evidenced by resolution of the Chairmen of the Boards of Commissioners of the undersigned units of local government and as approved by the State. Whenever the position of designated Chief Elected Official for the Centralina Local Workforce Investment Area becomes vacant, the individual selected as a replacement shall be approved through an amendment to this agreement by resolution of the Chairmen of the Boards of Commissioners of the undersigned units of local government.

ARTICLE XI. TERMINATION

In accordance with N.C.G.S. 160A-464(8), the undersigned units of local government may request termination of this agreement at any time upon six months prior written notice, such termination to be effective when the Governor considers Local Workforce Investment Area redesignation at the end of the then current subgrant agreement year.

ARTICLE XII. RATIFICATION

This agreement shall be effective upon ratification by the Boards of Commissioners of each of the undersigned units of local government. The agreement covers the four-year period of July 1, 2023 to June 30, 2027.

ANSON COUNTY

By: _____ Date _____
JD Bricken, Chairman, Board of Commissioners
Anson County

CABARRUS COUNTY

By: _____ Date _____
Steve Morris, Chairman, Board of Commissioners
Cabarrus County

IREDELL COUNTY

By: _____ Date _____
Melissa Neader, Chairman, Board of Commissioners
Iredell County

LINCOLN COUNTY

By: _____ Date _____
Carrol Mitchem Chairman, Board of Commissioners
Lincoln County

ROWAN COUNTY

By: _____ Date _____
Greg Edds, Chairman, Board of Commissioners
Stanly County

STANLY COUNTY

By: _____ Date _____
Scott Efird, Chairman Board of Commissioners
Stanly County

UNION COUNTY

By: _____ Date _____
Stony Rushing, Chairman, Board of Commissioners
Union County



**RESOLUTION APPROVING THE ARTICLES OF ASSOCIATION
AND AGREEMENT FOR THE CENTRALINA WORKFORCE DEVELOPMENT CONSORTIUM**

WHEREAS, the counties of Anson, Cabarrus, Iredell, Lincoln, Rowan, Stanly, and Union as independent and contiguous units of general purpose local government do hereby agree to continue as the Centralina Workforce Development Consortium to act jointly as a Workforce Investment Area under the Workforce Innovation and Opportunity Act of 2014 (WIOA).

WHEREAS, certain technical revisions to the original "Articles of Association" and subsequent amendments, have been made for WIOA for the period of Program Year 2023 through Program Year 2026 (July 1, 2023 to June 30, 2027) and have been executed by the Chairman of this Board on behalf of this county, subject to ratification of such action by this Board.

WHEREAS, the "Articles of Association" designates the signatory official for the Consortium and the administrative/fiscal agent to administer the program on behalf of the Consortium, and requests certification of the current Centralina Workforce Development Board as the local "Workforce Investment Board" as required by the Act; now, therefore it is

NOW, THEREFORE, BE IT RESOLVED that the execution of the aforesaid "Articles of Association and Agreement for the Centralina Workforce Development Consortium" by our Chairman is ratified and adopted by the Cabarrus County Board of Commissioners.

Adopted this the 15th day of May, 2023.

Stephen M. Morris, Chairman
Board of Commissioners

ATTEST:

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

County Manager - Authorization for One-Time Purchases for Education Partners

BRIEF SUMMARY:

Every March, the County receives a hold-harmless payment from the State if Medicaid claims are less than the revenue generated from the local sales and use tax previously exchanged for the State to assume responsibility for the non-administrative costs of Medicaid. The March 2023 payment exceeded the budget by \$6.1 million.

In April, the Board approved spending just under \$2.8 million to address needs for Emergency Medical Services, Information Technology Services, and the Sheriff's Office, among others.

This action will appropriate a total of **\$1,704,519** for Cabarrus County Schools (\$1,520,757) and Kannapolis City Schools (\$183,762) to address one-time curriculum and professional development needs.

Due to state requirements, an additional **\$132,399** will need to be transferred from the Board's charter school contingency to CCS and KCS for equal per pupil funding for charter school students.

REQUESTED ACTION:

Motion to authorize the recommended purchases and adopt the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rodney Harris, Deputy County Manager

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Budget Amendment

Budget Revision/Amendment Request

Date: **5/15/2023**

Amount: **1,836,918.00**

Dept. Head: **Rodney Harris**

Department: **CMO**

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

To budget one time expenditures for Cabarrus County Schools and Kannapolis City Schools with funds received over budget for Medicaid hold harmless. Allocate equal per pupil funding for charter schools.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	1910-6445	MEDICAID HOLD HARMLESS	6,278,000	1,704,519	-	7,982,519
001	9	7110-970111	Regular Instructional Services	54,627,635	1,337,292	-	55,964,927
001	9	7110-970124	Technology Support Services	7,104,667	183,465	-	7,288,132
001	9	7130-970111	Regular Instructional Services	7,047,629	183,762	-	7,231,391
							-
001	9	1910-9660	Contingency	1,207,391		132,399	1,074,992
001	9	7110-970117	Charter Schools	5,711,860	118,089		5,829,949
001	9	7130-970117	Charter Schools	586,050	14,310		600,360
							-
							-

Budget Officer

☐ Approved
☐ Denied

County Manager

☐ Approved
☐ Denied

Board of Commissioners

☐ Approved
☐ Denied

Signature

Date

Signature

Date

Signature

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

DHS - Low Income Household Water Assistance Program Additional Funding

BRIEF SUMMARY:

The Cabarrus County Department of Human Services received a revised funding authorization for the Low Income Household Water Assistance Program, which will increase the budget and require a budget amendment.

REQUESTED ACTION:

Motion to approve the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lora Lipe, DHS Economic Support Services Program Administrator

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Budget Amendment

Budget Revision/Amendment Request

Date: 5/15/2023

Amount: 30,000.00

Dept. Head: Karen Calhoun

Department: DHS

☒ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☐ Supplemental Request

BA request due to approved funding authorization from the state for the LIHWAP program. Funds are 100% federally funded. County match is not required.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5615-946001-LIWAP	Low Income Energy Assistance Program	226,472.00	30,000.00		256,472.00
001	6	5615-6204-LIWAP	Social Services Admin Reimbursement	226,472.00	30,000.00		256,472.00
001	9						0.00
001	9						0.00
001	9						0.00
001	9						0.00
001	9						0.00
001	9						0.00
001	9						0.00

Total 0.00

Budget Officer

☐ Approved

☐ Denied

County Manager

☐ Approved

☐ Denied

Board of Commissioners

☐ Approved

☐ Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Capital Project Fund Completions

BRIEF SUMMARY:

Each year the County Capital Projects Fund (Fund 380) and the School Capital Projects Fund (Fund 390) are reviewed for completed projects. The funds budgets and project ordinances are evaluated and updated, any completed projects are removed, and any excess funds are transferred back to the Community Investment Fund.

Budget amendments and project ordinances updates are included with this agenda with the removal of the completed projects.

REQUESTED ACTION:

Motion to approve the budget amendments for Funds 380 and 390 and the corresponding Project Ordinances.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment - Fund 390 Schools Cap Proj
- ▣ Project Ordinance - Schools Cap Proj Fund
- ▣ Budget Amendment - Fund 380 County Cap Proj
- ▣ Budget Ordinance - County Cap Proj Fund

Budget Revision/Amendment Request

Date: **5/15/2023**

Amount: **1,303,465.00**

Dept. Head: **James Howden (Prepared by Max Thorne)**

Department: **Finance - School Capital Projects**

☐ Internal Transfer Within Department

☒ Transfer Between Departments/Funds

☐ Supplemental Request

This Budget Amendment closes out the completed projects in 390 Fund and transfers the remaining available budgets to the Community Investment Fund.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
390	9	7314-9830-MOBIL	Other Improvements	81,195.00	-	220.00	80,975.00
390	9	7407-9830-ADA	Other Improvements	228,000.00	-	2,691.00	225,309.00
390	9	7407-9830-ROOF	Other Improvements	190,000.00	-	22,263.00	167,737.00
390	6	7314-6902-MOBIL	Contribution From General Fund	81,195.00	-	220.00	80,975.00
390	6	7407-6821-ADA	Cont From Capital Reserve Fund	228,000.00	-	2,691.00	225,309.00
390	6	7407-6921-ROOF	Cont From Capital Reserve Fund	190,000.00	-	22,263.00	167,737.00
390	9	7306-9830-0467	Other Improvements	89,314.00	-	89,314.00	0.00
390	6	7306-6902-0467	Contribution From General Fund	89,314.00	-	89,314.00	0.00
			Concord HS Fire System project completed				
390	9	7308-9830-0467	Other Improvements	89,314.00	-	89,314.00	0.00
390	6	7308-6921-0467	Cont From Capital Reserve Fund	89,314.00	-	89,314.00	0.00
			Northwest HS Fire System project completed				
390	9	7314-9830-MOBIL	Other Improvements	80,975.00	-	80,975.00	0.00
390	6	7314-6902-MOBIL	Contribution From General Fund	80,975.00	-	80,975.00	0.00
			JM Robinson Renovation project completed				
390	9	7404-9820-KMS	Construction	138,897.00	-	138,897.00	0.00
390	6	7404-6910-KMS	Cont From Capital Project FD	138,897.00	-	138,897.00	0.00
			New Kannapolis Middle School Construction project completed				

390	9	7407-9830-ADA	Other Improvements	225,309.00	-	225,309.00	0.00
390	6	7407-6921-ADA	Cont From Capital Reserve Fund	225,309.00	-	225,309.00	0.00
			AL Brown ADA project completed				
390	9	7407-9830-ROOF	Other Improvements	167,737.00	-	167,737.00	0.00
390	6	7407-6921-ROOF	Cont From Capital Reserve Fund	167,737.00	-	167,737.00	0.00
			AL Brown Roof Replacement project completed				
390	9	7502-9821-MEP	Building and Renovations	62,780.00	-	62,780.00	0.00
390	6	7502-6921-MEP	Cont From Capital Reserve Fund	62,780.00	-	62,780.00	0.00
			RCCC Boiler project completed				
390	9	7502-9830-ROOF	Other Improvements	154,500.00	-	154,500.00	0.00
390	6	7502-6921-Roof	Cont From Capital Reserve Fund	154,500.00	-	154,500.00	0.00
			RCCC Roof Replacement project completed				
390	9	7503-9821-HVAC	Building and Renovations	244,291.00	-	244,291.00	0.00
390	6	7503-6921-HVAC	Contribution From Capital Reserve	244,291.00	-	244,291.00	0.00
			RCCC CBTC HVAC project completed				
100	9	0000-9830-AVAIL	Other Improvements	17,520,532.00	25,174.00	-	17,545,706.00
100	6	9120-6910	Contributions From Capital Project Fund	-	25,174.00	-	25,174.00

Budget Officer

☐ Approved

☐ Denied

Signature

Date

County Manager

☐ Approved

☐ Denied

Signature

Date

Board of Commissioners

☐ Approved

☐ Denied

Signature

Date

CABARRUS COUNTY SCHOOL CAPITAL PROJECTS BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Contribution from General Fund/CIF	\$ 33,754,810
Contribution from Capital Projects Fund	9,383,614
Debt Proceeds 2020 Draw Note	46,620,222
Debt Proceeds 2022 Draw Note	55,711,930
Debt Proceeds 2024 Draw Note	6,081,750
Contribution from Capital Reserve Fund	693,429
Contribution from Convention & Visitors Bureau	1,550,000
NC Department of Transportation	1,950,000

TOTAL REVENUES **\$155,745,755**

- C. The following appropriations are made as listed.

CCS Mobile Unit Renovation	\$ 3,300,000
R. Brown McAllister Replacement	48,356,750
Roberta Road Middle School	56,604,300
CCS New High School	9,508,821
CCS Southeast High School – Land purchase	1,816,320
Contribution to Capital Reserve	5,001,114
Early College Mobile Units	2,337,000
Mondo Track – JM Robinson High School	1,550,000
Deferred Maintenance Cabarrus County Schools	19,663,416
Deferred Maintenance Kannapolis City School	4,140,034
Deferred Maintenance Rowan Cabarrus Community College	3,468,000

TOTAL EXPENDITURES **\$155,745,755**

GRAND TOTAL – REVENUES **\$155,745,755**
GRAND TOTAL – EXPENDITURES **\$155,745,755**

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 - 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 - 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 - 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
 - 6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
 - 7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 - 8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 - 9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 - 10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
 - 11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 15th Day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

Budget Revision/Amendment Request

Date: 5/15/2023

Amount: 4,266,421.00

Dept. Head: James Howden (Prepared by Max Thorne)

Department: Finance - County Capital Projects

☒ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☐ Supplemental Request

This Budget Amendment closes out the completed projects in 380 Fund.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
380	9	1110-9501-0650	Building & Grounds Maintenance	235,983.00	-	235,983.00	0.00
380	6	1110-6921-0650	Cont From Capital Reserve Fund	235,983.00	-	235,983.00	0.00
			<i>Gouvernement Center Parking Deck Sealing project completed</i>				
380	9	8140-9830-0631	Other Improvements	907,469.00	-	907,469.00	0.00
380	6	8140-6910-0631	Cont From Capital Projects FD	907,469.00	-	907,469.00	0.00
			<i>Cox Mill HS Turf project completed</i>				
380	9	8140-9830-0628	Other Improvements	927,469.00	-	927,469.00	0.00
380	6	8140-6902-0628	Contribution From General Fund	263,966.00	-	263,966.00	0.00
380	6	8140-6910-0628	Cont From Capital Projects Fund	163,503.00	-	163,503.00	0.00
380	6	8140-6921-0628	Cont From Capital Reserve Fund	500,000.00	-	500,000.00	0.00
			<i>JM Robinson HS Turf project Complete</i>				
380	9	2110-9501-HVAC	Buildings & Ground Maintenance	193,000.00	-	193,000.00	0.00
380	6	2110-6921-HVAC	Cont From Capital Reserve Fund	193,000.00	-	193,000.00	0.00
			<i>Jail Annex HVAC project Complete</i>				
380	9	1110-9830-RPAIR	Other Improvements	2,179,537.00	-	1,853,362.00	326,175.00
380	9	1110-9607-RPAIR	Architects	148,958.00	-	148,958.00	0.00
380	6	1110-6910	Cont From Capital Projects Fund	2,028,493.00	-	2,002,320.00	26,173.00
			<i>Gouvernement Center Skylight & Roof Replacement project completed</i>				

Budget Officer

County Manager

Board of Commissioners

☐ Approved
☐ Denied

Signature

Date

☐ Approved
☐ Denied

Signature

Date

☐ Approved
☐ Denied

Signature

Date

CABARRUS COUNTY COUNTY CAPITAL PROJECTS BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds 2020 Draw Note	\$ 60,904,154
Debt Proceeds 2022 Draw Note	103,458,267
Debt Proceeds 2024 Debt Program	16,654,664
Contributions from Capital Projects Fund	24,503,943
Contribution from General Fund	40,091,315
Contribution from Capital Reserve Fund	2,921,681
Contribution from Internal Service Fund	1,065,426
Contribution from Community Investment Fund	16,393,328
State Allocation	40,700,000
PARTF Grant	500,000
TOTAL REVENUES	\$307,192,778

- C. The following appropriations are made as listed.

Courthouse Site Enabling Construction & Renovation	\$ 146,545,280
Exterior Repairs to Multiple Buildings	326,174
Contribution to Capital Reserve (Reimb for Skylight Project)	2,085,000
West Cabarrus High School Artificial Turf Fields	2,566,810
Frank Liske Barn Replacement	7,033,845
Legal / Closing Expenses	952,508
Emergency Equipment Warehouse/ ITS Location	15,867,999
Fiber Infrastructure Improvement	799,000
Sheriff Training & Firing Range Renovations	2,185,000
Human Services HVAC	180,000
Frank Liske Park ADA Renovations	1,300,000
Frank Liske Park Playground Replacement	203,600
Camp Spencer Vending & Archery Building	536,998
West Cabarrus Library & Senior Center	2,400,000
Deferred Maintenance Projects	9,371,450
EMS Headquarters	21,007,999
Mt. Pleasant Library / ALC / Foil Park Project	26,500,000
Northeast Area Land	4,729,117
Mental Health Facility	35,597,554
Other Improvements Unallocated	1,632,642
Enterprise Physical Security Project (ITS)	807,000
Concord Senior Center Overflow Parking Lot	700,000

Contribution to the General Fund	47,500
Frank Liske Park Softball Complex Utilities	410,000
Rob Wallace Park	1,533,504
Animal Shelter Expansion	290,000
Frank Liske Park Stormwater Project	570,803
Northeast Cabarrus Radio Tower Project	2,439,171
Milestone Building	8,150,000
Fire Services Building	370,000
Frank Liske Park Tennis Court	280,000
Frank Liske Park Multiple Projects	5,000,000
Government Center Building Repair	450,000
Public Safety Training Center	2,073,823
Human Services Facility	2,250,000

TOTAL EXPENDITURES **\$307,192,778**

GRAND TOTAL – REVENUES **\$307,192,778**

GRAND TOTAL – EXPENDITURES **\$307,192,778**

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 1. Transfers amounts between objects of expenditure and revenues within a function without limitation.
 2. Transfer amounts up to \$500,000 between functions of the same fund.
 3. Transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 4. Enter and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 5. Award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 6. Execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 7. Reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the Community Investment Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - CARES Act Relief Fund 440

BRIEF SUMMARY:

Fund 440 Coronavirus Aid, Relief and Economic Security (CARES) Relief Fund accounts for funding received by the federal government to cover COVID-19 expenditures for public health emergencies.

Finance evaluated Fund 440 and this budget amendment is to close any completed projects associated with the CARES funding and the corresponding general ledger accounts. An updated project ordinance is also included with the agenda item.

REQUESTED ACTION:

Motion to approve the corresponding budget amendment and project ordinance related to the CARES Relief Fund 440.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Budget Amendment
- ▢ Project Ordinance

Budget Revision/Amendment Request

Date: May 15, 2023

Amount: 7,976,168.70

Dept. Head: JAMES HOWDEN (PREPARED BY SUZANNE BURGESS)

Department: FUND 440 - CARES ACT RELIEF FUNDS

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

This budget amendment is to close the GL accounts associated with the Coronavirus Aid, Relief and Economic Security (CARES) funding in Fund 440 - Special Revenue Fund. The County received funding to cover COVID-19 expenses for the public health emergency that were not budgeted as of March 27, 2020 and incurred between March 1, 2020 and December 31, 2020. All funds were spent as of December 31, 2020.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
440	6	1925-6384-CARES	CARES ACT RELIEF	7,972,670.00	-	7,972,670.00	-
440	6	1925-6701	INTEREST ON INVESTMENTS	3,498.70	-	3,498.70	-
440	9	1925-9101	SALARIES AND WAGES	3,505,856.98	-	3,505,856.98	-
440	9	1925-9201	SOCIAL SECURITY	11,701.97	-	11,701.97	-
440	9	1925-9202	MEDICARE	2,736.76	-	2,736.76	-
440	9	1925-9205	HOSPITAL INSURANCE	24,935.22	-	24,935.22	-
440	9	1925-9206	VISION CARE	56.76	-	56.76	-
440	9	1925-9207	LIFE INSURANCE	89.10	-	89.10	-
440	9	1925-9210	RETIREMENT	18,307.94	-	18,307.94	-
440	9	1925-9230	WORKERS COMP	4,001.31	-	4,001.31	-
440	9	1925-9235	DEFERRED COMP 401K	9,437.07	-	9,437.07	-
440	9	1925-931501	HEALTH & SAFETY MATERIALS	248,794.81	-	248,794.81	-
440	9	1925-9342	MINOR TECHNOLOGY EQUIPMENT	519,725.00	-	519,725.00	-
440	9	1925-942001	TELECOMMUNICATIONS	17,666.57	-	17,666.57	-
440	9	1925-9445	PURCHASED SERVICES	28,334.10	-	28,334.10	-
440	9	1925-946101-CARES	EMERGENCY ASSISTANCE	24,982.95	-	24,982.95	-
440	9	1925-9640	INSURANCE AND BONDS	4,152.33	-	4,152.33	-
440	9	1925-964102	COVID HEALTH CLAIMS	106,791.41	-	106,791.41	-
440	9	1925-970142	KANNAPOLIS	524,531.94	-	524,531.94	-
440	9	1925-970143	TOWN OF HARRISBURG	175,244.87	-	175,244.87	-
440	9	1925-970144	TOWN OF MT PLEASANT	17,209.32	-	17,209.32	-
440	9	1925-970145	TOWN OF LOCUST	4,869.99	-	4,869.99	-
440	9	1925-970146	TOWN OF MIDLAND	5,915.38	-	5,915.38	-
440	9	1925-9703	CITY OF CONCORD	1,252,112.42	-	1,252,112.42	-
440	9	1925-9860	EQUIPMENT AND FURNITURE	268,714.50	-	268,714.50	-
440	9	1925-9705-NURSE	PUBLIC HEALTH AUTHORITY	1,200,000.00	-	1,200,000.00	-

Budget Officer

☐ Approved
☐ Denied

County Manager

☐ Approved
☐ Denied

Board of Commissioners

☐ Approved
☐ Denied

Signature _____

Date _____

Signature _____

Date _____

Signature _____

Date _____

**CABARRUS COUNTY
CARES RELIEF FUNDS - SPECIAL REVENUE
PROJECT ORDINANCE**

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the purpose of receiving and disbursing funds as directed by CARES Act funding and the US Department of State Treasury and Emergency Rental Assistance Program (ERAP) funding and the US Department of State Treasury.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GMP), the grant terms, the rules and regulations of the US Department of State Treasury and the budget contained herein.

- C. It is estimated that the following revenues will be available to fund COVID 19 and Emergency Rental Assistance expenditures:

American Rescue Plan	42,043,458
Emergency Rental Assistance (ERA21)	11,494,069
Emergency Rental Assistance Second Allocation (ERA22)	3,073,598

TOTAL REVENUES	\$56,611,125

- D. The following appropriations are made for expenditures related to ERAP and ARPA:

Administration (ERA21)	524,746
Emergency Rental Assistance (ERA21)	10,969,323
Administration (ERA22)	461,040
Emergency Rental Assistance Second Allocation (ERA22)	2,612,558
Salaries and Benefits Administration (ARP)	507,350
Salaries and Benefits Retention (ARP Loss Revenue)	10,000,000
Other Public Health Expenditures (ARP)	3,281,000
Aid to Nonprofits	28,255,108

TOTAL EXPENDITURES	\$56,611,125

GRAND TOTAL – REVENUES	\$56,611,125
GRAND TOTAL - EXPENDITURES	\$56,611,125

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 - 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 - 4. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 - 5. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 - 6. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 - 7. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
 - 8. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Grant Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

- c. Copies of this grant project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a grant project, all unrestricted excess funds are transferred to the General Fund and the portion of the Grant Project associated with the project is closed.

Adopted this 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Department of Aging - Fund 532

BRIEF SUMMARY:

Each year the multi-year funds are evaluated and updated based on current revenue trends.

Fund 532, Department of Aging collects and appropriates contributions and private donations received specifically for the Department of Aging's Senior Citizens programs and projects.

Based on Finance Department evaluation a budget amendment was prepared to reflect additional contributions/donations received. As updated project ordinance is also included with the agenda item.

REQUESTED ACTION:

Motion to approve the multi-year budget amendment and project ordinance for the Department of Aging Fund 532.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment
- ▣ Project Ordinance

Budget Revision/Amendment Request

Date: May 15, 2023

Amount: \$ 4,947.00

Dept. Head: JAMES HOWDEN (PREPARED BY SUZANNE BURGESS)

Department: FUND 532 - DEPT OF AGING - SPECIAL REVENUE FUND

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒

Supplemental Request

The purpose of this budget amendment is to make adjustments in FUND 532 - Dept of Aging - Special Revenue Fund.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
532	6	0000-6805	Contribution and Donation	196,102.00	1,426.00	-	197,528.00
532	6	0000-6701	Interest on Investments	22,081.00	3,521.00		25,602.00
532	9	0000-9358	Special Projects	218,183.00	4,947.00		223,130.00
			<i>Increase for new revenue and Interest</i>				

Budget Officer

☐ Approved

☐ Denied

Signature

Date

County Manager

☐ Approved

☐ Denied

Signature

Date

Board of Commissioners

☐ Approved

☐ Denied

Signature

Date

CABARRUS COUNTY DEPARTMENT OF AGING SPECIAL REVENUE PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina, that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following special revenue project ordinance is hereby adopted:

Section 1. The special revenue project authorized is for the purpose of collecting and appropriating contributions and private donations received specifically for the Cabarrus County Department of Aging System.

Section 2. The officers of this unit are hereby directed to proceed with this project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

Section 3. The following budgeted amounts are appropriated for the projects:

Special Projects	\$ 223,130

Section 4. The following revenues are anticipated to be available to complete this project:

Contributions and Private Donations	\$ 197,528
Interest on Investments	25,062

Section 5. The Finance Officer is hereby directed to maintain within the Special Revenue Fund sufficient detailed accounting records.

Section 6. Funds may be advanced from the General Fund for the purpose of making payments as due. Reimbursement to the General Fund should be made in an orderly and timely manner.

Section 7. The Finance Officer is directed to report, at the request of the Board, on the financial status of each project element in Section 3 and on the total revenues received or claimed.

Section 8. Copies of this special revenue project ordinance shall be furnished to the Clerk to the Governing Board, and to the Budget Officer and the Finance Officer for direction in carrying out this project.

Section 9. At the completion of the project, all unrestricted excess funds are transferred to the General Fund and the Special Revenue Project Ordinance is closed.

Section 10. The County Manager is hereby authorized to transfer revenues and appropriation within an ordinance as contained herein under the following conditions:

- a. The Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
- b. The Manager may transfer amounts up to \$100,000 between functions of the same ordinance.
- c. The Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

- d. The Manager may enter into and execute change orders or amendments to County construction contracts in amounts up to \$90,000 when the project ordinance contains sufficient appropriated but unencumbered funds.

Adopted this 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Lottery Funding - Cabarrus County

BRIEF SUMMARY:

Lottery proceeds in the amount of \$2,300,000 were included in the FY 2023 Community Investment Fund budget to pay a portion of debt service related to public school debt.

The Cabarrus County School application is for \$2,017,100 and the Kannapolis City School application is for \$282,900, for a total of \$2,300,000. A budget amendment and Capital Project Ordinance is included for your review.

REQUESTED ACTION:

Motion to authorize the Chairman to execute a "Public School Building Capital Fund" application(s) to release funds from the North Carolina Education Lottery Fund and approve the associated budget amendment and project ordinance.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment
- ▣ Project Ordinance
- ▣ CCS Lottery Application
- ▣ KCS Lottery Application

Budget Revision/Amendment Request

Date: 5/15/2023

Amount: 2,300,000.00

Dept. Head: James Howden

Department: Finance, Fund 320

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒

Supplemental Request

This amendment records the Public School Building Capital Lottery funds requested from the Department of Public Instruction. The funds will be used towards the FY23 school debt service payments. Cabarrus County Schools' portion is \$2,017,100 and Kannapolis City Schools' portion is \$282,900.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
320	6	7210-6444	Lottery Proceeds	15,230,000.00	2,300,000.00		17,530,000.00
320	9	7210-9704	Contb to General Fund/CIF	13,080,000.00	2,300,000.00		15,380,000.00

Budget Officer

☐ Approved

☐ Denied

County Manager

☐ Approved

☐ Denied

Board of Commissioners

☐ Approved

☐ Denied

Signature

Signature

Signature

Date

Date

Date

PUBLIC SCHOOL BUILDING CAPITAL PROJECTS FUND BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Lottery Proceeds	\$18,582,149

TOTAL REVENUES	\$18,582,149

- D. The following appropriations are made as listed.

Capital Outlay	\$1,052,149
Transfer out	\$17,530,000

TOTAL EXPENDITURES	\$18,582,149

GRAND TOTAL – REVENUES	\$18,542,149
GRAND TOTAL – EXPENDITURES	\$18,582,149

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this the 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

**APPLICATION
PUBLIC SCHOOL BUILDING CAPITAL FUND
NORTH CAROLINA EDUCATION LOTTERY**

Approved: _____

Date: _____

County: Cabarrus

Contact Person: Carol Herndon

LEA: Cabarrus County #130

Title: Chief Financial Officer

Address: PO Box 388 Concord, NC 28026

Phone: 704-260-5705

Project Title: 2022/2023 Debt Service for School Construction

Location: Concord, NC

Type of Facility: Debt Service for School Construction (LOBS 2015D)

North Carolina General Statutes, Chapter 18C, provides that a portion of the proceeds of the North Carolina State Lottery Fund be transferred to the Public School Building Capital Fund in accordance with G.S. 115C-546.2. Further, G.S. 115C-546.2 (d) has been amended to include the following:

(3) No county shall have to provide matching funds...

(4) A county may use monies in this Fund to pay for school construction projects in local school administrative units and to retire indebtedness incurred for school construction projects.

(5) A county may not use monies in this Fund to pay for school technology needs.

As used in this section, "Public School Buildings" shall include only facilities for individual schools that are used for instructional and related purposes, and does not include central administration, maintenance, or other facilities. ***Applications must be submitted within one year following the date of final payment to the Contractor or Vendor.***

Short description of Construction Project: Debt Service for LOBS issued to build and renovate
School buildings for the Cabarrus County Schools #130

Estimated Costs:

Purchase of Land	_____	\$	_____
Planning and Design Services	_____		_____
New Construction	_____		_____
Additions / Renovations	_____		_____
Repair	_____		_____
Debt Payment / Bond Payment	_____		2,017,100.00
TOTAL	_____	\$	2,017,100.00

Estimated Project Beginning Date: 7/1/2022 Est. Project Completion Date: 6/30/2023

We, the undersigned, agree to submit a statement of state monies expended for this project within 60 days following completion of the project.

The County Commissioners and the Board of Education do hereby jointly request approval of the above project, and request release of \$ 2,017,100.00 from the Public School Building Capital Fund (Lottery Distribution). We certify that the project herein described is within the parameters of G.S. 115C-546.

(Signature — Chair, County Commissioners)

(Date)

(Signature — Chair, Board of Education)

(Date)

**APPLICATION
PUBLIC SCHOOL BUILDING CAPITAL FUND
NORTH CAROLINA EDUCATION LOTTERY**

Approved: _____

Date: _____

County: Cabarrus

Contact Person: Chip Buckwell

LEA: Kannapolis City Schools #132

Title: Director of Business Operation

Address: 100 Denver St. Kannapolis, NC

Phone: 704-938-1131

Project Title: 2022/2023 Debt Service for School Construction

Location: Kannapolis, NC

Type of Facility: Debt Service for School Construction (LOBS 2015D)

North Carolina General Statutes, Chapter 18C, provides that a portion of the proceeds of the North Carolina State Lottery Fund be transferred to the Public School Building Capital Fund in accordance with G.S. 115C-546.2. Further, G.S. 115C-546.2 (d) has been amended to include the following:

(3) No county shall have to provide matching funds...

(4) A county may use monies in this Fund to pay for school construction projects in local school administrative units and to retire indebtedness incurred for school construction projects.

(5) A county may not use monies in this Fund to pay for school technology needs.

As used in this section, "Public School Buildings" shall include only facilities for individual schools that are used for instructional and related purposes, and does not include central administration, maintenance, or other facilities. ***Applications must be submitted within one year following the date of final payment to the Contractor or Vendor.***

Short description of Construction Project: Debt Service for LOBS issued to build and renovate School buildings for the Kannapolis City Schools #132

Estimated Costs:

Purchase of Land	_____	\$	_____
Planning and Design Services	_____		_____
New Construction	_____		_____
Additions / Renovations	_____		_____
Repair	_____		_____
Debt Payment / Bond Payment	_____		282,900.00
TOTAL	_____	\$	282,900.00

Estimated Project Beginning Date: 7/1/22 Est. Project Completion Date: 6/30/23

We, the undersigned, agree to submit a statement of state monies expended for this project within 60 days following completion of the project.

The County Commissioners and the Board of Education do hereby jointly request approval of the above project, and request release of \$ 282,900.00 from the Public School Building Capital Fund (Lottery Distribution). We certify that the project herein described is within the parameters of G.S. 115C-546.

(Signature — Chair, County Commissioners)

(Date)

(Signature — Chair, Board of Education)

(Date)

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Lottery Proceeds Allocated for Rowan County Schools Within the Kannapolis City School District

BRIEF SUMMARY:

Lottery revenue projects approved and allocated for Kannapolis City Schools that are located within Rowan County are being transferred by the State to the Cabarrus County Disbursing Account. We are the caretakers of these funds, therefore Cabarrus County is responsible for recording the revenue and expenditures for the Rowan County projects in the Cabarrus Public School Building Capital Fund.

Rowan County will be submitting a \$272,148.50 request to the State of North Carolina to be used for Debt Service. Because the funds are passed through Cabarrus County's general ledger, we are required to prepare an updated Project Ordinance and related budget amendment.

REQUESTED ACTION:

Motion to approve the updated Public School Building Capital Fund, Project Ordinance and related budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment
- ▣ Project Ordinance
- ▣ Rowan County Funding Application

Budget Revision/Amendment Request

Date: 5/15/2023

Amount: 272,148.50

Dept. Head: James Howden

Department: Finance, Fund 320

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds



Supplemental Request

This amendment records the Public School Building Capital Lottery funds requested from the Department of Public Instruction. Rowan County will be submitting a \$272.148.50 request to the State of North Carolina to be used for Debt Service.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
320	6	7210-6444 0617	Lottery Proceeds	780,000.00	272,149.00		1,052,149.00
320	9	7210-9702 0617	Kannapolis City Schools	780,000.00	272,149.00		1,052,149.00

Budget Officer

☐ Approved

☐ Denied

County Manager

☐ Approved

☐ Denied

Board of Commissioners

☐ Approved

☐ Denied

Signature

Signature

Signature

Date

Date

Date

PUBLIC SCHOOL BUILDING CAPITAL PROJECTS FUND BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Lottery Proceeds	\$18,582,149

TOTAL REVENUES	\$18,582,149

- D. The following appropriations are made as listed.

Capital Outlay	\$1,052,149
Transfer out	\$17,530,000

TOTAL EXPENDITURES	\$18,582,149

GRAND TOTAL – REVENUES	\$18,542,149

GRAND TOTAL – EXPENDITURES	\$18,582,149

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.

2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this the 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

**APPLICATION
PUBLIC SCHOOL BUILDING CAPITAL FUND
NORTH CAROLINA EDUCATION LOTTERY**

Approved: _____

Date: _____

County: Cabarrus/Rowan County

Contact Person: Anna Bumgarner

LEA: Kannapolis City (#132)

Title: Finance Director

Address: 130 W. Innes St., Salisbury, NC

Phone: 704-216-8174

Project Title: 2022-23 Debt Service for construction and repairs and maintenance

Location: A L Brown High School, 415 E. 1st St., Kannapolis, NC

Type of Facility: High School

North Carolina General Statutes, Chapter 18C, provides that a portion of the proceeds of the North Carolina State Lottery Fund be transferred to the Public School Building Capital Fund in accordance with G.S. 115C-546.2. Further, G.S. 115C-546.2 (d) has been amended to include the following:

- (3) No county shall have to provide matching funds...
- (4) A county may use monies in this Fund to pay for school construction projects in local school administrative units and to retire indebtedness incurred for school construction projects.
- (5) A county may not use monies in this Fund to pay for school technology needs.

As used in this section, "Public School Buildings" shall include only facilities for individual schools that are used for instructional and related purposes, and does not include central administration, maintenance, or other facilities. **Applications must be submitted within one year following the date of final payment to the Contractor or Vendor.**

Short description of Construction Project: Construction of track and field facilities; and indoor renovations

Estimated Costs:

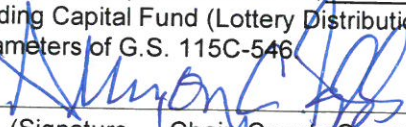
Purchase of Land	_____	\$	_____
Planning and Design Services	_____		_____
New Construction	_____		_____
Additions / Renovations	_____		_____
Repair	_____		_____
Debt Payment / Bond Payment	_____		272,148.50
TOTAL	_____	\$	272,148.50

Estimated Project Beginning Date: 07/01/22

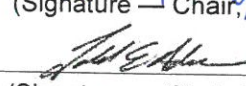
Est. Project Completion Date: 06/30/23

We, the undersigned, agree to submit a statement of state monies expended for this project within 60 days following completion of the project.

The County Commissioners and the Board of Education do hereby jointly request approval of the above project, and request release of \$ 272,148.50 from the Public School Building Capital Fund (Lottery Distribution). We certify that the project herein described is within the parameters of G.S. 115C-546.


(Signature — Chair, County Commissioners)

4/3/23
(Date)


(Signature — Chair, Board of Education)

3/22/2023
(Date)

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Sheriffs Department Fund 461

BRIEF SUMMARY:

Each year the multi-year funds are evaluated and updated based on current revenue trends.

Fund 461, Sheriff's Department Fund collects and appropriates Federal and State funds received specifically for the Cabarrus County Sheriff's Department.

Based on the Finance Department's evaluation a budget amendment was prepared to reflect additional revenues for the rest of the year. An updated project ordinance is also included with this agenda for the Sheriff's Department Fund (Fund 461).

REQUESTED ACTION:

Motion to approve the multi-year budget amendment and project ordinance for the Sheriff's Department Fund 461.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment
- ▣ Project Ordinance

Budget Revision/Amendment Request

Date: **May 15, 2023**

Amount: **67,084.00**

Dept. Head: **JAMES HOWDEN (PREPARED BY SUZANNE BURGESS)**

Department: **FUND 461 - SHERIFF SPECIAL REVENUE FUND**

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

This budget amendment is to adjust revenues and expenditures for the Sheriff Project Fund based on Finance analysis.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
461	6	2111-6305	FEDERAL ASSET FORFEITURE FUND	114,390.00	9,288.00	-	123,678.00
461	6	2111-6701	INTEREST ON INVESTMENTS	8,007.00	394.00	-	8,401.00
461	9	2111-9836	FORFEITURE SHARING EXPENSES	199,952.00	9,755.00	-	209,707.00
461	6	2111-6305-TREAS	FEDERAL ASSET FORFEITURE - TREAS	280,102.00	-	2,804.00	277,298.00
461	6	2111-9701-TREAS	INTEREST ON INVESTMENTS	13,337.00	931.00	-	14,268.00
461	9	2111-9836-TREAS	FORFEITURE SHARING EXPENSES - TREAS	223,131.00	-	1,946.00	221,185.00
461	6	2112-6306	NC SUBSTANCE CONTROL	502,497.00	56,260.00	-	558,757.00
461	6	2112-6701	INTEREST ON INVESTMENTS	59,284.00	1,788.00	-	61,072.00
461	9	2112-9838	NC CONTROL EXPENDITURES	731,984.00	58,048.00	-	790,032.00
461	6	2114-6694	FIRING RANGE	34,832.00	1,109.00	-	35,941.00
461	6	2114-6701	INTEREST ON INVESTMENTS	761.00	118.00	-	879.00
461	9	2114-9572	MAINTENANCE AND REPAIRS	35,593.00	1,227.00	-	36,820.00

Budget Officer

☐ Approved
☐ Denied

County Manager

☐ Approved
☐ Denied

Board of Commissioners

☐ Approved
☐ Denied

Signature _____

Date _____

Signature _____

Date _____

Signature _____

Date _____

CABARRUS COUNTY SHERIFF'S DEPARTMENT SPECIAL REVENUE PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina, that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following special revenue project ordinance is hereby adopted:

Section 1. The special revenue project authorized is for the purpose of collecting and appropriating federal and state funds received specifically for the Cabarrus County Sheriff's Department.

Section 2. The officers of this unit are hereby directed to proceed with this project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

Section 3. The following budgeted amounts are appropriated for the projects:

Federal Forfeiture Funds:	
Federal Forfeiture Sharing Justice Funds	\$209,707
Federal Forfeiture Sharing Treasury Funds	221,185
Contribution to General Fund-Fed Forf	107,687
NC Substance Control:	
NC Substance Control Expenses	790,032
Firing Range:	
Firing Range Maintenance/Repair	36,820
TOTAL EXPENDITURES	\$1,365,431

Section 4. The following revenues are anticipated to be available to complete the projects:

Federal Forfeiture Funds:	
Federal Forfeiture Sharing Justice Funds	\$123,678
Federal Forfeiture Sharing Treasury Funds	277,297
Contribution from General Fund-Fed Forf	114,935
Interest on Investments–Federal Forfeiture	22,669
NC Substance Control:	
NC Substance Control Funds	558,757
Interest on Investments-NC Substance Control	61,072
Contribution from General Fund	170,203
Firing Range:	
Firing Range Funds	35,941
Interest on Investments	879
TOTAL REVENUES	\$1,365,431

Section 5. The Finance Officer is hereby directed to maintain within the Special Revenue Fund sufficient detailed accounting records.

Section 6. Funds may be advanced from the General Fund for the purpose of making payments as due. Reimbursement to the General Fund should be made in an orderly and timely manner.

Section 7. The Finance Officer is directed to report, at the request of the Board, on the financial status of each project element in Section 3 and on the total revenues received or claimed.

Section 8. Copies of this special revenue project ordinance shall be furnished to the Clerk to the Governing Board, and to the Budget Officer and the Finance Officer for direction in carrying out this project.

Section 9. At the completion of the project, all unrestricted excess funds are transferred to the General Fund and the Special Revenue Project Ordinance is closed.

Section 10. The County Manager is hereby authorized to transfer revenues and appropriation within an ordinance as contained herein under the following conditions:

- a. The Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
- b. The Manager may transfer amounts up to \$100,000 between functions of the same ordinance.
- c. The Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
- d. Upon notification of funding increases or decreases to existing grants or revenues or the award of grants or revenues, the Manager or Finance Officer may adjust budgets to match, including grants that require a County match for which funds are available.
- e. The Manager may enter into and execute change orders or amendments to County construction contracts in amounts up to \$90,000 when the project ordinance contains sufficient appropriated but unencumbered funds.

Adopted this 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Small Project Fund 460

BRIEF SUMMARY:

Each year the multi-year funds are evaluated and updated based on current revenue trends.

Fund 460, Small Project Fund, accumulates appropriated general fund revenues and federal and state grants received specifically for use by a Cabarrus County Department.

Based on the Finance Department's evaluation a budget amendment was prepared to reflect additional revenues for the rest of the year. An updated project ordinance is also included with this agenda for the Small Projects Fund (Fund 460).

REQUESTED ACTION:

Motion to approve the multi-year budget amendment and revised project ordinance for Fund 460.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment
- ▣ Project Ordinance

Budget Revision/Amendment Request

Date: May 15, 2023

Amount: 470,637

Dept. Head: James Howden (Prepared by Suzanne Burgess)

Department: FUND 460- SMALL PROJECTS MULTI YEAR FUND

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

This budget amendment is to make adjustments to the SMALL PROJECTS FUND -Multi Year Fund based on Finance analysis and additional revenue to date.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
460	6	0000-6023	DEFERRED TAX COLLECTIONS	3,769,653	257,620	-	4,027,273
460	6	0000-602301	DEFERRED TAX PRIOR YEARS	67,114	14,354	-	81,468
460	6	0000-6024	DEFERRED TAX INTEREST	635,994	37,720	-	673,714
460	6	0000-661401	LEASE	7,500	7,500	-	15,000
460	6	0000-6701	INTEREST ON INVESTMENTS	128,342	32,367	-	160,709
460	9	0000-9830	OTHER IMPROVEMENTS	1,812,404	349,561	-	2,161,965
			INCREASE REVENUE AND EXPENDITURES FOR DEFERRED TAX, INTEREST AND OTHER IMPROVEMENTS				
460	6	1610-6501-0258	REGISTER OF DEEDS FEES	2,179,413	111,942	-	2,291,355
460	6	1610-6701	INTEREST ON INVESTMENTS	68,805	7,666	-	76,471
460	9	1610-9407	AUTOMATION	2,325,723	119,608	-	2,445,331
			INCREASE REVENUE AND EXPENDITURES FOR REGISTER OF DEEDS				
460	6	3270-6606-DRILL	PROGRAM FEES	17,872	1,468	-	19,340
460	9	3270-9419-DRILL	DRILL REPAIRS AND MAINTENANCE	17,872	1,468	-	19,340
			INCREASE REV AND EXPENDITURES FOR DRILL PROGRAM				

Budget Officer

County Manager

Board of Commissioners

☐ Approved

☐ Approved

☐ Approved

☐ Denied

☐ Denied

☐ Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY SMALL PROJECTS CAPITAL PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the purpose of accumulating and appropriating general fund revenues and federal and state grants funds received specifically for use by the appropriate Cabarrus County Department who has received the funds.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed:

Board of Elections Department	
Interest on Investments	\$ 34,130
Contribution from General Fund	61,484
Contribution from Capital Reserve	150,000
	\$ 245,614
Register of Deeds Department:	
Register of Deeds Fees	\$2,291,355
Interest on Investments	76,471
Contribution from General Fund	77,505
	\$2,445,331
Community Development	
Contribution from General Fund	\$54,901
Duke Power Rebate	57,657
	\$112,558
Soil and Water Department:	
Deferred Tax Collections	\$190,102
Interest on Investments	1,693
Contributions and Private Donations	2,898
Contribution from General fund	86,146
EEP Contract	3,225
ADFP Grant	54,000
Drill Program Fees	19,340
Easement	275,396
Suther Farm Project	780,000
StRAP	258,798
Hill Farm Project	99,000
Stewardship Fund	56,971
	\$1,827,569
Educational Farming	
Educational Farming (Lomax)	\$ 347,000
Local Agricultural Preservation Projects:	
Contribution from General Fund	\$13,801
Deferred Farm Tax Collections	4,108,741
Deferred Farm Tax Interest	673,714
Lease	15,000
Interest on Investments	160,709
	\$4,971,965
TOTAL REVENUES	\$9,950,037

D. The following appropriations are made as listed:

Board of Elections Department:	
Board of Elections Equipment and Furniture	\$ 245,614
Register of Deeds Department:	
Register of Deeds Automation & Preservation	\$ 2,445,331
Community Development	
Duke Rebate Projects	\$112,558
Soil and Water Department:	
Other Improvement Projects	\$280,839
EEP Contract	3,225
ADFP Conservation Easement	54,000
Drill Repair & Maintenance	19,340
Suther Farm Project	780,000
StRAP	258,798
Hill Farm Project	99,000
Easement	275,396
Stewardship	56,971
	\$1,827,569
Educational Farming	
Educational Farming (Lomax)	\$ 347,000
Local Agricultural Preservation Projects:	
Other Improvement Projects	\$4,971,965
TOTAL EXPENDITURES	\$9,950,037
 GRAND TOTAL – REVENUES	 \$9,950,037
GRAND TOTAL – EXPENDITURES	\$9,950,037

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
1. The County Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
 2. The County Manager may transfer amounts up to \$100,000 between functions of the same fund.
 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.

5. The County Manager may enter into and execute change orders or amendments to County construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
6. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
7. The County Manager may execute contracts with outside agencies to properly document budgeted appropriation to such agencies where G.S. 153 A-248(b), 259. 449 and any similar statutes require such contracts.
8. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129 (a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Projects Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the Governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project Ordinance associated with the project is closed.

Adopted this 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance / Library - Afton Ridge Library and ALC

BRIEF SUMMARY:

The projected cost to construct the new Cabarrus County Library and Active Living Center at Afton Ridge is \$30,400,000.

The funds will be provided by \$2,400,000 contribution from the General Fund already budgeted and the additional \$28,000,000 from future debt proceeds.

The attached budget amendment shows a breakdown of the estimated total cost of \$30,400,000 which is comprised of engineering, construction, architecture, furniture & equipment and land improvement expenditures.

REQUESTED ACTION:

Motion to approve allocating \$28,000,000 from future debt proceeds for the construction of the Library and Active Living Center at Afton Ridge, the corresponding budget amendment, project ordinance and reimbursement resolution.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

James Howden, Finance Director
Rodney Harris, Deputy County Manager
Kyle Bilafer, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment
- ▣ Project Ordinance - Fund 380
- ▣ Reimbursement Resolution

Budget Revision/Amendment Request

Date: **5/15/2023**

Amount: **28,000,000**

Dept. Head: **James Howden, Finance**

Department: **Library - ALP - IAM - Finance**

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

This budget amendment is to budget for the construction of a Library and Active Living Center in the Afton Ridge area. The estimated total cost of \$30,400,000 is comprised of engineering, construction, architecture and furniture & equipment expenditures. The funds will be provided by a \$2,400,000 contribution from the General Fund already budgeted and \$28,000,000 from future debt proceeds.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
380	6	8240-6198-2024B	Proceeds from COPS/LOBS	-	17,500,000		17,500,000
380	6	8240-6198-2026B	Proceeds from COPS/LOBS	-	10,500,000		10,500,000
380	9	8240-9820-LIBSC	Library Construction	2,400,000	22,009,667		24,409,667
380	9	8240-9660-LIBSC	Project Contingency		933,079		933,079
380	9	8240-9607-LIBSC	Architect and Engineers	-	2,164,144		2,164,144
380	9	8240-9860-LIBSC	Furniture and Equipment	-	893,110		893,110
380	9	8240-9862-LIBSC	Technology	-	500,000		500,000
380	9	9240-9830-LIBSC	Other Improvements	-	1,500,000		1,500,000

Budget Officer

☐ Approved
☐ Denied

County Manager

☐ Approved
☐ Denied

Board of Commissioners

☐ Approved
☐ Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY COUNTY CAPITAL PROJECTS BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds 2020 Draw Note	\$ 60,904,154
Debt Proceeds 2022 Draw Note	103,458,267
Debt Proceeds 2024 Debt Program	34,154,664
Debt Proceeds 2026 Debt Program	10,500,000
Contributions from Capital Projects Fund	24,503,943
Contribution from General Fund	40,091,315
Contribution from Capital Reserve Fund	2,921,681
Contribution from Internal Service Fund	1,065,426
Contribution from Community Investment Fund	16,393,328
State Allocation	40,700,000
PARTF Grant	500,000
TOTAL REVENUES	\$335,192,778

- C. The following appropriations are made as listed.

Courthouse Site Enabling Construction & Renovation	\$ 146,545,280
Exterior Repairs to Multiple Buildings	326,174
Contribution to Capital Reserve (Reimb for Skylight Project)	2,085,000
West Cabarrus High School Artificial Turf Fields	2,566,810
Frank Liske Barn Replacement	7,033,845
Legal / Closing Expenses	952,508
Emergency Equipment Warehouse/ ITS Location	15,867,999
Fiber Infrastructure Improvement	799,000
Sheriff Training & Firing Range Renovations	2,185,000
Human Services HVAC	180,000
Frank Liske Park ADA Renovations	1,300,000
Frank Liske Park Playground Replacement	203,600
Camp Spencer Vending & Archery Building	536,998
West Cabarrus Library & Senior Center	30,400,000
Deferred Maintenance Projects	9,371,450
EMS Headquarters	21,007,999
Mt. Pleasant Library / ALC / Foil Park Project	26,500,000
Northeast Area Land	4,729,117
Mental Health Facility	35,597,554
Other Improvements Unallocated	1,632,642
Enterprise Physical Security Project (ITS)	807,000

Concord Senior Center Overflow Parking Lot	700,000
Contribution to the General Fund	47,500
Frank Liske Park Softball Complex Utilities	410,000
Rob Wallace Park	1,533,504
Animal Shelter Expansion	290,000
Frank Liske Park Stormwater Project	570,803
Northeast Cabarrus Radio Tower Project	2,439,171
Milestone Building	8,150,000
Fire Services Building	370,000
Frank Liske Park Tennis Court	280,000
Frank Liske Park Multiple Projects	5,000,000
Government Center Building Repair	450,000
Public Safety Training Center	2,073,823
Human Services Facility	2,250,000
TOTAL EXPENDITURES	\$335,192,778
 GRAND TOTAL – REVENUES	 \$335,192,778
GRAND TOTAL – EXPENDITURES	\$335,192,778

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 1. Transfers amounts between objects of expenditure and revenues within a function without limitation.
 2. Transfer amounts up to \$500,000 between functions of the same fund.
 3. Transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 4. Enter and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 5. Award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 6. Execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 7. Reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the Community Investment Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 15th day of May 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE
EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES
DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the “Regulations”), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the “Original Expenditures”) associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new public park facility, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the “Afton Ridge Library and Active Living Center”).

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the Afton Ridge Library and Active Living Center is expected to be \$30,400,000.

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Afton Ridge Library and Active Living Center was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on May 15, 2023, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [] of the minutes of said Board of Commissioners, beginning at page ____ and ending at page ____.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 15th day of May 2023.

Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Human Resources - Compensation Projects

BRIEF SUMMARY:

We have two projects for consideration at this time.

Based on continuing recruitment and retention challenges we are seeking to make a “hot jobs” reclassification adjustment of 5% to all current SW Investigative/Assessment and Treatment (SWIAT) positions. This would impact 27 current employees as well as offer the ability to post/recruit at a higher grade until such time as the full DHS market study can be performed. This project was voted on at the May work session and has been implemented.

As discussed at the April work session, we would like to move forward with a proposal for Sign on and referral bonuses to help with identified and approved difficult to fill positions. This comes with a request for a one-time budget of \$200,000 to utilize until funds are exhausted for this program.

REQUESTED ACTION:

Approve recommended project for implementation as funding and time allows in FY23 or FY24 with budget approval.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lundee Covington, HR Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Infrastructure and Asset Management - Recommended Approval of Preferred Alternates for Cabarrus County Library and Active Living Center at Mt. Pleasant and Virginia Foil Park

BRIEF SUMMARY:

NCGS 133-3 requires performance standards to be used when specifying products. The statute also allows preferred brands of equipment to be bid as an alternate on the Cabarrus County Library and Active Living Center at Mt. Pleasant and Virginia Foil Park provided that the performance standards were approved by the Cabarrus County Board of Commissioners. To be approved the alternate must either provide a cost savings or maintain/improve the functioning of a process or system affected by the brand alternate. Approval is requested for the preferred brand alternates for the equipment as indicated on the attachment.

REQUESTED ACTION:

Motion to approve the preferred brand alternate list for equipment for the Cabarrus County Library and Active Living Center at Mt. Pleasant and Virginia Foil Park.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kyle Bilafer, Assistant County Manager
Michael Miller, Director of Design and Construction

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Recommended Alternates

CABARRUS COUNTY LIBRARY & ACTIVE LIVING CENTER AT MOUNT PLEASANT AND VIRGINIA FOIL PARK

§ 133-3. *Specifications to carry competitive items; substitution of materials. All architects, engineers, designers, or draftsmen, when providing design services, or writing specifications, directly or indirectly, for materials to be used in any city, county or State work, shall specify in their plans the required performance and design characteristics of such materials. However, when it is impossible or impractical to specify the required performance and design characteristics for such materials, then the architect, engineer, designer or draftsman may use a brand name specification so long as they cite three or more examples of items of equal design or equivalent design, which would establish an acceptable range for items of equal or equivalent design. The specifications shall state clearly that the cited examples are used only to denote the quality standard of product desired and that they do not restrict bidders to a specific brand, make, manufacturer or specific name; that they are used only to set forth and convey to bidders the general style, type, character and quality of product desired; and that equivalent products will be acceptable.*

Where it is impossible to specify performance and design characteristics for such materials and impossible to cite three or more items due to the fact that there are not that many items of similar or equivalent design in competition, then as many items as are available shall be cited.

On all city, county or State works, the maximum interchangeability and compatibility of cited items shall be required. The brand of product used on a city, county or State work shall not limit competitive bidding on future works. Specifications may list one or more preferred brands as an alternate to the base bid in limited circumstances.

Specifications containing a preferred brand alternate under this section must identify the performance standards that support the preference. Performance standards for the preference must be approved in advance by the owner in an open meeting. Any alternate approved by the owner shall be approved only where (i) ***the preferred alternate will provide cost savings, maintain or improve the functioning of any process or system affected by the preferred item or items, or both, and (ii) a justification identifying these criteria is made available in writing to the public.*** Substitution of materials, items, or equipment of equal or equivalent design shall be submitted to the architect or engineer for approval or disapproval; such approval or disapproval shall be made by the architect or engineer prior to the opening of bids. The purpose of this statute is to mandate and encourage free and open competition on public contracts. (1933, c. 66, s. 3; 1951, c. 1104, s. 5; 1993, c. 334, s. 7.1; 2002-107, s. 5; 2002-159, s. 64(c).)

07 42 43 Wood Veneer Laminate Wall Panels

Description: 48" x 96" High Pressure Compact Laminate composed of wood veneer and paper fibers treated with thermosetting resins. System installed on metal furring.

An intentional and critical design decision in the development of the exterior material palette of the Library and Active Living Center is the introduction of natural wood to define key public elements such as bands of recessed windows and wood along the facades of the building. Experientially, natural wood is desired for the project as a uniquely warm and familiar building material historically used throughout the Southeast, and of particular contextual appropriateness in the Mount Pleasant building fabric. Other non-wood, faux-finish materials produced in metals and/or composites lack the inherent physical properties and appearances of natural wood and would not be capable of achieving a comparable architectural character and durability.

It is our understanding that the following two manufacturers are presently the only fabricators of natural wood panels of the desired size, and with the proven performance criteria appropriate for exterior use in a civic building of this importance. The Parklex Timber Panels are judged to be a superior product in terms of available wood grain and color selections. However, both Parklex and Prodema are in fact owned by the same parent company. Therefore, we believe a preferred alternate specification is required.

I. Parklex Timber Panels - Parklex USA, Inc.; 212 River Park North Drive, Woodstock, GA 30188; telephone: 678-401-7403; website: <http://www.parklex.com>

II. Prodema

07 42 47 Wood Veneer Laminate Wall Siding

Description: 3.39" x 96" High Pressure Compact Laminate composed of wood veneer and paper fibers treated with thermosetting resins. System installed on metal furring.

An intentional and critical design decision in the development of the exterior material palette of the Library and Active Living Center is the introduction of natural wood to define key public elements such as corner elements of the building and window boxes. Experientially, natural wood is desired for the project as a uniquely warm and familiar building material historically used throughout the Southeast, and of particular contextual appropriateness in the Mount Pleasant building fabric. Other non-wood, faux-finish materials produced in metals and/or composites lack the inherent physical properties and appearances of natural wood and would not be capable of achieving a comparable architectural character and durability.

It is our understanding that the following two manufacturers are presently the only fabricators of natural wood siding of the desired size, and with the proven performance criteria appropriate for exterior use in a civic building of this importance. The Parklex Timber Siding are judged to be a superior product in terms of available wood grain and color selections. However, both Parklex and Prodema are in fact owned by the same parent company. Therefore, we believe a preferred alternate specification is required.

I. Parklex Timber Siding - Parklex USA, Inc.; 212 River Park North Drive, Woodstock, GA 30188; telephone: 678-401-7403; website: <http://www.parklex.com>

II. Prodema

23 09 23 Direct Digital Control (DDC) Systems for HVAC

Description: Johnson Controls Facility Explorer (Fx) System with Niagra based Tridium Platform and Controls Integration Contractor: Platinum Building Automation

The Johnson Controls Fx system HVAC controls must match the controls used by the majority of the large square footage buildings owned and maintained by the county for ultimate cost and efficiency. Using a different manufacturer will ultimately increase long-term operational costs and different systems will not necessarily provide the same level of remote accessibility for maintenance personnel.

The use of Platinum Building Automation as the Integration Contractor for the project is critical for the interface of the new library with the existing county global controls. The new building controls will be required to be integrated to the existing control server located in the county government building. This server holds global control information and allows county maintenance personnel to access all of their buildings at a single site. Using a different integration contractor will likely result in a different level of control capability for the new library and will ultimately cost more as a second control maintenance contractor could be necessary for the new library and active living center

I. Controls Manufacturer: Johnson Controls Facility Explorer (Fx) System with Niagra based Tridium Platform

II. Preferred Alternate no. 2 Controls Integration Contractor: Platinum Building Automation

28 31 11 Addressable Fire Alarm Systems

Description: Notifier Co Fire Alarm system including control panels, alarm initiating, and peripheral devices.

The Notifier Co Fire Alarm system must match the controls used by most of the large square footage buildings owned and maintained by the county for ultimate cost and efficiency. Using a different manufacturer will ultimately increase long-term operational costs and different systems will not necessarily provide the same level of remote accessibility for maintenance personnel.

The use of Notifier Co Fire Alarm system as the Fire Alarm controls for the project is critical for the interface of the new library with the existing county global controls. The new building controls will be required to be integrated to the existing control server located in the county government building. This server holds global control information and allows county maintenance personnel to access all of their buildings at a single site. Using different controls will likely result in a different level of control capability for the new library.

I. Addressable Fire Alarm System: Notifier Co.

09 68 13 Tile Carpeting

Description: Shaw Carpet Tile of various colorways

The carpet tile used in the building must match what is used in the majority of the large square footage buildings owned and maintained by the county for ultimate cost and efficiency. Using a different manufacturer will ultimately increase long-term operational costs and affect ease of replacement in the future.

I. Tile Carpeting: Shaw, CPT-1, CPT-2, CPT-3, CPT-4, CPT-5

26 56 68 Exterior Athletic Lighting

The preferred sports lighting manufacturer is Musco. The primary reasons for the preference are the standardization across the county, the county wide Musco control and scheduling system, training for operation of this Musco equipment, attic stock of tradable Musco parts, the county wide existing Musco warranty, the energy savings that Musco offers, and 25 year parts, labor and maintained light level warranty on new Musco projects that only they can offer.

I. Musco Sports Lighting, website: <https://www.musco.com/>

32 84 00 Irrigation System

The preferred irrigation manufacturer is Toro. The primary reasons for the preference are the standardization across the county, the county wide Toro controller system, 640 turf heads, valves, training for operation of this Toro irrigation system, and attic stock of replacement Toro parts.

I. The Toro Company, website: <https://www.toro.com/en/irrigation>

09 72 00 Wall Coverings

Description: Level Digital Wallcovering L13-0904 and L08202 by National Wallcovering

The interior spaces of the library are intentionally designed to evoke certain feelings within different zones of the library. In an effort to accomplish that, wallcoverings are positioned in the childrens area and in the teen area to bring interest, provide a durable wall covering and help identify zones of the library designated for different books and visitors.

The wallcoverings selected during the design process were specifically intended to meet this criteria and are a digital format that allows for color selection and scale to be custom developed for the space. The designs selected are custom to this manufacturer and not able to be provided by a different manufacturer.

I. Wallcoverings – National Wallcovering – Level Digital Wallcovering designs L13-0904 and L08202. telephone: 800-222-1028; website: <https://www.nationalsolutions.com/national-solutions/digital>

10 28 00 Toilet, Bath, and Laundry Accessories

Description: Diaper Changing Station by Koala Kare KB300

The diaper changing stations used in the building must match what is used in the majority of the buildings owned and maintained by the county for ultimate cost and efficiency. Using a different manufacturer will ultimately increase long-term operational costs and affect ease of replacement in the future.

I. Diaper Changing Station – Koala Kare KB300. telephone: 888-733-3456; website: <https://www.koalabear.com/>

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Infrastructure and Asset Management - Selection of Construction Manager at Risk for the Cabarrus County Behavioral Health Center

BRIEF SUMMARY:

On February 24th, 2023 Cabarrus County advertised for Construction Manager at Risk firms for the proposed Cabarrus County Behavioral Health Center. The County received ten (10) Request for Qualifications (RFQ) submittals on March 17th, 2023. An internal selection committee reviewed all ten (10) submissions and moved two (2) of the firms to the shortlist for interviews. The interviews took place on April 17th, 2023 and the selection committee recommends Messer Construction Company to be the Construction Manager at Risk for the Cabarrus County Behavioral Health Center.

REQUESTED ACTION:

Motion to approve the bid award and authorize the County Manager to execute the contract between Cabarrus County and Messer Construction Company, subject to revision by the County Attorney.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kyle Bilafer, Assistant County Manager
Michael Miller, Director of Design and Construction

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

CABARRUS COUNTY**BOARD OF COMMISSIONERS
REGULAR MEETING****May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Planning and Development - Proposed Budget Amendment for Blue Cross and Blue Shield of North Carolina's Healthy Home Initiative Program

BRIEF SUMMARY:

The funds for the Blue Cross and Blue Shield of North Carolina's Healthy Home Initiative have been released for 2023. Community Development will receive a total of \$12,500.00 for the program. The funding for this program runs on a calendar year. As a result, timing does not align with allocating the funds at the beginning of the fiscal year with the new budget. Therefore, a budget amendment is required. The Memorandum of Understanding (MOU) for the program must also be renewed.

REQUESTED ACTION:

Motion to accept grant award, adopt the associated budget amendment and authorize staff to execute the updated Memorandum of Understanding for the program.

EXPECTED LENGTH OF PRESENTATION:**SUBMITTED BY:**

Susie Morris, Planning and Development Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Proposed Budget Amendment
- ▣ MOU Document

Date: 5/15/2023

Amount: 5,952.60

Dept. Head: Susie Morris

Department: Community Development

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Purpose: To allocate additional Blue Cross Blue Shield Healthy Home Initiative Program funds. This Program runs on a calendar year, not the County's fiscal year.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	3250-6226-BCBS	BCBS Grant - Healthy Home Initiative	12,987.95	12,500.00	(6,547.40)	18,940.55
001	9	3250-9493-BCBS	Operations - Healthy Home BCBS	12,987.95	12,500.00	(6,547.40)	18,940.55

Total 37,881.10

Budget Officer

☐ Approved

☐ Denied

County Manager

☐ Approved

☐ Denied

Board of Commissioners

☐ Approved

☐ Denied

Signature

Signature

Signature

Date

Date

Date

Schedule A: Blue Cross and Blue Shield of North Carolina's Healthy Home Initiative – Project Funding

Service Provider funding as outlined in the MOU is as follows for **Cabarrus County Planning and Development Services**

Funding Period: January 1, 2023 – December 31, 2023

Service Provider Name	Amount Disbursed	4.12.2023 Allocation
Cabarrus County Planning and Development Services	\$42,078.55	\$12,500

Please check the HHI Database for allocation totals and balances.

The funds available must benefit the following counties: Cabarrus. Seven percent (7%) of the funding is for administration. Service providers will receive the funds spent on each project upon completion of work and submission of required documentation.

*Please note all agencies are required to upload a signed and completed Customer Satisfaction Survey for each project. If the Customer Satisfaction survey is not included the project will be considered incomplete until the survey is provided.

Signature of Service Provider Official

Date

North Carolina Community Action
Association 4428 Louisburg Road, Suite 101
Raleigh, NC 27616

Signature of NCCAA Official:



Sharon Goodson, Executive Director of NCCAA

4/12/2023

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - New RMS, JMS and CAD Software Contract Request

BRIEF SUMMARY:

Cabarrus County implemented the current Public Safety software suite 15 years ago. The County and the technology has changed in those 15 years. The current software has limitations that make the Sheriff's office less efficient. For this reason we are recommending a software upgrade to all 3 platforms.

The Sheriff's Office and IT staff have spent months reviewing solutions from various providers. The solution from Motorola Systems was selected by creating a feature matrix and comparing each providers solution. The Motorola platform was selected by each division as the solution that will meet their needs.

REQUESTED ACTION:

Motion to approve the contract between Cabarrus County and Motorola Systems; and authorize the County Manager to execute the contract on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Chief Deputy Tessa Burchett
Todd Shanley, Chief Information Officer

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Contract
- ▣ Budget Amendment



MOTOROLA SOLUTIONS

Proposal

Cabarrus County, NC

PremierOne Public Safety CAD Software

22-150925 / USNC22P107SW

March 30, 2023



MOTOROLA SOLUTIONS

The design, technical, and price information furnished with this proposal is proprietary information of Motorola Solutions, Inc. (Motorola). Such information is submitted with the restriction that it is to be used only for the evaluation of the proposal, and is not to be disclosed publicly or in any manner to anyone other than those required to evaluate the proposal, without the express written permission of Motorola Solutions, Inc.

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Motorola Solutions, Inc.
500 W Monroe Street, Chicago, IL 60661
Tel. + 1 847 576 5000

March 31, 2023

Cabarrus County Sheriff's Office

ATTN: Travis McGhee, Radio/Network Engineer
30 Corban Avenue SE
Concord, NC 28025

Re: Proposal 22-146548/USNC22P107SW for PremierOne Software (CAD Only) Solution ("Proposal")

Dear Mr. McGhee:

Motorola Solutions, Inc. ("Motorola") is pleased to provide the attached Proposal to Cabarrus County, NC. This Proposal pricing is valid until May 15, 2023 with optional items valid until July 31, 2023 as indicated.

The proposal is governed by the terms and conditions of the North Carolina Sheriff's Association Contract pursuant to Bid23-02-0222, including but not limited to the Additional CAD Terms and Conditions and the Subscription Software Exhibit. Alternatively, Motorola would be pleased to address any concerns you might have regarding this Proposal. Please send your order to your Motorola Area Sales Manager, Software Sales listed below.

Motorola appreciates your consideration of this Proposal and hopes you will find it acceptable. Motorola would be pleased to address any concerns you might have and we look forward to receiving your response. Please feel free to contact your Motorola Software Sales Senior Account Manager, Derrick Duggins, at (336) 807-3813 or derrick.duggins@MotorolaSolutions.com with any questions.

Sincerely,
Motorola Solutions, Inc.



Micah Applewhite
Vice President MSSSI & Director Software Sales

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Section 1

System Description

1.1 System Overview

Motorola Solutions is pleased to present the following system for the Cabarrus County, NC (hereinafter referred to as the “Customer”). Our system is based on our interpretation of the requirements derived from our discussions with you.

Motorola Solutions’ offering consists of PremierOne application and client software, interfaces and services (as stated in the Statement of Work).

1.1.1 Participating Agencies

The designated agencies participating in the system and the products they will use are as follows.

- Cabarrus County Sheriff’s Office - CAD, Mobile
- Cabarrus County Emergency Management - CAD, Mobile
- Cabarrus County EMS - CAD, Mobile
- Allen Volunteer Fire Department - CAD, Mobile
- Cold Water Fire Department - CAD, Mobile
- Flowes Store Fire Department - CAD, Mobile
- Georgeville Fire Department - CAD, Mobile
- Midland Fire Department - CAD, Mobile
- Mt. Mitchell Fire Department - CAD, Mobile
- Mt. Pleasant Fire Department - CAD, Mobile
- NE Cabarrus Fire Department - CAD, Mobile
- Odell Fire Department - CAD, Mobile
- Rimer Fire Department - CAD, Mobile

1.1.2 Basis for System Sizing

Motorola Solutions uses Call for Service (CFS) and client quantities as the parameters to establish the tiers of infrastructure sizing. Based on the counts provided by Cabarrus County, the system has been sized as follows:

- Up to 250,000 CAD Calls for Service per year
- Up to 25 PremierOne CAD clients
- Up to 100 PremierOne Mobile clients
- Up to 200 PremierOne Records clients

For optimal system performance, the following counts and recommendations for data retention should not be exceeded. Five (5) years of PremierOne CAD data retention (2 years of live online data and 3 years of archived data).

1.1.3 Application Software and System Components

This System is comprised of the following component and Subsystem elements:

CAD Subsystem

- PremierOne CAD
- PremierOne Mobile with Automatic Vehicle Location (AVL)

System Components

- Specifications for Customer supplied system components.
- System Interfaces as described in **Attachment A**

PremierOne Service Solutions

- CAD IDD
- CAD Incident Import (Up to 5 years)

Purchase Options

- Additional CAD Interfaces
- Records Subsystem
 - PremierOne Records with IBR Submission
 - PremierOne Mobile Records
 - PremierOne Convert On Demand Tool
 - Records Interfaces
 - Records IDD
- Third Party Subsystem
 - EvidenceOnQ as described in **Attachment B**
- Jail Management System
- CommandCentral Community
- Disaster Recovery Site (using customer supplied Hardware and Software)
- ActiveEye Managed Detection and Response (MDR) for PremierOne

The following represents a logical illustration of the system components.

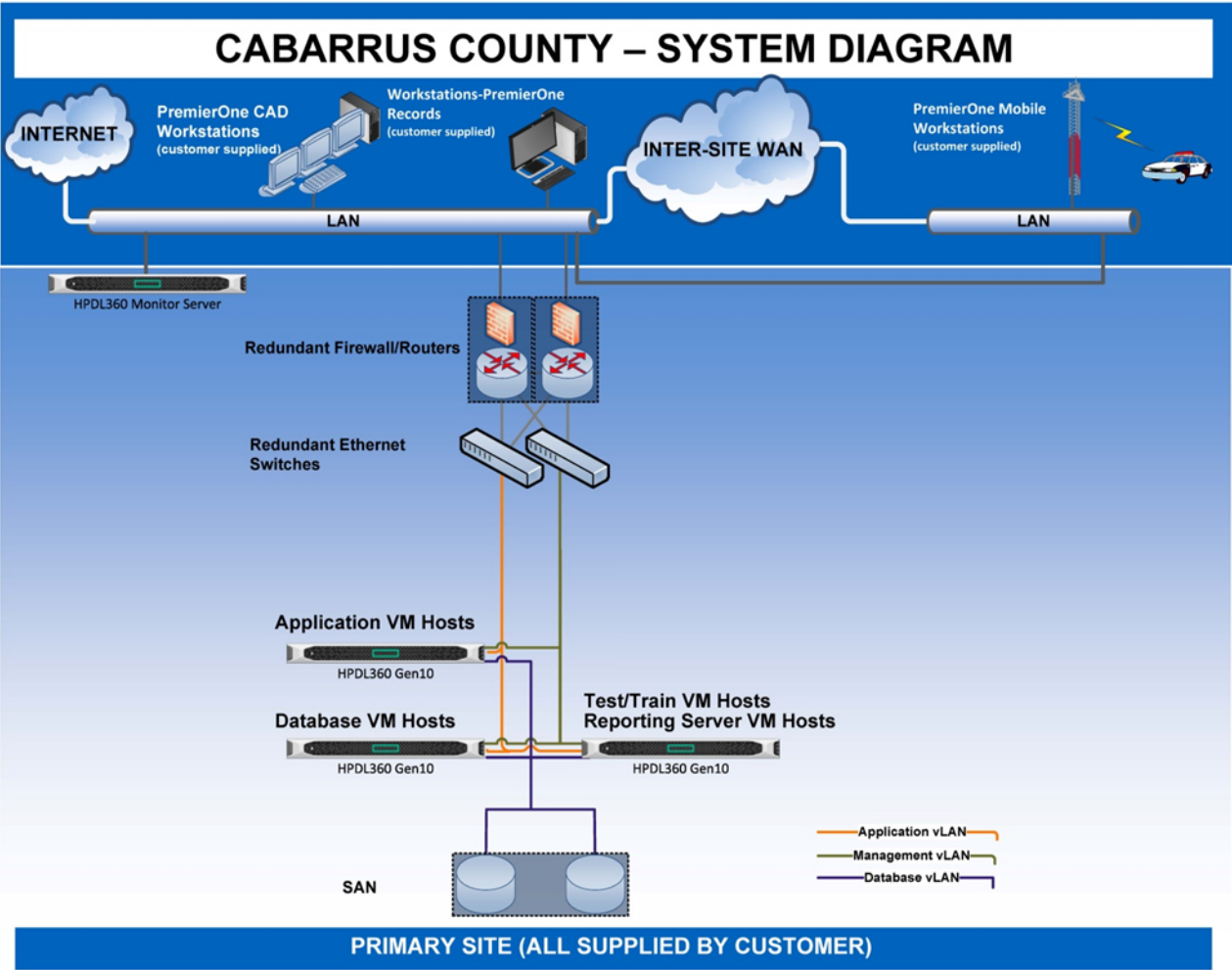


Figure 1-1: Representative System Diagram

1.1.4 System Application Client Software Licensing

The following table summarizes the number of PremierOne client application software licenses for all agencies listed in Participating Agencies.

Table 1-1: System Licensing

System Client Licenses	Quantity	Type
PremierOne CAD Dispatch Client with Mapping	18	Per Seat
PremierOne Mobile (Windows)	30	Per Seat
PremierOne Mobile (iOS or Android)	20	Per Seat

1.1.5 System Integrations

The table below lists the integrations included in our system. The ASTRO integrations are contingent on components included in the ASTRO system proposal.

Table 1-2: System Integrations

Integration Name	DR Y/N?
RapidSOS	DR Optional

1.1.6 System Interfaces

The table below lists the interfaces included in our system. A description of each interface listed in the table below has been provided in **Attachment A**. Any requests for change to the Interface Description following contract is subject to review and consideration through the change control mechanism of the contract.

Table 1-3: System Interfaces

Interface Name	System	DR Y/N?
e911 ANI ALI and TDD Incident Creation Inbound Interface	CAD	DR Optional
ProQA (Paramount) – Incident Creation Inbound Interface	CAD	DR Optional

1.2 Application Descriptions

The following sections provide brief descriptions of the PremierOne CAD, Mobile applications. PremierOne uses Commercially Off the Shelf (COTS) products therefore software development to the application framework is not provided.

1.2.1 PremierOne CAD

Motorola Solutions has designed PremierOne CAD to be the central convergence point for communications from multiple sources and systems, mission-critical information and resource management.

The user interface offers quick access to information via a location-based, Esri standard GIS map. Users perform commands and functions using a mouse, command lines, function keys, shortcuts, or user definable right click menus. The GPS-aided resource management tool displays the location and identity of GPS equipped vehicles or devices enabling a coordinated response while further supporting officer safety.

In PremierOne CAD, Automatic Vehicle Location (AVL) could be used in recommendations to track the location of emergency vehicles to determine their present location when requiring units to respond to an incident. By adding AVL recommendations to PremierOne CAD, PremierOne CAD can make recommendations based on the actual location of units rather than recommending units solely based on jurisdictional assignment.

PremierOne supports Direct GPS Connection where location information is sent directly to PremierOne without the use of the PremierOne Mobile client application. Direct GPS Connection requires that device location be reported to PremierOne using Trimble ASCII Interface Protocol (TAIP) with a unique identifier over User Datagram Protocol (UDP).

Users can create incidents from public telephone calls, from information received from an officer or from another public safety agency, or through an alarm interface. Once the user enters basic details of the incident into the system, users may dispatch field personnel to handle the incident. Users may update incidents with additional details such as information about the handling of the incident. Once the user has completed the incident in an appropriate fashion, the user then can close the incident.

Field personnel may use PremierOne CAD to retrieve details about incidents or to make incident updates. Additionally, supervisory personnel may use the PremierOne CAD to monitor the operations of the communications center, the handling of incidents and field unit statistics.

PremierOne CAD functions as a standalone product but also seamlessly integrates with Motorola Solutions' PremierOne Mobile and Records application. PremierOne CAD may also be integrated with other Motorola Solutions and third-party systems.

Users that can benefit from accessing PremierOne CAD and Mobile include but are not limited to Dispatchers, PSAP Supervisors, Patrol Officers and Call Takers.

1.2.1.1 PremierOne CAD Concepts

User Input

Users may operate PremierOne CAD either with or without a mouse. While all commands and actions within the application can be accessed with the mouse, users also may drive PremierOne CAD almost exclusively from the keyboard. A few PremierOne CAD functions, such as selecting units from a map, must be performed with a mouse.

Work and Status Monitors

Users perform the majority of actions within PremierOne CAD's work monitor. Status monitors present summary information about incidents or units. A user may have one or more status monitor windows available at the workstation.

Security and Roles

PremierOne CAD recognizes authorized users and provide access to individually authorized functions at the time of sign-on. To facilitate these responsibilities, access rights and permissions are associated with the various functions available within PremierOne CAD. A role is a set of specified privileges, which provide access to data, commands, forms, devices, and functions. Each user and device is assigned to one or more of the default of Customer created roles.

Units, Incidents and Dispatching

A unit within PremierOne CAD represents the resources, which are dispatched or monitored by the communications center personnel. All units in the system are identified with a unit id, which is typically the radio call sign for the unit. Users can initiate incidents from the command line or from the incident initiation form. The system provides a user with four methods to begin the incident dispatching process. These four methods include:

- Dispatch incident function key

- Incident dispatch command
- Dispatch form
- Drag and drop feature within status monitors and map.

Incident Management

In addition to initiating and dispatching incidents, users can manage existing incidents through the various incident management features of PremierOne CAD:

- Updating existing incident information
- Associating incidents
- Disassociating incidents
- Cloning incidents
- Closing incidents
- Reopening incidents
- Displaying a summary list of incidents
- Searching for incidents

Unit Management

Users have the ability to monitor and maintain the current activities for each unit through the various unit management features:

- View and update unit assignment data
- Make unit status changes
- Manipulate a unit's call stack
- Transfer units
- View a unit's history
- Move units from one station or area to another station or area
- View the current activities for a unit
- Assign crews
- Clear units from an incident
- Manipulate units that are assigned to incidents
- Move resources to cover depleted stations or areas
- PremierOne CAD can alter a unit's capabilities based on the personnel assigned to that unit.

Federal, State and Local Queries

PremierOne allows users to submit requests for information to external databases. These external queries can involve local agencies, as well as state and federal agencies. External databases all have their own data formats and respond to submitted queries with one or more responses.

Maps

PremierOne mapping utilizes products from Environmental Systems Research Institute (Esri) for geo-processing. The display of maps is an integrated component within PremierOne. The map may be configured to automatically display when the user signs on to the workstation. A number of commands

and functions allow the user to manipulate the map and make updates in response to user actions. The map may be configured to display an icon at this location to assist the call taker in determining the location at which an emergency response is required. The system also attempts to find the nearest address/common place to the caller coordinates.

Mail & Messaging Services

The mail and messaging functionalities of PremierOne CAD allow users to exchange and distribute electronic mail and messages within the dispatch center and to units equipped with MDTs.

1.2.2 PremierOne Mobile with Mobile Mapping

PremierOne Mobile provides public safety personnel the ability to assess and prepare for a situation while en route to the scene. Users access information via screen configurations that provides navigation throughout the PremierOne Mobile application.

Table 1-4: PremierOne Mobile Mapping Capabilities

PremierOne Mobile - Available Clients:	Windows (Included)	Android (Included)	iOS (Included)
Operating System	Windows 10+	Android 10-12	iOS 13 - 15
Cloud Enabled	•	•	•
Silent Dispatch	•	•	•
Incident & Unit Management	•	•	•
Real-Time Status Monitors	7	5	5
Field Initiation for Traffic Stops & Other Incidents	•	•	•
Database Querying	•	•	•
BOLOs	•	•	• Query Only
Responder and Unit Location Tracking	•	•	•
Premise & Hazard Details with Images	•	•	•
Geofencing with Entry & Exit Alerts	•	•	•
4G & LTE Network Capability	•	•	•
CJIS Security Support with FIPS 140-2 Encryption & Auditing	•	•	•
Barcode Scan	•	•	•
Voice Entry for Comments		•	•
Actionable URL in Comments		•	•
Messaging	•	•	
Advanced Mapping, BOLOs, Premise & Hazards	•		
Advanced Configurations	•		

The integrated map provides the user the ability to display call location, drive directions, premise hazards and the location of other units. PremierOne Mobile leverages the same common map platform used in PremierOne CAD, which is managed and provisioned from a centralized location and deployed to all systems remotely.

PremierOne Mobile obtains location information from a collocated GPS receiver. The PremierOne Mobile Windows Client supports either the Trimble ASCII Interface Protocol (TAIP) or National Marine Electronics Association (NMEA) standard. The PremierOne Mobile client application can send its location to PremierOne CAD via a cellular data modem. The vehicle location information is used by PremierOne CAD to support location dependent features including: Mapping, Track-It, Follow-It, and Recommendations.

1.3 Service Solutions

The following sections provide brief descriptions of service solutions delivered as part of the PremierOne offering.

1.3.1 Intelligent Data Discovery Services (IDD) for CAD

IDD Services include instruction in the use of advanced SQL Server Reporting Services (SSRS) features, which will allow for the connection, extraction, and display of data from CAD in the tailored standard IDD and customized dashboards.

IDD's use of Microsoft's SSRS employs the data to generate and securely share online dashboards and reports, initiate searches and mine data. The IDD services include the following dashboards:

- Three (3) Tailored Standard Dashboards
 - Roll Call Briefing Dashboard
 - Intelligent Resource Deployment Dashboard
 - COMPSTAT Dashboard
- View Only CAD IDD bundle
 - Unit Status
 - Unit History
 - Map
 - Incident Search
 - Drill-through to Incident Details and Officer Activity Reports
- Two (2) Customer Defined Dashboards (built during IDD Training and limited to data existing in the system CAD dataset)
- Two (2) days of consultative services pertaining to reports and dashboards for the CAD
- Two (2) days of PremierOne Intelligent Data Discovery (IDD) Training, after completion of training requirements.

A single copy of each of the Standard IDD dashboards will be tailored per the provisioning of the CAD system, and delivered to the site. IDD is limited to data existing in the system CAD dataset. Microsoft's SSRS is a reporting and report distribution application. A map view of the data, such as location of Incidents, may be produced as part of the report output without interactive mapping ability. Total system

capacity for IDD is dependent upon the total number of concurrent reports being requested from the RDW server. Final system capacity is dependent upon final design and report types being generated on a concurrent basis.

1.3.2 Legacy Data Access or Data Migration

It is a very common desire for agencies when migrating to new systems to preserve and utilize the data contained in the legacy systems. There are two types of data that will be accessed or migrated and each type will be treated differently.

The first type of data is configuration data. This consists of code tables and other lists from the existing CAD or RMS system. This would include data such as unit identifiers, incident types, personnel information. These data types may either be imported into the PremierOne system or manually entered during the provisioning process. For those tables to which data can be imported, the common process is for the Motorola Solutions team to provide spreadsheets to the Customer personnel. Customer personnel will export the data from the existing system, transform it as needed to match the provided spreadsheets and import it into the PremierOne system using the built-in import functionality. Data that will be manually entered during the provisioning process is gathered by the Customer and recorded on provisioning worksheets.

The second type of data is historical data. This consists of the transactional data that is a record of events / incidences that were recorded in the existing CAD or RMS system. This would include data such as incident information, unit history information, messaging information.

Below are the strategies being offered to accommodate access to this historical data.

1.3.2.1 Legacy CAD Data to PremierOne CAD Incident Import

Motorola Solutions will convert and extract specific data that exists in the Cabarrus County legacy CAD system and then import to the CAD system. While Motorola Solutions is responsible for converting the specified data, it is critical that Cabarrus County assigns a knowledgeable resource to this activity that will remain engaged throughout the migration process.

The legacy databases must be in a Customer supplied Microsoft SQL Server databases (hardware and software) external to the system and Motorola Solutions must be able to link directly to the legacy databases from Microsoft SQL Server. The Customer must also understand the database schema so the table relations can be understood.

Motorola Solutions does not provide any data clean up or manipulation of the provided data and conducts a single, one time, bulk load of legacy data. The Customer should conduct a comprehensive analysis of the data in the legacy systems to identify duplicate data/records, lost data, orphaned records, or records that have not been linked properly and resolve those issues prior to extracting the data to be converted.

Motorola Solutions will migrate up to 5 years of CAD Incident Data.

The following are types of data being imported:

- Location
- Call Type
- Disposition
- Comments

- Units Involved
- Agencies Involved
- People Involved
- Vehicles Involved

Imported incidents will have the following characteristics:

- Imported incidents will be created and then “closed”.
- Imported incidents cannot be re-opened or cloned.
- Imported incidents older than the aging threshold set in PremierOne will be moved to PremierOne CAD’s RDW and then purged from production.

1.4 Third Party Integrations

1.4.1 RapidSOS Integration for PremierOne

PremierOne Integrates RapidSOS features into PremierOne CAD allowing for faster and more reliable caller location and to calltakers, improving response to emergency situations.

RapidSOS Location Data Integration

When a calltaker answers a call from within PremierOne, RapidSOS will retrieve the caller’s device-based hybrid (DBH) location and provide it within three seconds on the calltaker’s CAD interface. The calltaker can then use RapidSOS to track the location of the caller throughout the call, with location data accurate to within three seconds each time the calltaker re-bids the location.

RapidSOS Supplemental Data Integration

In addition to location data, RapidSOS aggregates available medical or emergency information about the caller from multiple data resources, then displays it to the calltaker through the PremierOne user interface. This helps get crucial information to calltakers faster than questioning the caller —information that the calltaker can then pass on to first responders to help them maintain their own and the caller’s safety.

1.5 System Architecture

The system is designed on the principles of Service Oriented Architecture (SOA) allowing separation of servers and services to modular components. The system can be expanded through the allocation of additional physical or logical resources as needs grow. In addition, site-to-site replication creating a multi-site architecture has been proposed as an option, see **Section 1.11.1**.

The system is deployed with a single production environment incorporating the high availability components and interfaces presented in this system. The production environment incorporates the high availability components and reconfigured interfaces presented in this system.

The system is architected around a virtualized server configuration and supports VMware vSphere 6.5 (or later) for the hypervisor. Server virtualization provides application isolation providing the ability to isolate specific services for ease of diagnostics and hardware resource management.

1.5.1 PremierOne High Availability Architecture

PremierOne is also architected to have no single point of failure. Its software design is redundant, as database replication occurs across multiple servers. The system is built on industry standard components from Microsoft .NET architecture using Microsoft Windows and Microsoft SQL Server and other vendors.

The combined software, hardware and IT network architecture is designed to provide an integrated high-availability system at each site. Redundant software and hardware components are the basis of the high-availability system design. Redundant network paths are used throughout the system configuration.

Multiple application servers support the application service layer and utilize load balancing to manage the load across the servers. RAID storage configurations provide redundancy and recovery within the storage components, and dual power supplies and circuits are used to ensure power redundancy.

Application, database and Application Delivery Controllers (ADC) failovers operate independent of one another within PremierOne. This means the failure of one component does not require the other components to failover.

PremierOne's active monitoring identifies problems and failures before they occur. For example, low disk space or high processor utilization will trigger an alert to be sent, to notify the recipient of any possible problems or future failure before it affects the system. In the event of a service or component failure, PremierOne will stop using the failed service or component instance and automatically shift over to the secondary service or component instance without impacting operations.

The following depicts the fault tolerant components of the system.

Table 1-5: Fault Tolerant Software Components

Component
- Multiple F5 ADCs to provide load balanced network traffic to the application services - PremierOne monitors active services and restarts them as necessary. - In the case of a server failure, the node is disabled transferring the load to the remaining nodes in the cluster.
Replicated databases on different servers. Servers are replicated in a cluster set. - SQL Server AlwaysOn provides redundancy and automatic failover. - In case of a database server failure, there is no user intervention required. Secondary database becomes the active database without administrator intervention and continues processing transactions within the data center.

Component
Fault tolerant networking components throughout the entire stack, the use of Link Aggregation Groups between network nodes and multipath configuration such that no single cable, port or device can interrupt system operation.
PremierOne System Manager monitoring: • CAD application • Records application • Application Delivery Controller cluster • Database status • Disk space • Windows Performance Counters

The backup service (backup library and backup software), the Report Data Warehouse (ad hoc reporting services), and the Test/Training environments are not designed to meet the same high availability requirements as the production application and database servers. Reporting services and test/training environment(s) are not considered critical and therefore are not redundant in the configuration.

High availability is independent of a geographically redundant secondary disaster recovery system.

The system design also provides a single limited use environment that can be used as a test or training environment. The single limited environment does not include the interfaces configured for use in the production environment.

Environment Summary:

- 1 Production Environment
- 1 Limited Use for Test or Training

1.5.2 Microsoft Active Directory Service (On-Premise)

The system provides directory services to support the secure management and operations of the system through an isolated Microsoft Active Directory (AD) environment. The servers provided with the system contain computer accounts in this AD tree. Service and Administrator user accounts and groups will be set up in the isolated Active Directory with the appropriate group memberships set.

In order to facilitate ease of user account management, the system can use the Customer's AD environment for authentication. Once the user account is built in the system provisioning, it can then use LDAP to query the Customer's environment for the account authentication. By using this configuration, the Customer can enforce password policy, retention, and complexity requirements across the enterprise with a user having a singular identity.

Motorola Solutions will provide a one-way forest trust from the system local domain to the Customer's Active Directory environment. The trust provides users with Domain Administrator privileges on the Customer's AD instance to access and administer the system environment while preserving authentication and logon information. Motorola Solutions recommends that this trust be non-transitive in nature. Motorola Solutions does not recommend a two-way trust, as none of the system service accounts need authentication or resources on the Customer's network.

The system's Active Directory schema is for servers and services. Active Directory user authentication (if desired) will be against the Customer's Active Directory schema.

1.5.2.1 Name Resolution

The system provides host name resolution through an Active Directory Integrated Domain Name Service (DNS). In order for computers residing outside of the system's network to communicate with the system, the Customer must configure their DNS servers to forward their computer's name resolution requests to the system's DNS servers. This will allow devices on the Customer network to find systems within the system's environment.

For increased integration, the Customer, working with Motorola Solutions, must configure their DNS servers to allow name resolution requests from within their networks to be processed.

1.5.3 Common Services

Common Services provides system administrators the flexibility to manage internal services throughout the platform from a single point. The system's Common Services include GIS, System Security, Reporting, and the system tools for provisioning.

1.5.3.1 Geographic Information System (GIS)

Geo-spatial data is uploaded to the system through tools implemented within Esri ArcGIS. Address validation data is maintained in redundant Microsoft SQL Server geodatabases that store locations and boundaries both spatially and in optimized search tables. Esri ArcGIS Servers provide routing and ETA calculations using the Network Analyst extension. Client maps are displayed using Esri ArcGIS Engine.

- The system uses GIS for display, location validation, and unit recommendation. The system's tools made available for ArcTool box, provides the ability to load local data manually or through an automated model.
- The system's Response Boundary Data Import Tool imports and aggregates boundaries in multiple layers into a single spatial table within the geodatabase for support of multi-agency / multi-jurisdictional scenarios. GIS data is a required key component of a system deployment. GIS provides the mechanism for location validation and recommendation for response.
- A system conformant and geographically accurate GIS data is required for the proper operation of the system. It is the Customer's responsibility to provide complete and accurate GIS data that conforms to the PremierOne GIS Data Requirements. Each agency being added to the system must have their geographic coverage included in the geodatabase imported into the system.
- The use of remote and/or Esri Online services is not supported. Motorola Solutions is not responsible for map availability or any degradation of client performance caused by the use of third party hosted internet map services as these services are outside the domain of the system infrastructure and are not managed by Motorola Solutions. The system is a mission critical application that must control the import/access of the GIS data.

1.5.3.2 System Security

The system is deployed within its own Microsoft Active Directory (AD) domain in its own local area network. Active Directory Domain Controllers authenticate and authorize users to perform actions within the domain making sure authorized users have appropriate access to data and services. The system

user provisioning environment can be set up to query your AD environment (using LDAP) allowing for a single point of user and password management across all applications.

The system network contains multiple virtual local area networks that are used to secure and segment traffic for purposes of user access as well as data storage and replication. System architecture resides behind dual redundant firewalls to protect the system network from unauthorized intrusion and security threats. These firewalls are provisioned in a high availability configuration so if either of the two fails, traffic and security will remain intact across the other.

1.5.3.3 Query Services

PremierOne allows users to submit requests for information to external databases. These external queries can involve local agencies, as well as state and federal agencies. External databases all have their own data formats and respond to submitted queries with one or more responses. These queries can be made available to all PremierOne applications.

PremierOne also allows the customer to build queries against a local database during query provisioning. If a query is configured for submission to both a state interface and a local database, state queries will continue to be passed to the existing CommSys interface, while the local database query will run through the custom XML (in a Motorola Solutions template) provided by the customer.

1.5.3.4 Microsoft Reporting Services

PremierOne uses Microsoft SQL Server 2017 Reporting Services (SSRS) for reporting purposes. SQL Server 2017 Reporting Services is a server-based reporting platform that is used to create and manage tabular, matrix, graphical, dashboards, and free form reports that contain data from relational and multidimensional data sources. The reports can be viewed and managed via a browser.

The PremierOne Report Data Warehouse (RDW) contains Criminal Justice Information System (CJIS) compliant data for the purposes of report generation. The PremierOne CAD RDW is designed with views that are available for access by Crystal Reports.

1.6 System Platform and Components

This section discusses the hardware which will be provided by Motorola. Quantities of hardware are provided in the **Equipment List Section 2.1, Table 2-2**.

Note: It is the responsibility of the Cabarrus County to provide any specialized hardware and installation to ensure compliance with any Local, State or Federal natural disaster safety regulations.

1.6.1 F5 BigIP Application Delivery Controllers

The system consists of a virtual Application Delivery Controllers (ADC) for the system. These are purpose built appliances that reside outside of the application servers that present a “virtual server” address to the outside world. Upon user connection, these appliances will forward the connection to the most appropriate real server using bi-directional network address translation (NAT).

1.7 Customer Provided Microsoft, VMware Licensing and Hardware

Motorola Solutions has included the current hardware and software specifications required to meet the needs of this PremierOne solution. Cabarrus County will need to provide the required hardware and software to provide the expected performance. Motorola will review the hardware and software specifications at Implementation Kick Off and advise on any necessary updates required to support the system prior to Cabarrus County's procurement of hardware and software.

The procurement, set up, configuration, support and troubleshooting will be a Cabarrus County responsibility. Any open issues resulting from deployment on the Customer hardware or virtualization environment will be the sole responsibility of Cabarrus County to troubleshoot and resolve. The system will be deployed in Motorola Solutions' standard software configuration, including firewalls, isolated Active Directory, standard host naming, and standard IP schema. This standard configuration will be used to achieve Project Closure.

1.7.1 Customer-Provided Microsoft, VMware and other Licensing Requirements

Please refer to the tables below for a list of Microsoft and VMware licenses Motorola Solutions would have provided. Since there are differences in how Microsoft allows Motorola Solutions to license and the terms and conditions for how Microsoft requires Customer license; Cabarrus County is encouraged to consult Microsoft to determine the licenses needed for this project.

A post kickoff review of the following information in this section must be conducted before Cabarrus County purchases or configures any software and virtual machines.

Please refer to the following table for the Operating System and SCOM license distribution:

Table 1-6: Operating System and SCOM

Quantity	Description	Destination
4	Microsoft Windows Server DataCenter 2016 16 Core OS License	Application Hosts
16	Microsoft Windows Server DataCenter 2016 2 Core Additional OS License	Application Hosts
1	Microsoft Server 2016 OS	Monitor Server
48	Microsoft System Center Operations Manager (SCOM) 2016 2 Core License	Application Hosts

Please refer to the following table for the VMware license distribution:

Table 1-7: VMware Licensing

Quantity	Description	Destination
1	vCenter Standard	Application Hosts
9	vSphere EntPlus CPU	Application Hosts

1.7.2 Customer Provided Server and Networking Hardware Requirements

The tables below list the VMs with their vCPU, RAM and storage needs. A post kickoff review of the following information in this section must be conducted before Customer purchases or configures any equipment and virtual machines. These devices need to meet or exceed the specifications and are to be dedicated to the system.

Please refer to the following tables for the vCPU, RAM totals and Storage distribution:

Table 1-8: Application Host and Monitor Servers for 3 Application Host Server Configuration

Host Count	Description	vCPU (cores per host)	RAM (GB per host)
4	Application Hosts PLEASE NOTE Processor Base Frequency of 3.0 GHz and Max Turbo of 3.5 GHz	48	384
	Totals:	192	1,536

Table 1-9: VM and RAM Allotments in 3 Application Host Server Configuration

VM Name	Description	vCPU (sockets / cores)	RAM (GB)
PINFAD01	Active Directory Server 01 at Primary Site	2/1	4
PINFAD02	Active Directory Server 02 at Primary Site	2/1	4
PCADDB01	CAD SQL Server 01 at Primary Site	4/1	64
PCADDB02	CAD SQL Server 02 at Primary Site	4/1	64
PCADR01	CAD RDW Server at Primary Site	2/2	48
PRSP1R01	SQL Report Services P1 Server 01 at Primary Site	2/1	8
PRSP0R01	SQL Report Services OPS Server 01 at Primary Site	2/1	8
PINFSCM01	SCOM Server 01 at Primary Site	2/2	8
PINFSCM02	SCOM Server 02 at Primary Site	2/2	8
PINFGIS01	GIS Server 01 at Primary Site	2/1	8
PINFGIS02	GIS Server 02 at Primary Site	2/1	8
PCADAPP01	CAD App Server 01 at Primary Site	4/1	32
PCADAPP02	CAD App Server 02 at Primary Site	4/1	32
PCADAPP03	CAD App Server 03 at Primary Site	4/2	32

VM Name	Description	vCPU (sockets / cores)	RAM (GB)
PRMSDB01	RMS SQL Server 01	4/1	64
PRMSDB02	RMS SQL Server 02	4/1	64
PRMSRDW01	RMS RDW Server 01	2/2	48
PRMSAPP01	RMS App Server 01	4/1	32
PRMSAPP02	RMS App Server 02	4/1	32
PRMSAPP03	RMS App Server 03	4/2	64
PCADDB01-T	Training - CAD SQL Server	4/1	48
PRMSAPP01-T	Training - RMS App Server	4/1	16
PRMSDB01-T	Training - RMS SQL Server	4/1	48
PINFF501	F5 Appliance 01 at Primary Site	4/1	16
PINFF502	F5 Appliance 02 at Primary Site	4/1	16
PINFDSC01	DSC Server (Jump box) at Primary Site	2/1	4
PINFHPR01	Hopper Server at Primary Site	2/1	8
CCJAIL	Jail Management System	2/12	24
PINFHC01	Health Check Tool	2/1	4

Table 1-10: Storage for 3 Application Host Server Configuration

Storage Type	Description	Amount
SAN	Storage Area Network PLEASE NOTE: Storage performance needs to meet or exceed 30,000 IOPS at less than 1ms read latency for a 16k block size.	21 TB with 3.6TB SSD
Local	SSD Boot Drive for Application Hosts (per host)	16 GB
Local	HDD for Monitor Server	1.2 TB

Table 1-11: Default Storage Allotment for 3 Application Host Servers Configuration

Disk Letter	Purpose	Size
C	System Drive	80 GB
D	Programs	100 GB
E	Page File	~ 3 X ram GB
K	DB Backups	customer dependent (default = 150 GB)
L	DB Logs	customer dependent (default = 150 GB)
M	DB Data	customer dependent (default = 300 GB)
R	Staging	150 GB
T	DB Temp	customer dependent (default = 60 GB)

1.8 Customer Provided Workstation Specifications

Workstation specifications are representative of workstations used in the testing of the latest release of system software and do not take into account any other applications.

Future releases of the system may dictate changes to the workstation specifications. Each agency should consider their own technology replacement lifecycles and policies for specific purchase decisions.

1.8.1 PremierOne CAD Minimum Recommended Specifications

Table 1-12: PremierOne CAD Workstation Minimum Recommended Specifications

Component	Description
Processor	3.5 GHz Processor Intel® Xeon® (E5-1620 v4 or similar)
RAM Memory	16 GB or more of memory (Although not needed for the PremierOne client, inclusion of additional memory (example, 16GB) in new workstation purchases is common for future capacity.)
Available Disk Space	20 GB available disk space; solid state drive (SSD) required for optimal performance
Operating System	Windows 10 Professional higher (64-bit recommended)
Network Interface Card	100 Mb or faster (Gigabit recommended) Ethernet network adapter - Note that network latency will impact system performance.
Display	Three (3) – 1024 x 768+ pixel, 16+ bit color displays
Keyboard/Mouse	QWERTY Keyboard with 12 Function Keys and Touchpad / Point Stick (or equivalent mouse device)
Graphics Adaptor	Graphics adapter with at least 512 MB RAM per monitor, 24-bit capable graphics accelerator, OpenGL v2.0 runtime or higher. Latest available drivers. Shader Model 3.0 or higher is recommended

Component	Description
Network Bandwidth	2 Mbps network bandwidth (to server) with 20 ms or less round-trip latency
Additional Required Software Applications for PremierOne CAD	Adobe PDF reader (for help files) SQL Server Express 2017 CU level supporting TLS 1.2 is required. ArcGIS Engine 10.6.1 (included with PremierOne CAD client software) Microsoft .NET Framework v4.8 and above
CAD Visual Map Files Required	MXD and GDB formats

1.9 TCP/IP Network and Data Center Requirements

1.9.1 Customer Network Requirements

Motorola Solutions' system requires TCP/IP protocol for connectivity. All servers and workstations will connect to the Customer's existing network. The Customer will provide access to facilities and a dedicated resource knowledgeable on the Customer's WAN/LAN. The Customer will supply IP addresses and a mechanism for maintaining IP persistence. Desktop, Mobile, and Handheld clients require a persistent IP address from the time the application is opened to the time the application is closed.

Motorola Solutions' delivery model is reliant upon our ability to perform some tasks remotely, which requires secure, remote broadband access for remote deployment, monitoring and support of the system. Customer-provided high-speed internet access with a minimum bandwidth of 10 Mbps is required at the time of project kickoff and must remain available to Motorola Solutions throughout warranty and support periods to accommodate remote support of the system. In the event that dedicated links are required, a minimum of 7.5 Mbps upload and download access is required. It is the Customer's responsibility to ensure that the aforementioned capacity is available. In the event remote broadband access is not available to Motorola Solutions, preventing us from delivering the contracted service remotely, Motorola Solutions will provide service on-site at additional cost. The additional cost will be presented to the Customer via the change provision of the contract prior to the delivery of the on-site service.

PremierOne System CAD Client Network Requirements

The system is dependent on the Customer's LAN for client workstation performance. The estimated network requirement per CAD client with typical usage is 0.8 Mbps – 1.2 Mbps. The recommended built-to bandwidth is 2 Mbps per workstation. Peak load events (e.g. login) require higher bandwidth and higher bandwidth will generally be required for sites with higher quantities of users and greater data intensive operations such as complex map annotation sets and map manipulation if the data resides on the server. The bandwidth recommendations account for the operation of the LAN client to "not exceed the values" with the map data being stored locally on the client workstation. Additional bandwidth will be required for the transfer of large multimedia files, premise hazard data files and other large attachments.

Network latency plays a key role in the responsiveness of CAD client operations. The system is designed for optimal use on a local network environment where latency is very low. It is important that efforts be made to provide the lowest latency possible between the system CAD servers and each CAD

client. PremierOne requires latency of no greater than 20ms round-trip from the client to the servers and back.

PremierOne CAD Mobile and Records Mobile Client Network Requirements

Both CAD Mobile and Records Mobile's functionality is designed for 3G and 4G networks. 3G network connectivity is required but 4G connectivity is highly recommended.

The Customer will need to provide 3G/4G wireless network infrastructure and connectivity with routing between the Mobile clients at both the primary and, as applicable, at the optional secondary disaster recovery site. Mobile workstations require a persistent IP address from the time the application is opened to the time the application is closed. A persistent IP address can be accommodated in many ways including static IP, DHCP reservation, permanent DHCP lease, or with middleware such as RadiolP and NetMotion. The Customer will need to supply IP addresses for Mobile clients.

PremierOne Records Client Network Requirements

Records is dependent on the Customer's LAN for client workstation performance. The estimated bandwidth requirements between server and a records client can vary based on the activity of the user. It is when documents are being requested or submitted and searches are being performed, is when network bandwidth is required. During data entry, network requirements are minimal. Peak load events (e.g. login) require higher bandwidth and higher bandwidth will generally be required for sites with higher quantities of users and higher frequency data intensive operations including image display.

1.10 CJIS and Compliance

At Motorola Solutions we believe compliance is a team effort. As our customers' partner in compliance, we are committed to employing privacy and security protocols that enable our customers to comply with the most stringent legal and regulatory requirements. In addition, we build on a strong foundation with an architecture (both Azure and on premise) designed and managed to meet a broad set of international compliance standards, as well as region-specific and industry-specific standards.

System services are designed to use FIPS certified technologies to protect data at rest and in transit. PremierOne services utilize FIPS compliant Transport Layer Security (TLS) 1.2 protocol with AES 256-bit message encryption to establish secure communication with PremierOne CAD/Records and CAD/Records Mobile Clients.

Motorola Solutions employs rigorous third-party audits to verify its adherence to security controls and standards. To demonstrate Motorola Solutions safeguarding of customer data, comprehensive third party audits of primary Software Enterprise development and support operations have been completed and those operations have achieved ISO/IEC 27001:2013 (information security management systems) certification and AICPA SOC2 Type 2 reports are available. ISO/IEC 27017:2015 (information security controls for cloud services), ISO/IEC 27018:2019 (protection of personal information in public clouds) and ISO/IEC 27701:2019 (privacy information management) have been completed. Supplemental SOC2 Type 2 reports and ISO/IEC 27001:2013 certifications for the development and support operations at satellite locations have been completed.

Motorola Solutions understands our customers' critical need to safeguard the lifecycle of Criminal Justice Information. To support that need, Motorola Solutions designs its products and services to support compliance with the FBI's Criminal Justice Information Services (CJIS) Security Policy and we commit to the terms of the CJIS Security Addendum. With a dedicated team of CJIS compliance

professionals, we assist our customers' through administering and coordinating CJIS compliant personnel credentialing, providing documentation assistance in connection with CJIS audits and advising on how to configure and implement our solutions in a manner consistent with the CJIS Security Policy.

1.11 Purchase Options

The following system components are presented for the Customer's consideration. While not required to support the system, each of the following separately priced options enhance the system by adding additional capabilities.

- Additional CAD Interfaces and Integrations
- Records and Mobile Subsystem with IBR Submission
 - Records Licenses
 - Records Interfaces
 - Service Solutions
 - Records IDD
 - PremierOne Convert On Demand Tool
- Third Party Subsystem
 - EvidenceOnQ as described in **Attachment B**
- Jail Management System
- CommandCentral Community
- Disaster Recovery Site (using customer supplied Hardware and Software)
- ActiveEye Managed Detection and Response (MDR) for PremierOne

1.11.1 Additional CAD Interfaces and Integrations

The table below lists the interfaces included in this option. A description of each interface listed in the table below has been provided in **Attachment A**. Any requests for change to the Interface Description following contract is subject to review and consideration through the change control mechanism of the contract.

Table 1-13: CAD Interfaces

Interface Name	System	DR Y/N?
AXON (Evidence.com) - CFS Law Records Data Feed	CAD	DR Optional
ESO ePCR Interface	CAD	DR Optional
Firehouse (ESO) - Fire Call For Service Data View	CAD	DR Optional
Imagetrend - Fire and EMS Data View	CAD	DR Optional
Tellus.hub (Central Square) – CAD-to-CAD Bidirectional Hub Interface	CAD	DR Optional
State Query Interface (CommSys - Includes NCIC)	CAD/Suite	DR Optional

The table below lists the ASTRO integrations included in this option. The ASTRO Integrations are contingent on components included in the ASTRO system proposal.

Table 1-14: CAD Integrations

Integration Name	DR Y/N?
ASTRO Radio Services 4.6 and later - CAD Integration	DR Optional
ASTRO Radio APX PTT/Emergency (Motorola) - CAD Integration	DR Optional
ASTRO Radio APX Location (Motorola) - CAD Integration	DR Optional
ASTRO Radio MCC7500 Console (Motorola) - CAD Integration	DR Optional

1.11.1.1 ASTRO 25 Radio Integrations

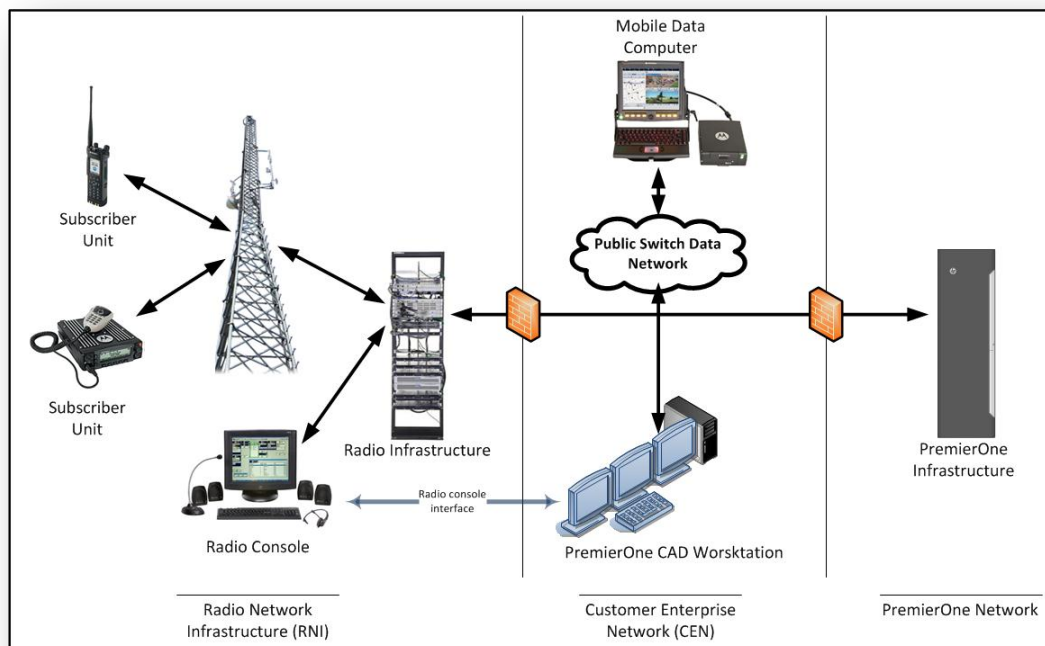


Figure 1-2: Radio Integration Diagram

1.11.1.1.1 MCC7500 Console Integration

The MCC7500 console integration enables the Channel Grouping feature from CAD.

The Channel Grouping feature is available when system CAD is integrated to the MCC7500 Radio Console. From a window within the CAD client, the user can use predefined groups or create and maintain their own groups. Groups can be activated as multi-selects on the radio console at the discretion of the user. When the group is utilized, the CAD client will show the status and will allow the user to transmit on all the selected talkgroups. The user can make a priority transmission or may request the use of the talkgroups by alerting the other users with an audible notification. CAD can also

be provisioned to automatically load a particular channel group based on the geographical location of an incident.

1.11.1.1.2 ASTRO 25 APX Subscriber Push-to-Talk (PTT) and Emergency Button Activation Monitor

An emergency situation can be triggered either by the Radio Emergency button or the Emergency icon on the PremierOne Mobile client.

A radio PTT status monitor window displays an identification of the source of a configurable number of the most recent radio transmission. The information shown to identify the radio varies depending on how the radio has been identified within the system. If the radio has been associated with a unit, a vehicle, or a person, the system identifies that unit, vehicle, or person as the source of the transmission. If an association has not been made, the system displays the ID of the radio.

Any radio that is in emergency status will be displayed in a distinctly different manner in the CAD's work monitor window. Every time a unit keys up a radio that is in emergency status, the display in the PTT window will show the unit is in emergency status.

Radio Channels that are to be monitored by CAD and have their status displayed on the PTT Status monitor must be selected by the CAD User using the CT command. This allows for a dispatcher to select only those channels that need to be monitored and may be associated with a dispatcher's coverage area.

Once the channels are selected, enabling the PTT Status Monitor will ensure that all radio traffic on that channel is monitored and displayed.

RadioServices: Radio Proxy server

The system's element providing the main radio infrastructure interface is the RadioServices server. This stand-alone Server provides proxy functions from the Radio Infrastructure to the CAD system. RadioServices can support ASTRO 25 Integrated Voice and Data (IV&D) Conventional as well as Trunking systems. There are three supported interface protocols from the ASTRO systems: CADI, ATIA, and eCADI.

The RadioServices Server provides four types of data from the Radio system to the CAD system. These include specific radio initiated events as follows:

- Non-PTT Events (such as affiliation and disaffiliation)
- PTT Events
- Emergency status
- Unit Status Change

1.11.1.1.3 ASTRO 25 Responder Location Integration (contingent on ASTRO System proposal)

ASTRO 25 Subscriber Responder Location integration with PremierOne CAD is included in this system but is contingent of the ASTRO Radio System providing sufficient data capacity, system features, and any other hardware or software required.

The Responder Location Feature allows the CAD system to obtain the location of APX subscriber radios via the ASTRO 25 infrastructure. This capability allows dispatchers and supervisors to monitor the location of personnel who are using ASTRO subscribers. The location update rate is configured on a per Unit Status basis allowing specific location cadences for statuses such as Emergency or In-Route. Radios with Location on PTT can be configured to send their location after each PTT during

group calls and during emergency calls. Location data is embedded directly in the voice stream and sent without impacting voice quality. Location services are enabled on a per subscriber basis allowing agencies to limit its use to portable radios or other specific groups.

1.11.1.1.3.1 ASTRO 25 Location Accuracy

There are a number of factors that impact the accuracy of ASTRO location updates. Some are a fundamental aspect of the Global Positioning System design such as the need to “see” satellites. Others are a result of the ASTRO system implementation and configuration settings. These settings can be adjusted for a specific implementation, but always involve a trade-off between competing system characteristics.

GPS Signal Availability

The ASTRO subscriber’s GPS antenna must be able to receive GPS signals from five or more satellites to accurately derive a location. Operation in buildings, tunnels, urban canyons, or densely forested areas can reduce GPS location accuracy or prevent the subscriber from determining its location altogether.

Temporary Signal Loss

ASTRO subscribers cache their last known location. In the event that an ASTRO subscriber loses GPS fix, it will send its last known location in response to a location query or scheduled location update. The subscriber will send its last known location for up to 100 seconds after losing GPS fix. The accuracy of the location updates sent during temporary signal loss is a function of the subscriber speed.

GPS Acquisition Time

When ASTRO subscribers are powered on they require a finite amount of time to accurately establish their location. This is referred to as Time to First Fix (TTFF). In the Cold Start scenario, a subscriber is turned on after a prolonged period of time and does not have an accurate estimate of its position or time. TTFF in this case is <60 seconds 95% of the time. In a Warm Start scenario, the subscriber is turned on and has an accurate location and time estimate. TTFF in this case is <10 seconds 95% of the time. This can result in a delay between subscriber power up and the first accurate location update. For example, if an officer turns on a portable radio when exiting the vehicle, the Responder Location CAD feature may not receive an accurate location update for over a minute.

GPS Sleep Cycle

APX subscribers use a sleep cycle to conserve battery life when GPS signal lock cannot be achieved. When the GPS receiver enters sleep cycle it powers down for 90 seconds then wakes and searches for GPS signal lock for 180 seconds. If it is able to achieve GPS signal lock it will remain awake, otherwise it will return to sleep for another 90 seconds. This behavior can result in a delay between the time when a subscriber moves into a location with GPS signal (e.g. goes outside) and its first location update.

Voice Priority

ASTRO IV&D subscribers give priority to voice transmissions. If a user is talking on their radio or receiving a transmission from another user, their radio cannot originate or receive data traffic. This voice preference results in data packets being queued within the radio for transmission when the radio is not participating in a voice service. Packets are discarded if they are older than the 12 second queue dwell timer. This can cause a variable arrival rate of location update reports at PremierOne.

Open Mic on Emergency

ASTRO subscribers can be configured to transmit audio after the Emergency Button is pressed. This will prevent the subscriber from transmitting location updates until the radio de-keys.

1.11.1.1.3.2 ASTRO 25 APX Subscriber Requirements

The Responder Location feature requires APX or APX Next subscribers equipped with a GPS receiver, the current subscriber firmware version, and the Enhanced Data option. XTL/XTS subscribers do not support Enhanced Data and are not compatible for use with Responder Location.

1.11.1.1.3.3 PremierOne System Infrastructure Requirements

The Location Integration for APX Next subscribers requires a Foreign Service Relay (FSR) architecture for PremierOne. Since the Customer is providing all hardware, the necessary components have been included in **Section 2.1**. The FSR is a key element in allowing the PremierOne system to safely ingest location data arriving from a “foreign” source, such as CommandCentral Aware.

1.11.1.1.3.4 ASTRO 25 Infrastructure Requirements

When deploying an ASTRO 25 infrastructure with IMW, the location functionality described with CAD can be enabled as part of that effort. Services, hardware, and subscriber licensing associated with the implementation and maintenance of ASTRO 25 Responder Location licenses are not included in this proposal and may be provided as part of an ASTRO 25 voice/data communications proposal. As previously stated, the functionality of ARL (Responder Location) is contingent on the ASTRO system proposal.

In general, ASTRO systems must be properly equipped and licensed to support data operation. The minimum requirements are ASTRO 7.14 infrastructure with Enhanced Data, IMW 5.x, a GGSN and a Packet Data Gateway for each zone.

The proposed system will utilize ASTRO 25 infrastructure as reconfigured in the ASTRO system proposal. Our proposal assumes the reconfigured system has an IMW and Enhanced Data. A capacity study must be performed to determine the system’s ability to accommodate Responder Location features. The capacity study is not included in the PremierOne scope.

1.11.1.1.3.5 ASTRO 25 System Capacity

ASTRO 25 communication systems utilize narrowband channels to support voice and data communications. The capacity of ASTRO 25 systems, that is, the volume of voice and data traffic they can support, varies with the number of channels in the system and the system architecture (multi-site, simulcast). The ASTRO infrastructure provides two types of packet data bearer service between data enabled subscribers and host applications:

- Integrated Voice & Data (IV&D) is a P25 compliant data service that is integrated with trunked voice services. Trunked data allows data transmission inbound from a data enabled trunked subscriber through the ASTRO Infrastructure to a host application in a connected Customer Enterprise Network.
- Enhanced Data is a data system based on Phase 2 voice signaling. It allows data transmission inbound only, and is primarily used for periodic location update messages. Enhanced Data offers a 12-fold improvement in inbound location reporting capacity over Trunked IV&D. Its use is limited to Motorola Solutions APX subscribers.

The Automatic Responder Location (ARL) features can utilize an ASTRO system for data transport. The location reporting parameters configured in PremierOne have a dramatic impact on feature performance and on ASTRO data utilization. It is critical to take the ASTRO system's configuration and capacity into account when configuring these application features.

The table below provides general guidelines for the channel utilization of Enhanced Data channels supporting ASTRO location data only. PremierOne CAD control signaling and other data applications such as, Messaging, OTAP, OTAR, and Radio Management also require data capacity and will increase data channel utilization.

Table 1-15: Channel Utilization Guidelines

ASTRO Data Systems	Capacity Guidelines (Location updates only)
IV&D Enhanced Data (w/ Header Compression)	150 Users per channel at 30 second location cadence 300 Users per channel at 60 second location cadence 1 channel for IMW Registration per 500 Users

During system deployment, Motorola Solutions recommends a detailed capacity analysis be completed prior to finalizing the CAD Messaging and Responder Location feature configurations. Motorola Solutions' Hydra coverage analysis tool allows the system engineer to assess both the system's RF coverage and its voice and data utilization. All potential data sources will be analyzed including Radio Management, OTAP, OTAR, text messaging, and PremierOne. The analysis process will accurately determine the volume of Messaging and Responder Location data that the ASTRO system can support.

The capacity study is not currently included in the PremierOne scope.

1.11.2 Records Subsystem

1.11.2.1 System Application Client Software Licensing

The following table summarizes the number of PremierOne Records client application software licenses for all agencies listed in Participating Agencies.

Table 1-16: System Licensing

System Client Licenses	Quantity	Type
PremierOne Records	15	Per Seat
PremierOne Records Mobile	90	Per Seat

1.11.2.2 System Interfaces

The table below lists the interfaces included in our Records option. A description of each interface listed in the table below has been provided in **Attachment A**. Any requests for change to the Interface Description following contract is subject to review and consideration through the change control mechanism of the contract.

Table 1-17: System Interfaces

Interface Name	System	DR Y/N?
Brazos (Tyler Technologies) - Citation Inbound Interface	Records	DR Optional

Interface Name	System	DR Y/N?
EvidenceOnQ Interface	Records	DR Optional
LInX On-Premises Records Outbound Data Interface	Records	DR Optional
Munis (Tyler Technologies) - Personnel Inbound Interface	Records	DR Optional
North Carolina eWarrant (Tyler Technologies) - Warrant Inbound Interface	Records	DR Optional
Odyssey (Tyler Technologies) - Warrant Inbound Interface	Records	DR Optional
Permitium Weapons Permit Inbound Interface	Records	DR Optional
On-Premises TPE Livescan Bidirectional Interface	Records	DR Optional
TraCS (TEG) - Accident Inbound Interface	Records	DR Optional

1.11.2.3 Application Descriptions

The following sections provide brief descriptions of the PremierOne CAD, Mobile, Records, and Jail Management System applications. PremierOne uses Commercially Off the Shelf (COTS) products therefore software development to the application framework is not provided.

1.11.2.3.1 PremierOne Records

PremierOne Records is Motorola Solutions' next generation law enforcement records management system, based on over 30 years of industry RMS experience, PremierOne Records was designed from the ground up with the current and future needs of public safety agencies in mind. A fundamental goal of PremierOne Records is to provide the greatest level of flexibility. Working with the Advanced Configuration Tool of PremierOne Records allows agencies to add and hide fields, change field labels, make fields required, alter output format, and determine the information that is made available to users and roles.

Users that can benefit from accessing PremierOne Records include but are not limited to Patrol Officers, Records Specialists, Records Supervisors, Retention Specialists, Detectives and Investigators.

1.11.2.3.2 PremierOne Records Concepts

Records Clients

PremierOne Records provides the same functionality, fields, data, and security to both the officer in the field using a Records Mobile Client and the records user accessing the system through a LAN-connected desktop computer.

- **Standard Client** – Used for workstations which are connected to the network, such as those on a LAN or WLAN. This self-updating client can be launched from a web browser and can be run without a local installation, thus reducing installation and maintenance costs.
- **Records Mobile Client** – Used in situations where network connectivity is not assured or nonexistent, such as with mobile units on a wireless network for field based reporting (FBR). Over the wire update and caching services assure that all clients are kept up to date with application updates, changes to forms, code tables, etc., reducing maintenance costs.

Navigation

PremierOne Records was designed with a physical law records department in mind. Users can find information in PremierOne Records in the same areas where you would expect to find them physically in your department. PremierOne Records provides easy and quick access throughout the application. Users can navigate using familiar point-and-click access to modules, similar to a browser. As with a browser, forward and back keys are provided as well as the ability to open additional tabs, allowing multiple modules to be open at a time.

Records Command Line

A command line window can be opened using a hotkey that allows authorized users to perform typical actions such as add, edit and navigation functions without using the mouse. The command line auto-fills both commands and parameters requiring just a few keystrokes to create a new record or access any record in the system. The Records command line window can be displayed even with the other PremierOne Records windows minimized giving the user a cleaner more efficient client. This is especially important for Records Bureau or other data entry users as they can create or edit records much faster, with fewer keystrokes and mouse clicks. This feature is also available in the Records Mobile client allowing patrol officers and other Mobile users to quickly create records without using a mouse. For paper-based agencies that print and use paper copies of records, the command line can be combined with a low cost bar code scanner to greatly improve efficiencies. A bar code can be printed at the bottom of each document that when scanned immediately retrieves the record with no other user intervention. This feature is especially beneficial for document approval or other manual or automated workflow processing.

Motorola Solutions Documents

Users perform the majority of data entry within Motorola Solutions Documents, a forms tool based on patented technology. This technology leverages decades of experience with law enforcement records management systems and is designed to improve data entry efficiency, accuracy and reduce the learning curve for new user. Specially designed functionality such as tabs, search while you type, and 'To do' items are all designed to reduce the effort required to fully document each event.

- **Tabs:** To facilitate data entry, tabs combine like data types such as victim, offense, or property. Within each data type, a user may enter as many of that data type as necessary.
- **Required Fields:** Within any document in PremierOne Records, some fields will be required to be filled in before the document can be saved to the database. Required information helps to preserve the integrity of the document as a whole to make it a valid document. Fields may be required based on business rules established by an agency or because the agency requires data to be collected for reporting purposes. The system may also require certain data fields be completed to assure accurate and complete IBR submissions.
- **Single select code Fields:** Single select code tables allow users to enter only those codes that have been created for a given field.
- **Search while you type:** This functionality displays only the entries in a list that match the text that you type. Search-as-you-type considers all the words in a phrase, not just the first word at the beginning of the phrase.
- **Multi-select Code Tables:** As with single select code tables, multi-select code tables only allow for the acceptable range of data values to be entered.
- **Pull Forward:** You can use Pull Forward to search for and find existing data, and then pull that data into Motorola Solutions Document.

- **To Do List:** Motorola Solutions Documents also check to ensure all required fields have been filled out and are valid. If you omit a required field or have incorrect information, an error message will appear in the Help window of the document. These error messages, or the to-do list, are hyperlinks. They bring the cursor directly to the field that requires attention when the form you are currently working in. Documents that are not complete may be saved as a draft, but the data is not present in the database directly.
- **Only display necessary fields:** This feature of Motorola Solutions Documents only displays those fields necessary to complete the document. When a user enters data that then requires further information, fields for entering the additional data become available. Until those fields are needed, they remain hidden.
- **Photos:** Drag and drop Motorola Solutions Document windows also support drag-and-drop functionality for images.
- **Auto save:** PremierOne Records can be configured to automatically backup or save a document prior to document submission. The document is saved in draft form until it has been submitted.
- **Document Locking:** A locking message displays if another user tries to access a document that is open and locked. Document locks expire when the opened document is closed, or after a configured time (default is 12 hours), whichever comes first. Other users attempting to open a locked document will get a read-only version of the document that displays the document lock message in the lower right corner. Users cannot make edits to the read-only document.
- **Searching:** Free text searching in PremierOne Records provides default basic search and field display functionality as well as advanced search functionality for custom search. Agencies can specify and configure which module data fields are available for searching. Additionally, PremierOne Records has a free text and advanced free text search capability, which functions similarly to web text searches; Users can enter a word or phrase in the free text search field and search across the entire data store for records that match the text or phrase.

1.11.2.4 Service Solutions

The following sections provide brief descriptions of service solutions delivered as part of the this option.

1.11.2.4.1 Intelligent Data Discovery Services (IDD) for Records

Records IDD Services include instruction in the use of advanced SQL Server Reporting Services (SSRS) features, which will allow for the connection, extraction, and display of data from Records in tailored and customized dashboards.

IDD's use of Microsoft's SSRS employs the data to generate and securely share online dashboards and reports, initiate searches and mine data. The IDD services for Records include the following dashboards:

- Three (3) Tailored Standard Dashboards
 - Master Index Search Dashboard
 - Records CompStat Dashboard
 - Records Major Crimes Dashboard
- Two (2) Customer Defined Dashboards (built during IDD Training and limited to data existing in the system Records dataset)
- Two (2) days of consultative services pertaining to reports and dashboards for Records

- Three (3) days of Records Intelligent Data Discovery (IDD) Training (*Additional dashboards are built during the training class)

A single copy of each of the Standard IDD dashboards will be tailored per the provisioning of the P Records system and delivered to the site. Records IDD is limited to data existing in the system records dataset. Microsoft's SSRS is a reporting and report distribution application. A map view of the data, such as location of Incidents, may be produced as part of the report output, but, with no interactive mapping ability. Total system capacity for IDD is dependent upon the total number of concurrent reports being requested from the Records reporting data warehouse server. Final system capacity is dependent upon final design and report types being generated on a concurrent basis.

1.11.2.4.2 Legacy RMS Data Convert on Demand to PremierOne Records

When the need arises to import legacy RMS data into PremierOne Records Motorola Solutions can offer the alternative approach of Convert on Demand (CoD). CoD is a PremierOne Records tool that can connect to a Microsoft SQL Server database and would be configured to read the legacy database records.

The Customer could inspect the records to determine if they need to be imported into PremierOne Records. If needed, that record or multiple records could be imported into PremierOne Records on an as-needed basis.

The legacy databases must be stored in Customer-supplied Microsoft SQL Server databases (hardware and software) external to the PremierOne system and Motorola Solutions must be able to link directly to the legacy databases from Microsoft SQL Server. Motorola Solutions does not provide any data clean up or manipulation of the provided data and conducts a single, one time, bulk load of legacy data. The Customer should conduct a comprehensive analysis of the data in the legacy systems to identify duplicate data/records, lost data, orphaned records, or records that have not been linked properly and resolve those issues prior to extracting the data to be converted.

1.11.2.5 Customer Provided Workstation Specifications

Workstation specifications are representative of workstations used in the testing of the latest release of system software and do not take into account any other applications.

Future releases of the system may dictate changes to the workstation specifications. Each agency should consider their own technology replacement lifecycles and policies for specific purchase decisions.

1.11.2.5.1 PremierOne Records Mobile Workstation Minimum Recommended Specifications

Table 1-18: PremierOne Records Mobile Workstation Minimum Recommended Specifications

Component	Description
Device	Modern "business grade" or "ruggedized" Windows notebook
Processor	Multi-core processor (i5 or higher, 4-thread, 2.6 Ghz +), Intel® Core™ or newer Intel® Series
RAM Memory	16 GB or more RAM (4 GB must be available for PremierOne Mobile)
Available Disk Space	20 GB or more available disk space; SSD (Solid State Drive) recommended

Component	Description
Operating System	Windows 10 Professional or higher (64-bit recommended)
Network Interface Card	Wireless communications minimum 3G network, 4G/5G network recommended
Network Middleware	Mobile Virtual Private Network (mVPN) with routing and IP persistence to PremierOne system network
Display	1024 x 768+ pixel resolution display minimum, 16+ bit color display, 11.6" or larger display. Usage on devices with alternative resolutions and smaller screens should be tested and screen settings optimized. Example: On a 10.1" WUXGA screen, use a resolution of 1280 x 800 and a font size of 125%.
Keyboard/Mouse	Standard QWERTY Keyboard with 12 Function Keys and Touchpad / Point Stick (or equivalent mouse device)
Touchscreen	Optional
Graphics Adaptor	Discrete graphics card with at least 256 MB of RAMs
Additional Required Software Applications for PremierOne Mobile	Adobe PDF reader (for help files) SQL Server Express 2017 CU level supporting TLS 1.2 is required. Microsoft .NET Framework v4.8
Additional Required Software Applications for PremierOne Mobile Mapping	ArcGIS Engine 10.6.1 for Classic Map Microsoft Visual C++ Redistributable for Visual Studio 2017
Mobile Symbology Map Format Required	MMPK format with locator and routing features with a separate MMPK with night mode symbology, if required

1.11.2.5.2 PremierOne Records Workstation Recommended Specifications

Table 1-19: PremierOne Records Workstation Recommended Specifications

Component	Description
Processor	2.0 GHz or better processor
RAM Memory	16 GB or more of memory
Available Disk Space	20 GB or more of available disk space for PremierOne Solid State Disk Recommended
Operating System	Windows 10 Professional or higher (64-bit recommended)
Display	1024 X 768 or higher pixel, 16+ bit color display
Keyboard/Mouse	Standard QWERTY Keyboard and Touchpad / Point Stick (or equivalent mouse device)
Touchscreen	Optional

Component	Description
Additional Required Software Applications for PremierOne Records	Adobe PDF reader (for help files) SQL Server Express 2017 CU level supporting TLS 1.2 is required. Microsoft .NET Framework v4.8+ Microsoft Visual Studio for the creation of In-Module Reports.

1.11.3 Third Party System Descriptions

1.11.3.1 EvidenceOnQ Evidence Management Solution

The details and requirements of the EvidenceOnQ system can be found in **Attachment B**.

1.11.4 Jail Management System (JMS)

The following table summarizes the client application software licenses for all agencies listed in Participating Agencies.

Table 1-20: System Licensing

System Client Licenses	Quantity	Type
Jail Management System for PremierOne Records		Site License

The Jail Management System provide powerful tools to gather a broad range of vital inmate data. The ability to flag records enhance safety for all users. The intuitive system includes simplified booking processes and jail log information, enabling users to include multiple offences and inmates on a single entry. Additionally, the system captures and integrates corrections data system-wide, creating seamless data flow, and allowing users to process inmates from start to finish more efficiently.

Intake Workflow

The Intake Workflow enables a booking officer to capture the inmate's information from the arresting officer during the intake process. The system captures relevant name and demographic information, arrest information, charges, victim information, and probable cause statement along with notes for any immediate needs the inmate might have. Booking officers can record the bond amount for each charge. The system also captures one or more physical searches performed during intake. Users can refuse custody as needed, recording the reason for refusal. When custody is accepted a booking record is created to complete the booking process.

Booking Process

JMS streamlines inmate booking with simple, step-by-step processes and seamless integration with the Records Management system. As users enter inmate information into the system, menu-driven options facilitate the collection of important details regarding property taken, property issued, inmate medical conditions, and risk assessments. The checklist screen also allows users to see what has been completed in the booking process.

Biometric Positive ID

During the booking process biometric positive ID captures one or more fingerprints from an inmate. Upon release, users can compare the fingerprint captured during the booking process to verify the correct inmate is being released

Assessments

The Assessment feature enables users to place inmates in accordance with their risk factors, enhancing safety for inmates and jail staff alike. Users can create custom inmate assessment questionnaires that determine security restrictions and appropriate medical care. This Assessment feature is decision-tree based, meaning that each question is dynamically determined by the inmate's previous answer. After an assessment is complete, an inmate record is automatically tagged with name alerts, flags, medical conditions, security classifications, and risk factors, as appropriate.

Inmate Flags

Users can relay vital inmate information to jail personnel using the Inmate Flags feature. If, for example, an inmate record is marked with a flag denoting that he or she is prone to violent behavior, users can click the flag to display the code, description, and detailed instructions regarding that inmate. Users can also assign optional expiration dates to these flags.

Inmate Activity

Inmate Activity combines scheduled inmate activities and past activity logs into a single location. Users can create a single activity record and add as many inmates and officers to the activity as needed. Capture notes for the activity or for an individual inmate. Apply filters to limit the activities to only those you are interested in.

Keep Separate

Users can keep specific inmates isolated from each other using the Keep Separate feature. The software provides notification when a Keep Separate violation has occurred. This feature also allows agencies to include an expiration date and narrative for each Keep Separate record.

Scheduled Events

The system enables officials to maintain situational awareness of all scheduled events. Users can set events like court appearances, work releases, and any other activity to recur daily, weekly, monthly, or annually. They can also partition events by agency as appropriate. Agencies have the ability to combine levels and locations in a jail and assign personnel to specific areas. The module's event viewer provides the time, event, inmate name, and other details that may be important for security purposes. Additionally, users can create reminders that show approaching or past due events. The software allows users to snooze, dismiss, or open event details at any time.

Jail Log

Administrators can add multiple officers and inmates to the same log entry with the Jail Log feature; this eliminates the need to create a separate incident for every person involved in an event. Users can also automatically create a jail incident from an inmate log entry. Narratives are stored in a separate detail table for security purposes.

Jail Incident Report

A Jail Incident Report provides a summary of jail incident records, capturing information about events leading to disciplinary action, criminal charges, or exposure to liability. Information reported includes inmates, officers involved, and a description of the event. An incident report can be refined by:

- Jail Incident Number
- Time reported
- Incident narrative
- Incident supplemental narrative

JMS controls who has access to incident report information by agency-defined partitions and detailed permissions

Inmate Movement

Using a scanner and barcoded wristband system, users can efficiently track inmates as the inmates move from place to place. Agencies can create custom wristbands for each inmate and quickly log the movement of groups or individuals as they enter or leave different locations. The system also restricts users from moving inmates into an area where maximum capacity has been met, and provides a warning when gender, juvenile, or security restrictions are violated.

Inmate Work Assignments

The Inmate Work Assignments module enables users to create profiles within the system that ties inmates to their respective jobs, facilitating accurate record keeping. Among the systems' many advanced features, administrators can associate a work credit for each job profile according to hours worked, and/or deduct work time from an inmate's sentence based on the ratio set up in the job profile.

This facilitates a culture of accountability and accomplishment by helping jail staff keep track of an inmate's work, and helping incentivize inmates to be productive and reach work goals. Additionally, the system will store past and current work assignments, giving staff a full picture of an inmate's work history. This can facilitate placement in new job openings, which users can view the second they become available.

Disciplinary Actions

The Disciplinary Actions module facilitates accountability in numerous ways from a single screen. Users can accomplish many tasks in the module, including:

- Track rule violations and subsequent discipline
- Add narrative or supplementary data
- Present all disciplinary hearing information in one place
- Attach disciplinary sanctions
- Note the timeframe for a sanction

Additionally, the system will present all disciplinary hearing information including the date and time of the hearing, the incident number, names of disciplinary board members, and history of disciplinary action. Lastly, the system's single-source, unified database will flag inmates with active sanctions throughout the system until a sanction either expires or is manually removed from an inmate record.

1.11.4.1 Jail Management System Architecture

The Jail Management System utilizes an on-premises server configuration comprised of an application server and a GIS server, both of which are virtualized using VMware. The application server contains the Jail application, interfaces, and Jail database. The database used is a FairCom SQL database which does not support blobs or unstructured data. The GIS server utilizes Esri® mapping technology to ensure agencies always have up-to-date mapping and location information.

1.11.4.2 Jail Management System Data Exchange for API Data Share

The Jail Management System Data Exchange (DEX) API is a tool which allows agencies to write custom XML queries to extract data from the Jail Database. Agency administrators can configure a connection for a third party application to send XML queries and statements that will both retrieve and insert data, files and attachments into the Jail Management System. These connections are secure and protected, both incoming and outgoing.

The Customer is responsible for their third party establishing a partnership with Motorola and utilizing the Data Exchange Tool to access and transfer needed data from the Jail tables into the third party application. This is a one way pull from the third party. No implementation services are included in the proposal. If any services are required, the Customer will be responsible for those charges.

1.11.4.3 PremierOne Records and Jail Management System Integrations

The PremierOne Records and Jail Management System (JMS) integrations allows an officer in the field to create a booking record in PremierOne Records and automatically sends the information to JMS for processing. Once at the Jail, the Booking Officer will have an Intake Record containing the information that was completed by the officer in the Booking Records to prevent manual data replication.

The Intake Record can be used to create a full Booking Record to process the inmate into Jail. If the Person Record is modified in JMS, the information is pushed into PremierOne Records into the Master Persons Folder as a Person Record. This includes the Primary mugshot captured of the offender which is automatically updated in the Master Person Record in PremierOne Records.

If a victim is associated with the offenses charged to the Offender in the Case Folder, the Victim information is transferred to JMS along with the Booking Information where it is available as an Involved Record of the Booking Record. The Victim's information is available to the Jail Officer for notification when the Offender is released.

1.11.4.4 Jail Management System Workstation Recommended Specifications

Table 1-21: Jail Management System Recommended Specifications

Component	Description
Processor	Intel i3, i5, or i7 2.0 GHz dual core processor
RAM Memory	16 GB or more memory
Available Disk Space	20 GB or more available disk space for Jail
Operating System	Windows 10 Professional 64-bit
Network Interface Card	100 Mbps with 10 ms or less round-trip latency

Component	Description
Display	1920x1080 resolution
Monitor	21" monitor

1.11.5 CommandCentral Community

1.11.5.1 Overview

Motorola Solutions' CommandCentral Community enhances the partnership between your agency and the community. As the foundation for transparent community engagement, this solution streamlines the flow of information between your agency and the people you serve. CommandCentral Community's toolkit helps build public trust and push your investment further. CommandCentral Community functionality can be integrated with the solutions your agency already uses to reduce the need for headcount and increase the value of community intelligence.

The CommandCentral Community experience centers around CityProtect.com. This mobile-friendly webpage offers citizens a centralized set of tools to contribute to public safety. The tools and forms within CityProtect create a dialogue with your community and promote the value of citizen intelligence. Sharing and receiving important information is streamlined to make engagement easier. Users that can benefit from accessing CommandCentral Evidence include but are not limited to Patrol Officers, Detectives, Investigators, Evidence Technicians, Records Specialists, Judicial Partners and Public Information Officers.

1.11.5.1.1 Agency Page

This community solution provides a dedicated, public-facing webpage for your agency. The customizable page offers a unique URL to serve as the hub for community interaction with access to the tools for the public to connect with your agency.

The agency page shows quick, rotating messages—bulletins (up to five 244-character messages)—to keep the public informed. Your agency will control the order, schedule, and expiration date of these bulletins. The page also integrates an agency's social media feeds to further unify communications.

1.11.5.1.2 CommandCentral Community Digital Evidence Collection

CommandCentral Community's Digital Evidence Collection allows your agency to collect case specific digital material without needing a personal device or physical storage, such as CDs, USBs, other devices generally checked into physical evidence stores. This can be managed using the CommandCentral digital evidence management tools.

The proposed solution includes a 1TB Storage Block to store your agency's multimedia content. Additional storage blocks are available for expansion, if necessary.

Additional storage is purchasable to provide storage for multimedia content your agency produces to optimize and secure the data your personnel can retain. Please see the pricing section for the specific amount of additional storage included with your solution.

1.11.5.1.3 Public Submissions

The public can submit information online with an easy-to-use interface. There are multiple self-service form options for online submissions, including anonymous tipping, non-emergency online submissions, and digital evidence collection. Your agency can decide which of these forms to deploy and how to personalize these forms with built-in form management tools. The public can use these forms on CityProtect to submit tips, or they can use anonymous SMS communication. Together, these submissions help agencies build a more accurate operating picture using information from the community.

These public submissions are managed in one location and can be linked to your records to create a more efficient workflow. Submissions from the community are collected in the Community Inbox, where your agency can review submissions before they are entered into the master tables to avoid duplication. This leads to cleaner incident record data, while preserving the original record for future reference. The consolidated record view shows all linked submissions in one, complete location.

1.11.5.1.4 Crime Map

CommandCentral Community's Crime Map is built into the CityProtect home page. Crime Map automatically publishes crime data and incident information from your RMS or CAD system to an interactive, online map. This map keeps the public informed of local crime activity and offers visibility into your operations. CommandCentral Community's Crime Map provides the following:

- Incident data display with up to hourly update.
- Primary Agency shapefile.
- Sex offender options.
- Crime data download option and action link.

Users can customize and manage data published on Crime Map so that only appropriate public information is shared.

1.11.5.1.5 Camera Registration

Camera Registration allows citizens to register their residential or commercial security cameras in CityProtect. Each community member can create a free CityProtect user account to manage their camera information. Your agency can then access the location of these cameras and contact the owner for potential video evidence. The data from these accounts is visualized in a variety of CommandCentral applications, such as CommandCentral Aware and CommandCentral Investigate.

1.11.6 PremierOne Disaster Recovery (DR)

DR / Failover System - Suite

Motorola Solutions' offering includes a Secondary Disaster Recovery (DR) system for CAD and Records. The Disaster Recovery systems include scripted processes to transfer operation between the data centers. This system provides continued availability of the system in the event the primary data center becomes unavailable.

The system CAD DR replication and failover processes utilizes SQL Always On replication groups. Records and uses VMware site replication. The failover processes for these products utilize separate, application specific, scripts that are specifically suited to each application's server and database design.

The DR / Failover System will be installed and configured on the Customer-provided hardware that conforms to the Motorola Solutions specification unless the Customer elects to purchase the hardware from Motorola Solutions.

1.11.6.1 PremierOne CAD Disaster Recovery

CAD DR Implementation

During normal operation PremierOne clients connect to the system servers in the primary data center. CAD data, such as active incidents, are stored in a storage area network (SAN) collocated in the primary data center.

Data updated in the primary SAN array is asynchronously updated in the recovery data center's SAN. PremierOne Disaster Recovery utilizes Microsoft SQL Always On to facilitate data replication between the primary and recovery data centers. This technology allows the system's servers in the recovery data center to remain on thus reducing failover time. All changes replicate in real time using asynchronous replication. Data in PremierOne databases are replicated from primary to secondary databases at the SQL database level using Always On Availability Groups (AAG). SQL Server instance disaster recovery is implemented with SQL Always On Failover Clusters.

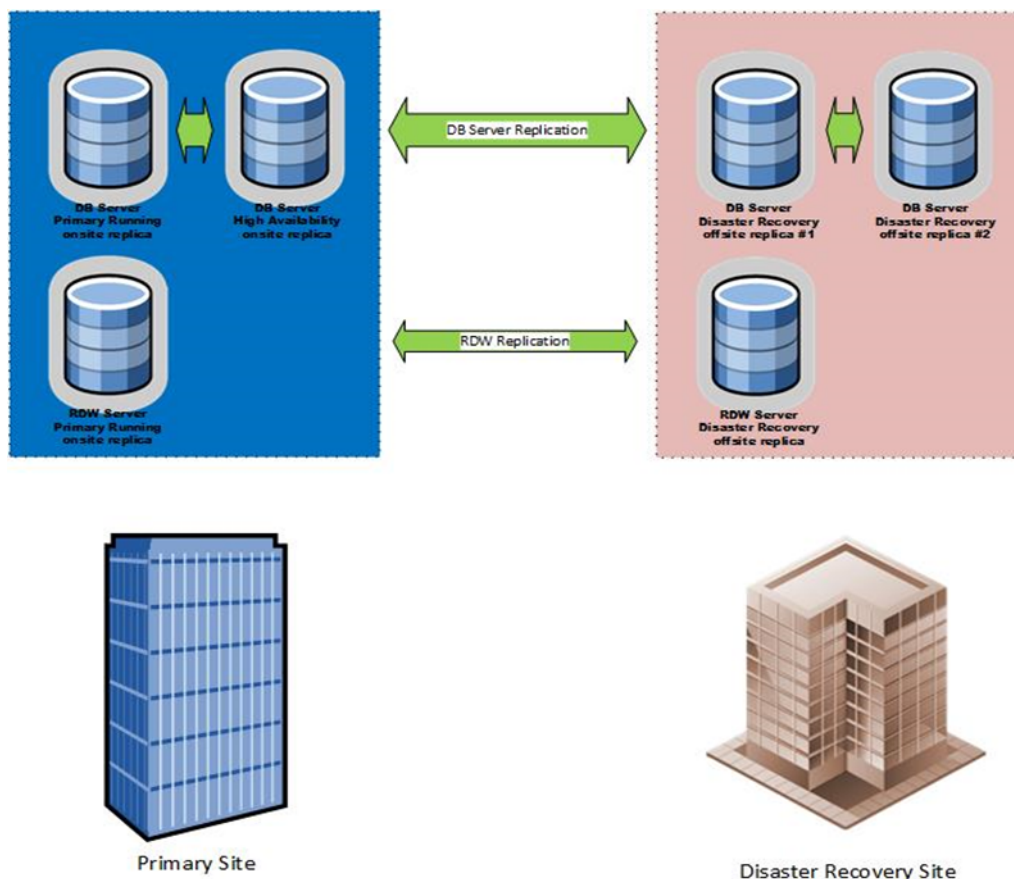


Figure 1-3: PremierOne CAD DR Replication

SQL Always On replication can be configured as Synchronous or Asynchronous. Synchronous replication is used between the two database servers on the primary side. This ensures no data loss in

the event of a local failover from the primary CAD Server to the collocated High Availability CAD Server. (Please note that only one replication partner is supported for automatic failover.) Asynchronous replication is used between the primary and both secondary DR side database servers for performance and latency reasons.

Differences in Synchronous and Asynchronous replication are described in the following table:

Table 1-22: Synchronous and Asynchronous Differences

Issue	Asynchronous	Synchronous
Data Loss	Asynchronous mode may or may not lose some committed transactions in the event of an unplanned failover to the secondary site. However, a rapidly restartable data image is ensured because the remote database is always in an I/O consistent state. Applying the most recent transaction logs allows recovery from the point of the outage.	Each I/O update operation waits until completion is confirmed at both the primary and mirrored sites. Any incomplete operation is rolled back at both locations. As a result, the remote copy is always an exact mirror image of the primary.
Distance	Asynchronous mode can span virtually any distance because there is a higher tolerance in latency delay involved in confirming transactions at the remote site. Latencies of over 200 ms cannot be supported. Remote sites can be up to thousands of miles from the primary site, ensuring that the replicated copy of data is safely outside any likely disaster zone.	Synchronous replication is impacted by propagation latency. That is, the time spent waiting for updates to travel to the remote site and confirmations to come back. Synchronous replication is only used for collocated PremierOne CAD servers.
Performance	The performance impact on the host is minimal.	Synchronous mode has significantly more performance impact than asynchronous mode because a write from the host must wait for an acknowledgment from the secondary storage system.
Recovery Point Objective (RPO)	High flexibility: unique capabilities afforded by journaling provide the ability to ride out network outages or temporary excessive bandwidth requirements.	RPO=0. Data is always current.

Failover changes the direction of the Always On replication, making the DR data center the source of the replication and the Primary data center the destination of the replication. The DR data center effectively becomes the Primary and the Primary effectively becomes the DR data center. Replication between sites is suspended if the original primary data center is not available.

The DR data center's ability to support interfaces will vary with the specific interfaces deployed. In general, if an interface API is available via a network connection from the DR site, and the required licenses are in place, then the DR CAD may be manually connected to the interface. The DR scripts do not include interface specific changes.

Failover from Primary to DR Site

Transition from the primary data center to the recovery data center is a manual process executed by a System Administrator. The process involves three steps:

Step 1 - Troubleshooting: The CAD System Administrator determines that there is a problem with the primary data center servers. The system's Systems Management software monitors the health of the primary data center. The system management console will raise appropriate alerts when an error condition occurs. The system administrator assesses the alerts and determines if transitioning to the recovery site is warranted. This determination may be based on SCOM alerts, CAD Client user reports, or monitoring the SQL Always On dashboard. The System Administrator then investigates the issue and determines if a failover to the DR site is warranted.

Step 2 - Site Failover: The failover from the primary data center to the DR site is a manual process performed by the System Administrator. Using a step-by-step disaster recovery process, the system administrator initiates the transition between the primary data center and the recovery data center using the PremierOne System Management console. DR scripts automate the transition process. The DR scripts may be initiated from either the primary or recovery data center.

Step 3 - Client Redirect: CAD clients access the PremierOne CAD application server by Host Name. The DNS configuration specifies whether the clients are directed to the primary application servers or the DR servers. During the manual failover process the System Administrator must redirect the PremierOne CAD clients to the recovery data center by updating the DNS service pointer records to reflect the IP address of the recovery data center.

Failover from DR to Primary Site

The failover process from the DR site to the primary site follows the same process described above. There are specific failover scripts for Primary to DR failover and DR to Primary failover.

Additional action may be required in the event the primary site has been down for an extended period of time. After a period of non-replication there may be a significant difference between the DR database and the primary site database. This can tax the network connection between the sites. The alternative is taking the system off line, backing up the DR databases, and using the backups to reseed the primary site databases. The System Administrator can then restart replication between the sites and proceed with the failover to the primary site. The need for database reseeding is determined by the duration of the primary site outage and available disk space to queue data for replication.

The specific time is unique to each implementation and is a function of CAD activity, disk space, and network capacity. As a general rule, the database need not be reseeded during scheduled failovers and should be reseeded after a primary site outage that lasts longer than a few hours.

CAD DR User Experience

The system's CAD is not available during the DR failover process. Dispatch and Mobile clients will not have access to the CAD servers during the transition process and the client will be unresponsive. If a user attempts to log into the CAD system from a client, they will receive an error message indicating that the application server is not available.

CAD DR Performance

The DR system is distinct from the High Availability design. It provides geographic site redundancy that allows an agency to resume normal CAD operations after transitioning operation to a recovery data center. After the initial diagnostic and troubleshooting process, the transition process is manually initiated

and requires approximately 30 (thirty) minutes to complete. After the failover is complete the DNS must be updated to redirect CAD clients to the recovery data center.

Asynchronous replication is used to prevent performance impacts resulting from network latency between the primary and recovery data centers. As a result, the data at the recovery data center may lag behind the primary center's data by several seconds. The actual time depends on network latency and the activity on the CAD system. During a scheduled failover, the CAD system's services in the primary data center are stopped and the replication to the recovery data center is allowed complete. An unscheduled or instantaneous failure of the primary data center may result in a small amount of data loss. The actual data loss is a function of CAD activity and network connection speed.

1.11.6.2 PremierOne Records Disaster Recovery

Records DR Implementation

The Records DR system enables automated synchronization of the Records environment from a primary data center to a geographically separate recovery data center. Records supports the use of VMware's Site Recovery Manager (SRM) that comprises a comprehensive disaster recovery model.

SRM is a disaster recovery and business continuity system from VMware, which automates the transfer of virtual machines to a local or remote recovery site. SRM works with the existing vSphere software and operates as an extension of vCenter server. SRM automates the recovery or migration of virtual machines between the protected site and a recovery site. The Protected site is the primary site where active production workloads are running. The recovery site is the datacenter location where production workloads will transfer in the event the primary datacenter is unavailable. Virtual machines are moved to recover from a disaster or as a planned failover. vCenter Site Recovery Manager facilitates the clean shutdown of virtual machines at the protected site for a planned migration. Non-planned recoveries are best effort and possibly requiring T-log replay.

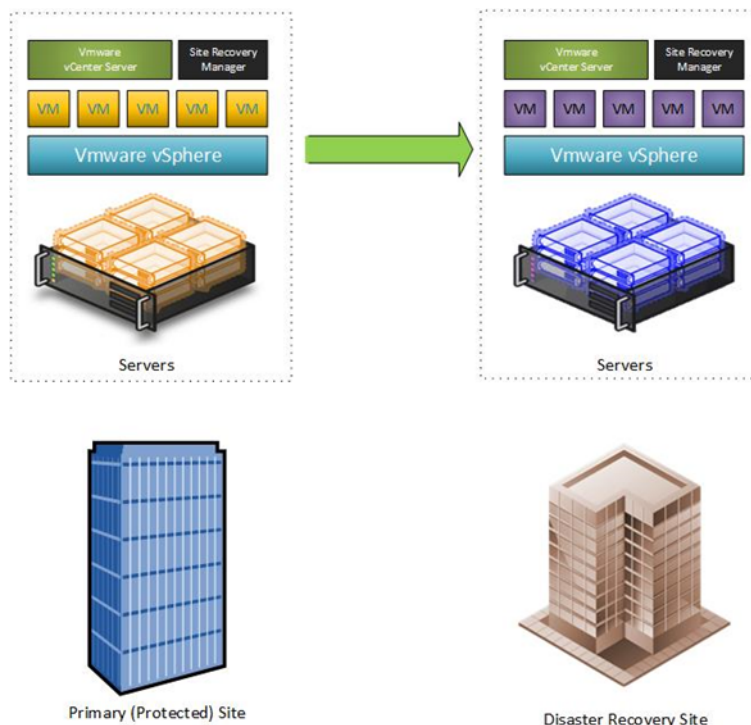


Figure 1-4: PremierOne Records DR Replication

VMware SRM is used with VMware vSphere Replication. vSphere Replication copies virtual machines from one host to another, using the power of the hosts involved rather than the storage system.

During normal operation, the Records clients connect to the Records application servers in the primary data center. Records data is stored in SQL databases collocated in the primary data center.

The Records data updated at the primary data center is replicated in the on-site backup high availability Server using Microsoft SQL Always On Availability Groups.

The off-site Records DR server, DR backup server RDW, and Application servers are replicated using SRM.

Failover from Primary to DR Site

Transition from the primary data center to the recovery data center is a manual process executed by a System Administrator. The process involves three steps:

Step 1 - Troubleshooting: The Records System Administrator(s) determines that there is a problem with the primary data center servers. This determination may be based on SCOM alerts, Records Client user reports, monitoring the SQL Always On dashboard. The System Administrator then investigates the issue and determines if a failover to the DR site is warranted.

Step 2 - Site Failover: The failover from the primary data center to the DR site is a manual process performed by the System Administrator using the VMware vCenter client.

Step 3 - Client Redirect: Records clients access the Records application server by Host Name. The DNS configuration specifies whether the clients are directed to the primary application servers or the DR servers. During the manual failover process the System Administrator must redirect the Records

clients to the recovery data center by updating the DNS service pointer records to reflect the IP address of the recovery data center.

The system resumes normal operation after failover. After system administrator marked the DR site as the “protected” site, SRM automatically resumes replication from the now active DR site to the original primary data center when it becomes available.

If the primary data center, or network connectivity between the sites, is not available then SRM will operate only on the DR site with no replication to the primary site. Once the primary site is available, and the system administrator marks the DR as “protected” SRM will automatically start replicating data from the DR site to the primary.

Failover from DR to Primary Site

The failover process from the DR site to the primary site follows the process described above.

Unless, the primary site has been down for an extended period of time, after a period of non-replication, there may be a significant difference between the DR database and the primary site database. This can tax the network connection between the sites. The system administrator can throttle replication traffic if required.

Records DR User Experience

If the primary application servers or data center are unavailable, the Records Clients will not have access to the application server and users will not be able to access Records documents. Client users will not be able to navigate the application, access data, or log into the system.

After the System Administrator has initiated a failover to the DR site and completed the DNS configuration, Client users may log back into PremierOne Records and resume operation. If a user was in the process of updating a Document, they may resume at the point of the last Save or Auto Save.

Users (mobile and LAN based) need to logoff and exit the client and then restart and login after the failover to the DR site is complete.

The Records Client logon screen will notify the user if the Records application server is not available.

In the event that the Records application server version and or Build Set is different on the DR application server, the client will prompt the User to download a new client. This process is initiated with a single button press and requires approximately two (2) minutes to complete.

Records DR Performance

The Records DR system provides geographic site redundancy that allows an agency to resume normal Records operations after transitioning operation to a recovery data center. After an initial diagnostic and evaluation process the failover is manually initiated and requires approximately 20 (twenty) minutes to complete. The DNS “time to live” parameter affects the time Records clients may need to wait before accessing the DR servers.

System Records DR performance is defined in terms of RPO and RTO:

- **RPO** - A recovery point objective (RPO) is the maximum period for which data might be lost from an IT service due to a major incident.
- **RTO** - The recovery time objective (RTO) is the duration of time within which a business process must be restored after a disaster to avoid unacceptable consequences associated with a break in business continuity.

The Records RPO is 15 (fifteen) minutes due to the use of SRM. Data entered into a Records Document but not saved will be lost (unless it is still contained in a client cache). SRM will replicate committed SQL transactions. Non-committed transactions will be lost.

The Records RTO is variable due to the manual process. The contributing tasks include problem diagnostics, manual failover initiation, and DNS configuration updates.

1.11.6.3 Customer Provided Microsoft, VMware Licensing and Hardware (DR Site)

Motorola Solutions has included the current hardware and software specifications required to meet the needs of this PremierOne solution. The Customer will need to provide the required hardware and software to provide the expected performance. Motorola will review the hardware and software specifications at Implementation Kick Off and advise on any necessary updates required to support the system prior to the Customer's procurement of hardware and software.

The procurement, set up, configuration, support and troubleshooting will be a Customer responsibility. Any open issues resulting from deployment on the Customer hardware or virtualization environment will be the sole responsibility of the Customer to troubleshoot and resolve. The system will be deployed in Motorola Solutions' standard software configuration, including firewalls, isolated Active Directory, standard host naming, and standard IP schema. This standard configuration will be used to achieve Project Closure.

1.11.6.3.1 Customer-Provided Microsoft, VMware and other Licensing Requirements

Please refer to the tables below for a list of Microsoft and VMware licenses Motorola Solutions would have provided. Since there are differences in how Microsoft allows Motorola Solutions to license and the terms and conditions for how Microsoft requires Customer license; Customer is encouraged to consult Microsoft to determine the licenses needed for this project.

A post kickoff review of the following information in this section must be conducted before Customer purchases or configures any software and virtual machines.

Please refer to the following table for the Operating System and SCOM license distribution:

Table 1-23: Operating System and SCOM

Quantity	Description	Destination
3	Microsoft Windows Server DataCenter 2016 16 Core OS License	Application Hosts
16	Microsoft Windows Server DataCenter 2016 2 Core Additional OS License	Application Hosts
36	Microsoft System Center Operations Manager (SCOM) 2016 2 Core License	Application Hosts

Please refer to the following table for the VMware license distribution:

Table 1-24: VMware Licensing

Quantity	Description	Destination
1	vCenter Standard	Application Hosts

Quantity	Description	Destination
6	vSphere EntPlus CPU	Application Hosts

1.11.6.3.2 Customer Provided Server and Networking Hardware Requirements

The tables below list the VMs with their vCPU, RAM and storage needs. A post kickoff review of the following information in this section must be conducted before Customer purchases or configures any equipment and virtual machines. These devices need to meet or exceed the specifications and are to be dedicated to the system.

Please refer to the following tables for the vCPU, RAM totals and Storage distribution:

Table 1-25: Application Host and Monitor Servers for 3 Application Host Server Configuration

Host Count	Description	vCPU (cores per host)	RAM (GB per host)
3	Application Hosts PLEASE NOTE Processor Base Frequency of 3.0 GHz and Max Turbo of 3.5 GHz	48	384
	Totals:	144	1152

Table 1-26: VM and RAM Allotments in 3 Application Host Server Configuration

VM Name	Description	vCPU (sockets / cores)	RAM (GB)
SINFAD01	Active Directory Server 01 at Secondary Site	2/1	4
SINFAD02	Active Directory Server 02 at Secondary Site	2/1	4
SCADDB01	CAD SQL Server 01 at Secondary Site	4/1	64
SCADDB02	CAD SQL Server 02 at Secondary Site	4/1	64
SCADRDW01	CAD RDW Server at Secondary Site	2/2	48
SRSP1R01	SQL Report Services P1 Server 01 at Secondary Site	2/1	8
SRSOPR01	SQL Report Services OPS Server 01 at Secondary Site	2/1	8
SINFGIS01	GIS Server 01 at Secondary Site	2/1	8
SINFGIS02	GIS Server 02 at Secondary Site	2/1	8
SINFSCM01	SCOM Server 01 at Secondary Site	2/2	8
SINFSCM02	SCOM Server 02 at Secondary Site	2/2	8
SCADAPP01	CAD App Server 01 at Secondary Site	4/1	32
SCADAPP02	CAD App Server 02 at Secondary Site	4/1	32
SCADAPP03	CAD App Server 03 at Secondary Site	4/2	32
SRMSDB01	RMS SQL Server 01	4/1	64
SRMSDB02	RMS SQL Server 02	4/1	64
SRMSRDW01	RMS RDW Server 01	2/2	48
SRMSAPP01	RMS App Server 01	4/1	32

VM Name	Description	vCPU (sockets / cores)	RAM (GB)
SRMSAPP02	RMS App Server 02	4/1	32
SRMSAPP03	RMS App Server 03	4/2	64
SINFF501	F5 Appliance 01 at Secondary Site	4/1	16
SINFF502	F5 Appliance 02 at Secondary Site	4/1	16
SINFDSC01	DSC Server (Jump box) at Secondary Site	2/1	4

Table 1-27: Storage for 3 Application Host Server Configuration

Storage Type	Description	Amount
SAN	Storage Area Network PLEASE NOTE: Storage performance needs to meet or exceed 30,000 IOPS at less than 1ms read latency for a 16k block size.	21 TB with 3.6TB SSD
Local	SSD Boot Drive for Application Hosts (per host)	16 GB
Local	HDD for Monitor Server	1.2 TB

Table 1-28: Default Storage Allotment for 3 Application Host Servers Configuration

Disk Letter	Purpose	Size
C	System Drive	80 GB
D	Programs	100 GB
E	Page File	~ 3 X ram GB
K	DB Backups	customer dependent (default = 150 GB)
L	DB Logs	customer dependent (default = 150 GB)
M	DB Data	customer dependent (default = 300 GB)
R	Staging	150 GB
T	DB Temp	customer dependent (default = 60 GB)

1.11.7 ActiveEye Managed Detection and Response for PremierOne

Motorola Solutions (“Motorola”) is pleased to present the proposed cybersecurity services for Cabarrus County (hereinafter referred to as “Customer”).

The following cybersecurity services are included in our proposal for the Customer’s PremierOne CAD system:

- **ActiveEyeSM Managed Detection & Response for PremierOne**
 - Endpoint Detection and Response
- **Motorola Security Operations Center (SOC) Services**

1.11.7.1 Services Included

The ActiveEye service modules included in our proposal are presented below

Table 1-29 Service Modules

Service Module	Features Included	Site/Environment
Endpoint Detection and Response (EDR)	- Carbon Black Defense + Threat Hunter (80) EDR Total Endpoints - Online Storage Period: 30 Day Storage	PremierOne Production and Disaster Recovery Sites
Security Operations Center (SOC)	Monitoring and Response	EDR service module

1.11.7.2 Service Description

The ActiveEye Security Platform collects, manages, and analyzes security events. Built-in analytics examine multiple real-time threat intelligence feeds, reference past events, and follow playbooks to automate most actions. Analytics also prioritize events to quickly identify those that require remediation.

As a Security Orchestration, Automation and Response (SOAR) platform, ActiveEye speeds up remediation, using predefined or custom playbooks to automatically investigate and respond to threats. ActiveEye's automatic investigation capabilities include looking up threat intelligence, querying past data, adding recommended action notes to cases, and bringing event details to the main investigation screen. Its automated response capabilities include changing alert priorities, closing alerts, blocklisting files, removing files from systems or isolating hosts from the network.

This automated approach to threat identification and remediation eliminates more than 95 percent of false positives, allowing your team or our SOC analysts to shift their focus to more complex investigation and response tasks.

1.11.7.2.1 ActiveEye Managed Security Portal

The ActiveEye Security Portal, a cloud-based web application, enables improved coordination of cybersecurity efforts between your agency and Motorola Solutions. From this central platform, your agency's personnel will be able to view threat insights, event investigations, security reports, threat advisories, and the status of cases.

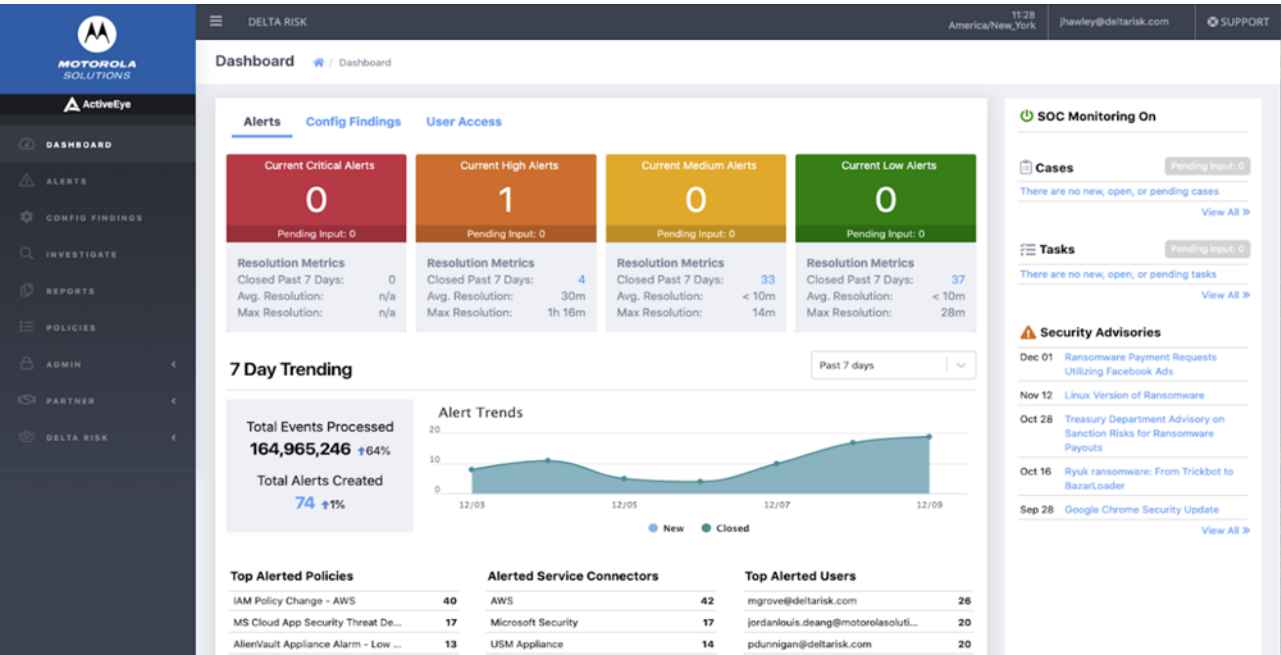


Figure 1-5: ActiveEye Interface

Dashboard

The ActiveEye dashboard provides a summary of key information It includes a snapshot of open alerts, alert categories, key performance indicators (KPI), open cases, and recent threat advisories. Users can also see more in-depth information, such as the number of security cases, alert details, alert trends, reports, and group communications.

Security Cases

When a threat is identified, the SOC will create a security case. Through the ActiveEye Portal, your agency’s personnel will be able to view details of current or past cases, create new cases, or respond to ongoing cases.

Alert Details and Trends

Alerts can be evidence of a past, active, or developing threat. ActiveEye records relevant data for each alert, enabling users to quickly view its trigger, the systems it impacts, and any actions taken to address the alert.

ActiveEye also provides tools for reviewing groups of alerts based on key attributes or time periods. Attribute filters enable users to toggle which alert groups are shown in ActiveEye, helping users spot trends or threat activity. Users can also compare alert logs for specific time periods to determine if specific trends are associated with a threat or are false positives.

Investigations and Reporting

ActiveEye includes robust *ad hoc* reporting capabilities that provide important information about active and historical threats. Users can share information outside of ActiveEye by downloading reports in .csv or .json format.

In addition to *ad hoc* reporting, ActiveEye can provide a daily email summary and monthly report. Daily email summaries can include alert counts, security cases opened or closed, saved queries that have new data, and detailed endpoint security statistics. If needed, ActiveEye can send one or more summary emails with different content for different groups. Monthly reports are available as a PDF download.

Security Advisories

ActiveEye also enables the SOC to share Security Advisories on active threats. These advisories guide security teams on how to take actions against threats and where to get more information.

Information Sharing

ActiveEye includes several other functions for sharing information. Automatic security alerts notify pre-defined contacts of incidents, based on incident priority. Other information-sharing functions include:

- **SOC Bulletins** - Instructions from your agency's personnel or the SOC that analysts reference when creating security cases. These can communicate short-term situations where a security case may not be required, such as during testing or maintenance windows.
- **Customer Notebook** - The SOC will use the Customer Notebook to document your agency's environment and any specific network implementation details assisting the SOC investigation of security cases.
- **Contact Procedures** - Escalation procedures and instructions on who to contact if an incident occurs. Contact procedures include instructions and procedures for specific security incident levels. The SOC and your agency's personnel will jointly manage contact procedures.

User Access

User access settings make it simple to add, update, and remove access to ActiveEye. Users may be given administrative access, allowing them to perform administrative tasks such as setting up new service connectors, resetting passwords, and setting up multi-factor authentication for other users.

1.11.7.2.2 Service Modules

One or more service modules can be integrated through the ActiveEye platform. These modules provide more information for ActiveEye to correlate, offering a clearer vision of events on your agency's network. In addition, modules enable security teams and analysts to more easily access and compare data from disparate systems.

Endpoint Detection and Response

If an attacker attempts to breach your existing security controls, it is critical to respond quickly. Integrating Endpoint Detection and Response (EDR) tools with the ActiveEye platform enables security analysts to respond to attacks and view threat intelligence in a single interface. Through the ActiveEye platform, analysts can isolate hosts, block files, allow files, and remove files.

See **Table 1-29** Service Modules for subscription details.

1.11.7.2.3 Security Operations Center Monitoring and Support

ActiveEye MDR includes ongoing monitoring by Motorola Solutions SOC cybersecurity analysts to look for potential cybersecurity threats to connected networks, applications, and devices on a 24/7 basis. The SOC team operates from secure, redundant locations in the United States, and can securely operate at remote locations if necessary. Team members complete regular training on customer data

management and privacy to protect sensitive customer data. Based on their broad security experience, the SOC's analysts will recommend security device configurations and implement playbooks to increase focus on the most critical threats.

If a threat investigation requires input from your agency's security team, the SOC will create a security case and follow defined escalation procedures for each priority level. ActiveEye will enable your agency's personnel to view security cases and event investigation history.

In the event of a potential incident, the SOC will use data available in ActiveEye and access your agency's system to determine the extent of malicious activity. If needed, the SOC will add more detection policies to your agency's service modules.

Section 2

PremierOne CAD, Mobile, Records Equipment List and Rack Layout

2.1 Microsoft, VMware, other Software Licensing, Network Management components

The following table lists the type and number of Microsoft, VMware, Hewlett Packard Enterprise (HPE) and other licenses and the party responsible for providing them.

Table 2-1: Microsoft and VMware Licensing

Microsoft & VMware Licenses	Primary Site	DR Site (Optional)	Total	Customer Provided	Motorola Solutions Provided
Microsoft SQL 2017 Enterprise 4 core license	3	3	6	X	
Microsoft SQL 2017 Standard 4 core license	7	5	12	X	
Microsoft System Center Operation Manager 2016 (SCOM)	48	36	84	X	
VMware vCenter Standard	1	1	2	X	
VMware vSphere Ent+	9	6	15	X	
VMware Site Recovery Manager (Standard License)	0	1	1	X	
VMware Site Recovery Manager (Enterprise License)	0	1	1	X	

We recommend consulting with your software provider to insure the correct licenses and count that is available to the Customer based on the instances and core counts below. Also, the purchase of software assurance or maintenance as available from the vendor for all the software listed above.

The following table lists the type, number and who is providing these ancillary items:

Table 2-2: Network and Management Components

Description	Details	Customer Provided	Motorola Solutions Provided	Quantity (Primary)	Quantity (DR)
F5 Application Delivery Controllers (Load Balancers)	Virtual/Physical Network Load Balancing software integrated with system		X	2	2
Network Management Tool	Network performance monitoring and Netflow Traffic Analyzer	X		1	
GIS Editing Software	10.6 of Esri ArcGIS Desktop and Network Analyst extension software	X			
Client Access Licenses 1 Per Client Refer to Microsoft Website for Guidance	Microsoft Windows Server 2016	X			
CommSys ConnectCIC	Enables State Queries		X		
FortiGate Network Devices	Provides server component isolation from other systems within the Customer's data center by means of a firewall router.	X		2	2
Arista Networks Data Center Switches 7050TX-48	32 Port Switch	X		2	2
Arista Networks Data Center Switches 7010T-48	48 Port Switch	X		1	1
HPe DL360c Gen10 w/dual Xeon Gold 6146, 384 GB RAM, 2 NIC, 2 x 8GB microSD	Host Server	X		4	3
HPe DL360 Gen10 w/ single XeonS 4114, 128 GB RAM, 5x1.2TB HDD	Monitor Server	X			
Alletra 6000 Series SAN Storage, 23TB		X		1	1
Server Rack HPe Rack Model P9K42A 42 U	Rack mount keyboard and monitor	X		1	1

Section 3

Attachment A: PremierOne System Interfaces

The following table lists the PremierOne System Interface included in this offering. Interface Functional/Specifications Descriptions are included on the following pages to describe the purpose of the Interface, supported use cases, technical requirements and applicable data elements or dependencies. Any changes or deviations from the Interface Functional/Specifications Description will result in a Change Order for additional scope and may require additional development effort and costs.

Interface Name	System	Document
AXON (Evidence.com) - CFS Law Records Data Feed	CAD	IFD
Brazos (Tyler Technologies) - Citation Inbound Interface	Records	ISD
e911 ANI ALI and TDD Incident Creation Inbound Interface	CAD	IFD
ESO ePCR Interface	CAD	ISD
EvidenceOnQ Interface	Records	ISD
Firehouse (ESO) - Fire Call For Service Data View	CAD	IFD
Imagetrend - Fire and EMS Data View	CAD	IFD
LInX On-Premises Records Outbound Data Interface	Records	IFD
Munis (Tyler Technologies) - Personnel Inbound Interface	Records	IFD
North Carolina eWarrant (Tyler Technologies) - Warrant Inbound Interface	Records	IFD
Odyssey (Tyler Technologies) - Warrant Inbound Interface	Records	IFD
Permitium Weapons Permit Inbound Interface	Records	IFD
ProQA (Paramount) – Incident Creation Inbound Interface	CAD	IFD
State Query Interface (CommSys - Includes NCIC)	Suite	IFD
On-Premises TPE Livescan Bidirectional Interface	Records	IFD
Tellus.hub (Central Square) - CAD-to-CAD Bidirectional Hub Interface	CAD	IFD
TraCS (TEG) - Accident Inbound Interface	Records	IFD

Section 4

Attachment B: EvidenceOn Q

The EvidenceOn Q (Attachment B) follows this page.

Section 5

PremierOne Statement of Work

5.1 Introduction

In accordance with the terms and conditions of the Agreement, this Statement of Work (SOW) defines the principal activities and responsibilities of all parties for the delivery of the Motorola Solutions, Inc. (Motorola) system as presented in this offer to Cabarrus County Sheriff Department, NC (PremierOne Suite without Hardware (hereinafter referred to as “Customer”). When assigning responsibilities, the phrase “Motorola” includes our subcontractors and third-party partners.

Deviations and changes to this SOW are subject to mutual agreement between Motorola and the Customer and will be addressed in accordance with the change provisions of the Agreement.

Unless specifically stated, Motorola work will be performed remotely. Customer will provide Motorola resources with unrestricted direct network access to enable Motorola to fulfill its delivery obligations.

Motorola and the Customer will work to complete their respective responsibilities in accordance with the mutually agreed upon Project Schedule. Any changes to the Project Schedule will be mutually agreed upon via the change provision of the Agreement.

The number and type of software or subscription licenses, products, or services provided by Motorola or its subcontractors are specifically listed in the Agreement and any reference within this document, as well as subcontractors’ SOWs (if applicable), does not imply or convey a software or subscription license or service that is not explicitly listed in the Agreement.

5.2 Award, Administration and Project Initiation

Project Initiation and Planning will begin following execution of the Agreement between Motorola and the Customer.

Following the conclusion of the Project Planning Session, Motorola’s Project Manager (PM) will conduct twice monthly, one-hour remote status meetings with the Customer’s PM for the purpose of baselining progress of current activities and the planning of future activities. Following the conclusion of the Contract Design Review, the Motorola PM will prepare and submit monthly status reports to the Customer PM. Monthly Status Reports provide a summary of the activities completed in the month, those activities planned for the following month, project progress against the project schedule, items of concern requiring attention as well as potential project risks and agreed upon mitigation actions.

Motorola utilizes Google Meet as its teleconference tool. If Customer desires a different teleconference tool, Customer may provide a mutually agreeable alternate tool at Customer expense.

3.3 CJIS Information

For all employees having unescorted physical or logical access to unencrypted NCIC/III or CHRI data or, who manage, operate, develop, access and maintain criminal justice information systems containing unencrypted NCIC/III or CHRI data or, Motorola Solutions, Inc, upon request, will provide state of residency verification, and will obtain Applicant Fingerprint Cards and submit them to Cabarrus County for conducting a criminal background investigation, unless the Agency requires a different procedure, prior to such employee accessing the information system or arriving on customer premises if unescorted access is required. If Cabarrus County requires current Fingerprint Cards, Motorola Solutions, Inc. employees will provide them.

5.4 Project Terms

The following project management terms are used in this document. Since these terms may be used differently in other settings, these definitions are provided for clarity.

Project Schedule means the schedule providing dates and timeframes for completion of tasks and deliverables during the course of the project. The Project Schedule is subject to change at the mutual agreement of Motorola and Cabarrus County.

Project Management Plan is composed of the Communications Management Plan, Risk Management Plan, and Change Management Plan and provides the criteria for managing those tasks within the project.

5.5 Completion Criteria

Motorola Integration Services are considered complete upon Motorola performing the last task listed in a series of responsibilities or as specifically stated in Completion Criteria. Cabarrus County task completion will occur per the project schedule enabling Motorola to complete its tasks without delay; Motorola is not responsible for any project delays due to incomplete Customer tasks.

Cabarrus County will provide Motorola written notification that it does not accept the completion of Motorola responsibilities or rejects a Motorola service deliverable within five business days of completion or receipt of a deliverable.

The Service Completion will be acknowledged in accordance with the terms and conditions of the Agreement and the Service Completion Date will be memorialized by Motorola and Cabarrus County. Software System Completion will be in accordance with the terms and conditions of the Agreement unless otherwise stated in this Statement of Work.

5.5.1 Subscription Service Period

If the contracted system includes a subscription-based solution, the subscription service period will begin upon Cabarrus County's receipt of credentials required for access, unless mutually agreed otherwise by project change order. Cabarrus County will not unreasonably delay beneficial use. In any

event, absent a written notice of non-acceptance, beneficial use will be deemed to have occurred thirty (30) days after functional demonstration of the product.

5.6 Project Roles and Responsibilities Overview

5.6.1 Motorola Project Roles and Responsibilities

A Motorola team, made up of specialized personnel, will be assigned to the project under the direction of the Motorola PM. Team members will be multi-disciplinary and may fill more than one role. Team members will be engaged in different phases of the project as necessary.

In order to maximize efficiencies, Motorola's project team will provide services remotely via teleconference, web-conference, or other remote methods in fulfilling its commitments as outlined in this Statement of Work.

The personnel role descriptions noted below provide an overview of typical project team members. One or more resources of the same type may be engaged as needed throughout the project. There may be other personnel engaged in the project under the direction of the PM.

Motorola's project management approach has been developed and refined based on lessons learned in the execution of hundreds of system implementations and is reliant upon collaboration and a working partnership with our customers to enable success. Motorola will provide the expert knowledge around our solutions and industry best practices enabling our resources to guide Customer actions throughout the delivery process. Our guidance coupled with your knowledge of your business, processes, resources and operating environment make a successful partnership.

Our experience has shown that Customers who assume ownership of the system early on and take an active role in delivery and education activities realize quicker user adoption and higher levels of success with system operation.

Motorola's Project Manager

A Motorola PM will be assigned as the principal business representative and point of contact for the organization. The PM's responsibilities include the following:

1. Manage the Motorola responsibilities related to the delivery of the project.
2. Maintain the project schedule and manage the assigned Motorola personnel and applicable subcontractors/supplier resources.
3. Manage the Change Order process per the Agreement.
4. Maintain project communications with Cabarrus County.
5. Identify and manage project risks.
6. Collaborative coordination of Cabarrus County resources to minimize and avoid project delays.
7. Measure, evaluate, and report the project status against the Project Schedule.
8. Conduct remote status meetings on mutually agreed dates to discuss project status.
9. Prepare and submit a monthly status report that identifies the activities of the previous month, as well as activities planned for the current month, including an updated Project Schedule and action item log.
10. Provide timely responses to issues related to project progress.

Application Specialist

The Motorola Application Specialist will work with Cabarrus County project team on system provisioning. The Application Specialist's responsibilities include the following:

1. Provide provisioning education and guidance to the Customer to set up, operate, and maintain the system.
2. Provide product education as defined by this SOW and described in the Education Plan.

Reporting Specialist

The Motorola Reporting Specialist specializes in data analysis, report generation, and reporting outcomes. The Reporting Specialist's responsibilities include the following:

1. Provide guidance on reporting requirements and decisions for Cabarrus County specific reports and/or dashboards.
2. Provide reporting education and guidance to Cabarrus County to set up, operate, and maintain the reporting system.
3. Provide product education as defined by this SOW and described in the Education Plan.

GIS Specialist

The Motorola GIS Specialist specializes in geographical information technology. Responsibilities of the Motorola GIS Specialist include the following:

1. Perform the GIS analysis on Cabarrus County-supplied GIS source data.
2. Provide the results of the GIS analysis based on the requirements of the Motorola GIS Data Requirements document to include:
 - A. Geocoding Data.
 - B. Centerlines to support Routing.
 - C. Response Area Polygons.
3. Offer consultation services for the conversion of Cabarrus County GIS source data for Motorola use.
4. Provide instruction on the use of GIS as it pertains to the Motorola system.

Solution Architect

The Solution Architect is responsible for the delivery of the technical and equipment elements of the solution. Specific responsibilities include the following:

1. Confirmation that the delivered technical elements meet contracted requirements.
2. Delivery of interfaces and integrations between Motorola products.
3. Engagement throughout the duration of the delivery.

Customer Success Onboarding Advocate

A Customer Success Advocate will be assigned to Cabarrus County. As Cabarrus County's trusted advisor, the Customer Success Advocate's responsibilities include:

1. Collaborate with agency personnel and key stakeholders to document desired Cabarrus County outcomes for the system.
2. Collaborate with Motorola Project Team to schedule deployments and transitions in alignment with Cabarrus County's desired outcomes.

3. Establish Cabarrus County Success Advocate as Cabarrus County's ongoing trusted advisor for Command Center Software
4. Familiarize key Cabarrus County stakeholders with Motorola processes (support, feature enhancements, etc.)
5. Engage with Cabarrus County on industry trends and Motorola evolutions.

Customer Support Services Team

The Customer Support Services team will provide ongoing support following commencement of beneficial use of the Customer's System(s) as defined in Customer Support Plan.

HyperCare Team

The HyperCare team is made up of individuals from Customer Support Services and Customer Success. This team will be strategically inserted into activities during implementation at the direction of the Motorola Project Manager

5.6.2 Customer Core Team, Project Roles and Responsibilities

The success of the project is dependent on early assignment of a Customer Core Team. Motorola has defined the following key resources that are critical to this project and must participate in all the activities further defined in this SOW. During the Project Planning phase the Customer will be required to deliver names and contact information for the below listed roles that will make up the Customer Core Team. In many cases, the Customer will provide project roles that correspond with Motorola's project roles. It is critical that these resources are empowered to make decisions based on the Customer's operational and administration needs. The Customer Core Team will be engaged from project initiation through beneficial use of the system. Their continued involvement in the project and use of the system will convey the required knowledge to maintain the system post-completion of the project and drive change and user adoption. In some cases, one person may fill multiple project roles. The Customer Core Team must be committed to participate in activities for a successful implementation. In the event that the Customer is unable to provide the roles identified in this section, Motorola may be able to supplement Customer resources at an additional price.

Customer Project Manager

The PM will act as the primary Customer point of contact for the duration of the project. The PM is responsible for management of any third-party vendors that are the Customer's subcontractors. In the event the project involves multiple agencies, Motorola will work exclusively with a single Customer-assigned PM (the primary PM). The PM's responsibilities include the following:

1. Communicate and coordinate with other project participants.
2. Manage the Customer project team, including timely facilitation of efforts, tasks, and activities.
3. Maintain project communications with the Motorola PM.
4. Identify the efforts required of Customer staff to meet the task requirements and milestones in this SOW and Project Schedule.
5. Consolidate all project-related questions and queries from Customer staff to present to the Motorola PM.
6. Review the Project Schedule with the Motorola PM and finalize the detailed tasks, task dates, and responsibilities.
7. Measure and evaluate progress against the Project Schedule.

8. Monitor the project to ensure resources are available as scheduled.
9. Attend status meetings.
10. Provide timely responses to issues related to project progress.
11. Liaise and coordinate with other agencies, Customer vendors, contractors, and common carriers.
12. Review and administer change control procedures, hardware and software certification, and all related project tasks required to maintain the Project Schedule.
13. Ensure Customer vendors' adherence to overall Project Schedule and Project Plan.
14. Assign one or more personnel who will work with Motorola staff as needed for the duration of the project, including at least one Application Administrator for PremierOne and one or more representative(s) from the IT department.
15. Identify the resource with authority to formally acknowledge and approve Change Orders, approval letter(s), and milestone recognition certificates, as well as approve and release payments in a timely manner.
16. Provide building access to Motorola personnel to all Customer facilities where system equipment is to be installed during the project. Temporary identification cards are to be issued to Motorola personnel, if required for access to facilities.
17. Ensure remote network connectivity and access to Motorola resources.
18. As applicable to this project, assume responsibility for all fees for licenses and inspections and any delays associated with inspections due to required permits.
19. Provide reasonable care to prevent equipment exposure to contaminants that cause damage to the equipment or interruption of service.
20. Ensure a safe work environment for Motorola personnel.
21. Provide signatures of Motorola-provided milestone certifications and Change Orders within five business days of receipt.

System Administrator

The System Administrator manages the technical efforts and ongoing tasks and activities of their system, as defined in the Customer Support Plan (CSP). Motorola recommends this role be familiar with the following elements:

1. Windows Administration.
2. SQL Server.
3. SQL Server Reporting Services (SSRS).
4. System Center Operations Manager (SCOM).

Application Administrator(s)

The Application Administrator(s) manage the Customer-owned provisioning maintenance and Customer code tables required to enable and maintain system operation. The Application Administrator's involvement will start prior to the Project Kickoff stage of the project. They will review and provide documentation requested in the Team Project Sync (TPS) packet, attend education as outlined in the Education Plan (e.g. provisioning, train-the-trainer), and remain engaged throughout the project. For solutions that consist of multiple Motorola products (e.g. CAD and Records), the Customer

may elect to have multiple Application Administrators. The Application Administrator's responsibilities include the following:

1. Participate in overall delivery and training activities to understand the software, interfaces, and functionality of the system.
2. Work closely with the SMEs during the Business Process Review (BPR), provisioning process, validation, and training.
3. Authorize global provisioning choices and decisions, and be the point(s) of contact for reporting and verifying problems and maintaining provisioning.
4. Obtain inputs from other user agency stakeholders related to business processes and provisioning.
5. Facilitate escalation to and communication with Motorola Application Specialists during Go Live activities.

GIS Administrator

The GIS Administrator is responsible for the development and maintenance of all the GIS data used in the Motorola system. The GIS Administrator must have a working knowledge of Esri software including ArcDesktop and ArcPro. Proficiency with model builder, toolbox tools, Network Analyst, and general database structures is key to the GIS Administrator's ability to manage the GIS needs of the Motorola system. Duties for this resource include the following: provide data in the correct schema; develop, maintain and update GIS data; support the GIS elements used in Motorola software; and keep in regular communication with the other administrative resources.

Subject Matter Experts

The Subject Matter Experts (SME or Super Users) are the core group of users involved with the BPR and analysis, training, and the provisioning process, including making global provisioning choices and decisions. These members will be experienced users in the working area(s) they represent (dispatch, patrol, etc.), possess a working knowledge of the day-to-day operation, understand agency protocols as well as agency field use procedures, have the ability to gather the data needed from the legacy system, and will be empowered to make decisions related to provisioning elements, workflows, and screen layouts.

IT Personnel

IT personnel provide required information related to LAN, WAN, wireless networks, server, and client infrastructure. They must also be familiar with connectivity to internal, external, and third-party systems to which the Motorola system will interface.

Training Representative

Training representatives will be the point of contact for the Motorola Application Specialist when policy and procedural questions arise. They will act as course facilitators and are Cabarrus County's educational monitors. They will be responsible for the development of agency specific training material aside from the Motorola provided documentation. This role will serve as the first line of support during Go Live for Cabarrus County's end users.

User Agency Stakeholders

User Agency Stakeholders, if the system is deployed in a multi-agency environment, are those resources representing agencies outside of the Customer's agency. These resources will provide provisioning inputs to the Customer Core Team if operations for these agencies differ from that of the

Customer. The Customer will manage User Agency Stakeholder involvement, as needed, to fulfill Customer responsibilities.

5.6.3 General Customer Responsibilities

In addition to Cabarrus County Responsibilities stated elsewhere in this SOW, Cabarrus County is responsible for:

1. All Cabarrus County provided equipment, including hardware and third party software and necessary for delivery of the System not specifically listed as a Motorola deliverable. This will include end user workstations, network equipment, telephone, or TDD equipment and the like.
2. Configuration, maintenance, testing, and supporting the third party systems Cabarrus County operates that will be interfaced to as part of this project. For those third-party systems, Cabarrus County is responsible for establishing Application Programming Interface(s) (API) and providing documentation that details the integration process for the level of interface integration defined by Motorola.
3. Initiate, coordinate, and facilitate communication between Motorola and Cabarrus County's third-party vendors as required to enable Motorola to perform its duties.
4. All necessary third-party upgrades of their existing system(s) as may be required to support the solution. Motorola does not include any services, support, or pricing to support Cabarrus County third-party upgrades in this proposal.
5. Mitigate the impact to third-party systems, to include interfaces that result from Cabarrus County upgrading a third-party system. Motorola strongly recommends working with Motorola to understand the impact of such upgrades prior to taking any upgrade action.
6. Motorola will have no responsibility for the performance and/or delays caused by other contractors or vendors engaged by Cabarrus County for this project, even if Motorola has recommended such contractors.
7. Active participation of Customer Core Team in project delivery meetings and working sessions during the course of the project. Customer Core Team will possess requisite knowledge of Cabarrus County operations and legacy system(s) and possess skills and abilities to operate and manage the system.
8. The provisioning of Cabarrus County code tables and GIS data. This information must be provided in a timely manner in accordance with the Project Schedule.
9. Electronic versions of any documentation associated with the business processes identified.
10. Providing a facility with the required computer and audio-visual equipment for training and work sessions, as defined in the Education Plan.
11. Ability to participate in remote project meeting sessions using Google Meet or a mutually agreeable, Cabarrus County provided alternate remote conferencing solution.

5.7 Project Planning

A clear understanding of the needs and expectations of both Motorola and Cabarrus County are critical to fostering a collaborative environment of trust and mutual respect. Project Planning requires the gathering of project-specific information in order to set clear project expectations and guidelines, create the Project Management Plan and project schedule, and set the foundation for a successful

implementation. Examples of information gathered include the Business Process Review Agency Pre-Kickoff Survey (a Google survey that is sent to the Customer to collect agency-specific information, such as dispatch logistics, communication center information, operational process, and workflow). These documents are collated into a single Team Project Sync (TPS) packet that will be delivered by the Motorola PM prior to the start of the Project Planning Session.

5.7.1 Project Planning Session - Teleconference/Web Meeting

A Project Planning Session teleconference will be scheduled after the Agreement has been executed. The Project Planning Session is an opportunity for both the Motorola and Customer PM's to meet prior to the formal Project Kickoff meeting and review key elements of the project as well as expectations of each other. The agenda typically includes:

1. A high level review of the following project elements:
 - A. The Agreement documents.
 - B. A summary of the contracted applications, query(ies) and interface(s), and bill of materials.
 - C. Project delivery requirements as described in this SOW.
 - D. Which tasks will be conducted by on-site Motorola resources as well as the activities when the Motorola PM will be on-site.
 - E. Customer involvement in provisioning to confirm understanding of the scope and required time commitments.
 - F. The high level Project Schedule milestones and dates
 - G. The Project Management Plan structure.
2. Confirm CJIS background investigations and fingerprint requirements for Motorola employees and/or contractors. Required fingerprints will be submitted on Motorola provided FBI FD-258 Fingerprint cards.
3. Review CommandCentral Admin and Learning eXperience Portal (LXP) roles in the Project Plan and provide Customer User Name and Access Information.
4. Discuss Motorola remote access requirements (24-hour access to a secured two-way Internet connection to the Motorola system firewalls for the purposes of deployment, maintenance, and monitoring).
5. Discuss Customer obligation to manage change among the stakeholder and user communities.
6. Review the Team Project Sync (TPS) packet. The information in this packet is used to prepare for the Project Kickoff Meeting and BPR.
7. Review Software System completion criteria and the process for transitioning to support.

Note - Completing the TPS is a critical Project Task. Delayed, incomplete, or inaccurate information or lack of participation will have a significant impact on the Project Schedule.

Motorola Responsibilities

1. Schedule the remote Project Planning Session.
2. Request the assignment and attendance of Customer Core Team and any additional Customer resources that are instrumental in the project's success, as needed.
3. Provide the initial Project Schedule and Project Management Plan.
4. Confirm Customer receipt of the TPS packet and GIS Build Requirements Document.

5. Conduct a review of the Project Management Plan.
6. Baseline the Project Schedule.
7. Review Motorola's delivery approach and its reliance on Customer-provided remote access.
8. Document the mutually agreed upon Project Kickoff Meeting Agenda.
9. Request user information required to establish Customer in the Motorola LXP.
10. Establish the Customer within the CommandCentral cloud platform, enabling CommandCentral as outlined in the System Description.
11. Provide the Customer with a web link (URL) to the CommandCentral Admin portal.
12. Provide link or path to downloadable apps (as defined in System Description) on Google Play Store or Apple App Store.

Cabarrus County Responsibilities

1. Confirm with Motorola, Cabarrus County GIS Administrator reviews the GIS Build Requirements Document.
2. Provide existing GIS source data to Motorola by the start of Project Kickoff and Discovery.
3. Identify Cabarrus County Core Team and any additional Cabarrus County resources that are instrumental in the project's success, as needed.
4. Provide Core Team with TPS; return the completed TPS to Motorola no later than ten business days before start of Project Kickoff Meeting.
5. Provide acknowledgement of the mutually agreed upon Project Kickoff Meeting agenda.
6. Provide approval to proceed with the Project Kickoff meeting.
7. Provide LXP and CommandCentral user information: first name, last name, unique email address, and role.
8. Verify Cabarrus County Administrator(s) have access to the LXP and CommandCentral Admin portal
9. Review and complete the Business Process Review Agency Pre-Kickoff Survey within ten business days of the Project Planning Session to avoid impact on the Project Schedule.

Motorola Deliverables

1. Project Kickoff Meeting Agenda.
2. Project Management Plan.
3. TPS packet.

5.8 Kickoff and Discovery

5.8.1 Project Kickoff Meeting

The purpose of the Project Kickoff Meeting is to introduce project participants and review the scope of the project. The Project Kickoff event consists of various branched activities' such as the BPR, the Site Survey, and Interface Planning session; which commence following the general kickoff meeting (while Motorola resources are still on-site), Reporting Overview teleconference, and the GIS Discovery Session and Reporting Overview teleconferences. Availability of Cabarrus County Core Team and relevant resources to participate in each activity is critical to the project success.

Motorola Responsibilities

1. Schedule and facilitate the Project Kickoff Meeting to clarify roles and responsibilities, establish team working relationships, and initiate project tasks.
2. The Motorola PM, lead Application Specialist, and lead Solutions Architect travel to Cabarrus County site. Other Motorola project team resources may attend remotely.
3. Present a high-level overview of project scope.
4. Review the delivery schedule and associated requirements.
5. Confirm Cabarrus County access to the LXP.
6. Confirm Cabarrus County is established in CommandCentral Admin portal.

Cabarrus County Responsibilities

1. Provide a meeting space equipped with remote conferencing capability, enabling remote Motorola project team members to participate.
2. Identify and ensure participation of Cabarrus County Core Team and other key team members in kickoff and project initiation activities.
3. Provide input to the delivery schedule.
4. Confirm access to the LXP.
5. Confirm access to CommandCentral Admin portal.

Motorola Deliverables

1. Project Kickoff Meeting Minutes.

Note - The Project Schedule will be maintained by Motorola and updated through mutual collaboration. Schedule updates that impact milestones will be addressed via the change provision of the Agreement.

5.8.2 GIS Discovery Session – Teleconference/Web Meeting

A GIS Discovery Session will be scheduled to review the GIS Data Requirements document and complete an overview of the GIS components of the project. The agenda will include:

1. Review the Motorola GIS Data Requirements document.
2. Discuss Cabarrus County GIS skill-set and responsibilities.
3. Review the requirements of Cabarrus County's GIS sample data for the Motorola system.
4. Discuss any GIS related project questions.

Motorola Responsibilities

1. Schedule and conduct the remote GIS Discovery Session.
2. Request initial GIS dataset for data review.

Cabarrus County Responsibilities

1. Review the GIS Data Requirements document prior to the meeting.
2. Discuss any areas of concern relative to GIS and schedule requirements.
3. Provide initial GIS dataset for review by Motorola.

Note - Providing the GIS Cabarrus County Data is a critical Project Task. Delayed, incomplete, or inaccurate information may have a significant impact on the Project Schedule.

5.8.3 Reporting Services Overview Teleconference

The Reporting Services Overview and GIS Discovery Session will be scheduled to review the reporting functionality within the Application(s). The agenda will include:

1. A review of the Education Plan specific to reporting services.
2. Discuss Cabarrus County Report Writer skill-set and responsibilities.
3. Expectations and pre-work required for SSRS and IDD workshops.

Motorola Responsibilities

1. Lead the discussion on the report writer skill-set and responsibilities.
2. Discuss expectations and pre-work that must be completed prior to the start of SSRS Report Builder training.
3. Discuss and schedule SSRS and IDD Workshops.
4. Request completely populated samples of all legacy reports, dashboard views, and printouts for contracted reporting and dashboards from Cabarrus County.
5. Identify any areas of concern and limitations relative to reporting services.

Cabarrus County Responsibilities

1. Identify Cabarrus County SMEs and stakeholders who will provide input of contracted printouts and IDD dashboards.
2. Discuss any areas of concern relative to Reporting and schedule requirements.
3. Provide the Reporting Specialist with completely populated samples of all legacy reports, dashboard views, and printouts for contracted reporting and dashboards.

5.8.4 Interface Planning Session

The objective of the interface planning session is to discuss the interface experience presented by each contracted interface. Topics of discussion will include the following:

1. The functionality delivered with each interface as presented in the System Description and associated interface specific documentation included in this Agreement.
2. Deployment requirements and dependencies of each interface (NDA, network information, API, and access credentials required to connect to third-party systems).
3. Interface delivery and validation process.

Note - The interface deployment requirements are a prerequisite to roll out the interfaces. Delayed, incomplete, or inaccurate information may have a significant impact on the Project Schedule.

Motorola is not responsible for third-party vendor management, scheduling, or additional cost for software, customization, development, or testing unless the work is defined in this SOW or amended to the Agreement via a change order.

Motorola Responsibilities

1. Discuss the need for additional information such as third-party API, SDKs, data schema, and any internal and third-party documents necessary to establish interfaces.
2. Facilitate an overview of the interface to explain how each functions as well as any dependency on third-party API, SDKs, data schema, and any internal and third-party documents necessary to establish interfaces with local and remote systems.
3. Communicate the functional interface demonstration process.

Cabarrus County Responsibilities

1. Provide all required third-party API and SDK licensing and documentation for Cabarrus County's existing systems.
2. Collect information on third-party API, SDKs, data schema, and any internal and third-party documents necessary to establish interfaces with all local and remote systems and facilities within ten days of the Project Kickoff Meeting to avoid impact on the Project Schedule.
3. Establish network connectivity between the Motorola server(s) and all third-party interface demarcations.

5.8.5 Interface Design Review

Motorola and Cabarrus County will review Motorola's understanding of the interface design, at the time of contract, as documented in an Interface documents in order to verify consensus of functionality of the interface prior to Motorola commencing with development efforts. The review will include the structure of the interface, involved data elements and data mapping, event trigger, update cadence, communication path, connectivity requirements and the expected user experience. Changes in design and or functionality identified during the review that impact Motorola's level of effort to develop the interface will be evaluated for cost and price impact. In such cases, Motorola reserves the right to provide Cabarrus County with a change order for the increased price or to descope the interface from the contract.

Motorola Responsibilities

1. Conduct a review of the interface to explain the design of the interface and how the interface functions in the Motorola system.
2. Work with Cabarrus County's third-party vendors, as required, to clarify any connectivity issues/data transfer issues.
3. Consensus of the design will be memorialized by Cabarrus County signature on the design document before Motorola commences with any development activities.

Cabarrus County Responsibilities

1. Make knowledgeable individuals available for the reviews.
2. Provide clarity on the use case of the interface and verify the functional specification in the ISD meets the use case or identify desired changes to the specifications.
3. Facilitate communications and assist with resolution of issues that arise between Motorola and Cabarrus County's third-party vendor(s).
4. Assume costs associated with efforts required of the third-party vendors, which may include professional services, API/SDK fees, Non-Disclosure Agreements, licenses, and configuration or development, if necessary, to support desired interface functionality.

5. Memorialize the interface specification by signature expeditiously, enabling Motorola to initiate development activities.
6. Initiate a Change Order for any modifications.

Note - Unknown circumstances, requirements, and anomalies at the time of initial design can present difficulties in interfacing to some third-party applications. These difficulties could result in a poorly performing or even a non-functional interface. When information and access to systems is provided, Motorola will be able to mitigate these difficulties. If Motorola mitigation requires additional third-party integration, application upgrades, API upgrades, and/or additional software licenses, those costs will need to be addressed through the change order provision of the Agreement.

5.8.6 Contract Design Review

The objective of the Contract Design Review (CDR) is to review the contracted Products, bill of materials, Education Plan, System Validation Plan, and contractual obligations of each party. The CDR will occur following the conclusion of the Project Kickoff meeting while Motorola resources are still on-site. In the event the CDR cannot commence following the Project Kickoff meeting while Motorola resources are on-site, Motorola will schedule a web conference session at a mutually agreeable date and time.

Motorola Responsibilities

1. Review third-party partner solutions and involvement in the project, as applicable.
2. Summarize and review the contracted Products, query(ies), and interface(s) described in the System Description.
3. A summary review of the contracted applications, query(ies) and interface(s), and bill of materials.
4. Check the system bill of materials and note any necessary modifications.
5. Review handheld device hardware specifications, IOS or Android version requirements, and reference to applicable CJIS security requirements.
6. Lead the discussion of the Education Plan, prerequisites, and associated requirements.
7. Plan installation activities with Cabarrus County.
8. Discuss the Product Validation process for the contracted products.
9. Author CDR meeting minutes.

Cabarrus County Responsibilities

1. Review all contract materials, inclusive of exhibits: e.g., bill of materials, Education Plan, SOW.
2. Prepare a list of questions pertaining to contracted materials and exhibits.

Motorola Deliverables

1. CDR meeting minutes.

3.9 Environment Review and Site Preparations

3.9.1 Site Survey and IP Network Analysis

Following the Project Kickoff meeting, while Motorola resources are on-site, Motorola will review the existing infrastructure(s) and installation location(s) to validate that the installation environment(s) and local and wide area networks will provide optimal support of the Motorola solution. A single site survey/IP Network Analysis will be conducted at the primary installation location, and a single site survey will be conducted at the disaster recovery location, if an on-premise disaster recovery system has been included in the Agreement.

The purpose of the site survey is to confirm Cabarrus County's installation environment conforms to the site requirements presented in the System Description and hardware manufacturer specification. Motorola will also verify that the physical installation environment is accessible, without special accommodation, to support the movement of equipment in Cabarrus County's facility from the receiving dock to the equipment room. Examples of areas of concern include door/hallway widths and heights, stairs, elevator weight limitations, ventilation including cooling, power receptacle locations, and power types.

Motorola makes no provision and has no responsibility for cabling, special accommodations, power consumption, or capital improvements to the installation environment that may be required to support the Motorola system.

Motorola Responsibilities

1. Review the site requirements section of the System Description with Cabarrus County.
2. Facilitate a meeting to review the physical installation environment and equipment travel path from receiving dock through to equipment room.
3. Analyze IP network data.
4. Prepare a report with recommendations for any site and/or network preparation required to provide an optimal environment for installation of the system equipment and identify any deficiencies related to power, power supplies, cabling, IP network connectivity, and communications equipment.

Cabarrus County Responsibilities

1. Provide escorted access to the installation location where Motorola system equipment will be installed.
2. Provide documentation on the current infrastructure (i.e. existing hardware and operating system software components and terminal networks), as well as projected utilization statistics and other information as is reasonably required to validate final hardware requirements.
3. Provide information on current network architecture and configuration, as well as physical site information, such as building plans and schematics, as available.
4. Provide IP addresses on Cabarrus County's network for the system servers and third-party application servers. All server names and IP addresses behind Motorola's Firewalls cannot be changed.
5. Make knowledgeable staff available to explain the current architecture, infrastructure, and physical environment conditions (e.g. building engineers/electrician) as needed.

6. Provide a site for the installation, operation, and maintenance of all computer server(s), workstation(s), and related peripherals in accordance with Motorola requirements and all network infrastructures described in the System Description.
7. Ensure the computer processor(s), operating system software, third-party software, all associated workstations, printers, communications, and related components conform to the specifications in the System Description.
8. Provide a work area for Motorola on-site staff in the primary facility, located near, but outside of, the computer machine room. The room must be equipped with a workstation, AC power to support workspace for a minimum of two people, and Internet access. Wireless access is recommended. This work area must be available during the course of the project.
9. Provide 24-hour access to a secured two-way Internet connection to the Motorola system firewalls for the purposes of deployment, maintenance, and monitoring throughout the course of the project and during maintenance and warranty phases.
10. Provide three (3) NTP timing sources available to the PremierOne Servers.
11. Review and approve the final hardware and operating system software configuration with the Motorola project team.
12. Provide any cabling or capital improvements required for the installation environment and/or power consumption considerations.

Motorola Deliverables

1. Site Survey and Network Analysis Results.

5.10 GIS Services

5.10.1 GIS Scope Review

For this review, the Motorola GIS Specialist meets remotely with Cabarrus County's GIS Administrator to discuss the approach to developing the GIS data for use with the Motorola system.

GIS Scope Review topics to be discussed include the following:

1. **For CAD** - Agency Response boundaries needs, routing requirements, premise hazard areas and specifics for address validation using street centerlines, common place points, address points, and alias tables.
2. **For Records** - Data types necessary for address validation support in the system, including street centerlines, common place points, address points, street alias tables, and common place alias tables.

The GIS Data Report describes Cabarrus County's source feature classes and data values that have been made available to Motorola. The data is reviewed, and any items that may impact the applicable functionality of the data within the Motorola System are noted in the GIS Data Report. The GIS Data Report is delivered post-contract after review of Cabarrus County GIS data. As GIS data is critical to the provisioning and operation of the system, it is imperative that Cabarrus County GIS Data be made available to Motorola prior to the GIS Scope Review.

Motorola Responsibilities

1. Review GIS Draft Data Report.

2. Discuss current GIS business practices.
3. Review GIS data types to be used within the Motorola system.
4. Request that Agency Code and Beat Names be provided to Motorola prior to the GIS Boundaries Workshop.

Cabarrus County Responsibilities

1. Ensure availability of GIS Administrator for this meeting.
2. Confirm availability of the Esri ArcGIS Desktop and Network Analyst extension software required for editing of GIS data.
3. Finalize the Agency Code and Beat Names for the geodatabase and provide to Motorola. All of the data will be required, but the streets, address points, and common places can be works in progress to be updated as the project progresses.

Note - Providing the Agency Code and Beat Names for the geodatabase is a critical Project Task. Delayed, incomplete, or inaccurate information may have a significant impact on the Project Schedule.

Motorola Deliverables

1. GIS Data Report.

5.10.2 GIS Service Delivery

GIS Service delivery provides for the creation of a draft geodatabase that will be uploaded to the CAD server to support provisioning efforts as well as draft maps that are created for use by the CAD workstations. If CAD is not a system component, a GIS draft geodatabase is still required as it serves as the supporting data for address validation in PremierOne Records.

Error reports are produced as a result of developing the draft geodatabase and will be delivered to Cabarrus County in updates to the GIS Data Report. Cabarrus County will correct any data errors allowing Motorola to incorporate the data into a revised draft geodatabase.

Geodatabase development provides for up to two iterations of draft databases developed by Motorola. The final geodatabase is created as a product of the GIS Administrator Workshop.

Note – The following are supplementary (not included in the scope of this Agreement) to the tasks required to maintain the data using the Esri Arc software:

1. Education that is specific to the use of the Esri Arc software, which can be obtained from Esri.
2. Creation or maintenance of GIS data.
3. Motorola is not responsible for data errors stemming from Cabarrus County's source data.

If Cabarrus County is unable to perform these duties, Motorola may be able to provide the services at an additional cost.

Motorola Responsibilities

1. Schedule and initiate a data delivery design teleconference to address critical data errors or to confirm the data being incorporated into the draft geodatabase.
2. Create the draft visual maps and Routing Network.
3. Create the draft geodatabase.

4. Provide updates to the GIS Data Report reflecting any issues found during the geodatabase build.
5. Provide up to two iterations of draft geodatabases.
6. Initiate GIS Administrator Readiness Check which enables Motorola to schedule and conduct the GIS Administrator Workshop.

Cabarrus County Responsibilities

1. Attend data delivery design teleconference.
2. Correct any GIS errors identified in the GIS Data Report from geodatabase build.
3. Participate in the GIS Administrator Readiness Check and confirm the dates for the GIS Administrator Workshop.

Motorola Deliverables

1. GIS Data Report Updates.

5.10.3 GIS Administrator Workshop and Review

The GIS Administrator Workshop enables Cabarrus County to work with the Motorola GIS Specialist to understand the required GIS data structure and maintenance needs of the data in order to support address validation, response determination, routing and visual map displays. The workshop is conducted via remote teleconference over a period of three consecutive eight-hour days during normal business hours. The product of the workshop is the final geofile build, and Cabarrus County assumes responsibility for further GIS updates and maintenance.

Motorola Responsibilities

1. Provide Cabarrus County with the workshop agenda.
2. Conduct the workshop.
3. Provide an overview of the City Code, Agency Code, and Beat Names roles in the CAD system.
4. Discuss additional boundary capabilities and data development needs.
5. Document any Cabarrus County and/or Motorola GIS action items that require follow up and resolution.
6. Resolve any Motorola follow-up action items.
7. Schedule the post-workshop follow-up review and GIS action item close out.
8. Within 30 days of the conclusion of the GIS Administrator Workshop, conduct a remote, two-hour post-workshop follow-up review to address any remaining GIS process questions and close out any follow-up actions noted during the GIS Administrator Workshop.

Cabarrus County Responsibilities

1. Ensure availability of GIS Administrator for the workshop.
2. Resolve any Cabarrus County follow-up action items.
3. Assume responsibility for the update and maintenance of the geofile.
4. Participate in the follow-up review.

5.11 Business Process Review (BPR)

3.11.1 Business Process Review

A Motorola-led BPR provides the opportunity for Motorola and Cabarrus County to gather and measure information variables and data of interest, and it provides Motorola and Cabarrus County the opportunity to review current operational processes and workflows and determine the provisioning parameters that will provide the most optimal use of the PremierOne system.

The multifaceted review provides the Motorola Application Specialists the opportunity to gather information on the day-to-day operations of the Communications Center, Field Personnel, and Records Divisions, as well as the agencies served and personnel information. Information is used in the process of creating the BPR Workbook and evaluating the agency's current processes for alignment with PremierOne's processes. Another key facet of the BPR is that it is strictly designed to focus on operational aspects of the PremierOne system and Cabarrus County's current operational environment.

Note - Training engagements and provisioning reviews, as described in this SOW, are provided further on in the project in accordance with the project schedule.

A BPR session is conducted separately for each of the contracted Product categories, such as CAD/Mobile, Records, and/or Jail Management System. The information collected in the BPR will be used in the determination of the provisioning parameters and enables Motorola to provide Cabarrus County guidance on Product provisioning and configuration options that best meet Cabarrus County's needs. The BPR will be conducted following the Project Kickoff. The BPR observation and information gathering process occurs on-site for no more than three consecutive days in accordance with the project schedule. A single instance of the activities described as "the BPR" will be conducted for a combined law enforcement and Fire/EMS dispatch audience, unless specifically stated otherwise in this SOW.

The Motorola GIS Specialist will meet remotely with Cabarrus County's GIS Administrator and CAD SMEs to discuss and confirm Response Boundaries data that is loaded into CAD. Motorola will provide an overview of the available boundary types and their function in CAD. Topics will include confirmation of Cabarrus County's City Code, Agency Code, Beat Names, and their role in CAD to determine if any modifications need to be made prior to import into the System.

The BPR will be attended by Cabarrus County Core Team and additional agency SMEs as necessary. The practical input based on experience in Cabarrus County's operational environment is indispensable in the configuration of the system. Attendees will have the authority and responsibility of making declarative statements and decisions about business practices and implementation of Motorola systems.

Cabarrus County is responsible for engaging Cabarrus County Core Team and user agencies that will be provisioned in PremierOne to obtain required inputs. It is preferable to have personnel that are required for one section to attend all sections of the BPR information gathering process to ensure all parties are represented. If an additional BPR or provisioning for additional agencies is required, it will be addressed via the change order provision of the Agreement.

Motorola Responsibilities

1. Provide the BPR Agenda/Workbook prior to the meeting.

2. Conduct separate BPR sessions for each of the contracted Product categories, such as CAD/Mobile, Records, and/or Jail Management System.
3. Complete BPR Workbook(s) for contracted Product categories.
4. Request copies of completely populated sample forms, reports, dashboard views, and printouts currently utilized.
5. Provide CAD Provisioning Data Gathering Guide.

Cabarrus County Responsibilities

1. Review the BPR Agenda(s)/Workbook(s) prior to the meeting.
2. Complete prerequisites listed in the TPS prior to this meeting.
3. Ensure availability of the Core Team.
4. Provide Motorola with copies of completely populated sample forms, reports, dashboard views, and printouts currently utilized.
5. Confirm readiness of City Code, Agency Code, and Beat Names for loading into CAD.
6. Review completed BPR Workbook(s) for contracted Product categories.
7. Review CAD Provisioning Data Gathering Guide.

Note - Import of the City Code, Agency Code, and Beat Names for the geodatabase is a critical Project Task. Delayed, incomplete, or inaccurate information and BPR Workbooks may have a significant impact on the Project Schedule and start of Provisioning Workshops.

Motorola Deliverables

1. BPR Agenda(s).
2. BPR Workbook(s).
3. CAD Provisioning Data Gathering Guide.

5.12 Hardware and Software

5.12.1 Hardware Procurement

Cabarrus County will procure all system hardware and operating system and database software in accordance with the Motorola approved bill of materials unless the option for Motorola to provide it is elected. Cabarrus County will ship the hardware to Motorola's staging facility where application software is installed and preliminary system configuration will be completed.

Cabarrus County will procure all system hardware and operating system and database software in accordance with the Bill of Materials.

5.12.2 System Staging

System staging provides for the installation of the premise based software components on the hardware at our staging facility. The system will be tested and verified to be operational in a staged environment. Once validated, the system will be packaged and shipped to Cabarrus County's location for installation.

Motorola Responsibilities

1. Receive the contracted hardware, software, and related components at the Motorola staging facility.
2. Rack and install hardware components.
3. Install and configure system software.
4. Ship staged system to Cabarrus County's installation site.

Cabarrus County Responsibilities

1. Receive the staged system and securely store it until Motorola installation.
2. Provide acknowledgement of receipt of delivered equipment.

Motorola Deliverables

1. Staged System Delivery.

5.12.3 System Hardware On-Site Installation

The objective of this activity is to install the system at Cabarrus County's site. The output of the activity will be an installed Motorola system. This activity addresses physical installation activities and system connectivity verification.

Motorola Deliverable

1. Installed system software.

On-Site Installation Cabarrus County will provide the virtual environment needed to install the contracted Motorola system. Installation and configuration of the hardware up to and including Hyper Vision and provisioning the Virtual Machine (VM) cluster.

Cabarrus County assumes responsibility for troubleshooting and resolving any issues with Cabarrus County provided hardware or virtualization environment that prevents Motorola from fulfilling its delivery obligations or impedes system operation.

Motorola Responsibilities

1. Install the contracted software in Cabarrus County's environment.
2. Load preliminary provisioning data.
3. Verify software components are installed and available on Cabarrus County's provided environment.
4. Synchronize the primary and disaster recovery systems if DR option is exercised
5. Verify failover functionality (this is not Cabarrus County-facing). if DR option is exercised

Cabarrus County Responsibilities

1. Provide PremierOne server hardware, networking hardware, and system software per Motorola architecture hosting requirements in accordance with bill of materials.
2. Install all server hardware, operating system, and database software in accordance with the equipment list and site readiness documentation.
3. Provide the virtual environment needed to install the Motorola system components of this solution.

4. Troubleshoot and resolve any issues resulting from deployment on Cabarrus County's hardware or virtualization environment.
5. Install and configure Cabarrus County-provided hardware up to and including Hyper Vision and provision the VM cluster.
6. Conduct a Power On test to confirm the installed hardware and OS software is ready for software installation.

Motorola Deliverable

1. Installed system software.

5.12.4 Windows Client Software Installation

Client software will be installed on workstations/mobile devices to facilitate provisioning activities and provide instruction to Cabarrus County personnel who will complete software installation on the remaining workstations/mobile devices.

Motorola Responsibilities

1. Discuss client software distribution methodology.
2. Provide instruction on client software installation and install client software on up to five total Client workstations or Mobile Windows clients.
3. Create Records client installation executable(s).
4. Verify Records Mobile client software functionality in offline mode.

Cabarrus County Responsibilities

1. Provide and install workstation/mobile device hardware in accordance with manufacturers specifications.
2. Supply Windows Server Client Access Licenses (CALs) for all system client devices accessing CAD, CAD Mobile, Records and Jail Management System.
3. Assign personnel to observe the software installation process.
4. Provide power and network connectivity at designated workstation installation locations.
5. Provide wireless connectivity and middleware to deliver mobile Virtual Private Network (mVPN) with routing and IP persistence to the system network.
6. Complete installation of client software on remaining workstations and mobile devices.
7. Unless contracted to be provided by Motorola; procure, install, authorize and configure ArcGIS Desktop/ArcGIS Pro and extensions.

Motorola Deliverables

1. Installation Guide.

5.12.5 Mobile Android and iOS Device Setup

Handheld device setup is primarily a Cabarrus County series of tasks. Specifications for Handheld Devices can be found in the System Description document. Motorola will act as a guide, make recommendations, and provide necessary manuals to facilitate Cabarrus County's Android and iOS Device Setup.

Cabarrus County Responsibilities

1. Provide handheld devices.
2. Provide, install, and configure mobile printers.
3. Provide and configure MDM software.
4. Verify all handheld devices are configured with applicable OS version, MDM software, and printer configurations.
5. Verify devices meet CJIS requirements.
6. Permit Motorola Applications to be deployed from Apple App Store or Google Playstore.
7. Verify devices and applications can connect to CommandCentral cloud services.
8. Verify the device can access Google/Apple push notification.
9. Download and install application(s) on all handheld devices.
10. Provide sample handheld devices for all demonstrations.

5.12.6 Cumulative Updates

A Cumulative Update (CU) may be required to deliver specific features and functions and will need to be installed following the initial system software installation. If CU's are installed by Motorola, a remote demonstration of the newly introduced or modified features/functions will be provided to Cabarrus County. CU delivery is determined at Motorola's discretion. If a CU that introduces new functionality is delivered following the conclusion of Motorola training, Cabarrus County may purchase additional training as desired in accordance with the Change Order provisions in the Agreement.

Motorola Responsibilities

1. Provide release notes.
2. Remotely install CU on the application servers.
3. Remotely demonstrate any new delivered features as needed and update the Functional Validation Plan accordingly.

Cabarrus County Responsibilities

1. Install CU on workstations.
2. Witness the demonstration of newly installed features, as required.
3. Provision the additional functionality as desired, based on the release notes.
4. Educate users on new features.

Note – If a third-party system update is applied, functionality issues with Motorola applications could occur. It is Cabarrus County responsibility to engage the third-party and coordinate the resolution in order for Motorola to meet functionality requirements.

5.13 System Provisioning

5.13.1 PremierOne Provisioning

The Motorola solution can be provisioned to support various workflows, responses, and recommendations. The effects of which are determined by the selections Cabarrus County makes as part of provisioning activities. PremierOne provisioning enables Cabarrus County to select configurable parameters that affect system outcomes (e.g. unit names, personnel, status codes, permissions). Using the information captured in the BPR workbook and TPS Cabarrus County will provision the system to support Cabarrus County's operational needs and expected operational outcomes.

5.13.1.1 Provisioning Workshops

Provisioning for PremierOne products occurs through a series of workshops and checkpoints, finishing with a Cabarrus County led validation of the provisioned system.

The focus of each workshop is defined in a Workshop Agenda that will be provided prior to the start of each workshop. The objective of each workshop is the transfer of knowledge, from Motorola to Cabarrus County, of the provisioning parameters and options that affect system outcomes. PremierOne provisioning activities will be completed for each contracted Product included in the system, such as CAD and Mobile.

Provisioning workshops are designed to be incremental and progressively advance provisioning activities until provisioning is complete. Cabarrus County will complete tasks during and after the conclusion of each workshop and Motorola will schedule and conduct checkpoints providing Cabarrus County a time to confer with Motorola.

Note - Delayed, incomplete, or inaccurate information may have a significant impact on the Project Schedule.

If Cabarrus County requires additional Motorola provisioning support, it can be provided via the Change Order provision of the Agreement.

Motorola Responsibilities

1. Schedule Workshops and Checkpoints.
2. Provide Agenda for each scheduled Workshop and Checkpoint.
3. Educate Cabarrus County on mechanics and methodologies required to complete and maintain system provisioning.
4. Conduct Provisioning Workshops and Checkpoints in accordance with the Education Plan.
5. Consult with Cabarrus County on provisioning options that better support Cabarrus County's business operations.
6. Provide Cabarrus County with Provisioning Import Templates.
7. Conduct a review of the Provisioning Import Templates for Cabarrus County completion.
8. Provide guidance on making provisioning selections.

Cabarrus County Responsibilities

1. Completed Provisioning Import Worksheets prior to the start of the second Provisioning Workshop.

2. Participate in the Provisioning Import Worksheet review.
3. Attend all Provisioning Workshops and Checkpoints.
4. Complete tasks and assignments during and after each Workshop and Checkpoint.
5. Update provisioning selections, as needed.

5.13.2 Functional Validation

5.13.2.1 Functional Validation Workshop

After the final Provisioning Workshop and prior to the start of Train-the-Trainer, Motorola will travel to Cabarrus County site to guide Cabarrus County in use of the Functional Validation Plan (FVP). The mechanism to track this review is the FVP. This multi-day workshop will enable Cabarrus County to execute the FVP. Cabarrus County is expected to understand the purpose of the FVP and understand how to navigate and fill out the FVP.

Motorola Responsibilities

1. Provide and review use of Functional Validation Plan with Cabarrus County.
2. Walk Cabarrus County through the initial use of the FVP.
3. Provide question/answer sessions, preparing Cabarrus County for Functional Validation Execution.

Cabarrus County Responsibilities

1. Participate in Functional Validation Workshop.

Motorola Deliverable

1. Functional Validation Plan.

3.13.2.2 Functional Validation Execution

The Functional Validation exercises the system against Cabarrus County's provisioning environment, ensuring readiness for Train-the-Trainer. Cabarrus County will have two weeks to complete the Functional Validation Execution. Upon Cabarrus County completion of the FVP, Motorola will conduct a remote review of the completed FVP, verifying the commencement of Train-the-Trainer. If there are exceptions or incomplete items in the FVP, Motorola will advise Cabarrus County on the steps to take to remedy these exceptions; i.e., provisioning modification. Specific dates of the remote review of the completed FVP will be mutually agreed upon.

Motorola Responsibilities

1. Schedule and facilitate a remote review.
2. Advise Cabarrus County on exceptions Cabarrus County has documented during the execution of the plan.
3. Work with Cabarrus County to assign responsibility for actions/remediation of exceptions identified during the execution of the FVP.

Cabarrus County Responsibilities

1. Execute the Functional Validation Plan.

2. Log all exceptions and coordinate discussions with Motorola regarding remediation.
3. Participate in remote review.
4. Update provisioning parameters as necessary to achieve desired workflows and progress through the execution of the Functional Validation Plan.

Note - Provisioning activities are considered complete at the conclusion of the remote FVP review or three (3) weeks after the Functional Validation Workshop, whichever occurs first.

5.14 CAD User Interface Modification

PremierOne CAD supports the ability to modify the tab order and supports renaming field label changes on screens. The tab order is defined as the travel of the cursor as the user presses the *Tab* key. These modifications are limited to the following screens:

1. Login Screen.
2. Incident Initiate (summary, vehicle, person).
3. Incident Management (general, vehicle, person).
4. Incident Dispatch.

Motorola will work with Cabarrus County to define the tab order, field labels to be renamed, and provide instructions for installation of the UI Modification Package.

Motorola will facilitate a single remote discovery session to document CAD UI modifications, enabling Motorola to create the UI Modification Package. The UI Modification will be completed prior to the commencement of Train-the-Trainer.

Motorola Responsibilities

1. Schedule and deliver remote UI Discovery Session.
2. Document desired UI Modifications.
3. Deliver a single draft of UI Modification Package to Cabarrus County for install and review on Cabarrus County system.
4. Provide Cabarrus County instructions in electronic format on installation of UI Modification Package.
5. Receive feedback from Cabarrus County and incorporate into final UI Modification Package.
6. Deliver final UI Modification Package to Cabarrus County.

Cabarrus County Responsibilities

1. Participate in the remote UI Discovery Session and provide Motorola with input on UI Modifications.
2. Install UI Modification Package.
3. Review and provide feedback on the draft UI Modification Package within 10 days of receipt or Motorola considers this as the final UI Modification Package.
4. Install final UI Modification Package.

Motorola Deliverable

1. Instructions for installing UI Modification Package.
2. UI Modification Package.

5.15 Interfaces and Integration

The installation, configuration, and demonstration of interfaces will be an iterative series of activities depending upon access to third-party systems. Interfaces will be installed and configured in accordance with the System Description and Project Schedule. Integrated functionality between Motorola-developed products will be completed through the software installation and provisioning activities described herein. Integration activities that have specific requirements will be completed as outlined in this SOW.

5.15.1 Interface Development

Development will be completed in accordance with an interface design document. Cabarrus County is responsible for engaging third-party vendors, as required, to facilitate connectivity and validation of the interfaces.

Motorola Responsibilities

1. Develop interfaces in accordance with the interface design document.
2. Establish connectivity to external and third-party systems.
3. Configure interfaces to support the functionality described in the interface design document.
4. Demonstrate the interface usability.

Cabarrus County Responsibilities

1. Act as liaison between Motorola and third-party vendors or systems as required to establish interface connectivity with the Motorola system.
2. Provide personnel proficient with and authorized to make changes to the network and third-party systems to support Motorola's interface installation efforts.
3. Provide network connectivity between PremierOne and third-party systems.

NOTE: Unknown circumstances, requirements, and anomalies at the time of initial design can present difficulties in interfacing to some third-party applications. These difficulties could result in a poorly performing or even a non-functional interface. When information and access to systems is provided, Motorola will be able to mitigate these difficulties. If Motorola mitigation requires additional third-party integration, application upgrades, API upgrades, and/or additional software licenses, those costs will need to be addressed through the change order provision of the Agreement.

Motorola Deliverables

1. Contracted Interfaces.

5.15.2 Interface Deployment

Connectivity will be established between the Motorola system and the external and/or third-party systems to which the contracted software will interface. Motorola will configure the system to support

each contracted interface as described in the interface-specific documentation. Cabarrus County is responsible for engaging third-party vendors, as required, to facilitate connectivity and testing of the interfaces.

Motorola Responsibilities

1. Establish connectivity to external and third-party systems.
2. Configure interfaces to support the functionality described in the System Description and interface-specific documentation discussed during the Interface Planning Session.
3. Validate that each interface can transmit and/or receive data in accordance with the System Description and interface-specific documentation.

Cabarrus County Responsibilities

1. Act as liaison between Motorola and third-party vendors or systems as required to establish interface connectivity with the Motorola system.
2. Provide personnel proficient with and authorized to make changes to the network and third-party systems to support Motorola's interface installation efforts.
3. Provide network connectivity between PremierOne and the third-party systems.
4. Provide external interface connection demarcation points at locations agreed to by Motorola. These locations shall normally be adjacent to the PremierOne equipment rack.

Motorola Deliverables

1. Contracted Interfaces and Integration.

5.15.3 Integration Activities

Proprietary processes enable the transfer and receipt of data between Motorola systems, as described in the System Description.

Motorola Responsibilities

1. Establish and validate connectivity between the Motorola systems.
2. Validate that each system can transmit and/or receive data.

Cabarrus County Responsibilities

1. Provide personnel proficient with and authorized to make changes to the network and third-party systems to support Motorola's integration efforts.
2. Provide network connectivity between the Motorola systems.

5.15.4 Interface Validation

The objective of Interface Validation is to verify that the installed interfaces perform in accordance with the System Description and interface-specific documentation as reviewed during the Interface Planning Session.

Motorola is not responsible for issues arising from lack of engagement of third-party and/or Cabarrus County resources to perform work required to enable, provision, or configure an interface to a third-party system, or troubleshooting any issues on Cabarrus County's third-party systems.

Interfaces that cannot be validated due to connectivity issues to external systems or the unavailability of Cabarrus County's third-party system will be demonstrated to show that Motorola's portion of an interface is enabled to send and/or receive data that supports the user experience and functionality outlined in the interface-specific documentation. In such cases, Motorola demonstrating the elements within Motorola's control will constitute a successful demonstration and completion of the demonstration task.

Motorola Responsibilities

1. Conduct Interface Validation demonstration.
2. Develop a Remediation Plan for anomalies that do not align with Motorola's stated user experience or functionality described in interface-specific documentation.
3. Manage the Remediation Plan and take Motorola remediation actions.

Cabarrus County Responsibilities

1. Ensure required resources are present for their specific area of responsibility.
2. Provide a resource with access to the interfacing system to validate functionality.
3. Witness the execution of the demonstration and acknowledge successful completion.
4. Participate in the documentation of anomalies and work with Motorola to develop remediation action(s).
5. Coordinate and manage Cabarrus County remediation actions.

Motorola Deliverable

1. Completed Interface Validation Results.
2. Remediation Plan (as applicable).

5.16 Reports and Dashboards

5.16.1 Reports

Motorola will deliver the standard reports library and has not included the effort to develop any Cabarrus County specific or Cabarrus County defined reports. A list of the standard reports delivered with the installed version will be provided upon request. Upon receipt of the standard reports library, any further changes will be addressed per the change order provision of the Agreement.

Motorola will review the standard reports library and introduce the functionality available within SQL Server Reporting Service (SSRS) through the SSRS Workshop. The Workshop will be conducted in accordance with the Education Plan.

Motorola Responsibilities

1. Deliver standard reports library and review with Cabarrus County.
2. Provide access to the Motorola provided web-based learning environment 5 business days prior to the Workshop start.
3. Facilitate the SSRS Workshop.

Cabarrus County Responsibilities

1. Confirm access to the Motorola provided web based learning environment.
2. Attend the SSRS Workshop.

Motorola Deliverables

1. Standard reports library.
2. SSRS Workshop.

5.16.2 Dashboards

The objective of this task is to introduce the functionality available via Intelligent Data Discovery (IDD). IDD Workshops will be conducted in accordance with the Education Plan.

This effort will utilize Cabarrus County's existing Microsoft SQL Server licenses and Business Intelligence tools to configure dashboards and data views using data available from the PremierOne environment.

Motorola will develop up to two (2) Cabarrus County-defined dashboards, as described in the System Description, following the conclusion of the Workshop(s).

Motorola Responsibilities

1. Provide the IDD Workbook 10 business days prior to the start of overview/consultation for Cabarrus County to complete.
2. Conduct the Workshop over two-days, to review standard dashboards and define and document requirements for Cabarrus County-defined dashboards.
3. Install standard dashboards.
4. Create the two Cabarrus County-defined dashboards based on a list of 50 graphical elements (maps, charts, gauges, etc).
5. Install Cabarrus County-defined dashboards.

Cabarrus County Responsibilities

1. Complete the IDD Workbook 5 business days prior to the start of the overview/consultation.
2. Perform data entry (incident creation, dispatch, and disposition) to confirm sufficient data exists for reporting.
3. Define requirements for Cabarrus County-defined dashboards utilizing the IDD Workbook.
4. Assign resource(s) that have received the CAD SSRS Reporting training to participate in the review of the dashboards.
5. Assign resource(s) that have received the Records SSRS Reporting training to participate in the initial dashboard consultation and review delivery of the dashboards.

Motorola Deliverable

1. Dashboards (Standard and Cabarrus County-defined as defined in the System Description).

5.17 System Training

The objective of this task is to prepare for and deliver the contracted training. Motorola training consists of both computer-based (online) and instructor-led (on-site or remote). Training delivery methods vary depending on course content. Training is delivered in accordance with the Education Plan.

5.17.1 Learning eXperience Portal (LXP Online Training)

Training is made available to Cabarrus County, in part, via Motorola's LXP. This subscription service provides your users with continual access to Motorola's library of online learning content and allows your users the benefit of learning at times convenient to them. Content is added and updated on a regular basis to keep information current. Courses delivered or supplemented by LXP content are described in the Education Plan.

Motorola Responsibilities

1. Configure a Cabarrus County-specific portal view.
2. Create learner access account to the portal for each user name provided by Cabarrus County.
3. Provide instruction to Cabarrus County LXP Administrator on building groups.

Cabarrus County Responsibilities

1. Provide Motorola with names (first and last) and email addresses for each learner.
2. Complete LXP Administrator training.
3. Advise users of the availability of the LXP.
4. Build groups as desired.

5.17.2 Instructor-Led Training (On-site and/or Remote)

Motorola Responsibilities

1. Deliver User Guides and training materials in electronic format.
2. Perform training in accordance with the Education Plan.
3. Provide Cabarrus County with training Attendance Rosters and summarize any pertinent observations that may impact end user training.

Cabarrus County Responsibilities

1. Supply classroom(s) based on the requirements listed in the Education Plan.
2. Designate training representatives who will work with the Motorola trainers in the development and delivery of training.
3. Facilitate training of all Cabarrus County end users in accordance with Cabarrus County's training delivery plan.

Motorola Deliverables

1. Electronic versions of User Guides and Training Materials.
2. Attendance Rosters.

5.18 System Go Live

5.18.1 Go Live Planning

Motorola will provide support of Cabarrus County's efforts with commencing live operation use of the system. Motorola resources are supplemental to Cabarrus County resources and provide support to Cabarrus County trainers and subject matter experts. Cabarrus County Core Team is the first line of support to end users in the transition of live operations from Cabarrus County's legacy system to the Motorola system. Motorola will work with Cabarrus County to provide a Go Live Plan. Examples of what is in this plan can include:

1. Motorola and Cabarrus County resources and staffing.
2. Pre Go Live tasks/activities to be performed leading up to Go Live.
3. Readiness review meetings.
4. Issue reporting and escalation processes.
5. Contingency/roll-back plans.
6. Go Live tasks and responsibilities during Go Live

Motorola Responsibilities

1. Facilitate meetings with Cabarrus County staff to review the Go Live Plan.

Cabarrus County Responsibilities

1. Coordinate the participation of Cabarrus County technical and operational staff in go live planning and review of the Go Live Plan.

Motorola Deliverable

1. Go Live Plan.

5.18.2 Motorola Support Engagement

As part of Go Live planning, the Motorola PM will complete a System Configuration workbook consisting of Cabarrus County contact information and information required for remote access to the system. Motorola will schedule a remote Support Engagement meeting between the PM, Cabarrus County Support Manager (CSM), Focal Support Technician and Cabarrus County's project team representatives no later than 30 days before the identified Go Live date. The CSM will review Cabarrus County Support Plan with Cabarrus County, including the process for obtaining support and contact information.

Motorola Responsibilities

1. Facilitate the Support Engagement Meeting between Cabarrus County and the Motorola Support organization.

Cabarrus County Responsibilities

1. Identify authorized Cabarrus County representatives to contact Motorola Support

5.18.3 Go Live

In accordance with the Go Live Plan, Motorola and Cabarrus County will begin transitioning Cabarrus County from their legacy system to live operation use of the Motorola system. Motorola will provide on-site support as back up to Cabarrus County at a single site per product in accordance with the Go Live Plan. If additional resources are desired at multiple communications centers or locations, it will be addressed via the change order provision of the Agreement. The Go Live transitions Cabarrus County from the implementation phase of the Agreement to the support phase under the governance of the Motorola Support organization.

Motorola Responsibilities

1. Work with Cabarrus County to schedule the date and time for the Go Live.
2. Execute the Go Live Plan.
3. Provide on-site resources as specified in the Go Live Plan to support Cabarrus County's Core Team. Unless otherwise documented in the Go Live Plan, support will be provided in accordance with the following:
 - A. CAD and Mobile - 24/7 coverage over a 48 hour period, followed by contiguous 8am - 5pm hour coverage for a single day.
 - B. Records - 16 hour coverage over a 48 hour period, followed by contiguous 8am - 5pm hour coverage for a single day.
 - C. Jail Management - 16 hour coverage over a 48 hour period, followed by contiguous 8am - 5pm hour coverage for a single day.

Cabarrus County Responsibilities

1. Cabarrus County Core Team scheduling for Go Live activities.
2. Manage Go Live activities.
3. Cabarrus County to educate Core Team on methods and when to engage Motorola during Go Live.

5.18.4 (30 Day Remote) Operational Burn-In Period

The Operational Burn-in Period provides Cabarrus County remote access to a Motorola Application Specialist while using the products in a live operation mode. The Application Specialist can provide guidance on working through business process changes, provisioning changes and addressing training questions. Throughout the Operational Burn-in Period, Cabarrus County will contact the designated Motorola resource, during normal business hours, to address items of concern that do not impair the use of a module or modules. Cabarrus County is encouraged to contact Motorola by telephone anytime during the Operational Burn-in Period should the On-Premise Software System become unavailable. Upon conclusion of the period, Motorola and Cabarrus County shall acknowledge Software System Completion and close out the project.

5.19 Transition to Support – Project Closure

Following the Go Live and Operational 30 Day Remote Burn-in Period, the service delivery is complete. Motorola and Cabarrus County certify the Software System Completion milestone and the implementation phase is formally closed.

The system is transitioned to the support phase of the Agreement per the terms and conditions of the Maintenance and Support Agreement.

5.19.1 Documentation

As part of project completion, Motorola will validate Cabarrus County receipt of electronic copies of the following documentation:

1. User Guides (for the primary products), in electronic format.
2. CAD BPR Workbook, in electronic format.
3. RMS BPR Workbook, in electronic format.
4. System Administration Guide, in electronic format.
5. System Configuration Workbook, in electronic format.
6. As-Built System Design Documentation, in electronic format.
7. As-Built System documentation is also archived with the System Support Center along with Cabarrus County information and access procedures to facilitate efficient response and resolution of any reported system issues.

Section 6

Proposal Pricing

Motorola pricing is based on a complete system solution. The addition or deletion of any component(s) may subject the total system price to modifications.

6.1 PremierOne Project Summary

6.1.1 PremierOne CAD Only Pricing Summary

Proposal Item Description	Price Total Year 1
PremierOne CAD ONLY – BASE 911 Board Pricing	\$1,928,633
OPTIONAL CAD DR Interfaces – 911 Board Pricing	\$138,350
PremierOne Additional CAD Interfaces	\$246,087
PremierOne Optional DR Interfaces	\$260,956
PremierOne CAD ONLY Sub-Total (Year 1)	\$2,574,026
CAD ONLY Discount (Year 1)	(\$304,259)
Additional Discount if Contracted by May 15, 2023 AND years 2-5 contracted at time of purchase with approved proof of funding. (maintenance can be invoiced annually)	(\$412,803)
CAD ONLY Total (Year 1)	\$1,856,964
PremierOne CAD ONLY – BASE 911 Board Pricing – Standard Maintenance Years 2-5	\$828,763
OPTIONAL CAD DR Interfaces – 911 Board Pricing – Standard Maintenance Years 2-5	\$119,346
PremierOne Additional CAD Interfaces – Standard Maintenance Years 2-5	\$62,836
PremierOne Optional DR Interfaces – Standard Maintenance Years 2-5	\$121,834
PremierOne CAD ONLY -Standard Maintenance Sub-Total (Years 2-5)	\$1,132,779
CAD ONLY Project TOTAL CONTRACT VALUE (5 Years)	\$2,989,743

6.1.2 PremierOne OPTIONAL RMS/JMS Project Pricing Summary (pricing will be held until 7/31/2023)

Proposal Item Description	Price Total Year 1
PremierOne RMS	\$1,400,291
JMS	\$435,790
CommandCentral Community (CC Community)	INCLUDED
ACTIVE EYE CYBER Monitoring	\$39,390
PremierOne RMS/JMS/ CC Community Sub-Total (Year 1)	\$1,875,471
RMS/JMS/CC Community NCSA Discount (Year 1)	(\$297,360)
Additional Combined Suite Discount (if contracted at same time as CAD ONLY)	(63,744)
Additional Discount if Contracted by July 31, 2023 AND years 2-5 contracted at time of purchase with approved proof of funding. (Maintenance can be invoiced annually)	(\$338,283)
Optional RMS/JMS/CC Community Total (Year 1)	\$1,136,694
PremierOne RMS/JMS/ CC Community/ ActiveEye - Standard Maintenance Sub-Total (Years 2-5)	\$1,376,476
Optional RMS/JMS/CC Community TOTAL CONTRACT VALUE (5 Years)	\$2,513,170

6.2 PremierOne CAD Only - Base 911 Board Pricing Summary Breakout

Proposal Item Description	Price Total Year 1
PremierOne Applications Software Licenses CAD Server, Desktop, Warranty/ Support Services	\$527,543
PremierOne Applications Software Licenses Mobile CAD, Warranty/ Support Services	\$111,200
PremierOne AVL Vehicle Tracking Module License	\$84,000
PremierOne CAD Client License Sub-Total	\$722,743
e911 ANI ALI - CAD Incident Create Inbound Interface	\$20,685
ProQA Paramount (Priority Dispatch Corp) - CAD Incident Create Inbound Interface	\$19,864
RapidSOS Interface	\$18,496
PremierOne Licenses Warranty, Support Services, & Interfaces Fees	\$59,045
System Server Software License – CAD	\$45,010
CAD ONLY Implementation / Installation Services	\$1,101,835
CAD ONLY Sub-Total (Year 1)	\$1,928,633

6.2.1 PremierOne CAD Only Base 911 Board Standard Maintenance Annual Pricing Summary Breakout

Standard Maintenance Summary	Annual Sale Price
Year 1	Included above
Year 2	\$192,283
Year 3	\$201,897
Year 4	\$211,992
Year 5	\$222,591
CAD ONLY Standard Maintenance Total Out-Years 2 – 5	\$828,763

6.3 Optional 911 Board CAD DR Interface Pricing Summary Breakout

Proposal Item Description	Price Total Year 1
PremierOne CAD DR Interfaces	
PremierOne Licenses Warranty, Support Services, & Interfaces Fees ** includes e911 ANI ALI, ProQA and Rapid SOS	\$18,079
System Hardware	\$45,010
Implementation/Installation Services	\$75,261
Optional CAD DR Interfaces Total (Year 1)	\$138,350

6.3.1 Optional 911 Board CAD DR Interfaces Standard Maintenance Pricing Summary Breakout

Standard Maintenance Summary	Annual Sale Price
Year 1	Included above
Year 2	\$27,690
Year 3	\$29,074
Year 4	\$30,528
Year 5	\$32,054
Optional 911 Board CAD Only Interface Standard Maintenance Total Out-Years 2 – 5	\$119,346

6.3.2 Disaster Recovery – Equipment List without Hardware

Category	Name	QTY
Interfaces Fees		10
PremierOne Network Hardware		
	<i>F5 BIG-IP LTM 1G Load Balancer</i>	2
	<i>F5 BIG-IP LTM 1G Load Balancer 1 Yr 24x7 Maintenance</i>	2
Implementation and Installation		
	<i>Implementation Services Includes: Project Management, Engineering for the Installation, Configuration & Integration of the PremierOne Mobile Software Licenses</i>	1

6.4 PremierOne Additional CAD Interfaces – Pricing Summary Breakout

Proposal Item Description	Price Total Year 1
PremierOne Licenses Warranty, Implementation, Support Services, & Interfaces Fees	
AXON (Evidence.com) - CFS Law Records Data Feed	
ePCR (ESO Solutions) - Electronic Health Record-ePCR - CAD Data View	
Firehouse (ESO Solutions) - FRMS NFIRS - CAD Data View	
ImageTrend FRMS (ImageTrend) - CAD Data View	
Tellus.hub (Central Square) - CAD-to-CAD Bidirectional Hub Interface	
ASTRO Radio Console (Motorola) - CAD Integration	
ASTRO Radio Location (Motorola) - CAD Integration	
ASTRO Radio PTT (Motorola) - CAD Integration	
ASTRO Radio Services 4.6 and later - CAD Integration	
State Query Interface (CommSys - Includes NCIC)	
Other Third Party Products	
Additional CAD Interfaces Total (Year 1)	\$246,087

6.4.1 PremierOne Additional CAD Interfaces Standard Maintenance Annual Pricing Summary Breakout

Standard Maintenance Summary	Annual Sale Price
Year 1	Included above
Year 2	\$14,579
Year 3	\$15,308
Year 4	\$16,073
Year 5	\$16,877
Additional CAD Interfaces Standard Maintenance Total Out-Years 2 – 5	\$62,837

6.5 PremierOne Optional DR Interfaces – Pricing Summary Breakout

Proposal Item Description	Price Total Year 1
PremierOne Licenses Warranty, Support Services, & Interfaces Fees	
AXON (Evidence.com) - CFS Law Records Data Feed	
ePCR (ESO Solutions) - Electronic Health Record-ePCR - CAD Data View	
Firehouse (ESO Solutions) - FRMS NFIRS - CAD Data View	
ImageTrend FRMS (ImageTrend) - CAD Data View	
Tellus.hub (Central Square) - CAD-to-CAD Bidirectional Hub Interface	
ASTRO Radio Console (Motorola) - CAD Integration	
ASTRO Radio Location (Motorola) - CAD Integration	
ASTRO Radio PTT (Motorola) - CAD Integration	
ASTRO Radio Services 4.6 and later - CAD Integration	
State Query Interface (CommSys - Includes NCIC)	
Interfaces DR ONLY Implementation / Installation Services	
Additional DR Interfaces Total (Year 1)	\$260,956

6.6 Optional RMS / JMS Pricing Summary Breakout (Pricing will be held until 7/31/23)

Proposal Item Description	Price Total Year 1
PremierOne Applications Software Licenses RMS Licenses Warranty/ Support Services, Interface Fees	\$498,450
RMS Implementation / Installation Services	\$901,841
JMS Applications Software Licenses	
JMS – Server License	
JMS Implementation / Installation Services	
JMS Sub-Total	\$435,790
CommandCentral Community	INCLUDED
RMS/JMS Sub-Total (Year 1)	\$1,836,081

6.6.1 PremierOne RMS / JMS Standard Maintenance and Annual Pricing Summary Breakout (Pricing will be held until 7/31/23)

Standard Maintenance Summary	Annual Sale Price
Year 1	Included above
Year 2	\$288,981
Year 3	\$302,580
Year 4	\$316,815
Year 5	\$332,724
RMS/JMS Standard Maintenance Total Out-Years 2 – 5	\$1,241,110

6.6.2 Equipment List Without Hardware

Category	Name	Qty
Interface fee		13
PremierOne CAD Interfaces		
	e911 ANI ALI - CAD Incident Create Inbound Interface	1
	Priority Dispatch ProQA	1
	RapidSOS	1
	AXON (Evidence.com) - CFS Law Records Data Feed	1

	<i>ePCR (ESO Solutions) - Electronic Health Record-ePCR - CAD Data View</i>	1
	<i>Firehouse (ESO Solutions) - FRMS NFIRS - CAD Data View</i>	1
	<i>ImageTrend FRMS (ImageTrend) - CAD Data View</i>	1
	<i>TellusHub CAD-to-CAD</i>	1
	<i>ASTRO Radio Console (Motorola) - CAD Integration</i>	1
	<i>ASTRO Radio Location (Motorola) - CAD Integration</i>	1
	<i>ASTRO Radio PTT (Motorola) - CAD Integration</i>	1
	<i>ASTRO Radio Services 4.6 and later - CAD Integration</i>	1
PremierOne Suite Interfaces		
	<i>State Query Interface (CommSys - Includes NCIC)</i>	1
PremierOne Network Hardware		
	<i>F5 BIG-IP LTM 1G Load Balancer</i>	2
	<i>F5 BIG-IP LTM 1G Load Balancer 1 Yr 24x7 Maintenance</i>	2
PremierOne CAD Software Licenses (Perpetual)		
	<i>PremierOne CAD Server License</i>	1
	<i>PremierOne CAD Dispatch (1-25 Clients)</i>	18
Category	Name	Qty
PremierOne Mobile Software		
	<i>PremierOne Mobile Server License</i>	1
	<i>PremierOne Mobile Windows Client Per Device License (1-50 units)</i>	30
	<i>PremierOne Mobile iOS / Android Client Per Device License (1-50 units)</i>	20
THIRD PARTY PARTNERS LICENSES AND SERVICES		
	PremierOne 3rd Party Products & Services	
	<i>CommSys Query Services Software Licenses Implementation Services with Software Licenses Maintenance</i>	1
FLEX Jail		
IMPLEMENTATION / INSTALLATION SERVICES		
	<i>Implementation Services Includes: Project Management, Engineering for the Installation, Configuration & Integration of the PremierOne Mobile Software Licenses</i>	1
ASTRO	Integration Services	1
TRAINING	Training Services	1

6.7 Option 2: ActiveEye Pricing Summary

Proposal Item Description	Sale Price Year 1
ActiveEye Software SAS	\$28,296
ActiveEye Activation and Installation One Time	\$11,094
System Sub-Total Year 1:	\$39,390
Annual Subscription Pricing Summary	
Year 1	Included Above
Year 2	\$31,880
Year 3	\$33,155
Year 4	\$34,481
Year 5	\$35,860
System Sub-Total Years 1-5:	\$135,376
ActiveEye Total (Years 1-5)	\$174,766

6.8 Payment Terms

PAYMENT

Except for a payment that is due on the Effective Date, Cabarrus County will make payments to Motorola within thirty (30) days after the date of each invoice. Cabarrus County will make payments when due in the form of a check, cashier's check, or wire transfer drawn on a U.S. financial institution. If Cabarrus County has purchased additional Professional or Subscription services, payment will be in accordance with the applicable addenda. Payment for the System purchase will be in accordance with the following milestones.

System Purchase (excluding Subscribers, if applicable)

- 1. 20% of the Contract Price due upon contract execution (due upon effective date);**
- 2. 20% of the Contract Price due upon completion of contract design review;**
- 3. 35% of the Contract Price due upon delivery of system hardware and application of software;**
- 4. 10% of the Contract Price due upon installation;**
- 5. 10% of the Contract Price due upon Go-live event; and**
- 6. 5% of the Contract Price due upon Final Acceptance.**

If Subscribers are purchased, 100% of the Subscriber Contract Price will be invoiced upon shipment (as shipped).

Motorola shall make partial shipments of equipment and will request payment upon shipment of such equipment. In addition, Motorola shall invoice for installations completed on a site-by-site basis or when professional services are completed, when applicable. The value of the equipment shipped/services performed will be determined by the value shipped/services performed as a percentage of the total milestone value. Unless otherwise specified, contract discounts are based upon all items proposed and overall system package. For invoicing purposes only, discounts will be applied proportionately to the FNE and Subscriber equipment values to total contract price. Overdue invoices will bear simple interest at the maximum allowable rate by state law.

For Lifecycle Support Plan and Subscription Based Services:

Motorola will invoice Cabarrus County annually in advance of each year of the plan. For multi-year service agreements, at the end of the first year of the Agreement and each year thereafter, a CPI percentage change calculation shall be performed using the U.S. Department of Labor, Consumer Price Index, all Items, Unadjusted Urban Areas (CPI-U). Should the annual inflation rate increase greater than 3% during the previous year, Motorola shall have the right to increase all future maintenance prices by the CPI increase amount exceeding 3%. All items, not seasonally adjusted shall be used as the measure of CPI for this price adjustment. Measurement will take place once the annual average for the new year has been posted by the Bureau of Labor Statistics. For purposes of illustration, if in year 5 the CPI reported an increase of 8%, Motorola may increase the Year 6 price by 5% (8%-3% base).

Section 7

Contractual Documents

The proposal is governed by the terms and conditions of the North Carolina Sheriff's Association Contract pursuant to Bid23-02-0222, including but not limited to the Additional CAD Terms and Conditions and the Subscription Software Exhibit.

Budget Revision/Amendment Request

Date: May 15, 2023

Amount: 2,993,658.00

Dept. Head: Todd Shanley

Department: ITS

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

This budget amendment is to budget expenditures to purchase Motorola PremierOne CAD and Motorola PremierOne RMS | JMS. This budget amendment appropriates fund balance in the 911 fund and a contribution from the Community Investment Fund to the Special Revenue Fund and the General Fund for these purchases.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
401	6	2740-6901	Fund 401 - 911 Fund - appropriated fund balance	-	1,100,000.00	-	1,100,000.00
401	6	2740-6932	Contribution from CIF		756,964.00	-	756,964.00
401	9	2740-9860	Equipment and Furniture	-	1,856,964.00	-	1,856,964.00
100	9	0000-9721	Contribution to Special Revenue Fund	-	756,964.00	-	756,964.00
100	9	0000-9830-AVAIL	Other Improvements	17,520,532.00	-	756,964.00	16,763,568.00
			<i>Contribution to SRF to purchase Motorola CAD system</i>				
001	9	2110-9860	Equipment and Furniture	397,529.31	1,136,694.00	-	1,534,223.31
001	6	1910-6932	Contribution from CIF	39,000.00	1,136,694.00	-	1,175,694.00
100	9	9120-9704	Contribution to General Fund	39,000.00	1,136,694.00	-	1,175,694.00
100	9	0000-9830-AVAIL	Other Improvements	16,763,568.00	-	1,136,694.00	15,626,874.00
			<i>Contribution to General Fund to purchase Motorola RMS JMS</i>				

Budget Officer

☐ Approved
☐ Denied

County Manager

☐ Approved
☐ Denied

Board of Commissioners

☐ Approved
☐ Denied

Signature _____

Signature _____

Signature _____

Date _____

Date _____

Date _____

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Refund and Release Reports - April 2023

BRIEF SUMMARY:

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:

Motion to approve the April 2023 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Release Refund Summary
- ▣ Release Refund Detail
- ▣ NCVTS Report

Summary of Releases and Refunds for the Month Of April 2023

RELEASES FOR THE MONTH OF: APRIL 2023

\$7,448.38

BREAKDOWN OF RELEASES:

COUNTY	\$6,279.87
CITY OF CONCORD	\$465.02
CITY OF KANNAPOLIS	\$22.97
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$363.89
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$122.74
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$138.06
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$21.83
NORTHEAST F/D	\$0.00
ODELL F/D	\$34.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: APRIL 2023

\$1,790.58

BREAKDOWN OF REFUNDS:

COUNTY	\$981.98
CITY OF CONCORD	\$0.00
CITY OF KANNAPOLIS	\$0.00
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$640.07
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$0.00
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$168.53
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

APRIL 2023 RELEASE REPORT

Name	Bill#	Reason	District	Amount
ACME SECURITY SOLUTIONS LLC	2022-10794	PROPERTY SOLD. NCGS	C PEN FEE	0.71
ACME SECURITY SOLUTIONS LLC	2022-10794	PROPERTY SOLD. NCGS	CI02PEN FEE	0.46
ACME SECURITY SOLUTIONS LLC	2022-10794	PROPERTY SOLD. NCGS	C ADVLTAX	7.08
ACME SECURITY SOLUTIONS LLC	2022-10794	PROPERTY SOLD. NCGS	CI02ADVL TAX	4.59
ACME SECURITY SOLUTIONS LLC	2021-10772	PROPERTY SOLD. NCGS	C PEN FEE	0.79
ACME SECURITY SOLUTIONS LLC	2021-10772	PROPERTY SOLD. NCGS	CI02PEN FEE	0.51
ACME SECURITY SOLUTIONS LLC	2021-10772	PROPERTY SOLD. NCGS	C ADVLTAX	7.87
ACME SECURITY SOLUTIONS LLC	2021-10772	PROPERTY SOLD. NCGS	CI02ADVL TAX	5.10
CHARLOTTE PRINTING COMPANY INC	2022-27856	REFUND/RELEASE DUE	FR05ADVL TAX	138.06
CHARLOTTE PRINTING COMPANY INC	2018-26764	REFUND/RELEASE DUE	FR14ADVL TAX	76.95
CHARLOTTE PRINTING COMPANY INC	2019-27149	REFUND/RELEASE DUE	FR14ADVL TAX	89.78
CHARLOTTE PRINTING COMPANY INC	2020-27388	REFUND/RELEASE DUE	FR14ADVL TAX	96.64
CHARLOTTE PRINTING COMPANY INC	2022-27856		FR05ADVL TAX	-138.06
CHARLOTTE PRINTING COMPANY INC	2022-27856	RELEASE/REFUND	C ADVLTAX	1021.64
CHARLOTTE PRINTING COMPANY INC	2022-27856	RELEASE/REFUND	FR05ADVL TAX	138.06
CHARLOTTE PRINTING COMPANY INC	2018-26764		FR14ADVL TAX	-76.95
CHARLOTTE PRINTING COMPANY INC	2019-27149		FR14ADVL TAX	-89.78
CHARLOTTE PRINTING COMPANY INC	2020-27388		FR14ADVL TAX	-96.64
CHARLOTTE PRINTING COMPANY INC	2018-26764	PER NCGS 105-381 -	C ADVLTAX	923.40
CHARLOTTE PRINTING COMPANY INC	2018-26764	PER NCGS 105-381 -	FR14ADVL TAX	76.95
CHARLOTTE PRINTING COMPANY INC	2019-27149	PER NCGS 105-381 -	C ADVLTAX	949.05
CHARLOTTE PRINTING COMPANY INC	2019-27149	PER NCGS 105-381 -	FR14ADVL TAX	89.78
CHARLOTTE PRINTING COMPANY INC	2020-27388	PER NCGS 105-381 -	C ADVLTAX	1021.64
CHARLOTTE PRINTING COMPANY INC	2020-27388	PER NCGS 105-381 -	FR14ADVL TAX	96.64
CHARLOTTE PRINTING COMPANY INC	2021-27611	PER NCGS 105-381 -	C ADVLTAX	1021.64
CHARLOTTE PRINTING COMPANY INC	2021-27611	PER NCGS 105-381 -	FR14ADVL TAX	96.64
CROWE JUSTIN NICHOLAS	2022-32501	TAX	C PEN FEE	2.45
CROWE JUSTIN NICHOLAS	2022-32501	TAX	CI04PEN FEE	2.09
CROWE JUSTIN NICHOLAS	2022-32501	TAX	C ADVLTAX	24.52
CROWE JUSTIN NICHOLAS	2022-32501	TAX	CI04ADVL TAX	20.88
DEBONIS NICHOLAS FRANCIS	2022-501202	TAX	C ADVLTAX	237.91
DEBONIS NICHOLAS FRANCIS	2022-501202	TAX	CI02ADVL TAX	154.32
ELAD SUMMERLIN AT CONCORD LLC	2022-38549	DUPLICATE TAXATION.	C PEN FEE	29.80
ELAD SUMMERLIN AT CONCORD LLC	2022-38549	DUPLICATE TAXATION.	CI02PEN FEE	19.33
ELAD SUMMERLIN AT CONCORD LLC	2022-38549	DUPLICATE TAXATION.	C ADVLTAX	297.96
ELAD SUMMERLIN AT CONCORD LLC	2022-38549	DUPLICATE TAXATION.	CI02ADVL TAX	193.27
FRAZER KENNEL	2022-42862	DUPLICATE TAXATION-	C PEN FEE	8.92
FRAZER KENNEL	2022-42862	DUPLICATE TAXATION-	FR07PEN FEE	1.81
FRAZER KENNEL	2022-42862	DUPLICATE TAXATION-	C ADVLTAX	89.24
FRAZER KENNEL	2022-42862	DUPLICATE TAXATION-	FR07ADVL TAX	18.09
FREEMAN MOTOR EXPRESS INC	2022-42997		FR16ADVL TAX	-14.75
FREEMAN MOTOR EXPRESS INC	2022-42997		FR16PEN FEE	-1.48
FREEMAN MOTOR EXPRESS INC	2022-42997	RELEASE/REFUND	C PEN FEE	9.25
FREEMAN MOTOR EXPRESS INC	2022-42997	RELEASE/REFUND	FR16PEN FEE	1.48
FREEMAN MOTOR EXPRESS INC	2022-42997	RELEASE/REFUND	C ADVLTAX	92.50
FREEMAN MOTOR EXPRESS INC	2022-42997	RELEASE/REFUND	FR16ADVL TAX	14.75
FREEMAN MOTOR EXPRESS INC	2022-42997	REFUND/RELEASE DUE	FR16PEN FEE	1.48
FREEMAN MOTOR EXPRESS INC	2022-42997	REFUND/RELEASE DUE	FR16ADVL TAX	14.75
KR TRUCKING	2022-62481	105381 PROPERTY	C PEN FEE	2.61
KR TRUCKING	2022-62481	105381 PROPERTY	FR14PEN FEE	0.35
KR TRUCKING	2022-62481	105381 PROPERTY	C ADVLTAX	26.12
KR TRUCKING	2022-62481	105381 PROPERTY	FR14ADVL TAX	3.53
LABRASCA MICHAEL BENJAMIN	2023-502158	DUPLICATE TAXATION:	C ADVLTAX	76.89
LABRASCA MICHAEL BENJAMIN	2023-502158	DUPLICATE TAXATION:	CI02ADVL TAX	49.88
MOORE RONALD ALAN	2022-504937	DUPLICATE TAXATION:	C ADVLTAX	5.92
MOORE RONALD ALAN	2022-504937	DUPLICATE TAXATION:	CI02ADVL TAX	3.84
NAGASAMY GANESH BABU	2023-501391	TAX CODE	C ADVLTAX	369.98
NAGASAMY GANESH BABU	2023-501391	TAX CODE	FR11ADVL TAX	34.00
PITTMAN LARRY GRAHAM	2023-502679	duplicate taxation	C ADVLTAX	3.38
PITTMAN LARRY GRAHAM	2023-502679	duplicate taxation	CI02ADVL TAX	2.19
RAGAN MATTHEW JAMES-CHARLES	2023-501490	TAX	C ADVLTAX	11.64
RAGAN MATTHEW JAMES-CHARLES	2023-501490	TAX	CI02ADVL TAX	7.55
RAGAN MATTHEW JAMES-CHARLES	2023-501489	TAX	C ADVLTAX	36.96
RAGAN MATTHEW JAMES-CHARLES	2023-501489	TAX	CI02ADVL TAX	23.98
SCHUENEMAN RODNEY CLIFFORD	2022-93276	RELEASE/REFUND FOR	FR16ADVL TAX	5.60
SORTO OSCAR VELASQUEZ	2022-98541	RELEASE/REFUND FOR	FR07ADVL TAX	102.84



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 5/1/2023 9:37:48 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ANTONIO, CELESTE MARIE	ANTONIO, CELESTE MARIE	ANTONIO, CIPRIANO IAN III	2178 LAURENS DR		CONCORD, NC 28027	Proration	0063515580	JDK1699	PENDING	277230699	Refund Generated due to proration on Bill #0063515580-2022-2022-0000-00	Vehicle Sold	04/27/2023	C ADVL	Tax	(\$206.40)	\$0.00	(\$206.40)
														CI04ADVL	Tax	(\$175.72)	\$0.00	(\$175.72)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$382.12
ATLAS SIGN INDUSTRIES OF FLA LLC	ATLAS SIGN INDUSTRIES OF FLA LLC		1077 BLUE HERON BLVD W		RIVIERA BEACH, FL 33404	Proration	0068417786	HR9189	PENDING	276631755	Refund Generated due to proration on Bill #0068417786-2022-2022-0000-00	Vehicle Sold	04/20/2023	C ADVL	Tax	(\$24.11)	\$0.00	(\$24.11)
														CI02ADVL	Tax	(\$15.64)	\$0.00	(\$15.64)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$39.75
AZIZ, AMIR	AZIZ, AMIR		5563 HAMMERMILL DR		HARRISBURG, NC 28075	Proration	0062269334	HDL8880	PENDING	183989486	Refund Generated due to proration on Bill #0062269334-2021-2021-0000-00	Vehicle Sold	04/12/2023	C ADVL	Tax	(\$37.05)	\$0.00	(\$37.05)
														CI01ADVL	Tax	(\$17.77)	\$0.00	(\$17.77)
																	Refund	\$54.82
														C ADVL	Tax	(\$29.10)	\$0.00	(\$29.10)
AZIZ, AMIR	AZIZ, AMIR		5563 HAMMERMILL DR		HARRISBURG, NC 28075	Proration	0066648123	KAH1468	PENDING	183989484	Refund Generated due to proration on Bill #0066648123-2021-2021-0000-00	Vehicle Sold	04/12/2023	CI01ADVL	Tax	(\$13.96)	\$0.00	(\$13.96)
																	Refund	\$43.06
														C ADVL	Tax	(\$31.67)	\$0.00	(\$31.67)
														CI01ADVL	Tax	(\$15.19)	\$0.00	(\$15.19)
AZIZ, AMIR	AZIZ, AMIR		5563 HAMMERMILL DR		HARRISBURG, NC 28075	Proration	0066904329	TFE4451	PENDING	183989490	Refund Generated due to proration on Bill #0066904329-2021-2021-0000-00	Vehicle Sold	04/12/2023				Refund	\$46.86
														C ADVL	Tax	(\$7.40)	\$0.00	(\$7.40)
														CI01ADVL	Tax	(\$4.35)	\$0.00	(\$4.35)
																	Refund	\$11.75
AZIZ, AMIR	AZIZ, AMIR		5563 HAMMERMILL DR		HARRISBURG, NC 28075	Proration	0068998550	PMN1384	PENDING	183989482	Refund Generated due to proration on Bill #0068998550-2022-2022-0000-00	Vehicle Sold	04/12/2023	C ADVL	Tax	(\$16.82)	\$0.00	(\$16.82)
														CI01ADVL	Tax	(\$9.89)	\$0.00	(\$9.89)
																	Refund	\$26.71
														C ADVL	Tax	(\$28.83)	\$0.00	(\$28.83)
BALDERRAMA, JAVIER	BALDERRAMA, JAVIER		1209 DUNBLANE CT NW		CHARLOTTE, NC 28269	Proration	0065495966	RDX1539	PENDING	276530979	Refund Generated due to proration on Bill #0065495966-2022-2022-0000-00	Vehicle Sold	04/19/2023	CI02ADVL	Tax	(\$18.70)	\$0.00	(\$18.70)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$47.53
														C ADVL	Tax	(\$46.67)	\$0.00	(\$46.67)
BELL, GERALD	BELL, GERALD		2478 WELLINGTON CHASE DR		CONCORD, NC 28027	Proration	0044200361	DLP3373	PENDING	275866446	Refund Generated due to proration on Bill #0044200361-2022-2022-0000-00	Vehicle Sold	04/10/2023	CI04ADVL	Tax	(\$39.73)	\$0.00	(\$39.73)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$86.40
														C ADVL	Tax	(\$43.97)	\$0.00	(\$43.97)
BENNETT, CLAIR RALPH	BENNETT, CLAIR RALPH	BENNETT, ONEIDA WELLS	5543 RANDOLPH RD		KANNAPOLIS, NC 28081	Proration	0000872918	YRC5652	PENDING	183911376	Refund Generated due to proration on Bill #0000872918-2022-2022-0000-00	Vehicle Sold	04/10/2023	FR01ADVL	Tax	(\$5.94)	\$0.00	(\$5.94)
																	Refund	\$49.91
														C ADVL	Tax	(\$23.17)	\$0.00	(\$23.17)
														CI02ADVL	Tax	(\$15.03)	\$0.00	(\$15.03)
BERRY, ALBERT JACK	BERRY, ALBERT JACK	BERRY, MARSHA KAY	4524 RANCHWAY DR SW		CONCORD, NC 28027	Proration	0035806544	EE3236	PENDING	276725019	Refund Generated due to proration on Bill #0035806544-2021-2021-0000-00	Vehicle Sold	04/21/2023	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$38.20
														C ADVL	Tax	(\$370.26)	\$0.00	(\$370.26)
														CI04ADVL	Tax	(\$315.22)	\$0.00	(\$315.22)
BLANCHARD, JEFFREY JAMES	BLANCHARD, JEFFREY JAMES		803 VICTORIA AVE		KANNAPOLIS, NC 28081	Proration	0070225930	RER2219	PENDING	275637870	Refund Generated due to proration on Bill #0070225930-2022-2022-0000-00	Vehicle Sold	04/06/2023	CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$685.48
														C ADVL	Tax	\$0.00	\$0.00	\$0.00
														CI02ADVL	Tax	(\$132.24)	\$0.00	(\$132.24)
BLUCHER, BRANDON MARSHAL	BLUCHER, BRANDON MARSHAL		615 N OAK DR		HUNTERSVILLE, NC 28078	Adjustment >= \$100	0067664020	BCY8153	PENDING	367821956	Refund Generated due to adjustment on Bill #0067664020-2022-2022-0000	Situs error	04/10/2023	CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
														FR11ADVL	Tax	\$18.73	\$0.00	\$18.73
																	Refund	\$143.51
														C ADVL	Tax	(\$20.89)	\$0.00	(\$20.89)
BOONE, JAN BELK	BOONE, JAN BELK		907 CHIPOLA ST		KANNAPOLIS, NC 28083	Proration	0014326773	JLA5814	PENDING	275535894	Refund Generated due to proration on Bill #0014326773-2021-2021-0000-00	Vehicle Sold	04/05/2023	CI04ADVL	Tax	(\$17.79)	\$0.00	(\$17.79)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$38.68
														C ADVL	Tax	(\$22.25)	\$0.00	(\$22.25)
BORMANN, NICHOLAS PAUL	BORMANN, NICHOLAS PAUL		135 EDGEWATER DR NW		CONCORD, NC 28027	Proration	0045547460	TDE4340	PENDING	276086301	Refund Generated due to proration on Bill #0045547460-2022-2022-0000-00	Vehicle Sold	04/13/2023	CI02ADVL	Tax	(\$14.43)	\$0.00	(\$14.43)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$36.68
														C ADVL	Tax	(\$55.45)	\$0.00	(\$55.45)
BREVARD, BARRY VERMONT	BREVARD, BARRY VERMONT		9656 RAVENSCROFT LN NW		CONCORD, NC 28027	Proration	0067916471	JBK1192	PENDING	276085971	Refund Generated due to proration on Bill #0067916471-2022-2022-0000-00	Tag Surrender	04/13/2023	C ADVL	Tax	(\$55.45)	\$0.00	(\$55.45)
														CI02ADVL	Tax	(\$35.97)	\$0.00	(\$35.97)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$91.42
BUTLER, THOMAS ALBERT	BUTLER, THOMAS ALBERT	BUTLER, KATHY SWEEBE	1039 STIRRUP PL NW		CONCORD, NC 28027	Proration	0061148978	SNB4694	PENDING	276085914	Refund Generated due to proration on Bill #0061148978-2021-2021-0000-00	Vehicle Sold	04/13/2023	C ADVL	Tax	(\$19.70)	\$0.00	(\$19.70)
														CI02ADVL	Tax	(\$12.78)	\$0.00	(\$12.78)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$32.48
CARTER, JIMMY WALTER	CARTER, JIMMY WALTER		111 S RIDGE AVE		KANNAPOLIS, NC 28083	Proration	0041919379	FEK4267	PENDING	276085677	Refund Generated due to proration on Bill #0041919379-2021-2021-0000-00	Vehicle Totalled	04/13/2023	C ADVL	Tax	(\$45.09)	\$0.00	(\$45.09)
														CI04ADVL	Tax	(\$38.39)	\$0.00	(\$38.39)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$83.48



North Carolina Vehicle Tax System

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Report Date 5/1/2023 9:37:48 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CARTER, JOSHUA DAVID	CARTER, JOSHUA DAVID		18725 DEMBRIDGE DR		DAVIDSON, NC 28036	Proration	0068068499	JFF1874	PENDING	275146923	Refund Generated due to proration on Bill #0068068499-2021-2021-0000-00	Vehicle Sold	04/03/2023	C ADVL	Tax	(\$73.94)	\$0.00	(\$73.94)
														CI02ADVL	Tax	(\$47.96)	\$0.00	(\$47.96)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$121.90
														C ADVL	Tax	(\$26.08)	\$0.00	(\$26.08)
														FR08ADVL	Tax	(\$3.10)	\$0.00	(\$3.10)
																	Refund	\$29.18
CAUDLE, PHYLLIS GAIL	CAUDLE, PHYLLIS GAIL		3608 FARM LAKE DR SW		CONCORD, NC 28027	Proration	0070923811	TMY4130	PENDING	277358919	Refund Generated due to proration on Bill #0070923811-2022-2022-0000-00	Vehicle Sold	04/28/2023	C ADVL	Tax	(\$27.97)	\$0.00	(\$27.97)
														CI02ADVL	Tax	(\$18.14)	\$0.00	(\$18.14)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	(\$30.00)
																	Refund	\$76.11
CENTER FOR EMOTIONAL HEALTH PC	CENTER FOR EMOTIONAL HEALTH PC		280 EXECUTIVE PARK DR	STE 100	CONCORD, NC 28025	Proration	0070430686	KEB3129	PENDING	276531522	Refund Generated due to proration on Bill #0070430686-2022-2022-0000-00	Vehicle Sold	04/19/2023	C ADVL	Tax	(\$319.87)	\$0.00	(\$319.87)
														CI02ADVL	Tax	(\$207.48)	\$0.00	(\$207.48)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$527.35
CHINTA, SURYA PRAKASH	CHINTA, SURYA PRAKASH		7227 OLD VALLEY WAY		HARRISBURG, NC 28075	Proration	0068178229	CDD4204	PENDING	183758478	Refund Generated due to proration on Bill #0068178229-2022-	Vehicle Sold	04/06/2023	C ADVL	Tax	(\$99.11)	\$0.00	(\$99.11)
														CI01ADVL	Tax	(\$58.26)	\$0.00	(\$58.26)
																	Refund	\$157.37
COTELL, ROBERT HENRY	COTELL, ROBERT HENRY		7955 DELL DR		HARRISBURG, NC 28075	Proration	0068844344	REF8222	PENDING	184740034	Refund Generated due to proration on Bill #0068844344-2022-	Vehicle Sold	04/26/2023	C ADVL	Tax	(\$186.41)	\$0.00	(\$186.41)
														CI01ADVL	Tax	(\$109.58)	\$0.00	(\$109.58)
																	Refund	\$295.99
DAKE, JAMES RICHARD	DAKE, JAMES RICHARD	DAKE, LAURA PATRICIA	2416 KANNAPOLIS HWY		CONCORD, NC 28027	Proration	0000843946	HMR3876	PENDING	275535675	Refund Generated due to proration on Bill #0000843946-2022-2022-0000-00	Vehicle Sold	04/05/2023	C ADVL	Tax	(\$13.54)	\$0.00	(\$13.54)
														CI02ADVL	Tax	(\$8.78)	\$0.00	(\$8.78)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$22.32
DAMICO, DANIEL ALAN	DAMICO, DANIEL ALAN		2644 NEW HAVEN ST NW		CONCORD, NC 28027	Proration	0067932803	CBD7765	PENDING	275146599	Refund Generated due to proration on Bill #0067932803-2021-2021-0000-00	Vehicle Sold	04/03/2023	C ADVL	Tax	(\$69.71)	\$0.00	(\$69.71)
														CI02ADVL	Tax	(\$45.22)	\$0.00	(\$45.22)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$114.93
DAVIDSON COUNTY TAX	BALLARD, LAKIMEY MARIE		PO BOX 707		CONCORD, NC 28026	Adjustment >= \$100	0070198293	RER1199	PENDING	275984190	[AS0168] - Refund Generated due to adjustment on abstract # : 0070198293-2022-	Situs error	04/12/2023	C ADVL	Tax	(\$188.74)	\$0.00	(\$188.74)
														CI04ADVL	Tax	(\$160.68)	\$0.00	(\$160.68)
														CI04ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
																	Refund	\$379.42
DONALDSON, LEAH CRAVEN	DONALDSON, LEAH CRAVEN		3480 JIM JOHNSON RD		CONCORD, NC 28027	Proration	0056979055	HAL2815	PENDING	184906226	Refund Generated due to proration on Bill #0056979055-2021-	Vehicle Sold	04/28/2023	C ADVL	Tax	(\$164.22)	\$0.00	(\$164.22)
														FR11ADVL	Tax	(\$15.09)	\$0.00	(\$15.09)
																	Refund	\$179.31
ESTHER'S HEART FOR TRANSFORMATION	ESTHER'S HEART FOR TRANSFORMATION		4139 ZEBULON AVE SW		CONCORD, NC 28027	Adjustment >= \$100	0063806128	08ESTHER	PENDING	276086010	Refund Generated due to adjustment on Bill #0063806128-2022-2022-0000-00	Adjustment	04/13/2023	C ADVL	Tax	(\$190.48)	\$0.00	(\$190.48)
														CI02ADVL	Tax	(\$123.55)	\$0.00	(\$123.55)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
																	Refund	\$344.03
ESTHER'S HEART FOR TRANSFORMATION	ESTHER'S HEART FOR TRANSFORMATION		4139 ZEBULON AVE SW		CONCORD, NC 28027	Adjustment < \$100	0071495572	EST08HER	PENDING	276086013	Refund Generated due to adjustment on Bill #0071495572-2022-2022-0000-00	Adjustment	04/13/2023	C ADVL	Tax	(\$7.40)	\$0.00	(\$7.40)
														CI02ADVL	Tax	(\$4.80)	\$0.00	(\$4.80)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
																	Refund	\$42.20
EURY, ROGER DALE	EURY, ROGER DALE		1121 OLD SALISBURY CONCOR		CONCORD, NC 28025	Proration	0038763757	DKZ9045	PENDING	184057172	Refund Generated due to proration on Bill #0038763757-2021-	Vehicle Sold	04/13/2023	C ADVL	Tax	(\$15.88)	\$0.00	(\$15.88)
														FR03ADVL	Tax	(\$1.72)	\$0.00	(\$1.72)
																	Refund	\$17.60
EVANS, CHRISTINE BENHAM	EVANS, CHRISTINE BENHAM		590 AXTON PL NW		CONCORD, NC 28027	Proration	0035625480	0535CL	PENDING	277110057	Refund Generated due to proration on Bill #0035625480-2022-2022-0000-00	Vehicle Sold	04/26/2023	C ADVL	Tax	(\$28.55)	\$0.00	(\$28.55)
														CI02ADVL	Tax	(\$18.53)	\$0.00	(\$18.53)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$47.08
GAMBLE, SHAMORRA NICKOLE	GAMBLE, SHAMORRA NICKOLE		2038 CYPRESS VILLAGE DR	NW	CONCORD, NC 28027	Proration	0064576761	JME6713	PENDING	275412468	Refund Generated due to proration on Bill #0064576761-2022-2022-0000-00	Vehicle Totalled	04/04/2023	C ADVL	Tax	(\$72.15)	\$0.00	(\$72.15)
														CI02ADVL	Tax	(\$46.80)	\$0.00	(\$46.80)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$118.95
GATLIN, MONA LISA	GATLIN, MONA LISA		535 HUNTON FOREST DR NW		CONCORD, NC 28027	Proration	0070592280	TMR8950	PENDING	276085848	Refund Generated due to proration on Bill #0070592280-2022-2022-0000-00	Vehicle Sold	04/13/2023	C ADVL	Tax	(\$57.97)	\$0.00	(\$57.97)
														CI02ADVL	Tax	(\$37.60)	\$0.00	(\$37.60)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$95.57
GONZALEZ GUTIERREZ, EMANUEL	GONZALEZ GUTIERREZ, EMANUEL		1081 HEARTH LN SW		CONCORD, NC 28025	Proration	0057435657	8169DU	PENDING	276970560	Refund Generated due to proration on Bill #0057435657-2021-2021-0000-00	Vehicle Sold	04/24/2023	C ADVL	Tax	(\$5.58)	\$0.00	(\$5.58)
														CI02ADVL	Tax	(\$3.62)	\$0.00	(\$3.62)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$9.20
GONZALEZ, HEATHER	GONZALEZ, HEATHER	GONZALEZ, EDDIE	4790 ASHERTON PL		CONCORD, NC 28027	Proration	0049688143	PLB9791	PENDING	276426351	Refund Generated due to proration on Bill	Vehicle Sold	04/18/2023	C ADVL	Tax	(\$64.73)	\$0.00	(\$64.73)
														CI02ADVL	Tax	(\$41.99)	\$0.00	(\$41.99)



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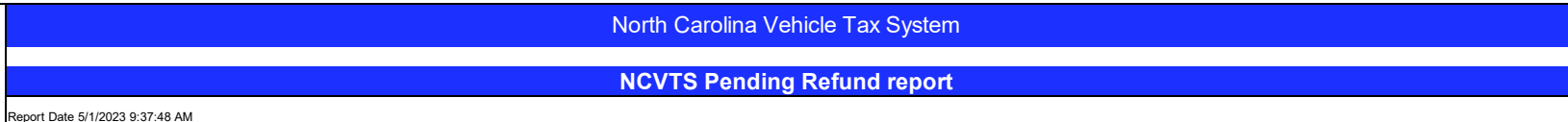
Report Date 5/1/2023 9:37:48 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
NICHOLE	NICHOLE		NW								#0049688143-2022-2022-0000-00			CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$106.72
HARKLEY, KELYNN NICOLE	HARKLEY, KELYNN NICOLE		5886 CULLODEN CT		CONCORD, NC 28027	Proration	0048850411	FBH9332	PENDING	184483224	Refund Generated due to proration on Bill #0048850411-2022-2022-0000-00	Vehicle Sold	04/21/2023	C ADVL	Tax	(\$60.64)	\$0.00	(\$60.64)
														FR07ADVL	Tax	(\$12.29)	\$0.00	(\$12.29)
																	Refund	\$72.93
HICKS, JULIA WILKERSON	HICKS, JULIA WILKERSON		1401 SAINT JOHNS CHURCH R		CONCORD, NC 28025	Adjustment < \$100	0070977105	RES7773	PENDING	367380668	Refund Generated due to adjustment on Bill #0070977105-2022-2022-0000	Situs error	04/05/2023	C ADVL	Tax	\$0.00	\$0.00	\$0.00
														CI02ADVL	Tax	(\$72.00)	\$0.00	(\$72.00)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
														FR03ADVL	Tax	\$12.00	\$0.00	\$12.00
																	Refund	\$90.00
HIGHT, RANDY ALAN	HIGHT, RANDY ALAN	HIGHT, NELL COWART	4468 FALLS LAKE DR SW		CONCORD, NC 28025	Proration	0066661307	JJY2484	PENDING	276724953	Refund Generated due to proration on Bill #0066661307-2021-2021-0000-00	Vehicle Totalled	04/21/2023	C ADVL	Tax	(\$135.94)	\$0.00	(\$135.94)
														CI02ADVL	Tax	(\$88.18)	\$0.00	(\$88.18)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$224.12
HILL, WANDA PRUDEN	HILL, WANDA PRUDEN		1560 OAKWOOD AVE		KANNAPOLIS, NC 28081	Proration	0070229869	KEJ7239	PENDING	275984088	Refund Generated due to proration on Bill #0070229869-2022-2022-0000-00	Vehicle Sold	04/12/2023	C ADVL	Tax	(\$201.35)	\$0.00	(\$201.35)
														CI04ADVL	Tax	(\$171.42)	\$0.00	(\$171.42)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$372.77
JOHNSON, DAVE JASON	JOHNSON, DAVE JASON		5816 DOVE POINT DR SW		CONCORD, NC 28025	Proration	0045667078	FLE6250	PENDING	276725067	Refund Generated due to proration on Bill #0045667078-2022-2022-0000-00	Vehicle Sold	04/21/2023	C ADVL	Tax	(\$9.67)	\$0.00	(\$9.67)
														CI02ADVL	Tax	(\$6.27)	\$0.00	(\$6.27)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$15.94
KEYSER, AUSTIN JAMES	KEYSER, AUSTIN JAMES	KEYSER, MIKAYLA NANCE	9600 BETHEL CHURCH RD		MIDLAND, NC 28107	Proration	0070812591	TJC6577	PENDING	184057218	Refund Generated due to proration on Bill #0070812591-2022-2022-0000-00	Vehicle Sold	04/13/2023	C ADVL	Tax	(\$53.35)	(\$3.46)	(\$56.81)
														FR14ADVL	Tax	(\$7.21)	(\$0.47)	(\$7.68)
																	Refund	\$64.49
LAWLESS, SHAWN CRUMLEY	LAWLESS, SHAWN CRUMLEY		354 WINDROSE LN SW		CONCORD, NC 28025	Proration	0010755771	HMD8834	PENDING	277231227	Refund Generated due to proration on Bill #0010755771-2022-2022-0000-00	Vehicle Totalled	04/27/2023	C ADVL	Tax	(\$38.36)	\$0.00	(\$38.36)
														CI02ADVL	Tax	(\$24.88)	\$0.00	(\$24.88)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$63.24
LINKER, CHARLES EDWARD	LINKER, CHARLES EDWARD	LINKER, ANGELA MICHELLE	120 BARBEE RD SW		CONCORD, NC 28027	Adjustment >= \$100	0071506811	82243	PENDING	275983587	Refund Generated due to adjustment on Bill #0071506811-2022-2022-0000-00	Adjustment	04/12/2023	C ADVL	Tax	(\$181.30)	\$0.00	(\$181.30)
														CI02ADVL	Tax	(\$117.60)	\$0.00	(\$117.60)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$298.90
MADAVARAPU, MALLIKARJUN A RAO	MADAVARAPU, MALLIKARJUN A RAO		10323 LEMMON AVE NW		CONCORD, NC 28027	Proration	0067783034	MAHTH	PENDING	276181695	Refund Generated due to proration on Bill #0067783034-2022-2022-0000-00	Vehicle Sold	04/14/2023	C ADVL	Tax	(\$64.67)	\$0.00	(\$64.67)
														CI02ADVL	Tax	(\$41.95)	\$0.00	(\$41.95)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$106.62
MAMILLAPALLI, SRINIVAS	MAMILLAPALLI, SRINIVAS		10620 STILES WAY		HARRISBURG, NC 28075	Proration	0066382065	FHH5573	PENDING	183989412	Refund Generated due to proration on Bill #0066382065-2021-2021-0000-00	Vehicle Sold	04/12/2023	C ADVL	Tax	(\$103.13)	\$0.00	(\$103.13)
														CI01ADVL	Tax	(\$49.48)	\$0.00	(\$49.48)
																	Refund	\$152.61
MARTINI, ARIANA JULIETTE	MARTINI, ARIANA JULIETTE		404 N EAST AVE		KANNAPOLIS, NC 28083	Proration	0065225487	HBL3555	PENDING	275983998	Refund Generated due to proration on Bill #0065225487-2021-2021-0000-00	Vehicle Sold	04/12/2023	C ADVL	Tax	(\$29.25)	\$0.00	(\$29.25)
														CI04ADVL	Tax	(\$24.90)	\$0.00	(\$24.90)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$54.15
MATOS, EVELIS	MATOS, EVELIS		10141 MONTROSE DR NW		CHARLOTTE, NC 28269	Proration	0025845699	CKD9998	PENDING	276181524	Refund Generated due to proration on Bill #0025845699-2021-2021-0000-00	Vehicle Sold	04/14/2023	C ADVL	Tax	(\$10.90)	\$0.00	(\$10.90)
														CI02ADVL	Tax	(\$7.07)	\$0.00	(\$7.07)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$17.97
MCGRRAW, ELIZABETH ANN	MCGRRAW, ELIZABETH ANN		9404 CODDLE CT NW		CONCORD, NC 28027	Proration	0070200332	TMH9866	PENDING	275412219	Refund Generated due to proration on Bill #0070200332-2022-2022-0000-00	Incomplete Doc	04/04/2023	C ADVL	Tax	(\$218.61)	\$0.00	(\$218.61)
														CI02ADVL	Tax	(\$141.80)	\$0.00	(\$141.80)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$360.41
MCLAUGHLIN, LISA MARIE	MCLAUGHLIN, LISA MARIE		4709 MIMOSA PL		HARRISBURG, NC 28075	Proration	0070477003	MILEMIKE	PENDING	184739584	Refund Generated due to proration on Bill #0070477003-2022-2022-0000-00	Vehicle Sold	04/26/2023	C ADVL	Tax	(\$94.30)	\$0.00	(\$94.30)
														CI01ADVL	Tax	(\$55.43)	\$0.00	(\$55.43)
																	Refund	\$149.73
MILLER, CHARLES RICHARD	MILLER, CHARLES RICHARD		6362 CUMBERLAND DR		HARRISBURG, NC 28075	Proration	0066736527	JFA1275	PENDING	183431222	Refund Generated due to proration on Bill #0066736527-2021-2021-0000-00	Vehicle Sold	04/03/2023	C ADVL	Tax	(\$61.33)	\$0.00	(\$61.33)
														CI01ADVL	Tax	(\$29.42)	\$0.00	(\$29.42)
																	Refund	\$90.75
MITCHELL J PERETZ & LINDAM PERETZ REV A TRUST FOR PERETZ, WADE NESBIT, WADE NELSON	MITCHELL J PERETZ & LINDAM PERETZ REV A TRUST FOR PERETZ, WADE NESBIT, WADE NELSON	PERETZ, MITCHELL J	POPLAR VIEW DR NW		CONCORD, NC 28027	Proration	0068283265	JHS6339	PENDING	275866833	Refund Generated due to proration on Bill #0068283265-2021-2021-0000-00	Vehicle Sold	04/10/2023	C ADVL	Tax	(\$71.50)	\$0.00	(\$71.50)
														CI02ADVL	Tax	(\$46.38)	\$0.00	(\$46.38)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$117.88
														C ADVL	Tax	(\$12.39)	\$0.00	(\$12.39)
														CI02ADVL	Tax	(\$8.04)	\$0.00	(\$8.04)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$20.43



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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
THOMAS, JAMES ANTHONY	THOMAS, JAMES ANTHONY	THOMAS, MARILYN KAY	4078 SAGEMONT DR NW		CONCORD, NC 28027	Adjustment < \$100	0071719415	82283	PENDING	277230924	Refund Generated due to adjustment on Bill #0071719415-2022-2022-0000-00	Adjustment	04/27/2023	C ADVL	Tax	(\$1.33)	\$0.00	(\$1.33)
														CI02ADVL	Tax	(\$0.86)	\$0.00	(\$0.86)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$2.19	
THOMAS, REGINA M	THOMAS, REGINA M		7239 STREAMHAVE N DR		HARRISBURG, NC 28075	Proration	0066698763	TKS9606	PENDING	183690144	Refund Generated due to proration on Bill #0066698763-2021-2021-0000-00	Vehicle Sold	04/05/2023	C ADVL	Tax	(\$17.34)	\$0.00	(\$17.34)
														CI01ADVL	Tax	(\$8.32)	\$0.00	(\$8.32)
														Refund			\$25.66	
														C ADVL	Tax	(\$29.17)	\$0.00	(\$29.17)
THORESON, MARK ALLEN	THORESON, MARK ALLEN		5890 BIRCHFIELD LN NW		CONCORD, NC 28027	Proration	0014310428	JDZ2716	PENDING	276631242	Refund Generated due to proration on Bill #0014310428-2022-2022-0000-00	Vehicle Sold	04/20/2023	C ADVL	Tax	(\$29.17)	\$0.00	(\$29.17)
														CI02ADVL	Tax	(\$18.92)	\$0.00	(\$18.92)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$48.09	
VOIGHT, MARTIN JAMES	VOIGHT, MARTIN JAMES	VOIGHT, CHRISANNA BONDS	7769 COACHMAN CT		HARRISBURG, NC 28075	Proration	0018037276	3037ES	PENDING	184274168	Refund Generated due to proration on Bill #0018037276-2022-2022-0000-00	Vehicle Sold	04/17/2023	C ADVL	Tax	(\$26.80)	\$0.00	(\$26.80)
														CI01ADVL	Tax	(\$15.76)	\$0.00	(\$15.76)
														Refund			\$42.56	
														C ADVL	Tax	(\$268.73)	\$0.00	(\$268.73)
VREUGDENHIL, GARRY GENE	VREUGDENHIL, GARRY GENE	VREUGDENHIL, LINDA BULTJE	9091 TREETOP WAY NW		CONCORD, NC 28027	Proration	0050040456	FCE4699	PENDING	276182028	Refund Generated due to proration on Bill #0050040456-2022-2022-0000-00	Vehicle Sold	04/14/2023	C ADVL	Tax	(\$268.73)	\$0.00	(\$268.73)
														CI02ADVL	Tax	(\$174.31)	\$0.00	(\$174.31)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$443.04	
WHITCOMB, MICHAEL ROBERT	WHITCOMB, MICHAEL ROBERT		4526 SUNPRINCE DR		HARRISBURG, NC 28075	Proration	0070046986	ZP5901	PENDING	183758310	Refund Generated due to proration on Bill #0070046986-2022-2022-0000-00	Vehicle Sold	04/06/2023	C ADVL	Tax	(\$256.37)	\$0.00	(\$256.37)
														CI01ADVL	Tax	(\$150.70)	\$0.00	(\$150.70)
														Refund			\$407.07	
														C ADVL	Tax	(\$73.42)	(\$3.68)	(\$77.10)
WILLSON, MICHAEL WILLIAM	WILLSON, MICHAEL WILLIAM	WILLSON, KATRINA MARIE	5306 CENTURY DR		KANNAPOLIS, NC 28081	Proration	0059918366	CM32593	PENDING	276985848	Refund Generated due to proration on Bill #0059918366-2021-2021-0000-00	Vehicle Sold	04/25/2023	CI04ADVL	Tax	(\$62.50)	(\$3.12)	(\$65.62)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$142.72	
														C ADVL	Tax	(\$4.41)	\$0.00	(\$4.41)
WINOWICH, GREGORY JOSEPH	WINOWICH, GREGORY JOSEPH		3350 MOUNT PLEASANT RD N		CONCORD, NC 28025	Proration	0067096053	KAY3988	PENDING	276985569	Refund Generated due to proration on Bill #0067096053-2021-2021-0000-00	Vehicle Sold	04/25/2023	CI02ADVL	Tax	(\$2.86)	\$0.00	(\$2.86)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$7.27	
														C ADVL	Tax	(\$8.90)	\$0.00	(\$8.90)
XIONG, LEE CHAO	XIONG, LEE CHAO		4431 BRAVERY PL SW		CONCORD, NC 28027	Proration	0031462410	DJW3710	PENDING	276631302	Refund Generated due to proration on Bill #0031462410-2021-2021-0000-00	Vehicle Sold	04/20/2023	CI02ADVL	Tax	(\$5.78)	\$0.00	(\$5.78)
														CI02ADVL	Tax	(\$5.78)	\$0.00	(\$5.78)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$14.68	
XU, YIN	XU, YIN		3030 BRIGGS CT APT H		GASTONIA, NC 28054	Proration	0071547045	KFL6634	PENDING	276631437	Refund Generated due to proration on Bill #0071547045-2022-2022-0000-00	Vehicle Sold	04/20/2023	C ADVL	Tax	(\$28.86)	\$0.00	(\$28.86)
														CI02ADVL	Tax	(\$18.72)	\$0.00	(\$18.72)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
														Refund			\$77.58	
Refund Total																	\$13322.69	

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

Planning and Development - 2020-2021 HOME Program Amendment to Project Activities - Public Hearing 6:30 p.m.

BRIEF SUMMARY:

Cabarrus County Community Development Staff is requesting a change to the 2020-2021 HOME program project plan. Staff had initially planned to collaborate with the City of Concord to construct a new home to be sold to a qualified homeowner. In the summer of 2020, the cost to construct a new home was more than the amount Cabarrus County had in HOME funds available that year. After waiting to see if the construction costs would come down, staff has determined that the price point is higher than we can afford with the available funding. Staff is recommending a partnership with Habitat for Humanity to construct a new home at 285 Academy Street in the City of Concord for a Habitat client with the 2020-2021 HOME funds. Staff is recommending any remaining funds be applied toward the downpayment assistance program. A public hearing would need to be held and a letter with the associated documentation would need to be sent to Concord to document the plan amendment.

REQUESTED ACTION:

Hold a public hearing.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Kelly Sifford, AICP
Assistant County Manager

Robert Anderson, Community Development Planner

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- ▣ Public Hearing Notice - Newspaper
- ▣ Public Hearing Notice - Website

THE INDEPENDENT TRIBUNE

May 7 and 10, 2023



Public Hearing Notice
Monday, May 15th, 2023
6:30 p.m.

Cabarrus County Governmental Center
65 Church St. S., Concord, NC 28025

1. Public Hearing for an amendment to the 2020-2021 HOME program. Cabarrus County has approximately \$165,000 in 2020-2021 HOME funds. Cabarrus County is proposing partnering with Habitat for Humanity on the construction of a new home for sale to a qualified applicant at 285 Academy St Concord or an alternate site if needed. It will assist one low to moderate income person/family.

Any questions concerning this item should be addressed to the Cabarrus County Planning and Development Services Department- Community Development Division at (704) 920-2142.

IF REASONABLE ACCOMMODATIONS ARE NEEDED TO PARTICIPATE IN THE PUBLIC HEARING, PLEASE CONTACT THE ADA COORDINATOR AT (704) 920-2100 AT LEAST 48 HOURS PRIOR TO THE MEETING.

Publish: May 7, 10, 2023.



Public Hearing Notice
Monday, May 15, 2023
6:30 p.m.
Cabarrus County Governmental Center
65 Church St. S., Concord, NC 28025

1. Public Hearing for an amendment to the 2020-2021 HOME program. Cabarrus County has approximately \$165,000 in 2020-2021 HOME funds. Cabarrus County is proposing partnering with Habitat for Humanity on the construction of a new home for sale to a qualified applicant at 285 Academy Street in Concord or an alternate site if needed. It will assist one low to moderate income person/family.

Any questions concerning this item should be addressed to the Cabarrus County Planning and Development Services Department- Community Development Division at (704) 920-2142.

If reasonable accommodations are needed to participate in the public hearing, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the meeting.

Lauren Linker, Clerk to the Board

Posted May 3, 2023

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

County Manager - Presentation of the FY24 Recommended Budget

BRIEF SUMMARY:

The County Manager will present the FY24 Recommended Budget to the Board of Commissioners. A copy of the budget will be filed in the office of the Clerk to the Board on May 15 and will be available for public inspection at the Cabarrus County Governmental Center during regular business hours. The budget will also be posted on the County website at <https://www.cabarruscounty.us/Government/Departments/Budget-and-Evaluation>.

A public hearing will be held at the Governmental Center at 65 Church Street S in Concord on June 5 at 5:30 p.m. If needed, a budget workshop will be held in the Multipurpose Room at the Governmental Center on June 8 at 4:00 p.m. Adoption of the budget is scheduled for June 19, 2023.

REQUESTED ACTION:

Receive recommended budget.

Schedule a public hearing on the proposed FY24 Cabarrus County budget for Monday, June 5, 2023 at 5:30 p.m. or as soon thereafter as persons may be heard.

EXPECTED LENGTH OF PRESENTATION:

30 Minutes

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a New Business item.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:

Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	1	*
Adult Care Home Community Advisory Committee	13	**
Agricultural Advisory Board	n/a	*
Board of Equalization & Review	2	*
Centralina Workforce Development Board	2	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	1	*
Home & Community Care Block Grant Committee	1	*
Human Services Advisory Board	n/a	*
Industrial Facilities & Pollution Control Financing Authority	n/a	*
Jury Commission	1	*

Juvenile Crime Prevention Council	4	*
Library Board of Trustees	n/a	*
Mental Health Advisory Board	1	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	11	**
Planning & Zoning Commission	1	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	3	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	2	*
Tourism Authority	4	*
Transportation Advisory Board	10	*
Water & Sewer Authority of Cabarrus County	1	*
Youth Commission	9	A.L. Brown, Central Cabarrus, Concord, Hickory Ridge, Jay M. Robinson, Mt. Pleasant, NW Cabarrus & At-large high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

REQUESTED ACTION:

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Boards & Committees Descriptions
- ▣ Concord ETJ Map
- ▣ Harrisburg ETJ Map
- ▣ Application
- ▣ Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at www.cabarruscounty.us.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for

terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters.

The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint

three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

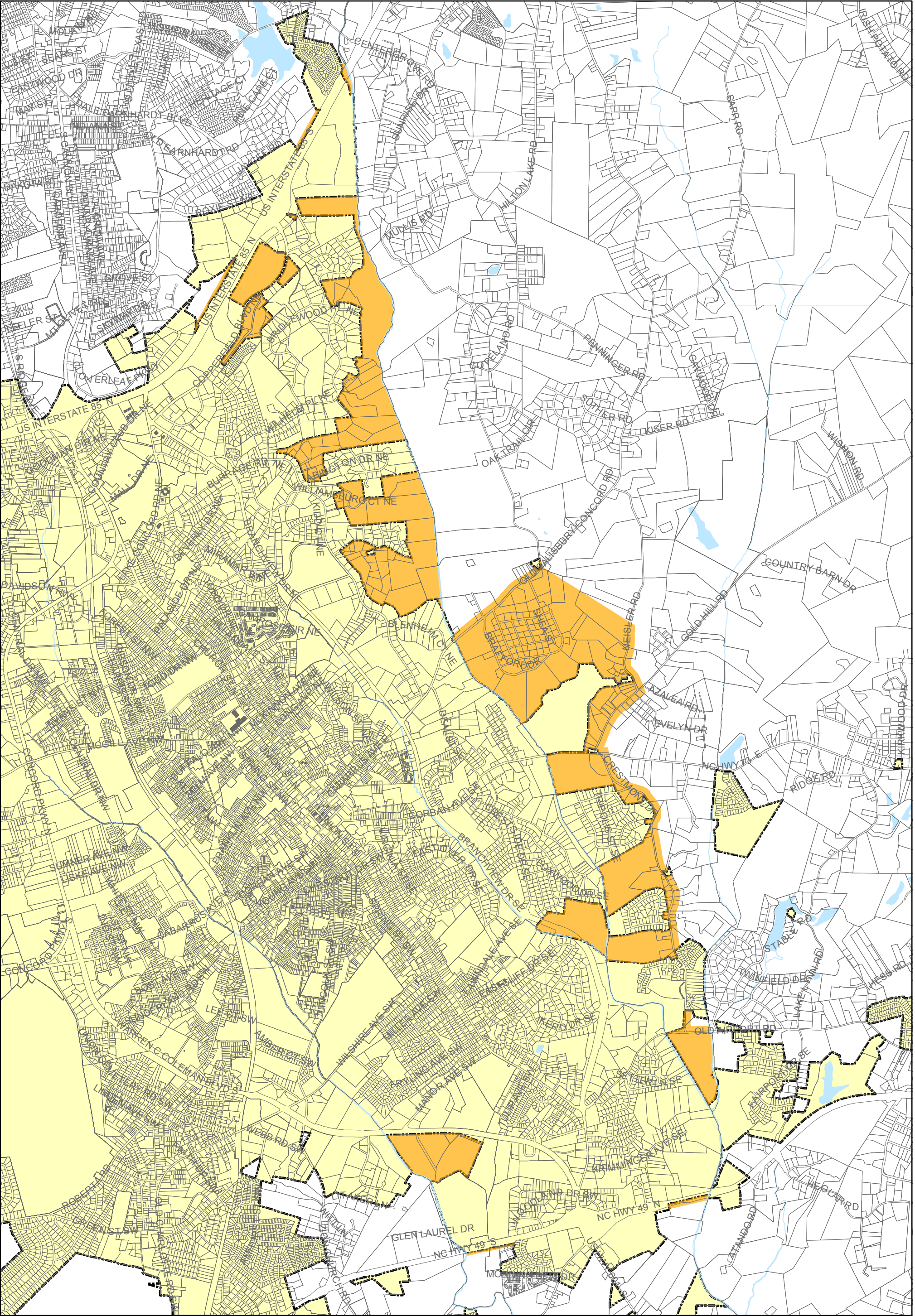
This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

YOUTH COMMISSION

The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.





Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. _____
2. _____
3. _____

XXXXXXXXXXXX

Name: _____

Home Address: _____

Mailing Address (if different): _____

City / State / ZIP: _____

Resident of Cabarrus County: ____ Yes ____ No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation: _____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? ____ Yes ____ No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available: _____

Educational Background: _____

Business and Civic Experience: _____

Areas of Interest / Skills: _____

Other County Boards / Committees / Commissions presently serving on: _____
 _____ Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain _____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

 Date

 Signature of the Applicant

Cabarrus County Youth Commission
Application

Full Name: _____ M ____ F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (____) _____ (cell): (____) _____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

List other activities you have been involved in through church, clubs, community, etc. _____

What interests you about being a member of the Youth Commission? _____

What do you hope to accomplish through being a member of the Youth Commission? What do you hope to learn?

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Budget Amendment Report

BRIEF SUMMARY:

The County Manager requested monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2022-2023.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Budget Amendment Report

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100013	BUA	04/03/2023	04/03/2023	HHI repair	cruse	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00193250	9493	HHIMA	3250	HHI repair							3,000.00
2	00193250	9493	HHI	3250	HHI repair							2,000.00
3	00193250	9493	HHIHR	3250	HHI repair						5,000.00	
										Operations		
										Operations-HHI		
										Operations		
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	
2023	10	100113	BUA	04/05/2023	04/05/2023	Fuel	ypineda	1	N	Hist	2023		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION													
1	00191210	9346		1910	Fuel						1,300.00		
										Fuel	Fuel Adjust		
2	00198240	9346		1910	Fuel						2,000.00		
										Fuel	Fuel Adjust		
3	00191910	9346		1910	Fuel							3,300.00	
										Fuel	Fuel Adjust		
** JOURNAL TOTAL										0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	
2023	10	100116	BUA	04/05/2023	04/05/2023	Fuel	ypineda	1	N	Hist	2023		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION													
1	00191940	9346		1910	Fuel						21,552.00		
										Fuel	Fuel Adjust		
2	00191951	9346		1910	Fuel						465.00		
										Fuel	Prop Maint		
										Fuel	Fuel Adjust		
3	00191952	9346		1910	Fuel						16,294.00		
										Fuel	Fuel Adjust		
4	00191953	9346		1910	Fuel						5,488.00		
										Fuel	Fuel Adjust		
5	00191955	9346		1910	Fuel						1,530.00		
										Fuel	Fuel Adjust		

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100116	BUA	04/05/2023	04/05/2023	Fuel	ypineda	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
6	00191910	9346		1910		Fuel		Fuel Adjust			45,329.00	
						Fuel						
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100119	BUA	04/05/2023	04/05/2023	F&F	srburgess	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	57197110	9609			FINANC	FINANCE	T	INC BUDGET FOR F&F			25,000.00	
								Legal fees				
2	57197110	9701			FINANC	FINANCE	T	INC BUDGET FOR F&F			125,000.00	
								Cabarrus County Schools				
3	57197110	9702			FINANC	FINANCE	T	INC BUDGET FOR F&F				150,000.00
								Kannapolis City Schools				
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100172	BUA	04/10/2023	04/10/2023	LOMAX FARMS	srburgess	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	46060000	6023			FINANC	FINANCE	T	TFR FUND DEF TAX LOMAX FAR			80,000.00	
								Deferred Tax Collections				
2	46090000	9830			FINANC	FINANCE	T	TFR FUND DEF TAX LOMAX FAR				80,000.00
								Other Improvements				
3	46063330	6023			FINANC	FINANCE	T	TFR FUND DEF TAX LOMAX FAR				80,000.00
								Deferred Tax Collections				
4	46093330	971033			FINANC	FINANCE	T	TFR FUND DEF TAX LOMAX FAR			80,000.00	
								Carolina Farm Steward				
** JOURNAL TOTAL										0.00	0.00	

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100189	BUA	04/10/2023	04/10/2023	Y/E Purch	blconrad	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00192130	9305		2130	Y/E Purch		T	Year End Purchases		125.00		
2	00192130	9331		2130	Y/E Purch		T	Linen supplies		6,000.00		
3	00192130	9340		2130	Y/E Purch		T	Chairs				
								Minor Office Equipment & Furn				
4	00192130	9654		2130	Y/E Purch		T	Year End Purchases		1,435.00		
								Uniforms				
5	00192130	9363		2130	Y/E Purch		T	Cost Pool		7,137.00		
								Medical Treatments				
								Year End Purchases				14,697.00
								Personal Care Supplies				
** JOURNAL TOTAL										0.00		0.00

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100218	BUA	04/11/2023	04/11/2023	911 PURCHAS	srburgess	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	40192740	9445		FINANC	FINANCE		T	UPGRADE WRKSTIONS AND TRAV				67,000.00
								Purchased Services				
2	40192740	9342		FINANC	FINANCE		T	UPGRADE WORKSTATIONS		66,000.00		
								Minor Technology Equipment				
3	40192740	9610		FINANC	FINANCE		T	TRAVEL AND TRAINING		1,000.00		
								Travel and Education				
** JOURNAL TOTAL										0.00		0.00

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100262	BUA	04/12/2023	04/12/2023	COVER HRA	srburgess	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	61091917	948502		FINANC	FINANCE		T	COVER HRS FLEX ADMIN		3,000.00		
								HRA Account				
2	61091917	9647		FINANC	FINANCE		T	COVER HRS FLEX ADMIN				3,000.00
								wellness Program				
** JOURNAL TOTAL										0.00		0.00

YEAR 2023	PER 10	JOURNAL 100297	SRC BUA	EFF DATE 04/13/2023	ENT DATE 04/13/2023	JNL DESC First Aid	CLERK kpgrant	ENTITY 1	AUTO-REV N	STATUS Hist	BUD YEAR 2023	JNL TYPE
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	27094620	9370		4620	First Aid							150.00
2	27094620	9301		4620	First Aid			Recycling Program Expense			150.00	
							First Aid Kit Replenishmen					
							office Supplies					
** JOURNAL TOTAL										0.00	0.00	
YEAR 2023	PER 10	JOURNAL 100324	SRC BUA	EFF DATE 04/14/2023	ENT DATE 04/14/2023	JNL DESC new hire	CLERK ukmbolton	ENTITY 1	AUTO-REV N	STATUS Hist	BUD YEAR 2023	JNL TYPE
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00193280	9340		3280	uniforms			New Hire Uniforms			300.00	
2	00193280	9610		3280	uniforms			Uniforms				300.00
							New Hire Uniforms					
							Travel					
** JOURNAL TOTAL										0.00	0.00	
YEAR 2023	PER 10	JOURNAL 100327	SRC BUA	EFF DATE 04/14/2023	ENT DATE 02/16/2023	JNL DESC Aid Blind	CLERK mnxiong	ENTITY 1	AUTO-REV N	STATUS Hist	BUD YEAR 2023	JNL TYPE
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00195660	9455	NON	5660	9455			Move from 5660-9610			383.55	
2	00195660	9610	359-1	5660	9455			Aid to the Blind				383.55
							Move to 5660-9455-NON					
							Travel					
** JOURNAL TOTAL										0.00	0.00	
YEAR 2023	PER 10	JOURNAL 100340	SRC BUA	EFF DATE 04/14/2023	ENT DATE 04/14/2023	JNL DESC From 5660	CLERK mnxiong	ENTITY 1	AUTO-REV N	STATUS Hist	BUD YEAR 2023	JNL TYPE
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100340	BUA	04/14/2023	04/14/2023	From 5660	mnxiong	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT		CREDIT OB
ACCOUNT DESCRIPTION												
1	00195660	9460		5240	OT Pay			Move to 52409113				6,000.00
2	00195660	9610	359-1	5240	OT Pay			General Assistance				6,000.00
3	00195240	9113		5240	OT Pay			Travel				
								Move from 5660	12,000.00			
								Overtime				
** JOURNAL TOTAL									0.00		0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100408	BUA	04/18/2023	04/18/2023	F-9	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT		CREDIT OB
ACCOUNT DESCRIPTION												
1	00195660	946101	ARP	BOC	F-9						3,943.90	
2	00165660	6384	ARP	BOC	F-9			Emergency Assistance				3,943.90
3	001	5704		BOC	F-9			Cares Act Relief Payment				3,943.90 1
4	001	5703		BOC	F-9			Appropriations				
								Estimated Revenues	3,943.90			1
** JOURNAL TOTAL									3,943.90		3,943.90	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100410	BUA	04/18/2023	04/18/2023	F-12	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT		CREDIT OB
ACCOUNT DESCRIPTION												
1	00161210	681001		BOC	F-12							3,000.00
2	00191210	9320	HUNT	BOC	F-12			Hunt Institute Grant			3,000.00	
3	001	5704		BOC	F-12			Printing & Binding				3,000.00 1
4	001	5703		BOC	F-12			Appropriations				
								Estimated Revenues	3,000.00			1
** JOURNAL TOTAL									3,000.00		3,000.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100411	BUA	04/18/2023	04/18/2023	F-13	snpolit	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00192710	9636	TIER2	BOC	F-13					1,000.00		
2	00162710	6339	TIER2	BOC	F-13							1,000.00
3	001	5704		BOC	F-13							1,000.00 1
4	001	5703		BOC	F-13					1,000.00		1
Estimated Revenues												
** JOURNAL TOTAL										1,000.00		1,000.00

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100412	BUA	04/18/2023	04/18/2023	F-14	snpolit	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	61091918	9645		BOC	F-14					100,000.00		
2	61061918	6901		BOC	F-14							100,000.00
3	610	5704		BOC	F-14							100,000.00 1
4	610	5703		BOC	F-14					100,000.00		1
Estimated Revenues												
** JOURNAL TOTAL										100,000.00		100,000.00

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100414	BUA	04/18/2023	04/18/2023	F-15	snpolit	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	43062710	6011		BOC	F-15							426,500.00
2	43092710	975601		BOC	F-15					2,000.00		
3	43092710	9773		BOC	F-15					25,000.00		
Rimer Volunteer Fire Departmen												

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100414	BUA	04/18/2023	04/18/2023	F-15	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT OB
ACCOUNT DESCRIPTION												
4	43092710	9774		BOC	F-15						4,500.00	
5	43092710	9775		BOC	F-15		Mt Mitchell Fire District				10,000.00	
6	43092710	9776		BOC	F-15		Gold Hill Volunteer Fire Dept				65,000.00	
7	43092710	9777		BOC	F-15		Mt Pleasant Volunteer Fire Dep				20,000.00	
8	43092710	9778		BOC	F-15		Kannapolis Rural (Winecoff)				30,000.00	
9	43092710	9779		BOC	F-15		Georgeville Fire District				50,000.00	
10	43092710	9780		BOC	F-15		Flowes Store Fire District				35,000.00	
11	43092710	9781		BOC	F-15		Odell volunteer Fire Departmen				5,000.00	
12	43092710	9783		BOC	F-15		Richfield volunteer Fire Dept				20,000.00	
13	43092710	9784		BOC	F-15		Jackson Park Fire District				20,000.00	
14	43092710	9785		BOC	F-15		Cold Water Fire District				35,000.00	
15	43092710	9786		BOC	F-15		Allen volunteer Fire Departmen				50,000.00	
16	43092710	9788		BOC	F-15		Midland Fire District				20,000.00	
17	43092710	9798		BOC	F-15		Northeast volunteer Fire Dept				35,000.00	
18	430	5704		BOC	F-15		Harrisburg volunteer Fire Dept					426,500.00 1
19	430	5703		BOC	F-15		Appropriations					
							Estimated Revenues				426,500.00	1
** JOURNAL TOTAL											426,500.00	426,500.00

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100415	BUA	04/18/2023	04/18/2023	F-17	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT OB
ACCOUNT DESCRIPTION												

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100415	BUA	04/18/2023	04/18/2023	F-17	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00162110	622301	NHTSA	BOC	F-17							26,500.00
2	00192110	9445	NHTSA	BOC	F-17					26,500.00		
3	001	5704		BOC	F-17							26,500.00 1
4	001	5703		BOC	F-17					26,500.00		1
Estimated Revenues												
** JOURNAL TOTAL										26,500.00	26,500.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100417	BUA	04/18/2023	04/18/2023	G-5	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00163250	6227		BOC	G-5					6,892.00		
2	00193250	9493		BOC	G-5							6,892.00
3	001	5704		BOC	G-5					6,892.00		1
4	001	5703		BOC	G-5							6,892.00 1
Estimated Revenues												
** JOURNAL TOTAL										6,892.00	6,892.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100474	BUA	04/19/2023	04/19/2023	vehicle	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00192730	9520		2730	vehicle					40,000.00		
2	00191910	9109		2730	vehicle							40,000.00
Salary Adjustments												
** JOURNAL TOTAL										0.00	0.00	

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2023	10	100523	BUA	04/20/2023	04/20/2023	F-8		snpolitis	1	N	Hist	2023		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT OB		
ACCOUNT DESCRIPTION														
1	00161910	6445		BOC	F-8		Medicaid Hold Harmless				200,000.00	2,778,000.00		
2	00198140	9605		BOC	F-8		Consultants				20,000.00			
3	00192730	9330		BOC	F-8		Tools & Minor Equipment				2,150,000.00			
4	00191810	9570		BOC	F-8		Service Contracts				338,000.00			
5	00192110	9860		BOC	F-8		Equipment & Furniture				70,000.00			
6	00192110	9863		BOC	F-8		Motor Vehicles							
7	001	5704		BOC	F-8		Appropriations				2,778,000.00	2,778,000.00 1		
8	001	5703		BOC	F-8		Estimated Revenues					1		
** JOURNAL TOTAL											2,778,000.00	2,778,000.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2023	10	100655	BUA	04/25/2023	04/25/2023	Oil Tank		kpgrant	1	N	Hist	2023		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION														
1	27094610	9501		4610	Oil Tank		Waste Oil Tank						3,500.00	
2	27094610	9860		4610	Oil Tank		Buildings & Grounds Maintenanc							
							Waste Oil Tank					3,500.00		
							Equipment & Furniture							
** JOURNAL TOTAL												0.00		0.00

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2023	10	100704	BUA	04/25/2023	04/25/2023	charter		snpolitis	1	N	Hist	2023		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION														
1	00197130	970117		7130	charter		amendment for 2nd mo. ADM					106,169.00		
Charter Schools														

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100704	BUA	04/25/2023	04/25/2023	charter	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT OB
ACCOUNT DESCRIPTION												
2	00191910	9660		7130		charter		amendment for 2nd mo. ADM Contingency				106,169.00
** JOURNAL TOTAL											0.00	0.00
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100706	BUA	04/28/2023	04/25/2023	TRAFU	jjshuping	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT OB
ACCOUNT DESCRIPTION												
1	00192110	9640		TRAFU	TRAFU	TRAFU	T	MOVE BUDGET FROM SS Insurance & Bonds				1,500.00
2	00192110	9201		TRAFU	TRAFU	TRAFU	T	MOVE BUDGET TO INS & BONDS Social Security				1,500.00
** JOURNAL TOTAL											0.00	0.00
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100707	BUA	04/25/2023	04/25/2023	MISC FEES	jjshuping	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT OB
ACCOUNT DESCRIPTION												
1	00195760	9435		CCOG		MISC FEES	T	MISC FEES FOR HCCBG COG/MIS Fees				500.00
2	00195760	9630		CCOG		MISC FEES	T	MISC FEES FOR HCCBG Dues & Subscriptions				500.00
3	00195240	9435		CCOG		MISC FEES	T	MISC FEES FOR HCCBG COG/MIS Fees				110.00
4	00195240	9320		CCOG		MISC FEES	T	MISC FEES FOR HCCBG Printing & Binding				110.00
** JOURNAL TOTAL											0.00	0.00
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100716	BUA	04/26/2023	04/26/2023	oil Tank	kpgrant	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT OB
ACCOUNT DESCRIPTION												

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100716	BUA	04/26/2023	04/26/2023	Oil Tank	kpgrant	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	27094610	9860		4610	Oil Tank							3,500.00
2	27094610	9330		4610	Oil Tank						3,500.00	
										Waste Oil Tank Equipment & Furniture		
										Waste Oil Tank Tools & Minor Equipment		
** JOURNAL TOTAL										0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100722	BUA	04/26/2023	04/26/2023	supplies	ddgustafson	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00192710	9320		2710	supplies		T					300.00
2	00192710	9301		2710	supplies		T				300.00	
										Printing & Binding		
										Office Supplies		
** JOURNAL TOTAL										0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100753	BUA	04/27/2023	04/27/2023	FLP Projecmsthorne		1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	38098140	9830		SRCEN	Record							150,000.00
2	38098140	9830		ADA	Record						150,000.00	
										FLP Parks Office/Mini Golf Other Improvements		
										FLP Parks Office/Mini Golf other Improvements		
** JOURNAL TOTAL										0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100757	BUA	04/27/2023	04/27/2023	Court GMP3msthorne		1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100757	BUA	04/27/2023	04/27/2023	Court	GMP3msthorne	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	38092210	9413		COURT								102,002.00
								Move funds from GMP-2 to G Utilities				
2	38092210	9330		COURT						102,002.00		
								Move funds from GMP-2 to G Tools & Minor Equipment				
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100833	BUA	04/28/2023	04/28/2023	Auto&Trucks	npolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191955	9520		1910		Auto&Truck				271.00		
								auto/trucks maintenance				
2	00192140	9520		1910		Auto&Truck				1,790.00		
								Autos & Trucks Maintenance				
3	00195610	9520	349-1	1910		Auto&Truck				1,845.00		
								auto/trucks maintenance				
4	00192715	9520		1910		Auto&Truck				930.00		
								Autos & Trucks Maintenance				
5	00191210	9520		1910		Auto&Truck				774.00		
								auto/trucks maintenance				
6	00198140	9520		1910		Auto&Truck				2,511.00		
								Autos & Trucks Maintenance				
7	00191910	9520		1910		Auto&Truck						8,121.00
								auto/trucks maintenance				
								Autos & Trucks Maintenance				
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100836	BUA	04/28/2023	04/28/2023	Med Supply	trligon	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00192730	9340	PPE	2730		Med supply	T					7,000.00
								Uniforms - PPE				
2	00192730	9560		2730		Med supply	T					9,000.00
								Minor Equipment Maintenance				

CABARRUS COUNTY - PROD

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100836	BUA	04/28/2023	04/28/2023	Med Supply	trligon	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
3	00192730	9360		2730	Med supply		T				16,000.00	
							Medical Supplies					
** JOURNAL TOTAL											0.00	0.00
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100844	BUA	04/28/2023	04/28/2023	TactHelm	snpolitis	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00192730	9330		2730	TactHelm							20,000.00
							update to JN: 100523 Tools & Minor Equipment					
2	00192730	9340	PPE	2730	TactHelm						20,000.00	
							update to JN: 100523 Uniforms - PPE					
** JOURNAL TOTAL											0.00	0.00
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100860	BUA	04/30/2023	05/01/2023	equipment	mjtardugno	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191940	9605		1940	equipment							2,000.00
							equipment Consultants					
2	00191940	9330		1940	equipment						2,000.00	
							equipment Tools & Minor Equip Prop Maint					
** JOURNAL TOTAL											0.00	0.00
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100868	BUA	04/30/2023	05/01/2023	2145-YE	blconrad	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00192145	9331		2145	2145-YE		T				3,710.00	
							YE purchases Minor Office Equipment & Furn					

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2023	10	100868	BUA	04/30/2023	05/01/2023	2145-YE	blconrad	1	N	Hist	2023	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
2	00192145	9301		2145	2145-YE		T	YE purchases			2,000.00	
3	00192145	9340		2145	2145-YE		T	office Supplies				
								YE purchases			1,710.00	
								Uniforms				
** JOURNAL TOTAL										0.00	0.00	
** GRAND TOTAL										3,345,835.90	3,345,835.90	

34 Journals printed

** END OF REPORT - Generated by Yesenia Pineda **

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Financial Update

BRIEF SUMMARY:

The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of April 30, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
REVENUES						
Ad Valorem Taxes & Interest	(226,563,987)	(226,563,987)	(223,520,980)	\$ -	\$ 3,043,007	98.7%
Other Taxes	(42,293,000)	(42,293,000)	(33,684,543)	-	8,608,457	79.6%
Intergovernmental Revenues	(25,147,250)	(32,293,255)	(26,145,222)	-	6,148,033	81.0%
Permits and Fees	(9,931,343)	(9,931,343)	(7,841,424)	-	2,089,919	79.0%
Sales and Services	(13,454,082)	(13,595,444)	(12,145,992)	-	1,449,452	89.3%
Investment Earnings	(200,000)	(200,000)	(5,889,696)	-	(5,689,696)	2944.8%
Miscellaneous/Other Finance Sources	(268,900)	(30,873,011)	(343,669)	-	30,529,342	1.1%
TOTAL REVENUES	(317,858,562)	(355,750,040)	(309,571,525)	\$ -	\$ 46,178,515	87.0%
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	\$ 657,094	\$ 612,094	\$ 461,430	\$ -	150,664	75.4%
Legal	747,869	1,232,097	1,036,099	46,520-	149,478	87.9%
County Manager	3,263,437	3,078,154	1,802,223	325,535	950,396	69.1%
Communications	881,947	873,243	479,265	4,997	388,981	55.5%
Human Resources	1,431,083	1,437,242	904,494	5,000	527,747	63.3%
Tax Collector	1,309,952	1,309,952	948,178	-	361,774	72.4%
Tax Administration	2,896,236	2,898,710	2,271,905	-	626,805	78.4%
Board of Elections	1,450,285	1,525,054	818,630	62,187	644,237	57.8%
Register of Deeds	724,395	744,395	606,791	-	137,604	81.5%
Finance	1,643,392	1,694,818	1,322,188	23,900	348,730	79.4%
Information Technology	8,409,701	11,420,126	6,144,252	876,933	4,398,941	61.5%
Non-departmental*	5,279,381	6,544,243	3,361,295	541,500	2,641,449	59.6%
COVID*	-	2,000,000	-	50,000	1,950,000	2.5%
Infrastructure & Asset Management						
Grounds Maintenance	3,248,549	2,177,101	1,211,437	439,551	526,114	75.8%
Administration	2,344,616	2,441,188	2,073,553	16,114	351,521	85.6%
Sign Maintenance	273,482	273,947	202,323	-	71,624	73.9%
Building Maintenance	3,703,494	3,680,596	1,891,004	366,388	1,423,204	61.3%
Facility Services	2,781,355	2,746,194	1,648,563	86,111	1,011,520	63.2%
Fleet Maintenance	1,389,398	1,915,007	982,175	656,711	276,122	85.6%
Contribution to Other Funds	48,300,874	68,321,406	68,311,406	-	10,000	100.0%
Total General Government	\$ 90,736,540	\$ 116,925,568	\$ 96,477,212	\$ 3,501,445	\$ 16,946,911	85.5%
PUBLIC SAFETY						
Sheriff						
Administration & Operations	\$ 26,415,592	\$ 30,433,267	20,918,530	2,413,174	\$ 7,101,563	76.7%
Jail	14,612,650	14,704,385	10,545,012	393,830	3,765,544	74.4%
Animal Control	1,030,695	1,141,399	879,676	84,693	177,030	84.5%
Animal Shelter	742,624	786,111	569,418	-	216,693	72.4%
Courts Maintenance	1,389,057	1,404,374	143,171	158,949	1,102,253	21.5%
Construction Standards	5,409,897	5,582,800	3,892,015	99,505	1,591,280	71.5%
Emergency Management	367,725	545,848	275,984	49,965	219,899	59.7%
Fire Services	1,715,283	1,728,724	1,315,799	63,030	349,895	79.8%
Fire Districts	1,400,000	1,400,000	1,067,323	-	332,677	76.2%
Emergency Medical Services	13,089,064	13,368,519	10,787,387	651,575	1,929,557	85.6%
Emergency Telephone	-	299,021	21,351	19,304	258,366	13.6%
Other Public Safety*	1,324,565	1,347,905	1,039,657	368,832	(60,584)	104.5%
Total Public Safety	\$ 67,497,152	\$ 72,742,354	\$ 51,455,323	\$ 4,302,859	\$ 16,984,172	76.7%

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of April 30, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	752,779	761,212	\$ 452,004	\$ -	\$ 309,208	59.4%
Community Development	761,408	1,001,392	673,120	2,400	325,871	67.5%
Soil & Water Conservation	372,433	385,858	265,869	-	119,988	68.9%
Zoning Administration	271,689	271,689	210,721	15	60,952	77.6%
Economic Development Corporation	830,944	855,944	712,970	19,891	123,083	85.6%
Economic Development Incentives	1,750,000	1,750,000	163,941	-	1,586,059	9.4%
Other Economic & Physical Development*	1,589,433	1,589,433	1,490,498	49,000	49,935	96.9%
Total Economic & Physical Development	\$ 6,328,686	\$ 6,615,527	\$ 3,969,124	\$ 71,306	\$ 2,575,097	61.1%
ENVIRONMENTAL PROTECTION						
Waste Reduction	\$ -	\$ -	\$ 266	\$ 12,500	\$ (12,766)	0.0%
Total Environmental Protection	\$ -	\$ -	\$ 266	\$ 12,500	\$ (12,766)	-
HUMAN SERVICES						
Veterans Services	\$ 430,425	\$ 433,799	\$ 276,647	\$ -	\$ 157,152	63.8%
Cooperative Extension	448,484	495,467	\$ 302,318	-	193,149	61.0%
Human Services						
Administration	5,774,978	6,035,344	4,849,523	226,524	959,296	84.1%
Economic Family Support Services	3,525,779	3,432,346	1,812,757	-	1,619,589	52.8%
Transportation	3,585,333	4,364,852	1,787,625	625,960	1,951,267	55.3%
Child Welfare	12,037,393	12,000,808	7,914,138	221,322	3,865,348	67.8%
Child Support Services	2,167,955	2,167,955	1,679,320	7,206	481,429	77.8%
Economic Services	9,597,964	9,667,964	6,678,554	-	2,989,410	69.1%
Adult and Family Services	2,681,248	2,788,618	1,959,269	6,869	822,479	70.5%
Nutrition	849,245	950,369	617,188	33,762	299,419	68.5%
Behavioral Health Division	-	277,675	164,381	-	113,294	59.2%
Senior Services	796,081	811,093	632,864	60,178	118,052	85.4%
Cabarrus Health Alliance	10,119,709	10,975,869	8,425,307	2,550,562	-	100.0%
Other Human Services*	690,511	3,687,691	949,206	1,002,803	1,735,682	52.9%
Total Human Services	\$ 52,705,105	\$ 58,089,850	\$ 38,049,097	\$ 4,735,186	\$ 15,305,567	73.7%
EDUCATION						
Cabarrus County Schools Operating	\$ 79,269,580	\$ 79,269,580	\$ 66,057,980	\$ -	\$ 13,211,600	83.3%
Kannapolis City Schools Operating	9,474,469	9,580,638	8,059,894	-	1,520,744	84.1%
RCCC Operating	3,951,954	3,951,954	3,293,294	-	658,660	83.3%
Cabarrus County Schools Capital	36,324	111,324	27,243	-	84,081	24.5%
Kannapolis City Schools Capital	8,832	8,832	6,624	-	2,208	75.0%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	112,003	14,068	8,334	93.8%
Total Education	\$ 92,875,564	\$ 93,056,733	\$ 77,557,038	\$ 14,068	\$ 15,485,627	83.4%
CULTURE & RECREATION						
Active Living & Parks						
Parks	\$ 2,296,595	\$ 2,655,606	\$ 1,460,542	\$ 130,209	\$ 1,064,855	59.9%
Senior Centers	862,387	883,182	598,934	14,953	269,294	69.5%
Library System	4,530,534	4,755,220	3,499,492	130,205	1,125,524	76.3%
Other Cultural & Recreation*	26,000	26,000	26,000	94,500	(94,500)	463.5%
Total Culture & Recreation	\$ 7,715,516	\$ 8,320,008	\$ 5,584,968	\$ 369,866	\$ 2,365,173	71.6%
DEBT SERVICE						
Schools	\$ -	\$ -	\$ -	\$ -	\$ -	-
Other	-	-	-	-	-	-
Total Debt Service	\$ -	\$ -	\$ -	\$ -	\$ -	-
TOTAL EXPENDITURES	\$ 317,858,562	\$ 355,750,040	\$ 273,093,028	\$ 13,007,230	\$ 69,649,782	80.4%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 36,478,497	\$ (13,007,230)	\$ 23,471,267	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
Community Investment Fund
Statement of Revenues and Expenditures - Budget and Actual
As of April 30, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
REVENUES						
Other Taxes	\$ (24,900,000)	\$ (24,900,000)	\$ (19,809,068)	\$ -	\$ 5,090,932	79.6%
Intergovernmental Revenues	(720,000)	(720,000)	(729,988)	-	(9,988)	101.4%
Investment Earnings	-	-	(632,857)	-	(632,857)	100.0%
Other Finance Sources	(46,891,176)	(86,091,144)	(64,836,232)	-	21,254,912	75.3%
TOTAL REVENUES	\$ (72,511,176)	\$ (111,711,144)	\$ (86,008,145)	\$ -	\$ 25,702,999	77.0%
EXPENDITURES						
Operations	\$ 65,894,181	\$ 88,448,617	\$ 69,706,247	\$ 5,100	\$ 18,737,270	78.8%
Capital Outlay	6,616,995	23,262,527	-	-	23,262,527	0.0%
TOTAL EXPENDITURES	\$ 72,511,176	\$ 111,711,144	\$ 69,706,247	\$ 5,100	\$ 41,999,797	62.4%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 16,301,899	\$ (5,100)	\$ (16,296,799)	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of April 30, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	\$ (1,374,326)	\$ (2,967,326)	\$ (2,542,350)	\$ -	\$ 424,975	85.7%
Fair Sales and Services	(749,831)	(749,831)	(597,005)	-	152,826	79.6%
Fair Investment Earnings	(15,000)	(15,000)	(59,521)	-	(44,521)	396.8%
Fair Miscellaneous Revenue	(5,000)	(5,000)	(5,249)	-	(249)	105.0%
Total Arena and Events Center Fund	\$ (2,144,157)	\$ (3,737,157)	\$ (3,204,125)	\$ -	\$ 533,032	85.7%
EXPENDITURES						
Arena and Events Center	\$ 1,374,326	\$ 2,967,326	\$ 926,590	\$ 511,592	\$ 1,529,144	48.5%
County Fair	769,831	769,831	621,759	17,925	130,147	83.1%
Total Arena and Events Center Fund	\$ 2,144,157	\$ 3,737,157	\$ 1,548,348	\$ 529,517	\$ 1,659,291	55.6%
Landfill Fund						
REVENUES						
Intergovernmental Revenues	\$ (63,000)	\$ (63,000)	\$ (34,895)	\$ -	\$ 28,105	55.4%
Permits and Fees	(150,000)	(150,000)	(120,649)	-	29,351	80.4%
Sales and Services	(1,330,000)	(1,330,000)	(995,387)	-	334,613	74.8%
Investment Earnings	-	-	(106,509)	-	(106,509)	0.0%
Other Financing Sources	(621,872)	(728,040)	(621,872)	-	106,168	85.4%
Total Landfill Fund	\$ (2,164,872)	\$ (2,271,040)	\$ (1,879,312)	\$ -	\$ 391,728	296.1%
EXPENDITURES						
Landfill Operations	\$ 2,164,872	\$ 2,271,040	\$ 1,329,475	\$ 207,657	\$ 733,907	67.7%
Total Landfill Fund	\$ 2,164,872	\$ 2,271,040	\$ 1,329,475	\$ 207,657	\$ 733,907	67.7%
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	\$ (614,089)	\$ (614,089)	\$ (460,567)	\$ -	\$ 153,522	75.0%
Investment Earnings	(1,500)	(1,500)	(20,088)	-	(18,588)	1339.2%
Other Finance Sources	-	-	-	-	-	0.0%
Total 911 Emergency Telephone Fund	\$ (615,589)	\$ (615,589)	\$ (480,655)	\$ -	\$ 134,934	78.1%
EXPENDITURES						
Operations	\$ 615,589	\$ 615,589	\$ 261,416	\$ -	\$ 354,173	42.5%
Debt Service	-	-	-	-	-	0.0%
Total 911 Emergency Telephone Fund	\$ 615,589	\$ 615,589	\$ 261,416	\$ -	\$ 354,173	42.5%
Self-Insured Funds						
REVENUES						
Sales and Services	\$ (19,359,393)	\$ (19,359,393)	\$ (13,854,662)	\$ -	\$ 5,504,731	71.6%
Investment Earnings	(11,000)	(11,000)	(160,062)	-	(149,062)	1455.1%
Miscellaneous	(1,142,014)	(1,142,014)	(811,569)	-	330,445	71.1%
Other Finance Sources	(481,975)	(604,216)	-	-	604,216	0.0%
Total Self-Insured Funds	\$ (20,994,382)	\$ (21,116,623)	\$ (14,826,293)	\$ -	\$ 6,290,329	70.2%
EXPENDITURES						
Workers Compensation Insurance	\$ 1,617,305	\$ 1,617,305	\$ 905,409	\$ -	\$ 711,896	56.0%
Liability Insurance	1,685,000	1,685,000	1,018,296	-	666,704	60.4%
Dental Insurance	502,000	602,000	450,401	-	151,599	74.8%
Hospitalization Insurance	17,190,077	17,212,318	13,124,374	693,872	3,394,072	80.3%
Total Self-Insured Funds	\$ 20,994,382	\$ 21,116,623	\$ 15,498,480	\$ 693,872	\$ 4,924,271	76.7%

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of April 30, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts				Variance with	% Collected
	Original	Final	Actual Amounts	Encumbrances*	Final Budget	or Used
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	\$ (6,497,950)	\$ (6,924,450)	\$ (6,350,760)	\$ -	\$ 573,690	91.7%
Total Fire Districts Fund	\$ (6,497,950)	\$ (6,924,450)	\$ (6,350,760)	\$ -	\$ 573,690	91.7%
EXPENDITURES						
Fire Districts	\$ 6,497,950	\$ 6,924,450	\$ 6,350,848	\$ -	\$ 573,602	91.7%
Total Fire Districts Fund	\$ 6,497,950	\$ 6,924,450	\$ 6,350,848	\$ -	\$ 573,602	91.7%
Social Services Fund						
REVENUES						
Sales and Services	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
EXPENDITURES						
Operations	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Intergovernmental Fund						
REVENUES						
Sales and Services	\$ (2,080,000)	\$ (2,080,000)	\$ (1,590,180)	\$ -	\$ 489,820	76.5%
Total Intergovernmental Fund	\$ (2,080,000)	\$ (2,080,000)	\$ (1,590,180)	\$ -	\$ 489,820	76.5%
EXPENDITURES						
Operations	\$ 2,080,000	\$ 2,080,000	\$ 1,402,088	\$ -	\$ 677,912	67.4%
Total Intergovernmental Fund	\$ 2,080,000	\$ 2,080,000	\$ 1,402,088	\$ -	\$ 677,912	67.4%
TOTAL REVENUES	\$ (34,896,950)	\$ (37,144,858)	\$ (28,331,325)	\$ -	\$ 8,813,533	76.3%
TOTAL EXPENDITURES	\$ 34,896,950	\$ 37,144,858	\$ 26,390,656	\$ 1,431,046	\$ -	74.9%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 1,940,670	\$ (1,431,046)	\$ 8,813,533	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Report
- ▢ Report

Cabarrus County Construction Standards Dodge Report 4/1/2023-4/30/2023

Jurisdiction: All

New Construction

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	164	164	\$29,752,972.36
Single Family Houses Attached	102	58	58	\$7,342,165.00
Manufactured Home (Mobile Homes)	106	2	2	\$465,000.00
Amusement, Social, and Recreational	318	1	0	\$175,000.00
Industrial Buildings	320	1	0	\$16,214,600.00
Office, Bank, and Professional Buildings	324	4	0	\$532,700.00
Public Works and Utilities Buildings	325	1	0	\$192,962.00
Schools and Other Educational Buildings	326	1	0	\$300,000.00
Stores and Customer Services	327	5	0	\$2,146,797.00
Other Nonresidential Buildings	328	5	0	\$7,367,653.86
Structures Other Than Buildings	329	12	0	\$1,879,601.00
Other	999	14	0	\$197,885.25
Sub Total (New Construction)		268	224	\$66,567,336.47

Addition, Alteration, and Conversion

Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	1	0	\$167,130.00
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	11	0	\$7,373,415.00
Sub Total (Addition, Alteration, and Conversion)		12	0	\$7,540,545.00

Demolition of Buildings

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses	645	1	0	\$10,000.00
Sub Total (Demolition of Buildings)		1	0	\$10,000.00
Grand Total		281	224	\$74,117,881.47

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 4/1/2023 through End Date: 4/30/2023

File Date	Address	Application Name	Description	Est Cost	Est Sq Ft

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 4/1/2023 through End Date: 4/30/2023

BU2023-01121	4/3/2023	281 EXECUTIVE PARK DR NE CONCORD, NC 28025	TRADECRAFT REMODELING LLC	United Refrigeration~~Demo all walls as show on addendum “A” Plans drawn in Red. Demo all upper and lower cabinets in existing breakroom. Demo current show room acoustical dropped ceiling. Demo existing counter in showroom. Cover showroom walls in slat board (2 rows) 4’x8’ sheets, Customer will provide slat board). Start slat board 3.5” from dropped ceiling to allow room for trim board. Trim out top of slat board with 1”x4” trim board. Trim out bottom of slat board with 1”x2” trim board. Wrap (5) red iron pillars with drywall, slat board and gray corner guard.Construct wall over plan SE exterior door, to include insulation ?” GWB level 4 finish mudd. Build new walls as shown on addendum “A” Plans drawn in Green. Extend wall heights to 10’ for showroom walls, office partitions and all newly built walls. Install new acoustic dropped ceiling at 10 ft height in showroom, office, panel room, and bathrooms. Install (2) new sets of swing doors in new wall.Install bathroom doors. Install new panel room door.Install panic hardware on panel room door.Insulate all newly installed ACT with new R11 batton insulation (Re-use as much existing insulation as possible).Install proper bathroom signage, handrails, and hardware to be ADA compliant.Install 5’ partition window in new office wall as shown in addendum A.Remove all old flooring and dispose of material. Prepare slab for VCT installation, filling terminated floor receptacle boxes and patching small holes where necessary.Install commercial VCT tile (Customer to specify colors and pattern) throughout project floor.Install black vinyl cove base molding around perimeter of showroom, office, and all newly built walls.Install floor transitions between VCT and other flooring types as needed.Install 24”x24” carpet squares in office. Wax flooring. Install (42) LED 2’X4’ Flat Panels at 5000K w/ 5-year manufacturer warranty. Install (2) 20A 120V counter drop circuits above new counter location.Replace (8) outdoor LED can light trims under front facade.Deleting all circuits going to interior demo walls as drawn in RED. Removing all covers to floor boxes. Moving electrical for [(1) Rec, (1) exhaust fan, (1) light switch, (1) Flat Panel] x2 bathrooms.Install (1) 240V 60A forklift charging circuit up to 30’ from the electrical panel.Install (2) dedicated circuits pulled for the break area ice machine and cooler.Install (1) small appliance circuit for (2) countertop GFCI protected receptacles at break area.Removal of all wires in floor receptacle boxes to allow for the abandonment thereof. Removal of the Exit sign above the door closest to the proposed counter location Terminating the Romex in a box at the top of each drop around exterior walls of the show room and feeding them with new wire. Relocate existing bathroom plumbing to new bathroom locations (Slab cutting and fill included). Install (2) Toilets.Install (2) Lavatories. Install (1) Water Heater above ACT near bathrooms.Install (1) Break Room (Kitchen Area) Sink.Install (1) Bi-Level Water Cooler.Install (1) Refrigerator Box.Repair sheetrock sections where removed partition walls used to intersect with perimeter walls.Prep/Paint exposed wall below slat board light gray (Customer to provide color specs).Paint all showroom doors and frames blue, with the exception of the exterior doors and swing doors.Paint diagonal column and base walls SW Stardust Gray.Paint slat board trim bands of 1”x4” and 1”x2” to be SW dignity blue.Paint all windowsill drywall SW Stardust Gray.Paint newly built walls to be SW Stardust Gray.	\$167,130	3,666

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 4/1/2023 through End Date: 4/30/2023

BU2023-01145	4/4/2023	4025 STALLINGS RD HARRISBURG, NC 28075	CAMELLIA GARDENS ENTRANCE SIGNS	CAMELLIA GARDENS ENTRANCE SIGNS~~2 SITE BUILT ENTRANCE SIGN COLUMNS	\$27,000	32
BU2023-01149	4/4/2023	800 DERITA RD CONCORD, NC 28027	QC Signs & Graphics, Inc.	Streetside Classics Sign~~New internally illuminated wall signs to be installed in designated sign spaces on exterior building wall. One to be placed over Unit A and one over Unit E of building	\$40,000	0
BU2023-01151	4/4/2023	280 CONCORD PKWY S CONCORD, NC 28027	EDIFICE, INC. (UPFIT)	Multiply Church Renovation & Addition~~Project includes interior renovations to existing facilities including MEP and finishes. A new approximately 2800 SF entry will be added which includes metal panels, a patio extension with pavers and landscape.	\$5,206,445	65,980
BU2023-01165	4/5/2023	4521 MOREHEAD RD CONCORD, NC 28027	ENLOE INC	Speedway Xpress~~Reimage gas canopy and signs to Amoco. Including Amoco Bullnose and LED lightbar on 3 sides of the gas canopy and Amoco signs. Reimage (2) freestanding signs - reface on 22' sign and new cabinet on the 25'. Reimage dispensers.	\$25,500	2,556
BU2023-01166	4/5/2023	7731 GATEWAY LN NW CONCORD, NC 28027	Whiteway Signs (SIGN)	Michael Waltrip Taproom~~New Wall Sign channel letters on front of building Replacement faces for monument sign cabinet Replacement faces for rear wall sign cabinet	\$15,000	0
BU2023-01168	4/5/2023	4245 MAIN ST HARRISBURG, NC 28075		Venture Church~~Manufacture Internally Illuminated Channel Letters on a Raceway	\$16,734	0
BU2023-01170	4/5/2023	3550 STALLINGS RD HARRISBURG, NC 28075	ICON CUSTOM MASONRY INC.	Harmony Monument~~6' Ground Sign Monument	\$29,350	29,350
BU2023-01172	4/5/2023	7575 RUBEN LINKER RD NW CONCORD, NC 28027	Casey Banner	TOWER UPFIT: NC09780 / Concord Airport~~Adding (3) bolts from +/- 65' to +/- 70'	\$4,100	0
BU2023-01177	4/5/2023	1100 CONCORD PKWY N CONCORD, NC 28027	MANAGEMENT RESOURCE SYSTEMS, INC	Guy Roofing~~DEMOLITION: FULL DEMO SCOPE – STOREFRONT REMAINS – COMMERCIAL UPFIT	\$272,093	2,664
BU2023-01182	4/5/2023	9380 SULLIVAN VALE LANE, SUITE B LN CHARLOTTE, NC 28215	LC CONSTRUCTION OF ATLANTA INC.	Jersey Mike's Subs~~New Finishes, Interior partitions, Ceilings, Millwork, Equipment, Mechanical, Electrical and Plumbing equipment.	\$325,000	1,344
BU2023-01184	4/5/2023	2860 STADIUM DR KANNAPOLIS, NC 28083	Lakeshore Corporate Park Pump Building	Lakeshore Corporate Park Pump Building~~There will be a freestanding Fire Pump building for the 3 industrial buildings in the park. The building is a prefabricated precast building sized to accommodate the fire pump. There is no occupancy in the structure and it is solely for housing the fire pump and monitoring systems, etc...		
BU2023-01221	4/6/2023	11183 DAVINCI DR DAVIDSON, NC 28036	FOXX & FANDEL, LLC, T/A FOXX CONTRACTING	Sri Balaji Cafe~~CHANGE OF USE AND UPFIT demo restaurant in existing space	\$287,700	3,300
BU2023-01247	4/10/2023	120 WEST AVE KANNAPOLIS, NC 28081	SUMMIT DESIGN + BUILD LLC	Towel City Tavern~~Restaurant	\$810,000	9,000
BU2023-01248	4/10/2023	120 WEST AVE KANNAPOLIS, NC 28081	SUMMIT DESIGN + BUILD LLC	Tenant 201~~Upfit.	\$287,000	5,000
BU2023-01250	4/10/2023	120 WEST AVE KANNAPOLIS, NC 28081	SUMMIT DESIGN + BUILD LLC	Tenant 108~~Tenant upfit	\$315,000	3,000
BU2023-01257	4/10/2023	4289 KANNAPOLIS PKWY KANNAPOLIS, NC 28081	A Sign Above (monument sign)	Redwood Main~~32 sq ft double sided illuminated monument sign	\$20,000	32

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 4/1/2023 through End Date: 4/30/2023

BU2023-01261	4/11/2023	8080 CONCORD MILLS BLVD B CONCORD, NC 28027	MANAGEMENT RESOURCE SYSTEMS, INC	Bath & Body Works~~Remodel of an existing vacant tenant space in the mall for a new Bath & Body Works store	\$418,570	4,794
BU2023-01290	4/11/2023	3700 TAYLOR GLEN LN NW, UNIT# 261C CONCORD, NC 28027	EDIFICE, INC.	261C Apartment refurbishment including paint, flooring, cabinets and tops, electrical and plumbing fixture replacements	\$57,100	1,000
BU2023-01292	4/11/2023	3700 TAYLOR GLEN LN NW, UNIT# 422A CONCORD, NC 28027	EDIFICE, INC.	422A Apartment refurbishment including paint, flooring, cabinets and tops	\$57,100	1,000
BU2023-01293	4/11/2023	3700 TAYLOR GLEN LN NW, UNIT# 157C CONCORD, NC 28027	EDIFICE, INC.	157C APARTMENT REFURBISHMENT INCLUDING PAINT, FLOORING, CABINETS AND TOPS	\$57,100	1,000
BU2023-01301	4/12/2023	8848 HARRIS RD CONCORD, NC 28027	Cannon Run Sign for 8848 Harris Road	Cannon Run~~Entry Monuments	\$43,850	39
BU2023-01307	4/12/2023	2420 BRANTLEY RD KANNAPOLIS, NC 28083	JOSHUA MICHAEL LEE	Charity Baptist Food Pantry~~4,563SF fully conditioned drive-up food pantry. Processing of pre-packaged food, no cooking. No grease trap required. Fully conditioned. New 400A electrical service. Plumbing to connect to municipal service. Foundation by others, to be submitted under separate cover.	\$200,000	4,563
BU2023-01309	4/12/2023	7730 BRUTON SMITH BLVD CONCORD, NC 28027	BRAY BUILDERS, LLC	COMMERCIAL UPFIT	\$16,000	1,200
BU2023-01326	4/13/2023	8893 ROCKY RIVER RD HARRISBURG, NC 28075	CARRICK CONTRACTING CORPORATION	T-Mobile Generator Install site 5CT0676A~~Installing a 48kw Diesel Generator onto a concrete pad with associated cables and conduits	\$14,000	300
BU2023-01330	4/13/2023	1420 CONCORD PKWY S CONCORD, NC 28027	MESSER CONSTRUCTION CO	ELI LILLY: Building 10 includes interior fit out (core and shell by others) of 1st floor shipping/receiving, pallet exchange area, 2nd floor mechanical room/locker room	\$7,000,000	89,920
BU2023-01336	4/13/2023	6150 BAYFIELD PKWY CONCORD, NC 28027	C T R L ELECTRICAL LLC	Adding 2 additional LED light poles in front parking lot over new drive up beacon system. Extending electrical circuit off of the nearest existing light pole.	\$7,500	0
BU2023-01339	4/13/2023	635 ALFRED BROWN JR CT SW CONCORD, NC 28025	IKES CONSTRUCTION INC	Solid Waste Shed Lift	\$47,048	0
BU2023-01341	4/13/2023	8856 HARRIS RD CONCORD, NC 28027	ICON CUSTOM MASONRY INC.	Cannon Run~~Entry Monument	\$42,850	39
BU2023-01344	4/14/2023	9208 HARRIS RD CONCORD, NC 28027	ICON CUSTOM MASONRY INC.	Cannon Run ~~ Entry Marker Column	\$18,600	3
BU2023-01345	4/14/2023	9212 HARRIS RD CONCORD, NC 28027	ICON CUSTOM MASONRY INC.	Cannon Run~~Entry Marker Column	\$18,600	3
BU2023-01346	4/14/2023	281 EXECUTIVE PARK DR NE CONCORD, NC 28025	CASCO SIGNS INC (SIGN)	United Refrigeration Inc~~SIGN: Install one wall sign that is non illuminated	\$3,000	58
BU2023-01350	4/14/2023	8680 CONCORD MILLS BLVD CONCORD, NC 28027	SIGN CONNECTION INC (SIGN)	CAVA~~Install 3 internally illuminated wall signs - all the same SF.	\$2,600	0
BU2023-01370	4/14/2023	909 KANSAS ST KANNAPOLIS, NC 28083	W. L. BISHOP CONSTRUCTION CO.	COMMERCIAL UPFIT: DEMO CENTER WAKK ADD FOOTING, COLUMN AND STEEL BEAMS	\$192,962	1,717

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 4/1/2023 through End Date: 4/30/2023

BU2023-01375	4/17/2023	150 CONCORD COMMONS PL SW CONCORD, NC 28027	Advance Signs & Service, Inc.	COMMERICAL SIGN	\$17,700	0
BU2023-01380	4/17/2023	4474 OLD AIRPORT RD CONCORD, NC 28025	DIRECT POWER INC.	VERZON TO ADD/REPLACE ANTENNAS AND RRUS ON EXISITING TOWER	\$15,000	0
BU2023-01388	4/17/2023	2993 ODELL SCHOOL RD CONCORD, NC 28027	RITE LITE SIGNS, INC.	Gilwood Presbyterian Church~~adding EMC sign and updating	\$28,355	30
BU2023-01392	4/17/2023	605 SLOOP AVE KANNAPOLIS, NC 28083		REPLACING 10 SQUARES SHINGLES, AND SIDING	\$7,000	100
BU2023-01395	4/17/2023	5398 MILESTONE AVE KANNAPOLIS, NC 28081	A Sign Above Inc. (monument sign)	Redwood secondary entrance sign~~12 sq ft HDU single sided sign for Redwood second entrance of Professional parkway.	\$6,000	12
BU2023-01398	4/17/2023	932 FLOYD ST KANNAPOLIS, NC 28083	SUMMITT CELLULAR INC	COMMERCIAL UPFIT	\$26,200	0
BU2023-01403	4/18/2023	1364 N WASHINGTON ST MT PLEASANT, NC 28124	TL SERVICES (NLGC)	Sheetrock, paint flooring	\$29,954	230
BU2023-01419	4/19/2023	909 KANSAS ST KANNAPOLIS, NC 28083	PRESTIGE BUILDING COMPANY INC	CHARTER KANNAPOLIS~~DEMO WALLS, DEMO CARPETS, PAINTING, PLUMBING, ELECTRICAL, MILLWORK	\$300,000	7,334
BU2023-01427	4/19/2023	8400 AUTOMATION DR NW CONCORD, NC 28027	BURCHETTE SIGN COMPANY	Factory Motor Parts~~Install (1) Illuminated wall sign and (1) Non-illuminated wall sign	\$3,500	0
BU2023-01428	4/19/2023	3905 CONCORD PKWY S CONCORD, NC 28027	PLACE SERVICES INCORPORATED	Walmart Remodel 2023~~Interior remodel and exterior paint	\$1,436,370	42,000
BU2023-01434	4/20/2023	931 CONCORD PKWY N CONCORD, NC 28027	DAVID W JACKSON	Dollar Tree~~Install (2) 42" Individual Channel Letters (Internally Illuminated LED)- 130.96 sq ft Install (1) 54" Medallion Individual Channel Letter (Internally Illuminated LED) - 15.9 sq ft Install (1) D/F Monument Sign - 50 sq ft	\$18,996	0
BU2023-01435	4/20/2023	6420 SADDLE CREEK CT HARRISBURG, NC 28075	RANGER CONSTRUCTION COMPANY INC	COMMERCIAL UPFIT	\$300,000	7,334
BU2023-01442	4/20/2023	2709 S RIDGE AVE CONCORD, NC 28025	Hedgecliff Towns - retaining walls 7 & 8	Hedgecliff Towns - retaining walls~~Installing 2 segmental retaining walls located at 2709 South Ridge Avenue, Concord, NC 28025. (walls 1-7 are on BU2023-00710) Wall 7 - 1164 lf Wall 8 - 181 lf	\$556,895	0
BU2023-01446	4/20/2023	3240 OLD SALISBURY- CONCORD RD CONCORD, NC 28025	MASTEC NETWORK SOLUTIONS	AT&T site #074-964~~remove and replace existing antenna and rrus, add breaker, modify mounts	\$25,560	0
BU2023-01452	4/21/2023	8080 CONCORD MILLS BLVD B CONCORD, NC 28027	CASCO SIGNS INC	One exterior wall sign and one interior wall sign. Both are internally illuminated.	\$1,000	70
BU2023-01457	4/21/2023	323 MISENHEIMER DR NW CONCORD, NC 28025	MUSCO SPORTS LIGHTING, LLC	Gibson Softball Field Lighting~~Installing LED sports lighting at the softball field.	\$117,500	0
BU2023-01466	4/21/2023	7315 GALVAN WAY HARRISBURG, NC 28075	GALVAN INDUSTRIES, INC (OWNER AS GC)	Galvan Industries Building Addition~~Project consist of a 600 square foot metal building addition to the side of the existing metal building.	\$50,000	40,600

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 4/1/2023 through End Date: 4/30/2023

BU2023-01469	4/21/2023	349 COPPERFIELD BLVD NE H CONCORD, NC 28025	Rise Above Signs and Graphics	Ames Tools and Drywall - Sign~~Installation of 17.18 square foot illuminated sign on existing storefront	\$1,991	0
BU2023-01500	4/25/2023	547 CHURCH ST N CONCORD, NC 28025	NATIONAL CUSTOM CORPORATE SERVICES INC	Hardee's Concord Menu Boards~~includes two new footers and new electrical circuit required	\$17,751	25
BU2023-01511	4/26/2023	6805 JENKINS LN HARRISBURG, NC 28075	STERLING BUILDING GROUP INC	Chick-fil-A~~New Team Member Tormax Door, ELEC: PROVIDE BREAKERS, CONDUIT AND WIRING TO NEW AIR CURTAIN AND SLIDING DOOR, MECH: INSTALL AIR CURTAIN, PLUMB: NONE	\$140,000	0
BU2023-01526	4/26/2023	202 MCGILL AVE NW CONCORD, NC 28025	TEC ELECTRIC LLC	Generator for McGill Family Medicine~~130 KW emergency generator for existing 14, 027 sq. ft. McGill Family Medicine medical clinic.	\$15,000	0
BU2023-01536	4/27/2023	6052 BAYFIELD PKWY CONCORD, NC 28027	THE KIRKLAND COMPANIES, LLC	Gateway Afton Ridge Upfit change in use for European Wax~The work includes building, plumbing, mechanical, electrical and fire protection work for subdividing the tenant space.	\$97,334	2,710
BU2023-01560	4/28/2023	41 CABARRUS AVE W CONCORD, NC 28025	RATZLAFF CONSTRUCTION LLC	COMMERCIAL UPFIT	\$15,000	192
BU2023-01561	4/28/2023	948 CONCORD PKWY N CONCORD, NC 28027	TRISTAR CONSTRUCTION	Slim Chickens~~conversion of existing bank property into restaurant with drive-thru and signs	\$989,706	3,892
BU2023-01565	4/28/2023	7250 WEDDINGTON RD CONCORD, NC 28027	LANDMARK BUILDERS OF THE TRIAD, INC	COMMERCIAL SHELL ONLY/ FOOTING AND FOUNDATION ONLY AT THIS TIME	\$16,214,600	413,720
BU2023-01572	4/30/2023	3695 CONCORD PKWY S CONCORD, NC 28027	sherri l hartsell	Canal Coffee Signs~~3 wall signs	\$9,980	0
BU2023-01573	4/30/2023	5885 DAVIDSON HWY CONCORD, NC 28027	A Sign Above (sign)	Redwood Living Davidson Hwy (sign)~~32 sq ft double sided illuminated sign for redwood living on davidson hwy	\$18,000	32
BU2023-01575	4/30/2023	5965 THUNDER RD NW, SUITE# C CONCORD, NC 28027	FUSION GENERAL CONTRACTORS LLC	Dr. Golden Dental Office Upfit~~The new dental office includes waiting/reception, treatment rooms, sterilization and lab, business and private offices, toilet rooms, staff lounge, and support spaces.	\$172,400	2,264
				Total Plans Reviewed: 62	\$183,383,620	3,760,525

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly New Development Report

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	100 CROWELL DRIVE SW TOWNHOMES	100 CROWELL DRIVE SW TOWNHOMES	APF2020-00041	JOHN SEARS	Jay M Robinson High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Townhouse	6/11/2021	4	4	0			0.552	0.276	0.368	1.196	0	0	0	0
Kannapolis	1302 PUMP STATION ROAD	1302 Pump Station Road	APF2022-00060	Dale Fink	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Single Family		11	0	11			4.224	2.123	2.816	9.163	4.224	2.123	2.816	9.163
Kannapolis	200 MAIN / VIDA II	200 MAIN / VIDA II	APF2022-00020	Aaron Wagoner	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family	1/18/2023	78	97	-19			0	0	0	0	-4.408	-2.204	-2.945	-9.557
Concord	212 MCGILL AV	212 MCGILL AV	APF2021-00007	KEVIN WILLIAMS	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Single Family		10	0	10			3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Concord	3476 ZION CHURCH RD	3476 ZION CHURCH RD	APF2021-00008	MIKE BYRON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Multi Family		216	0	216			50.112	25.056	33.48	108.648	50.112	25.056	33.48	108.648
Kannapolis	4312 TOWNHOUSES	4312 TOWNHOUSES	APF2021-00052	ARCONS DESIGN STUDIO	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Townhouse		16	0	16			2.208	1.104	1.472	4.784	2.208	1.104	1.472	4.784
Concord	501 OLD SPEEDWAY DR DEVELOPMENT	501 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00030	DALE FINK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Single Family		6	0	6			2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Concord	557 OLD SPEEDWAY DR DEVELOPMENT	557 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00031	PAUL CAMPBELL	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Townhouse		12	0	12			1.656	0.828	1.104	3.588	1.656	0.828	1.104	3.588
Concord	61 CABARRUS TOWNHOMES	61 CABARRUS TOWNHOMES	APF2017-00015	OLD TOWNE DEVELOPMENT CORPORATION	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Active Building Permitting	Townhouse	12/29/2022	2	7	-5			0.828	0.414	0.552	1.794	-0.69	-0.345	-0.46	-1.495
Kannapolis	ABBERLY KANNAPOLIS	ABBERLY KANNAPOLIS	APF2022-00040	ABBERLY	Cox Mill High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		277	0	277			0	0	0	0	64.264	32.132	42.935	139.331
Harrisburg	ABBINGTON PLACE	ABBINGTON PLACE	APF2008-00040	AVANTI PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/7/2021	395	331	64		12/30/2015	151.68	76.235	101.12	329.035	24.576	12.352	16.384	53.312
Kannapolis	ADAIR WOODS	ADAIR WOODS	APF2020-00015	SHERWOOD DEVELOPMENT GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Construction Drawing Review	Single Family	4/28/2023	157	35	122			60.288	30.301	40.192	130.781	46.848	23.546	31.232	101.626
Concord	ADDISON FIFTEEN20	ADDISON EIGHTY50	APF2019-00007	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Active Building Permitting	Multi Family		340	0	340			0.928	0.464	0.62	2.012	78.88	39.44	52.7	171.02
Harrisburg	ADDISON PARK	ADDISON PARK	APF2016-00013	ATX LLC A NC LLC	Hickory Ridge High School	Hickory Ridge Middle School			Construction Drawing Review	Age Restricted	12/1/2022	55	52	3						0	0	0	0	
Kannapolis	AFTON RIDGE APARTMENTS	AFTON RIDGE APARTMENTS	APF2011-00003	DARREN LUCAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family	6/5/2014	414	122	292	11/13/2012		96.048	48.024	64.17	208.242	67.744	33.872	45.26	146.876
Midland	ALBEMARLE ROAD SITE	ALBEMARLE ROAD SITE	APF2021-00023	ESP ASSOCIATES INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Construction Drawing Review	Single Family		1216	0	1,216			503.04	252.83	335.36	1091.23	466.944	234.688	311.296	1012.928
Cabarrus County	ALEXANDER ESTATES	ALEXANDER ESTATES	APF2008-00035	BRIAN HUNTLEY	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Expired	Single Family	10/15/2021	19	4	15			7.296	3.667	4.864	15.827	5.76	2.895	3.84	12.495
Kannapolis	ALL 4 U HOMES	ALL 4 U HOMES	APF2022-00056	BRIAN UPTON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Single Family		14	0	14			5.376	2.702	3.584	11.662	5.376	2.702	3.584	11.662
Harrisburg	ALLBURN	ALLBURN	APF2017-00008	GeoScience Group	Hickory Ridge High School	J N Fries Middle School	Pitt School Road Elementary School		Construction Drawing Review	Single Family	4/21/2023	58	17	41			23.04	11.58	15.36	49.98	15.744	7.913	10.496	34.153
Concord	ALLEN FARM SUBDIVISION	ALLEN FARM SUBDIVISION	APF2008-00058	MIKE SHEA	Cox Mill High School	Cox Mill High School	Cox Mill Elementary School		Closed-Built Out	Single Family	5/5/2022	466	462	4	11/20/2007		178.944	89.938	119.296	388.178	1.536	0.772	1.024	3.332
Concord	ANNSBOROUGH PARK	ANNSBOROUGH PARK	APF2019-00010	CHAD LLOYD	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family	3/27/2023	300	35	265			0	0	0	0	101.76	51.145	67.84	220.745
Concord	APOLLO REALTY PARTNERS CONCEPT	APOLLO REALTY PARTNERS CONCEPT	APF2019-00019	WES PLYLER	Jay M Robinson High School	HD Winkler Middle School	Charles A Boger Elementary School		Pending	Multi Family		96	0	96			0	0	0	0	22.272	11.136	14.88	48.288
Cabarrus County	ARBOR OAKS	ARBOR OAKS	APF2008-00138	KSIN PROPERTIES, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	1/9/2023	20	13	7	10/21/2002		7.68	3.86	5.12	16.66	2.688	1.351	1.792	5.831
Concord	ARCHIBALD ROAD SUBVISION	ARCHIBALD ROAD SUBDIVISION	APF2017-00016	PERRAULT MATTHEW MARK CO-TR	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		149	0	149			57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Concord	ARCHIBALD SUBDIVISION	ARCHIBALD SUBDIVISION	APF2018-00019	CHRIS McINTYRE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		84	0	84			32.256	16.212	21.504	69.972	32.256	16.212	21.504	69.972
Concord	ARDMORE AT PARKWOOD-MF	ARDMORE AT PARKWOOD-MF	APF2018-00009	BRYCE MORRISON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		282	0	282			43.056	21.528	28.704	93.288	38.916	19.458	25.944	84.318
Concord	ARDMORE AT PARKWOOD-SFA	ARDMORE AT PARKWOOD-SFA	APF2021-00044	BRYCE MORRISON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		35	0	35			4.83	2.415	3.22	10.465	4.83	2.415	3.22	10.465
Concord	ARENA COMMONS	ARENA COMMONS	APF2017-00029	Isaac Padgett	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		65	0	65			15.08	7.54	10.075	32.695	15.08	7.54	10.075	32.695
Kannapolis	ARGENTO AT KELLSWATER BRIDGE	Argento at Kellswater Bridge	APF2022-00028	CESI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family		270	0	270			62.64	31.32	41.85	135.81	62.64	31.32	41.85	135.81
Kannapolis	ASHE AVENUE PROPERTY	ASHE AVENUE PROPERTY	APF2022-00047	ASHE BRADY	A L Brown High School	Kannapolis Middle School			Active Building Permitting	Single Family	2/22/2023	7	2	5			2.688	1.351	1.792	5.831	1.92	0.965	1.28	4.165
Cabarrus County	ASHEBROOK	ASHEBROOK	APF2008-00139	DAN MOSER	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	8/17/2009	105	96	9	5/21/1998		40.32	20.265	26.88	87.465	3.456	1.737	2.304	7.497
Kannapolis	AUBURN WOODS	AUBURN WOODS	APF2013-00007	FIFTH THIRD BANK	Concord High School	Concord Middle School	Royal Oaks Elementary School		Inactive	Single Family	5/31/2022	256	1	255	4/22/2002		98.304	49.408	65.536	213.248	97.92	49.215	65.28	212.415
Kannapolis	AUSTIN CORNERS	AUSTIN CORNERS	APF2016-00023	DR Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/7/2020	146	140	6			56.064	28.178	37.376	121.618	2.304	1.158	1.536	4.998
Concord	AUSTIN FARMS	AUSTIN FARMS	APF2021-00046	MATT LANGSTON	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Single Family		102	0	102			39.168	19.686	26.112	84.966	39.168	19.686	26.112	84.966
Kannapolis	AUTUMN CHASE	AUTUMN CHASE	APF2014-00020	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		28	0	28	3/6/1991		10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Kannapolis	AUTUMN CREST APARTMENTS	AUTUMN CREST APARTMENTS	APF2014-00013	WYNNFIELD PROPERTIES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Multi Family		87	0	87	8/20/2014		20.184	10.092	13.485	43.761	20.184	10.092	13.485	43.761
Harrisburg	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	APF2016-00011	ELLEEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Harrisburg	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	APF2016-00012	ELLEEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Cabarrus County	AVIGNON	AVIGNON	APF2008-00122	JERRY R MCSORLEY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	9/21/2022	23	0	23			8.832	4.439	5.888	19.159	8.832	4.439	5.888	19.159
Kannapolis	AZALEA ESTATES	AZALEA ESTATES	APF2008-00140	James M Hood	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	9/19/2017	42	40	2	10/2/2002	12/31/2010	16.128	8.106	10.752	34.986	0.768	0.386	0.512	1.666
Kannapolis	BAKERS CREEK - SFA	BAKERS CREEK - SFA	APF2022-00016	Salman Moazzam	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		122	0	122			0	0	0	0	46.848	23.546	31.232	101.626
Kannapolis	BAKERS CREEK - SFD	BAKERS CREEK - SFD	APF2022-00006	Salman Moazzam	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		228	0	228			87.552	44.004	58.368	189.924	87.552	44.004	58.368	189.924
Mt. Pleasant	BARRINGER'S TRACE	BARRINGER'S TRACE	APF2014-00004	BARRINGER GRADY R CO-TRUSTEE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Multi Family		64	0	64			14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Cabarrus County	BECKENHAM	BECKENHAM	APF2008-00029	Charles F McDonald	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Platting	Single Family	4/22/2022	20	13	7	2/15/2007	2/15/2013	7.68	3.86	5.12	16.66	2.688	1.351	1.792	5.831
Concord	BEDFORD FARMS	BEDFORD FARMS	APF2008-00042	Niblock Development Corporation	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	8/12/2021	166	168	-2	7/18/2006	3/18/2016	63.744	32.038	42.496	138.278	-0.768	-0.386	-0.512	-1.666
Concord	BEECHWOOD	BEECHWOOD PLACE	APF2017-00039	ERVIN JOE H GRADING CO INC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Closed-Built Out	Multi Family		80	0	80			18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Concord	BELVEDERE TOWNS	BELVEDERE TOWNS	APF2017-00012	WINDSWEPT FARMS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		39	0	39			5.382	2.691	3.588	11.661	5.382	2.691	3.588	11.661
Kannapolis	BELWOOD PLACE	BELWOOD PLACE	APF2022-00029	JSOHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Closed-Built Out	Single Family		10	0	10			3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Midland	BETHEL GLEN	BETHEL GLEN	APF2008-00141	TL HARRELL LAND DEVELOPMENT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	4/8/2021	191	169	22	10/16/2000		74.112	37.249	49.408	160.769	8.448	4.246	5.632	17.342
Concord	BILLINGS PROPERTY	BILLINGS PROPERTY	APF2019-00027	EDWIN SUDDRETH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		58	0	58			8.004	4.002	5.336	17.342	8.004	4.002	5.336	17.342
Concord	BIRCHWOOD COMMONS	BIRCHWOOD COMMONS	APF2014-00007	COOK FAMILY PARTNERSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	6/8/2018	98	100	-2			22.736	11.368	15.19	49.294	-0.464	-0.232	-0.31	-1.006
Harrisburg	BLACKWELDER SUBDIVISION	BLACKWELDER SUBDIVISION	APF2020-00004	SOUTH FORK VENTURES LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		71	0	71			27.264	13.703	18.176	59.143	27.264	13.703	18.176	59.143
Locust	BLUFFTON PARK	BLUFFTON PARK	APF2020-00003	GUS SCHAD	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	4/21/2													

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Approved	Dev Order	DO Lag	DO Lag	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	BRIDGES OF CABARRUS APARTMENTS	BRIDGES OF CABARRUS APARTMENTS	APF2016-00024	KLK Properties	Concord High School	Concord Middle School	Royal Oaks Elementary School		Closed-Built Out	Multi Family	6/24/2019	144	144	0					33,408	16,704	22,32	72,432	0	0	0	0
Mt. Pleasant	BRIGHTON PARK	BRIGHTON PARK	APF2022-00011	NIBLOCK HOMES	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review	Single Family		178	0	178					68,352	34,354	45,568	148,274	68,352	34,354	45,568	148,274
Harrisburg	BROOKDALE COMMONS	BROOKDALE COMMONS	APF2012-00001	Stephen Pace	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/3/2015	230	230	0			6/25/2016		88.32	44.39	58.88	191.59	0	0	0	0
Harrisburg	BROOKDALE VILLAGE	BROOKDALE VILLAGE	APF2008-00032	EVOLVE CONSTRUCTION LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Platting	Townhouse	8/11/2022	72	11	61	9/12/2016	9/12/2018		9.936	4.968	6.624	21,528	8,418	4,209	5,612	18,239	
Concord	BROOKE POINTE MANOR RETIREMENT COMMUNITY	BROOKE POINTE MANOR RETIREMENT COMMUNITY	APF2011-00002	CATHERINE F. CONNORS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Age Restricted		66	0	66	12/20/2011			0	0	0	0	0	0	0	0	
Concord	BROOKVUE	BROOKVUE	APF2008-00056	BROOKVUE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	5/4/2017	342	261	81	10/20/2009	12/31/2015		131.328	66.006	87.552	284,886	31,104	15,633	20,736	67,473	
Concord	BROWN MILL COMMONS	BROWN MILL COMMONS	APF2023-00008	ED HOSACK	Unassigned HS Feeder Area	HD Winkler Middle School	Weddington Hills Elementary School		Pending			96	0	96								22,272	11,136	14,88	48,288	
Concord	BROWN MILL LOFTS	BROWN MILL LOFTS	APF2016-00015	Mark T. Wright	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		131	0	131				30.392	15.196	20.305	65,893	30,392	15,196	20,305	65,893	
Kannapolis	BRYNDALL RESERVES	Bryndall Reserves Preliminary Plat	APF2022-00025	Jeremy Horton	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		63	0	63				24.192	12.159	16.128	52,479	24,192	12,159	16,128	52,479	
Concord	BUFFALO TERRACE	BUFFALO TERRACE	APF2017-00013	TROUTMAN LAND INVESTMENTS INC	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		80	0	80				18.56	9.28	12.4	40,24	18,56	9,28	12,4	40,24	
Concord	BUFFALO TERRACE APARTMENTS	BUFFALO TERRACE APARTMENTS	APF2019-00035	Steve Schlegelmilch	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family		78	0	78				18.096	9.048	12.09	39,234	18,096	9,048	12,09	39,234	
Cabarrus County	BURNT MILL	BURNT MILL	APF2008-00127	GRACE M MYNATT	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		25	0	25				9.6	4.825	6.4	20,825	9,6	4,825	6,4	20,825	
Concord	BURRAGE ROAD	BURRAGE ROAD	APF2023-00006	KEN FOSTER	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			25	0	25								5,8	2,9	3,875	12,575	
Concord	CABARRUS AVENUE MIXED USE	CABARRUS AVENUE MIXED USE	APF2019-00026	PATRICK RILEY	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		199	0	199				14.848	7.424	9.92	32,192	46,168	23,084	30,845	100,097	
Cabarrus County	CABARRUS CROSSING	CABARRUS CROSSING	APF2008-00089	STEVEN MOORE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/24/2006	290	286	4	8/21/2001			111.36	55.97	74.24	241,57	1,536	0,772	1,024	3,332	
Concord	CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT	CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT	APF2018-00021	JOSEPH TAYLOR	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family	11/30/2021	20	4	16				4.64	2.32	3.1	10,06	3,712	1,856	2,48	8,048	
Concord	CALAMAR SETTLER'S LANDING	CALAMAR SETTLER'S LANDING	APF2019-00025	DAVE BRAUN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Age Restricted		134	0	134								0	0	0	0	
Harrisburg	CALDWELL COMMONS	CALDWELL COMMONS	APF2011-00001	CROSLAND CALDWELL COMMONS LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	6/10/2015	9	4	5				3.456	1.737	2.304	7,497	1,92	0,965	1,28	4,165	
Harrisburg	CALDWELL TOWNHOMES	CALDWELL TOWNHOMES	APF2017-00007	Marc Houle	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Active Platting	Townhouse	4/23/2021	68	66	2				9.384	4.692	6.256	20,332	0,276	0,138	0,184	0,598	
Harrisburg	CALLOWAY	CALLOWAY	APF2017-00040	ESSEX HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Construction Drawing Review	Age Restricted		84	0	84								0	0	0	0	
Concord	CAMBRIDGE CORNERS TOWNHOMES	CAMBRIDGE CORNERS TOWNHOMES	APF2019-00009	BOB DAVIS	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Townhouse		190	0	190				0	0	0	0	26,22	13,11	17,48	56,81	
Harrisburg	CAMELLIA GARDENS	CAMELLIA GARDENS	APF2018-00030	ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Single Family	4/10/2023	95	4	91				36.48	18.335	24.32	79,135	34,944	17,563	23,296	75,803	
Concord	CAMPBELL FAMILY FARM	CAMPBELL FAMILY FARM	APF2016-00018	Patricia J Molander	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	3/1/2022	140	136	4				53.76	27.02	35.84	116,62	1,536	0,772	1,024	3,332	
Concord	CANNON CROSSING	CANNON CROSSING	APF2008-00036	RHEIN INTEREST OF CHARLOTTE, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	12/18/2014	207	209	-2	5/20/2004	3/15/2016		79.488	39.951	52,992	172,431	-0,768	-0,386	-0,512	-1,666	
Kannapolis	CANNON MANOR	CANNON MANOR	APF2020-00017	KIMLEY HORN	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		74	0	74				0	0	0	0	5,106	2,553	3,546	11,204	
Concord	CANNON RUN SINGLE FAMILY	CANNON RUN SINGLE FAMILY	APF2018-00029	MARK SWARTZ	Harris Road Middle School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		203	0	203				77,952	39,179	51,968	169,099	77,952	39,179	51,968	169,099	
Concord	CANNON RUN TOWNHOMES	CANNON RUN TOWNHOMES	APF2018-00028	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		131	0	131				18,078	9,039	12,052	39,169	18,078	9,039	12,052	39,169	
Harrisburg	CANTERFIELD ESTATES	CANTERFIELD ESTATES	APF2008-00170	Canterfield Estates	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	11/21/2017	501	431	70				192,384	96,693	128,256	417,333	26,88	13,51	17,92	58,31	
Concord	CAPITAL LAND PARTNERS	CAPITAL LAND PARTNERS	APF2019-00013	PAUL CAMPBELL	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		112	0	112				11.52	5.79	7.68	24,99	43,008	21,616	28,672	93,296	
Concord	CAROLINA LILY APARTMENTS	CAROLINA LILY APARTMENTS	APF2017-00017	PALISADES PROPERTIES INC	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Multi Family		182	0	182				42,224	21,112	28,21	91,546	42,224	21,112	28,21	91,546	
Harrisburg	CARRIKER PROPERTY MI HOMES	CARRIKER PROPERTY MI HOMES	APF2017-00026	CARRIKER FAMILY LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		67	0	67				25,728	12,931	17,152	55,811	25,728	12,931	17,152	55,811	
Cabarrus County	CASCADES AT SKYBROOK	CASCADES AT SKYBROOK	APF2008-00142	NO APPLICANT	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	11/18/2011	76	75	1	11/11/2007	11/10/2013		10,488	5,244	6,992	22,724	0,138	0,069	0,092	0,299	
Cabarrus County	CASCADES MULTI-FAMILY	CASCADES MULTI-FAMILY	APF2021-00056	BRETN COWAN	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			100	0	100								23,2	11,6	15,5	50,3	
Kannapolis	CASTLEBROOKE MANOR	CASTLEBROOKE MANOR	APF2008-00121	Jim a brodnik	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	1/9/2020	230	177	53	10/18/2007	5/30/2016		88.32	44.39	58.88	191.59	20,352	10,229	13,568	44,149	
Kannapolis	CAVALLARO RIDGE	CAVALLARO RIDGE	APF2021-00048	WK DICKSON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		82	0	82				31,488	15,826	20,992	68,306	31,488	15,826	20,992	68,306	
Kannapolis	CAVALLARO RIDGE	Cavallaro Ridge Subdivision	APF2022-00026	Jeremy Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		82	0	82				0	0	0	0	31,488	15,826	20,992	68,306	
Concord	CEDAR ST DEVELOPMENT	CEDAR ST DEVELOPMENT	APF2022-00036	GINGER MOORE	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending			15	0	15								3,48	1,74	2,325	7,545	
Cabarrus County	CEDARVALE FARM	CEDARVALE FARM	APF2008-00120	PIONEER MILL(CHARLOTTE) AIP IV, LLP	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	2/12/2021	363	288	75	1/20/2005	10/8/2012		139,392	70,059	92,928	302,379	28,8	14,475	19,2	62,475	
Concord	CEDARWOOD TOWNHOMES	CEDARWOOD TOWNHOMES	APF2020-00028	ROBERT W NIXON	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		7	0	7				0,966	0,483	0,644	2,093	0,966	0,483	0,644	2,093	
Concord	CENTRAL DRIVE TRIPLEXES	CENTRAL DRIVE TRIPLEXES	APF2023-00007	OMO ELEFO	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			12	0	12								2,784	1,392	1,86	6,036	
Concord	CENTRAL HEIGHTS SUBDIVISION	CENTRAL HEIGHTS SUBDIVISION	APF2021-00021	ANDREW GRANT	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		59	0	59				22,656	11,387	15,104	49,147	22,656	11,387	15,104	49,147	
Kannapolis	CENTRAL PARK	CENTRAL PARK	APF2008-00054	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		All Lots Platted	Single Family	9/7/2016	126	125	1	10/16/2000			40,068	17,514	15,624	73,206	0,384	0,193	0,256	0,833	
Kannapolis	CHERRY GROVE	CHERRY GROVE	APF2022-00064	BOST DANNY G LLC	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Construction Drawing Review	Townhouse		134	0	134				18,492	9,246	12,328	40,066	18,492	9,246	12,328	40,066	
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFA	CHILDERS PARK AT BUFFALO CREEK - SFA		AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family	5/2/2023	92	32	60				35,328	17,756	23,552	76,636	23,04	11,58	15,36	49,98	
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFD	CHILDERS PARK AT BUFFALO CREEK - SFA	APF2021-00017	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Townhouse	3/16/2023	181	54	127				24,978	12,489	16,652	54,119	17,526	8,763	11,684	37,973	
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFA	CHILDERS PARK AT BUFFALO CREEK - SFD	APF2021-00018	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	5/2/2023	92	32	60				35,328	17,756	23,552	76,636	23,04	11,58	15,36	49,98	
Concord	CHRISTENBURY COMMONS - MULTI-FAMILY	CHRISTENBURY COMMONS - MULTI-FAMILY	APF2019-00005	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Construction Drawing Review	Multi Family		268	0	268				62,176	31,088	41,54	134,804	62,176	31,088	41,54	134,804	
Concord	CHRISTENBURY COMMONS - TOWNHOMES	CHRISTENBURY COMMONS - TOWNHOMES	APF2019-00004	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Construction Drawing Review	Townhouse		63	0	63				11,316	5,658	7,544	24,518	8,694	4,347	5,796	18,837	
Concord	CHRISTENBURY VILLAGE	CHRISTENBURY VILLAGE	APF2008-00062	Scott H. Binder	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	9/29/2015	485	526	-41	2/15/2005	1/5/2016		186,24	93,605	124,16	404,005	-15,744	-7,913	-10,496	-34,153	
Concord	CHRISTENBURY VILLAGE MULTI-FAMILY	CHRISTENBURY VILLAGE MULTI-FAMILY	APF2017-00038	CHRISTENBURY INVESTORS LLC	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		160	0	160				37,12	18,56	24,8	80,48	37,12	18,56	24,8	80,48	
Concord	CHRISTY TRACT	CHRISTY TRACT	APF2021-00003	AUSTIN HUGHES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		79	0	79				10,902	5,451	7,268	23,621	10,902	5,451	7,268	23,621	
Harrisburg	CHURCHILL FARMS	CHURCHILL FARMS	APF2014-00001	Meritage Homes	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/8/2018	110	105	5				42,24	21,23	28,16	91,63	1,92	0,965	1,28	4,165	
Kannapolis																										

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Approved	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	COLDWATER RIDGE APT II	Coldwater Ridge Apartments II	APF2022-00030	Matt Raab	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		72	0	72			0	0	0	0	16,704	8,352	11,16	36,216
Concord	COLEMAN MILL APARTMENTS	COLEMAN MILL APARTMENTS	APF2021-00015	NATHAN LORD	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Construction Drawing Review	Multi Family		152	0	152			35,264	17,632	23,56	76,456	35,264	17,632	23,56	76,456
Cabarrus County	COLONIAL HILLS	COLONIAL HILLS	APF2008-00143	PACAJERY REALTY, LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		All Lots Platted	Single Family	6/1/2017	144	104	40	6/20/1996		55,296	27,792	36,864	119,952	15,36	7,72	10,24	33,32
Harrisburg	FARMINGTON PATIO HOMES	COMMONS AT FARMINGTON	APF2017-00011	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Single Family		50	0	50			19,2	9,65	12,8	41,65	19,2	9,65	12,8	41,65
Concord	ELEVATION TOWNHOMES	CONCORD ELEVATION TOWNHOMES	APF2021-00013	PETER DAY	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Townhouse		30	0	30			4,14	2,07	2,76	8,97	4,14	2,07	2,76	8,97
Concord	LAURELVIEW APARTMENTS	CONCORD HEIGHTS	APF2017-00028	THOMAS GROUP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family		174	0	174			40,368	20,184	26,97	87,522	40,368	20,184	26,97	87,522
Kannapolis	CONCORD LAKES TOWNHOMES	CONCORD LAKES TOWNHOMES	APF2022-00051	PROVIDENCE LAND GROUP, PLLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		120	0	120			16,56	8,28	11,04	35,88	16,56	8,28	11,04	35,88
Concord	CONCORD PARKWAY SOUTH APARTMENTS	CONCORD PARKWAY SOUTH APARTMENTS	APF2019-00032	STEVE WEBB	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Multi Family	12/2/2021	336	312	24			77,952	38,976	52,08	169,008	5,568	2,784	3,72	12,072
Concord	CONCORD RIDGE	CONCORD RIDGE	APF2008-00185	Robert Nixon	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Multi Family	11/21/2017	360	288	72	3/29/2013		83,52	41,76	55,8	181,08	16,704	8,352	11,16	36,216
Concord	CONCORD SENIOR AND FAMILY PROJECT	CONCORD SENIOR AND FAMILY PROJECT	APF2020-00026	MATT MANDLE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		409	0	409			94,888	47,444	63,395	205,727	94,888	47,444	63,395	205,727
Concord	COPPERFIELD APARTMENTS	COPPERFIELD APARTMENTS	APF2016-00021	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Closed-Built Out	Multi Family		360	0	360			83,52	41,76	55,8	181,08	83,52	41,76	55,8	181,08
Concord	COPPERFIELD TOWNHOMES	COPPERFIELD TOWNHOMES	APF2017-00027	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Townhouse		64	0	64			8,832	4,416	5,888	19,136	8,832	4,416	5,888	19,136
Concord	CORBAN AVE MIXED USE	CORBAN AVE MIXED USE	APF2021-00040	GINGER MOORE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family		10	0	10			2,32	1,16	1,55	5,03	2,32	1,16	1,55	5,03
Kannapolis	COTTAGE APARTMENTS	COTTAGE APARTMENTS	APF2022-00048	DALE FINK	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Construction Drawing Review			12	0	12							2,784	1,392	1,86	6,036
Kannapolis	COTTAGE COVE PARK	COTTAGE COVE PARK	APF2008-00153	NO APPLICANT					Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG	COURTYARDS AT HARRISBURG	APF2014-00009	CH LAND NO 2 (ROBINSON CH RD)	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted	3/23/2015	23	19	4							0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE 2	COURTYARDS AT HARRISBURG PHASE 2	APF2015-00003	ADAM FIORENZA	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted		24	0	24							0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE II	COURTYARDS AT HARRISBURG PHASE II	APF2017-00003	NEWSTYLE COMMUNITIES	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Closed-Built Out	Age Restricted	10/23/2019	4	4	0			1,536	0,772	1,024	3,332	0	0	0	0
Concord	COURTYARDS AT POPLAR TENT	COURTYARDS AT POPLAR TENT	APF2016-00019	Fred Matrulli	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Single Family		93	0	93			35,712	17,949	23,808	77,469	35,712	17,949	23,808	77,469
Harrisburg	COVENTRY	COVENTRY	APF2008-00154	CROSLAND COVENTRY, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/11/2005	137	128	9	6/12/2000	6/21/2002	52,608	26,441	35,072	114,121	3,456	1,737	2,304	7,497
Concord	COX MILL SITE LENNAR	COX MILL SITE LENNAR	APF2017-00019	HEFNER ERIC VOINN & WF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		101	0	101			38,784	19,493	25,856	84,133	38,784	19,493	25,856	84,133
Kannapolis	CRESCENT APARTMENTS AT KANNAPOLIS	CRESCENT APARTMENTS AT KANNAPOLIS	APF2008-00119	C. JASON MC ARTHUR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Multi Family		580	0	580	2/2/2007		134,56	67,28	89,9	291,74	134,56	67,28	89,9	291,74
Concord	CRESCENT CIRCLE @ CONCORD MILLS	CRESCENT CIRCLE @ CONCORD MILLS	APF2008-00060	JACK SIDARI	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	7/6/2012	624	624	0	1/16/2007		144,768	72,384	96,72	313,872	0	0	0	0
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	APF2013-00012	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		119	0	119	2/2/2007		45,696	22,967	30,464	99,127	45,696	22,967	30,464	99,127
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	APF2013-00011	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Townhouse		145	0	145	2/2/2007		20,01	10,005	13,34	43,355	20,01	10,005	13,34	43,355
Concord	Crystal Creek Phase 2	CRYSTAL CREEK PHASE 2	APF2009-00010	CRYSTAL CREEK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		226	0	226	12/31/2013		86,784	43,618	57,856	188,258	86,784	43,618	57,856	188,258
Concord	CUMBERLAND	CUMBERLAND	APF2019-00033	WILLIAM NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	5/2/2023	142	23	119			54,528	27,406	36,352	118,286	45,696	22,967	30,464	99,127
Concord	CYPRESS VILLAGE	CYPRESS VILLAGE	APF2020-00023	PAMELA BROOKS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Multi Family	1/7/2022	85	49	36			19,72	9,86	13,175	42,755	8,352	4,176	5,58	18,108
Concord	9339 DAVIDSON HIGHWAY TOWNHOMES	CYPRESS VILLAGE	APF2015-00007	TRITT HARLEY D AND	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Townhouse		100	0	100			13,8	6,9	9,2	29,9	13,8	6,9	9,2	29,9
Concord	DALTON WOODS	DALTON WOODS	APF2017-00043	CHRIS MCINTYRE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	2/7/2022	35	33	2			9,984	5,018	6,656	21,658	0,768	0,386	0,512	1,666
Concord	DAVCO MULTI-FAMILY PROJECT	DAVCO MULTI-FAMILY PROJECT	APF2010-00008	Jeff Carpenter	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		336	0	336			77,952	38,976	52,08	169,008	77,952	38,976	52,08	169,008
Concord	DAVIDSON APARTMENTS	DAVIDSON APARTMENTS	APF2021-00034	VAMSHEEDHAR DEVARISHATI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		114	0	114			26,448	13,224	17,67	57,342	26,448	13,224	17,67	57,342
Concord	DAVIDSON HIGHWAY TOWNS	DAVIDSON HIGHWAY TOWNS	APF2021-00019	AUSTIN HUGHES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Wincoff Elementary School		Approved	Townhouse		169	0	169			23,322	11,661	15,548	50,531	23,322	11,661	15,548	50,531
Harrisburg	DAVIS CREEK	DAVIS CREEK	APF2017-00047	ANDREW STRONG	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Age Restricted	3/15/2023	48	46	2							0	0	0	0
Midland	DEER RUN	DEER RUN	APF2008-00181	David Eudy	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Inactive	Single Family	9/26/2019	33	25	8	6/3/2008	12/31/2012	22,656	11,387	15,104	49,147	3,072	1,544	2,048	6,664
Concord	DILEEN DRIVE SUBDIVISION	DILEEN DRIVE SUBDIVISION	APF2017-00031	BLUE PURE LIFE LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		90	0	90			34,56	17,37	23,04	74,97	34,56	17,37	23,04	74,97
Concord	DOUGLAS AVENUE TOWNHOMES	DOUGLAS AVENUE TOWNHOMES	APF2019-00003	DOOBAY SANGSTER	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Construction Drawing Review	Townhouse	4/26/2023	11	6	5			1,518	0,759	1,012	3,289	0,69	0,345	0,46	1,495
Harrisburg	DR HORTON LOWER ROCKY RIVER	DR HORTON LOWER ROCKY RIVER	APF2016-00010	DR HORTON	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Void	Single Family		458	0	458			175,872	88,394	117,248	381,514	175,872	88,394	117,248	381,514
Concord	DREAMING CREEK SINGLE FAMILY	DREAMING CREEK SINGLE FAMILY	APF2019-00018	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Void	Single Family		90	0	90			0	0	0	0	34,56	17,37	23,04	74,97
Concord	DREAMING CREEK TOWNHOMES	DREAMING CREEK TOWNHOMES	APF2019-00017	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Void	Townhouse		64	0	64			0	0	0	0	8,832	4,416	5,888	19,136
Concord	DULIN TOWNNOMES	DULIN TOWNNOMES	APF2021-00012	AMY STEELE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		16	0	16			2,208	1,104	1,472	4,784	2,208	1,104	1,472	4,784
Kannapolis	E 26TH STREET KANNAPOLIS	E 26TH STREET KANNAPOLIS	APF2022-00027	PRESPRO	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Townhouse	9/28/2022	4	4	0			0,552	0,276	0,368	1,196	0	0	0	0
Kannapolis	EARNHARDT TOWN CENTER-MF	EARNHARDT TOWN CENTER-MF	APF2022-00045	ACRO DEVELOPMENT SERVICES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending			557	0	557							129,224	64,612	86,335	280,171
Kannapolis	EARNHARDT TOWNCENTER-SFA	EARNHARDT TOWNCENTER-SFA	APF2022-00044	ACRO DEVELOPMENT SERVICES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending			161	0	161							37,352	18,676	24,955	80,983
Midland	EDEN ROCK	EDEN ROCK	APF2008-00155	LEONARD STOGNER	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	11/15/2006	5	5	0			1,92	0,965	1,28	4,165	0	0	0	0
Concord	EDENTON AT COX MILL	EDENTON AT COX MILL	APF2016-00006	HOOKS BEVERLY D	Cox Mill High School	Harris Road Middle School	Bethel Elementary School		Closed-Built Out	Single Family	12/8/2020	106	17	89			40,704	20,458	27,136	88,298	34,176	17,177	22,784	74,137
Concord	EDISON SQUARE	EDISON SQUARE	APF2008-00183	Mike Shea	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	5/8/2018	168	156	12	6/20/2006	3/18/2016	23,184	11,592	15,456	50,232	1,656	0,828	1,104	3,588
Kannapolis	ELIZABETH OAKS	Elizabeth Oaks	APF2022-00031	Frances Yarbrough	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending	Single Family		32	0	32			12,288	6,176	8,192	26,656	12,288	6,176	8,192	26,656
Harrisburg	ELLEDGE MOREHEAD ROAD SUBDMISION	ELLEDGE MOREHEAD ROAD SUBDMISION	APF2016-00009	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		181	0	181			69,504	34,933	46,336	150,773	69,504	34,933	46,336	150,773
Concord	ELLENWOOD PARK	ELLENWOOD PLAN	APF2018-00007	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse		35	0	35			4,83	2,415	3,22	10,465	4,83	2,415	3,22	10,465
Concord	ELLENWOOD TOWNHOMES	ELLENWOOD TOWNHOMES	APF2021-00001	ROBERT FROST	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		91	0	91			12,558	6,279	8,372	27,209	12,558	6,279	8,372	27,209
Concord	ELLIE COURT	ELLIE COURT	APF2017-00025	PRESPRO	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		94	0	94			44,544	22,388	29,696	96,628	36,096	18,142	24,064	78,302

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	ELOISE B FREEZE (ROWAN)	ELOISE B FREEZE (ROWAN)	APF2016-00001	ELOISE B FREEZE	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending	Single Family							2,304	1,158	1,536	4,998	2,304	1,158	1,536	4,998
Kannapolis	EMERSON GLEN	EMERSON GLEN	APF2022-00002	Jeremy Horton	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		86	0	86			0	0	0	0	33.024	16.598	22.016	71.638
Concord	EMERY VILLAGE APARTMENTS	EMERY VILLAGE APARTMENTS	APF2018-00006	LOUKOS CHRISTOPHER A	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Active Building Permitting	Multi Family	6/16/2020	90	132	-42			20.88	10.44	13.95	45.27	-9.744	-4.872	-6.51	-21.126
Concord	ERVIN	ERVIN PROPERTY	APF2020-00034	MATT MANDLE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		88	0	88			12.144	6.072	8.096	26.312	12.144	6.072	8.096	26.312
Concord	EUDY CONSTRUCTION	EUDY CONSTRUCTION	APF2017-00037	PHILIP EUDY	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending	Single Family		7	0	7			2.688	1.351	1.792	5.831	2.688	1.351	1.792	5.831
Kannapolis	EVANS	Evan Multi Family	APF2022-00062	CESI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Construction Drawing Review	Townhouse		24	0	24			0	0	0	0	3.312	1.656	2.208	7.176
Harrisburg	MULTIFAMILY FARMINGTON RIDGE	FARMINGTON RIDGE	APF2008-00095	HINSHAW-PEARSON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/27/2006	137	136	1	8/21/2001	1/1/2012	52.608	26.441	35.072	114.121	0.384	0.193	0.256	0.833
Harrisburg	FENTON DELL	FENTON DELL	APF2008-00080	CF LITTLE DEVELOPMENT CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	11/24/2020	95	86	9	9/20/2004	5/15/2014	36.48	18.335	24.32	79.135	3.456	1.737	2.304	7.497
Harrisburg	FENTON DELL PHASES 2 & 3	FENTON DELL PHASES 2 & 3	APF2008-00173	Little	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	11/23/2015	55	2	53	9/20/2004	5/29/2016	21.12	10.615	14.08	45.815	20.352	10.229	13.568	44.149
Cabarrus County	FIELDSTONE	FIELDSTONE	APF2008-00086	DAVID MCDONALD	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		All Lots Platted	Single Family	9/7/2022	108	90	18	1/20/2005		41.472	20.844	27.648	89.964	6.912	3.474	4.608	14.994
Concord	FLOWES STORE ROAD SFD	FLOWES STORE ROAD SFD	APF2021-00028	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		210	0	210			80.64	40.53	53.76	174.93	80.64	40.53	53.76	174.93
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	APF2019-00030	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		382	0	382			146.688	73.726	97.792	318.206	146.688	73.726	97.792	318.206
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN TH	FLOWES-ZION CONCEPTUAL SITE PLAN TH	APF2019-00031	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		221	0	221			84.864	42.653	56.576	184.093	84.864	42.653	56.576	184.093
Kannapolis	FOREST PARK CROSSING	FOREST PARK CROSSING	APF2010-00005	Traci Dusenbury	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Multi Family	12/22/2010	56	56	0			12.992	6.496	8.68	28.168	0	0	0	0
Harrisburg	FOUNDERS RESERVE	FOUNDERS RESERVE	APF2008-00131	PARK STONE WEST, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	4/17/2017	43	44	-1		5/20/2015	16.512	8.299	11.008	35.819	-0.384	-0.193	-0.256	-0.833
Harrisburg	FOUNDERS RESERVE PHASE 2	FOUNDERS RESERVE PHASE 2	APF2014-00006	RYAND HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	9/22/2016	15	7	8			5.76	2.895	3.84	12.495	3.072	1.544	2.048	6.664
Midland	FOX CREEK	FOX CREEK	APF2017-00001	B & C Land Holdings	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	8/19/2020	207	204	3			79.488	39.951	52.992	172.431	1.152	0.579	0.768	2.499
Harrisburg	FRANCES HAVEN	FRANCES HAVEN	APF2008-00038	ALBIZA FORTUNE BUILDERS INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	3/20/2019	20	19	1	9/19/2006	1/1/2013	7.68	3.86	5.12	16.66	0.384	0.193	0.256	0.833
Cabarrus County	FRAZIER ACRES	FRAZIER ACRES	APF2008-00156	JIMMY FRAZIER	Cox Mill High School	Harris Road Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	8/20/2002	67	1	66			25.728	12.931	17.152	55.811	25.344	12.738	16.896	54.978
Concord	FULLERTON PLACE	FULLERTON PLACE	APF2008-00052	LENNAR CAROLINAS, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	2/4/2016	201	198	3	12/15/2005	5/17/2016	77.184	38.793	51.456	167.433	1.152	0.579	0.768	2.499
Kannapolis	GAY STREET TOWNHOMES	GAY STREET TOWNHOMES	APF2022-00058	JARED DULLUM	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			6	0	6							1.392	0.696	0.93	3.018
Cabarrus County	GENE CT SUBDIVISION	GENE CT SUBDIVISION	APF2021-00020	KATE UNDERWOOD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			13	0	13							3.016	1.508	2.015	6.539
Concord	GENISIS CONSTRUCTION	GENISIS CONSTRUCTION	APF2021-00059	KEVIN WILLIAMS	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Townhouse		120	0	120			16.56	8.28	11.04	35.88	16.56	8.28	11.04	35.88
Concord	GEORGE LILES RESIDENTIAL - SFA	GEORGE LILES RESIDENTIAL - SFA	APF2021-00016	KATIE BRADLEY		HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		85	0	85			27.84	13.92	18.6	60.36	19.72	9.86	13.175	42.755
Concord	GEORGE LILES RESIDENTIAL - SFD	GEORGE LILES RESIDENTIAL - SFD	APF2023-00002	SCOTT KIGER		HD Winkler Middle School	Weddington Hills Elementary School		Pending			23	0	23							5.336	2.668	3.565	11.569
Kannapolis	GEORGETOWN CROSSINGS	GEORGETOWN CROSSINGS	APF2020-00038	REID OWEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Townhouse		150	0	150			20.7	10.35	13.8	44.85	20.7	10.35	13.8	44.85
Cabarrus County	GLEN LAUREL	GLEN LAUREL	APF2008-00157	NO APPLICANT	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting	Single Family	7/28/2014	260	5	255			99.84	50.18	66.56	216.58	97.92	49.215	65.28	212.415
Concord	GLENGROVE	GLENGROVE	APF2008-00050	UNKNOWN	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	6/30/2014	325	198	127		6/8/2016	124.8	62.725	83.2	270.725	48.768	24.511	32.512	105.791
Locust	GLENWOOD AT THE VILLAGE OF RED BRIDGE	GLENWOOD AT THE VILLAGE OF RED BRIDGE	APF2008-00172	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Townhouse	4/5/2023	741	29	712	3/1/2005		102.258	51.129	68.172	221.559	98.256	49.128	65.504	212.888
Concord	GOODMAN HEIGHTS TOWNHOMES	GOODMAN HEIGHTS TOWNHOMES	APF2021-00037	STEVEN SINGLETON	Jay M Robinson High School	Concord Middle School	Wolf Meadow Elementary School		Pending	Townhouse		287	0	287			39.606	19.803	26.404	85.813	39.606	19.803	26.404	85.813
Kannapolis	GRACE'S RESERVE	GRACE'S RESERVE	APF2016-00025	EARNHARDT INTERCHANGE	Concord High School	Concord Middle School	Royal Oaks Elementary School		Construction Drawing Review	Multi Family		200	0	200			46.4	23.2	31	100.6	46.4	23.2	31	100.6
Concord	GRANARY OAKS	GRANARY OAKS	APF2017-00006	Rick Jasinski	Northwest Cabarrus High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	3/10/2022	229	55	174			87.936	44.197	58.624	190.757	66.816	33.582	44.544	144.942
Kannapolis	GRAND SABANA	GRAND SABANA	APF2008-00184	Ejaili Hamid	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	10/14/2020	5	15	-10			1.92	0.965	1.28	4.165	-3.84	-1.93	-2.56	-8.33
Harrisburg	GRANTHAM	GRANTHAM	APF2015-00001	SOUTH CABARRUS CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	3/31/2021	275	181	94			105.6	53.075	70.4	229.075	36.096	18.142	24.064	78.302
Mt. Pleasant	GREEN ACRES	GREEN ACRES	APF2017-00030	GREEN ACRES REALTY LLC A NCLLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Construction Drawing Review	Single Family		37	0	37			14.592	7.334	9.728	31.654	14.208	7.141	9.472	30.821
Kannapolis	GREEN VIEW APARTMENTS	GREEN VIEW APARTMENTS	APF2021-00006	JAMES A FISHER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Construction Drawing Review	Multi Family		126	0	126			29.232	14.616	19.53	63.378	29.232	14.616	19.53	63.378
Concord	HACKBERRY PLACE	HACKBERRY PLACE	APF2008-00100	RICHARD GOODMAN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	6/13/2014	64	46	18	10/19/2004		24.576	12.352	16.384	53.312	6.912	3.474	4.608	14.994
Concord	HALLSTEAD	HALLSTEAD	APF2008-00113	CROSLAND LAND	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	2/7/2020	475	487	-12	11/18/2004	12/31/2015	182.4	91.675	121.6	395.675	-4.608	-2.316	-3.072	-9.996
Cabarrus County	HAMILTON	HAMILTON CREST	APF2008-00163	Terry Bluto	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	2/28/2022	55	50	5	3/26/2001		21.12	10.615	14.08	45.815	1.92	0.965	1.28	4.165
Concord	HAMPDEN VILLAGE	HAMPDEN VILLAGE	APF2008-00053	METRO DEVELOPMENT GROUP, LLC	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Closed-Built Out	Single Family	9/13/2017	193	173	20	12/15/2005	12/14/2014	61.374	26.827	23.932	112.133	7.68	3.86	5.12	16.66
Concord	HANNAH'S MEADOW	HANNAH'S MEADOW	APF2017-00034	MATTHEW McWILLIAMS	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Single Family		29	0	29			11.136	5.597	7.424	24.157	11.136	5.597	7.424	24.157
Concord	HARRIS ROAD SFD SUBDIVISION	HARRIS ROAD SFD SUBDIVISION	APF2017-00036	DONALD EDWARD	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		21	0	21			12.42	6.21	8.28	26.91	2.898	1.449	1.932	6.279
Harrisburg	HARRISBURG HEIGHTS	HARRISBURG HEIGHTS	APF2015-00006	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Age Restricted		62	0	62							0	0	0	0
Harrisburg	HARRISBURG LANDING TOWNHOMES	HARRISBURG LANDING TOWNHOMES	APF2022-00013	HENSON FOLEY	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Multi Family		15	0	15			3.48	1.74	2.325	7.545	3.48	1.74	2.325	7.545
Harrisburg	HARRISBURG TOWN CENTER	HARRISBURG TOWN CENTER	APF2008-00165	J&B Development Management, Inc.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Townhouse	9/12/2005	243	315	-72		9/15/2007	33.534	16.767	22.356	72.657	-9.936	-4.968	-6.624	-21.528
Harrisburg	HARRISBURG VILLAGE SINGLE FAMILY	HARRISBURG VILLAGE SINGLE FAMILY	APF2016-00003	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Construction Drawing Review	Single Family	6/20/2022	51	23	28			19.584	9.843	13.056	42.483	10.752	5.404	7.168	23.324
Harrisburg	HARRISBURG VILLAGE TOWNHOMES	HARRISBURG VILLAGE TOWNHOMES	APF2016-00002	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting	Townhouse	6/20/2022	207	82	125			28.566	14.283	19.044	61.893	17.25	8.625	11.5	37.375
Concord	HAVEN AT ROCKY RIVER	HAVEN AT ROCKY RIVER	APF2015-00009	LICARI JOHN MARSHALL	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	4/24/2023	140	126	14			53.76	27.02	35.84	116.62	5.376	2.702	3.584	11.662
Concord	HAVENBROOK	HAVENBROOK	APF2008-00046	unknown	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	9/4/2007	225	224	1			86.4	43.425	57.6	187.425	0.384	0.193	0.256	0.833
Cabarrus County	HAWICK COMMONS	HAWICK COMMONS	APF2008-00166	The Mulvaney Group Ltd.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	12/12/2006	162	86	76			62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308
Cabarrus County	HAWKS RIDGE	HAWKS RIDGE	APF2008-00055	Randal Scribner	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		164	0	164	10/18/2007	10/17/2013	62.976	31.652	41.984	136.612	62.976	31.652	41.984	136.612
Harrisburg	HAWTHORNE	HAWTHORNE	APF2008-00130	KEVIN HALL, PE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	3/4/2020	104	91	13	11/14/2008	6/9/2016	39.936	20.072	26.624	86.632	4.992	2.509	3.328	10

Jurisdiction	APF Exp. Date	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	HERITAGE RIDGE AT MOSS CREEK	HERITAGE RIDGE AT MOSS CREEK	APF2016-00001	INARA LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting	Single Family	12/9/2021	5	76				32.256	16.212	21.504	69.972	3.072	1.544	2.048	6.664
Harrisburg	HICKORY RIDGE ROAD SITE	HICKORY RIDGE ROAD SITE	APF2021-00047	MATT LEVESQUE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Townhouse		55	0	55			7.59	3.795	5.06	16.445	7.59	3.795	5.06	16.445
Concord	HIGH MEADOWS ROAD	HIGH MEADOWS ROAD	APF2022-00015	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void	Single Family		393	0	393			150.912	75.849	100.608	327.369	150.912	75.849	100.608	327.369
Concord	HIGH MEADOWS SINGLE FAMILY	HIGH MEADOWS SINGLE FAMILY	APF2021-00054	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		393	0	393			150.912	75.849	100.608	327.369	150.912	75.849	100.608	327.369
Concord	HIGHLAND CREEK	HIGHLAND CREEK	APF2008-00147	Westbrook Highland Creek, LLC/Rhein	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/23/2016	1200	1151	49	11/19/2001		460.8	231.6	307.2	999.6	18.816	9.457	12.544	40.817
Concord	HIGHWAY 29 MIXED USE	HIGHWAY 29 MIXED USE	APF2020-00027	WESLEY HINSON	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		132	0	132			50.688	25.476	33.792	109.956	50.688	25.476	33.792	109.956
Kannapolis	HILLSIDE	HILLSIDE	APF2022-00032	Evan Lloyd	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		24	0	24			3.312	1.656	2.208	7.176	3.312	1.656	2.208	7.176
Harrisburg	HOLCOMBE WOODS	HOLCOMBE WOODS	APF2014-00022	US Developers LLC/Land Design	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	2/24/2022	420	412	8			161.28	81.06	107.52	349.86	3.072	1.544	2.048	6.664
Harrisburg	HOWIE PROPERTY	HOWIE PROPERTY	APF2018-00016	YARBROUGH	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void	Single Family		76	0	76			29.184	14.668	19.456	63.308	29.184	14.668	19.456	63.308
Kannapolis	HUGH HILL	HUGH HILL	APF2018-00003	DAVID MILLER REALTY & INVESTMENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Closed-Built Out	Single Family	6/16/2021	0	18	-18			0	0	0	0	-6.912	-3.474	-4.608	-14.994
Concord	HUNTON FOREST	HUNTON FOREST	APF2017-00009	Steven Wilson	Charles A Boger Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/27/2021	361	359	2			138.624	69.673	92.416	300.713	0.768	0.386	0.512	1.666
Kannapolis	HUTCHINS PROPERTY	HUTCHINS PROPERTY	APF2021-00049	MERRICK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		63	0	63			24.192	12.159	16.128	52.479	24.192	12.159	16.128	52.479
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	APF2019-00039	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Single Family		132	0	132			50.688	25.476	33.792	109.956	50.688	25.476	33.792	109.956
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	APF2019-00038	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Single Family		141	0	141			54.144	27.213	36.096	117.453	54.144	27.213	36.096	117.453
Kannapolis	INTEGRA SPRINGS KELLSWATER BRIDGE	INTEGRA SPRINGS KELLSWATER BRIDGE	APF2009-00013	GLK Group, LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	7/17/2009	312	286	26	7/14/2009	12/31/2011	72.384	36.192	48.36	156.936	6.032	3.016	4.03	13.078
Kannapolis	IRISH CREEK	IRISH CREEK	APF2021-00050	LAND DESIGN					Pending	Single Family		1037	0	1,037			398.208	200.141	265.472	863.821	398.208	200.141	265.472	863.821
Kannapolis	JACOB'S RIDGE	JACOB'S RIDGE	APF2008-00033	YATES PROPERTIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	9/29/2022	27	23	4	1/20/2003		10.368	5.211	6.912	22.491	1.536	0.772	1.024	3.332
Kannapolis	JEFF & LAURA GRAY	JEFF & LAURA GRAY	APF2018-00004	JEFFREY GRAY	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Withdrawn	Single Family		4	0	4			1.536	0.772	1.024	3.332	1.536	0.772	1.024	3.332
Cabarrus County	JENSEN	JENSEN	APF2008-00168	Charlie Duke	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	10/25/2005	6	6	0			2.304	1.158	1.536	4.998	0	0	0	0
Kannapolis	JIM JOHNSON RD DEVELOPMENT	JIM JOHNSON RD DEVELOPMENT	APF2020-00018	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	JIM JOHNSON RD TOWNHOMES	JIM JOHNSON RD TOWNHOMES	JIM	KIMLEY HORN	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	KANNAPOLIS APARTMENTS	KANNAPOLIS APARTMENTS	APF2020-00039	BRIAN PARENT	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family		72	0	72			16.704	8.352	11.16	36.216	16.704	8.352	11.16	36.216
Kannapolis	KANNAPOLIS CROSSING-MF	KANNAPOLIS CROSSING-MF	APF2023-00005	CAROLYN MARTIN					Pending			220	0	220							51.04	25.52	34.1	110.66
Kannapolis	KANNAPOLIS CROSSING-SFA	KANNAPOLIS CROSSING-SFA	APF2023-00004	CAROLYN MARTIN					Pending			33	0	33							7.656	3.828	5.115	16.599
Kannapolis	KANNAPOLIS CROSSING-SFD	KANNAPOLIS CROSSING-SFD	APF2023-00003	CAROLYN MARTIN					Pending			300	0	300							69.6	34.8	46.5	150.9
Kannapolis	KANNAPOLIS HWY 3 APARTMENTS	KANNAPOLIS HWY 3 APARTMENTS	APF2022-00050	V3 SOUTHEAST	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Multi Family		280	0	280			64.96	32.48	43.4	140.84	64.96	32.48	43.4	140.84
Kannapolis	KANNAPOLIS PARKWAY SINGLE FAMILY	KANNAPOLIS PARKWAY SINGLE FAMILY	APF2016-00004	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family		166	0	166			63.744	32.038	42.496	138.278	63.744	32.038	42.496	138.278
Kannapolis	KANNAPOLIS PARKWAY TOWNHOMES	KANNAPOLIS PARKWAY TOWNHOMES	APF2016-00005	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		133	0	133			18.354	9.177	12.236	39.767	18.354	9.177	12.236	39.767
Kannapolis	KANNAPOLIS PARKWAY TOWNHOMES	KANNAPOLIS PARKWAY TOWNHOMES	APF2021-00051	BGE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		105	0	105			14.49	7.245	9.66	31.395	14.49	7.245	9.66	31.395
Concord	KASEN BLUFF	KASEN BLUFF	APF2008-00094	DARYL SUTHER	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		12	0	12	4/17/2007	4/17/2013	4.608	2.316	3.072	9.996	4.608	2.316	3.072	9.996
Kannapolis	KELLSWATER BRIDGE	KELLSWATER BRIDGE	APF2008-00117	L-STAR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	7/29/2022	960	901	59	10/27/2011	10/27/2026	368.64	185.28	245.76	799.68	22.656	11.387	15.104	49.147
Kannapolis	KELLSWATER COMMON	KELLSWATER COMMON	APF2020-00013	OWEN REID	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Townhouse		150	0	150			20.7	10.35	13.8	44.85	20.7	10.35	13.8	44.85
Harrisburg	KENSINGTON FOREST	KENSINGTON FOREST	APF2008-00102	NIBLOCK DEVELOPMENT CORP	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	8/7/2018	188	184	4	1/14/2006	12/17/2013	72.192	36.284	48.128	156.604	1.536	0.772	1.024	3.332
Concord	KENSLEY EAST	KENSLEY EAST	APF2020-00019	DONALD MURPHY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	5/31/2022	13	11	2			4.992	2.509	3.328	10.829	0.768	0.386	0.512	1.666
Concord	KINGS GRANT MULTI-FAMILY	KINGS GRANT MULTI-FAMILY	APF2021-00062	KEITH MACVEAN	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Multi Family		168	0	168			38.976	19.488	26.04	84.504	38.976	19.488	26.04	84.504
Concord	LAKESIDE AT BEDFORD FARMS	LAKESIDE AT BEDFORD FARMS DUPLEXES	APF2022-00054	DONALD MUNDAY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		30	0	30			0	0	0	0	6.96	3.48	4.65	15.09
Concord	LAKESIDE AT BEDFORD FARMS SFR	LAKESIDE AT BEDFORD FARMS SFR	APF2008-00065	DONALD MUNDAY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Single Family		118	0	118	3/20/2007	9/22/2010	45.312	22.774	30.208	98.294	45.312	22.774	30.208	98.294
Harrisburg	LANDON	LANDON	APF2008-00129	KIM LOCATIS	Jay M Robinson High School	J N Fries Middle School	Pitt School Road Elementary School		Void	Townhouse		109	0	109	3/20/2006	3/20/2012	15.042	7.521	10.028	32.591	15.042	7.521	10.028	32.591
Kannapolis	LANE ST	LANE ST APARTMENTS	APF2022-00041	Lane St Apts	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		266	0	266			0	0	0	0	61.712	30.856	41.23	133.798
Kannapolis	LANE STREET MULTI-FAMILY	LANE STREET MULTI-FAMILY	APF2021-00053	ALEXANDER RICKS	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		250	0	250			58	29	38.75	125.75	58	29	38.75	125.75
Concord	LANSTONE	LANSTONE	APF2008-00093	UNKNOWN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/12/2015	39	35	4			14.976	7.527	9.984	32.487	1.536	0.772	1.024	3.332
Concord	LANTANA	LANTANA	APF2015-00004	RANKIN KIRKSEY C	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/26/2021	88	87	1			33.792	16.984	22.528	73.304	0.384	0.193	0.256	0.833
Kannapolis	LAUNDRY STREET	LAUNDRY STREET DEVELOPMENT	APF2022-00065	KING ENGINEERING OF CONCORD	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Void			6	0	6							1.392	0.696	0.93	3.018
Kannapolis	LAUNDRY STREET EXT	Laundry Street Extension Subdivision	APF2022-00063	Sam King Jr	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Construction Drawing Review			6	0	6							1.392	0.696	0.93	3.018
Concord	LAUREL PARK	LAUREL PARK	APF2008-00099	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	8/21/2019	709	690	19		12/31/2015	272.256	136.837	181.504	590.597	7.296	3.667	4.864	15.827
Concord	LAUREL PARK PHASE 3	LAUREL PARK PHASE 3	APF2008-00098	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family		15	0	15			5.76	2.895	3.84	12.495	5.76	2.895	3.84	12.495
Concord	LAUREL PARK PHASES 4-6	LAUREL PARK PHASES 4-6	APF2008-00097	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family	2/11/2014	257	2	255	3/15/2005	5/15/2012	98.688	49.601	65.792	214.081	97.92	49.215	65.28	212.415
Concord	LAWDALE SINGLE FAMILY	LAWDALE SINGLE FAMILY	APF2022-00001	MICAH VANDERBURG	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Single Family	2/28/2023	7	1	6			2.688	1.351	1.792	5.831	2.304	1.158	1.536	4.998
Concord	LEGACY CONCORD	LEGACY APARTMENTS	APF2014-00011	COBLE FAMILY FARM LTD PTNRSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	3/27/2015	348	332	16			79.808	39.904	53.32	173.032	3.712	1.856	2.48	8.048
Concord	LEGACY CONCORD PHASE II	LEGACY CONCORD PHASE II	APF2022-00017	SCOTT KIGER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Multi Family		154	0	154			35.728	17.864	23.87	77.462	35.728	17.864	23.87	77.462
Harrisburg	LITCHFIELD VILLAGE	LITCHFIELD VILLAGE	APF2008-00125	LENNAR COMMUNITIES OF CHARLOTTE, IN	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/12/2011	150	161	-11	1/18/2005	9/14/2013	57.6	28.95	38.4	124.95	-4.224	-2.123	-2.816	-9.163
Concord	LITEN LIVING	LITEN LIVING	APF2021-00057	LEE SIGMON	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		260	0	260			60.32	30.16	40.3	130.78	60.32	30.16	40.3	130.78
Concord	LITTLE TEXAS LLC	LITTLE TEXAS LLC	APF2008-00175	Matthew P. Jones	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		224	0	224			86.016	43.232	57.344	186.592	86.016	43.232	57.344	186.592
Concord	LONGVIEW APARTMENTS	LONGVIEW APARTMENTS	APF2020-00029	CARRIE O																				

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	LYNMERE	LYNMERE	APF2016-00017	OXFORD LAND SALES INC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		117	0	117			44,928	22,381	29,952	97,461	44,928	22,381	29,952	97,461
Concord	MAGNOLIA CROSSING	MAGNOLIA CROSSING	APF2008-00079	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	1/10/2023	44	41	3	5/12/2005	12/31/2013	13,992	6,116	5,456	25,564	1,152	0,579	0,768	2,499
Harrisburg	MAGNOLIA SPRINGS	MAGNOLIA SPRINGS	APF2008-00128	SATURDAY INVESTMENTS, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	4/14/2008	190	190	0	6/19/2003	6/26/2012	72.96	36.67	48.64	158.27	0	0	0	0
Kannapolis	MAIN STREET	MAIN STREET	APF2020-00040	JOSHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family	3/1/2023	6	5	1			2,304	1,158	1,536	4,998	0,384	0,193	0,256	0,833
Kannapolis	MALLARD POINTE ESTATES	MALLARD POINTE ESTATES	APF2014-00016	UNKNOWN	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	All Lots Platted	Single Family	7/28/2016	215	158	57			82.56	41,495	55.04	179,095	21,888	11,001	14,592	47,481
Kannapolis	MANCHESTER PLACE	MANCHESTER PLACE	APF2013-00010	DANNY G BOST LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/31/2007	162	86	76			62,208	31,266	41,472	134,946	29,184	14,668	19,456	63,308
Concord	MANOR AVENUE SUBDIVISION	MANOR AVENUE SUBDIVISION	APF2020-00035	RICK BURRAGE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Single Family		8	0	8			3,072	1,544	2,048	6,664	3,072	1,544	2,048	6,664
Harrisburg	MANOR RIDGE	MANOR RIDGE	APF2008-00176	Michael Nicosia, PE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		300	0	300	11/20/2007	10/4/2015	115.2	57.9	76.8	249.9	115.2	57.9	76.8	249.9
Concord	MARDAN X LLC	MARDAN X LLC	APF2008-00169	Mark McCormick	Concord High School	Concord Middle School	Weddington Hills Elementary School		Expired	Multi Family		168	0	168			38,976	19,488	26.04	84,504	38,976	19,488	26.04	84,504
Concord	MAY STREET	MAY STREET	APF2022-00035	CEVASTIANO HERNANDEZ	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		10	0	10			3.84	1.93	2.56	8.33	3.84	1.93	2.56	8.33
Concord	MCGRAW PROPERTY	MCGRAW PROPERTY	APF2008-00064	UNKNOWN	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Withdrawn	Single Family		54	0	54	10/16/2007	10/16/2015	20,736	10,422	44,982	20,736	10,422	13,824	44,982	
Harrisburg	MCKINLEY SUBDIVISION	MCKINLEY SUBDIVISION	APF2018-00031	GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		165	0	165			88.32	44.39	58.88	191.59	63.36	31.845	42.24	137,445
Kannapolis	MEADOW CREEK APARTMENTS	MEADOW CREEK APARTMENTS	APF2008-00116	FLORIAN GHITAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	8/25/2008	14	14	0	6/26/2008		3,248	1,624	2,17	7,042	0	0	0	0
Locust	MEADOW CREEK VILLAGE	MEADOW CREEK VILLAGE	APF2013-00009	RL REGI NORTH CAROLINA LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	12/2/2016	92	104	-12			53.76	27.02	35.84	116.62	-4.608	-2,316	-3,072	-9,996
Concord	MEETING STREET HOMES	MEETING STREET HOMES PHASE 2	APF2018-00024	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Townhouse	3/31/2023	66	76	-10			9,108	4,554	6,072	19,734	-1,38	-0,69	-0,92	-2,99
Concord	MEETING STREET HOMES	MEETING STREET HOMES PHASE 3	APF2018-00025	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Townhouse		66	0	66			9,108	4,554	6,072	19,734	9,108	4,554	6,072	19,734
Concord	MEETING STREET HOMES	MEETING STRET HOMES PHASE 1	APF2018-00023	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Multi Family	4/28/2023	296	6	290			68,672	34,336	45.88	148,888	67,28	33.64	44.95	145,87
Concord	MERIDIAN	MERIDIAN	APF2008-00081	GUADALUPE JAVIER ZANDATE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	1/25/2017	16	17	-1	9/19/2006		6,144	3,088	4,096	13,328	-0,384	-0,193	-0,256	-0,833
Concord	MIDDLEFIELD SINGLE FAMILY ATTACHED	MIDDLEFIELD SINGLE FAMILY ATTACHED	APF2021-00010	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Townhouse		127	0	127			17,526	8,763	11,684	37,973	17,526	8,763	11,684	37,973
Concord	MIDDLEFIELD SINGLE FAMILY DETACHED	MIDDLEFIELD SINGLE FAMILY DETACHED	APF2021-00009	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Single Family		821	0	821			315,264	158,453	210,176	683,893	315,264	158,453	210,176	683,893
Concord	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	APF2021-00011	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Midland	MIDLAND CROSSING	MIDLAND CROSSING	APF2019-00016	BURTON ENGINEERING	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Construction Drawing Review	Single Family		129	0	129			49,536	24,897	33,024	107,457	49,536	24,897	33,024	107,457
Kannapolis	MILL CREEK CROSSING - SFA	MILL CREEK CROSSING - SFA	APF2022-00010	Joel Causey	A L Brown High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Townhouse		300	0	300			41.4	20.7	27.6	89.7	41.4	20.7	27.6	89.7
Kannapolis	MILL CREEK CROSSING - SFD	MILL CREEK CROSSING - SFD	APF2022-00009	Joel Causey	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		283	0	283			47,616	23,932	31,744	103,292	108,672	54,619	72,448	235,739
Kannapolis	MILLBROOKE	MILLBROOKE	APF2008-00114	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	11/4/2021	128	63	65	4/6/2008	4/6/2012	49,152	24,704	32,768	106,624	24,96	12,545	16.64	54,145
Kannapolis	MILLBROOKE	MILLBROOKE	APF2014-00015	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family	11/4/2021	131	63	68	4/6/2008		50,304	25,283	33,536	109,123	26,112	13,124	17,408	56,644
Concord	MILLGROVE	MILLGROVE	APF2021-00002	FRED MATRULLI	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Single Family		136	0	136			52,224	26,248	113,288	52,224	26,248	34,816	113,288	
Concord	MILLGROVE - COX MILL	MILLGROVE - COX MILL	APF2019-00021	ALAN KERLEY					Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	MILLGROVE SINGLE FAMILY ATTACHED	MILLGROVE SINGLE FAMILY ATTACHED	APF2019-00037	JOHN HOLCOMB	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Single Family		100	0	100			38.4	19.3	25.6	83.3	38.4	19.3	25.6	83.3
Concord	MILLGROVE SINGLE FAMILY DETACHED	MILLGROVE SINGLE FAMILY DETACHED	APF2019-00036	JOHN HOLCOMB	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Single Family		94	0	94			36,096	18,142	24,064	78,302	36,096	18,142	24,064	78,302
Kannapolis	MLKJ AV MIXED USE DEVELOPMENT	MLKJ AV MIXED USE DEVELOPMENT	APF2022-00052	JEFF YOUNG	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Single Family		12	0	12			4,608	2,316	3,072	9,996	4,608	2,316	3,072	9,996
Kannapolis	MONARCH MEADOWS	MONARCH MEADOWS	APF2017-00002	TIMOTHY TALLENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Pending	Single Family		45	0	45			17,28	8,685	11.52	37,485	17,28	8,685	11.52	37,485
Cabarrus County	MOORECREST	MOORECREST	APF2008-00110	Dockside Development	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	6/14/2006	92	93	-1	1/27/2003		35,328	17,756	23,552	76,636	-0,384	-0,193	-0,256	-0,833
Harrisburg	MOREHEAD ROAD SITE	MOREHEAD ROAD SITE	APF2021-00041	MATTAMY HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Single Family		85	0	85			32,64	16,405	21.76	70,805	32,64	16,405	21.76	70,805
Concord	MORRISON RIDGE - MULTI-FAMILY	MORRISON RIDGE - MULTI-FAMILY	APF2020-00032	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Multi Family		336	0	336			77,952	38,976	52.08	169,008	77,952	38,976	52.08	169,008
Concord	MORRISON RIDGE - SINGLE FAMILY ATTACHED	MORRISON RIDGE - SINGLE FAMILY ATTACHED	APF2020-00031	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Townhouse		200	0	200			27.6	13.8	18.4	59.8	27.6	13.8	18.4	59.8
Concord	MORRISON RIDGE - SINGLE FAMILY DETACHED	MORRISON RIDGE - SINGLE FAMILY DETACHED	APF2020-00030	PULTE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Withdrawn	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Concord	MOSS CREEK	MOSS CREEK	APF2008-00083	ROBERT W. BURKETT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/20/2012	1400	1205	195	1/20/2000		537.6	270.2	358.4	1166.2	74.88	37,635	49.92	162,435
Concord	MOSS CREEK TOWNHOMES	MOSS CREEK TOWNHOMES	APF2008-00103	J & B DEVELOPMENT AND MANAGEMENT, INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		88	0	88	1/20/2000		12,006	6,003	8,004	26,013	12,144	6,072	8,096	26,312
Cabarrus County	MOUNT OLIVE ESTATES	MOUNT OLIVE ESTATES	APF2008-00146	Bryant Parnell	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	7/6/2006	10	11	-1	1/28/2002		3.84	1.93	2.56	8.33	-0,384	-0,193	-0,256	-0,833
Concord	MOUNTAIN BROOK PHASE 6	MOUNTAIN BROOK PHASE 6	APF2008-00084	MDP CUSTOM HOMES, INC	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family	1/31/2019	8	4	4	12/12/2006		3,072	1,544	2,048	6,664	1,536	0,772	1,024	3,332
Concord	MOUNTAIN LAUREL	MOUNTAIN LAUREL	APF2008-00096	BEAZER HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	9/9/2013	76	78	-2	10/19/2004		29,184	14,668	19,456	63,308	-0,768	-0,386	-0,512	-1,666
Concord	MURPHY PROPERTY SINGLE FAMILY	MURPHY PROPERTY SINGLE FAMILY	APF2021-00029	AUSTIN COLEMAN	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Single Family		113	0	113			43,392	21,809	28,928	94,129	43,392	21,809	28,928	94,129
Concord	MYERS RESIDENTIAL ON ODELL	MYERS RESIDENTIAL ON ODELL	APF2015-00008	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		175	0	175			67.2	33,775	44.8	145,775	67.2	33,775	44.8	145,775
Mt. Pleasant	NEUENBERG	NEUENBERG	APF2018-00018	MEL THOMPSON	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	3/9/2021	9	8	1			3,456	1,737	2,304	7,497	0,384	0,193	0,256	0,833
Concord	NEW LIFE DEVELOPERS	NEW LIFE DEVELOPERS	APF2021-00036	GREG LAFFERTY	Central Cabarus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family	2/2/2022	8	1	7			3,072	1,544	2,048	6,664	2,688	1,351	1,792	5,831
Kannapolis	NEWMAN MANOR	NEWMAN MANOR	APF2008-00145	J&E Land Holding Company	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	11/10/2022	29	16	13	8/10/2005	4/25/2012	11,136	5,597	7,424	24,157	4,992	2,509	3,328	10,829
Kannapolis	NEXUS MILL CREEK	NEXUS MILL CREEK	APF2021-00005	HUNTER OGLESBY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		258	0	258			68,208	34,104	45.57	147,882	59,856	29,928	39.99	129,774
Concord	NIBLOCK EVA DRIVE	NIBLOCK EVA DRIVE	APF2017-00044	NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	6/2/2021	0	28	-28			0	0	0	0	-10,752	-5,404	-7,168	-23,324
Concord	Niblock Farms	Niblock Farms	APF2014-00008	Niblock Farms LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		381	0	381			146,304	73,533	97,536	317,373	146,304	73,533	97,536	317,373
Kannapolis	OAK RIDGE II	OAK RIDGE II	APF2022-00053	DONALD M PAGE	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		11	0	11			2,552	1,276	1,705	5,533	2,552	1,276	1,705	5,533
Concord	OAKLAWN	OAKLAWN	APF2022-00033	STREETSCAPE LAND PARTNERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Townhouse	4/20/2023	189	6	183			26,082	13,041	17,388	56,511	25,254	12,627	16,836	54,717
Concord	ODELL CORNER	ODELL CORNER	APF2016-00014	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse	3/9/2023													

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivisor Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	Exp. Date	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Cabarrus County	OLIVE WOODS	OLIVE WOODS	APF2010-00006	EMILY R CLINE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		All Lots Platted	Single Family	2/28/2018	459	0	459	10/21/2010	12/31/2012		1.92	0.965	1.28	4.165	0.384	0.193	0.256	0.833
Harrisburg	ORCHID RIDGE	ORCHID RIDGE	APF2021-00024	ROBERT PRICE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		459	0	459				176.256	88.587	117.504	382.347	176.256	88.587	117.504	382.347
Concord	OXFORD COMMONS	OXFORD COMMONS	APF2008-00085	FRANK STRAZULLA, PORTRAIT HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Townhouse	10/15/2007	105	86	19	4/18/2006	12/31/2013		14.49	7.245	9.66	31.395	2.622	1.311	1.748	5.681
Cabarrus County	PARK CREEK	PARK CREEK	APF2013-00002	Keith Wayne	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	2/23/2023	198	71	127				76.032	38.214	50.688	164.934	48.768	24.511	32.512	105.791
Cabarrus County	PARK CREEK PHASE 3	PARK CREEK PHASE 3	APF2008-00034	CARL ANDERSON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		45	0	45	11/20/2008	12/31/2013		17.28	8.685	11.52	37.485	17.28	8.685	11.52	37.485
Concord	PARK PLACE	PARK PLACE	APF2008-00059	Craft Development	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	5/3/2016	131	133	-2	1/27/2003	12/31/2011		50.304	25.283	33.536	109.123	-0.768	-0.386	-0.512	-1.666
Concord	PARK VIEW AT COX MILL	PARK VIEW AT COX MILL	APF2019-00012	CAREN WINGATE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		168	0	168				32.64	16.405	21.76	70.805	64.512	32.424	43.008	139.944
Cabarrus County	PARKLAND VENTURES MHP	PARKLAND VENTURES MHP	APF2017-00020	FUTURE MHC NC LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Single Family		90	0	90				34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2008-00067	SKYBOOK, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	8/23/2018	50	45	5	1/16/2007	1/17/2016		19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2018-00011	SKYBROOK LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	8/23/2018	50	45	5				19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165
Concord	PARKVIEW	PARKVIEW	APF2009-00005	Real Value Development Inc.	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	4/21/2021	195	178	17		7/15/2016		74.88	37.635	49.92	162.435	6.528	3.281	4.352	14.161
Kannapolis	PARKWAY COMMONS	PARKWAY COMMONS	APF2008-00107	AMERICAN DEVELOPMENT INDUSTRIES, INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		532	0	532	5/23/2007	10/27/2013		123.424	61.712	82.46	267.596	123.424	61.712	82.46	267.596
Cabarrus County	PEACH ORCHARD ESTATES	PEACH ORCHARD ESTATES	APF2008-00118	HAYDEN McMAHON DEVELOPMENT INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (plating & permitting)	Single Family	1/23/2020	134	145	-11	1/15/2004	8/30/2013		51.456	25.862	34.304	111.622	-4.224	-2.123	-2.816	-9.163
Concord	PEACHTREE TOWNHOMES	PEACHTREE TOWNHOMES	APF2021-00042	GINGER MOORE	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Townhouse		18	0	18				2.484	1.242	1.656	5.382	2.484	1.242	1.656	5.382
Kannapolis	PELHEM POINTE	PELHEM POINTE	APF2008-00041	Ryland Homes	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	10/23/2015	113	103	10	3/17/2008	9/15/2013		43.392	21.809	28.928	94.129	3.84	1.93	2.56	8.33
Concord	PENDLETON SINGLE-FAMILY UNITS	PENDLETON MULTI-FAMILY UNITS	APF2010-00002	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		90	0	90		12/31/2013		34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	PENDLETON SINGLE FAMILY UNITS	PENDLETON SINGLE FAMILY UNITS	APF2008-00069	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	7/14/2020	88	117	-29	5/15/2007	12/31/2013		33.792	16.984	22.528	73.304	-11.136	-5.597	-7.424	-24.157
Kannapolis	PENNANT SQUARE PHASE 1	PENNANT SQUARE PHASE 1	APF2022-00003	TRI POINTE HOMES HOLDINGS INC	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Townhouse	5/2/2023	67	11	56				9.246	4.623	6.164	20.033	7.728	3.864	5.152	16.744
Harrisburg	PHARR MILL NEIGHBORHOOD	PHARR MILL NEIGHBORHOOD	APF2019-00022	DPR ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		285	0	285				109.44	55.005	72.96	237.405	109.44	55.005	72.96	237.405
Kannapolis	PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2009-00009	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Construction Drawing Review	Multi Family		400	0	400		6/22/2014		92.8	46.4	62	201.2	92.8	46.4	62	201.2
Kannapolis	PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2014-00012	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Construction Drawing Review	Townhouse		120	0	120		6/22/2014		16.56	8.28	11.04	35.88	16.56	8.28	11.04	35.88
Locust	PINE BLUFF SINGLE FAMILY DEVELOPMENT	PINE BLUFF SINGLE FAMILY DEVELOPMENT	APF2021-00032	SMITH DOUGLAS HOMES	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family		114	0	114				43.776	22.002	29.184	94.962	43.776	22.002	29.184	94.962
Kannapolis	PINE CREEK	PINE CREEK	APF2013-00008	PINE CREEK DEVELOPERS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	6/28/2021	58	30	28				22.272	11.194	14.848	48.314	10.752	5.404	7.168	23.324
Concord	PINE GROVE CHURCH ROAD SITE	PINE GROVE CHURCH ROAD SITE	APF2018-00022	PETER TATGE	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		319	0	319				122.496	61.567	81.664	265.727	122.496	61.567	81.664	265.727
Concord	PIPER LANDING SFA	PIPER LANDING SFA	APF2019-00034	CHRIS TODD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active (plating & permitting)	Townhouse	4/24/2023	268	34	234				36.984	18.492	24.656	80.132	32.292	16.146	21.528	69.966
Concord	PIPER LANDING SFD	PIPER LANDING SFD	APF2019-00024	JEREMY HORTON	Concord High School	Weddington Hills Middle School	Weddington Hills Elementary School		Construction Drawing Review	Single Family		85	0	85				25.344	12.738	16.896	54.978	32.64	16.405	21.76	70.805
Concord	PITTS SCHOOL RD TOWNHOMES	PITTS SCHOOL RD TOWNHOMES	APF2021-00035	VAMSHIEDHAR DEVARISHATI	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse		56	0	56				7.728	3.864	5.152	16.744	7.728	3.864	5.152	16.744
Concord	PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED	PITTS SCHOOL ROAD DEVELOPMENT - SINGLE FAMILY DETACHED	APF2020-00008	EDWIN SUDDRETH	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Void	Single Family		0	0	0				0	0	0	0	0	0	0	0
Concord	PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	APF2020-00009	AUSTIN MOBLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Townhouse		243	0	243				33.534	16.767	22.356	72.657	33.534	16.767	22.356	72.657
Mt. Pleasant	PLEASANT CROSSING TOWNHOMES	PLEASANT CROSSING TOWNHOMES	APF2020-00022	MP DEVELOPMENT PARTNERS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review	Multi Family		34	0	34				7.888	3.944	5.27	17.102	7.888	3.944	5.27	17.102
Concord	PLEASANT OAKS	PLEASANT OAKS	APF2008-00047	KISER DEVELOPMENT COMPANY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	2/28/2022	170	163	7	2/21/2005	8/17/2015		65.28	32.81	43.52	141.61	2.688	1.351	1.792	5.831
Concord	POOL PLACE THOWNHOMES	POOL PLACE THOWNHOMES	APF2022-00055	JOSH BUTLER		Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		38	0	38				0	0	0	0	5.244	2.622	3.496	11.362
Concord	POPLAR COVE	POPLAR COVE	APF2016-00016		Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	8/10/2020	23	21	2				8.832	4.439	5.888	19.159	0.768	0.386	0.512	1.666
Concord	POPLAR CROSSING COMMONS ADULT LIVING CENTER	POPLAR CROSSING COMMONS ADULT LIVING CENTER	APF2012-00003	Workforce Homestead, Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Age Restricted		66	0	66				9.9	3.63	4.752	18.282	0	0	0	0
Concord	POPLAR POINT TOWNHOMES	POPLAR POINT TOWNHOMES	APF2017-00032	JEFF REASNOR	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	5/20/2020	36	30	6				4.968	2.484	3.312	10.764	0.828	0.414	0.552	1.794
Concord	POPLAR TENT RD SITE	POPLAR TENT RD SITE	APF2021-00043	MCKENZIE PUBLICCOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		330	0	330				76.56	38.28	51.15	165.99	76.56	38.28	51.15	165.99
Concord	POPLAR TENT ROAD SITE	POPLAR TENT ROAD SITE	APF2021-00027	MCKENZIE PUBLICCOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Void	Multi Family		200	0	200				46.4	23.2	31	100.6	46.4	23.2	31	100.6
Concord	POPLAR TENT SINGLE FAMILY	POPLAR TENT SINGLE FAMILY	APF2020-00024	CITY OF CONCORD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Single Family		20	0	20				7.68	3.86	5.12	16.66	7.68	3.86	5.12	16.66
Cabarrus County	PORTERS LANDING	PORTERS LANDING	APF2008-00057	NO APPLICANT	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	94	195	-101	4/19/1999			36.096	18.142	24.064	78.302	-38.784	-19.493	-25.856	-84.133
Concord	PRIDE ONE DEVELOPMENT	PRIDE ONE DEVELOPMENT	APF2018-00015	SUSHANTH CHARABUDDI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Multi Family		130	0	130				30.16	15.08	20.15	65.39	30.16	15.08	20.15	65.39
Kannapolis	PROJECT KP-73	PROJECT KP-73	APF2022-00046	KEN JONMAIRE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		300	0	300				69.6	34.8	46.5	150.9	69.6	34.8	46.5	150.9
Harrisburg	PROVIDENCE MANOR	PROVIDENCE MANOR	APF2008-00106	L & R DEVELOPMENT, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	3/22/2007	149	57	92	12/15/2003	12/29/2007		57.216	28.757	38.144	124.117	35.328	17.756	23.552	76.636
Kannapolis	PROVIDENCE PLACE	PROVIDENCE PLACE	APF2022-00005	ACRO Development Services	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Active Building Permitting	Single Family		0	0	0				0	0	0	0	0	0	0	0
Concord	PROVINCE	PROVINCE GREEN	APF2008-00074	UNKNOWN	Northwest Cabarrus High School	Weddington Hills Elementary School	Weddington Hills Elementary School		Closed-Built Out	Single Family	7/14/2015	61	51	10				23.424	11.773	15.616	50.813	3.84	1.93	2.56	8.33
Concord	RAMSGATE	RAMSGATE	APF2008-00070	UNKNKNOWN	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/14/2022	224	242	-18				86.016	43.232	57.344	186.592	-6.912	-3.474	-4.608	-14.994
Kannapolis	RED CEDAR LANDING	RED CEDAR LANDING	APF2014-00017	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		150	0	150	10/1/2014			34.8	17.4	23.25	75.45	34.8	17.4	23.25	75.45
Kannapolis	RED DIRT PROPERTIES TOWNHOMES	RED DIRT PROPERTIES TOWNHOMES	APF2020-00037	KANDIE LABERT	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		48	0	48				6.624	3.312	4.416	14.352	6.624	3.312	4.416	14.352
Kannapolis	RED ST DUPLEXES	RED ST DUPLEXES	APF2022-00024	Darrell Turner	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Single Family		0	0	0				0	0	0	0	0	0	0	0
Kannapolis	REDWOOD KANNAPOLIS	REDWOOD KANNAPOLIS	APF2022-00004	Bob Dyer	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (plating & permitting)	Single Family		158	0	158				60.672	30.494	40.448	131.614	60.672	30.494	40.448	131.614
Kannapolis	REDWOOD KANNAPOLIS PARKWAY	REDWOOD KANNAPOLIS PARKWAY	APF2020-00002	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Multi Family	10/19/2022	166	116	50				38.512	19.256	25.73	83.498	11.6	5.8	7.75	25.15
Kannapolis	REDWOOD LIVING DAVIDSON HIGHWAY	REDWOOD LIVING DAVIDSON HIGHWAY	APF2021-00004	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		78	0	78			</								

Jurisdiction	APF Base Date Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	RIVER POINTE AT DAVIDSON	RIVER POINTE AT DAVIDSON	APF2013-00014	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		27	27	0	9/4/2013		170.496	85.692	113.664	369.852	170.496	85.692	113.664	369.852
Cabarrus County	RIVERBEND	RIVERBEND	APF2008-00078	GREATHORN PROPERTIES	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family		28	0	28	12/20/2007	12/19/2013	10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	RIVERWALK	RIVERWALK	APF2008-00044	unknown	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Single Family	8/2/2019	488	529	-41			187.392	94.184	124.928	406.504	-15.744	-7.913	-10.496	-34.153
Concord	ROBERTA CROSSING	ROBERTA CROSSING	APF2014-00003	LVE WELL HOMES	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	7/27/2015	55	1	54		5/20/2016	21.12	10.615	14.08	45.815	20.736	10.422	13.824	44.982
Concord	ROBERTA MEADOWS	ROBERTA MEADOWS	APF2008-00075	PITTS SCHOOL, LLC / TIM HUNTLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	1/13/2021	33	31	2	6/20/2006	6/20/2012	12.672	6.369	8.448	27.489	0.768	0.386	0.512	1.666
Concord	ROBERTA RIDGE SUBDIVISION	ROBERTA RIDGE SUBDIVISION	APF2016-00007	BLACKWELDER FANNIE B	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Closed-Built Out	Single Family	6/18/2021	206	208	-2			79.104	39.758	52.736	171.598	-0.768	-0.386	-0.512	-1.666
Concord	ROBERTA ROAD SUBDIVISION	ROBERTA ROAD SUBDIVISION	APF2023-00001	SAM KING		J N Fries Middle School	Wolf Meadow Elementary School		Pending			7	0	7						1.624	0.812	1.085	3.521	
Concord	ROBERTA ROAD SUBDIVISION	ROBERTA ROAD SUBDIVISION SOUTH	APF2017-00042	PULTE HOMES	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Void	Single Family		28	0	28			10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	ROBERTA ROAD TOWNHOMES	ROBERTA ROAD TOWNHOMES	APF2019-00011	JONATHAN CARTER	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Withdrawn	Townhouse	8/18/2020	16	3	13			2.208	1.104	1.472	4.784	1.794	0.897	1.196	3.887
Concord	ROCKLAND CIRCLE	ROCKLAND CIRCLE TOWNHOMES	APF2020-00020	SARA SHIRLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		74	0	74			10.212	5.106	6.808	22.126	10.212	5.106	6.808	22.126
Cabarrus County	ROCKY GLEN	ROCKY GLEN	APF2008-00077	RANDALL SCRIBNER	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		49	0	49	7/19/2007	7/18/2013	18.816	9.457	12.544	40.817	18.816	9.457	12.544	40.817
Cabarrus County	ROCKY MEADOWS	ROCKY MEADOWS	APF2008-00164	Randy Humphrey and Associates	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	6/4/2004	142	144	-2	1/15/1999		54.528	27.406	36.352	118.286	-0.768	-0.386	-0.512	-1.666
Concord	ROCKY RIVER ESTATES PH 1	ROCKY RIVER ESTATES PH 1	APF2017-00005	DEVELOPMENT SOLUTIONS GROUP	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		56	0	56			21.504	10.808	14.336	46.648	21.504	10.808	14.336	46.648
Kannapolis	ROGERS LAKE ROAD	ROGERS LAKE ROAD TOWNHOMES	APF2017-00021	JOURNEY CAPITAL LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	ROY CHATHAM MINOR SUBDIVISION	ROY CHATHAM MINOR SUBDIVISION	APF2017-00022	ROY CHATHAM	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Single Family	11/16/2021	3	6	-3			3.072	1.544	2.048	6.664	-1.152	-0.579	-0.768	-2.499
Concord	ROYSCROFT	ROYSCROFT	APF2008-00073	PROVIDENT DEVELOPMENT GROUP	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family			0		3/15/2007	3/14/2013	0	0	0	0	0	0	0	0
Cabarrus County	RUSTIC CANYON	RUSTIC CANYON	APF2008-00063	SHEA HOMES	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family		595	0	595	6/21/2007	6/20/2013	228.48	114.835	152.32	495.635	228.48	114.835	152.32	495.635
Midland	SADDLEBROOK	SADDLEBROOK	APF2008-00133	LANDCRAFT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	5/8/2018	169	183	-14	3/13/2007	5/13/2017	64.512	32.424	43.008	139.944	-5.376	-2.702	-3.584	-11.662
Concord	SALISBURY TRACE AT BRANCHVIEW	SALISBURY TRACE AT BRANCHVIEW	APF2016-00008	COPPERFIELD APTS/DARREN LUCAS	Concord High School	Concord Middle School	W M Irvin Elementary School		Withdrawn	Multi Family		424	0	424			98.368	49.184	65.72	213.272	98.368	49.184	65.72	213.272
Kannapolis	SAMUEL CRISP MINOR SUBDIVISION	SAMUEL CRISP MINOR SUBDIVISION	APF2017-00023	SAMUEL CRISP	A L Brown High School		Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	3/2/2018	0	4	-4			3.072	1.544	2.048	6.664	-1.536	-0.772	-1.024	-3.332
Concord	SANCTUARY CODDLE CREEK	SANCTUARY CODDLE CREEK	APF2014-00005	DUNCAN VIRGINIA C ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Multi Family	9/18/2017	62	1	61			14.384	7.192	9.61	31.186	14.152	7.076	9.455	30.683
Concord	SAPPHIRE HILLS	SAPPHIRE HILLS	APF2008-00045	JBC Development Concord, LLC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Closed-Built Out	Townhouse	8/12/2010	60	54	6	5/16/2006	7/13/2013	8.28	4.14	5.52	17.94	0.828	0.414	0.552	1.794
Concord	SAVANNAH COMMONS	SAVANNAH COMMONS	APF2008-00049	LANDMARK DEVELOPMENT VENTURES, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	8/27/2013	28	29	-1	12/21/2004		10.752	5.404	7.168	23.324	-0.384	-0.193	-0.256	-0.833
Kannapolis	SELLERS PROPERTY	SELLERS PROPERTY	APF2020-00021	BRANDY SELLERS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family	10/21/2021	2	2	0			2.688	1.351	1.792	5.831	0	0	0	0
Concord	SETTLERS LANDING TOWNHOMES	SETTLERS LANDING TOWNHOMES	APF2008-00179	Coddle Creek Development Group, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Townhouse	11/21/2017	116	125	-9	1/15/2008	3/29/2015	16.008	8.004	10.672	34.684	-1.242	-0.621	-0.828	-2.691
Kannapolis	SETTLERS RIDGE	SETTLERS RIDGE	APF2008-00108	Craft/CP Morgan	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Wincoff Elementary School		All Lots Platted	Single Family	1/14/2011	150	138	12	1/7/2004		57.6	28.95	38.4	124.95	4.608	2.316	3.072	9.996
Kannapolis	SHERWOOD DEVELOPMENT	SHERWOOD DEVELOPMENT	APF2018-00014	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		91	0	91			34.944	17.563	23.296	75.803	34.944	17.563	23.296	75.803
Kannapolis	SHILOH VILLAGE	SHILOH VILLAGE	APF2008-00071	SHILOH RIDGE DEVELOPMENT, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	10/12/2021	30	31	-1	6/19/2006		11.52	5.79	7.68	24.99	-0.384	-0.193	-0.256	-0.833
Locust	SIGNATURE DEVELOPMENT	SIGNATURE DEVELOPMENT	APF2009-00007	Chris Hunter	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		70	0	70	1/8/2008		26.88	13.51	17.92	58.31	26.88	13.51	17.92	58.31
Cabarrus County	SKYBROOK	SKYBROOK	APF2008-00104	MVC, LLC/Bryan Properties	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	2/23/2018	254	388	-134	12/17/1998		97.536	49.022	65.024	211.582	-51.456	-25.862	-34.304	-111.622
Cabarrus County	SKYBROOK APARTMENTS	SKYBROOK APARTMENTS	APF2017-00014	JIM GRDICH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Issued	Multi Family	4/6/2017	268	280	-12			62.176	31.088	41.54	134.804	-2.784	-1.392	-1.86	-6.036
Concord	SKYBROOK CORNERS	SKYBROOK CORNERS	APF2020-00001	SCOTT WILSON	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		71	0	71			9.798	4.899	6.532	21.229	9.798	4.899	6.532	21.229
Kannapolis	SOUTH EMERSON HILLS APARTMENT HOMES	SOUTH EMERSON HILLS APARTMENT HOMES	APF2022-00023	Kara Strickland	Concord High School	Concord Middle School	Royal Oaks Elementary School		Active (platting & permitting)	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	SOUTH RIDGE MULTI FAMILY	SOUTH RIDGE MULTI FAMILY	APF2022-00057	CHRIS WATTS	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Construction Drawing Review	Multi Family	1/24/2023	6	6	0			1.392	0.696	0.93	3.018	0	0	0	0
Mt. Pleasant	SOUTH SKYLAND TOWNHOMES	SOUTH SKYLAND TOWNHOMES	APF2018-00017	RONALD BURRAGE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review	Multi Family		16	0	16			3.712	1.856	2.48	8.048	3.712	1.856	2.48	8.048
Kannapolis	SOUTH VILLAGE SINGLE FAMILY	SOUTH VILLAGE SINGLE FAMILY	APF2009-00001	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Single Family	1/4/2023	15	9	6		8/8/2012	5.76	2.895	3.84	12.495	2.304	1.158	1.536	4.998
Kannapolis	SOUTH VILLAGE TOWNHOMES	SOUTH VILLAGE TOWNHOMES	APF2009-00002	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Townhouse	4/11/2023	145	73	72		8/8/2012	20.01	10.005	13.34	43.355	9.936	4.968	6.624	21.528
Concord	SOUTHWOOD REALTY APTS	SOUTHWOOD REALTY APTS	APF2019-00023	WILLIAM RATCHFORD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	SPRING MEADOW	SPRING MEADOW	APF2017-00041	BOYD STANLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Active (platting & permitting)	Single Family	4/17/2023	169	137	32			44.16	22.195	29.44	95.795	12.288	6.176	8.192	26.656
Concord	SPRING STREET TOWNHOMES	SPRING STREET TOWNHOMES	APF2021-00014	ALEX PETER	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending	Townhouse		30	0	30			4.14	2.07	2.76	8.97	4.14	2.07	2.76	8.97
Concord	ST ANDREWS PHASE 7	ST ANDREWS PHASE 7	APF2008-00105	Danny Bost T.W.L.S. Inc.	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	12/30/2014	32	5	27	11/19/2001		12.288	6.176	8.192	26.656	10.368	5.211	6.912	22.491
Cabarrus County	ST ANDREWS PLACE	ST ANDREWS PLACE	APF2013-00003	twls, inc	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	3/21/2014	516	238	278			198.144	99.588	132.096	429.828	106.752	53.654	71.168	231.574
Cabarrus County	ST. ANDREWS PHASE 7	St. Andrews Phase 7	APF2008-00171	Danny Bost					Void	Single Family		35	0	35			13.44	6.755	8.96	29.155	13.44	6.755	8.96	29.155
Harrisburg	STALLINGS FARM	STALLINGS FARM	APF2008-00037	JOE M STALLINGS ET. AL.	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/29/2014	21	48	-27		4/18/2004	8.064	4.053	5.376	17.493	-10.368	-5.211	-6.912	-22.491
Harrisburg	STALLINGS FARM PHASE 5	STALLINGS FARM PHASE 5	APF2008-00126	VERNON BURRIS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/31/2013	35	26	9	6/21/2004	12/22/2007	13.44	6.755	8.96	29.155	3.456	1.737	2.304	7.497
Cabarrus County	STALLINGS GLEN	STALLINGS GLEN	APF2010-00004	CHRISTOPER PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/1/2019	29	67	-38			11.136	5.597	7.424	24.157	-14.592	-7.334	-9.728	-31.654
Harrisburg	STALLINGS ROAD SUBDIVISION	STALLINGS ROAD SUBDIVISION	APF2018-00013	ROBERT W NIXON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active (platting & permitting)	Single Family	4/27/2023	191	26	165			73.344	36.863	48.896	159.103	63.36	31.845	42.24	137.445
Concord	STILLWATER	STILLWATER	APF2008-00048	BRIAN LAYTON & JAMES D. LINKER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Beverly Hills Elementary School		Void	Single Family		6	0	6	2/20/2007	2/20/2013	2.304	1.158	1.536	4.998	2.304	1.158	1.536	4.998
Kannapolis	STONEWOOD TOWNHOMES	STONEWOOD TOWNHOMES	APF2017-00035	COLE JENEST & STONE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		22	0	22			3.036	1.518	2.024	6.578	3.036	1.518	2.024	6.578
Cabarrus County	SUGAR HILL SUBDIVISION	SUGAR HILL SUBDIVISION	APF2014-00010	JBR CUSTOM HOMES INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family		9	0	9	11/12/2014	11/12/2016	3.456	1.737	2.304	7.497	3.456	1.737	2.304	7.497
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	APF2020-00007	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (platting & permitting)	Townhouse		152	0	152			20.976	10.488	13.984	45.448	20.976	10.488	13.984	45.448
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	APF2020-00006	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School																	

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Lead Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Cabarrus County	THE BLUFFS AT MILL BRIDGE	THE BLUFFS AT MILL BRIDGE	APF2008-00078	HARTSELL BROTHERS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	5/27/2022	20	14	6			7.68	3.86	5.12	16.66	2.304	1.158	1.536	4.998
Concord	THE CASCADES	THE CASCADES	APF2022-00012	THE ISAACS GROUP	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			36	0	36							8.352	4.176	5.58	18.108
Harrisburg	THE COURTYARDS ON ROBINSON CHURCH	THE COURTYARDS ON ROBINSON CHURCH	APF2018-00012	YARBROUGH-WILLIAMS & HOULE, INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Construction Drawing Review	Single Family		77	0	77			29.568	14.861	19.712	64.141	29.568	14.861	19.712	64.141
Cabarrus County	THE ENCLAVE AT TIMBER RIDGE	THE ENCLAVE AT TIMBER RIDGE	APF2008-00109	Metrolina Development Corp.	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	4/27/2021	21	16	5	8/18/2005		8.064	4.053	5.376	17.493	1.92	0.965	1.28	4.165
Kannapolis	THE FALLS (ROWAN COUNTY)	THE FALLS (ROWAN COUNTY)	APF2017-00004	B & C LAND HOLDINGS	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Closed-Built Out	Single Family	10/12/2022	203	206	-3			77.952	39.179	51.968	169.099	-1.152	-0.579	-0.768	-2.499
Kannapolis	THE FARM AT RIVERPOINTE	THE FARM AT RIVERPOINTE	APF2008-00152	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (plating & permitting)	Single Family	4/28/2023	805	471	334	10/18/1999	1/21/2016	309.12	155.365	206.08	670.565	128.256	64.462	85.504	278.222
Kannapolis	THE GRAND	THE GRAND	APF2008-00112	MCCLAIN, BARR & ASSOCIATES, SCOTT NEELY AND STEVE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	1/30/2009	240	258	-18	2/7/2007		55.68	27.84	37.2	120.72	-4.176	-2.088	-2.79	-9.054
Kannapolis	The Meadows	The Meadows	APF2009-00008	Todd Meckley	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School	Kannapolis Intermediate School	Void	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	THE MILLS AT ROCKY RIVER - MULTIFAMILY	THE MILLS AT ROCKY RIVER - MULTIFAMILY	APF2019-00001	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Multi Family	8/24/2015	300	8	292			69.6	34.8	46.5	150.9	67.744	33.872	45.26	146.876
Concord	THE MILLS AT ROCKY RIVER - TOWNHOMES	THE MILLS AT ROCKY RIVER - TOWNHOMES	APF2019-00002	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Construction Drawing Review	Townhouse		95	0	95			17.25	8.625	11.5	37.375	13.11	6.555	8.74	28.405
Concord	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	APF2010-00003	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Expired	Multi Family	4/15/2014	347	2	345		7/12/2016	80.504	40.252	53.785	174.541	80.04	40.02	53.475	173.535
Concord	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	APF2008-00151	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Closed-Built Out	Single Family	3/4/2022	853	846	7	12/15/2005	7/12/2016	327.552	164.629	218.368	710.549	2.688	1.351	1.792	5.831
Concord	THE OAKS AT STEPHENS	THE OAKS AT STEPHENS	APF2010-00007	JOHN FALKENBURY	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	THE POINTE AT SAINT ANDREWS	THE POINTE AT SAINT ANDREWS	APF2008-00068	DANNY G BOST	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/3/2013	42	43	-1	1/18/2007	1/17/2013	16.128	8.106	10.752	34.986	-0.384	-0.193	-0.256	-0.833
Concord	THE SEASONS AT POPLAR TENT	THE SEASONS AT POPLAR TENT	APF2015-00002	PANARA JAYSUKHLAL V	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Multi Family	11/21/2016	264	144	120			61.248	30.624	40.92	132.792	27.84	13.92	18.6	60.36
Harrisburg	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	APF2008-00123	MILDRED S. McMANUS	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family		16	0	16		5/22/2005	6.144	3.088	4.096	13.328	6.144	3.088	4.096	13.328
Concord	THE STATION AT POPLAR TENT	THE STATION AT POPLAR TENT	APF2008-00182	Tom McClellan	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	4/28/2016	312	312	0			72.384	36.192	48.36	156.936	0	0	0	0
Concord	THE VIEW	THE VIEW	APF2008-00180	Dane Dysert	Jay M Robinson High School	Harris Road Middle School	Weddington Hills Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Locust	THE VILLAGE AT REDBRIDGE TOWNHOMES	THE VILLAGE AT REDBRIDGE TOWNHOMES	APF2009-00004	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family	4/20/2020	417	37	380	3/1/2005		160.128	80.481	106.752	347.361	145.92	73.34	97.28	316.54
Concord	THE VILLAGES AT SKYBROOK NORTH	THE VILLAGES AT SKYBROOK NORTH	APF2008-00087	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	4/7/2020	467	415	52	1/18/2005	12/31/2015	179.328	90.131	119.552	389.011	19.968	10.036	13.312	43.316
Concord	THE VILLAGES AT SKYBROOK NORTH PHASE 3	THE VILLAGES AT SKYBROOK NORTH PHASE 3	APF2009-00011	Steven Pace	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	9/16/2013	33	3	30	11/18/2008	12/31/2013	12.672	6.369	8.448	27.489	11.52	5.79	7.68	24.99
Concord	THE WAYFORTH AT CONCORD	THE WAYFORTH AT CONCORD	APF2017-00018	MARTIN MARIETTA	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Townhouse	7/22/2020	150	157	-7			0	0	0	0	-0.966	-0.483	-0.644	-2.093
Concord	THE WOODS ON SOUTH UNION	THE WOODS ON SOUTH UNION	APF2013-00006	MSMC Venture, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	12/30/2019	77	28	49			29.568	14.861	19.712	64.141	18.816	9.457	12.544	40.817
Midland	THOMPSONS LAKE	THOMPSONS LAKE	APF2008-00134	FRANK JACOBUS, WILLIAM BREWSTER CO., INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Expired	Single Family	9/16/2011	58	1	57	2/6/2009		34.344	15.012	13.392	62.748	21.888	11.001	14.592	47.481
Concord	TOWER PLACE TOWNHOMES PHASE 2	TOWER PLACE TOWNHOMES PHASE 2	APF2009-00015	Fortune	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		64	0	64			8.832	4.416	5.888	19.136	8.832	4.416	5.888	19.136
Harrisburg	TRAMORE	TRAMORE	APF2021-00025	ALAN KERLEY					Construction Drawing Review	Single Family		42	0	42			16.128	8.106	10.752	34.986	16.128	8.106	10.752	34.986
Concord	TRANSFORMATION HOMES	TRANSFORMATION HOMES	APF2021-00061	RYAN LINDSEY	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Single Family		13	0	13			4.992	2.509	3.328	10.829	4.992	2.509	3.328	10.829
Kannapolis	TRINITY CREST	TRINITY CREST	APF2008-00158	Cindy Geater	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	11/3/2015	60	60	0			23.04	11.58	15.36	49.98	0	0	0	0
Kannapolis	TRINITY CROSSING	TRINITY CROSSING	APF2021-00055	REQ FUNDING SOLUTIONS III	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (plating & permitting)	Single Family	8/11/2022	115	49	66			44.16	22.195	29.44	95.795	25.344	12.738	16.896	54.978
Kannapolis	TRINITY CHURCH ROAD DEVELOPMENT	TRINITY CROSSING ROAD DEVELOPMENT	APF2017-00046	BOYD STANLY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		149	0	149			57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Cabarrus County	TRINITY PLACE	TRINITY PLACE	APF2008-00159	Primestar Properties Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	6/2/2022	5	10	-5			1.92	0.965	1.28	4.165	-1.92	-0.965	-1.28	-4.165
Kannapolis	TRINITY ROAD APARTMENTS	TRINITY ROAD APARTMENTS	APF2020-00036	INDUS TRINITY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		114	0	114			26.448	13.224	17.67	57.342	26.448	13.224	17.67	57.342
Concord	TROUTMAN ENTERPRISES	TROUTMAN ENTERPRISES	APF2020-00010	JEFF YOUNG	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Construction Drawing Review	Single Family	12/8/2021	14	6	8			5.376	2.702	3.584	11.662	3.072	1.544	2.048	6.664
Midland	TUCKER CHASE	TUCKER CHASE	APF2008-00101	CHUCK STEVENS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (plating & permitting)	Single Family	7/26/2016	130	129	1	6/1/2004		62.208	31.266	41.472	134.946	0.384	0.193	0.256	0.833
Concord	TUCKER'S WALK	TUCKER'S WALK	APF2017-00033	KEN ORNDORFF	Cox Mill High School	Cox Mill Elementary School	Cox Mill Elementary School		Active Building Permitting	Townhouse	4/14/2023	91	29	62			12.558	6.279	8.372	27.209	8.556	4.278	5.704	18.538
Concord	UPPER ROOM INTERNATIONAL	UPPER ROOM INTERNATIONAL	APF2021-00022	KEVIN WILLIAMS	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Multi Family		60	0	60			13.92	6.96	9.3	30.18	13.92	6.96	9.3	30.18
Cabarrus County	VANDERBURG ESTATES	VANDERBURG ESTATES	APF2008-00160	Horton Landvest Inc	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	7/14/2022	114	51	63			43.776	22.002	29.184	94.962	24.192	12.159	16.128	52.479
Kannapolis	VIDA	VIDA	APF2016-00027	CITY OF KANNAPOLIS	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Closed-Built Out	Multi Family		280	0	280			64.96	32.48	43.4	140.84	64.96	32.48	43.4	140.84
Kannapolis	VIDA II	VIDA 3	APF2022-00021	Aaron Wagoner	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Concord	VILLAGES AT DREAMING CREEK SINGLE FAMILY	VILLAGES AT DREAMING CREEK SINGLE FAMILY	APF2008-00091	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Withdrawn	Single Family		57	0	57	7/17/2009	12/31/2015	21.888	11.001	14.592	47.481	21.888	11.001	14.592	47.481
Concord	VILLAGES AT DREAMING CREEK TOWNHOMES	VILLAGES AT DREAMING CREEK TOWNHOMES	APF2009-00003	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Withdrawn	Townhouse		46	0	46	7/17/2009	12/31/2015	6.348	3.174	4.232	13.754	6.348	3.174	4.232	13.754
Kannapolis	VILLAS AT FOREST PARK RETIREMENT FACILITY	VILLAS AT FOREST PARK RETIREMENT FACILITY	APF2008-00178	Douglas Company, LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Age Restricted		64	0	64			0	0	0	0	0	0	0	0
Concord	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	APF2009-00014	Doug Hart	Jay M Robinson High School	HD Winkler Middle School	W M Irvin Elementary School		Closed-Built Out	Age Restricted	1/28/2014	44	2	42	9/15/2009		0	0	0	0	0	0	0	0
Concord	VILLAS AT WINECOFF	VILLAS AT WINECOFF	APF2008-00043	Requy Bost	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/26/2017	99	85	14	3/15/2005	12/31/2013	38.016	19.107	25.344	82.467	5.376	2.702	3.584	11.662
Kannapolis	W F ST TOWNHOMES	W F ST TOWNHOMES	APF2022-00019	David Miller	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Active (plating & permitting)	Townhouse		12	0	12			0	0	0	0	1.656	0.828	1.104	3.588
Mt. Pleasant	WALKER ROAD PROPERTIES	WALKER ROAD PROPERTIES	APF2019-00006	ERIN BURRIS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Sketch	Single Family		60	0	60			23.04	11.58	15.36	49.98	23.04	11.58	15.36	49.98
Concord	WALLACE MEADOWS TOWNHOMES	WALLACE MEADOWS TOWNHOMES	APF2018-00008	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		98	0	98			13.524	6.762	9.016	29.302	13.524	6.762	9.016	29.302
Kannapolis	WATERFORD ON THE ROCKY RIVER	WATERFORD ON THE ROCKY RIVER	APF2008-00066	Justin E Kies	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (plating & permitting)	Single Family	1/4/2018	278	246	32	4/21/2005	10/1/2016	106.752	53.654	71.168	231.574	12.288	6.176	8.192	26.656
Concord	WATERSTONE AT WEDDINGTON	WATERSTONE AT WEDDINGTON APARTMENTS	APF2008-00137	Brian Kaiser	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	1/17/2013	412	476	-64	11/21/2006		61.8	22.66	29.664	114.124	-14.848	-7.424	-9.92	-32.192

Jurisdiction	APF Base Data Subdivision	Subdivision	APF#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Approved	Dev Order Expiration	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	WESBULL CONCORD	WESBULL CONCORD	APF2022-00049	KARUAM BOOKER	Jay M Robinson High School	Concord Middle School	Wolf Meadow Elementary School		Pending	Townhouse		92	92	0				3,598	1,794	2,392	7,774	3,598	1,794	2,392	7,774
Concord	WEDDINGTON HILLS OF CONCORD	WEDDINGTON HILLS OF CONCORD	APF2019-00020	HOLLY PAGEL	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		144	0	144				68,904	34,452	46,035	149,391	33,408	16,704	22,32	72,432
Concord	WEDDINGTON ROAD SINGLE FAMILY DETACHED	WEDDINGTON ROAD SINGLE FAMILY DETACHED	APF2021-00038	DANIEL LAMBERT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Single Family		85	0	85				32,64	16,405	21,76	70,805	32,64	16,405	21,76	70,805
Concord	WEDDINGTON ROAD SITE MATTAMY HOMES	WEDDINGTON ROAD SITE MATTAMY HOMES	APF2015-00005	MATTAMY HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Void	Single Family		281	0	281				107,904	54,233	71,936	234,073	107,904	54,233	71,936	234,073
Concord	WEDDINGTON ROAD TOWNHOMES	WEDDINGTON ROAD TOWNHOMES	APF2021-00039	DANIEL LAMBERT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Townhouse		246	0	246				33,948	16,974	22,632	73,554	33,948	16,974	22,632	73,554
Concord	WEDDINGTON ROAD TRACT	WEDDINGTON ROAD TRACT	APF2017-00045	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Void	Multi Family		268	0	268				62,176	31,088	41,54	134,804	62,176	31,088	41,54	134,804
Concord	WEDDINGTON ROAD VILLAS	WEDDINGTON ROAD VILLAS	APF2020-00033	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse		90	0	90				12,42	6,21	8,28	26,91	12,42	6,21	8,28	26,91
Kannapolis	WELLINGTON CHASE	WELLINGTON CHASE	APF2008-00061	PARKER AND ORLEANS HOMEBUILDERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	10/13/2017	349	366	-17	9/29/2005	5/22/2016		134,016	67,357	89,344	290,717	-6,528	-3,281	-4,352	-14,161
Kannapolis	WELLINGTON GARDENS	WELLINGTON GARDENS	APF2013-00013	REA VENTURE GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Inactive	Multi Family		72	0	72	5/1/2013			16,704	8,352	11,16	36,216	16,704	8,352	11,16	36,216
Concord	WELLSPRING VILLAGE RETIREMENT COMMUNITY	WELLSPRING VILLAGE RETIREMENT COMMUNITY	APF2008-00177	Crosland Homes	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Age Restricted	11/12/2008	52	8	44	3/20/2008	12/31/2013		0	0	0	0	0	0	0	0
Kannapolis	WEST G STREET	WEST G STREET	APF2018-00002	LONG RANGE DEVELOPMENT & PROPERTIES Brandon Little & Stephen Wasserman	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Closed-Built Out	Single Family		6	0	6				2,304	1,158	1,536	4,998	2,304	1,158	1,536	4,998
Kannapolis	WEST OAKS PHASE 2	WEST OAKS PHASE 2	APF2008-00111		Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	6/14/2022	13	2	11	9/23/2008	9/14/2012		4,992	2,509	3,328	10,829	4,224	2,123	2,816	9,163
Concord	WEXFORD POINTE APARTMENTS	WEXFORD POINTE APARTMENTS	APF2009-00012	Cathy Connors	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	5/6/2010	106	106	0	12/15/2009			24,592	12,296	16,43	53,318	0	0	0	0
Midland	WICKER PARK	WICKER PARK	APF2022-00018	Melissa Oliver	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Active Building Permitting	Single Family		127	0	127				48,384	24,318	32,256	104,958	48,768	24,511	32,512	105,791
Kannapolis	WIGHTMAN OAKS	WIGHTMAN OAKS	APF2008-00031	WIGHTMAN HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Townhouse	7/21/2017	13	10	3	1/24/2008			1,794	0,897	1,196	3,887	0,414	0,207	0,276	0,897
Kannapolis	WILDWOOD RIDGE	WILDWOOD RIDGE	APF2014-00019	OAKMONT HOMES					Active (platting & permitting)	Single Family	11/2/2012	39	21	18	5/5/2004			14,976	7,527	9,984	32,487	6,912	3,474	4,608	14,994
Concord	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	APF2019-00015	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Void	Single Family	2/11/2021	7	13	-6				2,688	1,351	1,792	5,831	-2,304	-1,158	-1,536	-4,998
Concord	WILKINSON COURT REDEVELOPMENT TOWNHOMES	WILKINSON COURT REDEVELOPMENT TOWNHOMES	APF2019-00014	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Townhouse	7/13/2022	20	22	-2				2,76	1,38	1,84	5,98	-0,276	-0,138	-0,184	-0,598
Concord	WILKINSON CT DEVELOPMENT	WILKINSON CT DEVELOPMENT	APF2022-00042	KATE UNDERWOOD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			8	0	8								1,856	0,928	1,24	4,024
Concord	WILKINSON CT TOWNHOMES	WILKINSON CT TOWNHOMES	APF2022-00034	BLOC DESIGN	Concord High School	Concord Middle School	W M Irvin Elementary School		Active Building Permitting	Townhouse		12	0	12				1,656	0,828	1,104	3,588	1,656	0,828	1,104	3,588
Concord	WINDING WALK	WINDING WALK	APF2008-00092	Shea Homes	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	10/16/2014	472	482	-10	7/13/2003	6/20/2013		181,248	91,096	120,832	393,176	-3,84	-1,93	-2,56	-8,33
Kannapolis	WINDSOR	WINDSOR	APF2013-00005	KANNAPOLIS REAL ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	7/11/2022	98	39	59				37,632	18,914	25,088	81,634	22,656	11,387	15,104	49,147
Kannapolis	WINDSOR PHASE IIB	WINDSOR PHASE IIB	APF2013-00004	KANNAPOLIS REAL ESTATE					Void	Single Family		0	0	0				0	0	0	0	0	0	0	0
Concord	WINECOFF SCHOOL ROAD PROJECT	WINECOFF SCHOOL ROAD PROJECT	APF2018-00010	CHRIS TODD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Void	Townhouse		117	0	117				16,146	8,073	10,764	34,983	16,146	8,073	10,764	34,983
Kannapolis	WHISPERING WINDS	WHISPERING WINDS	APF2014-00021	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/23/2008	36	33	3	9/8/2000			13,824	6,948	9,216	29,988	1,152	0,579	0,768	2,499
Concord	WOODBIDGE AT ZEMOSA	WOODBIDGE AT ZEMOSA	APF2008-00090	NIBLOCK DEVELOPMENT CORP.	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	4/20/2020	50	49	1	5/15/2007	3/15/2015		19,2	9,65	12,8	41,65	0,384	0,193	0,256	0,833
Midland	WYNDHAM ESTATES	WYNDHAM ESTATES	APF2008-00135	SCOTT COLLINS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	21	21	0	11/20/2007			11,52	5,79	7,68	24,99	0	0	0	0
Midland	WYNDHAM FOREST	WYNDHAM FOREST	APF2017-00024	DEPENDABLE DEVELOPMENT INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	10/19/2018	30	29	1				11,52	5,79	7,68	24,99	0,384	0,193	0,256	0,833
Midland	WYNTREE	WYNTREE	APF2008-00136	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Multi Family	5/12/2021	149	134	15				34,568	17,284	23,095	74,947	3,48	1,74	2,325	7,545
Concord	YATES MEADOW	YATES MEADOW	APF2008-00088		Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/1/2013	220	147	73				84,48	42,46	56,32	183,26	28,032	14,089	18,688	60,809
Concord	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00014	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void	Single Family	4/6/2023	29	8	21				11,136	5,597	7,424	24,157	8,064	4,053	5,376	17,493
Harrisburg	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00005	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family	4/6/2023	29	8	21				11,136	5,597	7,424	24,157	8,064	4,053	5,376	17,493
Concord	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	ION	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Void	Single Family	4/6/2023	29	8	21				11,136	5,597	7,424	24,157	8,064	4,053	5,376	17,493
Concord	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	APF2018-00027	JEREMY HORTON	A L Brown High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		222	0	222				85,248	42,846	56,832	184,926	85,248	42,846	56,832	184,926
Concord	ZION CHURCH ROAD SITE	ZION CHURCH ROAD SITE	APF2018-00020	MATT MANDLE	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116				44,544	22,388	29,696	96,628	44,544	22,388	29,696	96,628
Concord	ZION CHURCH ROAD TOWNHOME CONCEPT	ZION CHURCH ROAD TOWNHOME CONCEPT	APF2018-00026	JEREMY HORTON	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Townhouse		153	0	153				21,114	10,557	14,076	45,747	21,114	10,557	14,076	45,747
												78269	28844	50,343				22903.39	11475.2	15211.54	49590.12	14072.638	7059.45	9387.588	30519.676

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

EDC - April 2023 Monthly Summary Report

BRIEF SUMMARY:

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Project Activity Report

APRIL 2023



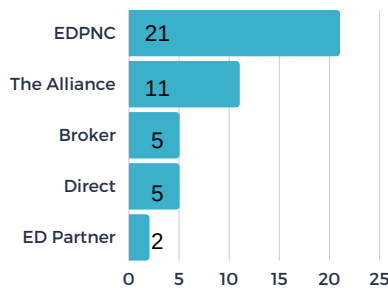
STATS OVER THE PAST MONTH

The EDC received 14 new projects/RFIs (request for information) in April and submitted sites/buildings for 8 of the new requests. There were 2 client/consultant site visits or meetings in April.

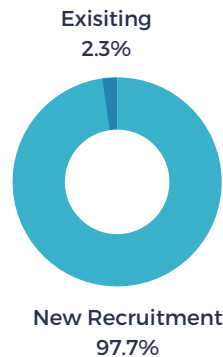
Project Activity Highlights



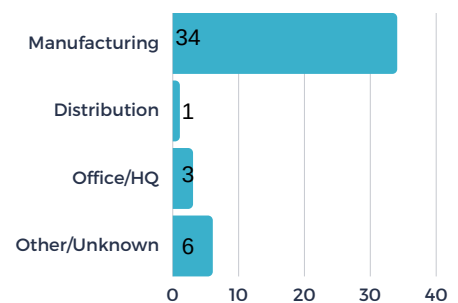
PROJECTS BY SOURCE



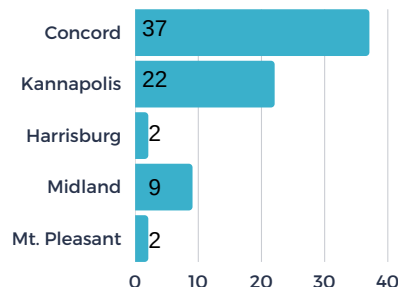
PROJECTS BY TYPE



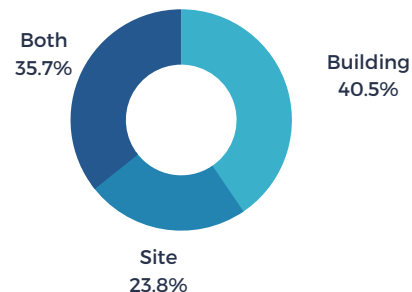
PROJECTS BY INDUSTRY



OF PROJECTS BY LOCATION



BUILDINGS VS. SITE - %



270

average jobs per project



199M

average investment per project

142K

average square feet per project



34

average acres per project



41%

of Cabarrus EDC's projects involved companies outside of the U.S.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**May 15, 2023
6:30 PM**

AGENDA CATEGORY:

Closed Session

SUBJECT:

Closed Session - Pending Litigation and Acquisition of Real Property

BRIEF SUMMARY:

A closed session is needed to discuss matters related to pending litigation and acquisition of real property as authorized by NCGS 143-318.11(a)(3) and (5).

REQUESTED ACTION:

Motion to go into closed session to discuss matters related to pending litigation and acquisition of real property as authorized by NCGS 143-318.11(a)(3) and (5).

EXPECTED LENGTH OF PRESENTATION:

30 Minutes

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
