

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

INVOCATION

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 3

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 31

C. RECOGNITIONS AND PRESENTATIONS

1. Active Living and Parks - Senior Center Month Pg. 33
2. DSS - Child Support Awareness Month Proclamation Pg. 36
3. DSS - Economic Services Appreciation Month Proclamation Pg. 39

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Appointments - Adult Care Home Community Advisory Committee Pg. 41

2. Appointments - Mental Health Advisory Board Pg. 46
3. (Appointment) and Removal - Human Services Advisory Board Pg. 53
4. Active Living and Parks - Healthy Aging NC Grant Pg. 56
5. Construction Standards - Approval Of Funds For Demolition Of Property at 4509 Manteo Drive Pg. 59
6. County Manager - Fiscal Year 2024 Funding Re-appropriations Pg. 97
7. Education - CCS / KCS Maintenance Agreement for Fiscal Year 2024-25 Pg. 114
8. Finance - Reimbursement Resolution Pg. 124
9. Human Resources - Personnel Ordinance Changes Pg. 138
10. Library - Library Card Sign Up Month Pg. 176
11. Sheriff's Office - Acceptance of Governor's Highway Safety Program (GHSP) Grant Award Pg. 178
12. Sheriff's Office - Awarding of Service Weapon to Sgt. Michael Harris Upon Retirement Pg. 198
13. Sheriff's Office - Awarding of Service Weapon to Deputy Brandon Ayscue Upon Retirement Pg. 202
14. Tax Administration - Refund and Release Reports – July 2024 Pg. 206

G. NEW BUSINESS

1. County Manager - Concord Library Temporary Access Easement Pg. 217
2. County Manager - Messer GMP 3 for Behavior Health Center Pg. 224
3. Juvenile Crime Prevention Council (JCPC) - Allocation of FY 2024-25 Funding Pg. 235

H. REPORTS

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 238
2. BOC - Request for Applications for County Boards/Committees Pg. 239
3. Budget - Monthly Budget Amendment Report Pg. 253
4. Budget - Monthly Financial Update Pg. 266
5. Communications and Outreach - Monthly Summary Report Pg. 272
6. County Manager - Monthly Building Activity Reports Pg. 276
7. EDC - July 2024 Monthly Summary Report Pg. 284

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

1. Closed Session - Pending Litigation and Acquisition of Real Property Pg. 286

L. ADJOURN

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Approval or Correction of Minutes

SUBJECT:

Approval or Correction of Meeting Minutes

BRIEF SUMMARY:

The following meeting minutes are provided for correction or approval:

April 2, 2024 (Work Session)

April 15, 2024 (Regular Meeting)

April 17, 2024 (Cabarrus Summit)

April 18, 2024 (Budget Meeting)

REQUESTED ACTION:

Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ April Work Session
- ▣ April Regular Meeting
- ▣ Second Quarter Cabarrus Summit
- ▣ Budget Meeting

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Tuesday, April 2, 2024.

Public access to the meeting could also be obtained through the following means:

live broadcast at 4:00 p.m. on Channel 22
<https://www.youtube.com/cabarruscounty>
<https://www.cabarruscounty.us/cabcotv>

| | |
|---------------------|--------------------|
| Present - Chairman: | Stephen M. Morris |
| Vice Chairman: | Lynn W. Shue |
| Commissioners: | Kenneth M. Wortman |
| | Timothy A. Furr |

| | |
|------------------------|------------------------|
| Absent: Commissioners: | Christopher A. Measmer |
|------------------------|------------------------|

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Rodney Harris, Deputy County Manager; Kelly Sifford, Assistant County Manager; Aalece Pugh, Assistant County Manager; and Lauren Linker, Clerk to the Board.

1. Call to Order

Chairman Morris called the meeting to order at 4:00 p.m.

2. Approval of Agenda

Updated:

Discussion Items No Action

3.1 2023 Child Protection and Fatality Team Report

Additions:

Discussion Items for Action

4.6 County Manager - Lomax Property Purchase

6.1 Closed Session - Pending Litigation and Acquisition of Real Property

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman and unanimously carried, the Board approved the agenda as amended.

3. Discussion Items No Action

3.1 2023 Child Protection and Fatality Team Report

Hannah Arrowood, Executive Director, Present Age Ministries, provided an overview of Cabarrus County's Child Protection and Fatality Team and the approach Present Age Ministries provides to the children. Ms. Arrowood introduced Paula Yost, Cabarrus County Child Protection and Fatality Team Chair, and Ashlie Shanley, Cabarrus County District Attorney, who presented the annual review of Cabarrus County's child fatalities and current issues impacting children's welfare. During the presentation, Aalece Pugh, Assistant County Manager, responded to questions from the board in connection with information from the Department of Human Services. Ms. Yost introduced additional representatives.

Amy Jewell, Director of Student Family Support for Cabarrus County Schools, reported the statistics of students in Cabarrus County that are McKinney-Vento this school year. Ms. Jewell was accompanied by McKenzie Wolford, Kannapolis City Schools Social Worker, who reported the statistics for Kannapolis City Schools. Additionally, John Basilice, Cabarrus County Schools Director of Student Health and Wellness, presented regarding substance abuse by young persons.

A lengthy discussion ensued. During discussion, Mr. Basilice, Ms. Jewell, Ms. Wolford, Ms. Shanley and Ms. Yost responded to questions from the board.

3.2 County Manager - Afton Library Update

Kelly Sifford, Assistant County Manager, provided an update on the Afton Library and Active Living Center construction process. The outdoor amenity package was broken out to move the project along. The anticipated cost is \$900,000. It is anticipated a traffic impact analysis will be needed regarding the turning lane.

Michael Miller, Design and Construction Director, reported that the building steel has been fully erected, exterior framing and sheeting is approximately 90% complete, water proofing is about 30% complete and the parking lot is currently being grated in preparation for installation of the curb and gutter. The overhead mechanical, plumbing, electrical and fire protection work inside the building has begun. Within the next month or so the inside framing, roof work, interior walls, electrical, rough ends and window installation will begin. During that time, the curb and gutters will be completed. The project is still on schedule for completion in February 2025.

Break

The Board took a break at 5:37 p.m.; the meeting resumed at 5:57 p.m.

4. Discussion Items for Action

4.1 Active Living and Parks - Ordinance Update

Londa Strong, Active Living and Parks Director, presented an Ordinance update for Chapter 50 of the County Ordinance, (page CD50:4) Sec. 50-3, Property and Facility Preservation. Following meetings with Safety and Risk; Evan Lee, General Counsel, the Fire Marshal's office, County Manager's Office, Infrastructure and Asset Management; and Active Living and Parks divisions, the following proposed changes were provided:

- A) The use of personal pop-up tents using weights of either sandbags or canopy leg weights. No stakes of any kind will be permitted. Tents may not be tethered together or to another structure and nothing can be attached from tent to tent. No tent can be set up on a walkway or roadway. Management reserves the right to ask for a tent to be moved to a different location or removed for lack of proper weights. Park/facility managers will provide locations for each specific facility. There will be designated areas for athletic facilities.
- B) Tents over 800 sq. ft. must be permitted and inspected through the Fire Marshal's Office. Park/facility Managers will designate specific areas for placement.
- C) Tents under 800 sq. ft. must be inspected, but not permitted through the Fire Marshal's Office. Park/facility Managers will designate specific areas for placement.

UPON MOTION of Commissioner Wortman, seconded by Vice Chairman Shue and unanimously carried, the Board approved to suspend the rules of procedure due to time constraints.

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the Board approved the updates to Chapter 50 of the County Ordinance to allow and define use of tents at Active Living and Parks facilities.

Ordinance No.2024-03

WHEREAS, Section G.S. 153A-444 the General Statutes of North Carolina authorizes counties establish parks and provide recreational programs.

WHEREAS, Cabarrus County has enacted an ordinance governing its Active Living and Parks facilities in the County found in Chapter 50 of Code of Ordinances, Cabarrus County, North Carolina.

WHEREAS, Cabarrus County wishes to amend certain provisions of Chapter 50 to allow certain temporary tents or canopies at park facilities and athletic fields.

NOW, THEREFORE BE IT ORDAINED, that Chapter 50 of the code of Ordinances, Cabarrus County, North Carolina, is hereby amended to read as follows:

Sec. 50-3. Property and facility preservation.

(a) It shall be unlawful for any person to:

- (1) Mark, deface, disfigure, injure, tamper with, displace or remove any real or personal park property, including without limitation, buildings, bridges, tables, benches, fences, fireplaces, grills, railings, pavings or paving materials, water lines or any other public utilities or parts or appurtenances thereof, signs, notices or placards, whether temporary

- or permanent, monuments, stakes, posts, or other boundary markers, or other structures or equipment, facilities or park property or any appurtenances whatsoever to any of the above. This includes parks and senior centers and all its appurtenances.
- (2) Fail to cooperate in maintaining all common areas, including without limitation, restrooms, activity rooms, fitness rooms, and washrooms, in a neat and sanitary condition.
 - (3) Dig, pick or remove any soil, rock, sand, stones, trees, shrubs, plants, wood or other materials, or make any excavation by tool, equipment, blasting or any other means whatsoever.
 - (4) Damage, cut, carve, mark or transplant any plant, or injure the bark of any plant or tree, or pick flowers or seed of any tree or plant, dig in or otherwise disturb grass areas; or in any other way whatsoever injure the natural beauty or usefulness of any park area.
 - (5) Construct or erect any building or structure of whatever kind or material, whether permanent or temporary, or run or string any public service utility into, upon, or across such park land, except with a special written permit issued hereunder. However, the following shall be permitted:
 - (a) Personal pop-up tents or canopies will be allowed but must be secured with sandbags or a canopy leg weights. No stakes of any kind will be permitted. Tents shall not be tethered together or tethered to another structure, nor shall anything be attached or affixed from tent to tent. Tents or canopies shall not be set up in any walkway or roadway. Department and other county officials authorized to enforce this chapter reserve the right to ask for a tent to be moved to a different location or removed for lack of proper security/fastening. Tents shall only be placed in designated locations at each specific facility or athletic field.
 - (b) Tents over 800 sq. ft. must be permitted and inspected through the Fire Marshal's Office and shall only be placed in designated locations at each specific facility or athletic field.
 - (c) Tents under 800 sq. ft. must be inspected, but not permitted through the Fire Marshal's Office and shall only be placed in designated locations at each specific facility or athletic field.
 - (6) Throw, discharge, or otherwise place or cause to be placed in any body of water, including without limitation, any fountain, pond, lake, stream or swimming pool within or adjacent to any park, or any tributary, stream, storm sewer, or drain flowing into such body of water; any substance, matter or thing, liquid or solid, which will or may result in the pollution of said waters.
 - (7) Take into or carry through park/recreation facility any rubbish, refuse, garbage or other material, except as specifically authorized herein. Any rubbish generated in the park/recreation facility shall be placed in receptacles provided for rubbish disposal by the party responsible for its presence. Where receptacles are not available, all such rubbish or waste shall be carried away from the park/recreation facility by the person responsible for its presence and properly disposed of elsewhere.
 - (8) Attach or place any sign, banner, wire, rope or cable, or any other contrivance of any kind or nature to any building, sign, tree or other facility properties by use of nails or staples. These items may be attached with tape or thumbtacks and must be removed before leaving the area. Language or symbols on any such sign or banner must not be deemed offensive to the general public, in the sole opinion of department and other county officials authorized to enforce this chapter. In no event will profanity be permitted.
 - (9) Cause or permit any animal, whether or not under a person's custody or control, to enter the department facilities, with the exception of a dog restrained by a leash not exceeding six feet in length for any outdoor facility. Animals that are part of an authorized program are exempted from this policy. Any person having custody of any animal, as authorized herein shall be responsible for the removal of any animal solid waste.

- (10) Bring, use, ride, or drive a horse, pony, mule, cow or any other animal whatsoever in any part of the department facilities, except for commercially licensed horse drawn carriages pursuant to a county written permit, unless the animal is part of a department sponsored program or except as provided for directly above in subsection (9). Any mode of transportation propelled by an animal shall be treated as limousines for the purpose of this chapter.
- (11) Damage or alter any wildlife habitat or area within the facility unless undertaken by authorized department personnel or their agents as a bona fide wildlife management practice.
- (12) Damage or alter any wildlife habitat or area within the park unless undertaken by authorized park personnel or their agents as a bona fide wildlife management practice.

(b) A violation of this section is punishable as a misdemeanor.

(Ord. of 6-17-91(2), § 3; Ord. of 6-19-95; Ord. No. 2003-02, § 3, 1-27-03; Ord. No. 2003-03, § 3, 2-17-03; Ord. No. 2017-29, 5-15-17; Ord. No. 2021-32, § 10, 12-20-21)

Cross reference(s)—Animals, ch. 10; carrying concealed weapons, § 46-4.

This 2nd day of April, 2024.

/s/ Stephen M. Morris
 Stephen M. Morris, Chairman
 Cabarrus County Board of Commissioners

4.2 BOC - Appointments to Boards and Committees

Chairman Morris reported information regarding appointments to boards and committees was provided in the agenda.

Aalece Pugh, Assistant County Manager, advised a few future changes to the Child Protection and Child Fatality Team so as to have a blended Community Child Protection Team and the Child Fatality Prevention Team aligned.

4.3 Cooperative Extension - Budget Amendment for Plant Sale & Agribusiness Days

Tracy LeCompte, Cooperative Extension Director, presented a proposed budget amendment for the Spring plant sale, which exceeded expectations. It will reflect an increase for 00195410-9356-CEPL and 00165410-6606-CEPL Special Program Supplies.

The budget amendment would also include an increase to 00195410-9356-ABD and 001654106606ABD to accommodate more students participating and higher costs associated with the 2024 Agribusiness Days event.

A discussion ensued. During discussion, Ms. LeCompte responded to questions from the board.

4.4 County Manager - Forestry Sale at Stonewall Jackson Property

Kelly Sifford, Assistant County Manager, reported one bid in the amount of \$92,778 from Piedmont Hardware and Lumber in Mt. Pleasant, North Carolina was received. Negotiations are in progress to raise the bid. Ms. Sifford requested the current bid, \$92,778, be approved with the hope of a higher amount upon completion of negotiations.

UPON MOTION of Vice Chairman Shue seconded by Commissioner Wortman and unanimously carried, the Board approved to suspend the Rules of Procedures due to time constraints.

UPON MOTION of Commissioner Wortman seconded by Commissioner Furr and unanimously carried, the board approved the sale of timber and approve the necessary budget amendment.

4.5 County Manager - Purchase of a Temporary Easement for Foresting at Stonewall Jackson Property

Kelly Sifford, Assistant County Manager, reported positive discussions have taken place for the purchase of the temporary easement, however, no agreement has been finalized. Ms. Sifford requested the Board's consideration of up to \$2500.00 for temporary access easement.

A brief discussion ensued. During discussion Ms. Sifford responded to questions from the Board.

UPON MOTION of Vice Chairman Shue seconded by Commissioner Wortman and unanimously carried, the Board approved to suspend the Rules of Procedures due to time constraints.

UPON MOTION of Vice Chairman Shue seconded by Commissioner Wortman and unanimously carried, the board approved the purchase of a temporary easement for forestry at Stonewall Jackson property and the necessary associated budget amendment.

4.6 County Manager - Lomax Property Purchase

Kelly Sifford, Assistant County Manager, presented for consideration a budget amendment in the amount of \$100,000 for purchase of the Lomax Farm property. The funds would come from the Deferred Tax line item.

Note: Items 4.4, 4.5 and 4.6 were heard and then voted on individually.

UPON MOTION of Vice Chairman Shue seconded by Commissioner Wortman and unanimously carried, the Board approved to suspend the Rules of Procedures due to time constraints.

UPON MOTION of Commissioner Wortman seconded by Commissioner Furr and unanimously carried, the board approved to authorize the County Manager to sign purchasing agreement after review and revision by the County Attorney and approve necessary budget amendment and project ordinance.

4.7 County Manager - Restructure Department of Social Services Legal Services

Aalece Pugh, Assistant County Manager; and Evan Lee, General Counsel, presented a PowerPoint presentation regarding the current state of legal representation for the Department of Social Services. Items included the following:

- History
 - Previously, Cabarrus County DSS employed internal legal support for DSS.
 - Began contracting with Hartsell & Williams approximately 10 years ago.
- Affected Programs/Services
 - Child protective services
 - Permanency planning
 - Adoption services
 - Adult protective services
 - Adult guardianship services
 - Child support enforcement
- Ever-changing Landscape of Cabarrus County DSS
 - 2012: 71 children in custody
 - December 2023: 182 children in custody
 - 156% increase
 - 2012: 30 adults in guardianship
 - 2023: 63 adults in guardianship
 - 110% increase
 - Child support referrals have been relatively stable since 2017.
- FY23 Hours Billed*
- Operational Considerations
- What's the Norm in NC?
 - County Employs All Legal Support - 15
 - Employ DSS Legal Support Only - 7
 - Combo of Internal and Contracted Legal Support - 11
 - All Legal Support Contracted - 19
 - Contracted Attorneys; Employ Paralegals - 3
- Options
- Proposed Reporting Structures

A lengthy discussion ensued. During discussion, Ms. Pugh, Mr. Lee, and Mike Downs, County Manager, responded to questions from the Board.

Rodney Harris, Deputy County Attorney, was in attendance

4.8 Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment

Jason Burnett, Emergency Management Director, reported that NC Tier II grants provide Local Emergency Planning Committees (LEPC's) with funding to expand the scope of their hazardous materials emergency preparedness programs through response planning, training, and related exercises to include fixed facility planning. Tier II is an annual federal report that is mandatory for facilities to file that store hazardous materials/chemicals. The grant award is in the amount of \$2,000.00 and does not require a match. Funding will provide lunch and learn training opportunities for our LEPC, which meets quarterly. A budget amendment will be needed and was provided for the Board's consideration.

4.9 EMS - Medical Supply Budget Amendment

Jimmy Lentz, Emergency Medical Services Chief, advised due to inflation of medical supplies, and not being able to purchase medications through Atrium, requested to move funds of \$168,000 from the Ambulance Revenue (00162730-6613) to Medical Supplies (00192730-9360) for FY24. A budget amendment will be needed and was provided for the Board's consideration.

A discussion ensued. During discussion, Mr. Lentz responded to questions by the Board.

4.10 EMS - Renewal of Non-Emergency Transport Franchise Agreement with American Transmed

Jimmy Lentz, Emergency Medical Services Chief, reported at the end of the current fiscal year, the contract with American Transmed will end. Staff recommends the renewal of a 3-year contract with American Transmed. Franchise agreements require two readings and a public hearing. Mr. Lentz requested a public hearing for April 15, 2024, regular meeting.

4.11 Human Resources - Health Insurance Plan Renewal FY25

Lundee Covington, Human Resources Director, Johanna Ray, Health and Wellness Manager (by electronic means), and Linda Cline (Cigna) reported two health plan options will be available to county employees in FY25. Option one is the Open Access Plan (OAP) paired with a health reimbursement account, option two is the High Deductible Health Plan paired with a health savings account. The proposal included increasing the actuarial value of the Open Access Plan to be more aligned with the High Deductible Plan. For the OAP plan updates, the estimated additional cost increase would be \$347,000. Ms. Covington also discussed the Dental premium changes, which included a 16% increase and will continue to be 100% employee funded.

UPON MOTION of Commissioner Wortman seconded by Commissioner Furr and unanimously carried, the Board approved to suspend the Rules of Procedures due to time constraints.

UPON MOTION of Commissioner Wortman seconded by Vice Chairman Shue and unanimously carried, the Board approved option two for plan improvements with an estimated additional cost of \$347,000.

4.12 Sheriff's Office - Budget Amendment for Purchased Services

Chief Tessa Burchett advised the Sheriff's Office presented a budget amendment for Board's consideration. The Sheriff's Office has a budget deficit for purchased services for the detention center, specifically due to the increasing costs of invoices from the Department of Public Safety (DPS) to house juveniles. However, the Cabarrus County Detention Center continues to create revenue by housing inmates from other counties that have overcrowding or maintenance issues. The Sheriff's Office currently has \$177,660 in revenues specifically from housing these inmates and will be earning an expected additional \$56,700.

5. Approval of Regular Meeting Agenda

5.1 BOC - Approval of Regular Meeting Agenda

UPON MOTION of Chairman Morris, seconded by Commissioner Wortman, and unanimously carried, the Board approved the agenda as follows for the April 15, 2024, regular meeting with changes included.

Approval or Correction of Minutes

- Approval or Correction of Meeting Minutes

Recognitions and Presentations

- BOC - Fred Y. McConnell American Legion Post 51 Presentation of 2023 Edition of the Oakwood Cemetery Military Burial Roster
- Active Living and Parks - Older Americans Month Proclamation
- BOC - Proclamation for Clerks to Board of County Commissioners Week
- Cooperative Extension - National Volunteer Week Proclamation
- EMS - Cabarrus County Emergency Services Week
- Human Resources - Recognition of Bob Bushey
- 2023 Child Protection and Fatality Team Report

Consent

- Active Living and Parks - Ordinance Update
- Appointments - Blended Community Child Protection Team (CCPT)/Child Fatality Prevention Team (CFPT)
- Cooperative Extension - Budget Amendment for Plant Sale & Agribusiness Days
- Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment
- EMS - Medical Supply Budget Amendment
- Sheriff's Office - Budget Amendment for Purchased Services
- Tax Administration - Refund and Release Reports - March 2024

New Business

- EMS - Renewal of Non-Emergency Transport Franchise Agreement with American
- County Manager - Restructure Department of Social Services Legal Services

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Budget Amendment Report
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - March 2023 Monthly Summary Report

5. Closed Session

5.1 Closed Session - Pending Litigation, Economic Development, and Acquisition of Real Property

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the board moved to go into closed session to discuss matters related to pending litigation and acquisition of real property as authorized by NCGS 143-318.11(a)(3) and (5).

Return to Open Session

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr, and unanimously carried, the board approved to come out of closed session.

UPON MOTION of Chairman Morris, seconded by Commissioner Wortman, and unanimously carried, the board approved to amend the April 15, 2024 Regular Meeting Agenda to reflect under New Business the addition of item G3 - Purchase of Real Property and to schedule the Public Hearing for the renewal of the Non-emergency Transport Franchise Agreement with American Transmed for April 15, 2024.

6. Adjourn

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the meeting adjourned at 7:08 p.m.

Lauren Linker, Clerk to the Board

The Board of Commissioners for the County of Cabarrus met in regular session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Monday, April 15, 2024.

Public access to the meeting could also be obtained through the following means:

live broadcast at 6:30 p.m. on Channel 22
<https://www.youtube.com/cabarruscounty>
<https://www.cabarruscounty.us/cabcotv>

Present - Chairman: Stephen M. Morris
 Vice Chairman: Lynn W. Shue
 Commissioners: Christopher A. Measmer
 Timothy A. Furr
 Kenneth M. Wortman

Also, present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Rodney Harris, Deputy County Manager; Kelly Sifford, Assistant County Manager; Aalece Pugh, Assistant County Manager; and Lauren Linker, Clerk to the Board.

Chairman Morris called the meeting to order at 6:30 p.m.

Chairman Morris led the Pledge of Allegiance.

A moment of silence was observed.

(A) APPROVAL OR CORRECTIONS OF MINUTES

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman and unanimously carried, the Board approved the minutes of January 2, 2024 (Work Session) as presented.

(B) APPROVAL OF THE AGENDA

Addition:

C-8 Recognitions and Presentations - Planning - Fair Housing Month Proclamation

UPON MOTION of Commissioner Furr, seconded by Vice Chairman Shue and unanimously carried, the Board approved the agenda as amended.

Chairman Morris recognized Ana McAuley, Youth Commission, Mount Pleasant High School. Ms. McAuley provided comments.

(C) RECOGNITIONS AND PRESENTATIONS

(C-1) Active Living and Parks - Older Americans Month Proclamation

Londa Strong, Active Living and Parks Director introduced Myra Baumgardner, Active Living and Parks Council Chair. Ms. Baumgardner read the proclamation aloud.

UPON MOTION of Commissioner Wortman, seconded by Commissioner Measmer and unanimously carried, the Board adopted the proclamation.

Proclamation No.2024-07

Older Americans Month - 2024
 A Proclamation

WHEREAS, May is Older Americans Month, a time for us to recognize and honor Cabarrus County older adults and their immense influence on every facet of American society; and

WHEREAS, through their wealth of life experience and wisdom, older adults guide our younger generations and carry forward abundant cultural and historical knowledge; and

WHEREAS, older Americans improve our communities through intergenerational relationships; community service, civic engagement, and many other activities; and

WHEREAS, communities benefit when people of all ages, abilities, and backgrounds have the opportunity to participate and live independently; and

WHEREAS, Cabarrus County must ensure that older Americans have the resources and support needed to stay involved in their communities - reflecting our commitment to inclusivity and connectedness; and

NOW, THEREFORE, the Cabarrus County Board of Commissioners do hereby proclaim May 2024 to be Older Americans Month. This year's theme, "Powered by Connection," emphasizes the profound impact of meaningful interactions and social connection on the well-being and health of older adults in our community.

We call upon all residents to join us in recognizing the contributions of our older citizens and promoting programs and activities that foster connection, inclusion, and support for older adults.

Adopted this 15th day of April, 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

(C-2) BOC - Fred Y. McConnell American Legion Post 51 Presentation of 2023 Edition of the Oakwood Cemetery Military Burial Roster

Tom Faggart and members of the Fred Y. McConnell American Legion Post 51 presented copies of the 2023 Edition of the Oakwood Cemetery Military Burial Roster (which contains the names and documentations of 1,619 war casualties and veterans buried in the Oakwood Cemetery to Cabarrus County) to the Cabarrus County Sheriff's office, and the Cabarrus County Library Lore History Room.

Chairman Morris provided comments.

(C-3) BOC - Proclamation for Clerks to Board of County Commissioners Week

Chairman Morris read the proclamation aloud.

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2024-08

PROCLAMATION
CLERKS TO THE BOARDS OF COUNTY COMMISSIONERS' WEEK
May 5 through May 11, 2024

WHEREAS, It is imperative to the democratic process that a well-informed citizenry participates in the operation of their local government; and

WHEREAS, The office of the Clerk to the Board provides the communication link between the citizens, the local governing body and administrative departments, and local government partners; and

WHEREAS, The position of clerk is one of the oldest in local government, dating at least to biblical times, and whose term has long been associated with the written word; so, it is that modern-day clerks are official recordkeepers for their counties; and

WHEREAS, North Carolina law requires every board of county commissioners to appoint a clerk and the clerk continues in that position "at the pleasure of the board"; and

WHEREAS, The clerk's most significant statutory duties concern the preparation, filing and safeguarding of local government records, but the statutory duties constitute only a portion of what the clerk actually does; and

WHEREAS, The clerk plays a vital role in county government and provides the written record needed to ensure that the board is accountable to the county's citizens and to other public and private officials; and

WHEREAS, The clerk is sometimes described as "the hub of the wheel" in local government because of the central work that the clerk plays in the government's communication network; and

WHEREAS, As local government becomes larger and more complicated, the clerk's role as a professional, dispassionate provider of information to citizens, government officials, and the media becomes more and more important; and

WHEREAS, Clerks have the opportunity to participate in the North Carolina Association of County Clerks, a very active professional association of public officials dedicated to improving the professional competency of clerks through regular regional and statewide educational opportunities; and

WHEREAS, In cooperation with the University of North Carolina at Chapel Hill School of Government and International Institute of Municipal Clerks (IIMC), the North Carolina Association of County Clerks helps to sponsor a nationally recognized, examination-based certification program that culminates in receipt of the designation of Certified Municipal Clerk; and

WHEREAS, In addition, the North Carolina Association of County Clerks and the School of Government sponsor state certification programs leading to the designation of North Carolina Certified County Clerk, as well as opportunities for experienced clerks to obtain the continuing professional education needed to remain state-certified or to earn an advanced Master Clerk designation; and

WHEREAS, In addition to conducting education programs, the North Carolina Association of County Clerks also directly assists clerks on the job with mentoring programs to provide guidance to assist clerks in their day-to-day work; and

WHEREAS, Clerks, upon their own initiative, participate in these certification and education programs, including annual meetings of the North Carolina Association of County Clerks and the International Institute of Municipal Clerks, which not only improve the operation of their office, but through their achievements and awards bring favorable publicity to the counties in which they serve; and

WHEREAS, Clerks are involved at the state level, as well as in potential legislative and other matters of interest; and

WHEREAS, Although clerks work for the boards of county commissioners, they truly provide public service;

NOW, THEREFORE, the Cabarrus County Board of Commissioners does hereby recognize the week of May 5 through May 11, 2024, as Clerks to the Boards of County Commissioners' Week, and extends our appreciation to our Clerk to the Board Lauren Linker and to all County Clerks for the vital services they perform and their exemplary dedication to the county they represent.

Adopted this 15th day of April, 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

/s/ Lauren Linker
Lauren Linker, Clerk to the Board

(C-4) Cooperative Extension - National Volunteer Week Proclamation

Tracy LeCompte, Cooperative Extension Director, provided an introduction regarding Cooperative Extension National Volunteer Week. Volunteers from Cooperative Extension participated in the reading of the proclamation aloud.

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the Board adopted the proclamation.

Proclamation No.2024-09

PROCLAMATION
NATIONAL VOLUNTEER WEEK PROCLAMATION

WHEREAS, Cabarrus County has a strong history of improving lives, strengthening communities, and making our state a better place through volunteerism; and

WHEREAS, during National Volunteer Week, we celebrate the impact of volunteer service and come together to tackle community needs and foster a culture of civic engagement; and

WHEREAS, Cooperative Extension volunteers have dedicated countless hours as

Master Gardener Volunteers, Extension Community Association Volunteers, or 4-H volunteers to bring life enhancing opportunities to the individuals of Cabarrus County helping them to thrive in their local communities; and

WHEREAS, National Volunteer Week was enacted in 1974 by President Richard Nixon to celebrate the spirit of volunteerism, urging all Americans to seek opportunities to provide service to their community; and

WHEREAS, Cabarrus County residents are encouraged to learn about local volunteer opportunities, by reaching out to your County Extension Office or other county or local organizations; and

WHEREAS, National Volunteer Week should serve as a catalyst for residents to serve our county today; to commit to volunteer by signing up now through Cooperative Extension, in a local school, government department, non-profit or other option in your community, to promote volunteerism in our families and communities through an invitation to serve together; and to be "all in" for Cabarrus County when it is needed most;

NOW, THEREFORE, the Cabarrus County Board of Commissioners, do hereby proclaim April 21-27, 2024, as "NATIONAL VOLUNTEER WEEK", in Cabarrus County, and commend its observance to all citizens.

Adopted this 15th day of April, 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Commissioner Wortman provided comments regarding volunteerism in Cabarrus County and recognized the 2023 ECA Community Supporter of the Year award received. He thanked all volunteers for their impact on Cabarrus County.

(C-5) County Manager - Proclamation - Mental Health Awareness Month

Dr. Aalece Pugh introduced Dr. McKissick, Behavioral Health Director, who read the proclamation aloud.

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman and unanimously carried, the Board adopted the proclamation.

Proclamation No.2024-10

**MENTAL HEALTH AWARENESS MONTH
A PROCLAMATION**

WHEREAS, mental health is an essential part of overall well-being, impacting individuals, families, and communities across CABARRUS COUNTY;

WHEREAS, one in five American adults experiences a mental health condition each year and everyone faces challenges in life that can impact their mental health;

WHEREAS, despite its prevalence, mental health remains shrouded in stigma, preventing many from seeking help;

WHEREAS, early intervention and access to quality care are crucial for managing mental health conditions and improving quality of life;

WHEREAS, May is recognized nationally as Mental Health Awareness Month, providing an opportunity to raise awareness, combat stigma, and promote mental health resources;

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners do hereby proclaim May 2024 as

Mental Health Month in Cabarrus County.

We encourage all residents of Cabarrus to:

- Educate themselves and others about mental health conditions, treatment options, and available resources.
- Challenge stigma by speaking respectfully and inclusively about mental health.
- Seek help if they are struggling with their mental health and encourage others to

do the same.

- Support organizations that provide mental health services and advocacy.
- Create safe and supportive environments for open conversations about mental health.
- Together, we can create a community where everyone feels empowered to prioritize their mental well-being and seek help when needed.

Adopted this 15th day of April 2024.

/s/ Stephen M. Morris

Stephen M. Morris, Chairman

Cabarrus County Board of Commissioners

(C-6) EMS - Cabarrus County Emergency Services Week

Jimmy Lentz, Emergency Medical Services Chief read the proclamation aloud.

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the Board adopted the proclamation.

Proclamation No.2024-11

CABARRUS COUNTY
North Carolina
PROCLAMATION

WHEREAS, emergency medical services is a vital public service; and

WHEREAS, the members of emergency medical services teams are ready to provide lifesaving care to those in need 24 hours a day, seven days a week; and

WHEREAS, access to quality emergency care dramatically improves the survival and recovery rate of those who experience sudden illness or injury; and

WHEREAS, emergency medical services teams consist of emergency physicians, emergency nurses, emergency medical technicians, paramedics, firefighters, educators, administrators, and others; and

WHEREAS, the members of emergency medical services teams, whether career or volunteer, engage in thousands of hours of specialized training and continuing education enhance their lifesaving skills; and

WHEREAS, Americans benefit daily from the knowledge and skills of these highly trained individuals; and

WHEREAS, it is appropriate to recognize the value and the accomplishments of emergency medical service providers by designating Emergency Medical Services Week; and

NOW, THEREFORE, BE IT RESOLVED, that we, the Cabarrus County Board of Commissioners, in recognition of this event do hereby proclaim the week of May 19 - 25, 2024, as

CABARRUS COUNTY EMERGENCY MEDICAL SERVICES WEEK

Adopted this 15th day of April 2024.

/s/ Stephen M. Morris

Steve Morris, Chairman

Board of Commissioners

ATTEST:

/s/ Lauren Linker

Lauren Linker, Clerk to the Board

(C-7) Human Resources - Recognition of Bob Bushey

Dr. Aalece Pugh, Human Services Director, Tisha Christy, Driver Supervisor, Jamie Smith, Driver Supervisor, and Charles Ratliff, Operations and Training Supervisor recognized Bob Bushey on his retirement on May 1, 2024, after 20 years of service. Dr. Pugh shared highlights of his career.

Vice Chairman Shue presented Mr. Bushey with a service award in appreciation of his service and dedication to the citizens of Cabarrus County.

Mr. Bushey graciously accepted the award and expressed appreciation.

(C-8) Planning - Fair Housing Month Proclamation

Susie Morris, Planning and Development Director read the proclamation aloud.

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Furr and unanimously carried, the Board adopted the proclamation.

Proclamation No.2024-12

FAIR HOUSING MONTH PROCLAMATION

WHEREAS, April is National Fair Housing Month and April 11, 2024, marks the 56th anniversary of the passage of the Fair Housing Act, Title VIII of the Civil Rights Act of 1968, as amended, which enunciates a national policy of Fair Housing without regard to race, color, religion, sex, familial status, handicap, and national origin, and encourages fair housing opportunities for all; and

WHEREAS, Cabarrus County is committed to highlighting the Fair Housing Act by continuing to address discrimination in our community, to support programs that will educate the public about the right to equal housing opportunities, and to plan partnership efforts with other organizations to help assure everyone of their right to fair housing; and

WHEREAS, Cabarrus County commits to providing equal services without discrimination based on race, color, religion, sex, familial status, handicap, sexual orientation, gender identity, and national origin; and

NOW, THEREFORE, BE IT PROCLAIMED that the Board of Commissioners for Cabarrus County, North Carolina, do hereby resolve that April 2024, being Fair Housing Month, begins a year-long commemoration of the Fair Housing Act in Cabarrus County and urge all citizens to wholeheartedly recognize this celebration throughout the year.

Adopted this 15th day of April 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker
Lauren Linker, Clerk to the Board

(C-9) 2023 Child Protection and Fatality Team Report

Hannah Arrowood, Executive Director, Present Age Ministries, provided an overview of Cabarrus County's Child Protection and Fatality Team and the approach of Present Age Ministries in providing services to the children (and their families) of Cabarrus County. Ms. Arrowood then introduced Paula Yost, Cabarrus County Child Protection and Fatality Team Chair.

Ms. Yost presented the annual Cabarrus County Child Protection Team and Child Fatality Prevention Team report, which included current issues impacting children's welfare. During the presentation, McKenzie Wolford, Kannapolis City Schools Social Worker, provided statistics and assistance provided to McKinney-Vento students. Joann Garay, Kannapolis City Schools, Director of Student Family Support provided information regarding substance abuse statistics for Cabarrus County Schools and Kannapolis City Schools. Ms. Yost completed the presentation with resources needed to make a difference in the families of Cabarrus County.

A discussion ensued. During discussion. Ms. Yost and Ms. Arrowood responded to questions from the Board.

(D) INFORMAL COMMENTS

Chairman Morris opened the meeting for Informal Public Comments at 7:51 p.m. He reviewed the public participation policy and stated each speaker would be limited to three minutes.

Jeeter Anderson, a resident at 133 Kennedy Avenue, Kannapolis, commented on a Department of Social Services matter.

Amy Palacios, a resident at 3840 Grovesner Street, Harrisburg, commented on the Department of Social Services and Cabarrus County legal representation.

Amy Betts, a resident at 313 S. East Avenue, Kannapolis, commented on the Department of Social Services, legal, and funding appropriations.

James L. Campbell, a resident at 4420 Falls Lake Drive SW, Concord, spoke regarding a Department of Social Services matter and legal representation.

Jerry Anderson, a resident at 133 Kennedy Avenue, Kannapolis, spoke regarding a Department of Social Services matter.

Jasmine Lewter, a resident at 1832 Mary Wynn Court, Kannapolis, spoke regarding rental assistance.

Rick Hoffarth, a resident at 6000 Creekview Court, Harrisburg, spoke regarding rental assistance.

Jayne Williams, a resident at 320 Center Street, Kannapolis, spoke about rental assistance.

Maegan Mack, resident of Concord, spoke regarding affordable housing and emergency rental assistance.

Neil Talley, a resident at 1934 Stonewyck Avenue, Kannapolis, spoke on the real property revaluation.

Kenneth Hyme, a resident at 2484 Twelve Oaks Road, Concord, spoke regarding the tax revaluation.

Troy Selberg, a resident at 4401 Old Airport Road, Concord, spoke about the Cabarrus County Education Foundation.

Darrell Page, a resident at 12341 Jim Sossoman Road, Midland, spoke regarding the fire tax.

Judy Talley, a resident at 1934 Stonewyck Avenue, Kannapolis, spoke about funding appropriations.

Wesley Huneycutt, a resident at 2700 Cal Bost Road, Midland, spoke about the agenda of the Board of Commissioners work session on April 2, 2024.

Chris Cranston, a resident of 475 High Meadows Drive, Concord, spoke regarding local government.

Eulonda Rushing, a resident of 4420 Falls Lake Drive SW, Concord, spoke regarding a Department of Social Services matter and the Cabarrus County Public Participation Policy.

There was no one else to address the Board, therefore Chairman Morris closed that portion of the meeting.

(E) OLD BUSINESS

None.

(F) CONSENT

(F-1) Appointments - Blended Community Child Protection Team (CCPT)/Child Fatality Prevention Team (CFPT)

A Child Fatality Review Team was convened by the State to conduct a fatality review whenever there is suspicion of abuse or neglect contributing to a child's death and a county Department of Social Services (hereafter, DSS) has had contact through its child welfare programs with the child or family within 12 months preceding the child's death. The purpose of the review is to enable the Division, the county DSS, state and local agencies, and the local community to identify important issues related to child protection and to take appropriate action to improve our collective efforts to prevent child fatalities. The review process is a collaborative, multi-disciplinary effort that involves representatives of the Review Team as outlined in statute. The Review Team will issue a formal, public report designed to stimulate system improvements. Whenever a person is criminally charged in the fatality, the

report will be reviewed by the local District Attorney to ensure that its content does not interfere with any criminal investigation or prosecution. Cabarrus County has consistently operated a blended CCPT/CFPT, which is permissible (and beginning 2025 will become a requirement). A list of individuals to fill seats (required by statute) on the CCPT/CCFT was provided for the Board’s consideration.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board appointed Deputy Chief Kara Clarke as the representative of an emergency medical services provider or firefighter.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board appointed Sonja J. Bohannon-Thacker as the representative of a parent of a child who died before reaching the child’s eighteenth birthday.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board appointed Detective Andrew Kelley as the representative of a local law enforcement officer.

(F-2) Cooperative Extension - Budget Amendment for Plant Sale & Agribusiness Days

The budget amendment will increase 00195410-9356-CEPL and 00165410-6606-CEPLSpecial Program Supplies due to a higher response to the plant sale than anticipated. Also included will be an increase to 00195410-9356-ABD and 001654106606ABD to accommodate more students and higher costs associated with the 2024 Agribusiness Days event.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board adopted the budget amendment.

Budget Revision/Amendment Request

Date:4/15/2024

Amount:

Dept. Head:Tracy LeCompte

Department:Cooperative Extension

Internal Transfer Within Department

Transfer Between Departments/Funds

X Supplemental Request

The budget amendment is to increase 00195410-9356-CEPL and 00165410-6606-CEPL- Special Program Supplies due to a higher response to the plant sale than anticipated. Also Included is a increase to 00195410-9356-ABD and 001654106606ABD to accommodate more students and higher costs associated with the 2024 Agribusiness Days event.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|--------------------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 9 | 5410-9356-CEPL | Special Programs - CE Plant Sale | \$3,000.00 | \$5,000 | | 8,000.00 |
| 001 | 6 | 5410-6606-CEPL | Special Programs - CE Plant Sale | \$3,000.00 | 5,000.00 | | 8,000.00 |
| 001 | 9 | 5410-9356-ABD | Special Programs - Agribusiness Days | 5,500.00 | 3,500.00 | | 9,000.00 |
| 001 | 6 | 5410-6606-ABD | Special Programs - Agribusiness Days | 5,500.00 | 3,500.00 | | 9,000.00 |

(F-3) Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment

NC Tier II grants provide Local Emergency Planning Committees (LEPC's) with funding to expand the scope of their hazardous materials emergency preparedness programs through response planning, training and related exercises to include fixed facility planning. Tier II has an annual federal report that is mandatory for facilities to file who store hazardous materials/chemicals. The grant award in the amount of \$2,000.00 does not require a match. Funding will provide lunch and learn training opportunities for our LEPC, which meetls quarterly. A budget amendment will be required.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board approved to accept grant award and adopted the budget amendment.

Budget Revision/Amendment Request

Date:4/15/2024

Amount:2,000.00

Dept. Head:Jason Burnett

Department:Emergency Management

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Budget Amendment to record the Tier II Grant Program

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|-----------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 9 | 2710-9636-TIER2 | Tier II Grant Expense | - | 2,000.00 | - | 2,000.00 |
| 001 | 3 | 2710-6339-TIER2 | Tier II Grant Revenue | - | 2,000.00 | - | 2,000.00 |

(F-4) EMS - Medical Supply Budget Amendment

Staff was made aware of a significant change in the way our medications are acquired. Historically, medications were acquired from Atrium at the completion of individual calls. Last week staff learned this process will end on June 30, 2024. As a result some changes within pharmaceutical policies will be needed (not a result of anything happening locally). A problem arises regarding predicting the funding needs. While purchasing from Atrium, we were able to benefit from the bulk purchasing power of Atrium. We have the capabilities at headquarters to accommodate this need. Therefore, it is requested to move funds in the amount of \$168,000 from Ambulance Revenue (00162730-6613) to Medical Supplies (00192730-9360) for FY24. A budget amendment will be required.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board approved the budget amendment.

Budget Revision/Amendment Request

Date:4/15/2024

Amount:168,000.00

Dept. Head:James Lentz

Department:EMS

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Budget Amendment to capture increased funds from Ambulance Revenue to cover increase in Medical Supply costs for FY 24

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|-------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 6 | 2730-6613 | Ambulance Revenue | 7,000,000.00 | 168,000.00 | - | 7,168,000.00 |
| 001 | 9 | 2730-9360 | Medical Supplies | 336,743.00 | 168,000.00 | - | 504,743.00 |

(F-5) Sheriff's Office - Budget Amendment for Purchased Services

The Sheriff's Office has a budget deficit for purchased services for the detention center, specifically due to the increasing costs of invoices from the Department of Public Safety (DPS) to house juveniles that the county is required to fund. However, the Cabarrus County Detention Center continues to create revenue by housing inmates from other counties that have overcrowding or maintenance issues. The Sheriff's Office currently has \$177,660 in revenues specifically from housing these inmates and will be earning at least an additional \$56,700.00. Staff requests appropriation of inmate housing revenues in the amount of \$234,360.00 (00162130-6438 to detention center purchased services (0192130-9445). A budget amendment will be needed.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board approved the budget amendment to appropriate inmate housing revenues (00162130-6438) of \$234,360.00 to purchased services (00192130-9445).

Budget Revision/Amendment Request

Date:4/15/2024

Amount:\$234,360.00

Dept. Head:Sheriff Van W. Shaw

Department:2110 - Sheriff's Office

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Utilize Inmate Housing Fees revenues to cover the cost of Juvenile Justice Invoices from NC Department of Juvenile Justice. Required to house Juveniles who by State Statute cannot be housed in our Jail.

| Fund | Indicator | Department/ Object/ Project | Account Name | Increase Amount | Decrease Amount |
|------|-----------|-----------------------------|---------------------|-----------------|-----------------|
| 001 | 6 | 2130-6438 | Inmate Housing Fees | 234,360.00 | |
| 001 | 9 | 2130-9445 | Purchased Services | 234,360.00 | |

(F-6) Tax Administration - Refund and Release Reports - March 2024

The Release Report contains taxpayers’ names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

UPON MOTION of Commissioner Measmer, seconded by Vice Chairman Shue and unanimously carried, the Board approved the March 2024 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

(G) NEW BUSINESS

(G-1) County Manager - Restructure Department of Social Services Legal Services

Dr. Aalece Pugh, Assistant County Manager, presented a PowerPoint presentation regarding the current state of legal representation for the Department of Social Services. Two options were presented at the Work Session for the Board’s consideration option 1) hiring two attorneys and gradually eliminating use of contracted legal services for DSS programs and option 2) hiring one attorney to manage two of the three DSS programs, while continuing use of contracted legal services for the third program. If approved, staff commit to collaboratively working with Hartsell & Williams to develop an effective transition plan. The position will be promptly posted and filled to ensure a seamless transition. In the current fiscal year, Hartsell & Williams will continue rendering services while costs associated with the in-house position will be covered from lapsed salary. Following the conclusion of the contract on June 30, 2024, funds will be included in the FY25 budget. Option 1 will be to hire two attorneys (lead attorney and staff attorney) with a goal to onboard by July 1, 2024 and gradually phase out contracted legal services for the department of social services. Option 2 will be a graduated plan to hire one staff attorney immediately and second attorney following the assessment of the model while continuing contracted legal services for child welfare cases.

A discussion ensued. During discussion, Dr. Pugh; Evan Lee, General Counsel and Rodney Harris, Deputy County Manager; responded to questions from the Board.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman the Board authorized bringing child support and adult protective legal services in-house and the creation of one full-time staff attorney position by the following vote: Ayes: Chairman Morris, Commissioners Measmer, Wortman and Furr. Nays: Vice Chairman Shue.

(G-2) EMS - Renewal of Non-Emergency Transport Franchise Agreement with American Transmed Public Hearing 6:30 p.m.

Jimmy Lentz, Emergency Medical Services (EMS) Chief, reported American Transmed is the non-emergency EMS transport provider for Cabarrus County. The county has maintained a franchise agreement for the last three years with American Transmed. The agreement will expire in June, 2024 and staff requests renewal for another three years.

Mr. Lentz read the first reading of the ordinance aloud. A second reading will be conducted at the May regular meeting.

Chairman Morris opened the public hearing at 9:05 p.m. The Public Hearing Notice was posted the County's website (www.cabarruscounty.us) on April 3, 2024 in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

There was no one present to address the Board; therefore, Chairman Morris closed the public hearing.

(H) REPORTS

(H-1) BOC - Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees

None.

(H-2) BOC - Request for Applications for County Boards/Committees

Applications are being accepted for the following County Boards/Committees:

- Active Living and Parks Commission - 4 Vacant Positions
- Adult Care Home Community Advisory Committee - 13 Vacant Positions
- Concord Planning and Zoning Commission (ETJ) - 1 Vacant Position
- Industrial Facilities & Pollution Control Financing Authority - 1 Vacant Position
- Library Board of Trustees - 3 Vacant Positions
- Mental Health Advisory Board - 3 Vacant Positions
- Nursing Home Community Advisory Committee - 11 Vacant Positions
- Public Health Authority of Cabarrus County - 1 Vacant Position
- Region F Aging Advisory Committee - 2 Vacant Positions
- Senior Centers Advisory Council - 6 Vacant Positions
- Transportation Advisory Board - 6 Vacant Positions
- Youth Commission - 6 Vacant Positions

(H-3) Budget - Monthly Budget Amendment Report

The Board received the monthly budget amendment report for informational purposes. No action was required of the Board.

(H-4) Budget - Monthly Financial Update

The Board received the monthly financial update report for informational purposes. No action was required of the Board.

(H-5) Communications and Outreach - Monthly Summary Report

The Board received the monthly summary report for informational purposes. No action was required of the Board.

(H-6) County Manager - Monthly Building Activity Reports

The board received the monthly building activity report for informational purposes. No action was required of the Board.

(H-7) DHS -Emergency Assistance Quarterly Report

The board received the first quarter 2024 report for informational purposes. No action was required of the Board.

(H-8) Economic Development Corporation - March 2024 Monthly Summary Report

The Board received the Cabarrus Economic Development Corporation (EDC) monthly report for the month of March 2024 for informational purposes. No action was required of the Board.

(I) GENERAL COMMENTS BY BOARD MEMBERS

Commissioner Wortman commented regarding communication between citizens and staff.

He also had questions in connection with the public participation policy. Richard Koch, County Attorney, and Evan Lee, General Council, responded.

(J) ADJOURN

UPON MOTION of Commissioner Furr, seconded by Commissioner Wortman and unanimously carried, the meeting adjourned at 9:15 p.m.

Lauren Linker, Clerk to the Board

DRAFT

The Board of Commissioners for the County of Cabarrus met for the 1st Quarter Cabarrus Summit 2023 at the Cabarrus Arena and Events Center in Concord, North Carolina at 6:00 p.m. on Wednesday, April 17, 2024.

Present - Chairman: Stephen M. Morris
Commissioners: Timothy A. Furr
Christopher A. Measmer

Also present were Mike Downs, County Manager; Rodney Harris, Deputy County Manager; Kelly Sifford, Assistant County Managers; Aalece Pugh, Assistant County Manager; Jonathan Weaver, Communication and Outreach Director; Jaelyn McCrea, Communications Specialist; Evan Lee, General Counsel; Richard Koch, County Attorney; and Lauren Linker, Clerk to the Board.

Municipal representatives from Kannapolis, Harrisburg, Mount Pleasant, Midland, Concord, and Locust were also present.

Chairman Morris called the meeting to order at 6:00 p.m.

Welcome

Chairman Morris welcomed municipal elected officials, city managers and other guests.

Introductions / Updates

Each mayor/municipal representative provided an update on current and future projects.

Dinner & Networking/General Discussion

The Board took a dinner break at 6:25 p.m. The meeting resumed at 7:00 p.m.

Presentation – 2024 Revaluation Update

Youth Commission's Teen Summit Report

Molly Kleman, Cooperative Extension, Extension Agent, introduced Makhi Nash and Kavya Saxena, both members of the Youth Commission, who provided an update regarding the Teen Summit held in March.

Cooperative Extension Services

Tracy LeCompte, Cooperative Extension Director, presented information regarding services offered by Cooperative Extension.

Closing

Chairman Morris thanked everyone for attending.

Adjourn

The meeting was adjourned at 8:00 p.m.

Lauren Linker, Clerk to the Board

The Board of Commissioners for the County of Cabarrus met for a Budget Meeting in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Thursday, April 18, 2024.

| | |
|---------------------|------------------------|
| Present - Chairman: | Stephen M. Morris |
| Vice Chairman: | Lynn W. Shue |
| Commissioners: | Christopher A. Measmer |
| | Kenneth M. Wortman |
| | Timothy A. Furr |

Also present were Mike Downs, County Manager; Rodney Harris, Deputy County Manager; Kelly Sifford, Assistant County Manager; Aalece Pugh, Assistant County Manager; and Lauren Linker, Clerk to the Board.

Call to Order

Chairman Morris called the meeting to order at 4:00 p.m.

Rowan Cabarrus Community College Presentation of FY 2025 Budget Request

Dr. Carol Spalding, Rowan-Cabarrus Community College (RCCC) President, Jonathan Chamberlain, Rowan-Cabarrus Community College Chief Officer of College Environment, and Tara Trexler, Rowan-Cabarrus Community College Chief Financial Officer, presented the Rowan-Cabarrus Community College FY25 budget presented a PowerPoint presentation to include the following topics:

- Who we are
- Fiscal 2025 Cabarrus County Budget Request Summary
 - Current operating budget request - \$4,584,500
 - Capital budget request - \$8,109,000
 - Total fiscal 2025 budget request - \$12,693,500
- Fiscal 2025 Cabarrus County Current Operating Expansion Requests
 - Salary and benefit increases - \$104,789
 - Utilities - \$15,752
 - Materials and services escalation - \$49,253
 - Contracted services escalation - \$37,792
 - Increased insurance premiums - \$60,517
 - Total FY25 current operating expansion request - \$268,103
- 2025 Capital Budget Requests
 - Annual capital allocation - \$500,000
 - NCRC Aseptic Simulation Lab - \$200,000
 - NCRC Security Upgrades - \$300,000
 - South Campus Building 201 Phased Renovations - \$7,109,000
 - Total FY2025 current operating expansion - \$8,109,000
- 5-Year Capital Budget Forecast
 - FY2026 Request
 - Building S203 Re-Roof - \$410,000
 - College Station Classrooms Build-Out - \$1,012,000
 - FY2028 Request
 - Workforce Innovations Center - \$47,000,000
 - FY2029 Request
 - Building S203 Renovations - \$7,000,000
 - FY2030 Request
 - South Campus Parking Lot Repave - \$3,000,000
 - FY2023-2024 Requested
 - Trinity Church Road Property Acquisition - +\$525,000

There was discussion throughout the presentation. During discussions, Dr. Spalding, Mr. Chamberlain and Ms. Trexler responded to questions from the Board.

Kannapolis City Schools Presentation of FY 2025 Budget Request

Kevin Garay, Kannapolis City Schools (KCS) Superintendent; Chris Triolo, Kannapolis City Schools Assistant Superintendent; Kim Greek, Kannapolis City Schools Human Resources and Finance; and Scott Rogers, Kannapolis City Schools Assistant Director of Operations; presented a PowerPoint presentation the Kannapolis City Schools FY25 budget request via a PowerPoint presentation that included the following information:

- Funding Categories
- Background on Cabarrus County Funding (FY 2024)
 - Instructional services - \$7,378,552 - 71.10%
 - One-time funding - \$198,072 - 1.91%
 - Charter schools - \$743,914 - 7.17%

- o Technology support services - \$552,874 - 5.33%
 - o Building maintenance - \$1,260,567 - 12.15%
 - o Ground maintenance - \$113,783 - 1.10%
 - o Fines & forfeitures - \$130,000 - 1.25%
 - o Total - \$10,377.762
- Background on Rowan County Funding (FY 2024)
- Esser funds received (2020 - 2024)
- Esser expenditures (2020 - 2024)
- Instructional services requests (FY 2025)
 - o Increases due to state salary increases
 - o Increases due to inflationary costs
 - o Increase due to maintaining Esser-funded positions
 - o Multi-language learner supports
 - o Exceptional children
 - o Student services
 - o Instructional technology
 - o Supplements FY 2025
 - o Technology requests
 - o Pay-Go FY 2025
 - o Deferred maintenance priorities
 - o Large capital - current projects
 - Fred L. Wilson expansion renovation
 - YCH Architects
 - o Construction documents
 - 50% complete by April 15th
 - Full documents complete by May 15th
 - Shelco
 - o Working with YCH on schematic design/conceptual budget completed
 - o Design development/50% construction document budget (early May)
 - Forest Park HVAC
 - Optima
 - o Mechanical design is 80% complete/electrical design near 50% complete
 - o Bids by summer 2024
- CIP-Deferred Maintenance
- CIP Construction Projects (Long-range construction needs)
 - o A.L. Brown Addition - \$25,000,000
 - o Jackson Park Addition - \$20,000,000
- CIP Renovation Projects (Long-range renovation needs)
 - o A.L. Brown Renovation - \$60,000,000

There was discussion throughout the presentation. During discussion, Mr. Garay, Mr. Triolo, Ms. Greek, and Mr. Rogers, responded to questions from the Board.

Cabarrus County Schools Presentation of FY 2025 Budget Request

Dr. John Kopicki, Cabarrus County Schools (CCS) Superintendent, and Phil Penn, Cabarrus County Schools Chief Financial Officer presented a PowerPoint presentation for their FY25 budget request to include the following topics:

- Agenda
 - o Objectives and background material
 - o Continuation budget
 - o Expansion requests
 - o Capital budget
 - o Key dates
- Objectives
 - o Create a budget that supports the D25 Strategic plan
 - o Create a budget that aligns resources where they are most needed
 - o Present the budget in a way that the material is accessible to everyone
 - o Be transparent around what is a need and what is a want
 - o Don't sacrifice the long term to solve a short-term need
 - o Make the 2023-2024 deficit a one-time experience
- Key Assumptions
 - o Annual salary increases as adopted in the last legislative session
 - o Position allotments that more closely resemble actual state funding

- o Inflation assumptions per Congressional Budget Office (CBO)
 - o Internal estimates around growth in student enrollment (ADM), with 603 new students expected
 - o Any one-off developments with a significant impact (ex: utility rate increases)
- Continuation budget
 - o Summary
 - o Certified staffing
 - o Classified staffing
 - o Non-personnel: Instructional support
 - o Non-personnel: Facilities
 - o Non-personnel: Technology
 - o Expansion Requests
 - Personnel
 - Loss of Federal Funds (ESSER)
 - Student Safety
 - Curriculum and Enrollment Growth
 - Freeze of One-Time Funds
- Capital Budget
 - o Capital Outlay 2025
 - Mobile unit upfit - \$35,000
 - Fine arts capital equipment expansion and replacement - \$140,000
 - Work trucks - \$35,000
 - School furniture replacement - \$240,000
 - Core collection of books/resources - \$75,000
 - Service vehicles for planners (2) - replacements - \$60,000
 - Activity buses (2) - \$300,000
 - McKinney Vento Vans (3) - \$135,000
 - Total capital budget outlay - \$1,020,000
 - o Projects \$25,000 - \$499,000
 - o Capital improvement plan
- Summary

There was discussion throughout the presentation. During discussion, Dr. Kopicki, Mr. Penn, and Chuck Taylor, Cabarrus County Schools Director of Facilities, responded to questions from the Board.

Break

The Board took a short break at 6:54 p.m. The meeting resumed at 7:15 p.m.

Fire Districts - Presentation of FY 2025 Budget Requests

Jacob Thompson, Chief Fire Marshal, provided an introduction at the beginning of each fire department's presentation.

- Harrisburg Rural: The current tax rate is \$0.15 per \$100 value. This rate would generate \$2,321,278.13; the revenue neutral rate of \$0.103 would generate \$1,695,801.35. The fire department requested to maintain the fire tax rate of \$0.15. Chief Dunn presented a PowerPoint presentation, which included the following:
 - o History
 - o Harrisburg Fire District
 - o Harrisburg Fire Department FY25 Increases
 - Salaries - 22.35%
 - Workers Compensation - 28.33%
 - Physicals - 64%
 - Employee Insurance - 31%
 - Building and Grounds - 20.71%
 - Equipment - 25.33%
 - Tires - 17.46%
 - Casualty Insurance/Bonds - 23.53%
 - Radios - 12%
 - PPE - 20.43%
 - Engine Replacement - 69% (from 2018 pricing)
 - o 2023 Highlights
 - 2933 Total Incidents which is a 6.5% increase from 2022
 - 4287 Unit Responses
 - 78% of home value saved from structure fires

- 13,000 kids and 300 adults interacted with our fire safety programs
 - Town of Harrisburg Resolution (passed by Harrisburg Town Council)
- Richfield-Misenheimer: The fire department requested a fire tax rate of \$0.07, which is the current rate. This rate would generate \$21,089.25. The revenue neutral rate of \$0.046 would generate \$14,839.21. Chief Dunn reported the following needs:
 - Replacement of 2021 model apparatus; sharing the cost increase with Stanly County
 - Updating the station (it was built in 1987).
- Allen Volunteer Fire Department (AVFD): The current fire tax rate is \$0.11, which generates \$1,252,107.30. The revenue neutral rate of \$0.072 would generate \$877,771.10. Chiefs Dozier and Barbee, presented a PowerPoint presentation to include:
 - AVFD Established in 1959
 - One Fire Station
 - Covers 19 square miles
 - Population of approximately 5,000 people
 - 2 high-traffic highways: NC 49 and US 601
 - Combination part-time/volunteer, with three personnel staffed 24/7/365
 - 2023 Call Volume: 1,099 (Second busiest in Cabarrus County)
 - Odell - 1,254
 - Mt. Pleasant - 1,077
 - Midland - 1,024
 - Current needs overview
 - Portable radio replacement
 - Turnout gear replacement
 - Staff salary increase
 - Building addition
 - Self-Contained Breathing Apparatus (SCBA) replacement
 - Support vehicle replacement
 - Summary

Chief Slocum and Captain Simmons were in attendance.

- Concord Fire Department (covers Concord Rural and Jackson Park areas): A fire tax rate of \$0.125 was requested for Concord-Rural. It is less than current rate. The requested rate would generate 43,294.28. The revenue neutral rate, \$0.15, would generate \$65,549.04.
- Jackson Park requests a rate of \$0.125, which would generate \$307,393.45; the revenue neutral rate of \$0.102 would generate \$307,464.69. Chief Williams presented a PowerPoint presentation to include the following topics:
 - District Coverage
 - County Revenue Neutral Proposal
 - Current Fire Rate FY24
 - City Finance Numbers
- Cold Water: Requested to remain at the current fire tax rate of \$0.08. The rate generates \$578,025.43; the revenue neutral rate of \$0.055 would generate \$422,670.84. Chief Freddy provided information in connection with the following:
 - Personnel salary increase
 - Purchase of new engine
- Flowes Store Fire Department: Requested a fire tax rate of \$0.10, which is the current rate. This rate would generate \$517,073.33. The revenue neutral rate, \$0.074, would generate \$402,660.27. Chief Houston and Captain Anthony Messina (also a member of the Flowes Store Fire Department Board) presented a PowerPoint to include the following:
 - Funding Usage

- Additional staff and staffing costs
 - Additional funding for firefighter equipment
 - Lowered ISO rating to a 3
 - Junior firefighter program
- Georgeville Volunteer Fire Department: Requested a fire tax rate of \$0.09, generating \$529,122.45. The revenue neutral rate of \$0.06 would generate \$376,722.11. Chief Blackwelder advised of the need to replace oxygen units (currently replacing ten per year). personnel increase and salary increase, volunteer payouts, and the purchase of a new truck.
 - Gold Hill Fire Department: Requested to remain at the current fire tax rate of \$0.09, which would generate \$85,085.38. The revenue neutral rate of \$0.068 would generate \$67,430.50. Chief Brock reported on the need to replace oxygen tanks, purchase an engine tanker, and an increase in personnel salaries.
 - Kannapolis Rural: Chief Fire Marshal Jacob Thompson presented the request to continue the current fire tax rate of \$0.10, which generates an income of \$366,557.40. The revenue neutral rate, of \$0.066 would generate \$298,987.46.
 - Mt. Mitchell: Reported the requested rate of \$0.10 would generate \$231,325.56 and the revenue neutral rate of \$0.067 would generate \$165,386.22. Chief Harrington and Assistant Chief Ritchie advised the funding would be utilized for staffing and gear replacements. This is a split department with Rowan County providing \$128,000 per year.
 - Mt. Pleasant Rural: The Town of Mt. Pleasant Fire Department also covers the Mt. Pleasant rural area. The department has requested a fire tax rate of \$0.11 (slightly lower than their current rate; it would generate \$1,044,034.98; the revenue neutral rate of \$0.08 would generate \$800,893.53. Chief Sneed and Assistant Chief Watts presented information regarding personnel, personnel salaries, engine maintenance, and capital reserve.
 - Northeast Cabarrus: Requested a fire tax rate of \$0.12 generating revenue of \$351,614.45; the revenue neutral rate of \$0.087 would generate \$239,046.82. Chief Brown and Assistant Chief Smith advised the funds would be used for apparatus maintenance, updating fleet, personnel salaries, and yearly turn out gear replacement.
 - Odell: Requested to stay revenue neutral at the rate of \$0.059, which would generate \$1,403,456.0. This would allow them to sustain current services.
 - Rimer Volunteer Fire Department: Reported the current rate is \$0.12, however, a rate of \$0.10 was requested. The requested rate would generate \$564,941.45 whereas a revenue neutral rate of \$0.083 would generate \$415,368.85. Chief Ennis and Mr. Ritchie, Rimer Volunteer Fire Department Board President, provided the tax revenues would fund fuel, utilities, insurance, radio replacement, truck maintenance and replacement, and equipment such as turnout gear.
 - Midland Fire Department: Requested a fire district tax rate of \$0.10 generating \$1,821,222.52; the revenue neutral rate of \$0.085 would generate \$1,593,601.52. Chief Yow and Chief Coley presented the five-year strategic plan for the Midland Fire Department that included the following:
 - o Mission statement
 - o Chief statement
 - o Department overview
 - History
 - Operations
 - Goal 1 - Improve radio communications
 - Goal 2 - Evaluate current department respiratory protection equipment and prepare for replacement
 - Goal 3 - Evaluate and improve staffing
 - Goal 4 - Evaluate and improve infrastructure of the fire department

- Goal 5 - Evaluate current fleet and fleet replacement program
- Goal 6 - Evaluate current unit deployment model and adapt to continued development
- Training
 - Goal 1 - Increase multi-agency training opportunities
 - Goal 2 - Purchase training division cadre turnout gear
 - Goal 3 - Outfit training facility with exterior lighting and privacy fencing
 - Goal 4 -Outside training at no cost to the member
 - Goal 5 - Install water source and driveway to training grounds
- Education and Public Information
 - Goal 1 - Reinforce fire education through various programs within the community
 - Goal 2 - Provide continual information

A discussion ensued throughout all the presentations. During discussions, Mr. Thompson, Rodney Harris, Deputy County Manager, and the fire department representatives responded to questions from the Board.

General Board Discussion

There was a brief discussion regarding tax rates, projects, schools, budget, and volunteer fire departments' needs.

Vice Chairman Shue thanked Rodney Harris, Deputy County Manager, for his service to Cabarrus County.

Adjourn

UPON MOTION of Commissioner Wortman, seconded by Commissioner Measmer and unanimously carried, the meeting adjourned at 9:01 p.m.

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Approval of the Agenda

SUBJECT:

BOC - Changes to the Agenda

BRIEF SUMMARY:

A list of changes to the agenda is attached.

REQUESTED ACTION:

Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▢ Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
August 19, 2024**

UPDATE:

New Business

G-2 County Manager - Messer GMP 3 For Behavioral Health Center

ADDITIONS:

New Business

G-3 Juvenile Crime Prevention Council (JCPC) - Allocation of FY2024-25 Funding

Closed Session

K-1 Closed Session - Pending Litigation and Acquisition of Real Property

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Active Living and Parks - Senior Center Month

BRIEF SUMMARY:

The National Center on Aging celebrates National Senior Center Month every year in September. The 2024 theme is "Powering Connections". The mission has remained the same since inception: to be the local, trusted place in the community that connects people to the programs, services, and opportunities needed to age well.

Adults who participate in active living centers in Cabarrus County experience better psychological well-being, perceived social and health benefits, lower levels of depression, supportive friendships, and lower stress levels. This leads to a longer productive life.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the Powering Connections Proclamation declaring September as Senior Center Month in Cabarrus County.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Londa Strong, Active Living and Parks Director

Myra Baumgardner, Cabarrus County Senior Centers Advisory Council Chair

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ 2024 Proclamation - Sr Center Month



Senior Center Month 2024 “Powering Connections”

A PROCLAMATION

Whereas, older Americans are significant members of our society, investing their wisdom and experience to help enrich and strengthen our community; and

Whereas, the Active Living & Parks Department has acted as a catalyst for mobilizing the creativity, energy, vitality, and commitment of the older residents of Cabarrus County; and

Whereas, through the wide array of services, programs, and activities, active living centers empower older citizens of Cabarrus County to contribute to their own health and well-being and the health and well-being of their fellow citizens of all ages; and

Whereas, the Cabarrus County Board of Commissioners have recognized the growing population of the older residents and supported this through the development of a replacement active living center in Mt Pleasant and a new active living center in the Afton area; and

Whereas, the active living centers in Cabarrus County affirm the dignity, self-worth, and independence of older persons by facilitating their decisions and actions; tapping their experiences, skills, and knowledge; and enabling their continued contributions to the community;

Now, therefore, the Cabarrus County Board of Commissioners do hereby proclaim September 2023 National Senior Center Month.

And call upon all citizens to recognize the special contributions of the senior center participants and the special efforts of the staff and volunteers who work every day to enhance the well-being of the older citizens of our community.

Adopted this 19th day of August 2024

Stephen M. Morris,
Chairman Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

DSS - Child Support Awareness Month Proclamation

BRIEF SUMMARY:

August is Child Support Awareness Month, an annual time to raise awareness about a critical income support program that helps millions of children and families.

REQUESTED ACTION:

Recommended Motion:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Susan Dillon, DSS Program Administrator, Child Support Services

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

▣ Child Support Awareness Month Proclamation



**CHILD SUPPORT AWARENESS MONTH
IN CABARRUS COUNTY**

A PROCLAMATION

WHEREAS, children are entitled to financial support from their parents and Cabarrus County continues to improve its efforts with child support collections; and

WHEREAS, in SFY2024, over \$12.4 million in child support was collected from parents of children whose cases are managed by Cabarrus County Child Support Services; and

WHEREAS, there are nearly 4,500 active child support cases in Cabarrus County, working to ensure that children receive financial support from their parents; and

WHEREAS, children who do not receive adequate financial and emotional support from both parents may experience greater difficulty in becoming healthy, happy, and productive citizens; and

WHEREAS, many concerned and dedicated judges, district attorneys, clerks of court, sheriffs' personnel, and child support professionals work to establish and enforce child support orders for Cabarrus County's children, one of our State's most vital resources:

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners does hereby proclaim the month of **August** as

CHILD SUPPORT AWARENESS MONTH IN CABARRUS COUNTY

Adopted this the 19th day of August, 2024

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

DSS - Economic Services Appreciation Month Proclamation

BRIEF SUMMARY:

Proclamation for Economic Services Appreciation Month

REQUESTED ACTION:

Recommended Motion:

Motion to adopt proclamation.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Robert Cox II, Program Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▢ Proclamation



**ECONOMIC SERVICES APPRECIATION MONTH
IN CABARRUS COUNTY**

A PROCLAMATION

WHEREAS, individuals, families and children are entitled to public assistance services and support they may be eligible for; and

WHEREAS, Food and Nutrition Services is a USDA federal food assistance program that provides low-income families the food they need for a nutritionally adequate diet; and

WHEREAS, Cabarrus County FNS eligibility staff have assisted in providing Food & Nutrition benefit allotments to address food insecurity for FY24 in the amount of \$48,242,076; and

WHEREAS, Medicaid is dedicated to providing access to physical and behavioral health care and services to improve the health and well-being of over 2.1 million North Carolinians; and

WHEREAS, Cabarrus County Department of Human Services' Medicaid eligibility have assisted in providing medical and behavioral health care to the citizens of Cabarrus County for FY24 in the amount of \$341,234,385; and

WHEREAS, in FY24, Cabarrus County Department of Social Services' Economic Services eligibility staff processed over 16,671 Medicaid applications and 8,858 Food and Nutrition Services applications meeting federal and state timeliness requirements in both programs while experiencing staff shortages; and

WHEREAS, there are currently 54,133 active Medicaid recipients and 23,741 active Food & Nutrition Services recipients in Cabarrus County; and

WHEREAS, Economic Services staff in Cabarrus County work tirelessly to ensure individuals, families and children receive access to medical care and financial support for food and nutrition services; and

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners does hereby proclaim the month of **August** as

ECONOMIC SERVICES APPRECIATION MONTH IN CABARRUS COUNTY

Adopted this 19th day of August 2024.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Adult Care Home Community Advisory Committee

BRIEF SUMMARY:

Sandra Miller and Diamond Staton-Williams's terms on the Adult Care Home Community Advisory Committee expired July 31, 2024. Both would like to serve another term. It is recommended Ms. Miller and Ms. Staton-Williams be reappointed for a three-year term ending July 31, 2027 including an exception to the length of service provision of the Appointment Policy for Ms. Miller.

REQUESTED ACTION:

Recommended Motion:

Motion to reappoint Sandra Miller and Diamond Staton-Williams to the Adult Care Home Community Advisory Committee for a three-year term ending July 31, 2027; including an exception to the length of service provision to the Appointment Policy for Ms. Miller.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rachel Kiel, Regional Ombudsman

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Recommendation Letter
- ▣ Recommendation Letter
- ▣ Roster



July 1, 2024


To: County Commissioners for Cabarrus County

Re: Re-Appointment for Sandra Miller to the Adult Care Home Community Advisory Committee

Please consider my letter in regards to re-appointment for another term for Sandra Miller as she is an outstanding volunteer. I have worked with her for the last 2.5 years. She is the most active member I have on the committee. She attends every visit made through the quarter. In this time of difficulty in finding good volunteers for our program please consider her willingness to serve for another term. Advocating for Older Adults is more important than ever and she has done a wonderful job for us.

Please take my recommendation to extend her service as a volunteer for the county as a CAC member.

I appreciate your time and look forward to hearing back if you have any questions for me.

Rachel Kiel 
Regional Ombudsman



July 1, 2024

To: County Commissioners for Cabarrus County

Re: Re-Appointment for Diamond Stanton-Williams to the Adult Care Home Community Advisory Committee

Please consider my letter in regard to the re-appointment for Diamond to serve another term. I have worked with her for the last 2.5 years. She has a deep compassionate heart for those she serves. She makes an average of 3-5 facility visits a quarter. In this time of difficulty in finding good volunteers for our program please consider her willingness to serve for another term. I am hopeful that in her next term she will become more active and have a bigger role on the committee. Advocating for Older Adults is more important than ever, and she has done a wonderful job for us.

Please take my recommendation to extend her service as a volunteer for the county as a CAC member.

I appreciate your time and look forward to hearing back if you have any questions for me.

Rachel Kiel

A handwritten signature in black ink, appearing to read 'Rachel Kiel', written over a light blue horizontal line.

Regional Ombudsman

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE
(Formerly Domiciliary Home Community Advisory Committee)
3-Year Term
17-Member Board

| | | |
|----------------------|----------------|-----------|
| Sandra Miller | APPOINTMENT: | 07/18/11 |
| 1120 Brigadoon Court | REAPPOINTMENT: | 07/16/12 |
| Concord, NC 28025 | REAPPOINTMENT: | 08/17/15 |
| | REAPPOINTMENT: | 08/20/18* |
| | REAPPOINTMENT: | 07/19/21* |
| | TERM EXPIRING: | 07/31/24 |

| | | |
|-------------------------|----------------|-----------|
| Diamond Staton-Williams | APPOINTMENT: | 07/21/14 |
| 6626 Burkwood Court | REAPPOINTMENT: | 08/17/15 |
| Harrisburg, NC 28075 | REAPPOINTMENT: | 08/20/18 |
| | REAPPOINTMENT: | 07/19/21* |
| | TERM EXPIRING: | 07/31/24 |

| | | |
|-----------------------|----------------|-----------|
| Helen McInnis | APPOINTMENT: | 02/18/19* |
| 5517 Hammermill Drive | REAPPOINTMENT: | 02/17/20* |
| Harrisburg, NC 28075 | REAPPOINTMENT: | 03/20/23* |
| | TERM EXPIRING: | 02/28/26 |

| | | |
|-------------------------|----------------|----------|
| Angela Foard | APPOINTMENT: | 10/18/21 |
| 3991 Quiet Stream Drive | REAPPOINTMENT: | 09/19/22 |
| Concord, NC 28025 | TERM EXPIRING: | 10/31/25 |

(13 VACANT Positions)

* Exception to Appointment Policy

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Mental Health Advisory Board

BRIEF SUMMARY:

Past Directors of the Department of Social Services have always been represented on the Mental Health Advisory Board. Hollye McCallum has been hired as the new Director of Social Services and has agreed to represent the Department of Social Services (DSS) on the board for a three (3) year term.

Mount Pleasant Mayor Tony Lapish has agreed to complete the term of outgoing Mayor Del Eudy, which is December 2024. An exception to the Multiple Boards provision of the Appointment Policy will be needed for Mr. Lapish.

Reappoint Tara Conrad to continue filling the seat for Partners Healthcare Management.

The seat for Kannapolis City Schools has been vacant since the resignation of Jessica Grant in December 2023. John Basilice has been hired for that position and has agreed to participate on the Mental Health Advisory Board. John has previously participated through his work with Cabarrus County Schools.

REQUESTED ACTION:

Recommended Motion:

Motion to appoint Hollye McCallum and John Basilice to the Mental Health Advisory Board for a three-year term ending September 30, 2027.

Motion to appoint Tony Lapish to the Mental Health Advisory Board to fill the unexpired term ending December 31, 2024; including an exception to the Multiple Boards provision of the

Appointment Policy.

Motion to reappoint Tara Conrad as the Partners Healthcare Management representative for a three-year term ending December 31, 2026.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lauren Linker, Clerk to the Board

Jodi Ramirez, Community Engagement Coordinator/Justice Liaison

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Recommendation Letter
- ▣ Roster



CABARRUS COUNTY

MENTAL HEALTH ADVISORY BOARD

Cabarrus County Commissioners
65 Church Street
Concord, NC 28025

Commissioners,

The Mental Health Advisory Board continues to make great strides in its commitment to helping those with mental health and substance use challenges. We continue to evolve as a board; therefore, I am recommending the following for your approval:

Hollye McCallum to represent Cabarrus County DSS for retired Director Karen Calhoun, Mayor Tony Lapish to fill outgoing Mayor Del Eudy seat, Tara Conrad with Partners Healthcare to continue another term and John Basilice to represent Kannapolis City Schools following the resignation of Jessica Grant.

Respectfully submitted,

Lauren Linker, Clerk to the Board

Jodi Ramirez, Community Engagement Coordinator/Justice Liaison

MENTAL HEALTH ADVISORY BOARD

26-Member Board

| <u>PRIMARY MEMBER</u> | <u>SECONDARY</u> | <u>REPRESENTING</u> | <u>TERM OF APPOINTMENT</u> | |
|---|------------------|---|--|--|
| Ashlie Shanley 77 Union Street S Concord, NC 28025 | Jennifer Taylor | District Attorney's Office | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 03/20/17 01/21/20 12/20/21 12/31/24 |
| | | | | |
| Michael Knox P.O. Box 70 Concord, NC 28026 | Beth Street | Local Judge | APPOINTMENT: TERM EXPIRING: | 12/18/23 12/31/26 |
| | | | | |
| H. Jay White, Sr. 5601 Meadow Bluff Ct. Concord, NC 28027 | | Local Attorney | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 08/21/17 01/21/20 12/20/21 12/31/24 |
| | | | | |
| Craig Fortin 1621 Shadow Creek St. NW Concord, NC 28027 | | NC DPS - Adult Probation & Department of Juvenile Justice | APPOINTMENT: (unexpired) TERM EXPIRING: | 02/19/24 12/31/24 |
| | | | | |
| Van Shaw P.O. Box 707 Concord, NC 28026 | Tessa Burchett | Cabarrus County Sheriff's Office | APPOINTMENT: REAPPOINTMENT: TERM EXPIRING: REAPPOINTMENT: TERM EXPIRING: | 12/17/18 02/15/21 12/31/23 12/18/23 12/31/26 |
| | | | | |
| Jimmy Hughes 41 Cabarrus Avenue W Concord, NC 28025 | Keith Eury | Concord Police Department | APPOINTMENT: (unexpired) TERM EXPIRING: | 12/18/23 12/31/24 |
| | | | | |
| Terry Spry 401 Laureate Way Kannapolis, NC 28081 | Chris Hill | Kannapolis Police Department | APPOINTMENT: REAPPOINTMENT: TERM EXPIRING: REAPPOINTMENT: TERM ENDING: | 12/17/18 02/15/21 12/31/23 12/18/23 12/31/26 |
| | | | | |
| Kenny Wortman P.O. Box 707 Concord, NC 28026 | | County Commissioner | APPOINTMENT: TERM EXPIRING: REAPPOINTMENT: TERM EXPIRING | 12/19/22 12/31/23 12/18/23 12/31/24 |
| | | | | |
| William Dusch P.O. Box 308 | Lloyd Payne | Mayor/City Council | APPOINTMENT: (unexpired) | 02/19/18 |

| | | | | |
|---|----------------------|---|--|--|
| Concord, NC 28026 | | Concord | REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 01/21/20 12/20/21 12/31/24 |
| | | | | |
| | | Mayor/City Council Harrisburg | APPOINTMENT: TERM EXPIRING: | |
| | | | | |
| Darrell Hinnant 401 Laureate Way Kannapolis, NC 28081 | Mike Legg | Mayor/City Council Kannapolis | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 03/20/17 02/17/20 12/20/21 12/31/24 |
| | | | | |
| Darren Hartsell 14001 Cabarrus Station Rd. Midland, NC 28107 | | Mayor/City Council Midland | APPOINTMENT: TERM EXPIRING: REAPPOINTMENT: TERM EXPIRING: | 02/15/21 12/31/23 12/18/23 12/31/26 |
| | | | | |
| | Randy Holloway | Mayor/City Council Mount Pleasant | APPOINTMENT: REAPPOINTMENT: | |
| | | | | |
| Amy Jewell ~ 9287 Naron Lane Harrisburg, NC 28075 | Melissa Gallimore | Cabarrus County Schools | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: REAPPOINTMENT: TERM EXPIRING: | 03/20/17 12/17/18 02/15/21 12/31/23 12/18/23 12/31/26 |
| | | | | |
| | Joanne Garary | Kannapolis City Schools | APPOINTMENT: TERM EXPIRING: | |
| | | | | |
| Tara Conrad* 414 Alexander Avenue Morganton, NC 28655 | | Partners Healthcare Management | APPOINTMENT: TERM EXPIRING: | 11/15/21 12/31/23 |
| | | | | |
| Erin Shoe 300 Mooresville Road Kannapolis, NC 28081 | | Cabarrus Health Alliance | APPOINTMENT: (unexpired) TERM EXPIRING: | 01/17/23 12/31/24 |
| | | | | |
| | Tyrone Elijah | Department of Human Services | APPOINTMENT: TERM EXPIRING: | 12/31/26 |
| | | | | |

| | | | | |
|--|------------------|-----------------------------------|---|--|
| Rebecca True 284 Executive Park Dr. Suite 100 Concord, NC 28025 | Jean Tillman | Local Providers | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 03/20/17 01/21/20 12/20/21 12/31/24 |
| | | | | |
| Angela Reid 521 Bay Meadows Avenue NW Concord, NC 28027 | Mary Beth Poplin | Local Providers | APPOINTMENT: TERM EXPIRING: | 12/18/23 12/31/26 |
| | | | | |
| Vacant | | Local Psychologist | APPOINTMENT: TERM EXPIRING: | |
| | | | | |
| Jon McKinsey 892 Craigmont Lane NW Concord, NC 28027 | | Local Psychiatrist | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 03/20/17 01/21/20 12/20/21 12/31/24 |
| | | | | |
| Justin Brines 793 Crestmont Drive Concord, NC 28025 | Kara Clarke | Emergency Medical Services | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 06/18/18 06/15/20 08/15/22 06/30/25 |
| | | | | |
| | | Legislative Representative | | |
| | | | | |
| Alan Thompson 3688 Camp Julia Road Kannapolis, NC 28083 | | Higher Educational Representative | APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING: | 03/20/17 01/21/20 12/20/21 12/31/24 |
| | | | | |
| Gayle Alston*^ 61 Union Street South Concord, NC 28025 | Sari Miller | Juvenile Justice Representative | APPOINTMENT: (unexpired) TERM EXPIRING: REAPPOINTMENT: TERM EXPIRING: | 08/21/23 12/31/23 12/18/23 12/31/26 |
| | | | | |

The Mental Health Advisory Board was created per a resolution adopted by the Board of Commissioners on October 17, 2016.

An Emergency Medical Services position was added to the roster by Board approval on June 18, 2018.

*Exception to the "residency" provision of the Appointment Policy.

^Exception to the "service on multiple boards" provision of the Appointment Policy.

~Exception to the "length of service" provision of the Appointment Policy.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

(Appointment) and Removal - Human Services Advisory Board

BRIEF SUMMARY:

Natalie Atwell has resigned from the Human Services Advisory Board.

REQUESTED ACTION:

Recommended Motion:

Motion to remove Natalie Atwell from the Human Services Advisory Board roster and thank her for her service.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Aalece Pugh, Assistant County Manager/Human Services Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

Human Services Advisory Board
5-Member Board

Dr. Heather Anderson
9608 Oliver Court
Harrisburg, NC 280275

APPOINTMENT: 02/20/23
TERM EXPIRING: 02/28/26

Natalie Atwell
1225 Windsor Drive
Kannapolis, NC 28081

APPOINTMENT: 12/20/21
(unexpired term)
REAPPOINTMENT: 04/17/23
TERM EXPIRING: 05/31/26

Marie Dockery
3612 Curtland Place NW
Concord, NC 28027

APPOINTMENT: 05/15/17
(unexpired term)
REAPPOINTMENT: 12/16/19
REAPPOINTMENT: 12/19/22
TERM EXPIRING: 12/31/25

Patricia West
2242 Jensen Lane
Concord, NC 28025

APPOINTMENT: 02/20/23
(unexpired term)
TERM EXPIRING: 12/31/23
RE-APPOINTMENT: 11/20/23
TERM EXPIRING: 12/31/2026

Angel Lugo
4615 Dovefield Lane
Kannapolis, NC 28081

APPOINTMENT: 06/21/21
TERM EXPIRING: 06/30/24
REAPPOINTMENT: 06/17/24*
TERM EXPIRING: 06/20/27

The Human Services Advisory Board was created and replaced the Social Services Advisory Board abolished by a resolution adopted by the Board of Commissioners at its June 17, 2013 meeting. Members are appointed by the Cabarrus County Board of Commissioners. Initial terms were staggered at two and three years.

All meetings are held in the Board Room of the Cabarrus County Department of Human Services and start at 1:30 p.m. 2016 meetings will be held the 4th Wednesday of the month.

*An exception to the residency provision of the Appointment Policy needed.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Active Living and Parks - Healthy Aging NC Grant

BRIEF SUMMARY:

Healthy Aging NC is funded in part by a 5-year Centers for Disease Control and Prevention Grant (2023 - 2028). The purpose of this project is to improve quality of life for individuals across North Carolina. Active Living and Parks has been awarded \$5,000 that will be utilized to provide free exercise programs for Cabarrus County participants. The programs will include Walk With Ease, Tai Chi for Arthritis, and Living Healthy with Chronic Pain.

REQUESTED ACTION:

Recommended Motion:

Motion to accept the grant award and adopt associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Ian Sweeney, Active Living and Parks Project & Events Manager

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment

Budget Revision/Amendment Request

Date: 8/19/2024

Amount: 5,000.00

Dept. Head: Londa Strong

Department: Active Living & Parks

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Healthy Aging NC Grant of \$5,000 that requires no county match. Funds will cover the costs associated with instructor training, hours, and program supplies providing Arthritis Appropriate Exercise Based Interventions to Active Living and Parks Participants.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|----------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 9 | 00198110-9114-WellC | Contracted Employees | 77,000.00 | 5,000.00 | | 82,000.00 |
| 001 | 6 | 00168145-6387-WellC | Healthy Aging Grant | - | 5,000.00 | | 5,000.00 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | 77,000.00 | 10,000.00 | - | 87,000.00 |

Budget Officer

☐ Approved

☐ Denied

County Manager

☐ Approved

☐ Denied

Board of Commissioners

☐ Approved

☐ Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Construction Standards - Approval Of Funds For Demolition Of Property at 4509 Manteo Drive

BRIEF SUMMARY:

Allocate funds for awarded bidder to demolish and clean up all debris and material at 4509 Manteo Drive per Cabarrus County Ordinance No. 2024-01,

REQUESTED ACTION:

Recommended Motion:

Motion to approve the necessary budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Matt Love, Construction Standards Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Ordianace
- ▣ Memorandum
- ▣ Spreadsheet and Pictures
- ▣ Rose Moss
- ▣ Kenneth Isenhour
- ▣ Tamara Caster
- ▣ Donald Fink, Jr.
- ▣ Certified Mailings



WHEREAS, Section 153A-140 of the General Statutes of North Carolina authorizes counties to adopt ordinances to remove, abate, or remedy everything that is dangerous or prejudicial to the public health or safety.

WHEREAS, the purpose of this ordinance is to implement standards for what is considered a public health nuisance; to inspect such public health nuisances; and to mitigate the risk of injury, death or damage to the general public.

WHEREAS, the intent of this ordinance is to remove, abate, or remedy every condition that is dangerous or prejudicial to the public while promoting the health, safety, and welfare of the citizens of Cabarrus County.

NOW, THEREFORE BE IT ORDAINED that Chapter 14 of the code of Ordinances, Cabarrus County, North Carolina, is hereby amended to read as follows:

ARTICLE IV. – PUBLIC HEALTH NUISANCES¹

Sec. 14-104. – Authority.

This is adopted pursuant to the authority set forth in N.C. Gen. Stat. §§ 153A-121(a) and 153A-140.

Sec. 14-105. – Application.

(a) *Jurisdiction*: This article shall be effective:

- (1) Everywhere throughout the County outside corporate municipalities except for any areas that lie within the extraterritorial planning areas now or hereafter established for any such municipality; and
- (2) Everywhere within the corporate limits or extraterritorial planning areas of any municipality that has adopted a resolution authorizing the Ordinance to be applicable within such areas.

Bona fide farms exempt: this article may not affect property used for bona fide farm purposes as defined by the North Carolina General Statute sec. 160D-903, as modified from time-to-time; provided, however, that this section does not limit regulation with respect to the conditions on farm property used for nonfarm purposes; or those regulations otherwise applicable by law.

¹ State Law reference – Authority to adopt ordinances defining nuisances, G.S. 153A-121.

Sec. 14-106. - Nuisances Defined.

- (a) *Public health nuisances* are defined as any action or condition that is dangerous or prejudicial to public health, welfare, or safety.
- (b) An *attractive nuisance* is a dangerous condition or situation on a property that may attract children and pose a risk to their safety. (Examples: swimming pools, trampolines, construction equipment, abandoned housing, facilities, and old appliances).
- (c) The following conditions on any lot or parcel of land shall be deemed to be dangerous, noxious, detrimental, and prejudicial to the public health and general welfare and/or shall constitute a public health nuisance under this article:

- (1) **Abandoned Manufactured Home:** A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) **Abandoned Real Property or Housing:** Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

Any temporary housing, dwelling, structure, building, or parts thereof which presents a danger of falling, turning over, or collapsing, or which cannot be improved, repaired, or altered or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law.

- (3) **Abandoned or incomplete construction sites** for which no valid building permit exists or for which building permits have expired, or accumulations of unusable building materials including concrete, steel, masonry, wood, glass, wiring, plumbing supplies and other similar building materials.
- (4) **Abandoned vehicles:** Any motor vehicle, recreational vehicle, or house trailer, as defined by Article 1, of Chapter 20 of the North Carolina General Statutes, and amended from time to time, that can invite occupancy or is currently occupied, and which does not display a current license tag and registration; or is partially dismantled or wrecked; or cannot be self-propelled or moved in a manner in which it originally was intended to move.
- (5) **Abandoned equipment:** Any piece of equipment not currently awaiting repairs, or is partially dismantled or wrecked, or cannot function or operate in a manner in which it was originally manufactured or intended.

Sec. 14-107. – Notice to Owner and Removal of Nuisance.

- (a) The County chief building inspector, or their designee, is delegated the authority to investigate alleged public health nuisances and to declare whether or not a public health nuisance exists.
- (b) The chief building inspector shall notify the occupant and owner for each identified condition set forth herein, in writing, and such notice shall be sent to the person in the form of certified mail. In the event an inspector determines that a nuisance is an immediate detriment to human safety or welfare, the inspector may take appropriate action to abate the nuisance without notice.

Owner means any person who alone, jointly, or severally with others:

- (1) Shall have title to any dwelling, dwelling unit or rooming unit, or vehicle, with or without accompanying actual possession thereof;
 - (2) Shall be a mortgagee of record for any dwelling, dwelling unit or rooming unit; or
 - (3) Shall have charge, care or control of any dwelling, dwelling unit or rooming unit, or vehicle, as owner or agent of the actual owner, or as executor, executrix, administrator, administratrix, trustee or guardian of the estate of the actual owner. Any such person thus representing the actual owner shall be bound to comply with the provisions of this article, and of rules and regulations adopted pursuant thereto, to the same extent as if he were the owner.
- (c) Unknown or absent property Owner. In the event the Owner of the property is unknown or absent and has no known representative upon whom the notice can be served, the chief building inspector, or designee, shall post a written or printed notice on the property stating that, unless the nuisance is abated or removed within 60 days, the County will have the public health nuisance abated or removed at the expense of the owner under the provisions of this Chapter, or other applicable state or local law. The person providing the notice shall certify that the notice was provided, and the certificate shall be deemed conclusive in the absence of fraud.
 - (d) Removal of Nuisance.


- (1) The owner, or responsible party – as set forth above – shall be given 60 days from receipt of the written notice of violation to dispose of the nuisance or nuisance conditions in a legal manner.
- (2) If, upon the expiration of the 60 day period set forth above, the owner, or responsible party, fails to comply with the notice of violation, the County shall take any action it deems reasonably necessary to dispose of the nuisance, including entering the property where the nuisance is located and arranging to have the nuisance abated or disposed of, in a manner consistent with applicable law.
- (3) A statement of the cost of removing, abating or remedying the nuisance shall be mailed to the Owner or shall be personally served on the Owner. These costs shall be paid within 30 days of receipt of the statement. If not paid, the amount of the

cost of abatement or removal or demolition shall be a lien against the real property upon which the cost was incurred, which lien shall be filed, have the same priority, and shall be collected as unpaid taxes.

Sec. 14-108. – Appeals.

- (a) Within the 60-day period set forth in section (d) above, the owner of the property where the nuisance exists may appeal the findings of the chief building inspector to the Board of Commissioners by giving written notice of appeal to the chief building inspector. An appeal stays all proceedings and additional accrual of applicable fines in furtherance of the decision or determination appealed from until final determination by the Board of Commissioners. In the event no appeal is taken, the chief building inspector may proceed to abate the nuisance.
- (b) The Board of Commissioners, in the event an appeal is taken, as provided in subsection (a) above, may, after hearing all interested persons and reviewing the findings of the chief building inspector, reverse the finding of a public nuisance, but if the Board of Commissioners shall determine that the findings of the chief building inspector are correct and proper, it shall declare the condition existing on the property to be dangerous or prejudicial to public health, welfare, or safety and a public health nuisance, and direct the chief building inspector to cause the conditions to be abated.
- (c) The decision of the Board of Commissioners shall be subject to review at the instance of any aggrieved party to Superior Court for Cabarrus County. Such appeal must be in writing and filed within thirty (30) days of the filing of the decision. The notice of appeal must clearly state the basis for the appeal and be served in accordance with the North Carolina Rules of Civil Procedure

Adopted this 16th day of January, 2024


Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:


Clerk to the Board





Cabarrus County Government

Construction Standards

MEMORANDUM

To: Cabarrus County Board of Commissioners

From: Matt Love, Construction Standards Director

C.C: Kelly Sifford, Assistant County Manager

Mike Downs, County Manager

Date: 7/26/2024

Subject: Approval of Funds for Demolition of Property at 4509 Manteo Drive

On January 16, 2024, Cabarrus County adopted Ordinance No. 2024-01 due to having received complaints regarding Unsafe Structure, Public health nuisances and attractive nuisances that otherwise would not be able to be enforced using the Minimum Housing Code or the NC Building Codes.

Construction Standards has received complaints from neighboring property owners at 4509 Manteo Drive regarding someone living onsite. After investigation, it was discovered that there is an abandoned manufactured home that has had been damaged by fire and exposed to weather which is considered an attractive nuisance as well as public health nuisance. Also discovered on the property is an RV that is currently being occupied by an individual that is not the property owner. There is no permanent source of power, heating, or water, which is a violation of Cabarrus County Minimum Housing Code. Several man-made structures by building material and scrap are constructed on-site that is a Public Health Nuisance and an attractive nuisance.

Attached is the onsite inspection history from our department. On March 6, 2024, a Notice of Violation was sent to the property owners for the listed address. All the violations were listed in notice and an order was given to remove, abate, repair, or otherwise dispose of the nuisance; also, the owners were given the option to appeal to Chief Building Code Official within 60 days. On March 8, 2024, Construction Standards along with Sheriff's Department and Cabarrus County Zoning posted the property and met with the occupant, the occupant was informed that the Notice of Violations were sent out and that Cabarrus County will be moving forward with enforcement. No appeals were requested by property owners and on July 9, 2024, Construction



Cabarrus County Government

Construction Standards

Standards met with Contractors on-site to obtain quotes to have structures removed and property cleaned up.

Construction Standards is recommending an approval of funds for the Demolition and removal of property and debris at 4509 Manteo Drive. Our lowest bid was in the amount of \$10,800.00 awarded to Cook's Construction.

Attached with this memo is inspection history and photos, copy of ordinance as well as Notice of Violations to Property Owners. Please let me know if there are any questions.

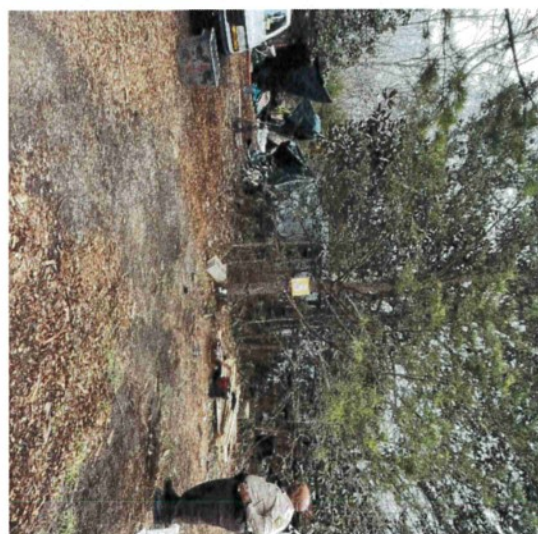
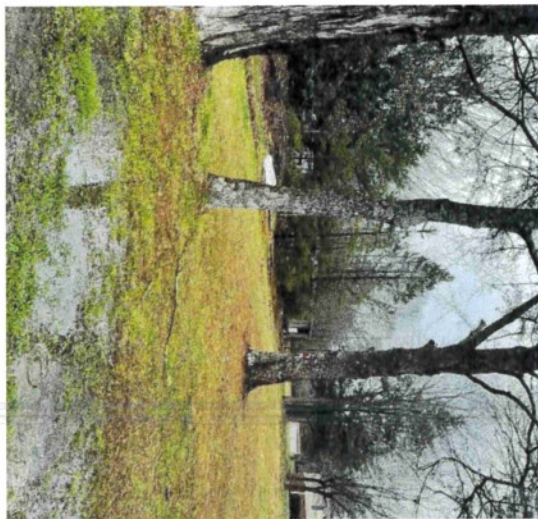
Thanks,

Matt Love, Construction Standards Director

Chief Building Official

| Insp Type | Status | Sch Date | Inspector | Insp Date | Result Comment |
|----------------------|---------------------------|-----------|-------------|-----------|--|
| Complaint Inspection | Investigation In Progress | 7/9/2024 | Robbie Foxx | 7/9/2024 | Onsite with Matt Love, Met Furr Grading and Peterson Grading to get bids for property cleanup. Bids will be received by mid next week. Mr. Bradford, Occupant, was onsite. Told him about the ongoing process of cleanup and told him approximate time frame that the board would make a decision. Suggested he make arrangements to remove his personal belongings. He said that he plans to move his travel trailer and other items to another property. Also met neighbor and gave him an update. |
| Complaint Inspection | Investigation In Progress | 3/8/2024 | Robbie Foxx | 3/8/2024 | Onsite with Cabarrus Sheriff's Deputy and Wayne Krimminger. Posted property with official building NOV, see attached pics. Spoke with property Occupant, Mr. Bradford. Told him about the process and that we posted the property to ensure proper notice has been served as required by statute for Code Violations. He said he was in the process of clearing the property. Wayne Krimminger told Mr. Bradford that he planned to visit the site weekly to monitor progress. I told Mr. Bradford that since official enforcement procedures had been started, formal corrective action procedures would have to be followed through. I gave Mr. Bradford |
| Complaint Inspection | Investigation In Progress | 3/6/2024 | Robbie Foxx | 3/6/2024 | Onsite to get status of situation. Took pictures. See attached. |
| Complaint Inspection | Investigation In Progress | 3/14/2023 | Gary Martin | 3/13/2023 | Josh and I checked out this site for possible illegal connection of power and any other building violations. This appears to be a camp using tarps for a tent like enclosure. An old storage structure was locked, and a lot of equipment and debris was scattered around. We saw evidence of use, but no beds were seen and no illegal electrical hook up. There was trash and beer cans scattered around also. Josh took pictures and video which he attached. |
| Complaint Inspection | Resolved | 2/15/2023 | Gary Martin | 2/15/2023 | Brett Hicks called me back and said he would check out this address. |
| Complaint Inspection | No Violation Found | 1/31/2023 | Gary Martin | 1/31/2023 | I observed a tent like structure, a vehicle and a small cargo trailer on property. It appears someone is living in a structure built with tarps. He has informed deputies that went to check on him that he has permission from owners to be there. There is also a mobile home on the property that is almost completely collapsed. There is no building code violation at this time. |

3-6-24 4509 Manteo Drive







WHEREAS, Section 153A-140 of the General Statutes of North Carolina authorizes counties to adopt ordinances to remove, abate, or remedy everything that is dangerous or prejudicial to the public health or safety.

WHEREAS, the purpose of this ordinance is to implement standards for what is considered a public health nuisance; to inspect such public health nuisances; and to mitigate the risk of injury, death or damage to the general public.

WHEREAS, the intent of this ordinance is to remove, abate, or remedy every condition that is dangerous or prejudicial to the public while promoting the health, safety, and welfare of the citizens of Cabarrus County.

NOW, THEREFORE BE IT ORDAINED that Chapter 14 of the code of Ordinances, Cabarrus County, North Carolina, is hereby amended to read as follows:

ARTICLE IV. – PUBLIC HEALTH NUISANCES¹

Sec. 14-104. – Authority.

This is adopted pursuant to the authority set forth in N.C. Gen. Stat. §§ 153A-121(a) and 153A-140.

Sec. 14-105. – Application.

(a) *Jurisdiction*: This article shall be effective:

- (1) Everywhere throughout the County outside corporate municipalities except for any areas that lie within the extraterritorial planning areas now or hereafter established for any such municipality; and
- (2) Everywhere within the corporate limits or extraterritorial planning areas of any municipality that has adopted a resolution authorizing the Ordinance to be applicable within such areas.

Bona fide farms exempt: this article may not affect property used for bona fide farm purposes as defined by the North Carolina General Statute sec. 160D-903, as modified from time-to-time; provided, however, that this section does not limit regulation with respect to the conditions on farm property used for nonfarm purposes; or those regulations otherwise applicable by law.

¹ State Law reference – Authority to adopt ordinances defining nuisances, G.S. 153A-121.

Sec. 14-106. - Nuisances Defined.

- (a) *Public health nuisances* are defined as any action or condition that is dangerous or prejudicial to public health, welfare, or safety.
- (b) An *attractive nuisance* is a dangerous condition or situation on a property that may attract children and pose a risk to their safety. (Examples: swimming pools, trampolines, construction equipment, abandoned housing, facilities, and old appliances).
- (c) The following conditions on any lot or parcel of land shall be deemed to be dangerous, noxious, detrimental, and prejudicial to the public health and general welfare and/or shall constitute a public health nuisance under this article:

- (1) **Abandoned Manufactured Home:** A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.

- (2) **Abandoned Real Property or Housing:** Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

Any temporary housing, dwelling, structure, building, or parts thereof which presents a danger of falling, turning over, or collapsing, or which cannot be improved, repaired, or altered or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law.

- (3) **Abandoned or incomplete construction sites** for which no valid building permit exists or for which building permits have expired, or accumulations of unusable building materials including concrete, steel, masonry, wood, glass, wiring, plumbing supplies and other similar building materials.

- (4) **Abandoned vehicles:** Any motor vehicle, recreational vehicle, or house trailer, as defined by Article 1, of Chapter 20 of the North Carolina General Statutes, and amended from time to time, that can invite occupancy or is currently occupied, and which does not display a current license tag and registration; or is partially dismantled or wrecked; or cannot be self-propelled or moved in a manner in which it originally was intended to move.

- (5) **Abandoned equipment:** Any piece of equipment not currently awaiting repairs, or is partially dismantled or wrecked, or cannot function or operate in a manner in which it was originally manufactured or intended.

Sec. 14-107. – Notice to Owner and Removal of Nuisance.

- (a) The County chief building inspector, or their designee, is delegated the authority to investigate alleged public health nuisances and to declare whether or not a public health nuisance exists.
- (b) The chief building inspector shall notify the occupant and owner for each identified condition set forth herein, in writing, and such notice shall be sent to the person in the form of certified mail. In the event an inspector determines that a nuisance is an immediate detriment to human safety or welfare, the inspector may take appropriate action to abate the nuisance without notice.

Owner means any person who alone, jointly, or severally with others:

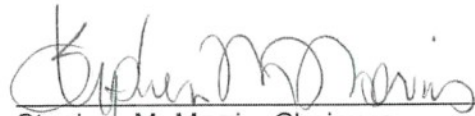
- (1) Shall have title to any dwelling, dwelling unit or rooming unit, or vehicle, with or without accompanying actual possession thereof;
 - (2) Shall be a mortgagee of record for any dwelling, dwelling unit or rooming unit; or
 - (3) Shall have charge, care or control of any dwelling, dwelling unit or rooming unit, or vehicle, as owner or agent of the actual owner, or as executor, executrix, administrator, administratrix, trustee or guardian of the estate of the actual owner. Any such person thus representing the actual owner shall be bound to comply with the provisions of this article, and of rules and regulations adopted pursuant thereto, to the same extent as if he were the owner.
- (c) Unknown or absent property Owner. In the event the Owner of the property is unknown or absent and has no known representative upon whom the notice can be served, the chief building inspector, or designee, shall post a written or printed notice on the property stating that, unless the nuisance is abated or removed within 60 days, the County will have the public health nuisance abated or removed at the expense of the owner under the provisions of this Chapter, or other applicable state or local law. The person providing the notice shall certify that the notice was provided, and the certificate shall be deemed conclusive in the absence of fraud.
- (d) Removal of Nuisance.
 - (1) The owner, or responsible party – as set forth above – shall be given 60 days from receipt of the written notice of violation to dispose of the nuisance or nuisance conditions in a legal manner.
 - (2) If, upon the expiration of the 60 day period set forth above, the owner, or responsible party, fails to comply with the notice of violation, the County shall take any action it deems reasonably necessary to dispose of the nuisance, including entering the property where the nuisance is located and arranging to have the nuisance abated or disposed of, in a manner consistent with applicable law.
 - (3) A statement of the cost of removing, abating or remedying the nuisance shall be mailed to the Owner or shall be personally served on the Owner. These costs shall be paid within 30 days of receipt of the statement. If not paid, the amount of the

cost of abatement or removal or demolition shall be a lien against the real property upon which the cost was incurred, which lien shall be filed, have the same priority, and shall be collected as unpaid taxes.

Sec. 14-108. – Appeals.

- (a) Within the 60-day period set forth in section (d) above, the owner of the property where the nuisance exists may appeal the findings of the chief building inspector to the Board of Commissioners by giving written notice of appeal to the chief building inspector. An appeal stays all proceedings and additional accrual of applicable fines in furtherance of the decision or determination appealed from until final determination by the Board of Commissioners. In the event no appeal is taken, the chief building inspector may proceed to abate the nuisance.
- (b) The Board of Commissioners, in the event an appeal is taken, as provided in subsection (a) above, may, after hearing all interested persons and reviewing the findings of the chief building inspector, reverse the finding of a public nuisance, but if the Board of Commissioners shall determine that the findings of the chief building inspector are correct and proper, it shall declare the condition existing on the property to be dangerous or prejudicial to public health, welfare, or safety and a public health nuisance, and direct the chief building inspector to cause the conditions to be abated.
- (c) The decision of the Board of Commissioners shall be subject to review at the instance of any aggrieved party to Superior Court for Cabarrus County. Such appeal must be in writing and filed within thirty (30) days of the filing of the decision. The notice of appeal must clearly state the basis for the appeal and be served in accordance with the North Carolina Rules of Civil Procedure

Adopted this 16th day of January, 2024

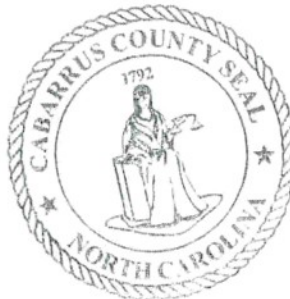


Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:



Clerk to the Board





Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Rose Moss
222 Green Drive SW
Concord, NC 28027

Inspection Date: 03/06/2024

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025

Parcel(s): 55480713950000

Nature of Violation: Abandoned Manufactured Home

Dear Rose Moss,

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) Abandoned Manufactured Home: A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) Abandoned Real Property or Housing: Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707

Phone: 704.920.2128 • Fax: 704.920.2144

Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read "Robbie Foxx", is written over a horizontal line.

Robbie Foxx
Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department



Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Kenneth Isenhour
4509 Manteo Drive
Concord, NC 28025

Inspection Date: 03/06/2024

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025
Parcel(s): 55480713950000
Nature of Violation: Abandoned Manufactured Home

Dear Kenneth Isenhour

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) Abandoned Manufactured Home: A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) Abandoned Real Property or Housing: Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707
Phone: 704.920.2128 • Fax: 704.920.2144
Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read "Robbie Foxx", is written over a horizontal line.

Robbie Foxx
Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department



Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Tamara Michelle Caster
4509 Manteo Drive
Concord, NC 28025

Inspection Date: 03/13/2023

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025

Parcel(s): 55480713950000

Nature of Violation: Abandoned Manufactured Home

Dear Tamara Michelle Caster,

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) **Abandoned Manufactured Home:** A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) **Abandoned Real Property or Housing:** Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707
Phone: 704.920.2128 • Fax: 704.920.2144
Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

Robbie Foxx

Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department



Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Donald Fink, Jr.
4555 Manteo Drive
Concord, NC 28025

Inspection Date: 03/06/2024

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025

Parcel(s): 55480713950000

Nature of Violation: Abandoned Manufactured Home

Dear Donald Fink, Jr.,

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) Abandoned Manufactured Home: A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) Abandoned Real Property or Housing: Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707
Phone: 704.920.2128 • Fax: 704.920.2144
Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

Robbie Foxx

Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department

9589 0710 5270 0651 2191 00

7017 1000 0000 8456 0373

7017 1000 0000 8456 0380

6 0397

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

Certified Mail Fee \$4.40 0954 10

Extra Services & Fees (check box, add fees as appropriate)

| | |
|--|--------|
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 |
| <input type="checkbox"/> Adult Signature Required | \$0.00 |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 |

Postage \$0.68

Total Postage and Fees \$5.08

Sent To
Kenneth Isenhour
4509 Manteo Drive
Concord, NC 28025

PS Form 3800, January 2023 PSN 7530-02-000-8047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

Certified Mail Fee \$4.40 0954 10

Extra Services & Fees (check box, add fees as appropriate)

| | |
|--|--------|
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 |
| <input type="checkbox"/> Adult Signature Required | \$0.00 |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 |

Postage \$0.68

Total Postage and Fees \$5.08

Sent To
Rose Moss
222 Green Drive SW
Concord, NC 28027

PS Form 3800, April 2015 PSN 7530-02-000-8047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

Certified Mail Fee \$4.40 0954 10

Extra Services & Fees (check box, add fees as appropriate)

| | |
|--|--------|
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 |
| <input type="checkbox"/> Adult Signature Required | \$0.00 |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 |

Postage \$0.68

Total Postage and Fees \$5.08

Sent To
Tamara Michelle Caster
4509 Manteo Drive
Concord, NC 28025

PS Form 3800, April 2015 PSN 7530-02-000-8047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

POSTAL SERVICE.

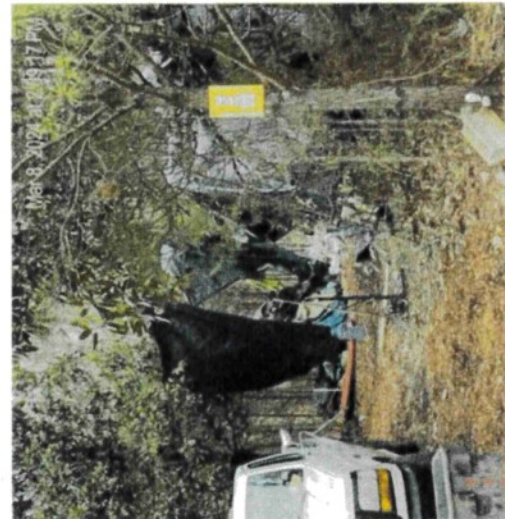
CONCORD
66 MCCACHERN BLVD SE
CONCORD, NC 28025-9998
(800)275-8777

| | | | |
|-----------------------------|-------------|------|---------|
| 03/07/2024 | 03:12 PM | | |
| Product | Qty | Unit | Price |
| First-Class Mail® | 1 | | \$0.68 |
| Letter | | | |
| Concord, NC 28025 | | | |
| Weight: 0 lb 0.60 oz | | | |
| Estimated Delivery Date | | | |
| Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | | | |
| 70171000000084560397 | | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | | | |
| 9590 9402 8205 3030 6443 64 | | | |
| Total | | | \$8.73 |
| First-Class Mail® | 1 | | \$0.68 |
| Letter | | | |
| Concord, NC 28025 | | | |
| Weight: 0 lb 0.60 oz | | | |
| Estimated Delivery Date | | | |
| Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | | | |
| 70171000000084560380 | | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | | | |
| 9590 9402 7428 2055 7813 08 | | | |
| Total | | | \$8.73 |
| First-Class Mail® | 1 | | \$0.68 |
| Letter | | | |
| Concord, NC 28025 | | | |
| Weight: 0 lb 0.60 oz | | | |
| Estimated Delivery Date | | | |
| Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | | | |
| 9589 0710 5270 0651 2191 00 | | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | | | |
| 9590 9402 8205 3030 6443 88 | | | |
| Total | | | \$8.73 |
| First-Class Mail® | 1 | | \$0.68 |
| Letter | | | |
| Concord, NC 28027 | | | |
| Weight: 0 lb 0.60 oz | | | |
| Estimated Delivery Date | | | |
| Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | | | |
| 70171000000084560373 | | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | | | |
| 9590 9402 7428 2055 7813 15 | | | |
| Total | | | \$8.73 |
| Grand Total: | | | \$34.92 |
| Credit Card Remit | | | \$34.92 |
| Card Name: VISA | | | |
| Account #: XXXXXXXXXXXX1268 | | | |
| Approval #: 008427 | | | |
| Transaction #: 944 | | | |
| AID: A0000000031010 | Contactless | | |
| AL: VISA CREDIT | | | |

Text your tracking number to 28777 (2USPS) to get the latest status. Standard Message and Data rates may apply. You may also visit www.usps.com USPS Tracking or call 1-800-222-1811. Page 83

| Insp Type | Status | Sch Date | Inspector | Insp Date | Result Comment |
|----------------------|---------------------------|-----------|-------------|-----------|--|
| Complaint Inspection | Investigation In Progress | 7/9/2024 | Robbie Foxx | 7/9/2024 | Onsite with Matt Love, Met Furr Grading and Peterson Grading to get bids for property cleanup. Bids will be received by mid next week. Mr. Bradford, Occupant, was onsite. Told him about the ongoing process of cleanup and told him approximate time frame that the board would make a decision. Suggested he make arrangements to remove his personal belongings. He said that he plans to move his travel trailer and other items to another property. Also met neighbor and gave him an update. |
| Complaint Inspection | Investigation In Progress | 3/8/2024 | Robbie Foxx | 3/8/2024 | Onsite with Cabarrus Sheriff's Deputy and Wayne Krimminger. Posted property with official building NOV, see attached pics. Spoke with property Occupant, Mr. Brafford. Told him about the process and that we posted the property to ensure proper notice has been served as required by statute for Code Violations. He said he was in the process of clearing the property. Wayne Krimminger told Mr. Brafford that he planned to visit the site weekly to monitor progress. I told Mr. Brafford that since official enforcement procedures had been started, formal corrective action procedures would have to be followed through. I gave Mr. Brafford |
| Complaint Inspection | Investigation In Progress | 3/6/2024 | Robbie Foxx | 3/6/2024 | Onsite to get status of situation. Took pictures. See attached. |
| Complaint Inspection | Investigation In Progress | 3/14/2023 | Gary Martin | 3/13/2023 | Josh and I checked out this site for possible illegal connection of power and any other building violations. This appears to be a camp using tarps for a tent like enclosure. An old storage structure was locked, and a lot of equipment and debris was scattered around. We saw evidence of use, but no beds were seen and no illegal electrical hook up. There was trash and beer cans scattered around also. Josh took pictures and video which he attached. |
| Complaint Inspection | Resolved | 2/15/2023 | Gary Martin | 2/15/2023 | Brett Hicks called me back and said he would check out this address. |
| Complaint Inspection | No Violation Found | 1/31/2023 | Gary Martin | 1/31/2023 | I observed a tent like structure, a vehicle and a small cargo trailer on property. It appears someone is living in a structure built with tarps. He has informed deputies that went to check on him that he has permission from owners to be there. There is also a mobile home on the property that is almost completely collapsed. There is no building code violation at this time. |

3-6-24 4509 Manteo Drive







Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Rose Moss
222 Green Drive SW
Concord, NC 28027

Inspection Date: 03/06/2024

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025
Parcel(s): 55480713950000
Nature of Violation: Abandoned Manufactured Home

Dear Rose Moss,

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) Abandoned Manufactured Home: A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) Abandoned Real Property or Housing: Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707
Phone: 704.920.2128 • Fax: 704.920.2144
Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

Robbie Foxx

Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department



Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Kenneth Isenhour
4509 Manteo Drive
Concord, NC 28025

Inspection Date: 03/06/2024

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025
Parcel(s): 55480713950000
Nature of Violation: Abandoned Manufactured Home

Dear Kenneth Isenhour

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) Abandoned Manufactured Home: A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) Abandoned Real Property or Housing: Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707
Phone: 704.920.2128 • Fax: 704.920.2144
Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

Robbie Foxx
Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department



Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Tamara Michelle Caster
4509 Manteo Drive
Concord, NC 28025

Inspection Date: 03/13/2023

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025

Parcel(s): 55480713950000

Nature of Violation: Abandoned Manufactured Home

Dear Tamara Michelle Caster,

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) **Abandoned Manufactured Home:** A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) **Abandoned Real Property or Housing:** Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707
Phone: 704.920.2128 • Fax: 704.920.2144
Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

Robbie Foxx

Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department



Cabarrus County Government
Construction Standards

03/06/2024

File # BUC2023-00006
ELC2023-00003

Donald Fink, Jr.
4555 Manteo Drive
Concord, NC 28025

Inspection Date: 03/06/2024

NOTICE OF VIOLATION – PUBLIC HEALTH NUISANCE

RE: 4509 MANTEO DR CONCORD NC 28025

Parcel(s): 55480713950000

Nature of Violation: Abandoned Manufactured Home

Dear Donald Fink, Jr.,

An on-site inspection of your property has found you to be in violation of Sec. 14-106 of the Cabarrus County Code because of the presence of the following conditions:

- (1) Abandoned Manufactured Home: A Manufactured home that has not been used as a dwelling for at least 180 days and is in a wrecked, scrapped, disassembled, unusable, cannibalized, burnt, or inoperable state, or in need of extensive repair so as to be uninhabitable.
- (2) Abandoned Real Property or Housing: Any structure, building, or condition that may invite occupancy, may cause entrapment, or that has been condemned by the county chief building inspector as unfit for human habitation, and/or is not capable of being repaired, altered, or improved in accordance with the State Building Code or as otherwise provided by law. Such conditions include but are not limited to attractive nuisances; dangerous buildings or structures; construction debris; temporary housing; uncovered structures; or portions of a building, dwelling, or structure remaining on a lot or parcel of land after damage by fire, wind, erosion or any combination thereof.

This notice is to serve as a declaration of the existence of a public health nuisance.

In order to correct this violation, you must:

Remove, abate, repair, or otherwise dispose of the nuisance and/or the following conditions:

- The abandoned manufactured home; and
- Any temporary dwellings, structures, tents, or buildings.

YOU HAVE 60 DAYS FROM THE RECIPT OF THIS LETTER TO COMPLY WITH THE ORDINANCE

Pursuant to Cabarrus County Code Sec. 14-108, you may appeal this decision to the Chief Building Inspector within **sixty (60) days**. This Department reserves the right to exercise the following remedies per Section 14-107 of the Cabarrus County Code and N.C.G.S. § 153A-121(a) and § 153A-140.

65 Church Street SE (28025) • P.O. Box 707 Concord, NC 28026-0707
Phone: 704.920.2128 • Fax: 704.920.2144
Website: www.cabarruscounty.us



Cabarrus County Government
Construction Standards

- Order the removal or abatement the nuisance;
- Bill you for the cost of removal by providing a statement of cost for removal; and
- File a notice of *lis pendens* on the property for the cost of such removal.

In order to avoid these remedies please correct this matter within the aforementioned time frame.

If you feel this Notice of Violation has been issued in error, please call my office at 704-920-2128 during regular business hours to discuss your case or you may email me at RDFoxx@cabarruscounty.us.

Thank you in advance for your cooperation.

Sincerely,

Robbie Foxx

Deputy Chief Codes Enforcement Officer
Cabarrus County Construction Standards Department

7017 1000 0000 8456 0397
7017 1000 0000 8456 0380
7017 1000 0000 8456 0380
9589 0710 5270 0651 2191 00
456 0373

CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com
Concord, NC 28025

OFFICIAL USE

| | | |
|--|--------|------|
| Certified Mail Fee | \$4.40 | 0954 |
| Extra Services & Fees (check box, add fee as appropriate) | \$3.65 | 10 |
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 | |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 | |
| <input type="checkbox"/> Adult Signature Required | \$0.00 | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 | |
| Postage | \$0.68 | |
| Total Postage and Fees | \$8.73 | |

Sent To
Donald Fink, Jr.
Street and Apt. No., or PO Box No.
4555 Manteo Drive
City, State, ZIP+4®
Concord, NC 28025

PS Form 3800, April 2015 PSN 7530-02-000-9047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com
Concord, NC 28025

OFFICIAL USE

| | | |
|--|--------|------|
| Certified Mail Fee | \$4.40 | 0954 |
| Extra Services & Fees (check box, add fee as appropriate) | \$3.65 | 10 |
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 | |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 | |
| <input type="checkbox"/> Adult Signature Required | \$0.00 | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 | |
| Postage | \$0.68 | |
| Total Postage and Fees | \$8.73 | |

Sent To
Tamara Michelle Caster
Street and Apt. No., or PO Box No.
4509 Manteo Drive
City, State, ZIP+4®
Concord, NC 28025

PS Form 3800, April 2015 PSN 7530-02-000-9047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com
Concord, NC 28025

OFFICIAL USE

| | | |
|--|--------|------|
| Certified Mail Fee | \$4.40 | 0954 |
| Extra Services & Fees (check box, add fee as appropriate) | \$3.65 | 10 |
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 | |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 | |
| <input type="checkbox"/> Adult Signature Required | \$0.00 | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 | |
| Postage | \$0.68 | |
| Total Postage and Fees | \$8.73 | |

Sent To
Kenneth Isenhour
Street and Apt. No., or PO Box No.
4509 Manteo Drive
City, State, ZIP+4®
Concord, NC 28025

PS Form 3800, January 2023 PSN 7530-02-000-9047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com
Concord, NC 28025

OFFICIAL USE

| | | |
|--|--------|------|
| Certified Mail Fee | \$4.40 | 0954 |
| Extra Services & Fees (check box, add fee as appropriate) | \$3.65 | 10 |
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 | |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 | |
| <input type="checkbox"/> Adult Signature Required | \$0.00 | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 | |
| Postage | \$0.68 | |
| Total Postage and Fees | \$8.73 | |

Sent To
Kenneth Isenhour
Street and Apt. No., or PO Box No.
4509 Manteo Drive
City, State, ZIP+4®
Concord, NC 28025

PS Form 3800, January 2023 PSN 7530-02-000-9047 See Reverse for Instructions



| | | | |
|--|-----------------------------|------------|---------|
| CONCORD 66 MCCACHERN BLVD SE CONCORD, NC 28025-9998 (800)275-8777 | | | |
| 03/07/2024 | 03:12 PM | | |
| Product | Qty | Unit Price | Price |
| First-Class Mail® Letter | 1 | | \$0.68 |
| Concord, NC 28025 Weight: 0 lb 0.60 oz Estimated Delivery Date Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | 7017100000084560397 | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | 9590 9402 8205 3030 6443 64 | | |
| Total | | | \$8.73 |
| First-Class Mail® Letter | 1 | | \$0.68 |
| Concord, NC 28025 Weight: 0 lb 0.60 oz Estimated Delivery Date Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | 7017100000084560380 | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | 9590 9402 7428 2055 7813 08 | | |
| Total | | | \$8.73 |
| First-Class Mail® Letter | 1 | | \$0.68 |
| Concord, NC 28025 Weight: 0 lb 0.60 oz Estimated Delivery Date Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | 9589 0710 5270 0651 2191 00 | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | 9590 9402 8205 3030 6443 88 | | |
| Total | | | \$8.73 |
| First-Class Mail® Letter | 1 | | \$0.68 |
| Concord, NC 28027 Weight: 0 lb 0.60 oz Estimated Delivery Date Sat 03/09/2024 | | | |
| Certified Mail® | | | \$4.40 |
| Tracking #: | 7017100000084560373 | | |
| Return Receipt | | | \$3.65 |
| Tracking #: | 9590 9402 7428 2055 7813 15 | | |
| Total | | | \$8.73 |
| Grand Total: | | | \$34.92 |
| Credit Card Remit | | | \$34.92 |
| Card Name: VISA Account #: XXXXXXXXXXXX1268 Approval #: 008427 Transaction #: 944 AID: A0000000031010 Contactless AL: VISA CREDIT | | | |

9589 0710 5270 0651 2191 00

7017 1000 0000 8456 0373

7017 1000 0000 8456 0380

7017 1000 0000 8456 0380

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

Certified Mail Fee \$4.40 \$3.65 0954 10

Extra Services & Fees (check box, add fees to postage)

☐ Return Receipt (hardcopy) \$0.00

☐ Return Receipt (electronic) \$0.00

☐ Certified Mail Restricted Delivery \$0.00

☐ Adult Signature Required \$0.00

☐ Adult Signature Restricted Delivery \$0.00

Postage \$0.68

Total Postage and Fees \$8.73

Sent To
Kenneth Isenhour
4509 Manteo Drive
Concord, NC 28025

PS Form 3800, January 2023 PSN 7530-02-000-9047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

Certified Mail Fee \$4.40 \$3.65 0954 10

Extra Services & Fees (check box, add fees to postage)

☐ Return Receipt (hardcopy) \$0.00

☐ Return Receipt (electronic) \$0.00

☐ Certified Mail Restricted Delivery \$0.00

☐ Adult Signature Required \$0.00

☐ Adult Signature Restricted Delivery \$0.00

Postage \$0.68

Total Postage and Fees \$8.73

Sent To
Rose Moss
222 Green Drive SW
Concord, NC 28027

PS Form 3800, April 2015 PSN 7530-02-000-9047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

Certified Mail Fee \$4.40 \$3.65 0954 10

Extra Services & Fees (check box, add fees to postage)

☐ Return Receipt (hardcopy) \$0.00

☐ Return Receipt (electronic) \$0.00

☐ Certified Mail Restricted Delivery \$0.00

☐ Adult Signature Required \$0.00

☐ Adult Signature Restricted Delivery \$0.00

Postage \$0.68

Total Postage and Fees \$8.73

Sent To
Tamara Michelle Caster
4509 Manteo Drive
Concord, NC 28025

PS Form 3800, April 2015 PSN 7530-02-000-9047 See Reverse for Instructions

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com®.

Concord, NC 28025

OFFICIAL USE

POSTAL SERVICE.

CONCORD
66 MCCACHERN BLVD SE
CONCORD, NC 28025-9998
(800)275-8777

| 03/07/2024 | | | | 03:12 PM |
|-----------------------------|-----|------|---------|----------|
| Product | Qty | Unit | Price | |
| First-Class Mail® | 1 | | \$0.68 | |
| Letter | | | | |
| Concord, NC 28025 | | | | |
| Weight: 0 lb 0.60 oz | | | | |
| Estimated Delivery Date | | | | |
| Sat 03/09/2024 | | | | |
| Certified Mail® | | | \$4.40 | |
| Tracking #: | | | | |
| 70171000000084560397 | | | | |
| Return Receipt | | | \$3.65 | |
| Tracking #: | | | | |
| 9590 9402 8205 3030 6443 64 | | | | |
| Total | | | \$8.73 | |
| First-Class Mail® | 1 | | \$0.68 | |
| Letter | | | | |
| Concord, NC 28025 | | | | |
| Weight: 0 lb 0.60 oz | | | | |
| Estimated Delivery Date | | | | |
| Sat 03/09/2024 | | | | |
| Certified Mail® | | | \$4.40 | |
| Tracking #: | | | | |
| 70171000000084560380 | | | | |
| Return Receipt | | | \$3.65 | |
| Tracking #: | | | | |
| 9590 9402 7428 2055 7813 08 | | | | |
| Total | | | \$8.73 | |
| First-Class Mail® | 1 | | \$0.68 | |
| Letter | | | | |
| Concord, NC 28025 | | | | |
| Weight: 0 lb 0.60 oz | | | | |
| Estimated Delivery Date | | | | |
| Sat 03/09/2024 | | | | |
| Certified Mail® | | | \$4.40 | |
| Tracking #: | | | | |
| 9589 0710 5270 0651 2191 00 | | | | |
| Return Receipt | | | \$3.65 | |
| Tracking #: | | | | |
| 9590 9402 8205 3030 6443 88 | | | | |
| Total | | | \$8.73 | |
| First-Class Mail® | 1 | | \$0.68 | |
| Letter | | | | |
| Concord, NC 28027 | | | | |
| Weight: 0 lb 0.60 oz | | | | |
| Estimated Delivery Date | | | | |
| Sat 03/09/2024 | | | | |
| Certified Mail® | | | \$4.40 | |
| Tracking #: | | | | |
| 70171000000084560373 | | | | |
| Return Receipt | | | \$3.65 | |
| Tracking #: | | | | |
| 9590 9402 7428 2055 7813 15 | | | | |
| Total | | | \$8.73 | |
| Grand Total: | | | \$34.92 | |
| Credit Card Remit | | | \$34.92 | |
| Card Name: VISA | | | | |
| Account #: XXXXXXXXXX1268 | | | | |
| Approval #: 008427 | | | | |
| Transaction #: 944 | | | | |
| AID: A0000000031010 | | | | |
| AL: VISA CREDIT | | | | |

Text your tracking number to 28777 (2USPS) to get the latest status. Standard Message and Data rates may apply. You may also visit www.usps.com USPS Tracking or call 1-800-222-1811.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

County Manager - Fiscal Year 2024 Funding Re-appropriations

BRIEF SUMMARY:

Funds budgeted in the prior fiscal year (FY24) need to be carried over to fiscal year (FY25) for use. These funds were not used in FY24 for a variety of reasons. Carrying over these funds from FY24 to FY25, through an appropriation of fund balance or revenue for reimbursement grants, is required to complete purchases as planned. Attached is the re-appropriation list from the 2023-2024 Budget Ordinance.

REQUESTED ACTION:

Recommended Motion:

Motion to amend the Fiscal Year 2024-2025 Budget Ordinance to allow the carry-over of unspent funds and approve the associated Budget Amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▯ Reappropriations List
- ▯ Budget Amendment

| Department | Project / Grant | Account Information | Account Information | Account Description | Amount | Justification |
|---------------------------------|--|----------------------------------|----------------------------------|---|-------------------|--|
| | | Org-Object-Proj FY24 GL Codes | Org-Object-Proj FY25 GL Codes | | | (including impact if funding is not carried forward) |
| Opioid Fund (442) | | | | | | |
| Human Services | | | | | | |
| Other Human Services | Opioid Settlement Funds (unallocated portions) | 44295910-91xx thru 9863 | 44295910-9397 | Unallocated portions of opioid settlement funds | \$ 3,865,505.50 | Unallocated funds need to be reappropriated for use in FY25; most funds will be allocated during FY25 after the BoC formally approves the strategies tied to the recently approved strategic funding plan |
| | | | | Opioid Fund Total | \$ 3,865,505.50 | |
| Community Investment Fund (100) | | | | | | |
| Debt Service | | | | | | |
| Finance | Financing | 10099120-9609 | 10099120-9609 | Legal Fees | \$ 100,000.00 | Legal fees associated with the 2024A and 2024B financings that were anticipated to be completed in Fiscal Year 2024 but have moved to Fiscal Year 2025. |
| | | | | Community Investment Fund Total | \$ 100,000.00 | |
| General Fund (001) | | | | | | |
| General Government | | | | | | |
| County Managers | Purchased Services | 00191210-9445 | 00191210-9445 | Purchased Services | \$ 3,000.00 | Unfinished project, to be completed in FY 25 |
| County Manager | Childcare funding for employees | 00191210 - 963701 | 00191210 - 963701 | Child Care Tuition Assistance | \$ 200,000.00 | Opportunity to participate in Partnership for Children Cabarrus County Tri-Share childcare program, limited duration program with state grant funding. This rollover would be used to provide county match for that program for the first year of a "while funding lasts" program. |
| | | | | | | |
| Human Resources | Educational programs for leaders | 00191230-9635 | 00191230-9635 | Education Programs | \$ 5,000.00 | Additional applicant for UNC SOG MCA course for FY25 |
| Human Resources | | 00191910-9124 | 00191910-9124 | Sign On / Referral Bonuses | \$ 232,608.00 | Sign On / Referral Bonuses |
| | | | | | | |
| Finance | Audit | 00191710-9603 | 00191710-9603 | Auditors | \$ 7,000.00 | Funding set aside for interim audit work performed in fiscal year 2024 but not yet completed by auditor. |
| Finance | Financing | 00191710-9605 | 00191710-9605 | Consultants | \$ 18,000.00 | Funding for our financial advisors to help prepare for our 2024A and 2024B financings that were anticipated to be completed in Fiscal Year 2024 but have moved to July and August of Fiscal Year 2025. |
| | | | | | | |
| ITS | County ERP Systems | 00191810-9570 | 00191810-9570 | Service Contracts | \$ 1,385,001.54 | This project is still ongoing. We are evaluating all of the right solutions before quickly signing a contract. |
| ITS | Broadband | 00191925-940004 | 00191925-940004 | Broadband | \$ 1,950,000.00 | Reappropriate broadband funds. |
| | | | | | | |
| IAM | Boiler/HVAC Preventive Maintenance @ Courthouse, EMS HQ and SODC | 00191952-9445 | 00191952-9445 | Purchased Services | \$ 38,150.00 | The language used in the vendor's estimates for 3 visits per year at each location seemed to suggest annual costs to be \$19,075, which is what we budgeted for these contracts. Upon further review and very recent discussions with the vendor, it was discovered that their estimates were per visit and not per year. We are asking for the difference in the cost that we calculated vs the actual price quoted by the vendor (\$57,225 - \$19,075 = \$38,150). |
| Public Safety | | | | | | |
| Sheriff's Office | Vehicles Upfits | 00192110-9316 | 00192110-9316 | Supplies | \$ 34,000.00 | Vehicles (x 18) at Garage awaiting upfits and Vehicles (x 25) ordered but not received |
| Sheriff's Office | Vehicles Upfits | 00192110-9331 | 00192110-9331 | Minor Office Equipment | \$ 154,000.00 | Vehicles (x 18) at Garage awaiting upfits and Vehicles (x 25) ordered but not received |
| Sheriff's Office | Vehicles Upfits | 00192110-9445 | 00192110-9445 | Purchased Services | \$ 43,000.00 | Vehicles (x 18) at Garage awaiting upfits and Vehicles (x 25) ordered but not received |
| Sheriff's Office | Vehicles Upfits | 00192110-9863 | 00192110-9863 | Motor Vehicles | \$ 725,000.00 | Vehicles (x 18) at Garage awaiting upfits and Vehicles (x 25) ordered but not received |
| Sheriff's Office | Patrol Suite Renovations | 00192110-9860 | 00192110-9860 | Equipment & Furniture | \$ 14,697.66 | Funds remaining to complete Patrol Suite Renovations. |
| Sheriff's Office | Donation for 4 Outer Vest Carriers | 00192110-9340 | 00192110-9340 | Uniform | \$ 1,058.88 | 6/25/24 Donation received from Vicki Graham to purchase Outer Vest Carriers for Officers: Jurczak, Crim, Poston, & Jenkins. |
| | | | | | | |
| Sheriff's Office | BOMB Grant | 00162110-6375-20095 | 00162110-6375-20095 | State Budget Allocation | \$ (46,488.73) | |
| Sheriff's Office | BOMB Grant | 00192110-9113-20095 | 01192110-9113-20095 | Overtime | \$ 41,488.73 | Grant continues |
| Sheriff's Office | BOMB Grant | 00192110-9316-20095 | 00192110-9316-20095 | Supplies | \$ 5,000.00 | Grant continues |
| | | | | | | |
| Sheriff's Office | Wellness Grant | 00162110-6375-20097 | 00162110-6375-20097 | State Budget Allocation | \$ (1,177,966.73) | |

| Department | Project / Grant | Account Information | Account Information | Account Description | Amount | Justification |
|------------------|-------------------------|----------------------------------|----------------------------------|-----------------------------|-----------------|--|
| | | Org-Object-Proj FY24 GL Codes | Org-Object-Proj FY25 GL Codes | | | (including impact if funding is not carried forward) |
| Sheriff's Office | Wellness Grant | 00192110-9101-20097 | 00192110-9101-20097 | Salaries & Wages | \$ 328,922.60 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9201-20097 | 00192110-9201-20097 | Social Security | \$ 17,390.42 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9202-20097 | 00192110-9202-20097 | Medicare | \$ 4,070.13 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9205-20097 | 00192110-9205-20097 | Group Hospital Insurance | \$ 50,700.63 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9206-20097 | 00192110-9206-20097 | Vision Care | \$ 99.79 | Grant continues |
| Sheriff's Office | Wellness Grant | 001921109207-20097 | 00192110-9207-20097 | Life Insurance | \$ 154.67 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9210-20097 | 00192110-9210-20097 | Retirement | \$ 36,321.88 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9230-20097 | 00192110-9230-20097 | Workers' Compensation | \$ 6,714.67 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9235-20097 | 00192110-9235-20097 | Deferred Compensation | \$ 13,937.42 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9356-20097 | 00192110-9356-20097 | Special Program Supplies | \$ 25,000.00 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9605-20097 | 00192110-9605-20097 | Consultants | \$ 659,750.00 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9610-20097 | 00192110-9610-20097 | Travel & Education | \$ 25,000.00 | Grant continues |
| Sheriff's Office | Wellness Grant | 00192110-9863-20097 | 00192110-9863-20097 | Motor Vehicles-20097 | \$ 9,904.52 | Wellness Grant Vehicle on order |
| | | | | | | |
| Sheriff's Office | GHSP Grant | 00162110-6606-GHSP | 00162110-6606-GHSP | Program Fees | \$ (840.79) | Grant continues |
| Sheriff's Office | GHSP Grant | 00192110-9333-GHSP | 00192110-9333-GHSP | Safety Training & Equipment | \$ 840.79 | Grant continues |
| | | | | | | |
| Sheriff's Office | Human Trafficking Grant | 00162110-6255-HTRAF | 00162110-6255-HTRAF | Dept of Public Safety Grant | \$ (498,749.06) | |
| Sheriff's Office | Human Trafficking Grant | 00192110-9101-HTRAF | 00192110-9101-HTRAF | Salaries & Wages | \$ 293,749.20 | Grant continues (284515.95 plus 9640 amt) |
| Sheriff's Office | Human Trafficking Grant | 00192110-9201-HTRAF | 00192110-9201-HTRAF | Social Security | \$ 17,927.65 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9202-HTRAF | 00192110-9202-HTRAF | Medicare | \$ 4,191.88 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9205-HTRAF | 00192110-9205-HTRAF | Group Hospital Insurance | \$ 67,177.98 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9206-HTRAF | 00192110-9206-HTRAF | Vision Care | \$ 171.20 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 001921109207-HTRAF | 00192110-9207-HTRAF | Life Insurance | \$ 184.78 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9210-HTRAF | 00192110-9210-HTRAF | Retirement | \$ 47,691.34 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9230-HTRAF | 00192110-9230-HTRAF | Workers' Compensation | \$ 5,993.83 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9235-HTRAF | 00192110-9235-HTRAF | Deferred Compensation | \$ 14,225.30 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9340-HTRAF | 00192110-9340-HTRAF | Uniforms | \$ 6,901.62 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9420-HTRAF | 00192110-9420-HTRAF | Cell Phone | \$ 40.00 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9610-HTRAF | 00192110-9610-HTRAF | Travel & Education | \$ 15,763.38 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9862-HTRAF | 00192110-9862-HTRAF | Technology | \$ 24,088.00 | Grant continues |
| Sheriff's Office | Human Trafficking Grant | 00192110-9863-HTRAF | 00192110-9863-HTRAF | Motor Vehicles | \$ 3,387.90 | Grant continues |
| | | | | | | |

| Department | Project / Grant | Account Information | Account Information | Account Description | Amount | Justification |
|--|------------------------------------|----------------------------------|----------------------------------|---------------------------------|-----------------|---|
| | | Org-Object-Proj FY24 GL Codes | Org-Object-Proj FY25 GL Codes | | | (including impact if funding is not carried forward) |
| Sheriff's Office | Traffic Unit Grant | 00162110-6342-TRAFU | 00162110-6342-TRAFU | NC Dept. of Transportation | \$ (26,861.78) | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9101-TRAFU | 00192110-9101-TRAFU | Salaries & Wages | \$ 17,825.86 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9201-TRAFU | 00192110-9201-TRAFU | Social Security | \$ 1,241.49 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9202-TRAFU | 00192110-9202-TRAFU | Medicare | \$ 290.34 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9205-TRAFU | 00192110-9205-TRAFU | Group Hospital Insurance | \$ 2,967.01 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9206-TRAFU | 00192110-9206-TRAFU | Vision Care | \$ 7.53 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 001921109207-TRAFU | 00192110-9207-TRAFU | Life Insurance | \$ 3.97 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9210-TRAFU | 00192110-9210-TRAFU | Retirement | \$ 1,870.61 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9230-TRAFU | 00192110-9230-TRAFU | Workers' Compensation | \$ 610.77 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9235-TRAFU | 00192110-9235-TRAFU | Deferred Compensation | \$ 957.77 | Grant continues |
| Sheriff's Office | Traffic Unit Grant | 00192110-9610-TRAFU | 00192110-9610-TRAFU | Travel & Education | \$ 1,086.43 | Grant continues |
| | | | | | | |
| Sheriff's Office- Detention Center | Jail Projects | 00162130-6352 | 00162130-6353 | State Criminal Alien Asst Grant | \$ (66,271.00) | SCAAP funds must be used for Jail Projects. |
| Sheriff's Office- Detention Center | Jail Projects | 00192130-9853 | 00192130-9853 | State Criminal Alien Asst Grant | \$ 79,869.00 | SCAAP funds must be used for Jail Projects. |
| | | | | | | |
| Sheriff's Office-Animal Control | Vehicles Upfits | 00192140-9355 | 00192140-9355 | Other Operating Cost | \$ 3,250.00 | Vehicles (x 4) at Garage awaiting upfits. |
| Sheriff's Office-Animal Control | Vehicles Upfits | 00192140-9331 | 00192140-9331 | Minor Office Equipment | \$ 12,600.00 | Vehicles (x 4) at Garage awaiting upfits. |
| Sheriff's Office-Animal Control | Vehicles Upfits | 00192140-9445 | 00192140-9445 | Purchased Services | \$ 2,930.00 | Vehicles (x 4) at Garage awaiting upfits. |
| Sheriff's Office-Animal Control | Vehicles Upfits | 00192140-9863 | 00192140-9863 | Motor Vehicles | \$ 58,060.00 | Vehicles (x 4) at Garage awaiting upfits. |
| | | | | | | |
| Sheriff's Office-Animal Shelter | Removal of old Incinerator | 00192145-9860 | 00192145-9860 | Equipment & Furniture | \$ 12,500.00 | New incinerator is ordered and old incinerator will need to be removed once new one arrives. |
| Sheriff's Office-Animal Shelter | Donations to the Animal Shelter | 00162145-6805 | 00192145-9628 | Donations | \$ 20,889.69 | Donations intended for the Animal Shelter. |
| Sheriff's Office-Animal Shelter | Donations to the Animal Shelter | 00192145-9628 | 00192145-9628 | Donations | \$ 18,581.47 | Donations intended for the Animal Shelter. |
| | | | | | | |
| Sheriff's Office- Harrisburg Division | Deputy Reimbursement | 00162115-6605 | 00162115-6605 | Deputy Reimbursement | \$ (566,855.00) | |
| Sheriff's Office- Harrisburg Division | Vehicles Upfits | 00192115-9316 | 00192115-9316 | Supplies | \$ 8,000.00 | Vehicles (x 3) at Garage awaiting upfits and Vehicles (x 7) to be ordered due to BOC action May 20, 2024. |
| Sheriff's Office- Harrisburg Division | Vehicles Upfits | 00192115-9331 | 00192115-9331 | Minor Office Equipment | \$ 41,000.00 | Vehicles (x 3) at Garage awaiting upfits and Vehicles (x 7) to be ordered due to BOC action May 20, 2024. |
| Sheriff's Office- Harrisburg Division | Vehicles Upfits | 00192115-9445 | 00192115-9445 | Purchased Services | \$ 8,000.00 | Vehicles (x 3) at Garage awaiting upfits and Vehicles (x 7) to be ordered due to BOC action May 20, 2024. |
| Sheriff's Office- Harrisburg Division | Vehicles Upfits | 00192115-9863 | 00192115-9863 | Motor Vehicles | \$ 482,155.00 | Vehicles (x 3) at Garage awaiting upfits and Vehicles (x 7) to be ordered due to BOC action May 20, 2024. |
| Sheriff's Office- Harrisburg Division | Unfilled Positions | 00192115-9316 | 00192115-9316 | Supplies | \$ 700.00 | Necessary to outfit personnel for two unfilled positions. |
| Sheriff's Office- Harrisburg Division | Unfilled Positions | 00192115-9331 | 00192115-9331 | Minor Office Equipment | \$ 12,000.00 | Necessary to outfit personnel for two unfilled positions. |
| Sheriff's Office- Harrisburg Division | Unfilled Positions | 00192115-9340 | 00192115-9340 | Uniform | \$ 6,200.00 | Necessary to outfit personnel for two unfilled positions. |
| Sheriff's Office- Harrisburg Division | Unfilled Positions | 00192115-9342 | 00192115-9342 | Minor Technology Equipment | \$ 6,800.00 | Necessary to outfit personnel for two unfilled positions. |
| Sheriff's Office- Harrisburg Division | Unfilled Positions | 00192115-9445 | 00192115-9445 | Purchased Services | \$ 2,000.00 | Necessary to outfit personnel for two unfilled positions. |

| Department | Project / Grant | Account Information | Account Information | Account Description | Amount | Justification (including impact if funding is not carried forward) |
|-----------------------------------|--|----------------------------------|----------------------------------|----------------------------|---------------|---|
| | | Org-Object-Proj FY24 GL Codes | Org-Object-Proj FY25 GL Codes | | | |
| Sheriff's Office-RADIO | Radio Tuner | 00192740-9331 | 00192740-9331 | Minor Office Equipment | \$ 31,050.00 | Radio Tuner to be purchased after Employee Training Certification. |
| Sheriff's Office-RADIO | Video Wall Project | 00192740-9445 | 00192740-9445 | Purchased Services | \$ 102,983.00 | Project waiting on ITS. |
| Sheriff's Office-RADIO | Real Time Crime Center | 00192740-9860 | 00192740-9860 | Equipment & Furniture | \$ 150,838.00 | Video Wal Projct for Real Time Crime Center waiting on ITS.. |
| Emergency Management | Emergency Management Performance Grant | 00192710-9482 | 001927109482 | EMPG | \$ 30,334.50 | Grant funds provided to be spent on allowable equipment as listed in the Authorized Equipment List (AEL) under the terms of the EMPG. Historically this account is re-appropriated each year as funds are not awarded on the county's fiscal year schedule. Also includes \$19,073.11 of additional revenues received. |
| Emergency Management | McGuire | 001927109431 | 001927109431 | McGuire | \$ 8,757.09 | Funds provided by Duke Energy to support support training and the purchase of equipment and supplies for the congregate reception center as detailed in the McGuire Nuclear Station Plan. Historically this account is re-appropriated each year as funds are not awarded on the county's fiscal year schedule. |
| Fire Services | Investigation Gear | 001927159330 | 001927159330 | Tools and Equipment | \$ 1,050.00 | Investigation gear ordered for staff member in February 2024 unable to be delivered prior to end of the fiscal year due to manufacturer production delays. Product is estimated to be shipped on 7/30/2024. |
| Fire Services | Atrium Firefighter Physicals | 001927159445 | 001927159445 | Purchased Services | \$ 5,625.00 | Various medical screenings have been completed by Fire Services staff. As of this notification, Atrium Health has failed to bill for services rendered despite requests for invoices prior to fiscal year end. These are recurring expenses and if funds are not reappropriated it may contribute to shortfalls in funding in FY25. |
| EMS | | 00192730-9560 | 00192730-9560 | Minor Equipment Mintenance | \$ 10,900.00 | Funds were not used in FY24 due to transition to Stryker stretchers. These funds will be used to purchase wear items for the stretchers |
| EMS | | 00192730-9863 | 00192730-9863 | Motor Vehicles | \$ 47,026.43 | Due to lead time for purchases ambulances, orders for FY24 have not been fulfilled. Funds in this line item are needed to complete the process of getting the ambulance ready for service - taxes, tags and any additional equipment needed. (PO's - 2023344, 2024192, 2024478) |
| Economic and Physical Development | | | | | | |
| Soil and Water | Fencing for dock at Clarke Creek for safety when easement property opens to public | 00193270-9445 | 00193270-9445 | Purchased services | \$ 10,000.00 | We do not have access to this property yet. It will be through the City's new park on Cox Mill Road. City is in the process of finalizing plans for the park. |
| Human Services | | | | | | |
| Cooperative Extension | Cannon Foundation | 00195410-9104-4HCAN | 00195410-9104-4HCAN | Temporary Employees | \$ 4,000.00 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |
| Cooperative Extension | Cannon Foundation | 00195410-9201-4HCAN | 00195410-9201-4HCAN | Social Security | \$ 526.99 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |
| Cooperative Extension | Cannon Foundation | 00195410-9202-4HCAN | 00195410-9202-4HCAN | Medicare | \$ 123.23 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |
| Cooperative Extension | Cannon Foundation | 00195410-9230-4HCAN | 00195410-9230-4HCAN | Workers' Compensation | \$ 10.17 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |
| Cooperative Extension | Cannon Foundation | 00195410-9356-4HCAN | 00195410-9356-4HCAN | Special Program Supplies | \$ 362.67 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |
| Cooperative Extension | Cannon Foundation | 00195410-9610-4HCAN | 00195410-9610-4HCAN | Travel & Education | \$ 775.00 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |
| Cooperative Extension | Cannon Foundation | 00195410-9640-4HCAN | 00195410-9640-4HCAN | Insurance & Bonds | \$ 138.76 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |
| Cooperative Extension | Cannon Foundation | 00195410-9104-4HCAN | 00195410-9356-4HCAN | Special Program Supplies | \$ 4,499.81 | Grant cycle runs October through September. Funds need to be re-appropriated to continue the grant purpose of supporting the 4-H Afterschool Program. |

| Department | Project / Grant | Account Information | Account Information | Account Description | Amount | Justification (including impact if funding is not carried forward) |
|-------------------------|---|----------------------------------|----------------------------------|--------------------------------|-----------------|---|
| | | Org-Object-Proj FY24 GL Codes | Org-Object-Proj FY25 GL Codes | | | |
| DHS/EFSS | Emergency Assistance | 00195615-9461-232-1 | 00195615-9461-232-1 | AFDC Emergency Assistance | \$ 121,289.25 | The division proposes reappropriating \$125,617.62 in EA funds to the AFDC Emergency Assistance Fund. This transfer will bolster our Domestic Violence (DV) contract, ensuring mandatory services for Work First participants. The surplus funds resulted from clients not meeting program requirements along with receiving extra CIP/LIEAP & LIHWAP payments, offsetting county costs. |
| DHS/Children's Services | Adoption Promotion Program | 00165630-6293 | 00195630-9332 | Adoption Svs program | \$ 75,583.00 | ADDITIONAL 75K EARNED |
| DHS/Children's Services | Adoption Promotion Program | 00195630-9332 | 00195630-9332 | Adoption Svs program | \$ 209,811.73 | These funds are awarded annually and counties are allowed to carry over funds from year to year until spent. |
| DHS/Children's Services | Triple P funds | 00195630-94003 | 00195630-94003 | Triple P Funding | \$ 3,514.63 | The Positive Parenting Program provides parenting education/intervention. The funds are carried over until spent. |
| DHS/Children's Services | Teen Pregnancy Prevention Prgm | 00165630-627601-ELVT | 00165630-627601-ELVT | Teen Pregnancy Prevention Prgm | \$ (15,000.00) | Program has runs through FY25. |
| DHS/Children's Services | Teen Pregnancy Prevention Prgm | 00195630-947601-ELVT | 00195630-947601-ELVT | Teen Pregnancy Prevention Prgm | \$ 15,000.00 | Program has runs through FY25. |
| DHS/Aging Services | DHS/Aging Services - grant 7/22 thru 9/24 | 00195660-944501-ADH | 00195660-944501-ADH | CCOG ARPA Purchase Services | \$ 49,581.00 | Grant contract runs from 07/2022 thru 09/2024. Balance on 06.28.24 = \$67,854 -18,294 for May & June Invoices = \$49,560 |
| DHS/Aging Services | DHS/Aging Services - grant 7/22 thru 9/24 | 00165660-630101-ADH | 00165660-630101-ADH | CCOG ARPA | \$ (49,581.00) | 100% reimbursement through ARMS system for In Home services-Balance on 6/28/24 is \$67,501 with anticipated reimbursement for May and June \$ 17,941= \$49,560 |
| DHS/Aging Services | DHS/Aging Services - grant 7/22 thru 9/24 | 00195660-944501-CHOR | 00195660-944501-CHOR | CCOG ARPA Purchase Services | \$ 24,897.28 | In Home services - Grant contract runs from 07/2022 thru 09/2024. Balance on 06.28.24 = \$28008.53 with all invoices paid and none outstanding. |
| DHS/Aging Services | DHS/Aging Services - grant 7/22 thru 9/24 | 00165660-630101-CHOR | 00165660-630101-CHOR | CCOG ARPA | \$ (24,897.28) | 100% reimbursement through ARMS system for In Home services-Balance on 06.28.24 \$60,991 with anticipated reimbursement for May & Jun \$32,982 = \$28,009 |
| DHS/Transportation | 5310 Grant Capital | 00165240-6312-0488 | 00165240-6312-0488 | 5311 Grant Capital | \$ (103,724.00) | Grant to purchase 6 vans. 4 have been purchased in FY24 (\$94,445 each). |
| DHS/Transportation | 5311 Grant Capital | 00195240-9831-0488 | 00195240-9831-0488 | 5311 Grant Capital | \$ 103,724.00 | Grant to purchase 6 vans. 4 have been purchased in FY24 (\$94,445 each). |
| Behavioral Health | Behavioral Health Center | 00195695-9445 | 00195695-9445 | Start-up funding for the BHC | \$ 1,530,534.51 | Monarch (operator) will not begin hiring staff for the Center until 2025; however, these funds needed to be appropriated during the current fiscal year (FY24) |
| Culture and Recreation | | | | | | |
| Active Living & Parks | Fish Stocking | 00198140-9357 CSP | 00198111-9357 | Park Operation Supplies | \$ 1,500.00 | The Frank Liske Park dam repair, pushed back the stocking of the mature fish habitat and the annual suplimental stocking of all fishing sites (Camp T.N. Spencer, Frank Liske Park and Rob Wallace Park). We missed our opportunity of suplimintal stocking since North Carolina Wildlife Resourse Commission recommends stocking at lower water temperatures. The chance for a fish kill drastically increases when waterbodies exceed 75 degrees coupled with the stress of transporting (over 2 hours) from hatchery |
| Active Living & Parks | Fish Stocking | 00198140-9357 FLP | 00198112-9357 | Park Operation Supplies | \$ 2,500.00 | The Frank Liske Park dam repair, pushed back the stocking of the mature fish habitat and the annual suplimental stocking of all fishing sites (Camp T.N. Spencer, Frank Liske Park and Rob Wallace Park). We missed our opportunity of suplimintal stocking since North Carolina Wildlife Resourse Commission recommends stocking at lower water temperatures. The chance for a fish kill drastically increases when waterbodies exceed 75 degrees coupled with the stress of transporting (over 2 hours) from hatchery |
| Active Living & Parks | Fish Stocking | 00198140-9357 RWP | 00198113-9357 | Park Operation Supplies | \$ 1,500.00 | The Frank Liske Park dam repair, pushed back the stocking of the mature fish habitat and the annual suplimental stocking of all fishing sites (Camp T.N. Spencer, Frank Liske Park and Rob Wallace Park). We missed our opportunity of suplimintal stocking since North Carolina Wildlife Resourse Commission recommends stocking at lower water temperatures. The chance for a fish kill drastically increases when waterbodies exceed 75 degrees coupled with the stress of transporting (over 2 hours) from hatchery |

| Department | Project / Grant | Account Information | Account Information | Account Description | Amount | Justification |
|-----------------------|---|----------------------------------|----------------------------------|-------------------------------------|-------------------------|---|
| | | Org-Object-Proj FY24 GL Codes | Org-Object-Proj FY25 GL Codes | | | (including impact if funding is not carried forward) |
| Active Living & Parks | USA Archery Level 3 Certification | 00198140-9610 | 00198110-9610 | Travel & Education | \$ 500.00 | The one-time funding for the Archery certification needs to be re-appropriated as there were no courses offered prior to June 30, 2024. |
| | | | | | | |
| Senior Center | DHS/Aging Services - grant 7/22 thru 9/24 | 00168145-6345-ARPA | 00168145-6345-ARPA | Senior Center Operations Grant-ARPA | \$ (503.00) | 100% reimbursement through ARMS system for free programming to participants, supplies, marketing, outreach and equipment. |
| Senior Center | DHS/Aging Services - grant 7/22 thru 9/24 | 00198145-9496-ARPA | 00198145-9496-ARPA | Senior Center Operations Grant-ARPA | \$ 1,209.18 | 100% reimbursement through ARMS system for free programming to participants, supplies, marketing, outreach and equipment. |
| | | | | | | |
| Library | Caanon Foundation Grant | 00168210-6806-CANO1 | 00168210-6806-CANO1 | Special programming supplies | \$ (58,000.00) | Grant funds were not spent. Have until October 2024 to expend all funds. |
| Library | Caanon Foundation Grant | 00198210-9356-CANO1 | 00198210-9356-CANO1 | Special programming supplies | \$ 58,000.00 | Grant funds were not spent. Have until October 2024 to expend all funds. |
| Library | Book funds for MTP | 00198210-9302 | 00198210-9302 | Circulation stock | \$ 70,000.00 | Fund not completely spent to stock new larger Mt. Pleasant branch library; acct code changed to admin 8210 |
| | | | | | | |
| | | | | TOTAL | \$ 11,347,615.69 | |
| | | | | | | |
| | | | | Fund Balance Needed (Other Funds) | \$ 3,965,505.50 | |
| | | | | Fund Balance Needed (General Fund) | \$ 7,382,110.19 | |

Date: 8/19/2024

Amount:

\$7,382,110.19 [001] ; \$100,000 [100]; \$3,865,505.50 [442] ;
GRAND TOTAL \$11,347,615.69

Dept. Head:

Department:

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

| |
|--|
| |
|--|

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|-------------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 6 | 1210-6901 | Fund Balance Appropriated | | 203,000.00 | | 203,000.00 |
| 001 | 9 | 1210-9445 | Purchased Services | | 3,000.00 | | 3,000.00 |
| 001 | 9 | 1210-963701 | Child Care Tuition Assistance | | 200,000.00 | | 200,000.00 |
| | | | | | | | |
| 001 | 6 | 1230-6901 | Fund Balance Appropriated | | 5,000.00 | | 5,000.00 |
| 001 | 9 | 1230-9635 | Education Programs | | 5,000.00 | | 5,000.00 |
| | | | | | | | |
| 001 | 6 | 1710-6901 | Fund Balance Appropriated | | 25,000.00 | | 25,000.00 |
| 001 | 9 | 1710-9603 | Auditors | | 7,000.00 | | 7,000.00 |
| 001 | 9 | 1710-9605 | Consultants | | 18,000.00 | | 18,000.00 |
| | | | | | | | |
| 001 | 6 | 1810-6901 | Fund Balance Appropriated | | 1,385,001.54 | | 1,385,001.54 |
| 001 | 9 | 1810-9570 | Service Contracts | | 1,385,001.54 | | 1,385,001.54 |
| | | | | | | | |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|----------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 6 | 1910-6901 | Fund Balance Appropriated | | 232,608.00 | | 232,608.00 |
| 001 | 9 | 1910-9124 | Sign On / Referral Bonuses | | 232,608.00 | | 232,608.00 |
| | | | | | | | |
| 001 | 6 | 1925-6901 | Fund Balance Appropriated | | 1,950,000.00 | | 1,950,000.00 |
| 001 | 9 | 1925-940004 | Broadband | | 1,950,000.00 | | 1,950,000.00 |
| | | | | | | | |
| 001 | 6 | 1952-6901 | Fund Balance Appropriated | | 38,150.00 | | 38,150.00 |
| 001 | 9 | 1952-9445 | Purchased Services | | 38,150.00 | | 38,150.00 |
| | | | | | | | |
| 001 | 6 | 2110-6901 | Fund Balance Appropriated | | 971,756.54 | | 971,756.54 |
| 001 | 9 | 2110-9316 | Supplies | | 34,000.00 | | 34,000.00 |
| 001 | 9 | 2110-9331 | Minor Office Equipment | | 154,000.00 | | 154,000.00 |
| 001 | 9 | 2110-9445 | Purchased Services | | 43,000.00 | | 43,000.00 |
| 001 | 9 | 2110-9863 | Motor Vehicles | | 725,000.00 | | 725,000.00 |
| 001 | 9 | 2110-9860 | Equipment & Furniture | | 14,697.66 | | 14,697.66 |
| 001 | 9 | 2110-9340 | Uniforms | | 1,058.88 | | 1,058.88 |
| | | | | | | | |
| 001 | 6 | 2110-6375-20095 | State Budget Allocation | | 46,488.73 | | 46,488.73 |
| 001 | 9 | 2110-9113-20095 | Overtime | | 41,488.73 | | 41,488.73 |
| 001 | 9 | 2110-9316-20095 | Supplies | | 5,000.00 | | 5,000.00 |
| | | | | | | | |
| 001 | 6 | 2110-6375-20097 | State Budget Allocation | | 1,177,966.73 | | 1,177,966.73 |
| 001 | 9 | 2110-9101-20097 | Salaries & Wages | | 328,922.60 | | 328,922.60 |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|-----------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 9 | 2110-9201-20097 | Social Security | | 17,390.42 | | 17,390.42 |
| 001 | 9 | 2110-9202-20097 | Medicare | | 4,070.13 | | 4,070.13 |
| 001 | 9 | 2110-9205-20097 | Group Hospital Insurance | | 50,700.63 | | 50,700.63 |
| 001 | 9 | 2110-9206-20097 | Vision Care | | 99.79 | | 99.79 |
| 001 | 9 | 2110-9207-20097 | Life Insurance | | 154.67 | | 154.67 |
| 001 | 9 | 2110-9210-20097 | Retirement | | 36,321.88 | | 36,321.88 |
| 001 | 9 | 2110-9230-20097 | Workers' Compensation | | 6,714.67 | | 6,714.67 |
| 001 | 9 | 2110-9235-20097 | Deferred Compensation | | 13,937.42 | | 13,937.42 |
| 001 | 9 | 2110-9356-20097 | Special Program Supplies | | 25,000.00 | | 25,000.00 |
| 001 | 9 | 2110-9605-20097 | Consultants | | 659,750.00 | | 659,750.00 |
| 001 | 9 | 2110-9610-20097 | Travel & Education | | 25,000.00 | | 25,000.00 |
| 001 | 9 | 2110-9863-20097 | Motor Vehicles-20097 | | 9,904.52 | | 9,904.52 |
| | | | | | | | |
| 001 | 6 | 2110-6606-GHSP | Program Fees | | 840.79 | | 840.79 |
| 001 | 9 | 2110-9333-GHSP | Safety Training & Equipment | | 840.79 | | 840.79 |
| | | | | | | | |
| 001 | 6 | 2110-6255-HTRAF | Dept of Public Safety Grant | | 498,749.06 | | 498,749.06 |
| 001 | 6 | 2110-6901 | Fund Balance Appropriated | | | 2,745.00 | (2,745.00) |
| 001 | 9 | 2110-9101-HTRAF | Salaries & Wages | | 293,749.20 | | 293,749.20 |
| 001 | 9 | 2110-9201-HTRAF | Social Security | | 17,927.65 | | 17,927.65 |
| 001 | 9 | 2110-9202-HTRAF | Medicare | | 4,191.88 | | 4,191.88 |
| 001 | 9 | 2110-9205-HTRAF | Group Hospital Insurance | | 67,177.98 | | 67,177.98 |
| 001 | 9 | 2110-9206-HTRAF | Vision Care | | 171.20 | | 171.20 |
| 001 | 9 | 2110-9207-HTRAF | Life Insurance | | 184.78 | | 184.78 |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|----------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 9 | 2110-9210-HTRAF | Retirement | | 47,691.34 | | 47,691.34 |
| 001 | 9 | 2110-9230-HTRAF | Workers' Compensation | | 5,993.83 | | 5,993.83 |
| 001 | 9 | 2110-9235-HTRAF | Deferred Compensation | | 14,225.30 | | 14,225.30 |
| 001 | 9 | 2110-9340-HTRAF | Uniforms | | 6,901.62 | | 6,901.62 |
| 001 | 9 | 2110-9420-HTRAF | Cell Phone | | 40.00 | | 40.00 |
| 001 | 9 | 2110-9610-HTRAF | Travel & Education | | 15,763.38 | | 15,763.38 |
| 001 | 9 | 2110-9862-HTRAF | Technology | | 24,088.00 | | 24,088.00 |
| 001 | 9 | 2110-9863-HTRAF | Motor Vehicles | | 3,387.90 | | 3,387.90 |
| | | | | | | | |
| 001 | 6 | 2110-6342-TRAFU | NC Dept. of Transportation | | 26,861.78 | | 26,861.78 |
| 001 | 9 | 2110-9101-TRAFU | Salaries & Wages | | 17,825.86 | | 17,825.86 |
| 001 | 9 | 2110-9201-TRAFU | Social Security | | 1,241.49 | | 1,241.49 |
| 001 | 9 | 2110-9202-TRAFU | Medicare | | 290.34 | | 290.34 |
| 001 | 9 | 2110-9205-TRAFU | Group Hospital Insurance | | 2,967.01 | | 2,967.01 |
| 001 | 9 | 2110-9206-TRAFU | Vision Care | | 7.53 | | 7.53 |
| 001 | 9 | 2110-9207-TRAFU | Life Insurance | | 3.97 | | 3.97 |
| 001 | 9 | 2110-9210-TRAFU | Retirement | | 1,870.61 | | 1,870.61 |
| 001 | 9 | 2110-9230-TRAFU | Workers' Compensation | | 610.77 | | 610.77 |
| 001 | 9 | 2110-9235-TRAFU | Deferred Compensation | | 957.77 | | 957.77 |
| 001 | 9 | 2110-9610-TRAFU | Travel & Education | | 1,086.43 | | 1,086.43 |
| | | | | | | | |
| 001 | 6 | 2115-6605 | Deputy Reimbursement | | 566,855.00 | | 566,855.00 |
| 001 | 9 | 2115-9316 | Supplies | | 8,700.00 | | 8,700.00 |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|---------------------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 9 | 2115-9331 | Minor Office Equipment | | 53,000.00 | | 53,000.00 |
| 001 | 9 | 2115-9340 | Uniforms | | 6,200.00 | | 6,200.00 |
| 001 | 9 | 2115-9342 | Minor Technology Equipment | | 6,800.00 | | 6,800.00 |
| 001 | 9 | 2115-9445 | Purchased Services | | 10,000.00 | | 10,000.00 |
| 001 | 9 | 2115-9863 | Motor Vehicles | | 482,155.00 | | 482,155.00 |
| | | | | | | | |
| 000 | 6 | 2130-6352 | State Criminal Alien Asst Grant | | 66,271.00 | | 66,271.00 |
| 001 | 6 | 2130-6901 | Fund Balance Appropriated | | 13,598.00 | | 13,598.00 |
| 001 | 9 | 2130-9853 | State Criminal Alien Assistance Grant | | 79,869.00 | | 79,869.00 |
| | | | | | | | |
| 001 | 6 | 2140-6901 | Fund Balance Appropriated | | 76,840.00 | | 76,840.00 |
| 001 | 9 | 2140-9355 | Other Operating Cost | | 3,250.00 | | 3,250.00 |
| 001 | 9 | 2140-9331 | Minor Office Equipment | | 12,600.00 | | 12,600.00 |
| 001 | 9 | 2140-9445 | Purchased Services | | 2,930.00 | | 2,930.00 |
| 001 | 9 | 2140-9863 | Motor Vehicles | | 58,060.00 | | 58,060.00 |
| | | | | | | | |
| 001 | 6 | 2145-6901 | Fund Balance Appropriated | | 51,971.16 | | 51,971.16 |
| 001 | 9 | 2145-9860 | Equipment & Furniture | | 12,500.00 | | 12,500.00 |
| 001 | 9 | 2145-9628 | Donations | | 39,471.16 | | 39,471.16 |
| | | | | | | | |
| 001 | 6 | 2710-6901 | Fund Balance Appropriated | | 39,091.59 | | 39,091.59 |
| 001 | 9 | 2710-9482 | EMPG | | 30,334.50 | | 30,334.50 |
| 001 | 9 | 2710-9431 | McGuire | | 8,757.09 | | 8,757.09 |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|-----------------------------|--------------------|-----------------|-----------------|----------------|
| | | | | | | | |
| 001 | 6 | 2715-6901 | Fund Balance Appropriated | | 6,675.00 | | 6,675.00 |
| 001 | 9 | 2715-9330 | Tools and Equipment | | 1,050.00 | | 1,050.00 |
| 001 | 9 | 2715-9445 | Purchased Services | | 5,625.00 | | 5,625.00 |
| | | | | | | | |
| 001 | 6 | 2730-6901 | Fund Balance Appropriated | | 57,926.43 | | |
| 001 | 9 | 2730-9560 | Minor Equipment Maintenance | | 10,900.00 | | 10,900.00 |
| 001 | 9 | 2730-9863 | Motor Vehicles | | 47,026.43 | | 47,026.43 |
| | | | | | | | |
| 001 | 6 | 2740-6901 | Fund Balance Appropriated | | 284,871.00 | | 284,871.00 |
| 001 | 9 | 2740-9331 | Minor Office Equipment | | 31,050.00 | | 31,050.00 |
| 001 | 9 | 2740-9445 | Purchased Services | | 102,983.00 | | 102,983.00 |
| 001 | 9 | 2740-9860 | Equipment & Furniture | | 150,838.00 | | 150,838.00 |
| | | | | | | | |
| 001 | 6 | 3270-6901 | Fund Balance Appropriated | | 10,000.00 | | 10,000.00 |
| 001 | 9 | 3270-9445 | Purchased services | | 10,000.00 | | 10,000.00 |
| | | | | | | | |
| 001 | 6 | 5240-6312-0488 | 5311 Grant Capital | | 103,724.00 | | 103,724.00 |
| 001 | 9 | 5240-9831-0488 | 5311 Grant Capital | | 103,724.00 | | 103,724.00 |
| | | | | | | | |
| 001 | 6 | 5410-6901 | Fund Balance Appropriated | | 10,436.63 | | 10,436.63 |
| 001 | 9 | 5410-9104-4HCAN | Temporary Employees | | 4,000.00 | | 4,000.00 |
| 001 | 9 | 5410-9201-4HCAN | Social Security | | 526.99 | | 526.99 |
| 001 | 9 | 5410-9202-4HCAN | Medicare | | 123.23 | | 123.23 |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|--------------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 9 | 5410-9230-4HCAN | Workers' Compensation | | 10.17 | | 10.17 |
| 001 | 9 | 5410-9610-4HCAN | Travel & Education | | 775.00 | | 775.00 |
| 001 | 9 | 5410-9640-4HCAN | Insurance & Bonds | | 138.76 | | 138.76 |
| 001 | 9 | 5410-9356-4HCAN | Special Program Supplies | | 4,862.48 | | 4,862.48 |
| | | | | | | | |
| 001 | 6 | 5615-6901 | Fund Balance Appropriated | | 121,289.25 | | 121,289.25 |
| 001 | 9 | 5615-9461-232-1 | AFDC Emergency Assistance | | 121,289.25 | | 121,289.25 |
| | | | | | | | |
| 001 | 6 | 5630-6901 | Fund Balance Appropriated | | 288,909.36 | | 288,909.36 |
| 001 | 9 | 5630-9332 | Adoption Svs program | | 285,394.73 | | 285,394.73 |
| 001 | 9 | 5630-94003 | Triple P Funding | | 3,514.63 | | 3,514.63 |
| | | | | | | | |
| 001 | 6 | 5630-627601-ELVT | Teen Pregnancy Prevention Prgm | | 15,000.00 | | 15,000.00 |
| 001 | 9 | 5630-947601-ELVT | Teen Pregnancy Prevention Prgm | | 15,000.00 | | 15,000.00 |
| | | | | | | | |
| 001 | 6 | 5660-630101-ADH | CCOG ARPA | | 49,560.00 | | 49,560.00 |
| 001 | 9 | 5660-944501-ADH | CCOG ARPA Purchase Services | | 49,560.00 | | 49,560.00 |
| | | | | | | | |
| 001 | 6 | 5660-630101-CHOR | CCOG ARPA | | 24,897.75 | | 24,897.75 |
| 001 | 9 | 5660-944501-CHOR | CCOG ARPA Purchase Services | | 24,897.75 | | 24,897.75 |
| | | | | | | | |
| 001 | 6 | 5695-6901 | Fund Balance Appropriated | | 1,530,534.51 | | 1,530,534.51 |
| 001 | 9 | 5695-9445 | Start-up funding for the BHC | | 1,530,534.51 | | 1,530,534.51 |
| | | | | | | | |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|---------------------------------------|--------------------|-----------------|-----------------|----------------|
| 001 | 6 | 8110-6901 | Fund Balance Appropriated | | 500.00 | | 500.00 |
| 001 | 9 | 8110-9610 | Travel & Education | | 500.00 | | 500.00 |
| | | | | | | | |
| 001 | 6 | 8111-6901 | Fund Balance Appropriated | | 1,500.00 | | 1,500.00 |
| 001 | 9 | 8111-9357 | Park Operation Supplies | | 1,500.00 | | 1,500.00 |
| | | | | | | | |
| 001 | 6 | 8112-6901 | Fund Balance Appropriated | | 2,500.00 | | 2,500.00 |
| 001 | 9 | 8112-9357 | Park Operation Supplies | | 2,500.00 | | 2,500.00 |
| | | | | | | | |
| 001 | 6 | 8113-6901 | Fund Balance Appropriated | | 1,500.00 | | 1,500.00 |
| 001 | 9 | 8113-9357 | Park Operation Supplies | | 1,500.00 | | 1,500.00 |
| | | | | | | | |
| 001 | 6 | 8145-6345-ARPA | Senior Center Operations Grant - ARPA | | 503.00 | | 503.00 |
| 001 | 6 | 8145-6901 | Fund Balance Appropriated | | 706.18 | | 706.18 |
| 001 | 9 | 8145-9496-ARPA | Senior Center Operations Grant - ARPA | | 1,209.18 | | 1,209.18 |
| | | | | | | | |
| 001 | 6 | 8210-6806-CANO1 | Cannon Grant | | 58,000.00 | | 58,000.00 |
| 001 | 9 | 8210-9356-CANO1 | Special programming supplies | | 58,000.00 | | 58,000.00 |
| | | | | | | | |
| 001 | 6 | 8210-6901 | Fund Balance Appropriated | | 70,000.00 | | 70,000.00 |
| 001 | 9 | 8210-9302 | Circulation stock | | 70,000.00 | | 70,000.00 |
| | | | | | | | |
| 100 | 6 | 9120-6901 | Fund Balance Appropriated | | 100,000.00 | | 100,000.00 |

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|---------------------------|--------------------|-----------------|-----------------|----------------|
| 100 | 9 | 9120-9609 | Legal Fees | | 100,000.00 | | 100,000.00 |
| | | | | | | | |
| 442 | 6 | 5910-6901 | Fund Balance Appropriated | | 3,865,505.50 | | 3,865,505.50 |
| 442 | 9 | 5910-9397 | Miscellaneous | | 3,865,505.50 | | 3,865,505.50 |

Budget Officer

- ☐ Approved
☐ Denied

Signature

Date

County Manager

- ☐ Approved
☐ Denied

Signature

Date

Board of Commissioners

- ☐ Approved
☐ Denied

Signature

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Education - CCS / KCS Maintenance Agreement for Fiscal Year 2024-25

BRIEF SUMMARY:

The annual maintenance agreement between Cabarrus County Schools and Kannapolis City Schools expired in June and has been updated for fiscal year 24-25 school year. The school districts are asking the Board of Commissioners to approve the new agreement.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the Fiscal Year 24-25 maintenance agreement between Cabarrus County School District and Kannapolis City School District and allow the Chairman to sign the agreement on behalf of the Board.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ CCS / KCS Maintenance Agreement

STATE OF NORTH CAROLINA
CABARRUS COUNTY
MAINTENANCE AND REPAIR AGREEMENT

This MAINTENANCE AND REPAIR AGREEMENT (the "Agreement") is entered into pursuant to N.C. Gen. Stat. §160A-460 et seq. effective July 1, 2024 by and between the CABARRUS COUNTY BOARD OF EDUCATION (the "Cabarrus Board"), a school administrative unit of the State of North Carolina, the KANNAPOLIS CITY BOARD OF EDUCATION (the "Kannapolis Board"), a school administrative unit of the State of North Carolina (the Kannapolis Board and the Cabarrus Board may be jointly referred to as the "Boards" from time to time); and CABARRUS COUNTY, North Carolina (the "County") (the Boards and the County may be collectively referred to as the "Parties").

In consideration of the mutual promises and covenants contained herein the Parties agree as follows:

1. **Purpose** - The Boards have consolidated their individual maintenance staffs so that maintenance and repair activities with regard to their elementary, middle school and high school facilities, administrative facilities, maintenance, repair and storage facilities, and any other school related facilities, including both buildings and grounds attendant to such facilities (collectively "School Facilities"), as more fully described below, are provided more efficiently and economically. The costs and provision of utilities and janitorial services for any of the Parties are specifically excluded from this Agreement and shall remain the responsibility of each respective Party.

2. **Duration** - This Agreement shall be for a term of five (5) years, commencing July 1, 2024, and terminating June 30, 2029 (the "Term"). This Agreement will continue thereafter for successive one-year terms, unless either party provides notification on or before May 1 that the agreement will be terminated, which termination shall become effective June 30.

3. **Department Responsibilities/School Facilities** - The Facilities and Operations Department of the Cabarrus Board (the "Department") will have responsibility for providing maintenance and repair (as more fully defined below) for all School Facilities. The Department is authorized to enter into maintenance and repair contracts with third parties. The maintenance and repair services provided by the Department shall include, but are not limited to:

(a) **Grounds work and landscaping** - This service shall include but not be limited to, irrigation, mowing (excluded per Kannapolis Board), and trimming of all School Facilities real property. Grounds maintenance shall be performed in a manner as set forth in specifications in existing grounds maintenance contracts.

(b) **Stadiums, playgrounds, athletic and recreational fields** - This service shall include but not be limited to, playground equipment affixed to school grounds and maintenance and repair of tennis courts, basketball courts, tracks, scoreboards, maintaining and repairing athletic equipment used on the grounds (whether permanent or removable), and all buildings, grounds and facilities affiliated with any athletic

program, including without limitation, restrooms, press boxes and bleachers or risers, whether permanent or moveable.

(c) Building Exteriors - This service shall include but not be limited to, painting, siding, roofing, windows, storage facilities, decking, ramps, steps, locks, doors, walls, fences, benches, brickwork, steps, skylights, mullions, louvers, culverts, gutters, sidewalks, parking lots, roads, sandblasting and pressure washing.

(d) Building Interiors - This service shall include but not be limited to, floors, walls, ceilings, ceiling tiles, glass, doors, door stops, door frames, thresholds, risers, steps, wood trim, ceramic tile, gym floors, partitions, cabinets, lockers, tiling, mirrors, windows, screens, carpet, white boards, chalk boards, bulletin boards, railings, bleachers, risers, seats, decks, chairs, casters, any athletic equipment, including without limitation indoor basketball goals, swimming pools, caulking, plaster, blinds, tables, shelves, carts, TV mounts, signs and hinges.

(e) Electrical - This service shall include but not be limited to, (whether indoor or outside), lighting, dishwashers, switches, ovens, stoves, drinking fountains, garbage disposals, heaters, boilers, slicers, fans, ballasts, exhaust fans, receptacles, washers, dryers (clothes or hand), mixers, shop equipment, relays, switches, breakers, ice machines, refrigerators, booster breakers, breakers, power strips and walk-in coolers.

(f) Plumbing - This service shall include but not be limited to, sinks, toilets, urinals, drains, flush valves, drinking fountains, floor drains, cove base, pipes, filters, pumps, waterlines, sewer lines, faucets, showers, tubs, water coolers and water heaters.

(g) HVAC - This service shall include but not be limited to, heating, air-conditioning, humidifiers, air cleaners, filters, thermostats, temperature problems, tanks, ventilators, compressors, boilers, furnaces, duct work, vents, regulators, air handling units, fans, heat pumps, cooling towers, window A/C units and duct collectors.

(h) Safety - This service shall include but not be limited to, alarm systems, monitoring systems, fire doors, fire alarms, panic bars, sprinkler systems, emergency lights, exit signage, fire extinguishers and any devices or equipment installed or used by any Party for purposes of insuring safety and security on School Facilities.

(i) Food Service/Refrigeration - This service shall include but not be limited to, boilers, coolers, ranges, refrigerators, walk-in coolers, cookers, ovens of any sort (including convection and microwave), garbage disposal and compaction, fryers, rotisseries, broilers, slicers, batter mixers, all kitchen appliances of whatever kind or nature, including warmers, chillers, braising pans, stoves and ice machines. The Child Nutrition Department of the County and the City of Kannapolis shall be invoiced separately for all parts (but not labor), repaired or replaced by that Department pertaining to this specific category.

All of the above maintenance and repair services shall hereafter be collectively referred to as the "Services." The Department's responsibility is only to provide Services to the extent that sufficient funding is available.

4. Department Responsibilities:

The maintenance and repairs services provided by the Department shall include, but are not limited to:

- 1) **Athletic Turf Improvement** - This service shall include irrigation repairs/winterization and associated irrigation wells/ holding tanks. This Agreement does not include athletic field work, such as lining, dragging, care of bases, nets and goals, etc.
- 2) **Athletic Facilities** - This service shall include fencing, restrooms/concession buildings, press boxes, bleachers risers, scoreboards, athletic field lights, sidewalks, parking lots/roadway and utilities.
- 3) **Buildings Exteriors** - This service shall include dugouts, concession/restrooms and press box buildings, painting, siding, roofing, leaks, steps, locks, doors, walls, gutters, parking lots, roads and sidewalks, etc.
- 4) **Interior to Buildings** - This service shall include plumbing, HVAC, painting, repairs to ceilings, walls, and floors, electrical (whether indoors or outdoors) and safety equipment.

5. Department Employment/Director of Services - The Department shall be under the control and supervision of the Director. The Director will report directly to the Superintendent (or designee) of the Cabarrus Board ("Cabarrus Superintendent").

6. Annual Maintenance and Repair Plan - The Director is charged with the responsibility of conducting a survey of the School Facilities and shall use this survey in preparing an annual Maintenance and Repair Plan (the "Plan") which covers the School Facilities and all responsibilities set forth herein, as well as the status of completing those responsibilities as of the date of the Plan. The Plan will contain the proposed Services schedule and budget for the upcoming fiscal year and shall prioritize all School Facilities repair projects. The Director will present the Plan to the Superintendents for the Boards (the "Superintendents") as part of the "Budget Approval Process" each year of this Agreement. The Plan must receive approval by the Superintendents. The approved Plan will then be presented as a component of the school budget request to the County Manager and the County Board of Commissioners as part of their "Budget Approval Process" each year. The Boards will include any need for additional staff, equipment, or funding as an annual joint expansion request to the county.

7. Funding - During each year this Agreement is in effect, the Boards will each contribute to the Department funds for the Services (the "Fund"). The Fund will be used exclusively by the Department to provide the Services, including Department payroll. Kannapolis' payment

contribution to the Fund shall include the same per pupil allocated by Cabarrus County for each pupil who resides in Rowan County.

The Fund allocations from each Board of Education will be as described below:

For each fiscal year of this Agreement, the amount allocated to the Fund shall be a minimum of \$13,199,768. Based upon a pro-rata share of 2023-2024 North Carolina ADM student numbers, the Cabarrus County Board of Education shall allocate a minimum of \$11,825,418 to Cabarrus County Schools and a minimum of \$1,260,567 to Cabarrus County Schools for Kannapolis City Schools. The remaining minimum allocation (currently \$113,783) will be paid directly to Kannapolis City Schools to cover mowing contract expenditures. The contributions of each Board may increase in subsequent years, but in no event will it fall below the minimum amount established herein.

Furthermore, the Boards and the County agree that in the event square footage in School buildings increases, the Board and the County will reevaluate the funding needs for the Buildings and Facilities services, taking into consideration such increased square footage, regardless of whether or not ADM numbers increase.

Attached hereto as Schedule 1 is a chart which sets forth total School Facility building space and total School Facility grounds, which shall be amended from time to time to incorporate changes in such figures.

8. **Accounting** - The Cabarrus Board Finance Department will be responsible for establishing two separate internal accounting categories and will keep separate accounting records as to amounts actually spent for the Services provided for each of the Cabarrus Board and the Kannapolis Board with regard to the above. Within thirty (30) days after the end of each quarter, the Cabarrus Board Finance Department will prepare a report showing spending by the Department, which report will be sent to the County Manager and the Superintendents. At the end of each fiscal year, unspent funds in either Board's account, shall be reserved for subsequent years' budgets.

9. **Disputes** - In the event any disputes arise in connection with this Agreement, the Parties shall make an earnest, good faith attempt to resolve their differences prior to implementation of more formal measures for resolving such disputes.

10. **Termination** - This Agreement may be terminated without cause by any Party by providing written notice of termination as of June 30 of any year, provided such written notice is delivered to the remaining Parties at least six (6) months in advance.

11. **Severability** - If any portion of this Agreement is held invalid, illegal or unenforceable, such determination shall not impair the enforceability of the remaining terms and provisions, provided the purposes, intent and objects of this Agreement may be attained and achieved through the enforcement of such remaining terms and provisions.



13. **Governing Law** - This Agreement shall be governed by the laws of the State of North Carolina.

14. **Miscellaneous/Entire Agreement/Paragraph Headings** - This Agreement sets forth the entire understanding among the Parties and supersedes all previous agreements, arrangements and understandings among the Parties pertaining to this subject matter, whether written or oral, and may not be amended except in writing signed by all Parties. This Agreement is intended to be binding on and for the benefit of the Parties only and no term or condition is intended to benefit, nor may any term or condition be enforced by any other person. Paragraph headings are for convenience only and shall not be deemed a controlling part of this Agreement.

15. **Execution** - The signatures of the Chairs of the Kannapolis Board, the Cabarrus Board and the Cabarrus County Board of Commissioners constitutes approval of each Party. Resolutions of each Party ratifying this Agreement are attached to this Agreement.

WITNESS our hands and seals all as of the date set forth below.



CABARRUS COUNTY BOARD OF EDUCATION


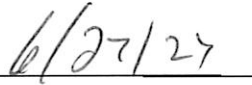
Denise Adcock, Chair

Date

Attest:


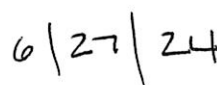
 
Dr. John Kopicki, Superintendent

KANNAPOLIS CITY SCHOOLS BOARD OF EDUCATION

 
Todd Adams, Chair

Date

Attest:

 
Kevin Garay, Superintendent

CABARRUS COUNTY

**Stephen M. Morris, Chair
Cabarrus County
Board of Commissioners**

Date

Attest:

Lauren Linker, Clerk to the Board

County Seal:

| CCS | FACILITY | OLDEST SECTION | ACREAGE | SQUARE FOOTAGE |
|-----|-------------------------------|-------------------|---------|-------------------|
| | AT ALLEN ELEM (NEW) | 2010 | 28 | 111,750 |
| | BETHEL ELEM SCHOOL (NEW) | 2004 | 36 | 110,000 |
| | BEVERLY HILLS ELEM* | 1953 | 12 | 49,600 |
| | BUS MAINTENANCE FACILITY | 2009 | 24.3 | 60,255 |
| | C E BOGAR ELEM | 2007 | 26 | 111,570 |
| | CC GRIFFIN MIDDLE | 2002 | 52 | 163,000 |
| | CARL A FURR ELEM | 2007 | 16.3 | 111,750 |
| | CCS EDUCATION FACILITY CENTER | 2004 | 28.7 | 60,000 |
| | CENTRAL CABARRUS HIGH | 1965 | 102 | 147,632 |
| | COLTRANE WEBB ELEM* | 1937 | 10 | 58,200 |
| | CONCORD HIGH | 1967 | 63.2 | 173,961 |
| | CONCORD MIDDLE** | 1999 | 65.9 | 169,185 |
| | COX MILL ELEM | 2002 | 62.4 | 110,000 |
| | COX MILL HIGH | 2009 | 63.2 | 232,459 |
| | EARLY COLLEGE HIGH | 2009 | 0.5 | 2,304 |
| | EARLY COLLEGE OF TECHNOLOGY | 2016 | 1 | 17,824 |
| | GLENN CENTER | 1923 | 17 | 99,000 |
| | HAROLD E WINKLER MIDDLE | 2011 | 45 | 188,000 |
| | HARRIS ROAD MIDDLE | 2002 | 69 | 163,000 |
| | HARRISBURG ELEM | 2000 | 39.2 | 113,488 |
| | HICKORY RIDGE HIGH*** | 2007 | 106 | 224,000 |
| | HICKORY RIDGE MIDDLE*** | 2010 | 64.9 | 173,000 |
| | J N FRIES MIDDLE | 1989 | 55 | 139,500 |
| | JAY M ROBINSON HIGH | 2001 | 76 | 256,060 |
| | MARY FRANCES WALL CTR | 1936 | 10 | 57,568 |
| | MT PLEASANT ELEM | 1972 | 32 | 73,800 |
| | MT PLEASANT HIGH | 1989 | 102 | 177,000 |
| | MT PLEASANT MIDDLE | 2017 | 27 | 155,540 |
| | NORTHWEST CABARRUS HIGH | 1966 | 87 | 180,896 |
| | NORTHWEST CABARRUS MIDDLE | 1979 | 87 | 118,800 |
| | PATRIOTS ELEM | 2010 | 24.4 | 111,750 |
| | PERFORMANCE LEARNING CTR | 2018 | 15 | 14,000 |
| | PITTS SCHOOL ROAD ELEM | 2005 | 22 | 110,000 |
| | R BROWN MCALLISTER (OLD) | 1956 | 34 | 36,100 |
| | R BROWN MCALLISTER (NEW) | 2024 | | |
| | ROCKY RIVER ELEM | 1997 | 37 | 113,488 |
| | ROYAL OAKS ELEM | 2018 | 20.4 | 109,403 |
| | WM IRVIN ELEM** | 1999 | 103 | 113,488 |
| | W R ODELL ELEM | 2007 | 26 | 96,117 |
| | WR ODELL PRIMARY | 2016 | 18 | 113,768 |
| | WEDDINGTON HILLS ELEM | 1996 | 62 | 111,404 |
| | WINECOFF ELEM | 1999 | 20 | 113,488 |
| | WOLF MEADOW ELEM | 1974 | 51.3 | 73,800 |
| | TOTAL | | 1841.7 | 4,925,948 |

* CLOSING

** WMIE/CM ON SAME PROPERTY

*** MIDDLE/HIGH ON SAME PROPERTY

Schedule 1

| KCS | FACILITY | OLDEST SECTION | ACREAGE | SQUARE FOOTAGE |
|-----|------------------------|-------------------|---------|-------------------|
| | AL BROWN HIGH | 1950 | 29 | 342,009 |
| | WONDER CAREER CENTER* | 1948 | | 21,882 |
| | FOREST PARK ELEM | 1998 | 25 | 83,023 |
| | FRED L WILSON | 1966 | 21 | 61,314 |
| | JACKSON PARK ELEM | 1991 | 7 | 77,525 |
| | GW CARVER ELEMENTARY | 1981 | 28 | 153,162 |
| | KANNAPOLIS MIDDLE | 2005 | 59 | 301,111 |
| | KCS ADMIN** | 1968 | | 12,248 |
| | MCKNIGHT HEAD START*** | 1948 | 9 | 23,386 |
| | SHADY BROOK ELEM | 2006 | 9 | 59,964 |
| | WOODROW WILSON ELEM*** | 1966 | 6 | 64,683 |
| | TOTAL | | 193 | 1,200,307 |

* EXPED/KI ON SAME PROPERTY
 ** ADMIN/ALBH ON SAME PROPERTY
 *** ROWAN COUNTY

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Reimbursement Resolution

BRIEF SUMMARY:

The County may advance its own funds to pay certain expenditures associated with the following capital projects:

New Elementary School

Replacement Elementary School

RCCC Workforce Innovations Center

RCCC South Campus Building Renovations

Behavior Health Facility

Public Training Facility - Amended

The attached Reimbursement Resolutions will allow the County to reimburse themselves with future debt, if so desired, up to the amount on each resolution.

REQUESTED ACTION:

Recommended Motion:

Motion to adopt the Reimbursement Resolutions.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jim Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Public Safety
- ▣ Replacement Elementary School
- ▣ New Elementary School
- ▣ Behavior Health Facility
- ▣ RCCC South Campus Renovations
- ▣ RCCC Workforce Innovations Center

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

**SUPPLEMENTAL RESOLUTION DECLARING OFFICIAL INTENT TO
REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO
UNITED STATES DEPARTMENT OF TREASURY REGULATIONS**

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

Section 1. The Board hereby finds, determines and declares as follows:

(a) On February 5, 2024, the Board adopted a prior resolution declaring official intent to reimburse expenditures with proceeds of debt (the "Prior Resolution") for the Public Safety Training Facility Project, as described in the Prior Resolution, a copy of which is attached hereto as Exhibit A.

(b) At the time of adoption of the Prior Resolution, the Board reasonably expected that the maximum principal amount of debt to be incurred with respect to the Public Safety Training Facility Project would be \$35,000,000.

(c) As of the date of this supplemental resolution, the Board now reasonably expects that the maximum principal amount of debt to be incurred with respect to the Public Safety Training Facility Project instead will be \$70,000,000, and desires to amend the maximum principal amount of debt stated in the Prior Resolution to reflect the same.

(d) The maximum principal amount of debt to be incurred for the Public Safety Training Facility Project that was set forth in the Prior Resolution is hereby amended to be \$70,000,000.

(e) Except as supplemented hereby, the Prior Resolution adopted on February 5, 2024, shall remain in full force and effect.

Section 2. This resolution shall take effect immediately.

EXHIBIT A

Copy of Prior Resolution

Chairman Stephen M. Morris introduced the following resolution and its title was read:

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the “Regulations”), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the “Original Expenditures”) associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new public safety training facility, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the “Public Safety Training Facility Project”).

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the Public Safety Training Facility Project is expected to be \$35,000,000.

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Public Safety Training Facility Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE
EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES
DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new replacement public elementary school, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "Replacement Elementary School Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the Replacement Elementary School Project is expected to be \$51,000,000.

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Replacement Elementary School Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on August 20, 2024, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [] of the minutes of said Board of Commissioners, beginning at page ____ and ending at page ____.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 20th day of August 2024.

Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE
EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES
DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the “Regulations”), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the “Original Expenditures”) associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new public elementary school, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the “New Elementary School Project”).

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the New Elementary School Project is expected to be \$51,000,000.

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the New Elementary School Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on August 20, 2024, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [] of the minutes of said Board of Commissioners, beginning at page ____ and ending at page ____.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 20th day of August 2024.

Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE
EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES
DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the "Regulations"), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the "Original Expenditures") associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a behavior health urgent care facility, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the "Behavior Health Facility Project").

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the Behavior Health Facility Project is expected to be \$20,000,000.

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Behavior Health Facility Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on August 20, 2024, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [] of the minutes of said Board of Commissioners, beginning at page ____ and ending at page ____.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 20th day of August 2024.

Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE
EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES
DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the “Regulations”), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the “Original Expenditures”) associated with financing, in whole or in part, (i) the design, renovations, construction, installation, and equipping at Rowan Cabarrus Community College’s South Campus Building, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the “RCCC South Campus Renovations Project”).

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the RCCC South Campus Renovations Project is expected to be \$7,000,000.

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the RCCC South Campus Renovations Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on August 20, 2024, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [] of the minutes of said Board of Commissioners, beginning at page ____ and ending at page ____.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 20th day of August 2024.

Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

RESOLUTION DECLARING OFFICIAL INTENT TO REIMBURSE
EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO UNITED STATES
DEPARTMENT OF TREASURY REGULATIONS

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

1. The Board hereby finds, determines and declares as follows:

(a) Treasury Regulations Section 1.150-2 (the “Regulations”), promulgated by the United States Department of Treasury on June 18, 1993, prescribes certain specific procedures applicable to certain obligations issued by the County after June 30, 1993, including, without limitation, a requirement that the County timely declare its official intent to reimburse certain expenditures with the proceeds of debt to be issued thereafter by the County.

(b) The County has advanced and/or will advance its own funds to pay certain capital costs (the “Original Expenditures”) associated with financing, in whole or in part, (i) the design, acquisition, construction, installation and equipping of a new facility housing classrooms, labs, offices and support space to provide career credits in public safety, focused healthcare, education, local government and physical education programs, including the acquisition of necessary land, easements and rights-of-way, (ii) site development, (iii) any and all related utilities relocation and (iv) various real and/or personal property improvements related to any of the foregoing (collectively, the “RCCC Workforce Innovations Center Project”).

(c) The funds heretofore advanced or to be advanced by the County to pay the Original Expenditures are or will be available only on a temporary basis, and do not consist of funds that were otherwise earmarked or intended to be used by the County to permanently finance the Original Expenditures.

(d) As of the date hereof, the County reasonably expects that it will reimburse itself for such Original Expenditures with the proceeds of debt to be incurred by the County, and the maximum principal amount of debt to be incurred with respect to the RCCC Workforce Innovations Center Project is expected to be \$47,000,000.

(e) All Original Expenditures to be reimbursed by the County were paid no more than 60 days prior to or will be paid on or after the date of, this declaration of official intent. The County understands that such reimbursement must occur not later than 18 months after the later of (i) the date the Original Expenditure was paid; or (ii) the date the Workforce Innovations Center Project was placed in service or abandoned, but in no event more than 3 years after the Original Expenditure was paid.

2. This resolution shall take effect immediately.

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on August 20, 2024, as relates in any way to the passage of the resolutions hereinabove referenced, and that said proceedings are recorded in Minute Book No. [] of the minutes of said Board of Commissioners, beginning at page ____ and ending at page ____.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 20th day of August 2024.

Clerk to the Board of Commissioners
for the County of Cabarrus, North Carolina

[SEAL]

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Human Resources - Personnel Ordinance Changes

BRIEF SUMMARY:

Research and recommendations for benefits updates were presented during the February budget retreat. Human Resources will present detailed recommendations for three time-off accruals including: Vacation Tiers, Bereavement Leave and Parental Leave, along with the Personnel Ordinance and policy language required to support these changes. Additionally, new Ordinance language covering the Pregnant Workers Fairness Act will be presented.

REQUESTED ACTION:

Recommended Motion:

Motion to approve new benefit recommendations, supporting policy and Personnel Ordinance language.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lundee Covington, Human Resources Director
Ashley Dobbins, Human Resources Strategy Manager
Johanna Ray, Health & Wellness Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Personnel Ordinance
- ▢ Presentation
- ▢ Parental Leave
- ▢ Bereavement Data
- ▢ PPL Data
- ▢ Vacation Tables
- ▢ Vacation Tier Research

Personnel Ordinance Updates

BOC Work Session

August 5, 2024

Several Ordinance sections need some minor updating as clarifications or to return language inadvertently omitted from a previous edit. Several new sections are proposed to address current policies and practices and to cover proposed new time off categories.

General Updates

Lateral transfer section dropped from previous updates and needs reinstatement.

Section 6. Pay Rates in Promotion, Demotion, Transfer, and Reclassification

- (a) All transitions described below must start on the first day of a new pay cycle.
- (b) When an employee is promoted to a position in a higher salary range, the employee shall be eligible for a salary increase equivalent to the competitive market rate. Increases shall be calculated based on credit for experience and education. Increases that exceed the 35th percentile of the range must be approved by the County Manager.
- (c) When an employee is demoted for non-disciplinary reasons or has a job status change which results in a lower salary range being assigned to the employee's job, the employee's pay shall remain the same (except that it shall not exceed approximately 7.5%) over the maximum of the new range until general schedule adjustments or range revisions bring it back within the lower range); OR his or her salary may be reduced to any amount in the lower salary range, as long as the reduced salary does not fall below the minimum salary rate of that range.
- (d) When an employee is demoted for disciplinary reasons which results in a lower salary range being assigned to the employee's job, the employee's pay will be placed at the hire rate of the lower salary range or have his or her salary reduced by approximately 10%, whichever is less, upon the recommendation of the department head with the approval of the County Manager. In no case should the reduced salary fall below the minimum of the new salary range.
- (e) When an employee is transferred to a position in the same salary range, he or she will normally retain the same salary. Adjustments to the salary can be made for special situations, if justified, upon recommendation by the department head with the approval of the County Manager.
- (f) When a position is reclassified to a higher salary range, the employee in the position shall receive approximately 5% or an increase to the entry level of the new salary grade, whichever is greater.
- (g) When a position is reclassified to a lower salary range, the employee's salary in the position moves to the new range at the current rate of pay. It cannot exceed the maximum rate of pay of the salary grade by more than approximately 7.5% until general schedule adjustments or range revisions bring it back within the lower range.

ARTICLE VI. LEAVES OF ABSENCE

Firefighters 24-hour schedule needs to be added.

Section 5. Vacation Leave - Maximum Accrual

Vacation leave may be accrued without any applicable maximum until December 31 of each calendar year. At the end of each benefit year on December 31, any County employee with accrued vacation leave in excess of 240 hours (252 hours for law enforcement officers working a 12-hour shift schedule, 318 for fire fighters working 24-hour shift schedule) shall have the excess vacation leave converted to sick leave. Converted sick leave shall be used in the same manner as accrued sick leave and may be used for authorized sick leave purposes. Like regular sick leave, any unused converted sick leave may be counted toward creditable service at retirement as regulated by the North Carolina Local Governmental Employees' Retirement System or Law Enforcement Officers' Benefit and Retirement Fund.

Section 6. Vacation Leave - Payment on Separation

An employee who is separated shall be paid for vacation leave accumulated to the date of separation, not to exceed a maximum of 240 hours (252 hours for law enforcement officers working a 12-hour shift schedule, 318 for fire fighters working 24-hour shift schedule).

The estate of an employee who dies while employed by the County shall be entitled to payment for all of the accumulated vacation leave credited to the employee's account not to exceed a maximum of 240 hours (252 hours for law enforcement officers working a 12-hour shift schedule, 318 for fire fighters working 24-hour shift schedule). The date of death shall be used as the date of separation for purpose of determining such payment.

Adding a section regarding the order of accrual time usage.

Section 15. Family Medical Leave Act

Federal legislation made the Family and Medical Leave Act (FMLA) effective on August 5, 1993 and FMLA regulations were revised on January 16, 2009. A copy of the Department of Labor, Wage and Hour Division Publication 1420, Employee Rights and Responsibilities Under the Family and Medical Leave Act poster, is posted on Cabarrus County intranet.

In compliance with the FMLA, Cabarrus County provides up to 12 weeks of job protected leave or up to 26 weeks of military caregiver leave (unpaid if accrued paid leave time is not available) to employees if they have worked for the County for at least 12 months, normally within seven years, and for 1,250 hours over the previous 12 months.

(a) Eligible employees may use FMLA leave for the following events or conditions:

1. For the birth of a son or daughter or to care for the child after birth;
2. For placement of a son or daughter for adoption or foster care or to care for the child after placement;
3. To care for the employee's spouse, son, daughter or parent (but not a parent "in-law") with a serious health condition;
4. Because of a serious health condition that makes the employee unable to perform the functions of the job;
5. For qualifying exigency leave for families of members of any component of the Armed Forces when the covered military member (employee's spouse, son, daughter, or parent) is deployed or called to deploy with the Armed Forces to a foreign country; or

6. For military caregiver leave to care for an ill or injured servicemember to include certain veterans (employee's spouse, son, daughter, parent, or next of kin) with a serious illness or injury incurred or preexisting serious injury or illness aggravated in the line of duty while on active duty. Next of kin is defined as the closest blood relative of the injured servicemember.

The 12-month period for determining leave entitlement will be a rolling 12-month period. The 12 months immediately preceding the current leave request will determine the entitlement. Eligible employees are entitled to up to 12 weeks of unpaid FMLA leave less any leave used for a qualifying FMLA purpose during the preceding 12 months. Employees may not take more than 12 weeks unpaid/paid leave for a qualifying FMLA purpose in any 12-month period. An employee may be allowed additional accrued paid leave or leave without pay on recommendation of the department head and approval of the County Manager.

Military caregiver leave may extend up to 26 weeks in a single 12-month period beginning the date caregiver leave begins. FMLA leave already taken for other FMLA reasons is deducted from the 26 available weeks.

An FMLA covered absence runs concurrently with the use of available accrued leave and compensatory time for the FMLA absence. An FMLA covered absence also runs concurrently with a Workers' Compensation absence. Available accrued leave and compensatory time must be used for an FMLA absence prior to the use of approved leave without pay, except for Workers' Compensation absence.

Section 17. Leave Without Pay

When an employee will be absent from work and does not have sufficient accrued paid leave to cover the hours in their workweek, Leave Without Pay (LWOP) must be utilized to close out the pay period. Time should be requested before the absence if possible. The employee must have exhausted all forms of accrued paid leave which would have otherwise covered the requested leave time.

Approval of Leave Without Pay is an administrative decision and may be granted only in extraordinary situations with the approval of the Department Head (less than one full shift) and the County Manager (one full shift or greater than 8 hours).

The employee should request the need for leave prior to being absent from work. The supervisor will initiate the request and make estimates of time needed based on information known, then make a recommendation to approve or disapprove to the department head. If disapproved, the employee may be subject to disciplinary action. The County Manager will receive notification for all LWOP requests if more than one shift is required.

Prior to recommending, the employee's supervisor shall consider the occurrence of peak workload periods, employee's length of service and other factors relevant to the operations of the department. The supervisor shall also review the personal circumstances of the employee before recommending approval or denial of a Leave Without Pay request.

If Leave Without Pay is denied and communicated to the employee and the employee does not report for work as scheduled, this will be considered a disciplinary incident subject to the County disciplinary process. Failure to report for duty at the expiration of an approved Leave Without Pay event shall be considered a resignation.

If money is not available to cover benefit deductions, the employee will be responsible for making those payments to Finance, for example employee and dependent premiums for health, dental, etc.

Adding section for prorated hours for PT 9102 staff.

Section 25. Volunteer Service Leave

County Management recognizes the Board's commitment to volunteer activities which support the quality of education of children; enhance the community's quality of life through community support agencies.

County employees will receive up to 12 hours of County paid time off per calendar year for qualifying volunteer activities. **Part time 9102 staff will receive a prorated amount of hours based on their position FTE status.** Time must be during the employee's regularly scheduled workweek. Examples of qualifying events include school events such as tutoring, guest lecturer, EOG and exam proctoring, mentoring unrelated to the employee's child/ren, Special Olympics, Habitat for Humanity, Boys and Girls Club, etc.

An employee's job responsibilities take precedence over volunteer activities. Prior approval by the employee's supervisor is required for time away from work.

NEW Section, legal requirement

Pregnant Workers Fairness Act

The Pregnant Workers Fairness Act (PWFA) requires covered employers to provide a reasonable accommodation to a qualified employee or applicant's known limitations related to, affected by, or arising out of pregnancy, childbirth, or related medical conditions, unless the accommodation will cause the employer an "undue hardship." The PWFA applies only to accommodations. Other laws that the EEOC enforces make it illegal to fire or otherwise discriminate against employees or applicants on the basis of pregnancy, childbirth, or related medical conditions.

The PWFA went into effect on June 27, 2023. On April 15, 2024, the EEOC issued its final regulation to carry out the law. The regulation went into effect on June 18, 2024. You can find a summary of the regulation on the EEOC website.

NEW Section, adding policy reference, policy created in 1994

Leave Share

There are occurrences brought about by serious and prolonged medical conditions that cause employees to exhaust all available leave and therefore be placed on leave-without-pay (LWOP) status. It is recognized that all employees on LWOP could be without income at the most critical point in their work life. It is also recognized that employees may wish to voluntarily donate some of their accumulated vacation and sick leave to provide assistance to fellow Cabarrus County employees. A donation bank has been created for this purpose and a committee created to oversee requests for leave.

In cases of a serious and prolonged medical condition, an employee may apply for or be nominated to

become a recipient of donated leave time from other employees. A medical condition is defined as a documented medical condition of an employee that is likely to require the employee's absence from duty for a period of four work weeks or more and to result in a substantial loss of income to the employee due to limited leave in the employee's account. For more detailed information see the Leave Share Policy.

NEW Section following FMLA section to address those without FMLA protection but potential ADA and PWFA

Personal Medical Leave – Non-FMLA

Full time and part time 9102 employees who do not meet the eligibility requirements for FMLA leave based on date of employment and hours worked may be approved to take time off work to deal with their own serious personal medical situation (as defined under FMLA). Medical procedures that do not qualify for FMLA are not eligible under this section. Medical documentation of the health condition is required. Time away may be covered by accrued time or may be under Leave Without Pay (LWOP) and will not exceed 6 weeks. During this time, the county is not required to hold the employee's position and the employee will be responsible for payment of all insurance premiums. This time is not to be added to exhausted FMLA time or to extend time for those who otherwise qualify for FMLA leave. See Extended Sick Leave for use of accruals after exhaustion of FMLA.

Recommendations Related to Total Rewards: Time Off Benefits

Vacation Tier Changes/Recognition of Prior NC Government Service

Section 3. Vacation Leave

All regular and probationary employees (personnel status of full time and part time) who are scheduled to work at least 1,000 hours during the calendar year shall receive vacation leave in accordance with this policy. Vacation leave may be used at the employee's discretion with prior approval of the employee's immediate supervisor or department head. Use of compensatory time may/will be required if a balance is available. Elected positions are not subject to this section and do not earn vacation leave.

Section 4. Vacation Leave - Manner of Accrual

The anniversary date of employment shall be used for determining earned vacation leave. Employees/applicants with prior service with NC local or state governments may receive credit for prior service upon appropriate proof of service. Any employee working a regular 40-hour workweek shall earn vacation leave at the following rates in Schedule A or B if applicable.

The County Manager may establish a vacation leave earning rate, consistent with this schedule, for a new employee when in the best interest of the County for recruitment of an experienced individual.

Vacation leave credited to regular and probationary employees scheduled to work at least 1000 hours during the calendar year but fewer hours than the regular 40-hour work week shall be determined in accordance with the formula set forth in Section 14 of this Article.

Schedule A is for all persons hired or rehired on July 1, 1997, or thereafter; and those in full time County employment immediately prior to that date who voluntarily chose to change from Schedule B in order to receive retiree health and life insurance benefits. See Article IX., Section 3 for retiree benefits information.

Schedule A - Employees Scheduled 80 hours per pay period

| Schedule A: Table 1 | Hired after 7/1/1997 | | | |
|--|------------------------------------|--------------------------------------|----------------------|------------------------------|
| | Vacation – 80 hour schedule | | | |
| <u>Years of NC Government Service</u> | <u>Accrual Per Hour</u> | <u>Accrual Per Pay Period</u> | <u>Annual</u> | <u>Days (Rounded)</u> |
| Less than 5 | 0.0462 | 3.692 | 96 | 12 |
| 5 but less than 10 | 0.0577 | 4.615 | 120 | 15 |
| 10 but less than 15 | 0.0692 | 5.538 | 144 | 18 |
| 15 but less than 20 | 0.0808 | 6.462 | 168 | 21 |
| 20 years or more | 0.0923 | 7.385 | 192 | 24 |

Schedule A - Employees Scheduled 84 hours per pay period

| | | | | |
|--|------------------------------------|--------------------------------------|----------------------|------------------------------|
| Schedule A: Table 2 | Hired after 7/1/1997 | | | |
| | Vacation – 84 hour schedule | | | |
| <u>Years of NC Government Service</u> | <u>Accrual Per Hour</u> | <u>Accrual Per Pay Period</u> | <u>Annual</u> | <u>Days (Rounded)</u> |
| Less than 5 | 0.0462 | 3.877 | 101 | 8 |
| 5 but less than 10 | 0.0577 | 4.846 | 126 | 11 |
| 10 but less than 15 | 0.0692 | 5.815 | 151 | 13 |
| 15 but less than 20 | 0.0808 | 6.785 | 176 | 15 |
| 20 years or more | 0.0923 | 7.754 | 202 | 17 |

Schedule A – Employees Scheduled 96/120 hour per pay period

| | | | | | |
|--|------------------------------------|---|--|--------------------------------------|------------------------------|
| Schedule A: Table 3 | Hired after 7/1/1997 | | | | |
| | Vacation – 24 hour schedule | | | | |
| | | | | | |
| <u>Years of NC Government Service</u> | <u>Accrual Per Hour</u> | <u>Accrual Per Pay Period – 96 Hours</u> | <u>Accrual Per Pay Period – 120 Hours</u> | <u>Annual Hours (Rounded)</u> | <u>Days (Rounded)</u> |
| Less than 5 | 0.0462 | 5.587 | 6.984 | 163 | 7 |
| 5 but less than 10 | 0.0577 | 6.989 | 8.736 | 204 | 9 |
| 10 but less than 15 | 0.0692 | 8.390 | 10.488 | 245 | 10 |
| 15 but less than 20 | 0.0808 | 9.782 | 12.228 | 286 | 12 |
| 20 years or more | 0.0923 | 11.184 | 13.980 | 327 | 14 |

Schedule B is for all persons employed full time with the County on June 30, 1997, that earned vacation leave on this schedule and chose voluntarily to remain on this schedule after that date, in lieu of receiving County paid health plan and life insurance coverage at retirement. Anyone earning vacation leave under this schedule on July 1, 1997, who is separated from County employment and rehired at a later date, will earn leave as listed in Schedule A.

Schedule B - Employees Scheduled 80 hours per pay period

| | | | | |
|---|------------------------------------|--------------------------------------|----------------------|------------------------------|
| Schedule B: Table 4 | Hired before 7/1/1997 | | | |
| | Vacation – 80 hour schedule | | | |
| <u>Years of Continuous Cabarrus County Service</u> | <u>Accrual Per Hour</u> | <u>Accrual Per Pay Period</u> | <u>Annual</u> | <u>Days (Rounded)</u> |
| 20 years or more | 0.1038 | 8.308 | 216 | 27 |

Sick Leave will need modification to modify bereavement content. New section for Bereavement Leave follows. There is also a change to general language that needs to be moved.

Section 7. Sick Leave

All regular and probationary employees who are scheduled to work at least 1,000 hours during the calendar year shall receive sick leave in accordance with this policy. Sick leave with pay is not a right which an employee may demand but a privilege granted by the Board of Commissioners for the benefit of an employee when sick and for other authorized purposes:

1. Sick leave shall be granted to an employee absent from work for any of the following reasons: sickness, bodily injury, required physical or dental examinations and treatment, or exposure to a contagious disease when continuing work might jeopardize the health of others.
2. Sick leave may be used for illness, injury, or a medical appointment of a member of an employee's immediate family.
3. **After bereavement leave is exhausted**, sick leave may also be used for death in the employee's immediate family, but may not exceed 40 hours (42 hours for law enforcement officers working a 12-hour shift schedule; 48 hours for firefighters working a 24-hour shift schedule) for any one occurrence.

Note for the purposes of 2 and 3. Immediate family shall be deemed to include spouse, mother, father, guardian, children, sister, brother, grandparents, grandchildren, plus the various combinations of half, step, in-law, and adoptive relationships that can be derived from those named. Foster children under the care of an employee shall be deemed immediate family for these purposes.

The County Manager may authorize additional sick leave use for extenuating circumstances.

Unless physically impossible, notification of the desire to take sick leave should be submitted to the employee's supervisor prior to the beginning of the scheduled workday.

Sick leave requested in a workweek or work period cannot result in paid hours that exceed the scheduled hours for the week or period. The sick leave hours requested but not needed to complete a scheduled workweek or work period will remain in the employee's accrued sick leave balance.

This section is applicable to all paid benefit accruals. Remove from this policy and add to the beginning of the Personnel Ordinance section on leave time.

NEW Section

Bereavement Leave

Time away from work for the death of an immediate family member is covered under a Bereavement Leave benefit/policy. Full and part time (9102) employees may receive up to **5 days (40 hours)** for bereavement time for defined immediate family members. See Bereavement Leave for Immediate Family and Others Policy for more details.

NEW Section

Paid Parental Bonding Leave

Eligible full and part time (9102) employees may qualify for Paid Parental Bonding Leave (PPBL) to allow paid time off to care for and bond with a newborn or a child following adoption or long-term foster care placement or guardianship. Birthing mothers will be provided 6 weeks of continuous leave time and non-birthing parents, those adopting or fostering will be provided 4 weeks of continuous leave if policy requirements are met. See Paid Parental Bonding Leave Policy for more details.

Cabarrus County Total Rewards: Time Off Benefits Part 1

Lundee Covington, HR Director
Ashley Dobbins, HR Strategy Manager
Johanna Ray, Health & Wellness Manager

August 5, 2024

Total Rewards Overview



HR conducted a comprehensive survey of surrounding and competing (for talent) jurisdictions in January, recently researching and adding State benefits to data.

- Cabarrus County was not competitive in multiple areas of time off benefits and presented options we wanted to explore at the Board of Commissioners retreat in February.
- We have researched other jurisdictions/HR professional organizations policies for guidance in establishing recommendations.

Jurisdictions

Cumberland County
Durham County
Forsyth County
Gaston County
Guilford County
Iredell County
Mecklenburg County
New Hanover County
Onslow County
Rowan County
Union County
Wake County

State of North
Carolina

City of Charlotte
City of Concord
City of Kannapolis
City of Mooresville
City of Raleigh

Supportive leave benefits are important because they may reduce:

Loss of talent in recruitment and retention - Average cost of *turnover*

Absenteeism - The habitual non-presence of an employee at their job for an unacceptable, unexcused time span.

Presenteeism - When employees come to work with an illness, injury, or other condition, negatively affecting their productivity and work quality.



Total Rewards Overview

Time off benefits that we are presenting today:

- **Enhanced Vacation Leave**
- **Bereavement Leave**
- **Paid Parental Bonding Leave**



Timeline for changes would vary by project. We estimate that changes could be made sometime after ***September 1st*** with coordination between HR, IT and Payroll.

Vacation Leave Tiers

Part I



Request to adjust vacation leave at all tier levels (based on years of service) to be more in line with other jurisdictions.

Adjustments have not been made since 1997

Action Items Upon Approval:

- Adjustment to vacation tables in the Finance/HR system
- Updates to Personnel Ordinance language
- Employees moved to the new earning level based on their years of service



Vacation Proposal



Vacation – 80 Hour Schedule

| Years of Service | Range of vacation leave offered in other jurisdictions | Current | Proposed |  |
|------------------|--|---------|----------|---|
| >5 years | 12 – 16 days | 10 Days | 12 Days | + 2 Days |
| 5<10 years | 14 – 19 days | 13 Days | 15 Days | + 2 Days |
| 10<15 years | 17 – 24 days | 15 Days | 18 Days | + 3 Days |
| 15<20 years | 20 – 27 days | 17 Days | 21 Days | + 4 Days |
| 20+ years | 24 – 31 days | 20 Days | 24 Days | +4 Days |

Vacation Leave Tiers - Part II

Estimated implementation after ***November 1***

For Recruitment of experienced staff:

Consider years of experience in NC local government/state service and place that new team member in the appropriate accrual rate.

Example: If an applicant has 11 years in NC local government they would earn vacation accruals at that rate - 18 days per year

For Retention of experienced staff:

Collect total experience in NC local government/state service and place current staff member in the appropriate accrual rate.



Cost - Vacation Tiers

- Vacation tiers impact employee banks:

»» Carry forward year to year



Paid out within limits (*240 maximum for FT 8-hour employee*)

- Minimal impact to vacation payouts due to turnover. Our vacation time is earned over the course of the year as employees work and therefore it takes an entire year to earn the 10 days of vacation.

Cost - Vacation Tiers

We have 1,265 Full Time Employees. Tenure breakdown:



| Number of Employees | Tenure | Number of Proposed Vacation Days |
|---------------------|-------------|----------------------------------|
| 647 | 0-5 years | 12 Days |
| 280 | 5-10 years | 15 Days |
| 131 | 10-15 years | 18 Days |
| 106 | 15-20 years | 21 Days |
| 95 | 20+ years | 24 Days |

Bereavement Leave



- 50% of other jurisdictions are offering paid bereavement leave for the loss of an immediate family member
- Propose offering 5 paid Bereavement days per occurrence of death in the immediate family

Bereavement Leave



- The intended use of bereavement leave will be to manage funeral arrangements and attend services, including time to travel if needed.
- Upon approval, will remove bereavement leave language from current sick leave policy and establish a separate bank of time.

Bereavement Leave

Upon Approval, this bank can be utilized for:

Immediate Family - defined as employee's spouse, parent, child, sibling, grandparent, grandchild, plus the various combinations of half, step, in-law, and adoptive relationships of the same level.

Co-worker - up to 4 hours for funeral of employee or retiree, based on department approval/staffing.

Parental Bonding Leave



- Request a Parental Leave bank of time for FMLA eligible employees to care for and bond with a newborn or a child coming into their home through adoption, long-term foster placement, or guardianship.
- Recommendation of 6 weeks leave time for the birthing mother to include medical/recovery period.
- Recommendation of 4 weeks of leave time for non-birthing parent, adoption, long-term foster, or guardianship.



Benefits Eligibility



- Benefits eligible employees include:

Full time employees

 Part time 9102 (> 1000 hours per year) - receive a prorated amount of leave based on status

For Paid Parental Bonding Leave, must have been employed with Cabarrus County for a minimum of 1 year

- Bereavement and Paid Parental Bonding would only be available to those who meet qualifications defined in policies

Cost - Paid Parental Leave & Bereavement

- Employee salaries are budgeted in terms of annual salary. These programs will not increase that direct cost.
- Bereavement and Paid Parental Leave do not carry forward year to year or pay out.

Cost - Paid Parental Leave & Bereavement

Costs are indirect and include:

- ➡ Work shifting to other staff members or awaiting the employee's return.
- ➡ Utilizing part time employees to cover immediate needs.
- ➡ Potential overtime cost. Departments are tasked with managing overtime budgets.

Recap

We presented 4 potential benefit items today for consideration:

- Bringing our vacation tiers in line with other jurisdictions
- Considering Local Government/State Service when placing employees in the tier that matches that tenure
- Bereavement Leave
- Paid Parental Bonding Leave



FMLA Eligible Paternity/Maternity Leave

| Year | Type | Number |
|------|-----------------|--------|
| 2020 | Paternity Leave | 10 |
| | Maternity Leave | 4 |
| 2021 | Paternity Leave | 8 |
| | Maternity Leave | 2 |
| 2022 | Paternity Leave | 12 |
| | Maternity Leave | 5 |
| 2023 | Paternity Leave | 16 |
| | Maternity Leave | 12 |



| <u>Jurisdiction</u> | <u>Bereavment</u> | |
|---------------------|---------------------|-----------------------|
| Cabarrus County | No | |
| City of Charlotte | Yes | 5 days per year |
| City of Concord | Yes | 5 days per occurrence |
| City of Kannapolis | Yes | 5 days per year |
| City of Mooresville | Yes | 5 days per occurrence |
| City of Raleigh | No | |
| Cumberland County | No | |
| Durham County | Yes | 5 days per year |
| Forsyth County | No | |
| Gaston County | No | |
| Guilford County | Yes | emailed |
| Iredell County | No | |
| Mecklenburg County | Yes | 5 days per occurrence |
| New Hanover | Yes | 3 days per occurrence |
| Onslow County | No | |
| Rowan County | No | |
| Union County | No | |
| Wake County | Yes | 5 days per year |
| State of NC | Yes - Pending | 3 days |
| | | |
| Totals: | 10 out of 19 | |
| | 10 YES | |
| | 9 NO | |
| | | |

| <u>Jurisdiction</u> | <u>Paid Parental Leave</u> | |
|---------------------|----------------------------|---|
| Cabarrus County | No | |
| City of Charlotte | Yes | 6 weeks |
| City of Concord | Yes | 6 weeks |
| City of Kannapolis | Yes | 6 weeks |
| City of Mooresville | No | |
| City of Raleigh | Yes | 8 weeks |
| Cumberland County | No | |
| Durham County | Yes | 12 weeks |
| Forsyth County | No | |
| Gaston County | Yes | 2 weeks |
| Guilford County | Yes | 8 weeks |
| Iredell County | No | |
| Mecklenburg County | Yes | 6 weeks |
| New Hanover | Yes | 6 weeks |
| Onslow County | No | |
| Rowan County | No | |
| Union County | Yes | 8 weeks |
| Wake County | Yes | 8 weeks |
| State of NC | Yes | 8 weeks for birthing/4 weeks for non-birthing |
| | | |
| Totals: | 12 out of 19 | |
| | 12 YES | |
| | 6 NO | |
| | | |

Table 1

| <u>Employee Average Hours Worked</u> | <u>YEARS</u> | <u>MONTHS</u> | | <u>RATE</u> | <u>PER PAY</u> |
|--|--------------|---------------|-----|-------------|----------------|
| <i>8 - Hour Employees</i> | >5 | 0 | 59 | 0.046154 | 3.692 |
| Average Annual Hours = 2080 | 5<10 | 60 | 119 | 0.057692 | 4.615 |
| 40 HPW (hours per week) | 10<15 | 120 | 179 | 0.069231 | 5.538 |
| Shifts per week = 5 | 15<20 | 180 | 239 | 0.080769 | 6.462 |
| Average hours per day = 8 | 20+ | 240 | 999 | 0.092308 | 7.385 |
| <i>80 Biweekly Hours/10 Shifts = 8</i> | | | | | |

Table 2 (Previous Table 6)

| <u>Employee Average Hours Worked</u> | <u>YEARS</u> | <u>MONTHS</u> | | <u>RATE</u> | <u>PER PAY</u> |
|--|--------------|---------------|-----|-------------|----------------|
| <i>8 - Hour Employee (Accepted Higher Vacation Accrual vs Retiree Insurance)</i> | 20+ | 240 | 999 | 0.103846 | 8.308 |
| Average Annual Hours = 2080 | | | | | |
| 40 HPW (hours per week) | | | | | |
| Shifts per week = 5 | | | | | |
| Average hours per day = 8 | | | | | |
| <i>80 Biweekly Hours/10 Shifts = 8</i> | | | | | |

Table 3 (Previous Table 25)

| <u>Employee Average Hours Worked</u> | <u>YEARS</u> | <u>MONTHS</u> | | <u>RATE</u> | <u>PER PAY</u> |
|---|--------------|---------------|-----|-------------|----------------|
| <i>12 - Hour Employee (Law Enforcement)</i> | >5 | 0 | 59 | 0.046154 | 3.877 |
| Average Annual Hours = 2184 | 5<10 | 60 | 119 | 0.057692 | 4.846 |
| 42 HPW (hours per week) (2184/52) | 10<15 | 120 | 179 | 0.069231 | 5.815 |
| Shifts per week = 5 | 15<20 | 180 | 239 | 0.080769 | 6.785 |
| Average hours per day = 8.4 | 20+ | 240 | 999 | 0.092308 | 7.754 |
| <i>84 Biweekly Hours/10 Shifts = 8.4</i> | | | | | |

Table 4 (Previous Table 27)

| <u>Employee Average Hours Worked</u> | <u>YEARS</u> | <u>MONTHS</u> | | <u>RATE</u> | <u>PER PAY</u> |
|--|--------------|---------------|-----|-------------|----------------|
| <i>24 - Hour Employee (Fire)</i> | >5 | 0 | 59 | 0.058242 | 4.892 |
| Average Annual Hours = 2756 | 5<10 | 60 | 119 | 0.072802 | 6.115 |
| 53 HPW (hours per week) (2756/52) | 10<15 | 120 | 179 | 0.087363 | 7.338 |
| Shifts per week = 5 | 15<20 | 180 | 239 | 0.101923 | 8.562 |
| Average hours per day = 10.6 | 20+ | 240 | 999 | 0.116484 | 9.785 |
| <i>106 Biweekly Hours/10 Shifts = 10.6</i> | | | | | |

| <u>ANNUAL</u> | <u>DAYS</u> |
|---------------|-------------|
| 96 | 12 |
| 120 | 15 |
| 144 | 18 |
| 168 | 21 |
| 192 | 24 |

| <u>ANNUAL</u> | <u>DAYS</u> |
|---------------|-------------|
| 216 | 27 |

| <u>ANNUAL</u> | <u>DAYS (Rounded)</u> |
|---------------|-----------------------|
| 101 | 12 |
| 126 | 15 |
| 151 | 18 |
| 176 | 21 |
| 202 | 24 |

| <u>ANNUAL</u> | <u>DAYS (Rounded)</u> |
|---------------|-----------------------|
| 127 | 12 |
| 159 | 15 |
| 191 | 18 |
| 223 | 21 |
| 254 | 24 |

Vacation Tier Research

Cabarrus County

< 2 yrs= 10 days
2 < 5 yrs = 10 days
5 < 10 yrs = 13 days
10 < 15 yrs = 15 days
15 < 20 yrs = 17 days
20+ yrs = 20 days

Proposed Cabarrus County

>5 years = 12 Days
5<10 Years = 15 Days
10<15 Years = 18 Days
15<20 Years = 21 Days
20+ Years = 24 Days

Iredell County
Rowan County

< 2 years = 10 days
2 - 5= 12 days
5 - 10 = 15 days
10 - 15 = 18 days
15 - 20 = 21 days
≥ 20 = 24 days

Forsyth County

New Hanover County
City of Mooreseville

< 2 yrs = 10 days
2-4 yrs = 12 days
5-9 yrs = 15 days
10 -14 yrs = 18 days
15-19 yrs = 21 days
20+ yrs = 24 days

City of Charlotte

City of Raleigh

0-2 years = 12 days
3-9years = 15 days
10-14 years = 18 days
15-19 years = 21 days
20+ years = 24 days

Gaston County
Union County

1-4 years = 12 days
5-7 years = 14 days
8-12 years = 17 days
13-17 years = 20 days
18+ years = 23 days

Meck County

< 2 years = 14 days
2-4 = 16 days
5-9 = 19 days
10-14 = 24 days
15-19 = 27 days
>20 = 31 days

Cumberland County

<3 years = 10 days
3 < 9 years = 15 days
9 < 14 years = 18 days
14+ yrs = 20 days

City of Concord

0-4 yrs = 12 days
5-9 yrs = 15 days
10 - 14 yrs = 18 days
15-19 yrs = 21 days
20+ yrs = 24 days

Guilford County

> 2 yrs = 12 days
2 < 5 yrs = 14 days
5 < 10 yrs = 17 days
10 < 15 yrs = 20 days
15 < 20 yrs = 23 days
20 + yrs = 26 days

City of Kannapolis

> 5 = 14 days
5 < 10 = 17 days
10 < 15 = 20 days
15 < 20 = 23 days
> 20 = 26 days

Wake County

0-2 yrs = 12 days
2 < 5 yrs = 15 days
5 < 10 yrs = 18 days
15 < 20 yrs = 24 days
20 + = 27 days

0 - 5 yrs = 12 days
5-10 yrs = 15 days
10-15 yrs = 18 days
15 - 20 yrs = 21 days
20 + yrs = 24 days

> 5 yrs = 14 days
5 - 10 yrs = 17 days
10-15 yrs = 20 days
15-20 years = 23 days
20+ = 26 days

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Library - Library Card Sign Up Month

BRIEF SUMMARY:

The library charges patrons \$2 to replace missing or lost library cards. This means if patrons can't afford the replacement fee they will go without library services. To encourage citizens to use the library we will be promoting National Library Card Sign Up Month in September. We want everyone to be able to use the library so we want to offer replacement cards for no fee in the month of September. June is one of our busiest months, and we only took in \$140 in replacement card fees. So, this would not be a huge loss of income that would be outweighed with good publicity and increase library usage.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the waive of \$2 library card replacement fee for the month of September 2024.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Melanie Holles, Library Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - Acceptance of Governor's Highway Safety Program (GHSP) Grant Award

BRIEF SUMMARY:

This is a request to accept the funds for the third year of the current Governor's Highway Safety Program (GHSP) grant funding that was used to expand the Traffic Enforcement and Education Unit. The grant amount of \$126,672 will be used for the continuation of this program. There is a county match of \$126,672 to meet the eligibility requirement of this grant.

REQUESTED ACTION:

Recommended Motion:

Motion to accept grant award and approve the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Chief Deputy Tessa Burchett

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Traffic Grant Resolution
- ▢ Traffic Grant Agreement and Conditions
- ▢ Grant Application
- ▢ Budget Amendment

North Carolina Governor's Highway Safety Program

LOCAL GOVERNMENTAL RESOLUTION

WHEREAS, the _____ (herein called the "Agency")

(The Applicant Agency)

has completed an application contract for traffic safety funding; and that _____

(The Governing Body of the Agency)

_____ (herein called the "Governing Body") has thoroughly considered the problem identified and has reviewed the project as described in the contract;

THEREFORE, NOW BE IT RESOLVED BY THE _____ IN OPEN

(Governing Body)

MEETING ASSEMBLED IN THE CITY OF _____, NORTH CAROLINA,

THIS _____ DAY OF _____, 20 _____, AS FOLLOWS:

1. That the project referenced above is in the best interest of the Governing Body and the general public; and
2. That _____ is authorized to file, on behalf of the Governing
(Name and Title of Representative)
Body, an application contract in the form prescribed by the Governor's Highway Safety Program for federal funding in the amount of \$ _____ to be made to the Governing Body to assist in defraying
(Federal Dollar Request)
the cost of the project described in the contract application; and
3. That the Governing Body has formally appropriated the cash contribution of \$ _____ as
(Local Cash Appropriation)
required by the project contract; and
4. That the Project Director designated in the application contract shall furnish or make arrangement for other appropriate persons to furnish such information, data, documents and reports as required by the contract, if approved, or as may be required by the Governor's Highway Safety Program; and
5. That certified copies of this resolution be included as part of the contract referenced above; and
6. That this resolution shall take effect immediately upon its adoption.

DONE AND ORDERED in open meeting by _____

(Chairperson/Mayor)

ATTESTED BY _____

(Clerk)

SEAL

DATE _____

North Carolina Governor's Highway Safety Program Agreement of Conditions

This Agreement is made by and between the North Carolina Department of Transportation, hereinafter referred to as the "Department", to include the Governor's Highway Safety Program, hereinafter referred to as "GHSP"; and the applicant agency, for itself, its assignees and successors in interest, hereinafter referred to as the "Agency". During the performance of this contract, and by signing this contract, the Agency agrees as follows:

A. Federal Provisions

1. **Equal Opportunity/Nondiscrimination.** The Agency will agree to comply with all Federal statutes and implementing regulations relating to nondiscrimination concerning race, color, sex, religion, national origin, handicaps, and age. These include but are not limited to:
 - (a) Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq., 78 stat. 252);
 - (b) The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 U.S.C. 4601)
 - (c) Federal-Aid Highway Act of 1973, (23 U.S.C. 324 et seq.), and Title IX of the Education Amendments of 1972, as amended (20 U.S.C. 1681-1683 and 1685-1686);
 - (d) Non-Discrimination in Federally-assisted programs of the United States Department of Transportation - Effectuation of Title VI of the Civil Rights Act of 1964 (49 CFR Part 21), hereinafter referred to as "USDOT", as amended;
 - (e) Section 504 of the Rehabilitation Act of 1973, (29 U.S.C. 794 et seq.), as amended, and 49 CFR Part 27; and
 - (f) The Age Discrimination Act of 1975, as amended (42 U.S.C. 6101 et seq.);
 - (g) The Civil Rights Restoration Act of 1987, (Pub. L. 100-209);
 - (h) Titles II and III of the Americans with Disabilities Act (42 U.S.C. 12131-12189) and 49 CFR parts 37 and 38;
 - (i) Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations;
 - (j) Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency
2. **Drug Free Workplace.** The Agency agrees to comply with the provisions cited in the Drug-Free Workplace Act of 1988 (41 U.S.C. 8103).
3. **Federal Grant Requirements and Contracts.** The Agency shall comply with the following statutes and implementing regulations as applicable:
 - (a) Highway Safety Act of 1966 (23 U.S.C. Chapter 4 -), as amended;
 - (b) Sec. 1906, Pub. L. 109-59, as amended by Sec. 4011, Pub. L. 114-94;
 - (c) Uniform Procedures for State Highway Safety Grant Programs (23 CFR part 1300);
 - (d) Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (2 CFR Part 1201);
 - (e) Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (2 CFR Part 200) and all other relevant Federal regulations covering the Highway Safety Program;
 - (f) NHTSA Highway Safety Grant Funding Guidance, as revised, July 2015 (www.nhtsa.gov) and additions or amendments thereto.
4. **Political Activity (Hatch Act)** The Agency will comply with provisions of the Hatch Act (5 U.S.C. 1501-1508), which limits the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.
5. **Lobbying.**
 - (a) **Certification Regarding Federal Lobbying.** The undersigned certifies, to the best of his or her knowledge and belief, that:
 - (i) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

- (ii) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (iii) The undersigned shall require that the language of this certification be included in the award documents for all sub-award at all tiers (including subcontracts, subgrants, and contracts under grant, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure

- (b) **Restriction on State Lobbying.** None of the funds under this program will be used for any activity specifically designed to urge or influence a State or local legislator to favor or oppose the adoption of any specific legislative proposal pending before any State or local legislative body. Such activities include both direct and indirect (e.g., "grassroots") lobbying activities, with one exception. This does not preclude a State official whose salary is supported with NHTSA funds from engaging in direct communications with State or local legislative officials, in accordance with customary State practice, even if such communications urge legislative officials to favor or oppose the adoption of a specific pending legislative proposal.

6. Audits.

- (a) **Audit Required.** Non-Federal entities that expend \$750,000 or more in a year in Federal awards shall have a single or program-specific audit conducted for that year in accordance with the provisions of 2 CFR, Subpart F, §200.500. Guidance on determining Federal awards expended is provided in 2 CFR, Subpart F, §200.502.
- (b) **Single Audit.** Non-Federal entities that expend \$750,000 or more in a year in Federal awards shall have a single audit conducted in accordance with 2 CFR, Subpart F, §200.501, except when they elect to have a program-specific audit conducted in accordance with 2 CFR, Subpart F, §200.501, paragraph (c).
- (c) **Non-Governmental Entities.** Non-governmental entities (not-for-profit and for-profit entities) must adhere to North Carolina General Statute 143C-6.22 and 09 NCAC Subchapter 03M.

7. Instructions for Lower Tier Certification.

- (a) By signing and submitting this proposal, the prospective lower tier participant (the Agency) is providing the certification set out below and agrees to comply with the requirements of 2 CFR Parts 180 and 1200.
- (b) The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue available remedies, including suspension or debarment.
- (c) The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (d) The terms covered transaction, civil judgement, debarment, suspension, ineligible, participant, person, principal, and voluntarily excluded, as used in this clause, are defined in 2 CFR Part 180 and 1200. You may contact the person to whom this proposal is submitted for assistance in obtaining a copy of those regulations.
- (e) The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred,

suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.

- (f) The prospective lower tier participant further agrees by submitting this proposal that it will include the clause titled "Instructions for Lower Tier Participant Certification" including the "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion – Lower Tier Covered Transaction," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions and will require lower tier participants to comply with 2 CFR Parts 180 and 1200.
 - (g) A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant is responsible for ensuring that its principals are not suspended, debarred, or otherwise ineligible to participate in covered transactions. To verify the eligibility of its principals, as well as the eligibility of any prospective lower tier participants, each participant may, but is not required to, check the System for Award Management Exclusions website (<https://www.sam.gov/>).
 - (h) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
 - (i) Except for transactions authorized under paragraph 7(e) of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue available remedies including suspension or debarment.
 - (j) **Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion -- Lower Tier Covered Transactions.**
 - (i) The prospective lower tier participant (the Agency) certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in covered transactions by any Federal department or agency.
 - (ii) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participants shall attach an explanation to this contract proposal.
8. **Buy America Act.** The Agency and each subrecipient will comply with the Buy America requirement (23 U.S.C. 313) when purchasing items using Federal funds. Buy America requires a State, or subrecipient, to purchase with Federal funds only steel, iron and manufactured products produced in the United States, unless the Secretary of Transportation determines that such domestically produced items would be inconsistent with the public interest, that such materials are not reasonably available and of a satisfactory quality, or that inclusion of domestic materials will increase the cost of the overall project contract by more than 25 percent. In order to use Federal funds to purchase foreign produced items, the State must submit a waiver request that provides an adequate basis and justification for approval by the Secretary of Transportation.
 9. **Prohibition On Using Grant Funds To Check For Helmet Usage.** The Agency and each subrecipient will not use 23 U.S.C. Chapter 4 grant funds for programs to check helmet usage or to create checkpoints that specifically target motorcyclists.
 10. **Conditions for State, Local and Indian Tribal Governments.** State, local and Indian tribal government Agencies shall adhere to the standards established by 2 CFR Part 225, Cost Principles for State, Local, and Indian Tribal Governments and additions or amendments thereto, for principles for determining costs applicable to grants and contracts with state, local and Indian tribal governments.
 11. **Conditions for Institutions of Higher Education.** If the Agency is an institution of higher education, it shall adhere to the standards established by 2 CFR Part 215 Uniform Administrative Requirements for Grants and Agreements with Institutions of Higher Education, Hospitals, and Other Non-Profit Organizations and 2 CFR 220 Cost Principles for Educational Institutions for determining costs applicable to grants and contracts with educational institutions.

- 12. Conditions for Non-Profit Organizations.** If the Agency is a non-profit organization, it shall adhere to the standards established by 2 CFR Part 215 Uniform Administrative Requirements for Grants and Agreements with Institutions of Higher Education, Hospitals, and Other Non-Profit Organizations and 2 CFR Part 230 Cost Principles for Non-Profit Organizations for determining costs applicable to grants and contracts with non-profit organizations.
- 13. Conditions for Hospitals.** If the Agency is a hospital, it shall adhere to the standards established by 2 CFR Part 215 Uniform Administrative Requirements for Grants and Agreements with Institutions of Higher Education, Hospitals, and Other Non-Profit Organizations.

B. General Provisions

- 1. Contract Changes.** This document contains the entire agreement of the parties. No other contract, either oral or implied, shall supercede this Agreement. Any proposed changes in this contract that would result in any change in the nature, scope, character, or amount of funding provided for in this contract, shall require a written addendum to this contract on a form provided by the Department.
- 2. Subcontracts Under This Contract.** The Agency shall not assign any portion of the work to be performed under this contract, or execute any contract, amendment or change order thereto, or obligate itself in any manner with any third party with respect to its rights and responsibilities under this contract without the prior written concurrence of the Department. Any subcontract under this contract must include all required and applicable clauses and provisions of this contract. Subcontracting does not relieve the Agency of any of the duties and responsibilities of this agreement. The subcontractor must comply with standards contained in this agreement and provide information that is needed by the Agency to comply with these standards. The Agency must submit any proposed contracts for subcontracted services to the Governor's Highway Safety Program for final approval no less than 30 days prior to acceptance.
- 3. Solicitation for Subcontracts, Including Procurements of Materials and Equipment.** In all solicitations, either by competitive bidding or negotiation, made by the Agency for work to be performed under a subcontract, including procurements of materials or leases of equipment, each potential subcontractor or supplier shall be notified by the Agency of the Agency's obligations under this contract. Additionally, Agencies making purchases or entering into contracts as provided for by this contract must adhere to the policies and procedures of 2 CFR Part 200 and North Carolina General Statute 143-128.4. Historically underutilized business defined; statewide uniform certification as it pertains to Historically Underutilized Businesses.
- 4. Incorporation of Provisions in Subcontracts.** The Agency shall include the provisions of section A-1 through A-13 of this Agreement in every subcontract, including procurements of materials and leases of equipment, unless exempted by the regulations, or directives issued pursuant thereto. The Agency shall take such action with respect to any subcontract or procurement as the Department, the State of North Carolina, hereinafter referred to as the "State", the National Highway Traffic Safety Administration, hereinafter referred to as "NHTSA", or the Federal Highway Administration, hereinafter referred to as "FHWA", may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, however, that in the event the Agency becomes involved in, or is threatened with, litigation with a subcontractor or supplier as a result of such direction, the Agency may request the Department or the State to enter into such litigation to protect the interests of the Department or the State. In addition, the Agency may request the NHTSA or FHWA to enter into such litigation to protect the interests of the United States.
- 5. Outsourcing.** All work shall be performed in the United States of America. No work will be allowed to be outsourced outside the United States of America.
- 6. Property and Equipment.**
 - (a) Maintenance and Inventory.** The Agency shall maintain and inventory all property and equipment purchased under this contract.
 - (b) Utilization.** The property and equipment purchased under this contract must be utilized by the Agency for the sole purpose of furthering the traffic safety efforts of the Agency for the entire useful life of the property or equipment.
 - (c) Title Interest.** The Department and NHTSA retain title interest in all property and equipment purchased under this contract. In the event that the Agency fails or refuses to comply with the provisions of this Agreement or terminates this contract, the Department, at its discretion, may take either of the following actions:
 - (i)** Require the Agency to purchase the property or equipment at fair market value or other mutually agreed to amount; or

- (ii) Require the Agency to transfer the property or equipment and title of said property or equipment, if any, to the Department or to another Agency, as directed by the Department.
- (d) **Non-expendable Property.** Non-expendable property is defined as property or equipment having a value of \$5000 or more with a life expectancy of more than one year. Non-expendable property purchased under this contract cannot be sold, traded, or disposed of in any manner without the expressed written permission of the Department.
7. **Educational or Other Materials.** If allowed, any educational or other materials developed using funds from this contract must be reviewed and approved by the GHSP prior to their production or purchase. The cost of these materials is generally limited to a maximum of \$5.00 per item. The purchase of promotional items and memorabilia are not an allowable cost.
8. **Review of Reports and Publications.** Any reports, papers, publications, or other items developed using funds from this contract must be reviewed and approved by the GHSP prior to their release.
9. **Reimbursement.**
- (a) **General.** Payments are made on a reimbursement basis. There is no schedule of advance payments. Only actual allowable costs are eligible for reimbursement. Claims for reimbursement must be made a minimum of quarterly and no more than once a month via the Grants Management System. Claims for reimbursement not made within the three month threshold are subject to denial. The itemized invoice shall be supported by documentation of costs as prescribed by the Department. Reimbursements will not be processed if other required reports are incomplete or have not been submitted. Failure to submit complete reports by the required deadline may result in denial of reimbursement.
- (b) **Approval.** The Governor's Highway Safety Program and the Department's Fiscal Section shall approve the itemized invoice prior to payment.
- (c) **Unapproved Costs.** Any rejected or unaccepted costs shall be borne by the Agency. The Agency agrees that in the event the Department determines that, due to Federal or State regulations that grant funds must be refunded, the Agency will reimburse the Department a sum of money equal to the amount of Federal and State participation in the rejected costs.
- (d) **Final Claims for Reimbursement.** Final claims for reimbursement must be received by the GHSP within 30 days following the close of the approved contract period. Project funds not claimed by this date are subject to reversion.
- (e) **Expending Funds Under This Contract.** Under no circumstances will reimbursement be made for costs incurred prior to the contract effective date or after the contract ending date.
10. **Project Costs.** It is understood and agreed that the work conducted pursuant to this contract shall be done on an actual cost basis by the Agency. The amount of reimbursement from the Department shall not exceed the estimated funds budgeted in the approved contract. The Agency shall initiate and prosecute to completion all actions necessary to enable the Agency to provide its share of the project costs at or prior to the conclusion of the project.
11. **Program Income.** The Agency shall account for program income related to projects financed in whole or in part with federal funds in accordance with 2 CFR 200.307. Program income earned during the contract period shall be retained by the Agency and deducted from the federal funds committed to the project by the GHSP unless approved in advance by the Federal awarding agency as an addition to the project. Program income must be accounted for separately and the records made available for audit purposes.
12. **Project Directors.** The Project Director, as specified on the signature page of this Agreement, must be an employee of the Agency or the Agency's governing body. Any exception to this provision must have the expressed written approval of GHSP.
13. **Reports Required.**
- (a) **Quarterly Progress Reports.** Unless otherwise directed, the Agency must submit Quarterly Progress Reports to the GHSP, on forms provided by the Department, which reflect the status of project implementation and attainment of stated goals. Each progress report shall describe the project status by quarter and shall be submitted to GHSP no later than fifteen (15) days after the end of each quarter. If the Agency fails to submit a Quarterly Progress Report or submits an incomplete Quarterly Progress Report, the Agency will be subject to having claims for reimbursement withheld. Once a Quarterly Progress Report that substantiates adequate progress is received, cost reimbursement requests may be processed or denied at the discretion of GHSP.
- (b) **Final Accomplishments Report.** A Final Accomplishments Report must be submitted to the GHSP within fifteen (15) days of completion of the project, on forms provided by the Department, unless otherwise directed. If the Agency fails to submit a Final Accomplishments Report or submits an

incomplete Final Accomplishments Report, the Agency will be subject to having claims for reimbursement withheld. Once a Final Accomplishments Report that substantiates adequate progress is received, claims for reimbursement may be processed or denied at the discretion of GHSP.

- (c) **Audit Reports.** Audit reports required in Section A-6 above shall be provided to the Department within thirty (30) days of completion of the audit.

14. Out-of-State Travel.

- (a) **General.** All out-of-state travel funded under this contract must have prior written approval by the Governor's Highway Safety Program.
- (b) **Requests.** Requests for approval must be submitted to the GHSP, on forms provided by the Department, no less than thirty (30) days prior to the intended departure date of travel.
- (c) **Agency Travel Policy Required.** For Agencies other than state agencies, out-of-state travel requests must include a copy of the Agency's travel policy, to include allowances for lodging, meals, and other travel-related expenses. For state agencies, maximum allowable subsistence is limited to the prevailing per diem rates as established by the North Carolina General Assembly.
- (d) **Agenda Required.** Out-of-state travel requests must include a copy of the agenda for the travel requested.

15. Conditions for Law Enforcement. In addition to the other conditions provided for in this Agreement, grants to law enforcement agencies are subject to the following:

- (a) **Certifications Required.**
- (i) **In-car Camera or Video System.** For any in-car camera or video system purchased under this contract, it is required that the operator of that equipment has successfully completed Standardized Field Sobriety Testing training (SFST). A copy of this certificate must be filed with GHSP prior to reimbursement of in-car camera or video systems.
- (ii) **Radar.** For any radar equipment purchased under this contract, it is required that the operator of that equipment has successfully completed Radar Certification Training. A copy of this certificate must be filed with GHSP prior to reimbursement of radar equipment.
- (iii) **Alcohol Screening Devices.** For any preliminary alcohol screening devices purchased under this contract, it is required that the operator of that equipment has successfully completed the Alcohol Screening Test Device training offered by the Forensic Test for Alcohol Branch.
- (b) **Report Required - Monthly Enforcement Data Report.** In addition to the reports mentioned above, law enforcement agencies engaging in enforcement activities must submit a Monthly Enforcement Data Report on the form provided by the Department no later than fifteen (15) days after the end of each month. If the Agency fails to submit a Monthly Enforcement Data Report or submits an incomplete Monthly Enforcement Data Report, the Agency will be subject to having cost reimbursement requests withheld. Once a Monthly Enforcement Data Report that substantiates adequate progress is received, cost reimbursement requests will be processed. The agency head must sign the form. However, the agency head may assign a designee to sign the form by providing written signature authority to the GHSP.

16. Conditions for Local Governmental Agencies.

- (a) **Resolution Required.** If the Agency is a local governmental entity, a resolution from the governing body of the Agency is required on a form provided by the Department.
- (b) **Resolution Content.** The resolution must contain a commitment from the governing body to provide the local funds as indicated in this contract. Additionally, the resolution is required even if the funding is one hundred percent from federal sources, as it serves as recognition by the governing body of federal funding for purposes of Section A-6 above.

17. Seat Belt Policy and Use. Agency must adopt and enforce a seat belt use policy required for all seating positions unless exempted by state law.

18. Text Messaging Policy. Agency must adopt and enforce a policy banning text messaging while driving unless exempted by state law.

19. Prohibited Interests. No member, officer, or employee of the Agency during his or her tenure, and for at least one (1) year thereafter, shall have any interest, direct or indirect, in this contract or the proceeds thereof or therefrom.

20. Continued Federal and State Funding.

- (a) **Federal Funding.** The Agency agrees and understands that continuation of this project with Federal funds is contingent upon Federal funds being appropriated by the United States Congress specifically for that purpose. The Agency further agrees and understands that in the event funds originally

appropriated by Congress for these grants are subsequently reduced by further acts of Congress, funding to the Agency may be proportionately reduced.

- (b) State Funding.** The Agency agrees and understands that continuation of this project with funds from the State of North Carolina is contingent upon State funds being appropriated by the General Assembly specifically for that purpose. The Agency also agrees that any state funds received under this contract are subject to the same terms and conditions stated in this Agreement.

21. Performance. All grants provided by the Governor's Highway Safety Program are performance-based and, as such, require that continual progress be made toward the reduction of the number and severity of traffic crashes. Any agency, whose performance is deemed unsatisfactory by the GHSP, shall be subject to the sanctions as provided for in this contract. Additionally, unsatisfactory performance shall be cause for the Department to reduce or deny future funding.

22. Resolution of Disputes. Any dispute concerning a question of fact in connection with the work not disposed of by contract by and between the Agency and the Department, or otherwise arising between the parties to this contract, shall be referred to the Secretary of the North Carolina Department of Transportation and the authorized official of the Agency for a negotiated settlement. In any dispute concerning a question of fact in connection with the project where such negotiated settlement cannot be resolved in a timely fashion, the final decision regarding such dispute shall be made by the Secretary of the North Carolina Department of Transportation, with the concurrence of the Federal funding agency, and shall be final and conclusive for all parties.

23. Department Held Harmless.

(a) For State Agencies. Subject to the limitations of the North Carolina Tort Claims Act, the Agency shall be responsible for its own negligence and holds harmless the Department, its officers, employees, or agents, from all claims and liability due to its negligent acts, or the negligent acts of its subcontractors, agents, or employees in connection with their services under this contract.

(b) For Agencies Other Than State Agencies. The Agency shall be responsible for its own negligence and holds harmless the Department, its officers, employees, or agents, from all claims and liability due to its negligent acts, or the negligent acts of its subcontractors, agents, or employees in connection with their services under this contract.

24. Records Access and Retention. The Agency shall provide all information and reports required by the regulations or directives issued pursuant thereto, and shall permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the Department, the State, NHTSA, or FHWA, as appropriate, to be pertinent to ascertain compliance with such regulations, orders and instructions. Furthermore, the Agency shall maintain such materials during the contract period, and for five (5) years from the date of final payment from the Department or until all audit exceptions have been resolved, for such inspection and audit. Where any information required of the Agency is in the exclusive possession of another who fails or refuses to furnish this information, the Agency shall so certify to the Department, State, NHTSA, or FHWA, as appropriate, and shall set forth what efforts it has made to obtain the information. Pursuant to N.C.G.S. §147-64.7, the Department, the State Auditor, appropriate federal officials, and their respective authorized employees or agents are authorized to examine all books, records, and accounts of the Agency insofar as they relate to transactions with any department, board, officer, commission, institution, or other agency of the State of North Carolina pursuant to the performance of this Agreement or to costs charged to this Agreement.

25. Sanctions for Non-Compliance. The applicant Agency agrees that if it fails or refuses to comply with any provisions and assurances in this contract, the Department may take any or all of the following actions:

- (a)** Cancel, terminate, or suspend this contract in whole or in part;
- (b)** Withhold reimbursement to the Agency until satisfactory compliance has been attained by the Agency;
- (c)** Refrain from extending any further funding to the Agency under this contract with respect to which the failure or refusal occurred until satisfactory assurance of future compliance has been received from the Agency;
- (d)** Refer the case to the United States Department of Justice for appropriate legal proceedings.

26. Cancellation, Termination, or Suspension of Contract.

(a) By the Department. For noncompliance with any of the said rules, regulations, orders or conditions, due to management deficiencies or criminal activity this contract may be immediately canceled, terminated, or suspended in whole or in part by the Department. For noncompliance not indicative of management deficiencies or criminal activity the Department shall give sixty (60) days written notice

to take corrective action. If the Agency has not taken the appropriate corrective action after sixty (60) days the Department may cancel, terminate, or suspend this contract in whole or in part.

- (b) **By mutual consent.** The Agency or the Department may terminate this contract by providing sixty (60) days advanced written notice to the other party.
- (c) **Unexpended funds.** Any unexpended funds remaining after cancelation or termination will revert to the Department.

27. Completion Date. Unless otherwise authorized in writing by the Department, the Agency shall commence, carry on, and complete the project as described in the approved Highway Safety Project Contract by September 30 of the Federal fiscal year for which it was approved.


28. E-Verify requirements. If this contract is subject to NCGS 143-133.3, the contractor and its subcontractors shall comply with the requirements of Article 2 of Chapter 64 of the NC General Statutes.

29. Certification of Eligibility Under the Iran Divestment Act. Pursuant to G.S. 147-86.59, any person identified as engaging in investment activities in Iran, determined by appearing on the Final Divestment List created by the State Treasurer pursuant to G.S. 147-86.58, is ineligible to contract with the State of North Carolina or any political subdivision of the State. The Iran Divestment Act of 2015, G.S. 147-55 et seq. requires that each Agency, prior to contracting with the State certify, and the undersigned Agency Authorizing Official on behalf of the Agency does hereby certify, to the following:

- (a) that the Agency is not now and was not at the time of the execution of the Contract dated below identified on the Final Divestment List of entities that the State Treasurer has determined engages in investment activities in Iran;
- (b) that the Agency shall not utilize on any contract with the State agency any subcontractor that is identified on the Final Divestment List; and
- (c) that the undersigned Agency Authorizing Official is authorized by the Agency to make this Certification.

30. Agency Fiscal Year. The end date for the Agency's fiscal year is June 30.

31. Signature. By signing below, the Agency agrees to adhere to the terms and conditions of this Agreement.

| AGENCY PROJECT DIRECTOR | | |
|--|-------------------|---|
| NAME Grady L.Christie | TITLE Sergeant | ADDRESS 30 Corban Ave SE, Concord,NC |
| SIGNATURE  | DATE 7/15/2024 | TELEPHONE NUMBER 704-920-3000 |
| AGENCY AUTHORIZING OFFICIAL | | |
| NAME | TITLE | ADDRESS |
| SIGNATURE | DATE | TELEPHONE NUMBER |
| AGENCY OFFICIAL AUTHORIZED TO RECEIVE FUNDS | | |
| NAME | TITLE | ADDRESS |
| SIGNATURE | DATE | TELEPHONE NUMBER |

North Carolina Governor's Highway Safety Program

SECTION A – GENERAL INFORMATION

| | |
|---|--|
| 1. Project Title: * Cabarrus County Sheriff's Office Traffic Enforcement and Education Unit Expansion | Fiscal Year: 2025 |
| 2. Agency: 1000000041 - CABARRUS COUNTY | 3. Contact Person for Agency: Grady Christie |
| 4. Agency Address: SHERIFF PO Box 525 CONCORD, NC 28026-0525 | 5. Telephone Number: * (704) 920-3000 |
| | 6. Cell Phone: (704) 743-3863 |
| 7. Physical Location of Agency * 30 Corban Ave SE Concord, NC 28025 | 8. Email of Contact Person * glchristie@cabarruscounty.us |
| 9. Federal Tax ID Number / Type of Agency Federal Tax ID Number: * 56-6000281 Unique Entity Identifier: PF3KTEELMHV6 County: * CABARRUS Type of Agency <input type="radio"/> State <input type="radio"/> Non-Profit <input checked="" type="radio"/> County <input type="radio"/> Higher Education <input type="radio"/> Municipality <input type="radio"/> Hospital | 10. Project Year * <input type="radio"/> New <input checked="" type="radio"/> Continuation Year: <input type="radio"/> 1 <input type="radio"/> 2 <input checked="" type="radio"/> 3 <input type="radio"/> 4+ Application Number: 1000020967 |
| | 11. Allocation of Funding * Federal % 50.00 Local % 50.00 |

| Source of Funds | | | |
|----------------------------|----------------------|---------------------|---------------------|
| 12. Budget | Total Project Amount | Federal Amount | State/Local Amount |
| Personnel Costs | \$247,344.00 | \$123,672.00 | \$123,672.00 |
| Contractual Services | | | |
| Other Direct Costs | \$6,000.00 | \$3,000.00 | \$3,000.00 |
| Indirect Costs | | | |
| | | | |
| Total Project Costs | \$253,344.00 | \$126,672.00 | \$126,672.00 |

13. Specify How Non-Federal Share Will Be Provided: *
Cabarrus County will provide the non-Federal share of the funds. (Account 00192110-9101)

| | |
|-----------------|--------------------------|
| Project Number: | CFDA#: 20. Work Type: |
|-----------------|--------------------------|

SECTION B – DESCRIPTION OF PROJECT

Statement of Problem (Provide detailed information of the highway safety problems in your area to be addressed through this project. Include countywide crash data for the last three years and any other relevant information to validate the statements. For more detailed information see "How to write an effective traffic safety project" located at:

<https://connect.ncdot.gov/municipalities/Law-Enforcement/Pages/Law-Enforcement-Reporting.aspx>)

In October 2019, Cabarrus County saw the first Unit dedicated solely to traffic enforcement and education. The County is increasing, and traffic complaints about speeding and reckless driving placed heavy demands on patrol operations. Through the generosity of the Governor's Highway Safety Program, our project received approval and a three-year journey began. The goals are challenging and require hard work and dedication. Even though the hopes were to receive funding for a complete five-person unit with four traffic Officers and a Supervisor, we were grateful for the approval of two Officers.

The Cabarrus County Sheriff's Office has 244 sworn deputies, with 72 assigned to patrol duties. Those 72 deputies provide law

enforcement services to approximately 85,428 residents of Cabarrus County, including all unincorporated areas of the County and Harrisburg, Midland, and Mt. Pleasant towns. In October of 2019, the Sheriff's Office received a grant through GHSP for a dedicated traffic unit to cover the entire County, 364 square miles. Historically, traffic enforcement is part of regular patrol duties. However, traffic crash investigation is the NC Highway Patrol's responsibility and the Deputies working inside the three separate towns. In addition, the towns of Harrisburg, Mt. Pleasant, and Midland have contracts with the Sheriff's Office to provide 24-hour law enforcement services within their town limits.

The Cabarrus County Sheriff's Office investigated 907 crashes in 2023, an increase of 9.5% from 2022. In 39 crashes, there is a suspicion of alcohol or drug use, representing a decrease of 11.36% from 2022. Of the 39 impairment-related crashes, 8 resulted in injury, and 1 resulted in a fatal crash. For all other crashes investigated by the Sheriff's Office in 2023, 17.09% resulted in injury, an increase of 1.29 % from 2022.

While impaired drivers are a safety issue, they are not the only contributing factor to the number of crashes in Cabarrus County. The Cabarrus County Sheriff's Office has investigated 3,936 crashes in five years. Regardless of who investigates the crash, it is the Cabarrus County Sheriff's Office's responsibility to enforce traffic laws, which can help reduce the number of crashes. Even though the Sheriff's Office may not investigate the collision, the violations that lead to these crashes are preventable through education and enforcement. According to NHTSA, one of the best methods for reducing impaired driving is a combination of high-visibility enforcement (including checking stations) and heavy public awareness. This philosophy applies to other traffic offenses such as speeding, passenger restraint violations, and distracted driving. The Traffic Enforcement and Education Unit's implementation allows the Sheriff's Office to conduct targeted area enforcement and public awareness through education and information sharing.

According to the 2022 census, Cabarrus County is home to approximately 235,797 residents and is now the 11th most populated County in North Carolina. The County's business community is diverse, with a mix of small and large organizations in industries ranging from bioscience, motorsports, tourism, retail, and manufacturing. Cabarrus County is in the state's central piedmont area, with a total area of 364 square miles, and it borders Mecklenburg County, the second most populated County in North Carolina.

Cabarrus County is home to two of the most prominent tourist attractions on the East Coast, Concord Mills Mall and the Charlotte Motor Speedway. Cabarrus County continues to grow and has seen a 26.8% increase in population since 2010. According to the NC Budget and Management website, Cabarrus County will have just over 274,779 residents by July 2030. Major companies such as Amazon have opened distribution centers in Cabarrus County, which has increased population and traffic, especially during regular workweek hours. As a result, Cabarrus County saw an increase in employment from 103,000 employees to 105,000 employees (2.05%) from 2019 to 2020.

Cabarrus County has ten major highways that run through it. They include Interstate 85, US Highways 29, 52, 601, and NC Highways 3, 24, 27, 49, 73, and 200. The average household owns two cars and has an average commute of 28.3 minutes. Located just 20 minutes from downtown Charlotte, Cabarrus County is home to a large portion of Charlotte's workforce. The countywide traffic enforcement and education unit is a large and critical part of the solution to decrease traffic crashes in Cabarrus County. The Unit's sole purpose is to identify, enforce, and educate those drivers who choose to operate a vehicle dangerously and place all other persons in danger. However, it is vital that the Sheriff's Office also maintains (and increase, where possible) its current efforts. The Sheriff's Office works with local media outlets to produce an educational campaign to address distracted and dangerous driving with the traffic unit. The contributing circumstances surrounding these crashes are 100% preventable. Most citizens do the right thing and operate their vehicles with due regard for the safety of others. However, the message is clear for those who choose to endanger the lives of others by driving while impaired, speeding, driving while distracted, violating the right of way laws, and not wearing or using occupant protection devices. We are looking for you, and we will stop you. The Cabarrus County Sheriff's Office believes that the careless operation of a motor vehicle has such terrible consequences that it must expand to a full-time five-member traffic unit dedicated to finding and arresting these drivers. There are circumstances, especially where young drivers are involved, and educating them may be the only prevention tool we need. This Unit continues to identify ways to reach younger drivers and reduce the number of crashes involving them. Cabarrus County is ranked 10th in North Carolina for crashes involving young drivers. However, in 2019 the County ranked 17th worst for young drivers involved in serious injury crashes. Due to the Traffic Unit's focus and the time dedicated to improving this ranking through education before enforcement, the County's ranking improved to 30th. The young drivers of Cabarrus County represent the future, with the average age of a Cabarrus County resident being 38.

Below is a comparison of where Cabarrus County ranked in specific categories and how a dedicated Traffic Unit made a difference in three years. The ranking for each category is the average over four years of reporting across the state utilizing the annual report from NC Crash Data.

Proposed Solution *(Begin with a one-sentence summary of your project. Then describe in detail how your proposed project will address the problem identified in the "Statement of Problem" section):*

The demands on the current traffic unit and the desire to accomplish all grant goals required expanding the team by adding two additional Deputies.

In 2019, the original grant request for the first countywide traffic unit included a Sergeant with four Officers. There are difficulties in addressing all grant goals with only two officers. From the inception of the Traffic Unit, both Officers produced impressive numbers in most areas. However, other parts did not receive the attention we wanted to devote to them. As the original grant ended, the unit received a new grant, expanding by two more traffic officers. The County Commissioners praised the efforts of the existing two traffic Officers and fully supported the request to expand the Unit. The expansion allows for the improvement of the educational component of the Unit and a dedicated effort to reduce impaired driving.

While the original Traffic Officers address the high demands for traffic enforcement throughout the County during the day, the new Traffic Officers focus on traffic enforcement and the urgent need to improve the educational component of the Unit. The new Traffic Officers worked with the school system to develop programs that focus on the dangers of impaired and distracted driving. The Traffic Unit presents impressive numbers in speeding and seatbelt enforcement and 100% participation in GHSP campaigns speak volumes, considering the large geographical area covered by the Officers.

The Cabarrus County Sheriff's Office is not satisfied with exceeding only some of the goals in the grant. We want to accomplish all objectives, and we want to exceed the program's expectations. Our agency answers to a rapidly growing population while experiencing significant growth within the agency. The County has recently had the inception of a new courthouse, which requires 41 sworn deputies to oversee daily court proceedings. The population growth has no signs of slowing, along with the demands for more traffic enforcement and education. As citizens' needs for traffic-related concerns increase, it is necessary to continue the incredible work of the current Traffic Unit. We hope the notable work and unwavering dedication to traffic enforcement and education represented to date supports the expansion of the Unit.

The Cabarrus County Sheriff's Office recognizes the value of maintaining a transparent and collaborative partnership with the community we serve. Collectively, these partnerships not only strengthen law enforcement and community relations but also reinforce our efforts for implementing effective and sustainable traffic safety strategies. In doing so, the Cabarrus County Sheriff's Office remains committed to engaging with and sharing information with the members of our community through open dialogue.

With these thoughts in mind, engagement opportunities will be accomplished by coordinating and/or participating in various forums, meetings, and community functions whereby feedback from citizens and business owners alike are first solicited and then integrated into practical traffic safety initiatives. Over time, the effectiveness of these initiatives will be assessed, and the results communicated back to the community. To ensure transparency in the methods used during traffic enforcement activities, the Cabarrus County Sheriff's Office will make available to the community information regarding how to access traffic stop data already required and compiled by the North Carolina State Bureau of Investigation.

Budget Justification *(Provide a detailed explanation of the costs associated with proposed project):*

The cost associated with this application covers the activity hours and fringe benefits for two Deputies. The two deputies in this grant were added to the Traffic Unit and the County Commissioners enthusiastically support maintaining and expanding. The Traffic Unit has four Officers, two GHSP funded, with one Supervisor.

The grant application includes in- and out-of-state travel to traffic-focused conferences to expose the new members of the traffic unit to training from traffic safety experts nationwide. The education and tactics from these events will help all the members to make a practical impact on improving traffic safety in Cabarrus County.

Travel Justification *(Provide justification for all travel expenses):*

Members of the Traffic Unit will attend the annual National Traffic Safety Conference in North Carolina and Lifesaver's Conference, typically held out of state. In addition, members will participate in the yearly BikeSafe NC conference. Attending these conferences provides the opportunity to hear current training and tactics from experts in traffic safety and education fields. Traffic Unit Officers will use the information obtained from these conferences to improve current enforcement and education techniques. Grant funds will cover registration, class fees, lodging, and per diem.

| To be completed by law enforcement agencies seeking first year grant: | | | | | |
|--|-------------------------------|---|---------------|-----|---|
| Provide the agency's number of sworn officers | | | | | 244 |
| Does the agency currently have a dedicated traffic or DWI unit? | | | | | Yes <input checked="" type="radio"/> No <input type="radio"/> |
| If a dedicated traffic or DWI unit exists, how many officers are assigned to the unit? | | | | | 5 |
| For applicants requesting enforcement grants, please provide the following county fatality rankings: Information can be located at: | | | | | |
| https://connect.ncdot.gov/municipalities/Law-Enforcement/Pages/Law-Enforcement-Reporting.aspx | | | | | |
| Overall Fatality Ranking: | | 19 | | | |
| Alcohol Fatality Ranking: | | 27 | | | |
| Unrestrained Fatality Ranking: | | 34 | | | |
| Speed Related Fatalities: | | 33 | | | |
| Other Applicable Rankings: (Specify) | | Young driver crashes:6th, Young Serious Injury:30th, and Motorcycle Fatality: 21st. | | | |
| As part of this project all law enforcement agencies must enter traffic enforcement citations data of their agency for the past three years. | | | | | |
| Year 2021 | Occupant Protection Citations | 417 | DWI Citations | 116 | Speed Citations 2,467 |
| Year 2022 | Occupant Protection Citations | 265 | DWI Citations | 193 | Speed Citations 2,777 |
| Year 2023 | Occupant Protection Citations | 204 | DWI Citations | 184 | Speed Citations 2,729 |
| Goals and Objectives (Provide at least one SMART (Specific, Measurable, Attainable, Realistic and Timely) goals and objectives. For more detailed information see "How to write an effective traffic safety project" located at: https://connect.ncdot.gov/municipalities/Law-Enforcement/Pages/Law-Enforcement-Reporting.aspx | | | | | |
| Goal #1: Reduce traffic fatalities in Cabarrus County by 10 percent from the 2018-2022 annual average of 25.6 to 23 by September 30, 2025. | | | | | |
| Objectives: <ul style="list-style-type: none"> Identify the top 8 high crash locations and conduct targeted enforcement efforts a minimum of once a week. Conduct/participate in 3 outreach/educational traffic safety events each quarter. Participate and report in all GHSP and national highway safety campaigns. (Including, but not limited to Booze It & Lose It, Click It or Ticket, Child Passenger Safety, Distracted Driving Awareness, Motorcycle Awareness, etc.). Full campaign participation is accomplished through increased high visibility enforcement as appropriate. Meet quarterly with local and state DOT engineers to discuss crash causes in high crash locations. Coordinate with local media outlets on traffic enforcement and outreach activities a minimum of 2 times a quarter. Coordinate or participate in a minimum of 2 multi-agency traffic enforcement activities per quarter. Engage a minimum of 3 media partners in the traffic safety message. Increase the number of occupant protection contacts by 20 percent from the 2023 total of 204 to 245 from October 1, 2024, to September 30, 2025. Increase the number of speeding contacts by 20 percent from the 2023 total of 2729 to 3275 from October 1, 2024, to September 30, 2025. | | | | | |
| Goal #2: To reduce the number of alcohol-related crashes in Cabarrus County by 10 percent from the 2018-2022 calendar year average of 236.6 crashes to 212 crashes during the fiscal year October 1, 2024, to September 30, 2025. | | | | | |
| Objectives: <ul style="list-style-type: none"> Increase the number of DWI contacts by 20 percent from 184 in the calendar year 2023 to 221 during the fiscal year, October 1, 2024, to September 30, 2025. Conduct/participate in 2 impaired driving checking stations/saturation patrols each month. | | | | | |

| | |
|-------------|---|
| | <ul style="list-style-type: none"> • Identify the top alcohol-related crash areas and conduct targeted enforcement efforts a minimum of 1 time a week. • Conduct/participate in 2 impaired driving outreach/educational events each quarter. • Participate and report in all GHSP and national highway safety campaigns focused on impaired driving (Including, but not limited to Booze It & Lose It: St. Patrick's Day, Operation Firecracker, Labor Day, Halloween, and Holiday campaigns, etc.). Full campaign participation is accomplished through increased high-visibility enforcement. • Engage a minimum of 3 media partners in the traffic safety message focused on impaired driving. |
| Goal #3: | Reduce the number of young (age 20 and younger) driver-involved crashes in Cabarrus County by 10 percent from the 2018-2022 calendar year average of 1261 crashes to 1134 crashes during the fiscal year October 1, 2024, to September 30, 2025. |
| Objectives: | <ul style="list-style-type: none"> • Identify the top 8 young driver-involved high crash locations and conduct targeted enforcement efforts a minimum of 2 times a month. • Conduct/participate in 2 day-time seat belt initiatives each quarter. • Conduct/participate in 2 night-time seat belt initiatives each quarter. • Conduct/participate in 4 highway safety outreach/educational events focused on teens/young drivers each year. • Conduct/participate in 4 outreach/educational events focused on young drivers, highlighting the importance of occupant restraint use and other high-risk driving behaviors each year. • Participate and report in all GHSP and national highway safety campaigns, especially those focused on youth-related highway safety issues |

Below are the 5-year goals of the NC Governor's Highway Safety Program (GHSP). To be eligible for funding, your traffic safety project should match one or more of the GHSP goals. Check all that apply.

| | |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Reduce NC's traffic-related fatalities by 4% from the 2022 total of 1,784 to 1,712 by December 31, 2025. |
| <input checked="" type="checkbox"/> | Reduce NC's alcohol-related fatalities by 4% from the 2022 total of 448 to 430 by December 31, 2025. |
| <input checked="" type="checkbox"/> | Reduce NC's unrestrained fatalities by 4% from the 2022 total of 562 to 539 by December 31, 2025. |
| <input checked="" type="checkbox"/> | Reduce NC's speed-related fatalities by 4% from the 2022 total of 426 to 408 by December 31, 2025. |
| <input checked="" type="checkbox"/> | Reduce NC's young driver-related fatalities by 4% from the 2022 total of 198 to 190 by December 31, 2025. |
| <input checked="" type="checkbox"/> | Reduce NC's motorcycle fatalities by 4% from the 2022 total of 237 to 227 by December 31, 2025. |
| <input checked="" type="checkbox"/> | Increase NC's seat belt usage rate from the 2022 usage rate of 90.8% to 91.46% by December 31, 2025. |

SECTION C – BUDGET DETAIL

Personnel Costs

| # | Personnel Position | Salary |
|-----------------------------|--------------------------------|--------------|
| 1 | Activity Hours for Deputy 1 | \$90,173.00 |
| 2 | Activity Hours for Deputy 2 | \$73,631.00 |
| Total Salaries Cost: | | \$163,804.00 |
| # | Personnel Fringe Benefits | Cost |
| 1 | Fringe Benefits for 2 Deputies | \$83,540.00 |
| Total Fringe Benefits Cost: | | \$83,540.00 |
| Total Personnel Costs: | | \$247,344.00 |

Other Direct Costs

| # | Equipment | Quantity | Cap Amount | Cost |
|----------------------|-----------|----------|------------|------|
| | | | | |
| Total Equipment Cost | | | | |

| Other Equipment Details : | | |
|--|--|------------|
| # | Other Items and Equipment Direct Cost: | Cost |
| | | |
| Total Other Items and Equipment Direct Cost: | | |
| # | Travel | Cost |
| 1 | In-State Travel | \$1,500.00 |
| 2 | Out-of-State Travel | \$4,500.00 |
| Total Travel Cost: | | \$6,000.00 |
| Total Other Direct Costs: | | \$6,000.00 |

SECTION D – SCHEDULE OF TASKS BY QUARTERS

List the schedule of tasks by quarters, referring specifically to the objectives in Section B. Tasks should be a bulleted list of activities to be performed in each quarter.

Conditions for Enforcement Projects Only

By checking this box, the above agency agrees to the terms below as additional activities to be performed as part of this project.

- ☒ · A minimum of one (1) nighttime and one (1) daytime seat belt initiative per month;
- A minimum of one (1) impaired driving checkpoint per month;
- A minimum of 50% of seat belt initiatives must be conducted at night between the hours of 7:00 p.m. and 7:00 a.m.;
- Participation in all "Click It or Ticket" and "Booze It & Lose It" campaigns;
- Participation in any event or campaign as required by the GHSP;
- Attempt to utilize one of the Forensic Tests for Alcohol Branch's Mobile Breath Alcohol Testing (BATMobiles) units during at least one of the impaired driving checkpoints.

First Quarter (October, November, December)

- Continue to develop training presentations on the topic of the dangers of driving while impaired, speeding, distracted driving, and motorcycle awareness.
- Conduct required safety belt checkpoints during the first quarter.
- Conduct required impaired driving checkpoints during the quarter.
- Participate in any "Click It or Ticket," "Booze It & Lose It," or other event/campaign as required by GHSP during the quarter.
- Prepare and submit a quarterly progress report to GHSP.
- Host/participate in community engagement event(s) and receive public feedback regarding traffic safety issues and concerns. Incorporate feedback into traffic enforcement strategies.
- Provide information on how to access/review traffic stop data through the North Carolina State Bureau of Investigation.

Second Quarter (January, February, March)

- Attend a National Traffic Safety Conference.
- Begin media campaign on the dangers of driving while impaired, speeding, and distracted driving.
- In March begin the motorcycle awareness campaign.
- Document the number of educational campaigns conducted.
- Enforcement and Education protocols in place to address the goals of the project.
- Document the progress made to date on enforcement and education.
- Conduct required safety belt checkpoints during the second quarter.
- Conduct required impaired driving checkpoints during the quarter.
- Participate in any "Click It or Ticket", "Booze It & Lose It" or any event/campaign as required by GHSP during the quarter.
- Prepare and submit a quarterly progress report to GHSP.

Third Quarter (April, May, June)

- Monitor progress to date on the Enforcement and Education Unit.
- Work with BikeSafe NC to promote motorcycle awareness and safety.
- Document the number of educational campaigns conducted.
- Document the progress made to date on enforcement.
- Conduct required safety belt checkpoints during the third quarter.
- Conduct required impaired driving checkpoints during the quarter.
- Participate in any "Click It or Ticket", "Booze It & Lose It" or any event/campaign as required by GHSP during the quarter.
- Prepare and submit a quarterly progress report to GHSP.

Fourth Quarter (July, August, September)

- Continue to monitor progress to date on the Enforcement and Education Unit.
- Document the number of educational campaigns conducted.
- Document the progress made to date on enforcement.
- Conduct required safety belt checkpoints during the fourth quarter.
- Conduct required impaired driving checkpoints during the quarter.
- Participate in any "Click It or Ticket," "Booze It & Lose It," or other event/campaign as required by GHSP during the quarter.
- Prepare and submit a quarterly progress report to GHSP each quarter.
- Prepare and submit a final progress report to GHSP.

AGENCY AUTHORIZING SIGNATURE

☐ I have read and accept terms and conditions of the grant funding and attached the Grant Agreement. The information supplied in this application is true to the best of my knowledge

Name: PIN: Date:

Note:

1. Submitting grant application is not a guarantee of grant being approved.
2. Once form has been submitted, it cannot be changed unless it has a status of "Return".

FOR GHSP USE ONLY:

Recommendation:

Date:

Budget Revision/Amendment Request

Date: August 19, 2024

Amount: 126,672.00

Dept. Head: Sheriff Van W. Shaw

Department: 2110- Sheriff's Office

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Purpose: In Fiscal Year 2020, the Cabarrus County Sheriff's Office applied for and received funding through the Governor's Highway Safety Program (GHSP) for the formation of a Traffic Safety Unit for use throughout problem areas within Cabarrus County. These is a three year grant through the North Carolina Department of Transportation. This request is for the approval of allocating funds for year three in accordance with the agreement (attached). This grant is federally funded up to 50% with a 50% local match in the third year. The 50% local match includes personnel costs (salary & benefits) for 2 deputies and other indirect costs, which includes travel (in-state & out of state). Required to create a budget for the Traffic Grant 10/1/2024 and record Cabarrus County's 50% match.

| Fund | Indicator | Department/ Object/ Project | Account Name | Approved Budget | Increase Amount | Decrease Amount | Revised Budget |
|------|-----------|--------------------------------|---------------------------------------|--------------------|--------------------|--------------------|-------------------|
| 001 | 6 | 2110-6342-TRAFU | NC Department of Transportation Grant | | 126,672.00 | | 126,672.00 |
| 001 | 9 | 2110-9101-TRAFU | Salary & Wages - TRAFU | | 86,789.27 | | 86,789.27 |
| 001 | 9 | 2110-9201-TRAFU | Social Security - TRAFU | | 5,380.93 | | 5,380.93 |
| 001 | 9 | 2110-9202-TRAFU | Medicare - TRAFU | | 1,258.44 | | 1,258.44 |
| 001 | 9 | 2110-9205-TRAFU | Group Hospital Insurance - TRAFU | | 10,680.00 | | 10,680.00 |
| 001 | 9 | 2110-9206-TRAFU | Vision Care - TRAFU | | 21.00 | | 21.00 |
| 001 | 9 | 2110-9207-TRAFU | Life Insurance - TRAFU | | 40.80 | | 40.80 |
| 001 | 9 | 2110-9210-TRAFU | Retirement - TRAFU | | 13,105.18 | | 13,105.18 |
| 001 | 9 | 2110-9230-TRAFU | Workers' Compensation - TRAFU | | 2,056.91 | | 2,056.91 |
| 001 | 9 | 2110-9235-TRAFU | Deferred Compensation 401K - TRAFU | | 4,339.46 | | 4,339.46 |
| 001 | 9 | 2110-9640-TRAFU | Insurance & Bonds - TRAFU | | - | | 0.00 |
| 001 | 9 | 2110-9610-TRAFU | Travel & Education - TRAFU | | 3,000.00 | | 3,000.00 |

Total 0.00

Budget Officer

- ☐ Approved
- ☐ Denied

Signature

Date

County Manager

- ☐ Approved
- ☐ Denied

Sianature

Date

Board of Commissioners

- ☐ Approved
- ☐ Denied

Signature

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - Awarding of Service Weapon to Sgt. Michael Harris Upon Retirement

BRIEF SUMMARY:

Sgt. Michael Harris will retire from the Cabarrus County Sheriff's Office on August 31, 2024 after 30 years of service. Pursuant to NC General Statute 20-187.2 it is requested that Sgt. Harris' service weapon (Sig Sauer P320, SN 58C351937) be designated surplus and awarded to Sgt. Harris for a price of \$1.00 upon his retirement.

REQUESTED ACTION:

Recommended Motion:

Motion to declare the Sig Sauer P320, SN 58C351937 surplus property and authorize disposition in accordance with the County's policy.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Chief Deputy Tessa Burchett

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Firearm Receipt
- ▣ Harris Firearm Surplus Form

| | | | |
|--|--|-----------------------------------|---------------------|
| RECEIPT | | DATE <u>6/27/24</u> | No. <u>380404</u> |
| RECEIVED FROM <u>Tessa Burchett</u> | | \$ <u>1.00</u> | |
| _____ DOLLARS | | | |
| <input type="radio"/> FOR RENT <u>Sig Saver P320</u> | | <u>58C351937</u> | |
| <input type="radio"/> FOR _____ | | _____ | |
| ACCOUNT | | <input type="radio"/> CASH | FROM _____ TO _____ |
| PAYMENT | | <input type="radio"/> CHECK | |
| BAL. DUE | | <input type="radio"/> MONEY ORDER | |
| | | <input type="radio"/> CREDIT CARD | |
| | | BY <u>Sarah Jatto</u> | 3-11 |



Cabarrus County Asset Transfer, Surplus, Demolition Form

Action: Retire/Sold

Date: 8/1/2024

Statute Action:

To dispose of property valued up to \$30,000

Was this asset purchased with grant funds:

No

General Statute:

GS 160A-266C

| FROM | |
|---------------|------------------|
| Name | Cabarrus County |
| Department | Sheriff's Office |
| Asset Number | N/A |
| Serial Number | 58C351937 |
| Description | Sig Sauer P320 |

| TO | |
|------------|---|
| Name | Michael Harris |
| Department | Sheriff's Office |
| Location | 10400 Troutman Road, Midland, NC |
| Reason | Sgt. Michael Harris retired after a full career with the Cabarrus County Sheriff's Office. Per NC GS 20-187.2, his duty weapon will be awarded to him upon retirement. \$1.00 was paid for the firearm. |

| | |
|-----------------------|-----|
| Is this a Vehicle? No | |
| Vehicle ID # | N/A |
| Year | N/A |
| Mileage | N/A |
| Tag # | N/A |
| Effective Date | |

| | | | |
|----------------------------|--------------------|-------|---------|
| IAM Director: | <i>[Signature]</i> | Date: | 6-27-24 |
| Assistant County Manager: | <i>[Signature]</i> | Date: | 7-1-24 |
| Chief Procurement Officer: | <i>[Signature]</i> | Date: | 7-1-24 |
| County Manager: | <i>[Signature]</i> | Date: | 7-1-24 |

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - Awarding of Service Weapon to Deputy Brandon Ayscue Upon Retirement

BRIEF SUMMARY:

Deputy Brandon Ayscue retired from the Cabarrus County Sheriff's Office on June 1, 2024 after 30 years of service. Pursuant to NC General Statute 20-187.2 it is requested that Deputy Ayscue's service weapon (Sig Sauer P320, SN 58C351912) be designated surplus and awarded to Deputy Ayscue for a price of \$1.00 upon his retirement.

REQUESTED ACTION:

Recommended Motion:

Motion to declare the Sig Sauer P320, SN 58C351912 surplus property and authorize disposition in accordance with the County's policy.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Chief Deputy Tessa Burchett

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▣ Firearm Receipt
- ▣ Firearm Surplus Form

| | | | |
|--|--|---|--|
| RECEIPT | | DATE <u>6/27/24</u> | No. <u>380406</u> |
| RECEIVED FROM <u>Tessa Burchett</u> | | \$ <u>1.00</u> | |
| | | DOLLARS | |
| <input type="radio"/> FOR RENT <u>Sis Sawyer P320 58C351912</u> <input type="radio"/> FOR _____ | | | |
| ACCOUNT | | <input type="radio"/> CASH <input type="radio"/> CHECK <input type="radio"/> MONEY ORDER <input type="radio"/> CREDIT CARD | FROM _____ TO _____ BY <u>Sarah Latta</u> |
| PAYMENT | | | |
| BAL. DUE | | | 3-11 |



Cabarrus County Asset Transfer, Surplus, Demolition Form

Action: Retire/Sold

Date: 6/1/2024

Statute Action:

To dispose of property valued up to \$30,000

Was this asset purchased with grant funds:

No

General Statute:

GS 160A-266C

| FROM | |
|----------------------|------------------|
| Name | Cabarrus County |
| Department | Sheriff's Office |
| Asset Number | N/A |
| Serial Number | 58C351912 |
| Description | Sig Sauer P320 |

| TO | |
|-------------------|---|
| Name | Brandon Ayscue |
| Department | Sheriff's Office |
| Location | 5306 Winchester Drive, Concord, NC |
| Reason | Deputy Brandon Ayscue retired after a full career with the Cabarrus County Sheriff's Office. Per NC GS 20-187.2, his duty weapon will be awarded to him upon retirement. \$1.00 was paid for the firearm. |

| | |
|------------------------------|-----|
| Is this a Vehicle? No | |
| Vehicle ID # | N/A |
| Year | N/A |
| Mileage | N/A |
| Tag # | N/A |
| Effective Date | |

| | |
|-----------------------------------|--------------|
| IAM Director: | Date: |
| Assistant County Manager: | Date: |
| Chief Procurement Officer: | Date: |
| County Manager: | Date: |

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Refund and Release Reports – July 2024

BRIEF SUMMARY:

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the July 2024 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Release Refund Summary
- ▣ Release Refund Detail
- ▣ NCTVS Report

Refund Su

RELEASES FOR THE MONTH OF: JULY 2024

\$19,978.24

BREAKDOWN OF RELEASES:

| | |
|--------------------------|-------------|
| COUNTY | \$12,488.09 |
| CITY OF CONCORD | \$5,254.04 |
| CITY OF KANNAPOLIS | \$462.88 |
| CITY OF LOCUST | \$0.00 |
| CITY OF STANFIELD | \$0.00 |
| CITY OF CONCORD DOWNTOWN | \$0.00 |
| TOWN OF HARRISBURG | \$1,592.42 |
| TOWN OF MIDLAND | \$0.00 |
| TOWN OF MT. PLEASANT | \$0.00 |
| TOWN OF HUNTERSVILLE | \$0.00 |
| ALLEN F/D | \$0.00 |
| COLD WATER F/D | \$0.00 |
| ENOCHVILLE F/D | \$0.00 |
| FLOWES STORE F/D | \$11.21 |
| GEORGEVILLE F/D | \$0.00 |
| GOLD HILL F/D | \$0.00 |
| HARRISBURG F/D | \$0.00 |
| JACKSON PARK F/D | \$27.83 |
| MIDLAND F/D | \$8.75 |
| MT MITCHELL F/D | \$0.00 |
| MT PLEASANT F/D | \$17.12 |
| NORTHEAST F/D | \$0.00 |
| ODELL F/D | \$109.43 |
| POPLAR TENT F/D | \$0.00 |
| RICHFIELD F/D | \$0.00 |
| RIMER F/D | \$6.47 |
| KANNAPOLIS RURAL F/D | \$0.00 |
| CONCORD RURAL F/D | \$0.00 |

REFUNDS FOR THE MONTH OF: JULY 2024

\$0.00

BREAKDOWN OF REFUNDS:

| | |
|--------------------------|--------|
| COUNTY | \$0.00 |
| CITY OF CONCORD | \$0.00 |
| CITY OF KANNAPOLIS | \$0.00 |
| CITY OF LOCUST | \$0.00 |
| CITY OF STANFIELD | \$0.00 |
| CITY OF CONCORD DOWNTOWN | \$0.00 |
| TOWN OF HARRISBURG | \$0.00 |
| TOWN OF MIDLAND | \$0.00 |
| TOWN OF MT. PLEASANT | \$0.00 |
| ALLEN F/D | \$0.00 |
| COLD WATER F/D | \$0.00 |
| ENOCHVILLE F/D | \$0.00 |
| FLOWES STORE F/D | \$0.00 |
| GEORGEVILLE F/D | \$0.00 |
| GOLD HILL F/D | \$0.00 |
| HARRISBURG F/D | \$0.00 |
| JACKSON PARK F/D | \$0.00 |
| MIDLAND F/D | \$0.00 |
| MT. MITCHELL F/D | \$0.00 |
| MT. PLEASANT F/D | \$0.00 |
| NORTHEAST F/D | \$0.00 |
| ODELL F/D | \$0.00 |
| POPLAR TENT F/D | \$0.00 |
| RICHFIELD F/D | \$0.00 |
| RIMER F/D | \$0.00 |
| KANNAPOLIS RURAL F/D | \$0.00 |
| CONCORD RURAL F/D | \$0.00 |

JULY 2024 RELEASE REPORT

| Name | Bill# | Reason | District | Amount |
|-------------------------|-------------|---|-------------|---------|
| BABSON ALYSON MARIE | 2024-505778 | 105-381 Tax jurisdiction | CI02ADVLTX | 308.78 |
| BABSON ALYSON MARIE | 2024-505778 | 105-381 Tax jurisdiction | C ADVLTAX | 476.04 |
| BAPTIST RETIREMENT | 2024-16450 | G.S. 105-381 (TAXPAYER REMEDY)-CLERICAL | CI02ADVLTX | 568.63 |
| BAPTIST RETIREMENT | 2024-16450 | G.S. 105-381 (TAXPAYER REMEDY)-CLERICAL | C ADVLTAX | 779.83 |
| BERNAL ERWIN EXEL TORRE | 2024-19068 | 105-381 - NON OWNERSHIP OF PROPERTY | C PEN FEE | 3.59 |
| BERNAL ERWIN EXEL TORRE | 2024-19068 | 105-381 - NON OWNERSHIP OF PROPERTY | CI02PEN FEE | 2.62 |
| BERNAL ERWIN EXEL TORRE | 2024-19068 | 105-381 - NON OWNERSHIP OF PROPERTY | C ADVLTAX | 35.92 |
| BERNAL ERWIN EXEL TORRE | 2024-19068 | 105-381 - NON OWNERSHIP OF PROPERTY | CI02ADVLTX | 26.19 |
| BERNAL ERWIN EXEL TORRE | 2023-18907 | 105-381 - NON OWNERSHIP OF PROPERTY | CI02ADVLTX | 32.31 |
| BERNAL ERWIN EXEL TORRE | 2023-18907 | 105-381 - NON OWNERSHIP OF PROPERTY | C ADVLTAX | 49.81 |
| BERNAL ERWIN EXEL TORRE | 2023-18907 | 105-381 - NON OWNERSHIP OF PROPERTY | CI02PEN FEE | 3.23 |
| BERNAL ERWIN EXEL TORRE | 2023-18907 | 105-381 - NON OWNERSHIP OF PROPERTY | C PEN FEE | 4.98 |
| BORTHAYRE CHRISTIAN | 2024-21270 | 105-322 Board of E & R decision to reduce | FR11ADVLTX | 98.64 |
| BORTHAYRE CHRISTIAN | 2024-21270 | 105-322 Board of E & R decision to reduce | C ADVLTAX | 962.96 |
| CUSTOM CAR COMPANY INC | 2024-33994 | PROPERTY SOLD: 105-317 | CI02ADVLTX | 2888.58 |
| CUSTOM CAR COMPANY INC | 2024-33994 | PROPERTY SOLD: 105-317 | C ADVLTAX | 3961.47 |
| CUSTOM CAR COMPANY INC | 2024-33994 | PROPERTY SOLD: 105-317 | CI02PEN FEE | 288.86 |
| CUSTOM CAR COMPANY INC | 2024-33994 | PROPERTY SOLD: 105-317 | C PEN FEE | 396.15 |
| FAITH FELLOWSHIP CHURCH | 2023-505672 | 105-381 OTHER - RELEASING BILL. ACCOUNT | CI04ADVLTX | 48.38 |
| FAITH FELLOWSHIP CHURCH | 2023-505672 | 105-381 OTHER - RELEASING BILL. ACCOUNT | C ADVLTAX | 56.83 |
| HARCO DEVELOPMENT INC | 2020-48523 | RELEASE BOARD APPROVED 7/15/24 | C PEN FEE | 26.46 |
| HARCO DEVELOPMENT INC | 2020-48523 | RELEASE BOARD APPROVED 7/15/24 | CI01PEN FEE | 12.69 |
| HARCO DEVELOPMENT INC | 2020-48523 | RELEASE BOARD APPROVED 7/15/24 | C ADVLTAX | 264.59 |
| HARCO DEVELOPMENT INC | 2020-48523 | RELEASE BOARD APPROVED 7/15/24 | CI01ADVLTX | 126.93 |
| HARCO DEVELOPMENT INC | 2021-48849 | RELEASE/REFUND BOC APPROVED 7/15/24 | C PEN FEE | 28.32 |
| HARCO DEVELOPMENT INC | 2021-48849 | RELEASE/REFUND BOC APPROVED 7/15/24 | CI01PEN FEE | 13.59 |
| HARCO DEVELOPMENT INC | 2021-48849 | RELEASE/REFUND BOC APPROVED 7/15/24 | C ADVLTAX | 283.22 |
| HARCO DEVELOPMENT INC | 2021-48849 | RELEASE/REFUND BOC APPROVED 7/15/24 | CI01ADVLTX | 135.87 |
| HARCO DEVELOPMENT INC | 2022-49526 | RELEASE/REFUND BOC APPROVED 7/15/24 | C PEN FEE | 75.08 |
| HARCO DEVELOPMENT INC | 2022-49526 | RELEASE/REFUND BOC APPROVED 7/15/24 | C ADVLTAX | 750.80 |
| HARCO DEVELOPMENT INC | 2022-49526 | RELEASE/REFUND BOC APPROVED 7/15/24 | CI01ADVLTX | 441.35 |
| HARCO DEVELOPMENT INC | 2022-49526 | RELEASE/REFUND BOC APPROVED 7/15/24 | CI01PEN FEE | 44.14 |
| HARCO DEVELOPMENT INC | 2023-50465 | RELEASE/REFUND BOC APPROVED 7/15/24 | C ADVLTAX | 980.86 |
| HARCO DEVELOPMENT INC | 2023-50465 | RELEASE/REFUND BOC APPROVED 7/15/24 | CI01ADVLTX | 576.58 |
| HODGE MICHAEL YANCEY | 2024-502533 | 105-381 TAX CODE/JURISDICTION CORRECTION. | CI04ADVLTX | 364.41 |
| HODGE MICHAEL YANCEY | 2024-502533 | 105-381 TAX CODE/JURISDICTION CORRECTION. | C ADVLTAX | 428.04 |
| HUSTON DEVIN ALEXANDER | 2023-2017 | PROPERTY SOLD: 105-381 | C PEN FEE | 7.97 |
| HUSTON DEVIN ALEXANDER | 2023-2017 | PROPERTY SOLD: 105-381 | CI01PEN FEE | 4.69 |
| HUSTON DEVIN ALEXANDER | 2023-2017 | PROPERTY SOLD: 105-381 | C ADVLTAX | 79.70 |
| HUSTON DEVIN ALEXANDER | 2023-2017 | PROPERTY SOLD: 105-381 | CI01ADVLTX | 46.85 |
| HUSTON DEVIN ALEXANDER | 2024-57546 | PROPERTY SOLD: 105-381 | CI01ADVLTX | 35.18 |
| HUSTON DEVIN ALEXANDER | 2024-57546 | PROPERTY SOLD: 105-381 | C ADVLTAX | 49.42 |
| HUSTON DEVIN ALEXANDER | 2024-57546 | PROPERTY SOLD: 105-381 | CI01PEN FEE | 3.52 |
| HUSTON DEVIN ALEXANDER | 2024-57546 | PROPERTY SOLD: 105-381 | C PEN FEE | 4.94 |
| JACKSON SHELLEY M | 2024-58754 | 105-381 TAXPAYER REMEDY: PROPERTY SOLD | FR05ADVLTX | 4.46 |
| JACKSON SHELLEY M | 2024-58754 | 105-381 TAXPAYER REMEDY: PROPERTY SOLD | C ADVLTAX | 25.69 |
| JACKSON SHELLEY M | 2024-58754 | 105-381 TAXPAYER REMEDY: PROPERTY SOLD | FR05PEN FEE | 0.45 |
| JACKSON SHELLEY M | 2024-58754 | 105-381 TAXPAYER REMEDY: PROPERTY SOLD | C PEN FEE | 2.57 |
| LANE DARREN KEITH | 2023-64550 | 105-306 - PROPERTY SOLD, LISTED IN | C PEN FEE | 5.57 |
| LANE DARREN KEITH | 2023-64550 | 105-306 - PROPERTY SOLD, LISTED IN | FR16PEN FEE | 0.89 |
| LANE DARREN KEITH | 2023-64550 | 105-306 - PROPERTY SOLD, LISTED IN | C ADVLTAX | 55.67 |
| LANE DARREN KEITH | 2023-64550 | 105-306 - PROPERTY SOLD, LISTED IN | FR16ADVLTX | 8.88 |
| LE THANH DINH | 2015-60012 | 105381 - PROPERTY SOLD | FR02ADVLTX | 25.30 |
| LE THANH DINH | 2015-60012 | 105381 - PROPERTY SOLD | C ADVLTAX | 305.31 |
| LE THANH DINH | 2015-60012 | 105381 - PROPERTY SOLD | FR02PEN FEE | 2.53 |
| LE THANH DINH | 2015-60012 | 105381 - PROPERTY SOLD | C PEN FEE | 30.53 |
| LLOYD BRYANT WESTON | 2024-67870 | | FR16PEN FEE | 0.39 |
| LLOYD BRYANT WESTON | 2024-67870 | | C ADVLTAX | 20.39 |
| LLOYD BRYANT WESTON | 2024-67870 | | FR16ADVLTX | 3.89 |
| LLOYD BRYANT WESTON | 2024-67870 | | C PEN FEE | 2.04 |
| LOFTIN CHERYL COFIELD | 2024-505325 | TAX CODE/JURISDICTION CORRECTION:105-381 | CI04ADVLTX | 50.09 |
| LOFTIN CHERYL COFIELD | 2024-505325 | TAX CODE/JURISDICTION CORRECTION:105-381 | C ADVLTAX | 58.83 |
| MCGEE ALICIA DANYELL | 2023-502192 | TAX CODE/JURISDICTION CORRECTION: 105-381 | CI02ADVLTX | 31.46 |
| MCGEE ALICIA DANYELL | 2023-502192 | TAX CODE/JURISDICTION CORRECTION: 105-381 | C ADVLTAX | 48.51 |
| MODEM MANOHAR | 2024-505204 | 105-381 TAX CODE/JURISDICTION. | C ADVLTAX | 637.71 |
| MODEM MANOHAR | 2024-505204 | 105-381 TAX CODE/JURISDICTION. | CI02ADVLTX | 413.66 |
| NEAL YVONNE MARTIN | 2024-505942 | TAX CODE/JURISDICTION CORRECTION:105-381 | CI02ADVLTX | 32.24 |
| NEAL YVONNE MARTIN | 2024-505942 | TAX CODE/JURISDICTION CORRECTION:105-381 | C ADVLTAX | 44.21 |
| PERALTA JOSE ANTONIO | 2024-85624 | 105381, PROPERTY SOLD | FR11ADVLTX | 3.89 |
| PERALTA JOSE ANTONIO | 2024-85624 | 105381, PROPERTY SOLD | C ADVLTAX | 38.02 |
| PERALTA JOSE ANTONIO | 2024-85624 | 105381, PROPERTY SOLD | FR11PEN FEE | 0.39 |
| PERALTA JOSE ANTONIO | 2024-85624 | 105381, PROPERTY SOLD | C PEN FEE | 3.80 |
| PERALTA JOSE ANTONIO | 2023-84242 | 105381, PROPERTY SOLD | FR11ADVLTX | 5.92 |
| PERALTA JOSE ANTONIO | 2023-84242 | 105381, PROPERTY SOLD | C ADVLTAX | 51.58 |
| PERALTA JOSE ANTONIO | 2023-84242 | 105381, PROPERTY SOLD | FR11PEN FEE | 0.59 |
| PERALTA JOSE ANTONIO | 2023-84242 | 105381, PROPERTY SOLD | C PEN FEE | 5.16 |
| PINKSTON ROBERT DANTE | 2022-502192 | | CI04ADVLTX | -19.77 |
| PINKSTON ROBERT DANTE | 2022-502192 | | C ADVLTAX | -23.22 |
| POPE BRANDON KENT | 2024-87525 | PROPERTY SOLD: 105-317 | FR08ADVLTX | 5.88 |
| POPE BRANDON KENT | 2024-87525 | PROPERTY SOLD: 105-317 | C ADVLTAX | 33.89 |
| POPE BRANDON KENT | 2024-87525 | PROPERTY SOLD: 105-317 | FR08PEN FEE | 0.59 |
| POPE BRANDON KENT | 2024-87525 | PROPERTY SOLD: 105-317 | C PEN FEE | 3.39 |
| ROBINSON DEIDRA SIMONE | 2024-504839 | 105381 - tax jurisdiction | CI02ADVLTX | 71.90 |
| ROBINSON DEIDRA SIMONE | 2024-504839 | 105381 - tax jurisdiction | C ADVLTAX | 110.85 |
| ROBINSON DEIDRA SIMONE | 2024-504838 | 105381 - tax jurisdiction | C ADVLTAX | 95.46 |
| ROBINSON DEIDRA SIMONE | 2024-504838 | 105381 - tax jurisdiction | CI02ADVLTX | 61.92 |
| ROBINSON DEIDRA SIMONE | 2024-504934 | 105381 - tax jurisdiction | CI02ADVLTX | 9.99 |
| ROBINSON DEIDRA SIMONE | 2024-504934 | 105381 - tax jurisdiction | C ADVLTAX | 15.40 |
| ROMERO NORMA BEBBER | 2024-504154 | 105-381 TAX CODE/JURISDICTION CORRECTION | CI02ADVLTX | 37.80 |
| ROMERO NORMA BEBBER | 2024-504154 | 105-381 TAX CODE/JURISDICTION CORRECTION | C ADVLTAX | 58.28 |
| RUSSELL CURNESS PIERRE | 2024-505303 | DUPLICATE TAX 105381 | FR05ADVLTX | 3.84 |
| RUSSELL CURNESS PIERRE | 2024-505303 | DUPLICATE TAX 105381 | C ADVLTAX | 28.38 |

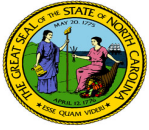
| | | | | |
|-----------------------|-------------|---|--------------|--------|
| SHEA KOURTNEY HARTLEY | 2024-504251 | TAX CODE/JURISDICTION CORRECTION: 105-381 | CI02ADVL TAX | 299.71 |
| SHEA KOURTNEY HARTLEY | 2024-504251 | TAX CODE/JURISDICTION CORRECTION: 105-381 | C ADVL TAX | 462.06 |
| SMITH ANDREW MARK | 2024-502662 | TAX CODE/JURISDICTION CORRECTION: 105-381 | CI01ADVL TAX | 151.03 |
| SMITH ANDREW MARK | 2024-502662 | TAX CODE/JURISDICTION CORRECTION: 105-381 | C ADVL TAX | 256.92 |
| SOLID OAK LANDSCAPING | 2024-174 | DUPLICATE TAXATION: 105-371 | FR14ADVL TAX | 2.50 |
| SOLID OAK LANDSCAPING | 2024-174 | DUPLICATE TAXATION: 105-371 | C ADVL TAX | 26.47 |
| SOLID OAK LANDSCAPING | 2024-174 | DUPLICATE TAXATION: 105-371 | FR14PEN FEE | 0.75 |
| SOLID OAK LANDSCAPING | 2024-174 | DUPLICATE TAXATION: 105-371 | C PEN FEE | 7.94 |
| SOLID OAK LANDSCAPING | 2024-175 | DUPLICATE TAXATION: 105-371 | FR14ADVL TAX | 3.58 |
| SOLID OAK LANDSCAPING | 2024-175 | DUPLICATE TAXATION: 105-371 | C ADVL TAX | 26.47 |
| SOLID OAK LANDSCAPING | 2024-175 | DUPLICATE TAXATION: 105-371 | FR14PEN FEE | 0.72 |
| SOLID OAK LANDSCAPING | 2024-175 | DUPLICATE TAXATION: 105-371 | C PEN FEE | 5.29 |
| SOLID OAK LANDSCAPING | 2024-176 | DUPLICATE TAXATION: 105-371 | FR14ADVL TAX | 3.33 |
| SOLID OAK LANDSCAPING | 2024-176 | DUPLICATE TAXATION: 105-371 | C ADVL TAX | 24.64 |
| SOLID OAK LANDSCAPING | 2024-176 | DUPLICATE TAXATION: 105-371 | FR14PEN FEE | 0.33 |
| SOLID OAK LANDSCAPING | 2024-176 | DUPLICATE TAXATION: 105-371 | C PEN FEE | 2.46 |
| TINA'S PET SALON | 2024-108559 | 105-317: Business Closed | FR16ADVL TAX | 2.79 |
| TINA'S PET SALON | 2024-108559 | 105-317: Business Closed | C ADVL TAX | 14.60 |
| TINA'S PET SALON | 2024-108559 | 105-317: Business Closed | FR16PEN FEE | 0.28 |
| TINA'S PET SALON | 2024-108559 | 105-317: Business Closed | C PEN FEE | 1.46 |
| UCHE ADA ROSEMARY | 2023-502263 | TAX CODE TAX JURISDICTION 105381 | CI02ADVL TAX | 104.08 |
| UCHE ADA ROSEMARY | 2023-502263 | TAX CODE TAX JURISDICTION 105381 | C ADVL TAX | 160.45 |
| WEBER JOHN CHARLES JR | 2023-502983 | TAX CODE/JURISDICTION CORRECTION: 105- | C ADVL TAX | 111.11 |
| WEBER JOHN CHARLES JR | 2023-502983 | TAX CODE/JURISDICTION CORRECTION: 105- | CI02ADVL TAX | 72.08 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|----------------------------|----------------------------|-------------------------|-------------------------|-----------|--------------------------|---------------------|------------|--------------|---------|---------------|--|-------------------|-------------|--------------------|--------------------------------|---------------------------|------------------------------------|--------------------------------|------------------------------------|----------|
| AHUJA, RAVISH | AHUJA, RAVISH | | 7419 LOTUS DR | | HARRISBURG, NC 28075 | Adjustment < \$100 | 0079458730 | LDF4495 | PENDING | 210760694 | Refund Generated due to adjustment on Bill #0079458730-2023-2023-0000-00 | Adjustment | 7/31/2024 | | C ADVL CI01ADVL | TAX TAX | (\$29.15) (\$20.74) | \$0.00 \$0.00 | (\$29.15) (\$20.74) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$49.89 |
| ALIYEV, KANAN | ALIYEV, KANAN | | 4725 THE ARBORS DR | | HARRISBURG, NC 28075 | Proration | 0073408104 | TLY8156 | PENDING | 209999724 | Refund Generated due to proration on Bill #0073408104-2023-2023-0000-00 | Vehicle Sold | 7/18/2024 | | C ADVL CI01ADVL | TAX TAX | (\$2.55) (\$1.50) | \$0.00 \$0.00 | (\$2.55) (\$1.50) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$4.05 |
| ALIYEV, KANAN | ALIYEV, KANAN | | 4725 THE ARBORS DR | | HARRISBURG, NC 28075 | Proration | 0074221429 | VAT7764 | PENDING | 209999710 | Refund Generated due to proration on Bill #0074221429-2023-2023-0000-00 | Vehicle Totalled | 7/18/2024 | | C ADVL CI01ADVL | TAX TAX | (\$13.48) (\$7.92) | \$0.00 \$0.00 | (\$13.48) (\$7.92) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$21.40 |
| ALIYEV, KANAN | ALIYEV, KANAN | | 4725 THE ARBORS DR | | HARRISBURG, NC 28075 | Proration | 0075843726 | KMX7987 | PENDING | 209999708 | Refund Generated due to proration on Bill #0075843726-2023-2023-0000-00 | Vehicle Totalled | 7/18/2024 | | C ADVL CI01ADVL | TAX TAX | (\$33.29) (\$19.57) | \$0.00 \$0.00 | (\$33.29) (\$19.57) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$52.86 |
| ALLEN, SHERRI RENEE | ALLEN, SHERRI RENEE | | 1071 IVEYWOOD PL NW | | CONCORD, NC 28027 | Proration | 0069833091 | KDM8218 | PENDING | 313964778 | Refund Generated due to proration on Bill #0069833091-2023-2023-0000-00 | Vehicle Sold | 7/5/2024 | | C ADVL CI02ADVL CI02ADVL | TAX TAX VEHICLE FEE | (\$46.06) (\$29.88) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$46.06) (\$29.88) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$75.94 |
| ALLMON, DRAKE JORDAN | ALLMON, DRAKE JORDAN | ALLMON, LORI BROOKE | 5925 COUNTY LINE RD | | MOUNT PLEASANT, NC 28124 | Proration | 0063673396 | CN45862 | PENDING | 210645254 | Refund Generated due to proration on Bill #0063673396-2023-2023-0000-00 | Vehicle Sold | 7/29/2024 | | C ADVL FR13ADVL | TAX TAX | (\$145.43) (\$18.08) | (\$8.37) (\$1.03) | (\$153.80) (\$19.11) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$172.91 |
| ARCURI, CHRISTOPHER JOSEPH | ARCURI, CHRISTOPHER JOSEPH | | 10306 LEMMON AVE NW | | CONCORD, NC 28027 | Proration | 0058976667 | CHL8302 | PENDING | 315298647 | Refund Generated due to proration on Bill #0058976667-2023-2023-0000-00 | Vehicle Sold | 7/23/2024 | | C ADVL CI02ADVL CI02ADVL | TAX TAX VEHICLE FEE | (\$158.25) (\$102.65) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$158.25) (\$102.65) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$260.90 |
| BARRANTES, JOHANNA | BARRANTES, JOHANNA | | 3580 CATHERINE CREEK PL | | DAVIDSON, NC 28036 | Proration | 0070359658 | KAV1940 | PENDING | 315299262 | Refund Generated due to proration on Bill #0070359658-2023-2023-0000-00 | Vehicle Totalled | 7/23/2024 | | C ADVL CI04ADVL CI04ADVL | TAX TAX VEHICLE FEE | (\$70.73) (\$60.22) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$70.73) (\$60.22) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$130.95 |
| BEEP BEEP RENTALS LLC | BEEP BEEP RENTALS LLC | DEAN, DANIEL GARY | 179 CUBBEDGE DRIVE | | RINCON, GA 31326 | Proration | 0069315426 | KCK4325 | PENDING | 313654416 | Refund Generated due to proration on Bill #0069315426-2023-2023-0000-00 | Reg. Out of state | 7/1/2024 | | C ADVL CI04ADVL CI04ADVL | TAX TAX VEHICLE FEE | (\$62.70) (\$53.38) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$62.70) (\$53.38) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$116.08 |
| BEEP BEEP RENTALS LLC | BEEP BEEP RENTALS LLC | | 179 CUBBEDGE DRIVE | | RINCON, GA 31326 | Proration | 0072860548 | TLL5201 | PENDING | 313654368 | Refund Generated due to proration on Bill #0072860548-2022-2022-0000-00 | Reg. Out of state | 7/1/2024 | | C ADVL CI04ADVL CI04ADVL | TAX TAX VEHICLE FEE | (\$20.66) (\$17.59) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$20.66) (\$17.59) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$38.25 |
| BEEP BEEP RENTALS, LLC | BEEP BEEP RENTALS, LLC | WELBORN, MATTHEW JOE | 179 CUBBEDGE DRIVE | | RINCON, GA 31326 | Proration | 0073682319 | KCY9686 | PENDING | 313654440 | Refund Generated due to proration on Bill #0073682319-2023-2023-0000-00 | Reg. Out of state | 7/1/2024 | | C ADVL CI04ADVL CI04ADVL | TAX TAX VEHICLE FEE | (\$73.51) (\$62.58) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$73.51) (\$62.58) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$136.09 |
| BEEP BEEP RENTALS, LLC | BEEP BEEP RENTALS, LLC | WELBORN, CRYSTAL COTELL | 179 CUBBEDGE DRIVE | | RINCON, GA 31326 | Proration | 0069646308 | TJZ4416 | PENDING | 313654413 | Refund Generated due to proration on Bill #0069646308-2023-2023-0000-00 | Reg. Out of state | 7/1/2024 | | C ADVL CI04ADVL CI04ADVL | TAX TAX VEHICLE FEE | (\$116.28) (\$98.99) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$116.28) (\$98.99) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$215.27 |
| BLAKE, NATHAN ALLEN | BLAKE, NATHAN ALLEN | | 1924 DUTCH RD | | MOUNT PLEASANT, NC 28124 | Proration | 0054150301 | TFY8185 | PENDING | 210074502 | Refund Generated due to proration on Bill #0054150301-2023-2023-0000-00 | Vehicle Sold | 7/19/2024 | | C ADVL FR15ADVL | TAX TAX | (\$21.46) (\$3.68) | \$0.00 \$0.00 | (\$21.46) (\$3.68) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$25.14 |
| BORLEIS, BROOKE AMANDA | BORLEIS, BROOKE AMANDA | | 4249 BARLEY ST SW | | CONCORD, NC 28027 | Proration | 0057595120 | CLK2467 | PENDING | 314097909 | Refund Generated due to proration on Bill #0057595120-2023-2023-0000-00 | Vehicle Sold | 7/8/2024 | | C ADVL CI02ADVL CI02ADVL | TAX TAX VEHICLE FEE | (\$10.38) (\$6.73) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$10.38) (\$6.73) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$17.11 |
| BOST, JEFFERY LYNN | BOST, JEFFERY LYNN | | 1701 GOLD RUSH DR | | CONCORD, NC 28025 | Proration | 0068810174 | DHA1846 | PENDING | 210284676 | Refund Generated due to proration on Bill #0068810174-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | | C ADVL FR03ADVL | TAX TAX | (\$8.82) (\$0.95) | \$0.00 \$0.00 | (\$8.82) (\$0.95) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$9.77 |
| BRANHAM, MICHAEL LEE | BRANHAM, MICHAEL LEE | BRANHAM, ROBIN CONNER | 5662 BERRY RIDGE DR | | HARRISBURG, NC 28075 | Proration | 0050951118 | HMN2066 | PENDING | 210659652 | Refund Generated due to proration on Bill #0050951118-2023-2023-0000-00 | Vehicle Totalled | 7/30/2024 | | C ADVL CI01ADVL | TAX TAX | (\$109.81) (\$64.55) | \$0.00 \$0.00 | (\$109.81) (\$64.55) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$174.36 |
| BROWN, CAMERON REATH | SAK, NIKOLAY | | 272 CAMP BRANCH RD | | WAYNESVILLE, NC 28786 | Adjustment >= \$100 | 0075090401 | TK2766 | PENDING | 210199170 | Refund Generated due to adjustment on sheet # 1 | Situs error | 7/23/2024 | | C ADVL FR02ADVL | TAX TAX | (\$353.57) (\$66.89) | \$0.00 \$0.00 | (\$353.57) (\$66.89) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$420.46 |
| BROWN, LINDA DENISE | BROWN, LINDA DENISE | | 830 WILKERSON RD | APT 1111 | ROCK HILL, SC 29730 | Proration | 0075385437 | HDJ8302 | PENDING | 315426681 | Refund Generated due to proration on Bill #0075385437-2023-2023-0000-00 | Reg. Out of state | 7/24/2024 | | C ADVL CI04ADVL CI04ADVL | TAX TAX VEHICLE FEE | (\$24.59) (\$20.93) \$0.00 | (\$1.23) (\$1.04) \$0.00 | (\$25.82) (\$21.97) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$47.79 |
| BROWN, ROBERT WILLIAM JR | BROWN, ROBERT WILLIAM JR | | 506 IRON HORSE LN | | MIDLAND, NC 28107 | Proration | 0064666538 | VTZ8598 | PENDING | 209846262 | Refund Generated due to proration on Bill #0064666538-2023-2023-0000-00 | Vehicle Sold | 7/15/2024 | | C ADVL FR05ADVL | TAX TAX | (\$116.42) (\$15.73) | \$0.00 \$0.00 | (\$116.42) (\$15.73) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$132.15 |
| BURCHETT, LAWRENCE FRANZEN | BURCHETT, LAWRENCE FRANZEN | BURCHETT, REGINA CALTON | 312 COOK STREET | | KANNAPOLIS, NC 28083 | Adjustment >= \$100 | 0079309429 | 1395 | PENDING | 315554943 | Refund Generated due to adjustment on Bill #0079309429-2023-2023-0000-00 | Adjustment | 7/25/2024 | | C ADVL CI04ADVL CI04ADVL | TAX TAX VEHICLE FEE | (\$172.42) (\$146.79) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$172.42) (\$146.79) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$319.21 |
| CARLTON, BARRY JR | CARLTON, BARRY JR | | 7885 WATERWAY DR NW | APT 406 | CONCORD, NC 28027 | Proration | 0052823569 | JCK5116 | PENDING | 315282378 | Refund Generated due to proration on Bill #0052823569-2023-2023-0000-00 | Vehicle Sold | 7/22/2024 | | C ADVL CI02ADVL CI02ADVL | TAX TAX VEHICLE FEE | (\$30.52) (\$19.80) \$0.00 | \$0.00 \$0.00 \$0.00 | (\$30.52) (\$19.80) \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$50.32 |



North Carolina Vehicle Tax System

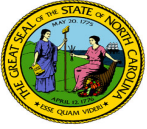
Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|----------------------------|----------------------------|------------------------------|-----------------------------|-----------|-----------------------|---------------------|------------|--------------|---------|---------------|--|------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|
| CHAMBERS, RICHARD LAMONT | CHAMBERS, RICHARD LAMONT | | 2118 COOL SPRINGS CT | | KANNAPOLIS, NC 28083 | Adjustment >= \$100 | 0078648394 | 84361 | PENDING | 313692468 | Refund Generated due to adjustment on Bill #0078648394-2023-2023-0000-00 | Adjustment | 7/2/2024 | | C ADVL | TAX | (\$87.32) | \$0.00 | (\$87.32) |
| | | | | | | | | | | | | | | | C104ADVL | TAX | (\$74.34) | \$0.00 | (\$74.34) |
| | | | | | | | | | | | | | | | C104ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$161.66 |
| CHUBACHUK, VALERI IVAN | CHUBACHUK, VALERI IVAN | | 10239 MONTROSE DR NW | | CHARLOTTE, NC 28269 | Proration | 0031761602 | EBZ5511 | PENDING | 314893755 | Refund Generated due to proration on Bill #0031761602-2023-2023-0000-00 | Vehicle Sold | 7/17/2024 | | C ADVL | TAX | (\$47.85) | \$0.00 | (\$47.85) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$31.04) | \$0.00 | (\$31.04) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$78.89 |
| COOK, ORLANDO LAMONT | COOK, ORLANDO LAMONT | | 720 YVONNE DR SW | | CONCORD, NC 28027 | Proration | 0074948195 | ZR3043 | PENDING | 315427155 | Refund Generated due to proration on Bill #0074948195-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | | C ADVL | TAX | (\$184.50) | \$0.00 | (\$184.50) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$119.67) | \$0.00 | (\$119.67) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$304.17 |
| COSTANTINO, RICHARD LEE | COSTANTINO, RICHARD LEE | COSTANTINO, DONNA LEE | 607 CLOVERHILL PL NW | | CONCORD, NC 28027 | Proration | 0063377666 | CDW9862 | PENDING | 315111711 | Refund Generated due to proration on Bill #0063377666-2023-2023-0000-00 | Vehicle Sold | 7/19/2024 | | C ADVL | TAX | (\$12.86) | \$0.00 | (\$12.86) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$8.34) | \$0.00 | (\$8.34) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$21.20 |
| COTELL, ROBERT HENRY | COTELL, ROBERT HENRY | | 7955 DELL DR | | HARRISBURG, NC 28075 | Proration | 0077236792 | KJF5914 | PENDING | 209623352 | Refund Generated due to proration on Bill #0077236792-2023-2023-0000-00 | Vehicle Sold | 7/11/2024 | | C ADVL | TAX | (\$207.72) | \$0.00 | (\$207.72) |
| | | | | | | | | | | | | | | | C101ADVL | TAX | (\$122.10) | \$0.00 | (\$122.10) |
| | | | | | | | | | | | | | | | | | | Refund | \$329.82 |
| CROWDER, HAROLD LLOYD JR | CROWDER, HAROLD LLOYD JR | | 1005 CHADBOURNE AVE NW | | CONCORD, NC 28027 | Adjustment >= \$100 | 0079204942 | 97106 | PENDING | 315426240 | Refund Generated due to adjustment on Bill #0079204942-2023-2023-0000-00 | Adjustment | 7/24/2024 | | C ADVL | TAX | (\$202.09) | \$0.00 | (\$202.09) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$131.09) | \$0.00 | (\$131.09) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$333.18 |
| CUNNINGHAM, MATTHEW MARK | CUNNINGHAM, MATTHEW MARK | | 14050 CULP RD | | GOLD HILL, NC 28071 | Proration | 0014316470 | HMR7384 | PENDING | 210452578 | Refund Generated due to proration on Bill #0014316470-2023-2023-0000-00 | Vehicle Sold | 7/26/2024 | | C ADVL | TAX | (\$9.54) | \$0.00 | (\$9.54) |
| | | | | | | | | | | | | | | | FR15ADVL | TAX | (\$1.64) | \$0.00 | (\$1.64) |
| | | | | | | | | | | | | | | | | | | Refund | \$11.18 |
| DAVIS, MAJESTI QUINCLAIRE | DAVIS, MAJESTI QUINCLAIRE | DAVIS, SONYA LASHAINE HADDEN | 1401 WEST PACES FERRY RD NW | APT 2310 | ATLANTA, GA 30327 | Proration | 0065231055 | JFC7741 | PENDING | 314533647 | Refund Generated due to proration on Bill #0065231055-2023-2023-0000-00 | Vehicle Totalled | 7/12/2024 | | C ADVL | TAX | (\$27.31) | \$0.00 | (\$27.31) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$17.71) | \$0.00 | (\$17.71) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | | | | Refund | \$75.02 |
| DHOOGHE, MICHAEL GEORGE | DHOOGHE, MICHAEL GEORGE | | 9645 MOUNT PLEASANT RD S | | MIDLAND, NC 28107 | Adjustment < \$100 | 0079013880 | TZ1276 | PENDING | 419709372 | Refund Generated due to adjustment on Bill #0079013880-2024-2024-0000 | Situs error | 7/16/2024 | | C ADVL | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$5.12) | \$0.00 | (\$5.12) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | FR05ADVL | TAX | \$1.22 | \$0.00 | \$1.22 |
| | | | | | | | | | | | | | | | | | | Refund | \$33.90 |
| DHOOGHE, MICHAEL GEORGE | DHOOGHE, MICHAEL GEORGE | | 9645 MOUNT PLEASANT RD S | | MIDLAND, NC 28107 | Adjustment < \$100 | 0079132488 | TZ1284 | PENDING | 419709336 | Refund Generated due to adjustment on Bill #0079132488-2024-2024-0000 | Situs error | 7/16/2024 | | C ADVL | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$3.99) | \$0.00 | (\$3.99) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | FR05ADVL | TAX | \$0.95 | \$0.00 | \$0.95 |
| | | | | | | | | | | | | | | | | | | Refund | \$33.04 |
| DUNLAP, ALONZO MAURICE III | DUNLAP, ALONZO MAURICE III | | 7407 MILLSTONE CIR SW | | CONCORD, NC 28025 | Proration | 0071173856 | EDE7935 | PENDING | 316141398 | Refund Generated due to proration on Bill #0071173856-2022-2022-0000-00 | Vehicle Totalled | 7/31/2024 | | C ADVL | TAX | (\$11.12) | \$0.00 | (\$11.12) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$7.22) | \$0.00 | (\$7.22) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$18.34 |
| FIRST BAPTIST CHURCH | FIRST BAPTIST CHURCH | | 101 N MAIN ST | | KANNAPOLIS, NC 28081 | Adjustment >= \$100 | 0078655865 | VDT1545 | PENDING | 313693218 | Refund Generated due to adjustment on Bill #0078655865-2023-2023-0000-00 | Exempt Property | 7/2/2024 | | C ADVL | TAX | (\$833.17) | \$0.00 | (\$833.17) |
| | | | | | | | | | | | | | | | C104ADVL | TAX | (\$709.32) | \$0.00 | (\$709.32) |
| | | | | | | | | | | | | | | | C104ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | | | | Refund | \$1572.49 |
| FRAZIER, MARY MORGAN | FRAZIER, MARY MORGAN | FRAZIER, MAHOGANEY HOPE | 5209 ROCKY RIVER CROSSING | RD | HARRISBURG, NC 28075 | Proration | 0056914341 | TAN9931 | PENDING | 314893554 | Refund Generated due to proration on Bill #0056914341-2023-2023-0000-00 | Vehicle Totalled | 7/17/2024 | | C ADVL | TAX | (\$28.96) | (\$1.44) | (\$30.40) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$18.79) | (\$0.94) | (\$19.73) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$50.13 |
| FURR, ARNOLD HOWARD | FURR, ARNOLD HOWARD | FURR, NANCY SHERRILL | 331 WINDY RUSH RD | | KANNAPOLIS, NC 28081 | Proration | 0066344348 | YYF6106 | PENDING | 315426339 | Refund Generated due to proration on Bill #0066344348-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | | C ADVL | TAX | (\$23.68) | \$0.00 | (\$23.68) |
| | | | | | | | | | | | | | | | C104ADVL | TAX | (\$20.16) | \$0.00 | (\$20.16) |
| | | | | | | | | | | | | | | | C104ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | | | | Refund | \$73.84 |
| GILBERT, GREGORY CHARLES | GILBERT, GREGORY CHARLES | | 725 MERCER PL | | HUNTERVILLE, NC 28078 | Proration | 0076867163 | FKK6715 | PENDING | 315427062 | Refund Generated due to proration on Bill #0076867163-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | | C ADVL | TAX | (\$69.93) | \$0.00 | (\$69.93) |
| | | | | | | | | | | | | | | | C104ADVL | TAX | (\$59.53) | \$0.00 | (\$59.53) |
| | | | | | | | | | | | | | | | C104ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$129.46 |
| GREEN, ROBIN DENISE | GREEN, ROBIN DENISE | GREEN, MARKCO NAPOLEON | 2694 KEADY MILL LOOP | | KANNAPOLIS, NC 28081 | Proration | 0050400578 | DH890V | PENDING | 314893704 | Refund Generated due to proration on Bill #0050400578-2023-2023-0000-00 | Vehicle Sold | 7/17/2024 | | C ADVL | TAX | (\$23.73) | \$0.00 | (\$23.73) |
| | | | | | | | | | | | | | | | C104ADVL | TAX | (\$20.21) | \$0.00 | (\$20.21) |
| | | | | | | | | | | | | | | | C104ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$43.94 |
| GROUND BREAKERS INC | GROUND BREAKERS INC | | 3625 CLINE SCHOOL RD | | CONCORD, NC 28025 | Proration | 0000849447 | YA149342 | PENDING | 210284778 | Refund Generated due to proration on Bill #0000849447-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | | C ADVL | TAX | (\$6.58) | \$0.00 | (\$6.58) |
| | | | | | | | | | | | | | | | FR08ADVL | TAX | (\$1.07) | \$0.00 | (\$1.07) |
| | | | | | | | | | | | | | | | | | | Refund | \$7.65 |
| HARKEY, KAREN LOVE | HARKEY, KAREN LOVE | HARKEY, DANIEL ELLIOTT | 9249 MOUNT OLIVE RD | | MT PLEASANT, NC 28124 | Adjustment < \$100 | 0079190901 | VCL2808 | PENDING | 419691948 | Refund Generated due to adjustment on Bill #0079190901-2024-2024-0000 | Situs error | 7/15/2024 | | C ADVL | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$16.17) | \$0.00 | (\$16.17) |
| | | | | | | | | | | | | | | | C102ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | FR16ADVL | TAX | \$4.24 | \$0.00 | \$4.24 |
| | | | | | | | | | | | | | | | | | | Refund | \$41.93 |
| HASSARD, | HASSARD, | | 9491 CHIMACHER AVE | | CONCORD, NC | Proration | 0007866867 | HAV7333 | PENDING | 315080334 | Refund Generated due to proration on | Vehicle | 7/30/2024 | | C ADVL | TAX | (\$48.59) | \$0.00 | (\$48.59) |
| | | | | | | | | | | | | | | | C102ADVL | TAX | (\$31.52) | \$0.00 | (\$31.52) |

North Carolina Vehicle Tax System

Pending Refund Report

| Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | |
|------------------------------|------------------------------|---------------------------|-----------|------------------------------|---------------------|------------|--------------|---------|---------------|--|--------------------|-------------|--------------------|-----------------------|----------------|---------------------|-----------------|--------------|--------|----------|
| AMANDA ASHLEY | AMANDA ASHLEY | 1400 HANSON LN NW | | CONCORD, NC 28027 | Proration | 0000883063 | WYL5016 | PENDING | 313964454 | Refund Generated due to proration on Bill #000883063-2023-2023-0000-00 | Vehicle Sold | 7/5/2024 | | C ADVL TAX (\$8.56) | TAX (\$5.55) | \$0.00 | \$0.00 | \$0.00 | Refund | \$80.11 |
| HECHT, MELODY CRIPE | HECHT, MELODY CRIPE | 1400 HANSON LN NW | | CONCORD, NC 28027 | Proration | 0000883063 | WYL5016 | PENDING | 313964454 | Refund Generated due to proration on Bill #000883063-2023-2023-0000-00 | Vehicle Sold | 7/5/2024 | | C ADVL TAX (\$8.56) | TAX (\$5.55) | \$0.00 | \$0.00 | \$0.00 | Refund | \$14.11 |
| HILL, DEENA PINION | HILL, DEENA PINION | 1802 POWERS PASS | | BLOOMINGDALE, GA 31302 | Proration | 0070698222 | JDK1993 | PENDING | 314097981 | Refund Generated due to proration on Bill #0070698222-2023-2023-0000-00 | Reg . Out of state | 7/8/2024 | | C ADVL TAX (\$105.37) | TAX (\$68.35) | \$0.00 | \$0.00 | \$0.00 | Refund | \$173.72 |
| HOLDEN, DALE EMETT | HOLDEN, DALE EMETT | 9603 HARVEST POND DR NW | | CONCORD, NC 28027 | Adjustment < \$100 | 0064711393 | JE9750 | PENDING | 522757435 | Refund Generated due to adjustment on Bill #0064711393-2023-2023-0000-00 | Situs error | 7/1/2024 | | C ADVL TAX \$0.00 | TAX \$171.46 | VEHICLE FEE \$30.00 | \$0.00 | \$0.00 | Refund | \$53.58 |
| HOLDEN, DALE EMETT | HOLDEN, DALE EMETT | 9603 HARVEST POND DR NW | | CONCORD, NC 28027 | Adjustment < \$100 | 0065221403 | BBA1278 | PENDING | 522757085 | Refund Generated due to adjustment on Bill #0065221403-2023-2023-0000-00 | Situs error | 7/1/2024 | | C ADVL TAX \$0.00 | TAX \$39.60 | VEHICLE FEE \$30.00 | \$0.00 | \$0.00 | Refund | \$12.38 |
| HOLYER, CHRISTIANA ELIZABETH | HOLYER, CHRISTIANA ELIZABETH | 104 YORK AVE | | KANNAPOLIS, NC 28083 | Proration | 0036958783 | E EK3712 | PENDING | 315554910 | Refund Generated due to proration on Bill #0036958783-2022-2022-0000-00 | Vehicle Sold | 7/25/2024 | | C ADVL TAX (\$1.65) | TAX (\$1.41) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$3.06 |
| HORNBEAK, MARK SCOTT | HORNBEAK, MARK SCOTT | 4608 ALAMO CT SW | | CONCORD, NC 28027 | Adjustment >= \$100 | 0079170450 | 84610 | PENDING | 314533731 | Refund Generated due to adjustment on Bill #0079170450-2023-2023-0000-00 | Adjustment | 7/12/2024 | | C ADVL TAX (\$100.64) | TAX (\$65.28) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$165.92 |
| HOSTLER, HOBART DAVID | HOSTLER, HOBART DAVID | 818 WESSEX DR NE | | CONCORD, NC 28025 | Proration | 0037001777 | PCB9126 | PENDING | 315967965 | Refund Generated due to proration on Bill #0037001777-2022-2022-0000-00 | Vehicle Sold | 7/29/2024 | | C ADVL TAX (\$1.74) | TAX (\$1.13) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$2.87 |
| HUGHES, SHEBRA MICHELLE | HUGHES, SHEBRA MICHELLE | 2549 BELLINGHAM DR NW | | CONCORD, NC 28027 | Proration | 0065456847 | RBW9360 | PENDING | 314999226 | Refund Generated due to proration on Bill #0065456847-2023-2023-0000-00 | Vehicle Sold | 7/18/2024 | | C ADVL TAX (\$229.79) | TAX (\$149.05) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$378.84 |
| HUGHES, SHEBRA MICHELLE | HUGHES, SHEBRA MICHELLE | 2549 BELLINGHAM DR NW | | CONCORD, NC 28027 | Proration | 0064528812 | RDP1195 | PENDING | 314999220 | Refund Generated due to proration on Bill #0064528812-2023-2023-0000-00 | Vehicle Sold | 7/18/2024 | | C ADVL TAX (\$132.55) | TAX (\$85.98) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$229.45 |
| HUNT, DALE ANTHONY | HUNT, DALE ANTHONY | 10652 SKY CHASE AVE NW | | CONCORD, NC 28027 | Proration | 0076873679 | VCP3295 | PENDING | 314769372 | Refund Generated due to proration on Bill #0076873679-2023-2023-0000-00 | Vehicle Sold | 7/15/2024 | | C ADVL TAX (\$33.69) | TAX (\$21.85) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$55.54 |
| JEGEDE, OLUGBENGA | JEGEDE, OLUGBENGA | 1800 BRIARCREST DR NW | | CHARLOTTE, NC 28269 | Adjustment >= \$100 | 0071294879 | JES7560 | PENDING | 314111349 | Refund Generated due to adjustment on Bill #0071294879-2023-2023-0000-00 | Adjustment | 7/9/2024 | | C ADVL TAX (\$66.44) | TAX (\$43.09) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$109.53 |
| JOYNER, BRANDON LEWIS | JOYNER, BRANDON LEWIS | 4018 ABSHIRE LN | | CONCORD, NC 28025 | Proration | 0078726025 | CR44977 | PENDING | 209854962 | Refund Generated due to proration on Bill #0078726025-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | | C ADVL TAX (\$17.70) | TAX (\$1.92) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$19.62 |
| JOYNER, KEITH THOMAS | JOYNER, KEITH THOMAS | 4018 ABSHIRE LN | | CONCORD, NC 28025 | Proration | 0078600106 | VDT1587 | PENDING | 209854964 | Refund Generated due to proration on Bill #0078600106-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | | C ADVL TAX (\$19.24) | TAX (\$2.08) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$21.32 |
| KAFLEY, SHRAWAN | KAFLEY, SHRAWAN | 1365 BRIARCLIFF RD | APT 20 | REYNOLDSBURG, OH 43068 | Proration | 0070033581 | JKH8359 | PENDING | 314110998 | Refund Generated due to proration on Bill #0070033581-2023-2023-0000-00 | Reg . Out of state | 7/9/2024 | | C ADVL TAX (\$127.21) | TAX (\$82.52) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$209.73 |
| KARIMI, MOHAMMED AMIR NAJEEB | KARIMI, MOHAMMED AMIR NAJEEB | 9153 KENSINGTON FOREST DR | | HARRISBURG, NC 28075 | Proration | 0078128424 | VDH3195 | PENDING | 209128918 | Refund Generated due to proration on Bill #0078128424-2023-2023-0000-00 | Vehicle Sold | 7/2/2024 | | C ADVL TAX (\$185.00) | TAX (\$108.75) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$293.75 |
| KENDRICK, GREGORY LEE | KENDRICK, GREGORY LEE | 1503 GREENWOOD DR | | CONCORDBLACKS BURG, VA 24060 | Proration | 0071844529 | KBV4043 | PENDING | 313842843 | Refund Generated due to proration on Bill #0071844529-2022-2022-0000-00 | Vehicle Sold | 7/3/2024 | | C ADVL TAX (\$21.19) | TAX (\$13.74) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$34.93 |
| KIRVEN, CARLA LYNETTE | KIRVEN, CARLA LYNETTE | 11388 CEDARVALE FARM PKWY | | MIDLAND, NC 28107 | Proration | 0079276790 | LCX2661 | PENDING | 210452470 | Refund Generated due to proration on Bill #0079276790-2024-2024-0000-00 | Vehicle Totalled | 7/26/2024 | | C ADVL TAX (\$125.20) | TAX (\$21.74) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$146.94 |
| LAWS, WILLARD JUNIOR | LAWS, WILLARD JUNIOR | 352 OLD CENTERGROVE RD | | KANNAPOLIS, NC 28083 | Adjustment < \$100 | 0072366494 | TAJ5394 | PENDING | 315298812 | Refund Generated due to adjustment on Bill #0072366494-2023-2023-0000-00 | Over Assessment | 7/23/2024 | | C ADVL TAX (\$13.05) | TAX (\$11.11) | VEHICLE FEE \$0.00 | \$0.00 | \$0.00 | Refund | \$24.16 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|----------------------------|----------------------------|-----------------|--------------------------|-----------|------------------------|---------------------|------------|--------------|---------|---------------|---|--------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|
| LEDBETTER, ETHAN JEREMY | LEDBETTER, ETHAN JEREMY | | 4098 MATANZAS DRIVE | | MYRTLE BEACH, SC 29577 | Proration | 0078572102 | LBP7316 | PENDING | 314769165 | Refund Generated due to proration on Bill #0078572102-2023-2023-0000-00 | Reg . Out of state | 7/15/2024 | | C ADVL | TAX | (\$52.05) | \$0.00 | (\$52.05) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$33.76) | \$0.00 | (\$33.76) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$85.81 |
| LEDBETTER, RONNIE EUGENE | LEDBETTER, RONNIE EUGENE | | 1071 IVEYWOOD PL NW | | CONCORD, NC 28027 | Proration | 0058735878 | JBB1686 | PENDING | 313964790 | Refund Generated due to proration on Bill #0058735878-2023-2023-0000-00 | Vehicle Sold | 7/5/2024 | | C ADVL | TAX | (\$58.99) | \$0.00 | (\$58.99) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$38.26) | \$0.00 | (\$38.26) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$102.11 |
| LEEPER, SHYESHA SHONTE | LEEPER, SHYESHA SHONTE | | 618 SHELLBARK DR | | CONCORD, NC 28025 | Proration | 0077651584 | TRUSTNHR | PENDING | 314769159 | Refund Generated due to proration on Bill #0077651584-2023-2023-0000-00 | Vehicle Sold | 7/15/2024 | | C ADVL | TAX | (\$71.93) | \$0.00 | (\$71.93) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$46.65) | \$0.00 | (\$46.65) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$125.40 |
| LIBBY, DANIEL BLISS | LIBBY, DANIEL BLISS | | 8548 MAGNOLIA SPRINGS DR | | HARRISBURG, NC 28075 | Proration | 0065993401 | KAB5728 | PENDING | 209476074 | Refund Generated due to proration on Bill #0065993401-2023-2023-0000-00 | Vehicle Sold | 7/10/2024 | | C ADVL | TAX | (\$33.30) | \$0.00 | (\$33.30) |
| | | | | | | | | | | | | | | | CI01ADVL | TAX | (\$19.57) | \$0.00 | (\$19.57) |
| | | | | | | | | | | | | | | | | | | Refund | \$52.87 |
| LISI, MICHAEL ALLAN | LISI, MICHAEL ALLAN | | 7440 GREENE MILL AVE SW | | CONCORD, NC 28025 | Adjustment >= \$100 | 0066488348 | CN95973 | PENDING | 313692981 | Refund Generated due to adjustment on Bill #0066488348-2022-2022-0000-00 | Adjustment | 7/2/2024 | | C ADVL | TAX | (\$303.77) | \$0.00 | (\$303.77) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$197.04) | \$0.00 | (\$197.04) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$563.41 |
| MAMILLAPALLI, KAUSHIK | MAMILLAPALLI, KAUSHIK | | 2821 BERKHAMSTEAD CIR | | CONCORD, NC 28027 | Proration | 0070686429 | BV1575 | PENDING | 316141746 | Refund Generated due to proration on Bill #0070686429-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | | C ADVL | TAX | (\$57.02) | \$0.00 | (\$57.02) |
| | | | | | | | | | | | | | | | CI04ADVL | TAX | (\$48.54) | \$0.00 | (\$48.54) |
| | | | | | | | | | | | | | | | CI04ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$105.56 |
| MATTHEWS, ABBY DENISE | MATTHEWS, ABBY DENISE | | 5085 WINDMILL RD | | ROCKWELL, NC 28138 | Proration | 0069814584 | KEL4719 | PENDING | 210761056 | Refund Generated due to proration on Bill #0069814584-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | | C ADVL | TAX | (\$84.39) | \$0.00 | (\$84.39) |
| | | | | | | | | | | | | | | | FR08ADVL | TAX | (\$13.68) | \$0.00 | (\$13.68) |
| | | | | | | | | | | | | | | | | | | Refund | \$98.07 |
| MATTHEWS, ABBY DENISE | MATTHEWS, ABBY DENISE | | 5085 WINDMILL RD | | ROCKWELL, NC 28138 | Proration | 0077654208 | LBE3070 | PENDING | 210761034 | Refund Generated due to proration on Bill #0077654208-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | | C ADVL | TAX | (\$177.60) | \$0.00 | (\$177.60) |
| | | | | | | | | | | | | | | | FR08ADVL | TAX | (\$28.80) | \$0.00 | (\$28.80) |
| | | | | | | | | | | | | | | | | | | Refund | \$206.40 |
| MCEWAN, KWAME TASHEED | MCEWAN, KWAME TASHEED | | 4484 NORFLEET ST | | CONCORD, NC 28025 | Proration | 0070255064 | RCC1618 | PENDING | 314214189 | Refund Generated due to proration on Bill #0070255064-2023-2023-0000-00 | Vehicle Sold | 7/10/2024 | | C ADVL | TAX | (\$12.65) | \$0.00 | (\$12.65) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$8.20) | \$0.00 | (\$8.20) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$20.85 |
| MECKLENBURG COUNTY TAX | HOANG, THANH THI KIM | | PO BOX 707 | | CONCORD, NC 28026 | Adjustment >= \$100 | 0078783421 | CJT5475 | PENDING | 314769453 | Refund Generated due to adjustment on abstract # : 0078783421-2023-2023-0000-00 | Assessed In Err | 7/15/2024 | | C ADVL | TAX | (\$97.98) | \$0.00 | (\$97.98) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$63.55) | \$0.00 | (\$63.55) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$191.53 |
| MEDLIN, KIM LELAND | MEDLIN, KIM LELAND | | 3141 NC HWY 73 E | | CONCORD, NC 28025 | Proration | 0064764437 | RBA5591 | PENDING | 210370162 | Refund Generated due to proration on Bill #0064764437-2023-2023-0000-00 | Vehicle Sold | 7/25/2024 | | C ADVL | TAX | (\$108.87) | \$0.00 | (\$108.87) |
| | | | | | | | | | | | | | | | FR03ADVL | TAX | (\$11.77) | \$0.00 | (\$11.77) |
| | | | | | | | | | | | | | | | | | | Refund | \$120.64 |
| MOORE, EARL BROOKS | MOORE, EARL BROOKS | | 6129 MEADOW GLEN LN | | HARRISBURG, NC 28075 | Proration | 0059464146 | JCZ1249 | PENDING | 210761066 | Refund Generated due to proration on Bill #0059464146-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | | C ADVL | TAX | (\$115.79) | \$0.00 | (\$115.79) |
| | | | | | | | | | | | | | | | CI01ADVL | TAX | (\$68.06) | \$0.00 | (\$68.06) |
| | | | | | | | | | | | | | | | | | | Refund | \$183.85 |
| MOORE, PRISCILLA GAIL | MOORE, PRISCILLA GAIL | | 8423 MOSSY CUP TRL | | HARRISBURG, NC 28075 | Proration | 0076514314 | KMW6855 | PENDING | 315679017 | Refund Generated due to proration on Bill #0076514314-2023-2023-0000-00 | Vehicle Sold | 7/26/2024 | | C ADVL | TAX | (\$49.95) | \$0.00 | (\$49.95) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$32.40) | \$0.00 | (\$32.40) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$82.35 |
| MYNENI, CHAITANYA | MYNENI, CHAITANYA | | 1137 BURNING EMBERS LN | | CONCORD, NC 28025 | Proration | 0070695620 | KEW2769 | PENDING | 313842483 | Refund Generated due to proration on Bill #0070695620-2023-2023-0000-00 | Vehicle Sold | 7/3/2024 | | C ADVL | TAX | (\$222.35) | \$0.00 | (\$222.35) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$144.23) | \$0.00 | (\$144.23) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$366.58 |
| NANDIKANTI, RAGHUNATHA RAO | NANDIKANTI, RAGHUNATHA RAO | | 9330 SWIMMING DR | | HARRISBURG, NC 28075 | Adjustment >= \$100 | 0078947549 | FPF7337 | PENDING | 209102514 | Refund Generated due to adjustment on Bill #0078947549-2023-2023-0000-00 | Over Assessment | 7/1/2024 | | C ADVL | TAX | (\$110.19) | \$0.00 | (\$110.19) |
| | | | | | | | | | | | | | | | CI01ADVL | TAX | (\$64.77) | \$0.00 | (\$64.77) |
| | | | | | | | | | | | | | | | | | | Refund | \$174.96 |
| NEWSOME, PATRICK JAMES | NEWSOME, PATRICK JAMES | | 1220 BRAXTON DR | | CONCORD, NC 28025 | Proration | 0053045733 | HBR3586 | PENDING | 209407494 | Refund Generated due to proration on Bill #0053045733-2023-2023-0000-00 | Vehicle Sold | 7/9/2024 | | C ADVL | TAX | (\$7.88) | \$0.00 | (\$7.88) |
| | | | | | | | | | | | | | | | FR04ADVL | TAX | (\$0.96) | \$0.00 | (\$0.96) |
| | | | | | | | | | | | | | | | | | | Refund | \$8.84 |
| NICASTRO, THOMAS JOHN | NICASTRO, THOMAS JOHN | | 1261 BENNINGTON DR NW | | CONCORD, NC 28027 | Proration | 0064232998 | JKA7705 | PENDING | 315989007 | Refund Generated due to proration on Bill #0064232998-2023-2023-0000-00 | Vehicle Sold | 7/30/2024 | | C ADVL | TAX | (\$96.05) | \$0.00 | (\$96.05) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$62.30) | \$0.00 | (\$62.30) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$158.35 |
| ONTIKOMMU, SUDHAKAR REDDY | ONTIKOMMU, SUDHAKAR REDDY | | 1471 OVERLEA PL NW | | CONCORD, NC 28027 | Proration | 0072821803 | KDH3001 | PENDING | 313692867 | Refund Generated due to proration on Bill #0072821803-2022-2022-0000-00 | Vehicle Sold | 7/2/2024 | | C ADVL | TAX | (\$18.67) | \$0.00 | (\$18.67) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$12.11) | \$0.00 | (\$12.11) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$30.78 |
| PAGAN, SAMUEL | PAGAN, SAMUEL | | 312 ROYAL WINDSOR DR | | MIDLAND, NC 28107 | Proration | 0066358434 | CM11454 | PENDING | 209623370 | Refund Generated due to proration on Bill #0066358434-2023-2023-0000-00 | Vehicle Sold | 7/11/2024 | | C ADVL | TAX | (\$75.57) | \$0.00 | (\$75.57) |
| | | | | | | | | | | | | | | | CI06ADVL | TAX | (\$22.47) | \$0.00 | (\$22.47) |
| | | | | | | | | | | | | | | | | | | Refund | \$98.04 |
| PAI, VIVEK | PAI, VIVEK | | 10305 SHRADER ST NW | | CONCORD, NC 28027 | Proration | 0062611964 | CDT3252 | PENDING | 314769012 | Refund Generated due to proration on Bill #0062611964-2023-2023-0000-00 | Vehicle Sold | 7/15/2024 | | C ADVL | TAX | (\$109.58) | \$0.00 | (\$109.58) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$71.08) | \$0.00 | (\$71.08) |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | \$180.66 |
| PARKER, PARKER, | PARKER, PARKER, | | 9662 | | CHARLOTTE, NC | Proration | 0066724338 | THU2461 | PENDING | 315702126 | Refund Generated due to proration on Bill #0066724338-2023-2023-0000-00 | Vehicle Sold | 7/22/2024 | | C ADVL | TAX | (\$14.41) | \$0.00 | (\$14.41) |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$9.35) | \$0.00 | (\$9.35) |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|-------------------------------------|-------------------------------------|-------------------------|--------------------------|-----------|--------------------------|-------------|-------------------------------|--------------|---------|---------------|--|--------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|------------|
| JEFFREY SCOTT | JEFFREY SCOTT | | BRANDYBUCK DR | | 28269 | Proration | 00066224338-2022-2022-0000-00 | TAJ6258 | PENDING | | Refund Generated due to proration on Bill #00066224338-2022-2022-0000-00 | Vehicle Sold | 7/1/2024 | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | | \$23.76 |
| PARTEE, TANEYAH | PARTEE, TANEYAH | | 601 EVELYN AVE | | KANNAPOLIS, NC 28083 | Proration | 0053981390-2022-2022-0000-00 | TAJ6258 | PENDING | 313654041 | Refund Generated due to proration on Bill #0053981390-2022-2022-0000-00 | Vehicle Sold | 7/1/2024 | | CI04ADVL | TAX | (\$1.68) | \$0.00 | (\$1.68) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$1.43) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| PAWLYK, MICHAEL PETER | PAWLYK, MICHAEL PETER | | 1540 DUTCH RD | | MOUNT PLEASANT, NC 28124 | Proration | 0044954531-2022-2022-0000-00 | 1380AT | PENDING | 209476186 | Refund Generated due to proration on Bill #0044954531-2022-2022-0000-00 | Vehicle Sold | 7/10/2024 | | FR15ADVL | TAX | (\$16.06) | \$0.00 | (\$16.06) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$2.75) |
| | | | | | | | | | | | | | | | | | | Refund | | \$18.81 |
| PHARES, JIMIE LEE | PHARES, JIMIE LEE | PHARES, CLAIRE LOUISE | 5283 ROBBINS WAY | | GROVE CITY, OH 43123 | Proration | 0048181623-2022-2022-0000-00 | 461XR | PENDING | 209102360 | Refund Generated due to proration on Bill #0048181623-2022-2022-0000-00 | Reg . Out of state | 7/1/2024 | | CI04ADVL | TAX | (\$36.44) | \$0.00 | (\$36.44) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$4.43) |
| | | | | | | | | | | | | | | | | | | Refund | | \$40.87 |
| QAMAR, IRFAN MEHMOOD | QAMAR, IRFAN MEHMOOD | | 4312 WINDJAMMER CT SW | | CONCORD, NC 28027 | Proration | 0078809189-2023-2023-0000-00 | LBE1899 | PENDING | 314893074 | Refund Generated due to proration on Bill #0078809189-2023-2023-0000-00 | Vehicle Sold | 7/17/2024 | | CI02ADVL | TAX | (\$45.45) | \$0.00 | (\$45.45) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$29.48) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$74.93 |
| RAMIA, ANDRES GUSTAVO | RAMIA, ANDRES GUSTAVO | | 10038 CAROUSEL CORRAL DR | | MIDLAND, NC 28107 | Proration | 0065996160-2022-2022-0000-00 | KAD9580 | PENDING | 210199118 | Refund Generated due to proration on Bill #0065996160-2022-2022-0000-00 | Vehicle Sold | 7/23/2024 | | FR05ADVL | TAX | (\$468.08) | (\$33.94) | (\$502.02) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$63.25) |
| | | | | | | | | | | | | | | | | | | Refund | | \$569.85 |
| RED BRIDGE FLORAL & MARKETPLACE LLC | RED BRIDGE FLORAL & MARKETPLACE LLC | | 1804 MAIN ST W | | LOCUST, NC 28097 | Proration | 0078971639-2023-2023-0000-00 | BLM8004 | PENDING | 315555264 | Refund Generated due to proration on Bill #0078971639-2023-2023-0000-00 | Vehicle Sold | 7/25/2024 | | CI02ADVL | TAX | (\$29.40) | \$0.00 | (\$29.40) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$19.07) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$48.47 |
| REMINGTON HOMES INC | REMINGTON HOMES INC | | 12467 RITCHIE RD | | MIDLAND, NC 28107 | Proration | 0064856300-2022-2022-0000-00 | CN62083 | PENDING | 210188120 | Refund Generated due to proration on Bill #0064856300-2022-2022-0000-00 | Vehicle Sold | 7/22/2024 | | FR05ADVL | TAX | (\$402.10) | \$0.00 | (\$402.10) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$54.34) |
| | | | | | | | | | | | | | | | | | | Refund | | \$456.44 |
| RINKER, KRISTIN LEE | RINKER, KRISTIN LEE | RINKER, MICHAEL PHILIP | 3195 LOCK ERNE AVE | | KANNAPOLIS, NC 28081 | Proration | 0070314212-2023-2023-0000-00 | 07S18P | PENDING | 315968409 | Refund Generated due to proration on Bill #0070314212-2023-2023-0000-00 | Vehicle Sold | 7/29/2024 | | CI04ADVL | TAX | (\$188.08) | \$0.00 | (\$188.08) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$160.12) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$348.20 |
| RIZZO, RISHANNON CHISOLM | RIZZO, RISHANNON CHISOLM | | 3865 HOUNSLOW LN | | HARRISBURG, NC 28075 | Proration | 0063459552-2022-2022-0000-00 | J3N7458 | PENDING | 210370016 | Refund Generated due to proration on Bill #0063459552-2022-2022-0000-00 | Vehicle Sold | 7/25/2024 | | CI01ADVL | TAX | (\$111.18) | \$0.00 | (\$111.18) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$65.36) |
| | | | | | | | | | | | | | | | | | | Refund | | \$176.54 |
| ROBERTS, RICHARD DEANE | ROBERTS, RICHARD DEANE | ROBERTS, BEVERLY BRYANT | 4624 CAROLANDO DR SW | | CONCORD, NC 28027 | Proration | 0018037036-2023-2023-0000-00 | TZH6512 | PENDING | 314782695 | Refund Generated due to proration on Bill #0018037036-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | | CI02ADVL | TAX | (\$18.28) | \$0.00 | (\$18.28) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$11.86) |
| | | | | | | | | | | | | | | | | | | Refund | | (\$30.00) |
| | | | | | | | | | | | | | | | | | | Refund | | \$60.14 |
| ROOF, ROYCE LANE | ROOF, ROYCE LANE | ROOF, LINDA HARMON | 6827 TIMBERWOOD DR | | HARRISBURG, NC 28075 | Proration | 0041649486-2022-2022-0000-00 | FEJ7207 | PENDING | 209398418 | Refund Generated due to proration on Bill #0041649486-2022-2022-0000-00 | Vehicle Sold | 7/8/2024 | | CI01ADVL | TAX | (\$201.88) | \$0.00 | (\$201.88) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$118.67) |
| | | | | | | | | | | | | | | | | | | Refund | | \$320.55 |
| SEYIDOVA, SEVINJ | SEYIDOVA, SEVINJ | | 4725 THE ARBORS DR | | HARRISBURG, NC 28075 | Proration | 0076132891-2022-2022-0000-00 | VCP4680 | PENDING | 209999704 | Refund Generated due to proration on Bill #0076132891-2022-2022-0000-00 | Vehicle Sold | 7/18/2024 | | CI01ADVL | TAX | (\$20.35) | \$0.00 | (\$20.35) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$11.96) |
| | | | | | | | | | | | | | | | | | | Refund | | \$32.31 |
| SHRADER, COURTNEY MELISSA | SHRADER, COURTNEY MELISSA | | 1064 MEADOWBROOK LN SW | | CONCORD, NC 28027 | Proration | 0076965385-2023-2023-0000-00 | JDM1891 | PENDING | 314098248 | Refund Generated due to proration on Bill #0076965385-2023-2023-0000-00 | Vehicle Totalled | 7/8/2024 | | CI02ADVL | TAX | (\$27.63) | \$0.00 | (\$27.63) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$17.92) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$45.55 |
| SIMMONS, JOHN | SIMMONS, JOHN | | 10616 RIPPLING STREAM DR | | CONCORD, NC 28027 | Proration | 0075176958-2023-2023-0000-00 | KMP6553 | PENDING | 313653744 | Refund Generated due to proration on Bill #0075176958-2023-2023-0000-00 | Vehicle Totalled | 7/1/2024 | | CI02ADVL | TAX | (\$36.21) | \$0.00 | (\$36.21) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$23.49) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$59.70 |
| STANLEY, RYAN JOSEPH | STANLEY, RYAN JOSEPH | STANLEY, SHERRI LYNN | 2992 BIGGERS RD | | CONCORD, NC 28025 | Proration | 0064610315-2022-2022-0000-00 | JAL4715 | PENDING | 210370206 | Refund Generated due to proration on Bill #0064610315-2022-2022-0000-00 | Vehicle Sold | 7/25/2024 | | FR04ADVL | TAX | (\$122.06) | \$0.00 | (\$122.06) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$18.14) |
| | | | | | | | | | | | | | | | | | | Refund | | \$140.20 |
| STORY, EDWARD MAX | STORY, EDWARD MAX | | 3750 WINDY RD | | CONCORD, NC 28027 | Proration | 0076466640-2022-2022-0000-00 | TJL1193 | PENDING | 210074548 | Refund Generated due to proration on Bill #0076466640-2022-2022-0000-00 | Vehicle Sold | 7/19/2024 | | FR11ADVL | TAX | (\$36.37) | (\$2.35) | (\$38.72) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$4.46) |
| | | | | | | | | | | | | | | | | | | Refund | | \$43.18 |
| TANKSLEY, TYESE RENEE | TANKSLEY, TYESE RENEE | | 4184 GRANITE STREET | | MIDLAND, NC 28107 | Proration | 0074903484-2022-2022-0000-00 | KDC2428 | PENDING | 209407688 | Refund Generated due to proration on Bill #0074903484-2022-2022-0000-00 | Vehicle Sold | 7/9/2024 | | CI06ADVL | TAX | (\$7.32) | \$0.00 | (\$7.32) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$2.18) |
| | | | | | | | | | | | | | | | | | | Refund | | \$9.50 |
| TARBOX, MARY ANN | TARBOX, MARY ANN | | 4840 GRAND CANYON RD NW | | CONCORD, NC 28027 | Proration | 0060602109-2022-2022-0000-00 | HJF3236 | PENDING | 315298797 | Refund Generated due to proration on Bill #0060602109-2022-2022-0000-00 | Vehicle Sold | 7/23/2024 | | CI02ADVL | TAX | (\$7.06) | \$0.00 | (\$7.06) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$4.58) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$11.64 |
| THOMPSON, CYNTHIA KELLY | THOMPSON, CYNTHIA KELLY | | 10984 SUNSTONE DR | | DAVIDSON, NC 28036 | Proration | 0072333547-2023-2023-0000-00 | KAF9731 | PENDING | 315989514 | Refund Generated due to proration on Bill #0072333547-2023-2023-0000-00 | Vehicle Sold | 7/30/2024 | | CI04ADVL | TAX | (\$44.23) | \$0.00 | (\$44.23) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$37.66) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$81.89 |
| THORLEY, LUGENE FAYE | THORLEY, LUGENE FAYE | | 4407 WRANGLER DR | | CONCORD, NC 28027 | Proration | 0062247991-2023-2023-0000-00 | EER2362 | PENDING | 314893308 | Refund Generated due to proration on Bill #0062247991-2023-2023-0000-00 | Vehicle Sold | 7/17/2024 | | CI02ADVL | TAX | (\$30.19) | \$0.00 | (\$30.19) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$19.58) |
| | | | | | | | | | | | | | | | | | | Refund | | \$0.00 |
| | | | | | | | | | | | | | | | | | | Refund | | \$49.77 |
| TUBBS, BRIAN | TUBBS, BRIAN | | 432 BLUEWOLF | | LAKE WYLIE, NC 28113 | Proration | 0073676348-2022-2022-0000-00 | WTT3046 | PENDING | 313603816 | Refund Generated due to proration on Bill #0073676348-2022-2022-0000-00 | Reg . Out | 7/7/2024 | | CI04ADVL | TAX | (\$26.49) | \$0.00 | (\$26.49) | |
| | | | | | | | | | | | | | | | | | | Refund | | (\$22.55) |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|------------------------------|------------------------------|--------------------------|---------------------------|-----------|-----------------------|--------------------|-----------------------------|--------------|---------|---------------|--|--------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|------------|
| KARL | KARL | | DR | APT 103 | SC 29710 | Proration | 002376348-2023-2023-0000-00 | RETS290 | PENDING | 313692810 | Refund Generated due to proration on Bill #002376348-2023-2023-0000-00 | Refund of state | 7/2/2024 | | CI04ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$49.04 |
| TUBBS, BRIAN KARL | TUBBS, BRIAN KARL | | 432 BLUEWOLF DR | APT 103 | LAKE WYLIE, SC 29710 | Proration | 0027414939 | WZT3945 | PENDING | 313692810 | Refund Generated due to proration on Bill #0027414939-2023-2023-0000-00 | Reg . Out of state | 7/2/2024 | | C ADVL | TAX | (\$36.28) | \$0.00 | (\$36.28) | |
| | | | | | | | | | | | | | | | CI04ADVL | TAX | (\$30.89) | \$0.00 | (\$30.89) | |
| | | | | | | | | | | | | | | | CI04ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$67.17 |
| URUETSE, JULIET EMUORO | URUETSE, JULIET EMUORO | | 3028 ROCKINGHAM CT SW | | CONCORD, NC 28025 | Proration | 0071776177 | TKS8598 | PENDING | 314111319 | Refund Generated due to proration on Bill #0071776177-2022-2022-0000-00 | Vehicle Sold | 7/9/2024 | | C ADVL | TAX | (\$3.55) | \$0.00 | (\$3.55) | |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$2.30) | \$0.00 | (\$2.30) | |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$5.85 |
| VAN DER ZEL, GORDON LUKE | VAN DER ZEL, GORDON LUKE | VAN DER ZEL, VERNA | 616 N OAK DR | | HUNTERVILLE, NC 28078 | Adjustment >=\$100 | 0073815411 | KJR8742 | PENDING | 419691952 | Refund Generated due to adjustment on Bill #0073815411-2023-2023-0000-00 | Situs error | 7/15/2024 | | C ADVL | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$201.53) | \$0.00 | (\$201.53) | |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | |
| | | | | | | | | | | | | | | | FR11ADVL | TAX | \$35.69 | \$0.00 | \$35.69 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$195.84 |
| VINE, JOSEPH AARON | VINE, JOSEPH AARON | VINE, CHRYSTAL JAYLENE | 1077 RIVER HAVEN AVE SW | | CONCORD, NC 28025 | Adjustment >=\$100 | 0079375733 | KCK4928 | PENDING | 315989427 | Refund Generated due to adjustment on Bill #0079375733-2024-2024-0000-00 | Military | 7/30/2024 | | C ADVL | TAX | (\$172.80) | \$0.00 | (\$172.80) | |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$126.00) | \$0.00 | (\$126.00) | |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$328.80 |
| WATERS, JACKIE WAYNE JR | WATERS, JACKIE WAYNE JR | | 2629 OLD PLANTATION DR SW | | CONCORD, NC 28027 | Proration | 0073734595 | KJP1979 | PENDING | 313965249 | Refund Generated due to proration on Bill #0073734595-2023-2023-0000-00 | Vehicle Totalled | 7/5/2024 | | C ADVL | TAX | (\$5.68) | \$0.00 | (\$5.68) | |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$3.69) | \$0.00 | (\$3.69) | |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$9.37 |
| WESTCOTT, THOMAS WESLEY | WESTCOTT, THOMAS WESLEY | | 9522 HORSEBIT LN | | CONCORD, NC 28027 | Proration | 0053175848 | PLV4832 | PENDING | 314097870 | Refund Generated due to proration on Bill #0053175848-2022-2022-0000-00 | Vehicle Sold | 7/8/2024 | | C ADVL | TAX | (\$12.74) | \$0.00 | (\$12.74) | |
| | | | | | | | | | | | | | | | CI04ADVL | TAX | (\$10.85) | \$0.00 | (\$10.85) | |
| | | | | | | | | | | | | | | | CI04ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$23.59 |
| WILDER, LESONYA COLLINS | WILDER, LESONYA COLLINS | WILDER, ANTONIO | 7990 HEATHERSTONE DR | | HARRISBURG, NC 28075 | Proration | 0077734109 | TMM7846 | PENDING | 210074506 | Refund Generated due to proration on Bill #0077734109-2023-2023-0000-00 | Annual Tag | 7/19/2024 | | C ADVL | TAX | (\$321.06) | (\$16.09) | (\$337.95) | |
| | | | | | | | | | | | | | | | CI01ADVL | TAX | (\$189.20) | (\$9.46) | (\$198.66) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$536.61 |
| WILLIAMS, ANTHONY CARROLL | WILLIAMS, ANTHONY CARROLL | | 7645 COTTON ST | | HARRISBURG, NC 28075 | Proration | 0032274054 | ECT7088 | PENDING | 210659178 | Refund Generated due to proration on Bill #0032274054-2023-2023-0000-00 | Vehicle Sold | 7/30/2024 | | C ADVL | TAX | (\$23.06) | \$0.00 | (\$23.06) | |
| | | | | | | | | | | | | | | | CI01ADVL | TAX | (\$13.56) | \$0.00 | (\$13.56) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$36.62 |
| WILLIAMS, ROY ALLAN | WILLIAMS, ROY ALLAN | | 5391 BEDFORDSHIRE AVE | | HARRISBURG, NC 28075 | Proration | 0071661079 | KF2539 | PENDING | 209999386 | Refund Generated due to proration on Bill #0071661079-2023-2023-0000-00 | Vehicle Sold | 7/18/2024 | | C ADVL | TAX | (\$22.09) | \$0.00 | (\$22.09) | |
| | | | | | | | | | | | | | | | CI01ADVL | TAX | (\$12.98) | \$0.00 | (\$12.98) | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$35.07 |
| ZAMBRANO, JULIUS LEO SALCEDO | ZAMBRANO, JULIUS LEO SALCEDO | ZAMBRANO, STEFANIE MARIE | 1115 BURNING EMBERS LN | | CONCORD, NC 28025 | Proration | 0045897976 | AHK1758 | PENDING | 314111619 | Refund Generated due to proration on Bill #0045897976-2023-2023-0000-00 | Vehicle Totalled | 7/9/2024 | | C ADVL | TAX | (\$17.46) | \$0.00 | (\$17.46) | |
| | | | | | | | | | | | | | | | CI02ADVL | TAX | (\$11.33) | \$0.00 | (\$11.33) | |
| | | | | | | | | | | | | | | | CI02ADVL | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | | Refund | \$0.00 | \$28.79 |
| | | | | | | | | | | | | | | | | | | Refund Total | | \$14709.52 |

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

County Manager - Concord Library Temporary Access Easement

BRIEF SUMMARY:

The Concord Downtown Streetscape Project is rapidly approaching the driveway entrance to the Concord Library. The City of Concord is requesting a temporary access easement that will allow the public to access the library lot and Concord's parking deck. The easement begins on the corner property at the intersection of Union and Grove Streets. The access will be across the parking lot of that building, the bank parking lot and through the library lot. The temporary access will cause the temporary loss of a couple of parking spaces and we will need to temporarily relocate the book drop box during this time. The City will make the necessary modifications to facilitate this access and repairs at the end of the easement that will return the property to the previous state. The attached agreement has been reviewed by legal. Suggested changes will be sent back to Concord if the easement is approved.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the county manager to execute a temporary easement agreement that the legal team has reviewed and approved.

EXPECTED LENGTH OF PRESENTATION:

10 Minutes

SUBMITTED BY:

Kelly Sifford, AICP
Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▣ Easement agreement
- ▣ Map

**STATE OF NORTH CAROLINA
COUNTY OF CABARRUS**

RIGHT OF ENTRY

This **RELEASE** ("Agreement") is entered into this the _____ day of August 2024, by and between the **CITY OF CONCORD** (hereinafter, "City"), a North Carolina municipal corporation and Cabarrus County, (hereinafter, "Concord Public Library").

WITNESSETH:

WHEREAS, Cabarrus County, (hereinafter, "Concord Public Library"). desires to extend an electric service line onto the property identified as PIN 5620-88-4281, Tax ID Number: 12-026-0165.00, Address of Property: 27 Union St. N Concord, NC 28025 which service line will also provide service to adjoining property; and

WHEREAS, the City desires to extend the electric service to the Property to provide utility service to the Property and the surrounding area; and

WHEREAS, the City agrees to assume the costs of installing temporary access onto Cabarrus County's, (hereinafter, "Concord Public Library") property.

NOW THEREFORE, in consideration of the mutual obligations and undertakings hereinafter set forth and other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. *Right of Entry and Indemnification.* hereby agrees and consents to the City, its contractors, agents, and/or representatives, to enter onto the above described Property for the purpose of constructing and installing the temporary access. This Right of Entry shall not be deemed as a trespass on the Property and Cabarrus County, (hereinafter, "Concord Public Library") does hereby waive any and all claims in the nature of an inverse condemnation suit against the City, its contractors, agents, or representatives. This Right of Entry shall be valid from the date of execution.

2. *Costs and Fees.* All parties hereto will bear their own respective costs, if any, relating to any disputes between the parties prior to the date of this Agreement, including attorneys' fees, and no party shall be liable to any other party for any costs or attorneys' fees.

3. *Indemnification and Hold Harmless Agreement.* To the maximum extent allowed by law, the parties hereto shall defend, indemnify, and save harmless the other party, its agents, officers, and employees, from and against all charges that arise in any manner from, in connection with, or out of this contract as a result of the acts or omissions of the non-

indemnifying party or anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable except for damage or injury caused solely by the negligence of the non-indemnifying party its agents, officers, or employees. As used in this subsection – “Charges” means claims, judgments, costs, damages, losses, demands, liabilities, duties, obligations, fines, penalties, royalties, settlements, expenses, interest, reasonable attorney’s fees, and amounts for alleged violations of sedimentation pollution, erosion control, pollution, or other environmental laws, regulations, ordinances, rules, or orders. This section is in addition to and shall be construed separately from any other indemnification provisions that may be in this contract. This section shall remain in force despite termination of this contract (whether by expiration of the term or otherwise).

4. Voluntary Agreement. The parties warrant that they have had ample time to consider this Agreement and they understand its provisions. The parties represent that they enter into this Agreement voluntarily.

5. Entire Agreement. This Agreement contains the entire Agreement and understanding between the parties with respect to the subject matter hereof and supersedes all preexisting and/or oral agreements between them respecting the subject matter hereof. All representations and promises made by a party to another party whether in writing or orally are understood by the parties to be merged into this Agreement. This Agreement may only be modified or amended in writing and shall not be subject to oral modification. If any portion of this Agreement is held by any court of competent jurisdiction to conflict with any federal, state or local law, and as a result, such portion or portions are declared to be invalid, all remaining portions of this Agreement shall otherwise remain in full force and effect as if the invalid portions had not been contained herein. This Agreement shall be governed and construed in accordance with the laws of the State of North Carolina.

**THE UNDERSIGNED HAVE READ THE FOREGOING AGREEMENT AND
RELEASE AND REPRESENT TO EACH OTHER THAT THEY FULLY
UNDERSTAND IT AND INTEND TO BE BOUND BY IT.**

Signed, sealed and delivered in duplicate originals this the ____ day of _____, 2024

By: _____

By: _____

STATE OF NORTH CAROLINA
COUNTY OF CABARRUS

I, _____, a Notary Public of the County of _____ and
State of _____, do hereby certify that _____,
the _____ (title) of Cabarrus County, (hereinafter, “Concord
Public Library”) personally appeared before me this day and acknowledged the voluntary
execution of the foregoing instrument.

Witness my hand and official seal this _____ day of _____, 2024.

[SEAL]

Notary Public

My Commission Expires: _____

THE CITY OF CONCORD

A North Carolina municipal corporation

By: _____
Lloyd Payne, City Manager

ATTEST:

Kim J. Deason, City Clerk

APPROVED TO AS FORM:

VaLerie Kolcynski, City Attorney

STATE OF NORTH CAROLINA
COUNTY OF CABARRUS

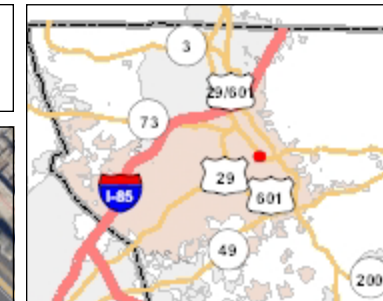
I, _____, a Notary Public for the County of Cabarrus, State of North Carolina, do hereby certify that Kim J. Deason personally appeared before me this day and acknowledged that she is the Clerk of the City of Concord, a North Carolina municipal corporation and that by the authority duly given, the foregoing instrument was signed in its name by its City Manager of the City of Concord, sealed with its corporate seal, and attested by Kim J. Deason, as its City Clerk.

Witness my hand and official seal, this _____ day of _____, 2024.

[SEAL]

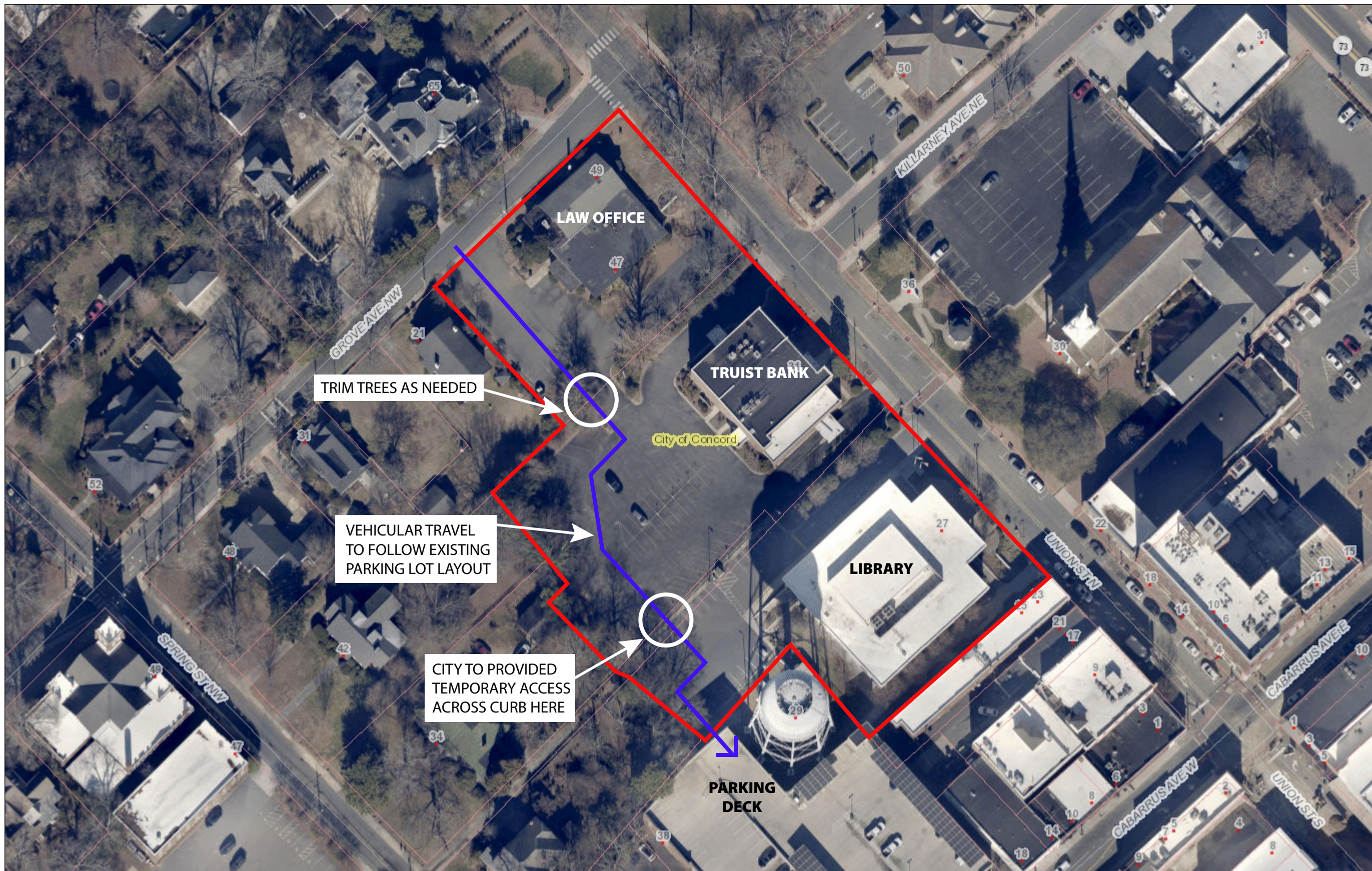
Notary Public

My Commission Expires: _____



Legend

- Address Point
- Parcels
- Speedways & Race Tracks
- Airports & Airstrips
- Railroad
- Highways
 - Interstate
 - NC Highway
 - US Highway
- Roads
- Parks
- Concord City Limits Zoomed In
- Other Municipal Boundaries
- Cabarrus County



1: 1,128



188.1 0 94.04 188.1 Feet

WGS_1984_Web_Mercator_Auxiliary_Sphere
© Latitude Geographics Group Ltd.

This map is a user generated static output from an Internet mapping site and is for reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable.
THIS MAP IS NOT TO BE USED FOR NAVIGATION

Notes

This map was automatically generated using Geocortex Essentials.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

County Manager - Messer GMP 3 for Behavior Health Center

BRIEF SUMMARY:

Messer Construction has submitted its guaranteed maximum price (GMP), which is contract amendment #3. GMP 1 covered preconstruction services and long lead items. GMP 2 was for site work, footings, foundation and steel. This GMP will capture costs for the rest of the construction project. The approval of this GMP will be required for the local government commission application for financing.

REQUESTED ACTION:

Recommended Motion:

Motion to approve GMP 3 and authorize the County Manager to execute the necessary documents upon approval from the Local Government Commission.

EXPECTED LENGTH OF PRESENTATION:

10 Minutes

SUBMITTED BY:

Kelly Sifford, AICP
Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ GMP 3 Breakdown

PROJECT: Cabarrus County Behavioral Health Center GMP-3
August 16th, 2024

Exhibit 1 - GMP-3 Cost Breakdown
Overall Project Recap

| PKG# | Description | Estimated Value | Subcontractor | MBE % | Local Contractor |
|------|--|----------------------|---------------|-------------|------------------|
| 01A | Continuous Clean Up | \$ 153,000 | TBD | | |
| 01B | Final Cleaning | \$ 80,100 | TBD | | |
| 01C | General Trades | \$ 136,542 | TBD | | |
| 04 | Masonry & Spray Applied Insulation | \$ 3,160,950 | TBD | | |
| 06 | Millwork | \$ 1,208,646 | TBD | | |
| 07A | Roofing & Light Weight Insulating Concrete | \$ 1,349,849 | TBD | | |
| 07B | Waterproofing / Caulking / Sealants | \$ 169,619 | TBD | | |
| 07C | Fireproofing | \$ 194,346 | TBD | | |
| 07D | Exterior Panels | \$ 955,365 | TBD | | |
| 08A | Doors, Frames, & Hardware | \$ 1,729,017 | TBD | | |
| 08B | Glass & Glazing | \$ 1,236,702 | TBD | | |
| 09A | Framing, Drywall, Insulation, Rough Carpentry, & Firestopping | \$ 3,166,652 | TBD | | |
| 09B | Acoustical Ceilings, Sound Absorption Panels, Specialty Ceilings | \$ 738,501 | TBD | | |
| 09C | Ceramic Tile | \$ 65,844 | TBD | | |
| 09D | Resilient Flooring, Carpet, Base & Accessories | \$ 1,377,508 | TBD | | |
| 09E | Painting, Wall Coverings, Floor Sealer | \$ 286,002 | TBD | | |
| 09F | Epoxy Resinous Flooring | \$ 52,650 | TBD | | |
| 10A | Signage | \$ 107,600 | TBD | | |
| 10B | Wall Protection Package | \$ 115,170 | TBD | | |
| 10C | Division 10 | \$ 257,853 | TBD | | |
| 10D | Canopies | \$ 105,700 | TBD | | |
| 10E | Demountable Partitions | \$ 135,001 | TBD | | |
| 11A | Food Service Equipment | \$ 446,300 | TBD | | |
| 21A | Fire Protection | \$ 598,125 | TBD | | |
| 22A | Plumbing | \$ 3,063,518 | TBD | | |
| 23A | HVAC & Louvers | \$ 4,096,050 | TBD | | |
| 23B | Test & Balance | \$ 112,650 | TBD | | |
| 26C | Electrical | \$ 4,378,368 | TBD | | |
| 27A | Telecommunications | \$ 436,053 | TBD | | |
| 32A | Athletic Surfaces & Accessories | \$ 248,708 | TBD | | |
| 32B | Landscaping | \$ 156,853 | TBD | | |
| | Bid Category Allowances (in above) | \$ 289,454 | | | |
| | Owner Alternate Allowances | \$ 437,000 | | | |
| | General Conditions | \$ 1,889,515 | | | |
| | General Requirements/Hoisting/Safety | \$ 534,075 | | | |
| | Subtotal | \$ 33,179,832 | | 0.0% | 0.0% |
| | SDI - 1.25% | \$ 388,071 | | \$ - | \$ - |
| | CMaR Contingency - 3% | \$ 995,395 | | MBE TBD | Local TBD |
| | Bid Contingency - 10% | \$ 3,317,983 | | | |
| | BR - DIC - 0.07% | \$ 29,148 | | | |
| | CM Bond - 0.55% | \$ 229,022 | | | |
| | CCIP - 2.53% | \$ 1,053,501 | | | |
| | Fee - 3.15% | \$ 1,234,578 | | | |
| | Owner Contingency 3% | \$ 1,212,826 | | | |
| | GMP Total | \$ 41,640,356 | | | |

Exhibit 1 - GMP-3 Cost Breakdown
General Conditions and General Requirements

General Conditions - Staffing

| Name | Hours | Rate | Cost |
|--|--------------|-------------|-----------------------|
| Jason Harris - Executive Oversight (Part-time) | 594 | \$ 178.08 | \$ 105,779.52 |
| Jermaine Barnes - Project Executive | 2,969 | \$ 154.76 | \$ 459,482.44 |
| James Moore - Superintendent | 2,969 | \$ 111.30 | \$ 330,449.70 |
| Jennifer Skuya - Superintendent | 2,969 | \$ 111.30 | \$ 330,449.70 |
| Cody Morton - Project Engineer | 2,969 | \$ 87.72 | \$ 260,440.68 |
| Megan Beam - Operations Associate | 2,969 | \$ 57.77 | \$ 171,519.13 |
| Project Accounting (Part-Time) | 445 | \$ 85.33 | \$ 37,971.85 |
| Gautham Prasad - BIM (Part-Time) | 297 | \$ 111.30 | \$ 33,056.10 |
| BSG Support (Part Time) | 594 | \$ 111.30 | \$ 66,112.20 |
| Safety Engineer (Part Time) | 594 | \$ 106.80 | \$ 63,439.20 |
| Summer Co-Op (Part Time) | 612 | \$ 50.35 | \$ 30,814.20 |
| Total: | | | \$1,889,514.72 |

General conditions are based on a total of 17 months (2/1/2025 - 6/30/2026)

Exhibit 1 - GMP-3 Cost Breakdown
General Conditions and General Requirements

General Requirements

| Description | Unit | Unit Type | Unit cost | Total |
|--|------|-----------|-----------|-------------------|
| Field Office w/ Security Mobile | 17 | mo | \$ 2,350 | \$ 39,950 |
| Office equipment & supplies | 17 | mo | \$ 750 | \$ 12,750 |
| Printer/Copy/Scanner | 17 | mo | \$ 675 | \$ 11,475 |
| Temporary construction fence modifications | 1 | ls | \$ 20,000 | \$ 20,000 |
| Network Equipment & Service Charges | 17 | mo | \$ 850 | \$ 14,450 |
| Project Management, Pay App, & Q/A/QC Software | 17 | mo | \$ 2,600 | \$ 44,200 |
| Project Photos | 17 | mo | \$ 300 | \$ 5,100 |
| Plan & Specification Reproduction | 50 | set | \$ 150 | \$ 7,500 |
| Temporary Utilities Construction Trailer | 14 | mo | \$ 250 | \$ 3,500 |
| Temporary Generator & Fuel for Trailer | 3 | mo | \$ 4,000 | \$ 12,000 |
| Temporary Utilities Building | 17 | mo | \$ 9,250 | \$ 157,250 |
| Temp Toilet Service & Handwashing Stations | 17 | mo | \$ 1,400 | \$ 23,800 |
| Dumpsters | 160 | ea | \$ 900 | \$ 144,000 |
| Safety / First Aid | 17 | mo | \$ 1,000 | \$ 17,000 |
| Project Signage | 1 | ls | \$ 7,500 | \$ 7,500 |
| Project Webcam | 17 | mo | \$ 800 | \$ 13,600 |
| | | | Total: | \$ 534,075 |

General requirements are based on a total of 17 months (2/1/2025 - 6/30/2026)

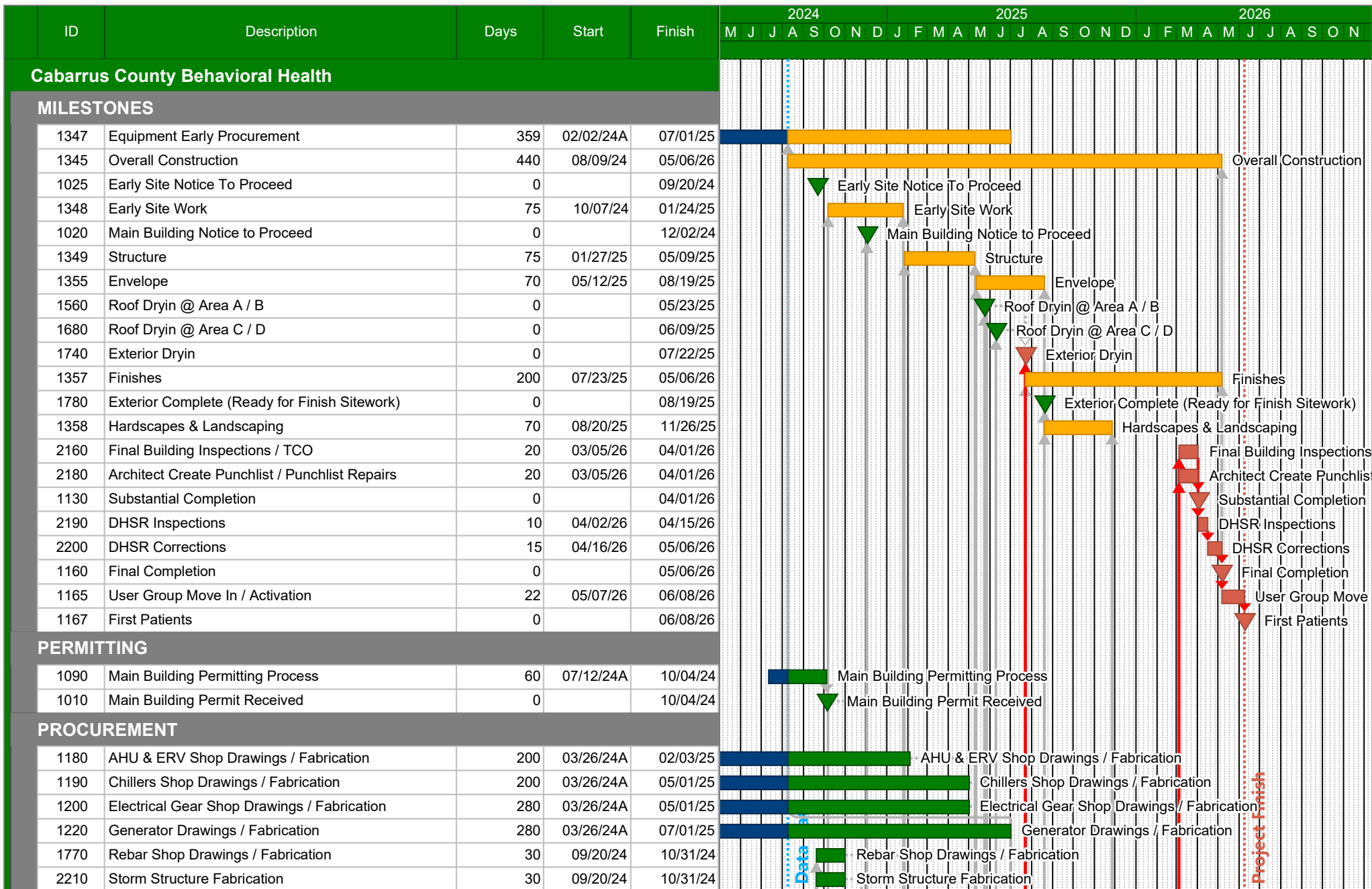
EXHIBIT 5 - GMP-3 Allowances

Owner Alternate Allowances Included in this Phase:

| Number | Description | Unit Cost | Estimated Value |
|--------|---|-----------|-----------------|
| 1 | Aluminum Canopy | - | \$12,000 |
| 2 | Canopy Lights | - | \$20,000 |
| 3 | POE Clocks | - | \$80,000 |
| 4 | DDC System & Integrator | - | \$80,000 |
| 5 | Communications Rooms Racking | - | \$0 |
| 6 | Fire Alarm System | - | \$25,000 |
| 7 | Site Lighting | - | \$20,000 |
| 8 | Behavioral Health Manufactured Casework | - | \$200,000 |
| | | Total: | \$437,000 |

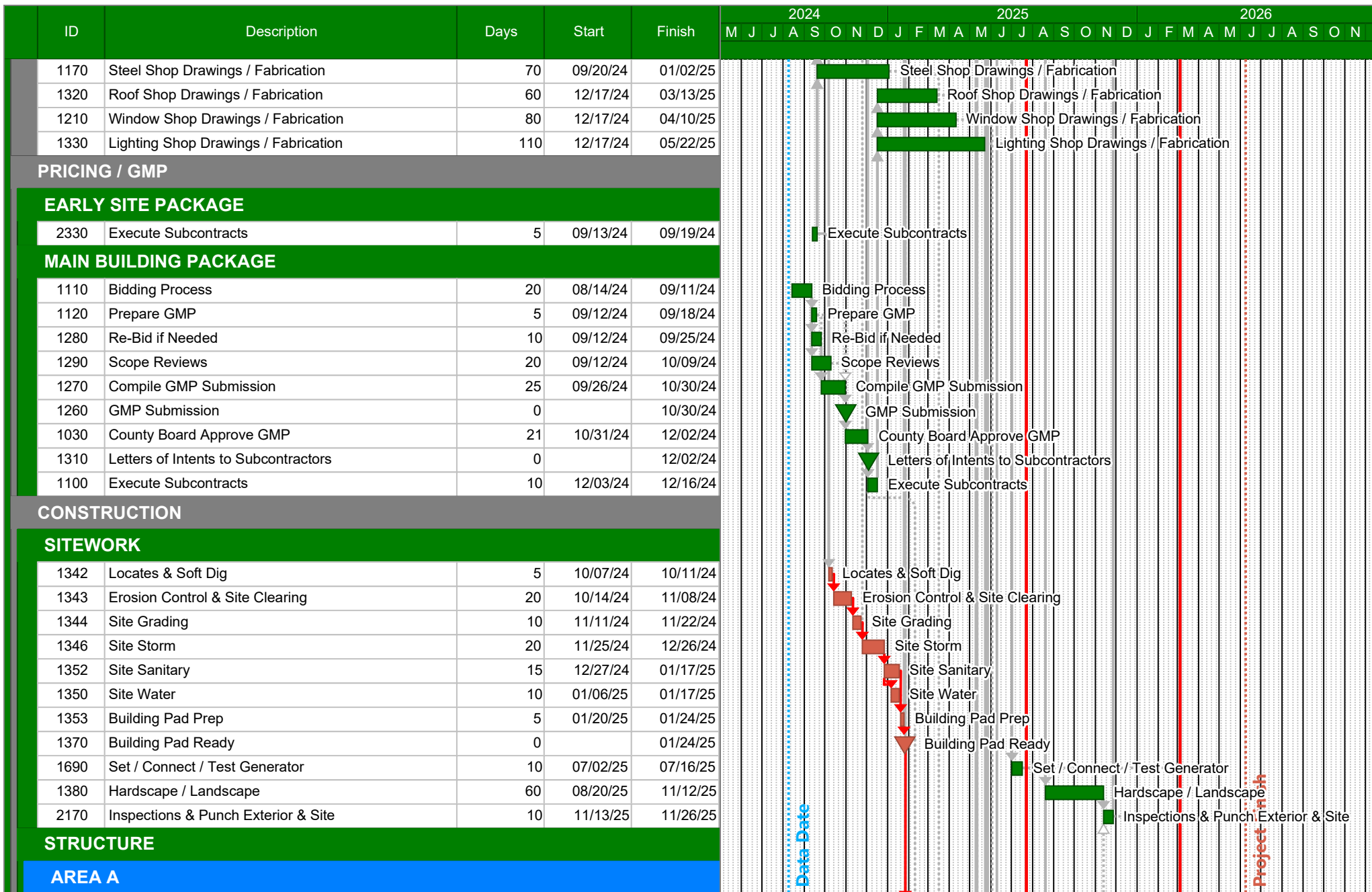
Allowances Included in this Phase:

| Number | Description | Unit Cost | Estimated Value |
|--------|---------------------------------------|----------------|-----------------|
| 1 | Roof Walk Pads | | \$7,500 |
| 2 | Spray Applied Fireproof Patching | | \$25,000 |
| 3 | Custom Word Cloud WC-01 | | \$15,000 |
| 4 | Custom Images SWP-02 | 15/sf | \$27,420 |
| 5 | Public Safety -DAS System | - | \$69,600 |
| 6 | Sensory Wall Covering - Family Lounge | 35/sf | \$4,830 |
| 7 | Decomposed Granite | 18/sf | \$85,104 |
| 8 | Floor Prep | | \$30,000 |
| 9 | Bench Fabric | 65/yard | - |
| 10 | Brick (Cost per thousand) | \$600 per 1000 | - |
| 11 | Permanent Seeding of Disturbed Areas | \$0.20 / SF | \$25,000 |
| | | Total: | \$289,454 |



Start Date: 12/01/22
 Finish Date: 06/08/26
 Data Date: 08/09/24
 Run Date: 08/14/24

Cabarrus County Behavioral Health GMP-3 Schedule



Start Date: 12/01/22
 Finish Date: 06/08/26
 Data Date: 08/09/24
 Run Date: 08/14/24

Cabarrus County Behavioral Health GMP-3 Schedule

| ID | Description | Days | Start | Finish | 2024 | | | | | 2025 | | | | | 2026 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|------|----------------------|------|----------|----------|------|---|---|---|---|------|---|---|---|---|------|---|---|---|---|---|---|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|----|
| | | | | | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1390 | Foundations @ Area A | 10 | 01/27/25 | 02/07/25 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | </ |

Start Date: 12/01/22
Finish Date: 06/08/26
Data Date: 08/09/24
Run Date: 08/14/24

Cabarrus County Behavioral Health GMP-3 Schedule

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

Juvenile Crime Prevention Council (JCPC) - Allocation of FY 2024-25 Funding

BRIEF SUMMARY:

The County receives funding from the Department of Public Safety (DPS) annually and passes the majority of funds to JCPC-approved sub-recipients. The total amount of funds to be received from DPS for FY 2024-25 is \$459,927.00. The JCPC FY 2024-25 Funding Plan includes \$15,500.00 for administrative expenses and \$402,732.00 to be awarded to youth programs. The JCPC will advertise a second Request for Proposals for the unallocated amount of \$41,695.00. With Commissioners' approval, these funds will be allocated prior to December 31, 2024.

REQUESTED ACTION:

Motion to approve the JCPC FY 2024-25 County Funding Plan.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Jim Howden, Finance Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▢ Funding Plan

Cabarrus County NC DPS - Community Programs - County Funding Plan

Available Funds: \$ \$459,927 Local Match: \$ \$171,209 Rate: 30%

DPS JCPC funds must be committed with a Program Agreement submitted in NC Allies and electronically signed by authorized officials.

| # | Program Provider | DPS-JCPC Funding | LOCAL FUNDING | | | OTHER State/Federal | OTHER Funds | Total | % Non-DPS-JCPC Program Revenue |
|----------------|---|------------------|-------------------|------------------|------------------|---------------------|-------------|------------------|--------------------------------|
| | | | County Cash Match | Local Cash Match | Local In-Kind | | | | |
| 1 | JCPC Administration | \$15,500 | | | | | | \$15,500 | |
| 2 | Conflict Resolution Center, Inc. (Teen Court) | \$104,427 | | | \$55,132 | | | \$159,559 | 35% |
| 3 | Aspire Youth and Family, Inc. (Kids at Work) | \$60,902 | | | \$19,731 | | | \$80,633 | 24% |
| 4 | Families First - Strengthening Families | \$25,424 | | \$24,824 | \$6,387 | | | \$56,635 | 55% |
| 5 | Transforming Youth Movement, Inc. (Get Hired) | \$75,911 | | | \$23,040 | | | \$98,951 | 23% |
| 6 | Transforming Youth Movement, Inc. (Restitution and Community Service) | \$75,971 | | | \$23,040 | | | \$99,011 | 23% |
| 7 | Rowan Youth Services Bureau, Inc. (Sex Offender Evaluations) | \$8,167 | | \$33 | \$3,142 | | | \$11,342 | 28% |
| 8 | Youth Style Fitness, Inc (Holistic Fitness) | \$51,930 | | | \$15,880 | | | \$67,810 | 23% |
| 9 | | | | | | | | | |
| 10 | | | | | | | | | |
| 11 | | | | | | | | | |
| 12 | | | | | | | | | |
| 13 | | | | | | | | | |
| 14 | | | | | | | | | |
| 15 | | | | | | | | | |
| 16 | | | | | | | | | |
| 17 | | | | | | | | | |
| 18 | | | | | | | | | |
| TOTALS: | | \$418,232 | | \$24,857 | \$146,352 | | | \$589,441 | 29% |


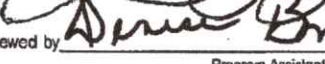
The above plan was derived through a planning process by the Cabarrus County
Juvenile Crime Prevention Council and represents the County's Plan for use of these funds in FY 2024-2025

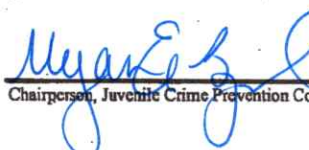
Amount of Unallocated Funds \$41,695

Amount of funds reverted back to DPS _____

Discretionary Funds added _____

☐ check type ☐ initial plan ☐ update ☐ final

| | |
|---|---------------------|
| DPS Use Only | |
| Reviewed by  | Date <u>7/18/24</u> |
| Reviewed by  | Date <u>7/18/24</u> |
| Verified by _____ | Date _____ |
| Designated State Office Staff | |

 7/19/2024
Chairperson, Juvenile Crime Prevention Council (Date)

Chairperson, Board of County Commissioners (Date)
or County Finance Officer

ver 03/02/21

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:

Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

| Boards & Committees | Vacancies/Expiring/Expired Terms | Term Expiration and/or Position |
|--|---|--|
| Active Living & Parks Commission | 4 | * |
| Adult Care Home Community Advisory Committee | 13 | ** |
| Agricultural Advisory Board | n/a | * |
| Board of Equalization & Review | n/a | * |
| Centralina Workforce Development Board | n/a | * |
| Concord Planning Commission (ETJ) | 1 | * |
| Early Childhood Task Force Advisory Board | 2 | * |
| Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ) | n/a | * |
| Home & Community Care Block Grant Committee | n/a | * |
| Human Services Advisory Board | n/a | * |
| Industrial Facilities & Pollution Control Financing Authority | 1 | * |
| Jury Commission | n/a | * |

| | | |
|--|-----|--|
| Juvenile Crime Prevention Council | 2 | * |
| Library Board of Trustees | 3 | * |
| Mental Health Advisory Board | 3 | * |
| Mt. Pleasant Planning Board & Board of Adjustment | n/a | |
| Nursing Home Community Advisory Board | 11 | ** |
| Planning & Zoning Commission | n/a | * |
| Public Health Authority of Cabarrus County | 1 | * |
| Region F Aging Advisory Committee | 2 | * |
| Rowan-Cabarrus Community College Board of Trustees | n/a | * |
| Senior Centers Advisory Council | 2 | * |
| Tourism Authority | n/a | * |
| Transportation Advisory Board | 5 | * |
| Water & Sewer Authority of Cabarrus County | n/a | * |
| Youth Commission | 17 | Jay M. Robinson and West Cabarrus high schools |

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

REQUESTED ACTION:

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Boards & Committees Descriptions
- ▣ Concord ETJ Map
- ▣ Harrisburg ETJ Map
- ▣ Application
- ▣ Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at www.cabarruscounty.us.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to

three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or

designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

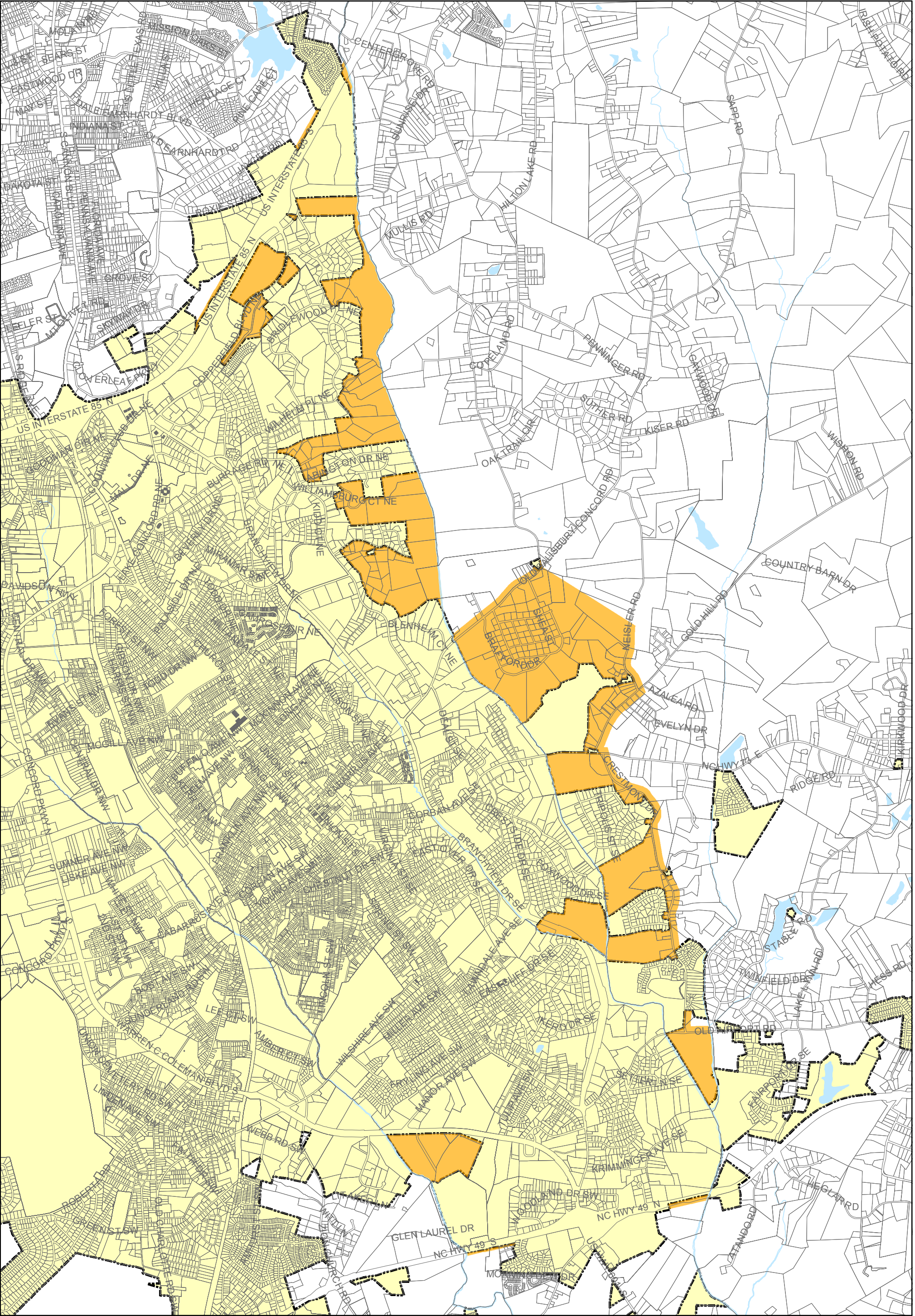
This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

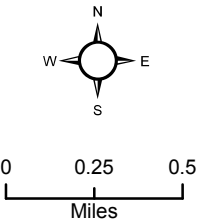
YOUTH COMMISSION

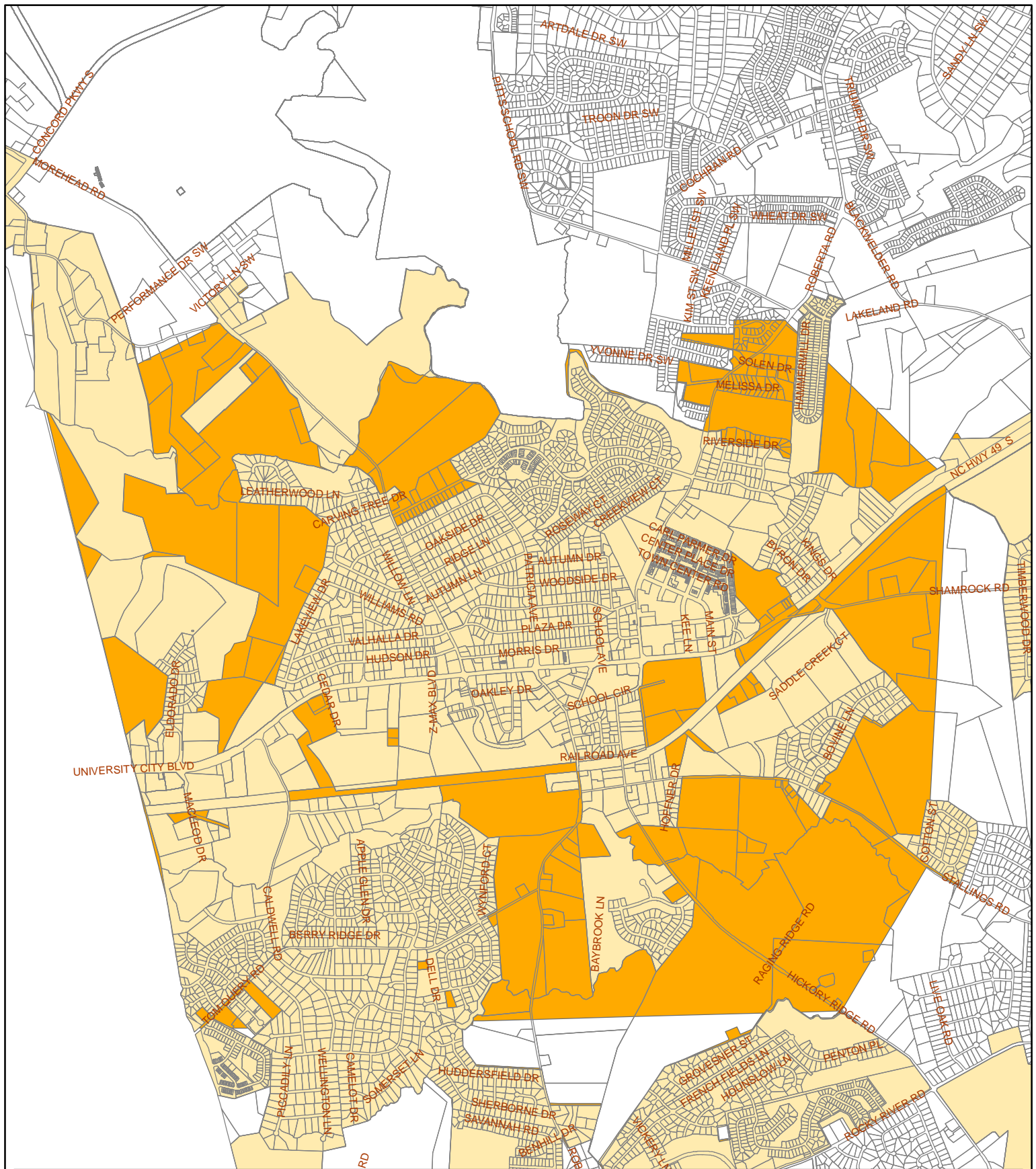
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.



City of Concord
Extraterritorial Jurisdiction (ETJ)

- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds





Legend

- Tax Parcels
- Harrisburg Municipal Limits
- Harrisburg ETJ Boundary

0 0.2 0.4 0.8 Miles



Town of Harrisburg, NC ETJ Boundary

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. _____
2. _____
3. _____

XXXXXXXXXXXX

Name: _____

Home Address: _____

Mailing Address (if different): _____

City / State / ZIP: _____

Resident of Cabarrus County: ____ Yes ____ No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation: _____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? ____ Yes ____ No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available: _____

Educational Background: _____

Business and Civic Experience: _____

Areas of Interest / Skills: _____

Other County Boards / Committees / Commissions presently serving on: _____
_____ Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain _____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

| Name | Business / Occupation | Address | Telephone |
|------|-----------------------|---------|-----------|
| | | | |
| | | | |
| | | | |

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

Date

Signature of the Applicant

Cabarrus County Youth Commission
Application

Full Name: _____ M ____ F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (____) _____ (cell): (____) _____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

List other activities you have been involved in through church, clubs, community, etc. _____

What interests you about being a member of the Youth Commission? _____

What do you hope to accomplish through being a member of the Youth Commission? What do you hope to learn?

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Budget Amendment Report

BRIEF SUMMARY:

The County Manager requested a monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2023-2024.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

▢ Report

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|----------|-----------------------------------|--------|----------|--------|----------|----------|
| 2025 | 01 | 10247 | BUA | 07/08/2024 | 07/08/2024 | ContrCov | ypineda | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 60091919 | 9605 | | 1916 | ContrCov | | Cover Contract Amount Consultants | | | 750.00 | | |
| 2 | 60091916 | 9605 | | 1916 | ContrCov | | Cover Contract Amount Consultants | | | | 750.00 | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|------------|--|--------|----------|-----------|-----------|----------|
| 2025 | 01 | 10265 | BUA | 07/08/2024 | 07/08/2024 | Safety&Tra | ypineda | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 00191225 | 9333 | | 1225 | Safety&Tra | | Safety Training Cont | | | 18,000.00 | | |
| 2 | 00191910 | 9109 | | 1225 | Safety&Tra | | Safety Training & Equipment Salary Adjustments | | | | 18,000.00 | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|--------------------|--|--------|----------|--------------|--------------|----------|
| 2025 | 01 | 10376 | BUC | 07/11/2024 | 07/11/2024 | Parks Landmsthorne | | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 46090000 | 9801 | | | | A | Land Purchase for Parks Land Acquisition | | | 1,493,288.47 | | |
| 2 | 46090000 | 9830 | | | | A | Land Purchase for Parks Other Improvements | | | | 1,493,288.47 | |
| 3 | 460 | 5704 | | | | | Appropriations | | | 1,493,288.47 | | 1 |
| 4 | 460 | 5707 | | | | | Budgetary FB - Unreserved | | | | 1,493,288.47 | 1 |
| 5 | 460 | 5704 | | | | | Appropriations | | | | 1,493,288.47 | 1 |
| 6 | 460 | 5707 | | | | | Budgetary FB - Unreserved | | | 1,493,288.47 | | 1 |
| ** JOURNAL TOTAL | | | | | | | | | | 2,986,576.94 | 2,986,576.94 | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|-------|------------|------------|--------------------|------------------|--------|----------|-----------|----------|-----------|
| 2025 | 01 | 10467 | BUA | 07/15/2024 | 07/15/2024 | Engineer | kpgrant | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 27094610 | 9661 | | 4610 | Engineer | | | | | | | 50,000.00 |
| 2 | 27094610 | 9606 | | 4610 | Engineer | | | | | 50,000.00 | | |
| | | | | | | | | | | Engineers | | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |
| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
| 2025 | 01 | 10468 | BUA | 07/15/2024 | 07/15/2024 | Engineer2 | kpgrant | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 27094610 | 9445 | MULCH | 4610 | Engineer2 | | | | | | | 25,000.00 |
| 2 | 27094610 | 9606 | | 4610 | Engineer2 | | | | | 25,000.00 | | |
| | | | | | | | | | | Engineers | | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |
| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
| 2025 | 01 | 10469 | BUA | 07/15/2024 | 07/15/2024 | Engineer3 | kpgrant | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 27094610 | 9501 | | 4610 | Engineer3 | | | | | | | 10,000.00 |
| 2 | 27094610 | 9606 | | 4610 | Engineer3 | | | | | 10,000.00 | | |
| | | | | | | | | | | Engineers | | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |
| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
| 2025 | 01 | 10513 | BUA | 07/16/2024 | 07/16/2024 | Lomax Propmsthorne | | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|----------|--------------------|--------|-----------|--------|----------|-----------|
| 2025 | 01 | 10513 | BUA | 07/16/2024 | 07/16/2024 | Lomax | Propmsthorne | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 46090000 | 9830 | | | | | Lomax Property | | | | | 98,575.90 |
| 2 | 46090000 | 9801 | | | | | Other Improvements | | | | | |
| | | | | | | | Lomax Property | | 98,575.90 | | | |
| | | | | | | | Land Acquisition | | | | | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|-------|------------|------------|----------|-------------------------|--------|----------|-----------|-----------|-------------|
| 2025 | 01 | 10520 | BUA | 07/17/2024 | 07/17/2024 | E-10 | snpolitis | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 00162730 | 6353 | CAN02 | BOC | E-10 | | EMS cannon grant | | | | | 35,108.00 |
| 2 | 00192730 | 9330 | CAN02 | BOC | E-10 | | Cannon Foundation Grant | | | | 35,108.00 | |
| | | | | | | | EMS cannon grant | | | | | |
| 3 | 001 | 5704 | | BOC | E-10 | | Tools & Minor Equipment | | | | | 35,108.00 1 |
| 4 | 001 | 5703 | | BOC | E-10 | | Appropriations | | | | 35,108.00 | 1 |
| | | | | | | | Estimated Revenues | | | | | |
| ** JOURNAL TOTAL | | | | | | | | | | 35,108.00 | 35,108.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|-------|------------|------------|----------|---------------------|--------|----------|----------|----------|------------|
| 2025 | 01 | 10521 | BUA | 07/17/2024 | 07/17/2024 | E-11 | snpolitis | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 00162730 | 630801 | | BOC | E-11 | | EMS RACE CARS grant | | | | | 7,000.00 |
| 2 | 00192730 | 9635 | RCARS | BOC | E-11 | | RACE-CARS Grant | | | | | |
| | | | | | | | EMS RACE CARS grant | | 7,000.00 | | | |
| 3 | 001 | 5704 | | BOC | E-11 | | Education Programs | | | | | 7,000.00 1 |
| 4 | 001 | 5703 | | BOC | E-11 | | Appropriations | | | | 7,000.00 | 1 |
| | | | | | | | Estimated Revenues | | | | | |
| ** JOURNAL TOTAL | | | | | | | | | | 7,000.00 | 7,000.00 | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|-------|------------|------------|----------|------------------|--------------------------------|----------|---------------|----------|---------------|
| 2025 | 01 | 10551 | BUA | 07/18/2024 | 07/18/2024 | E-14 | snpolitis | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 38062710 | 6927 | PSTC | BOC | E-14 | | | FY25 CIP budget draw prog | | | | 35,000,000.00 |
| 2 | 38092710 | 9704 | PSTC | BOC | E-14 | | A | 2024 Draw Program | | | | |
| 3 | 38092710 | 9820 | PSTC | BOC | E-14 | | A | Contribution to General Fund | | 2,073,823.00 | | |
| 4 | 10069120 | 6910 | | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 2,073,823.00 |
| 5 | 10099120 | 9830 | AVAIL | BOC | E-14 | | A | Construction | | | | |
| 6 | 38065310 | 6927 | MENT | BOC | E-14 | | A | Cont From Capital Projects Fd | | | | |
| 7 | 38095310 | 9820 | MENT | BOC | E-14 | | A | FY25 CIP budget draw prog | | 2,073,823.00 | | |
| 8 | 38065610 | 6927 | HSC | BOC | E-14 | | A | Other Improvements | | | | |
| 9 | 38065610 | 6937 | HSC | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 20,000,000.00 |
| 10 | 38068240 | 6927 | LIBSC | BOC | E-14 | | A | 2024 Draw Proceeds | | | | |
| 11 | 38068240 | 6934 | LIBSC | BOC | E-14 | | A | FY25 CIP budget draw prog | | 20,000,000.00 | | |
| 12 | 39067210 | 6927 | COLWB | BOC | E-14 | | A | Construction | | | | |
| 13 | 39097210 | 9820 | COLWB | BOC | E-14 | | A | FY25 CIP budget draw prog | | 42,000,000.00 | | |
| 14 | 39067210 | 6927 | NEWES | BOC | E-14 | | A | Proceeds from 2024 Draw Progra | | | | |
| 15 | 39097210 | 9820 | NEWES | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 42,000,000.00 |
| 16 | 39067240 | 6927 | S203 | BOC | E-14 | | A | 2024 Fixed Financing Proceeds | | | | |
| 17 | 39097240 | 9821 | S203 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 2,500,000.00 | | |
| 18 | 39067240 | 6927 | WFIC | BOC | E-14 | | A | 2024 Draw Proceeds | | | | |
| 19 | 39097240 | 9820 | WFIC | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 2,500,000.00 |
| 20 | 38068140 | 6932 | DM25 | BOC | E-14 | | A | 2026 Draw Proceeds | | | | |
| 21 | 38098140 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 50,600,000.00 | | |
| | | | | | | | | Construction | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | 50,600,000.00 |
| | | | | | | | | 2024 Draw Proceeds | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 50,600,000.00 | | |
| | | | | | | | | Construction | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | 7,000,000.00 |
| | | | | | | | | 2024 Draw Proceeds | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 7,000,000.00 | | |
| | | | | | | | | Building and Renovations | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | 47,000,000.00 |
| | | | | | | | | 2024 Draw Proceeds | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 47,000,000.00 | | |
| | | | | | | | | Construction | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | 1,275,000.00 |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 1,275,000.00 | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|----------|------------------|--------------------------------|----------|--------------|----------|------------|
| 2025 | 01 | 10551 | BUA | 07/18/2024 | 07/18/2024 | E-14 | snpolitis | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 22 | 38068140 | 6932 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 800,000.00 |
| 23 | 38098140 | 9501 | DM25 | BOC | E-14 | | A | Cont from Comm Investment Fund | | | | |
| 24 | 38068140 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 25 | 38098140 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 800,000.00 | | |
| 26 | 38062110 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 27 | 38092110 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 110,000.00 | | |
| 28 | 38062110 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 29 | 38092110 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 110,000.00 | | |
| 30 | 38062110 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 31 | 38092110 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 550,000.00 | | |
| 32 | 38061940 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 33 | 38091940 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 550,000.00 | | |
| 34 | 38061940 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 35 | 38091940 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 100,000.00 | | |
| 36 | 38061952 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 37 | 38091952 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 100,000.00 | | |
| 38 | 38061952 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 39 | 38091952 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 173,500.00 | | |
| 40 | 38061952 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 41 | 38091952 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 173,500.00 | | |
| 42 | 38061952 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 1,030,000.00 | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 1,030,000.00 | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 320,000.00 | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 320,000.00 | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 450,000.00 | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 450,000.00 | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 1,000,000.00 | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 1,000,000.00 | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 325,000.00 | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 325,000.00 | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |
| | | | | | | | | FY25 CIP budget draw prog | | 400,000.00 | | |
| | | | | | | | | Cont from Comm Investment Fund | | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|-------|------------|------------|----------|------------------|--------------------------------|----------|---------------|----------|---------------|
| 2025 | 01 | 10551 | BUA | 07/18/2024 | 07/18/2024 | E-14 | snpolitis | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 43 | 38091952 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 400,000.00 | | |
| 44 | 38061952 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | 579,000.00 |
| 45 | 38091952 | 9501 | DM25 | BOC | E-14 | | A | Cont from Comm Investment Fund | | | | |
| 46 | 38061810 | 6932 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | 579,000.00 | | |
| 47 | 38091810 | 9864 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | 323,000.00 |
| 48 | 10060000 | 6901 | | BOC | E-14 | | A | FY25 CIP budget draw prog | | 323,000.00 | | |
| 49 | 10090000 | 9708 | | BOC | E-14 | | A | Technology Infrastructure | | | | 7,435,500.00 |
| 50 | 38068240 | 6902 | LIBSC | BOC | E-14 | | A | Fund Balance Appropriated | | 7,435,500.00 | | |
| 51 | 38098240 | 9860 | LIBSC | BOC | E-14 | | A | Cont to Capital Project Fund | | | | 1,856,000.00 |
| 52 | 38068140 | 6932 | MPLIB | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 1,856,000.00 |
| 53 | 38098140 | 9830 | MPLIB | BOC | E-14 | | A | Contribution From General Fund | | 1,856,000.00 | | |
| 54 | 10060000 | 6901 | | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 4,424,000.00 |
| 55 | 10099120 | 991301 | LIBSC | BOC | E-14 | | A | Equipment & Furniture | | | | |
| 56 | 38091940 | 9501 | DM | BOC | E-14 | | A | FY25 CIP budget draw prog | | 712,000.00 | | |
| 57 | 38091952 | 9501 | DM | BOC | E-14 | | A | Lease Principal - Facility | | 1,000,000.00 | | |
| 58 | 38092110 | 9501 | DM | BOC | E-14 | | A | Buildings & Grounds Maint-DM | | 1,000,000.00 | | |
| 59 | 38061940 | 6932 | DM | BOC | E-14 | | A | Buildings & Grounds Maint-DM | | | | 1,000,000.00 |
| 60 | 38061952 | 6932 | DM | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 1,000,000.00 |
| 61 | 38062110 | 6932 | DM | BOC | E-14 | | A | Cont from Comm Investment Fund | | | | 500,000.00 |
| 62 | 39067210 | 6932 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 11,470,000.00 |
| 63 | 39097210 | 9501 | DM25 | BOC | E-14 | | A | Cont from Comm Investment Fund | | 11,470,000.00 | | |
| | | | | | | | | FY25 CIP budget draw prog | | | | |
| | | | | | | | | Buildings & Grounds Maintenanc | | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|----------|------------------|--------------------------------|----------|----------------|----------------|------------------|
| 2025 | 01 | 10551 | BUA | 07/18/2024 | 07/18/2024 | E-14 | snpolitix | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 64 | 39067230 | 6932 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 3,250,000.00 |
| 65 | 39097230 | 9501 | DM25 | BOC | E-14 | | A | Cont from Comm Investment Fund | | | | |
| 66 | 39067240 | 6932 | DM25 | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | 3,250,000.00 | | |
| 67 | 39097240 | 9501 | DM25 | BOC | E-14 | | A | FY25 CIP budget draw prog | | | | 1,000,000.00 |
| 68 | 10060000 | 6901 | | BOC | E-14 | | A | Cont from Comm Investment Fund | | | | |
| 69 | 10090000 | 9708 | | BOC | E-14 | | A | FY25 CIP budget draw prog | | 1,000,000.00 | | |
| 70 | 10090000 | 9708 | | BOC | E-14 | | A | Buildings & Grounds Maintenanc | | | | |
| 71 | 100 | 5704 | | BOC | E-14 | | | FY25 CIP budget draw prog | | | | 15,720,000.00 |
| 72 | 380 | 5704 | | BOC | E-14 | | | Fund Balance Appropriated | | | | |
| 73 | 100 | 5703 | | BOC | E-14 | | | FY25 CIP budget draw prog | | 15,720,000.00 | | |
| 74 | 380 | 5703 | | BOC | E-14 | | | Cont to Capital Project Fund | | | | |
| 75 | 380 | 5707 | | BOC | E-14 | | | FY25 CIP budget draw prog | | 3,712,000.00 | | |
| 76 | 380 | 5704 | | BOC | E-14 | | | Cont to Capital Project Fund | | | | |
| 77 | 390 | 5704 | | BOC | E-14 | | | Appropriations | | | | 29,653,323.00 1 |
| 78 | 380 | 5703 | | BOC | E-14 | | | Appropriations | | | | 62,945,677.00 1 |
| 79 | 390 | 5703 | | BOC | E-14 | | | Estimated Revenues | | | | |
| 80 | 380 | 5707 | | BOC | E-14 | | | Estimated Revenues | | 29,653,323.00 | | 1 |
| | | | | | | | | Estimated Revenues | | 3,019,500.00 | | 1 |
| | | | | | | | | Estimated Revenues | | | | |
| | | | | | | | | Budgetary FB - Unreserved | | 59,926,177.00 | | 1 |
| | | | | | | | | Appropriations | | | | 5,701,823.00 1 |
| | | | | | | | | Appropriations | | | | 170,920,000.00 1 |
| | | | | | | | | Estimated Revenues | | 65,628,000.00 | | 1 |
| | | | | | | | | Estimated Revenues | | | | |
| | | | | | | | | Estimated Revenues | | 170,920,000.00 | | 1 |
| | | | | | | | | Budgetary FB - Unreserved | | | | |
| | | | | | | | | | | | | 59,926,177.00 1 |
| | | | | | | | | Budgetary FB - Unreserved | | | | |
| ** JOURNAL TOTAL | | | | | | | | | | 329,147,000.00 | 329,147,000.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|-----|---------|------|------------|------------|--------------------|------------------|--------|----------|--------|----------|-----------|
| 2025 | 01 | 11038 | BUA | 07/30/2024 | 07/30/2024 | Farm Stewamsthorne | | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | | DEBIT | CREDIT OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|--------------------|---------------------------|--------|----------|-----------|-----------|----------|
| 2025 | 01 | 11038 | BUA | 07/30/2024 | 07/30/2024 | Farm Stewamsthorne | | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 46060000 | 6023 | | | | | Carolina Farm Stewardship | | | 80,000.00 | | |
| 2 | 46090000 | 9830 | | | | | Deferred Tax Collections | | | | 80,000.00 | |
| 3 | 46063330 | 6023 | | | | | Carolina Farm Stewardship | | | | 80,000.00 | |
| 4 | 46093330 | 971033 | | | | | Deferred Tax Collections | | | 80,000.00 | | |
| | | | | | | | Carolina Farm Stewardship | | | | | |
| | | | | | | | Carolina Farm Steward | | | | | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|-----------|--------------------------|--------|----------|-----------|-----------|----------|
| 2025 | 01 | 11043 | BUA | 07/30/2024 | 07/30/2024 | HOME 2020 | rpanderson | 1 | N | Hist | 2025 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 41063674 | 6606 | | 3250 | HOME 2020 | | Subtract \$12,264.59 | | | 12,264.59 | | |
| 2 | 41063674 | 6432 | | 3250 | HOME 2020 | | Program Fees | | | | 12,264.59 | |
| | | | | | | | Add \$12,264.59 | | | | | |
| | | | | | | | Home Consortium Revenues | | | | | |
| ** JOURNAL TOTAL | | | | | | | | | | 0.00 | 0.00 | |

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|------------|----------------------------|--------|----------|------------|----------|----------|
| 2025 | 01 | 11255 | BUA | 07/01/2024 | 08/07/2024 | 2025 BUDGT | jmhowden | 1 | N | Hist | 2024 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 1 | 00191115 | 9609 | | | | | ENCUMBRANCE CARRY FORWARD | | | 29,795.21 | | |
| 2 | 00191210 | 9445 | | | | | Legal fees | | | 34,987.18 | | |
| 3 | 00191810 | 9342 | 0543 | | | | ENCUMBRANCE CARRY FORWARD | | | 1,644.11 | | |
| 4 | 00191810 | 942001 | | | | | Purchased Services | | | | | |
| 5 | 00191810 | 9445 | | | | | ENCUMBRANCE CARRY FORWARD | | | 2,694.76 | | |
| | | | | | | | Minor Technology Equipment | | | | | |
| | | | | | | | Telecommunications | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | 131,844.00 | | |
| | | | | | | | Purchased Services | | | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|------|-----|---------|-----|------------|------------|------------|----------|--------|----------|--------|----------|----------|
| 2025 | 01 | 11255 | BUA | 07/01/2024 | 08/07/2024 | 2025 BUDGT | jmhowden | 1 | N | Hist | 2024 | |

| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | DEBIT | CREDIT | OB |
|---------------------|----------|--------|-------|------|------|------|--------------------------------|--------------|--------|----|
| ACCOUNT DESCRIPTION | | | | | | | | | | |
| 6 | 00191810 | 9445 | EBS | | | | ENCUMBRANCE CARRY FORWARD | 7,810.75 | | |
| 7 | 00191810 | 9570 | | | | | Purchased Services | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 414,169.42 | | |
| 8 | 00191810 | 9605 | | | | | Service Contracts | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 8,675.00 | | |
| 9 | 00191951 | 9504 | | | | | Consultants | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 4,918.00 | | |
| 10 | 00191952 | 9605 | | | | | Building and grounds materials | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 1,800.00 | | |
| 11 | 00191952 | 9606 | | | | | Consultants | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 103,472.30 | | |
| 12 | 00191952 | 9607 | | | | | Engineers | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 60,796.50 | | |
| 13 | 00191952 | 9820 | | | | | Architect | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 1,700.00 | | |
| 14 | 00192110 | 9316 | | | | | Building Improvements | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 14,309.24 | | |
| 15 | 00192110 | 9317 | | | | | Supplies | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 1,725.00 | | |
| 16 | 00192110 | 9331 | | | | | K-9 Squad | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 8,729.95 | | |
| 17 | 00192110 | 9340 | | | | | Minor Office Equipment & Furn | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 54,495.44 | | |
| 18 | 00192110 | 9340 | 20095 | | | | Uniforms | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 16,148.00 | | |
| 19 | 00192110 | 9445 | | | | | Uniforms | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 6,637.51 | | |
| 20 | 00192110 | 9605 | 20097 | | | | Purchased Services | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 5,118.75 | | |
| 21 | 00192110 | 9860 | | | | | Consultants | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 910,537.31 | | |
| 22 | 00192110 | 9860 | 20095 | | | | Equipment & Furniture | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 171,582.11 | | |
| 23 | 00192110 | 9860 | 20097 | | | | Equipment & Furniture | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 165,500.00 | | |
| 24 | 00192110 | 9863 | | | | | Equipment & Furniture | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 1,027,387.00 | | |
| 25 | 00192110 | 9863 | 20097 | | | | Motor Vehicles | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 41,095.48 | | |
| 26 | 00192115 | 9863 | | | | | Motor Vehicles | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | 383,968.06 | | |
| | | | | | | | Motor Vehicles | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|-------|------------|------------|------------|-------------------------------|--------|----------|--------|------------|----------|
| 2025 | 01 | 11255 | BUA | 07/01/2024 | 08/07/2024 | 2025 BUDGT | jmhowden | 1 | N | Hist | 2024 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 27 | 00192130 | 9331 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 20,161.08 | |
| 28 | 00192145 | 9628 | | | | | Minor Office Equipment & Furn | | | | 5,261.53 | |
| 29 | 00192145 | 9860 | | | | | Donations Expenditures | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | 14,150.00 | |
| 30 | 00192410 | 9445 | | | | | Equipment & Furniture | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | 19,620.00 | |
| 31 | 00192710 | 9860 | | | | | Purchased Services | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | 13,299.89 | |
| 32 | 00192715 | 9330 | | | | | Equipment & Furniture | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | 3,600.00 | |
| | | | | | | | Tools & Minor Equipment | | | | | |
| 33 | 00192730 | 9340 | PPE | | | | ENCUMBRANCE CARRY FORWARD | | | | 52,900.00 | |
| | | | | | | | Uniforms - PPE | | | | | |
| 34 | 00192730 | 9360 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 4,353.97 | |
| | | | | | | | Medical Supplies | | | | | |
| 35 | 00192730 | 9863 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 559,877.90 | |
| | | | | | | | Motor Vehicles | | | | | |
| 36 | 00192740 | 9445 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 20,898.02 | |
| | | | | | | | Purchased Services | | | | | |
| 37 | 00192740 | 9610 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 3,975.00 | |
| | | | | | | | Travel and Education | | | | | |
| 38 | 00192740 | 9860 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 11,216.89 | |
| | | | | | | | Equipment & Furniture | | | | | |
| 39 | 00192740 | 9860 | RADIO | | | | ENCUMBRANCE CARRY FORWARD | | | | 76,992.66 | |
| | | | | | | | Equipment & Furniture | | | | | |
| 40 | 00195240 | 9831 | 0488 | | | | ENCUMBRANCE CARRY FORWARD | | | | 94,445.00 | |
| | | | | | | | 5311 Grant Capital | | | | | |
| 41 | 00195610 | 9605 | 383-1 | | | | ENCUMBRANCE CARRY FORWARD | | | | 22,250.00 | |
| | | | | | | | Consultants | | | | | |
| 42 | 00195630 | 9332 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 500.00 | |
| | | | | | | | Special Needs Kids | | | | | |
| 43 | 00195630 | 9445 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 12,500.00 | |
| | | | | | | | Purchased Services | | | | | |
| 44 | 00195910 | 9705 | OPIOD | | | | ENCUMBRANCE CARRY FORWARD | | | | 556.00 | |
| | | | | | | | Public Health Authority | | | | | |
| 45 | 00198140 | 9357 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 3,150.00 | |
| | | | | | | | Park Operation Supplies | | | | | |
| 46 | 00198140 | 9605 | | | | | ENCUMBRANCE CARRY FORWARD | | | | 89,148.00 | |
| | | | | | | | Consultants | | | | | |
| 47 | 00198140 | 9831 | 0213 | | | | ENCUMBRANCE CARRY FORWARD | | | | 26,639.50 | |
| | | | | | | | Matching Grants | | | | | |

JOURNAL INQUIRY

| YEAR | PER | JOURNAL | SRC | EFF DATE | ENT DATE | JNL DESC | CLERK | ENTITY | AUTO-REV | STATUS | BUD YEAR | JNL TYPE |
|---------------------|----------|---------|------|------------|------------|------------|--------------------------------|--------|----------|----------------|----------------|----------|
| 2025 | 01 | 11255 | BUA | 07/01/2024 | 08/07/2024 | 2025 BUDGT | jmhowden | 1 | N | Hist | 2024 | |
| LN | ORG | OBJECT | PROJ | REF1 | REF2 | REF3 | LINE DESCRIPTION | | | DEBIT | CREDIT | OB |
| ACCOUNT DESCRIPTION | | | | | | | | | | | | |
| 48 | 00198145 | 9496 | | | | | ENCUMBRANCE CARRY FORWARD | | | 2,885.00 | | |
| 49 | 10099120 | 9406 | | | | | Senior Center Operations Grant | | | 200.00 | | |
| 50 | 40192740 | 9860 | | | | | Bank service charges | | | 958,866.60 | | |
| 51 | 42098310 | 9649 | | | | | Equipment & Furniture | | | 37,494.00 | | |
| 52 | 42098310 | 9820 | | | | | SMG | | | 39,802.99 | | |
| 53 | 44295910 | 9605 | | | | | Building Improvements | | | 109,479.75 | | |
| 54 | 61091917 | 9360 | | | | | Consultants | | | 61,204.64 | | |
| 55 | 61091917 | 9485 | | | | | Medical Supplies | | | 129,988.62 | | |
| 56 | 61091917 | 9570 | | | | | Administration Fees | | | 39,959.42 | | |
| 57 | 001 | 5704 | | 2025 | B | | Service Contracts | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | 4,669,921.52 | 1 |
| 58 | 100 | 5704 | | 2025 | B | | Appropriations | | | | 200.00 | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| 59 | 401 | 5704 | | 2025 | B | | Appropriations | | | | 958,866.60 | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| 60 | 420 | 5704 | | 2025 | B | | Appropriations | | | | 77,296.99 | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| 61 | 442 | 5704 | | 2025 | B | | Appropriations | | | | 109,479.75 | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| 62 | 610 | 5704 | | 2025 | B | | Appropriations | | | | 231,152.68 | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| 63 | 001 | 5707 | | 2025 | B | | Budgetary FB - Unreserved | | | 4,669,921.52 | | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | 200.00 | | 1 |
| 64 | 100 | 5707 | | 2025 | B | | Budgetary FB - Unreserved | | | 958,866.60 | | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | 77,296.99 | | 1 |
| 65 | 401 | 5707 | | 2025 | B | | Budgetary FB - Unreserved | | | 109,479.75 | | 1 |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | 231,152.68 | | 1 |
| 66 | 420 | 5707 | | 2025 | B | | Budgetary FB - Unreserved | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| 67 | 442 | 5707 | | 2025 | B | | Budgetary FB - Unreserved | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| 68 | 610 | 5707 | | 2025 | B | | Budgetary FB - Unreserved | | | | | |
| | | | | | | | ENCUMBRANCE CARRY FORWARD | | | | | |
| ** JOURNAL TOTAL | | | | | | | | | | 6,046,917.54 | 6,046,917.54 | |
| ** GRAND TOTAL | | | | | | | | | | 338,222,602.48 | 338,222,602.48 | |

13 Journals printed

JOURNAL INQUIRY

** END OF REPORT - Generated by Yesenia Pineda **

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Financial Update

BRIEF SUMMARY:

The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2024*

*this report was pulled prior to month end close

| | Budgeted Amounts | | Actual Amounts | Encumbrances* | Variance with | % Collected |
|-------------------------------------|------------------|---------------|----------------|---------------|----------------|-------------|
| | Original | Final | | | Final Budget | or Used |
| REVENUES | | | | | | |
| Ad Valorem Taxes & Interest | (269,281,057) | (269,281,057) | (1,595,460) | \$ - | \$ 267,685,597 | 0.6% |
| Other Taxes | (48,589,000) | (48,589,000) | (98,993) | - | 48,490,007 | 0.2% |
| Intergovernmental Revenues | (30,850,528) | (30,892,636) | (2,671,874) | - | 28,220,762 | 8.6% |
| Permits and Fees | (8,897,350) | (8,897,350) | (1,044,540) | - | 7,852,810 | 11.7% |
| Sales and Services | (17,202,857) | (17,202,857) | (931,996) | - | 16,270,861 | 5.4% |
| Investment Earnings | (4,500,000) | (4,500,000) | 1,955,876 | - | 6,455,876 | -43.5% |
| Miscellaneous/Other Finance Sources | (793,444) | (793,444) | (59,466) | - | 733,978 | 7.5% |
| TOTAL REVENUES | (380,114,236) | (380,156,344) | (4,446,453) | \$ - | \$ 375,709,891 | 1.2% |
| EXPENDITURES | | | | | | |
| GENERAL GOVERNMENT | | | | | | |
| Board of Commissioners | \$ 603,336 | \$ 603,336 | \$ 101,399 | \$ - | 501,937 | 16.8% |
| Legal | 879,896 | 909,691 | 11,755 | 39,795 | 858,141 | 5.7% |
| County Manager | 1,166,010 | 1,200,997 | 52,830 | 59,987 | 1,088,180 | 9.4% |
| Budget | 417,020 | 417,020 | 15,068 | - | 401,952 | 3.6% |
| Strategy | 460,544 | 460,544 | 15,103 | - | 445,441 | 3.3% |
| Procurement | 230,194 | 230,194 | 8,394 | - | 221,800 | 3.6% |
| Communications | 940,292 | 940,292 | 27,348 | 4,000 | 908,944 | 3.3% |
| Safety & Risk | 252,168 | 270,168 | 9,176 | - | 260,992 | 3.4% |
| Human Resources | 1,690,999 | 1,690,999 | 67,126 | 29,230 | 1,594,643 | 5.7% |
| Tax Collector | 1,447,946 | 1,447,946 | 17,339 | - | 1,430,607 | 1.2% |
| Tax Administration | 3,191,497 | 3,191,497 | 116,089 | - | 3,075,408 | 3.6% |
| Board of Elections | 1,461,429 | 1,461,429 | 20,093 | - | 1,441,336 | 1.4% |
| Register of Deeds | 856,214 | 856,214 | 28,311 | - | 827,903 | 3.3% |
| Finance | 1,937,901 | 1,937,901 | 72,732 | 14,670 | 1,850,499 | 4.5% |
| Information Technology | 9,799,232 | 10,366,070 | 561,690 | 1,213,638 | 8,590,741 | 17.1% |
| Non-departmental* | 6,228,160 | 6,210,160 | 104,438 | - | 6,105,722 | 1.7% |
| Facility Design & Construction | 310,648 | 310,648 | 10,987 | - | 299,661 | 3.5% |
| Infrastructure & Asset Management | | | | | | |
| Grounds Maintenance | 2,695,451 | 2,695,451 | 47,677 | 1,326,256 | 1,321,518 | 51.0% |
| Administration | 3,606,879 | 3,606,879 | 195,617 | 120,912 | 3,290,350 | 8.8% |
| Sign Maintenance | 246,427 | 251,345 | 5,848 | - | 245,497 | 2.3% |
| Building Maintenance | 4,285,541 | 4,453,310 | 244,592 | 837,940 | 3,370,777 | 24.3% |
| Facility Services | 3,401,690 | 3,401,690 | 110,089 | 390,689 | 2,900,912 | 14.7% |
| Fleet Maintenance | 1,926,787 | 1,926,787 | 240,163 | 749,632 | 936,992 | 51.4% |
| Contribution to Other Funds | 44,265,842 | 44,265,842 | - | - | 44,265,842 | 0.0% |
| Total General Government | \$ 92,302,103 | \$ 93,106,410 | \$ 2,083,864 | \$ 4,786,750 | \$ 86,235,795 | 7.4% |
| PUBLIC SAFETY | | | | | | |
| Sheriff | | | | | | |
| Administration & Operations | \$ 29,528,912 | \$ 31,952,178 | 982,551 | 2,630,429 | \$ 28,339,198 | 11.3% |
| Harrisburg Division | 3,280,103 | 3,664,071 | 123,839 | - | 3,540,232 | 3.4% |
| Midland Division | 440,191 | 440,191 | 17,200 | - | 422,991 | 3.9% |
| Mt. Pleasant Division | 504,826 | 504,826 | 18,121 | - | 486,705 | 3.6% |
| School Resource Officers | 3,279,230 | 3,279,230 | 117,650 | - | 3,161,580 | 3.6% |
| Detention Center | 19,927,718 | 19,947,879 | 617,960 | 2,715,459 | 16,614,460 | 16.7% |
| Animal Control | 1,455,427 | 1,455,427 | 37,869 | - | 1,417,558 | 2.6% |
| Animal Shelter | 957,495 | 976,907 | 29,193 | - | 947,713 | 3.0% |
| Courts Maintenance | 1,430,451 | 1,430,451 | 112,317 | 201,098 | 1,117,037 | 21.9% |
| Construction Standards | 6,046,335 | 6,065,955 | 131,180 | 590,036 | 5,344,740 | 11.9% |
| Emergency Management | 455,270 | 468,570 | 13,689 | - | 454,880 | 2.9% |
| Fire Services | 2,189,710 | 2,193,310 | 65,554 | 162,240 | 1,965,516 | 10.4% |
| Fire Districts | 1,703,079 | 1,703,079 | - | - | 1,703,079 | 0.0% |
| Emergency Medical Services | 18,766,025 | 19,425,265 | 588,711 | 1,625,618 | 17,210,935 | 11.4% |
| Emergency Telephone | 100,400 | 213,483 | 15,358 | 47,725 | 150,400 | 29.5% |
| Other Public Safety* | 1,581,717 | 1,581,717 | 29,747 | 1,727 | 1,550,243 | 2.0% |
| Total Public Safety | \$ 91,646,889 | \$ 95,302,538 | \$ 2,900,938 | \$ 7,974,332 | \$ 84,427,267 | 11.4% |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2024*

*this report was pulled prior to month end close

| | Budgeted Amounts | | Actual Amounts | Encumbrances* | Variance with | % Collected |
|--|-----------------------|-----------------------|------------------------|------------------------|------------------------|--------------|
| | Original | Final | | | Final Budget | or Used |
| ECONOMIC & PHYSICAL DEVELOPMENT | | | | | | |
| Planning & Development | | | | | | |
| Planning | 663,672 | 663,672 | \$ 18,311 | \$ - | \$ 645,361 | 2.8% |
| Community Development | 837,997 | 837,997 | 12,795 | - | 825,202 | 1.5% |
| Soil & Water Conservation | 412,850 | 412,850 | 15,487 | - | 397,363 | 3.8% |
| Zoning Administration | 303,723 | 303,723 | 7,414 | - | 296,309 | 2.4% |
| Economic Development Corporation | 867,723 | 867,723 | 414,412 | - | 453,311 | 47.8% |
| Economic Development Incentives | 1,900,000 | 1,900,000 | - | - | 1,900,000 | 0.0% |
| Other Economic & Physical Development* | 2,226,113 | 2,226,113 | 100,000 | - | 2,126,113 | 4.5% |
| Total Economic & Physical Development | \$ 7,212,078 | \$ 7,212,078 | \$ 568,419 | \$ - | \$ 6,643,659 | 7.9% |
| HUMAN SERVICES | | | | | | |
| Veterans Services | \$ 522,954 | \$ 522,954 | \$ 16,706 | \$ - | \$ 506,248 | 3.2% |
| Cooperative Extension | 515,862 | 515,862 | \$ 190 | 7,000 | 508,672 | 1.4% |
| Human Services | | | | | | |
| Administration | 7,631,928 | 7,654,178 | 713,018 | 519,563 | 6,421,597 | 16.1% |
| Economic Family Support Services | 4,790,345 | 4,790,345 | 154,072 | - | 4,636,273 | 3.2% |
| Transportation | 4,068,984 | 4,163,429 | 92,805 | 444,414 | 3,626,210 | 12.9% |
| Child Welfare | 14,214,361 | 14,227,361 | 373,318 | 340,500 | 13,513,543 | 5.0% |
| Child Support Services | 2,427,509 | 2,427,509 | 95,815 | 24,821 | 2,306,873 | 5.0% |
| Economic Services | 10,607,375 | 10,607,375 | 414,485 | - | 10,192,890 | 3.9% |
| Adult and Family Services | 3,231,584 | 3,231,584 | 114,140 | 54,000 | 3,063,444 | 5.2% |
| Nutrition | 1,051,618 | 1,051,618 | 19,617 | 238,356 | 793,645 | 24.5% |
| Behavioral Health Division | 298,708 | 298,708 | 11,629 | - | 287,079 | 3.9% |
| Senior Services | 920,878 | 920,878 | 14,762 | 387,199 | 518,917 | 43.6% |
| Cabarrus Health Alliance | 12,040,642 | 12,040,642 | 574,504 | 11,466,139 | - | 100.0% |
| Other Human Services* | 2,965,511 | 2,966,067 | 358,878 | 416,633 | 2,190,556 | 26.1% |
| Total Human Services | \$ 65,288,259 | \$ 65,418,510 | \$ 2,953,938 | \$ 13,898,625 | \$ 48,565,947 | 25.8% |
| EDUCATION | | | | | | |
| Cabarrus County Schools Operating | \$ 96,665,847 | \$ 96,665,847 | \$ 8,008,376 | \$ - | \$ 88,657,471 | 8.3% |
| Kannapolis City Schools Operating | 11,212,010 | 11,212,010 | 1,645,384 | - | 9,566,626 | 14.7% |
| RCCC Operating | 4,584,500 | 4,584,500 | 382,041 | - | 4,202,459 | 8.3% |
| Cabarrus County Schools Capital | 36,324 | 36,324 | - | - | 36,324 | 0.0% |
| Kannapolis City Schools Capital | 8,832 | 8,832 | - | - | 8,832 | 0.0% |
| RCCC Capital | - | - | - | - | - | - |
| Other Education* | 134,405 | 134,405 | 11,197 | 77,371 | 45,837 | 65.9% |
| Total Education | \$ 112,641,918 | \$ 112,641,918 | \$ 10,046,998 | \$ 77,371 | \$ 102,517,549 | 9.0% |
| CULTURE & RECREATION | | | | | | |
| Active Living & Parks | | | | | | |
| Parks | \$ 2,641,302 | \$ 2,641,302 | \$ 240 | \$ 109,597 | \$ 2,531,465 | 4.2% |
| Senior Centers | 1,389,458 | 1,392,343 | 23,642 | 12,990 | 1,355,711 | 2.6% |
| Library System | 6,965,229 | 6,965,229 | 157,791 | 271,245 | 6,536,194 | 6.2% |
| Other Cultural & Recreation* | 27,000 | 27,000 | 27,000 | - | - | 100.0% |
| Total Culture & Recreation | \$ 11,022,989 | \$ 11,025,874 | \$ 208,673 | \$ 393,832 | \$ 10,423,369 | 5.5% |
| DEBT SERVICE | | | | | | |
| Schools | \$ - | \$ - | \$ - | \$ - | \$ - | - |
| Other | - | - | - | - | - | - |
| Total Debt Service | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| TOTAL EXPENDITURES | \$ 380,114,236 | \$ 384,707,328 | \$ 18,762,830 | \$ 27,130,911 | \$ 338,813,588 | 11.9% |
| Excess (deficiency) of revenues over (under) expenditures | \$ - | \$ (4,550,984) | \$ (14,316,377) | \$ (27,130,911) | \$ (36,896,303) | |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
Community Investment Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2024*

*this report was pulled prior to month end close

| | Budgeted Amounts | | Actual Amounts | Encumbrances* | Variance with Final Budget | % Collected or Used |
|--|-------------------------|-------------------------|-----------------------|----------------------|---------------------------------------|--------------------------------|
| | Original | Final | | | | |
| REVENUES | | | | | | |
| Other Taxes | \$ (28,426,000) | \$ (28,426,000) | \$ - | \$ - | \$ 28,426,000 | 0.0% |
| Intergovernmental Revenues | (404,000) | (404,000) | - | - | 404,000 | 0.0% |
| Investment Earnings | - | - | (24,695) | - | (24,695) | 100.0% |
| Other Finance Sources | (45,218,224) | (74,871,547) | - | - | 74,871,547 | 0.0% |
| TOTAL REVENUES | \$ (74,048,224) | \$ (103,701,547) | \$ (24,695) | \$ - | \$ 103,676,852 | 0.0% |
| EXPENDITURES | | | | | | |
| Operations | \$ 72,318,642 | \$ 99,898,342 | \$ 2,208,476 | \$ 108,000 | \$ 97,581,866 | 2.3% |
| Capital Outlay | 1,729,582 | 3,803,405 | - | - | 3,803,405 | 0.0% |
| TOTAL EXPENDITURES | \$ 74,048,224 | \$ 103,701,747 | \$ 2,208,476 | \$ 108,000 | \$ 101,385,271 | 2.2% |
| Excess (deficiency) of revenues over (under) expenditures | \$ - | \$ (200) | \$ (2,183,780) | \$ (108,000) | \$ 2,291,580 | |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2024*

*this report was pulled prior to month end close

| | Budgeted Amounts | | | | Variance with | % Collected |
|---|------------------------|------------------------|-----------------------|---------------------|----------------------|--------------|
| | Original | Final | Actual Amounts | Encumbrances* | Final Budget | or Used |
| Arena and Events Center | | | | | | |
| REVENUES | | | | | | |
| Arena Other Finance Source Revenues | \$ (1,420,686) | \$ (1,420,686) | \$ - | \$ - | \$ 1,420,686 | 0.0% |
| Fair Sales and Services | (749,831) | (749,831) | (1,550) | - | 748,281 | 0.2% |
| Fair Investment Earnings | (60,000) | (60,000) | - | - | 60,000 | 0.0% |
| Fair Miscellaneous Revenue | (5,000) | (5,000) | - | - | 5,000 | 0.0% |
| Total Arena and Events Center Fund | \$ (2,235,517) | \$ (2,235,517) | \$ (1,550) | \$ - | \$ 2,233,967 | 0.1% |
| EXPENDITURES | | | | | | |
| Arena and Events Center | \$ 1,246,104 | \$ 1,323,401 | \$ - | \$ 77,297 | \$ 1,246,104 | 5.8% |
| County Fair | 989,413 | 989,413 | 9,277 | 136,415 | 843,720 | 14.7% |
| Total Arena and Events Center Fund | \$ 2,235,517 | \$ 2,312,814 | \$ 9,277 | \$ 213,712 | \$ 2,089,824 | 9.6% |
| Landfill Fund | | | | | | |
| REVENUES | | | | | | |
| Intergovernmental Revenues | \$ (56,000) | \$ (56,000) | \$ - | \$ - | \$ 56,000 | 0.0% |
| Permits and Fees | (150,000) | (150,000) | (14,179) | - | 135,821 | 9.5% |
| Sales and Services | (1,501,000) | (1,501,000) | (120,376) | - | 1,380,624 | 8.0% |
| Investment Earnings | - | - | - | - | - | 100.0% |
| Other Financing Sources | (740,478) | (740,478) | - | - | 740,478 | 0.0% |
| Total Landfill Fund | \$ (2,447,478) | \$ (2,447,478) | \$ (134,555) | \$ - | \$ 2,312,923 | 5.5% |
| EXPENDITURES | | | | | | |
| Landfill Operations | \$ 2,447,478 | \$ 2,447,478 | \$ 46,306 | \$ 557,403 | \$ 1,843,770 | 24.7% |
| Total Landfill Fund | \$ 2,447,478 | \$ 2,447,478 | \$ 46,306 | \$ 557,403 | \$ 1,843,770 | 24.7% |
| 911 Emergency Telephone Fund | | | | | | |
| REVENUES | | | | | | |
| Intergovernmental Revenues | \$ (262,342) | \$ (262,342) | \$ - | \$ - | \$ 262,342 | 0.0% |
| Investment Earnings | (10,000) | (10,000) | - | - | 10,000 | 0.0% |
| Other Finance Sources | (201,433) | (201,433) | - | - | 201,433 | 0.0% |
| Total 911 Emergency Telephone Fund | \$ (473,775) | \$ (473,775) | \$ - | \$ - | \$ 473,775 | 0.0% |
| EXPENDITURES | | | | | | |
| Operations | \$ 388,775 | \$ 388,775 | \$ 37,713 | \$ 21,000 | \$ 330,062 | 15.1% |
| Debt Service | - | - | - | - | - | 0.0% |
| Capital Outlay | 85,000 | 1,043,867 | - | 958,866.60 | 85,000 | 0.0% |
| Total 911 Emergency Telephone Fund | \$ 473,775 | \$ 1,432,642 | \$ 37,713 | \$ 979,867 | \$ 415,062 | 71.0% |
| Self-Insured Funds | | | | | | |
| REVENUES | | | | | | |
| Sales and Services | \$ (21,119,385) | \$ (21,119,385) | \$ (1,211,356) | \$ - | \$ 19,908,029 | 5.7% |
| Investment Earnings | (70,000) | (70,000) | - | - | 70,000 | 0.0% |
| Miscellaneous | (700,000) | (700,000) | (275) | - | 699,725 | 0.0% |
| Other Finance Sources | (2,513,250) | (2,513,250) | - | - | 2,513,250 | 0.0% |
| Total Self-Insured Funds | \$ (24,402,635) | \$ (24,402,635) | \$ (1,211,631) | \$ - | \$ 23,191,004 | 5.0% |
| EXPENDITURES | | | | | | |
| Workers Compensation Insurance | \$ 2,363,223 | \$ 2,362,473 | \$ 132,769 | \$ - | \$ 2,229,704 | 5.6% |
| Liability Insurance | 2,498,250 | 2,499,000 | 1,226,254 | - | 1,272,746 | 49.1% |
| Dental Insurance | 613,000 | 613,000 | 27,544 | - | 585,456 | 4.5% |
| Hospitalization Insurance | 18,928,162 | 19,159,315 | 1,650,844 | 3,033,010 | 14,475,461 | 24.4% |
| Total Self-Insured Funds | \$ 24,402,635 | \$ 24,633,788 | \$ 3,037,410 | \$ 3,033,010 | \$ 18,563,367 | 24.6% |

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2024*

*this report was pulled prior to month end close

| | Budgeted Amounts | | | | Variance with | % Collected |
|--|------------------------|------------------------|-----------------------|-----------------------|----------------------|---------------|
| | Original | Final | Actual Amounts | Encumbrances* | Final Budget | or Used |
| Fire Districts Fund | | | | | | |
| REVENUES | | | | | | |
| Ad Valorem Taxes | \$ (9,549,821) | \$ (9,549,821) | \$ (73,417) | \$ - | \$ 9,476,404 | 0.8% |
| Total Fire Districts Fund | \$ (9,549,821) | \$ (9,549,821) | \$ (73,417) | \$ - | \$ 9,476,404 | 0.8% |
| EXPENDITURES | | | | | | |
| Fire Districts | \$ 9,549,821 | \$ 9,549,821 | \$ - | \$ - | \$ 9,549,821 | 0.0% |
| Total Fire Districts Fund | \$ 9,549,821 | \$ 9,549,821 | \$ - | \$ - | \$ 9,549,821 | 0.0% |
| Social Services Fund | | | | | | |
| REVENUES | | | | | | |
| Sales and Services | \$ (450,000) | \$ (450,000) | \$ - | \$ - | \$ 450,000 | 0.0% |
| Total Social Services Fund | \$ (450,000) | \$ (450,000) | \$ - | \$ - | \$ 450,000 | 0.0% |
| EXPENDITURES | | | | | | |
| Operations | \$ 450,000 | \$ 450,000 | \$ - | \$ - | \$ 450,000 | 0.0% |
| Total Social Services Fund | \$ 450,000 | \$ 450,000 | \$ - | \$ - | \$ 450,000 | 0.0% |
| Intergovernmental Fund | | | | | | |
| REVENUES | | | | | | |
| Sales and Services | \$ (2,600,000) | \$ (2,600,000) | \$ (92,861) | \$ - | \$ 2,507,139 | 3.6% |
| Total Intergovernmental Fund | \$ (2,600,000) | \$ (2,600,000) | \$ (92,861) | \$ - | \$ 2,507,139 | 3.6% |
| EXPENDITURES | | | | | | |
| Operations | \$ 2,600,000 | \$ 2,600,000 | \$ - | \$ - | \$ 2,600,000 | 0.0% |
| Total Intergovernmental Fund | \$ 2,600,000 | \$ 2,600,000 | \$ - | \$ - | \$ 2,600,000 | 0.0% |
| Opioid Settlement Fund | | | | | | |
| REVENUES | | | | | | |
| Investment Earnings | \$ - | \$ - | \$ (26,752) | \$ - | \$ (26,752) | #DIV/0! |
| Miscellaneous | \$ (670,866) | \$ (670,866) | \$ (1,453,588) | \$ - | \$ (782,722) | 216.7% |
| Other Finance Sources | \$ - | \$ - | \$ - | \$ - | \$ - | #DIV/0! |
| Total Opioid Fund | \$ (670,866) | \$ (670,866) | \$ (1,480,340) | \$ - | \$ (809,474) | 220.7% |
| EXPENDITURES | | | | | | |
| Operations | \$ 670,866 | \$ 780,346 | \$ 25,192 | \$ 303,839 | \$ 451,315 | 3.2% |
| Total Opioid Fund | \$ 670,866 | \$ 780,346 | \$ 25,192 | \$ 303,839 | \$ 451,315 | 3.2% |
| TOTAL REVENUES | \$ (42,830,092) | \$ (42,830,092) | \$ (2,994,354) | \$ - | \$ 39,835,738 | 7.0% |
| TOTAL EXPENDITURES | \$ 42,830,092 | \$ 44,206,888 | \$ 3,155,898 | \$ 5,087,831 | \$ 451,315 | 18.6% |
| Excess (deficiency) of revenues over (under) expenditures | \$ - | \$ (1,376,796) | \$ (161,545) | \$ (5,087,831) | \$ 39,384,424 | |

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Communications and Outreach - Monthly Summary Report

BRIEF SUMMARY:

The Communications and Outreach Department provides a monthly report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jonathan Weaver, Communications and Outreach Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

▢ Report



A peek at the latest *Did Y'all Hear?* A Cabarrus County Podcast

CabCo's podcast is dedicated to sharing unique, intriguing and inspiring stories about the people, programs and services that make Cabarrus County such an amazing community.

In July, Communications teamed up with the **Sheriff's Office** and **Library System** to spotlight their literacy efforts at the Detention Center—we even spoke with a few inmates! Listen wherever you get your podcasts.



Cabarrus This Week

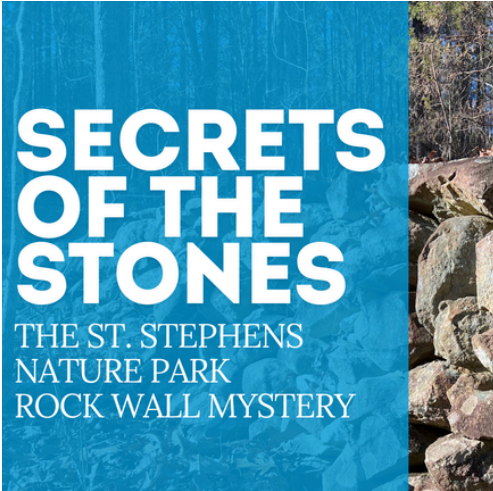
HOT TOPICS

Economic Developer of the Year · Mini-Golf · Pet Adoption
Voting 2024 · Bridge Dedication · Pam-Cakes

Views:

7.9K

Top Social Media Stories



New Podcast Episode -- Secrets of the Stones: The St. Stephens Park Rock Wall Mystery

Reach: 21k
Impressions: 17.1k



Website temporarily down due to widespread Microsoft outage

Reach: 3.6k
Impressions: 3.9k



Page Castrodale named NC Economic Developer of the Year

Reach: 3k
Impressions: 4k

Projects, Events & More

Teaming up with CabCo Health and Human Services

Spreading the word about consolidation

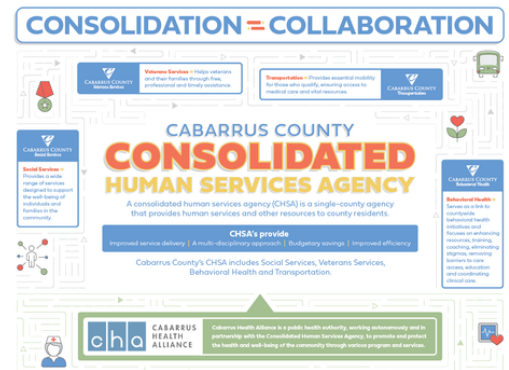
We worked with **Assistant County Manager Dr. Aalece Pugh** to develop an infographic about the County's consolidated human services agency. This will serve as an internal and external resource to help the public understand the benefits and structure.

Media coordination

CabCo DSS recently hosted a private screening of "Sound of Hope: The Story of Possum Trot" for foster parents and community members interested in fostering and adopting.



To enhance DSS' recruitment efforts, the Communications team coordinated media relations, leading to a well-circulated and received feature in the Independent Tribune.



Comms gets national notice

After extensive research into what other local government entities are doing, the communications team of Weld County, Colorado was so impressed with our work (particularly Cabarrus This Week, Did Y'all Hear? A Cabarrus County Podcast and social channels) that they reached out and asked if we could give them advice on advancing their work. During the Teams chat, we advised them on everything from equipment to software to collaboration. Our key takeaway: We're thankful for leadership that constantly encourages us to think outside the box and connect with residents in fun, new ways.

LiFTING a new program

DSS' new evidence-based program, LiFT, is intended to help teens and their families increase communication about sexual health and improve sexual health outcomes for teens in the U.S. To promote the program and increase participation, Communications facilitated the design and printing of marketing materials.



Promoting EMS & Battle of the Badges

Communications produced a fun video for **EMS** to promote the Battle of the Badges Blood Drive. While EMS took home the trophy, the real winners are the 294 lives that will be saved from the 98 units of blood collected during the event!



Youth Career and Leadership Institute graduation

Communications was honored to assist with the program graduation of these bright young minds by designing and printing programs, providing decor, producing a special video, coordinating sound and more.



'Twas another great Fourth in the Burg!

We wrapped up the Independence Day parade season with an awesome crowd and crew in Harrisburg. The sky was blue, the weather warm and the candy plentiful!



Media Releases/
Appearances

9

Public Records
Requests Processed

35

Social Media / Newsletter Insights



Facebook



Instagram



38K
Reach



120
New followers



49
Posts



60
Stories



LinkedIn



3.5K
Impressions



65
New followers



4
Posts



YouTube



10.2K
Views



+42
Subscribers



1.2K
Watch time (hours)



DirectConnect & CabConnect



11
Connects
sent



49.3%
Open rate



11.58%
above overall industry
average open rate

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Report
- ▣ Report

Cabarrus County Construction Standards Dodge Report 7/1/2024-7/31/2024

Jurisdiction: All

New Construction

| Description | Const Code | Buildings | Housing Units | Estimated Cost |
|--|------------|-----------|---------------|-----------------|
| Single Family Houses Detached | 101 | 95 | 95 | \$20,587,070.00 |
| Single Family Houses Attached | 102 | 34 | 34 | \$3,670,048.00 |
| Two Family Buildings | 103 | 1 | 2 | \$95,000.00 |
| Five or More Family Buildings | 105 | 1 | 17 | \$6,445,900.00 |
| Manufactured Home (Mobile Homes) | 106 | 5 | 3 | \$456,078.00 |
| Office, Bank, and Professional Buildings | 324 | 3 | 0 | \$938,040.00 |
| Schools and Other Educational Buildings | 326 | 9 | 0 | \$9,802,105.00 |
| Other Nonresidential Buildings | 328 | 5 | 0 | \$1,922,505.00 |
| Structures Other Than Buildings | 329 | 8 | 0 | \$258,400.00 |
| Other | 999 | 33 | 0 | \$4,120,957.73 |
| Sub Total (New Construction) | | 194 | 151 | \$48,296,103.73 |

Addition, Alteration, and Conversion

| Description | Const Code | Buildings | Housing Units | Estimated Cost |
|---|------------|-----------|---------------|----------------|
| Additions, Alterations and Conversions - Nonresidential and No housekeeping | 437 | 7 | 0 | \$1,457,934.00 |
| Sub Total (Addition, Alteration, and Conversion) | | 7 | 0 | \$1,457,934.00 |

Demolition of Buildings

| Description | Const Code | Buildings | Housing Units | Estimated Cost |
|-------------------------------------|------------|-----------|---------------|-----------------|
| All Other Buildings and Structures | 649 | 2 | 0 | \$49,420.00 |
| Sub Total (Demolition of Buildings) | | 2 | 0 | \$49,420.00 |
| Grand Total | | 203 | 151 | \$49,803,457.73 |

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2024 through End Date: 7/31/2024

| Phelps | File Date | Address | Application Name | Description | Est Cost | Est Sq Ft |
|--------------|-----------|---|--|--|-----------|-----------|
| BU2024-02428 | 7/1/2024 | 289 GEORGE BAY CT CONCORD, NC 28027 | SIGNS TO THE NINES | 60" wall sign 9.25" channel letterset 36" raceway mount channel letterset 24" raceway mount channel letterset | \$10,000 | 0 |
| BU2024-02435 | 7/2/2024 | 570 PITTS SCHOOL RD NW CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC - Eldeco Landlord Work | Construction of demising walls to define suite "D" for future upfit by others. | \$28,000 | 13,000 |
| BU2024-02436 | 7/2/2024 | 1450 COX MILL RD CONCORD, NC 28027 | LCJ Construction, INC | Tornado Walls for Corridors | \$75,000 | 75,000 |
| BU2024-02437 | 7/2/2024 | 4401 WEDDINGTON RD CONCORD, NC 28027 | LCJ Construction, INC | Tornado Walls in Corridors | \$75,000 | 75,000 |
| BU2024-02438 | 7/2/2024 | 1355 COX MILL RD CONCORD, NC 28027 | LCJ Construction, INC | Cox Mill High School Tornado Walls | \$75,000 | 0 |
| BU2024-02440 | 7/2/2024 | 6308 HONOR AVE MIDLAND, NC 28107 | SDH CHARLOTTE LLC | TEMPORARY CONSTRUCTION TRAILER FOR SDH CHARLOTTE, LLC | \$3,500 | 0 |
| BU2024-02443 | 7/3/2024 | 3700 TAYLOR GLEN LN NW CONCORD, NC 28027 | I. L. LONG CONSTRUCTION CO., INC. | 210A - INTERIOR RENOVATION OF EXISTING APARTMENT UNIT INCLUDING NEW FINISHES AND FIXTURES | \$25,000 | 750 |
| BU2024-02447 | 7/3/2024 | 3700 TAYLOR GLEN LN NW CONCORD, NC 28027 | I. L. LONG CONSTRUCTION CO., INC. | 220A - INTERIOR RENOVATION OF EXISTING APARTMENT UNIT INCLUDING NEW FINISHES AND FIXTURES | \$25,000 | 1,000 |
| BU2024-02451 | 7/3/2024 | 5575 NC HWY 73 E CONCORD, NC 28025 | GraphiCal Creations, Inc. - Green Acres MONUMENT | We are building a monument for the Green Acres subdivision | \$2,995 | 165 |
| BU2024-02452 | 7/3/2024 | 809 BEECHWOOD AVE KANNAPOLIS, NC 28081 | CANDICE STOKES | GROUP HOME PERMIT | | |
| BU2024-02455 | 7/3/2024 | 8300 NORTH DR MT PLEASANT, NC 28124 | BAXTER CONSTRUCTION GROUP LLC | CCMP Education Center ~~ Upfit of 24,010 SF of (1) Education wing, Install (2) new rated doors across corridor to keep fire areas below 12,000SF. Replace fixtures/finishes as needed. No proposed Electrical, Mechanical in Scope of Work. Plumbing limited to replacement of fixtures. Install (6) new exterior doors in daycare classrooms per NCBC1006.2.2.4 | \$950,000 | 24,000 |
| BU2024-02456 | 7/3/2024 | 26 UNION ST S CONCORD, NC 28025 | | Illuminated Channel Letters and logo on building face and wall sign on south face also illuminated | \$7,206 | 24 |
| BU2024-02459 | 7/5/2024 | 1512 CONCORD PKWY N CONCORD, NC 28025 | WILLOUGHBY CONSTRUCTION AND CONSULTING, LLC | NEW CONSTRUCTION - WENDYS PROJECT | \$592,043 | 2,413 |
| BU2024-02476 | 7/8/2024 | 3799 NC HWY 73 E CONCORD, NC 28025 | Casco Signs | 1 lighted wall sign and 1 non lighted welcome sign | \$5,700 | 0 |
| BU2024-02484 | 7/8/2024 | 4364 TRIPLE CROWN DR SW 200 CONCORD, NC 28027 | Spray Booth Solutions | PAINT BOOTH INSTALL | \$27,600 | 420 |
| BU2024-02493 | 7/8/2024 | 700 DERITA RD CONCORD, NC 28027 | RANGER CONSTRUCTION COMPANY INC | NEW FOUNDATION DESIGN FOR A LARGE PRINTER (HEIDELBERG x106) THIS IS PERMITTED FIRST BECAUSE THE SLAB NEEDS TIME TO CURE BEFORE THE EQUIPMENT CAN BE SET IN AND AROUND THIS NEW FOUNDATION | \$20,000 | 500 |

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2024 through End Date: 7/31/2024

| | | | | | | |
|--------------|-----------|---|--|---|-----------|---------|
| BU2024-02494 | 7/8/2024 | 104 UNION ST S CONCORD, NC 28025 | MURR & LANEY, INC. | Set scaffolding at front of church to top of tower. Remove tower roof and roof hatch, Replace using copper. 400sqft. Plan review not required - Per Matt Love. | \$52,361 | 400 |
| BU2024-02512 | 7/9/2024 | 9810 ROCKY RIVER RD CHARLOTTE, NC 28215 | sherri l hartsell | two entry signs for Farmington | \$19,800 | 96 |
| BU2024-02513 | 7/9/2024 | 316 BROOKDALE ST KANNAPOLIS, NC 28083 | MARISCOS EL CHEF DE NAYARIT LLC | ABC | | |
| BU2024-02515 | 7/9/2024 | 540 PITTS SCHOOL RD NW, UNIT# C CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC | Eastman Expansion ~~ Upfit of leased shell space to include new bathroom, HVAC, sprinkler adjustments and electrical. | \$38,500 | 2,600 |
| BU2024-02516 | 7/9/2024 | 4403 REPUBLIC CT NW CONCORD, NC 28027 | DM MANAGEMENT, INC | Demo old breakroom, expand into adjoining offices. Like for like replacements of plumbing and electrical fixtures. no mechanical changes. | \$23,500 | 528 |
| BU2024-02519 | 7/9/2024 | 7550 WEST WINDS BLVD NW CONCORD, NC 28027 | Casco Signs | installing non lighted 60" by 120" monument sign | \$260,000 | 50 |
| BU2024-02521 | 7/10/2024 | 9000 AVIATION BLVD NW CONCORD, NC 28027 | QUEENS WATERPROOFING AND RESTORATION LLC | Concord Padgett Airport Parking Deck Repairs ~~ Selected concrete repairs to the Concord-Padgett Airport parking garage to include concrete repairs on driving surfaces, vertical surfaces, and soffits. Waterproofing repairs include removing and replacing joint sealants from tee-to-tee joints, cove joints, façade joints. Miscellaneous repairs include supplemental floor drains, clean and coating existing steel connections, and the addition of supplemental steel supports. | \$191,900 | 208,444 |
| BU2024-02524 | 7/10/2024 | 1225 CONCORD PKWY N CONCORD, NC 28027 | SIGNS REVOLUTION | Channel letter sign "Toppers Pizza" | \$5,700 | 32 |
| BU2024-02525 | 7/10/2024 | 967 CONCORD PKWY S CONCORD, NC 28027 | Burchette Sign Corp | install 5 wall signs and 1 road sign | \$9,500 | 213 |
| BU2024-02534 | 7/10/2024 | 6255 SHUMARD ST CONCORD, NC 28027 | BRYAN BUILDERS, LLC | There are two identical canopies, each 1,120 sqft to be installed freestanding (not attached to building). | \$115,000 | 2,240 |
| BU2024-02535 | 7/10/2024 | 1862 WARREN C COLEMAN BLVD S CONCORD, NC 28025 | ASCENT CONSTRUCTION GROUP, INC. | QuikTrip #1030 ~~ The scope of work involves replacing the cappuccino and smoothie machines with the coffee wow brew bar (includes new electrical runs for the heat exchangers), and installing new receptacles for the new nitrogen generator, glycol chiller, and cleaning system. The coffee bar millwork will be removed with the drain manifold and a new coffee bar with drain manifold and equipment connections routed to the existing floor sink. Existing water supply line for coffee equipment will be used and a new line will be installed for the new cleaning system. | \$17,500 | 500 |
| BU2024-02537 | 7/10/2024 | 11065 ELLENWOOD RD HUNTERSVILLE, NC 28078 | | ABC | | |
| BU2024-02538 | 7/10/2024 | 3050 DERITA RD CONCORD, NC 28027 | ANTHONY HARRIS (CRAVE HOT DOGS & BBQ) | ABC PERMIT INSPECTION | | |
| BU2024-02540 | 7/10/2024 | 9105 AVIATION BLVD NW CONCORD, NC 28027 | D R REYNOLDS COMPANY INC | Temporary office trailer | \$58,000 | 400 |
| BU2024-02542 | 7/11/2024 | 4401 OLD AIRPORT RD CONCORD, NC 28025 | LCJ Construction, INC | Add emergency escape and protection for School Board chambers | \$75,000 | 222 |

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2024 through End Date: 7/31/2024

| | | | | | | |
|--------------|-----------|---|--|--|-------------|--------|
| BU2024-02543 | 7/11/2024 | 881 PIPER LANDING DR NW CONCORD, NC 28027 | GraphiCal Creations, Inc. | Piper Landing CBU Shelter ~~ We will be putting together a kit for a Metal Shelter over the CBU Boxes. | \$18,400 | 555 |
| BU2024-02559 | 7/12/2024 | 1420 CONCORD PKWY S CONCORD, NC 28027 | MCFARLAND BUILDING GROUP | Structural canopy housing compactors for pneumatic disposal system. | \$391,905 | 1,173 |
| BU2024-02562 | 7/12/2024 | 570 PITTS SCHOOL RD NW CONCORD, NC 28027 | WINDSOR CONTRACTINC, LLC | Box Drop Upfit ~~ Addition of a bathroom and a demising wall in an existing shell for a furniture distributor tenant | \$32,000 | 13,000 |
| BU2024-02581 | 7/15/2024 | 8361 CONCORD MILLS BLVD CONCORD, NC 28027 | DAVACO CCG, LP | COMMERCIAL UPFIT | \$150,000 | 2,451 |
| BU2024-02584 | 7/15/2024 | 2425 HERRONS NEST PL NW 104 CONCORD, NC 28027 | 4K DEVELOPMENT CORP. - BLDG 4 - SUITE 100 - Heartland Dental (TI Clayton) | BLDG 4 - SUITE 100 - Heartland Dental (TI Clayton) ~~ New tenant build out in new LL shell that is a multi tenant retail building. | \$590,000 | 2,876 |
| BU2024-02588 | 7/15/2024 | 13646 LOWDER RD MT PLEASANT, NC 28124 | BENTON CONSTRUCTION SERVICES LLC | Copper Leaf Farm & Vineyard ~~ New wood framed barn venue. Slab foundation design, metal roofing, metal siding, small kitchen, ADA restrooms, interior finishes. | \$660,000 | 4,870 |
| BU2024-02590 | 7/16/2024 | 515 S MAIN ST KANNAPOLIS, NC 28081 | LA REVOLUCION MEXICAN RESTAURANT | ABC | | |
| BU2024-02591 | 7/16/2024 | 1030 COPPERFIELD BLVD NE CONCORD, NC 28025 | BARRINGER CONSTRUCTION, LLC | UPFIT of Shell for a Physical Therapy Facility | \$548,164 | 4,000 |
| BU2024-02598 | 7/16/2024 | 1096 CONCORD PKWY N CONCORD, NC 28027 | Lil Papi's International Deli | ABC - Unit 7 | | |
| BU2024-02600 | 7/16/2024 | 290 COPPERFIELD BLVD NE CONCORD, NC 28025 | | ABC | | |
| BU2024-02607 | 7/17/2024 | 1858 KANNAPOLIS PKWY KANNAPOLIS, NC 28027 | G.L. WILSON BUILDING COMPANY | Sawcut existing concrete slab Install new stainless steel trench drains tie trench drain system into existing underslab piping pour back concrete slab | \$1,100,000 | 7,500 |
| BU2024-02609 | 7/17/2024 | 6095 GLEN AFTON BLVD CONCORD, NC 28027 | LOCKWOOD IDENTITY INC DBA SIGNART | Cabarrus County Library Channel Letters ~~ Manufacture and Install Face and Reverse Lit Channel Letters. | \$15,000 | 0 |
| BU2024-02622 | 7/18/2024 | 1401 PINE ST KANNAPOLIS, NC 28081 | SHELCO, LLC. | FOOTING AND FOUNDATION ONLY AND WALLS | \$2,759,328 | 34,405 |
| BU2024-02624 | 7/18/2024 | 1401 PINE ST KANNAPOLIS, NC 28081 | SHELCO, LLC. | renovations to a portion of the existing school. contains classrooms and media center. | \$5,458,191 | 0 |
| BU2024-02625 | 7/18/2024 | 541 SUNNYSIDE DR SE CONCORD, NC 28025 | CABARRUS COUNTY SCHOOLS | (5) up to 5 24x32 MU Classrooms without water or sewerr. | \$125,000 | 3,840 |
| BU2024-02626 | 7/18/2024 | 818 UNION ST S CONCORD, NC 28025 | SAM'S UNION STOP | ABC | | |
| BU2024-02650 | 7/22/2024 | 8111 CONCORD MILLS BLVD CONCORD, NC 28027 | Rite Lite Signs | Installing illuminated wall sign w remote power | \$8,000 | 308 |

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2024 through End Date: 7/31/2024

| | | | | | | |
|--------------|-----------|--|--|---|-------------|---------|
| BU2024-02651 | 7/22/2024 | 180 INTERNATIONAL DR NW CONCORD, NC 28027 | G.W. LILES CONSTRUCTION COMPANY, INC | Project scope is intended to be considered a shell permit and involves the proposed installation of new 2-hour CFS fire barrier. Installation of new fire barrier will create a new Suite #A2 to house future warehousing and manufacturing process operated by Kanthal. Project scope involves no change in use and no change in overall building square footage. Project scope involves no change in existing means of egress or life safety systems. | \$620,000 | 11,562 |
| BU2024-02656 | 7/22/2024 | 1810 MOOSE RD KANNAPOLIS, NC 28083 | CLINE CONSTRUCTION SERVICES LLC | Central Baptist Church ~~ Picnic Shelter 1492 sq ft | \$23,000 | 1,492 |
| BU2024-02661 | 7/22/2024 | 4515 MOREHEAD RD CONCORD, NC 28027 | HORNE BROTHERS COMMUNICATIONS, INC. | Verizon to add antennas, lines, equipment cabinet/pad and new electrical service | \$29,000 | 0 |
| BU2024-02665 | 7/23/2024 | 4100 CONCORD PKWY S CONCORD, NC 28027 | Daniel Carpenter | Commercial wood building demo | \$5,000 | 0 |
| BU2024-02680 | 7/24/2024 | 308 CONCORD PKWY N CONCORD, NC 28027 | LUIS MIGUEL CARPIO,T/A JMCFINISHINGSERVICES | Concord Parkway Animal Hospital~~Addition to existing clinic for lobby expansion, new exam rooms, and handicap accessibility. | \$784,000 | 2,312 |
| BU2024-02687 | 7/24/2024 | 1531 TRINITY CHURCH RD CONCORD, NC 28027 | G.W. LILES CONSTRUCTION COMPANY, INC Building S202 - Interior Upfit | RCCC Renovations to Building S202 ~~ Interior renovations to approximately 10,000 square feet of existing 3 story, 40,000 square foot community college classroom building. Renovations include changes to existing classrooms, a new locker room / toilet area and updates to existing interior finishes, such as carpet, paint and ceiling tile in other areas of the building. Work also includes upgrading of existing power panelboards / circuits and fire alarm / mass notification systems. | \$509,586 | 28,554 |
| BU2024-02690 | 7/24/2024 | 2257 SPIDER DR NE KANNAPOLIS, NC 28083 | ADVANTAGE PERMITS | Dunkin Sign ~~ 2 wall signs, tenant panel and clearance bar | \$16,800 | 0 |
| BU2024-02693 | 7/25/2024 | 12700 IDLEBROOK RD MIDLAND, NC 28107 | COX ENTERPRISES LLC, T/A | REPLACING LAMINATE SHINGLE SYSTEM WITH SIMILAR LAMINATE SHINGLE | \$88,350 | 133,000 |
| BU2024-02699 | 7/25/2024 | 655 WINECOFF SCHOOL RD KANNAPOLIS, NC 28027 | Pace of the Piedmont | Pace of the Piedmont ~~ install a 170 LF segmental retaining wall | \$16,263 | 0 |
| BU2024-02707 | 7/25/2024 | 8111 CONCORD MILLS BLVD CONCORD, NC 28027 | KUYKENDALL ENTERPRISES INC | Box Lunch #4803 Concord Mills space number 604 ~~NEW TENANT UPFIT, BUILD OUT. INSTALL TENANT FIXTURES, LIGHTING & TRACK LIGHTING. RECLAD/REUSE PART OF EXISTING STOREFRONT. EXISTING RESTROOM TO REMAIN, REUSE HVAC | \$113,033 | 2,522 |
| BU2024-02721 | 7/26/2024 | 270 PEONY PL NW CONCORD, NC 28027 | LANDMARK BUILDERS OF THE TRIAD, INC - Taylor Glen Villa | Taylor Glen Villa ~~ Four-Story, 17-Unit | \$6,445,900 | 43,224 |
| BU2024-02722 | 7/26/2024 | 300 SERENITY RIDGE RD CHINA GROVE, NC 28023 | B & G PIPELINE COMPANY | CONSTRUCTION TRAILER | \$600 | 480 |
| BU2024-02726 | 7/26/2024 | 304 SERENITY RIDGE RD CHINA GROVE, NC 28023 | B & G PIPELINE COMPANY | construction trailer | \$600 | 480 |
| BU2024-02731 | 7/26/2024 | 308 SERENITY RIDGE RD CHINA GROVE, NC 28023 | B & G PIPELINE COMPANY | CONSTRUCTION TRAILER | \$600 | 480 |
| BU2024-02734 | 7/26/2024 | 6255 SHUMARD ST CONCORD, NC 28027 | FLETCHLINE, INC. | Amazon SNC6 Conveyor & Compressor ~~ install conveyor system inside existing warehouse, anchor support frames to slab, install air compressor and piping, see plans for egress plan and conveyor belt plans. | \$480,000 | 0 |

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2024 through End Date: 7/31/2024

| | | | | | | |
|--------------|-----------|---|---|---|-------------|--------|
| BU2024-02735 | 7/26/2024 | 2425 HERRONS NEST PL NW 100 CONCORD, NC 28027 | TRITON GC, LLC | PETFOLK CONCORD ~~ COMMERCIAL UPFIT | \$650,000 | 3,099 |
| BU2024-02748 | 7/29/2024 | 530 S CANNON BLVD KANNAPOLIS, NC 28083 | COMMERCIAL UPFIT | ADDING PARTITION WALL - ELECTRICAL REPAIRS back wall 35' cross T off storage room 10'x12' | \$2,000 | 1,050 |
| BU2024-02750 | 7/29/2024 | 300 MOORESVILLE RD KANNAPOLIS, NC 28081 | IKES CONSTRUCTION INC | CHA Dentist Office Renovations (upfit) ~~ Renovate an existing office space into new 3 station dental hygiene bay. Renovate and relocate the existing office space into two separate offices and relocate the existing storage room centrally where the existing offices are. Updating mechanical, electrical and plumbing to meet interior renovated spaces. | \$213,040 | 1,500 |
| BU2024-02760 | 7/30/2024 | 8111 CONCORD MILLS BLVD CONCORD, NC 28027 | RITE LITE SIGNS, INC. - Hey Dude | Install 2 wall signs for HEY DUDE | \$3,500 | 3,500 |
| BU2024-02770 | 7/31/2024 | 1875 TEACHERS HOUSE RD NW CONCORD, NC 28027 | CASCO SIGNS INC | Casco to install awnings | \$9,040 | 336 |
| BU2024-02773 | 7/31/2024 | 125 PITTS SCHOOL RD SW CONCORD, NC 28027 | FINIAL HOMES, INC - KRK Concord | KIDS R KIDS, CONCORD ~~ Primary Tenant Upfit of Shell Building - MEP installations. Interior fit out. Adding RTUs & two new exterior doors to fit layout. | \$2,000,000 | 10,000 |
| BU2024-02779 | 7/31/2024 | 2400 OLD BEATTY FORD RD CHINA GROVE, NC 28023 | DRAW ENTERPRISES | KC300 South Shift ~~ This is to build 5 retaining walls that are over 4 ft. (1997 LF) | \$713,900 | 197 |
| BU2024-02806 | 8/1/2024 | 201 DALE EARNHARDT BLVD KANNAPOLIS, NC 28081 | FUSION GENERAL CONTRACTORS LLC | DENTAL OFFICE UP-FIT | \$434,300 | 3,875 |
| BU2024-02814 | 8/1/2024 | 1391 FRED L WILSON DR KANNAPOLIS, NC 28081 | SHELCO, LLC. | TEMPORARY USE FOR TEMPORARY CONSTRUCTION TRAILER | \$8,500 | 576 |
| BU2024-02815 | 8/1/2024 | 8825 DAVIDSON HWY CONCORD, NC 28027 | Gate Sign Permit | Gate Sign ~~ Install 3 wall signs, 2 canopy signs and 2 monument signs | \$22,986 | 0 |
| BU2024-02818 | 8/1/2024 | 10020 EDISON SQUARE DR NW CONCORD, NC 28027 | Rite Lite Signs Inc | Romp N Roll Sign ~~ (1) set of illuminated channel letters w/ contour cloud backer on raceway. Faces to be 3/16" thick. 7"x5" raceway mounted to wall. (3) window Vinyl front elevation. | \$4,000 | 37 |
| BU2024-02819 | 8/1/2024 | 1420 CONCORD PKWY S CONCORD, NC 28027 | GILBANE RESIDENTIAL CONSTRUCTION, LLC (BLDG 1 SHELL) | SHELL 1 Remove the exterior doors from main permit (reason due to the additional low voltage controls and networking by JCI and Lilly) | \$0 | 0 |
| BU2024-02820 | 8/1/2024 | 1420 CONCORD PKWY S CONCORD, NC 28027 | GILBANE RESIDENTIAL CONSTRUCTION, LLC (BLDG 1 SHELL) | B.SHELL 1 Remove the final elevator inspection for building (Shafts) – (reason - delayed due to Electrical switch gear and adding cellular call out on each) Seven Elevators | \$0 | 0 |
| BU2024-02821 | 8/1/2024 | 1420 CONCORD PKWY S CONCORD, NC 28027 | GILBANE RESIDENTIAL CONSTRUCTION, LLC (BLDG 1 SHELL) | #1 SHELL:C. Remove the site work due to the remaining areas and activities that will not complete until next June. (reason – delay is due to Bldg. GC up fit contractors and extended stay for Lilly) | \$0 | 0 |
| BU2024-02822 | 8/1/2024 | 3662 NC HWY 49 S HARRISBURG, NC 28075 | CASCO SIGNS INC (SIGN) | Integrated Martial Arts ~~ channel letters and hook to existing electric | \$1,500 | 0 |
| BU2024-02824 | 8/1/2024 | 1420 CONCORD PKWY S CONCORD, NC 28027 | BUILDINGS 2-10 GILBANE BUILDING COMPANY | SHELL BUILDINGS 2-10 Remove the exterior doors from main permit (reason due to the additional low voltage controls and networking by JCI and Lilly) | \$0 | 0 |
| BU2024-02825 | 8/1/2024 | 1420 CONCORD PKWY S CONCORD, NC 28027 | BUILDINGS 2-10 GILBANE BUILDING COMPANY | SHELL BUILDINGS 2-10 B. Remove the final elevator inspection for building (Shafts) – (reason - delayed due to Electrical switch gear and adding cellular call out on each) Seven Elevators | \$0 | 0 |

| Cabarrus County Commercial Building Plan Review Summary | | | | | | |
|---|-----------|--|---|---|---------------|-----------|
| Begin Date: 7/1/2024 through End Date: 7/31/2024 | | | | | | |
| BU2024-02826 | 8/1/2024 | 1420 CONCORD PKWY S CONCORD, NC 28027 | BUILDINGS 2-10 GILBANE BUILDING COMPANY | SHELL BUILDINGS 2-10 Remove the site work due to the remaining areas and activities that will not complete until next June. (reason – delay is due to Bldg. GC upfit contractors and extended stay for Lilly) | \$0 | 0 |
| BU-EXCO-2024-00001 | 7/5/2024 | 65 CHURCH ST S CONCORD, NC 28025 | | TEST | | |
| BU-EXCO-2024-00003 | 7/19/2024 | 8440 PIT STOP CT NW CONCORD, NC 28027 | Zena Koudsi | Same owner, same use, new tenant, same business, two employees. | | |
| BU-EXCO-2024-00004 | 7/22/2024 | 515 S MAIN ST KANNAPOLIS, NC 28081 | La Revolución Mexican Restaurant | CO FOR EXISTING BUILDING | | |
| Total Plans Reviewed: 84 | | | | | \$111,361,164 | 2,925,004 |

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

EDC - July 2024 Monthly Summary Report

BRIEF SUMMARY:

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Project Activity Report

JULY 2024



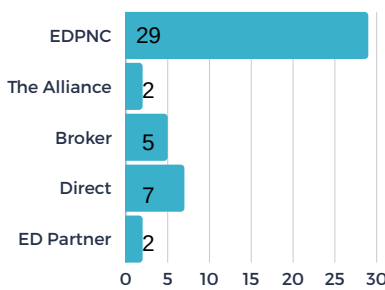
STATS OVER THE PAST MONTH

The EDC received **12** new projects/RFIs (request for information) in July and submitted sites/buildings for **7** of the new requests. There were **3** client/consultant site visits or meetings in July.

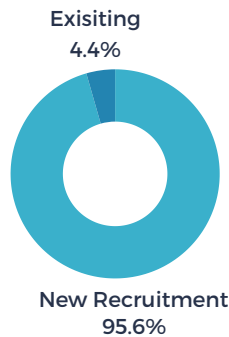
Project Activity Highlights



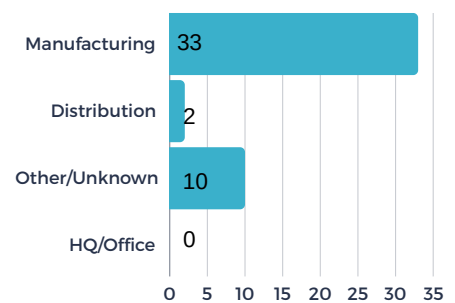
PROJECTS BY SOURCE



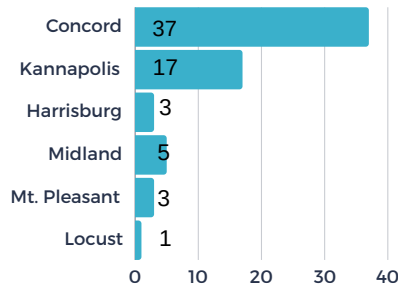
PROJECTS BY TYPE



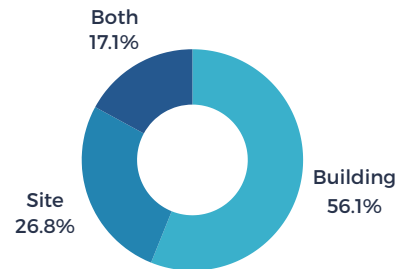
PROJECTS BY INDUSTRY



OF PROJECTS BY LOCATION



BUILDINGS VS. SITE - %



186

average jobs per project



137M

average investment per project

157K

average square feet per project



74

average acres per project



33%

of Cabarrus EDC's projects involved companies outside of the U.S.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 19, 2024
6:30 PM**

AGENDA CATEGORY:

Closed Session

SUBJECT:

Closed Session - Pending Litigation and Acquisition of Real Property

BRIEF SUMMARY:

A closed session is needed to discuss matters related to pending litigation and acquisition of real property as authorized by NCGS 143-318.11(a)(3) and (5).

REQUESTED ACTION:

Motion to go into closed session to discuss matters related to pending litigation and acquisition of real property as authorized by NCGS 143-318.11(a)(3) and (5).

EXPECTED LENGTH OF PRESENTATION:

1 Hour or More

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
